

Chart Collection for Morning Briefing

Yardeni Research, Inc.

November 5, 2020

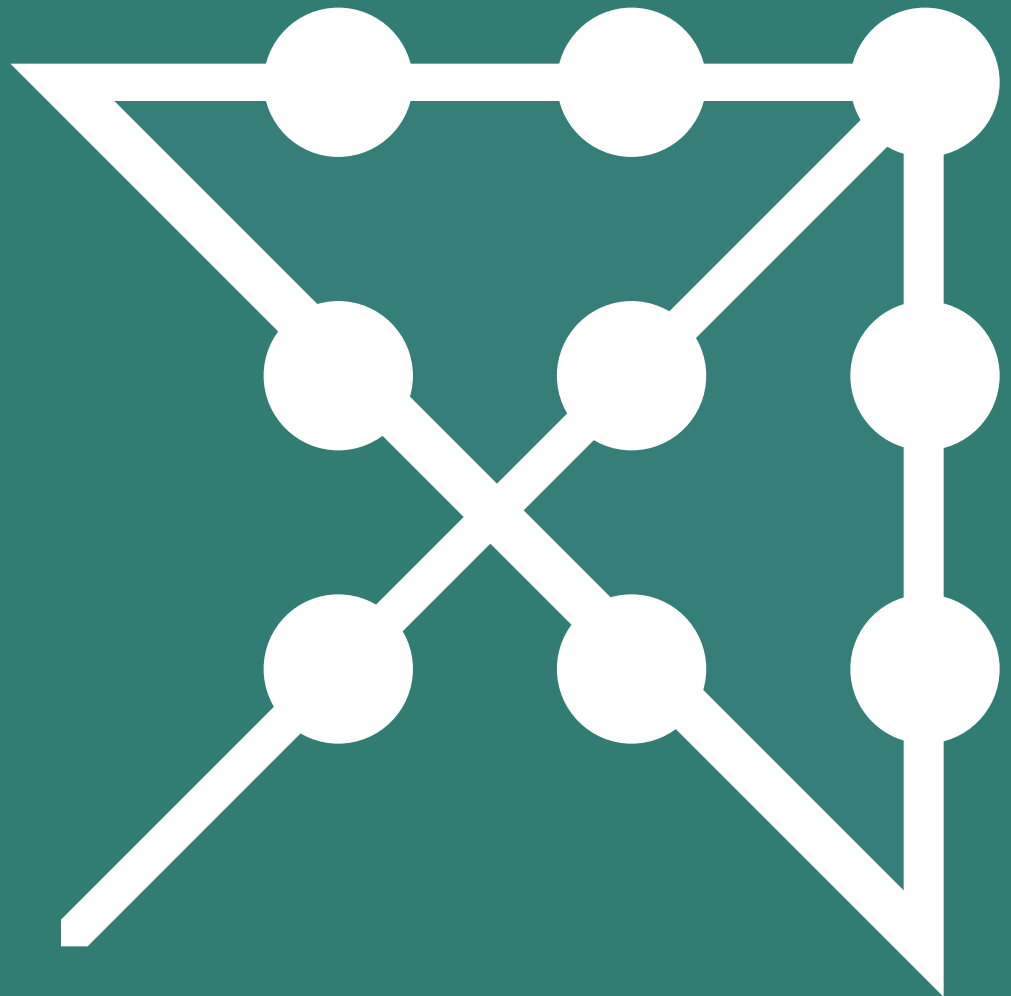
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thinking outside the box

Figure 1.

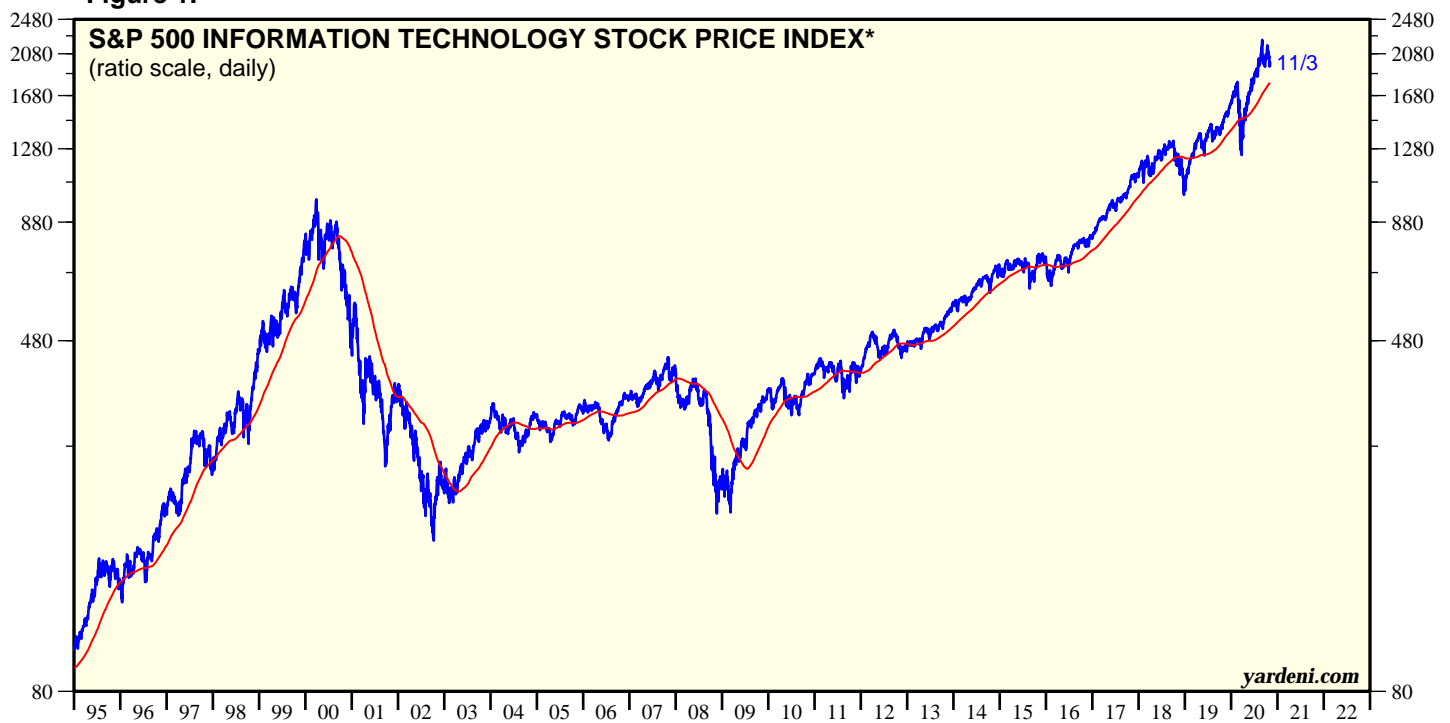


Figure 2.

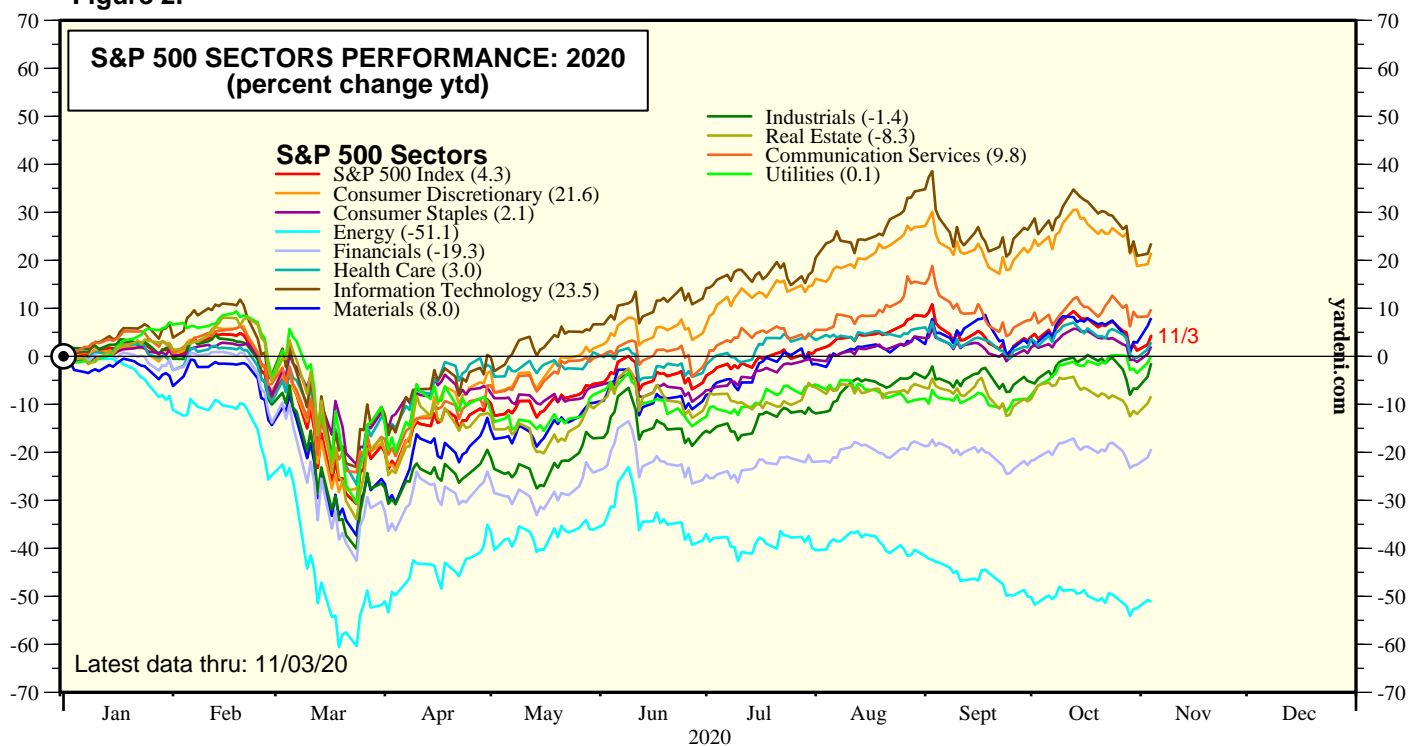
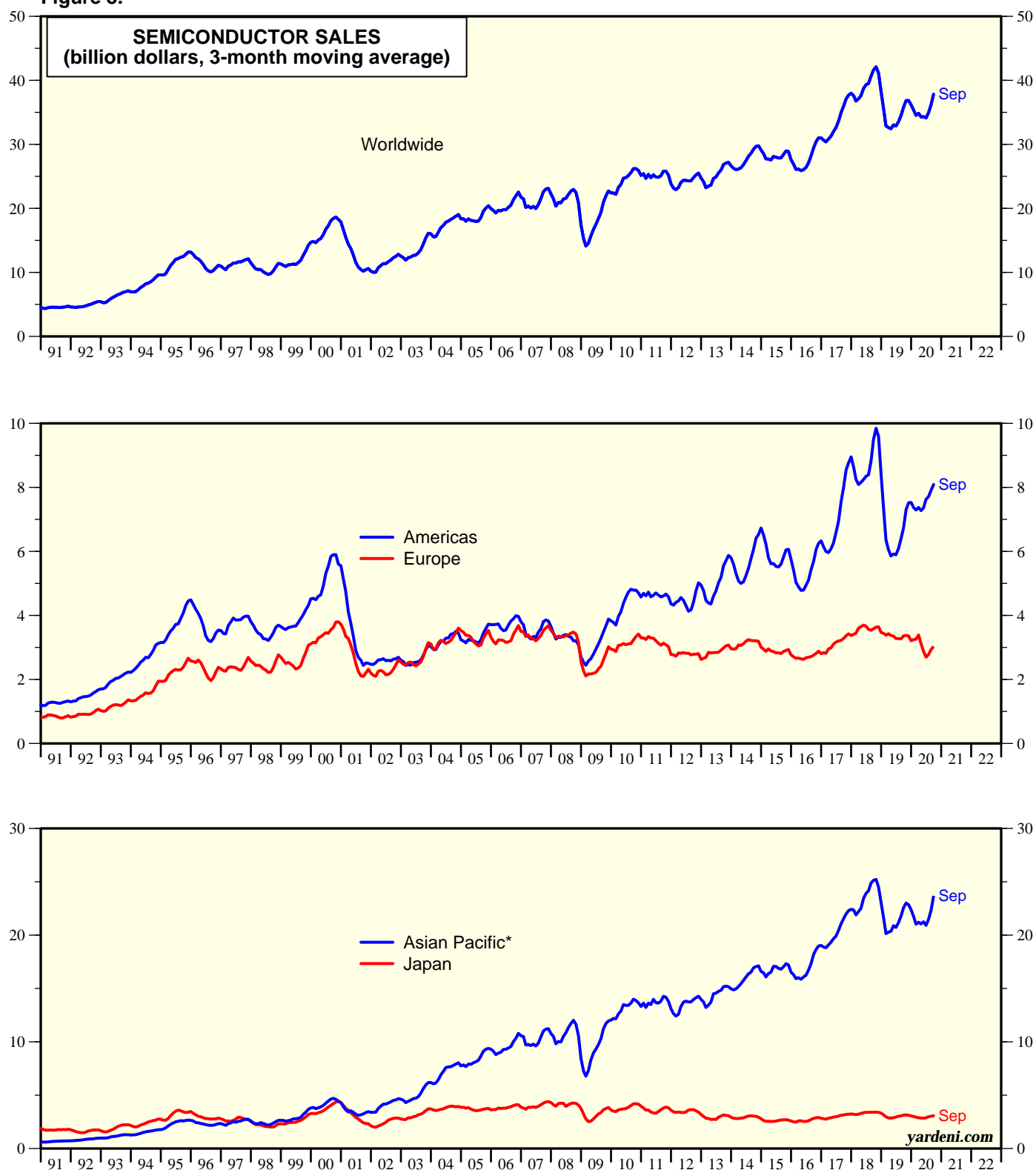


Figure 3.



* Including China.

Source: Semiconductor Industry Association and I/B/E/S data by Refinitiv.

Figure 4.

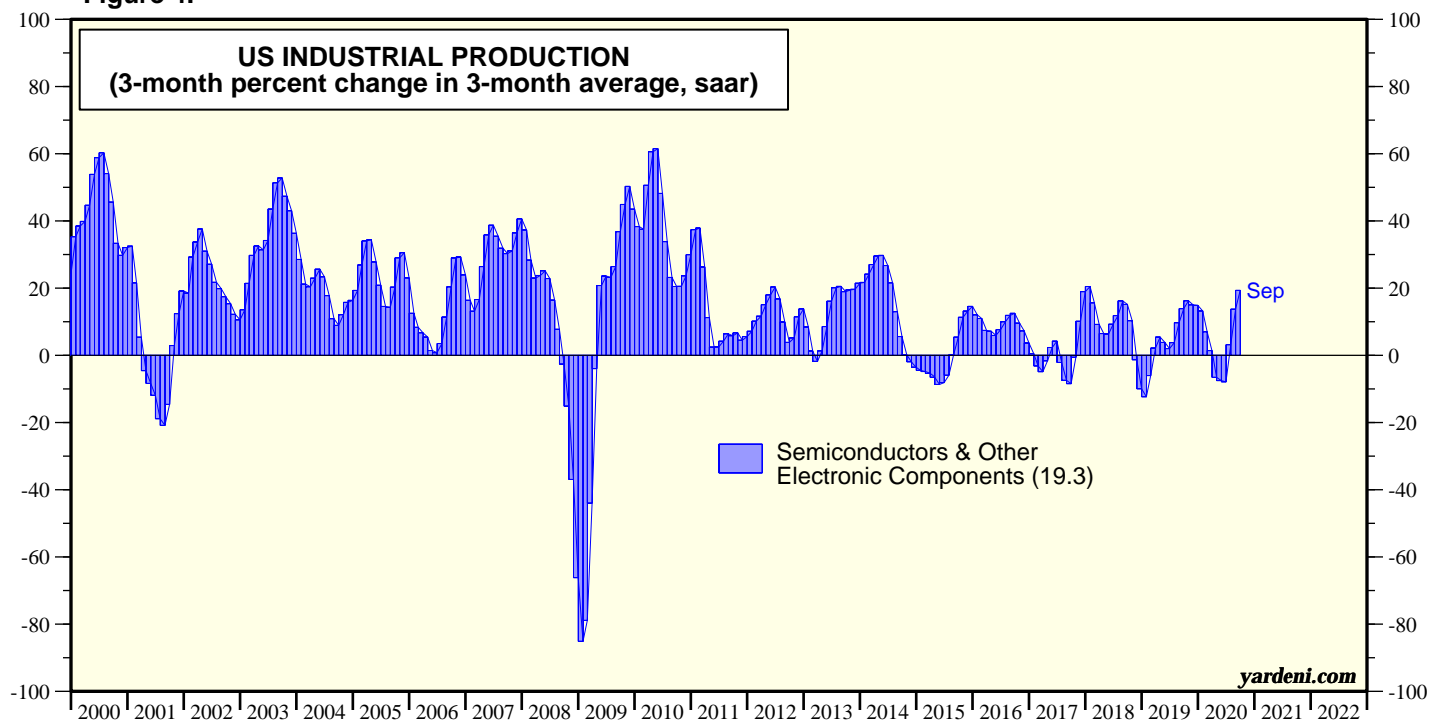
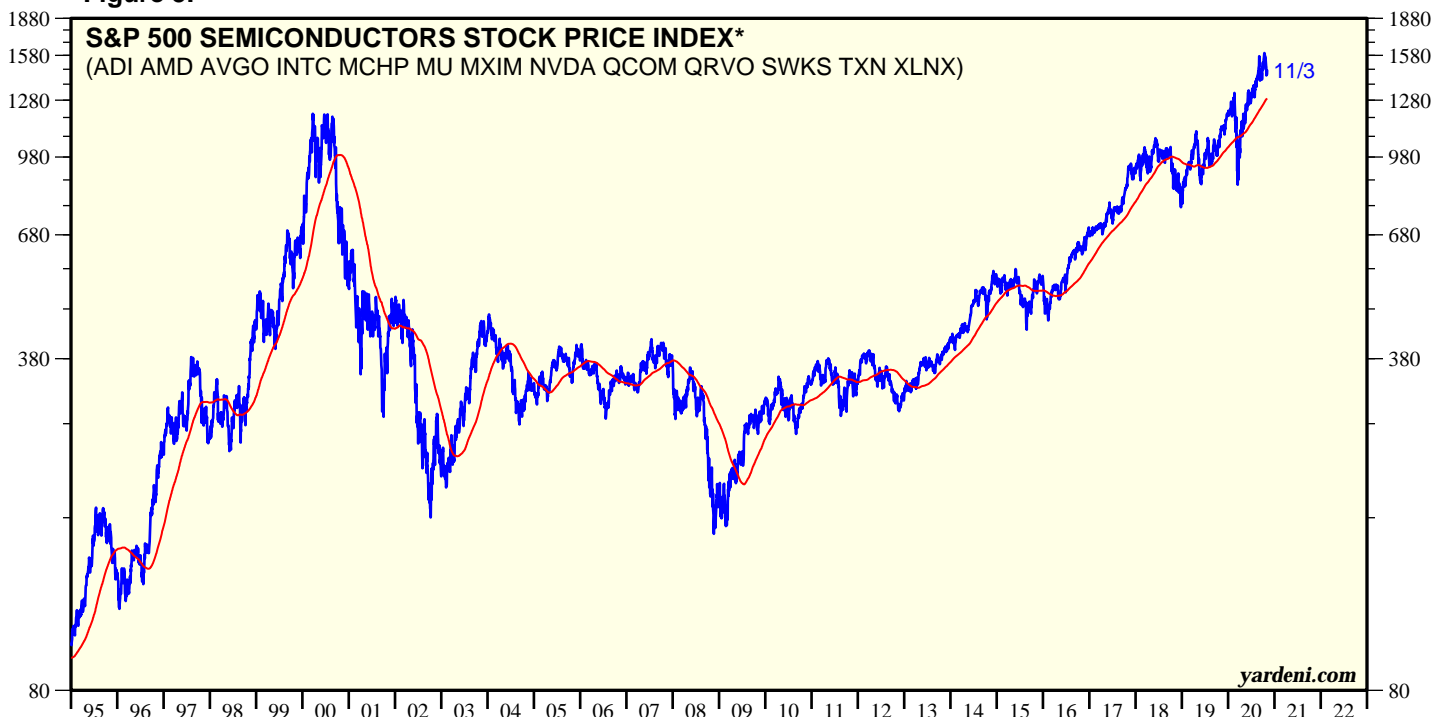
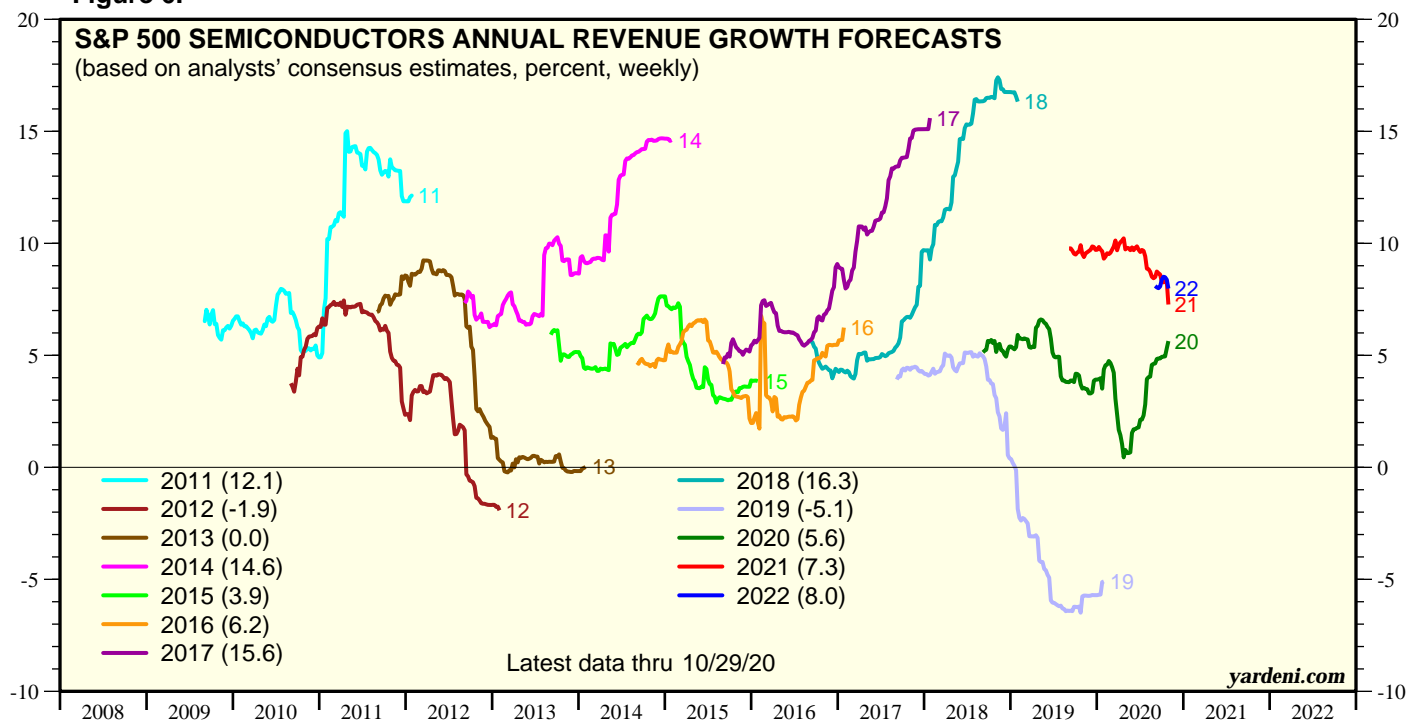


Figure 5.



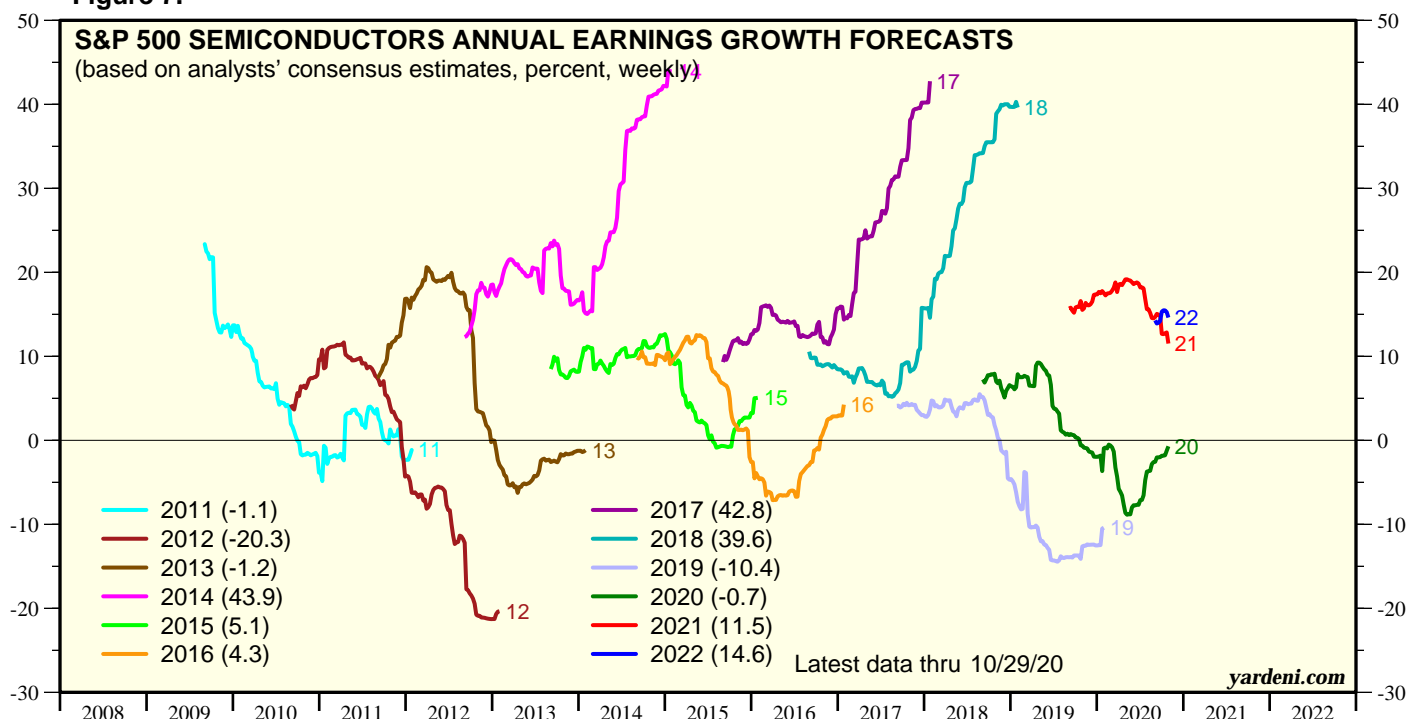
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 6.



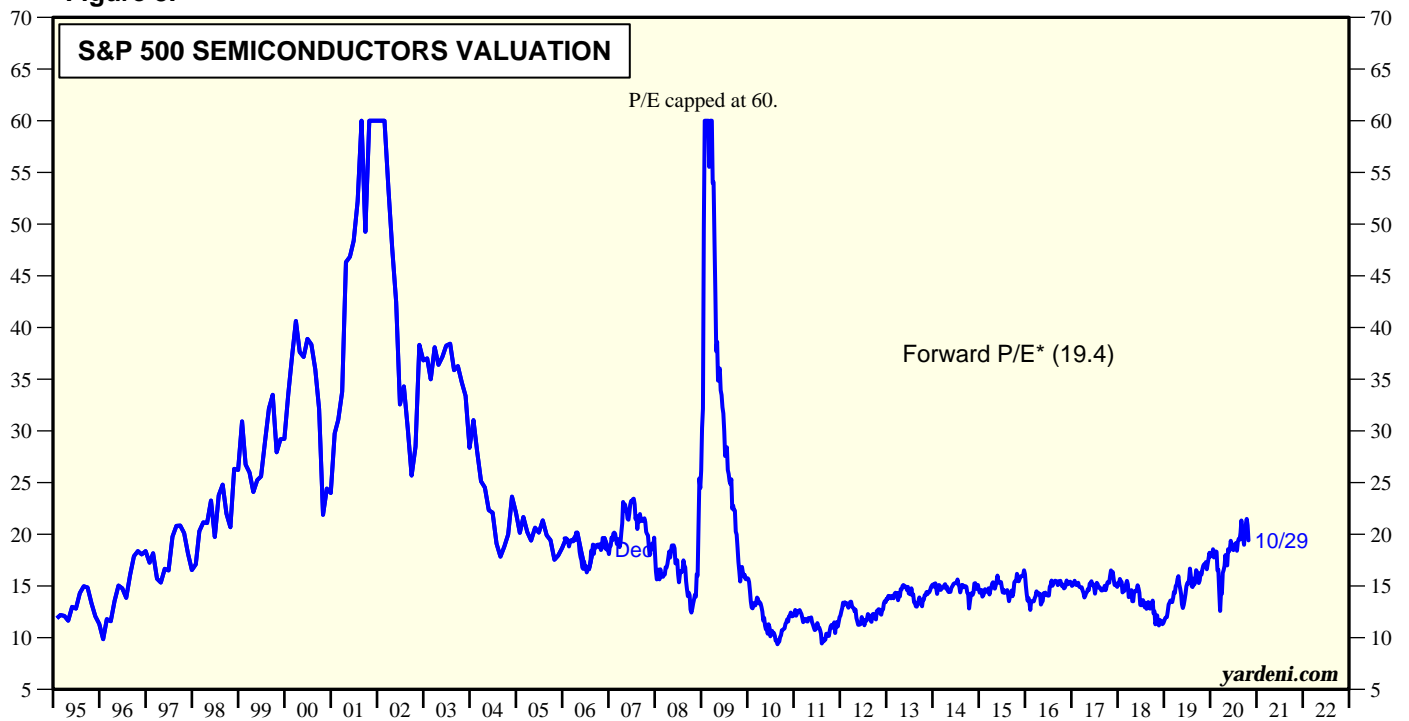
Source: I/B/E/S data by Refinitiv.

Figure 7.



Source: I/B/E/S data by Refinitiv.

Figure 8.



* Price divided by forward consensus expected operating earnings per share. Monthly through 2006, then weekly.
Source: I/B/E/S data by Refinitiv.

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