

Chart Collection for Morning Briefing

Yardeni Research, Inc.

October 5, 2020

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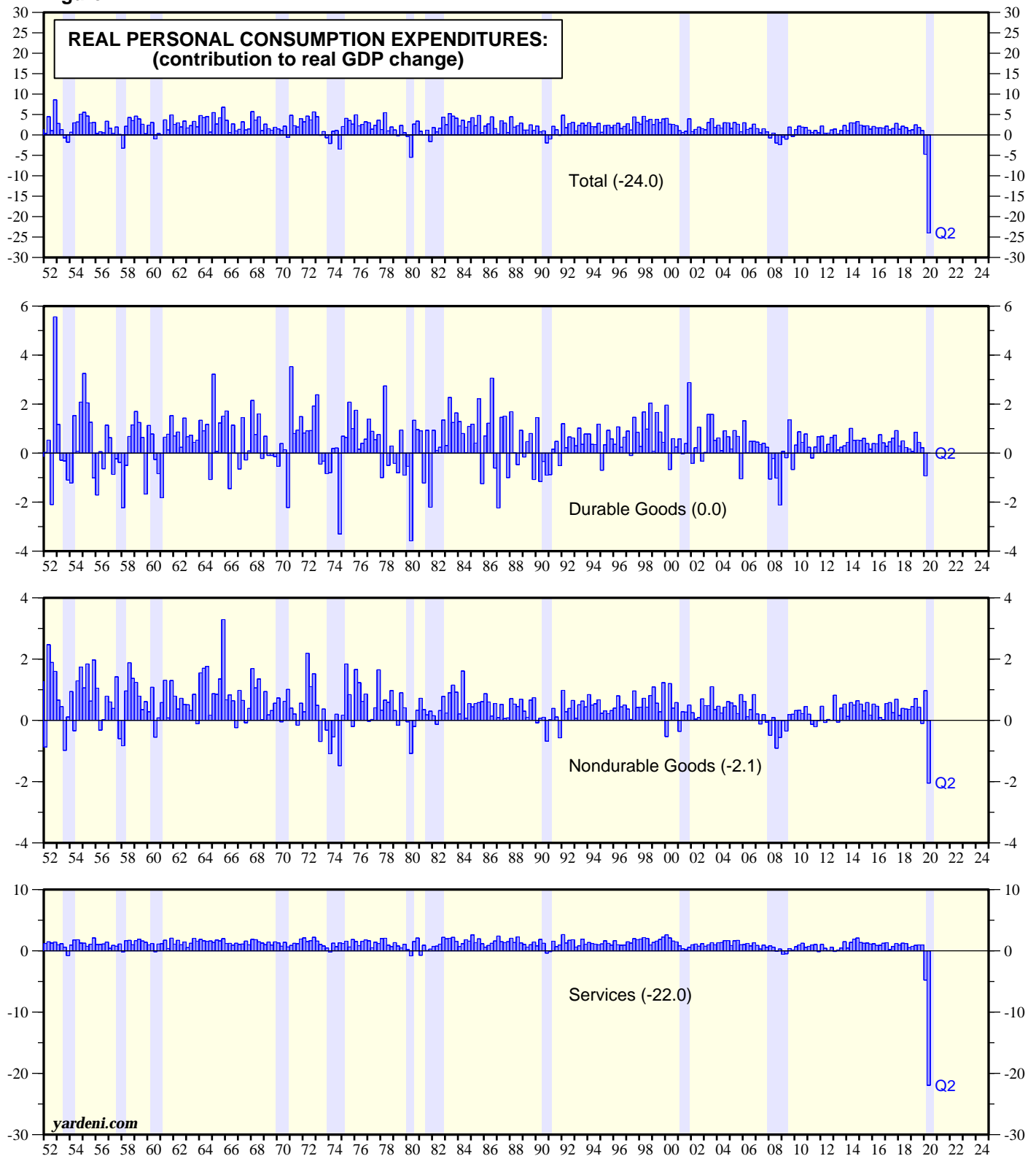
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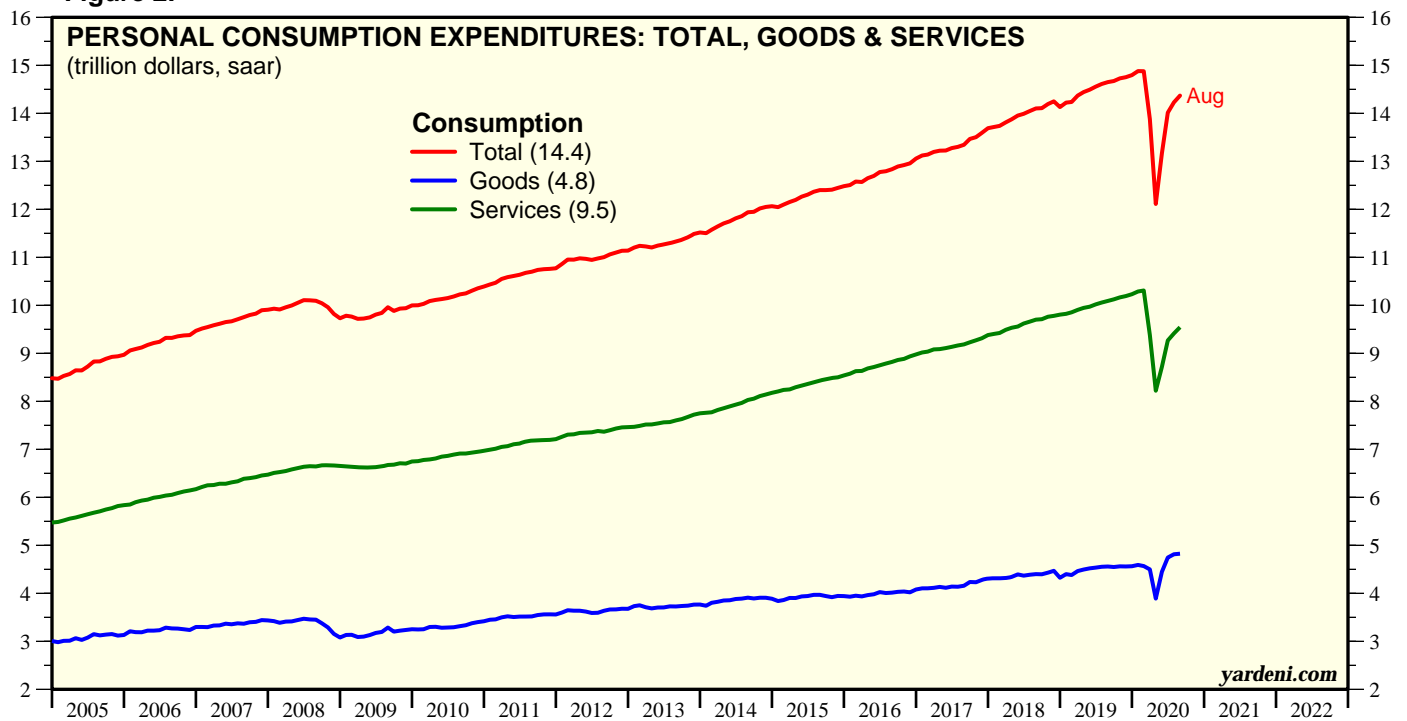
thinking outside the box

Figure 1.



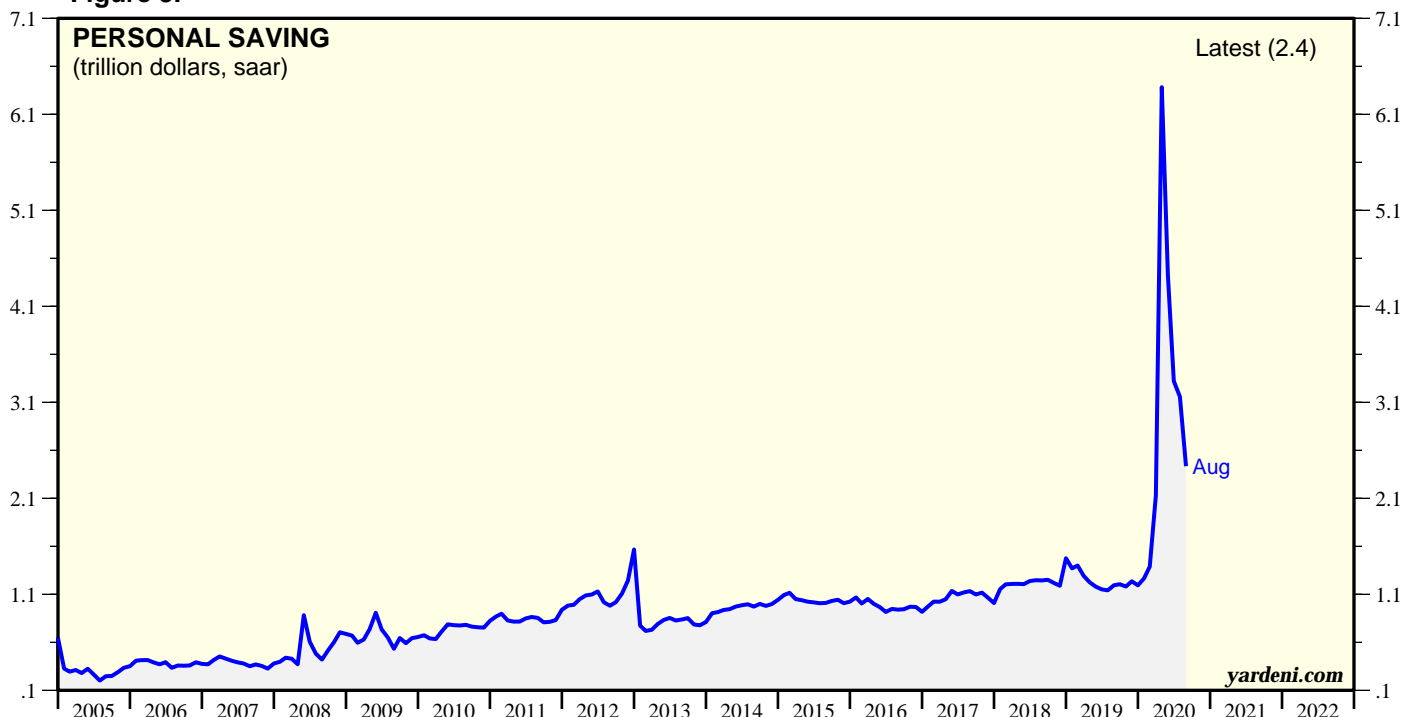
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis.

Figure 2.



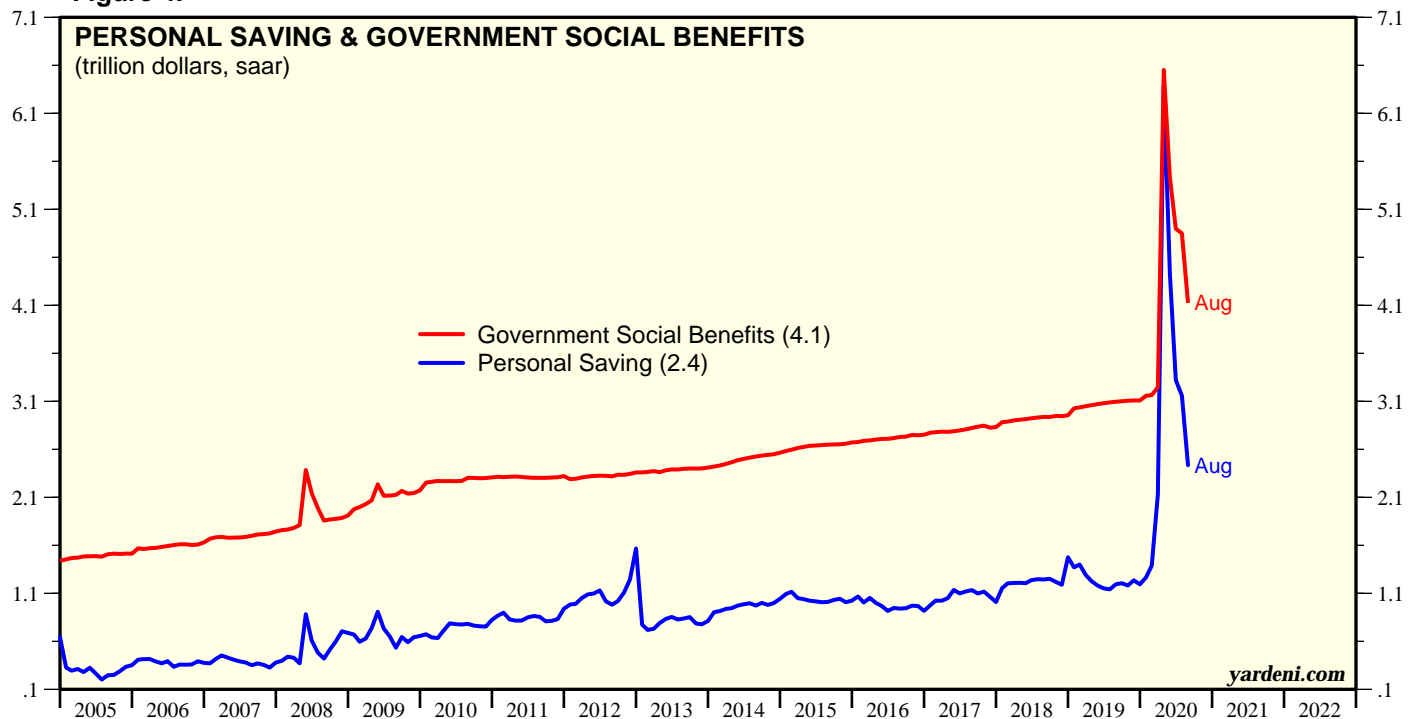
Source: Bureau of Economic Analysis.

Figure 3.



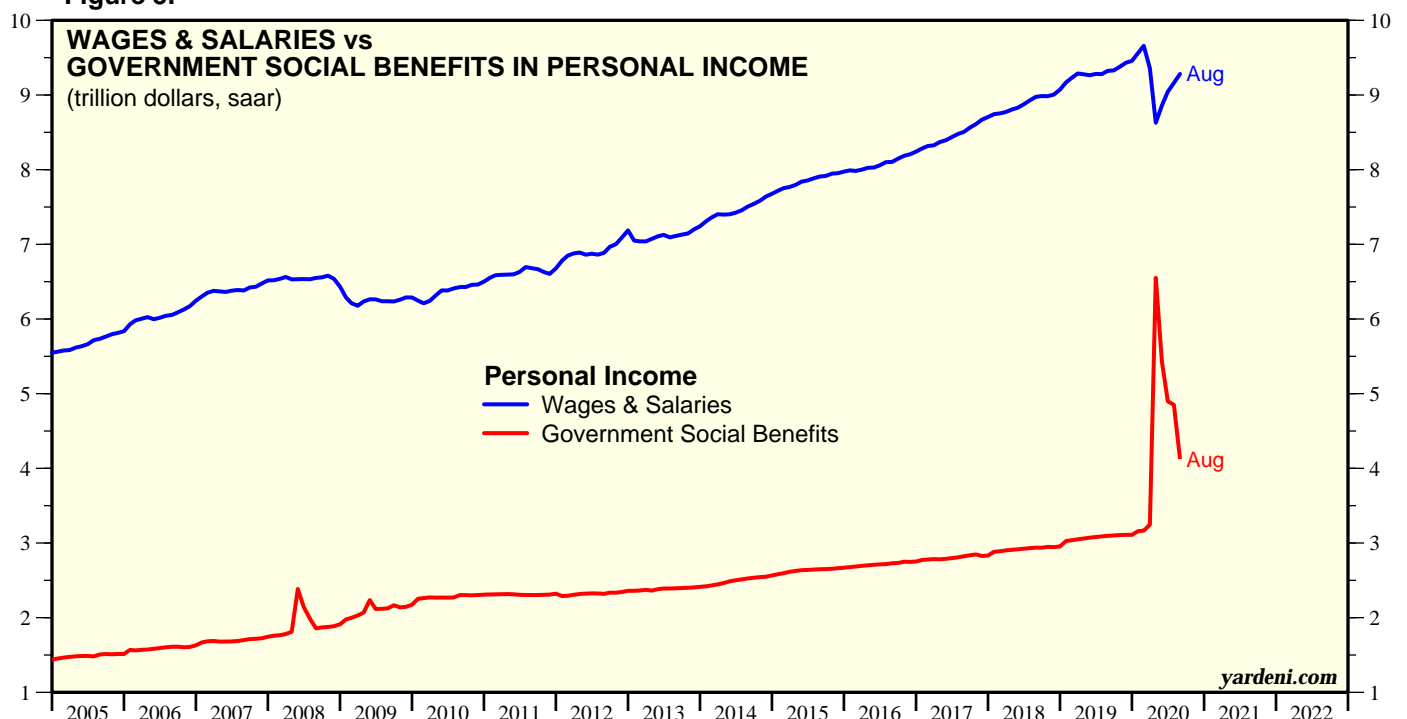
Source: Bureau of Economic Analysis.

Figure 4.



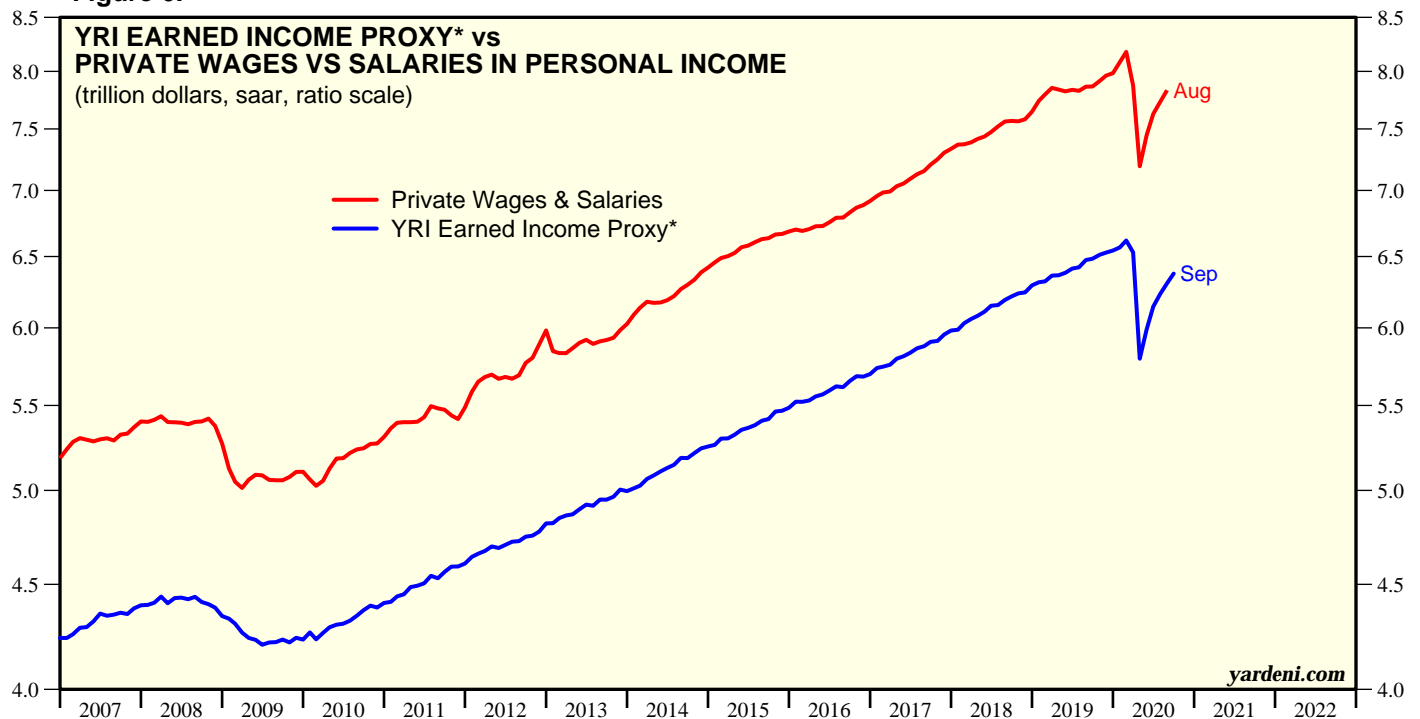
Source: Bureau of Economic Analysis.

Figure 5.



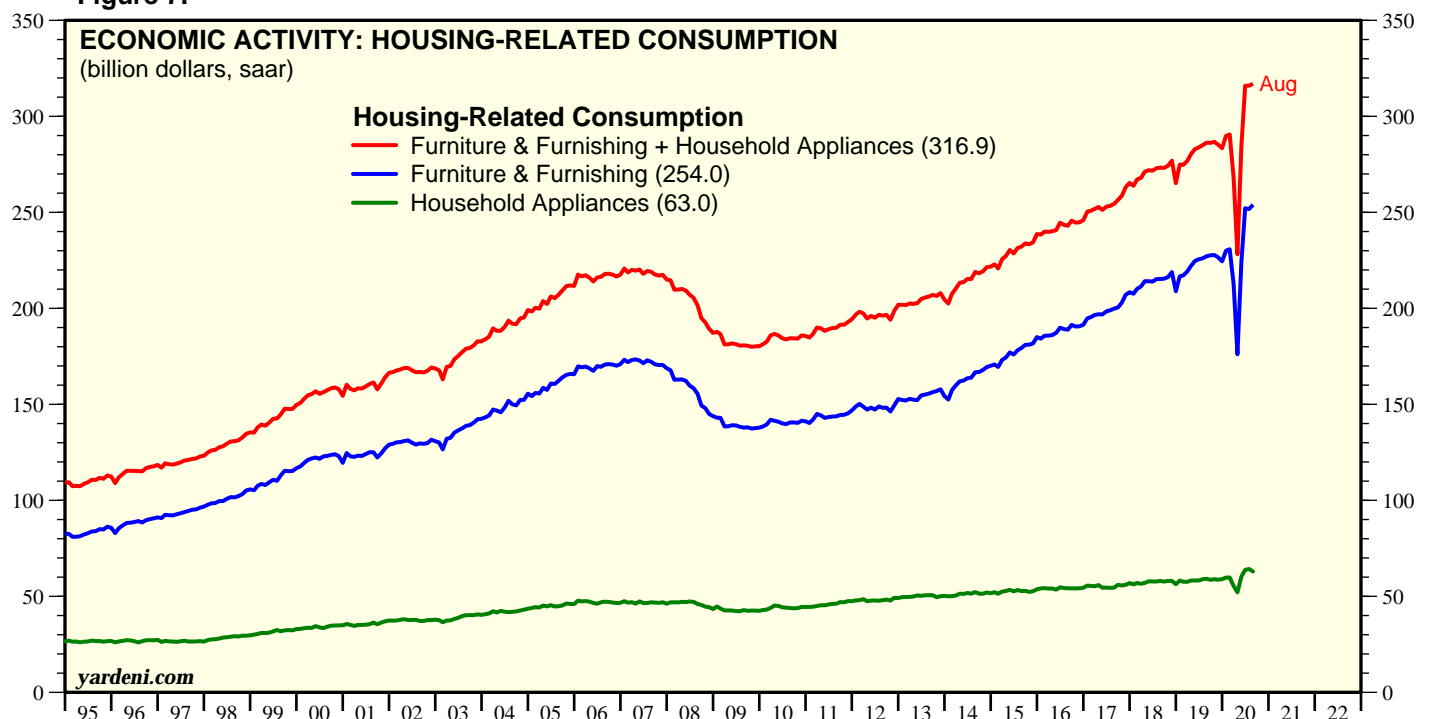
Source: Bureau of Economic Analysis.

Figure 6.



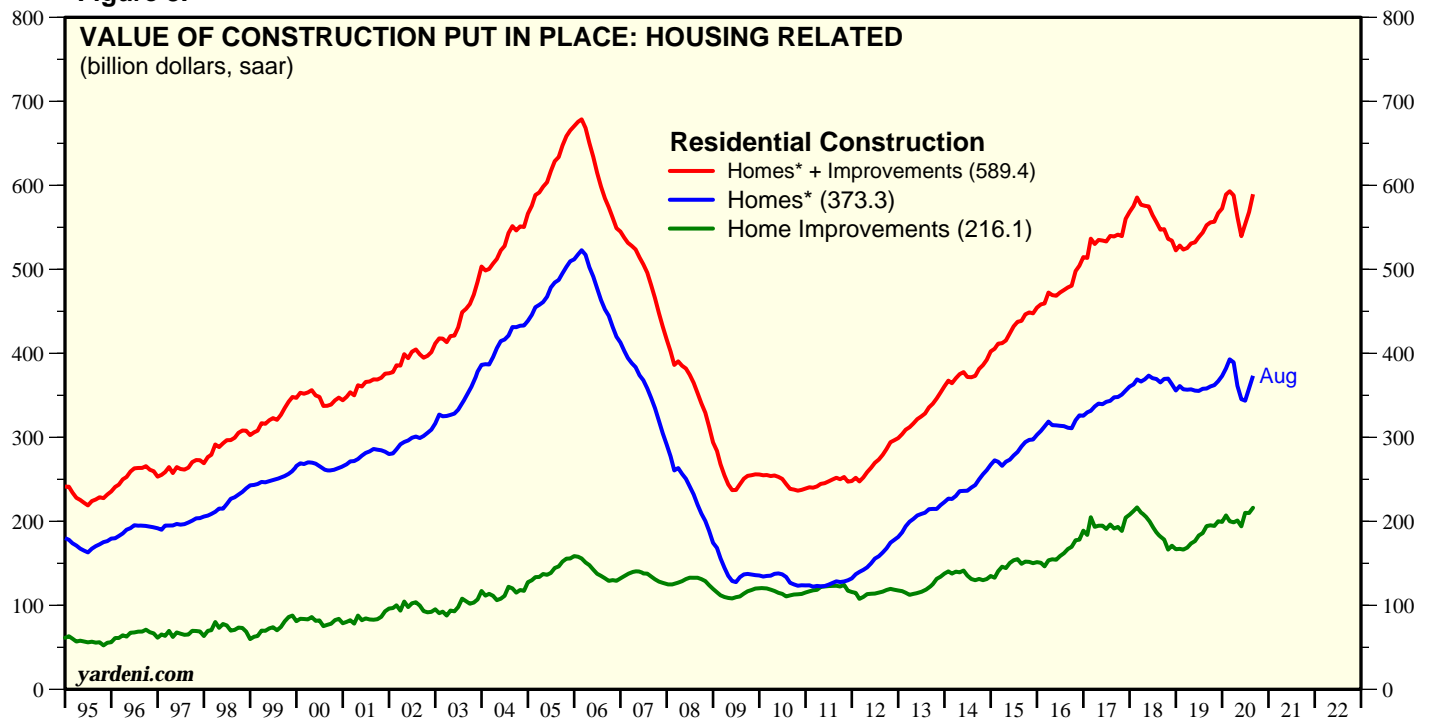
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
 Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

Figure 7.



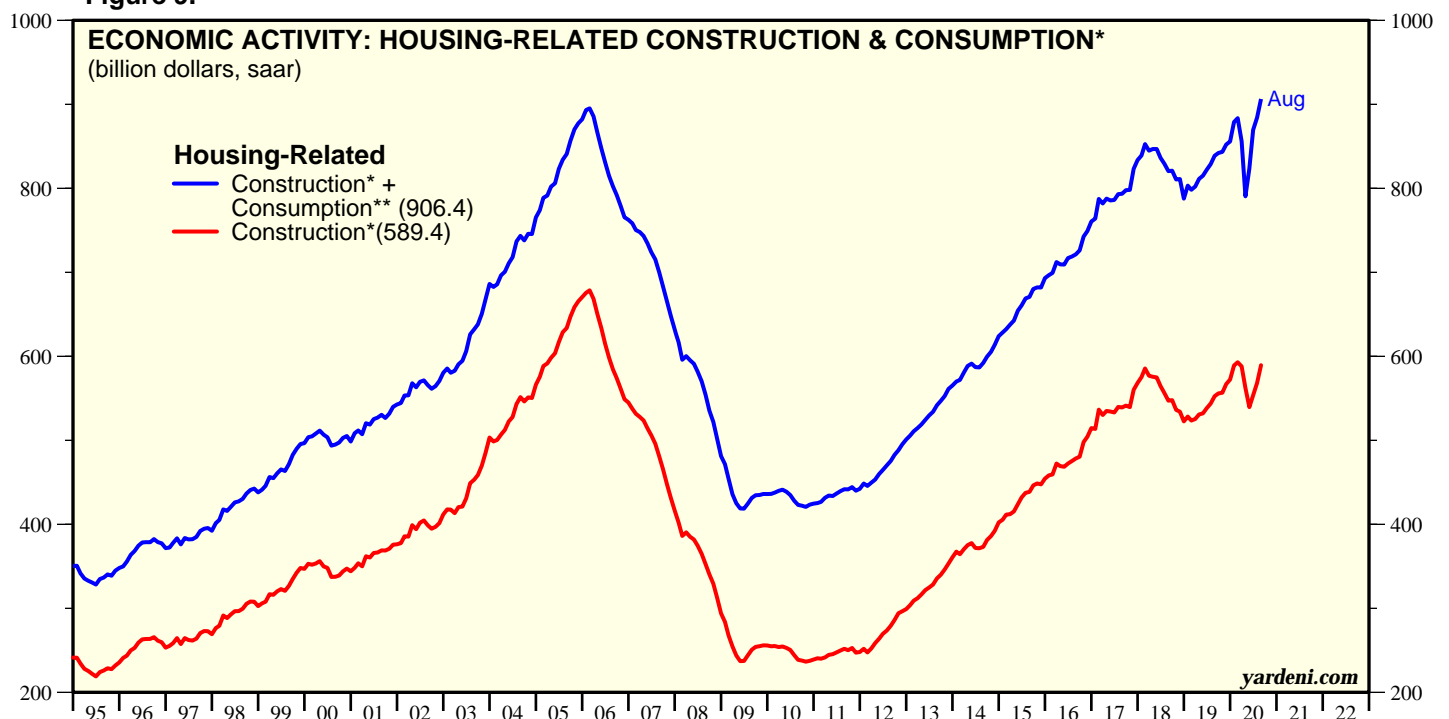
Source: Bureau of Economic Analysis.

Figure 8.



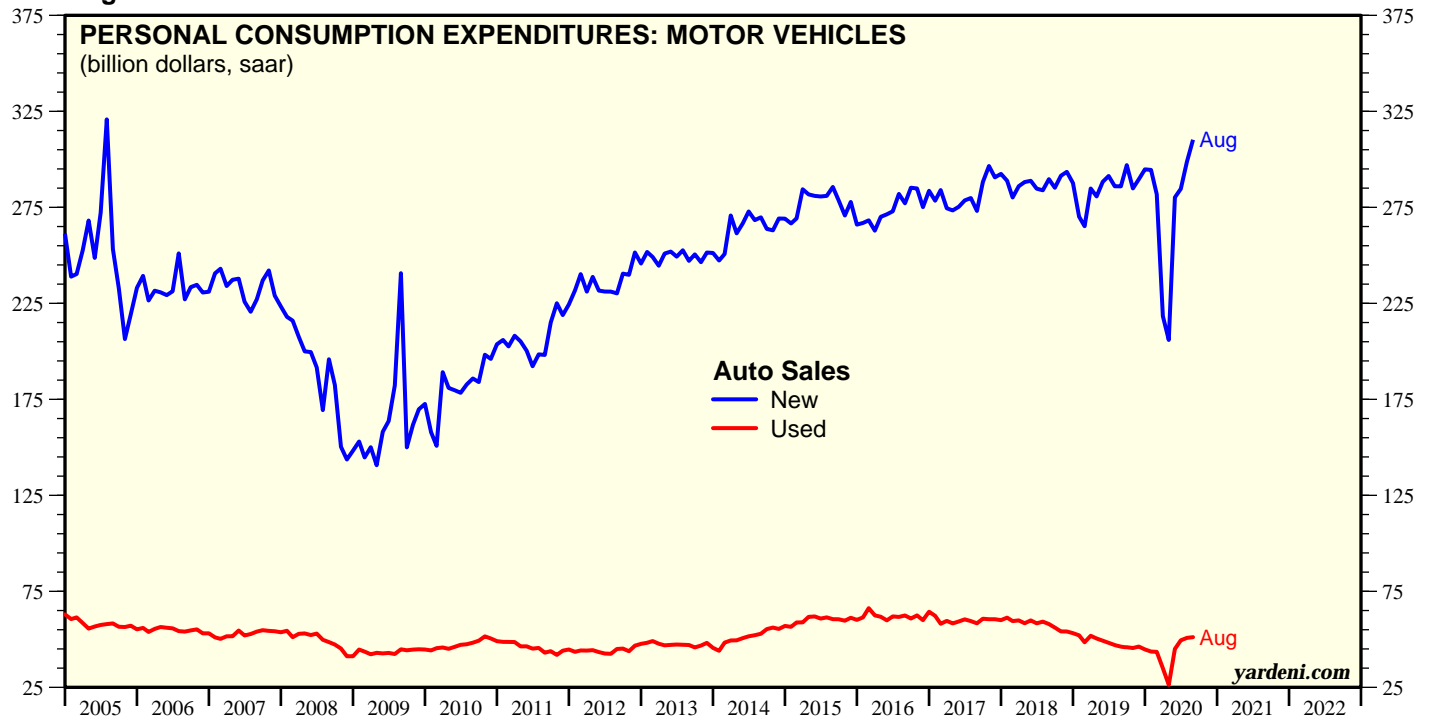
* Includes single-family and multi-family homes.
Source: Census Bureau.

Figure 9.



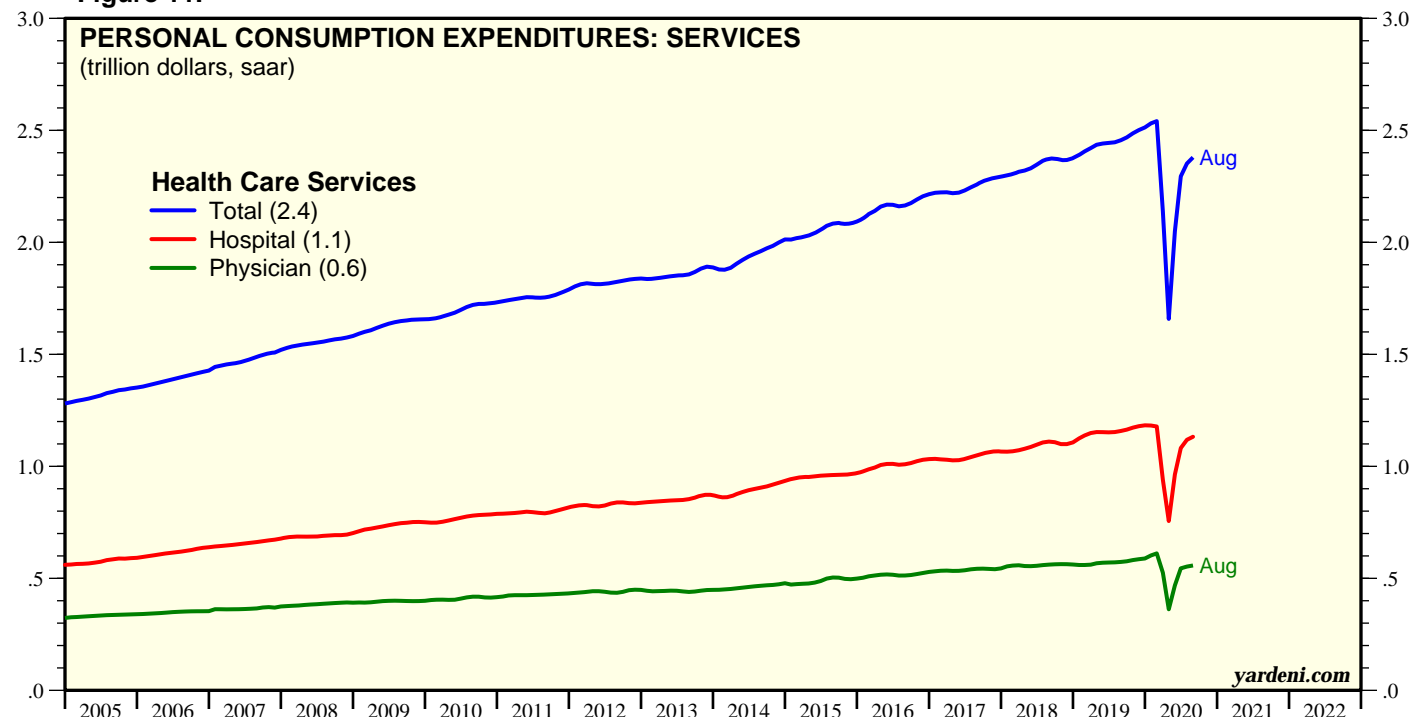
* Residential and home improvement construction put in place.
** Personal consumption expenditures on furniture & furnishing and household appliances.
Source: Bureau of Economic Analysis and Census Bureau.

Figure 10.



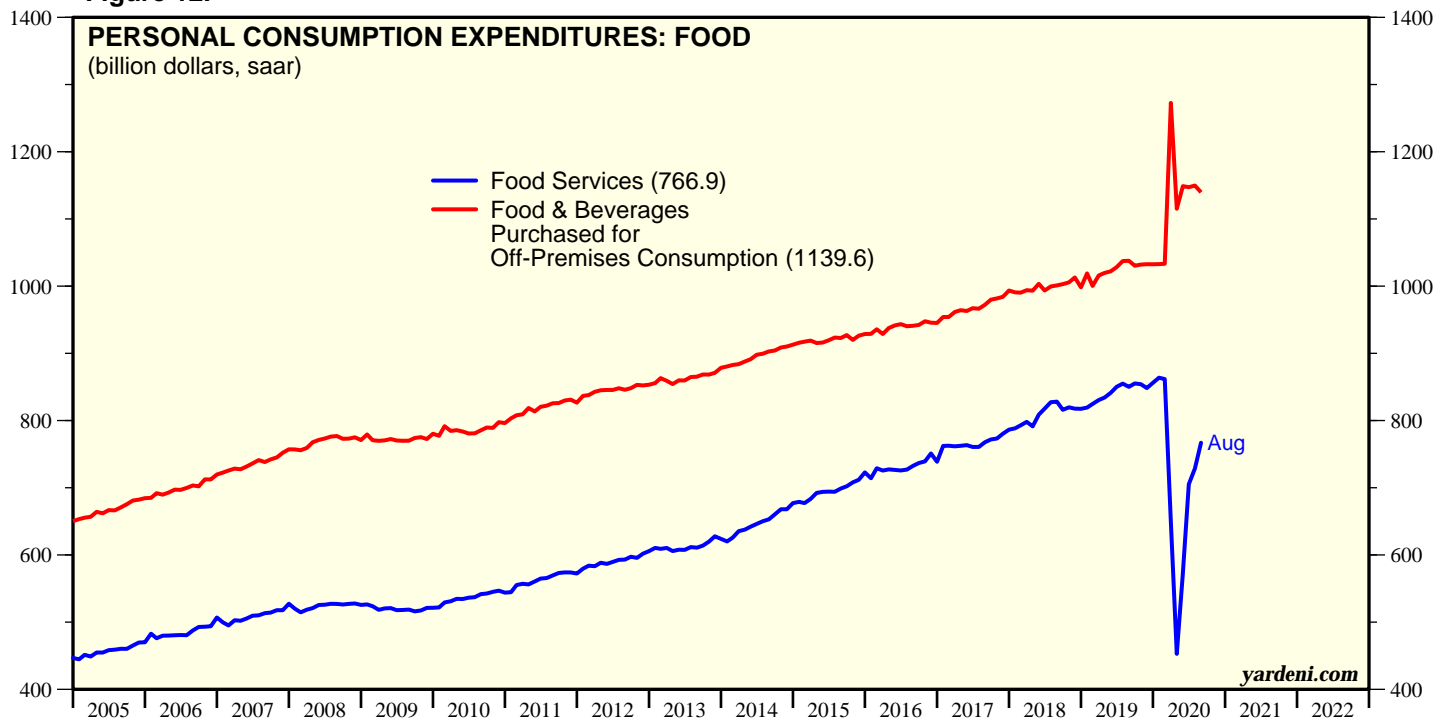
Source: Bureau of Economic Analysis.

Figure 11.



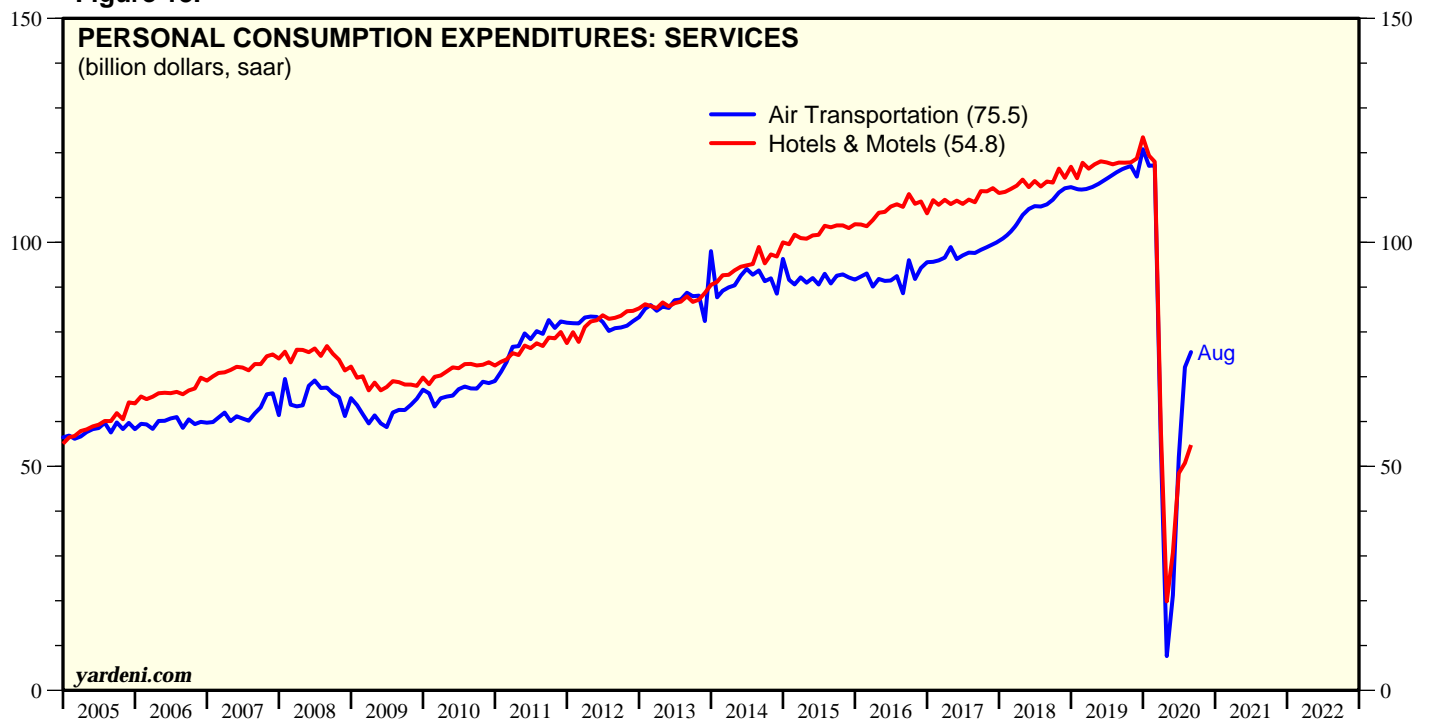
Source: Bureau of Economic Analysis.

Figure 12.



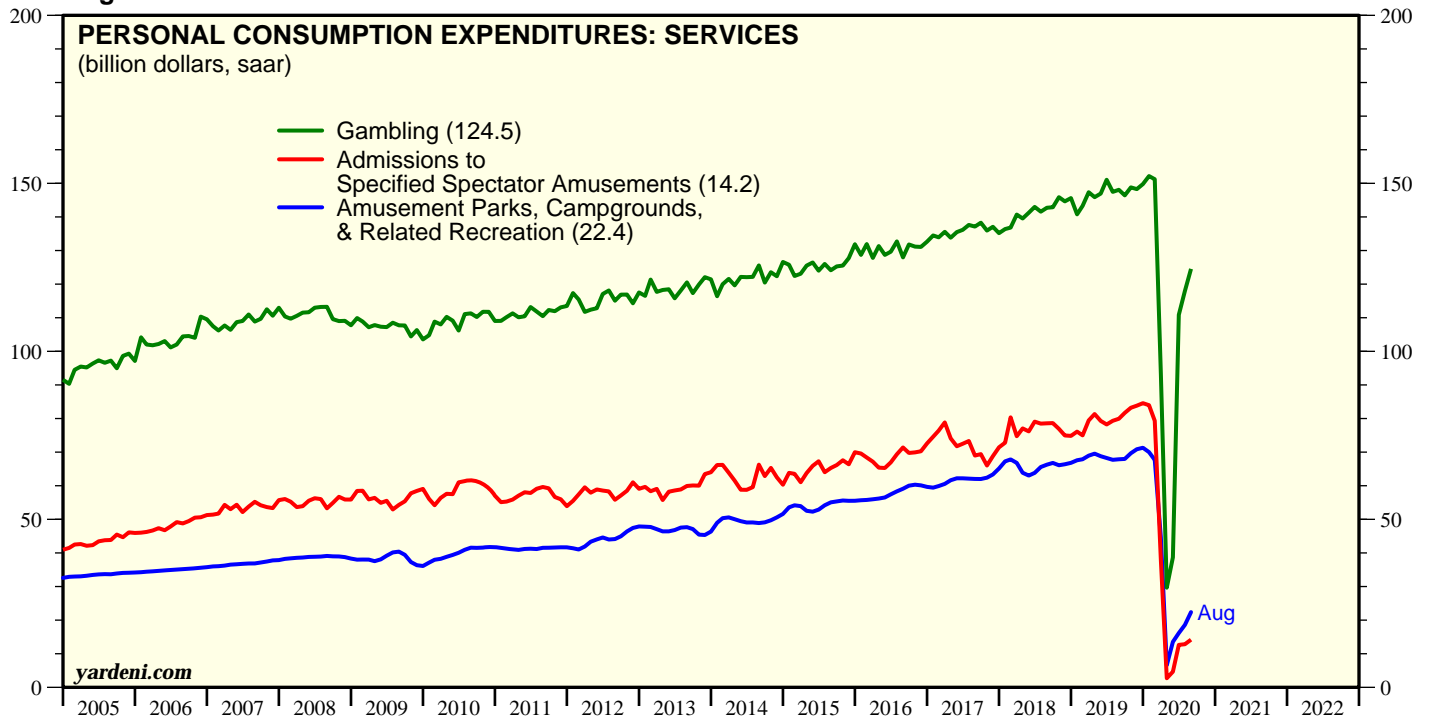
Source: Bureau of Economic Analysis.

Figure 13.



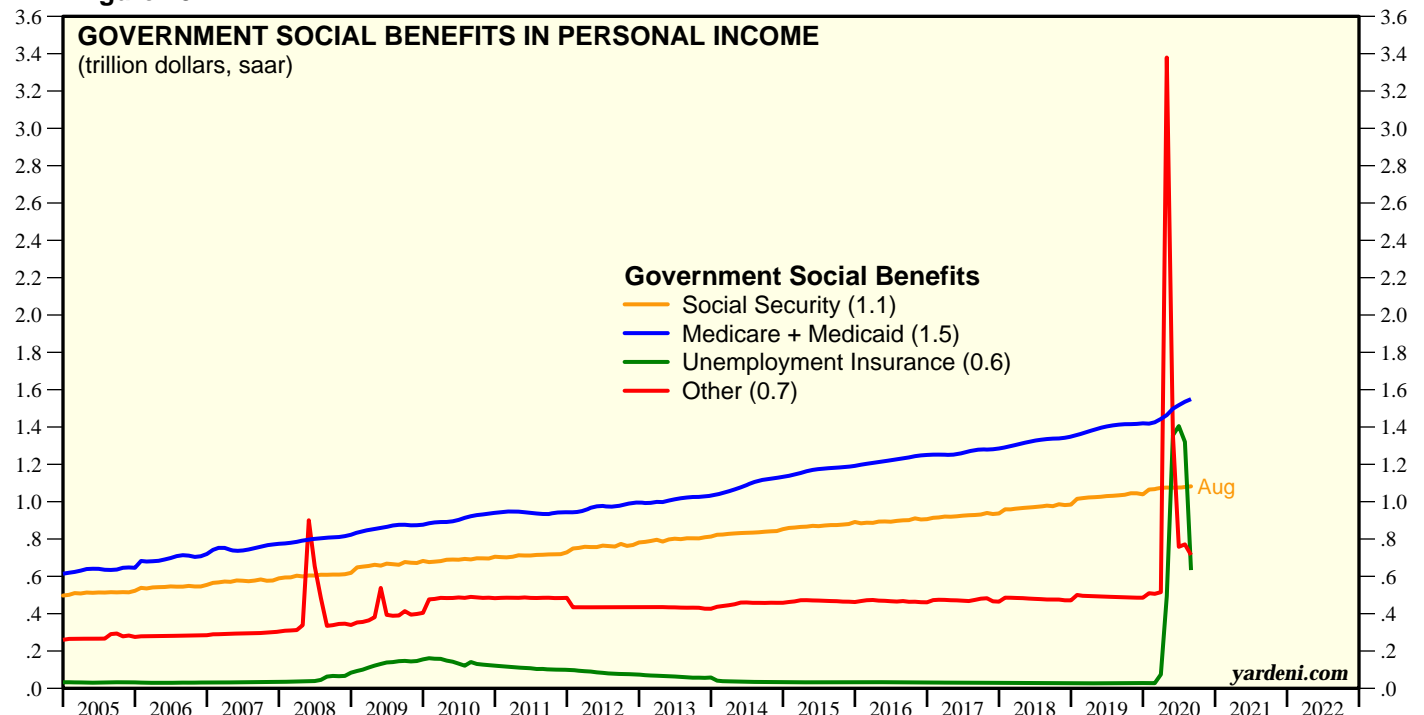
Source: Bureau of Economic Analysis.

Figure 14.



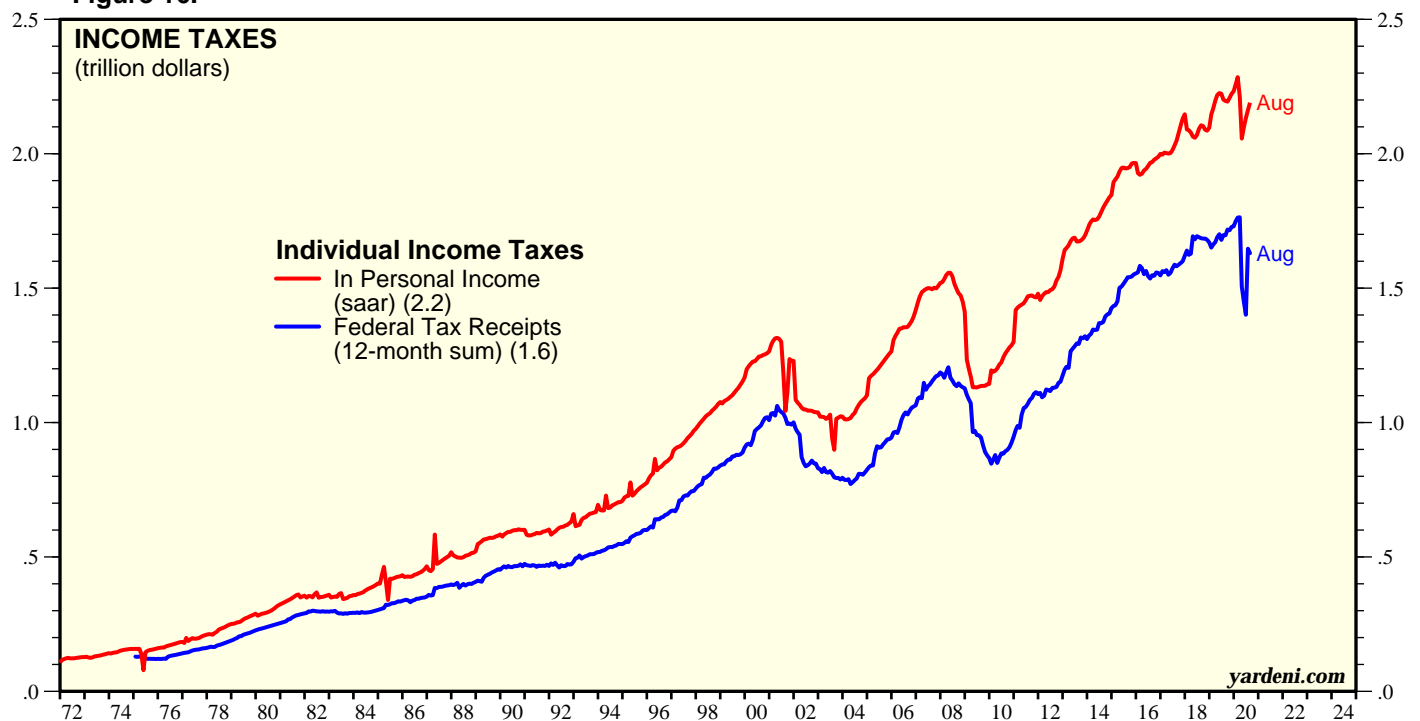
Source: Bureau of Economic Analysis.

Figure 15.



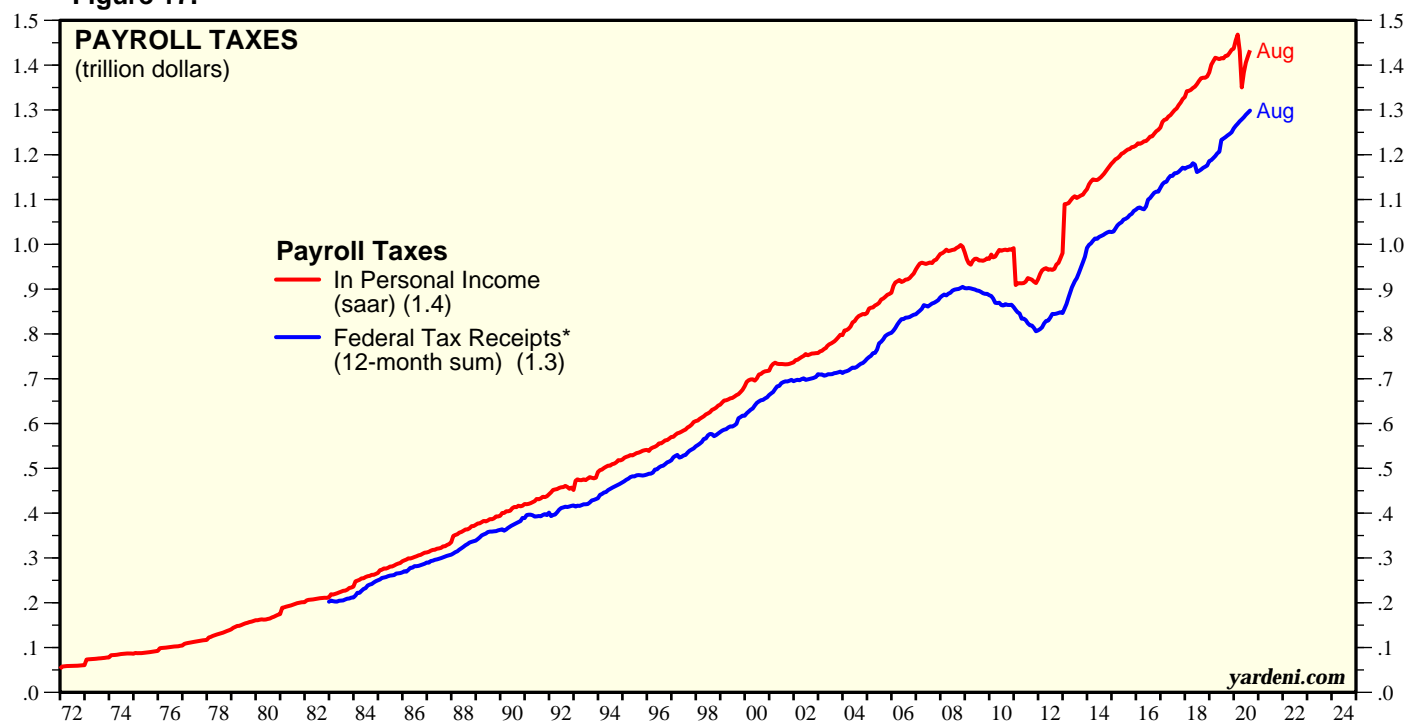
Source: Bureau of Economic Analysis.

Figure 16.



Source: Bureau of Economic Analysis and US Treasury.

Figure 17.



* Employment and general retirement, unemployment insurance, and other retirement.
Source: Bureau of Economic Analysis and US Treasury.

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