

Chart Collection for Morning Briefing

Yardeni Research, Inc.

June 7, 2021

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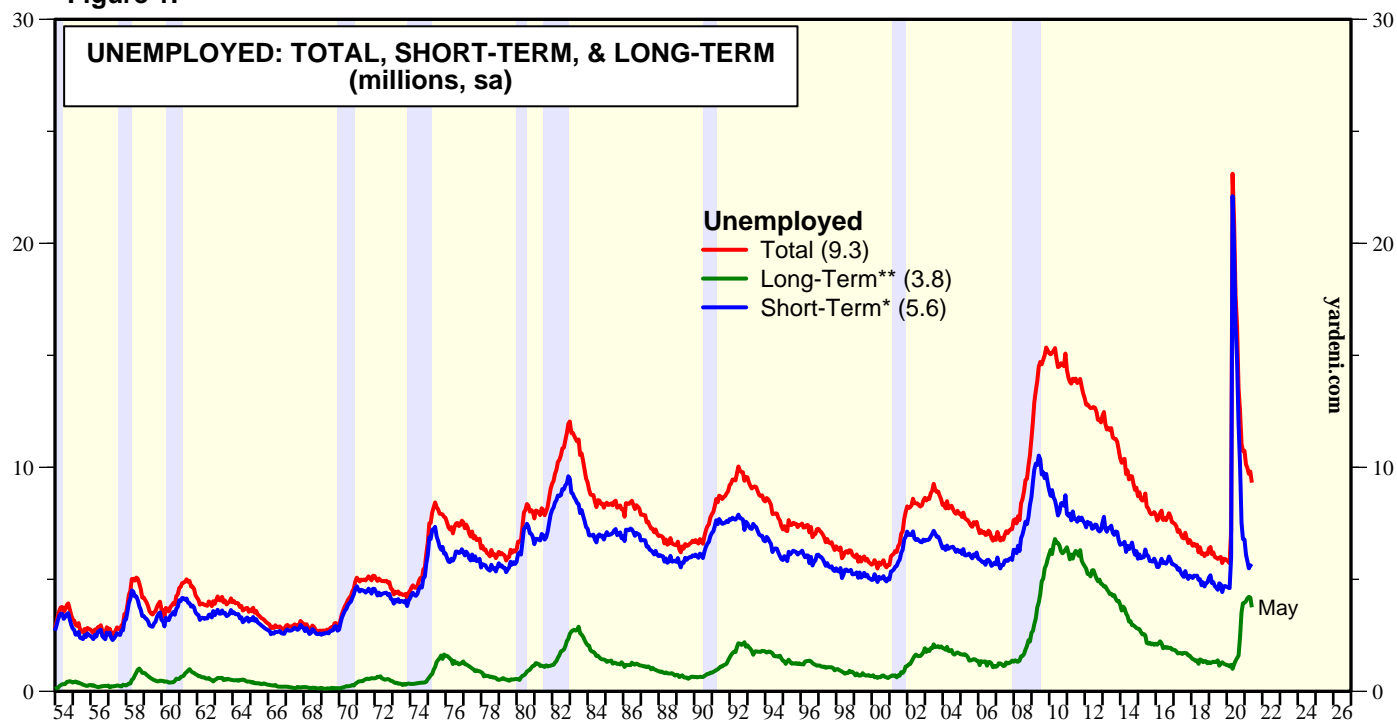
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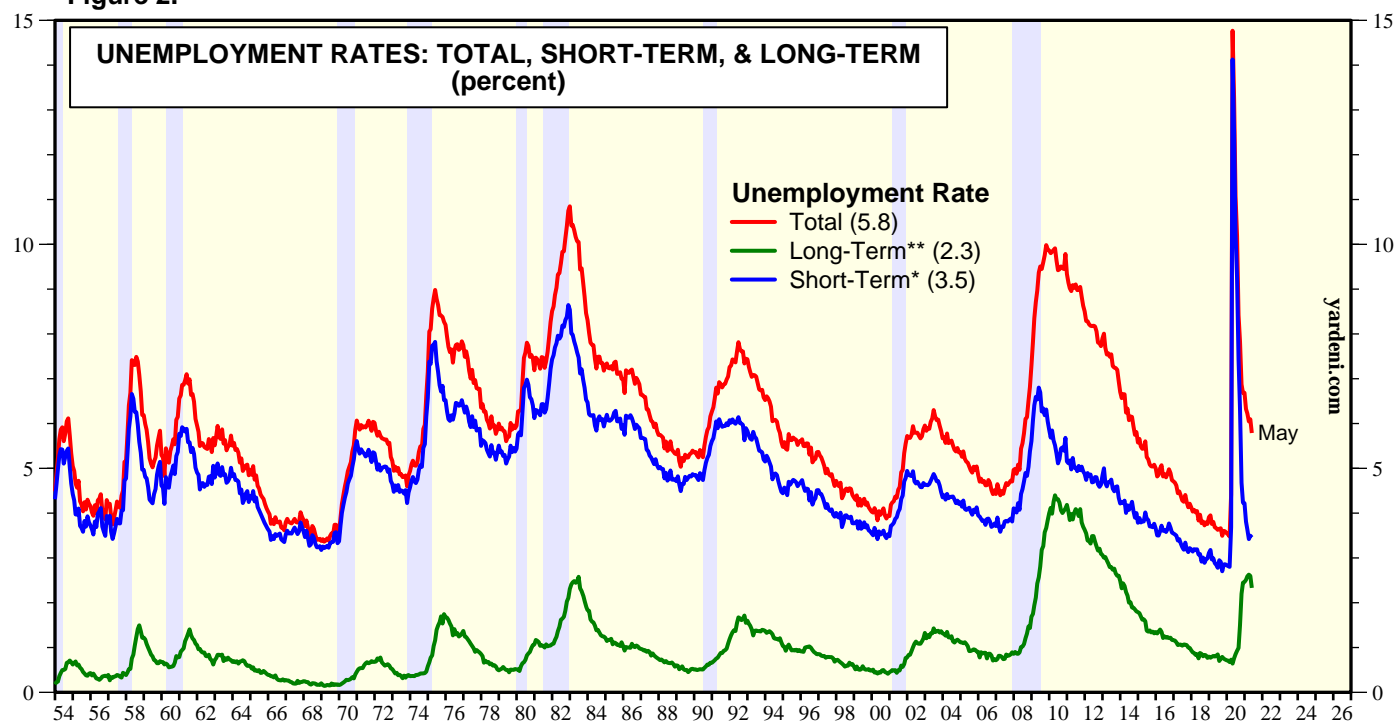
thinking outside the box

Figure 1.



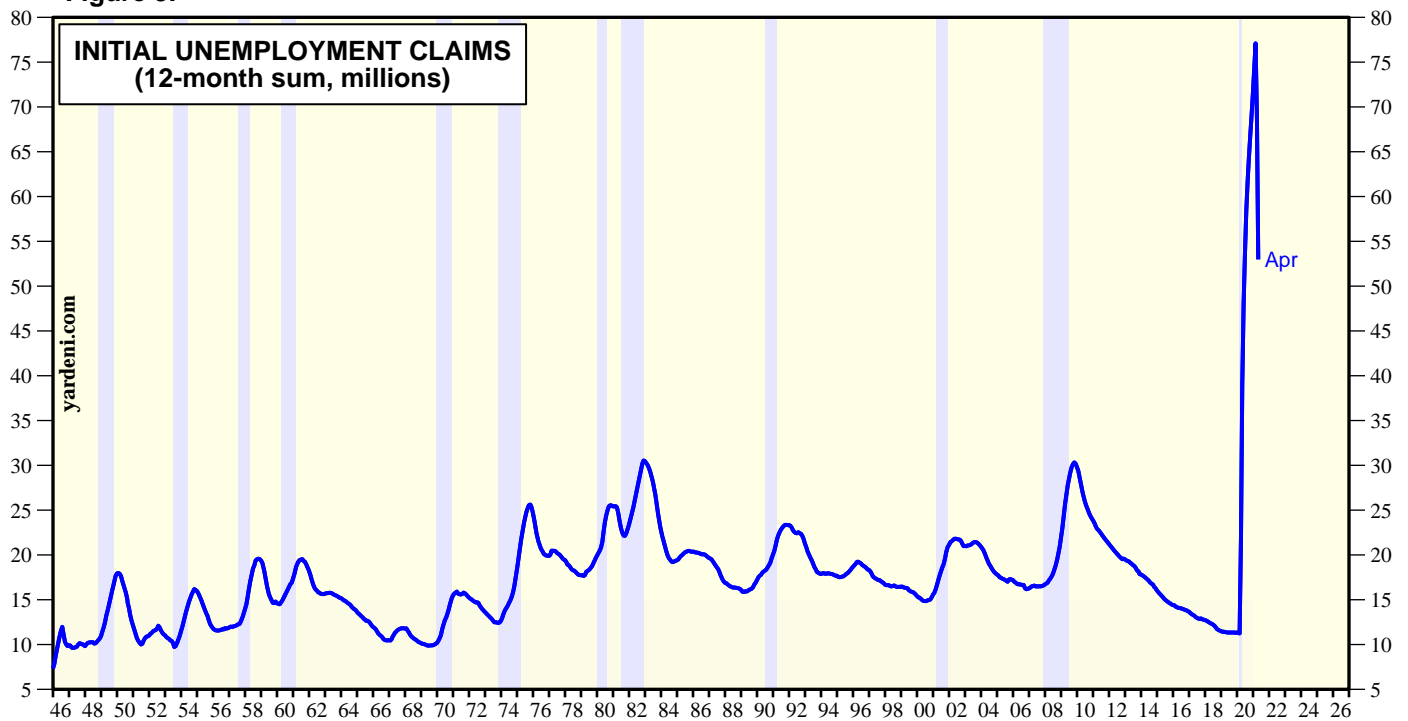
* Unemployed for less than 27 weeks.
 ** Unemployed for 27 weeks and longer.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 2.



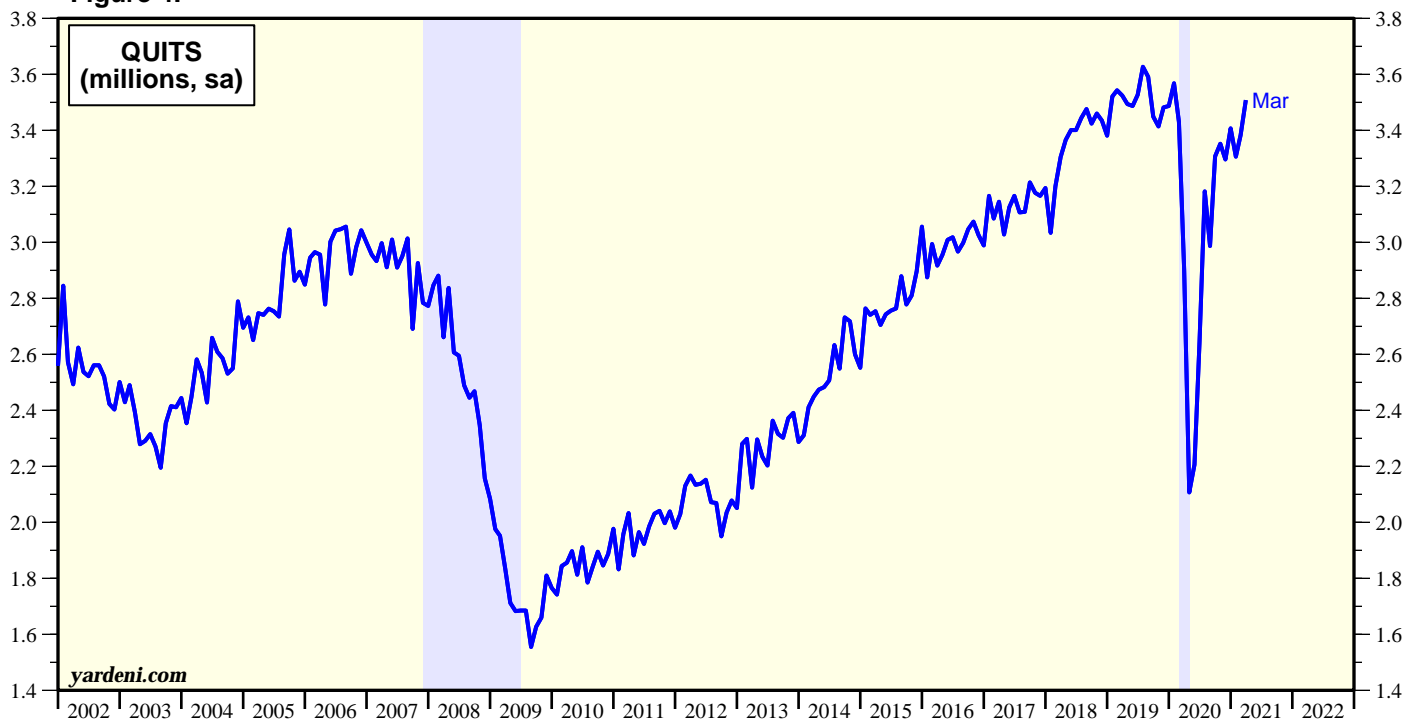
* Unemployed for less than 27 weeks.
 ** Unemployed for 27 weeks and longer.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 3.



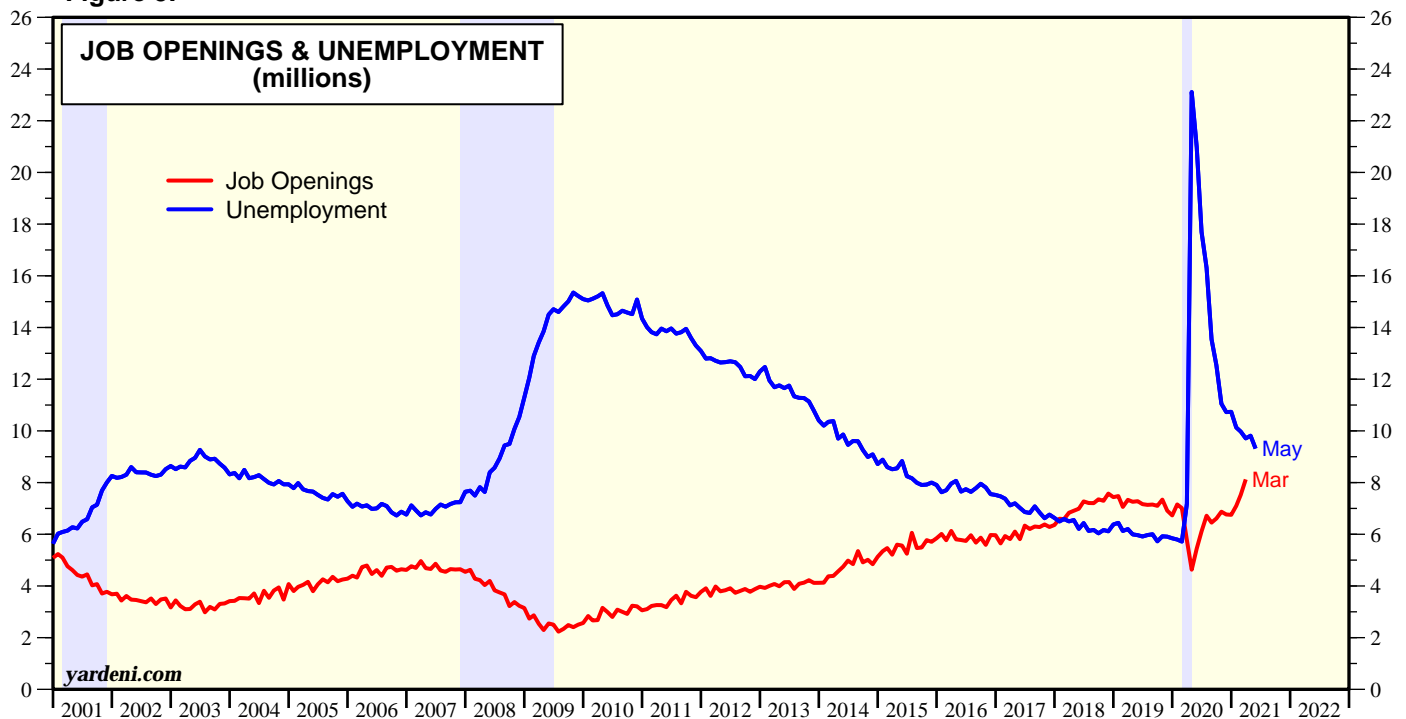
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: The Conference Board.

Figure 4.



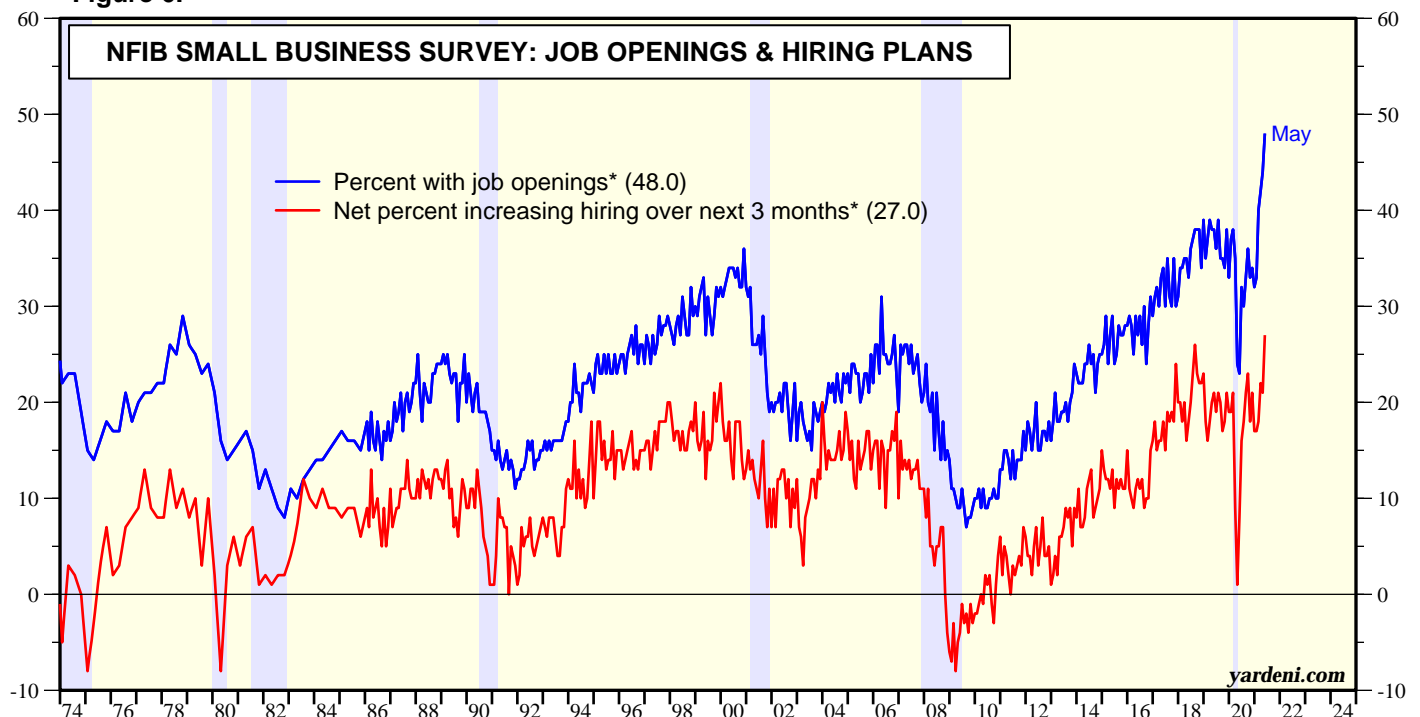
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 5.



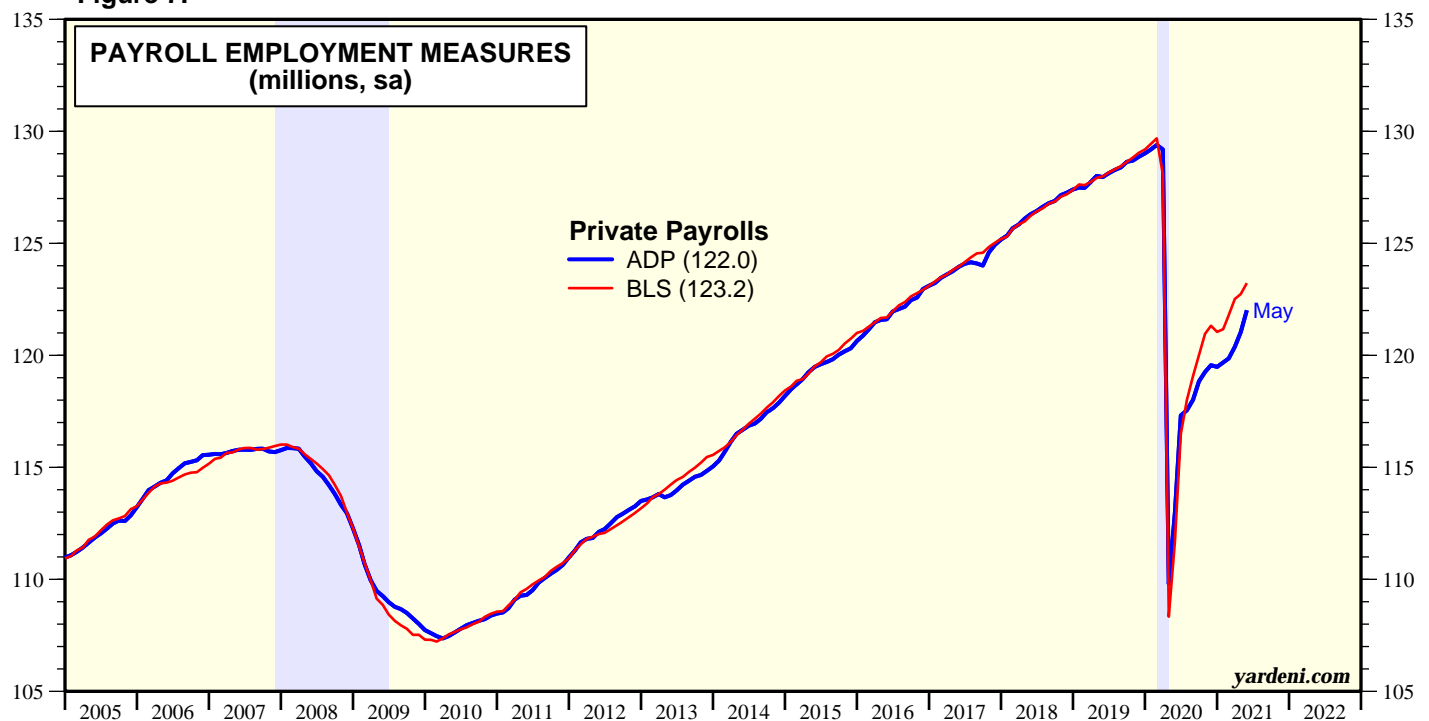
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 6.



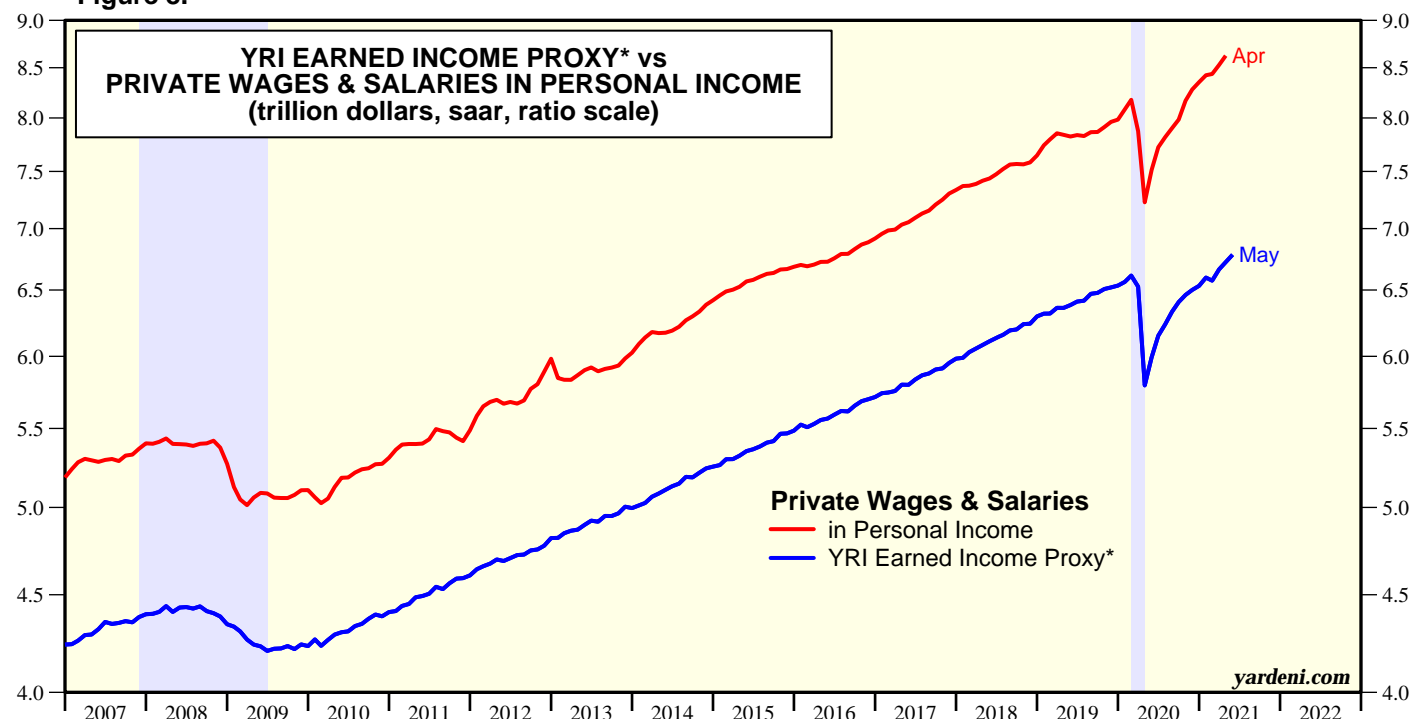
* First month of every quarter from 1974 to 1986, then monthly.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: National Federation of Independent Business.

Figure 7.



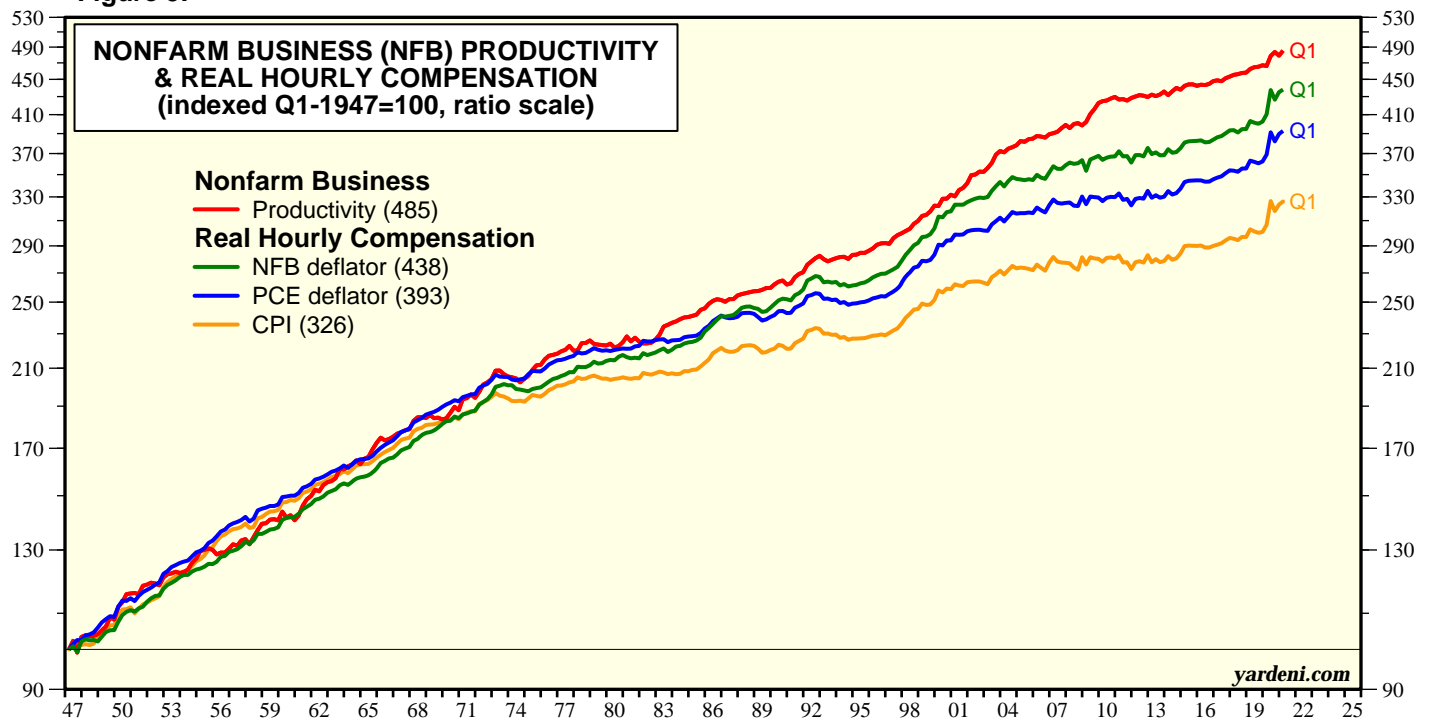
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics and ADP.

Figure 8.



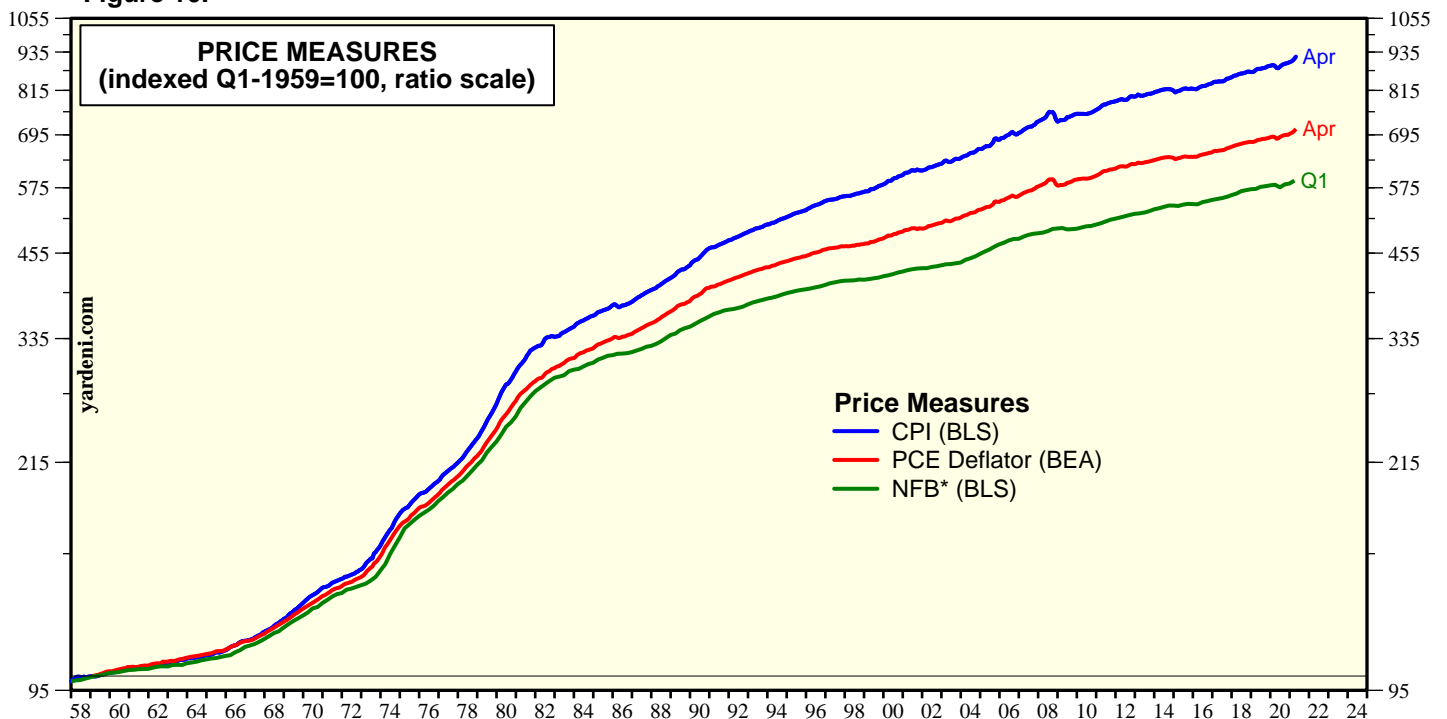
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 9.



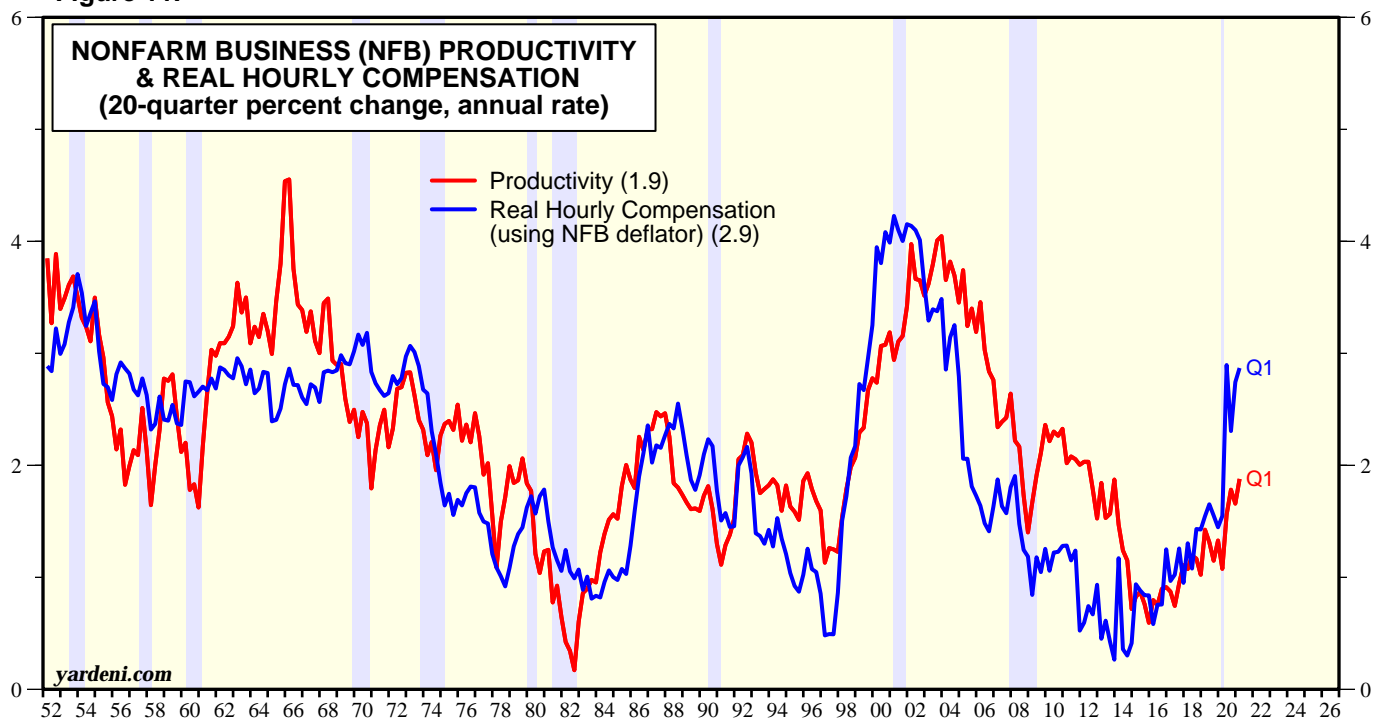
Source: Bureau of Labor Statistics.

Figure 10.



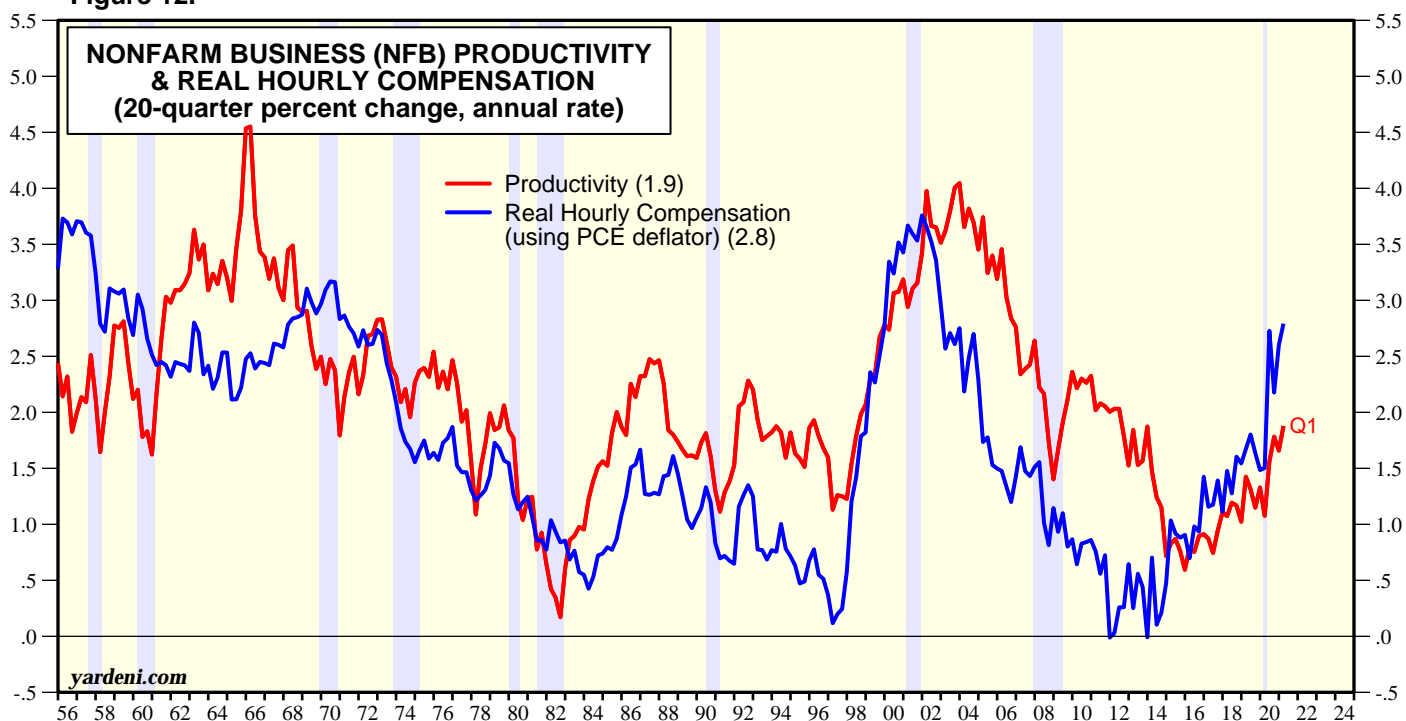
* Nonfarm business.
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 11.



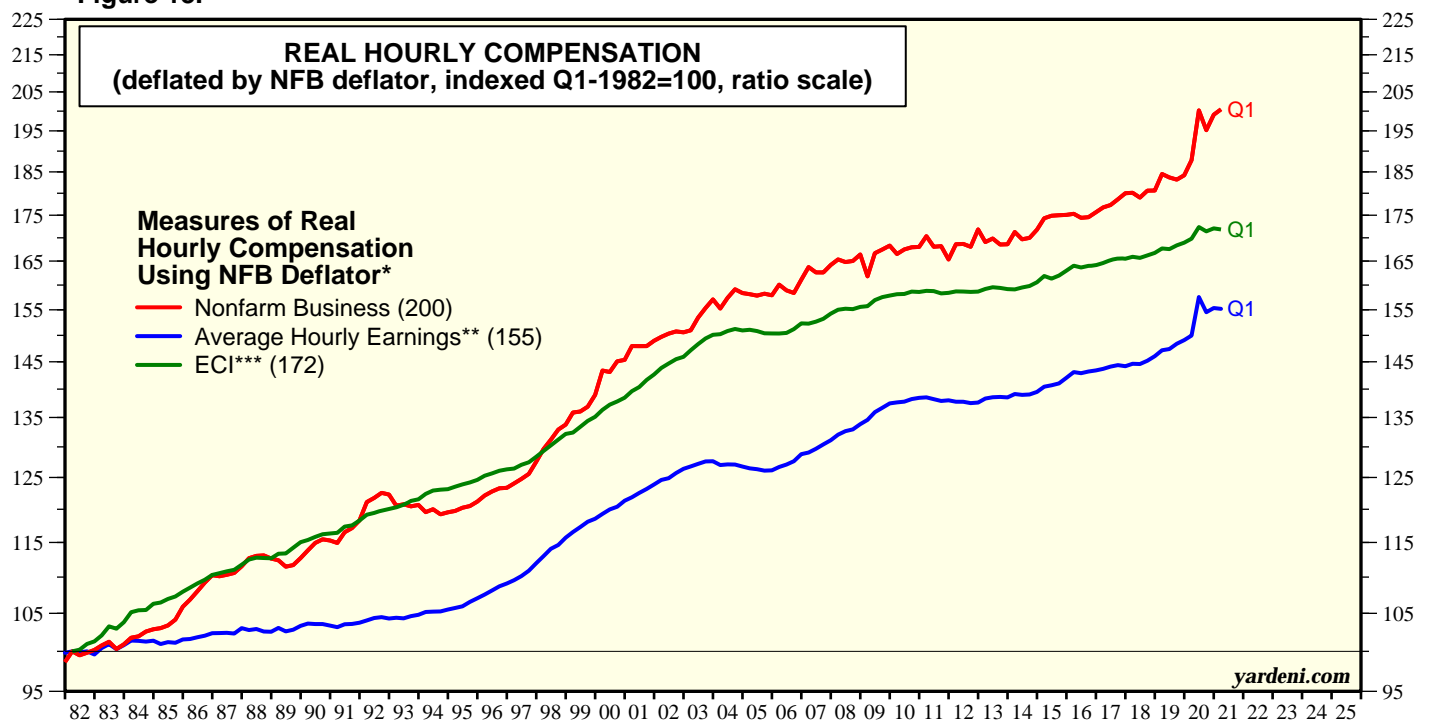
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 12.



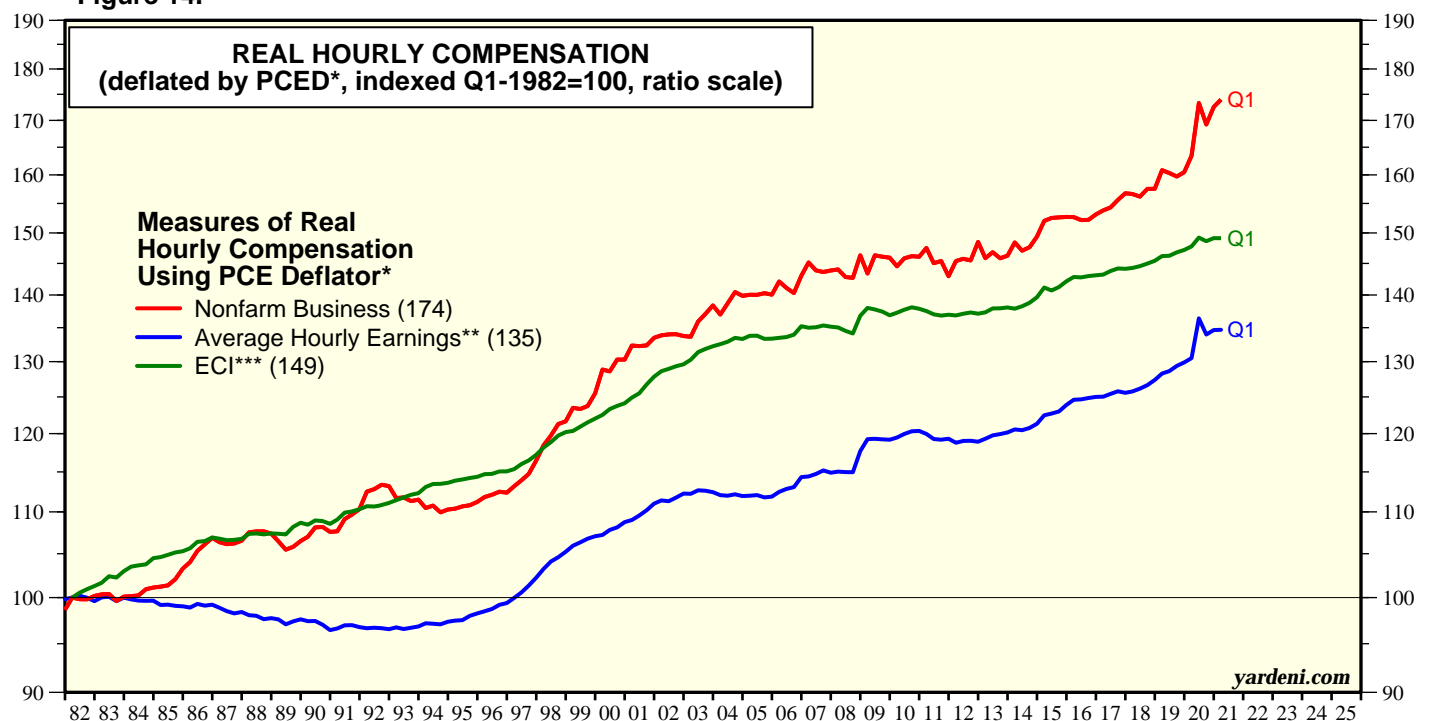
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 13.



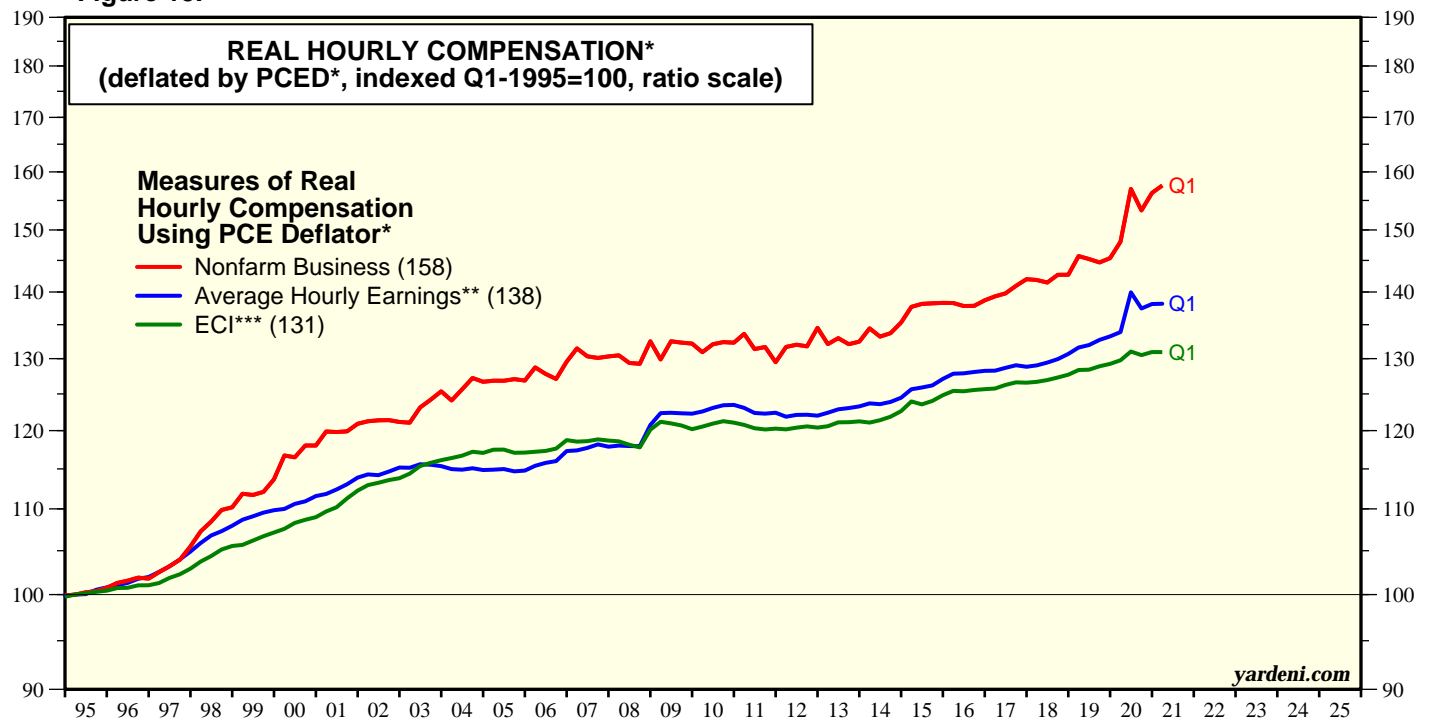
* Nonfarm Business deflator.
 ** Wages only of production and nonsupervisory workers.
 *** Employment Cost Index including wages, salaries, and benefits in the private sector.
 Source: Bureau of Labor Statistics.

Figure 14.



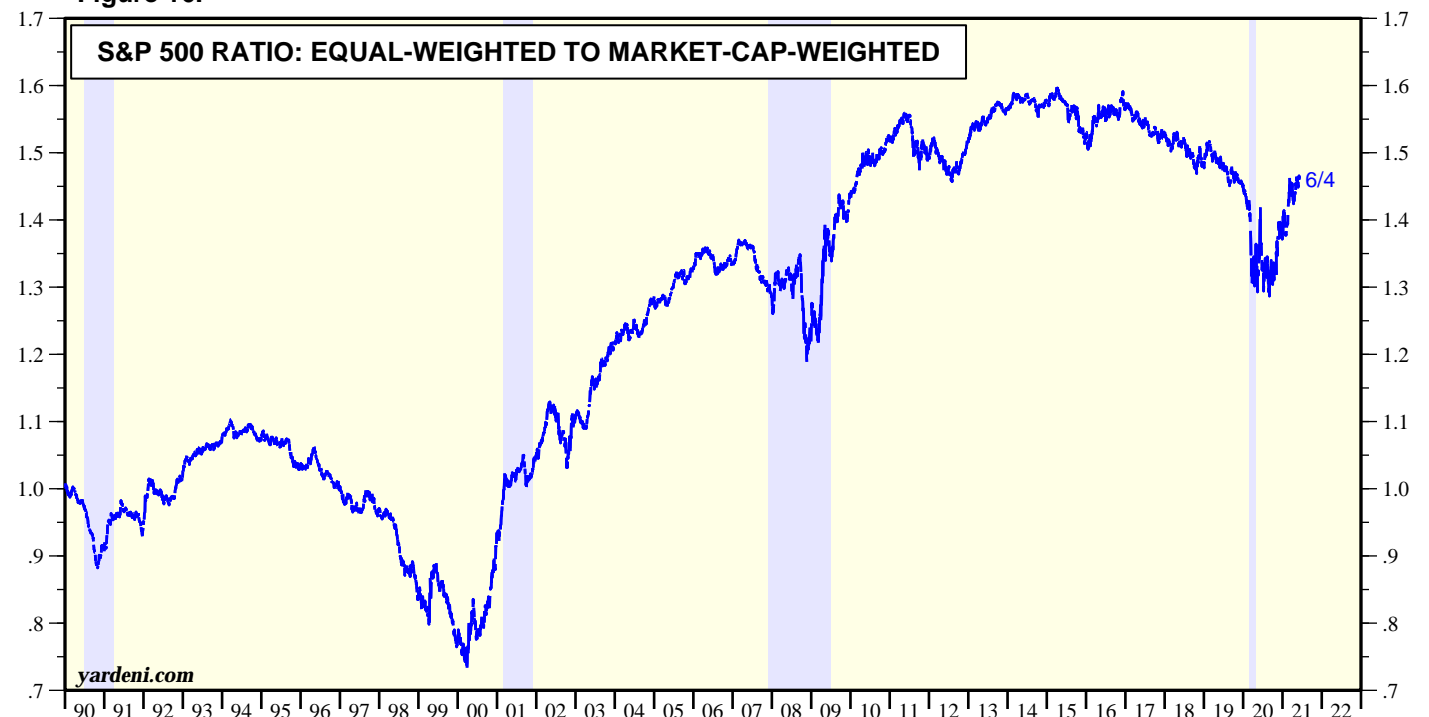
* Personal Consumption Expenditures Deflator.
 ** Wages only of production and nonsupervisory workers.
 *** Employment Cost Index including wages, salaries, and benefits in the private sector.
 Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 15.



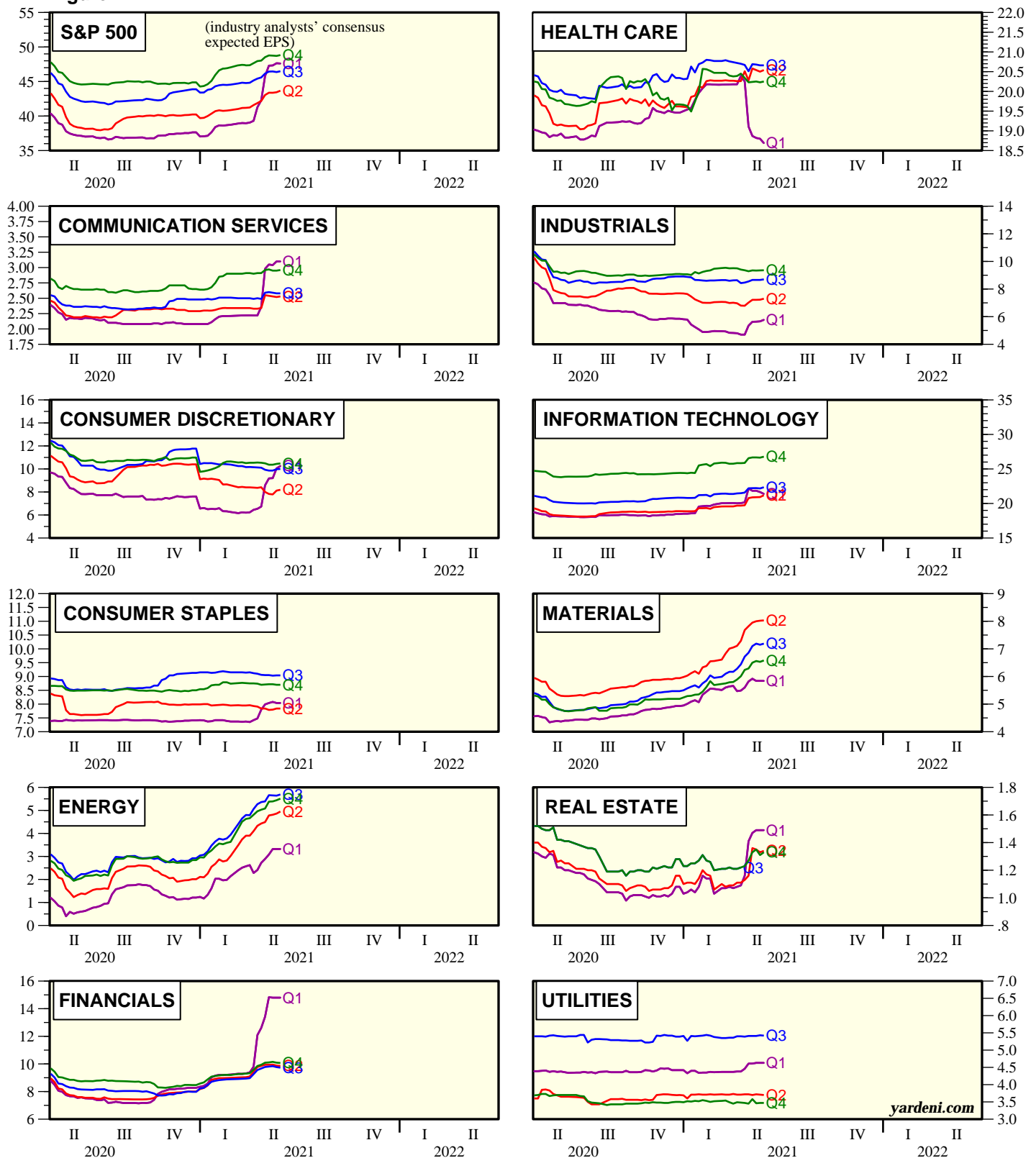
* Personal Consumption Expenditures Deflator.
 ** Wages only of production and nonsupervisory workers.
 *** Employment Cost Index including wages, salaries, and benefits in the private sector.
 Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 16.



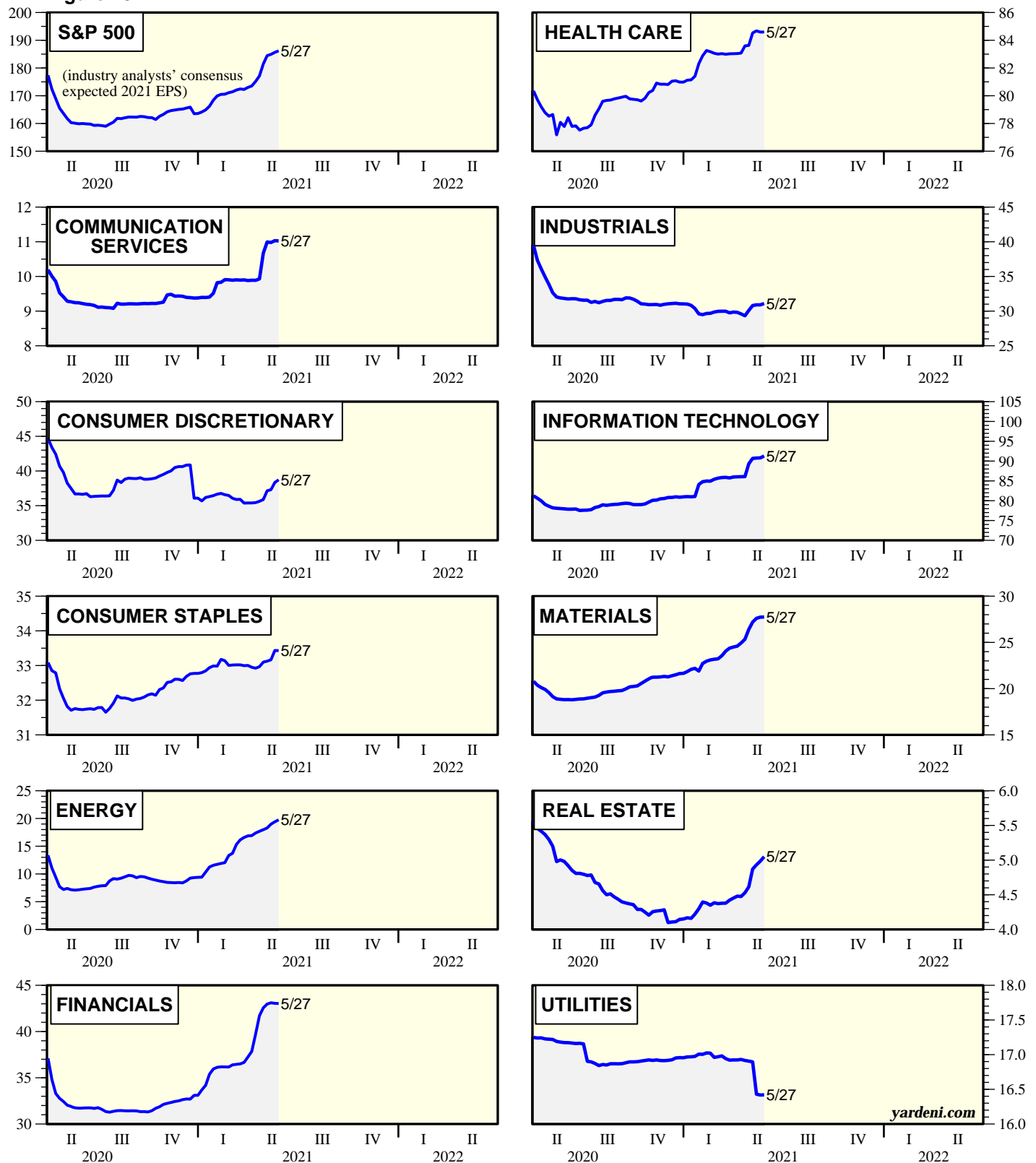
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Haver Analytics and Standard & Poor's.

Figure 17.



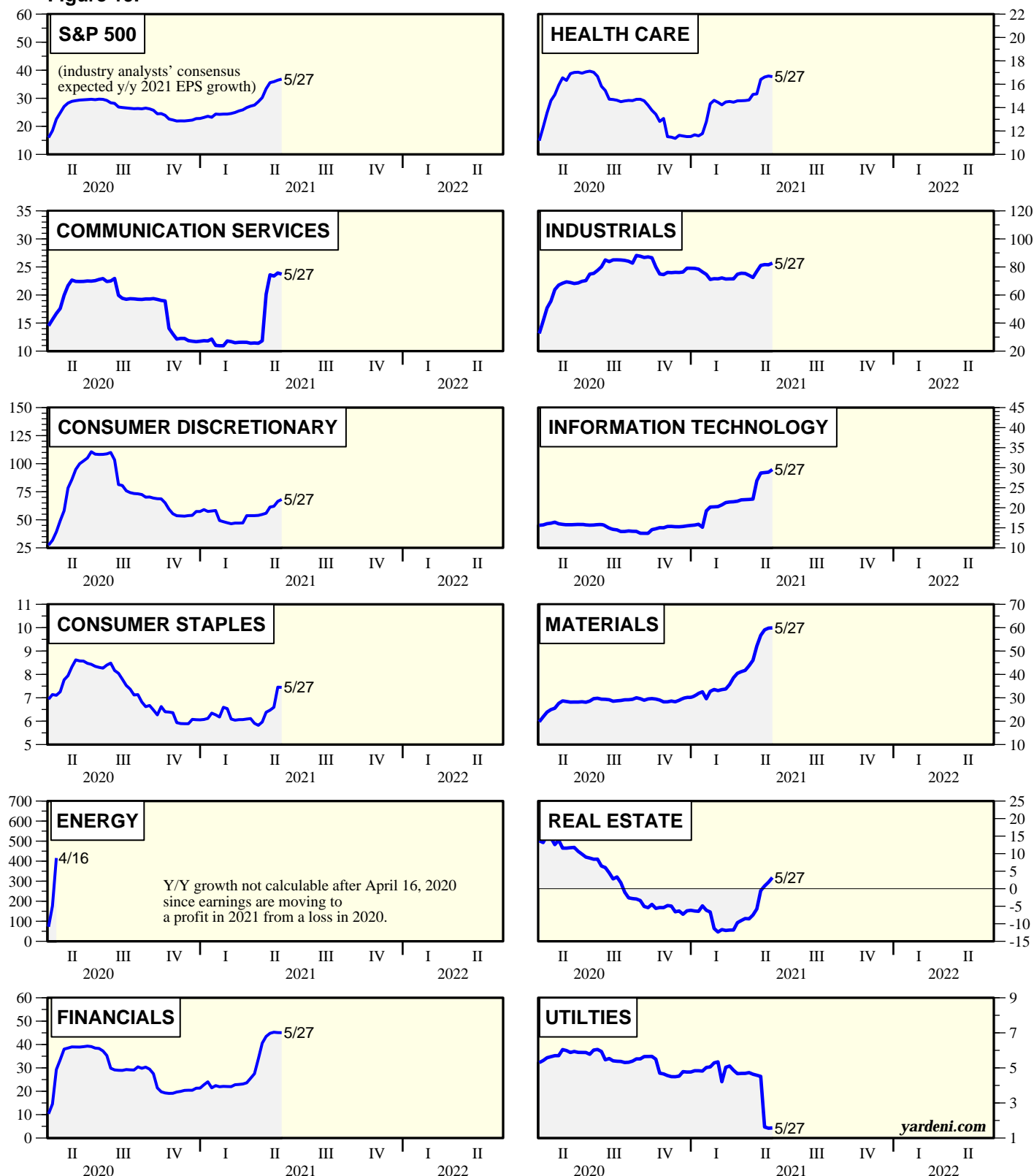
Source: S&P Dow Jones Indices. Data as of 05/27/21

Figure 18.



Source: I/B/E/S data by Refinitiv.

Figure 19.



Source: I/B/E/S data by Refinitiv.

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