

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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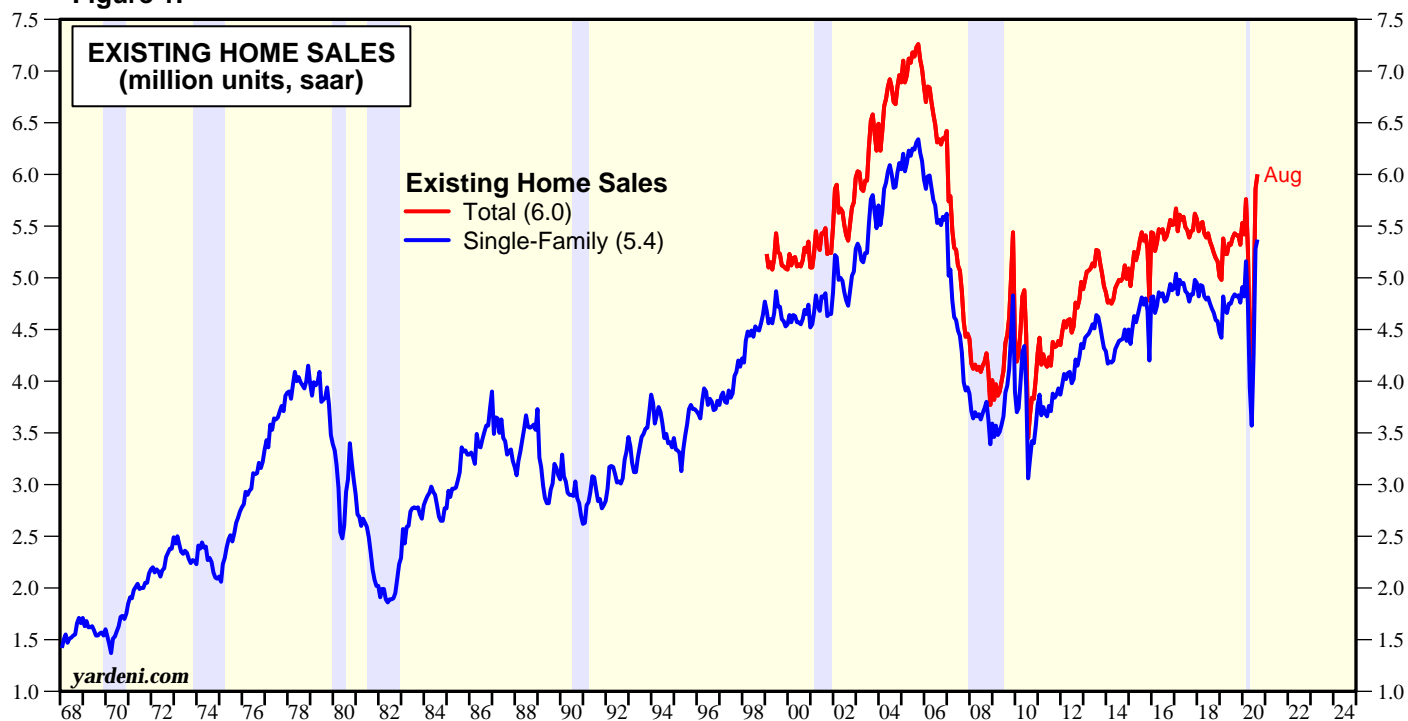
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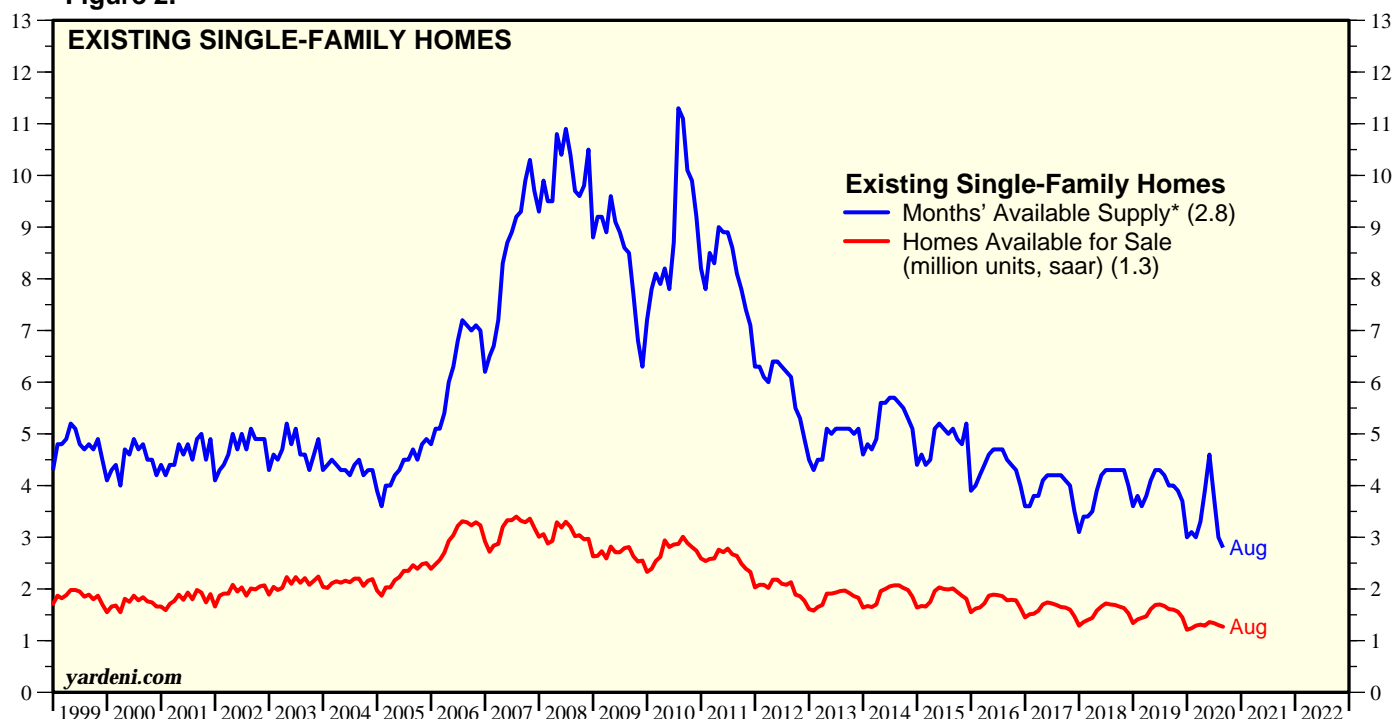
thinking outside the box

Figure 1.



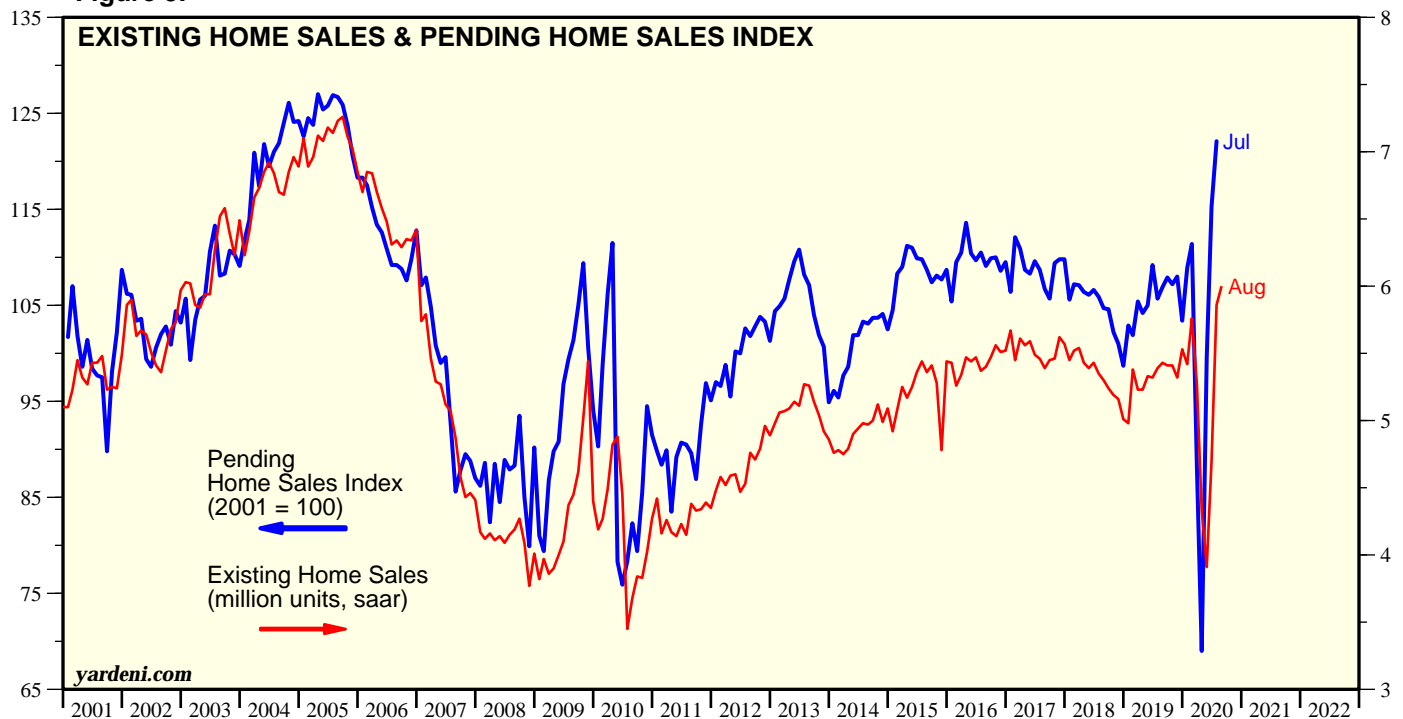
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
 Source: National Association of Realtors.

Figure 2.



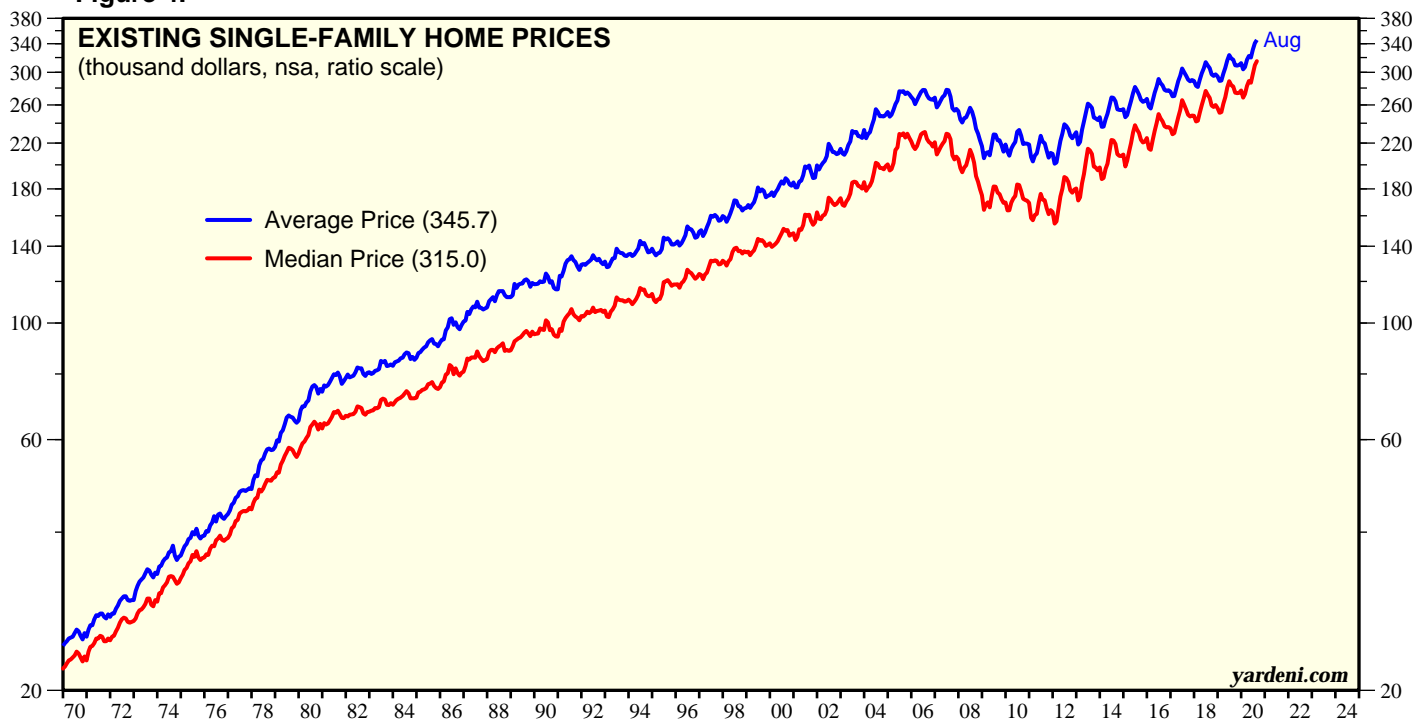
* Ratio of existing single-family homes for sale to existing single-family homes sold.
 Source: National Association of Realtors.

Figure 3.



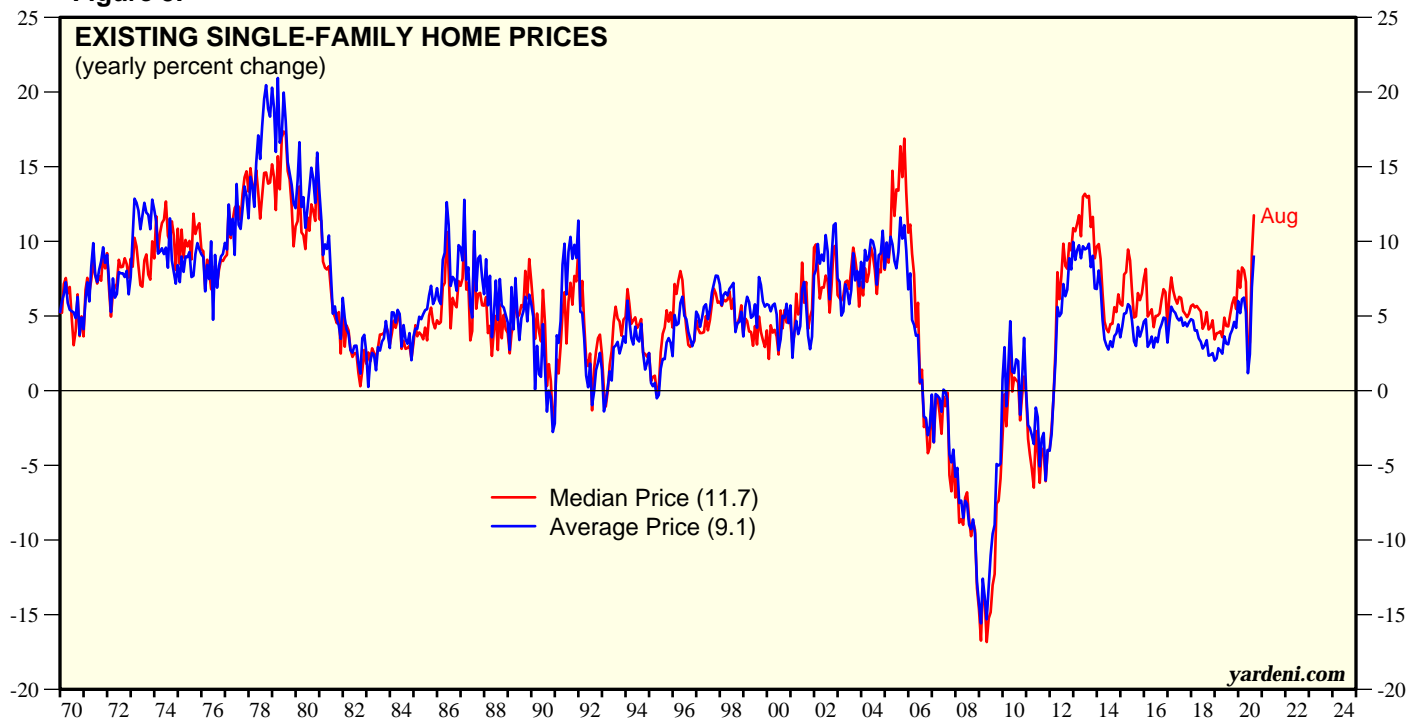
Source: National Association of Realtors.

Figure 4.



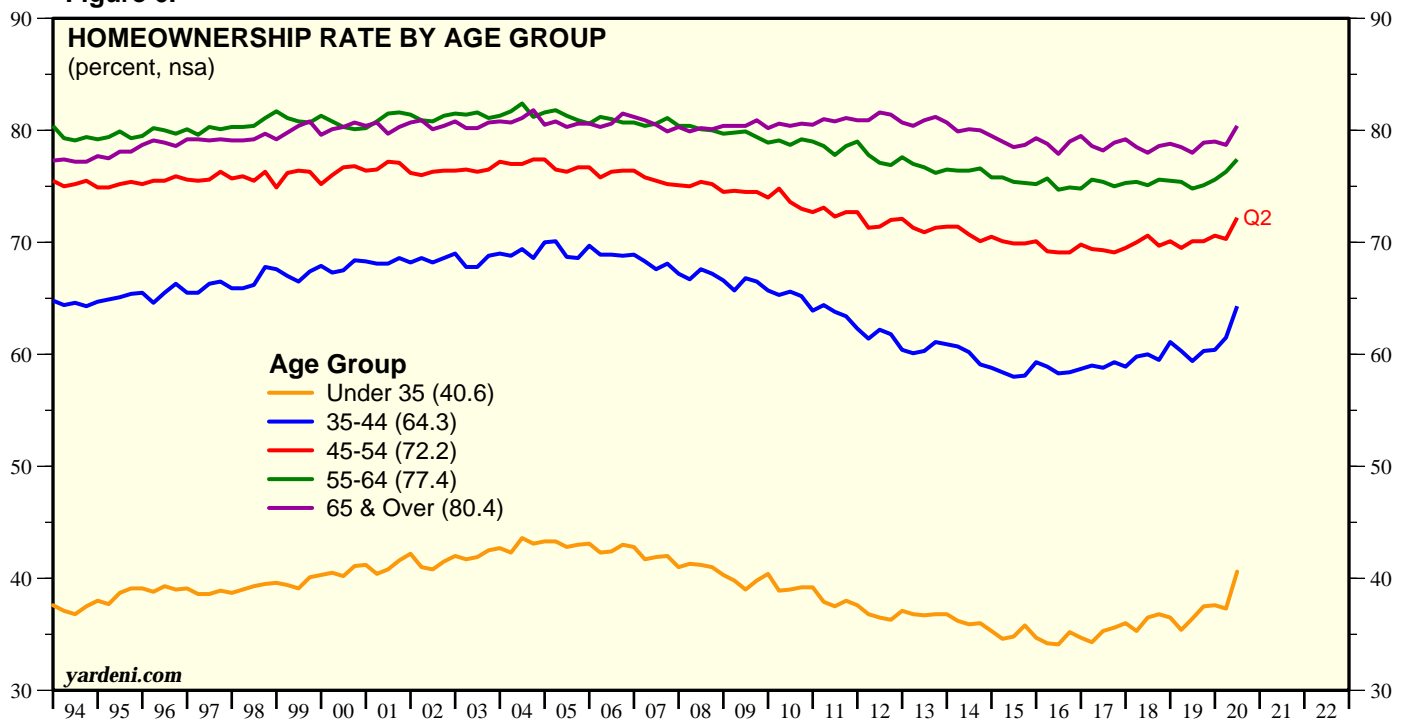
Source: National Association of Realtors.

Figure 5.



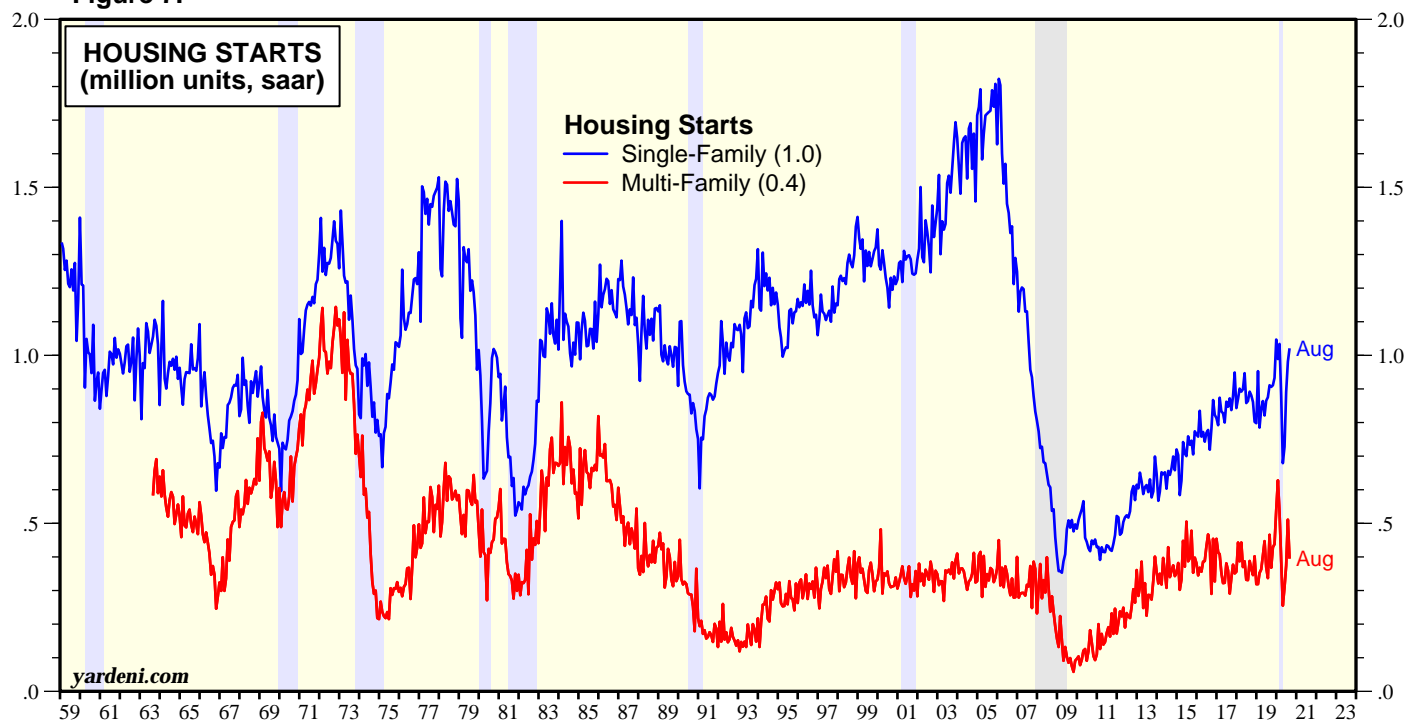
Source: National Association of Realtors.

Figure 6.



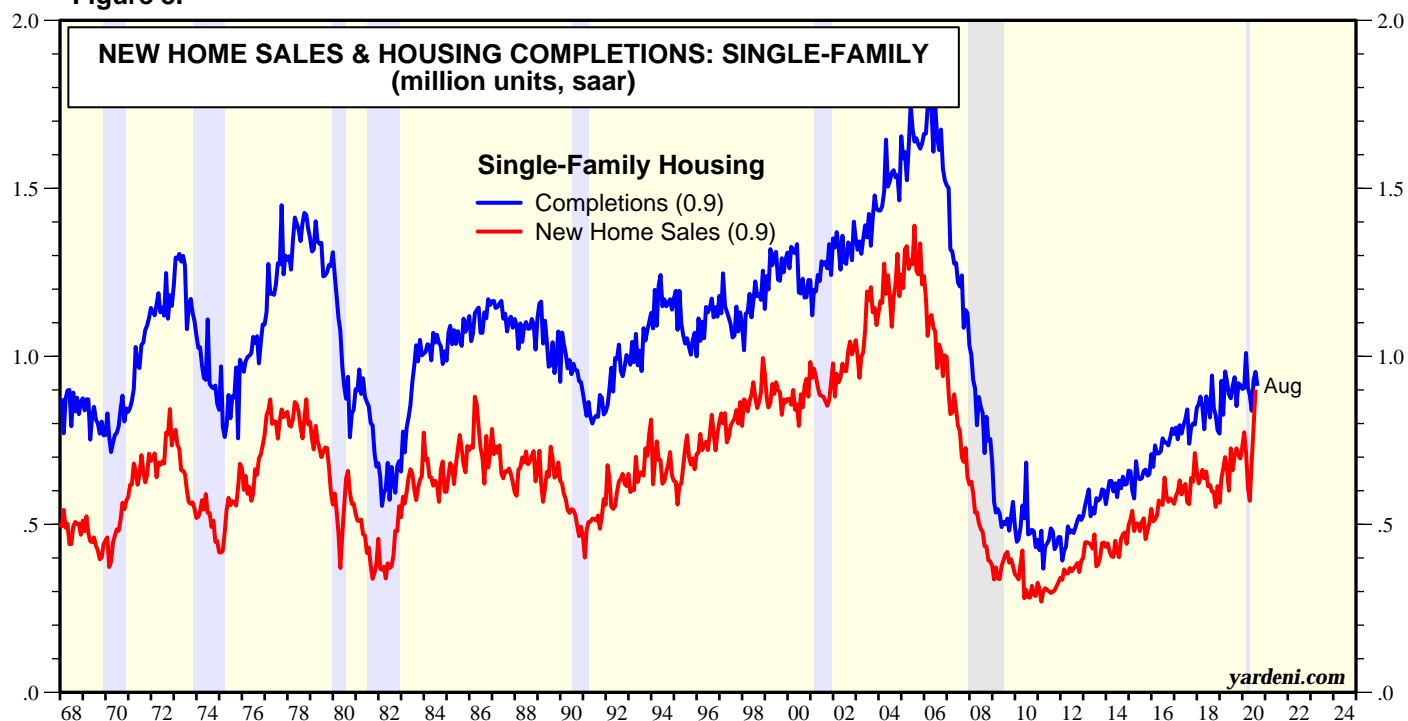
Source: Census Bureau.

Figure 7.



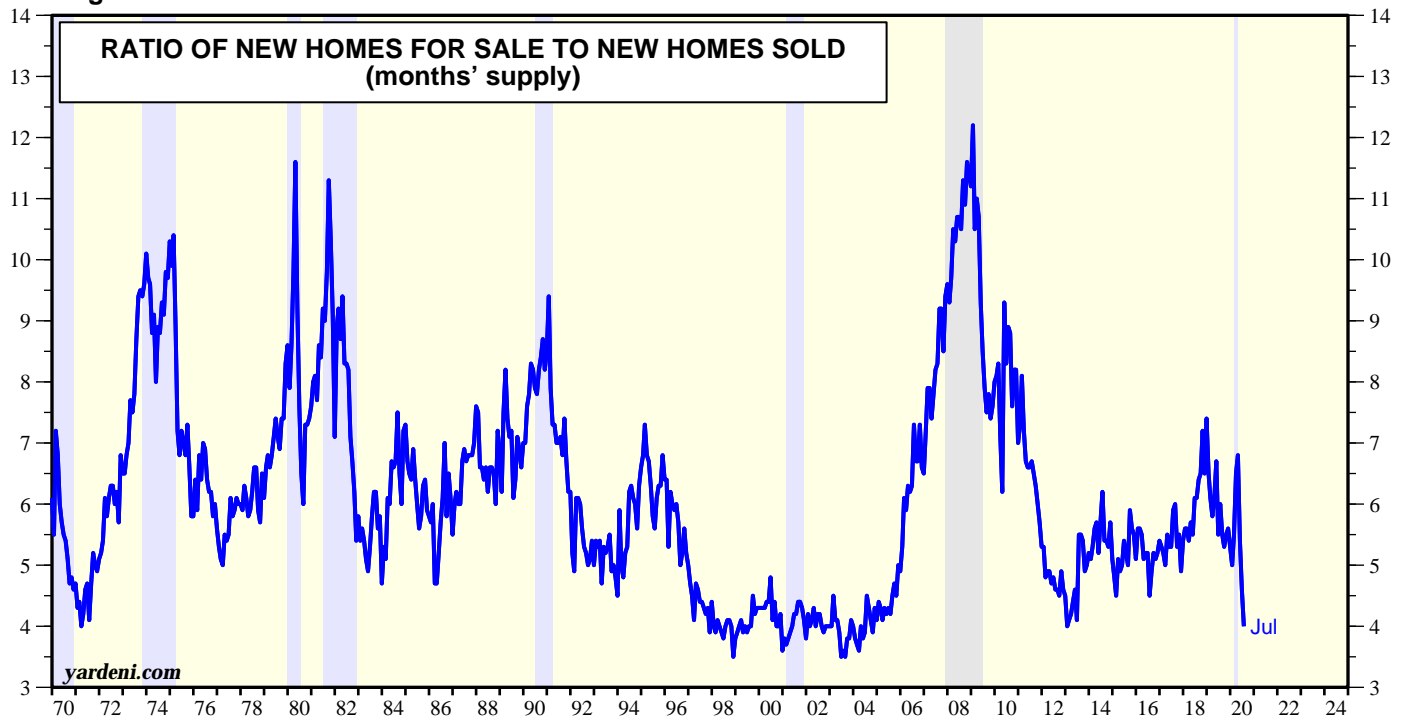
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 8.



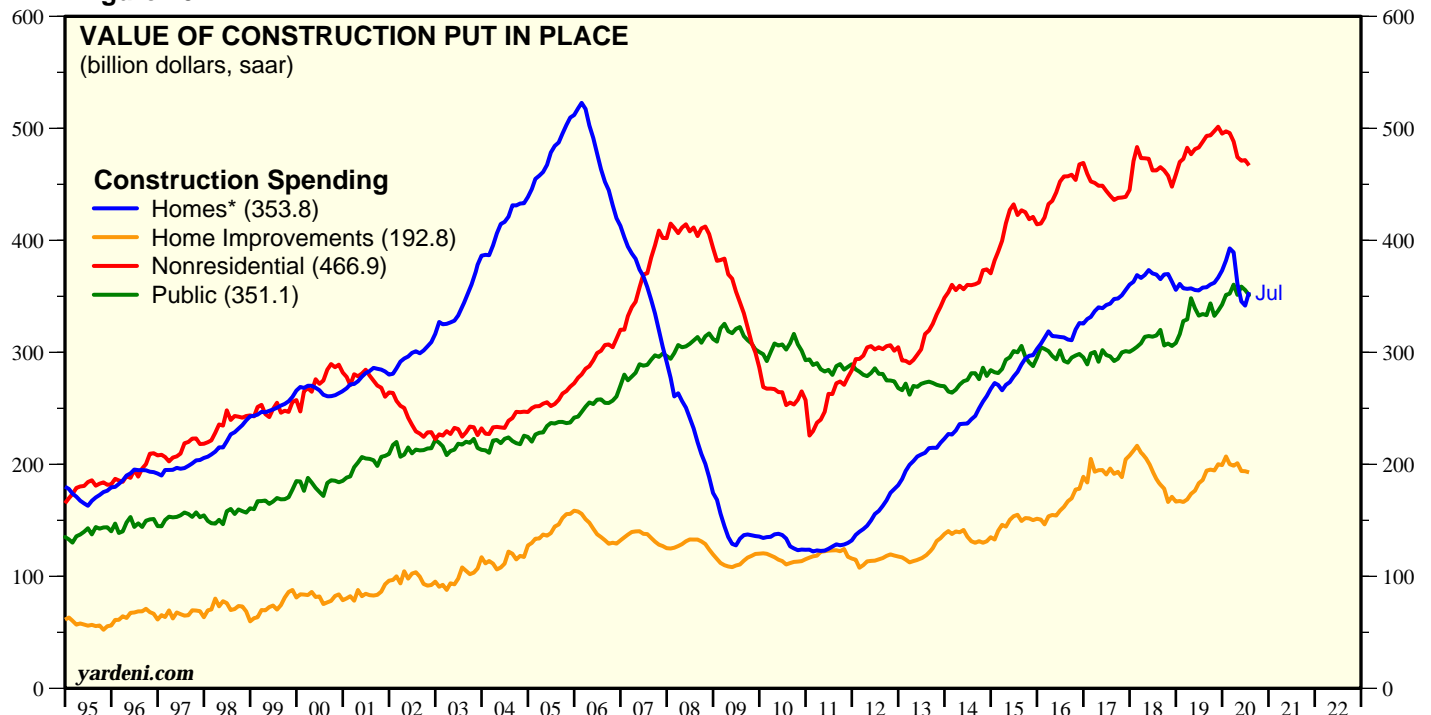
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 9.



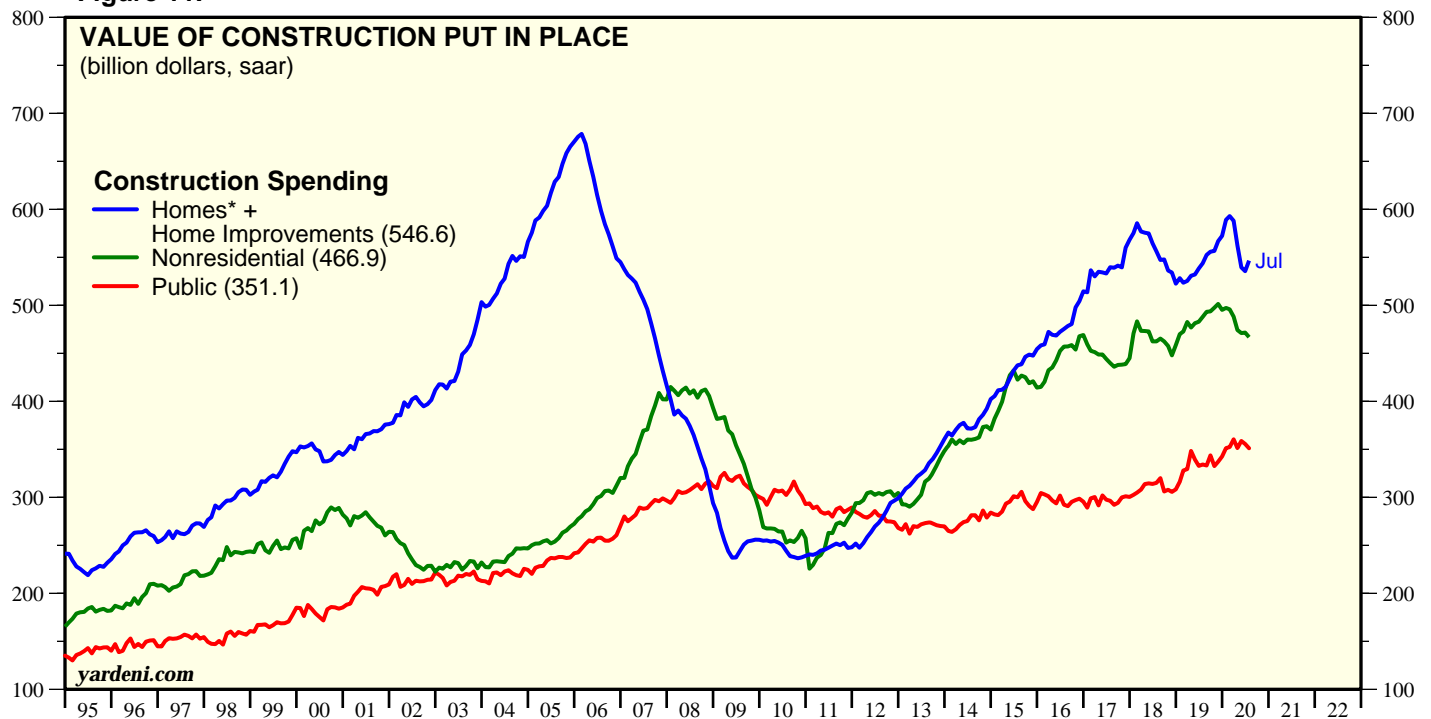
Note: Shaded areas are recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 10.



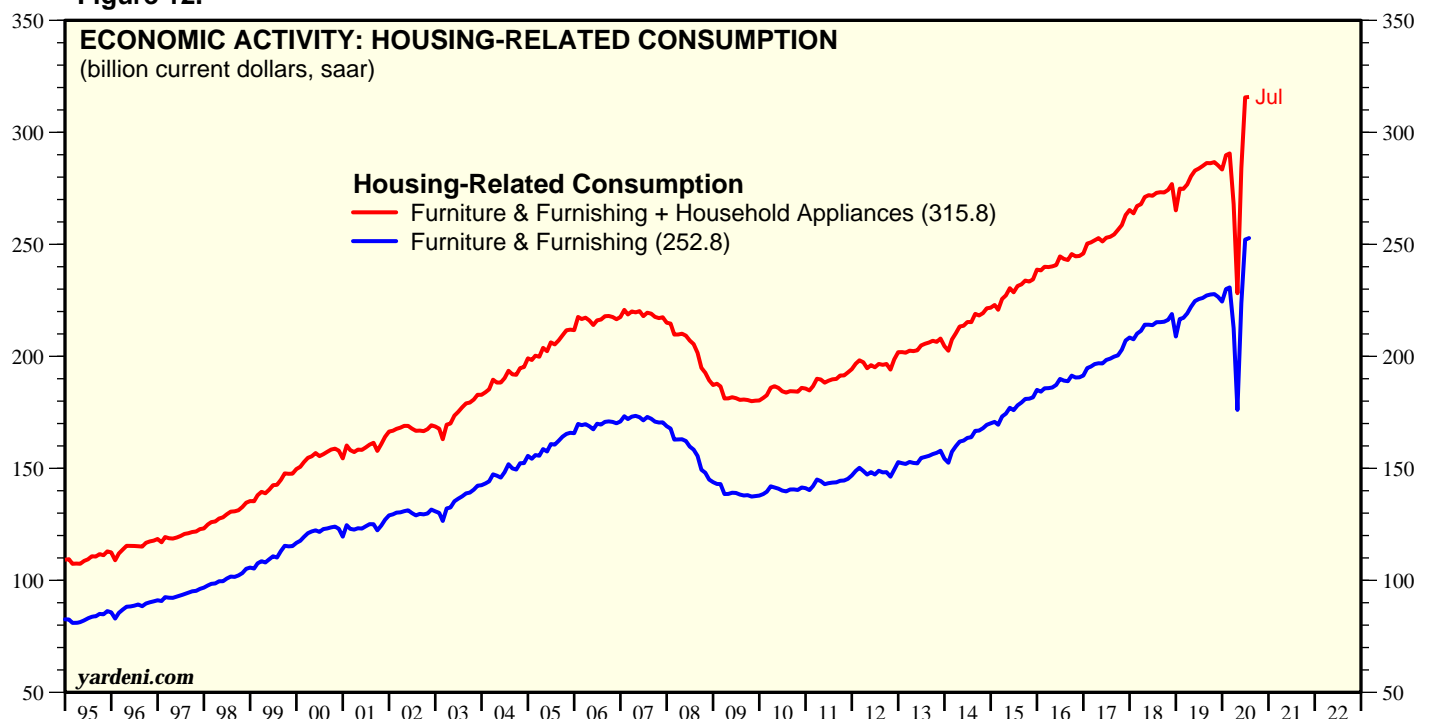
* Includes single-family and multi-family homes.
Source: Census Bureau.

Figure 11.



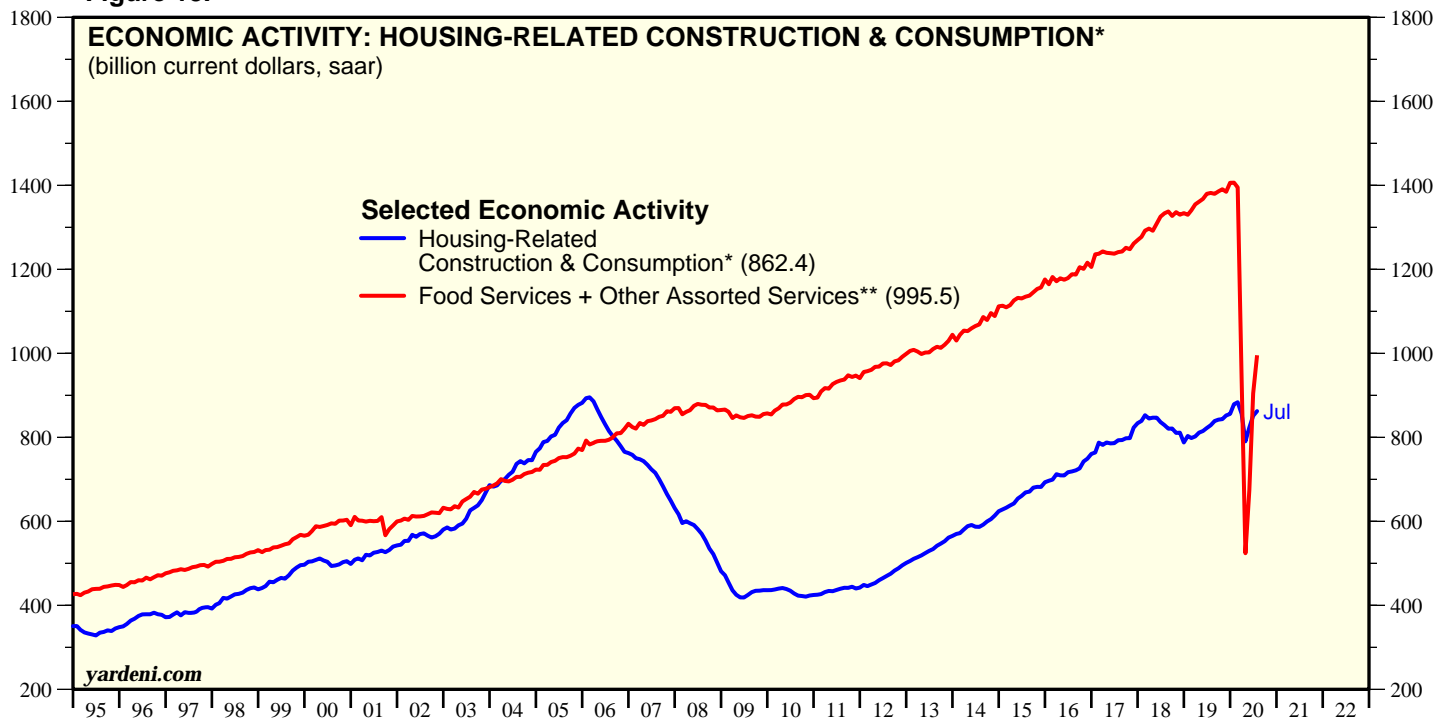
* Includes single-family and multi-family homes.
Source: Census Bureau.

Figure 12.



Source: Bureau of Economic Analysis.

Figure 13.

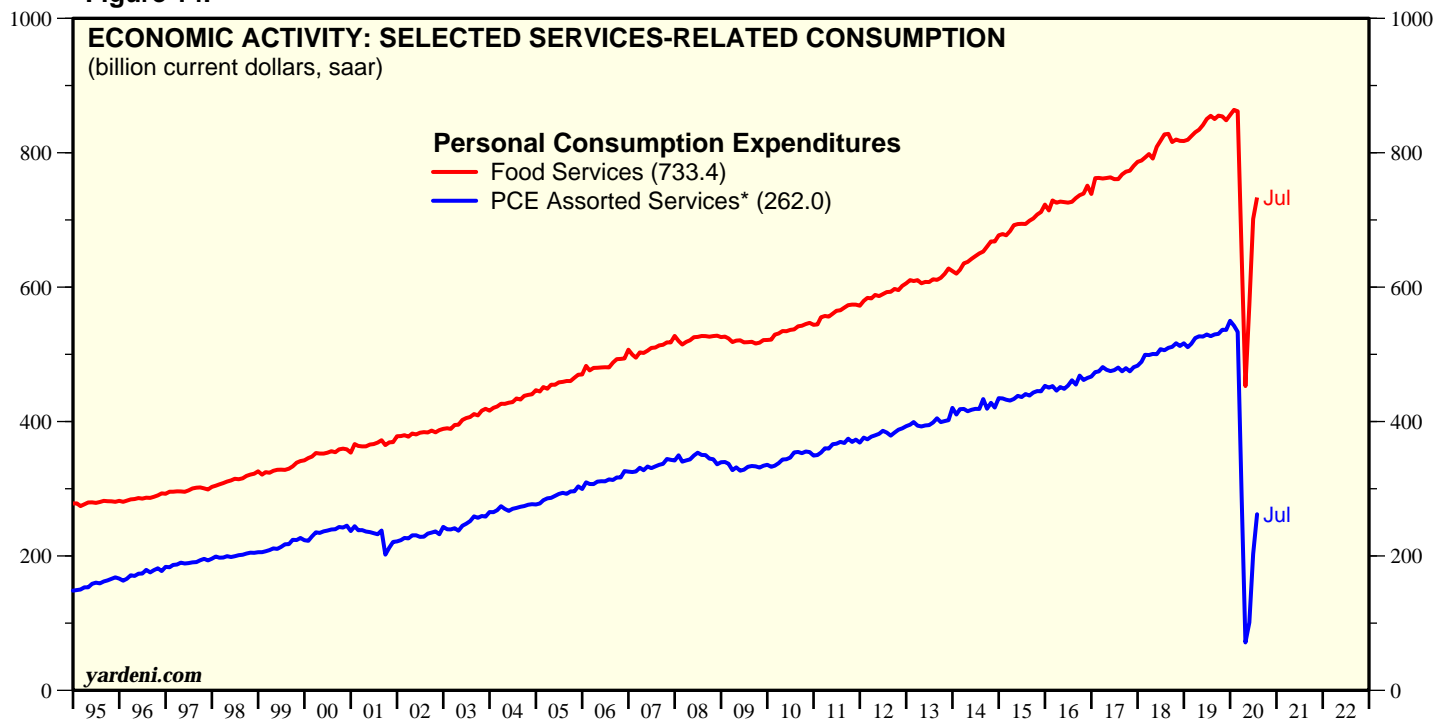


* Residential + home improvement construction put in place + personal consumption expenditures on furniture & furnishing + household appliances.

** Personal Consumption Expenditures on air transportation; hotels & motels; amusement parks, campgrounds, & related recreation; admissions to specified spectator amusements; and gambling.

Source: Bureau of Economic Analysis and Census Bureau.

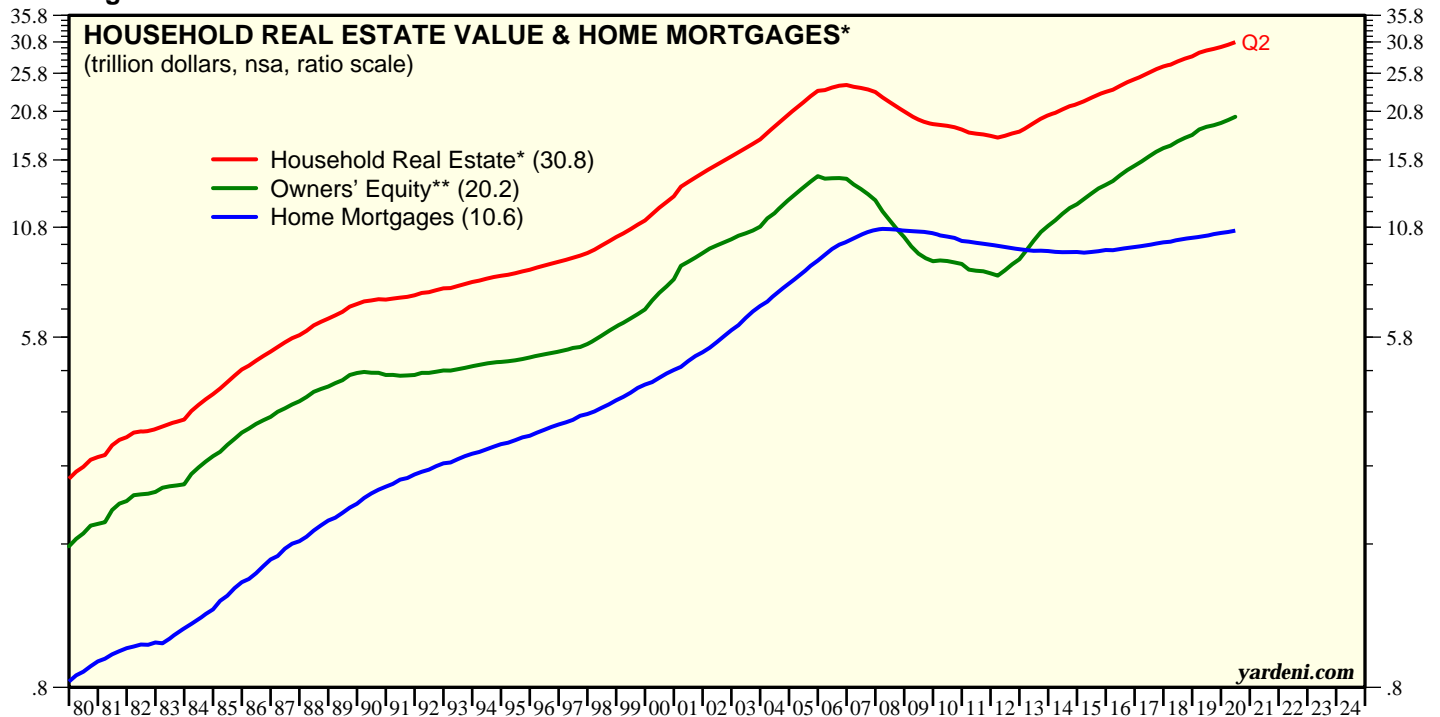
Figure 14.



* Personal Consumption Expenditures on air transportation; hotels & motels; amusement parks, campgrounds, & related recreation; admissions to specified spectator amusements; and gambling.

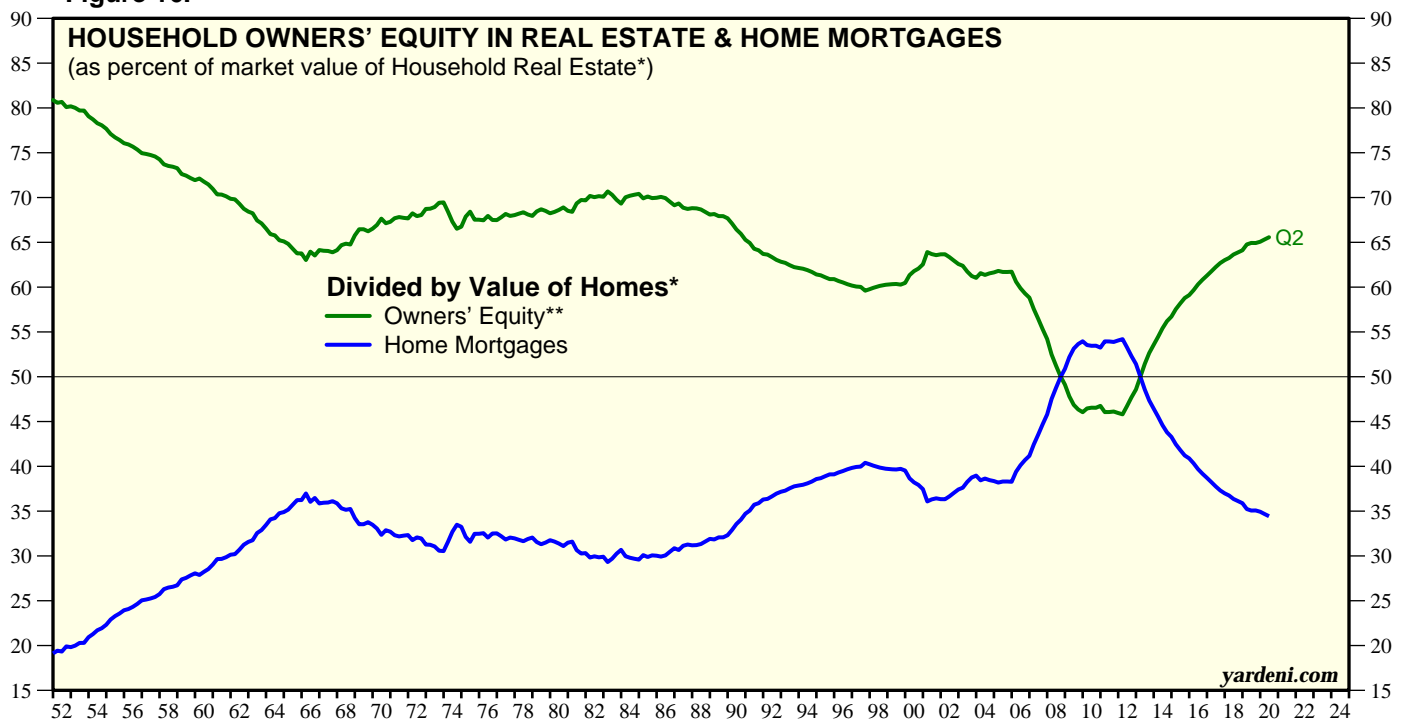
Source: Bureau of Economic Analysis and Census Bureau.

Figure 15.



* Total market value of real estate held by households. All types of owner-occupied housing including farm houses and mobile homes, as well as second homes that are not rented, vacant homes for sale, and vacant land.
 ** Value of household real estate minus home mortgages.
 Source: Federal Reserve Board Financial Accounts of the United States.

Figure 16.



* Total market value of real estate held by households. All types of owner-occupied housing including farm houses and mobile homes, as well as second homes that are not rented, vacant homes for sale, and vacant land.
 ** Value of household real estate minus home mortgages.
 Source: Federal Reserve Board Financial Accounts of the United States.

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