

Chart Collection for Morning Briefing

Yardeni Research, Inc.

December 3, 2020

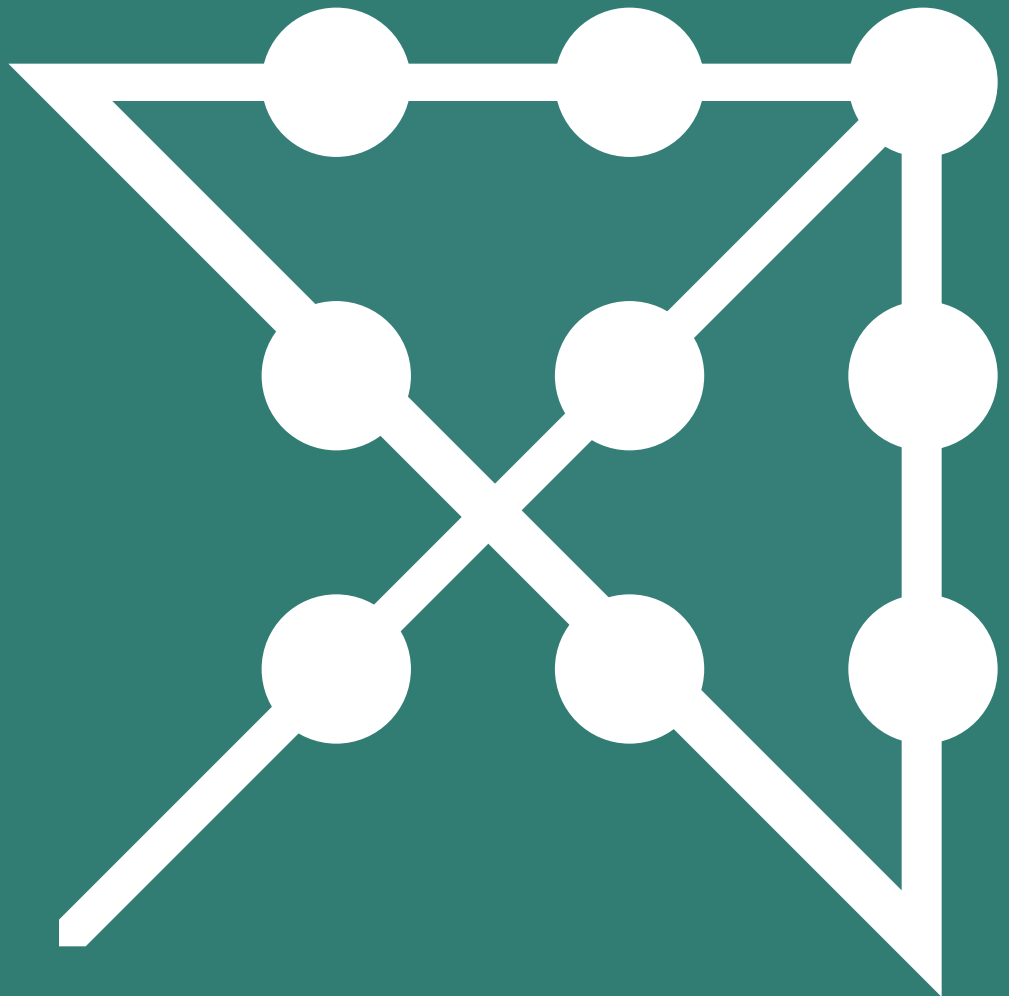
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eyardeni@yardeni.com

Mali Quintana

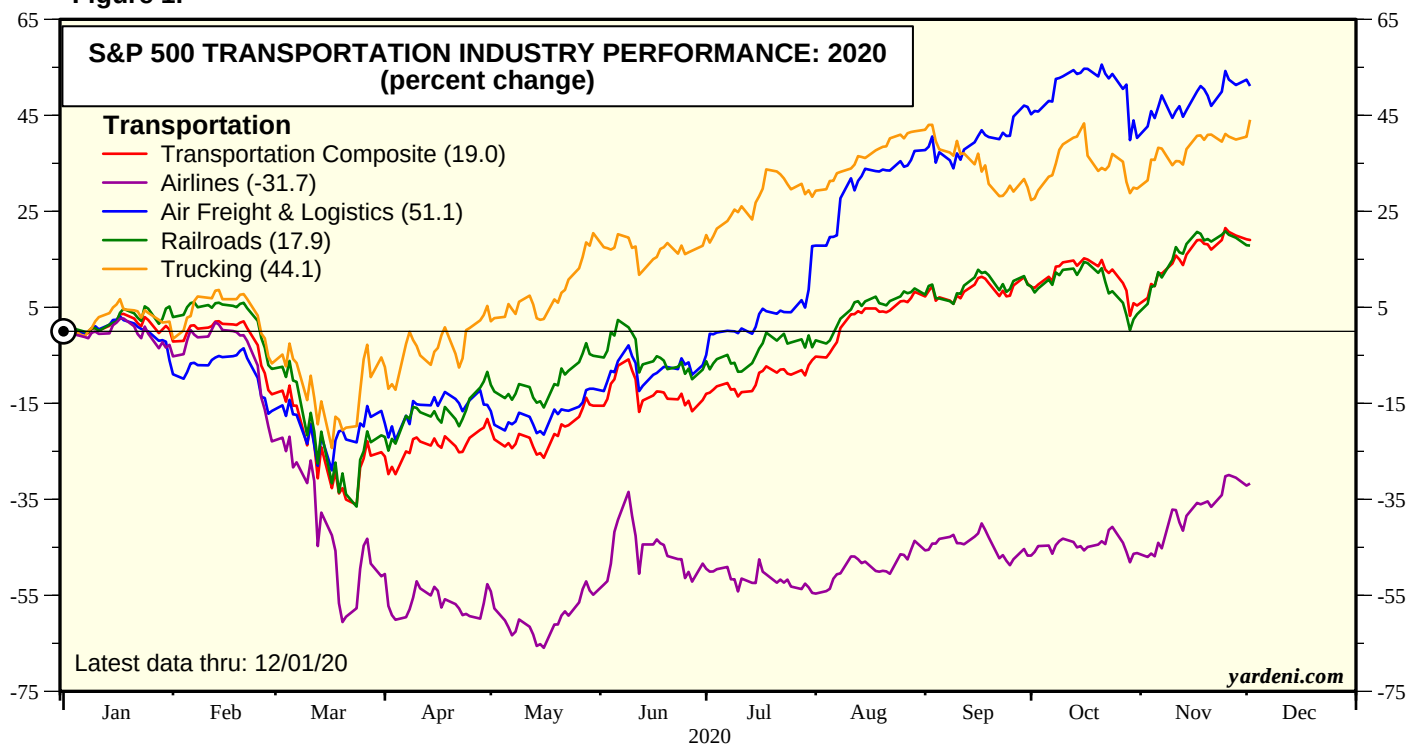
480-664-1333
aquintana@yardeni.com

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www.yardeni.com
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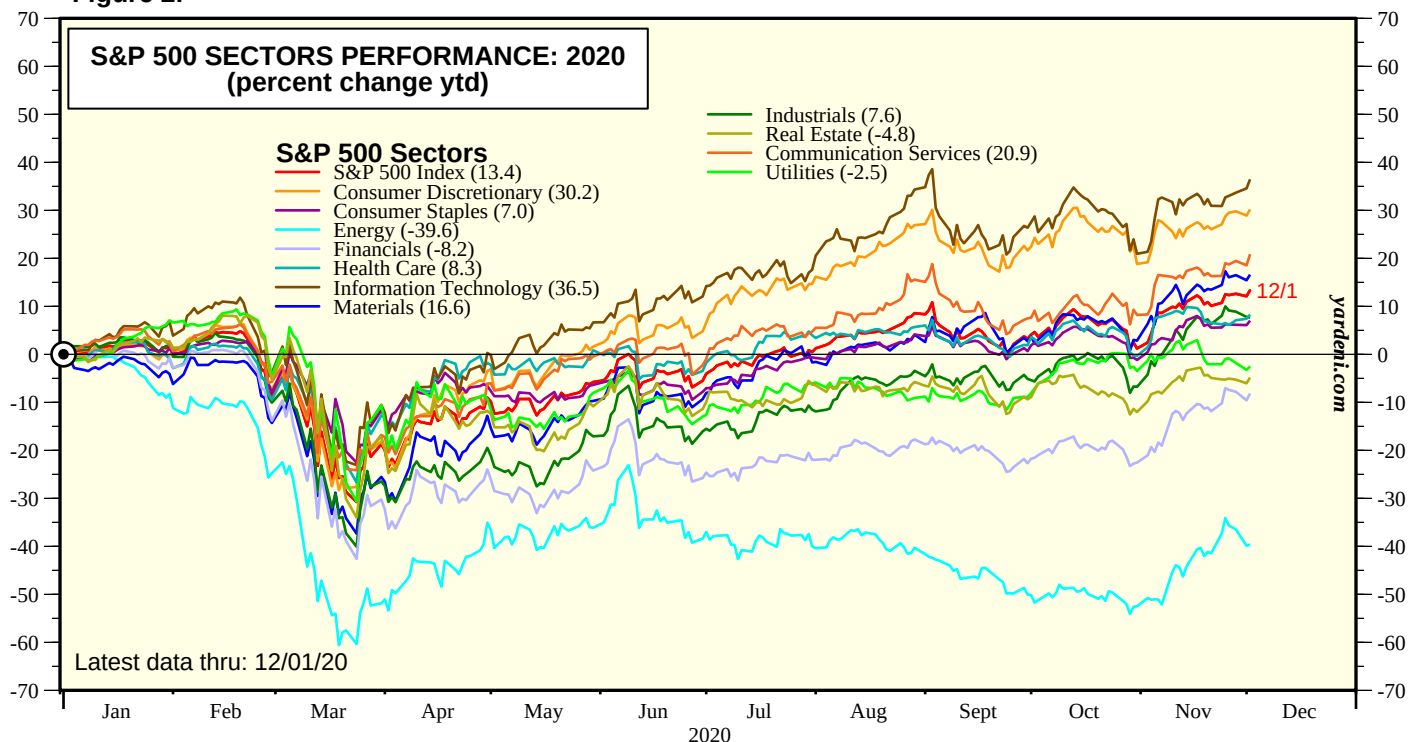
thinking outside the box

Figure 1.



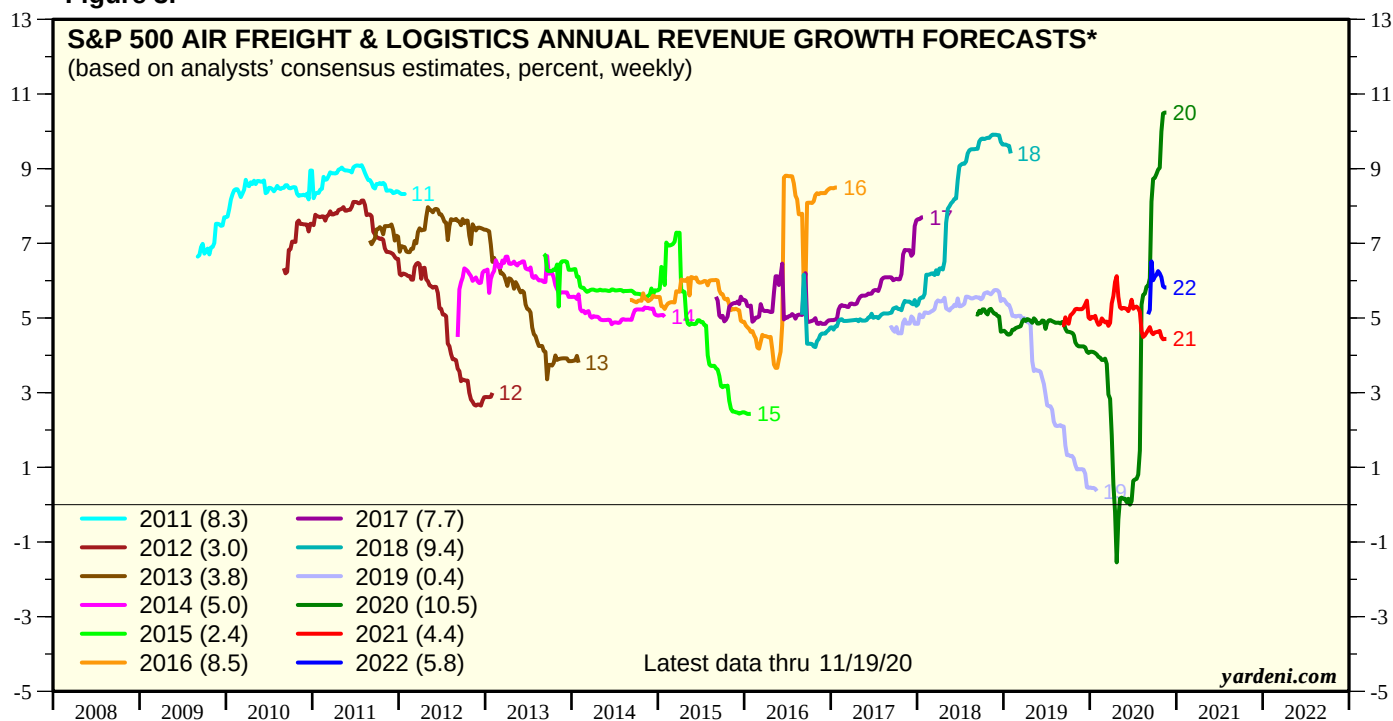
Source: Standard & Poor's.

Figure 2.



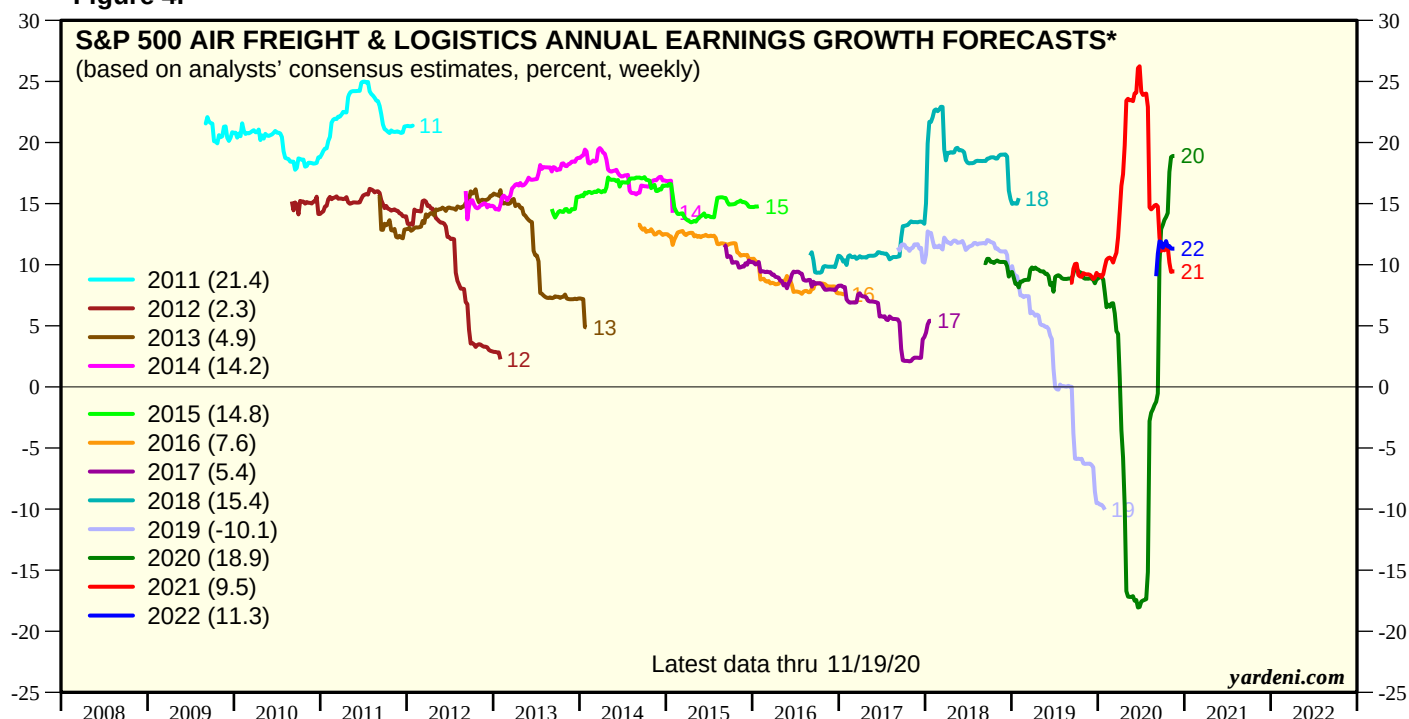
Source: Standard & Poor's.

Figure 3.



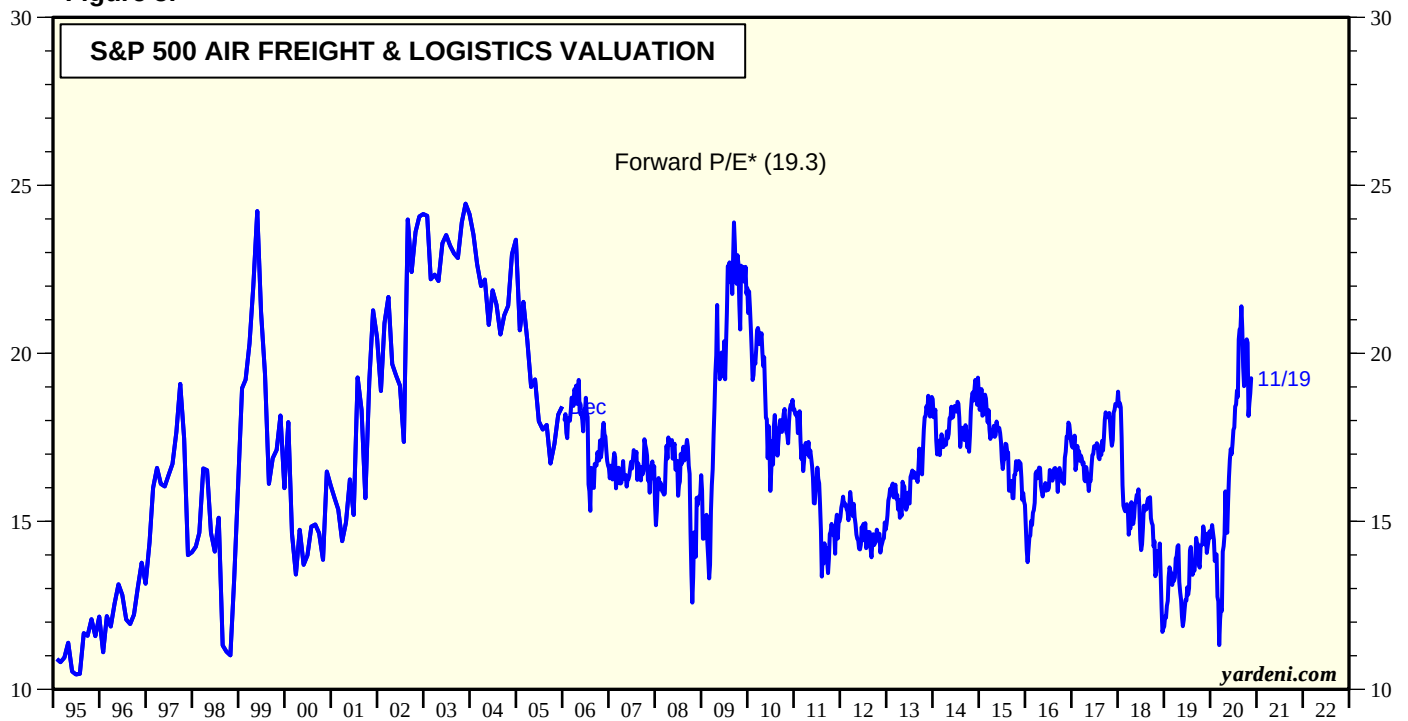
Source: I/B/E/S data by Refinitiv.

Figure 4.



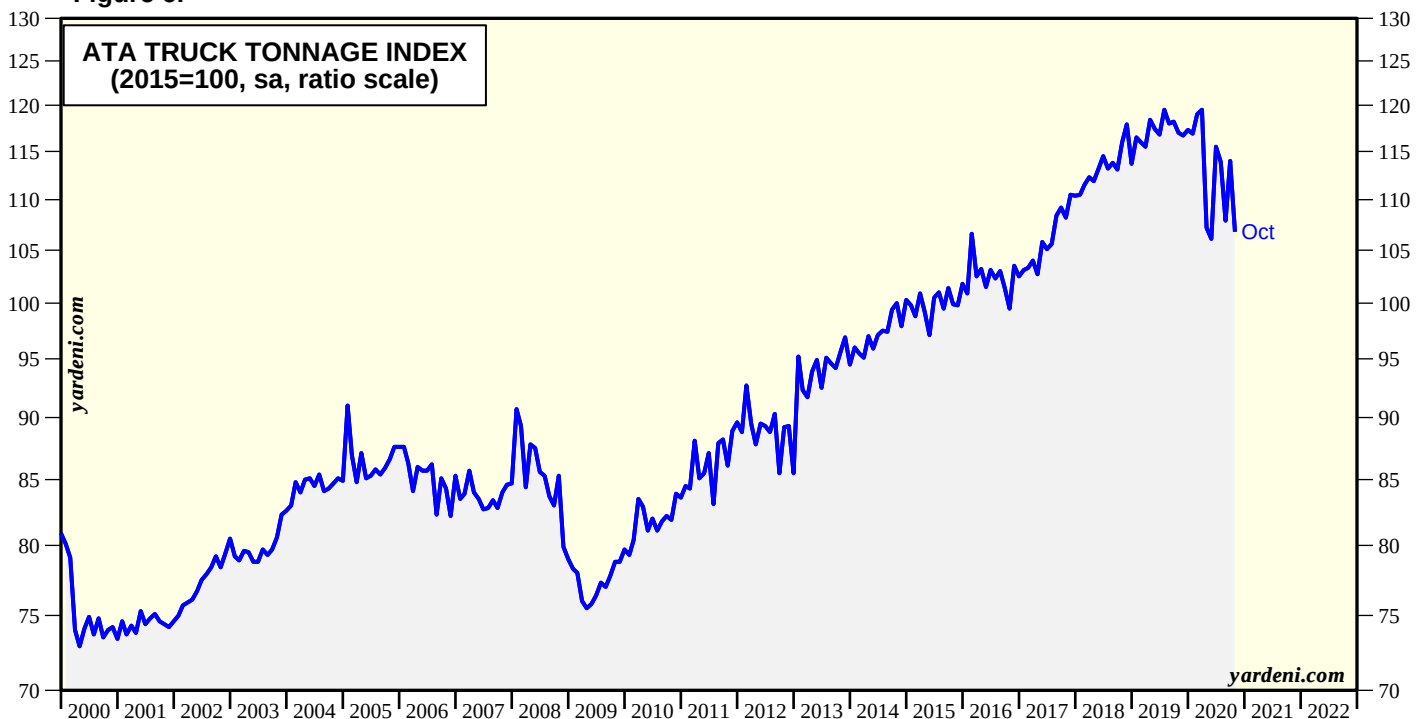
Source: I/B/E/S data by Refinitiv.

Figure 5.



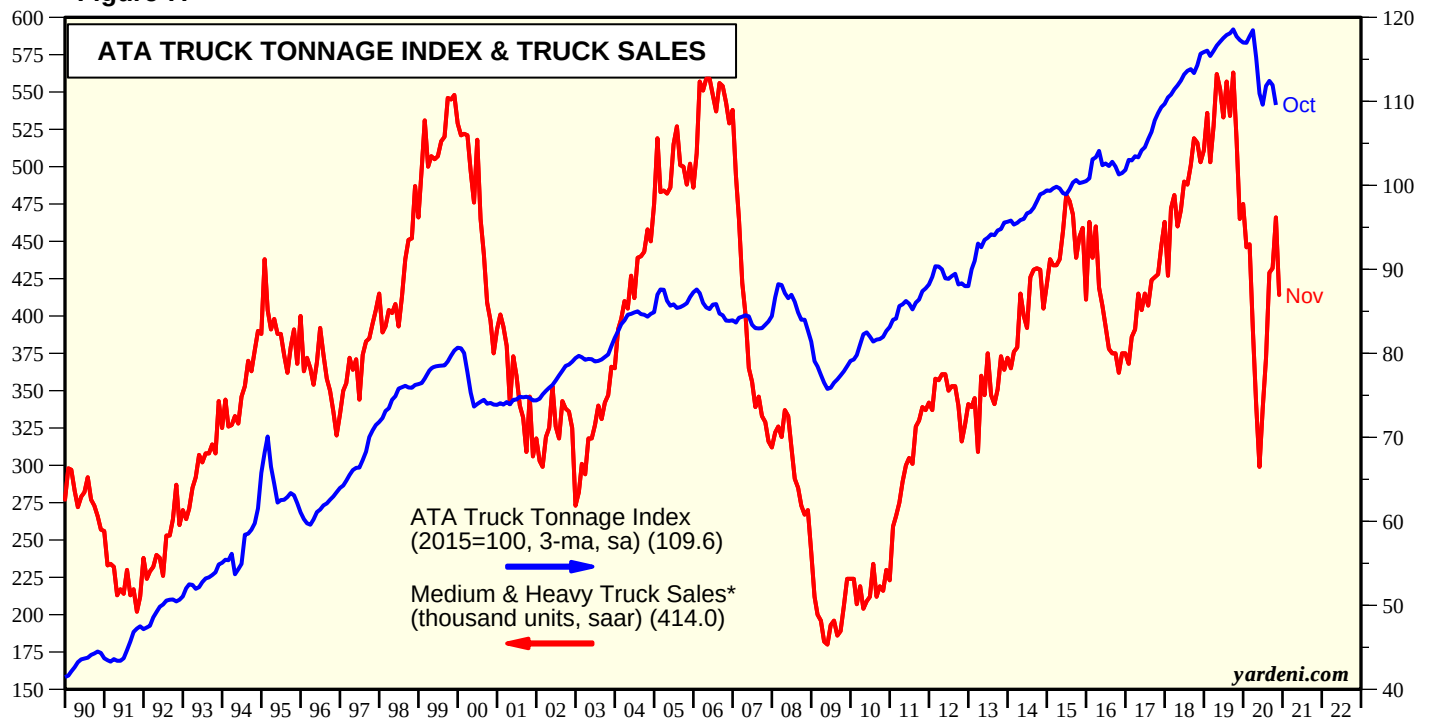
* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 6.



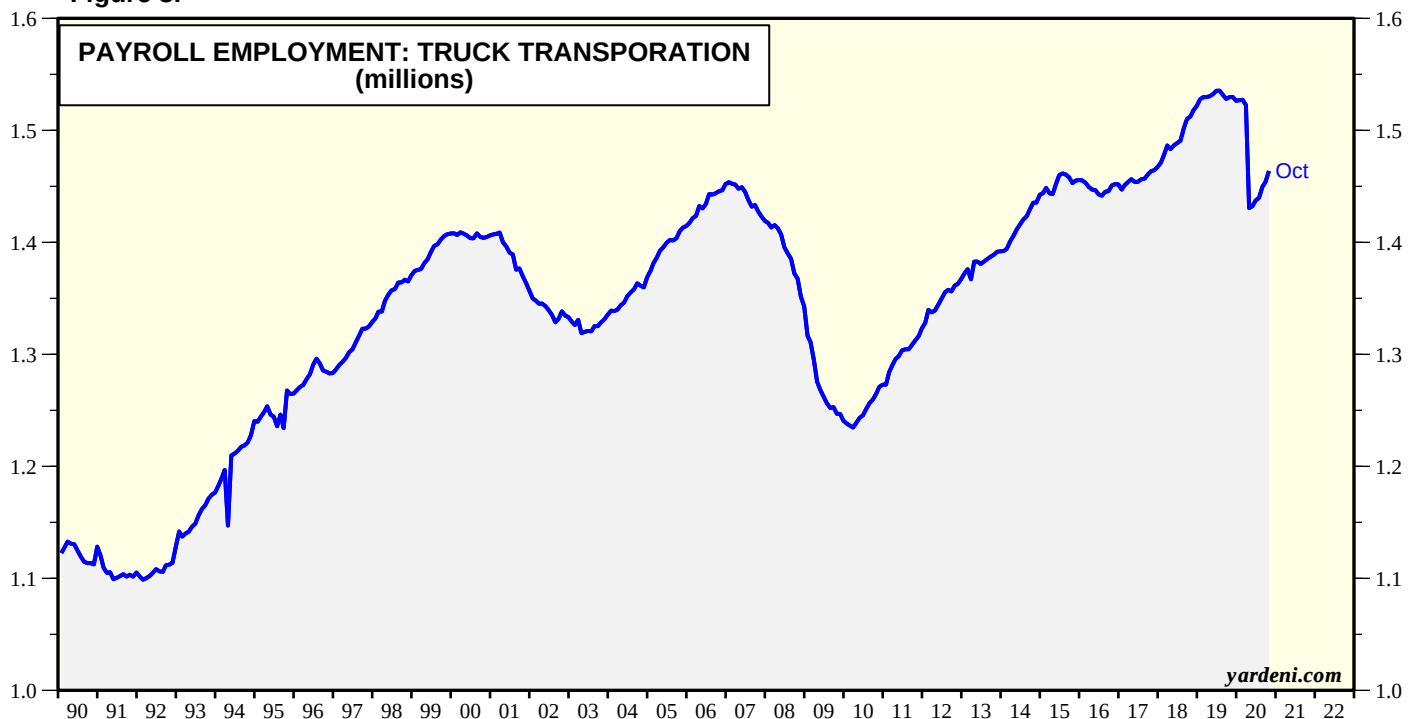
Source: American Trucking Association.

Figure 7.



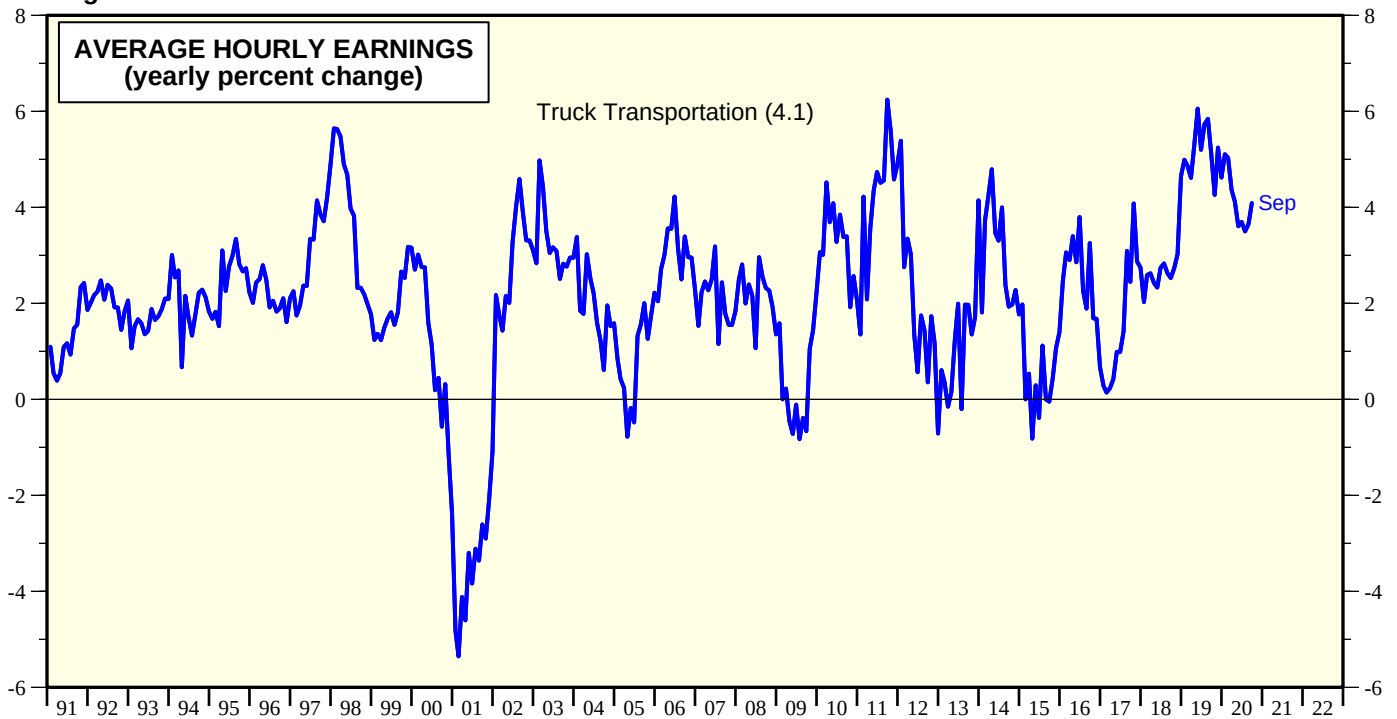
* Class III & IV trucks with a gross vehicle weight of more than 14,001 lbs.
Source: American Trucking Association and Bureau of Economic Analysis.

Figure 8.



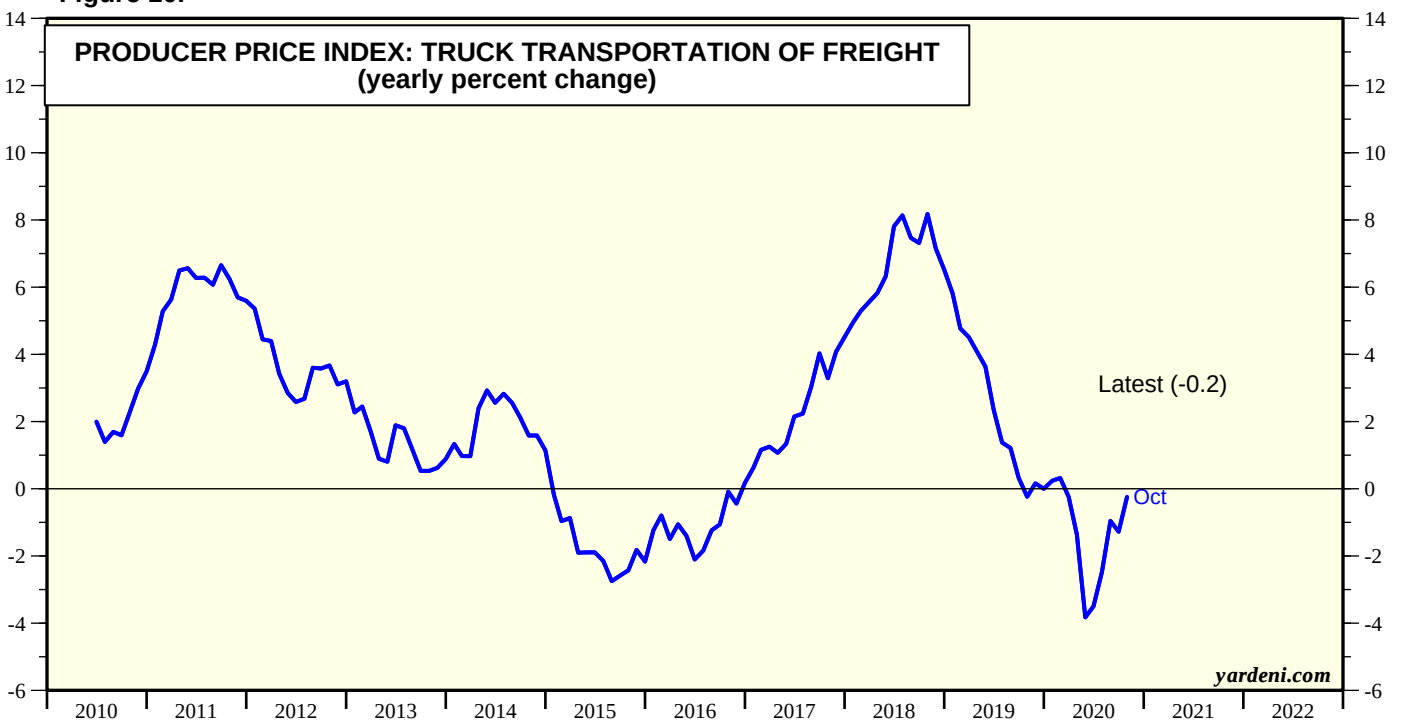
Source: Bureau of Labor Statistics.

Figure 9.



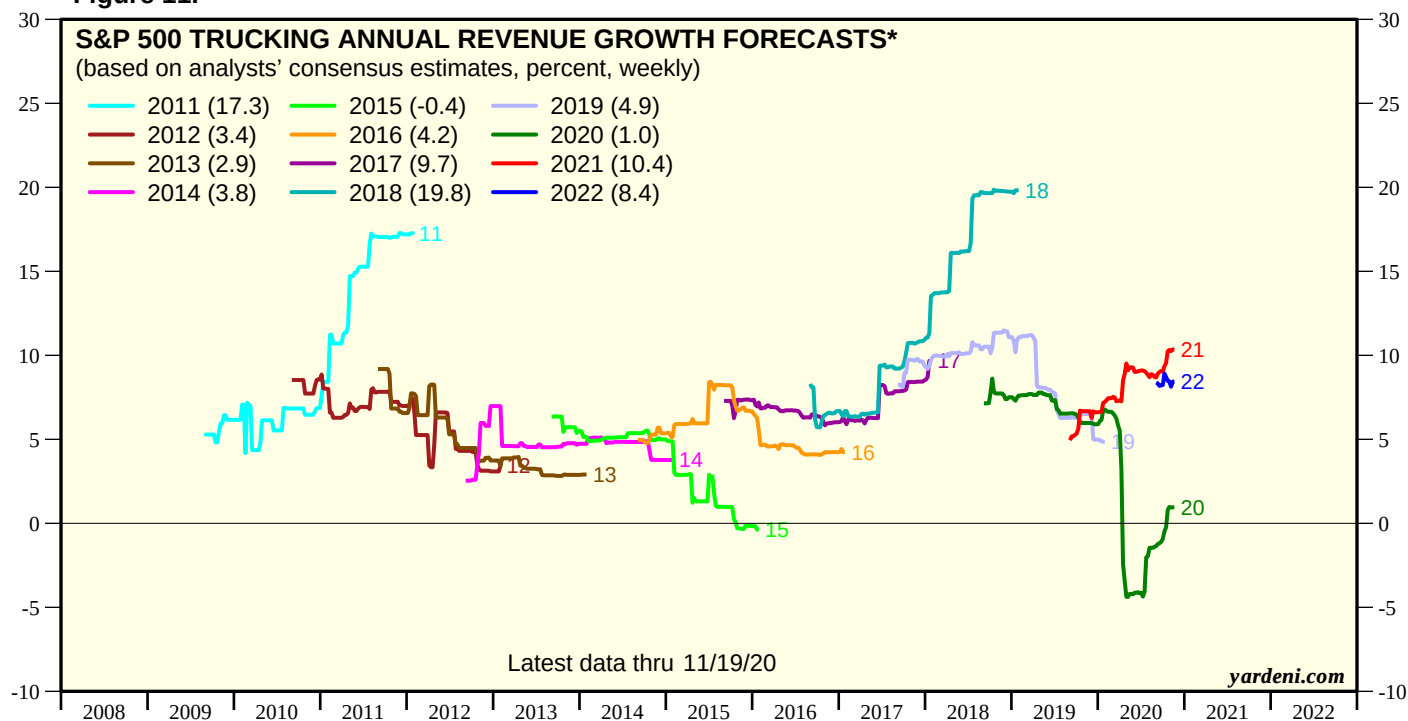
Source: Bureau of Labor Statistics.

Figure 10.



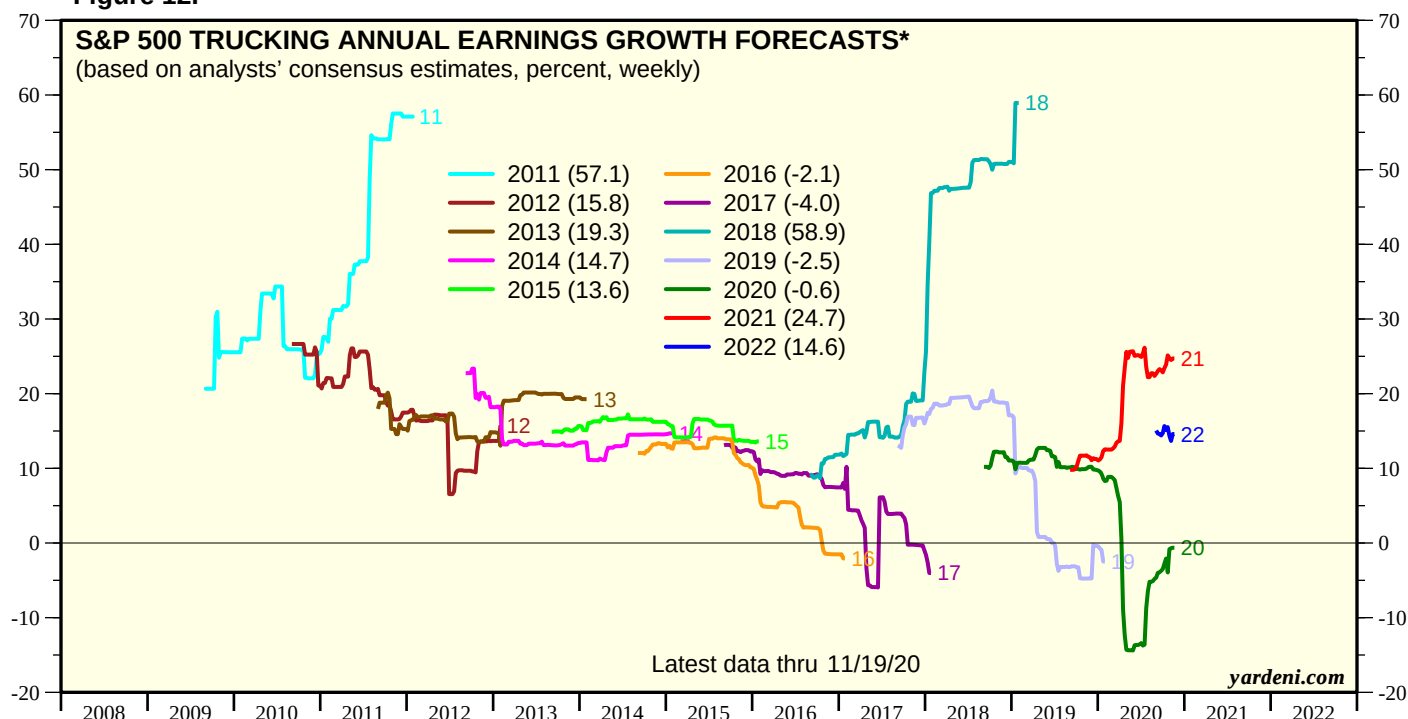
Source: Bureau of Labor Statistics.

Figure 11.



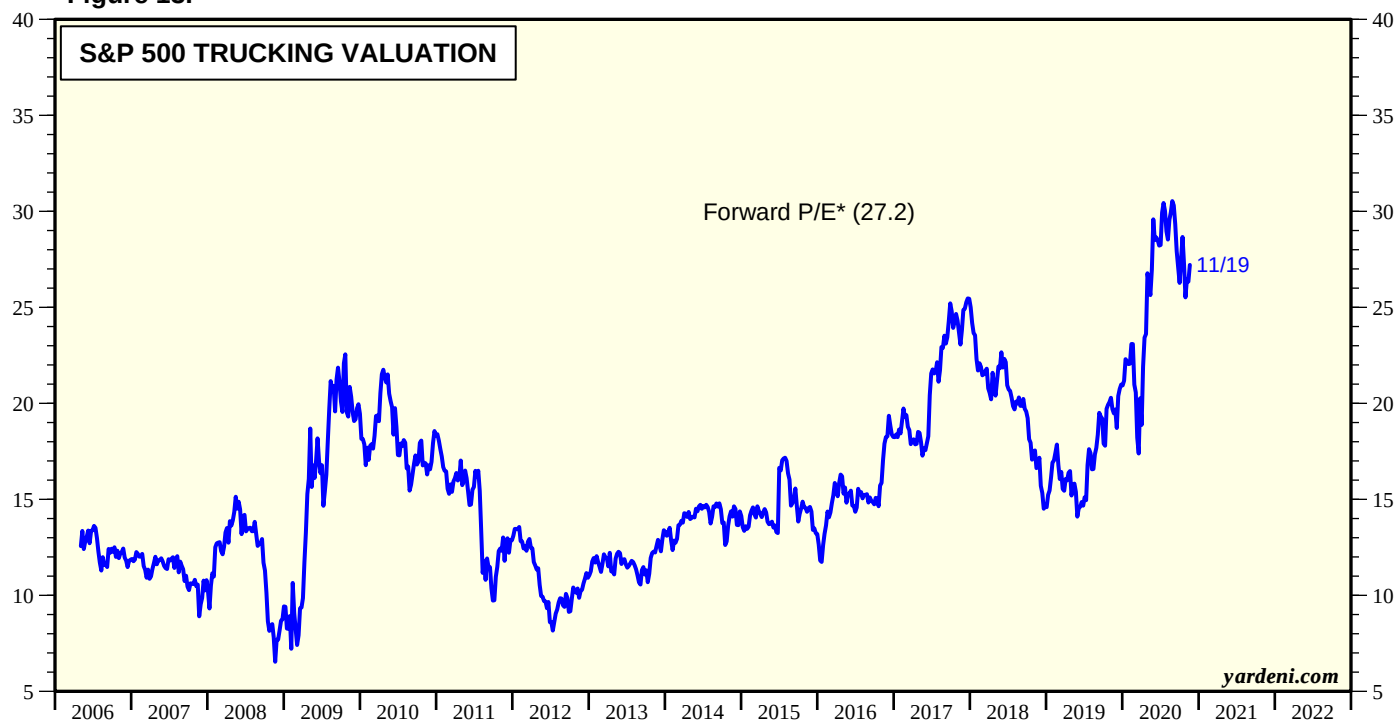
Source: I/B/E/S data by Refinitiv.

Figure 12.



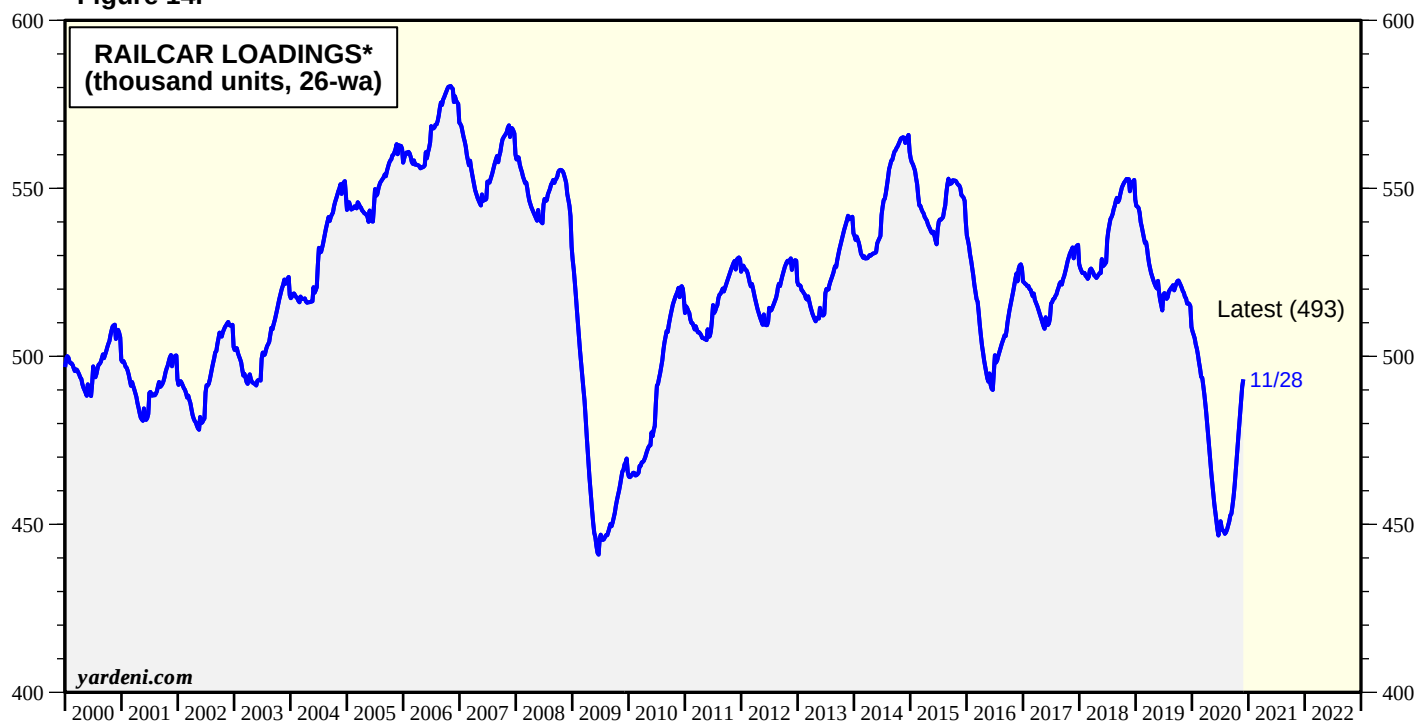
Source: I/B/E/S data by Refinitiv.

Figure 13.



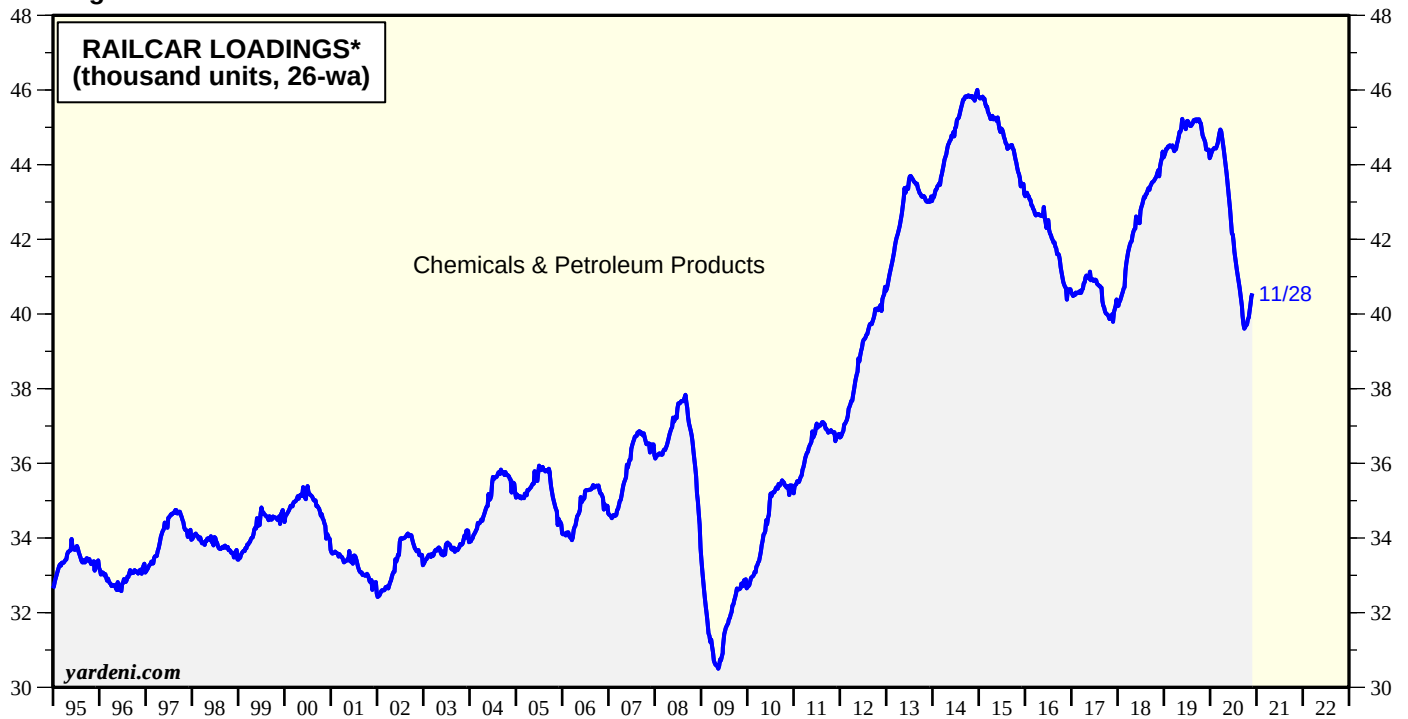
* Price divided by 12-month forward consensus expected operating earnings per share.
Source: I/B/E/S data by Refinitiv.

Figure 14.



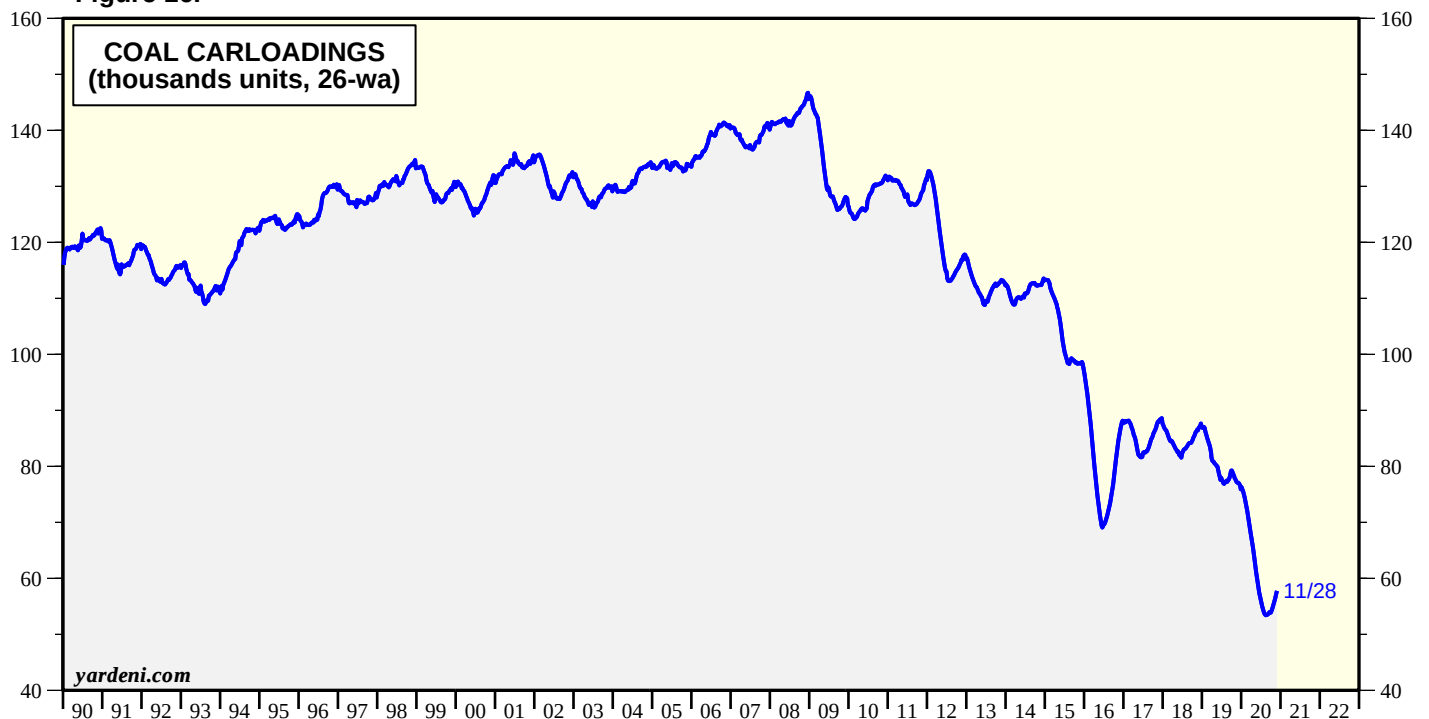
* Carloads plus intermodal.
Source: Atlantic Systems.

Figure 15.



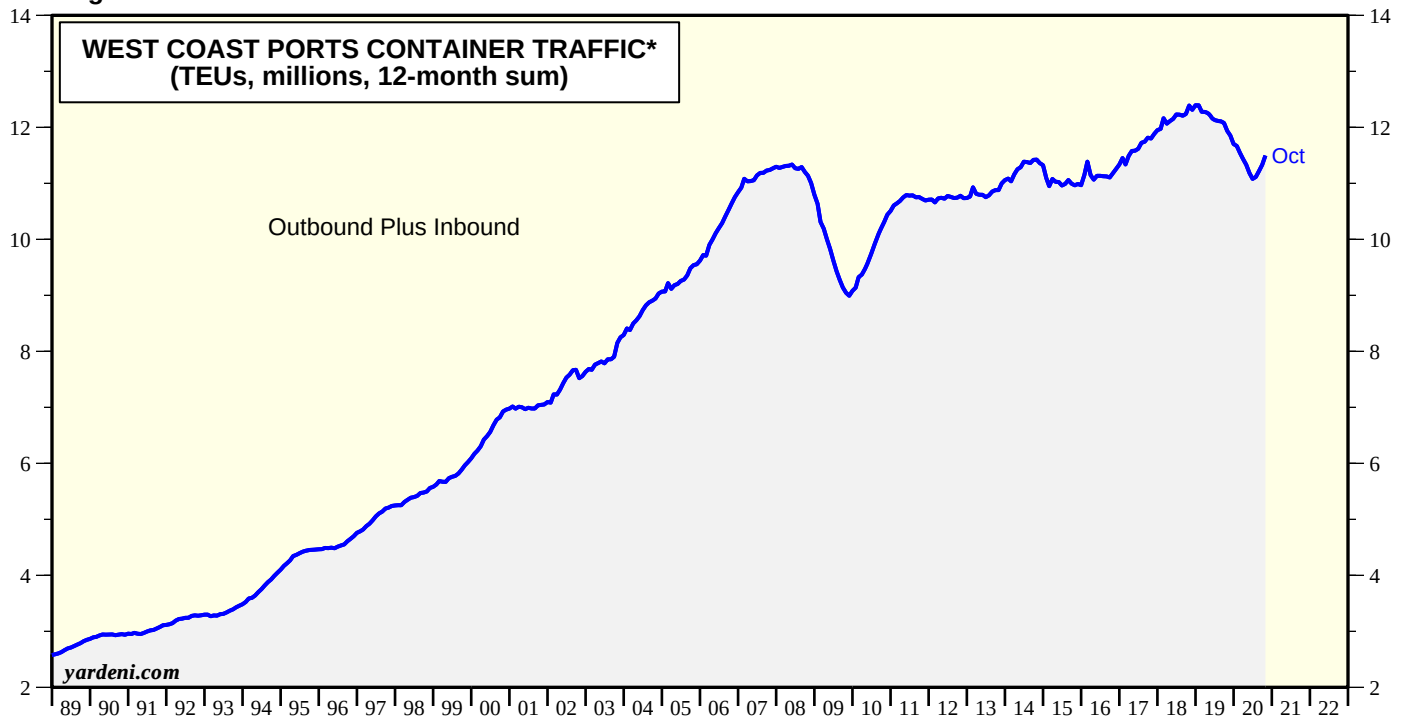
Source: Atlantic Systems.

Figure 16.



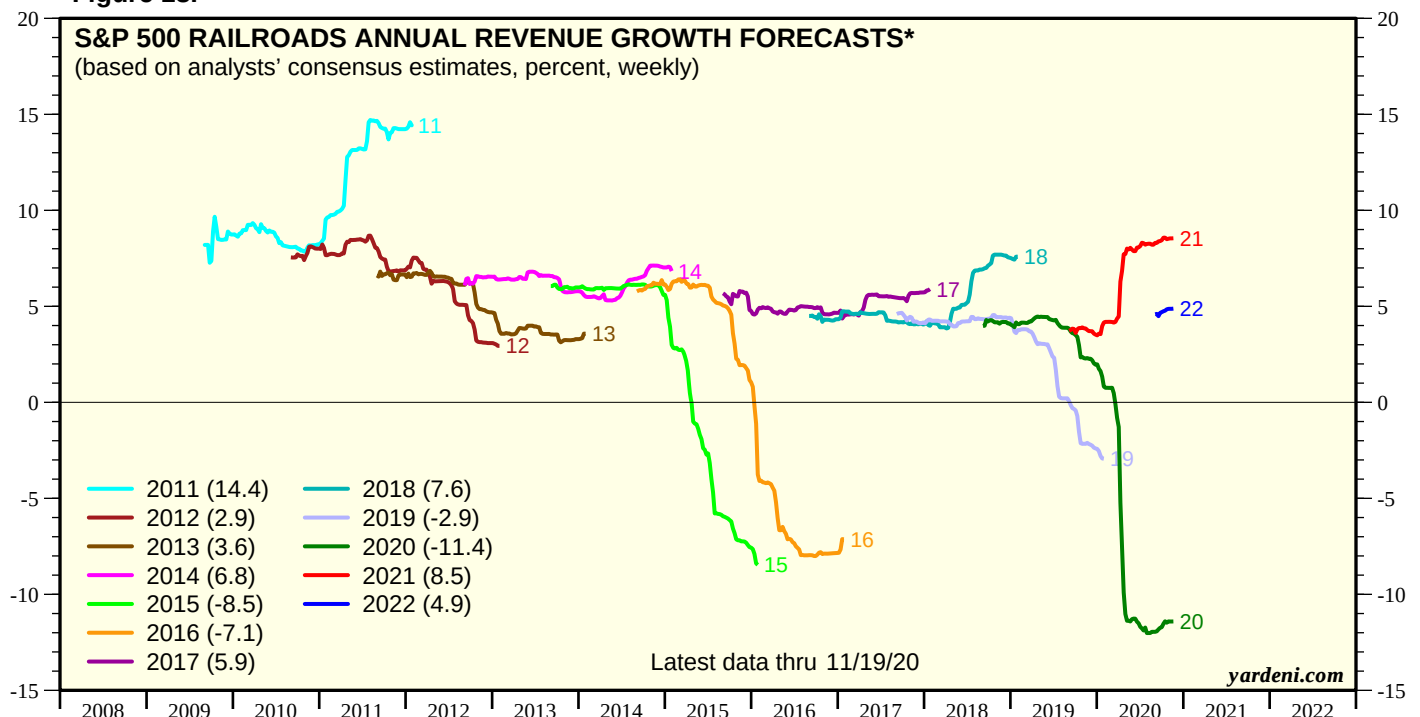
Source: Atlantic Systems.

Figure 17.



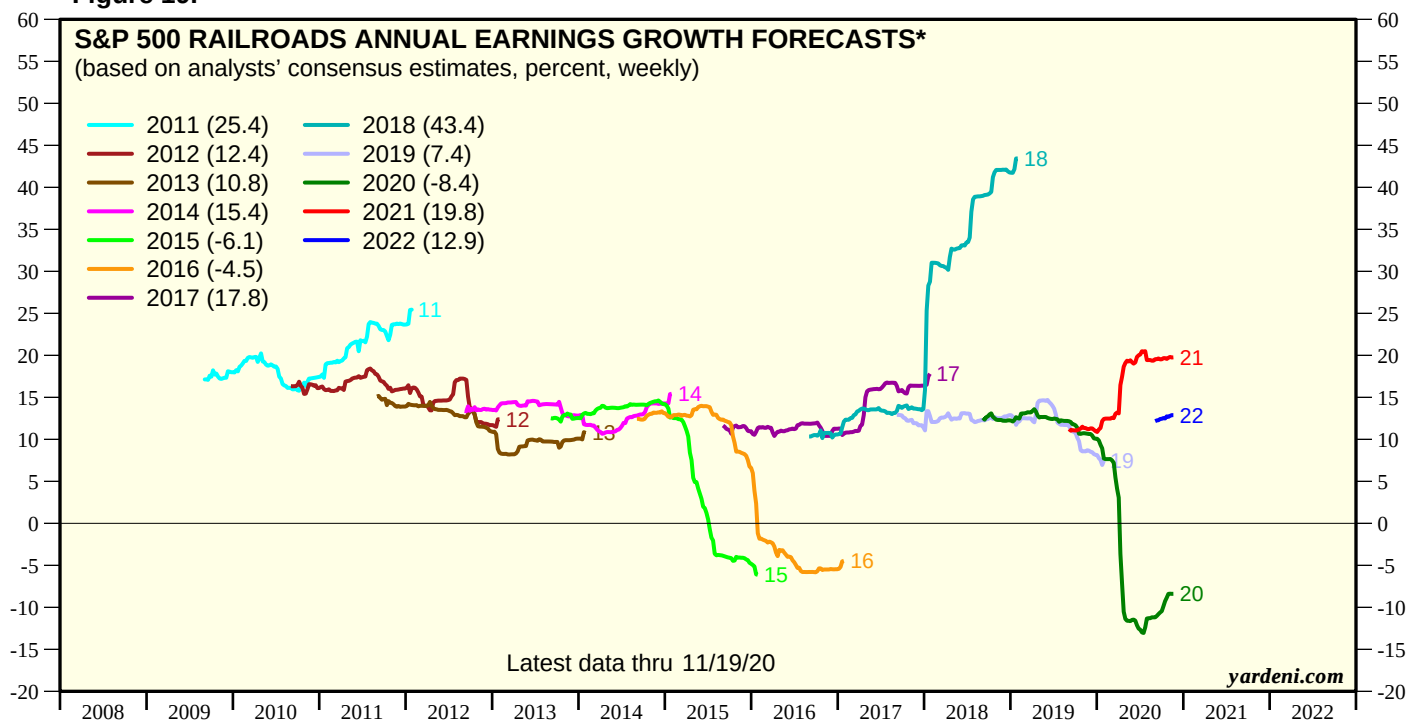
* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach.

Figure 18.



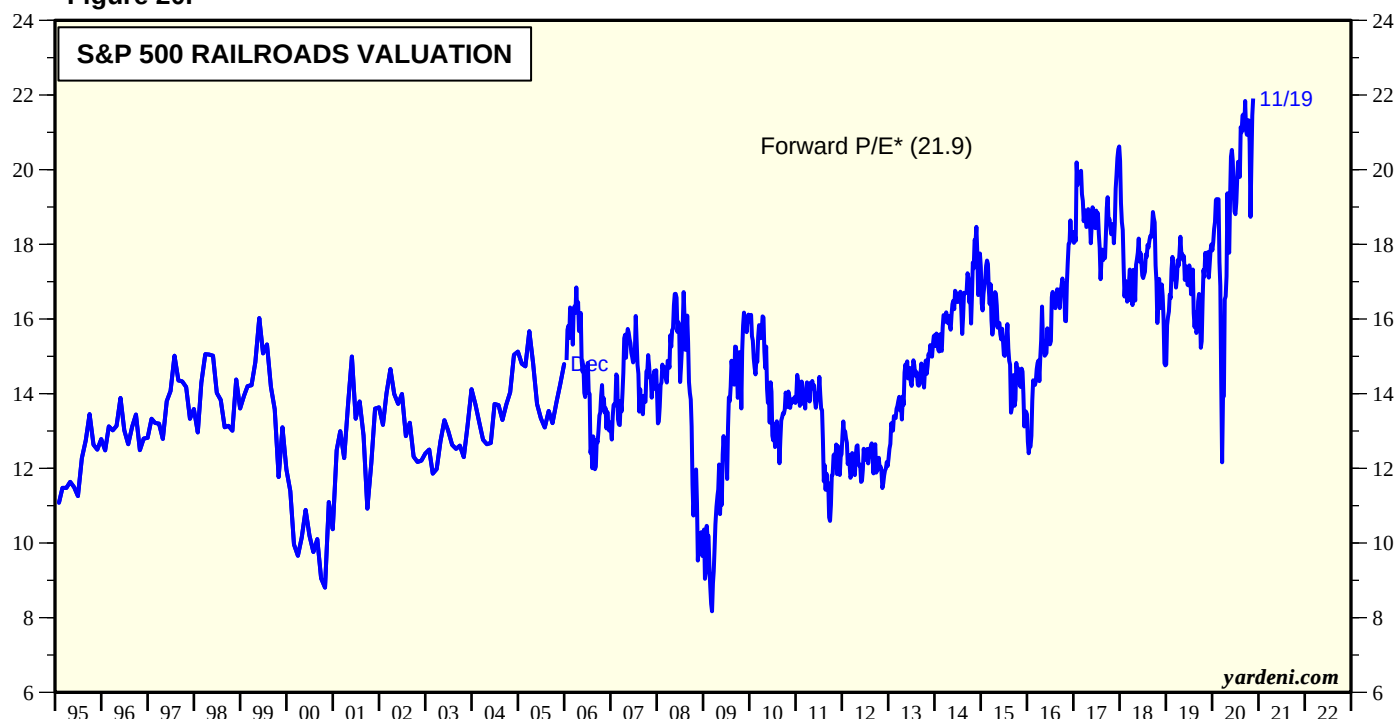
Source: I/B/E/S data by Refinitiv.

Figure 19.



Source: I/B/E/S data by Refinitiv.

Figure 20.



* Price divided by 12-month forward consensus expected operating earnings per share.
Source: I/B/E/S data by Refinitiv.

Figure 21.

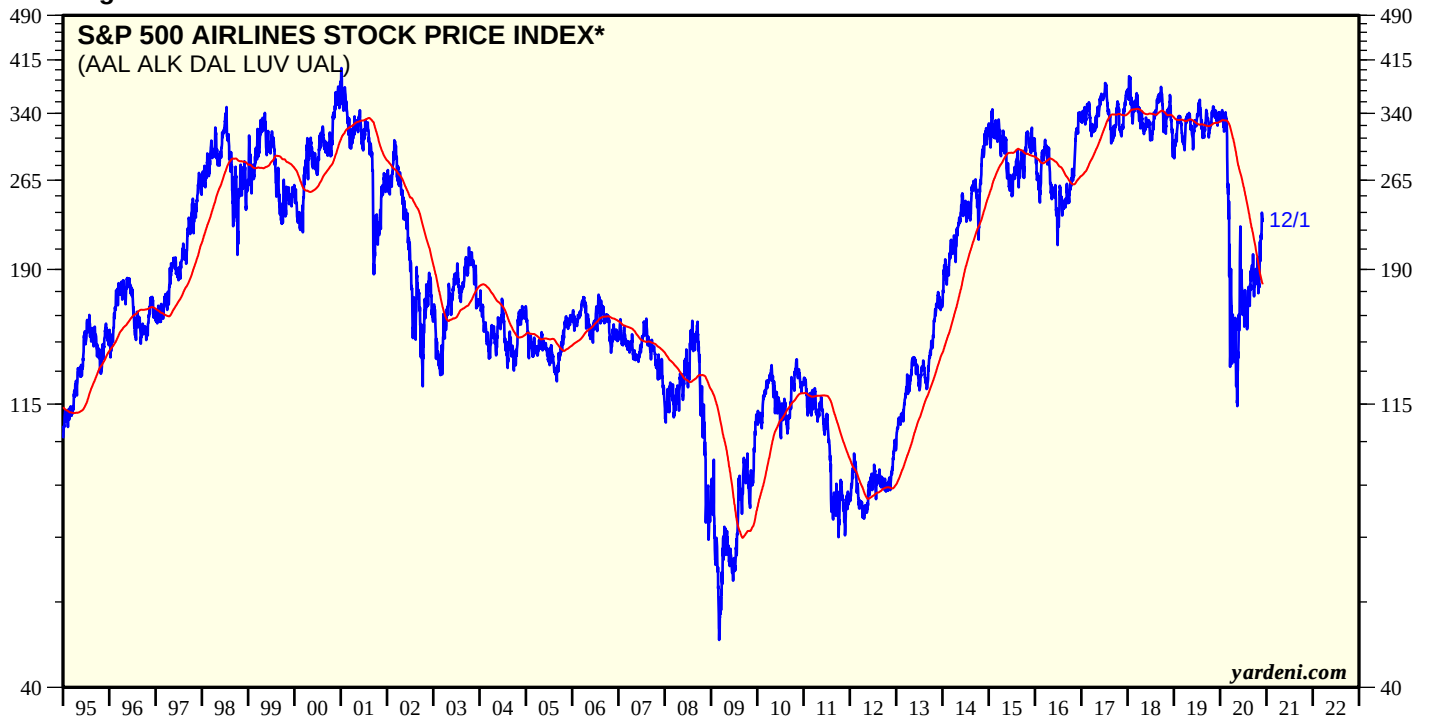


Figure 22.

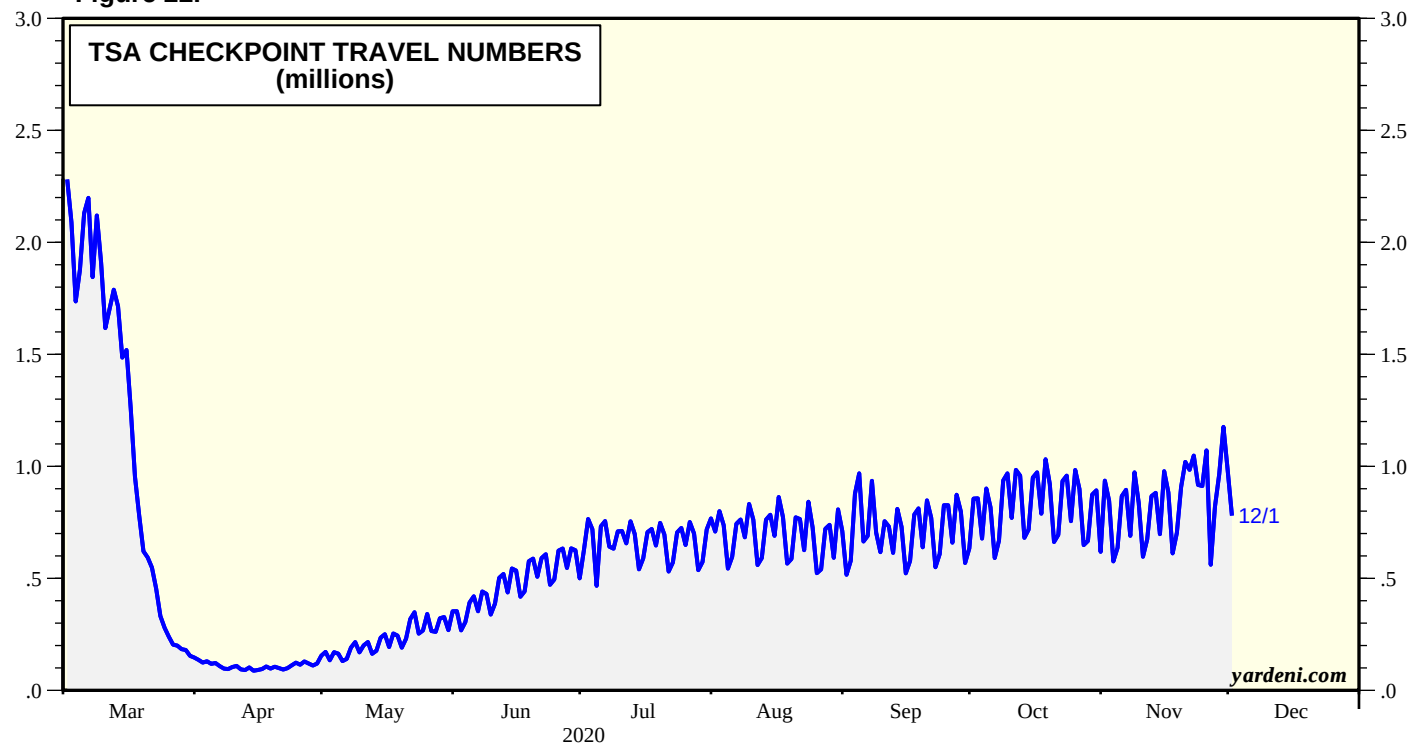


Figure 23.

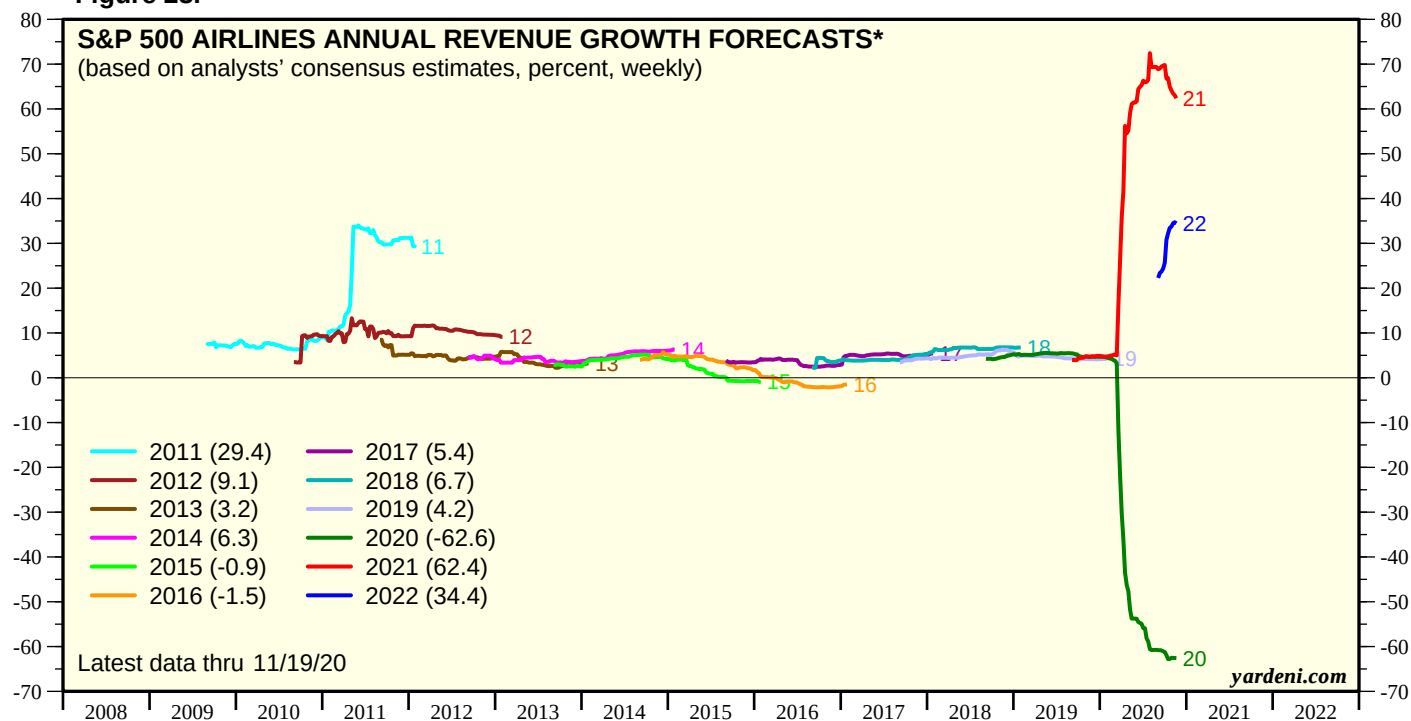
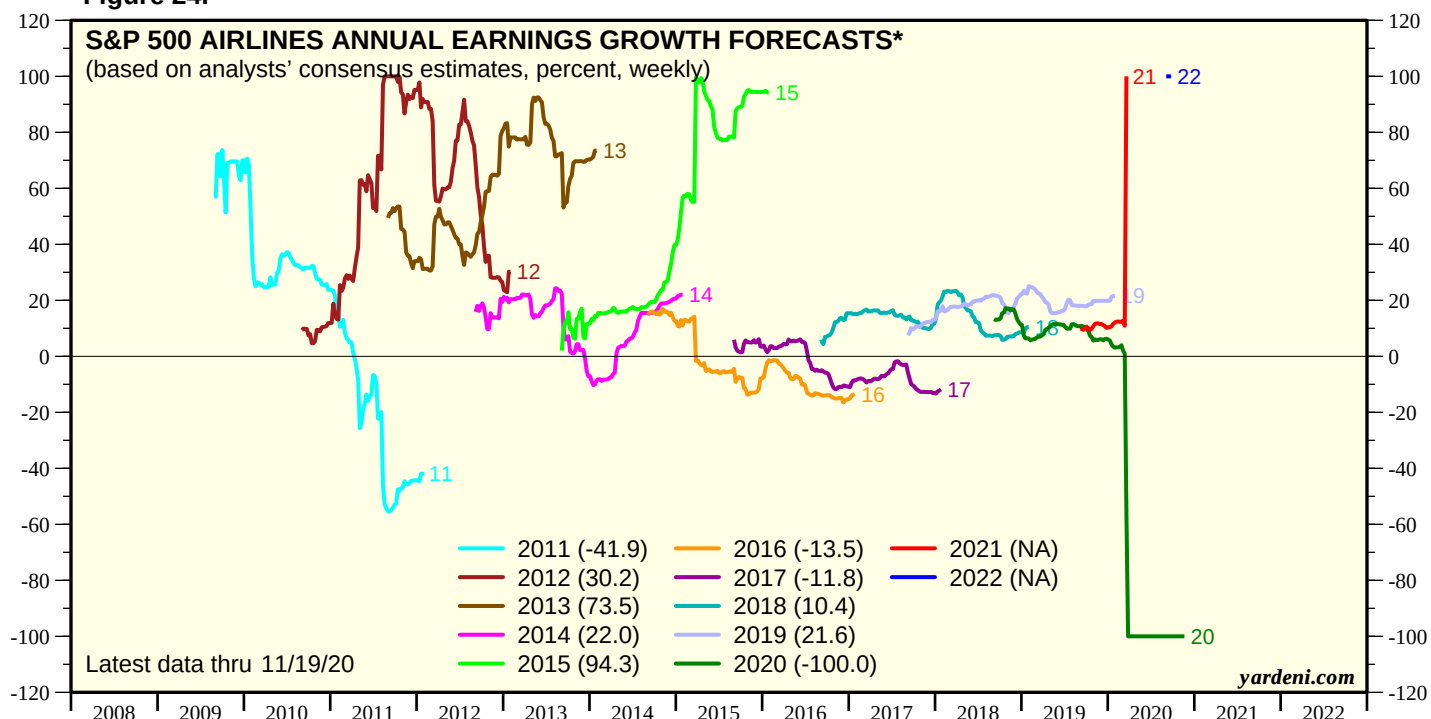


Figure 24.



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