

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

*March 22, 2021*

**Dr. Edward Yardeni**

516-972-7683

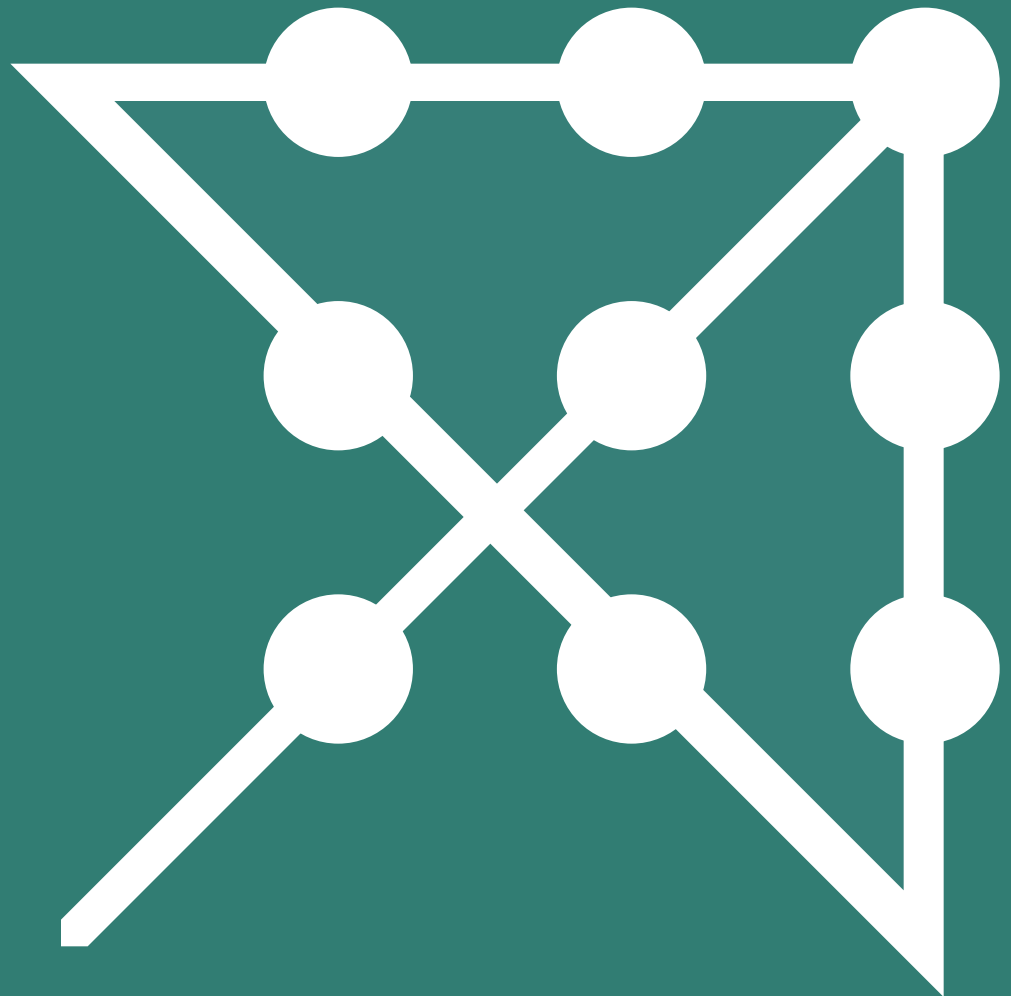
[eyardeni@yardeni.com](mailto:eyardeni@yardeni.com)

**Mali Quintana**

480-664-1333

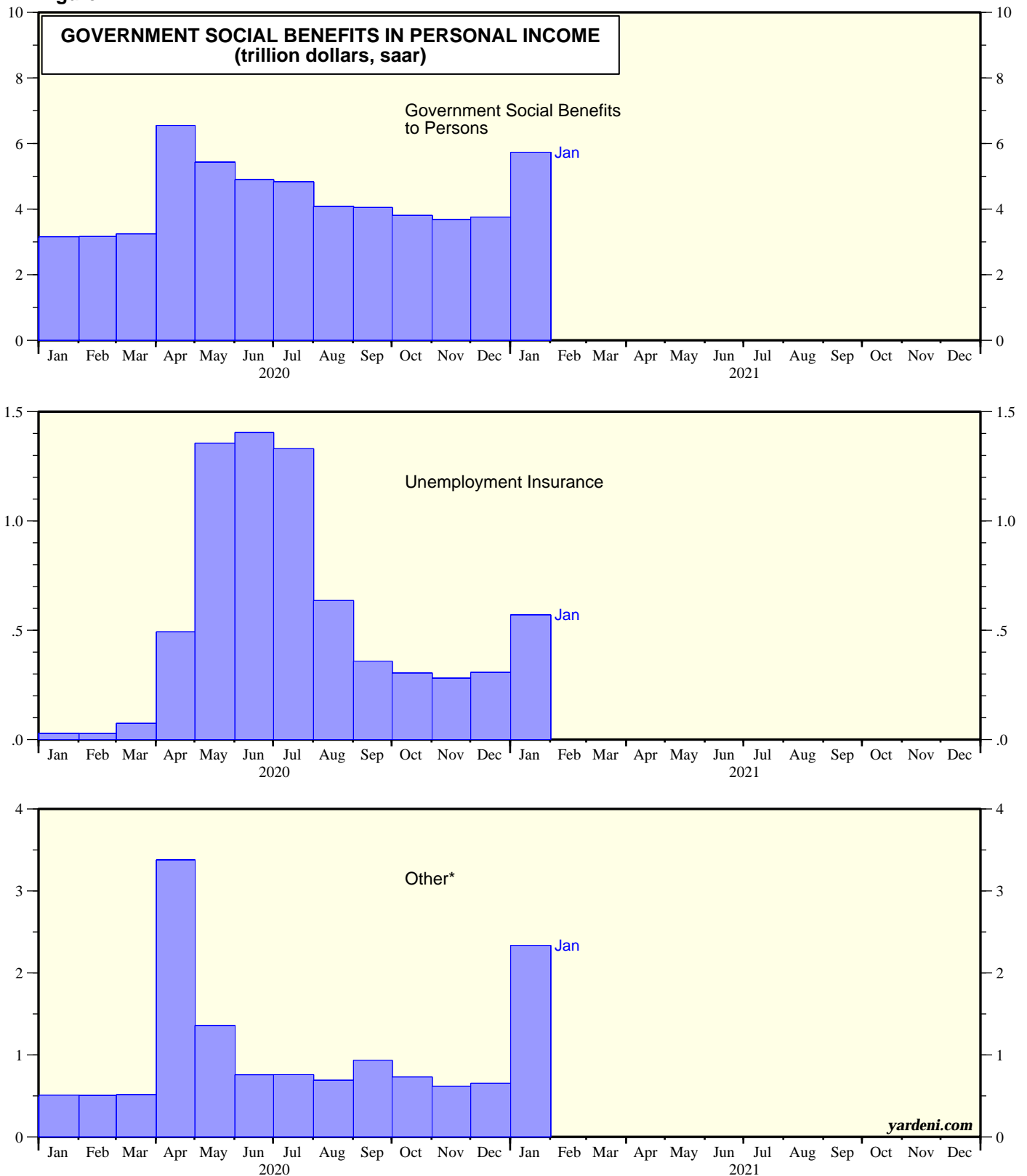
[aquintana@yardeni.com](mailto:aquintana@yardeni.com)

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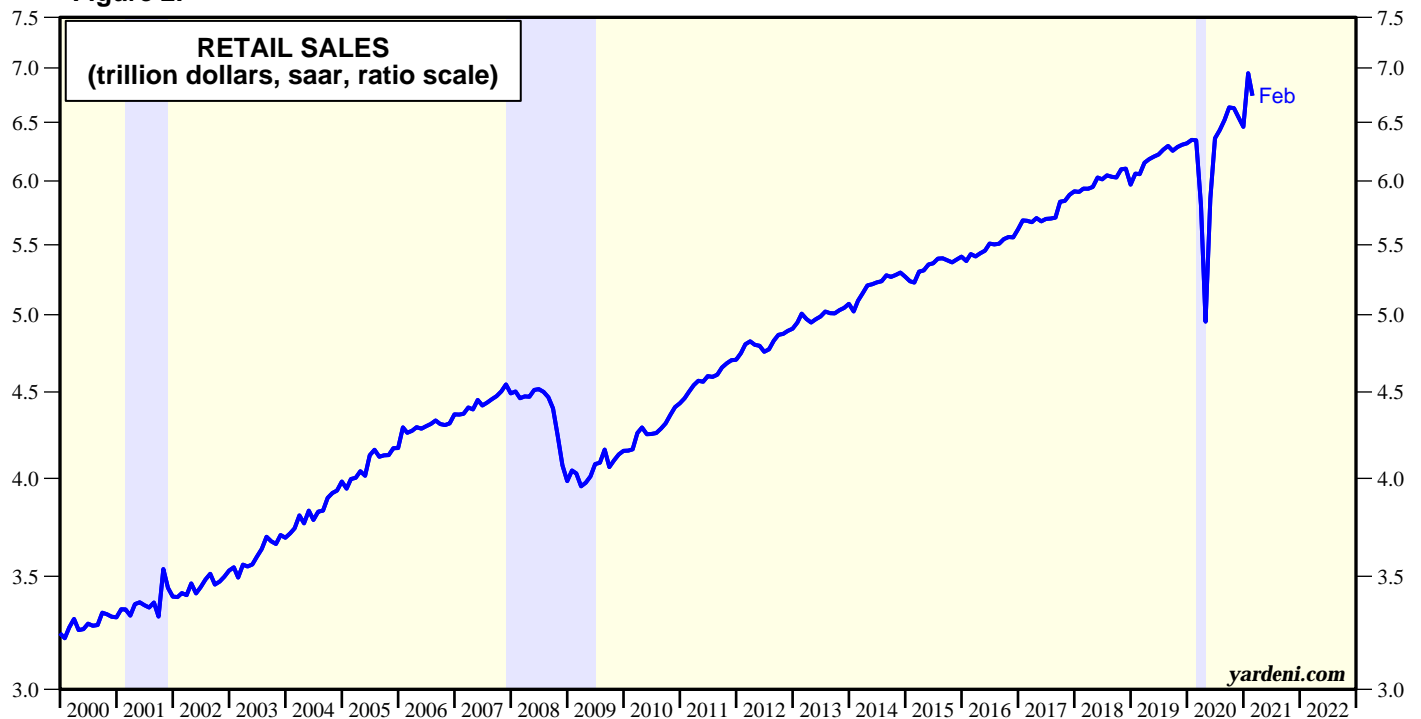
*thinking outside the box*

Figure 1.



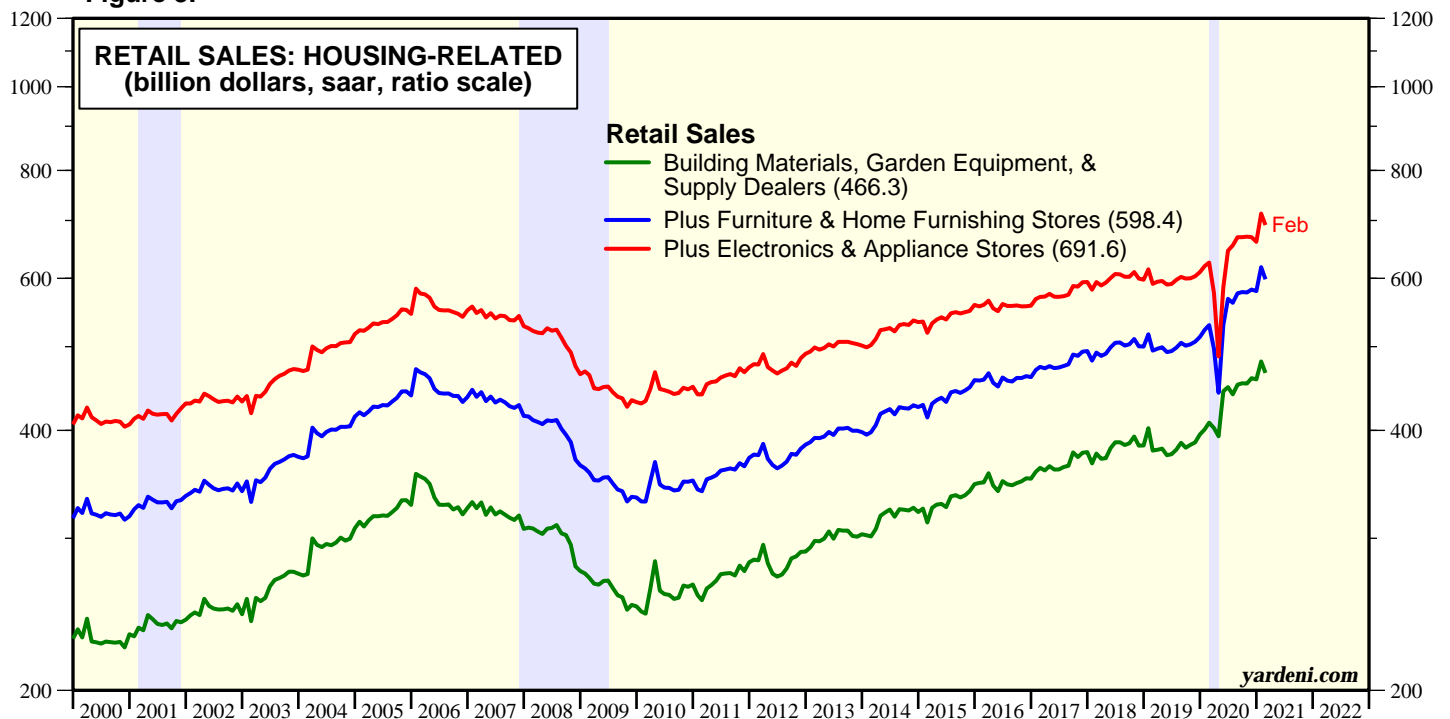
\* Includes Economic Impact Payments.  
Source: Bureau of Economic Analysis.

**Figure 2.**



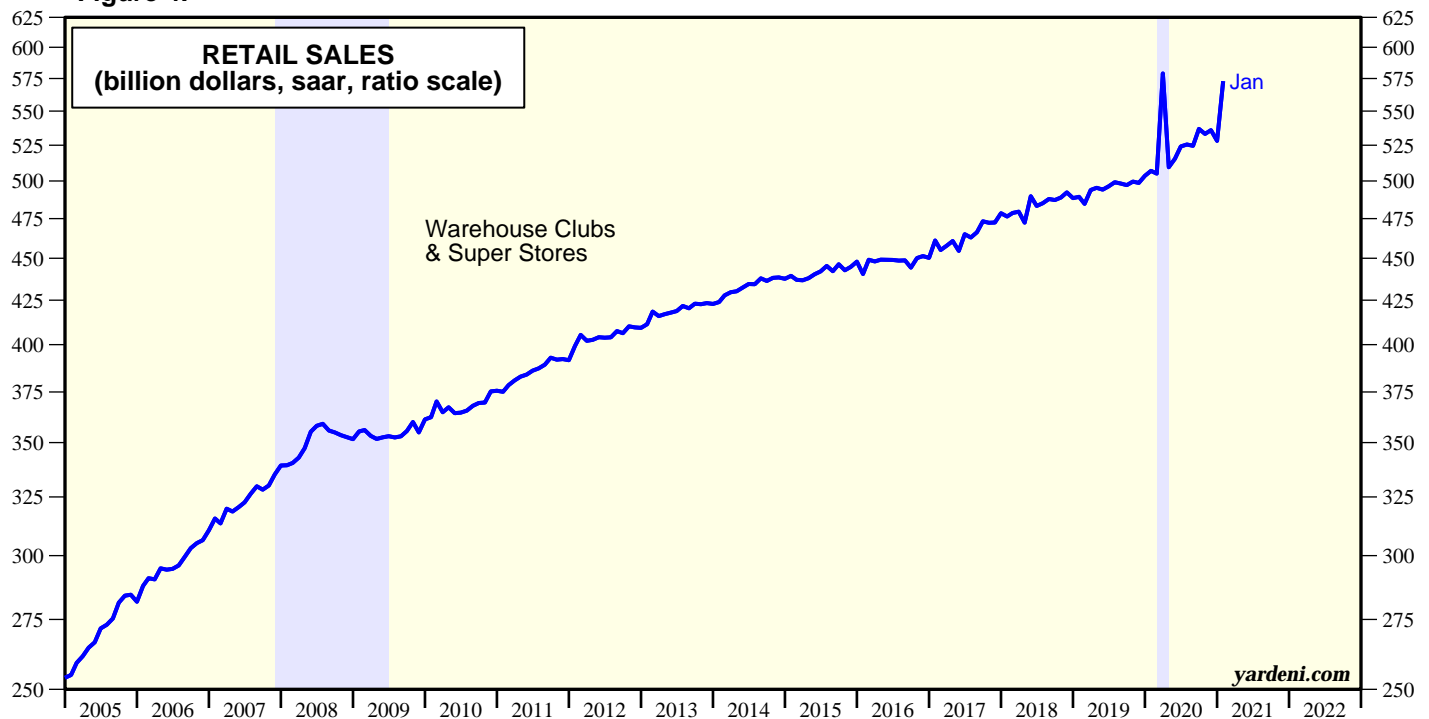
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Bureau of the Census.

**Figure 3.**



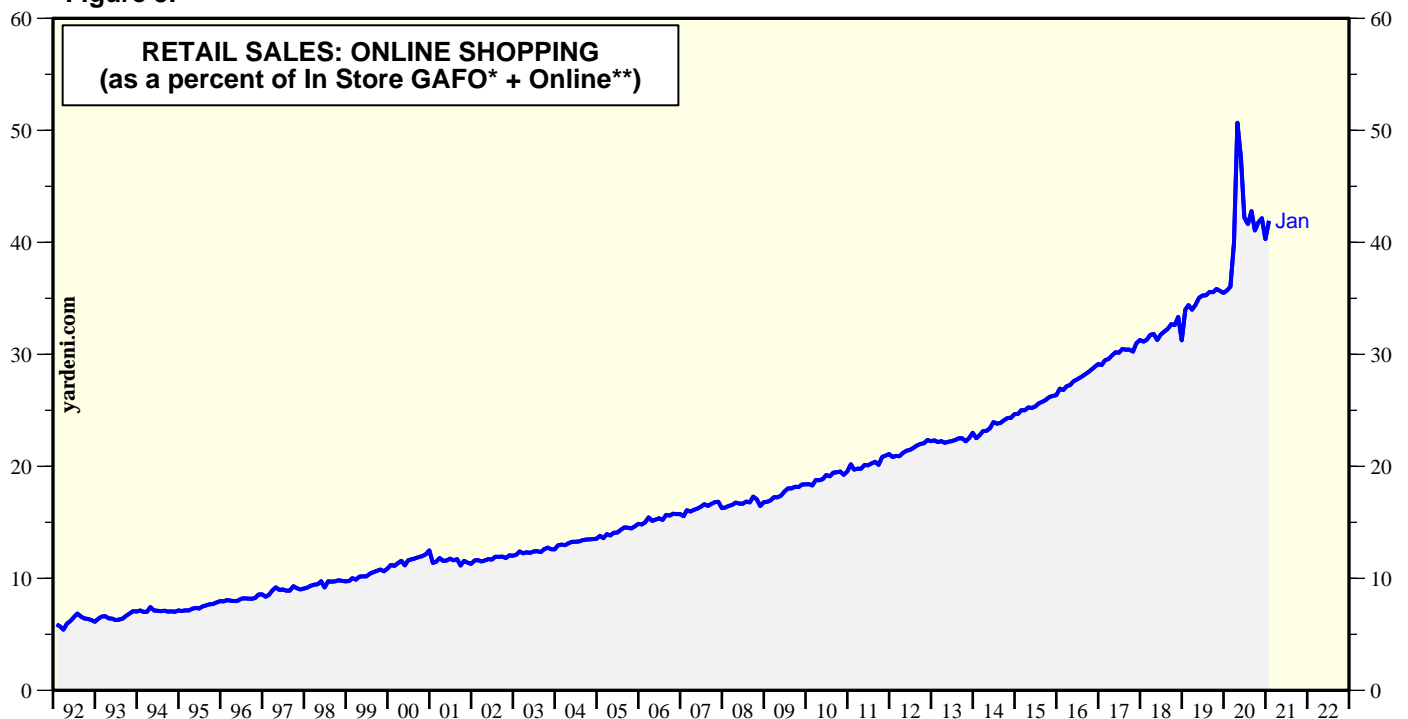
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Census Bureau.

Figure 4.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Census Bureau.

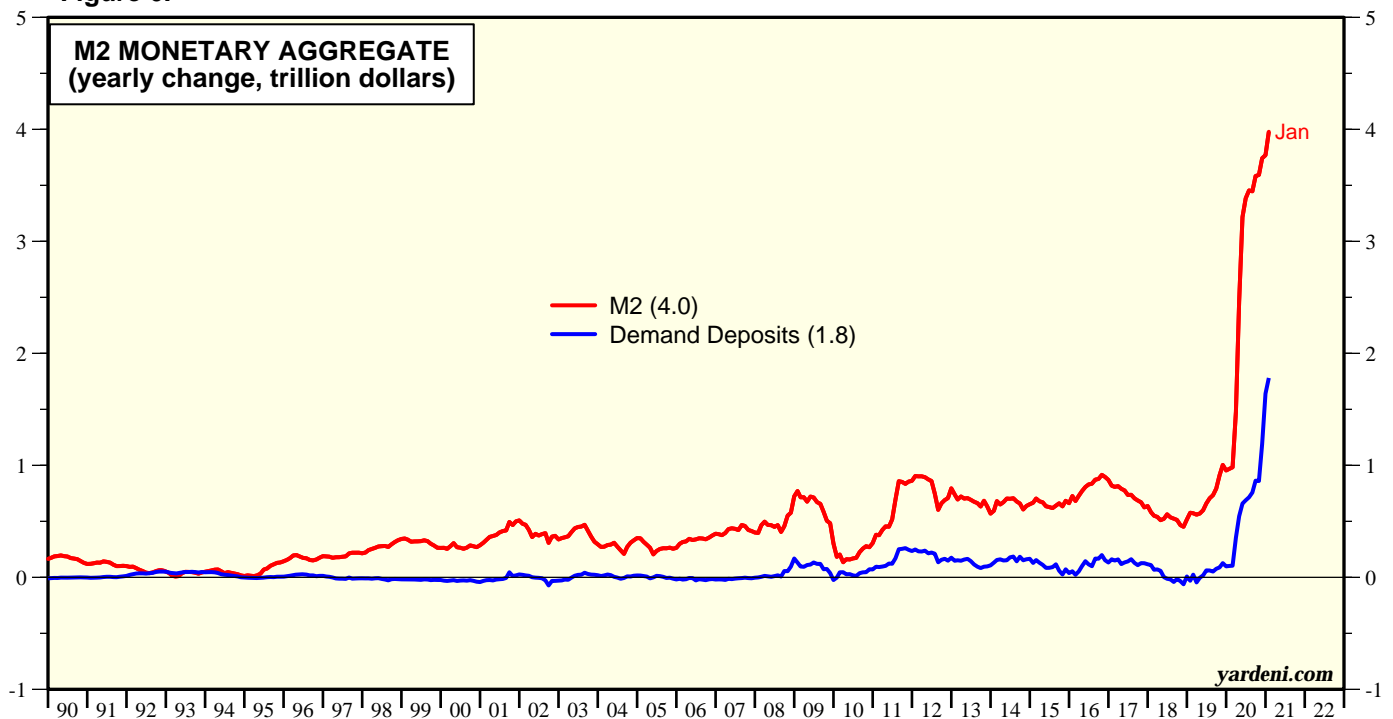
Figure 5.



\* GAFO (general merchandise, apparel and accessories, furniture, and other sales) includes retailers that specialize in department-store types of merchandise such as furniture & home furnishings, electronics & appliances, clothing & accessories, sporting goods, hobby, book, and music, general merchandise, office supply, stationery, and gift stores.

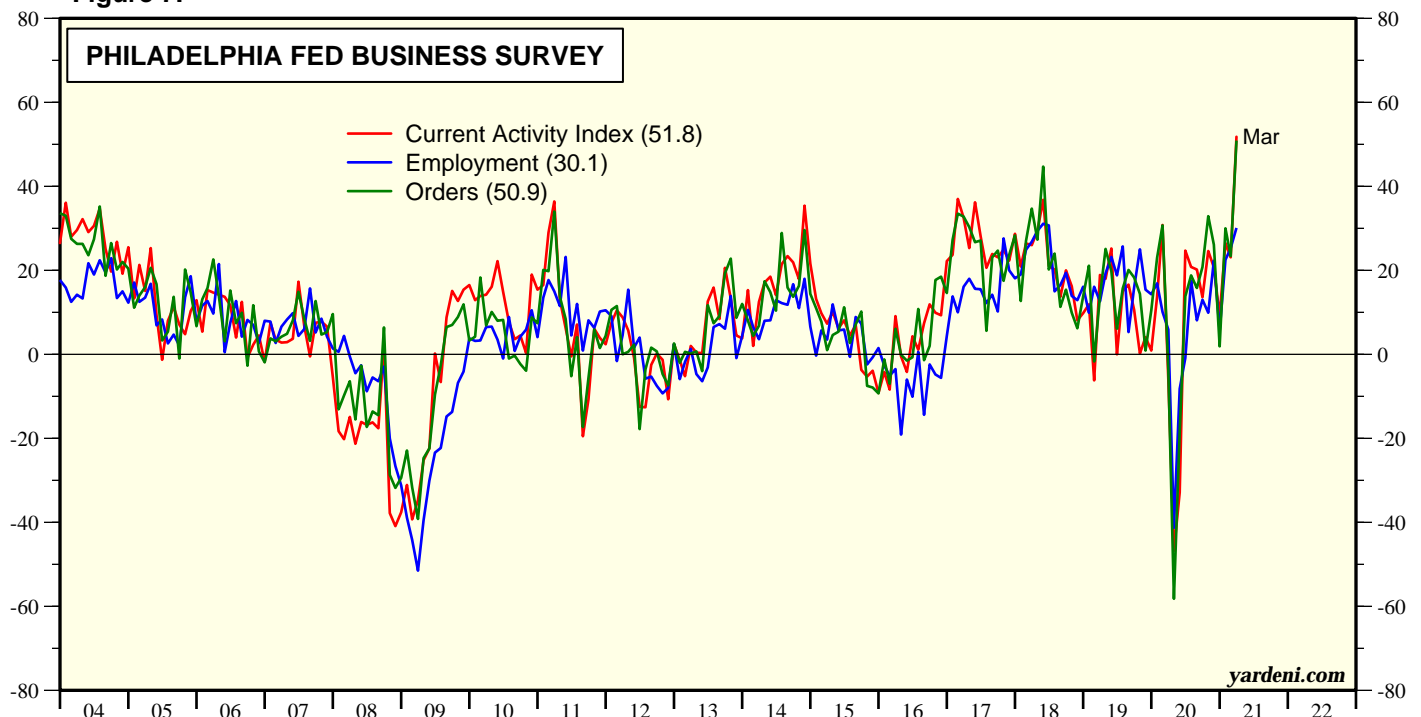
\*\* Electronic shopping and mail order houses.  
Source: Census Bureau and Haver Analytics.

Figure 6.



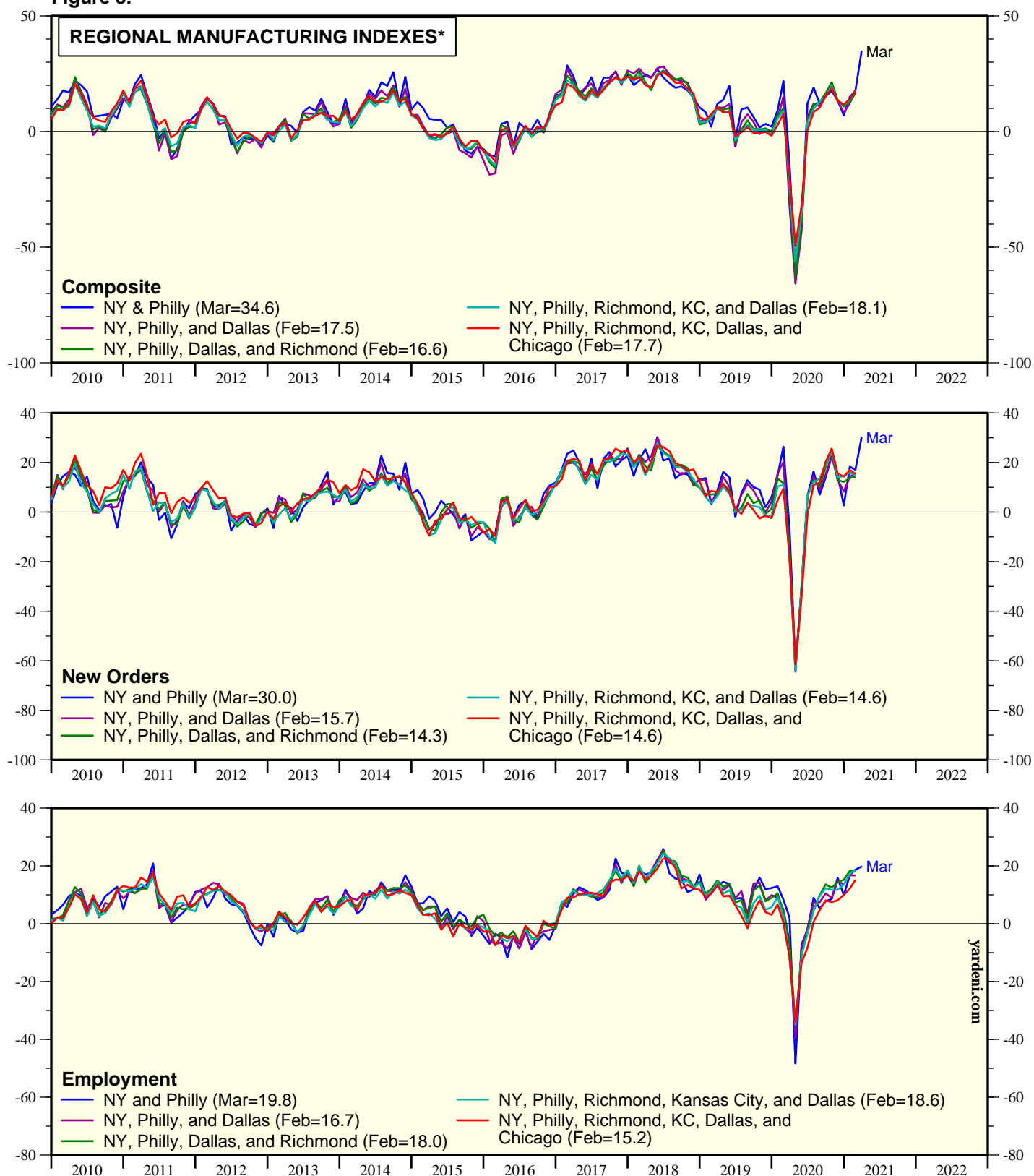
Source: Board of Governors of the Federal Reserve System.

Figure 7.



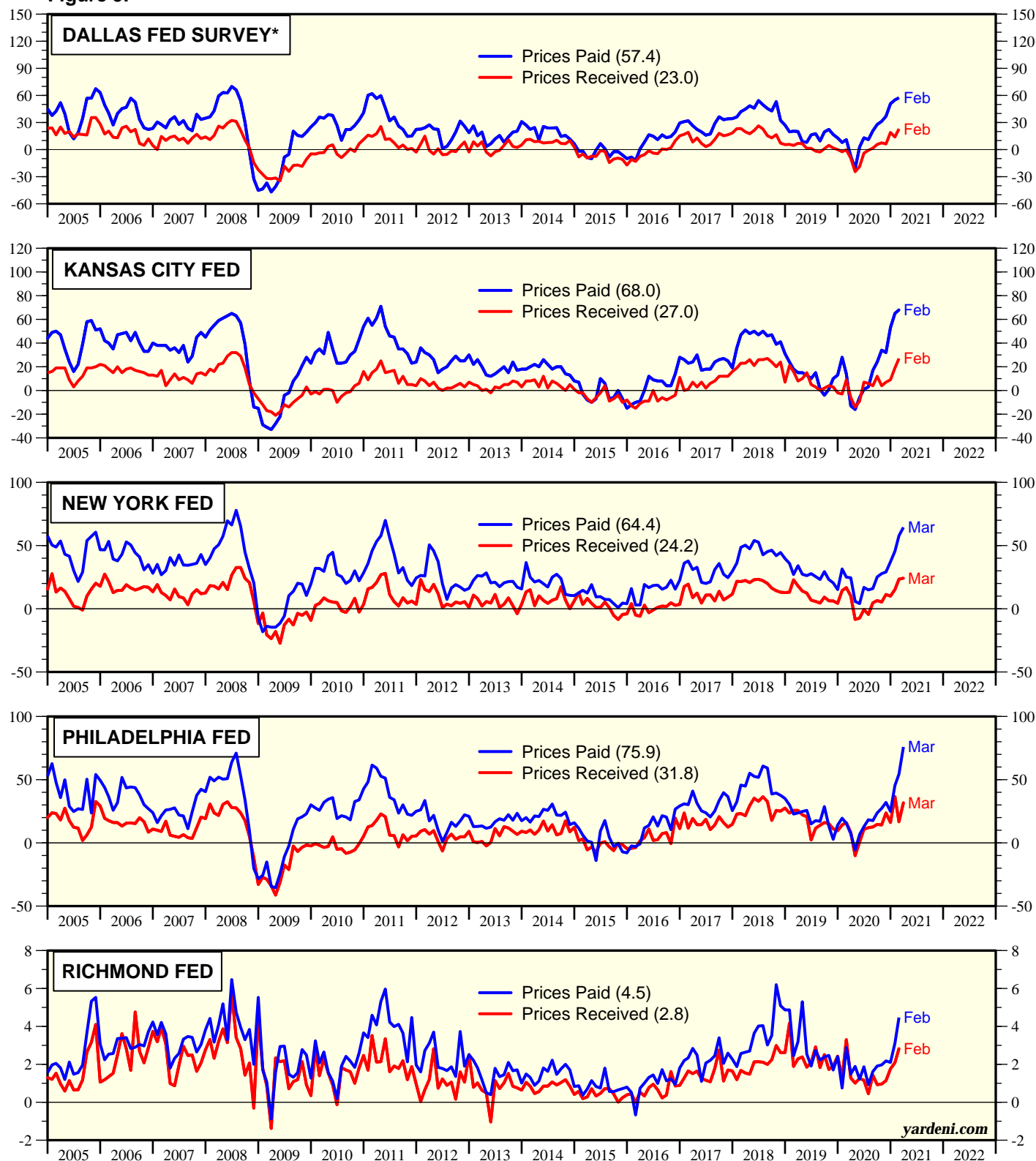
Source: Federal Reserve Bank of Philadelphia

Figure 8.



\* Chicago contains both manufacturing and non-manufacturing firms with global operations.  
Source: Federal Reserve Banks of Kansas City, New York, Philadelphia, Richmond, Dallas, and Deutsche Borse Group.

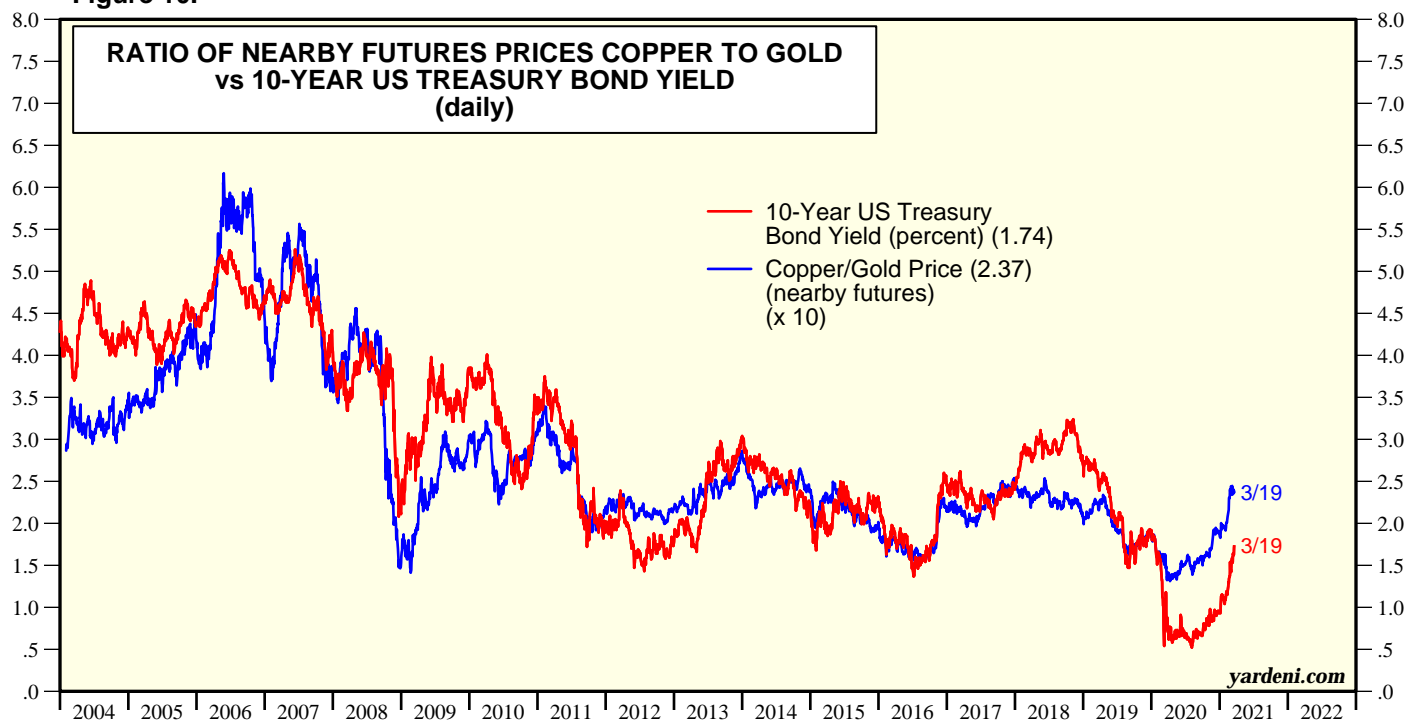
**Figure 9.**



\* Richmond prices are not diffusion indexes, but rather average annualized inflation rates.

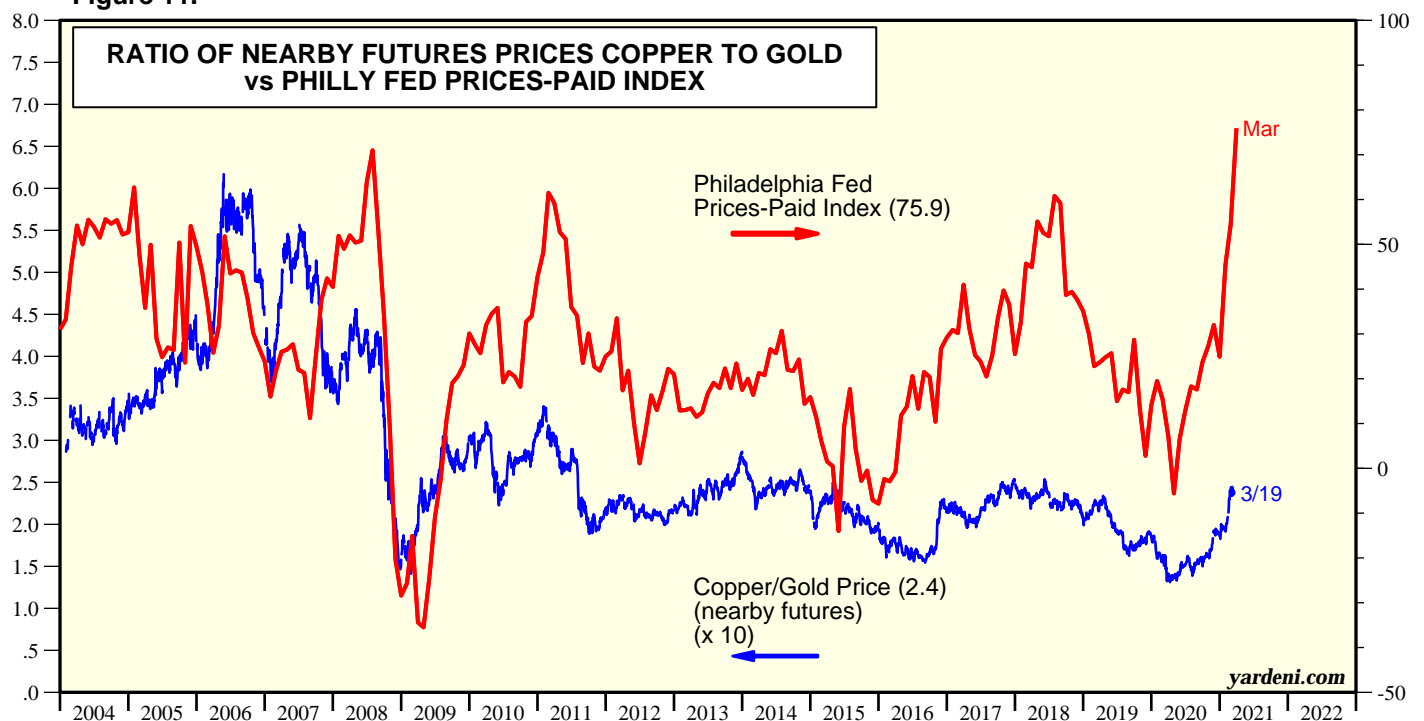
Source: Survey of business conditions conducted regionally by Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, Richmond.

Figure 10.



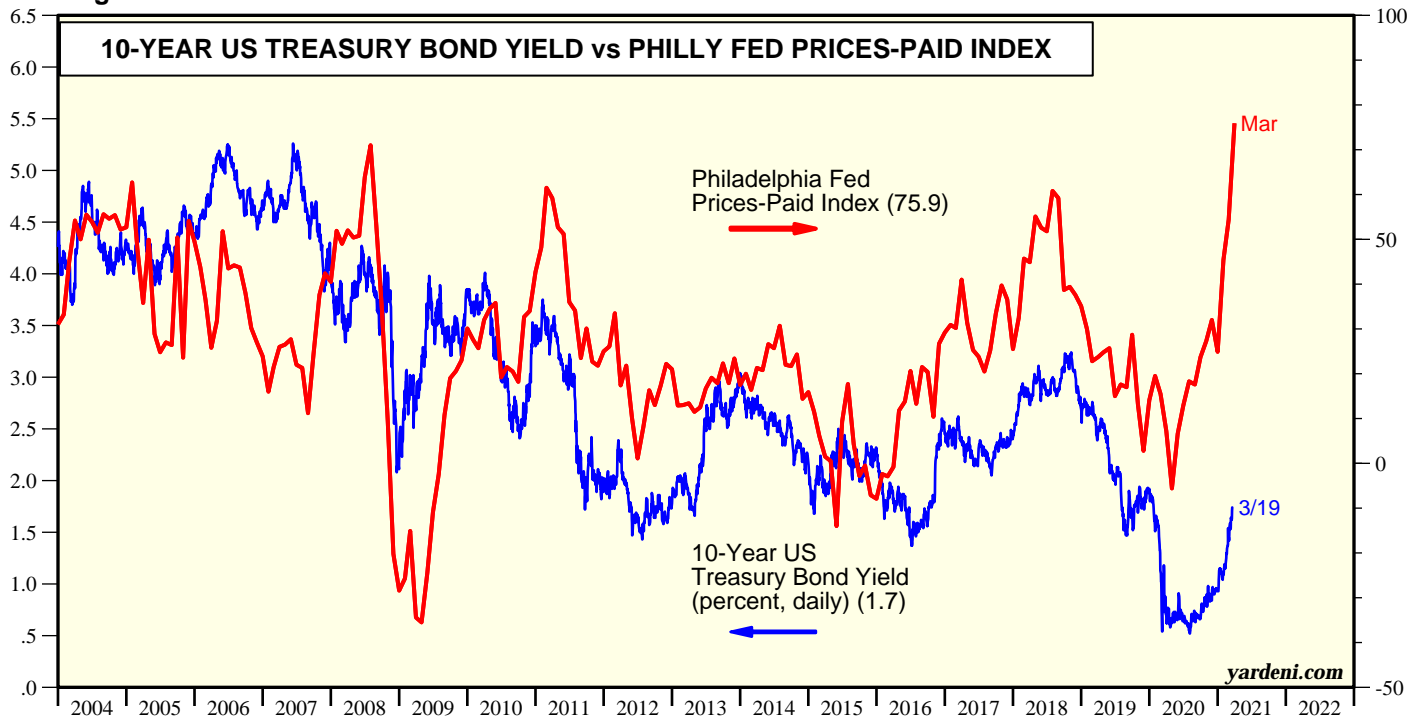
Source: Federal Reserve Board and Haver Analytics.

Figure 11.



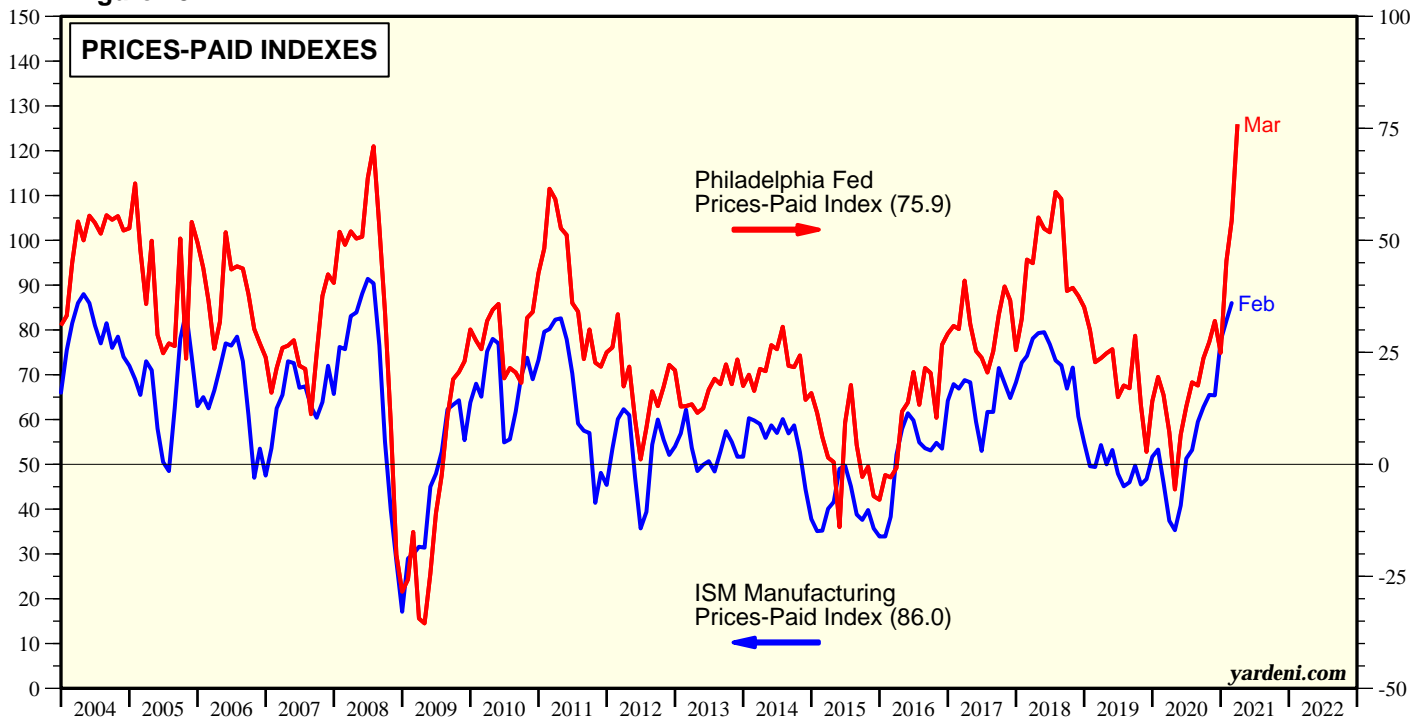
Source: Federal Reserve Board, Federal Reserve Bank of Philadelphia, and Haver Analytics.

Figure 12.



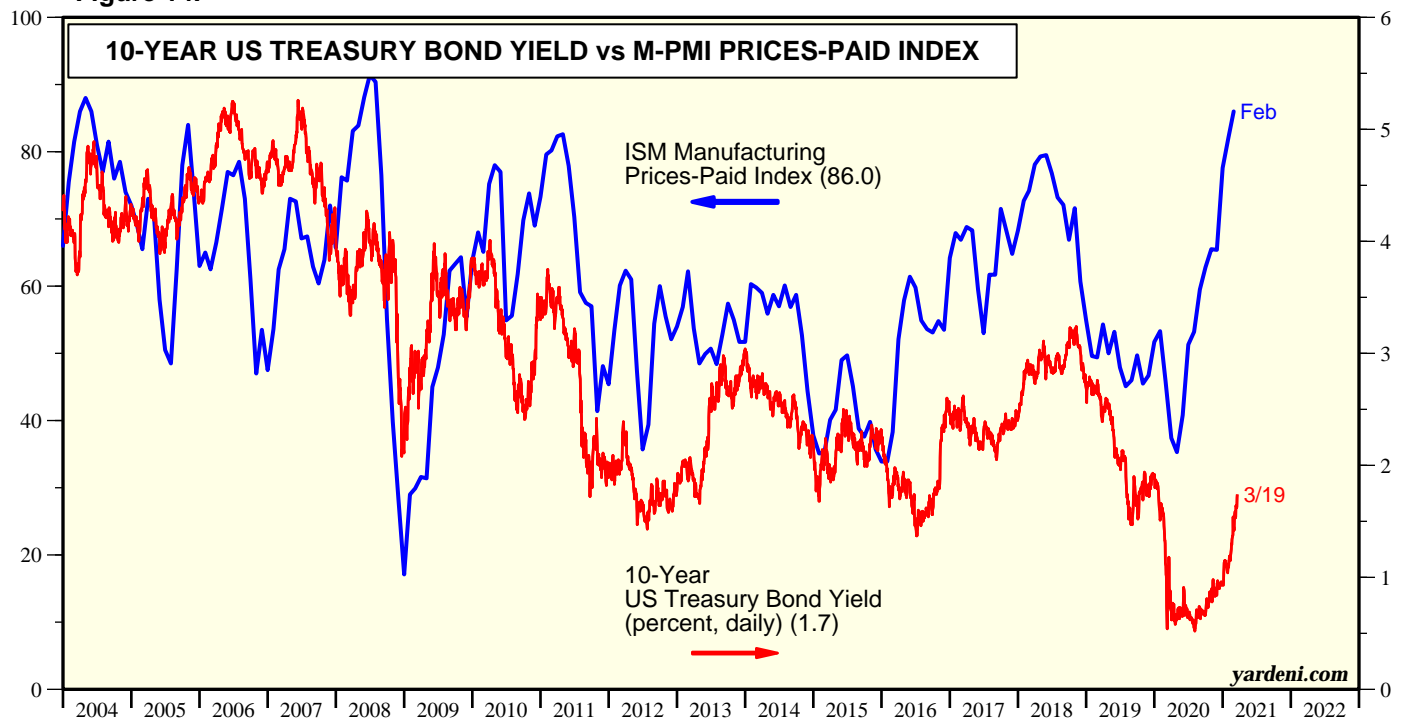
Source: Federal Reserve Board, Federal Reserve Bank of Philadelphia, and Haver Analytics.

Figure 13.



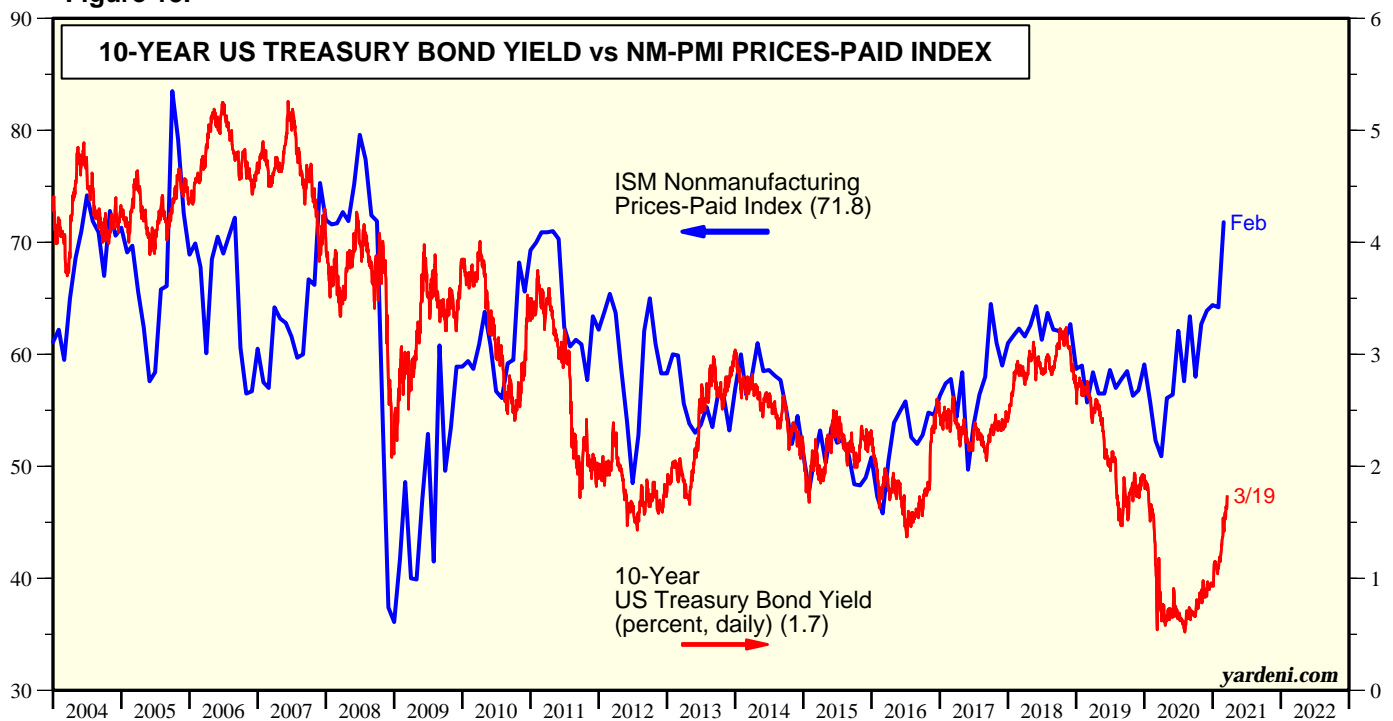
Source: Institute for Supply Management and Federal Reserve Bank of Philadelphia.

**Figure 14.**



Source: Institute for Supply Management and Federal Reserve Bank of Philadelphia.

**Figure 15.**



Source: Institute for Supply Management and Federal Reserve Bank of Philadelphia.

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