

Chart Collection for Morning Briefing

Yardeni Research, Inc.

March 24, 2021

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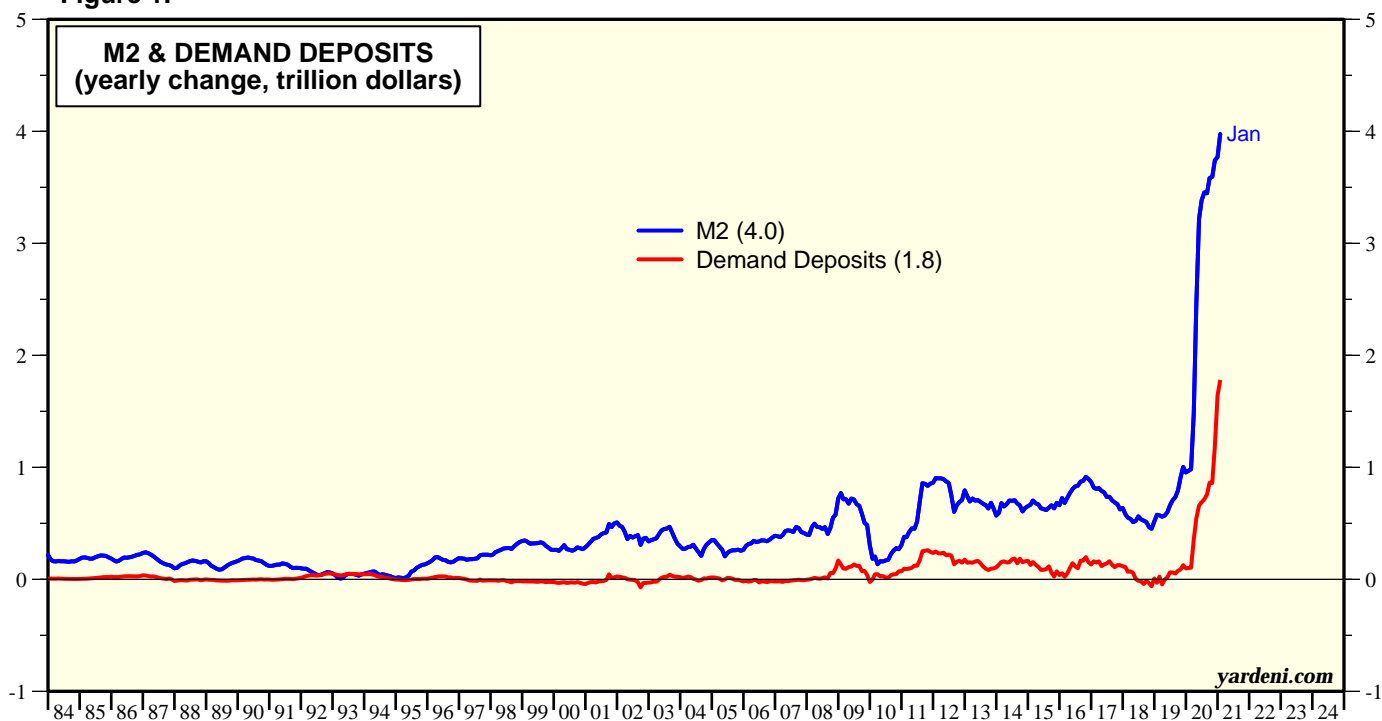
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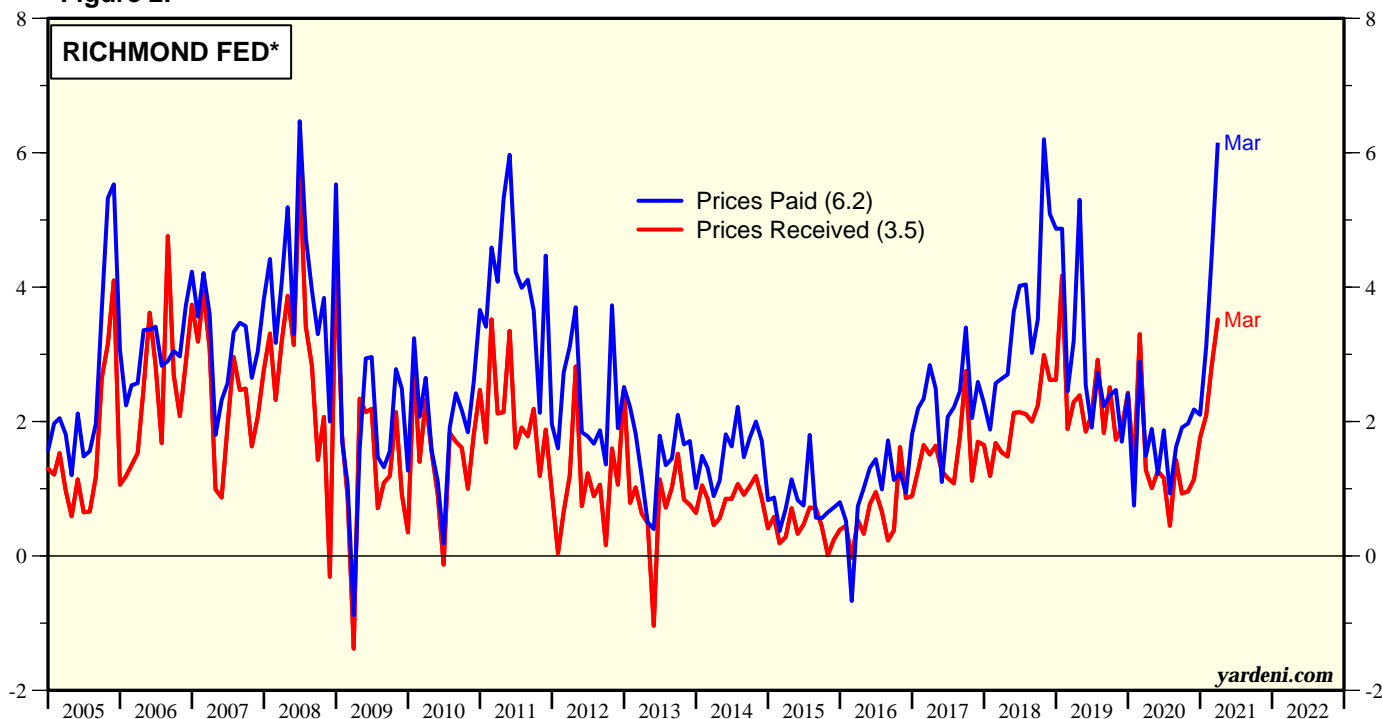
thinking outside the box

Figure 1.



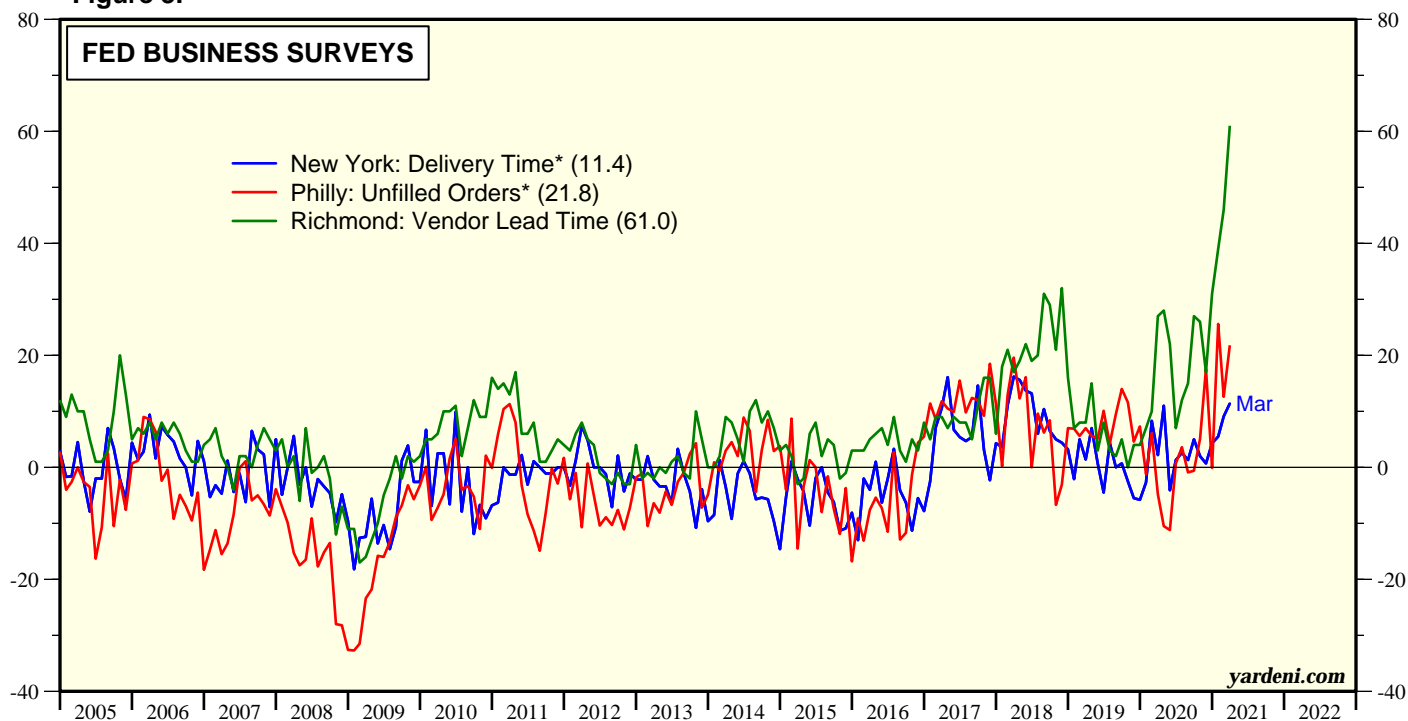
Source: Board of Governors of the Federal Reserve System.

Figure 2.



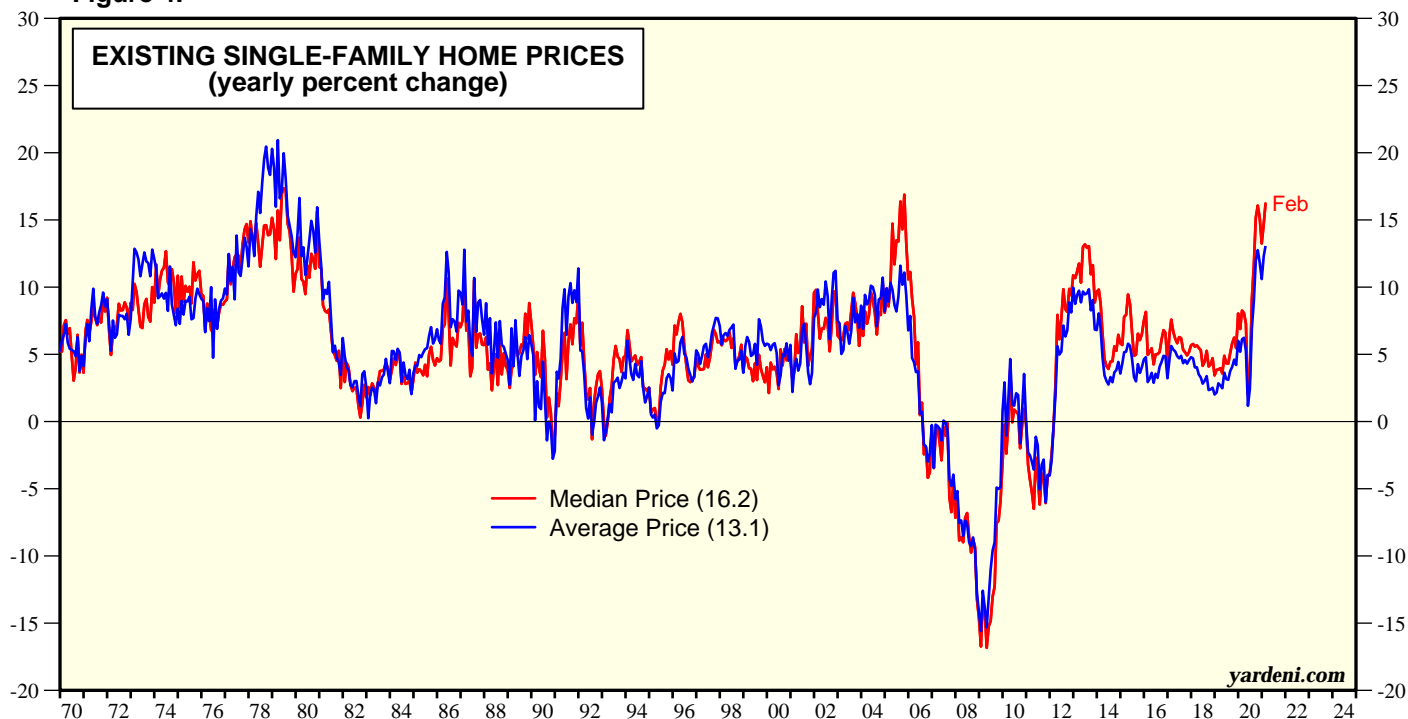
* Richmond prices are not diffusion indexes, but rather average annualized inflation rates.
Source: Survey of business conditions conducted by Federal Reserve Bank of Richmond.

Figure 3.



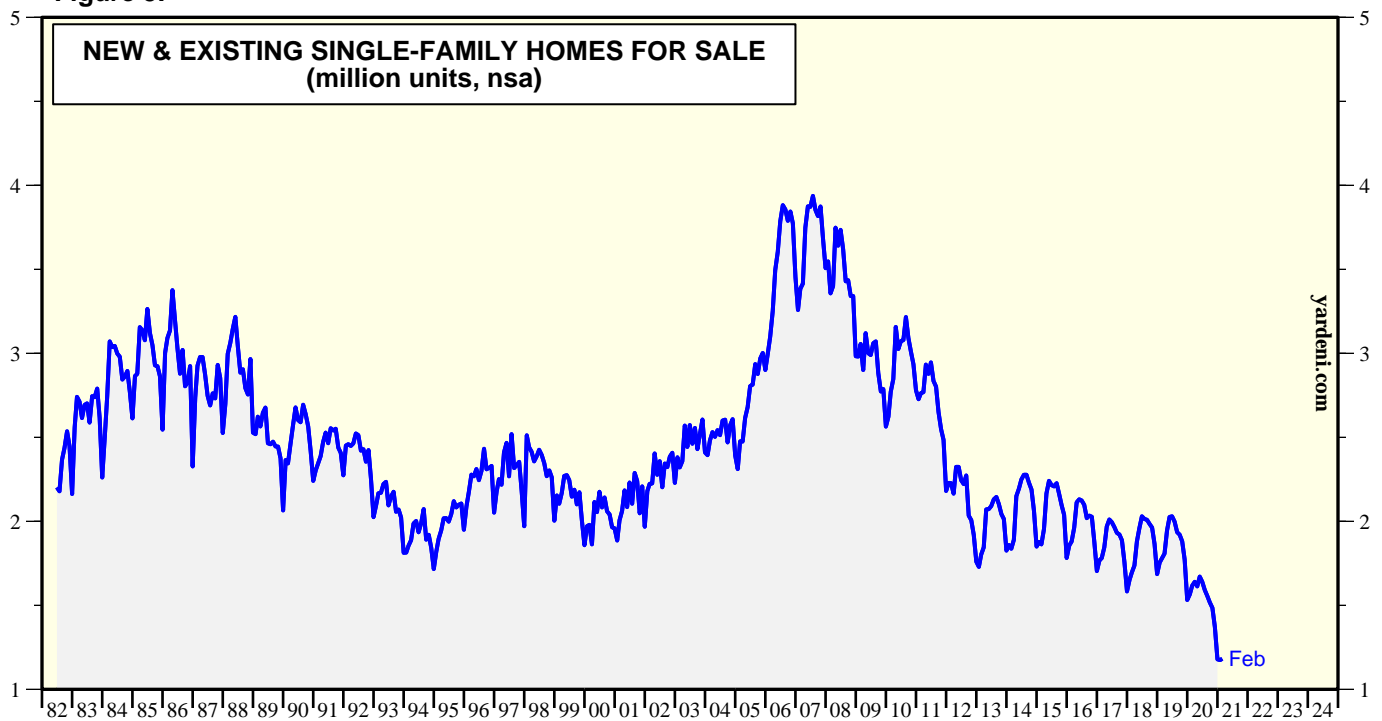
* Diffusion indexes.
Source: Federal Reserve Banks of New York, Philadelphia, and Richmond.

Figure 4.



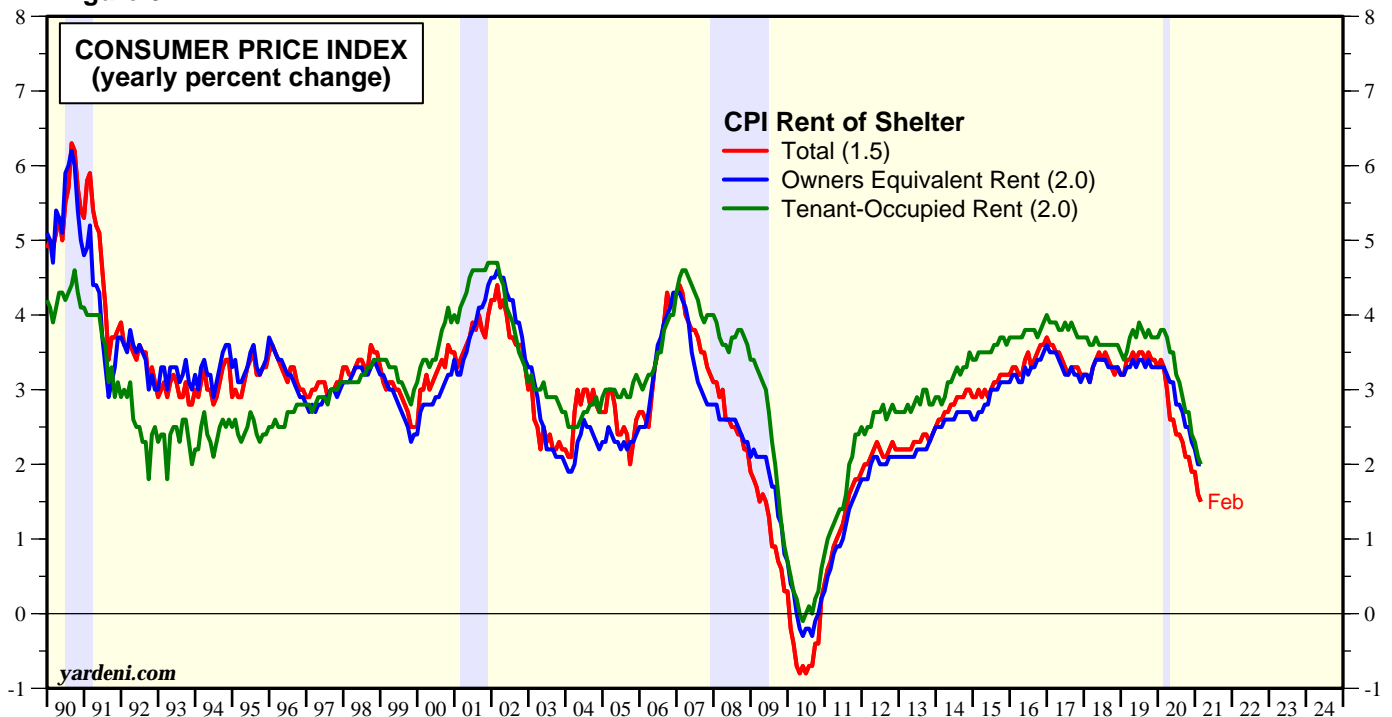
Source: National Association of Realtors.

Figure 5.



Source: National Association of Realtors and Census Bureau.

Figure 6.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

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