

Chart Collection for Morning Briefing

Yardeni Research, Inc.

January 7, 2021

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516-972-7683

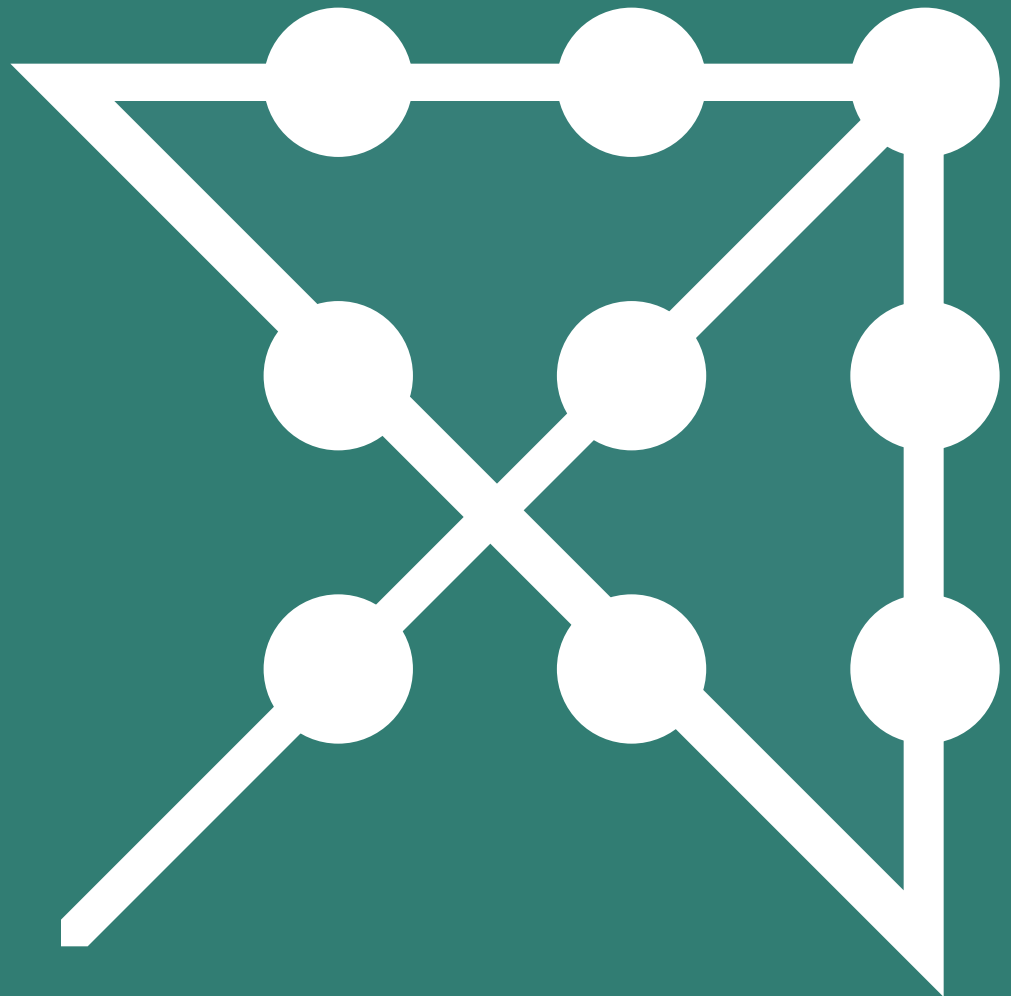
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Mali Quintana

480-664-1333

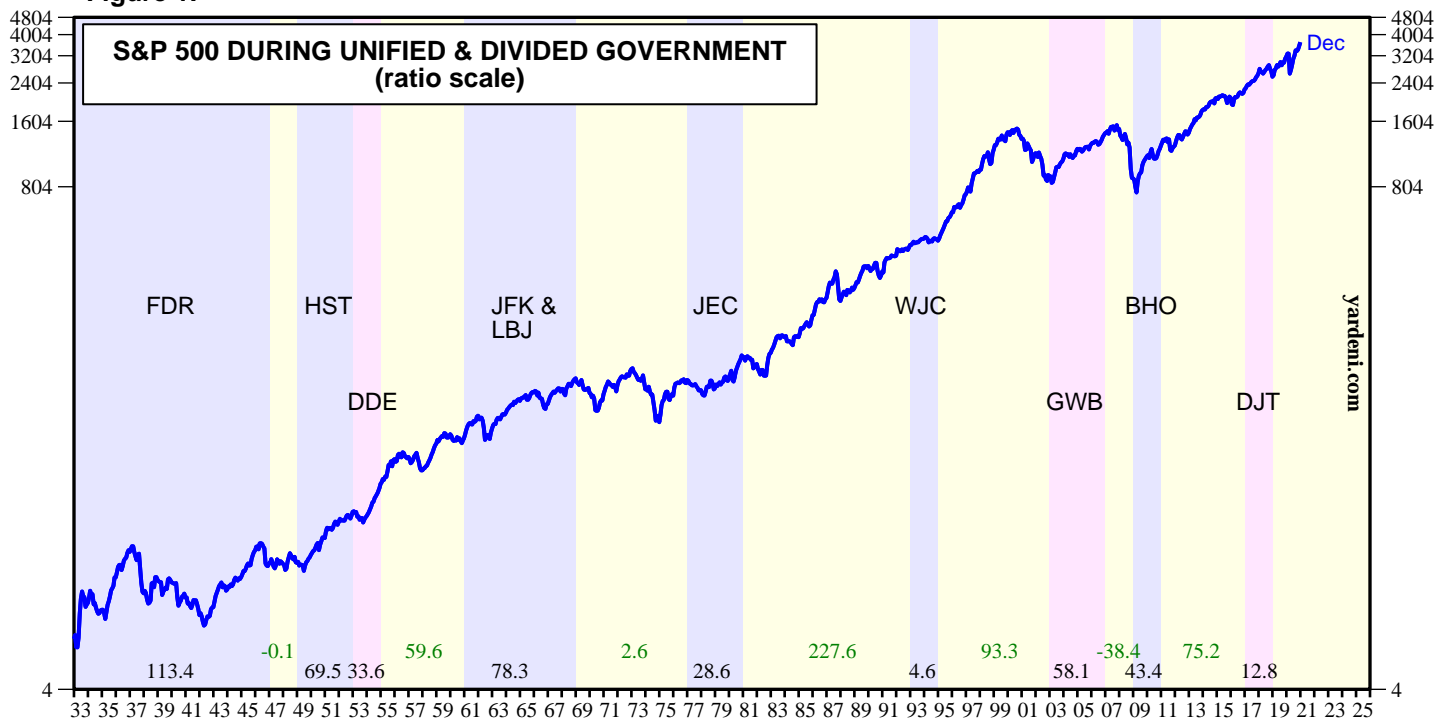
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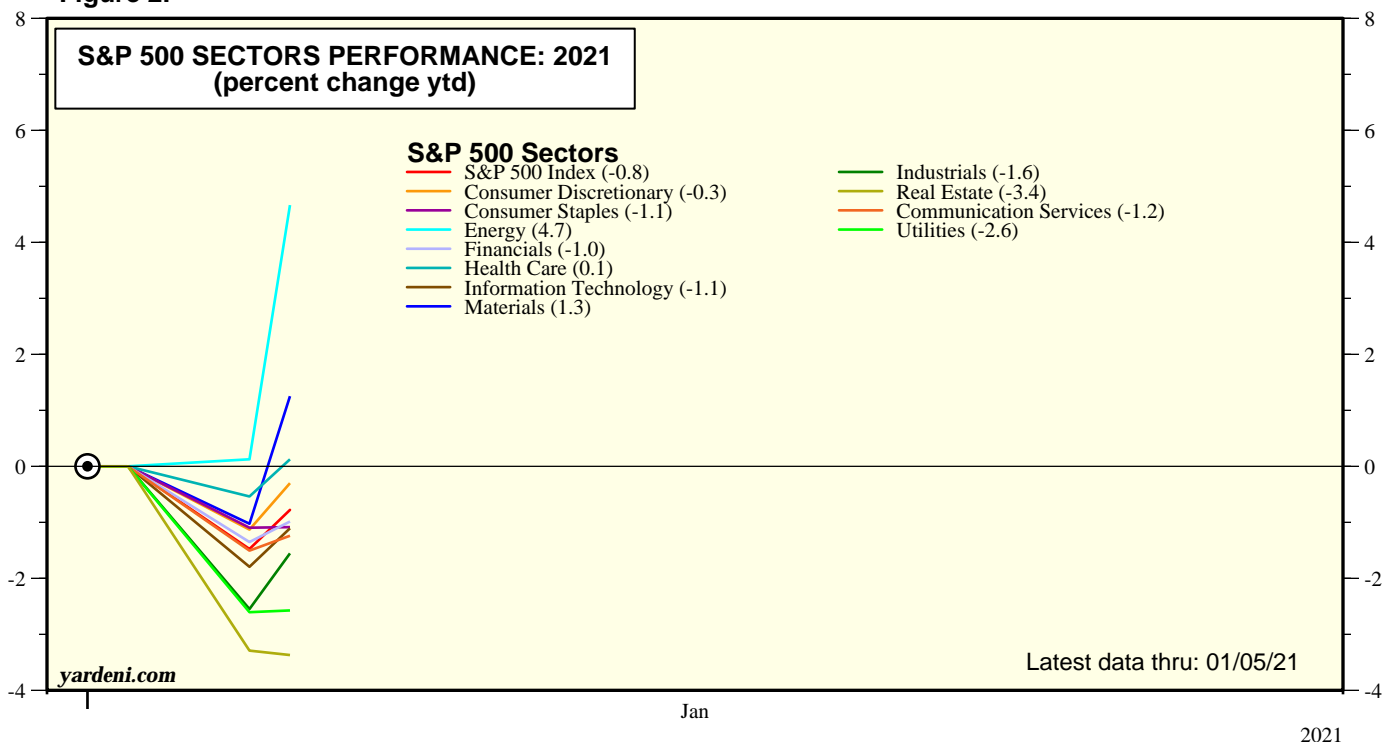
thinking outside the box

Figure 1.



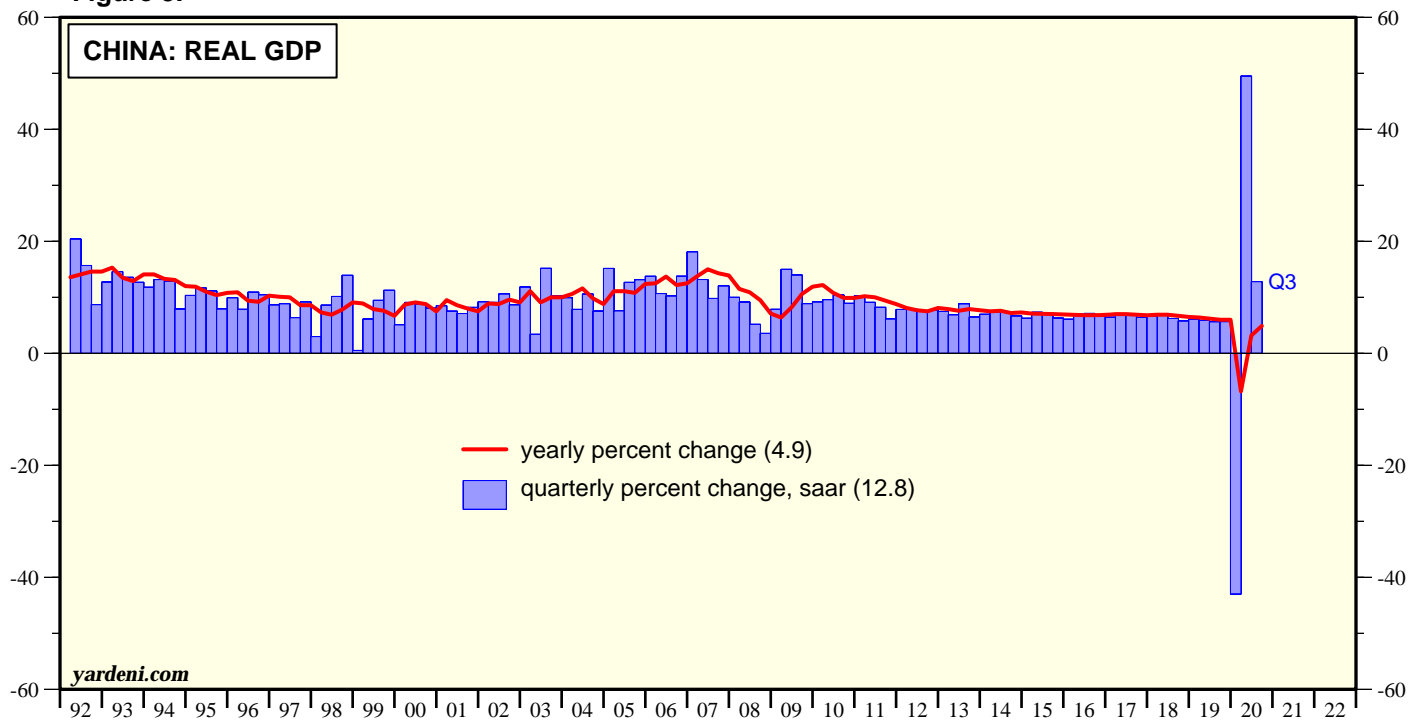
Note: Blue (red) shades are when Democrats (Republicans) controlled the White House and both houses of Congress. Yellow shades are when the government was divided. Numbers above time line show percent changes in S&P 500 during January-December periods when the government was united and divided.
Source: Standard & Poor's.

Figure 2.



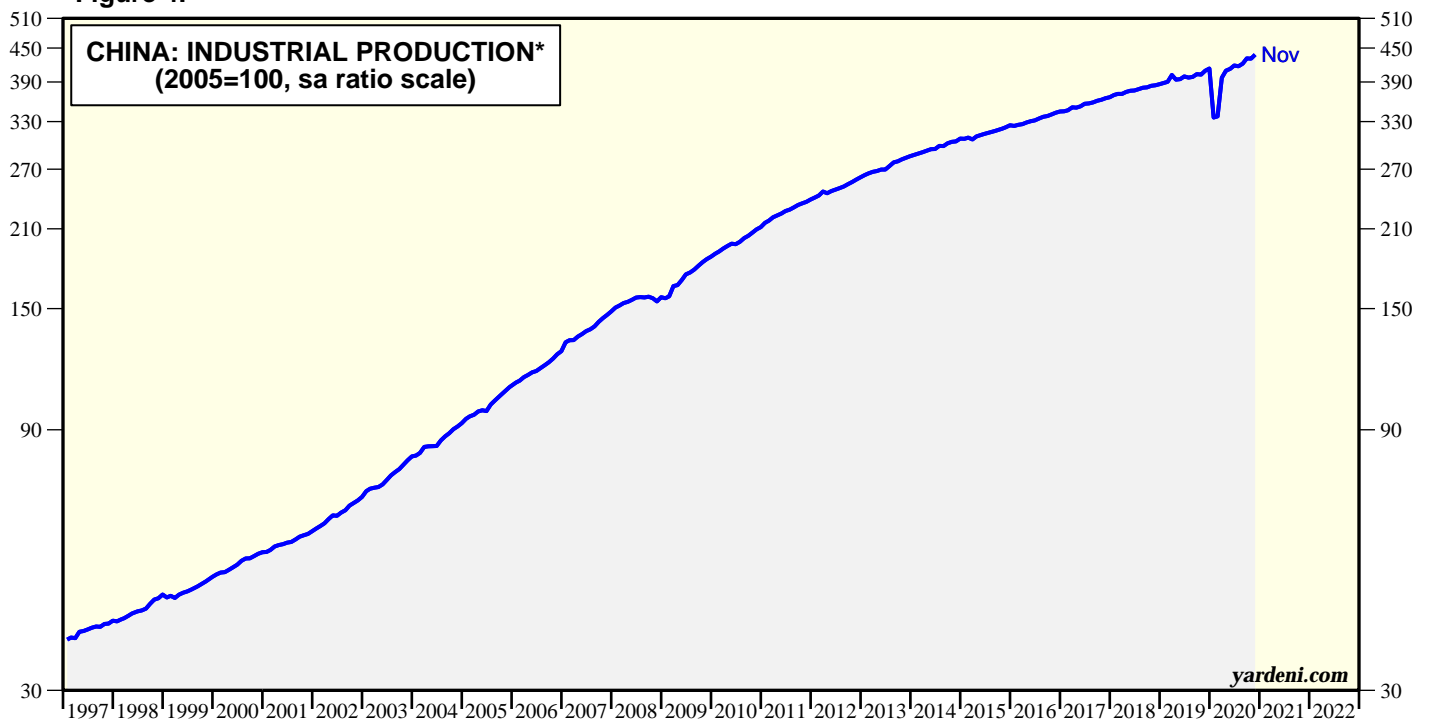
Source: Standard & Poor's.

Figure 3.



Source: China National Bureau of Statistics and Haver Analytics.

Figure 4.



* Value added basis.
Source: IMF International Financial Statistics.

Figure 5.

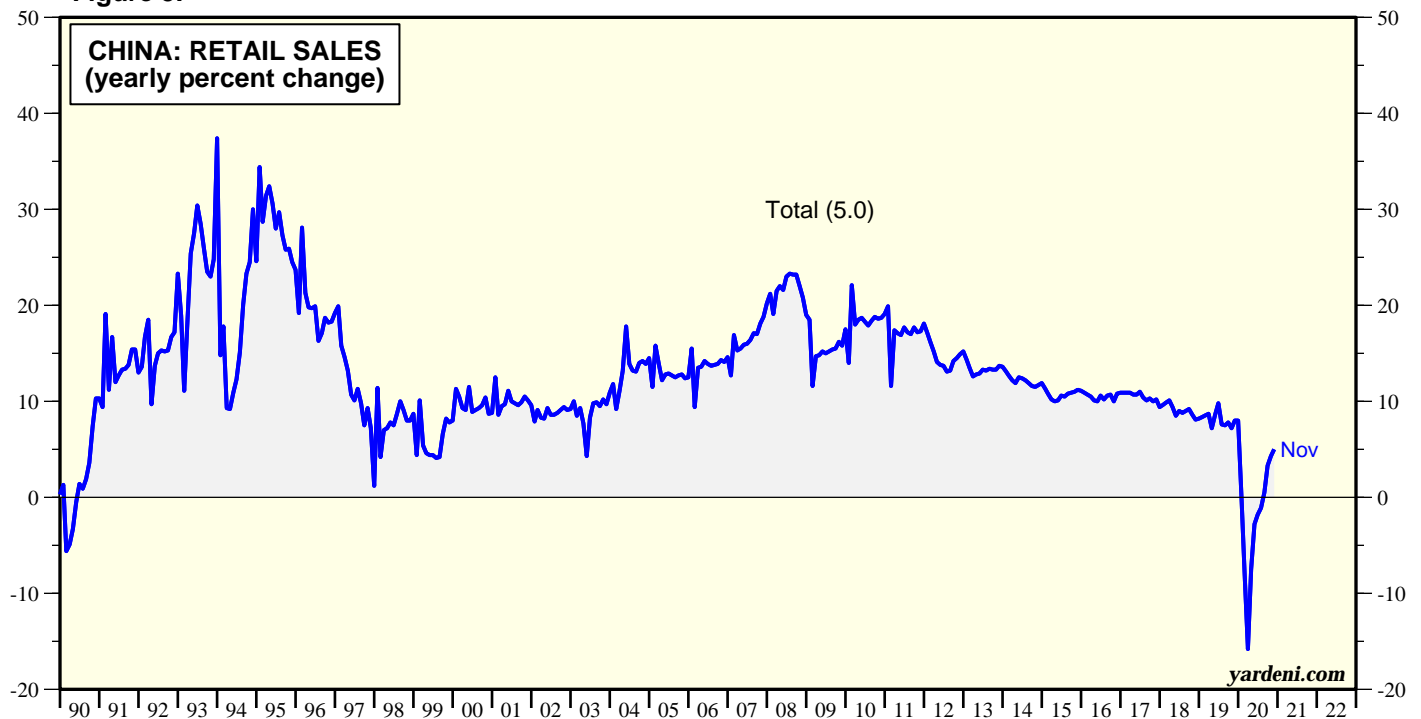


Figure 6.

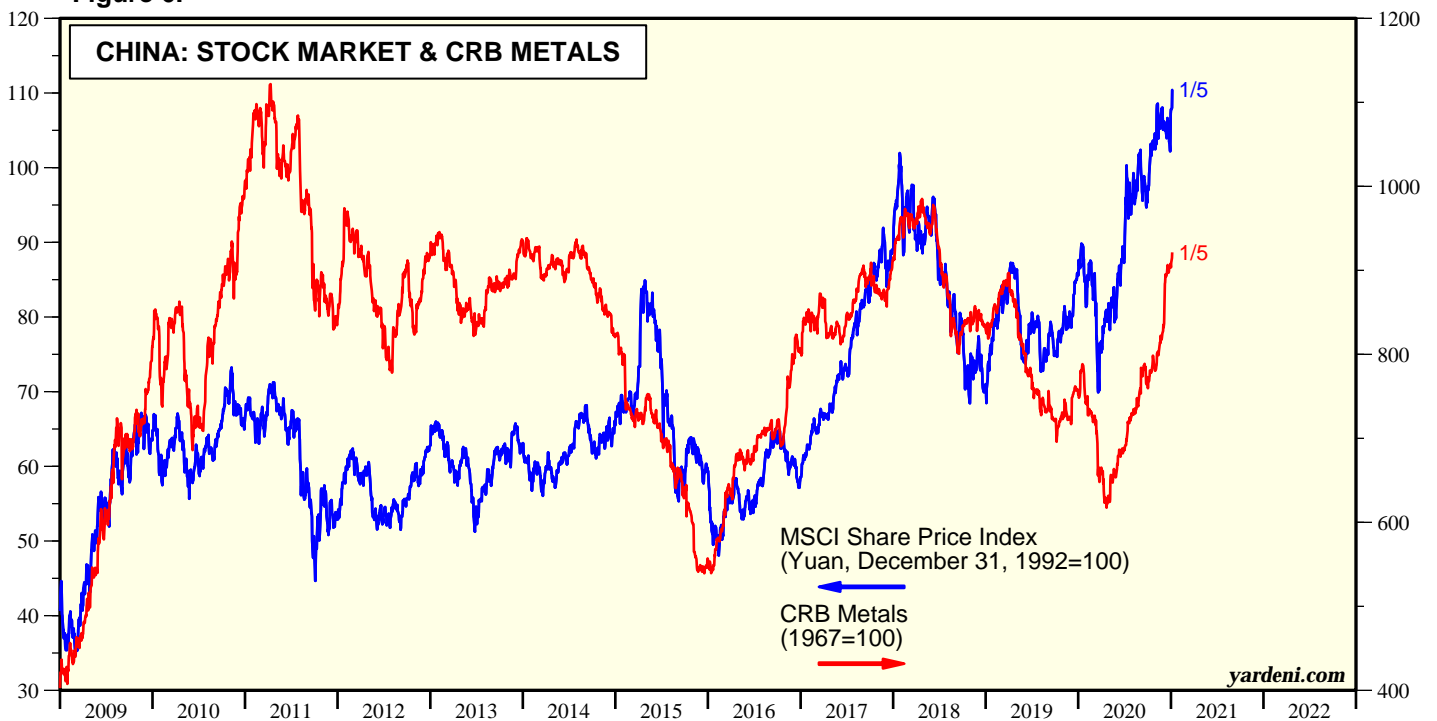
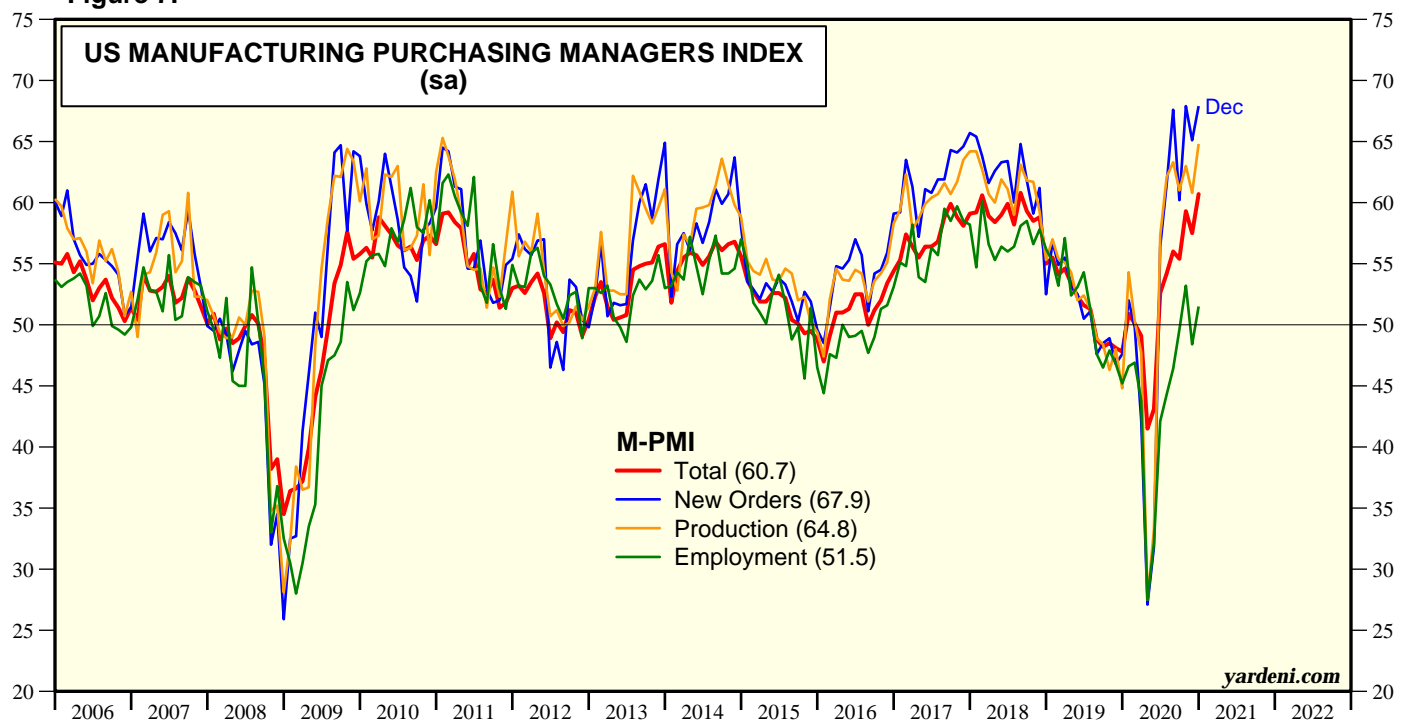
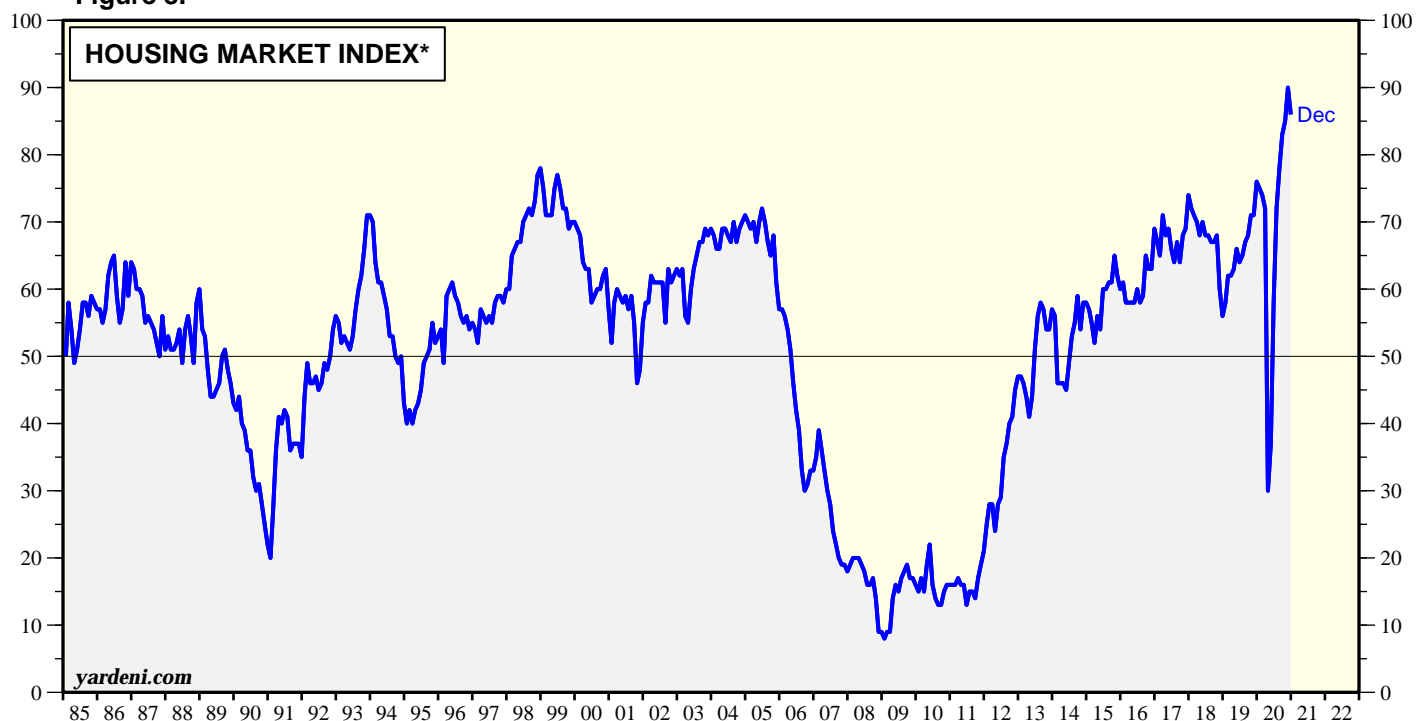


Figure 7.



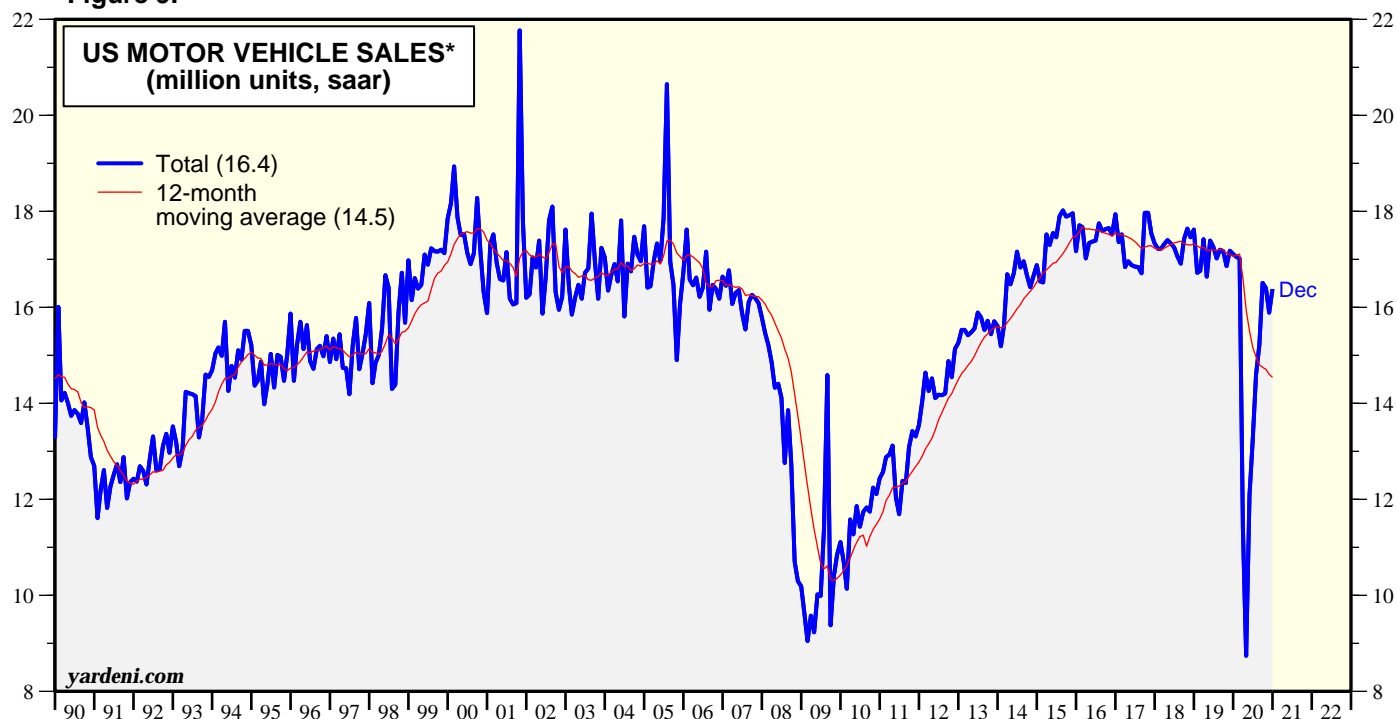
Source: Institute for Supply Management.

Figure 8.



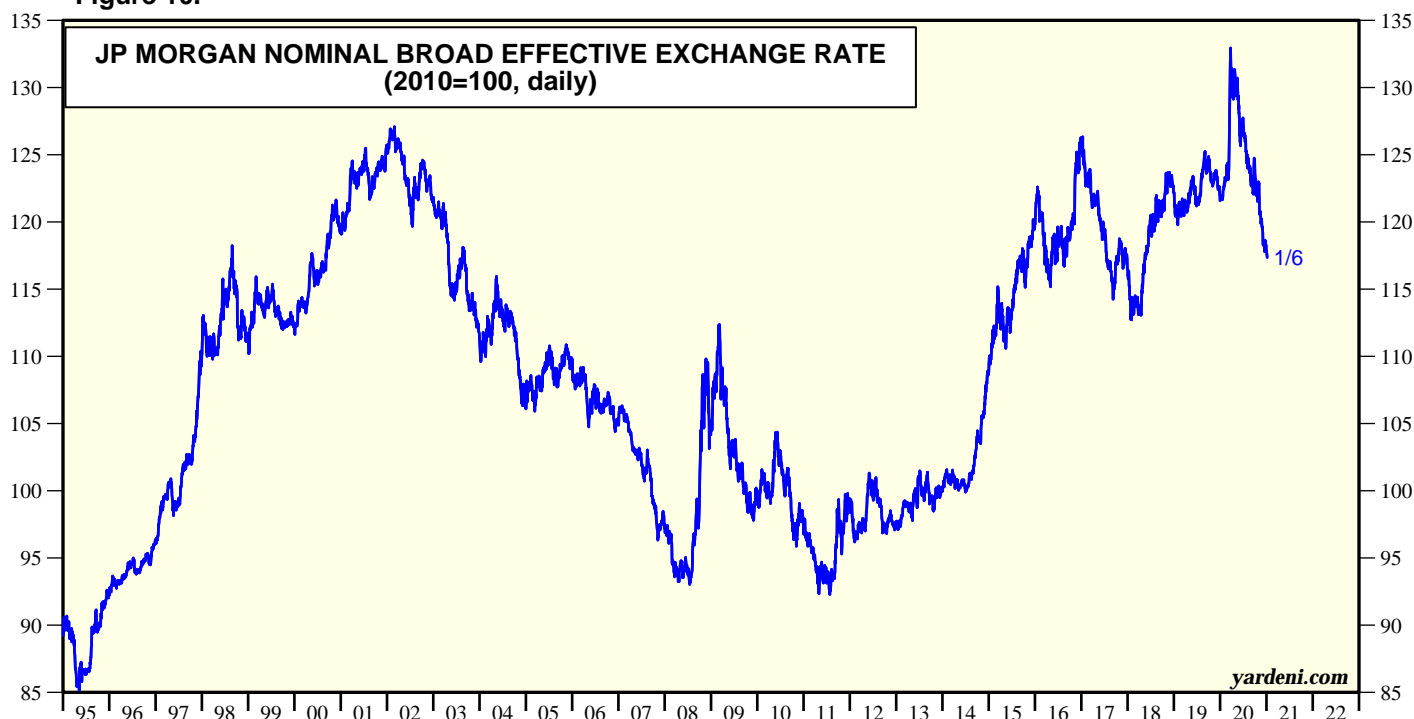
* For each diffusion index, when all respondents answer "good," the index is 100. If all respondents answer "poor," the index is 0. If equal numbers of respondents answer "good" and "poor," the index is 50.
Source: National Association of Home Builders.

Figure 9.



* Includes domestic cars, light trucks, and imports.
Source: Autodata and Haver Analytics.

Figure 10.



* Argentina, Australia, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Czech Republic, Denmark, Ecuador, Egypt, France, Germany, Hong Kong, Hungary, Japan, India, Indonesia, Israel, Italy, Korea, Kuwait, Malaysia, Mexico, Morocco, New Zealand, Nigeria, Norway, Pakistan, Panama, Peru, Philippines, Poland, Romania, Russia Saudi Arabia, Singapore, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, United Kingdom, Ukraine, Uruguay, Venezuela, Vietnam, and United States.
Source: JP Morgan.

Figure 11.

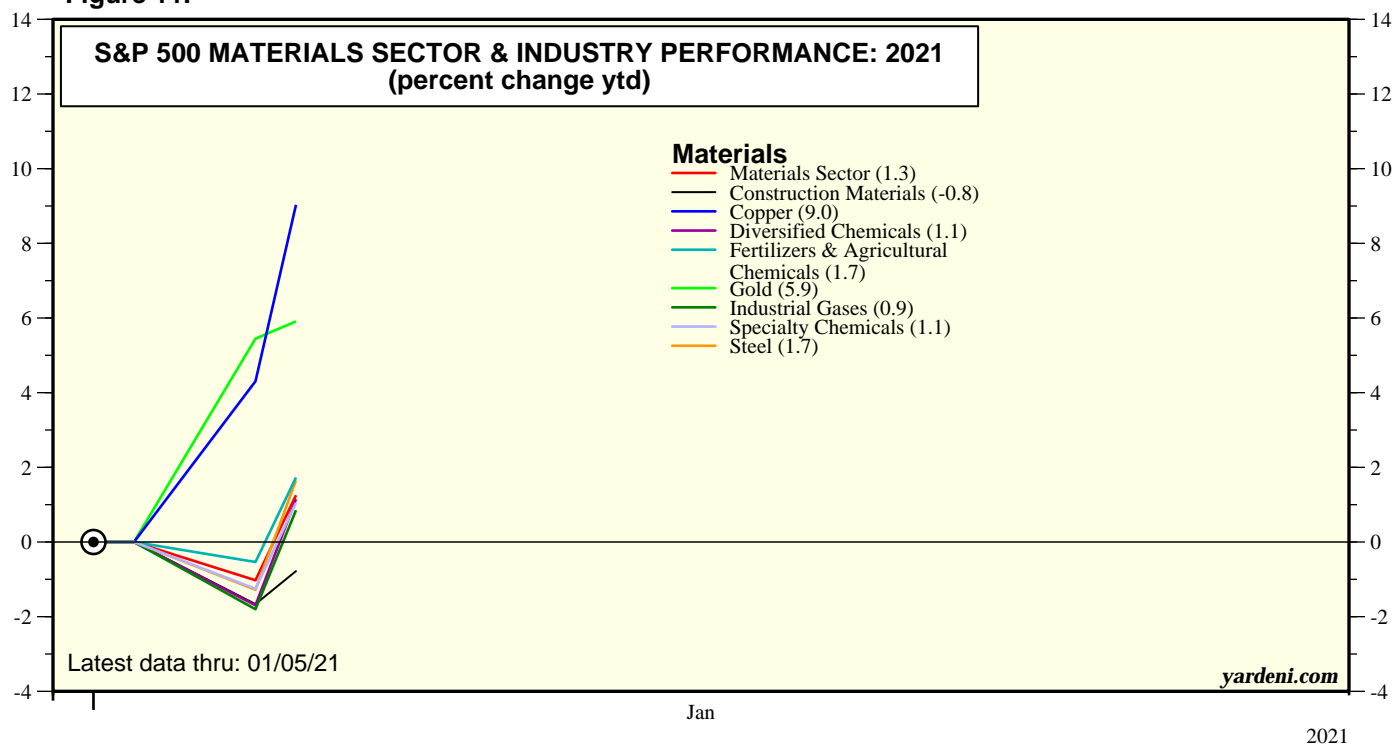
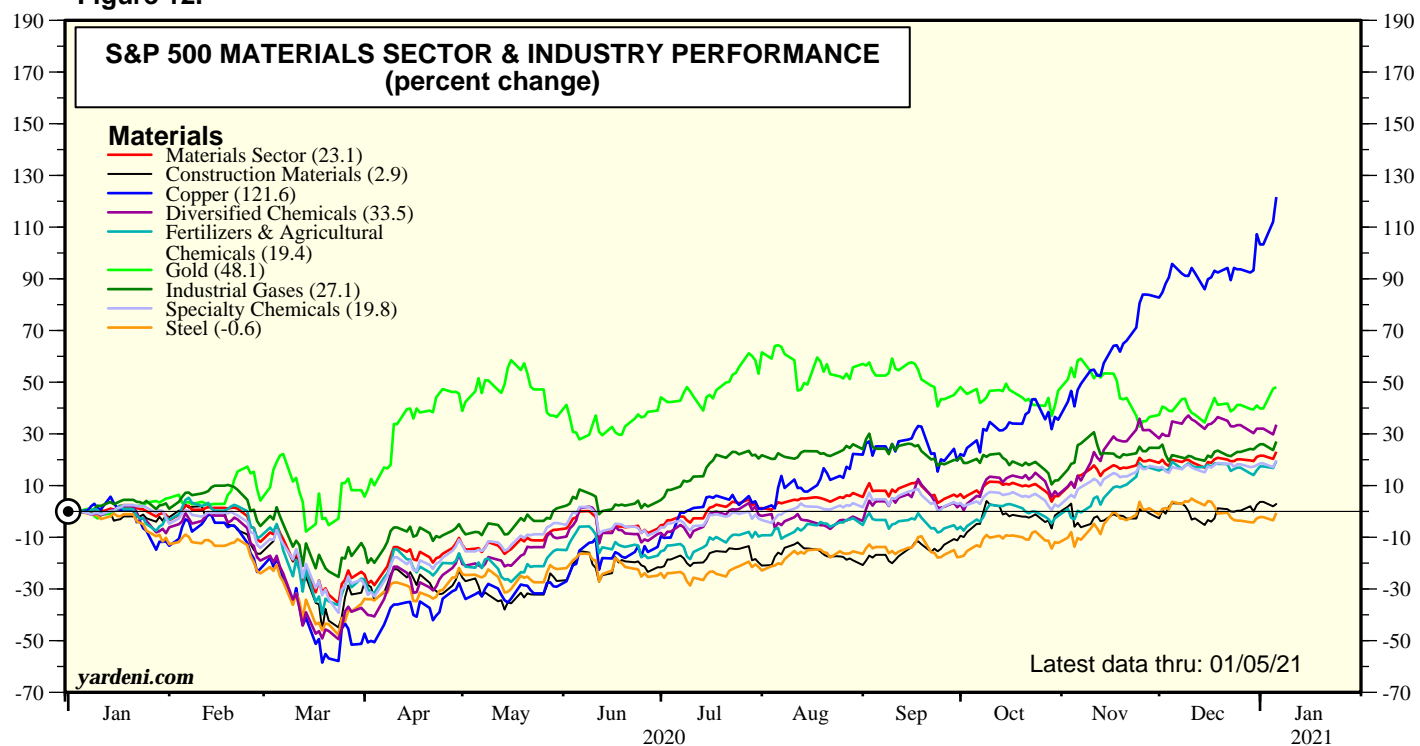


Figure 12.



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