

Chart Collection for Morning Briefing

Yardeni Research, Inc.

May 6, 2021

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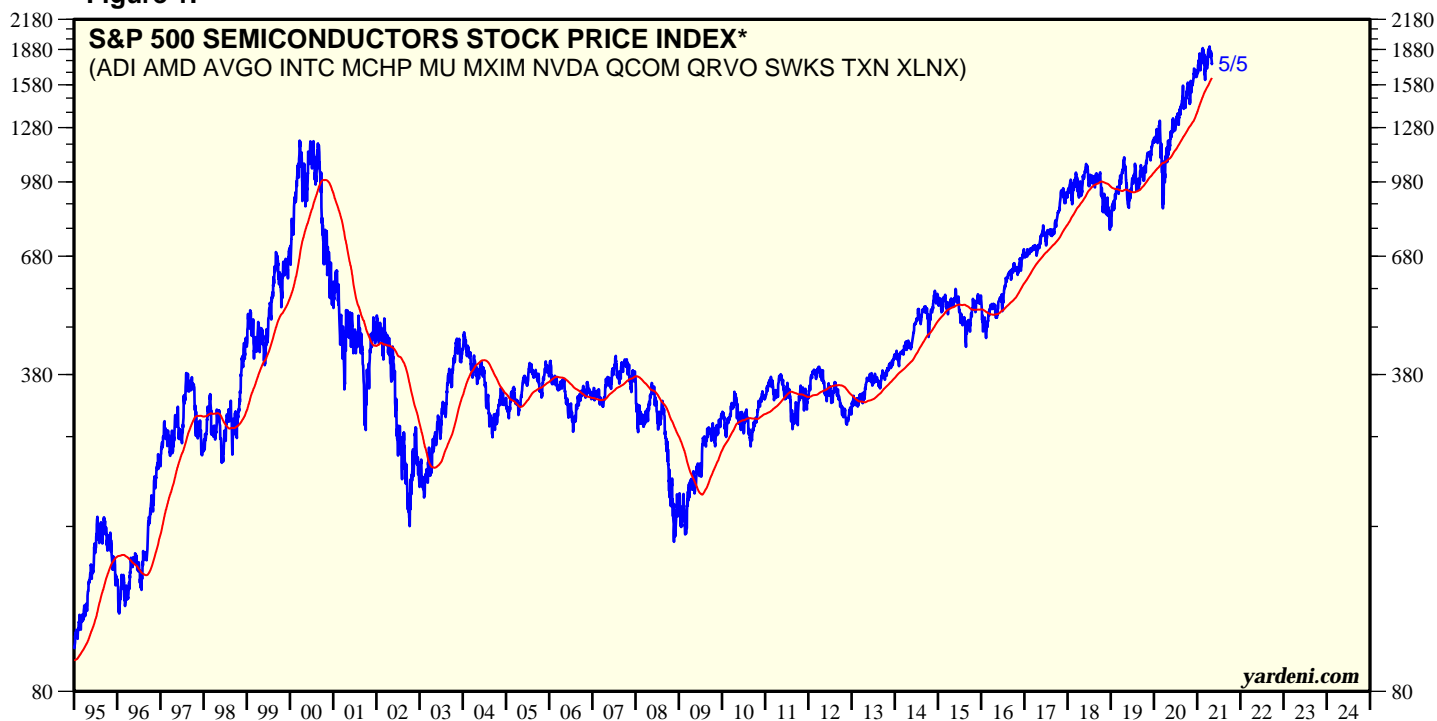
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thinking outside the box

Figure 1.

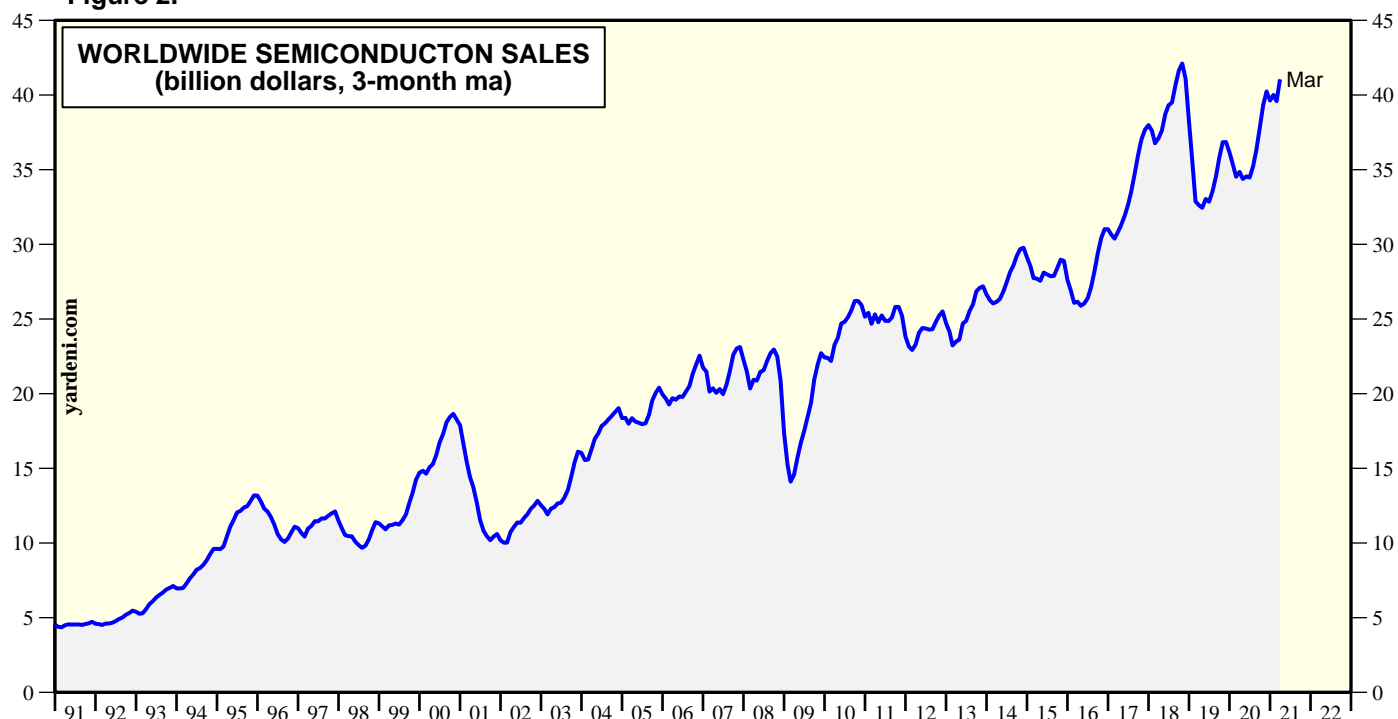


— 200-day moving average.

* Ratio scale.

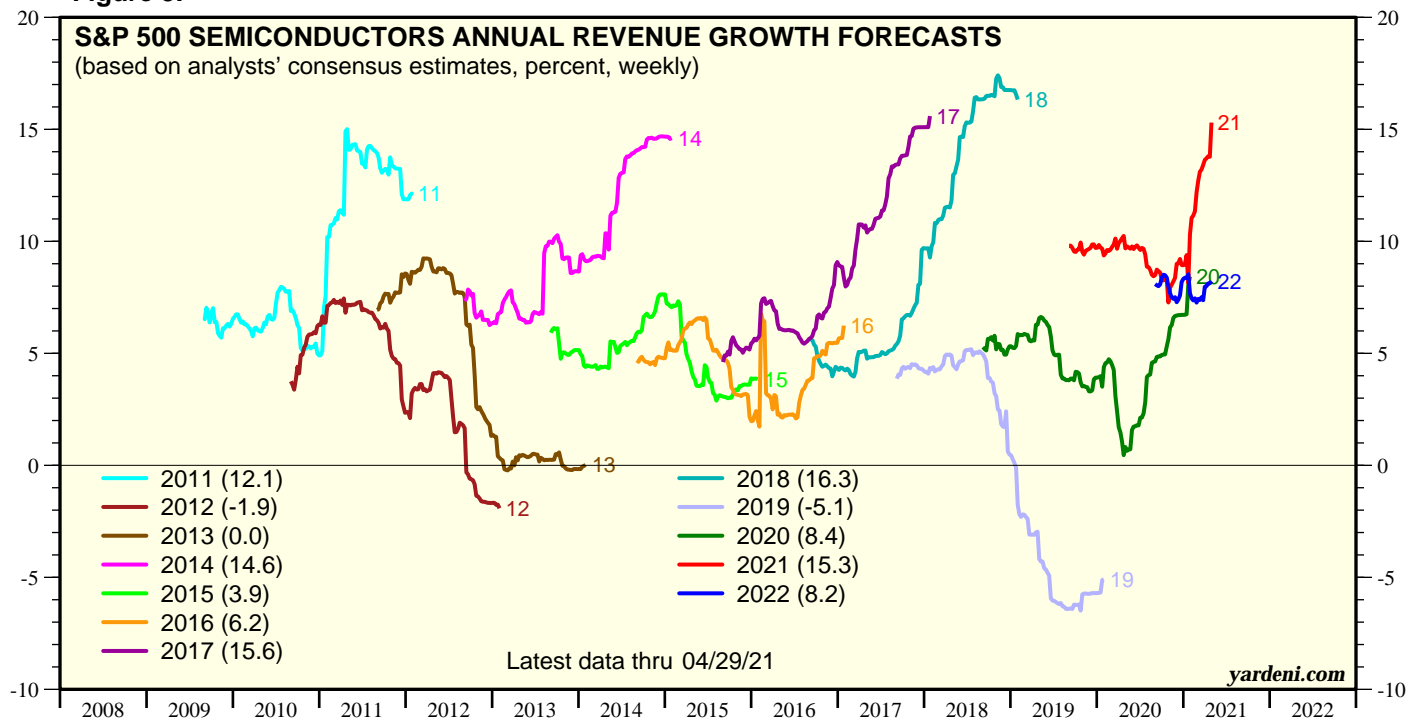
Source: Standard & Poor's and Haver Analytics.

Figure 2.



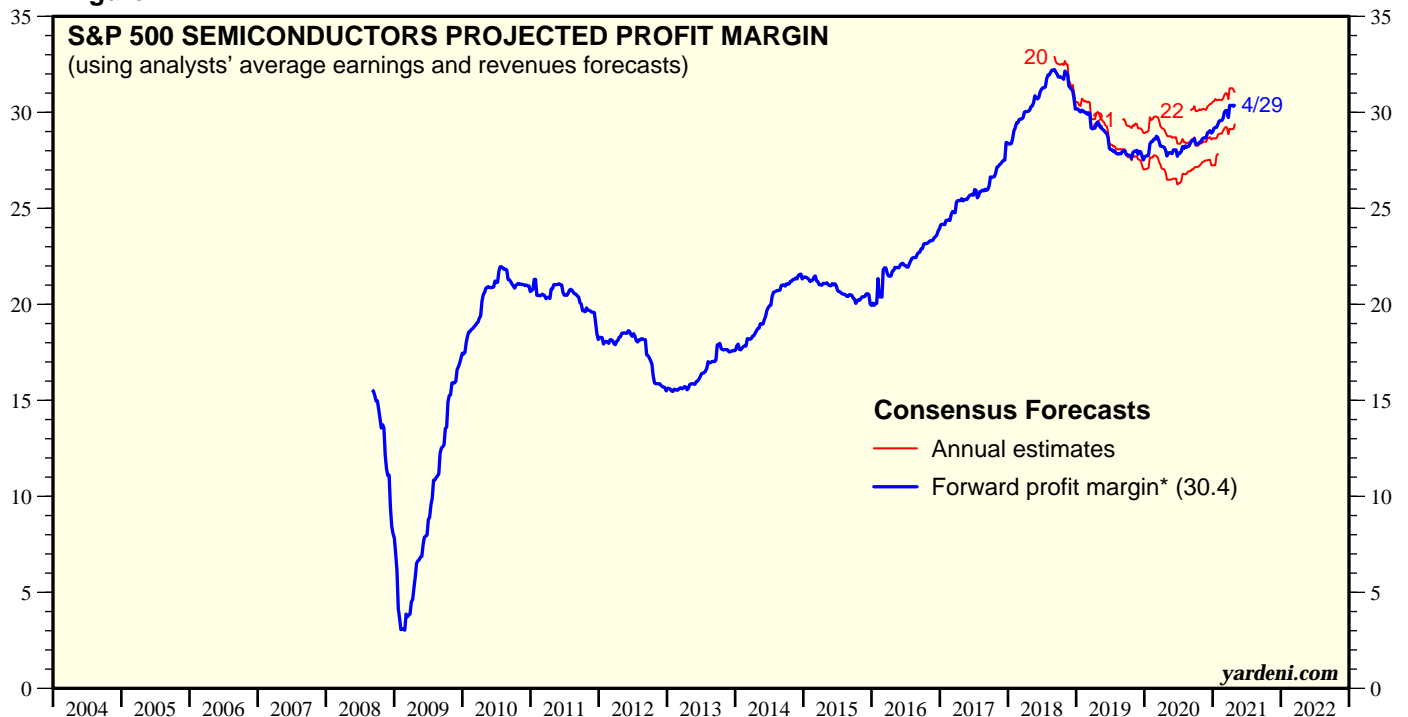
Source: Semiconductor Industry Association.

Figure 3.



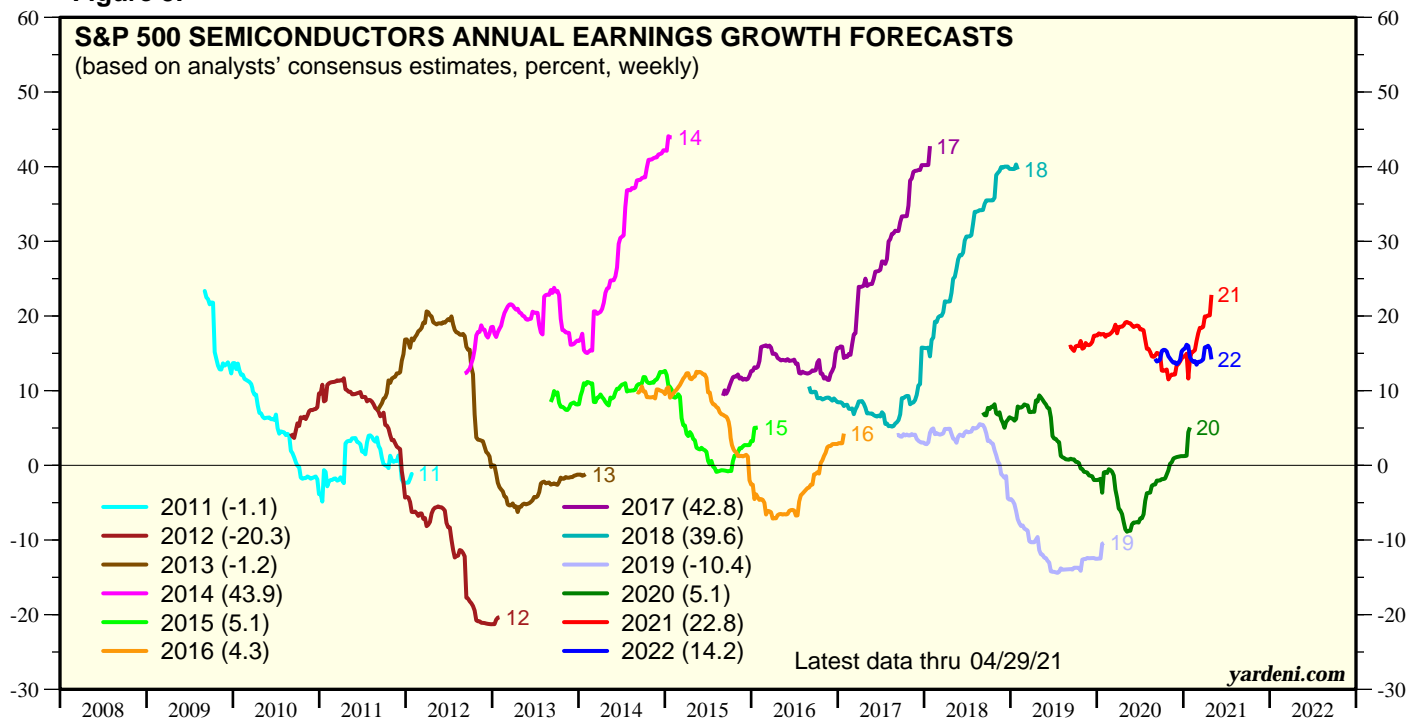
Source: I/B/E/S data by Refinitiv.

Figure 4.



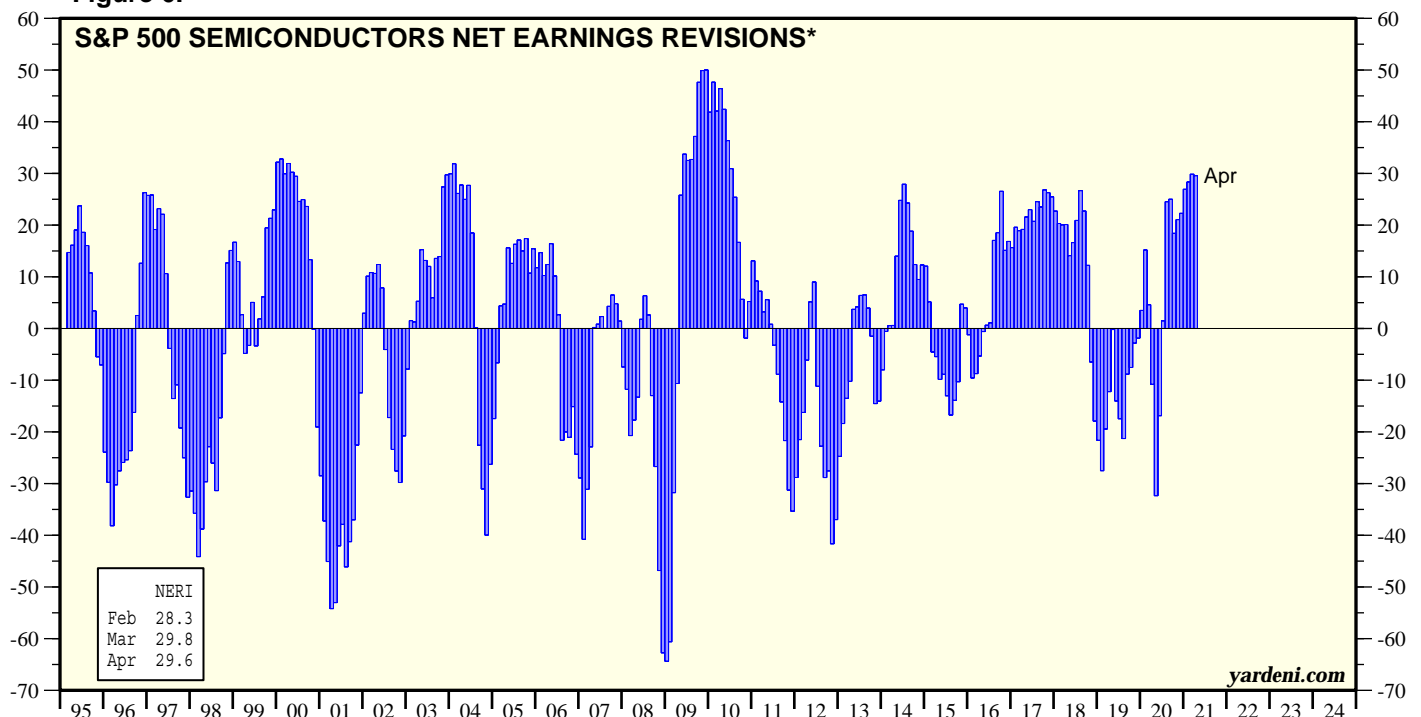
* Time-weighted average of the consensus estimates for current year and next year. Monthly through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

Figure 5.



Source: I/B/E/S data by Refinitiv.

Figure 6.



* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.

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