

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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**Dr. Edward Yardeni**

516-972-7683

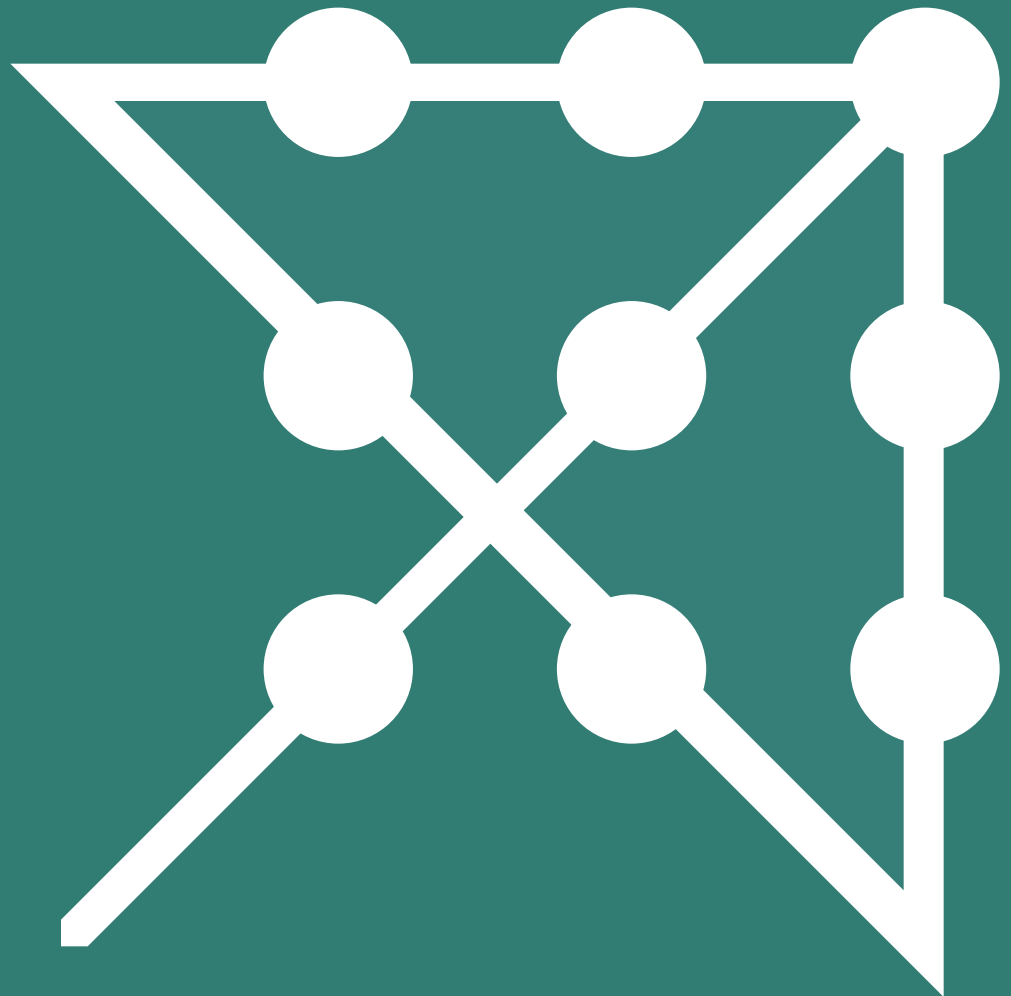
[eyardeni@yardeni.com](mailto:eyardeni@yardeni.com)

**Mali Quintana**

480-664-1333

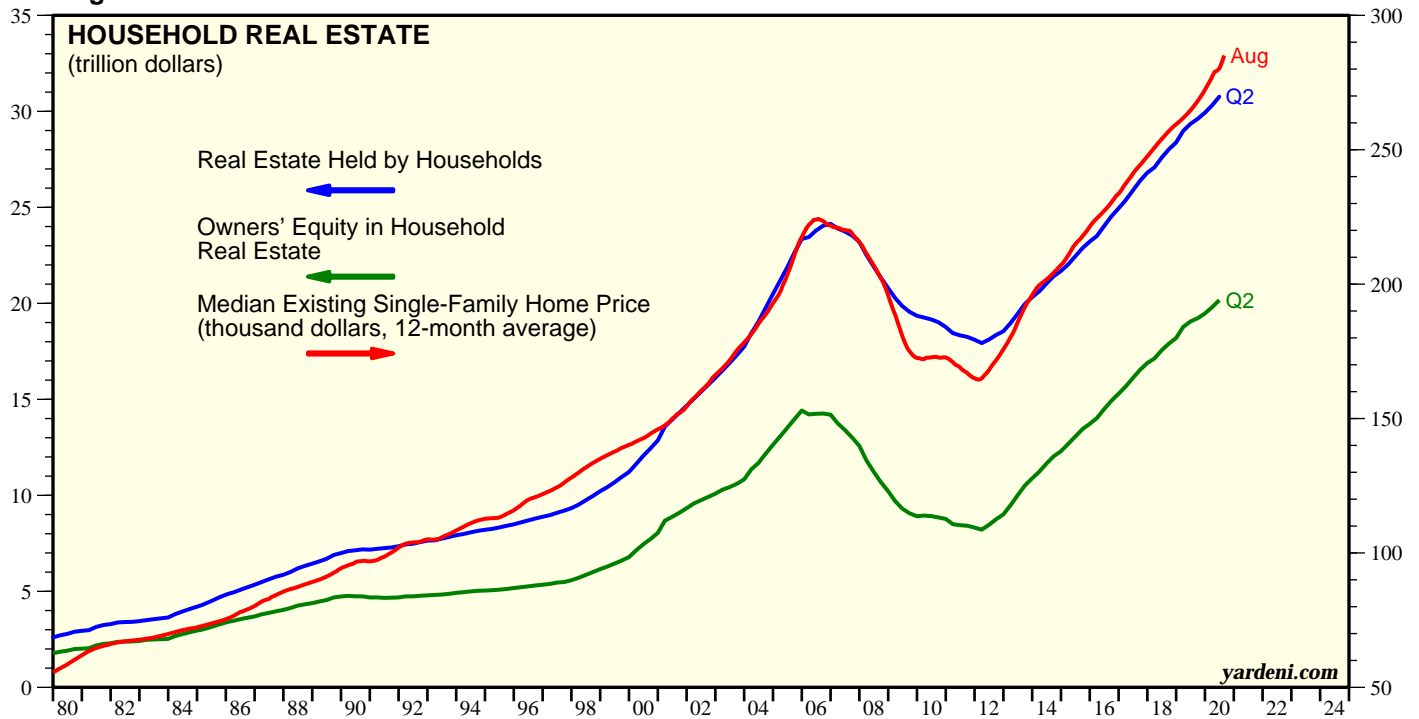
[aquintana@yardeni.com](mailto:aquintana@yardeni.com)

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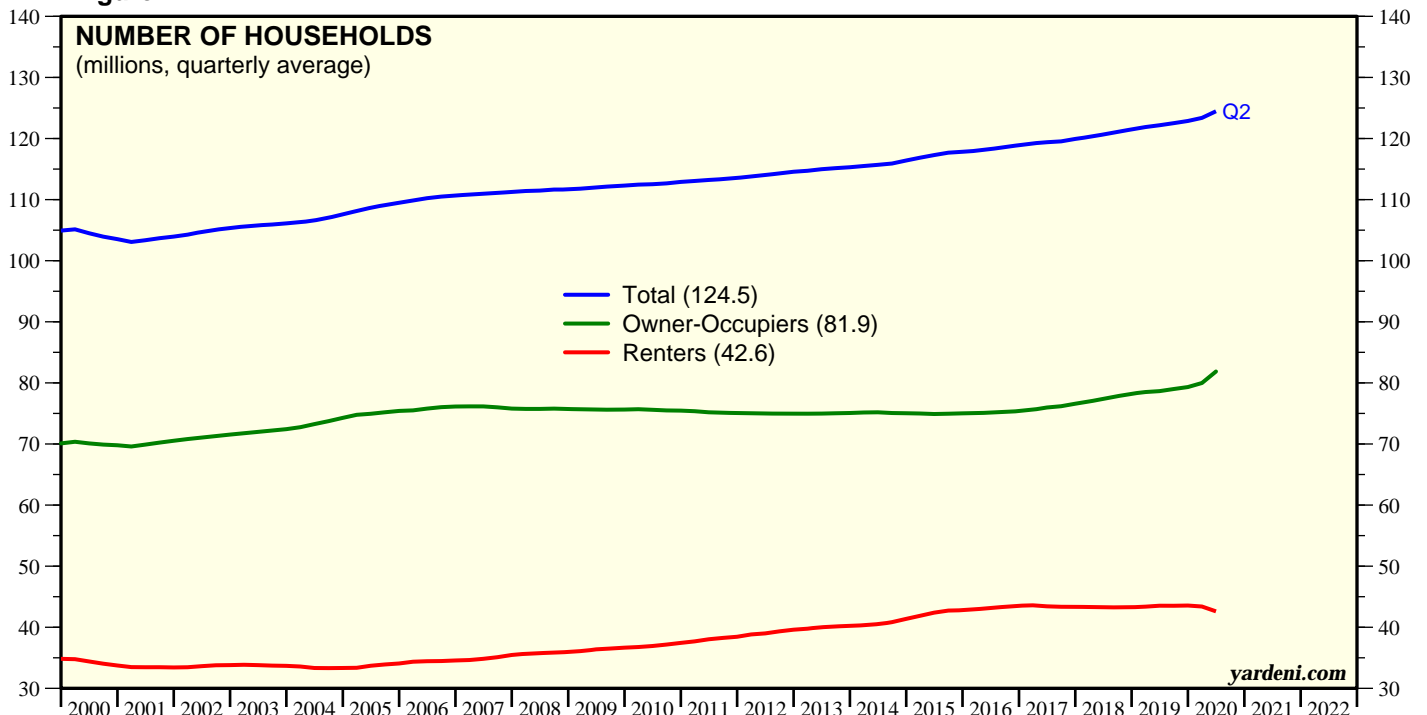
*thinking outside the box*

**Figure 1.**



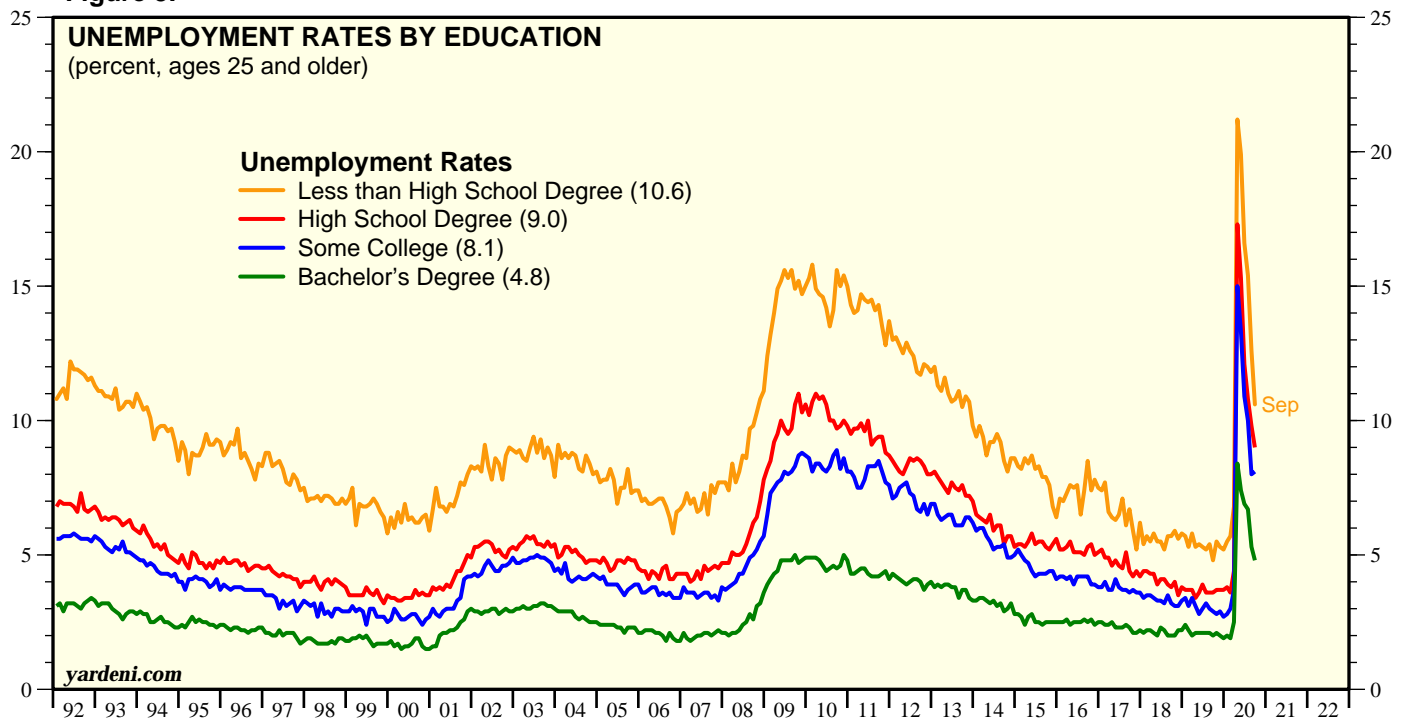
Source: Federal Reserve Board Financial Accounts of the United States and National Association of Realtors.

**Figure 2.**



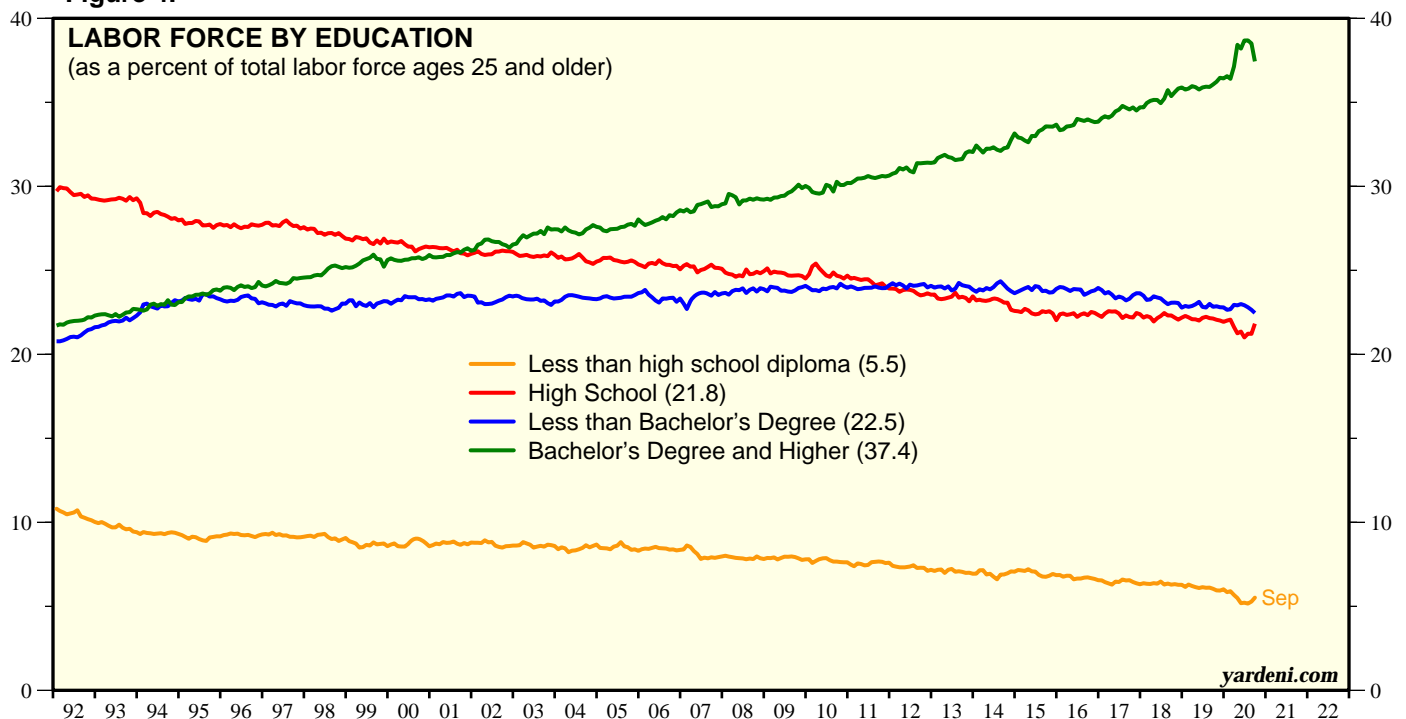
Source: Census Bureau.

**Figure 3.**



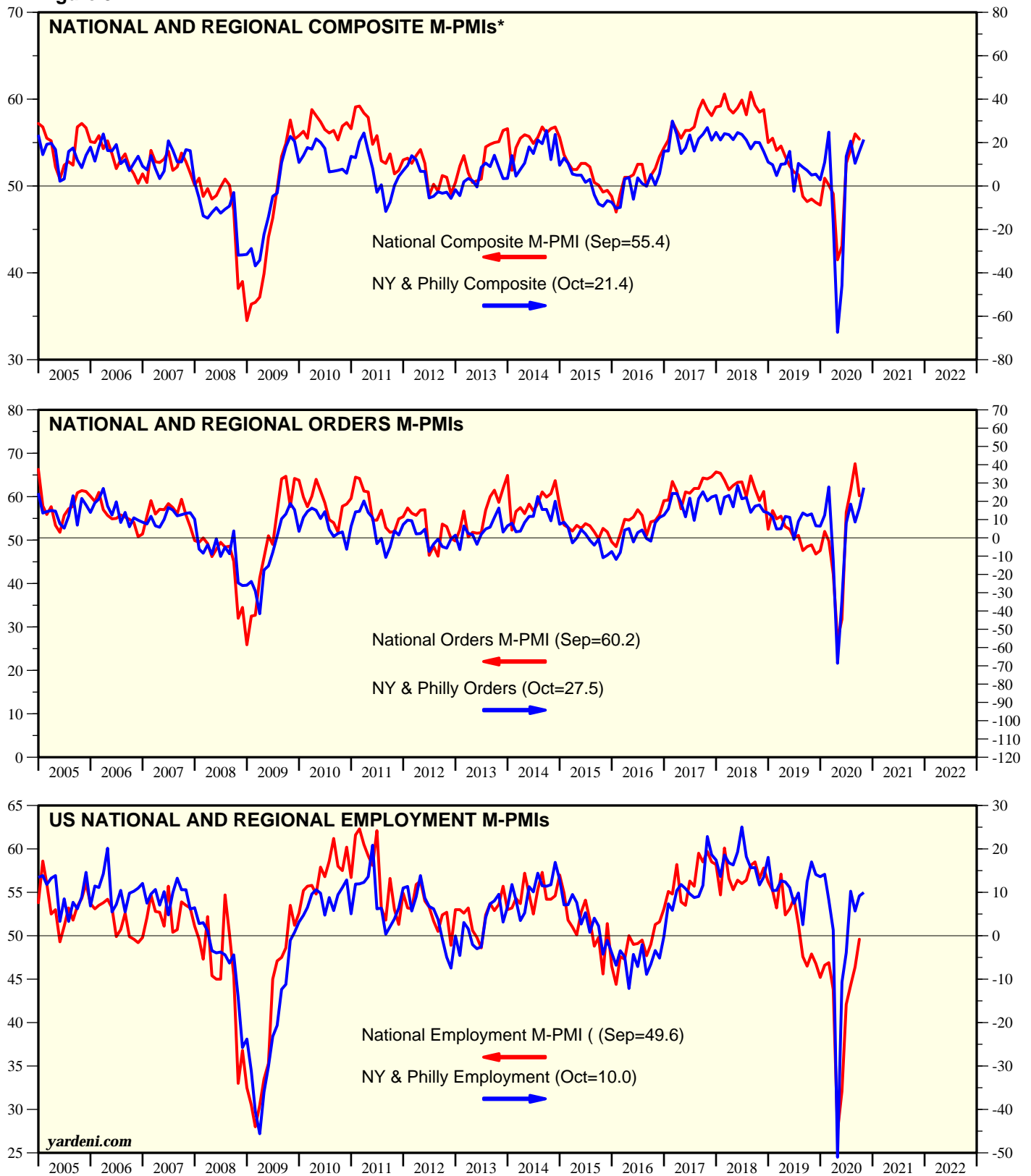
Source: Bureau of Labor Statistics.

**Figure 4.**



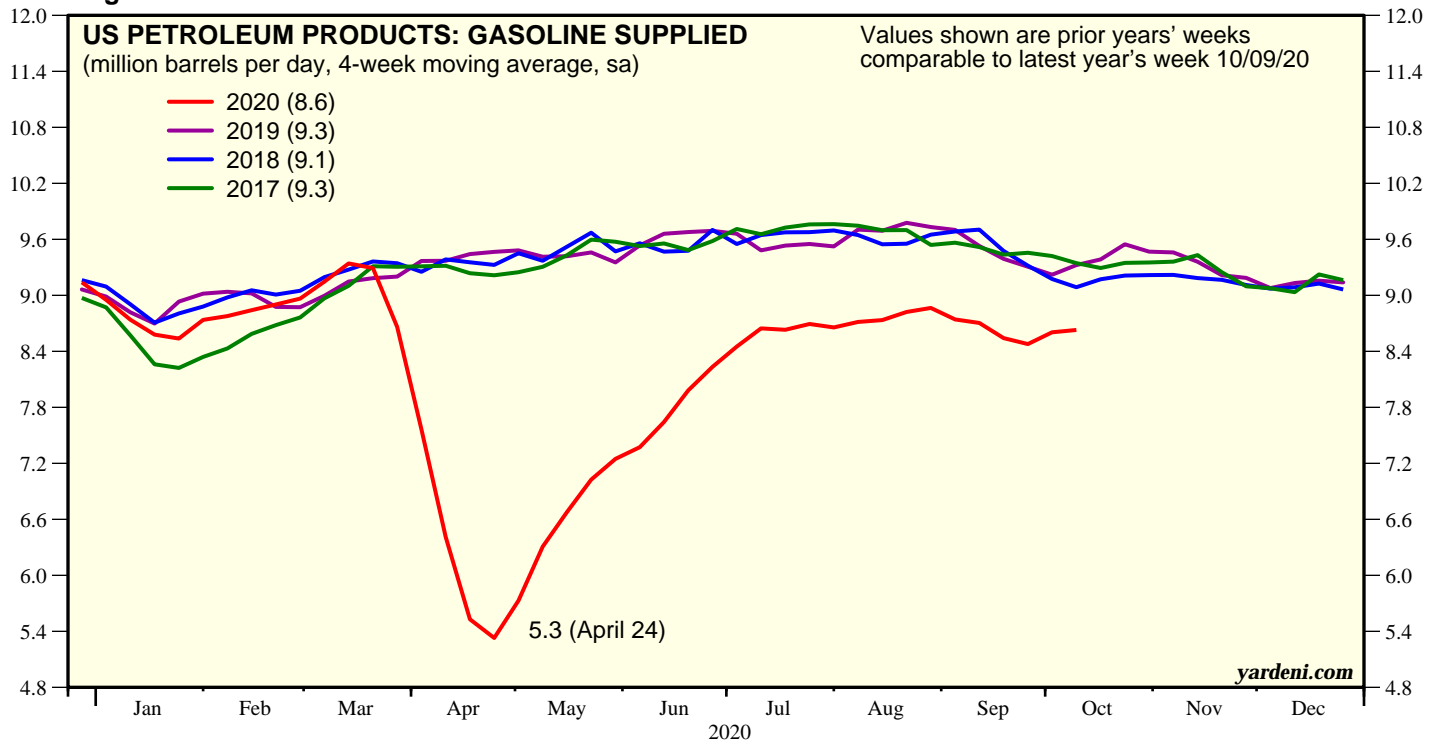
Source: Bureau of Labor Statistics.

**Figure 5.**



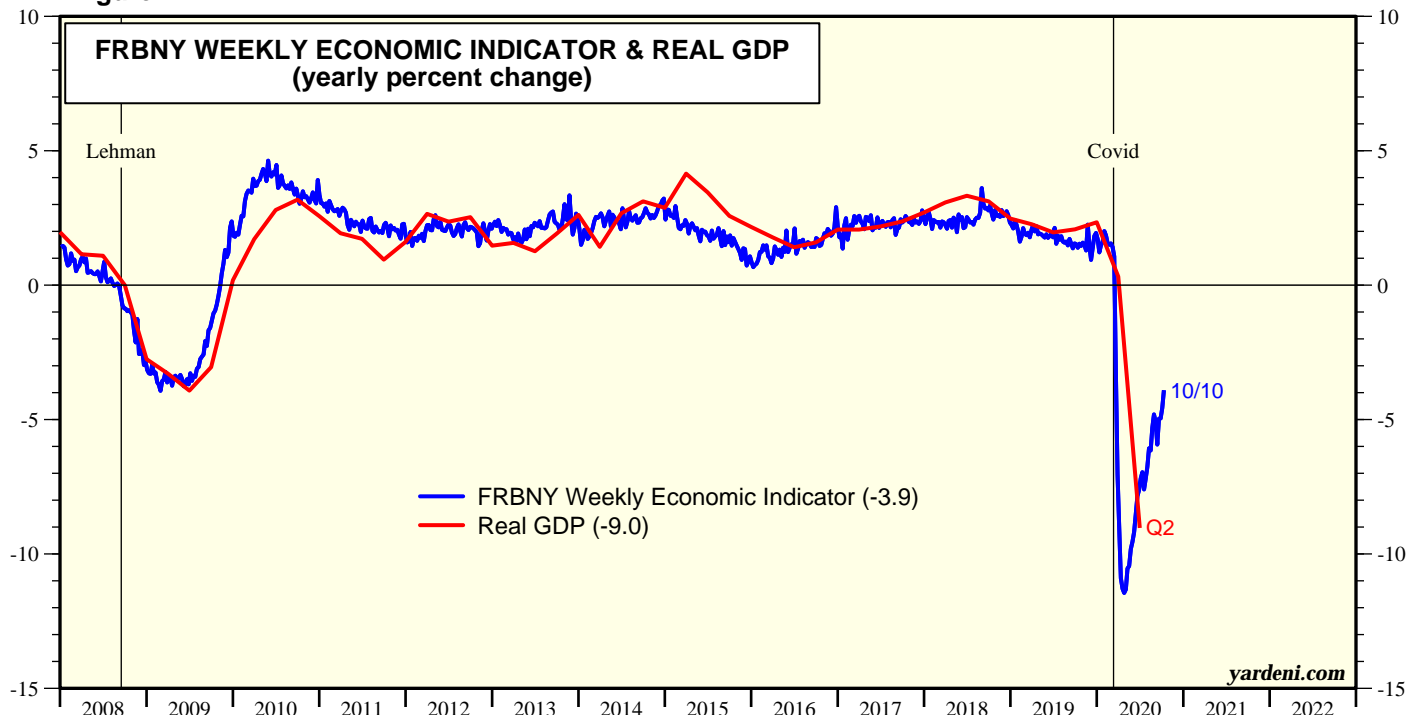
\*Average of New York and Philadelphia.  
 Source: Federal Reserve Banks of New York and Philadelphia.

**Figure 6.**



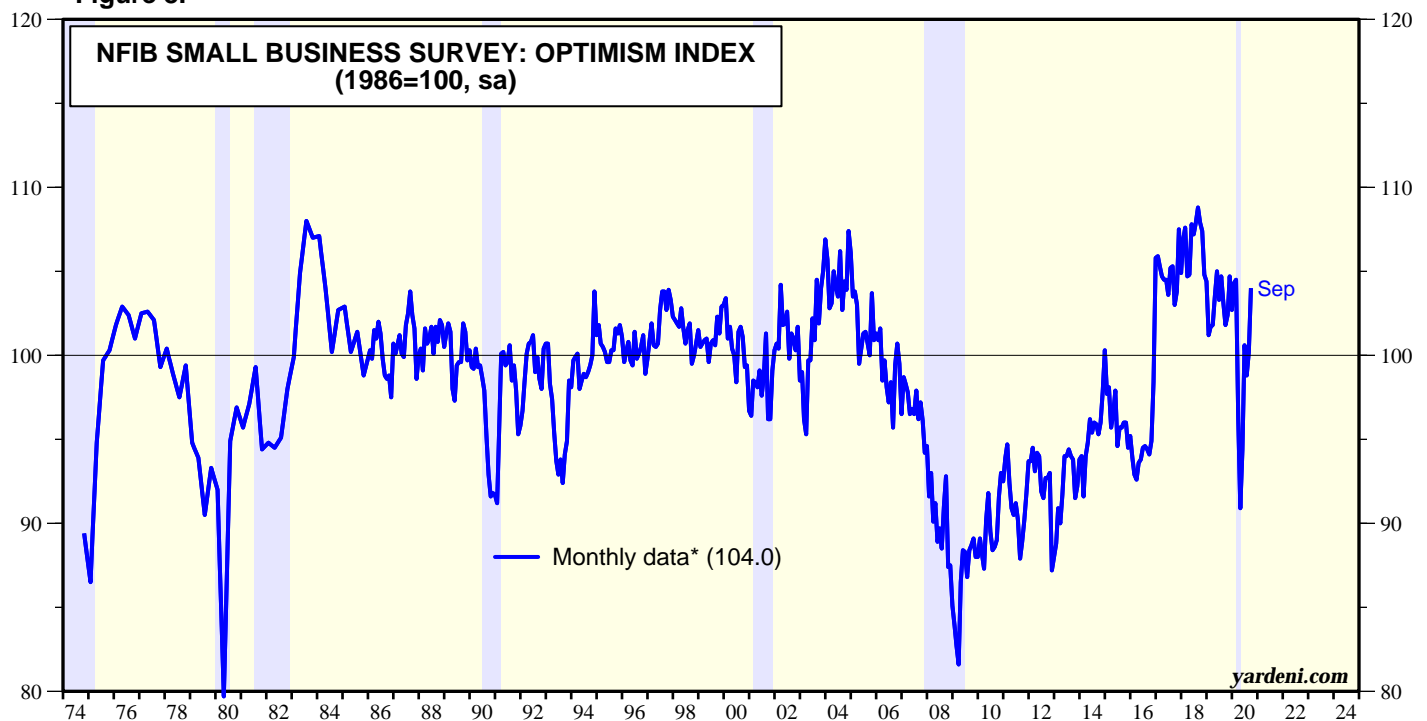
Source: US Department of Energy and Haver Analytics.

**Figure 7.**



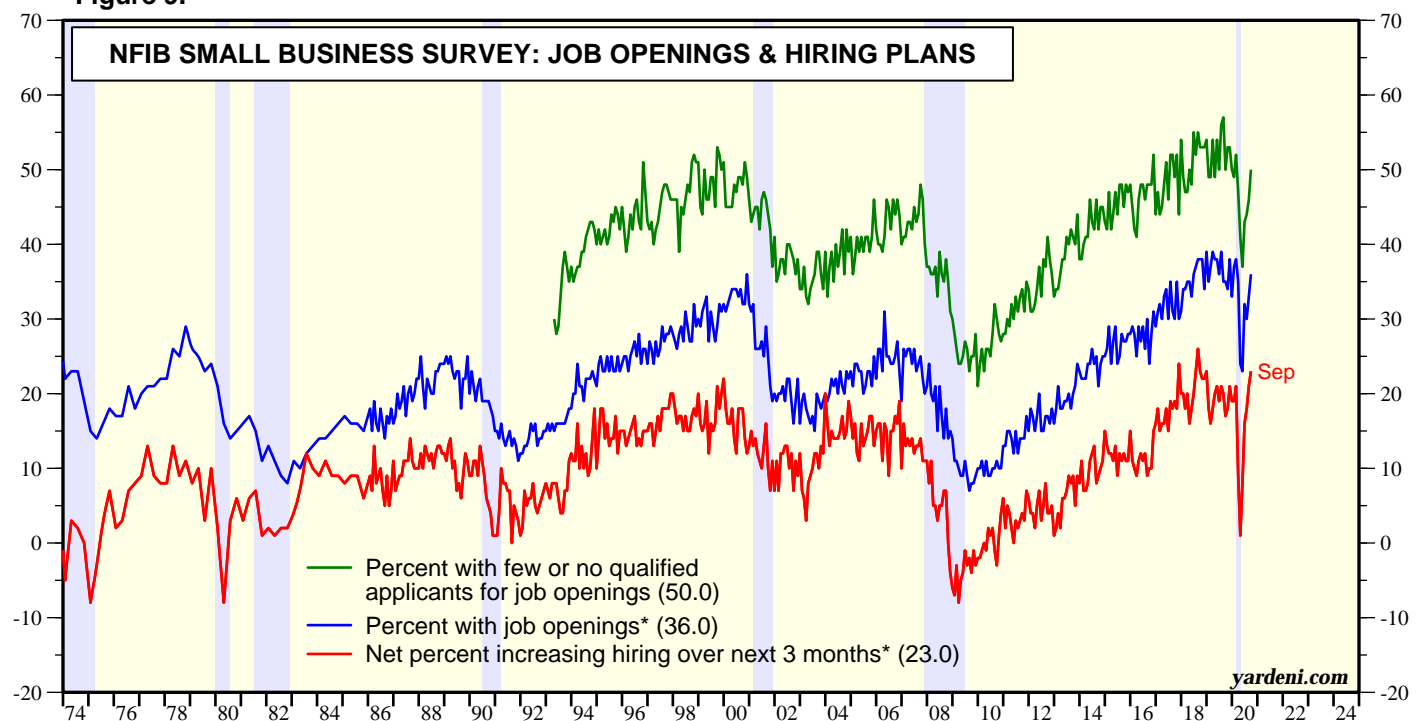
Note: Lehman collapsed 9/15/2008. WHO declared global COVID-19 pandemic on 3/11/2020.  
Source: Federal Reserve Bank of New York.

**Figure 8.**



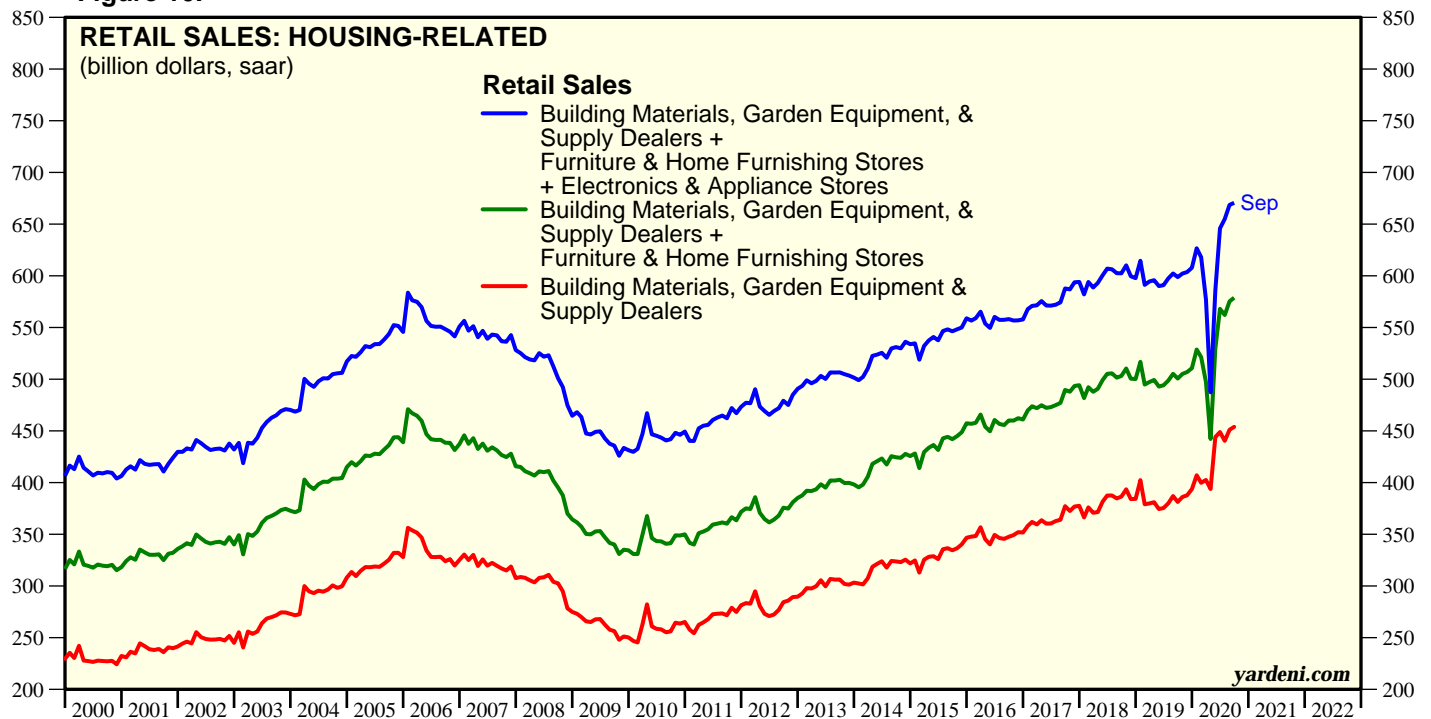
\* First month of every quarter from 1974 to 1986, then monthly.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: National Federation of Independent Business.

**Figure 9.**



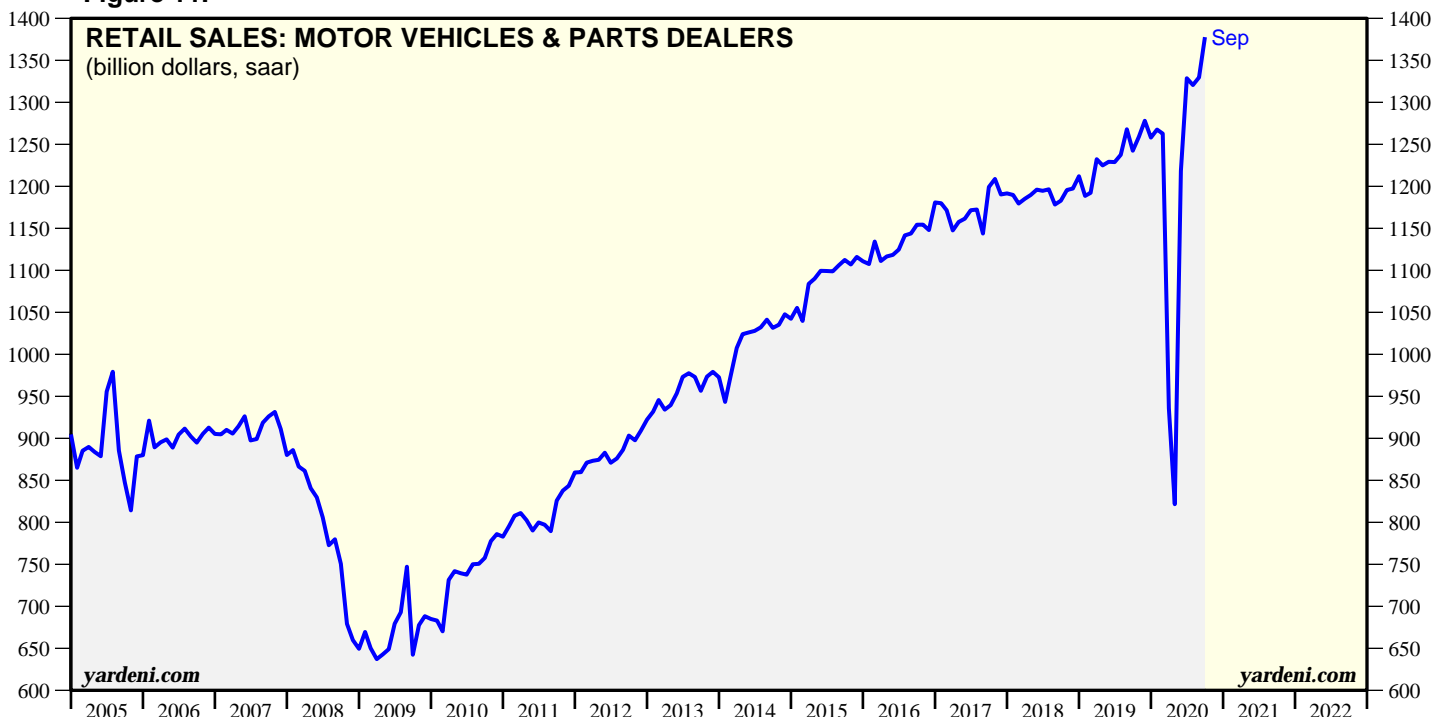
\* First month of every quarter from 1974 to 1986, then monthly.  
 Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
 Source: National Federation of Independent Business.

**Figure 10.**



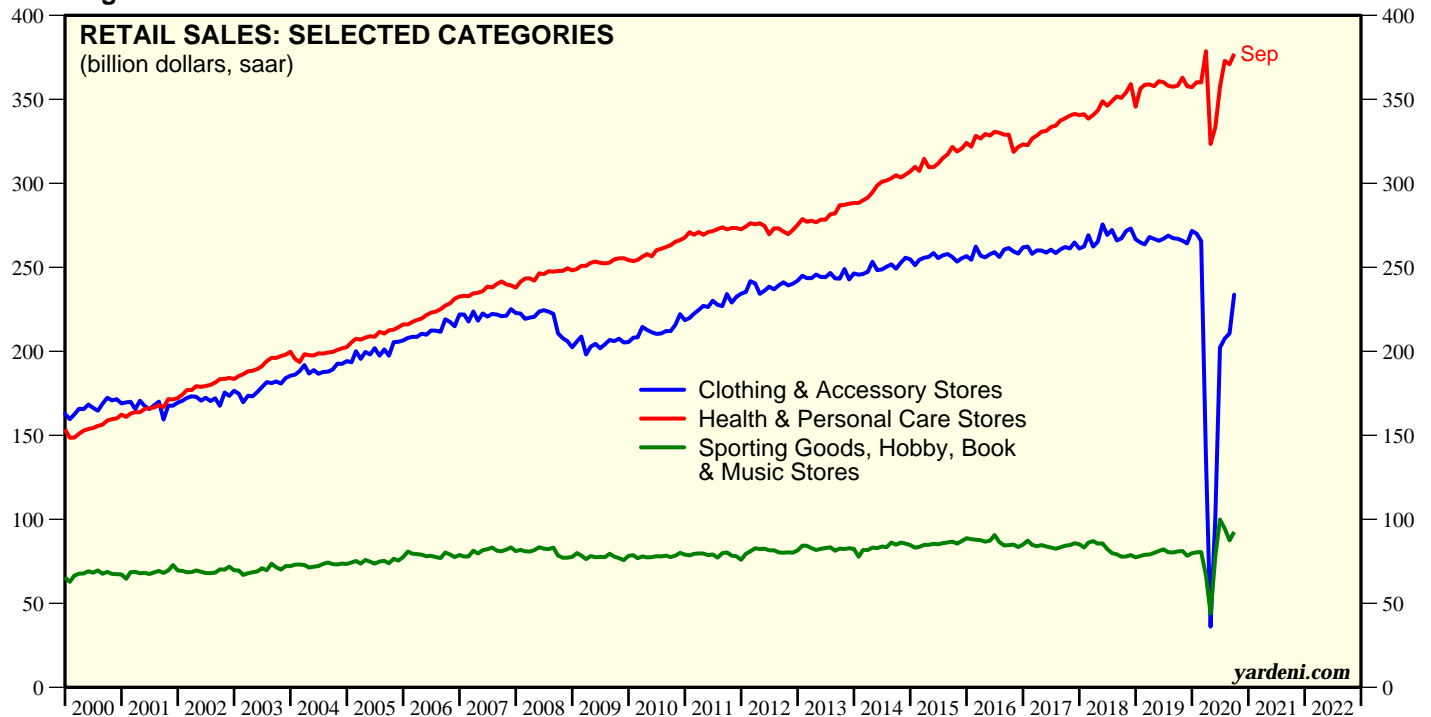
Source: Census Bureau.

**Figure 11.**



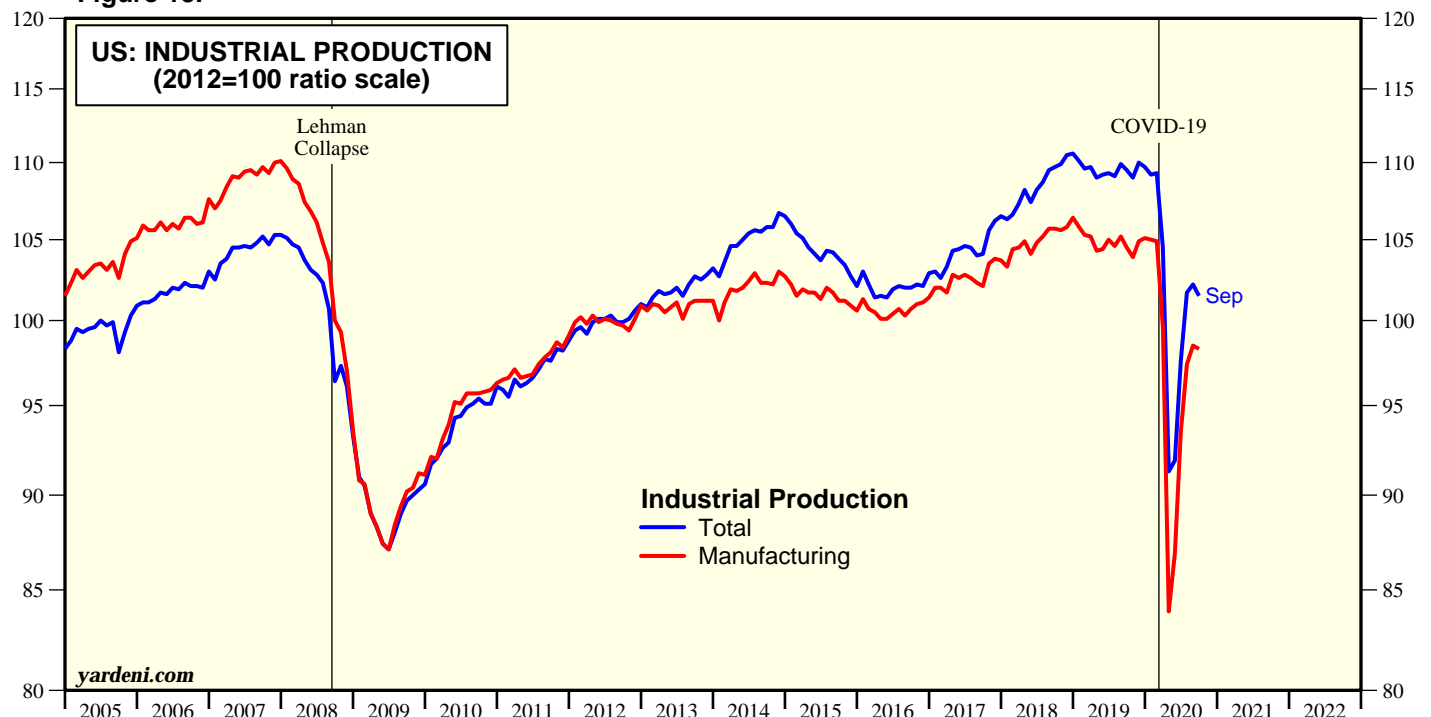
Source: Census Bureau.

**Figure 12.**



Source: Census Bureau.

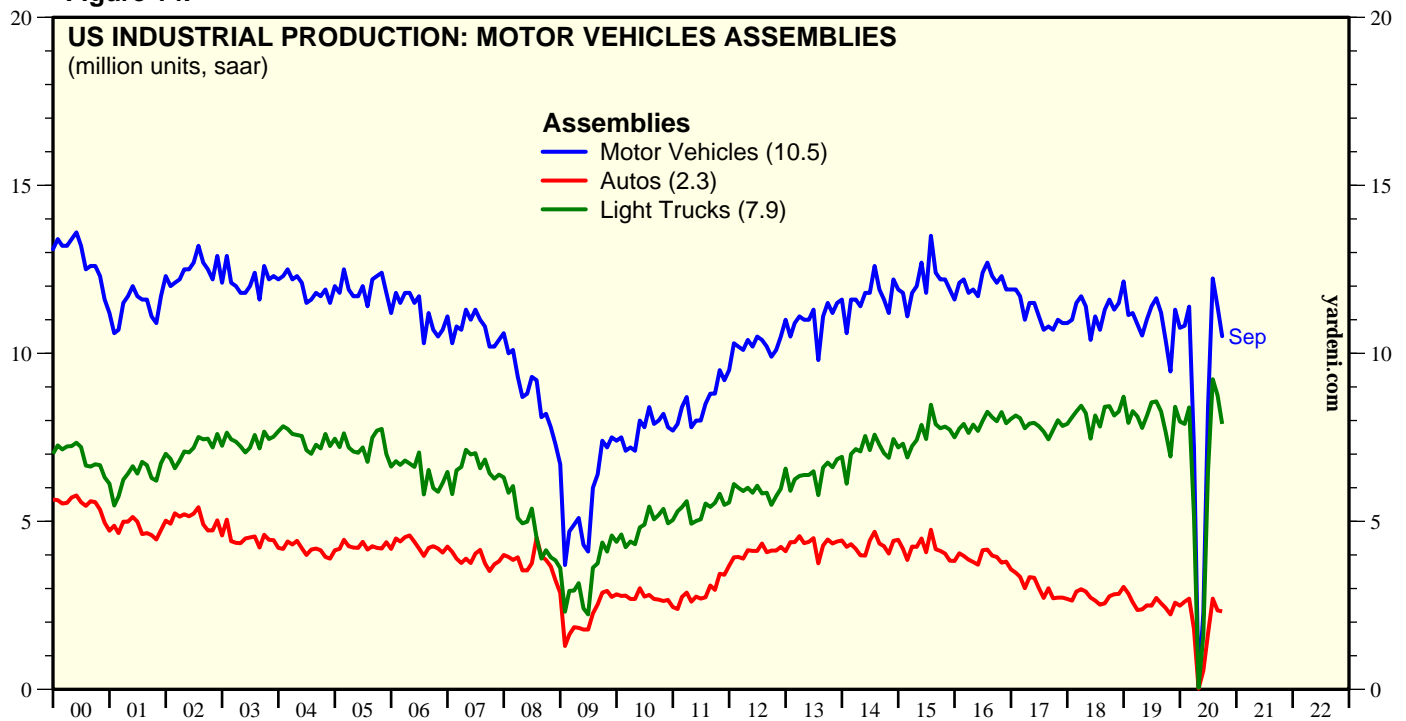
**Figure 13.**



Note: Lehman collapsed 9/15/2008. WHO declared global COVID-19 pandemic on 3/11/2020.  
Source: Federal Reserve Board.

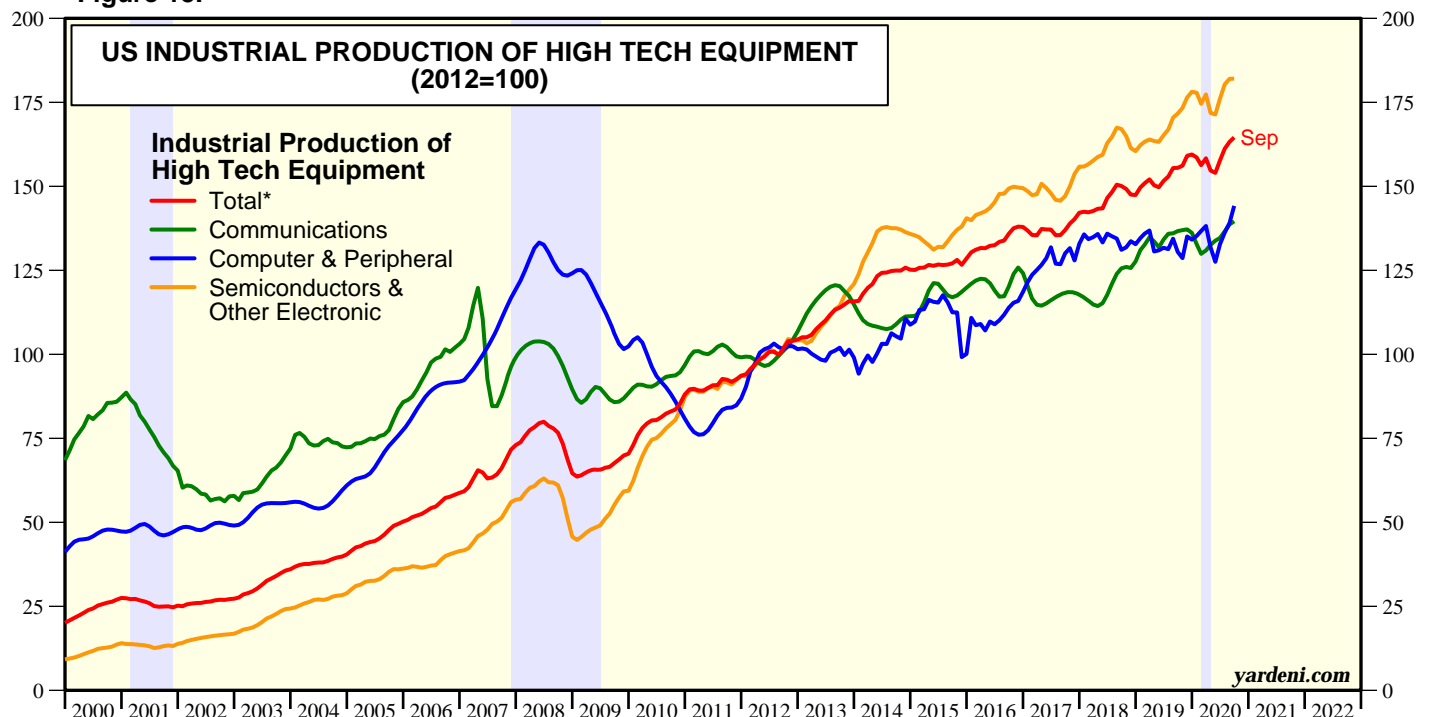


**Figure 14.**



Source: Federal Reserve Board.

**Figure 15.**



\* Includes computers, communications and semiconductors.  
Note: Shaded areas are recessions according to the National Bureau of Economic Research.  
Source: Federal Reserve Board.

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