

Chart Collection for Morning Briefing

Yardeni Research, Inc.

January 12, 2021

Dr. Edward Yardeni

516-972-7683

eyardeni@yardeni.com

Mali Quintana

480-664-1333

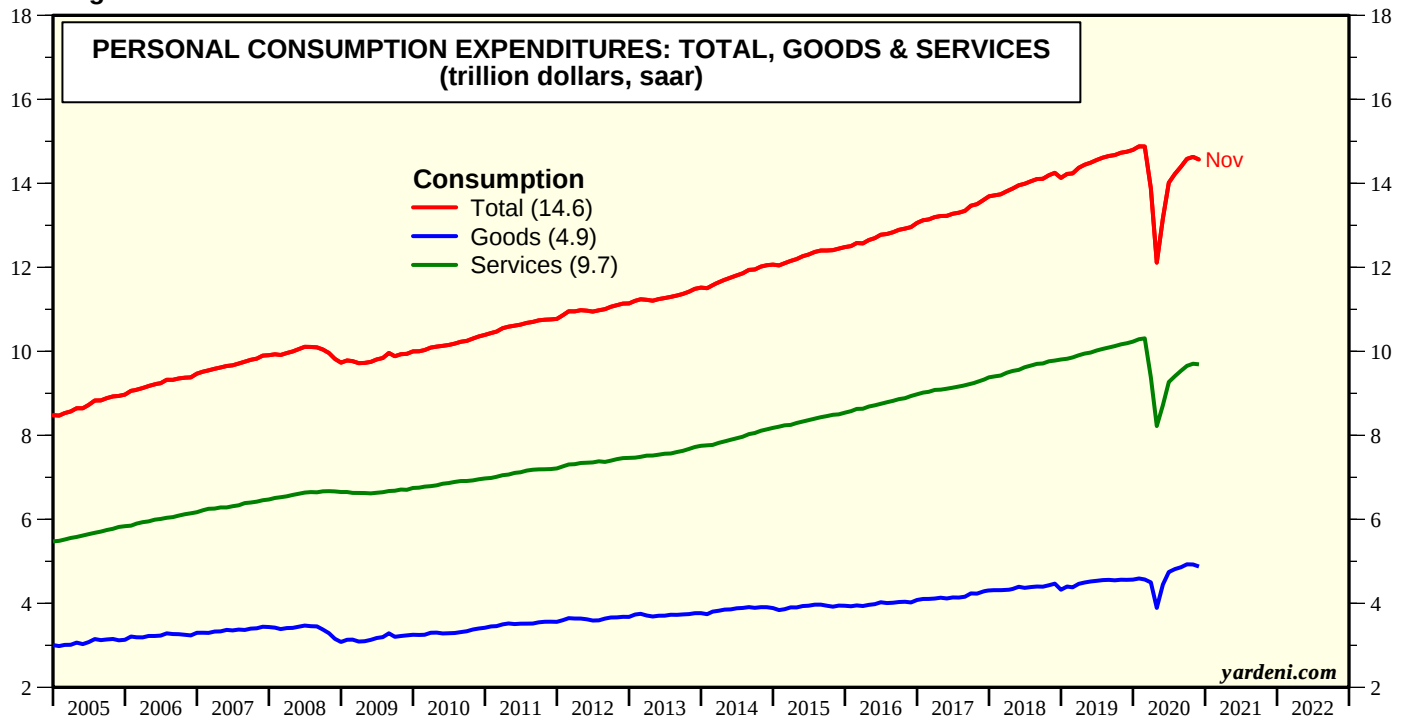
aquintana@yardeni.com

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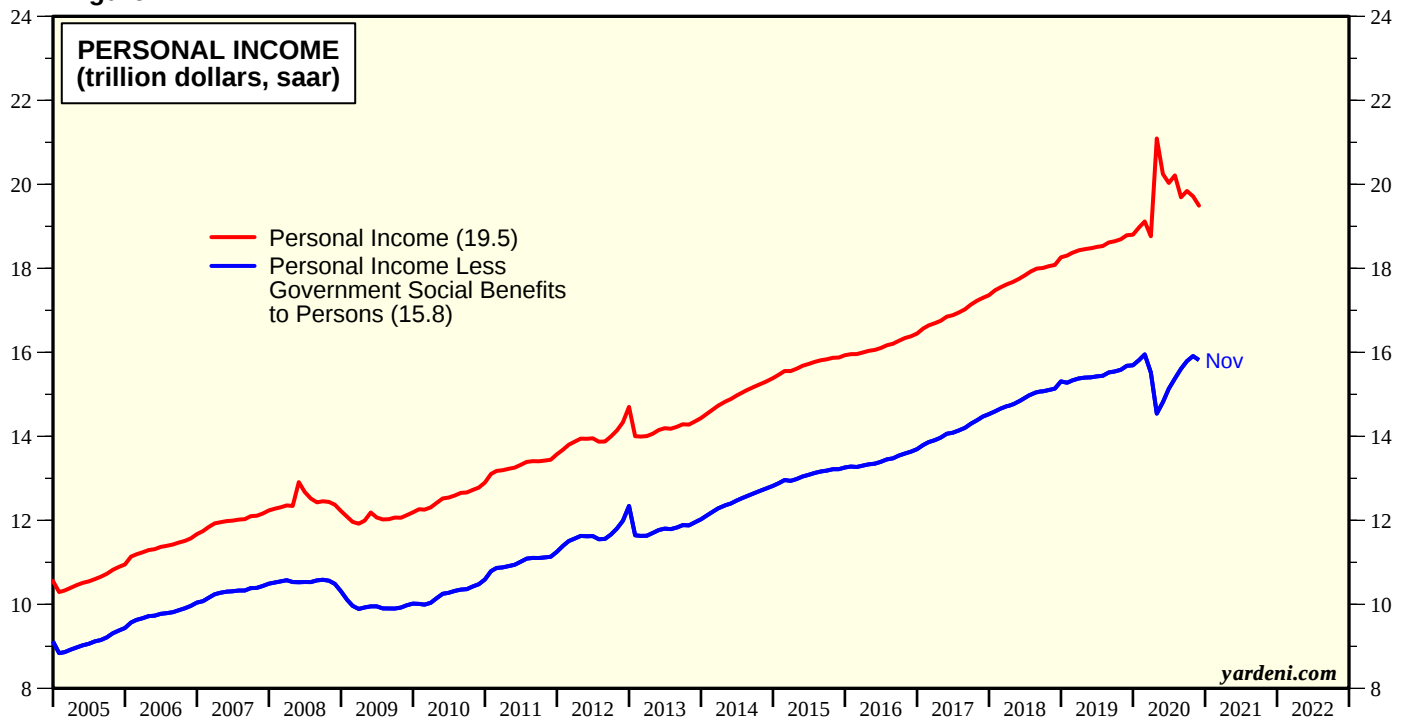
thinking outside the box

Figure 1.



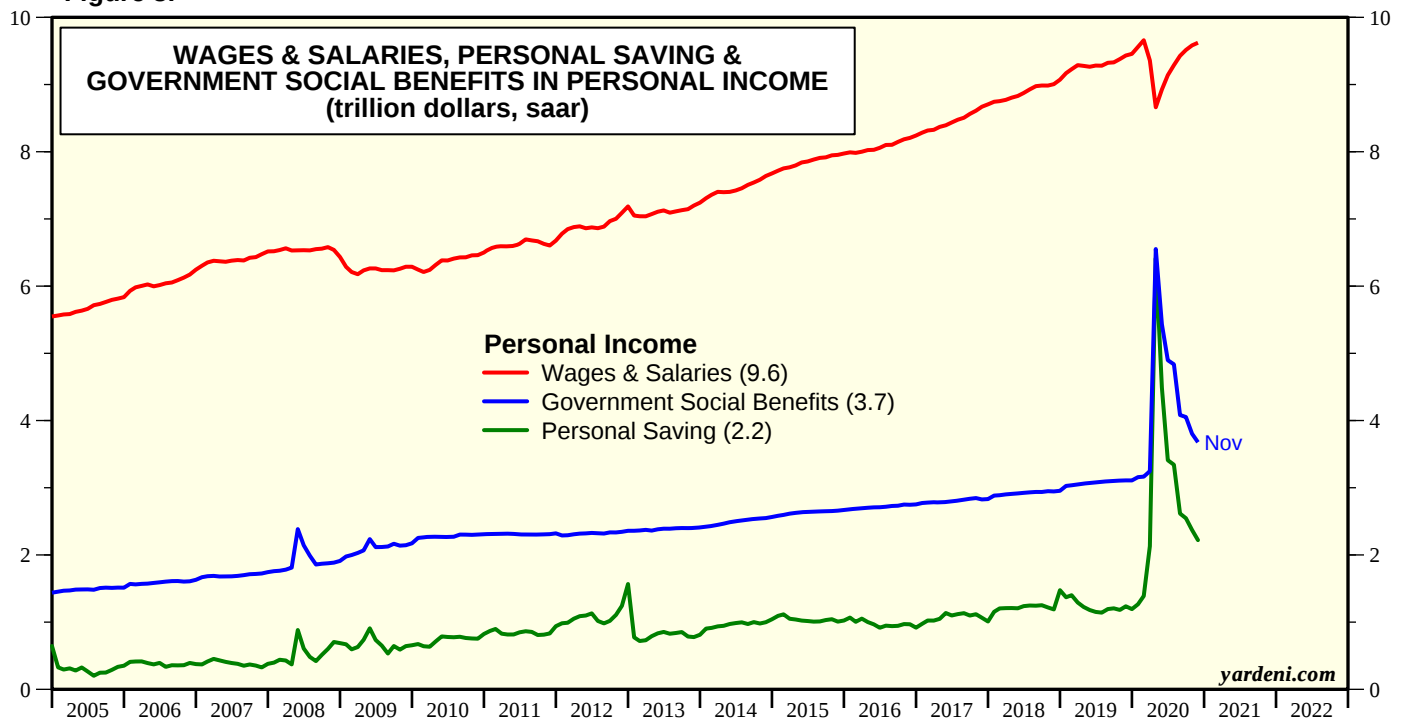
Source: Bureau of Economic Analysis.

Figure 2.



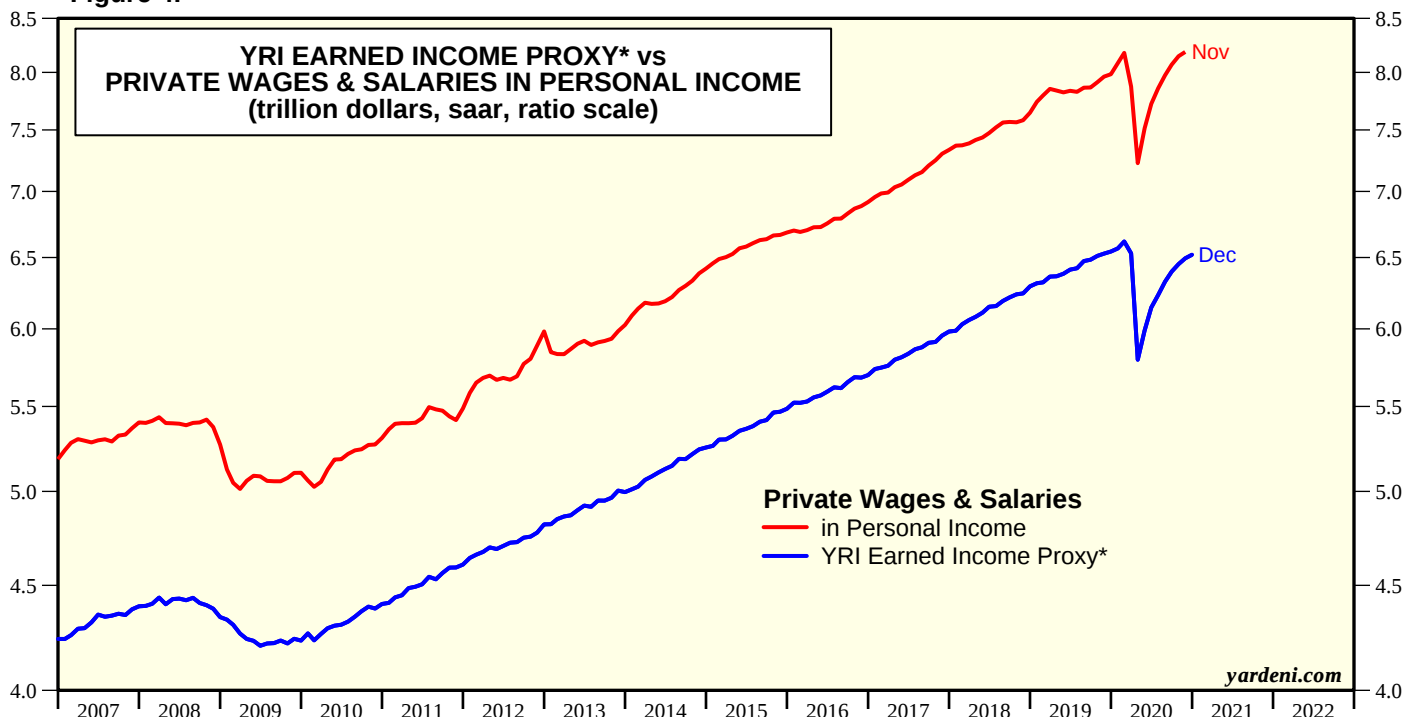
Source: Bureau of Economic Analysis.

Figure 3.



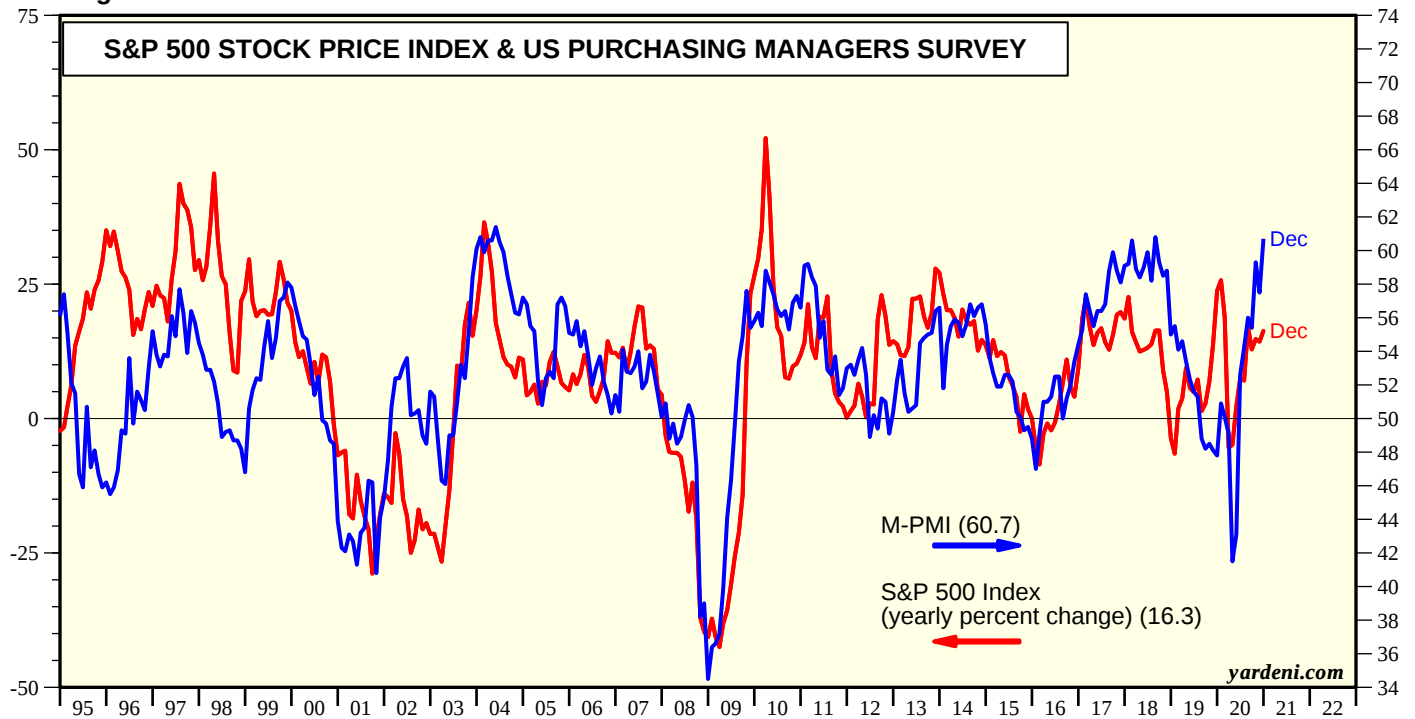
Source: Bureau of Economic Analysis.

Figure 4.



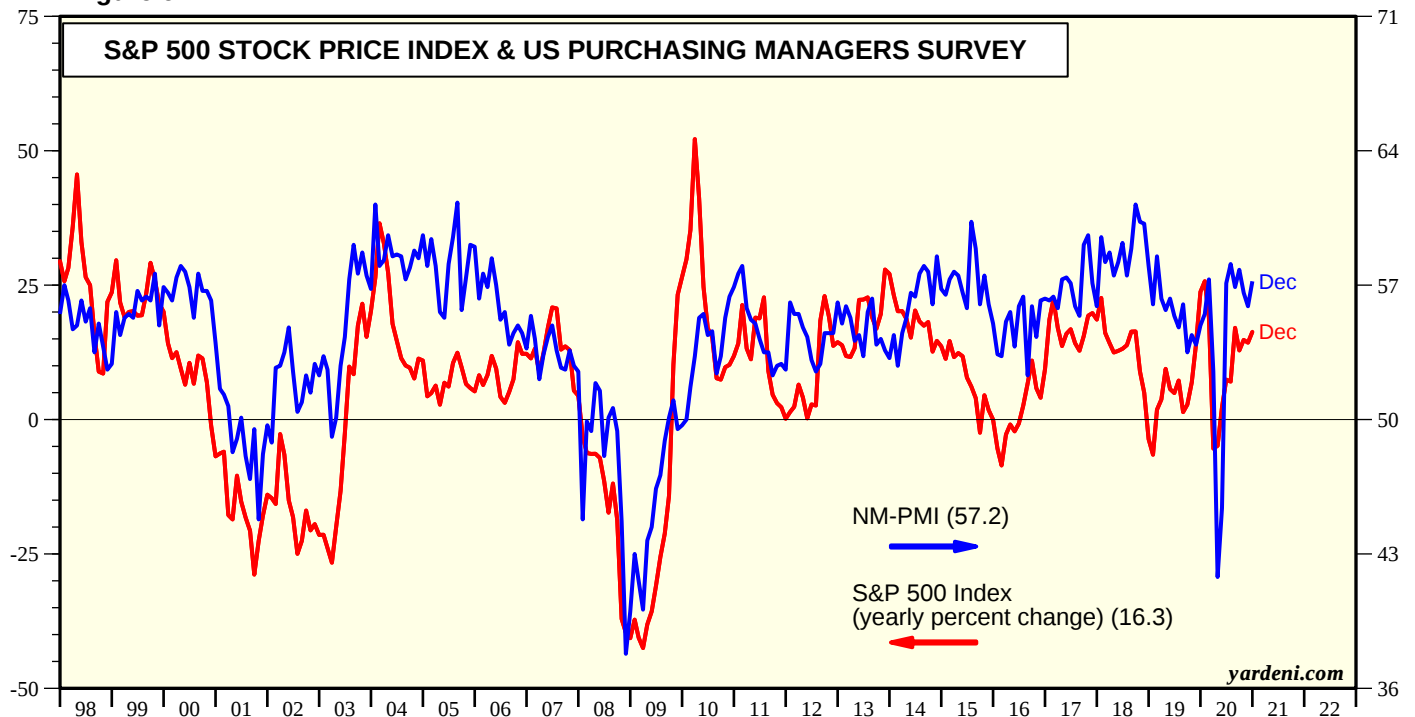
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 5.



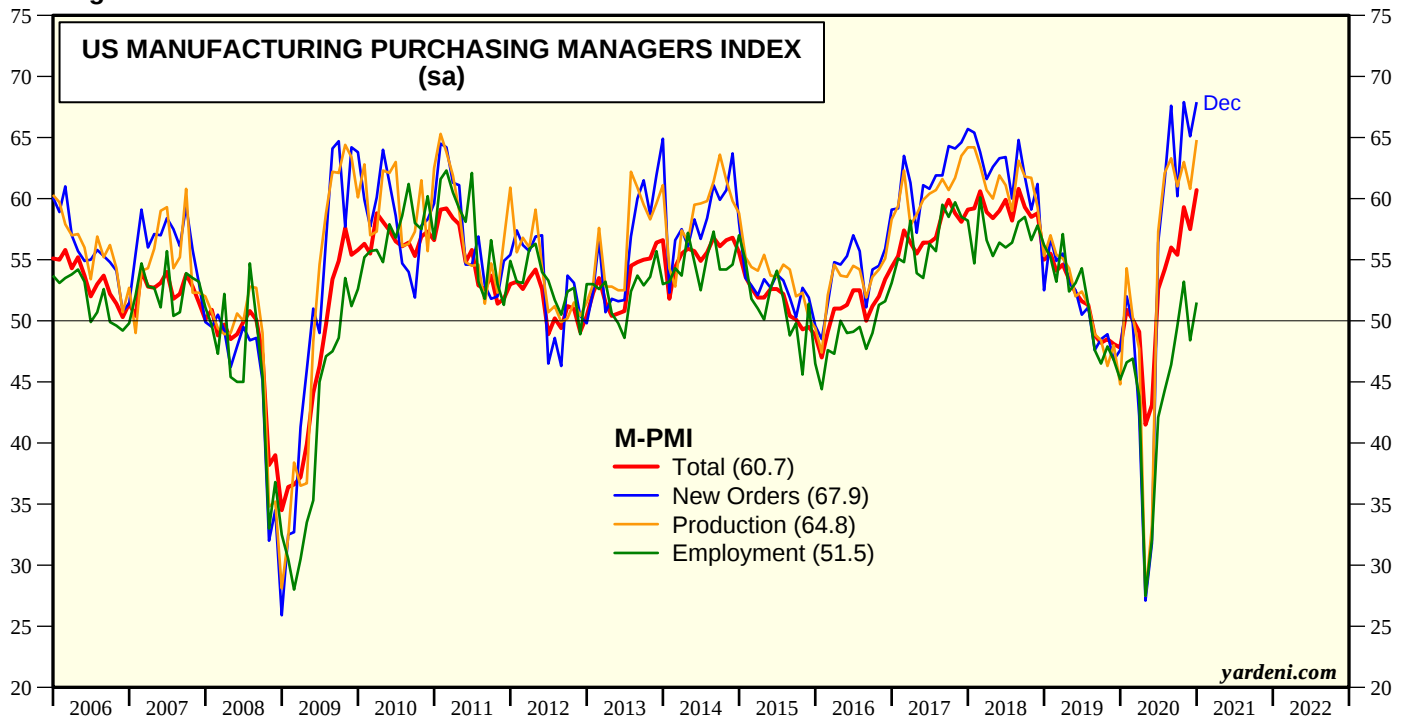
Source: Standard & Poor's and Institute for Supply Management.

Figure 6.



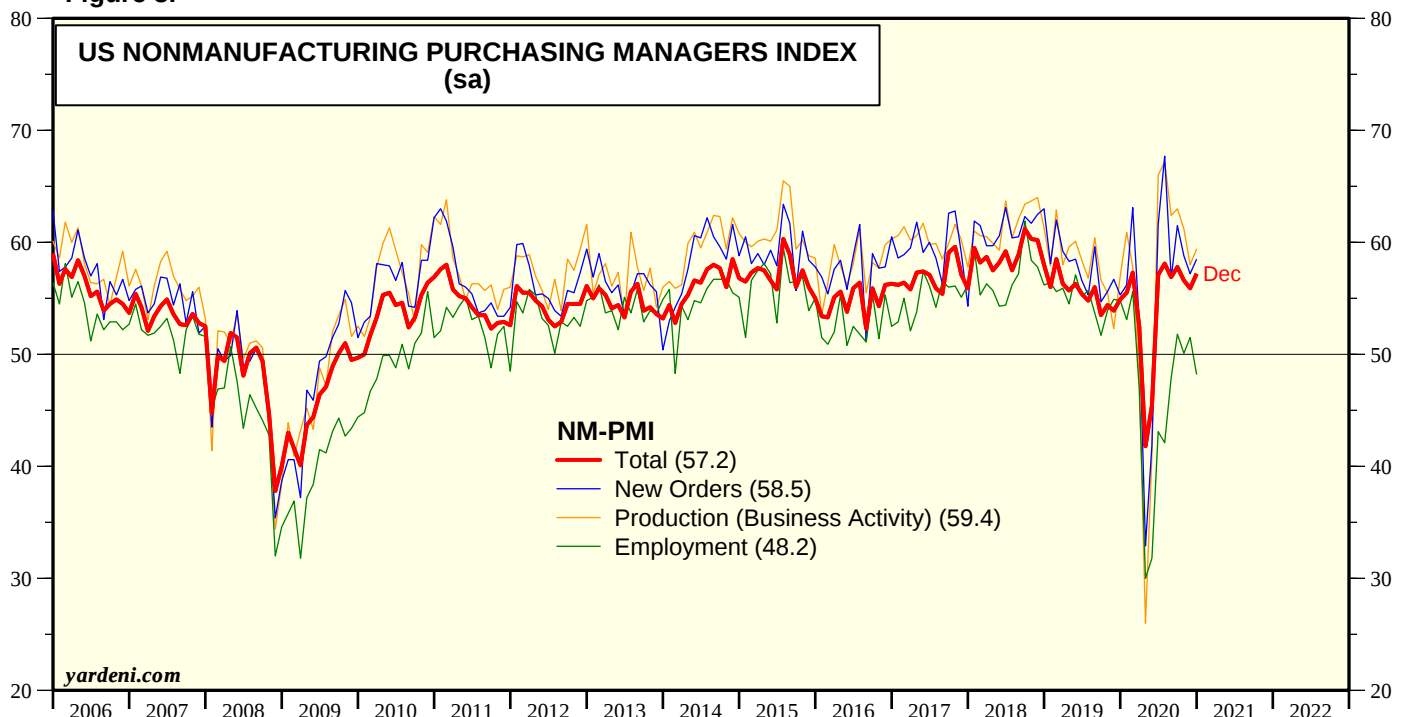
Source: Institute for Supply Management and Standard & Poor's.

Figure 7.



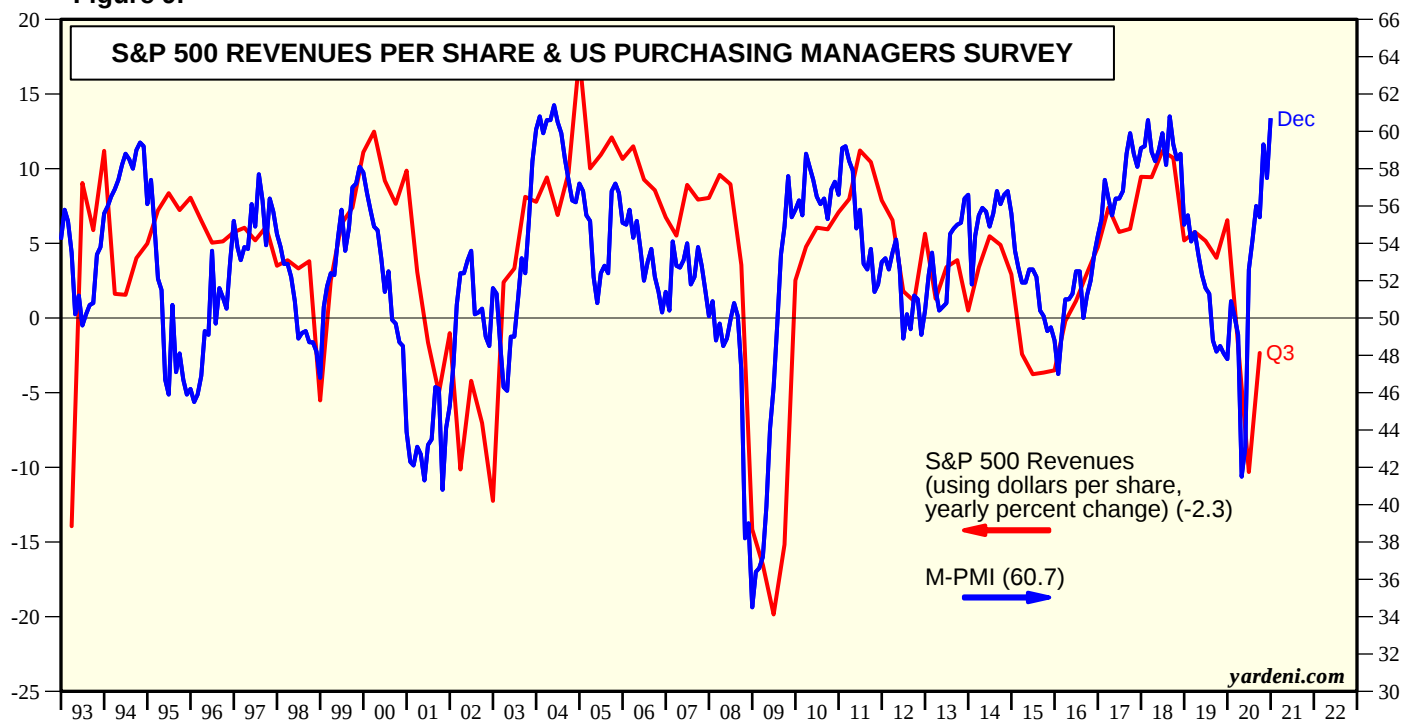
Source: Institute for Supply Management.

Figure 8.



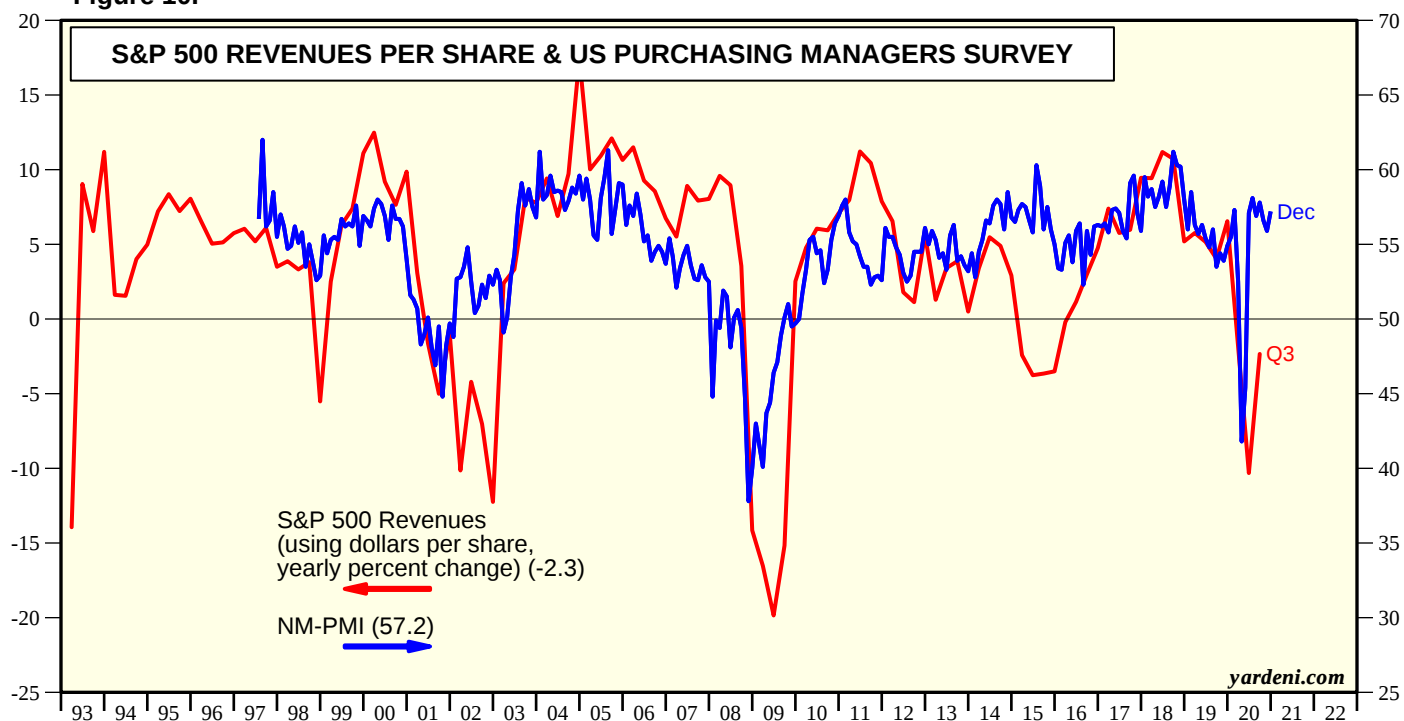
Source: Institute for Supply Management.

Figure 9.



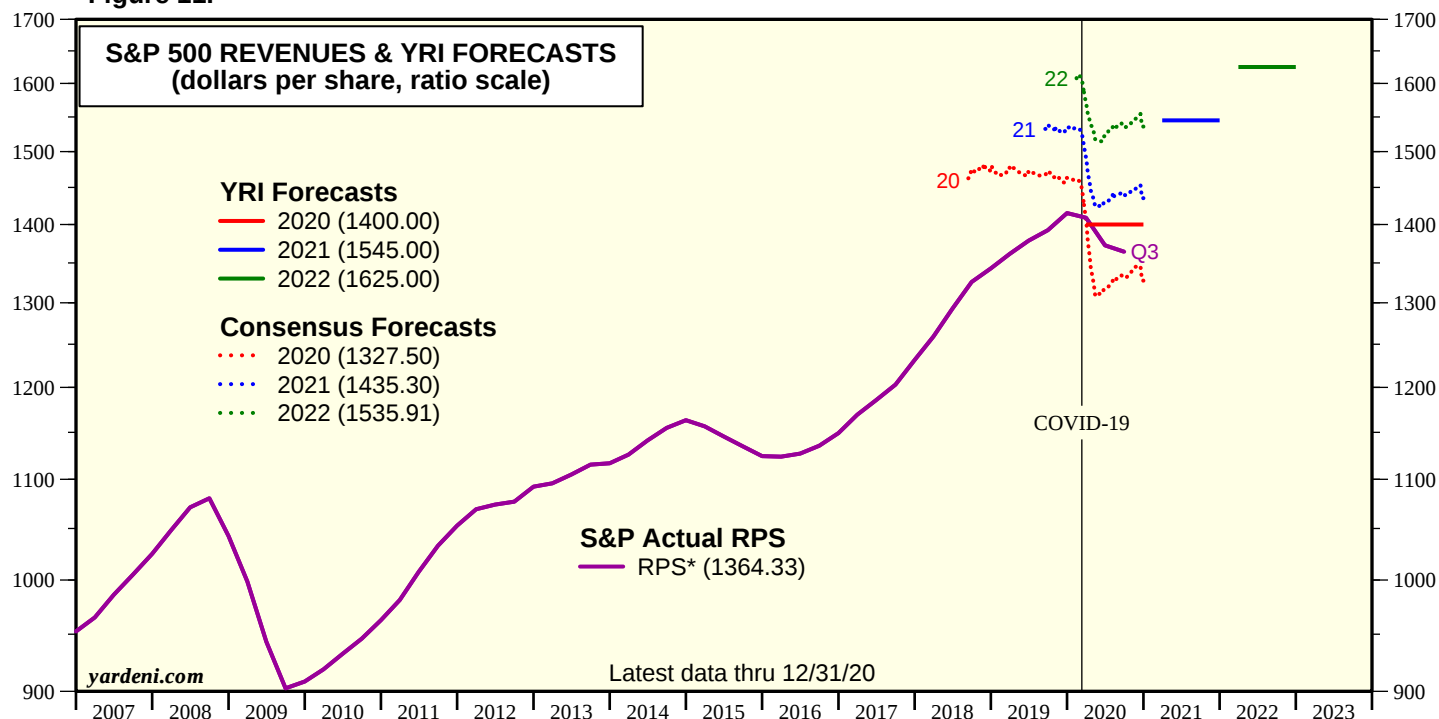
Source: Standard & Poor's and Institute for Supply Management.

Figure 10.



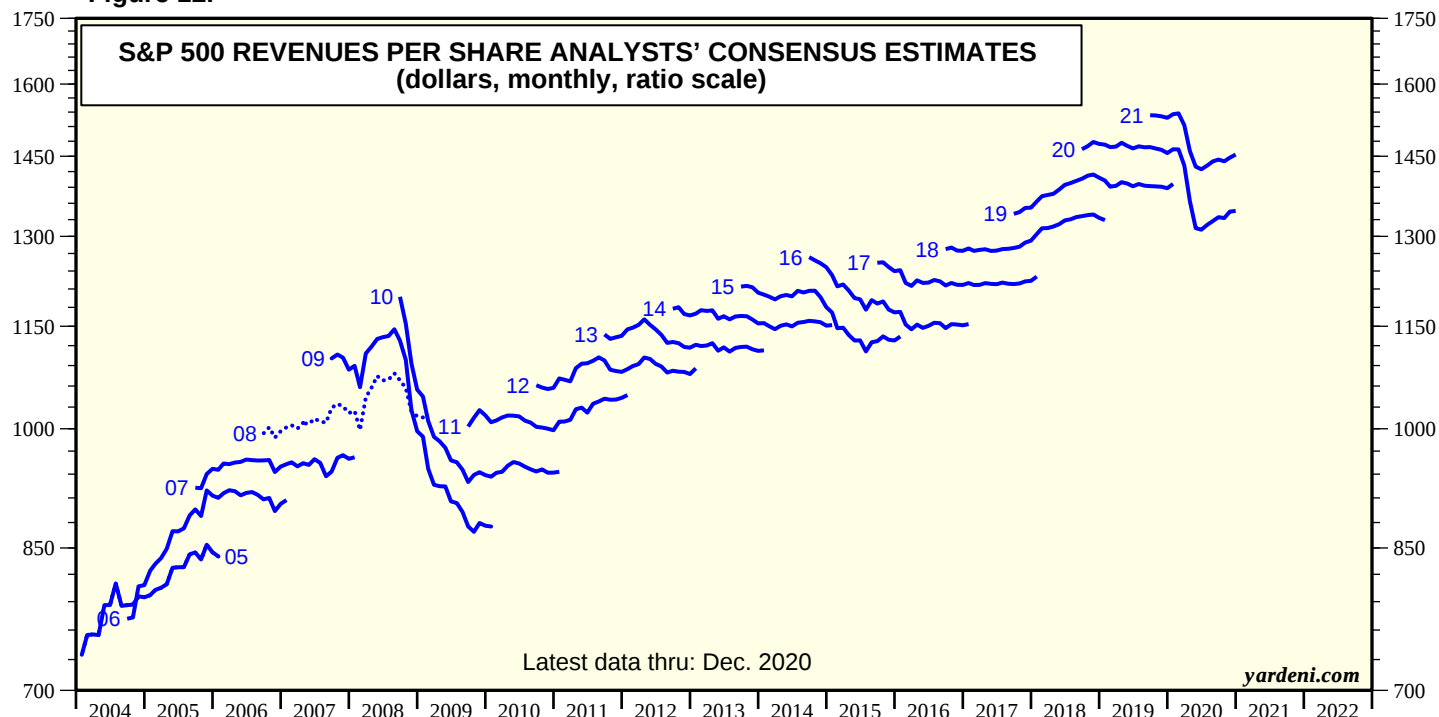
Source: Standard & Poor's and Institute Supply Management.

Figure 11.



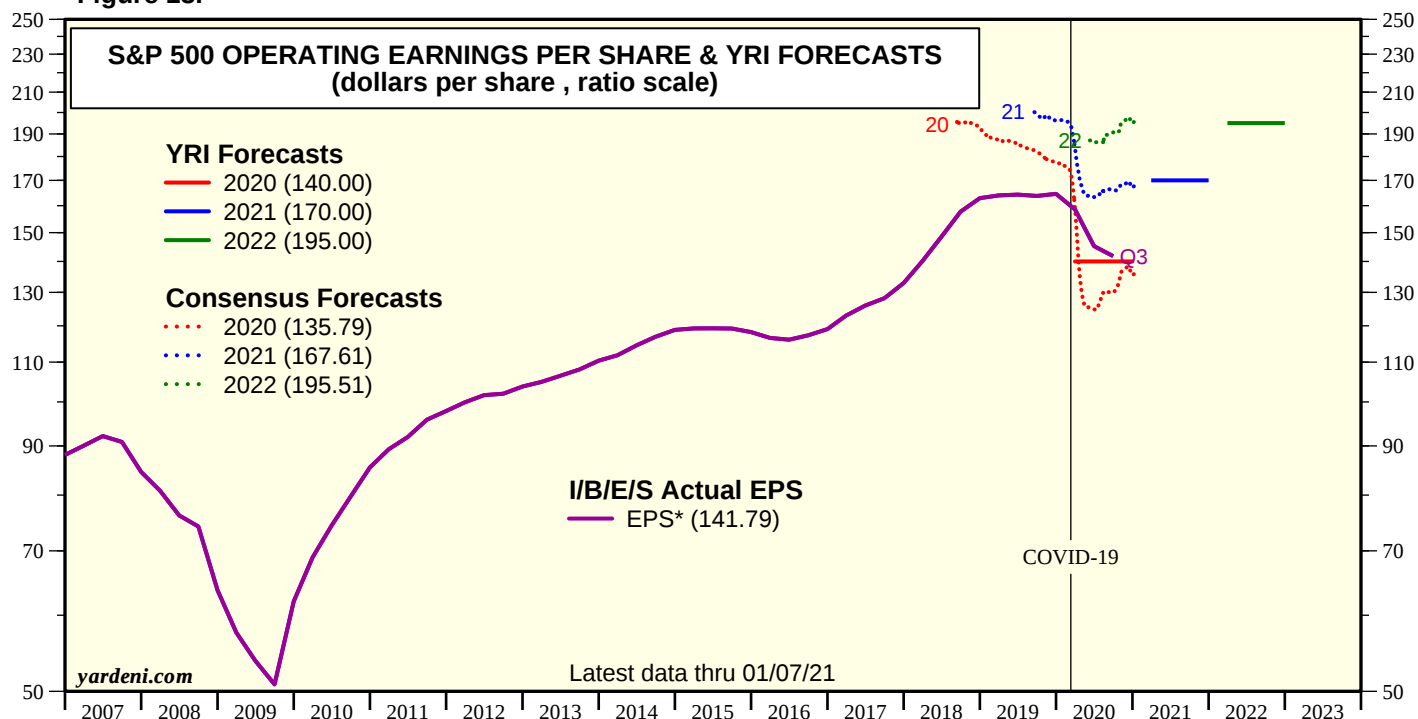
* Four-quarter trailing sum of revenues per share.
Note: COVID-19 = WHO declares global pandemic on 3/11/2020.
Source: I/B/E/S data by Refinitiv.

Figure 12.



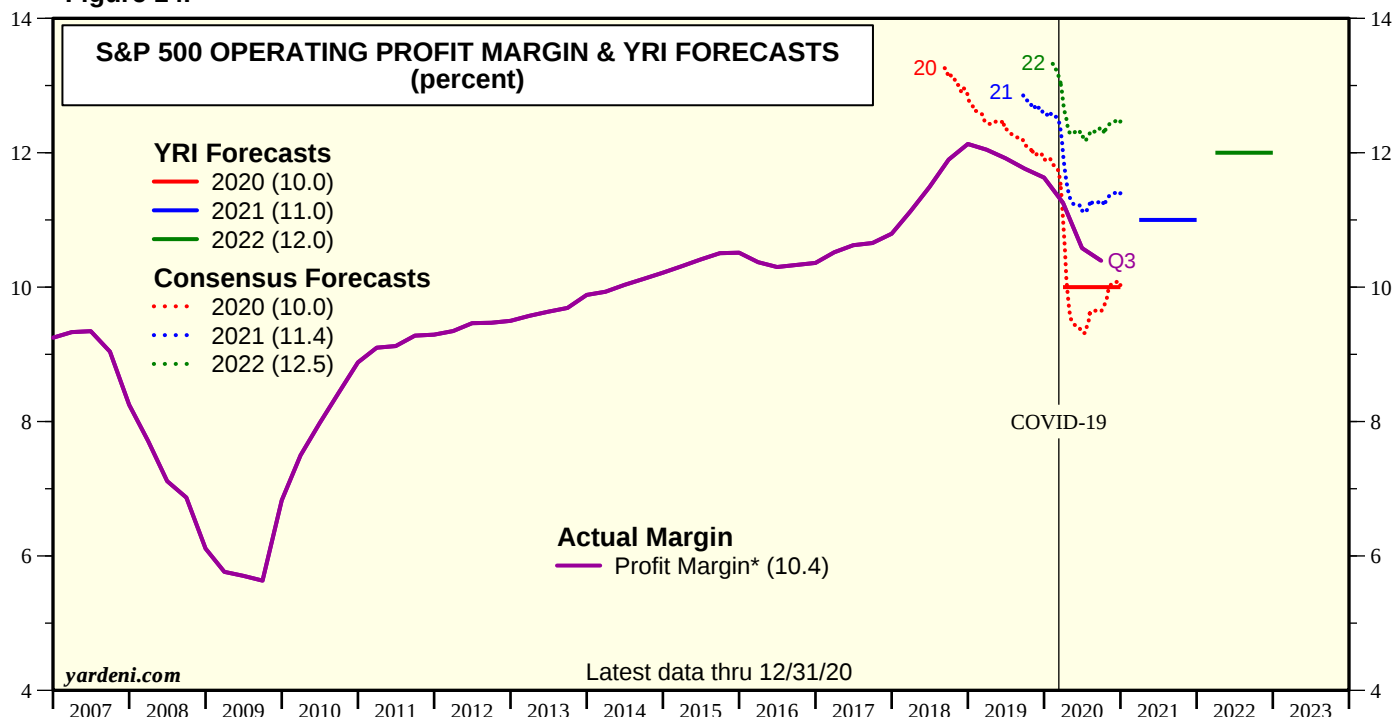
Source: I/B/E/S data by Refinitiv.

Figure 13.



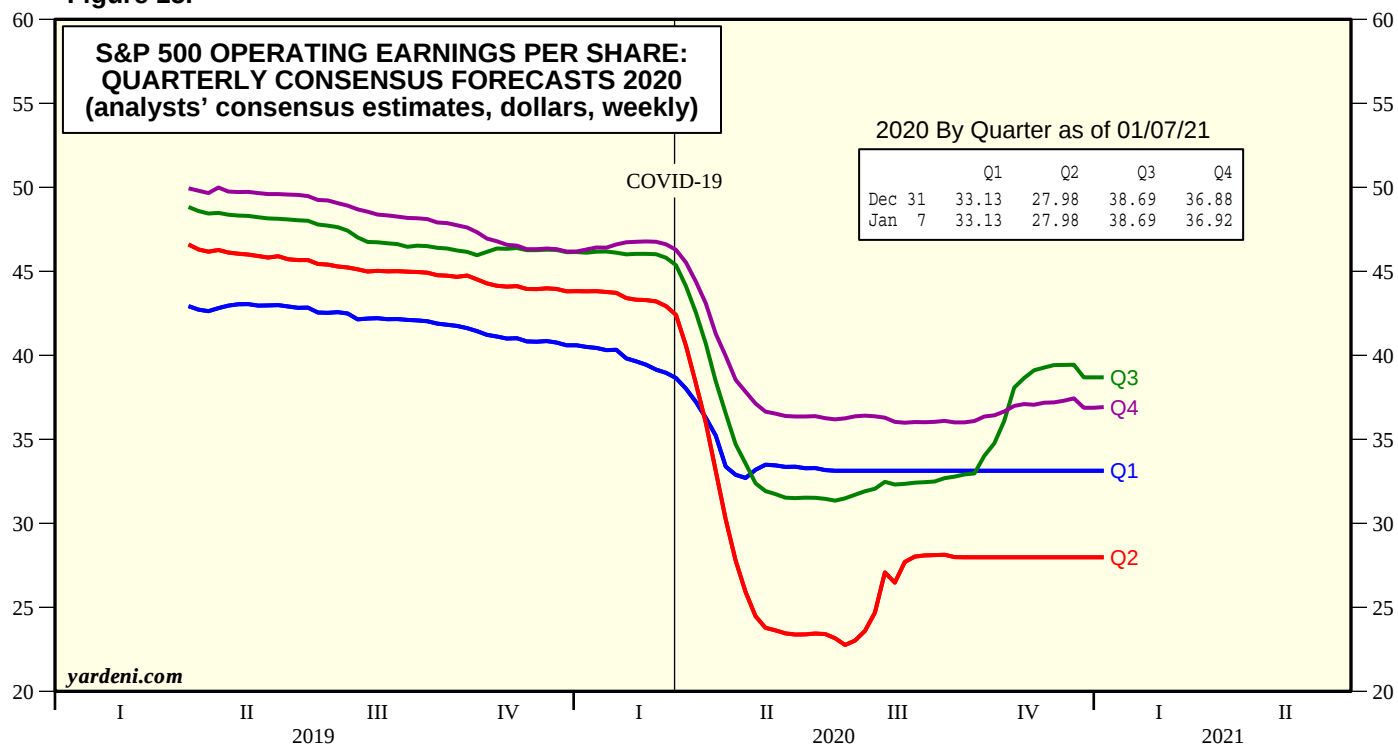
* Four-quarter trailing sum of operating earnings per share.
Note: COVID-19 = WHO declares global pandemic on 3/11/2020.
Source: I/B/E/S data by Refinitiv.

Figure 14.



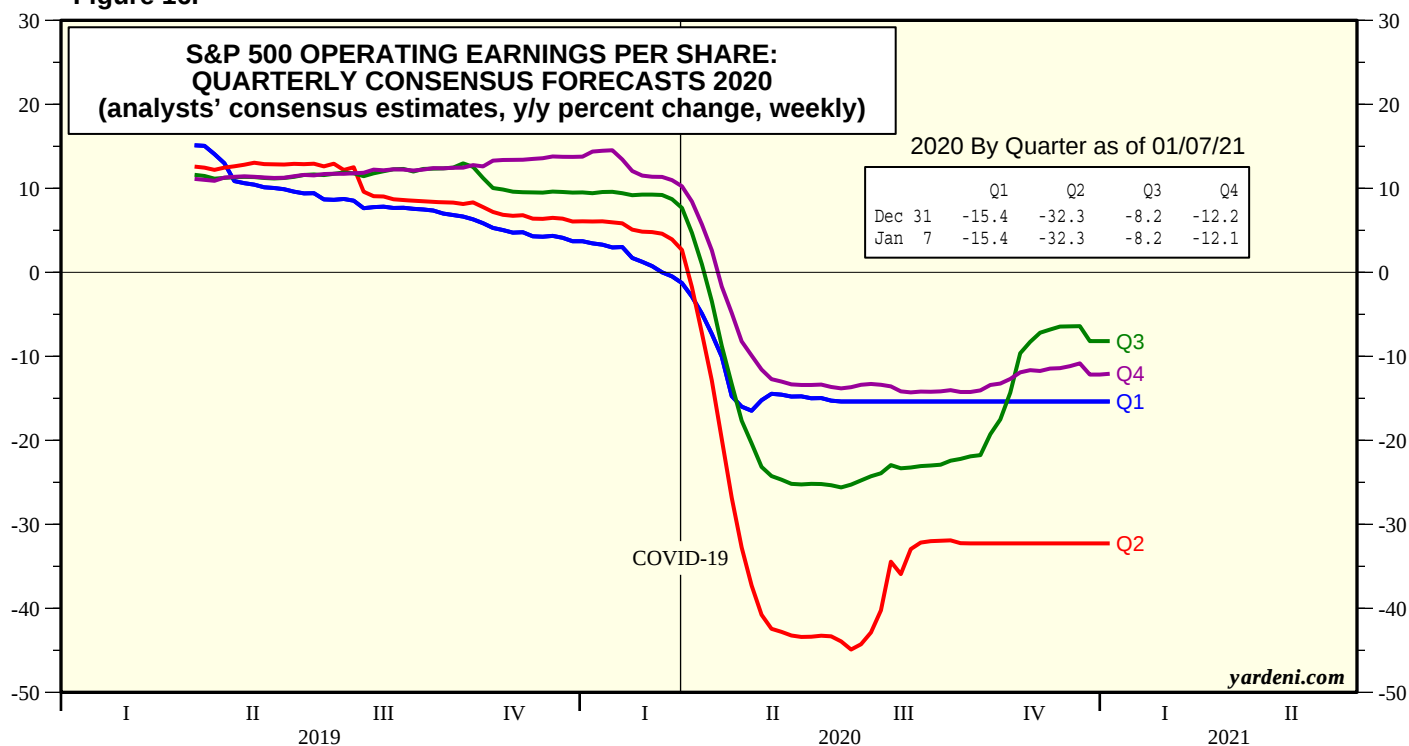
* Four-quarter trailing operating profit margin.
Note: COVID-19 = WHO declares global pandemic on 3/11/2020.
Source: I/B/E/S data by Refinitiv and Standard & Poor's.

Figure 15.



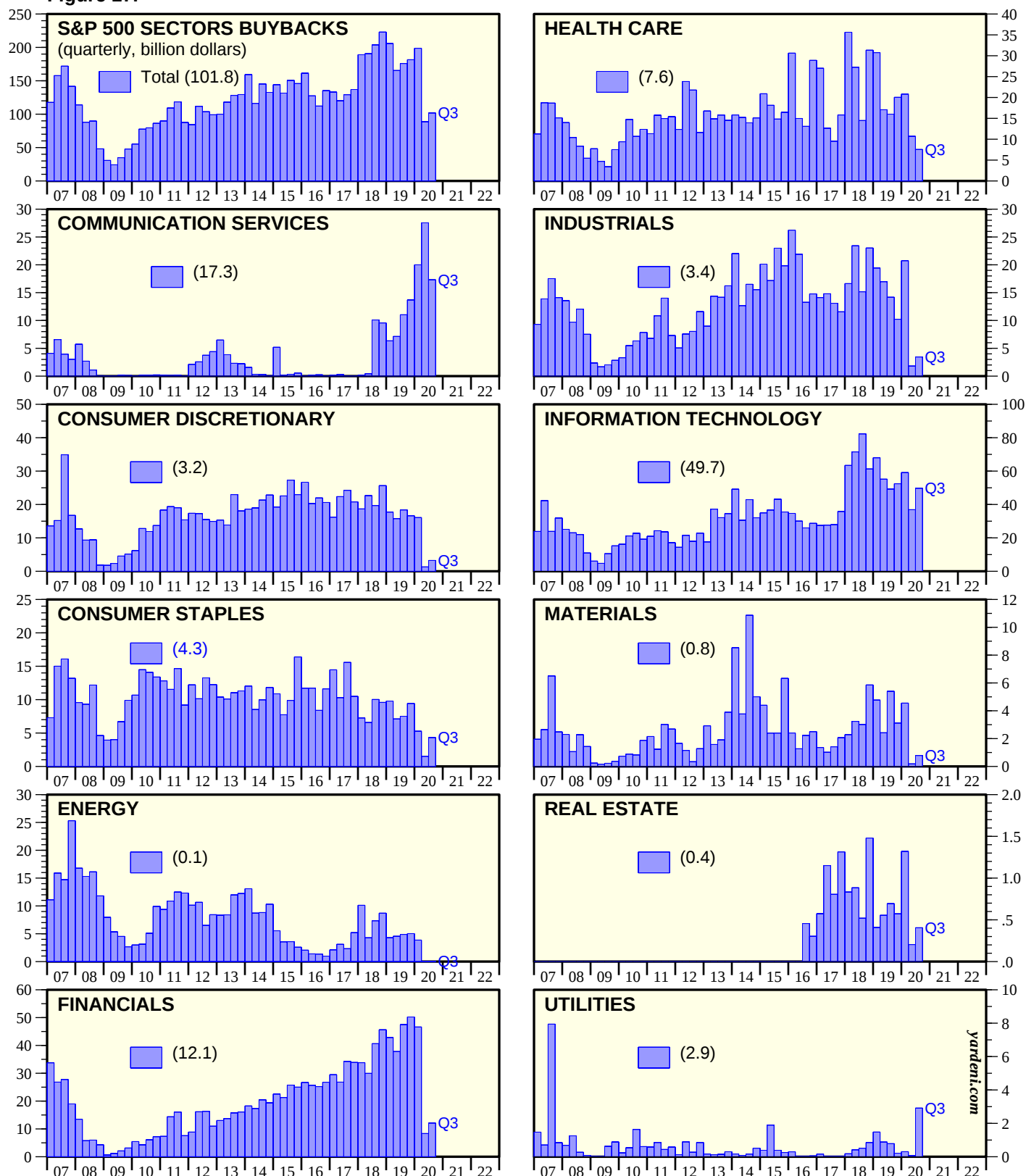
Note: COVID-19 = WHO declares global pandemic on 3/11/2020.
Source: I/B/E/S data by Refinitiv.

Figure 16.



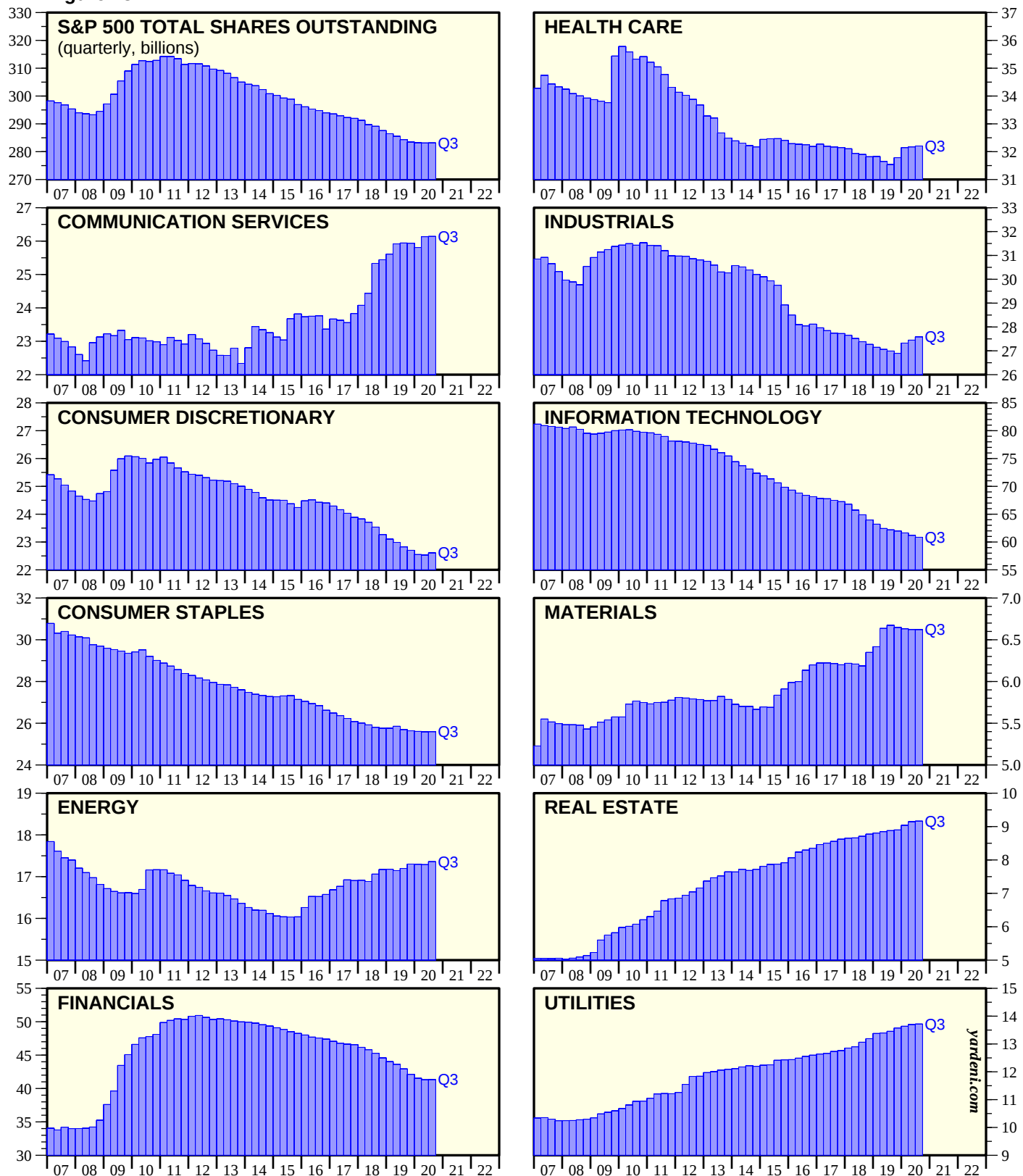
Note: COVID-19 = WHO declares global pandemic on 3/11/2020.
Source: I/B/E/S data by Refinitiv.

Figure 17.



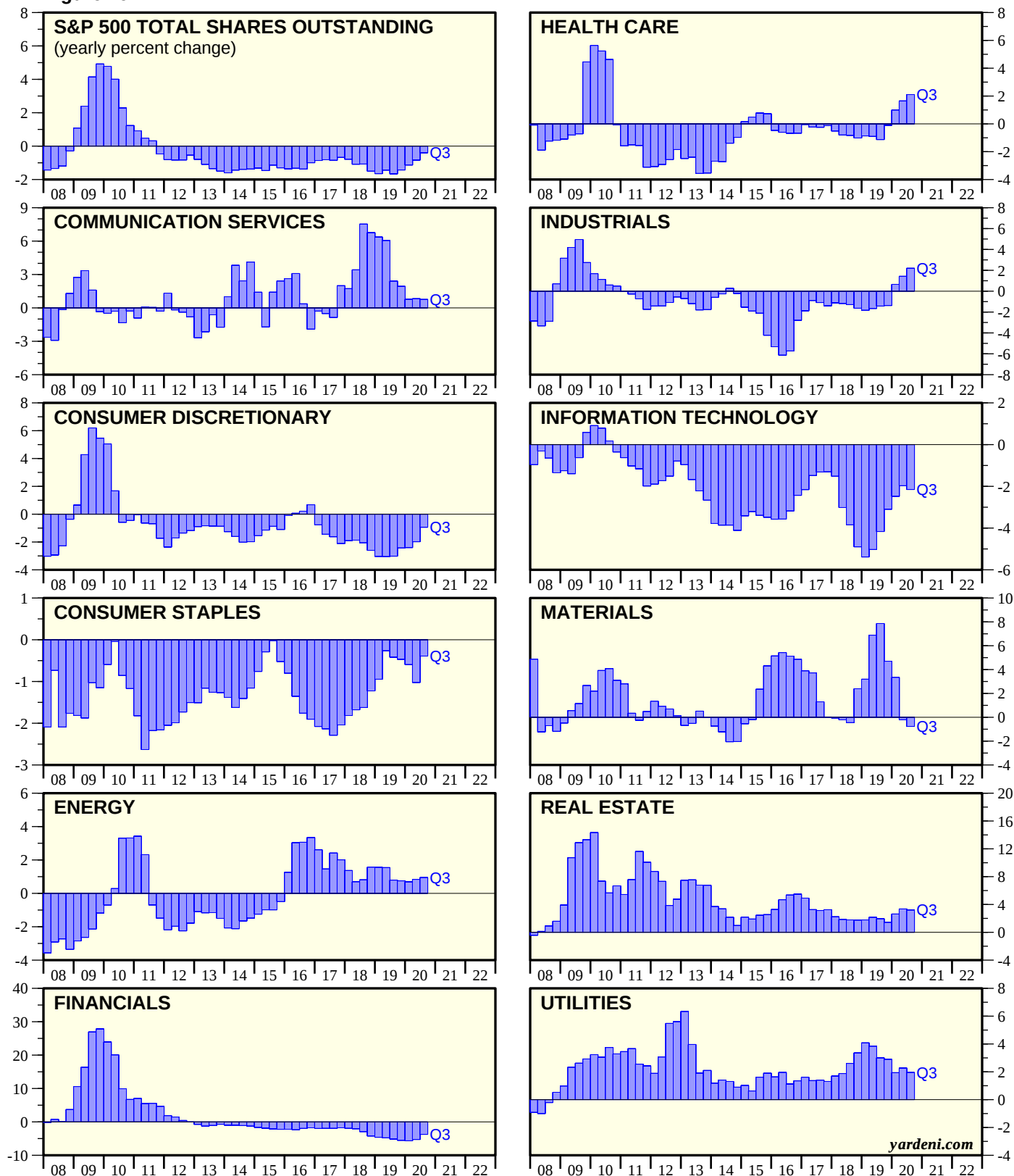
Note: Real Estate sector data start Q3-2016.
Source: Standard & Poor's.

Figure 18.



* Total basic shares outstanding for current S&P 500 companies with data for all periods and adjusted for stock splits and stock dividends.
Source: Yardeni Research and I/B/E/S data by Refinitiv.

Figure 19.



* Total basic shares outstanding for current S&P 500 companies with data for all periods and adjusted for stock splits and stock dividends.
Source: Yardeni Research and I/B/E/S data by Refinitiv.

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