

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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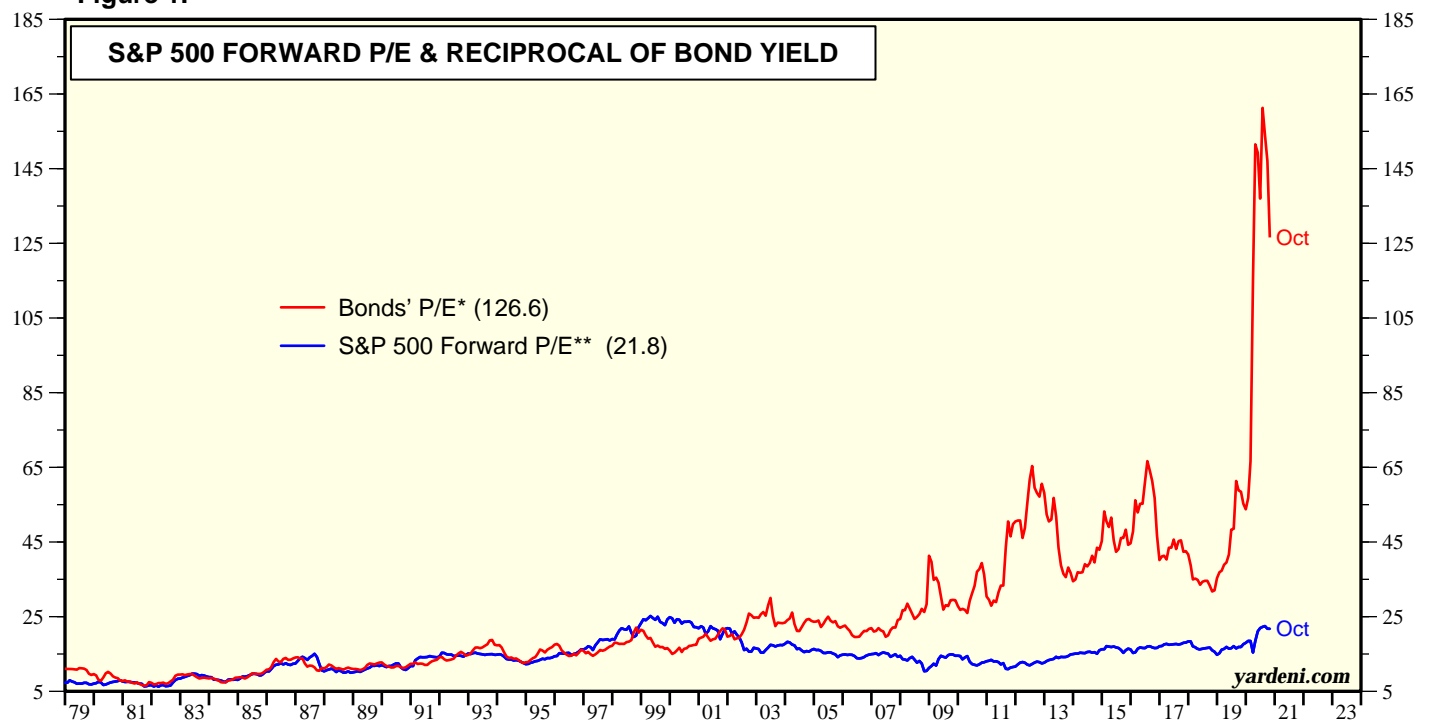
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thinking outside the box

Figure 1.

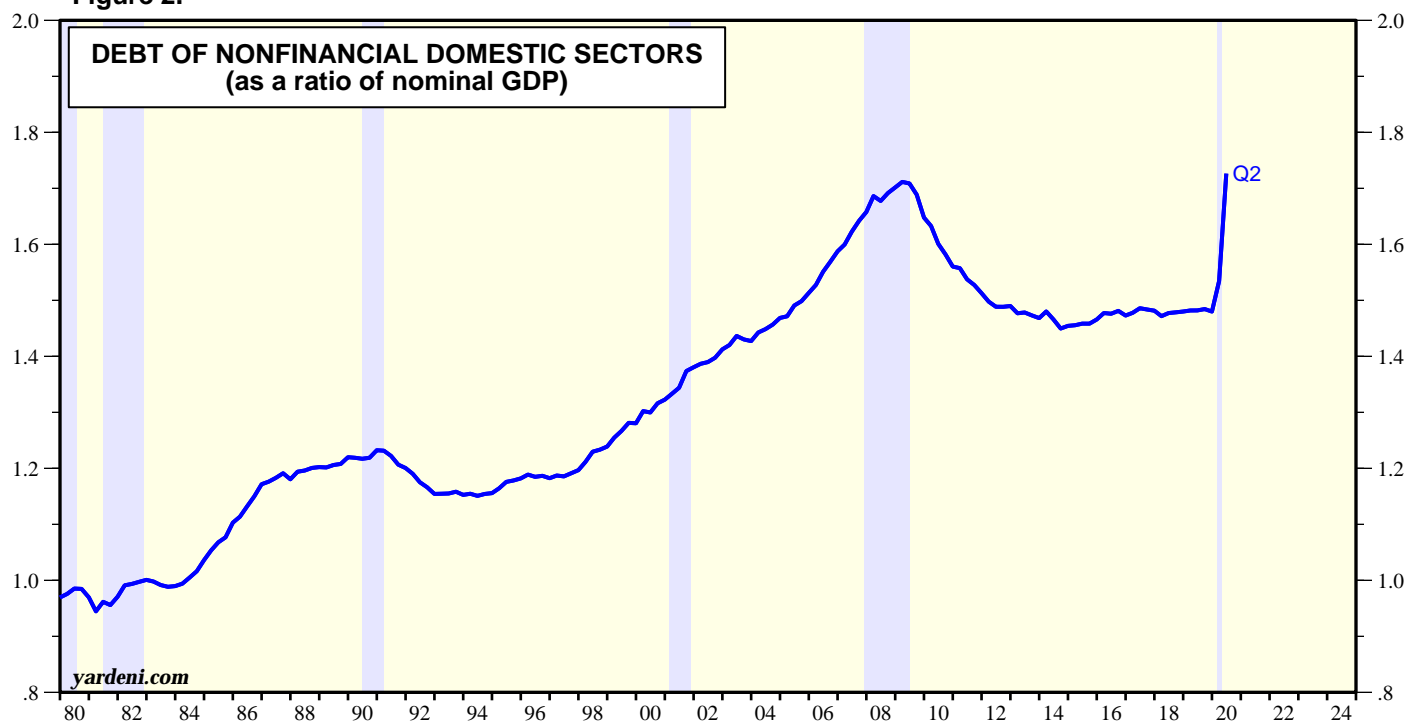


* Reciprocal of 10-year US Treasury bond yield.

** S&P 500 stock price index divided by S&P 500 12-month forward consensus expected earnings.

Source: Standard & Poor's Corporation and I/B/E/S data by Refinitiv.

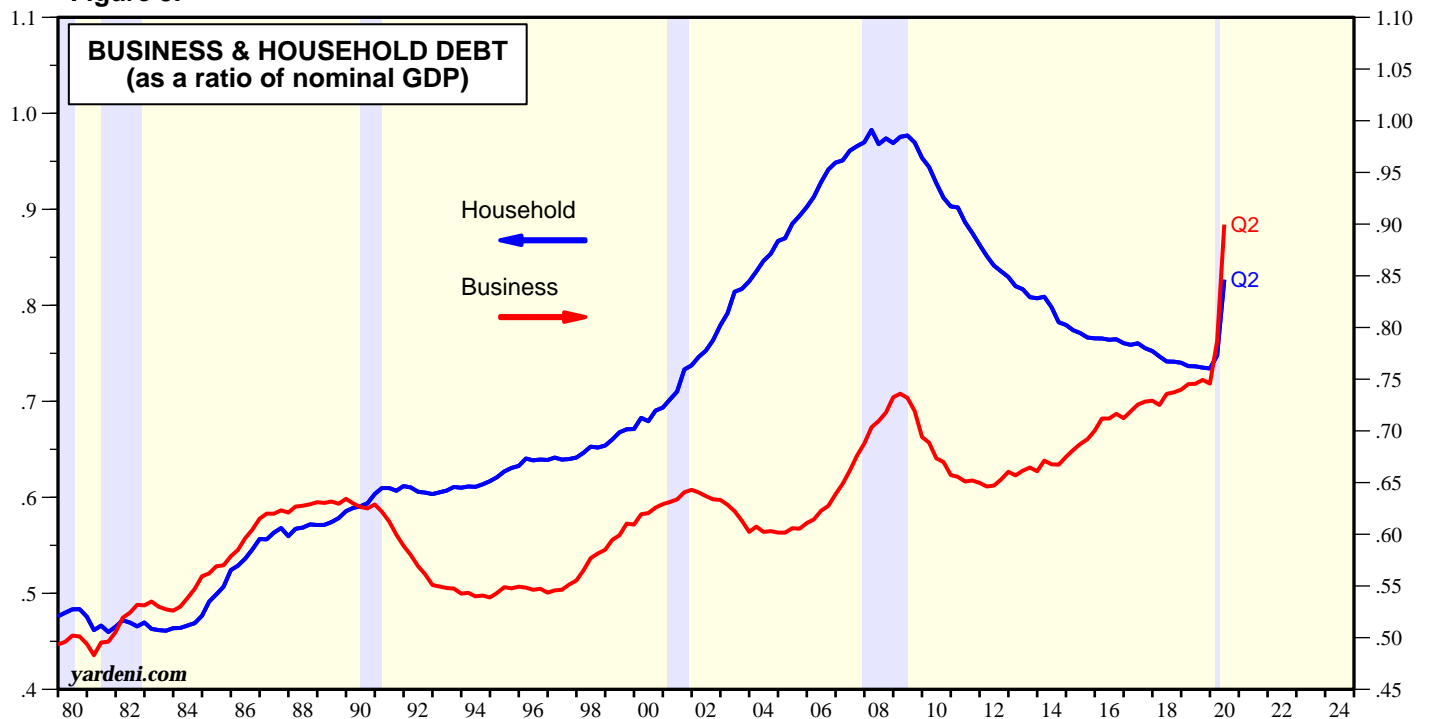
Figure 2.



Note: Shaded areas are recessions according to the National Bureau of Economic Research.

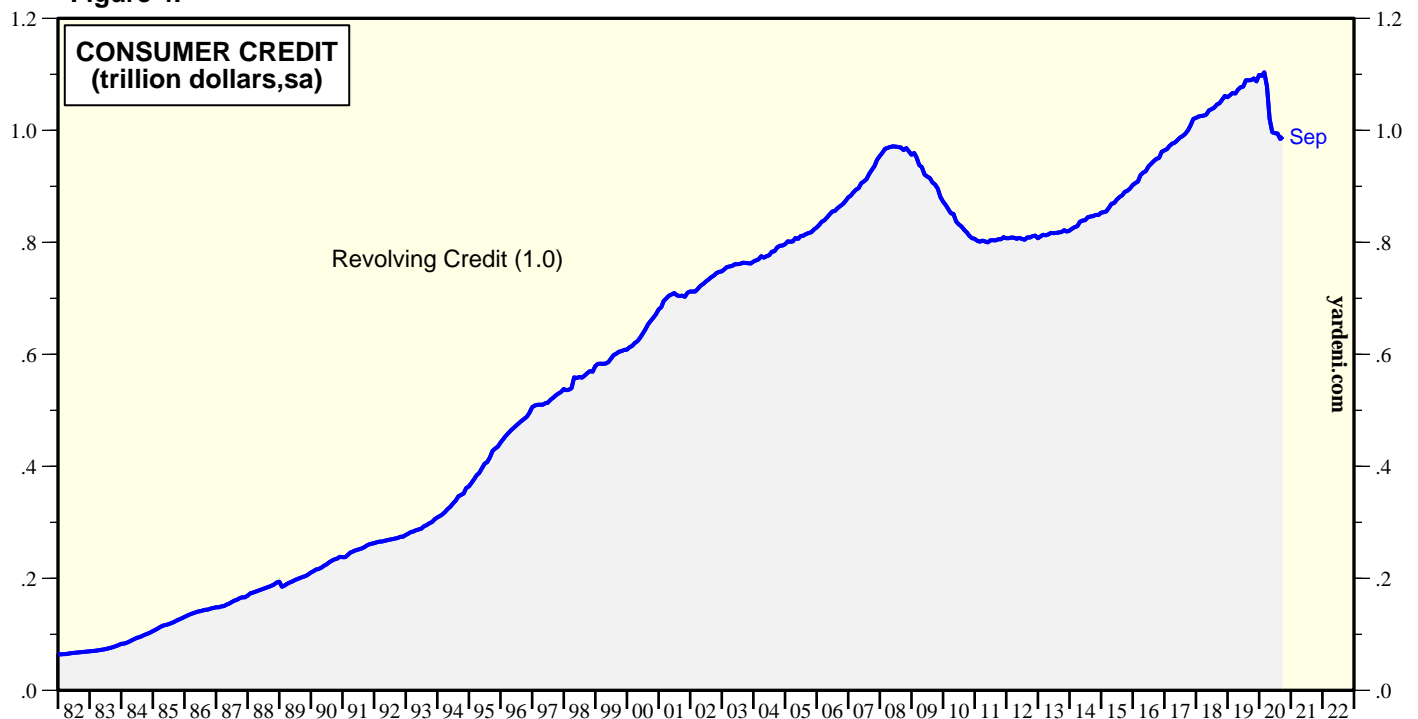
Source: Federal Reserve Board, Flow of Funds Accounts and Bureau of Economic Analysis.

Figure 3.



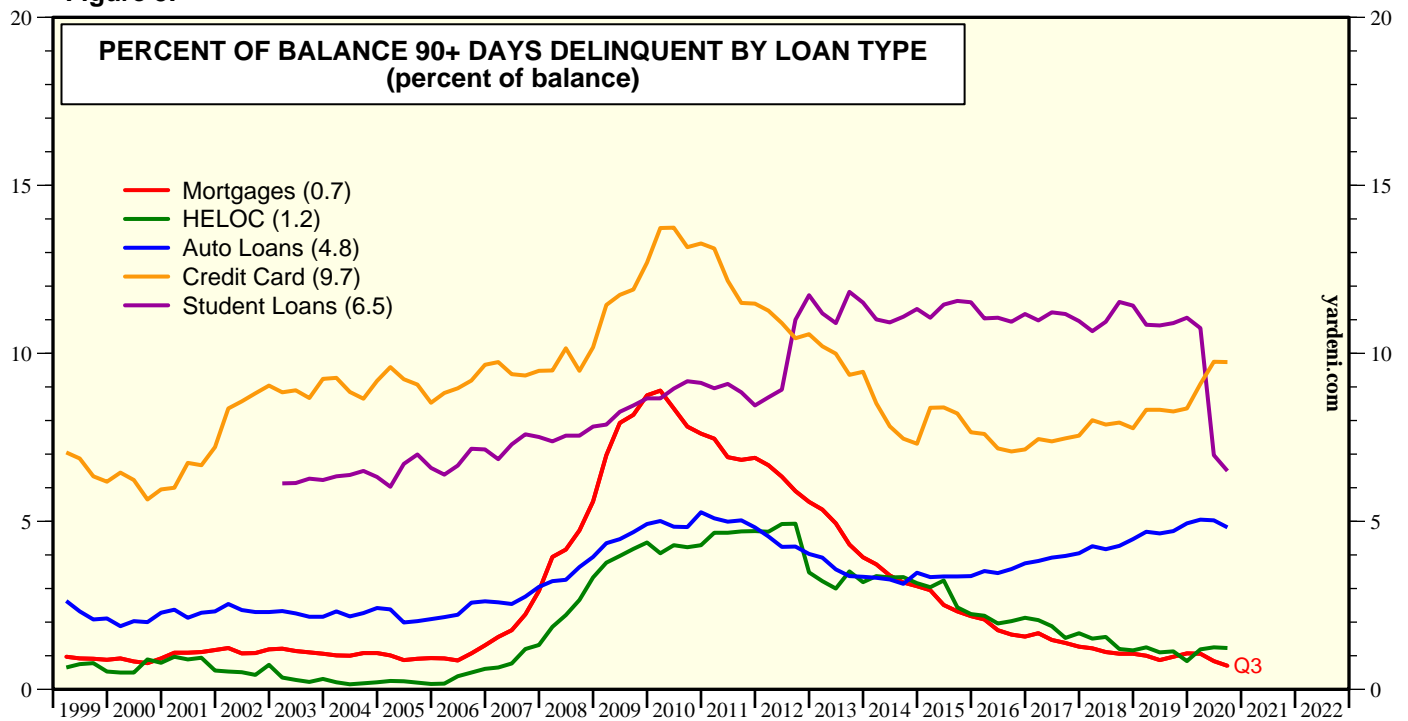
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board, Flow of Funds Accounts and Bureau of Economic Analysis.

Figure 4.



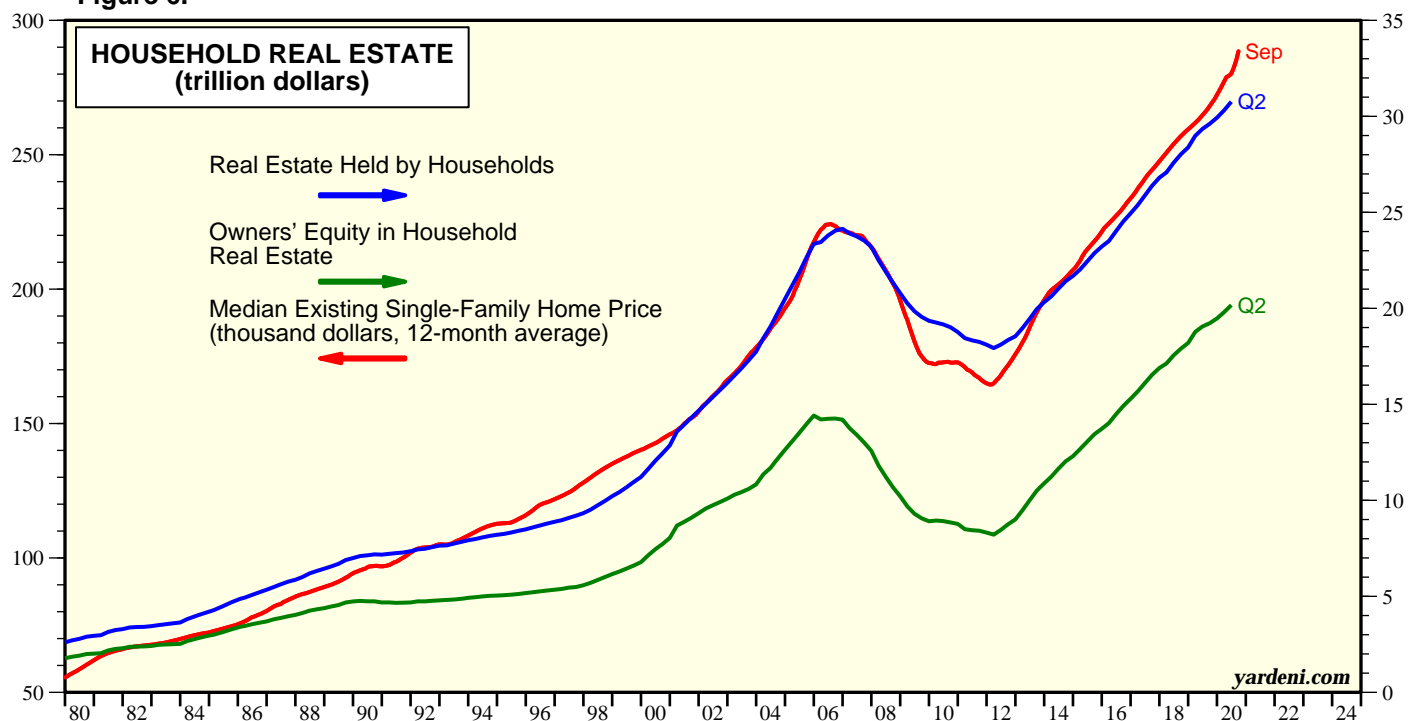
* Break-adjusted level series are calculated by Haver Analytics using the level data and the break-adjusted percent changes reported by the FRB.
Source: Board of Governors of the Federal Reserve System.

Figure 5.



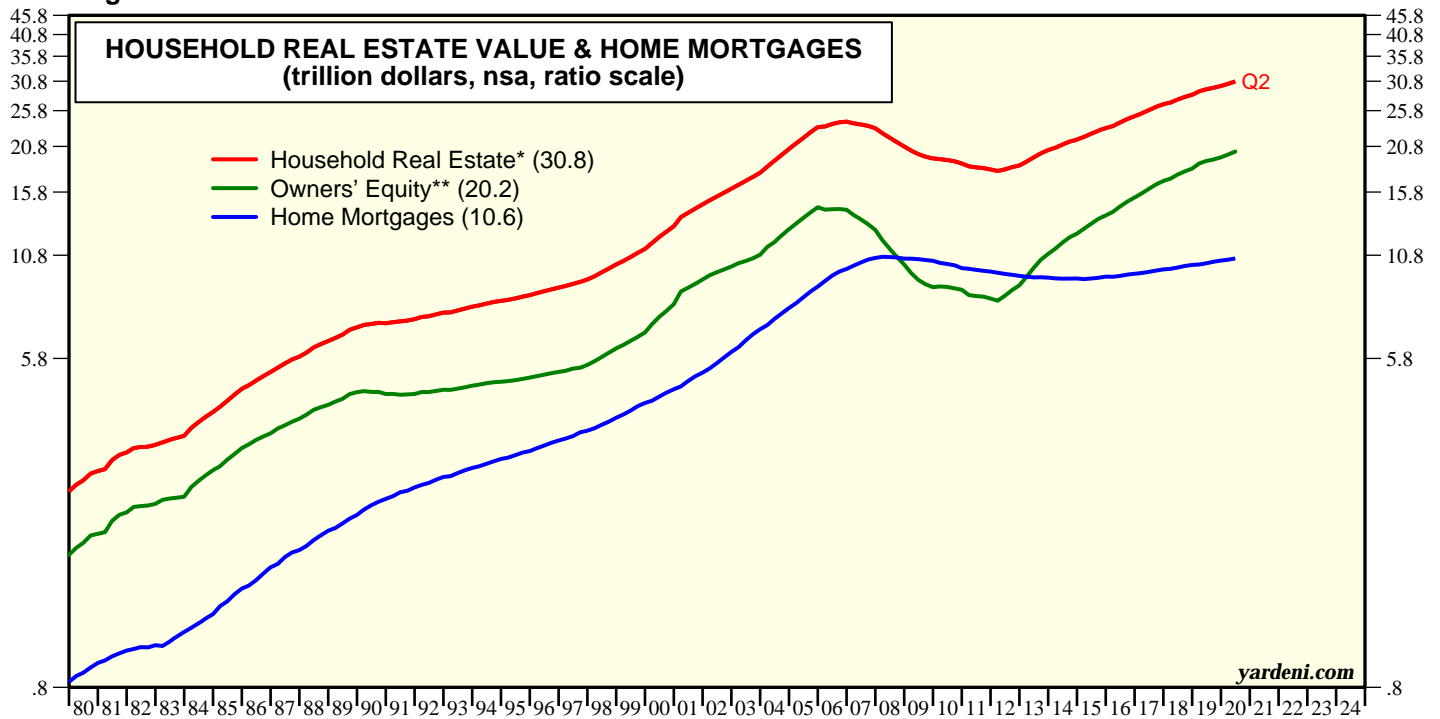
Source: New York Fed Credit Panel.

Figure 6.



Source: Federal Reserve Board Financial Accounts of the United States and National Association of Realtors.

Figure 7.

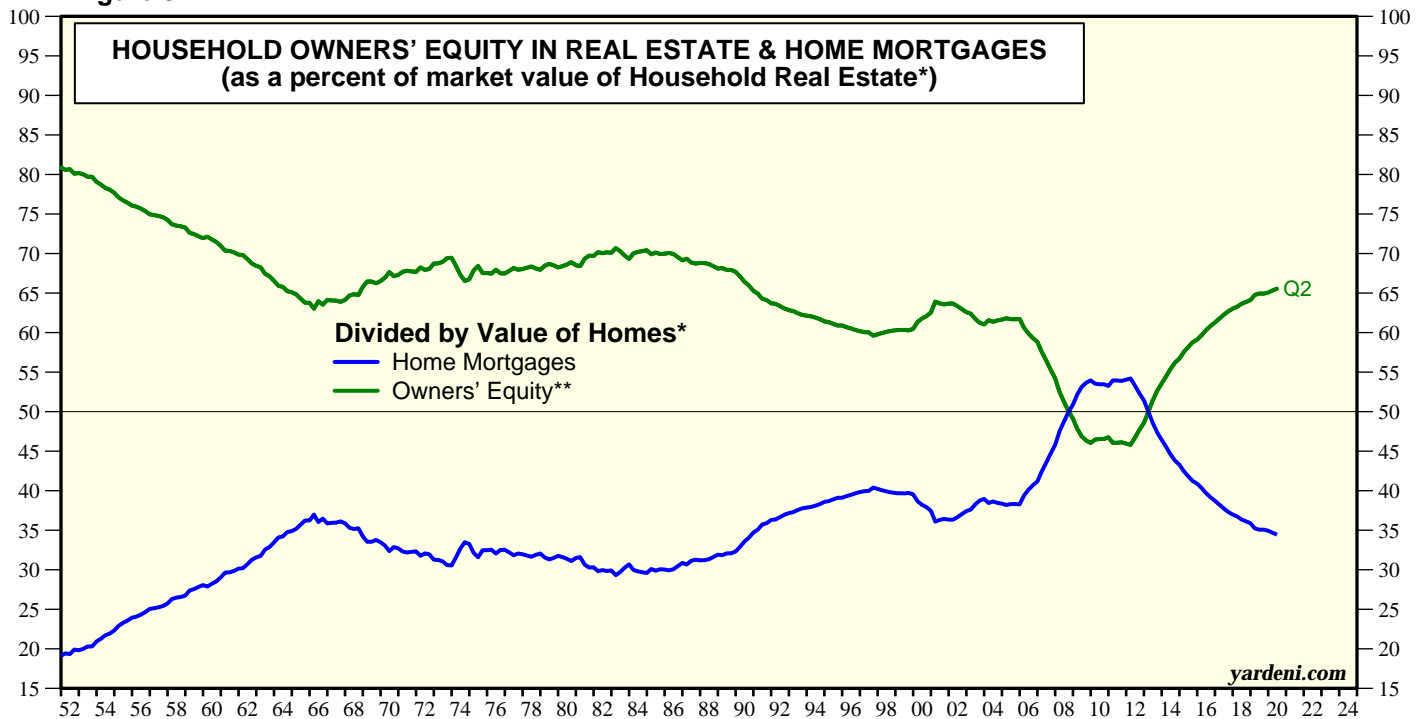


* Total market value of real estate held by households. All types of owner-occupied housing including farm houses and mobile homes, as well as second homes that are not rented, vacant homes for sale, and vacant land.

** Value of household real estate minus home mortgages.

Source: Federal Reserve Board Financial Accounts of the United States.

Figure 8.

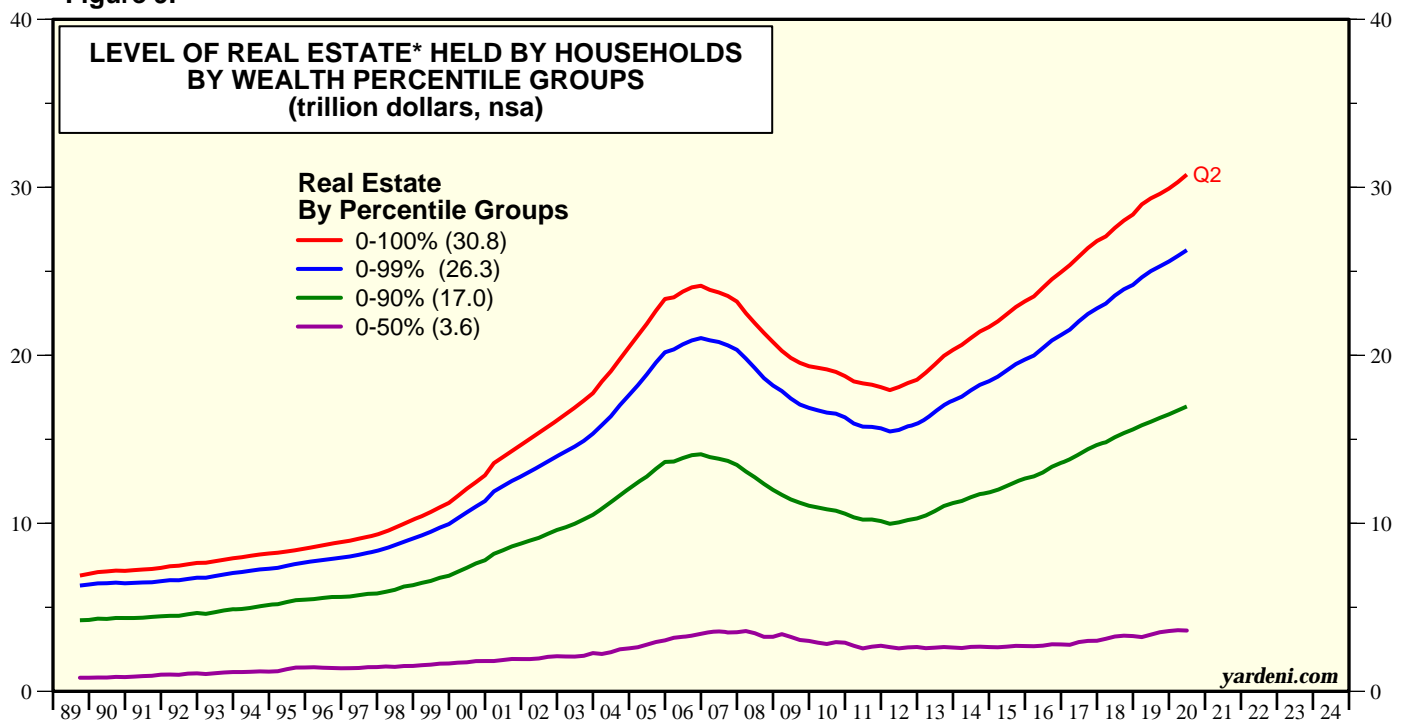


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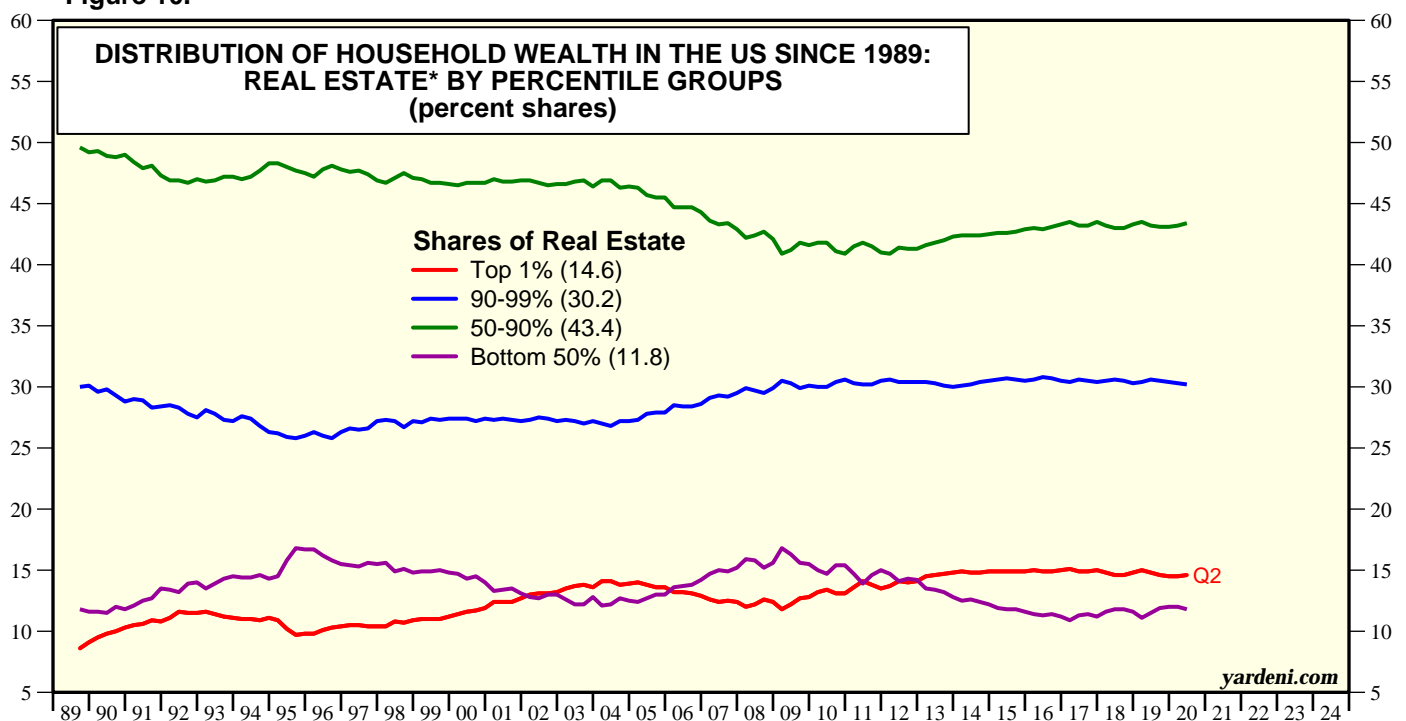
Source: Federal Reserve Board Financial Accounts of the United States.

Figure 9.



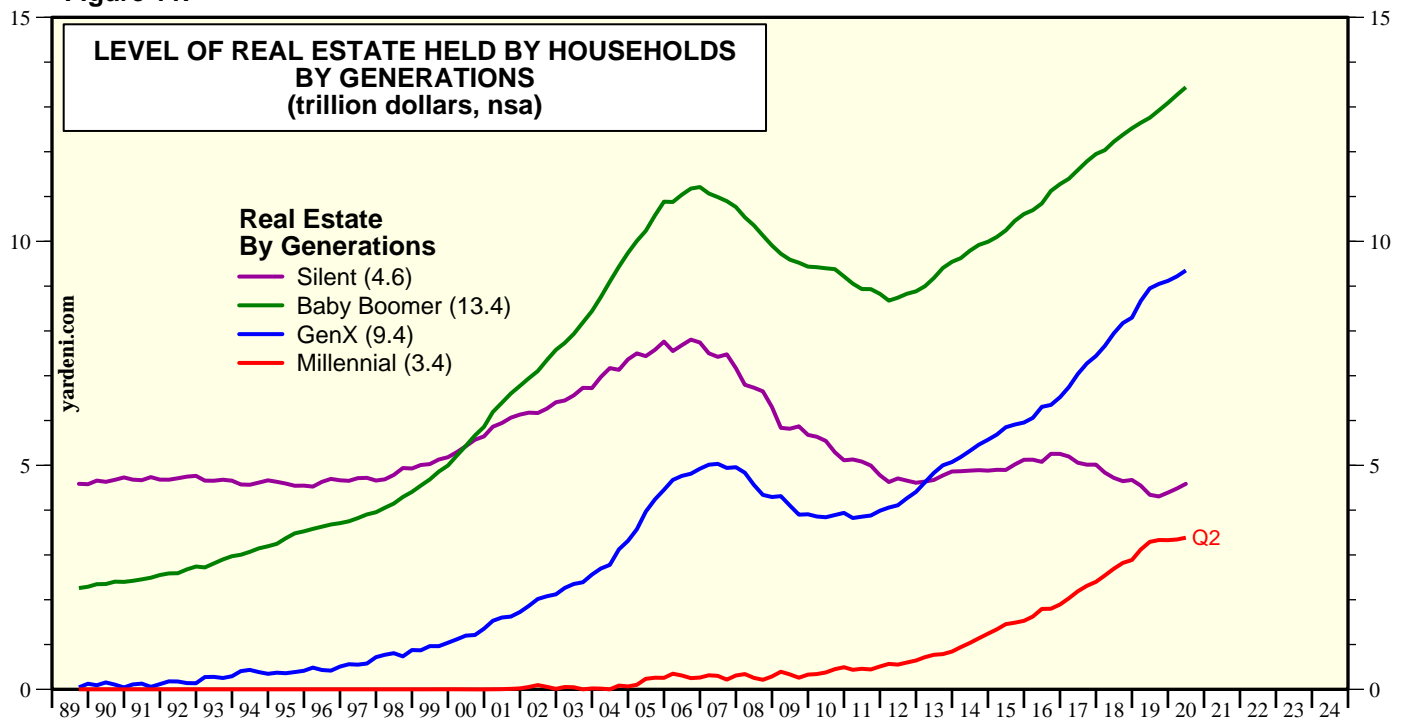
* Owner-occupied real estate including vacant land and mobile homes at market value.
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 10.



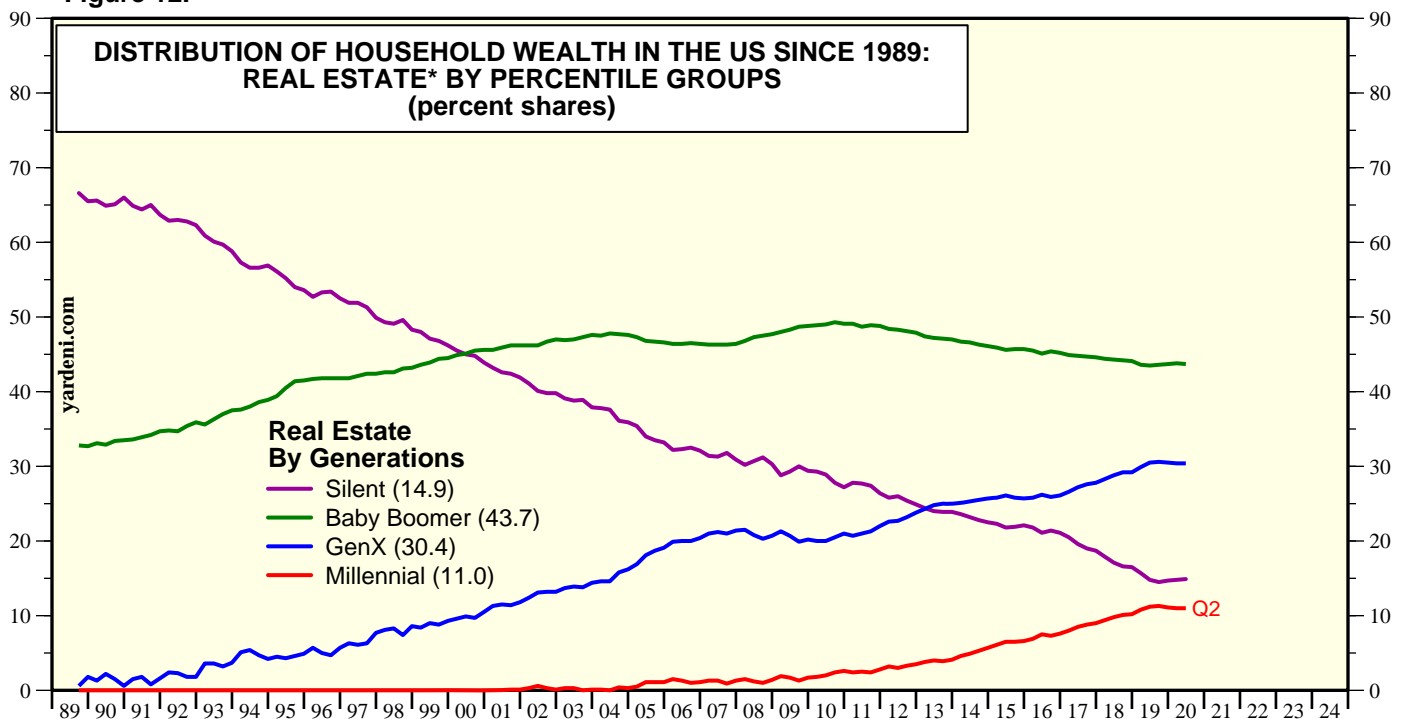
* Owner-occupied real estate including vacant land and mobile homes at market value.
Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 11.



Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

Figure 12.



Source: Federal Reserve Board Financial Accounts of the United States, Distributional Financial Accounts (DFA).

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