

Chart Collection for Morning Briefing

Yardeni Research, Inc.

October 7, 2020

Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

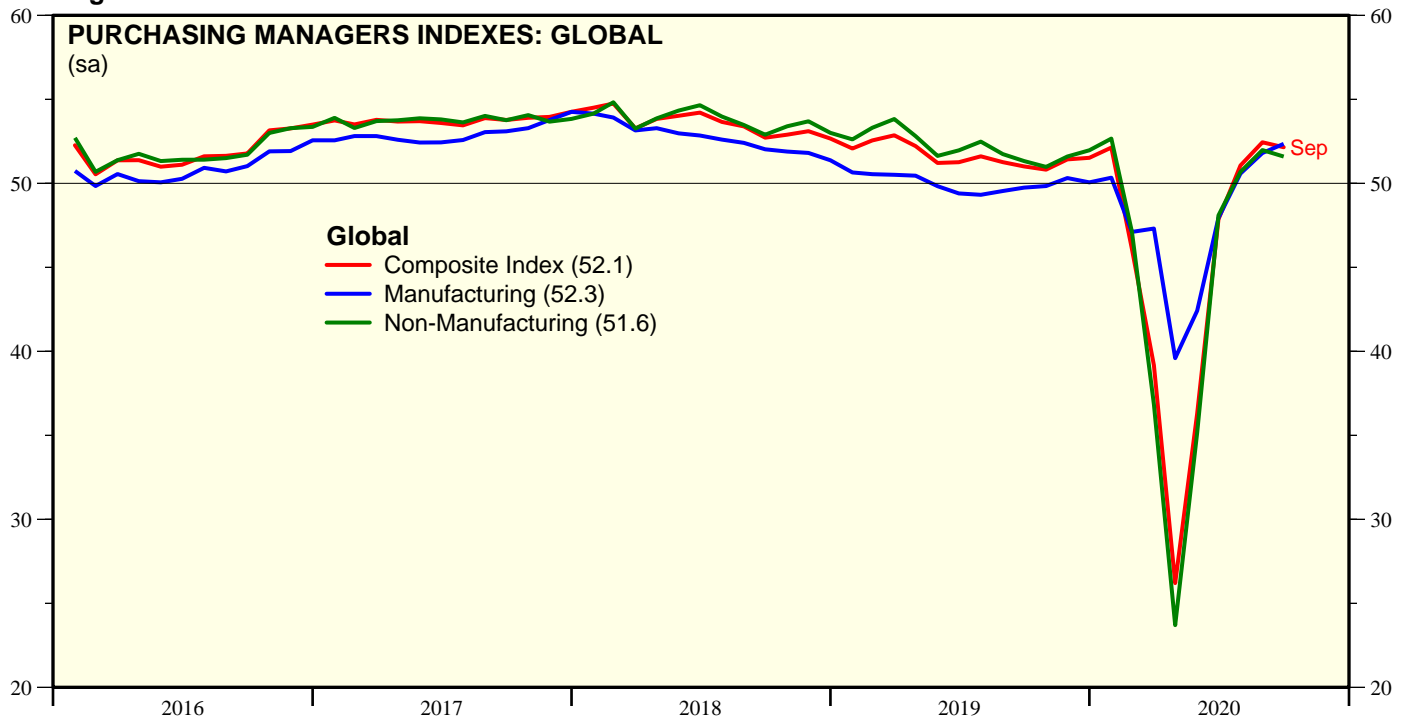
480-664-1333
aquintana@yardeni.com

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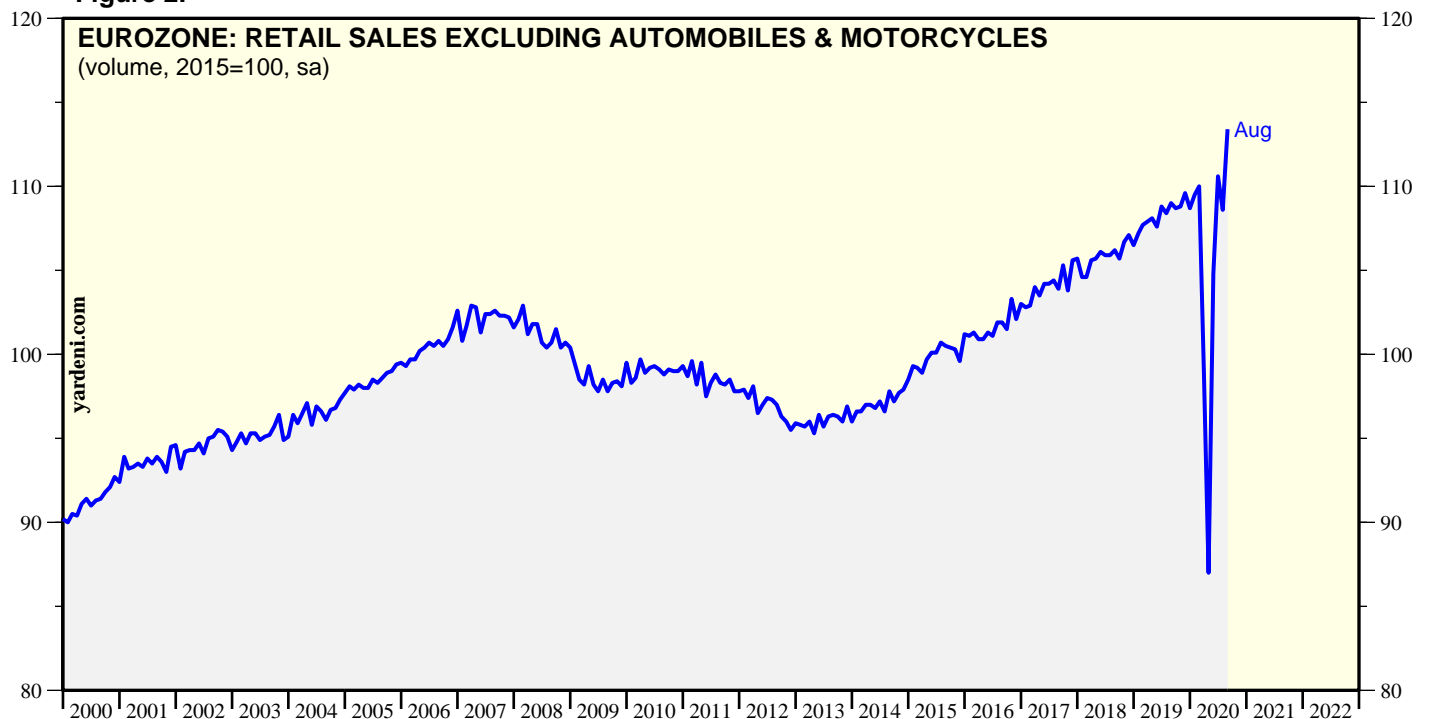
thinking outside the box

Figure 1.



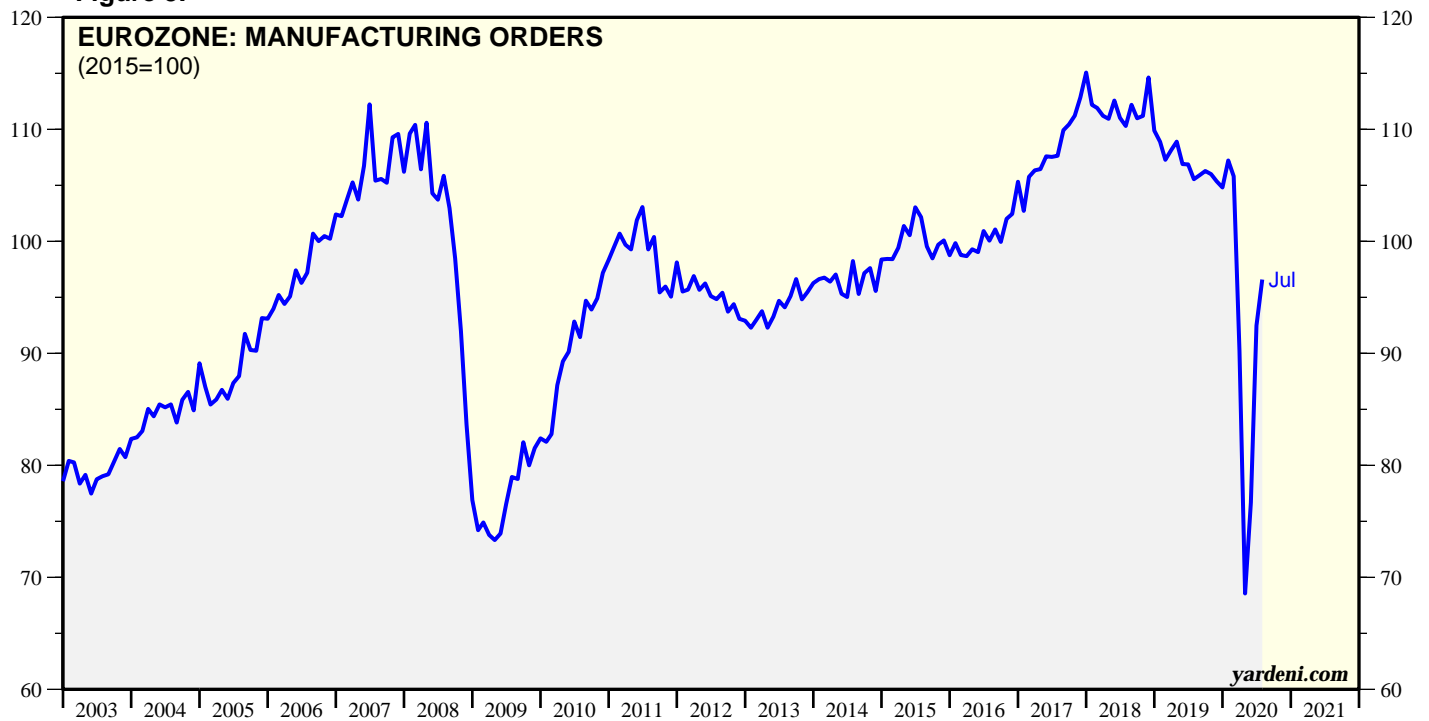
Source: JP Morgan, Markit, and Haver Analytics.

Figure 2.



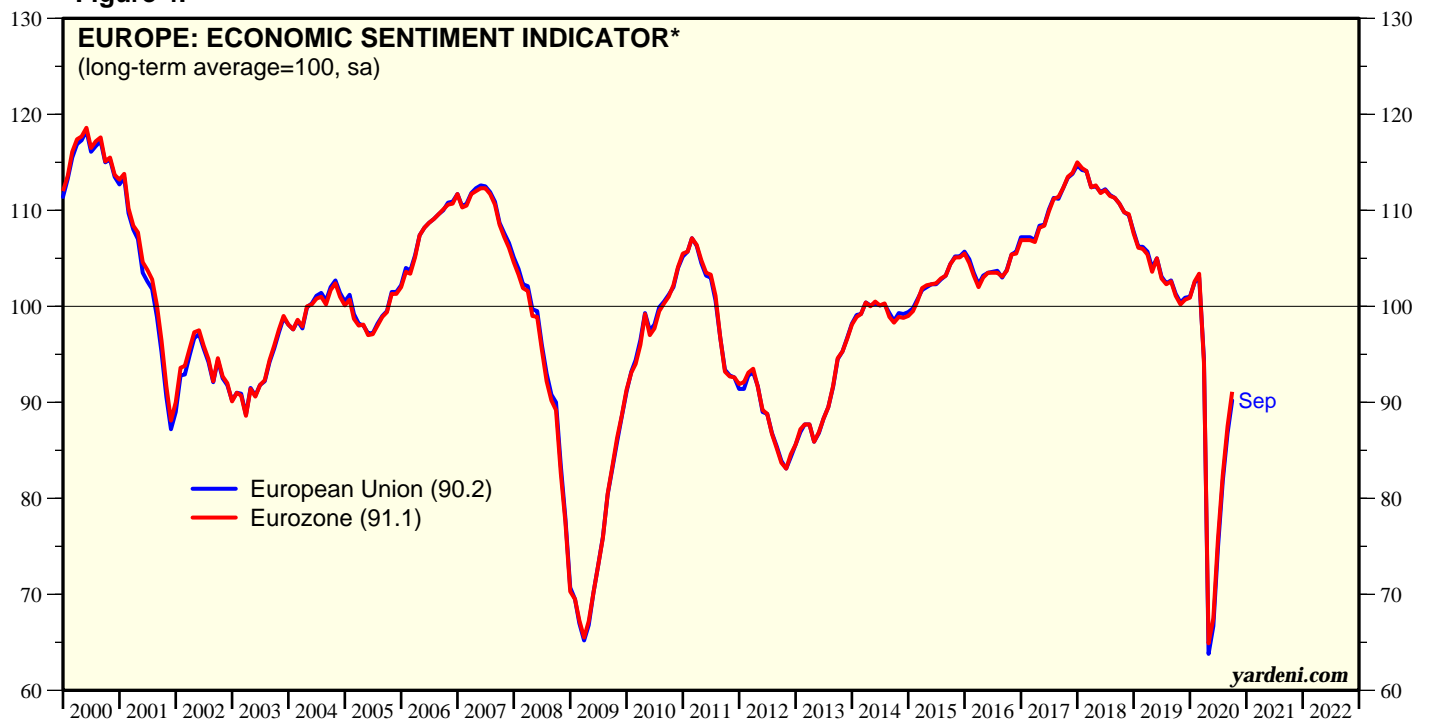
Source: Statistical Office of the European Communities.

Figure 3.



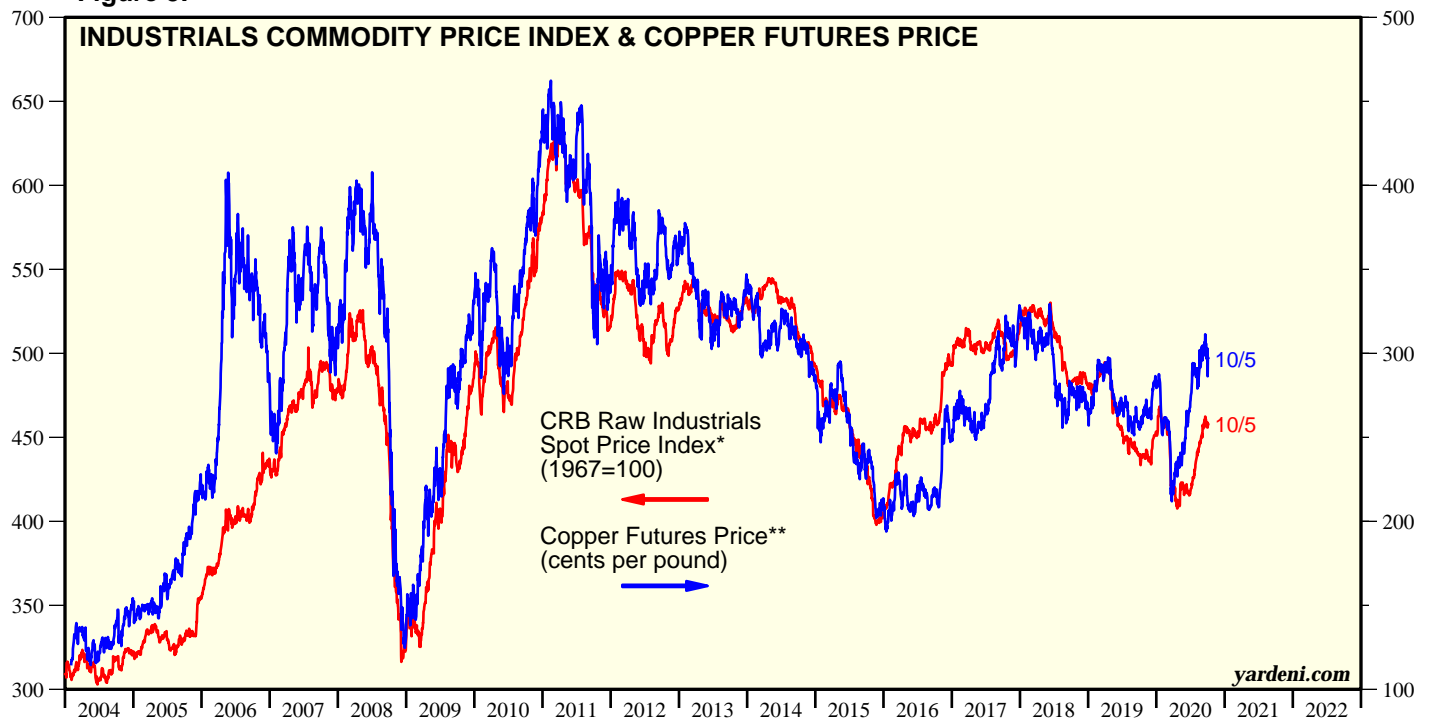
Source: European Central Bank and Haver Analytics.

Figure 4.



* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%), and retail trade (5%) confidence indicators.
Source: European Commission.

Figure 5.

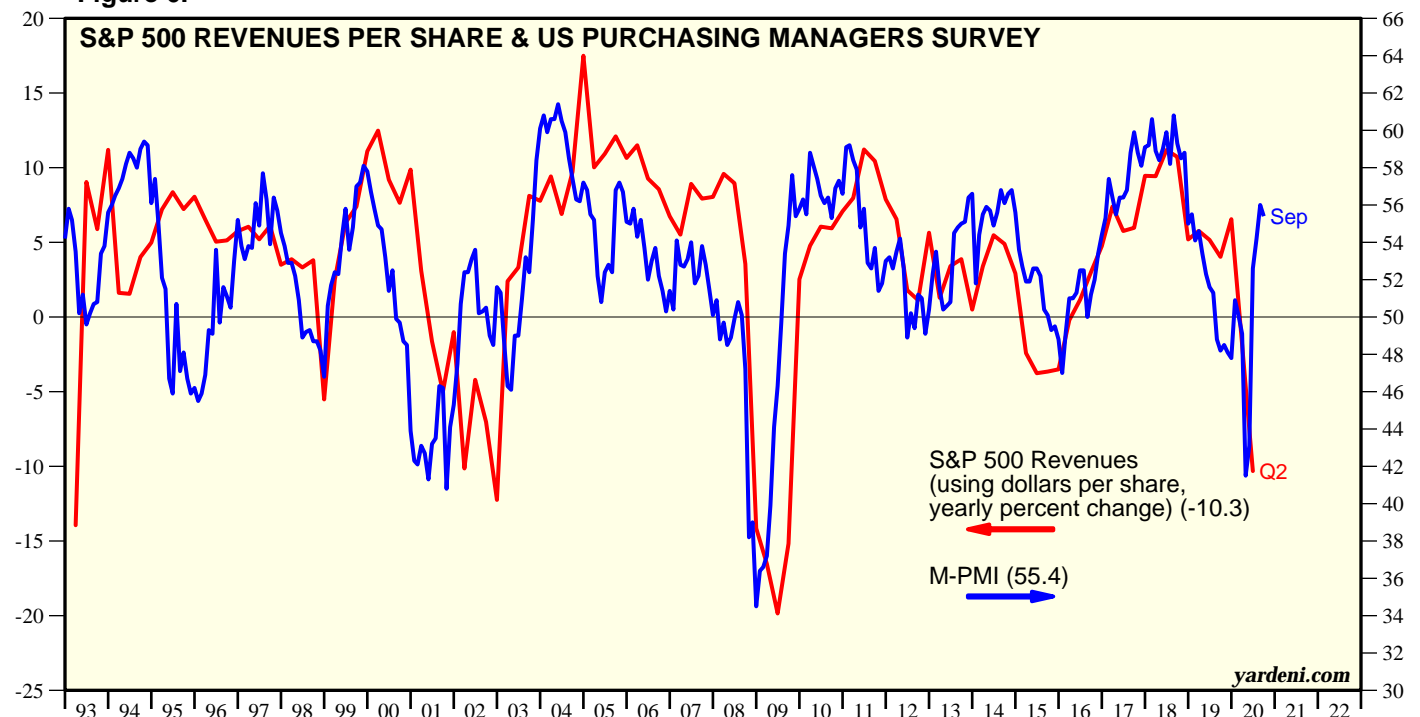


* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.

** Nearby futures contract.

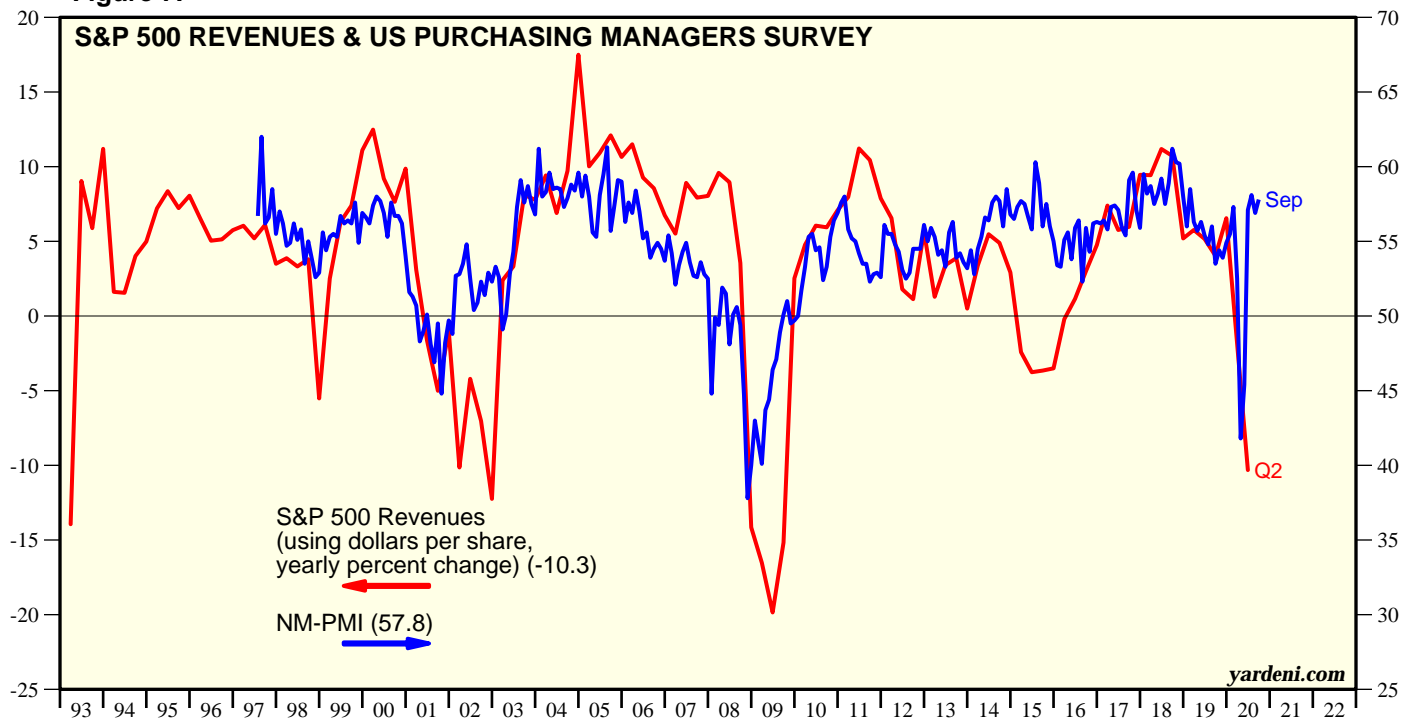
Source: Commodity Research Bureau and Haver Analytics.

Figure 6.



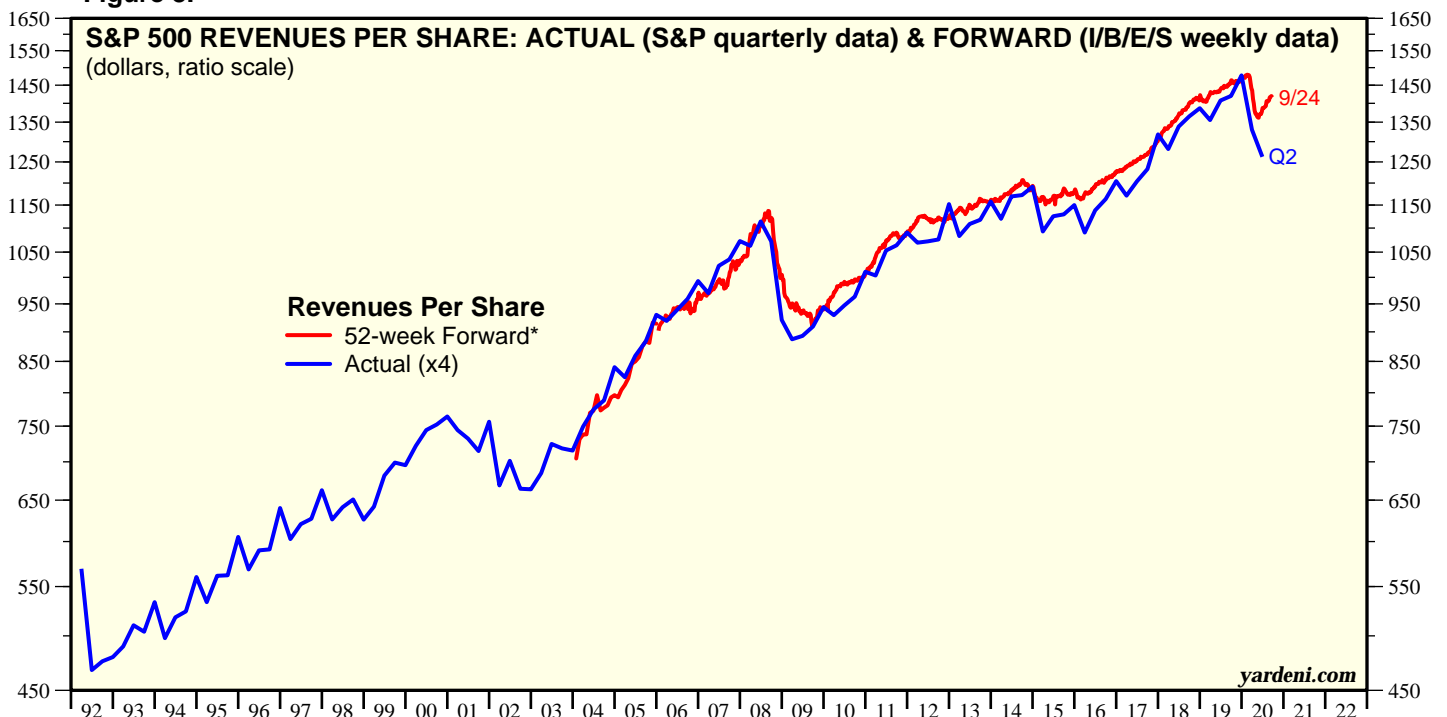
Source: Standard & Poor's and Institute for Supply Management.

Figure 7.



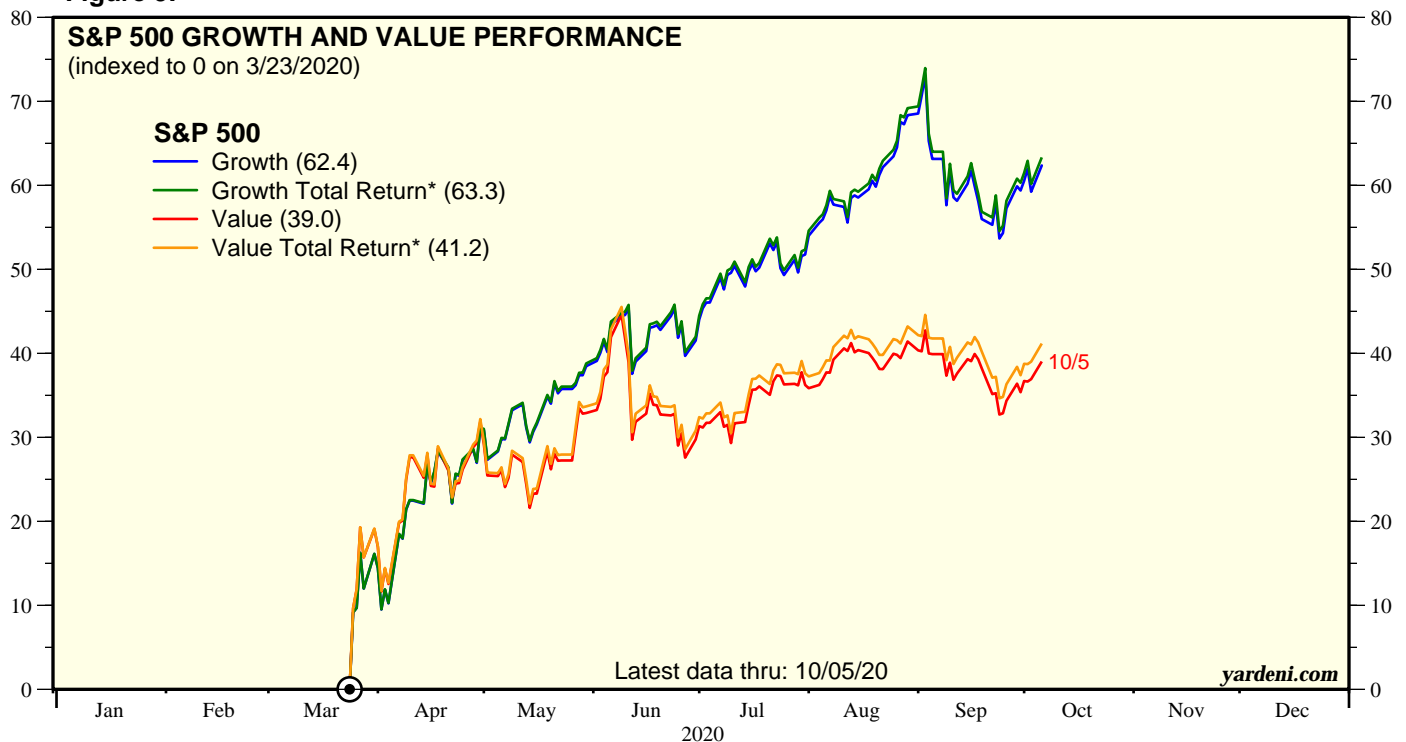
Source: Standard & Poor's and Institute Supply Management.

Figure 8.



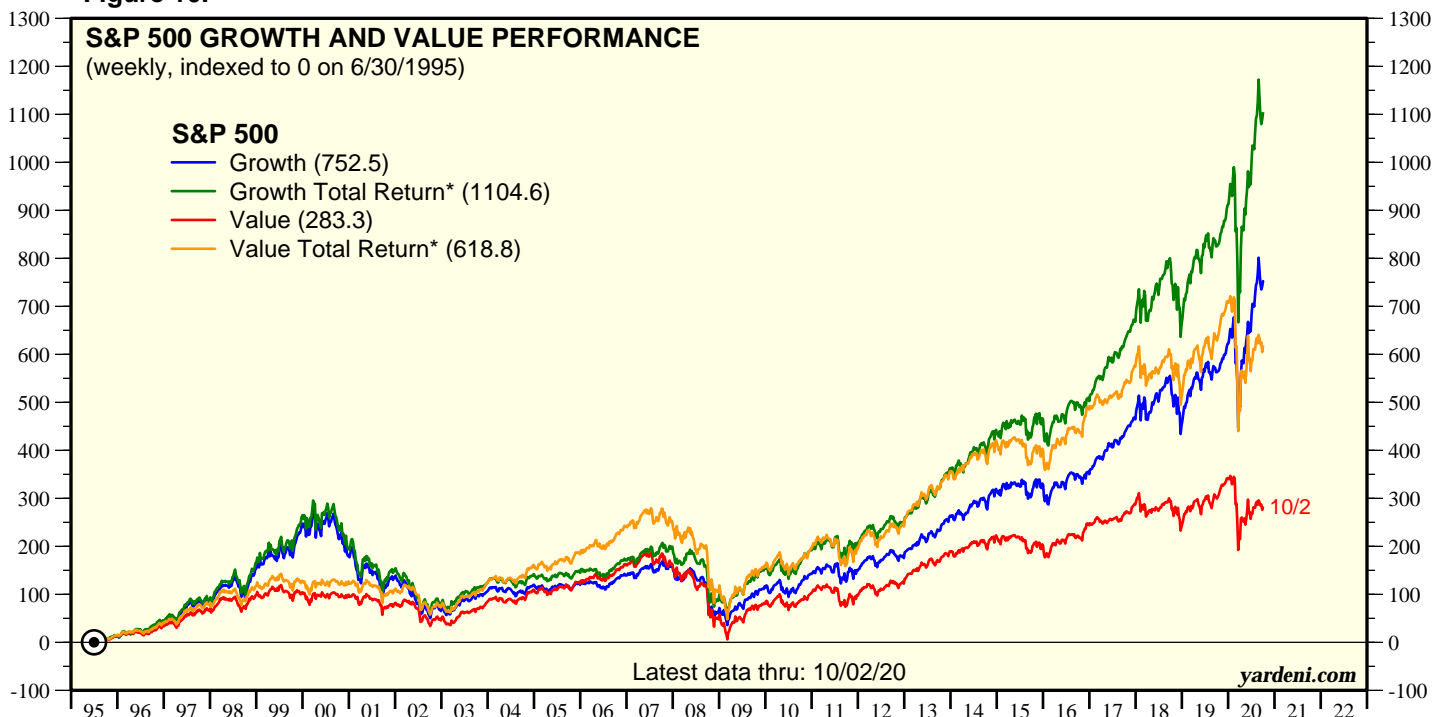
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Standard & Poor's (for actual revenues) and I/B/E/S data by Refinitiv (for forward revenues).

Figure 9.



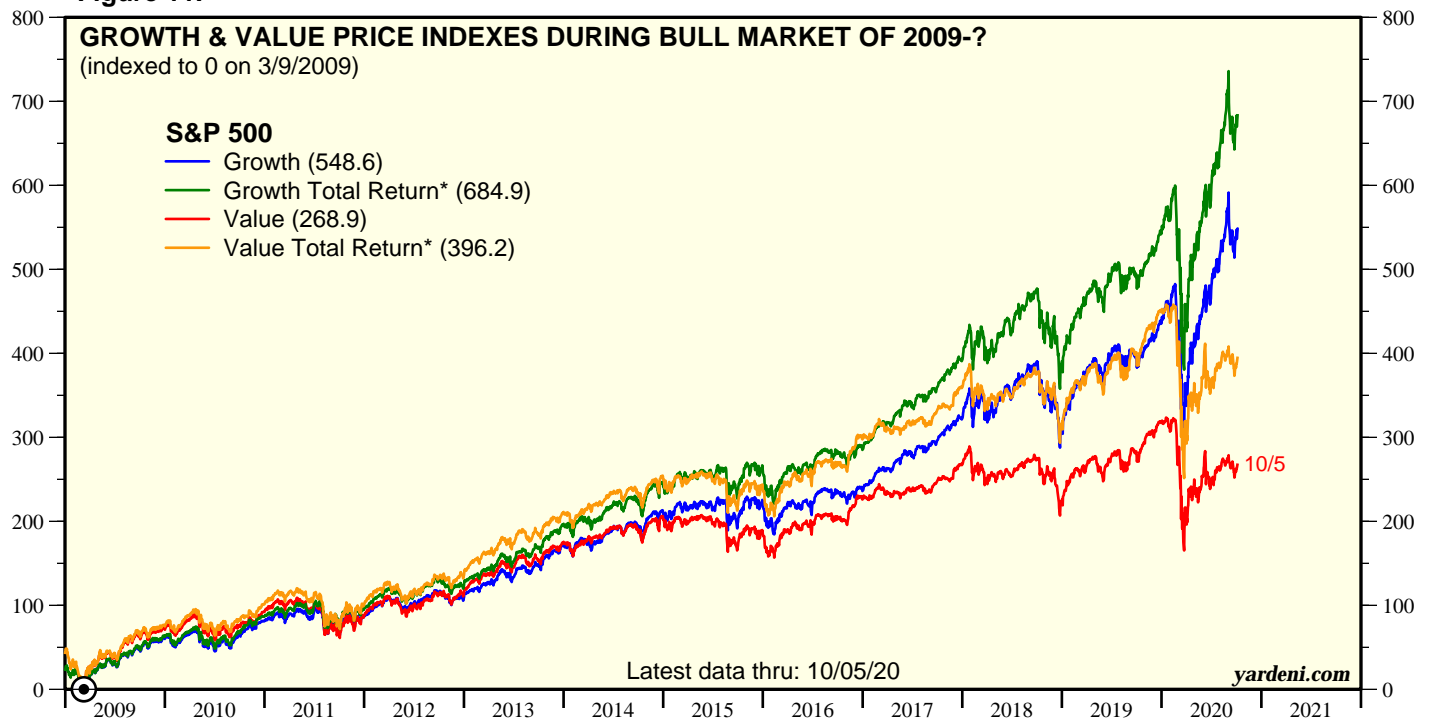
* Total return includes gross dividends.
Source: Standard & Poor's.

Figure 10.



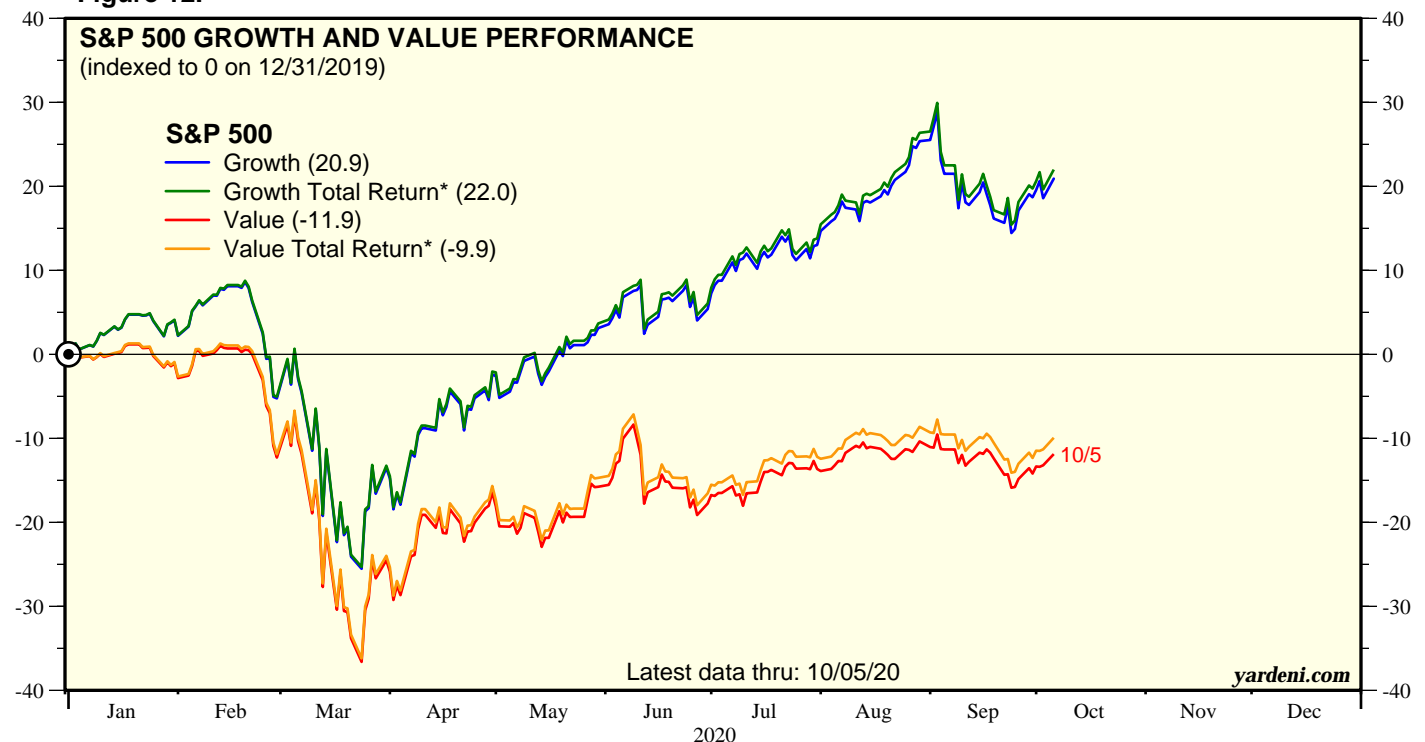
* Total return includes gross dividends.
Source: Standard & Poor's.

Figure 11.



* Total return includes gross dividends.
Source: Standard & Poor's.

Figure 12.



* Total return includes gross dividends.
Source: Standard & Poor's.

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