

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 13, 2020

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516-972-7683

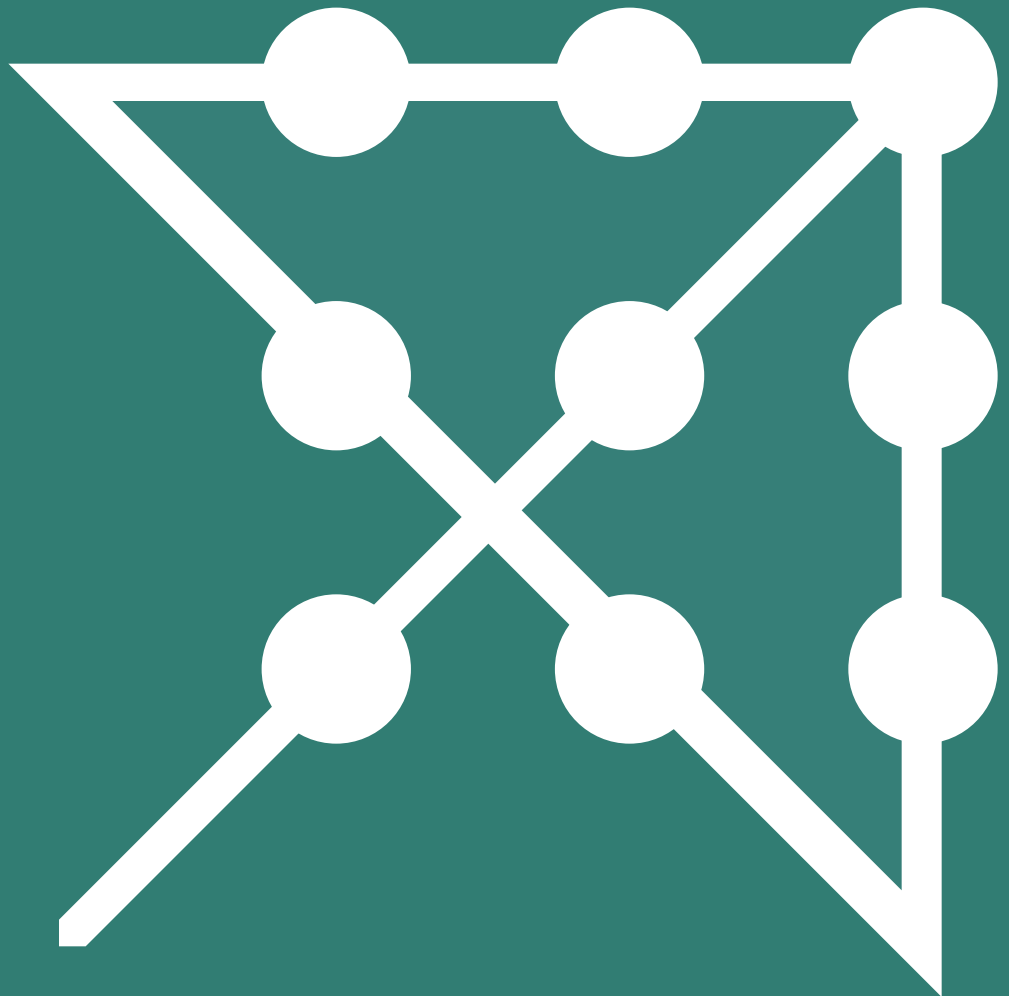
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Mali Quintana

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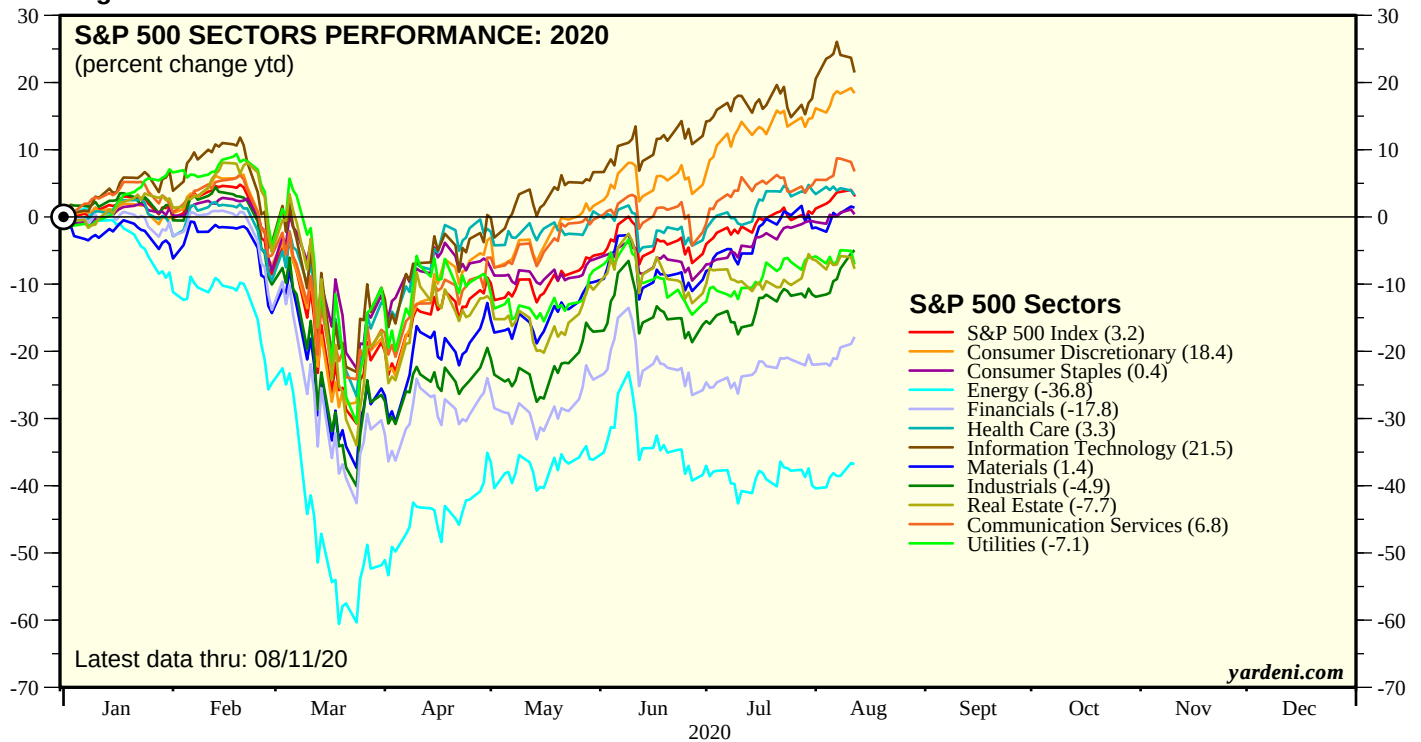
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thinking outside the box

Figure 1.



Source: Standard & Poor's.

Figure 2.

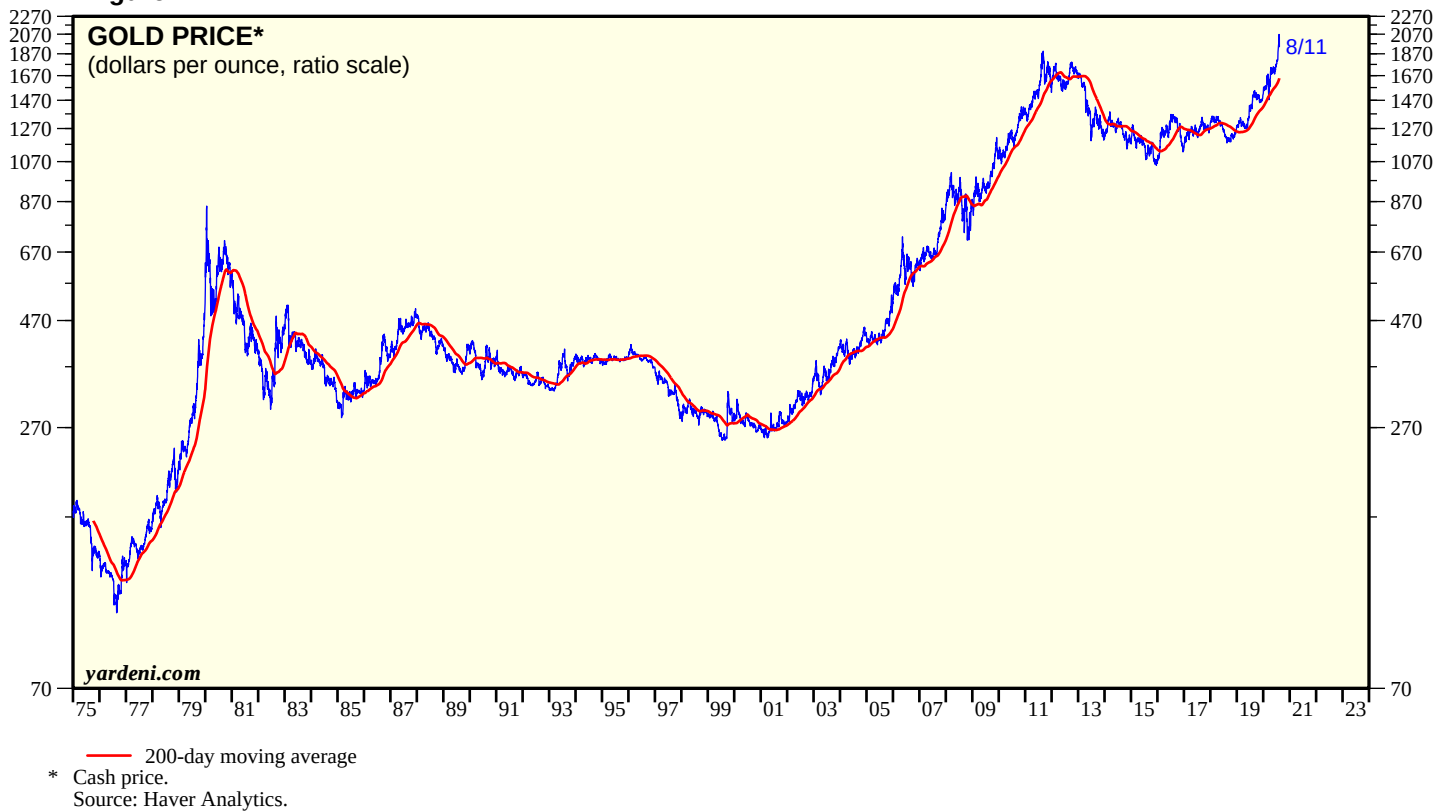
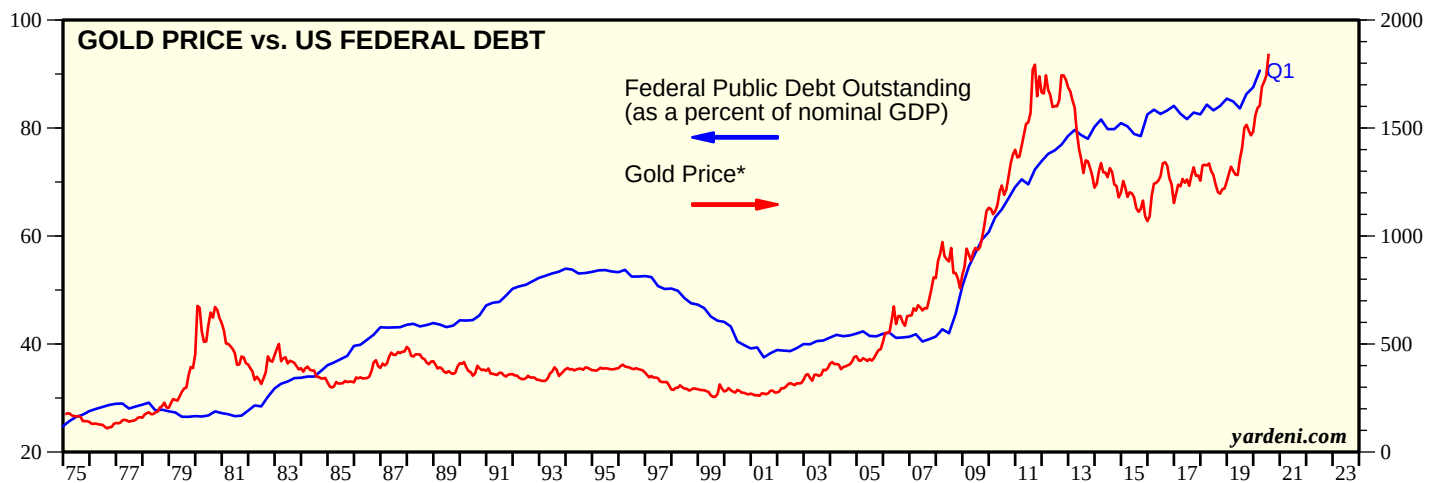
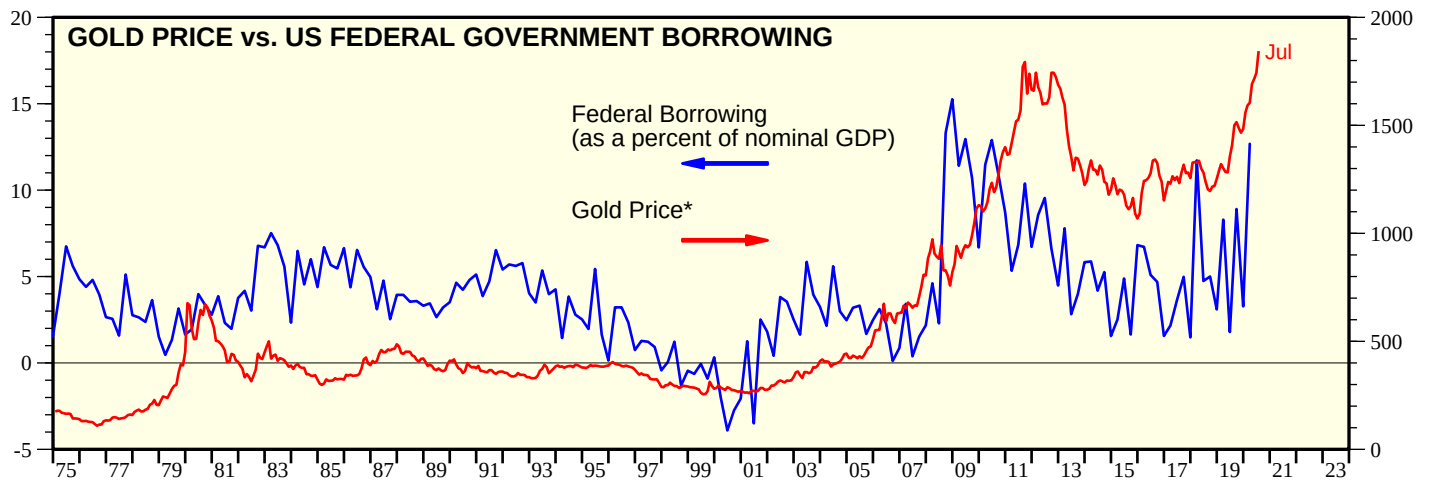
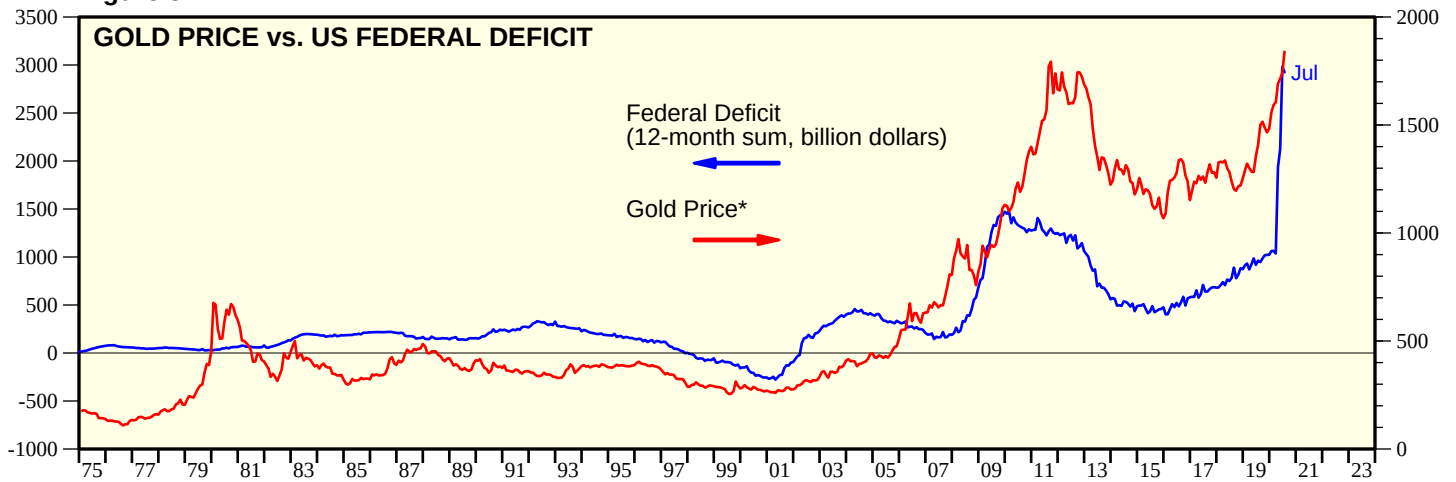


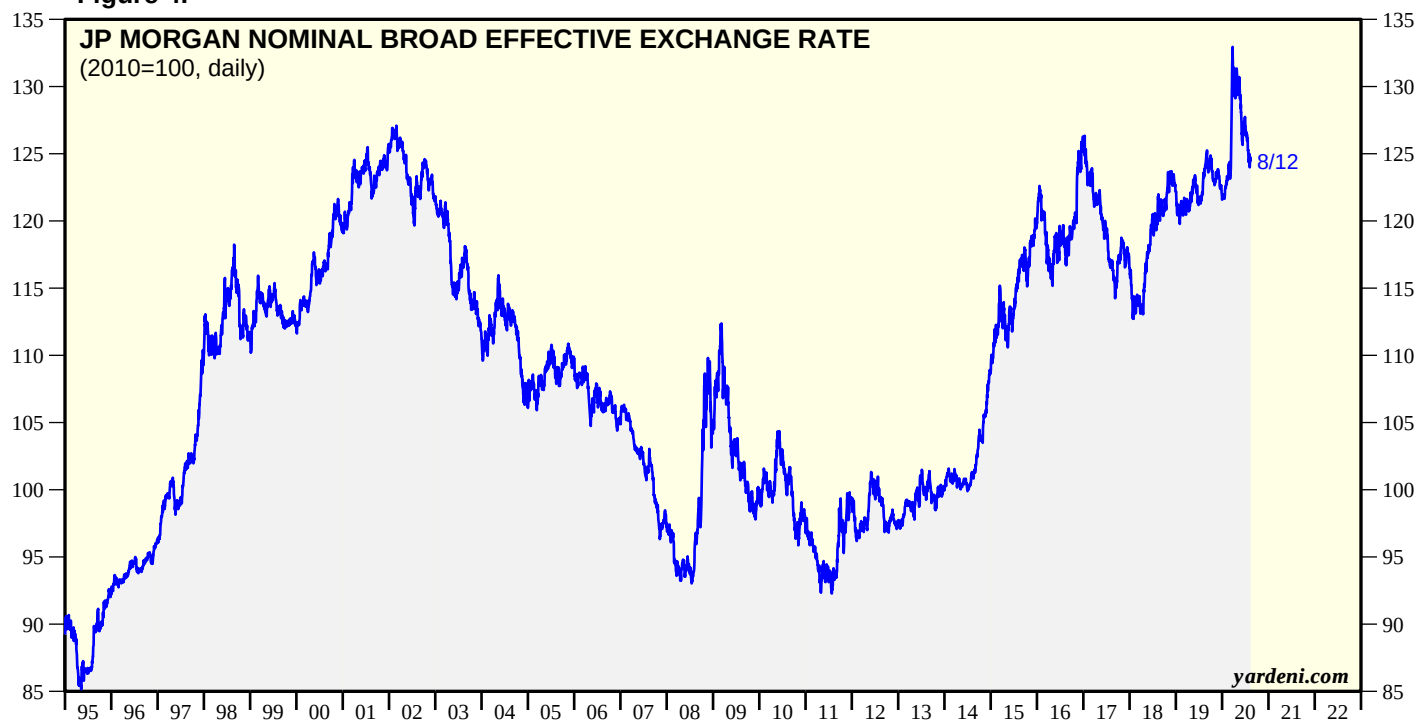
Figure 3.



* Cash price. London gold bullion, PM Fix.

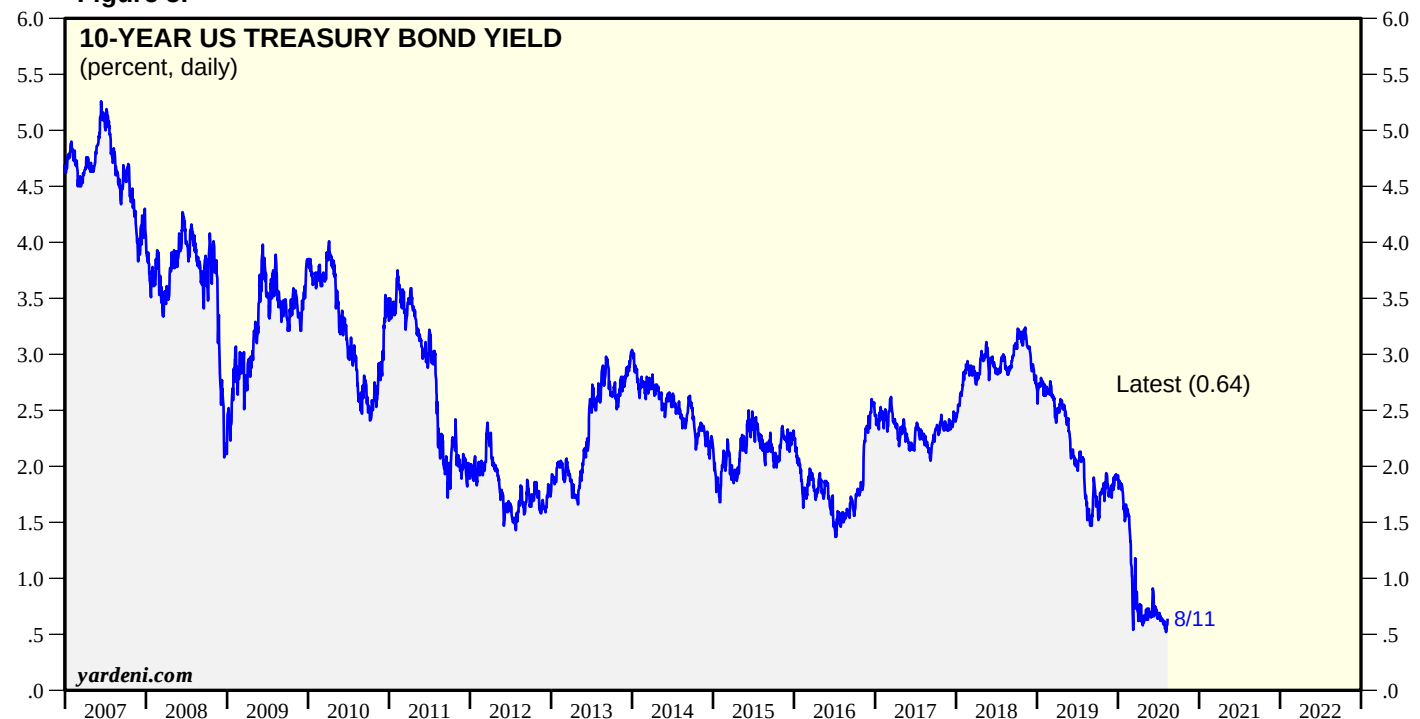
Source: US Treasury Department, Board of Governors of the Federal Reserve System, and Flow of Funds.

Figure 4.



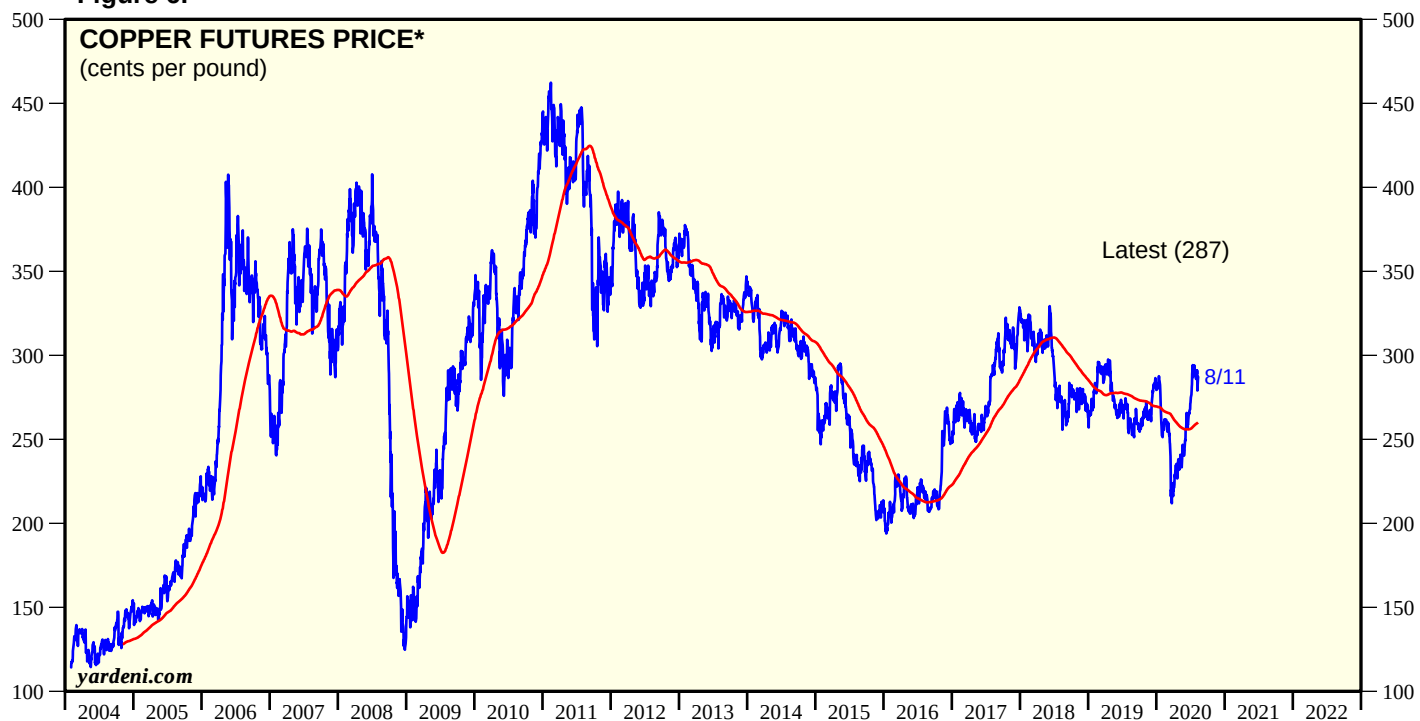
* Argentina, Australia, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Czech Republic, Denmark, Ecuador, Egypt, France, Germany, Hong Kong, Hungary, Japan, India, Indonesia, Israel, Italy, Korea, Kuwait, Malaysia, Mexico, Morocco, New Zealand, Nigeria, Norway, Pakistan, Panama, Peru, Philippines, Poland, Romania, Russia Saudi Arabia, Singapore, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, United Kingdom, Ukraine, Uruguay, Venezuela, Vietnam, and United States.
Source: JP Morgan.

Figure 5.



Source: Federal Reserve Board.

Figure 6.

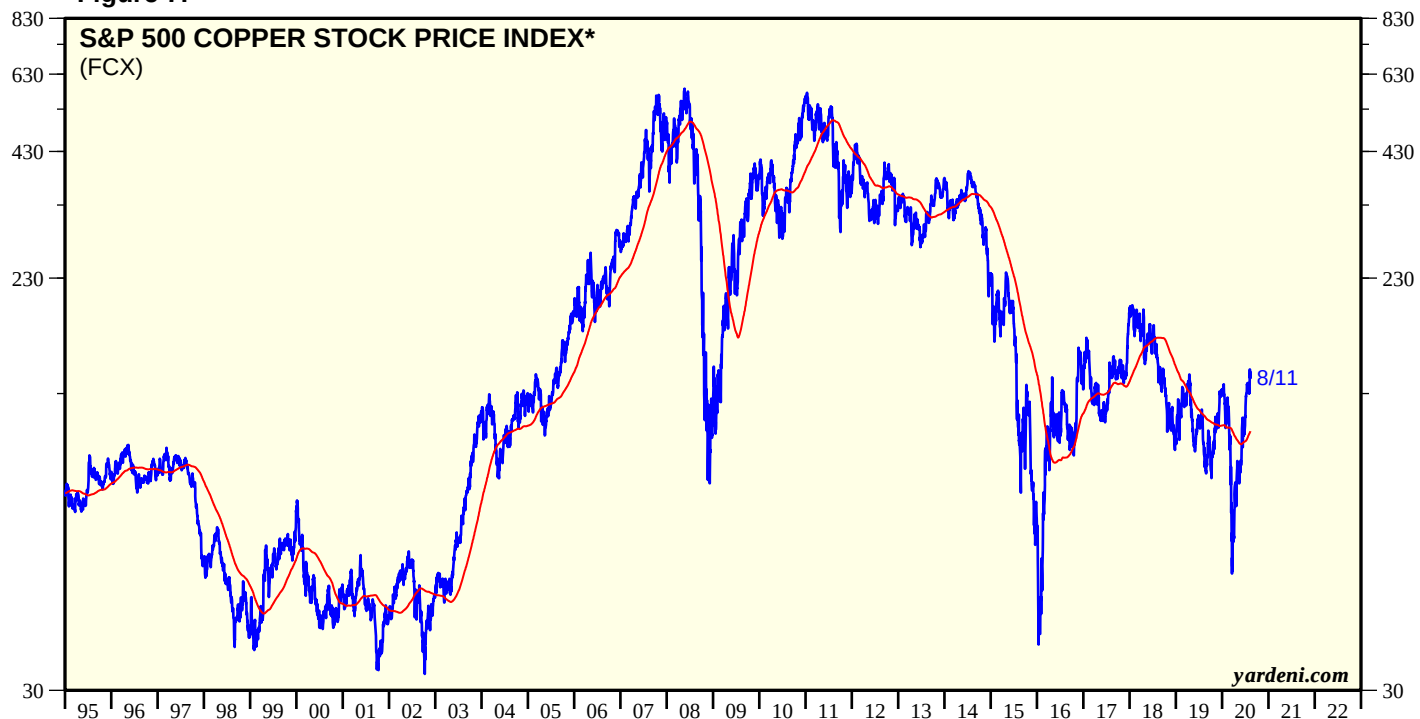


— 200-day moving average

* Nearby futures contract.

Source: Haver Analytics.

Figure 7.

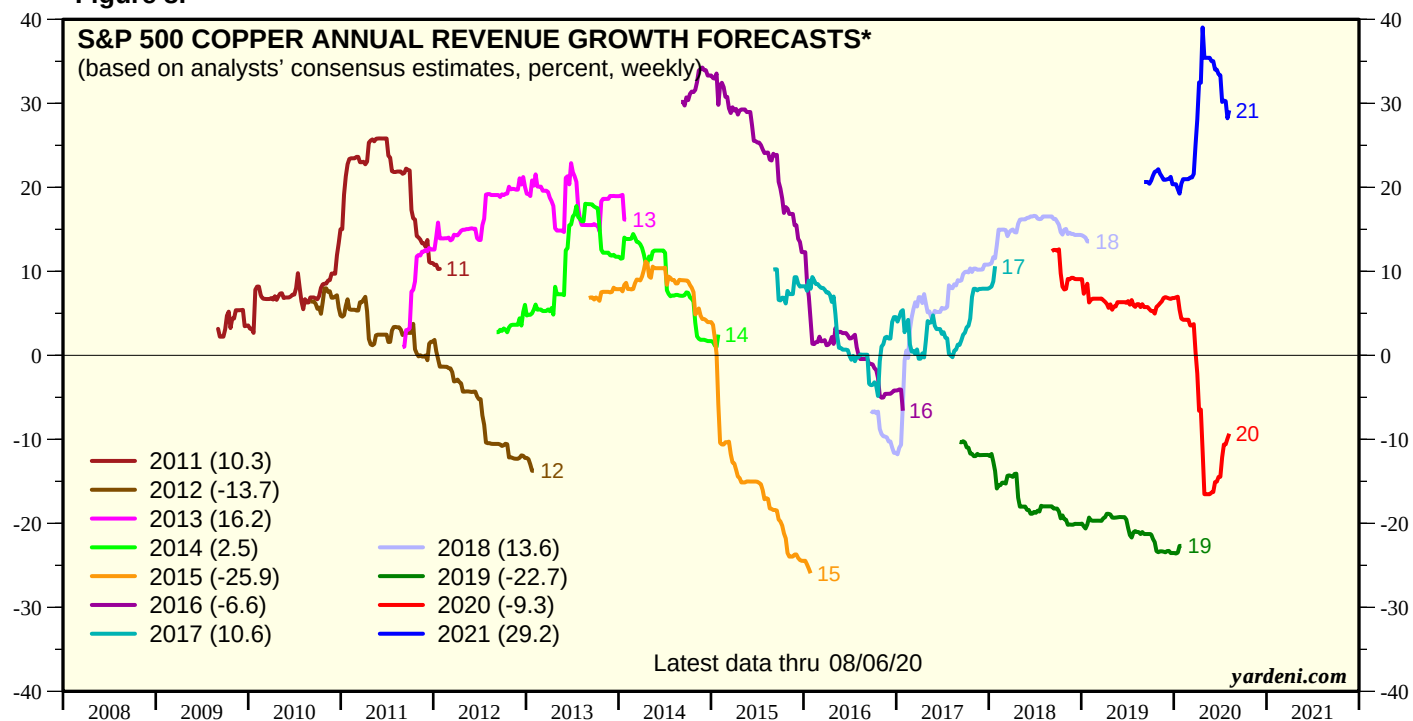


— 200-day moving average.

* Ratio scale.

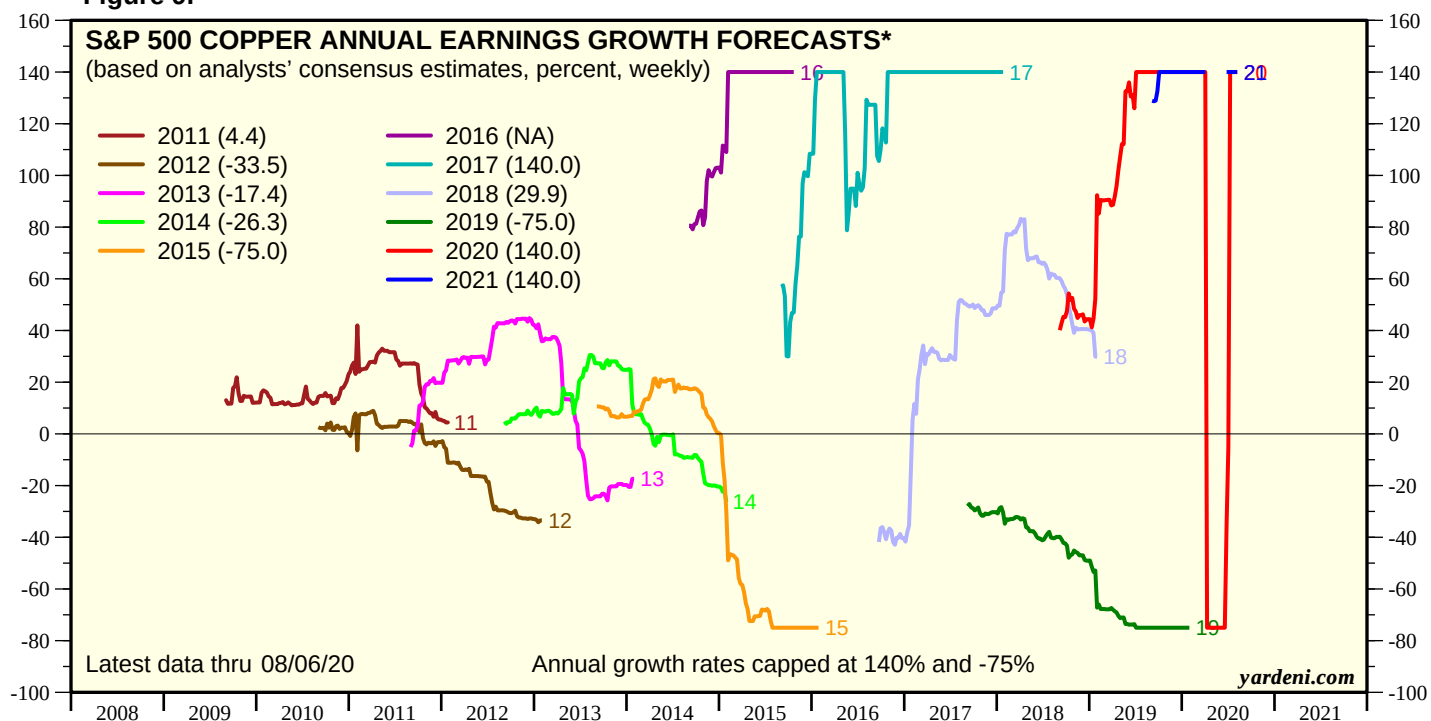
Source: Standard & Poor's and Haver Analytics.

Figure 8.



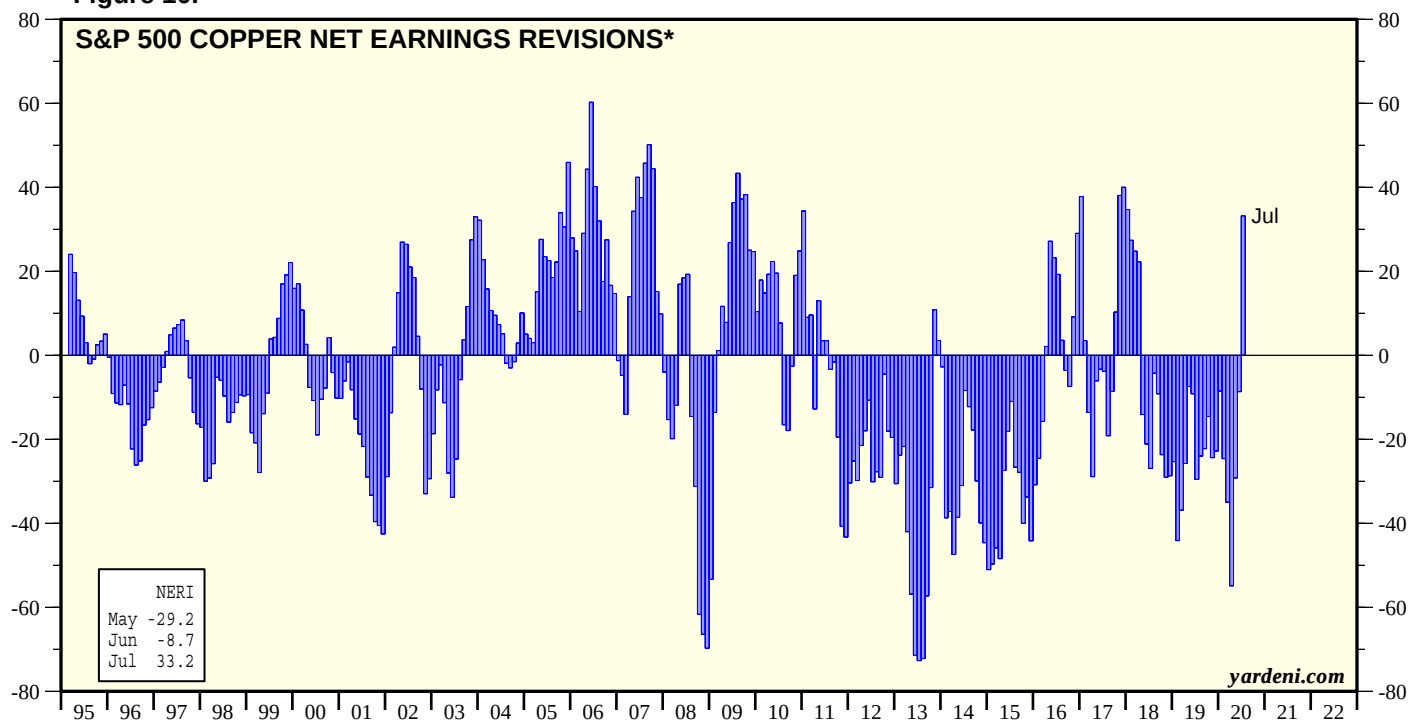
Source: I/B/E/S data by Refinitiv.

Figure 9.



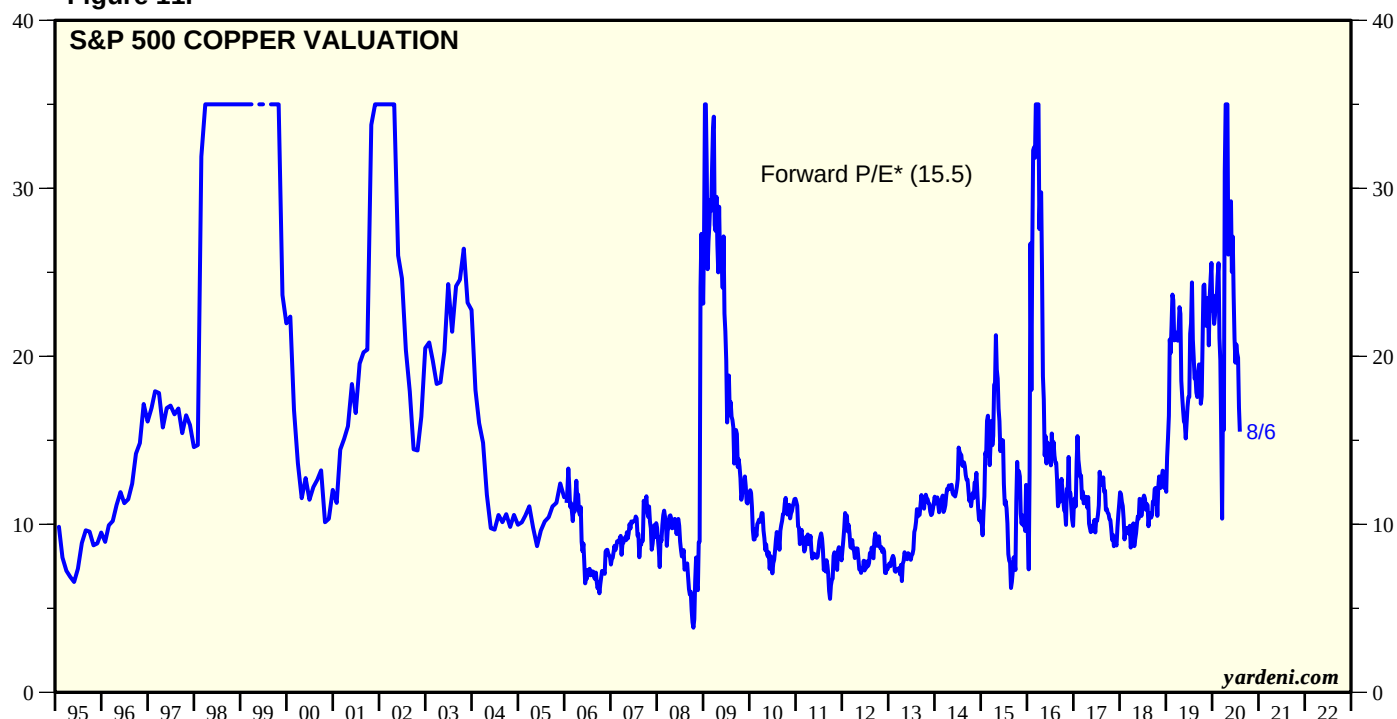
Source: I/B/E/S data by Refinitiv.

Figure 10.



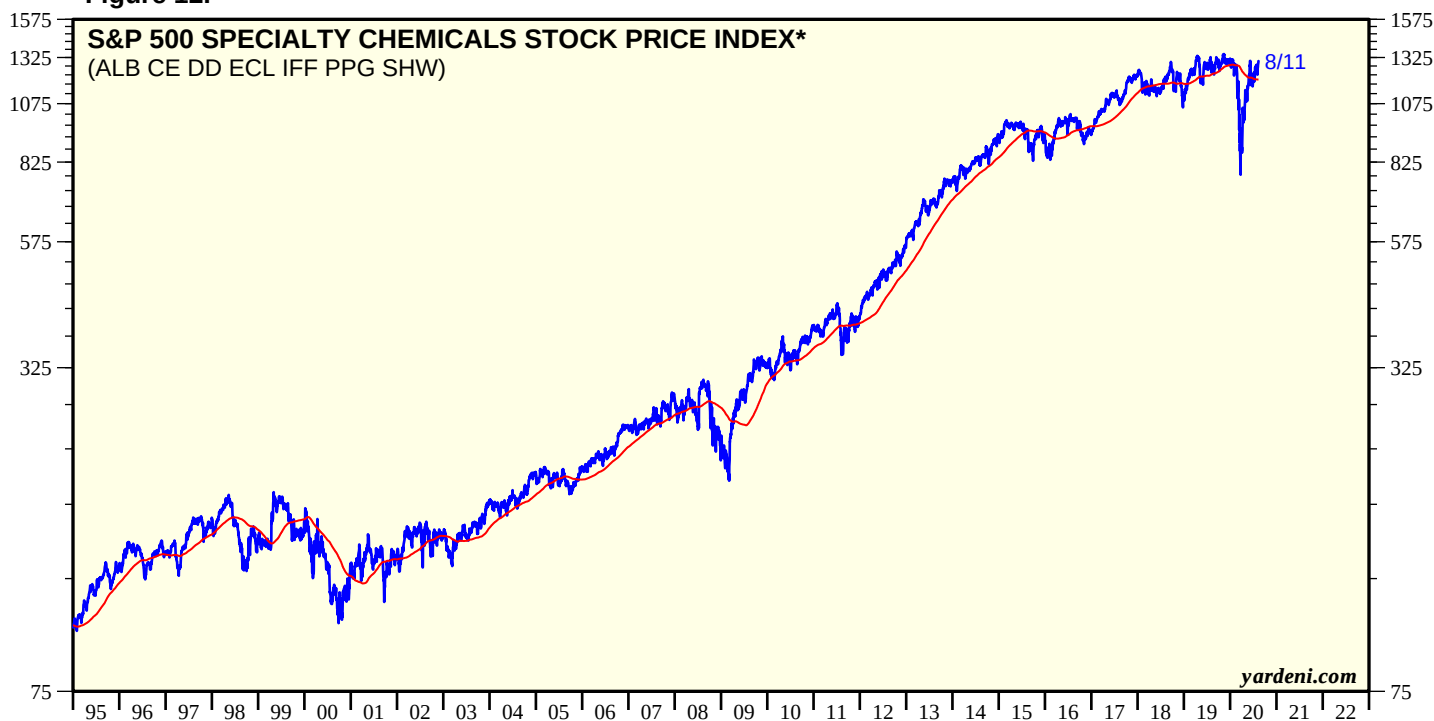
* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.

Figure 11.



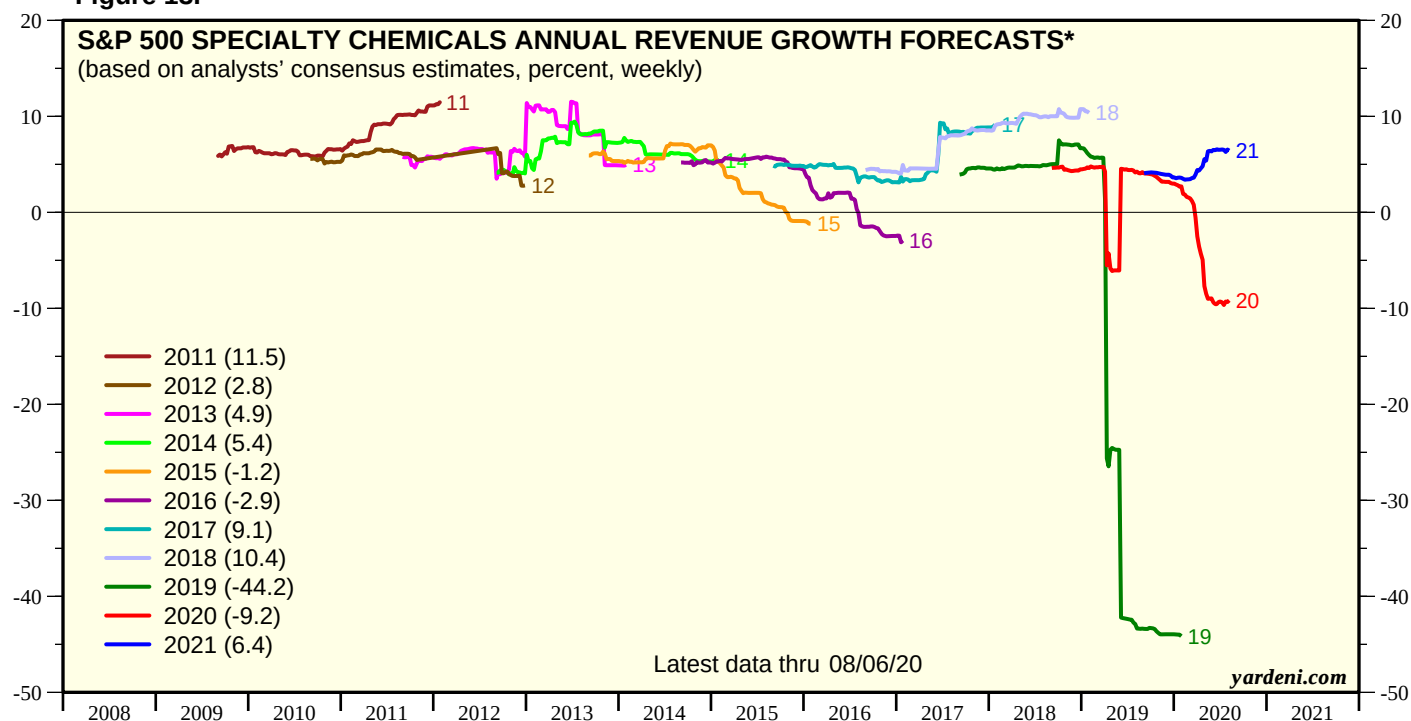
* Price divided by 12-month forward consensus expected operating earnings per share.
Source: I/B/E/S data by Refinitiv.

Figure 12.



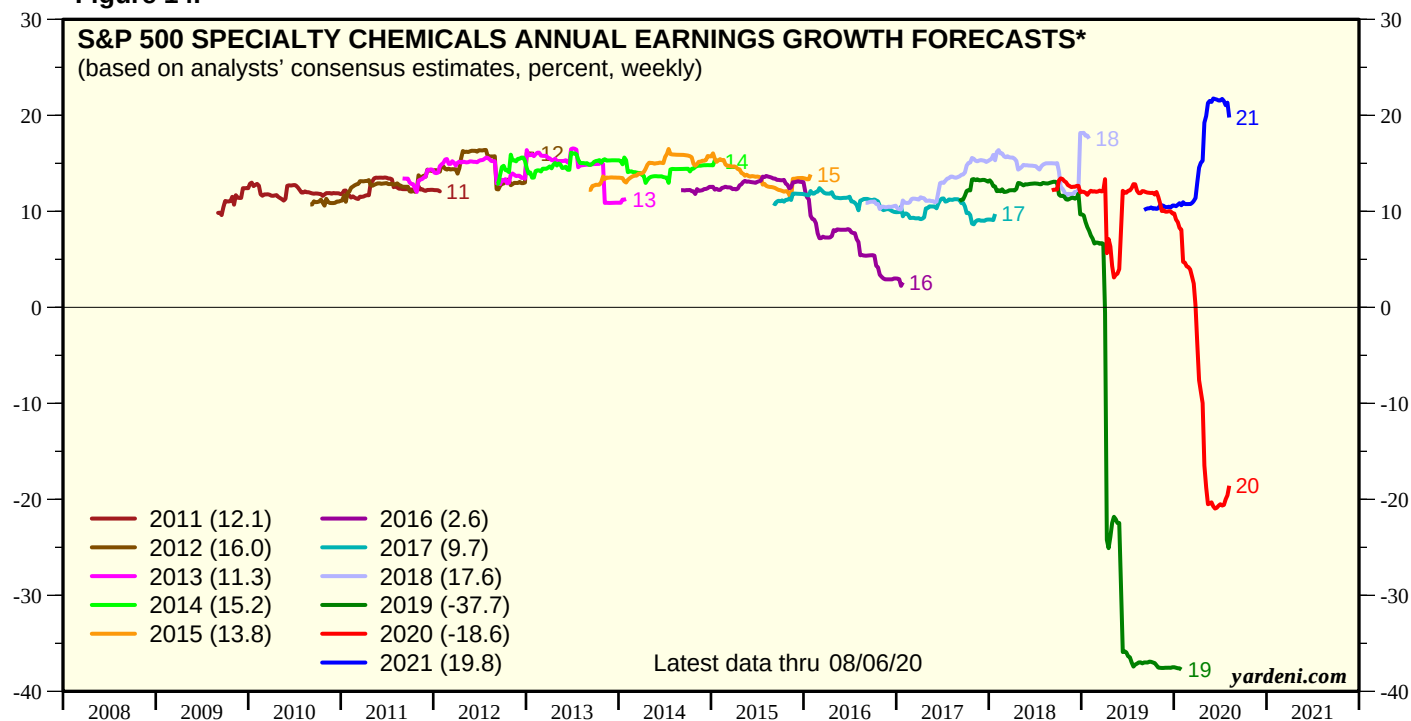
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 13.



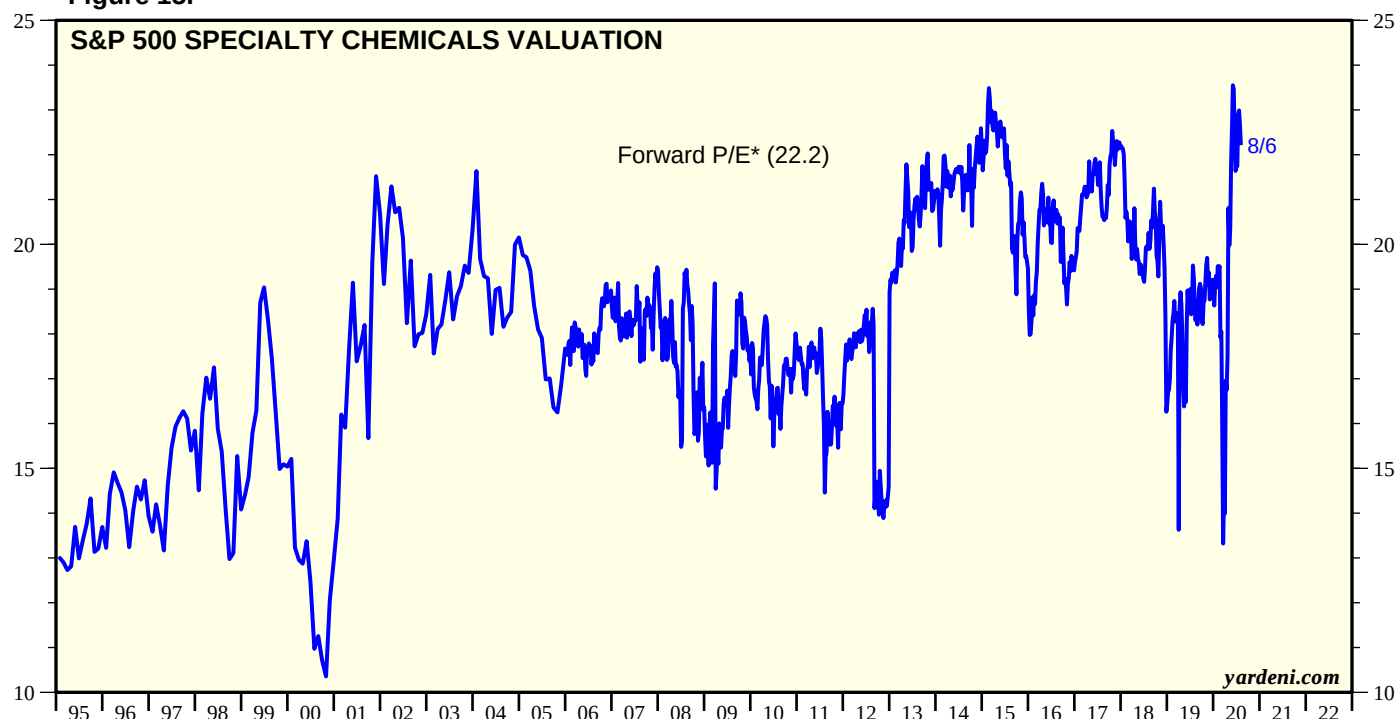
Source: I/B/E/S data by Refinitiv.

Figure 14.



Source: I/B/E/S data by Refinitiv.

Figure 15.



* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 16.

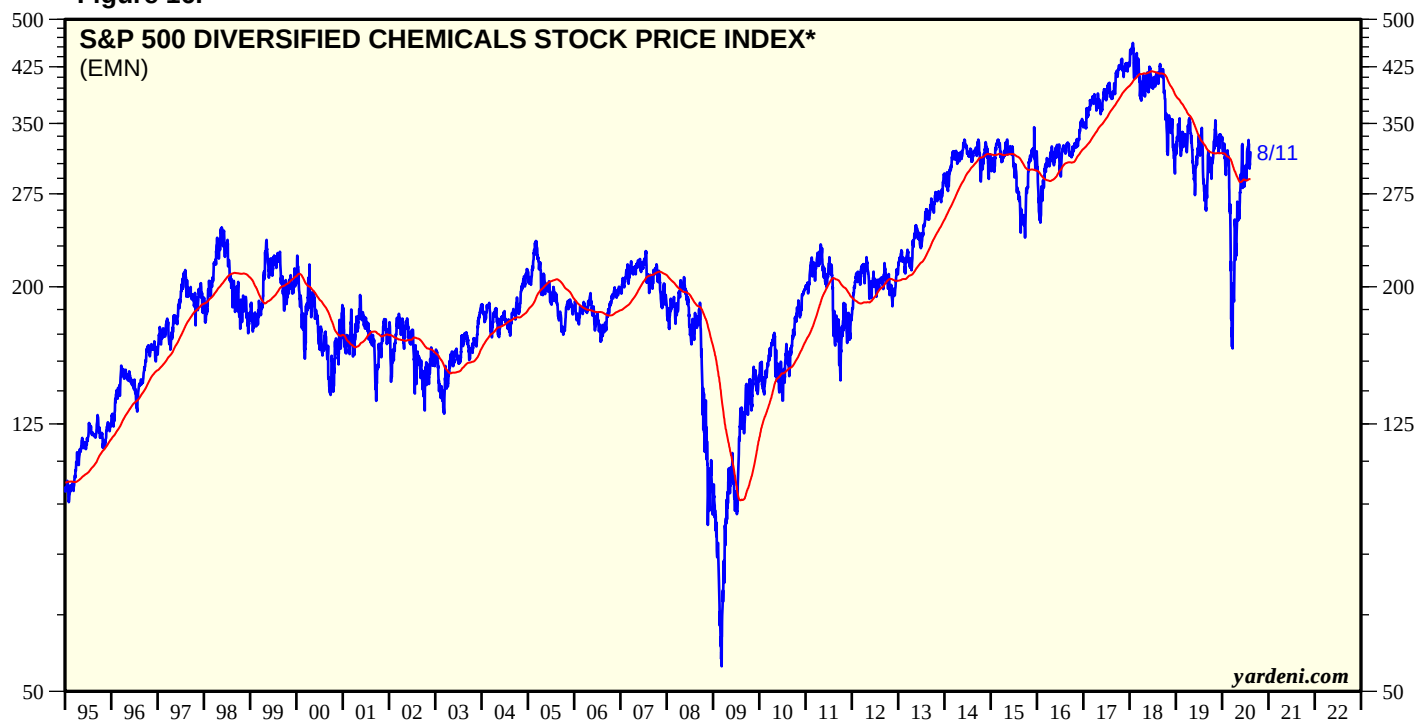
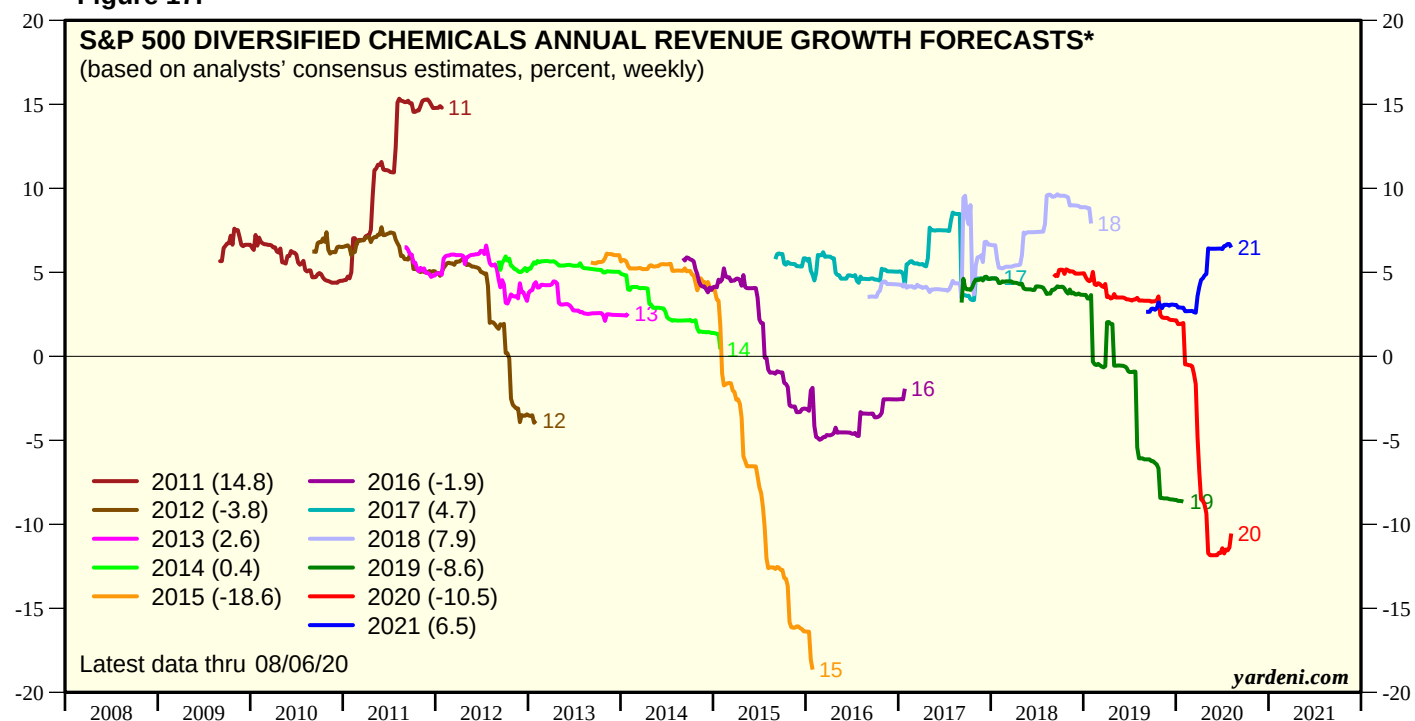
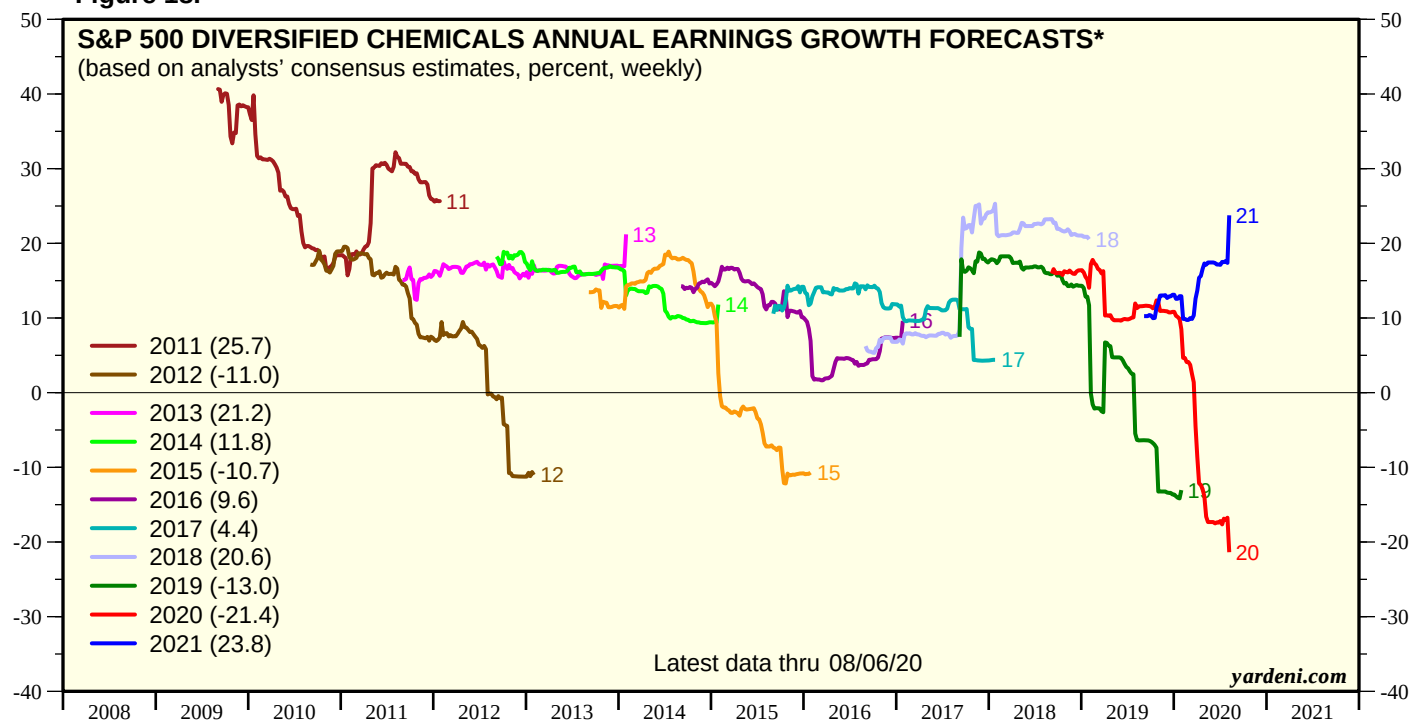


Figure 17.



Source: I/B/E/S data by Refinitiv.

Figure 18.



Source: I/B/E/S data by Refinitiv.

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