

Chart Collection for Morning Briefing

Yardeni Research, Inc.

April 27, 2021

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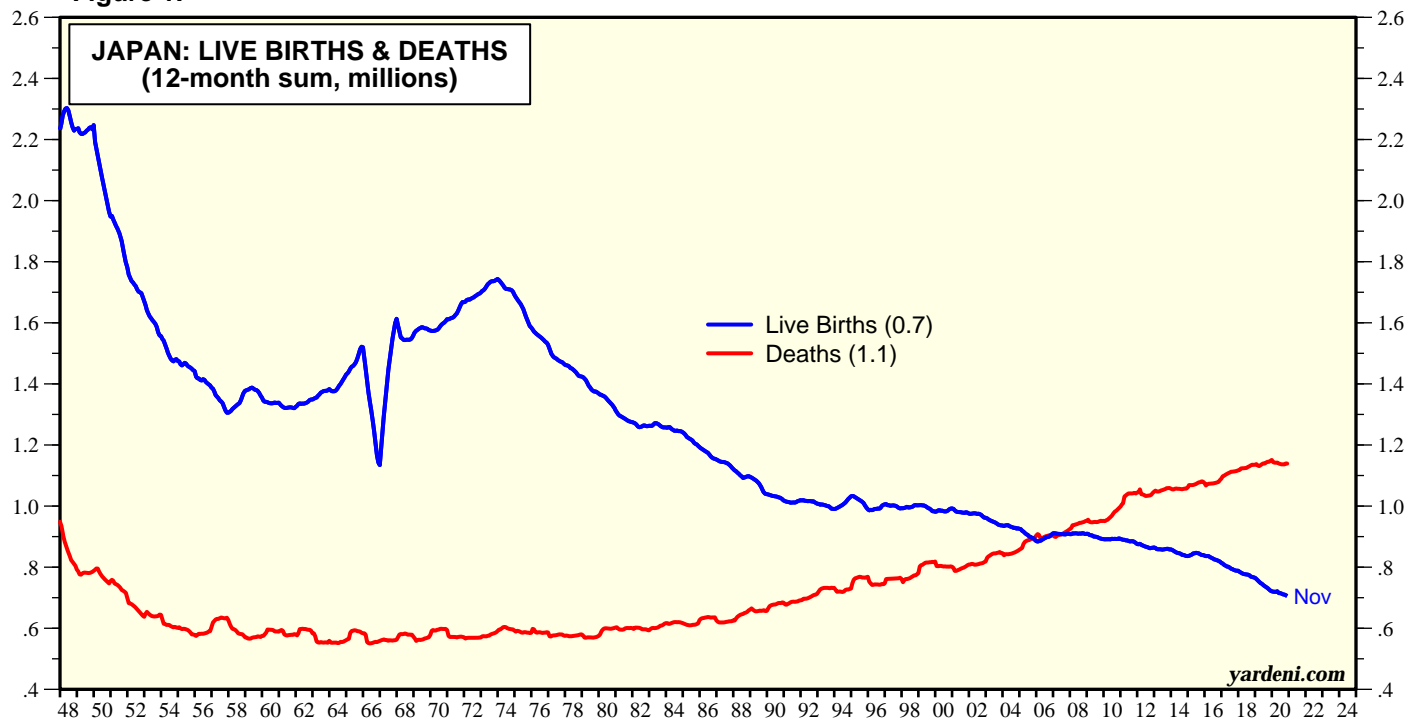
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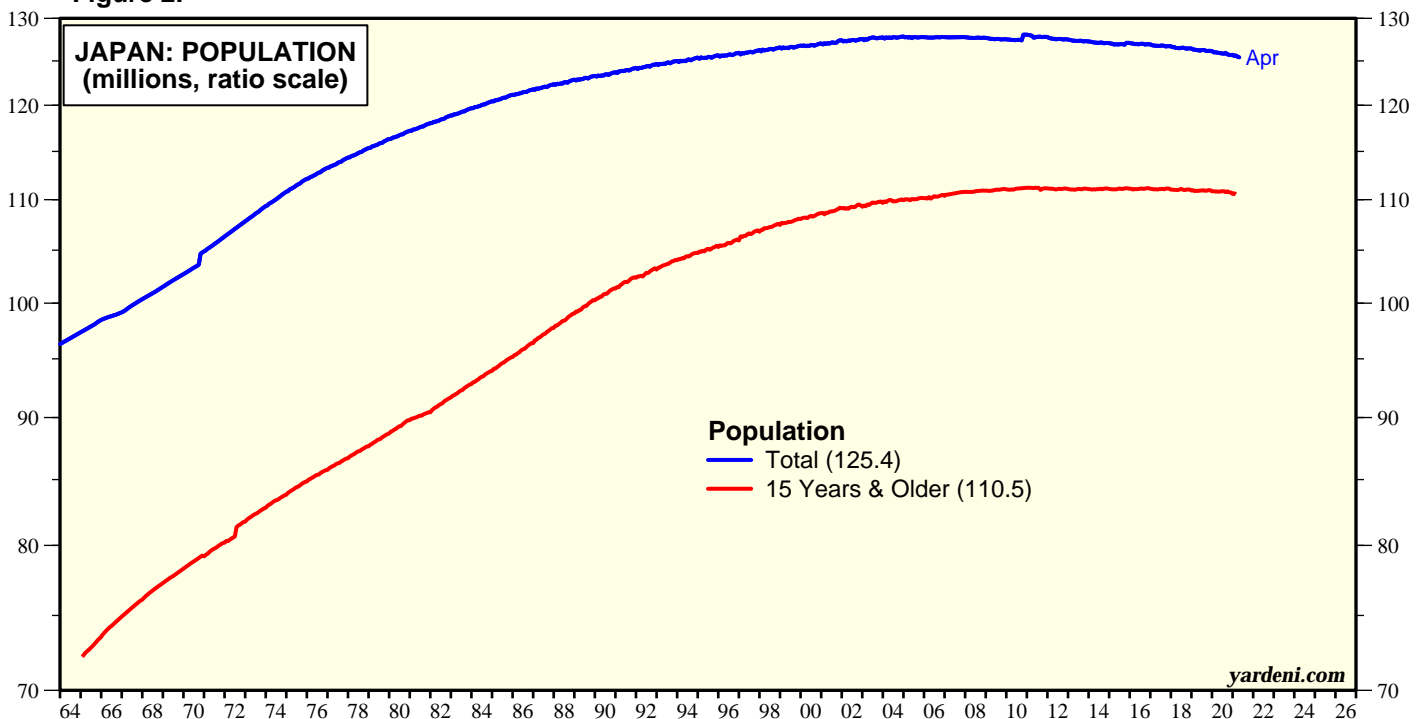
thinking outside the box

Figure 1.



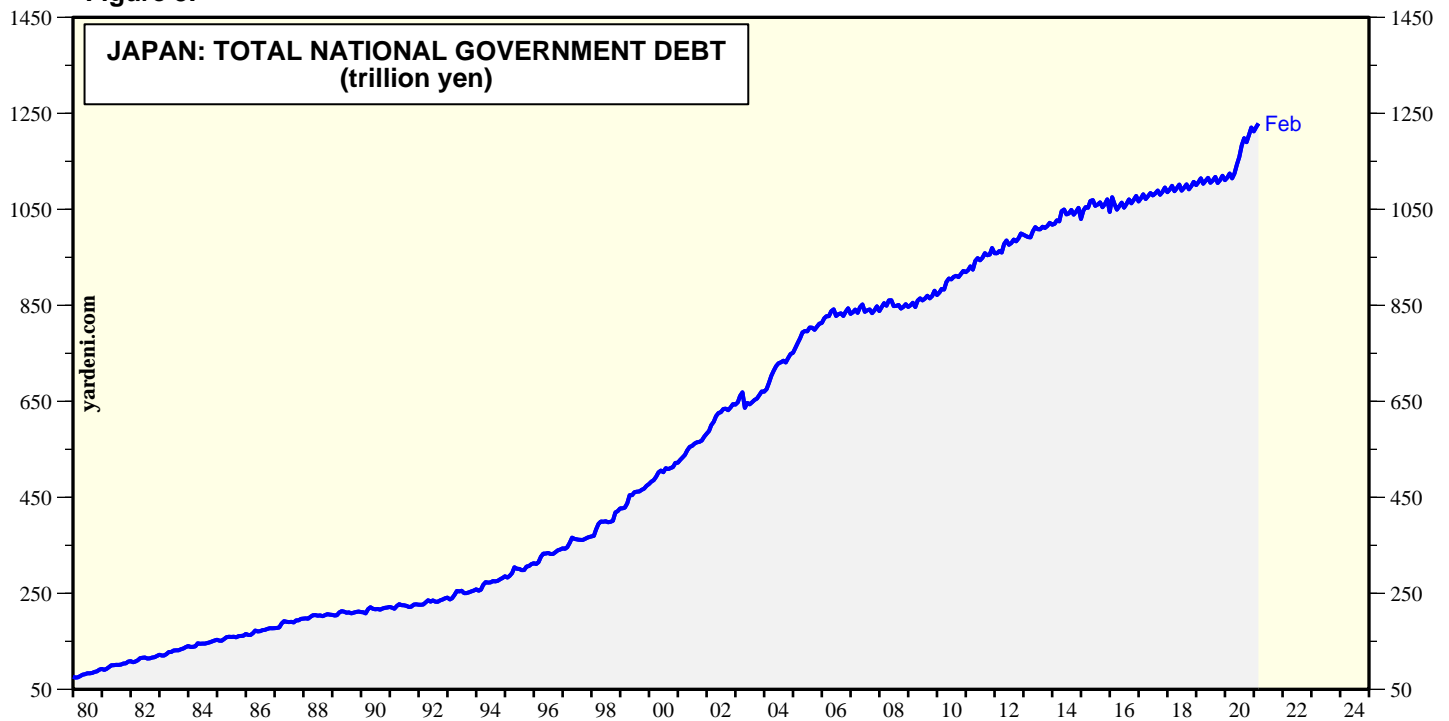
Source: Ministry of Health, Labor and Welfare.

Figure 2.



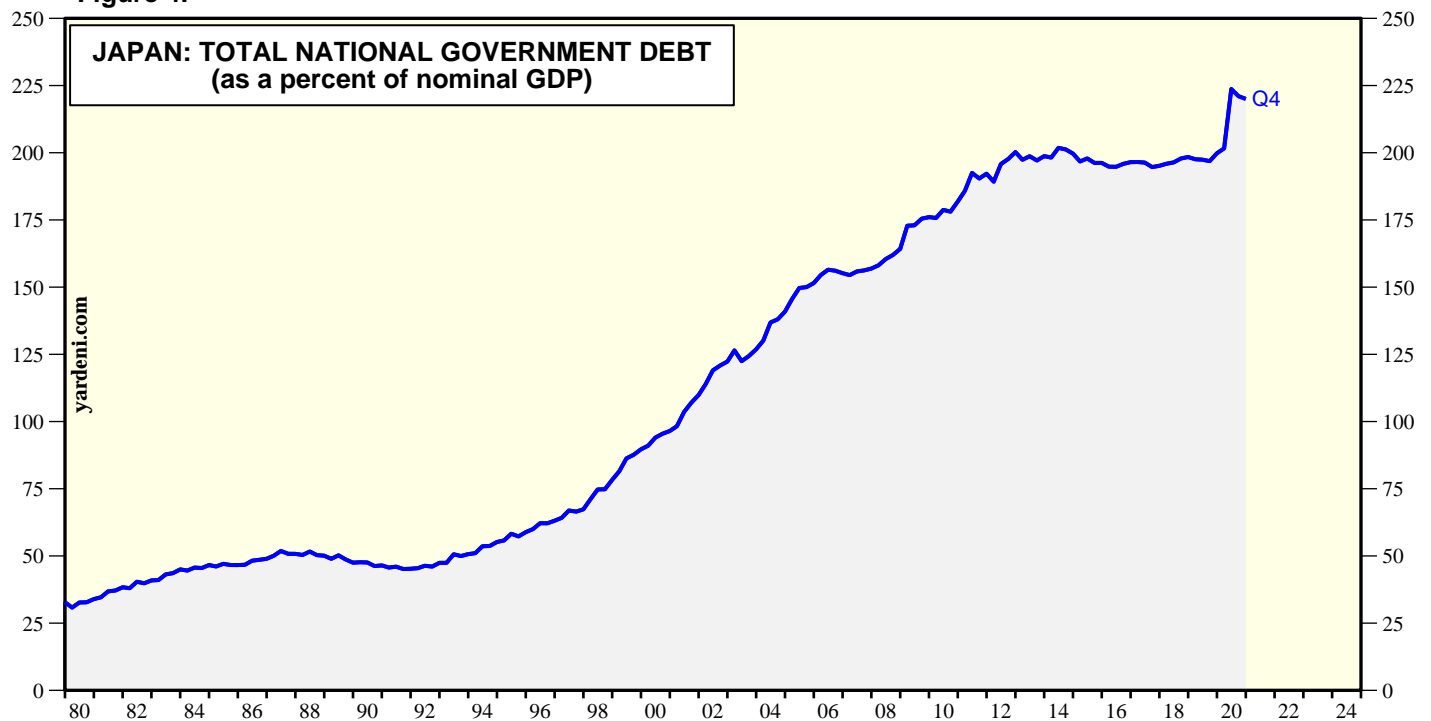
Source: Ministry of Public Management and Ministry of Internal Affairs & Communications.

Figure 3.



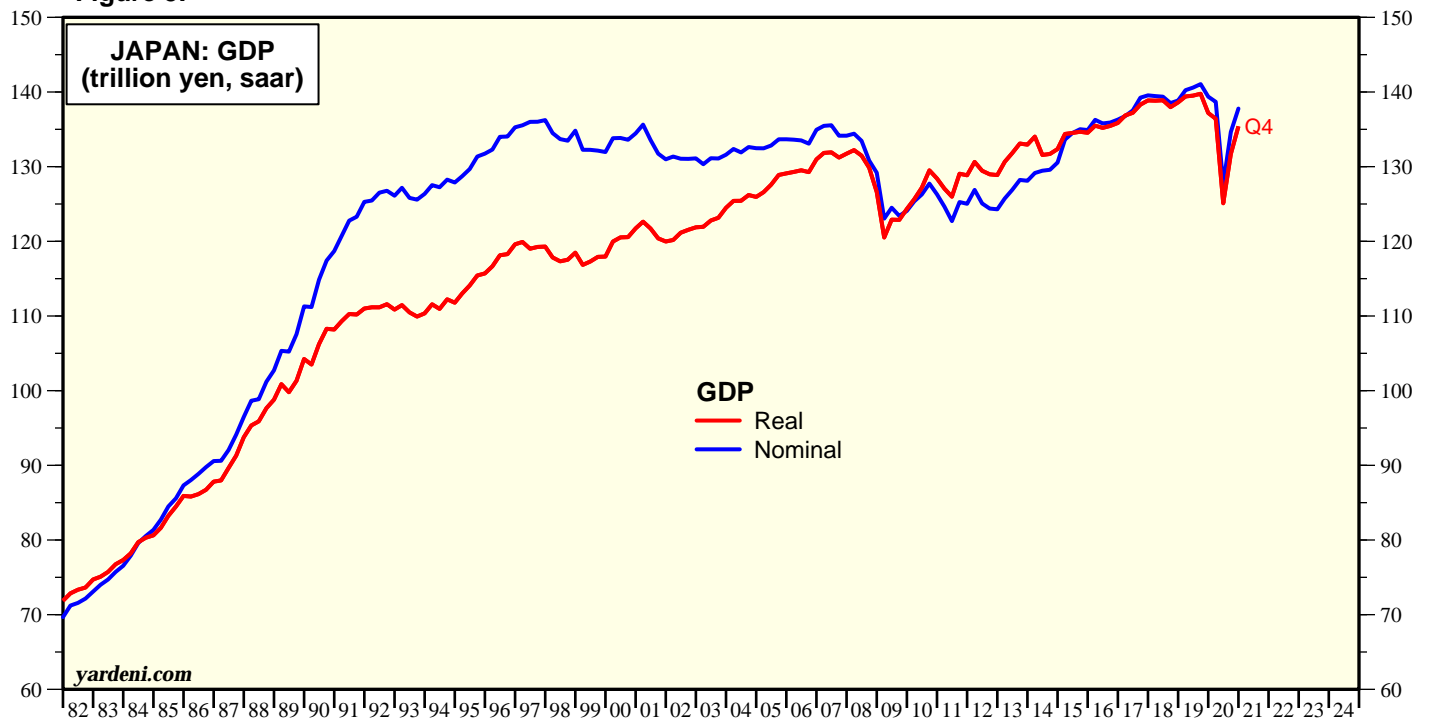
Source: Bank of Japan.

Figure 4.



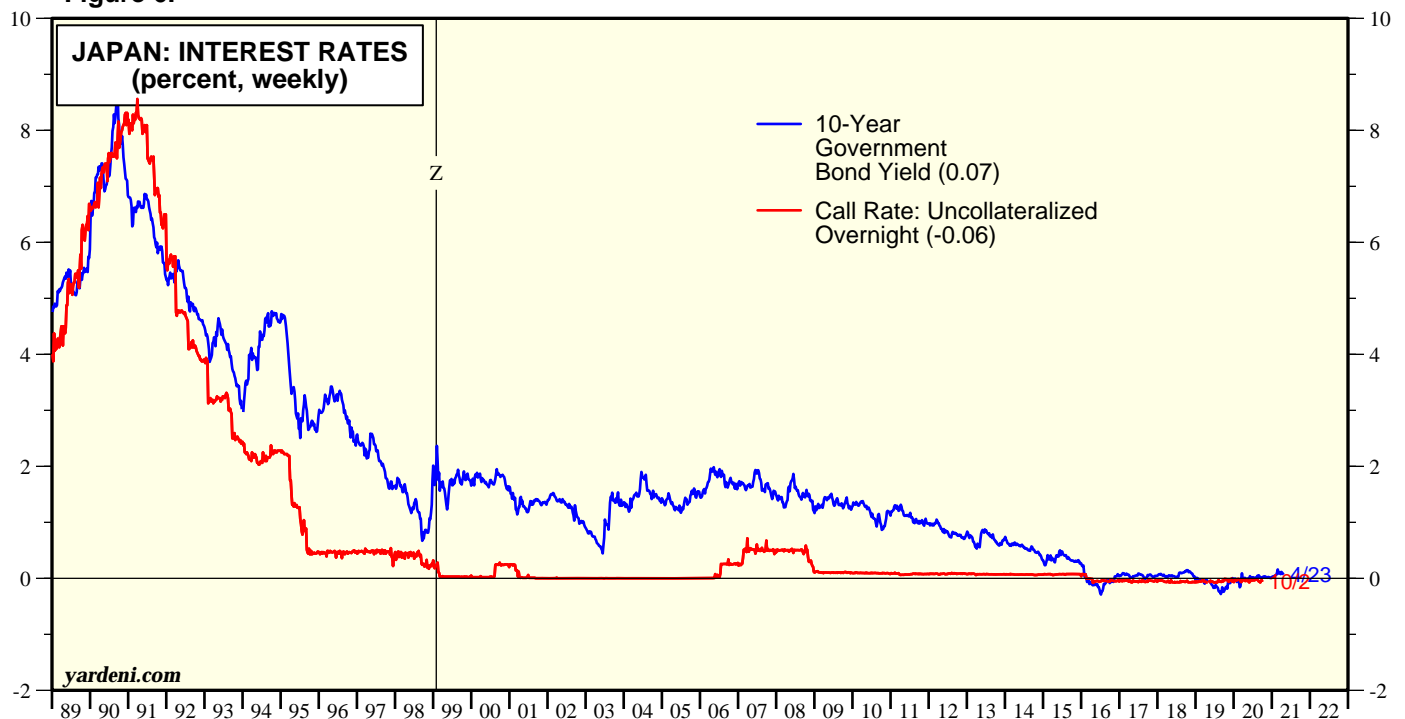
Source: Bank of Japan.

Figure 5.



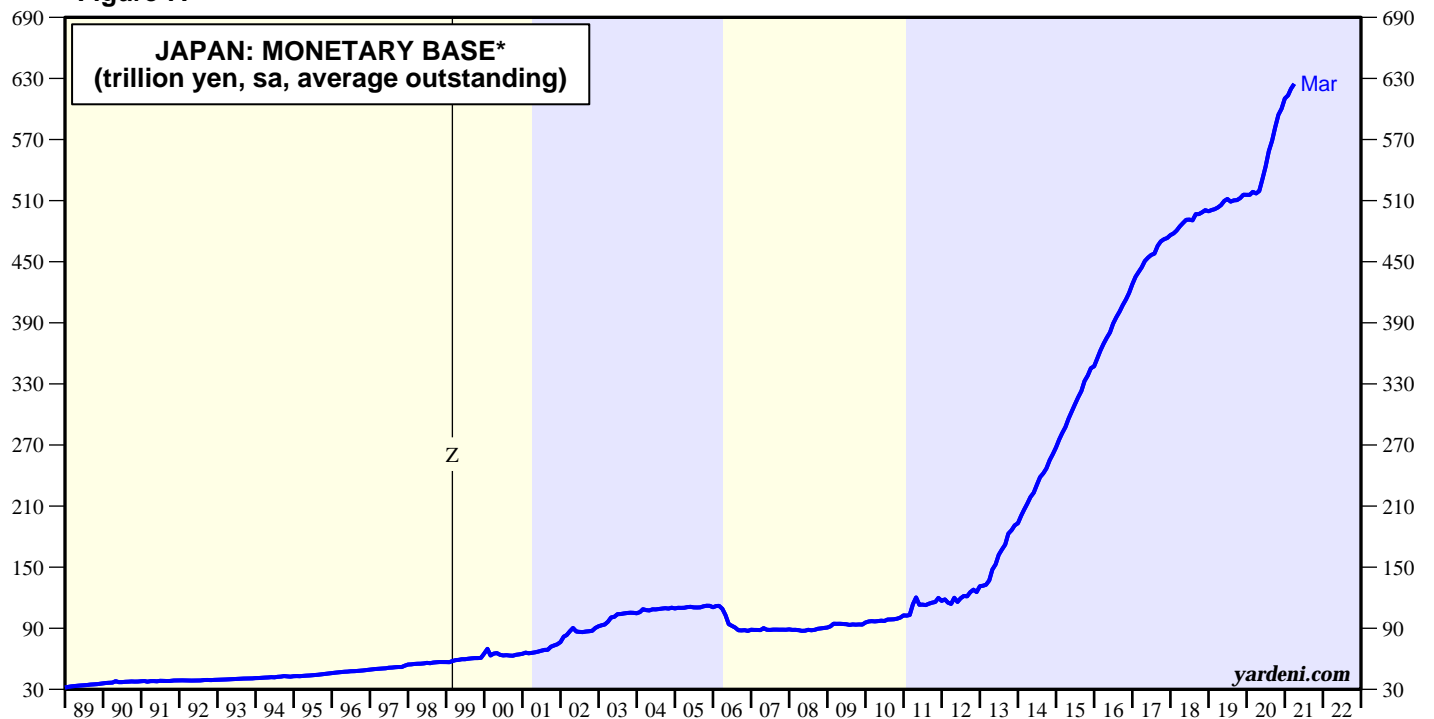
Source: Haver Analytics.

Figure 6.



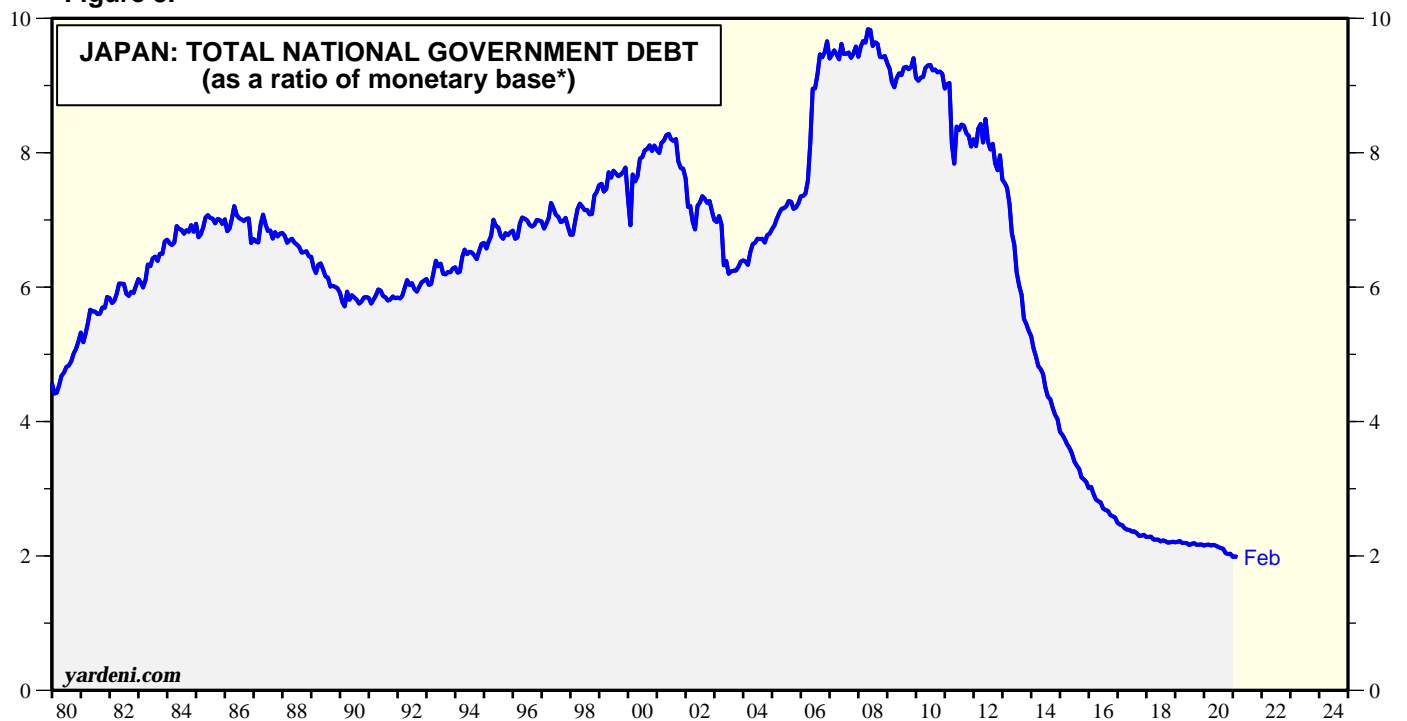
Z = Zero Interest Rate Policy.
Source: Bank of Japan.

Figure 7.



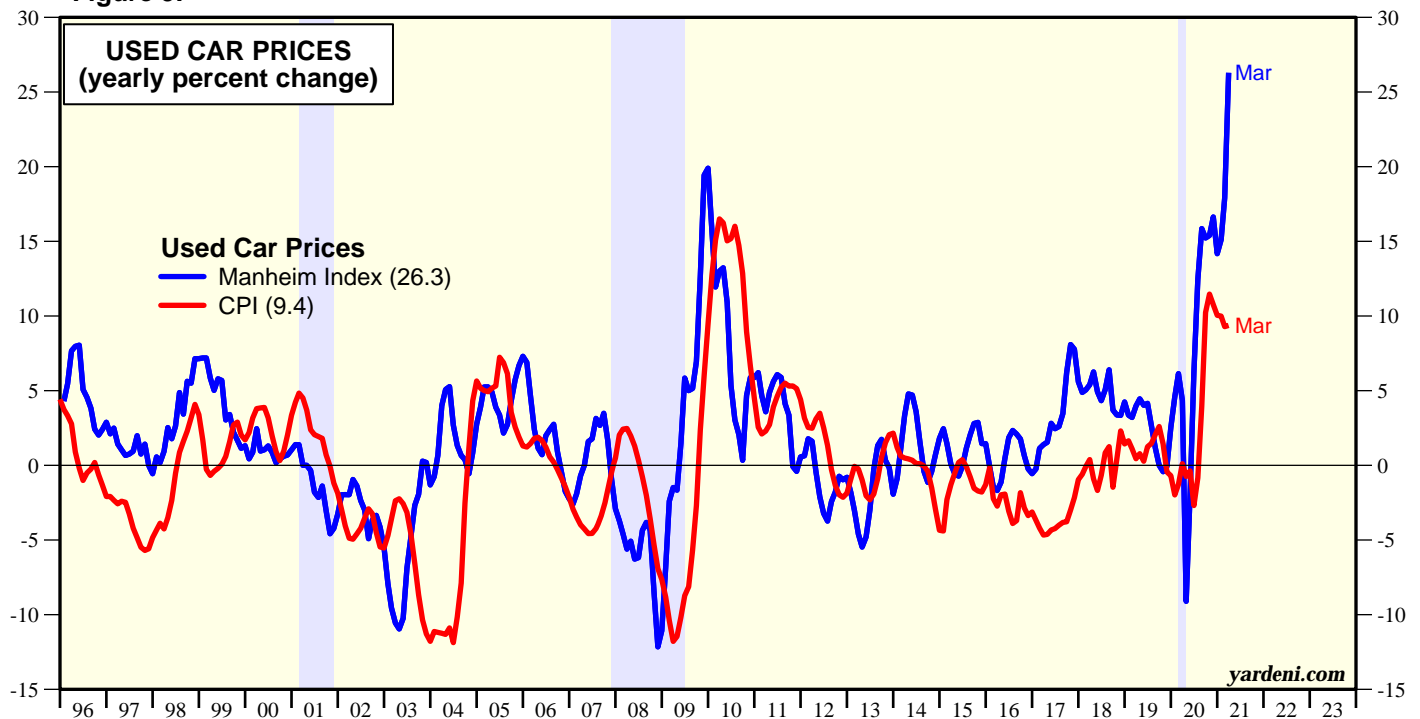
* Adjusted for change in reserve requirements.
Z = Zero Interest Rate Policy.
Note: Blue shade is Quantitative Easing Policy.
Source: Bank of Japan.

Figure 8.



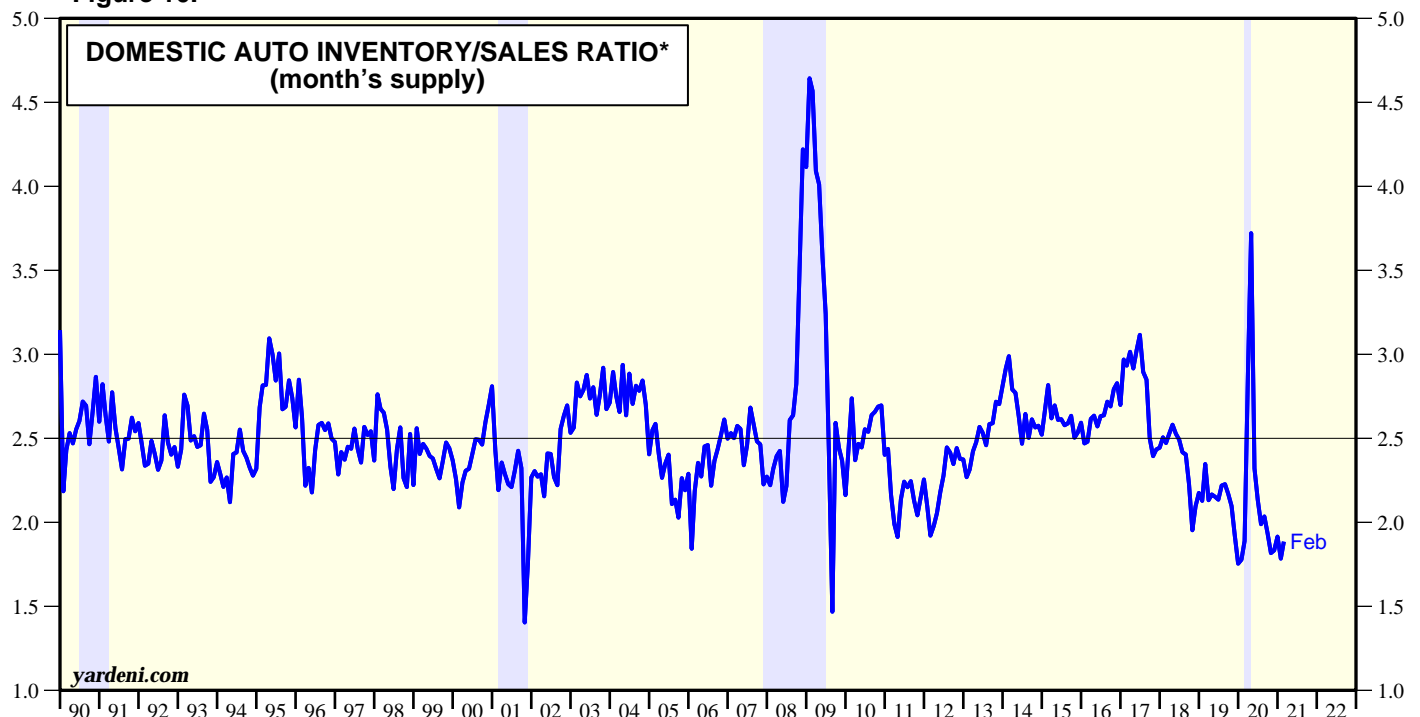
* Adjusted for change in reserve requirements.
Source: Bank of Japan.

Figure 9.



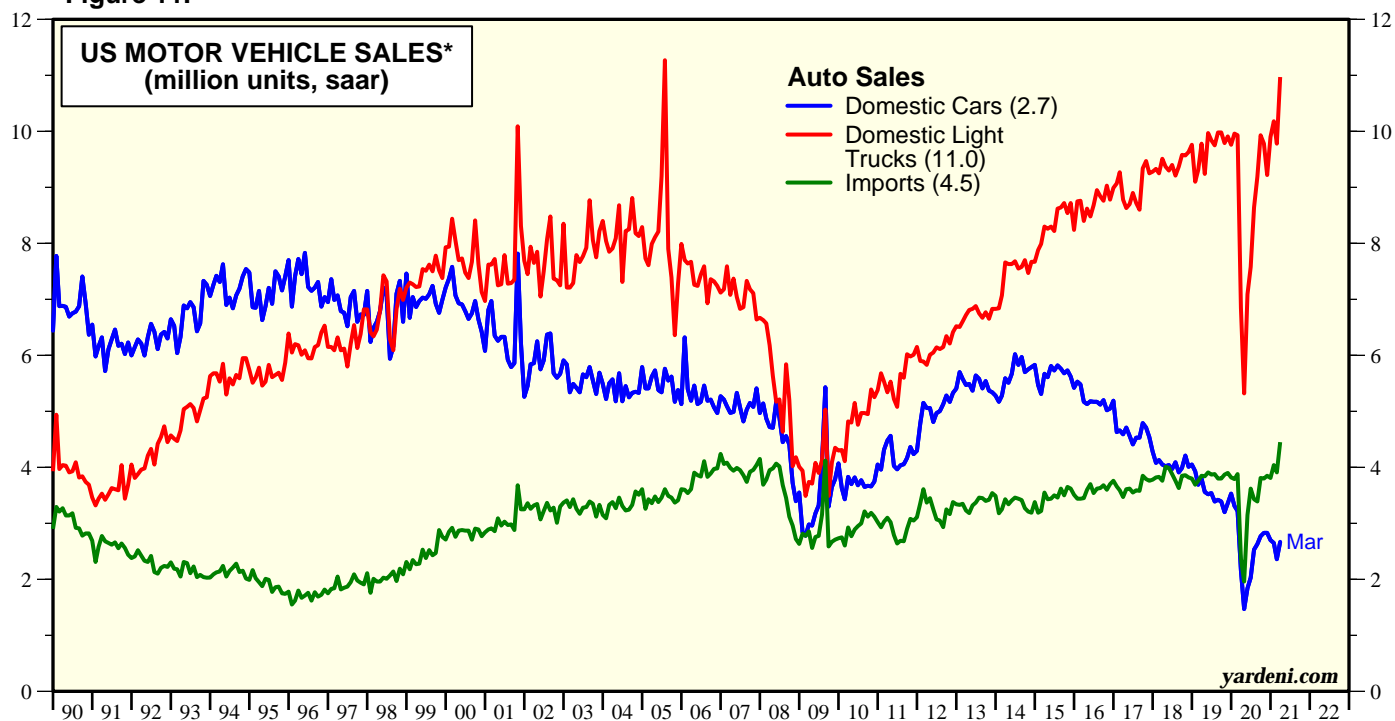
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Manheim, Bureau of Labor Statistics and Haver Analytics.

Figure 10.



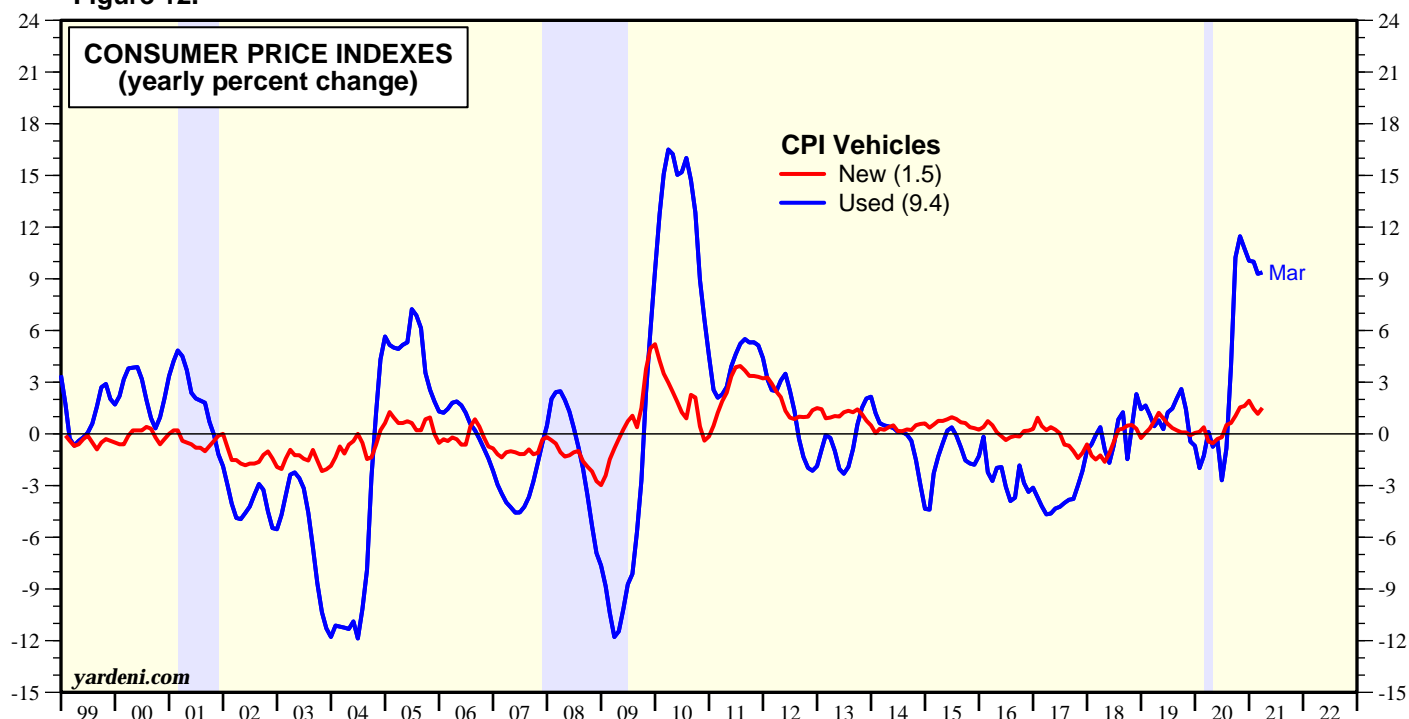
* Autos produced in US, Canada, and Mexico and sold in US.
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: Bureau of Economic Analysis.

Figure 11.



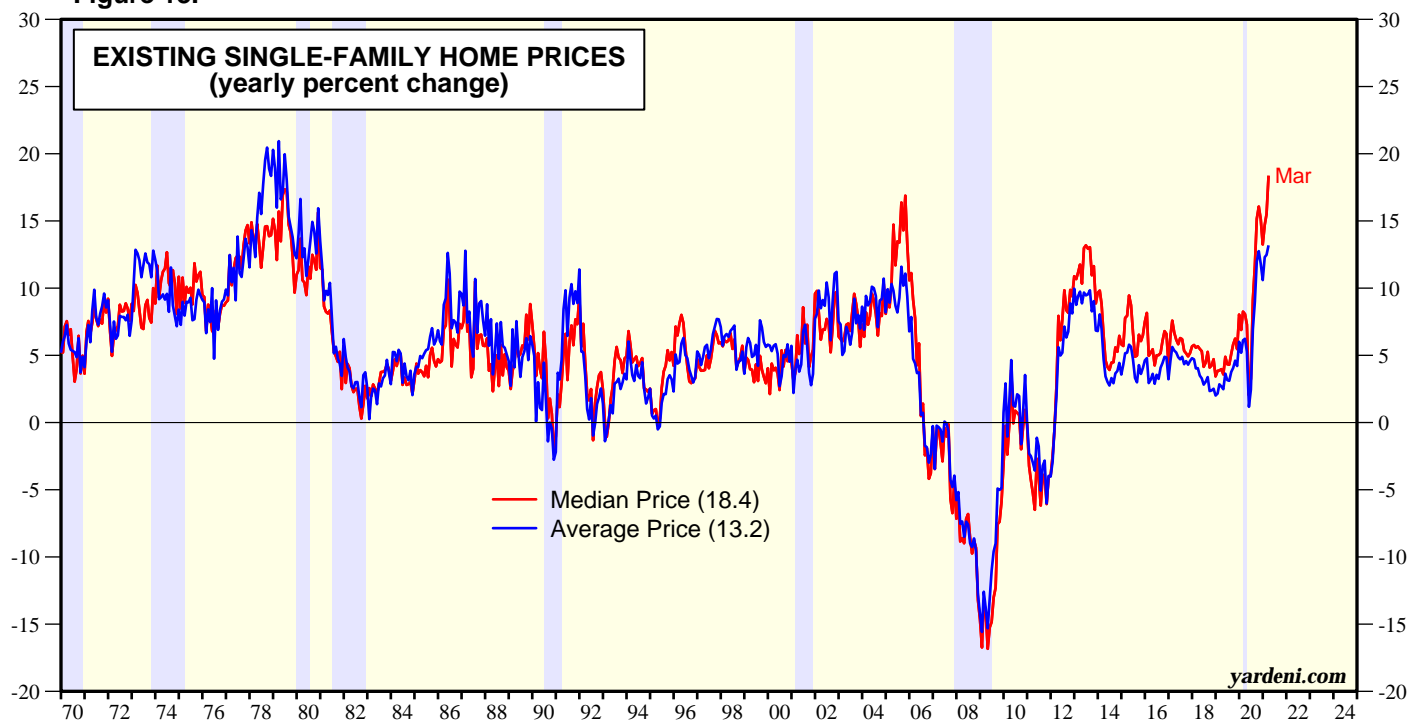
Source: Autodata and Haver Analytics.

Figure 12.



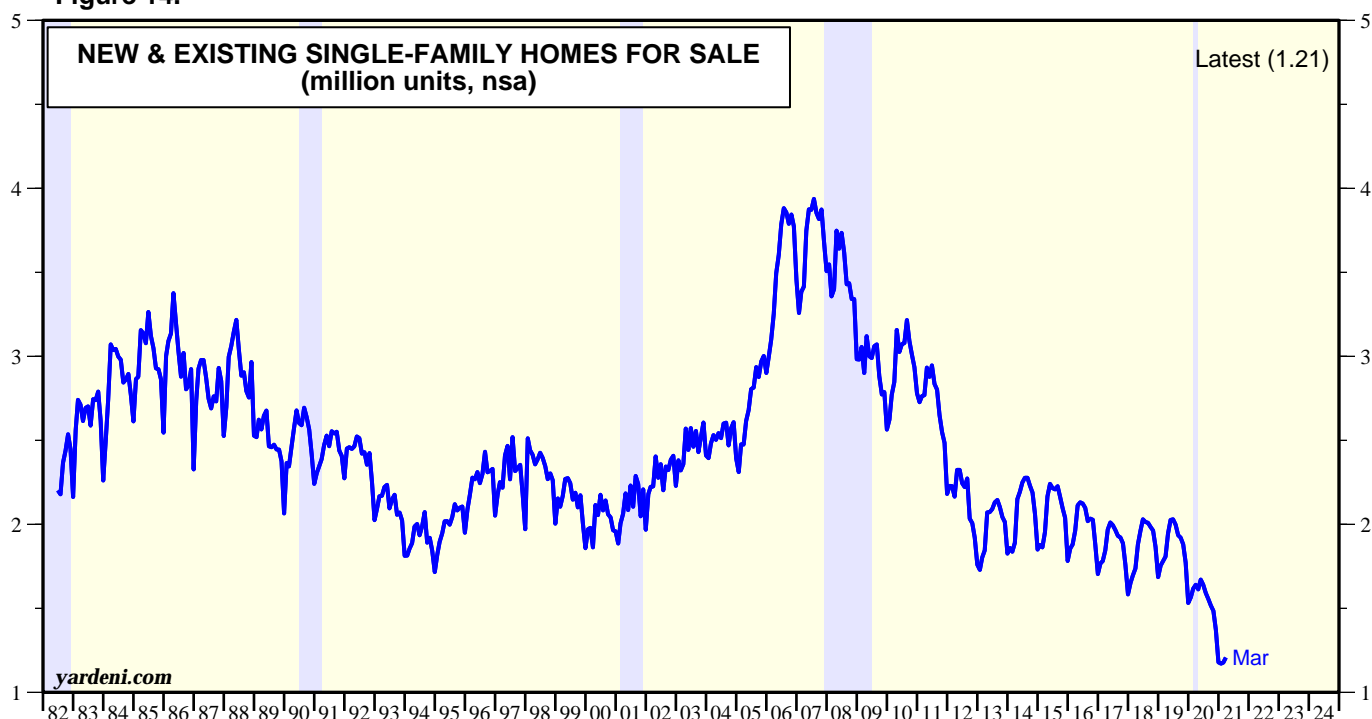
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 13.



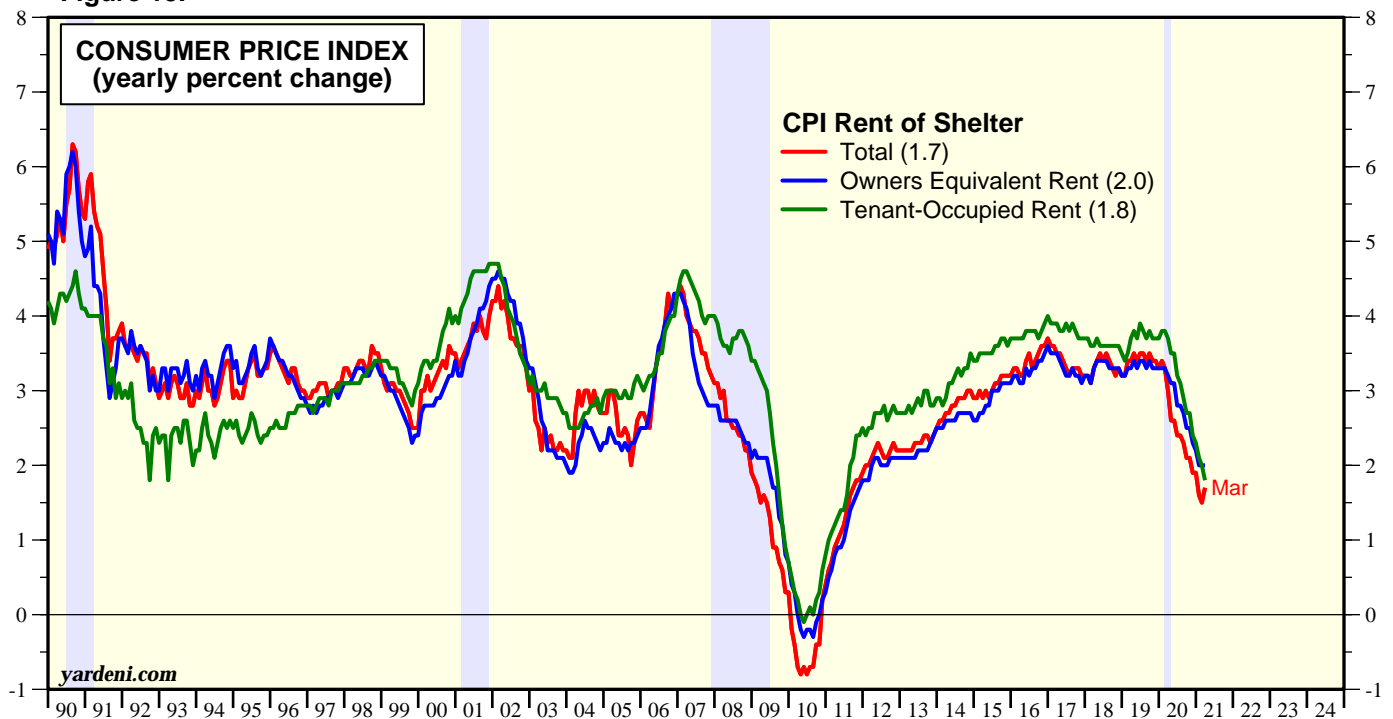
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: National Association of Realtors.

Figure 14.



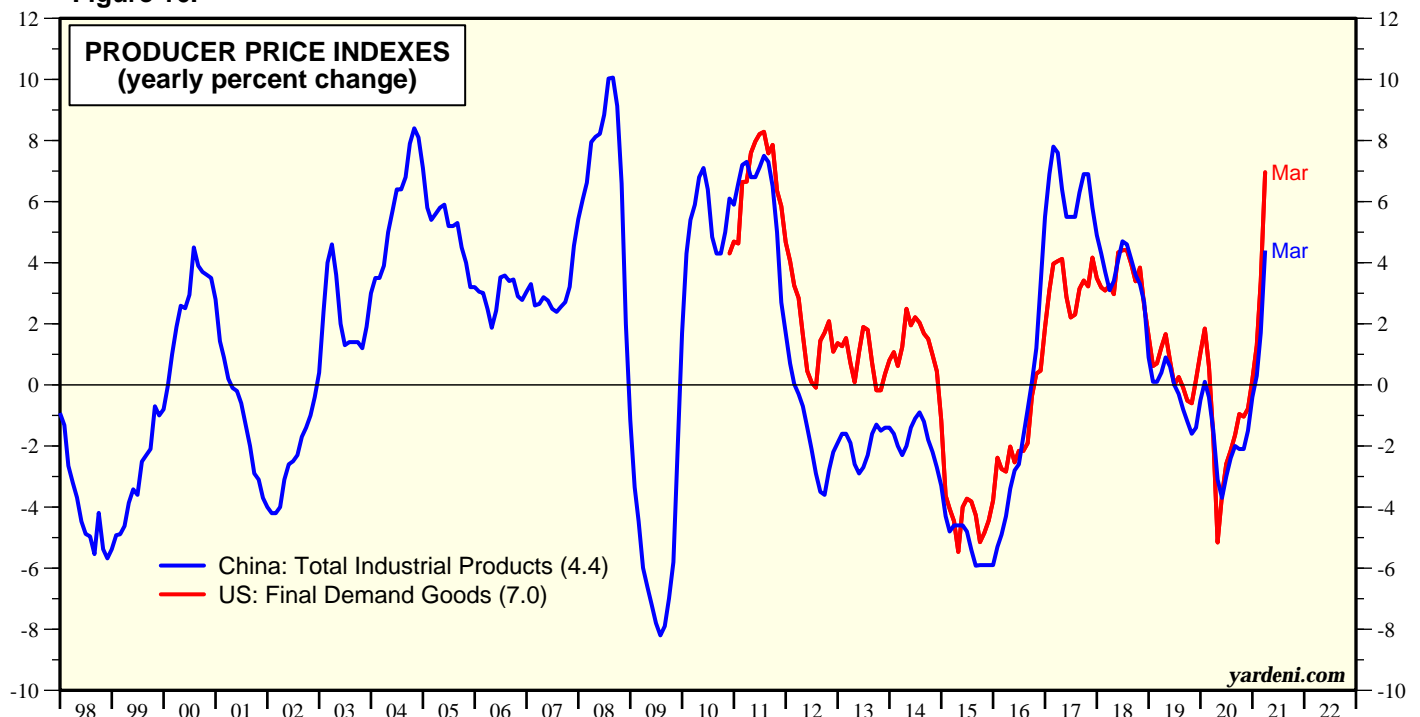
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: National Association of Realtors and Census Bureau.

Figure 15.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 16.



Source: Bureau of Labor Statistics and China National Bureau of Statistics.

Figure 17.

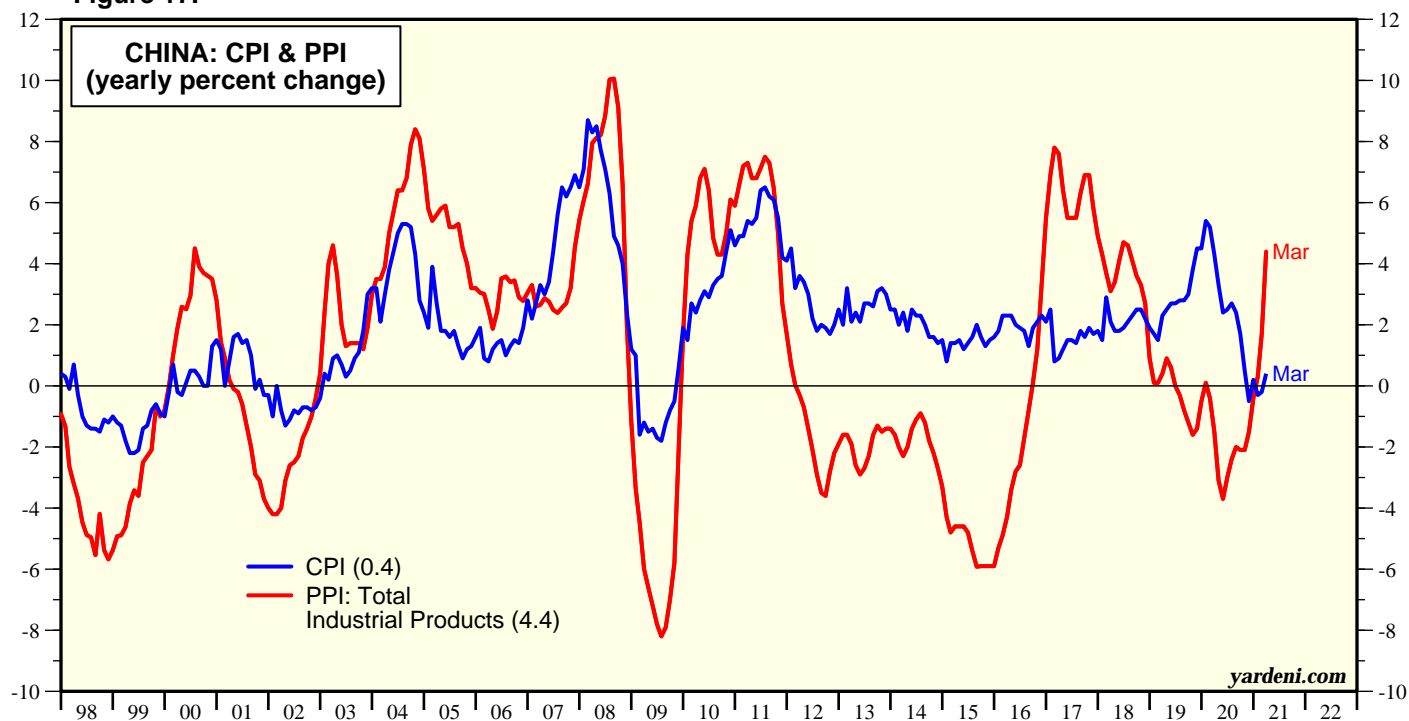


Figure 18.

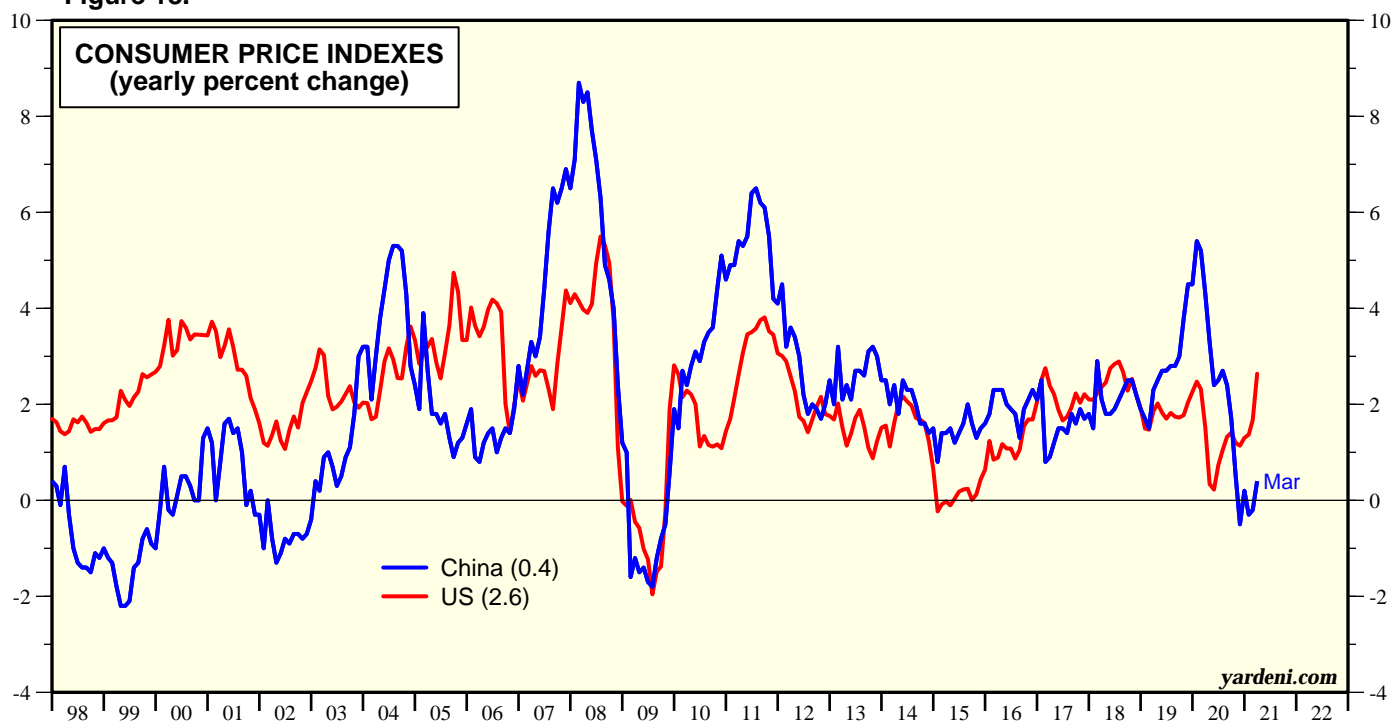
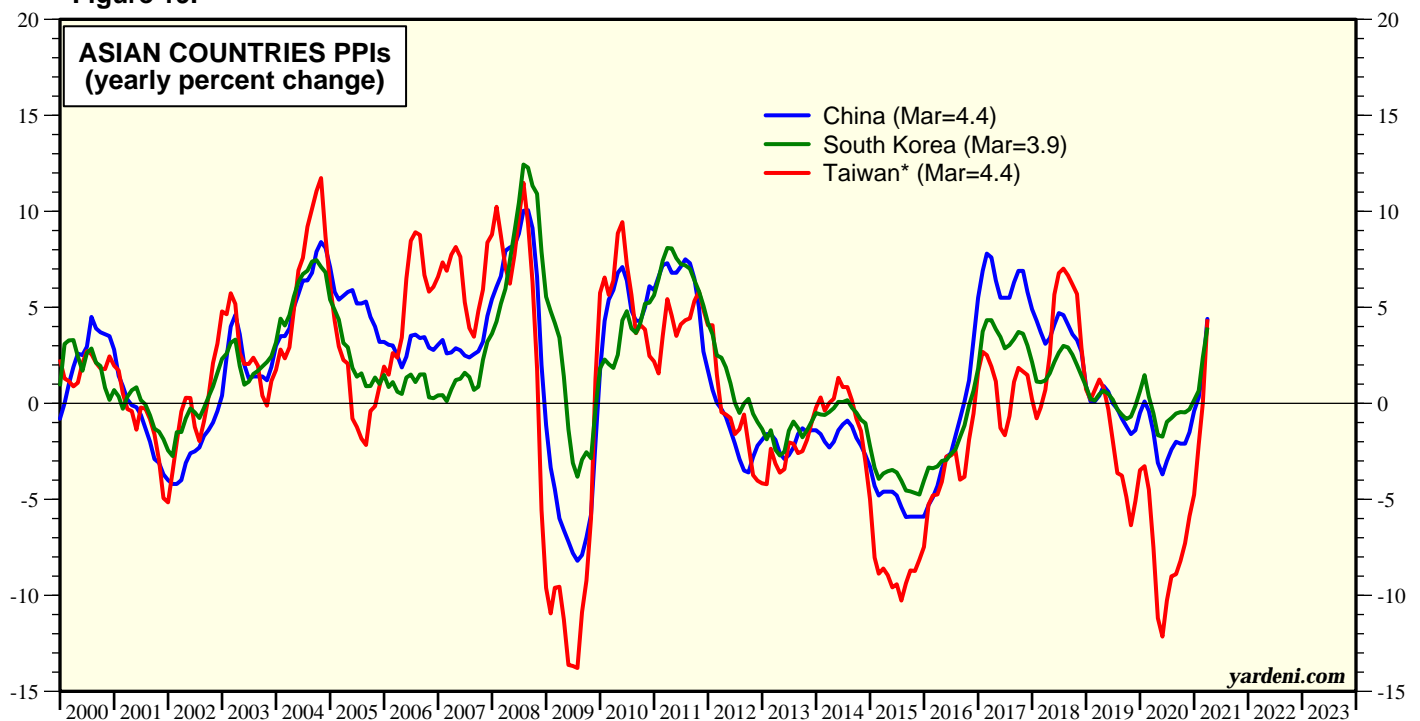
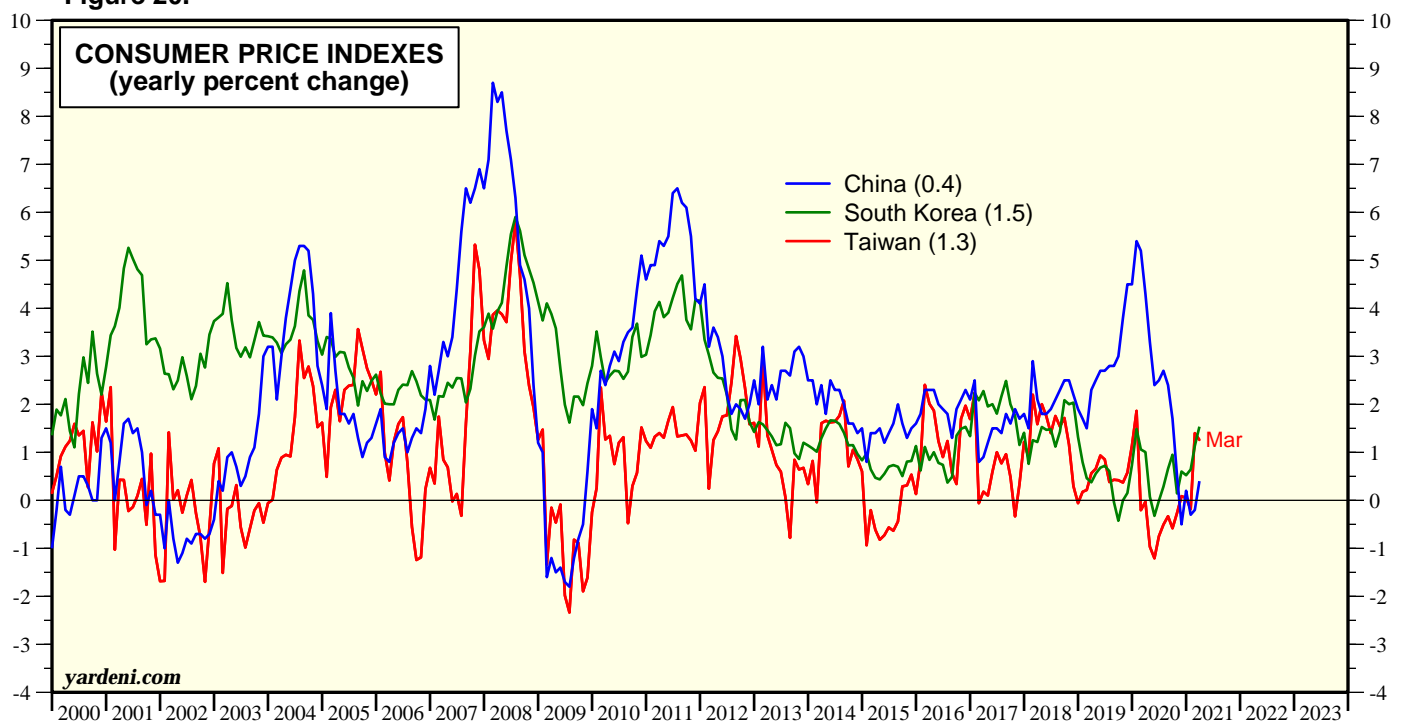


Figure 19.



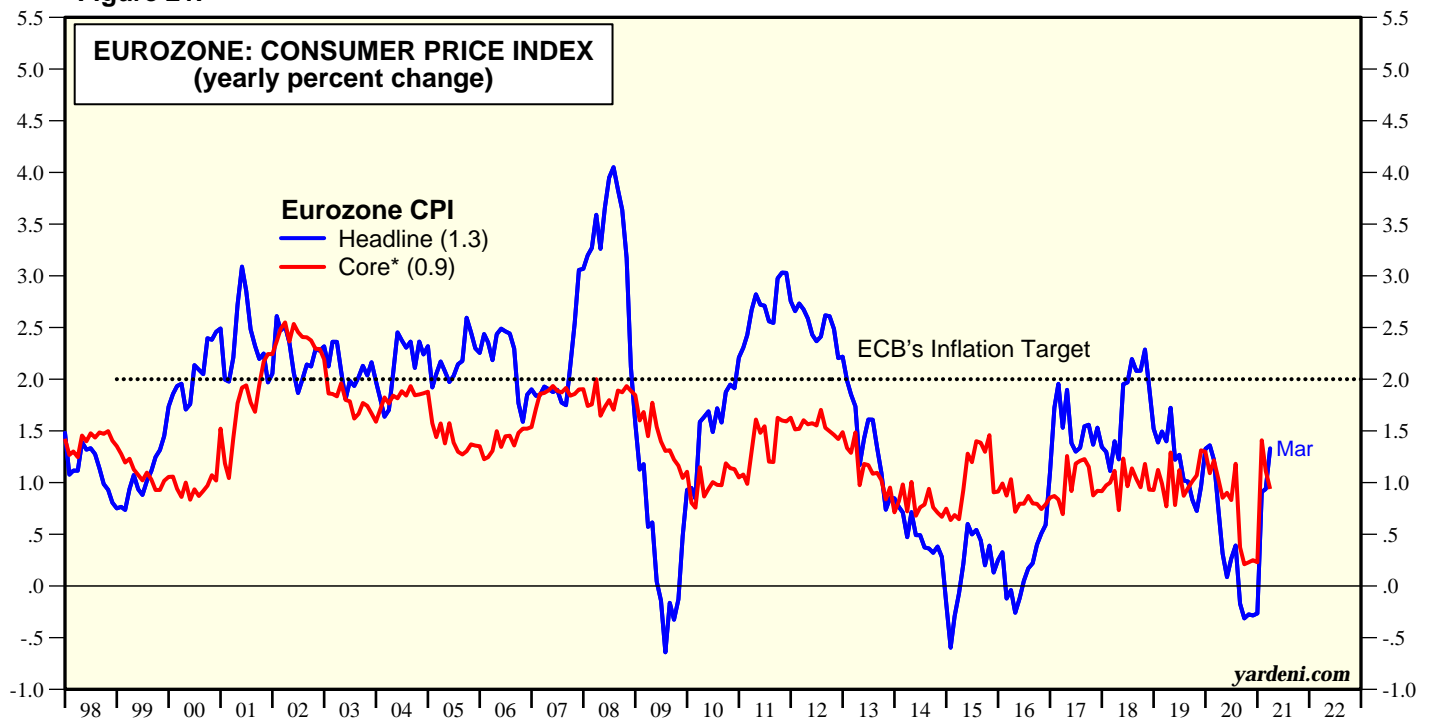
* Wholesale Price Index.
Source: Haver Analytics.

Figure 20.



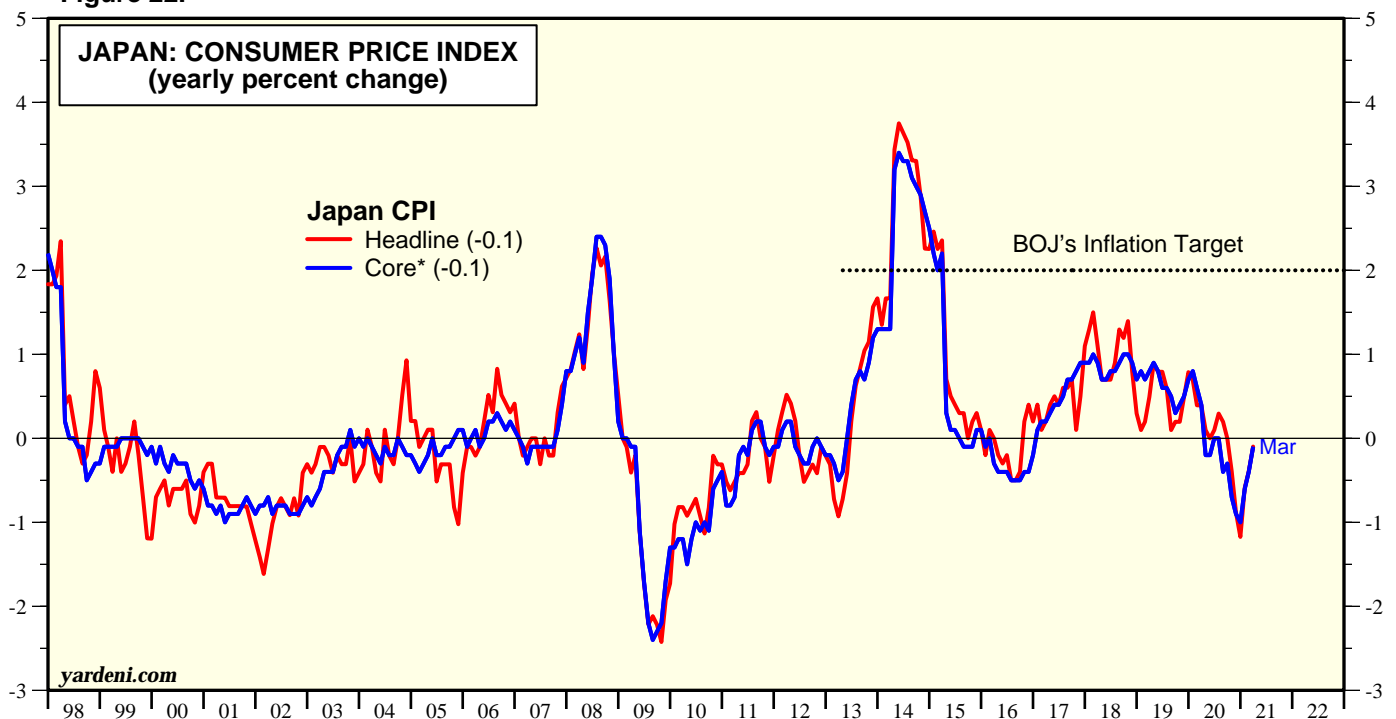
Source: Statistics Korea, Directorate-General of Budget Accounting & Stats, and Haver Analytics.

Figure 21.



* Excluding energy, food, alcohol, and tobacco.
Source: Statistical Office of the European Communities.

Figure 22.



* Excluding fresh food.
Source: Ministry of Internal Affairs and Communications.

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