

Chart Collection for Morning Briefing

Yardeni Research, Inc.

May 17, 2021

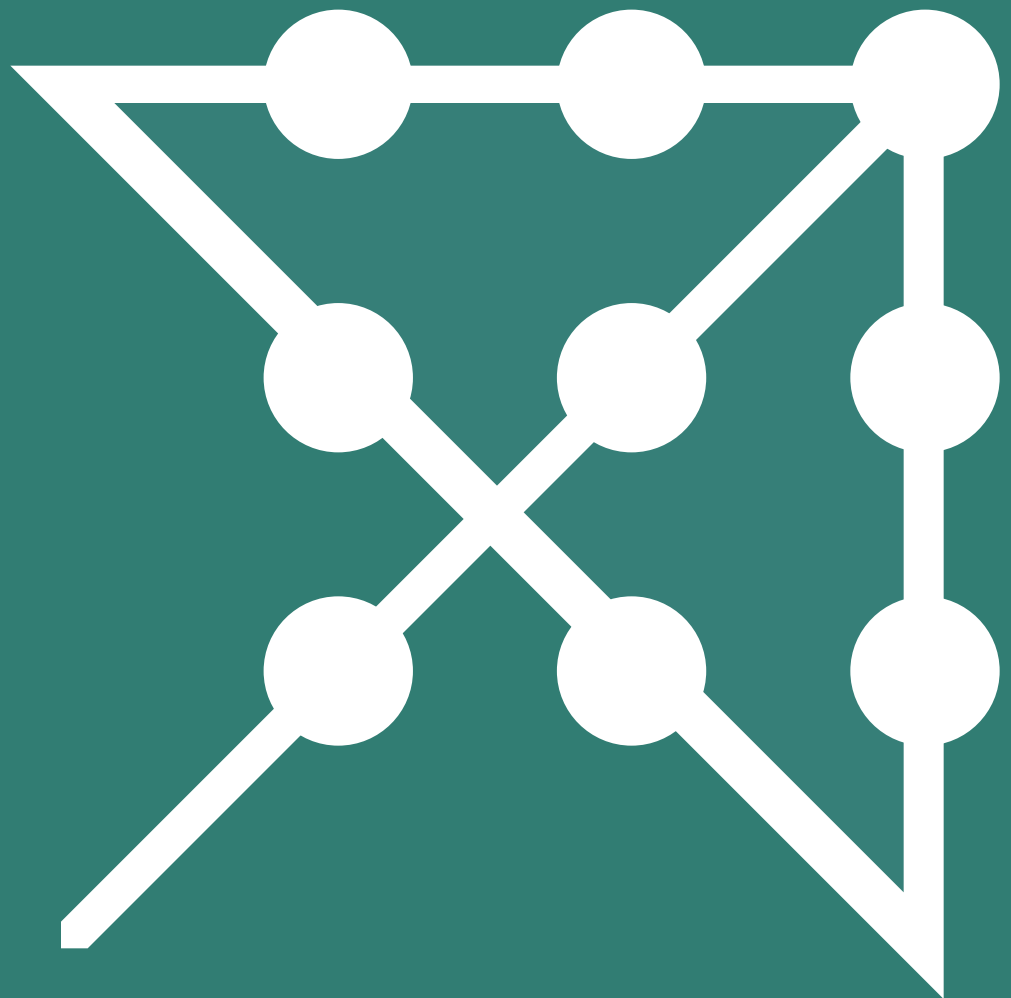
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Mali Quintana

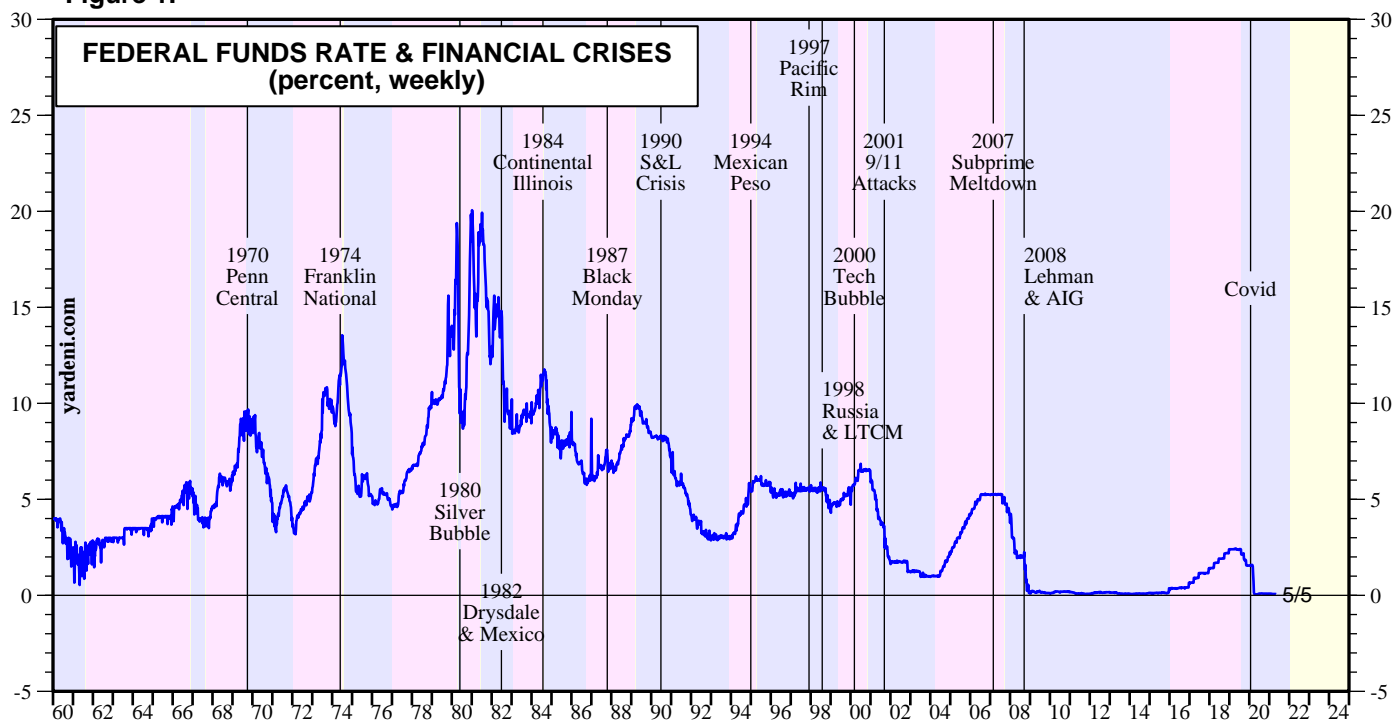
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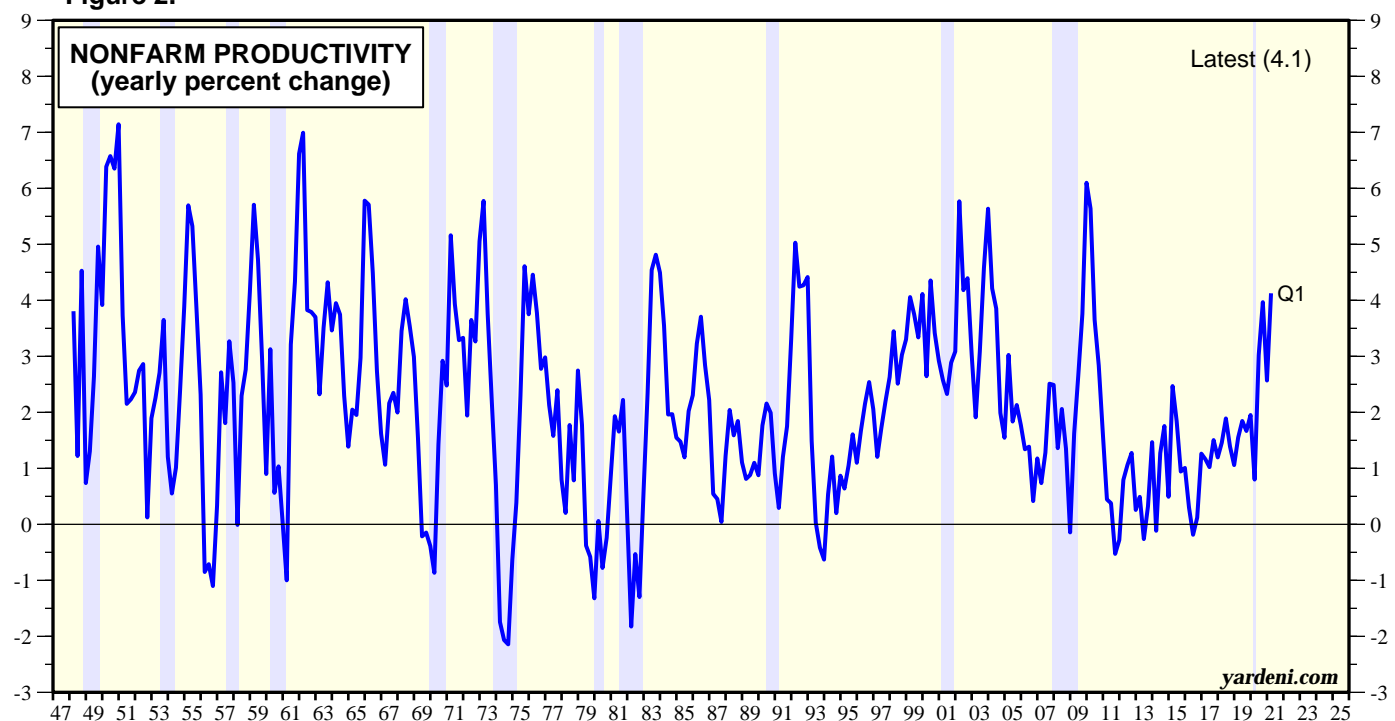
thinking outside the box

Figure 1.



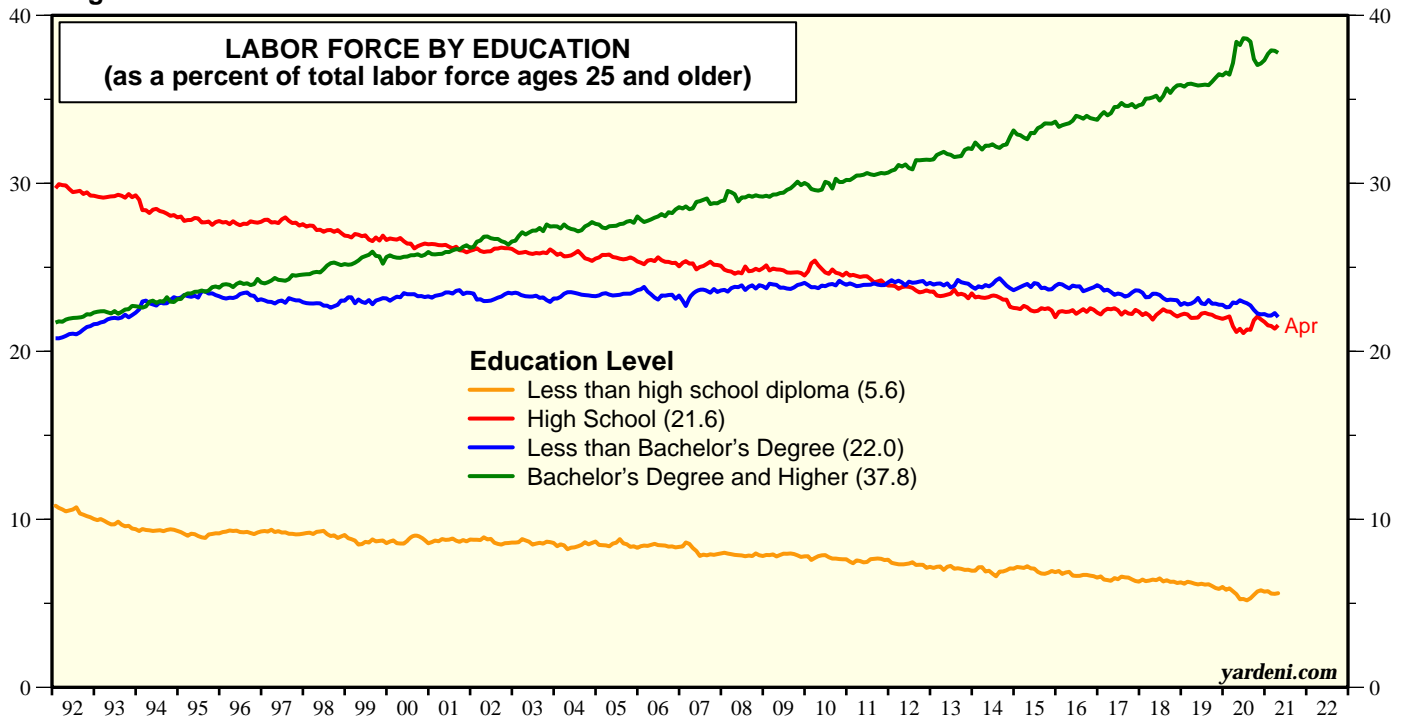
Note: Blue shaded areas denote periods of monetary easing between cyclical peaks and troughs in the federal funds rate. Red shaded areas denote monetary tightening periods.
Source: Federal Reserve Board.

Figure 2.



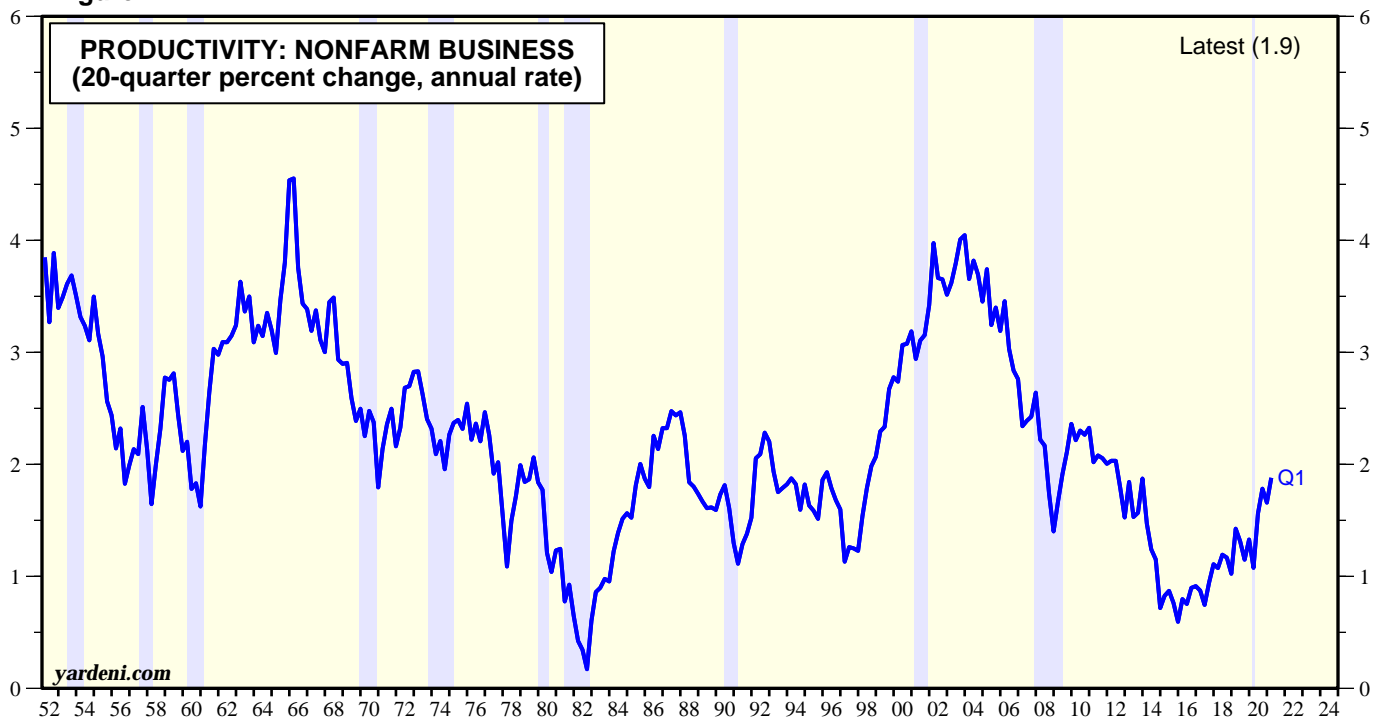
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 3.



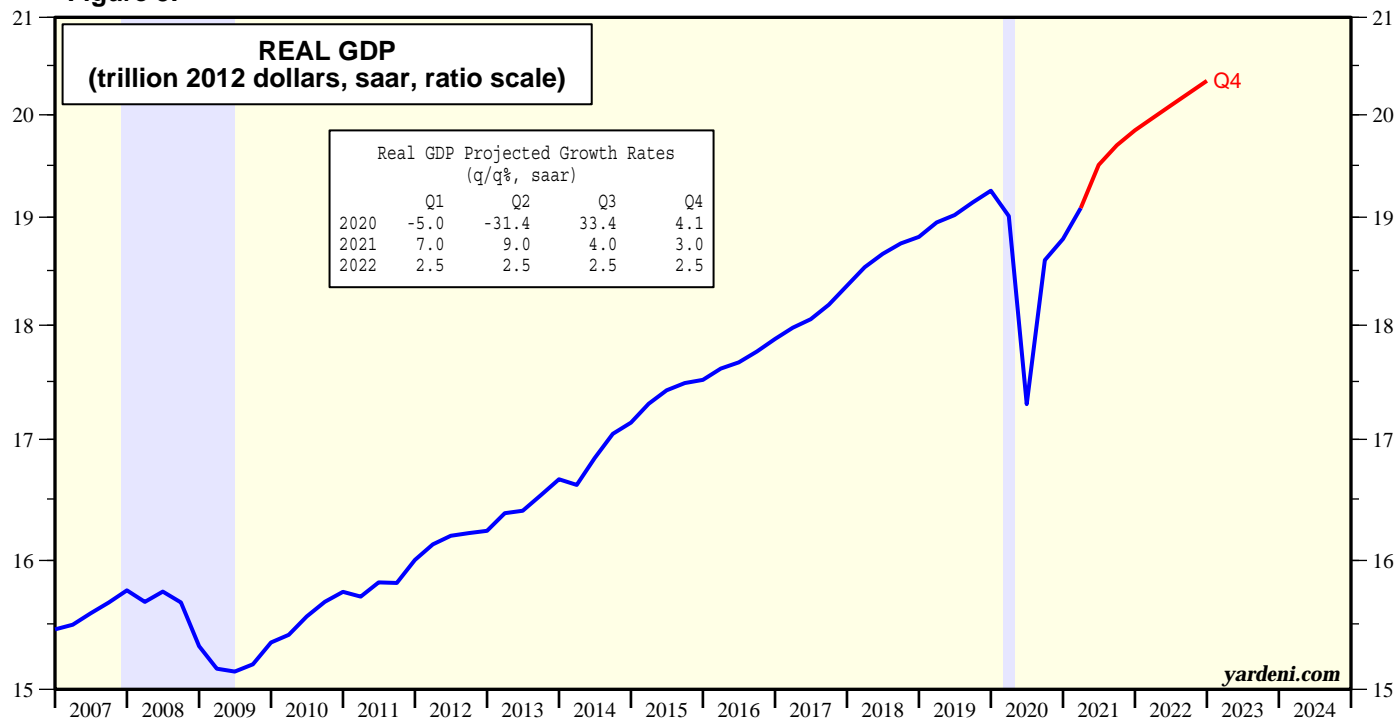
Source: Bureau of Labor Statistics.

Figure 4.



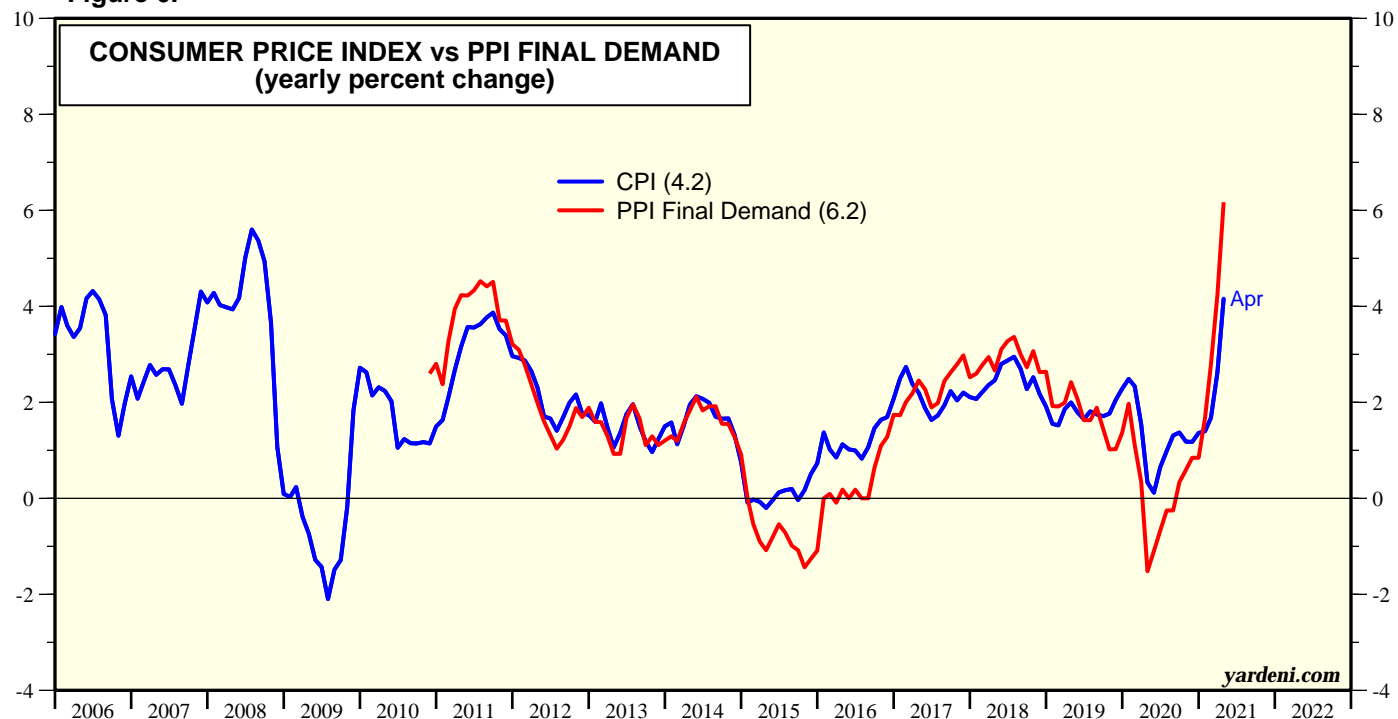
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 5.



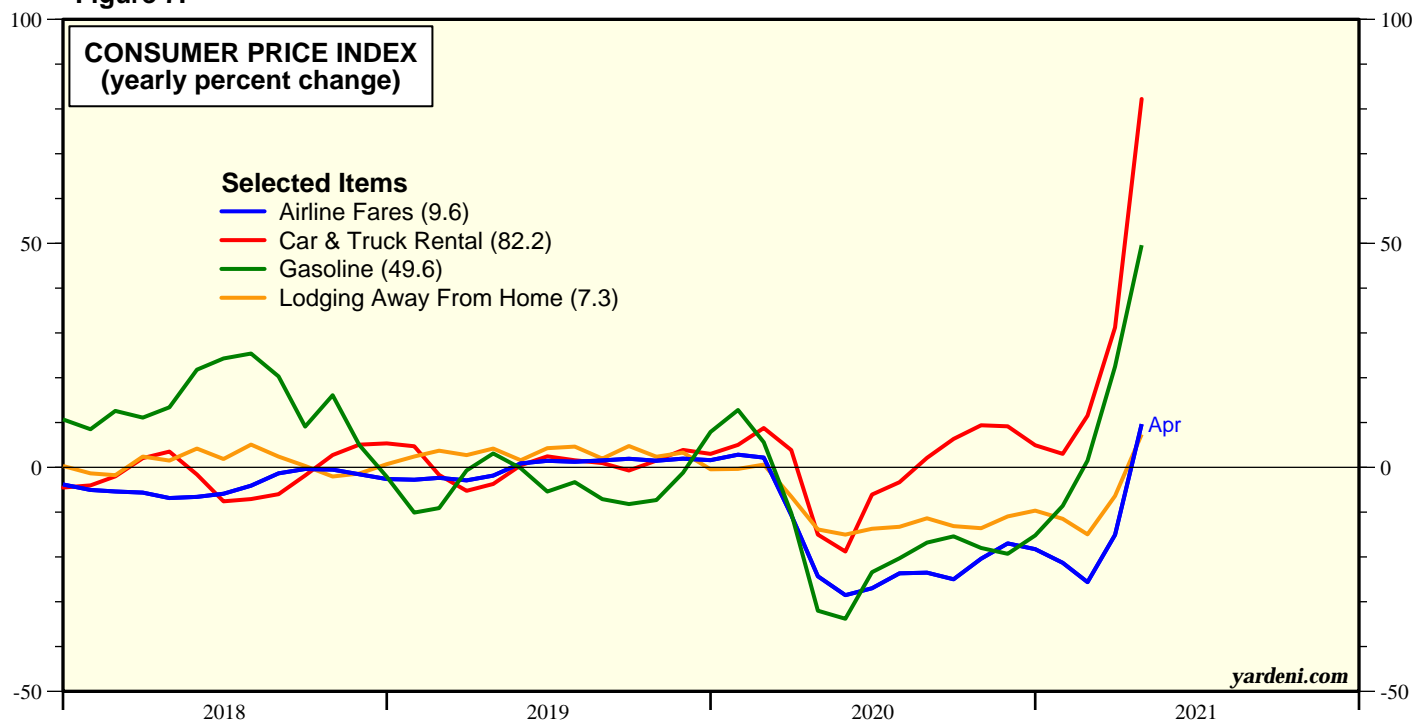
* Red line is YRI forecast for Q2-2021 through Q4-2022.
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 6.



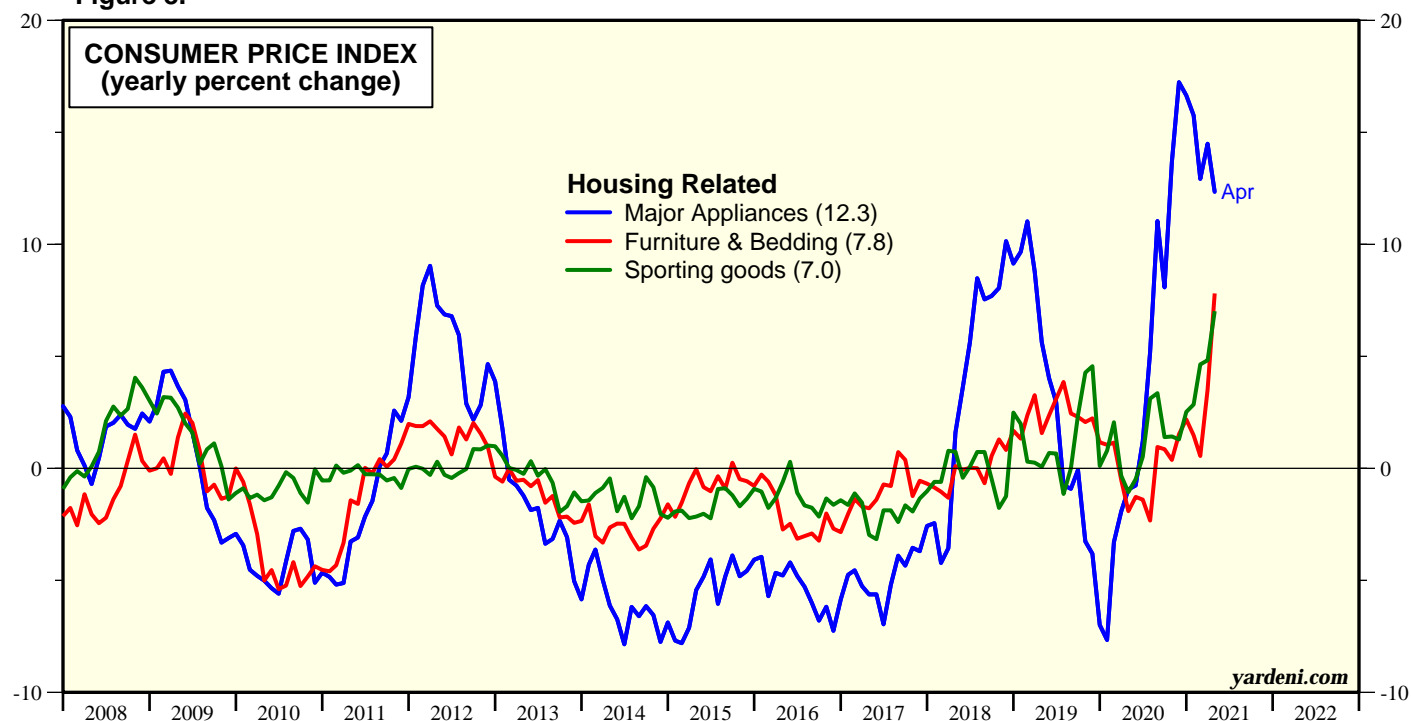
Source: Bureau of Labor Statistics.

Figure 7.



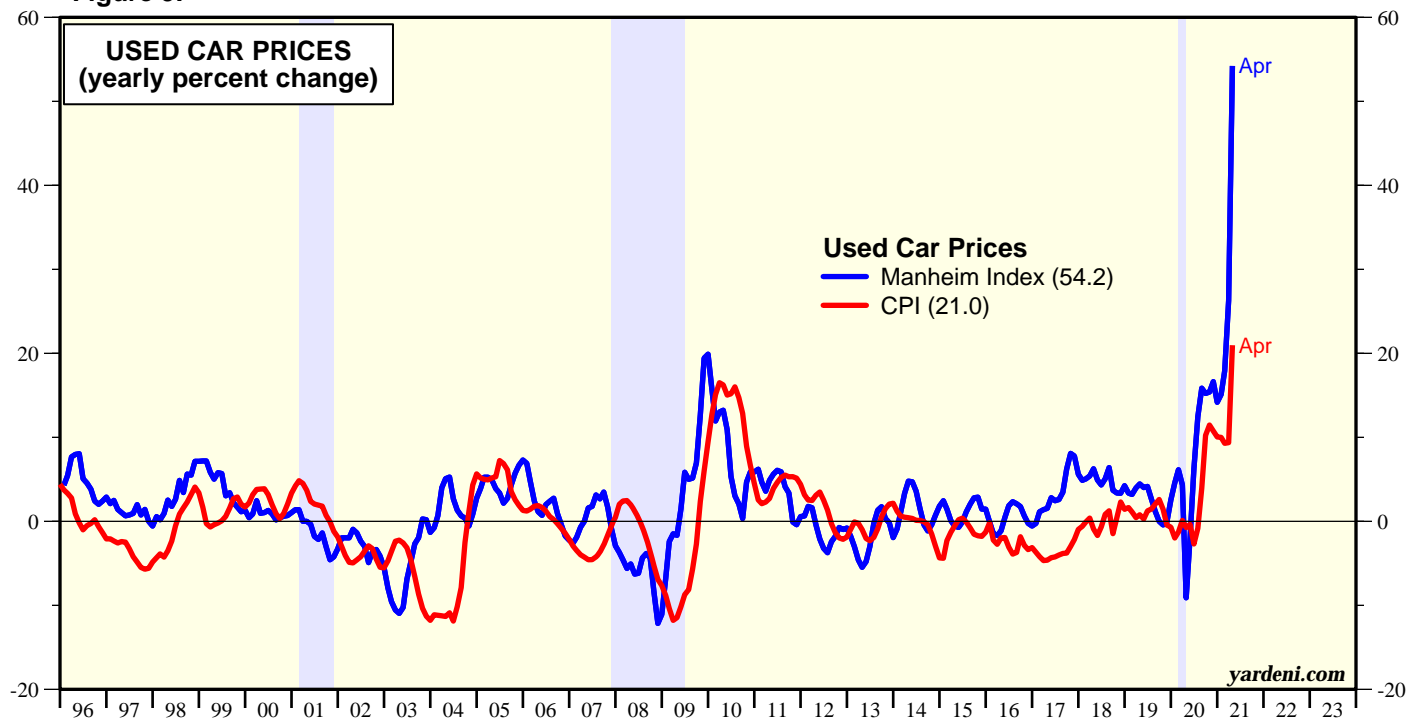
* Housing from school, excluding board and other lodging away from home including hotels and motels.
Source: Bureau of Labor Statistics.

Figure 8.



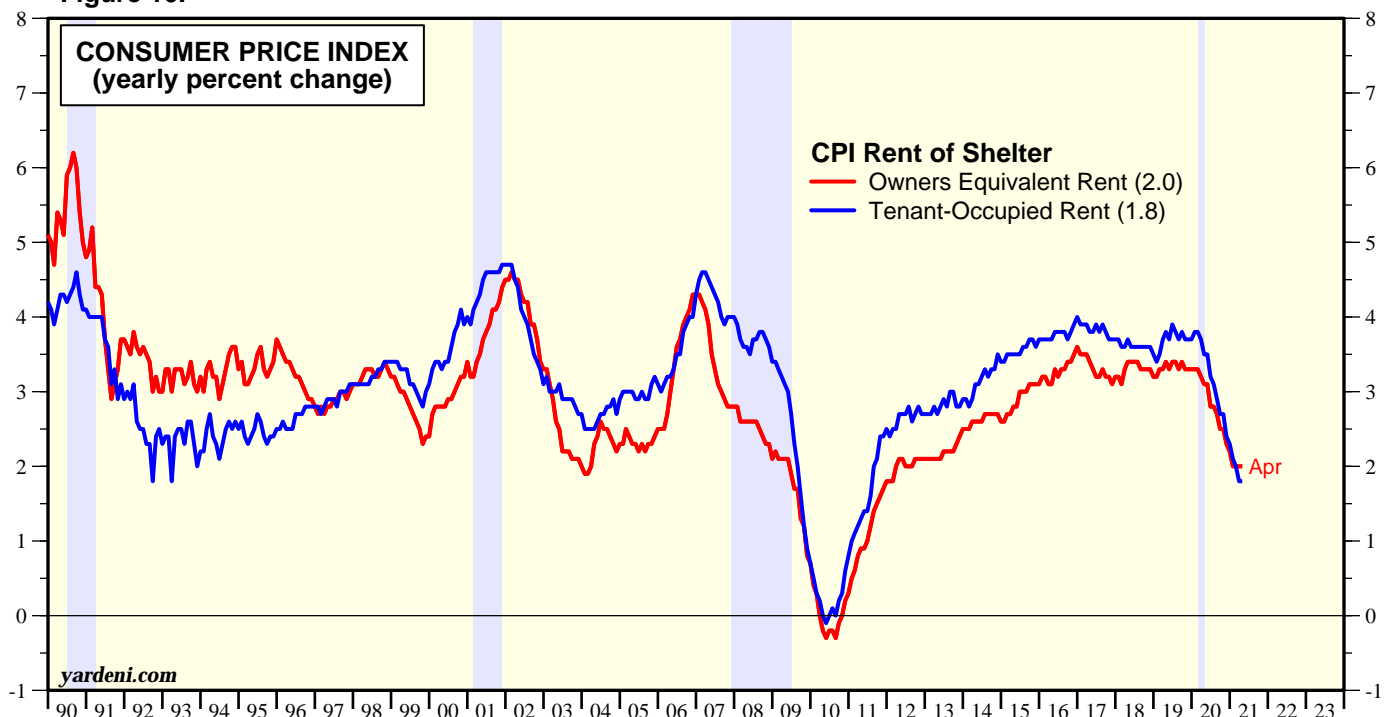
Source: Bureau of Labor Statistics.

Figure 9.



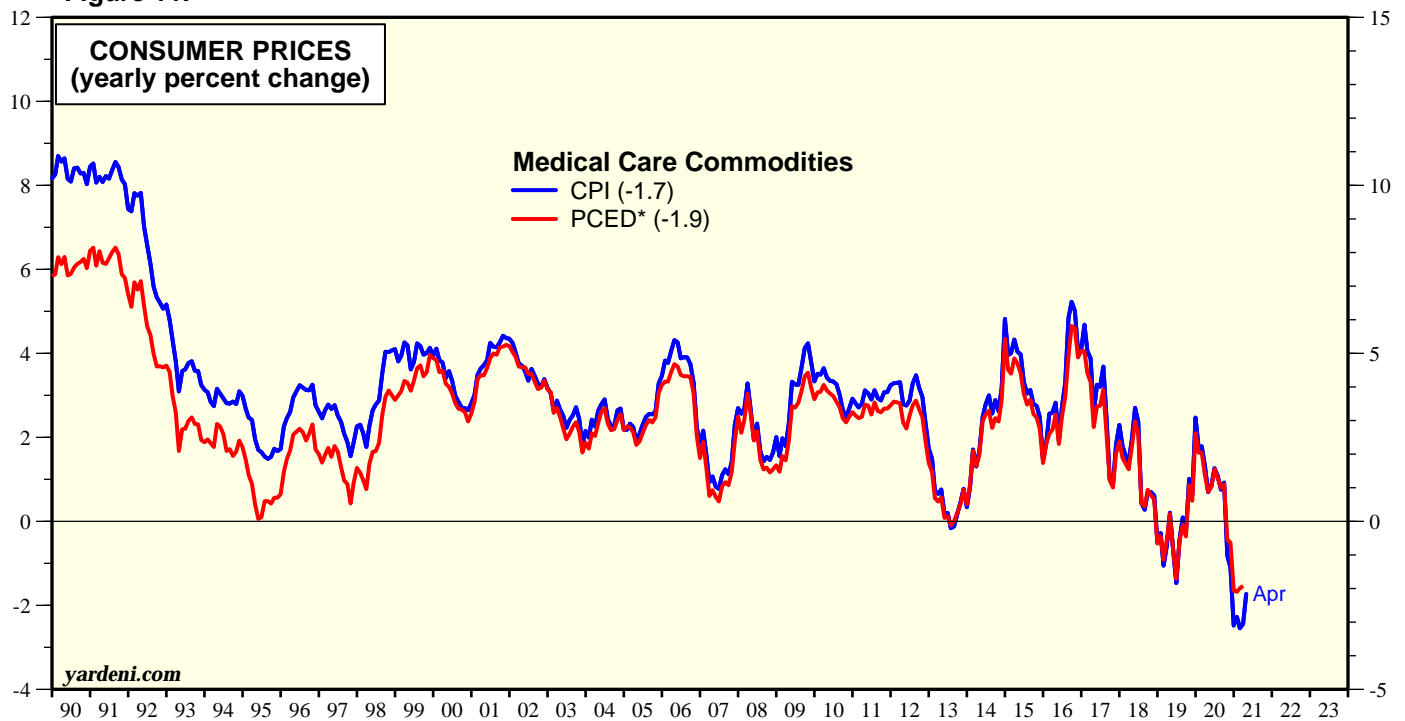
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Manheim, Bureau of Labor Statistics and Haver Analytics.

Figure 10.



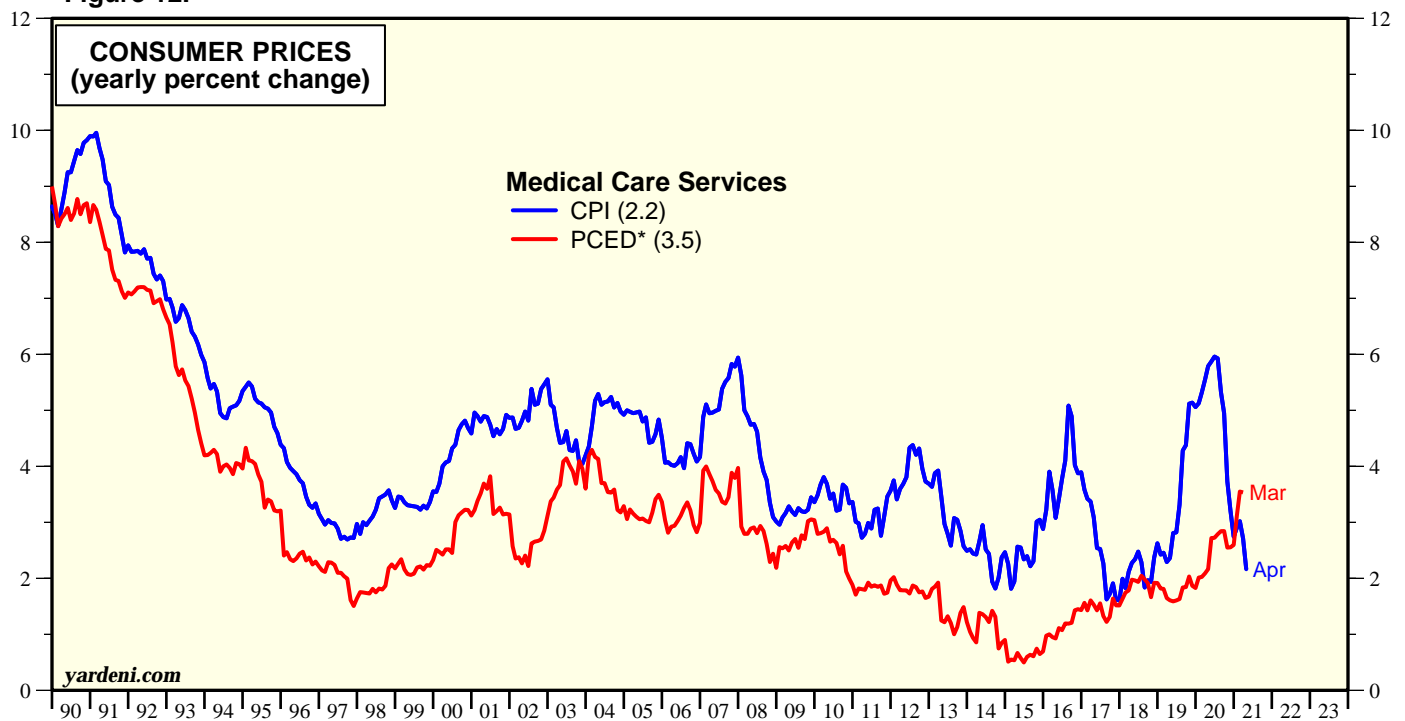
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 11.



* Personal consumption expenditures deflator.
Source: Bureau of Labor Statistics.

Figure 12.



* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 13.

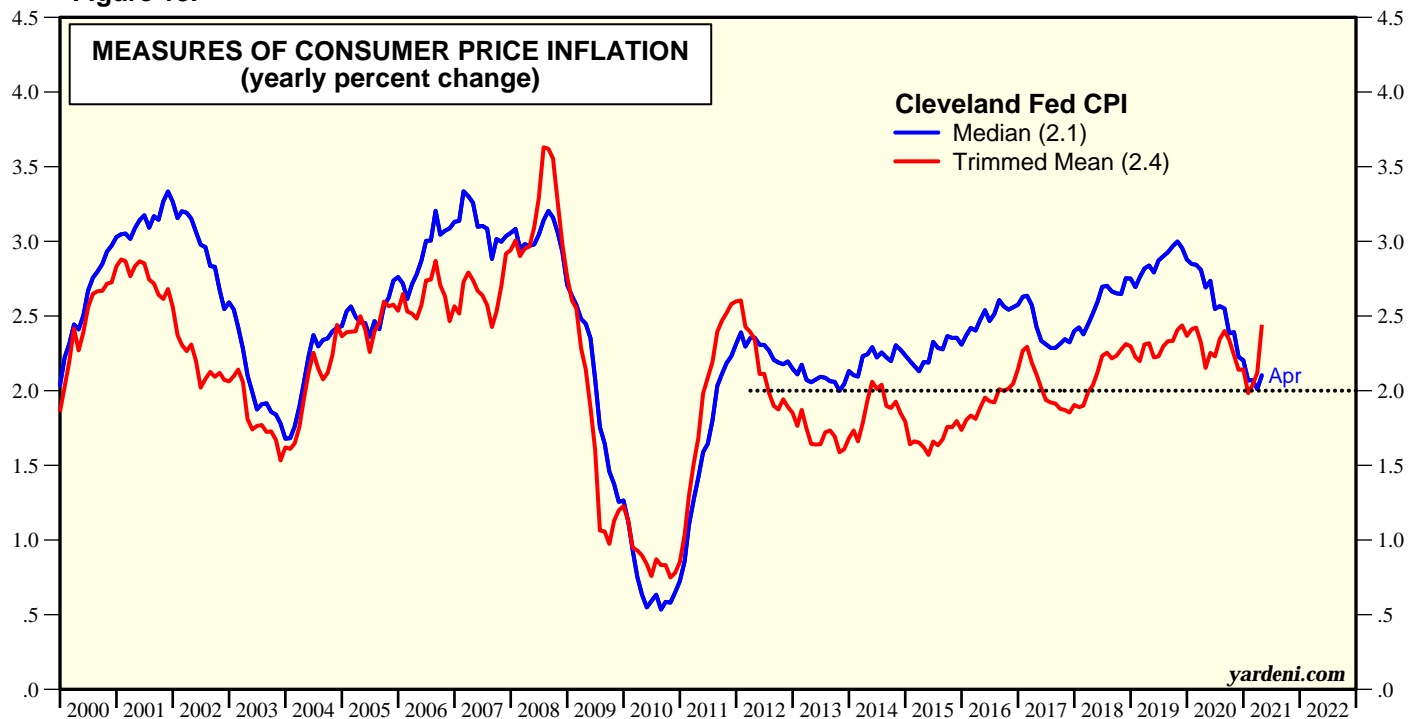


Figure 14.

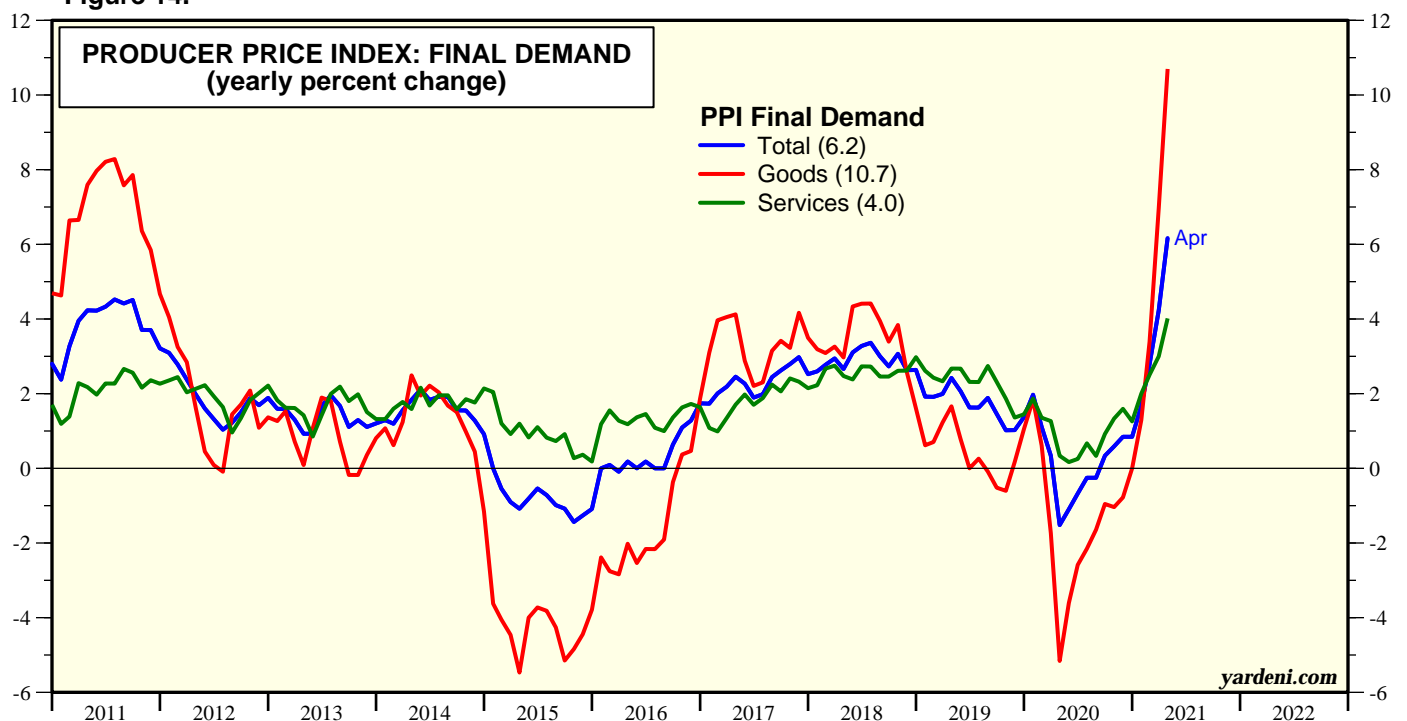
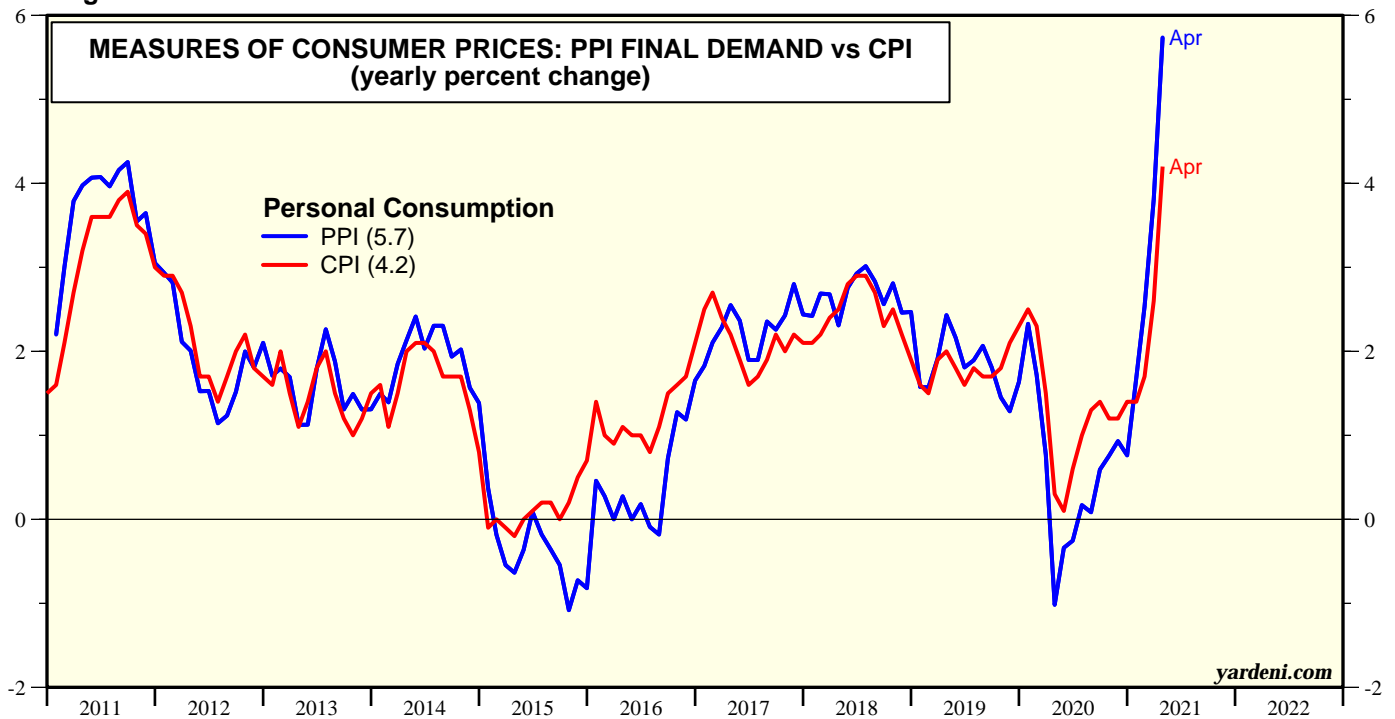
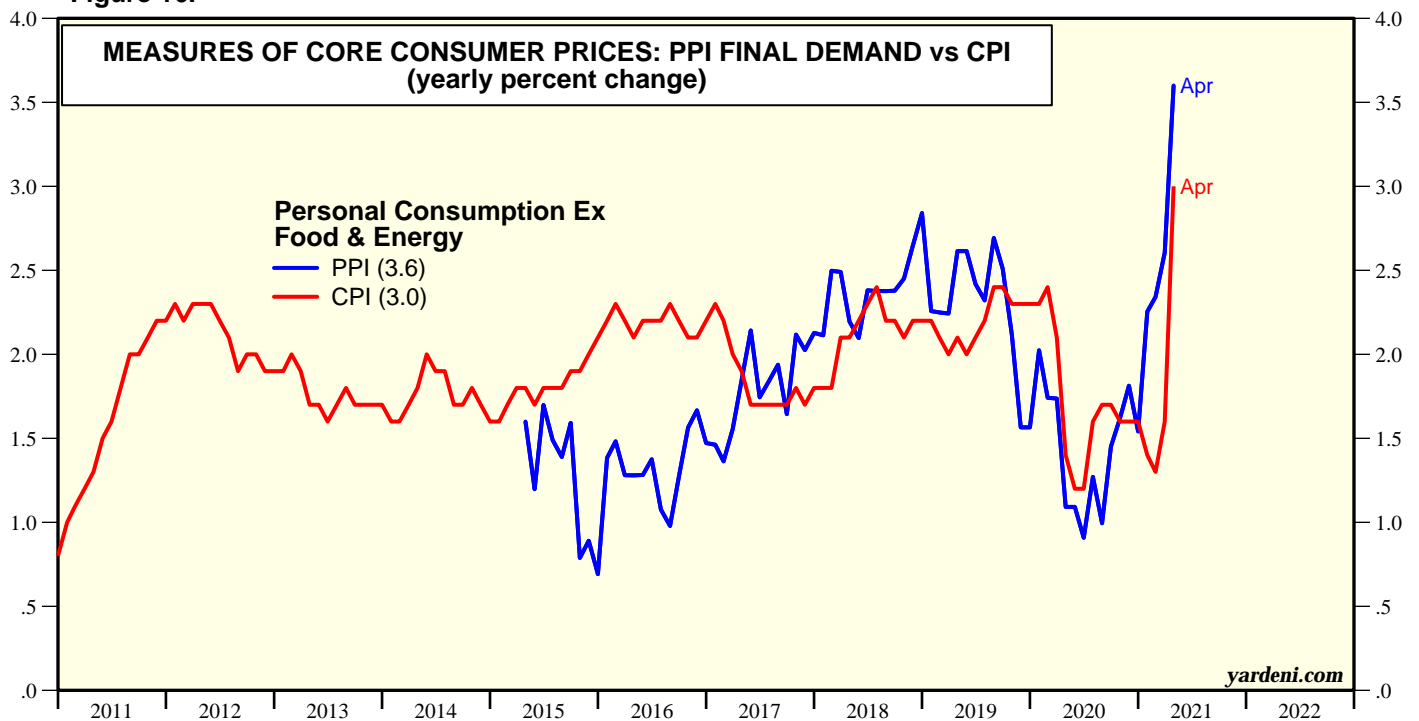


Figure 15.



Source: Bureau of Labor Statistics.

Figure 16.



Source: Bureau of Labor Statistics.

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