

Chart Collection for Morning Briefing

Yardeni Research, Inc.

April 1, 2021

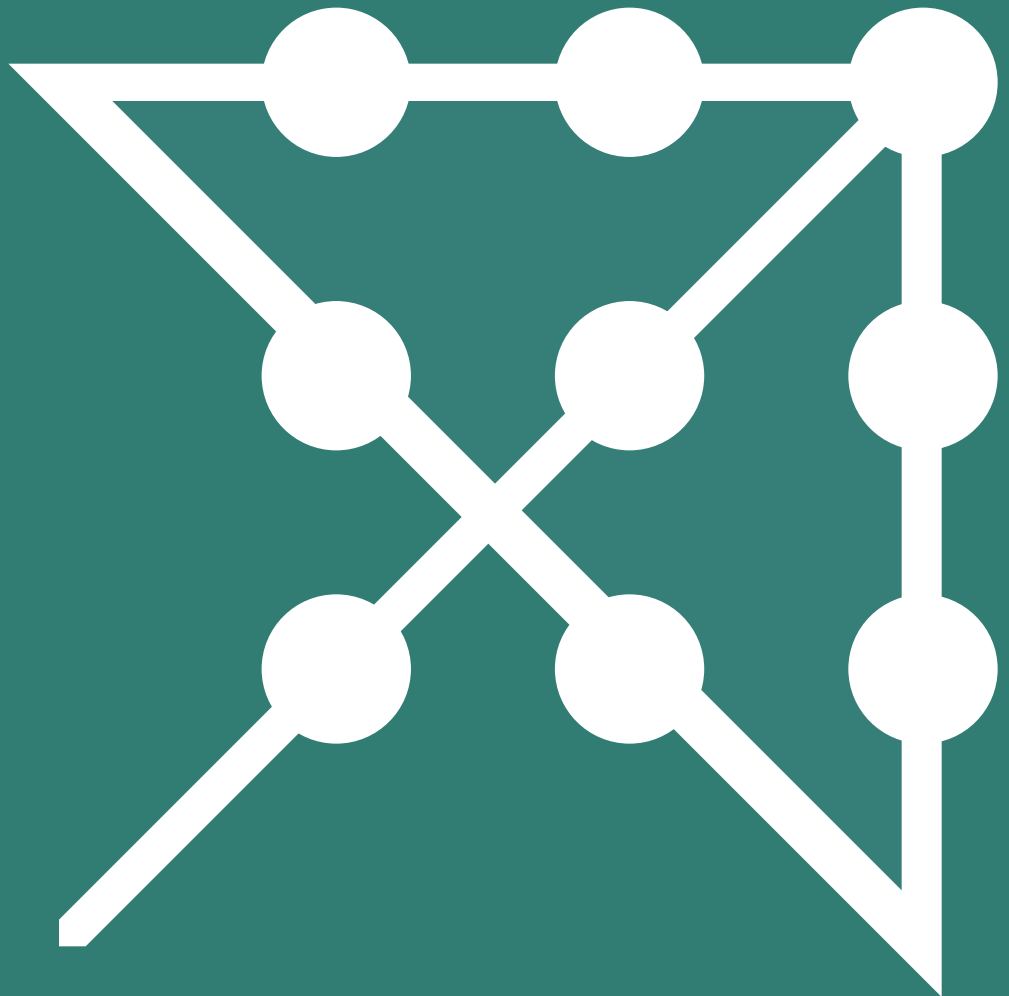
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thinking outside the box

Figure 1.

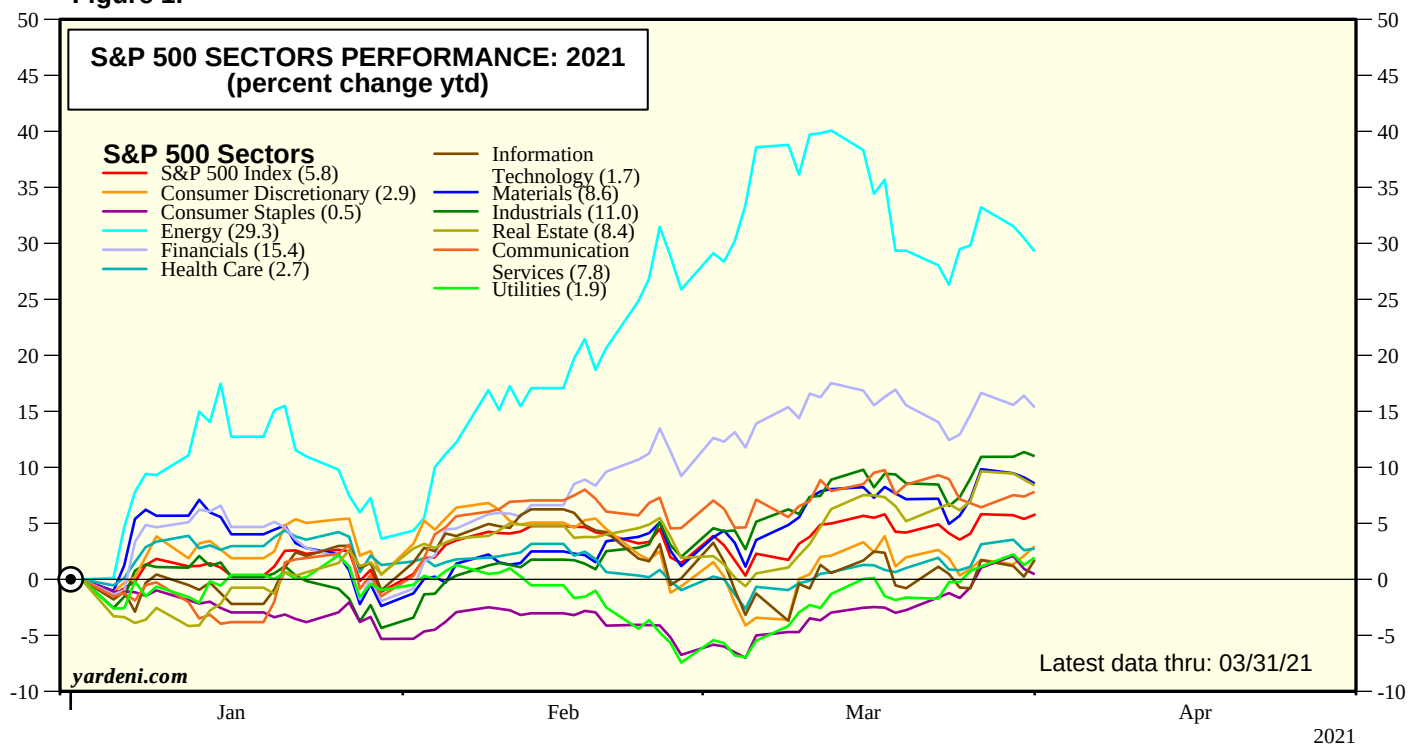


Figure 2.

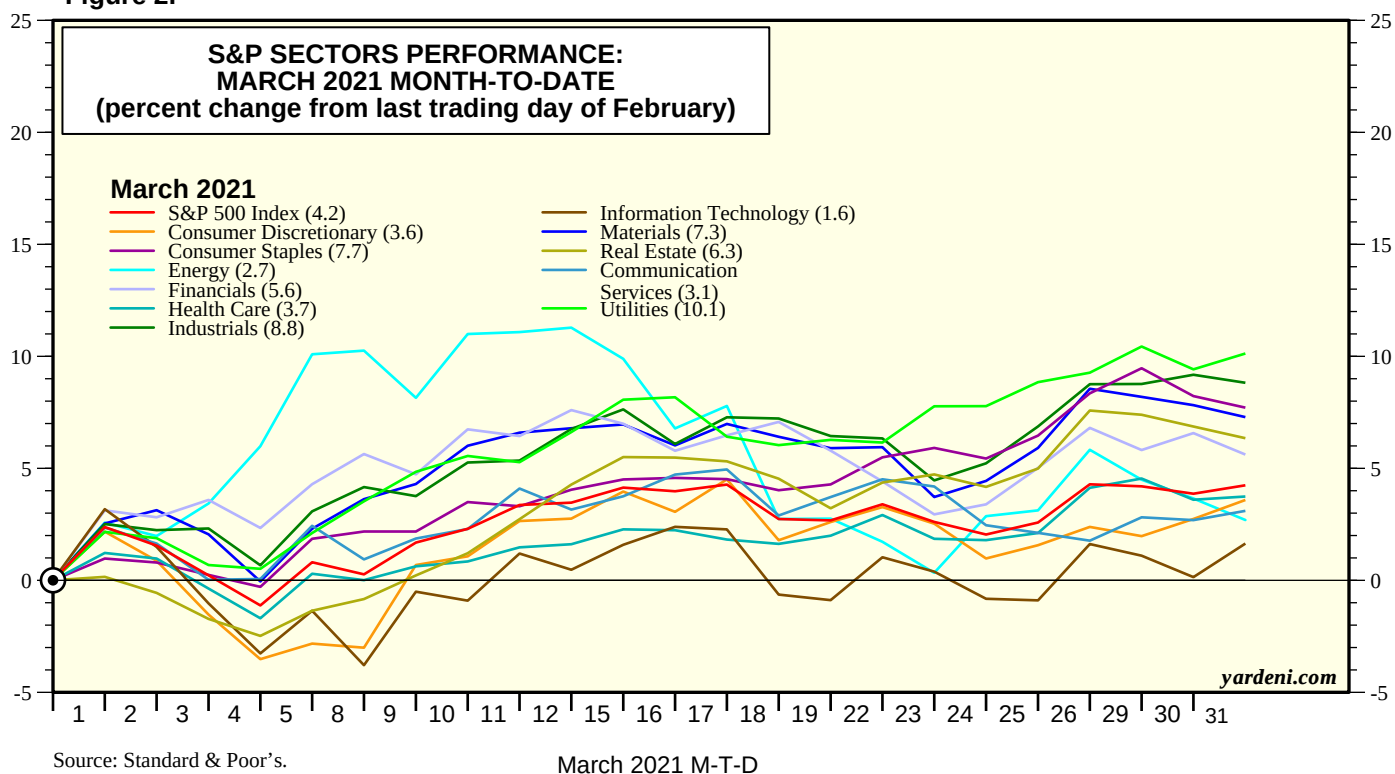


Figure 3.

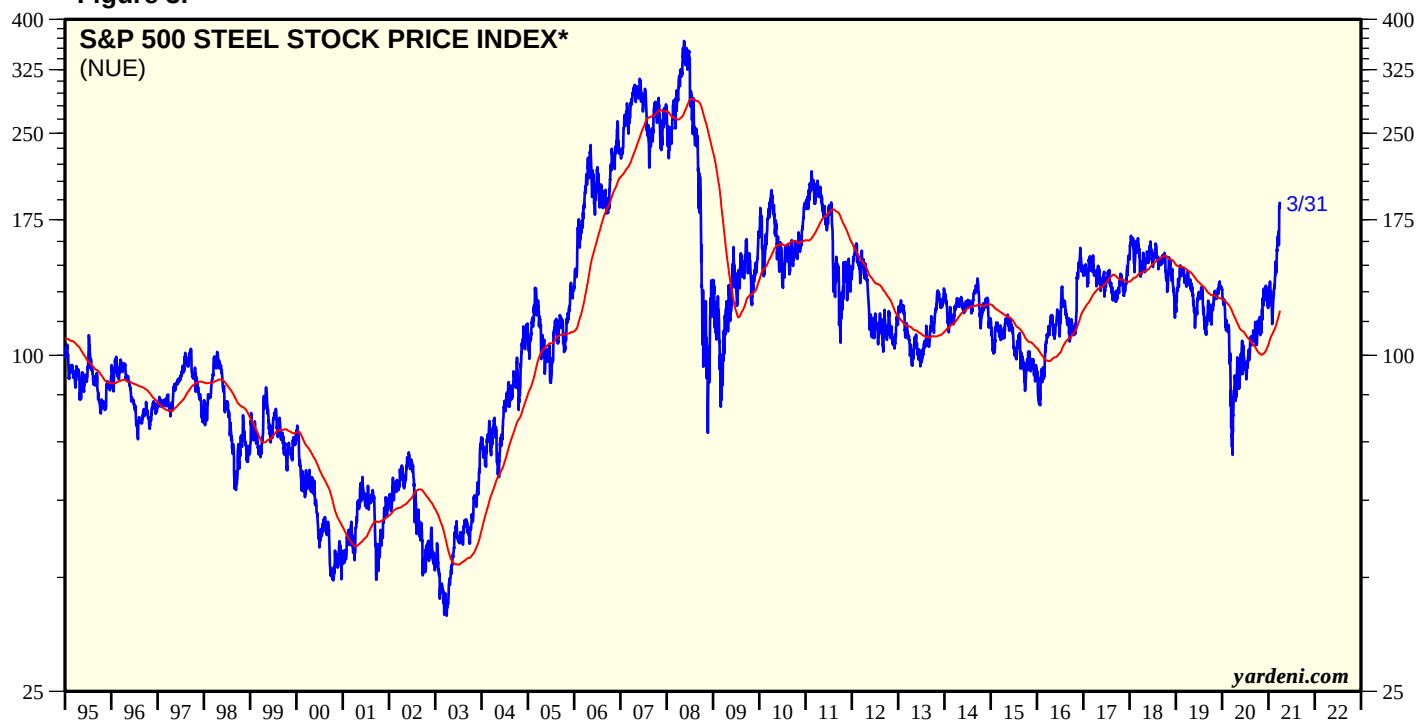


Figure 4.

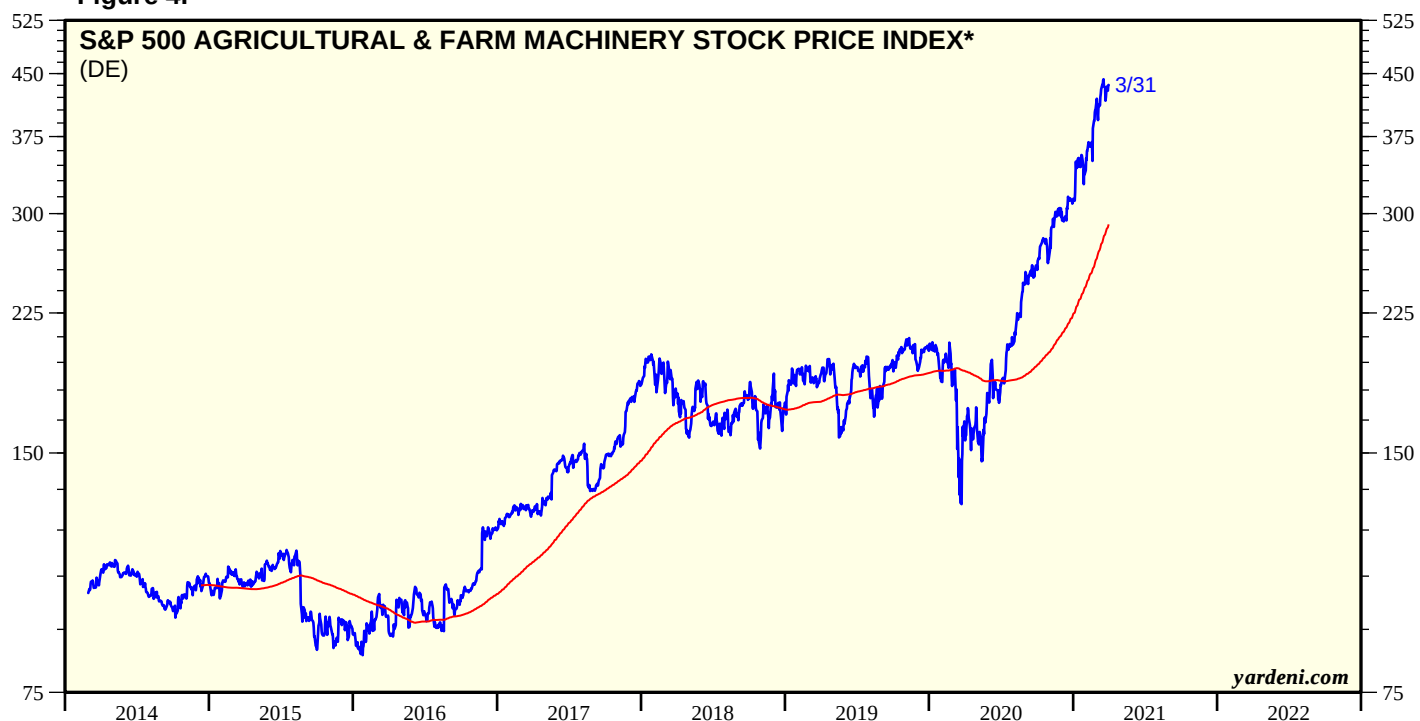


Figure 5.

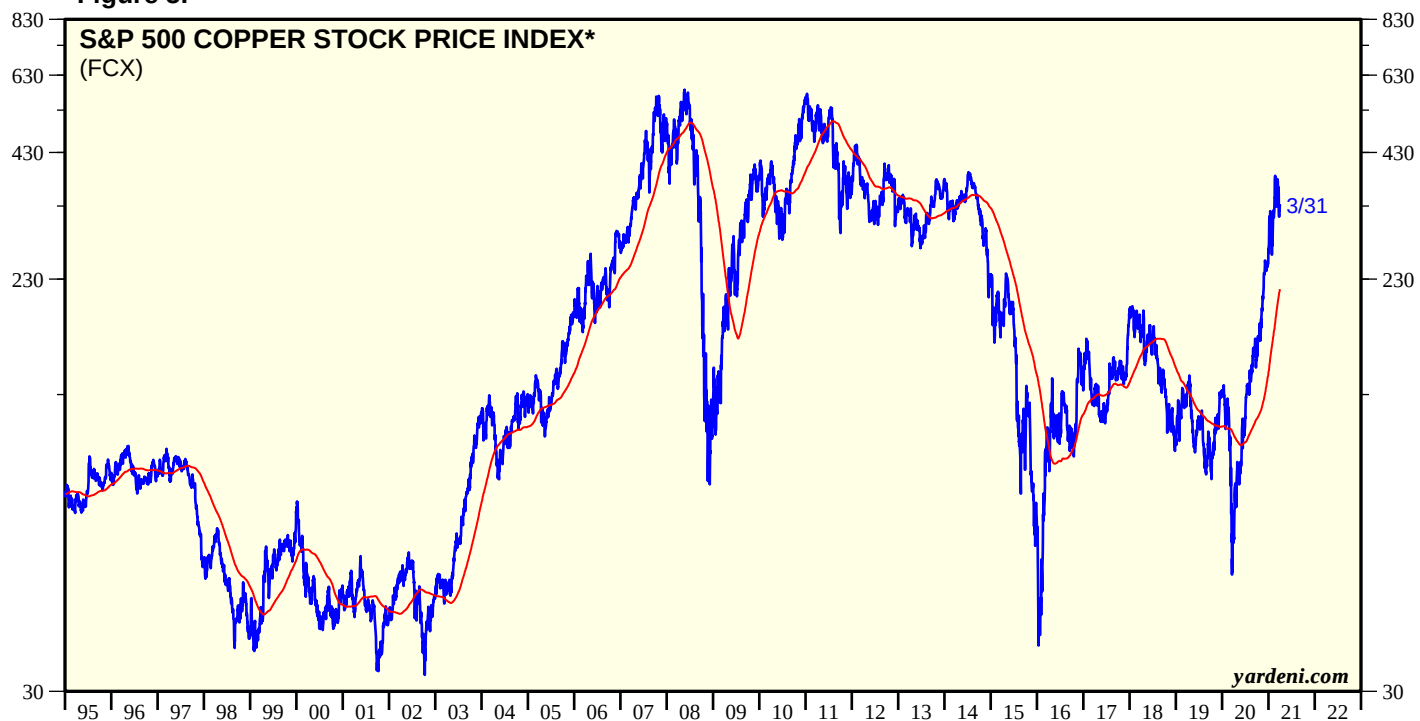


Figure 6.

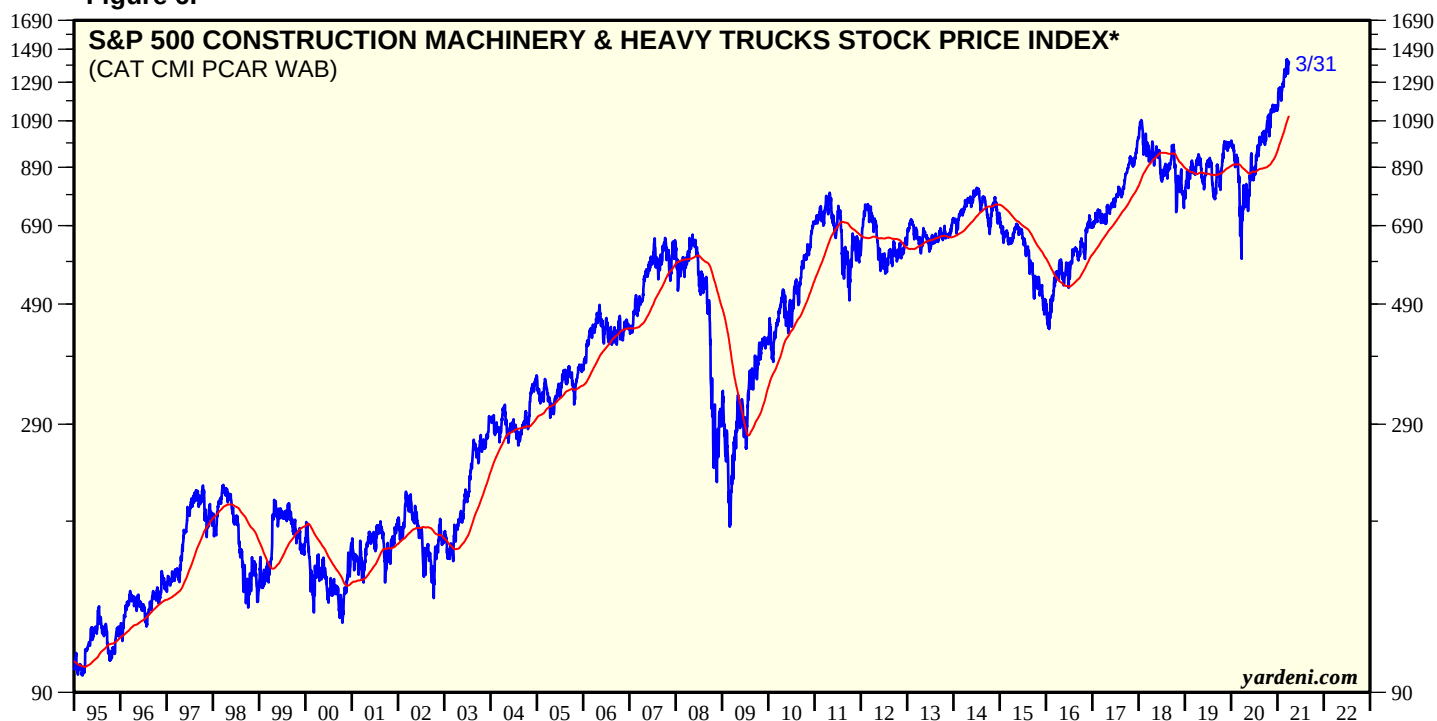


Figure 7.

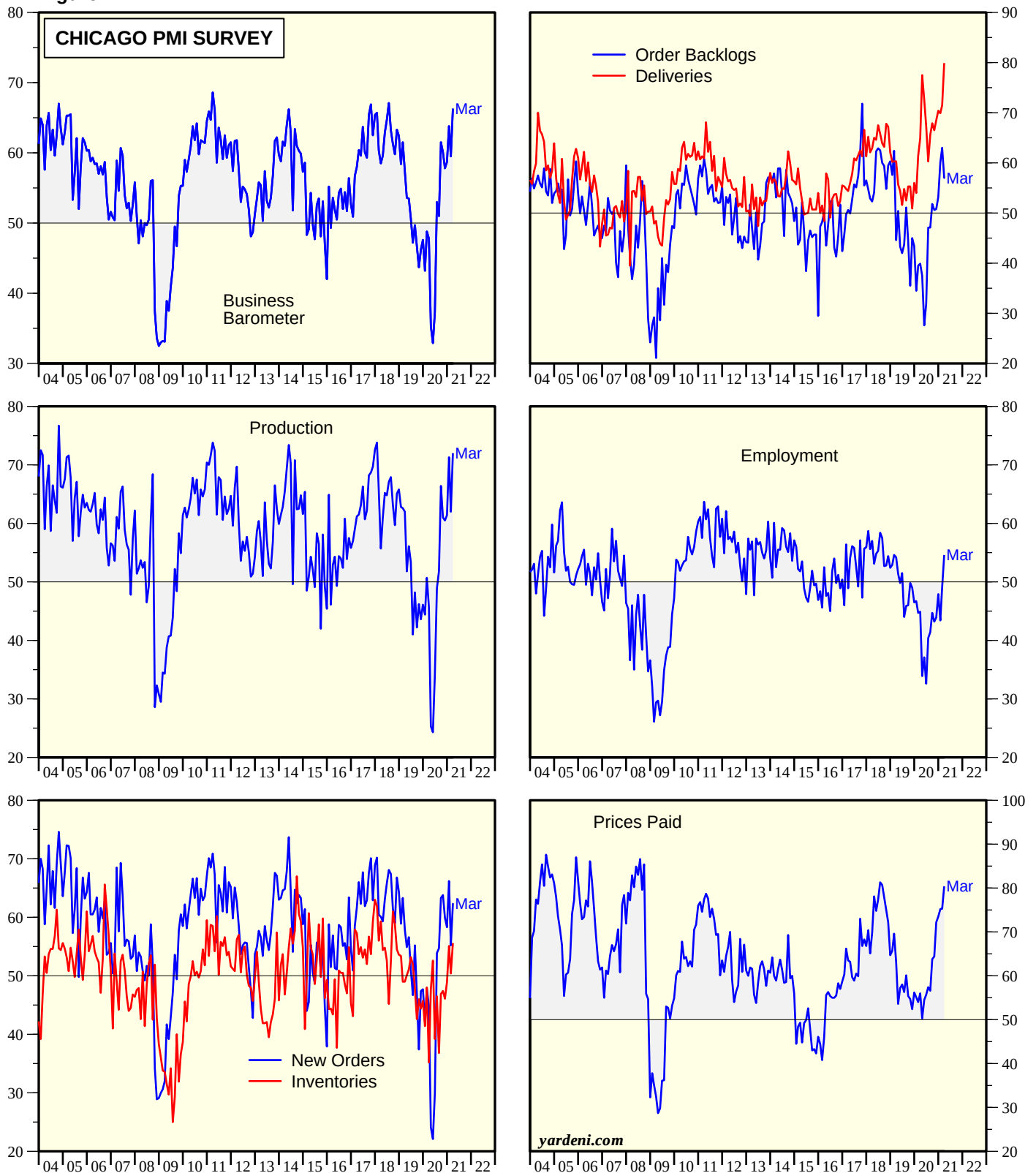
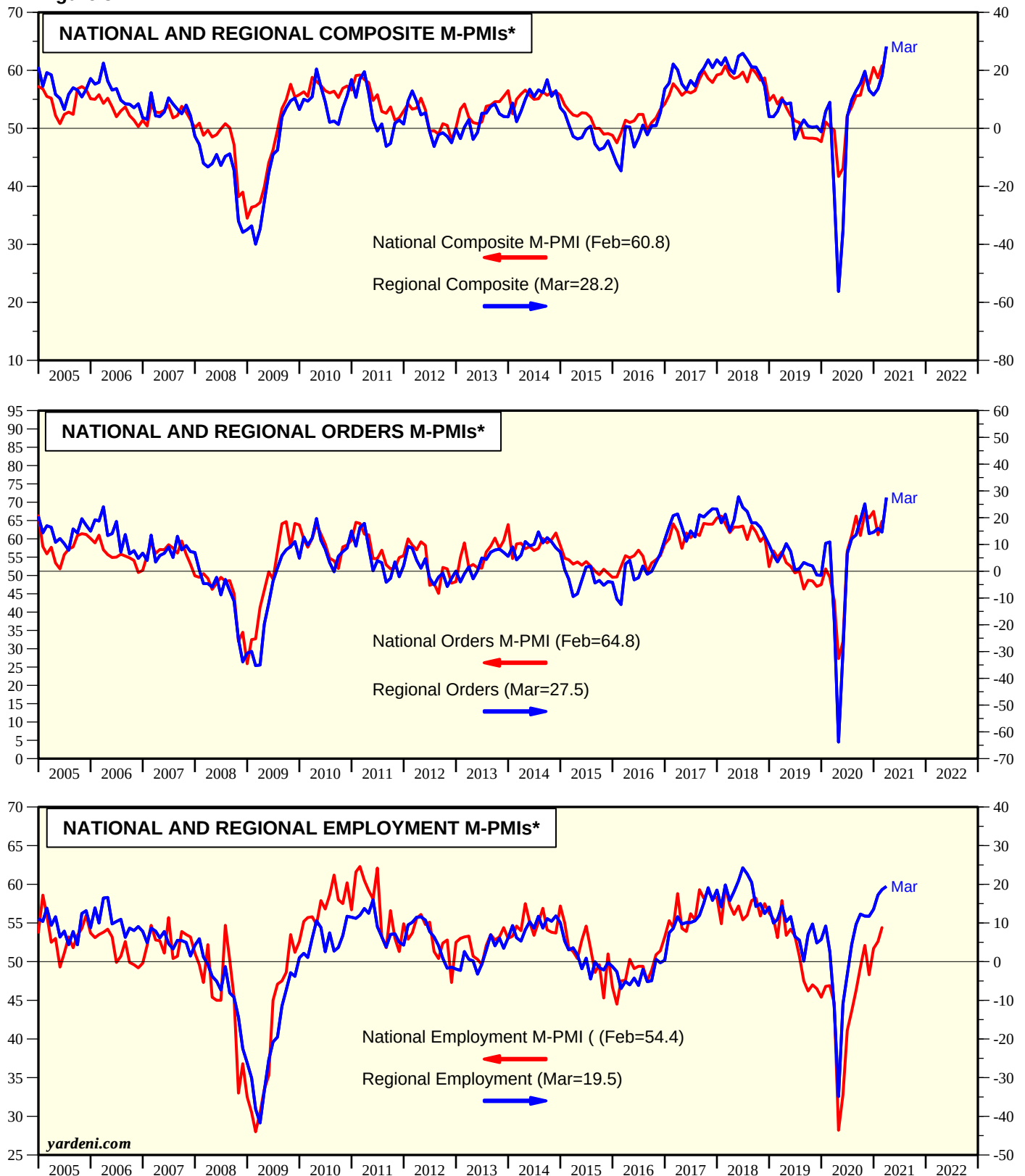


Figure 8.



*Average of Dallas, Kansas City, New York, Philadelphia, and Richmond.
Source: Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond.

Figure 9.

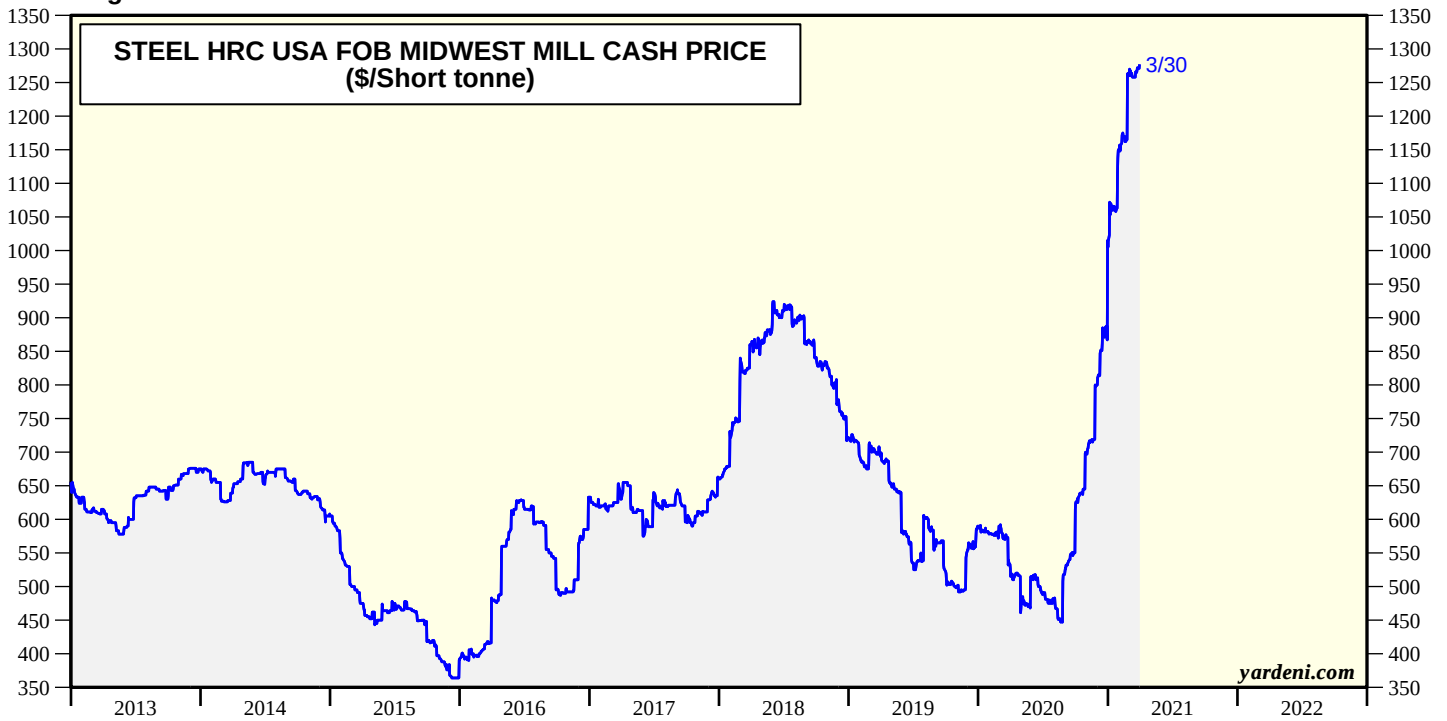
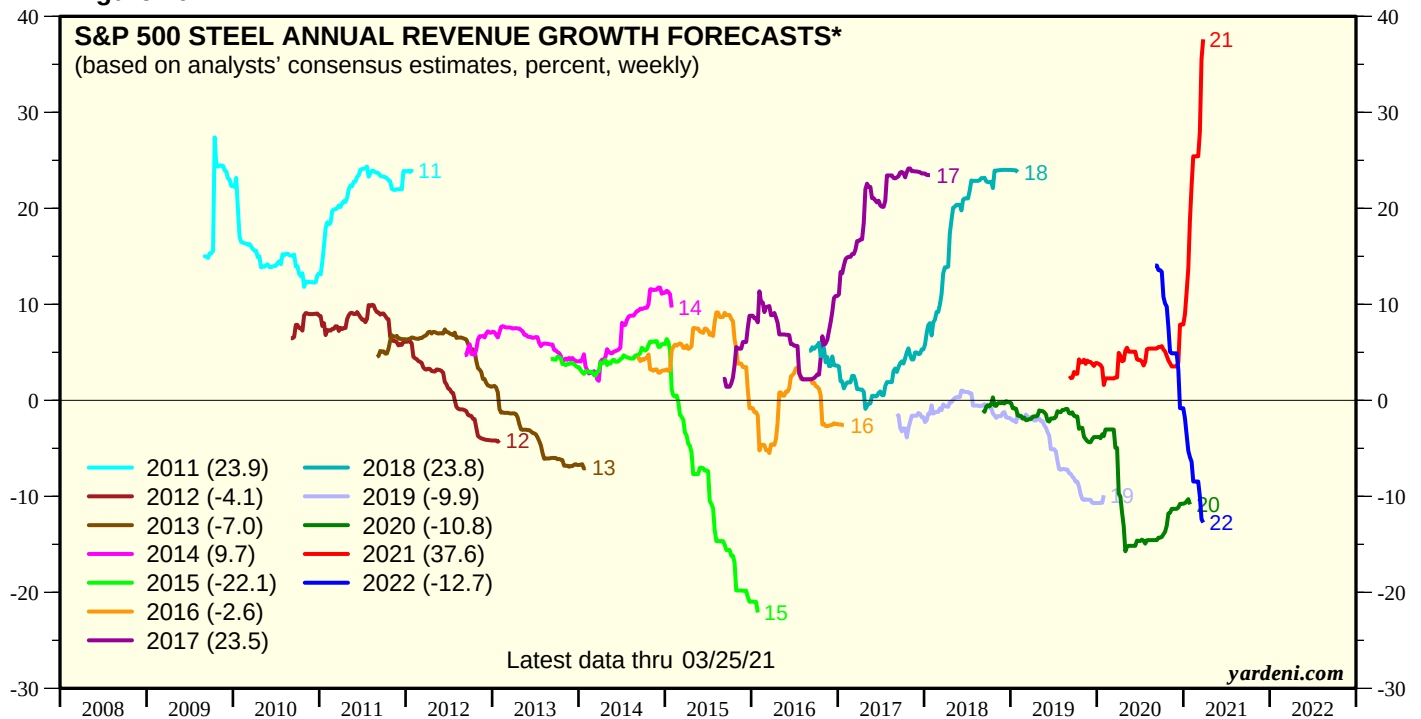
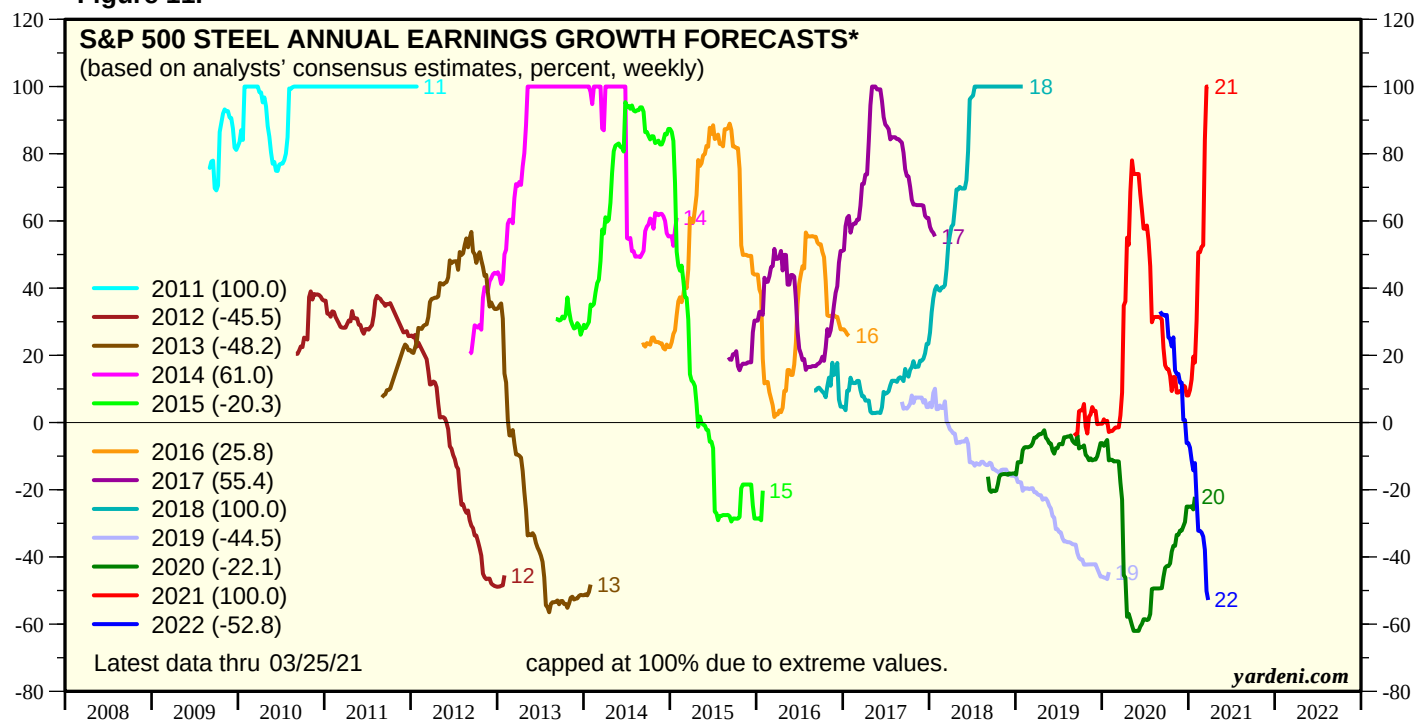


Figure 10.



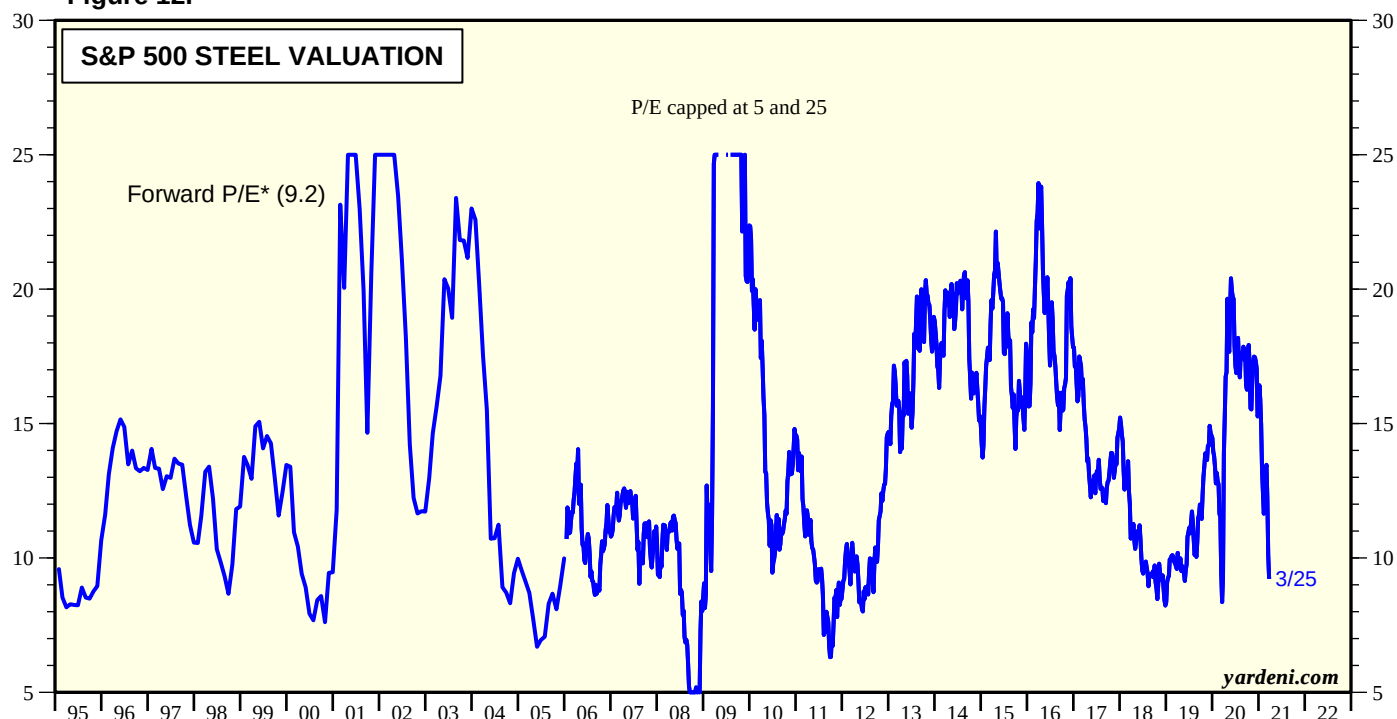
Source: I/B/E/S data by Refinitiv.

Figure 11.



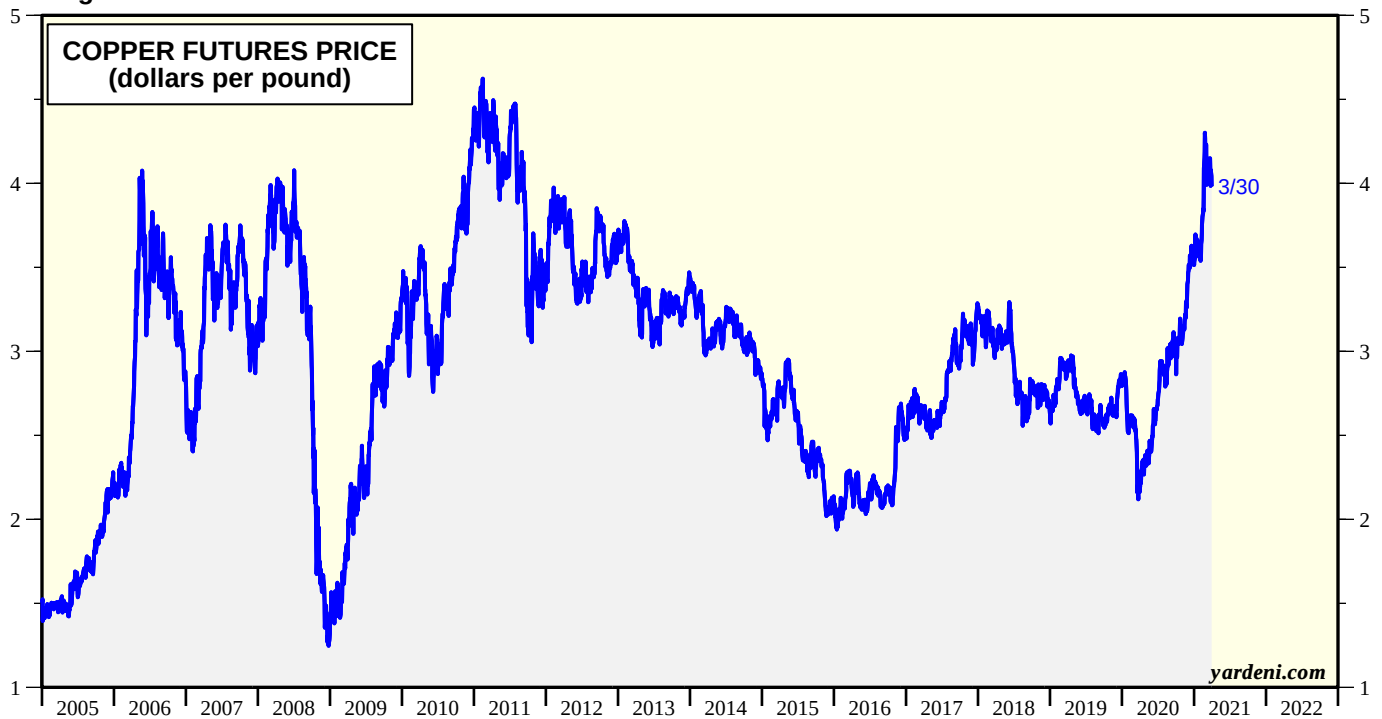
Source: I/B/E/S data by Refinitiv.

Figure 12.



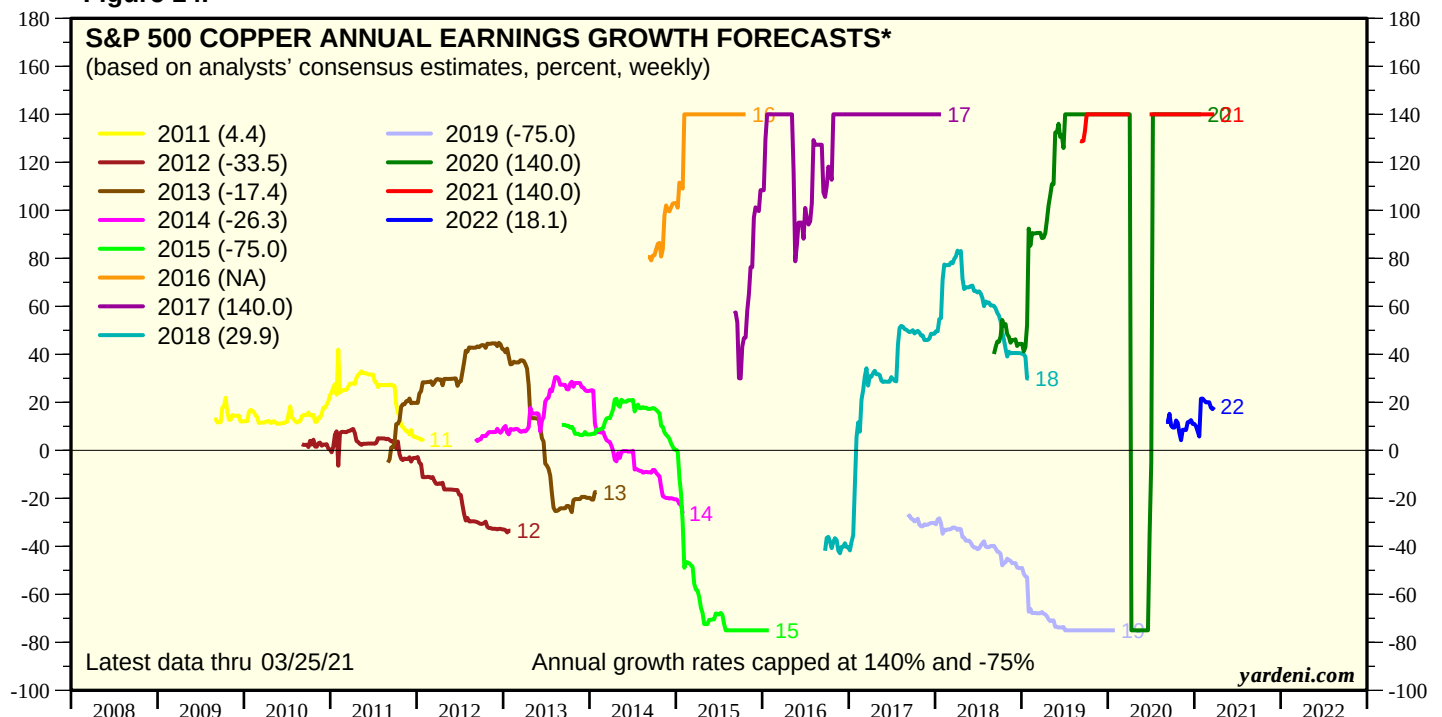
* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 13.



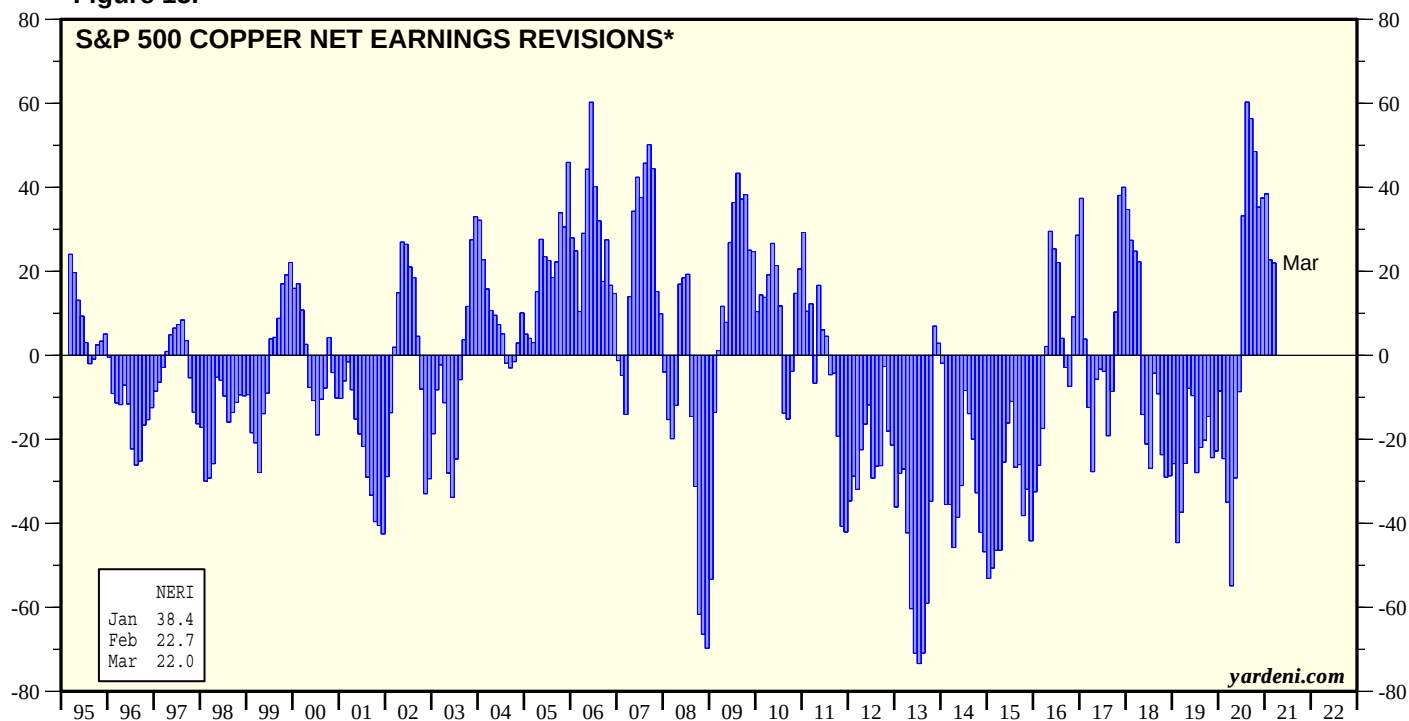
* Nearby future contract.
Source: Haver Analytics.

Figure 14.



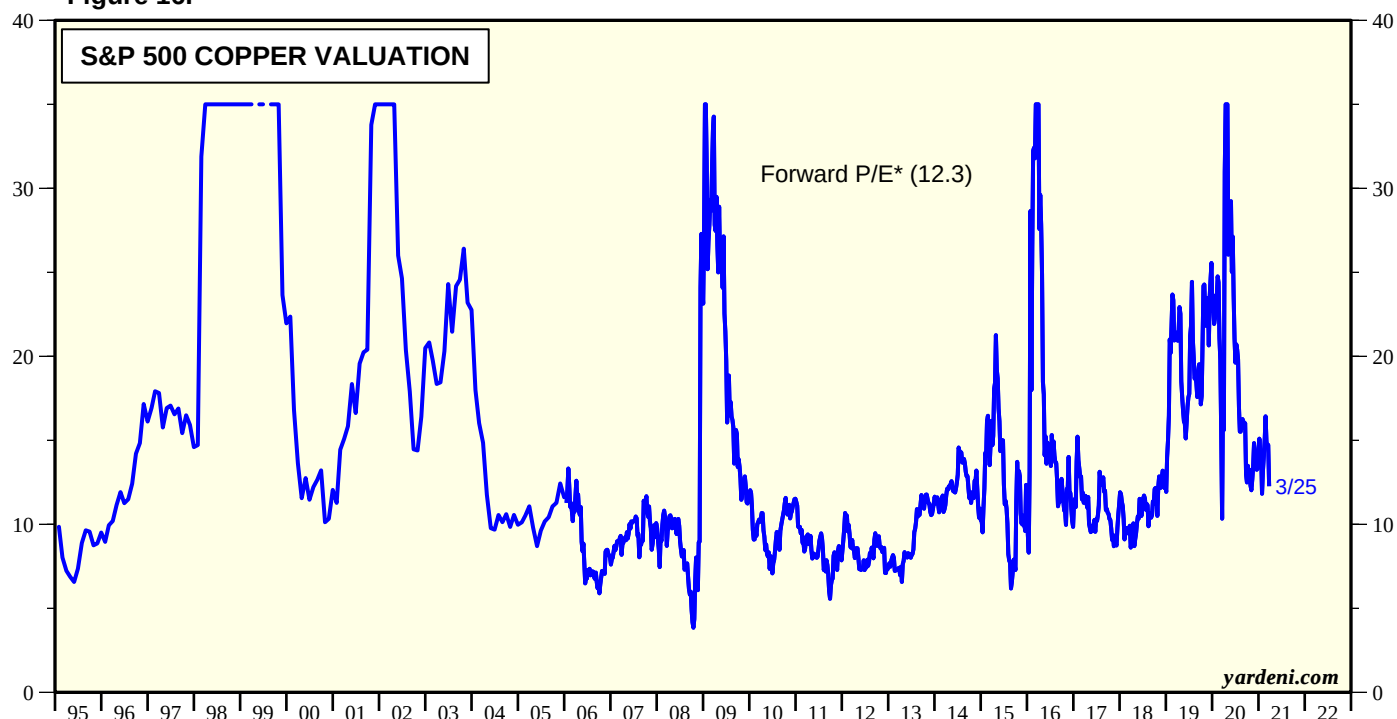
Source: I/B/E/S data by Refinitiv.

Figure 15.



* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.

Figure 16.



* Price divided by 12-month forward consensus expected operating earnings per share.
Source: I/B/E/S data by Refinitiv.

Figure 17.



Source: CoinDesk and Haver Analytics.

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