Chart Collection for Morning Briefing

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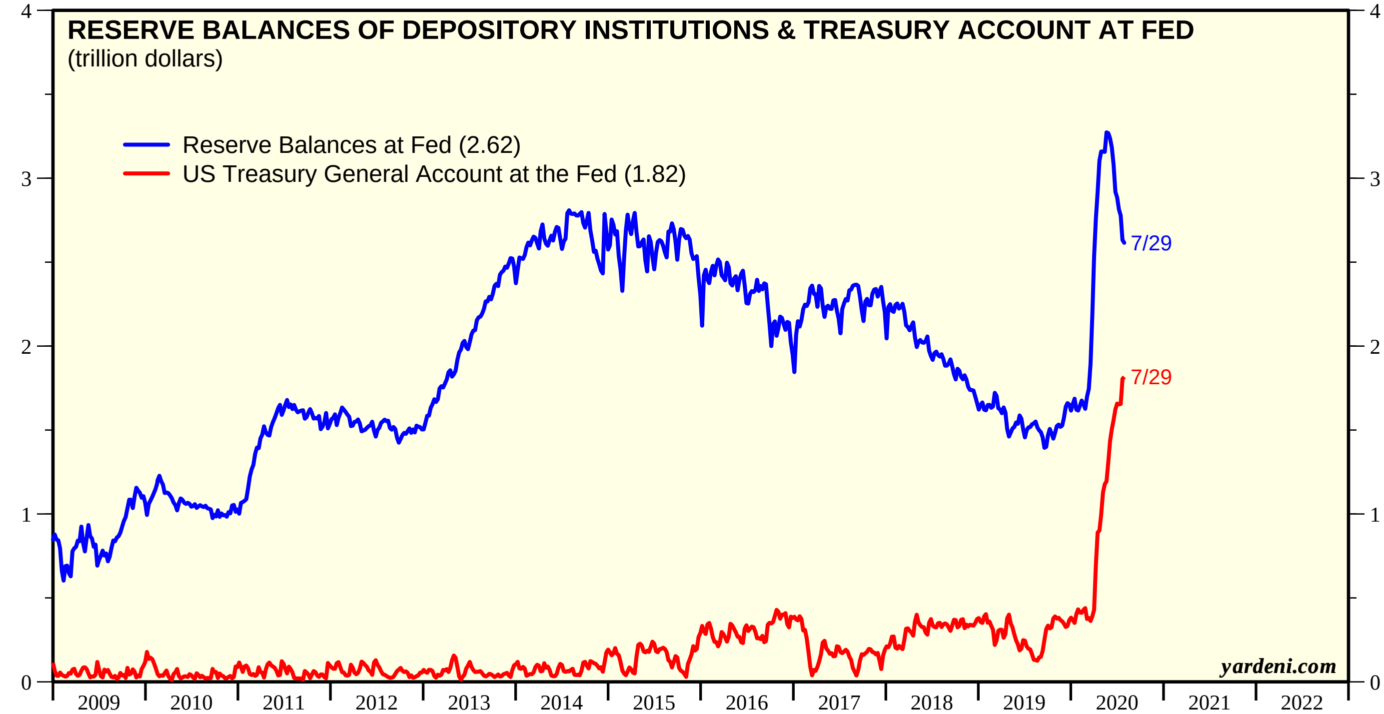
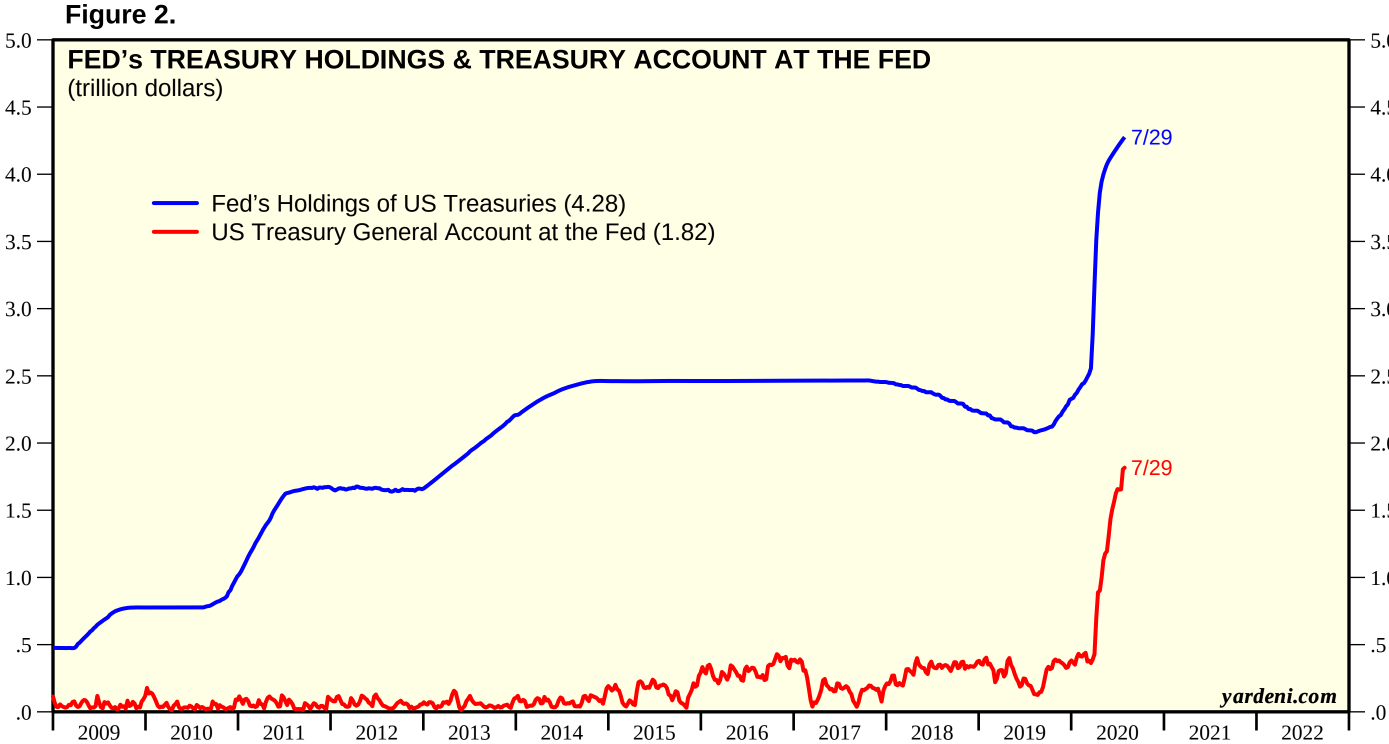
thinking outside the box

Figure 1.



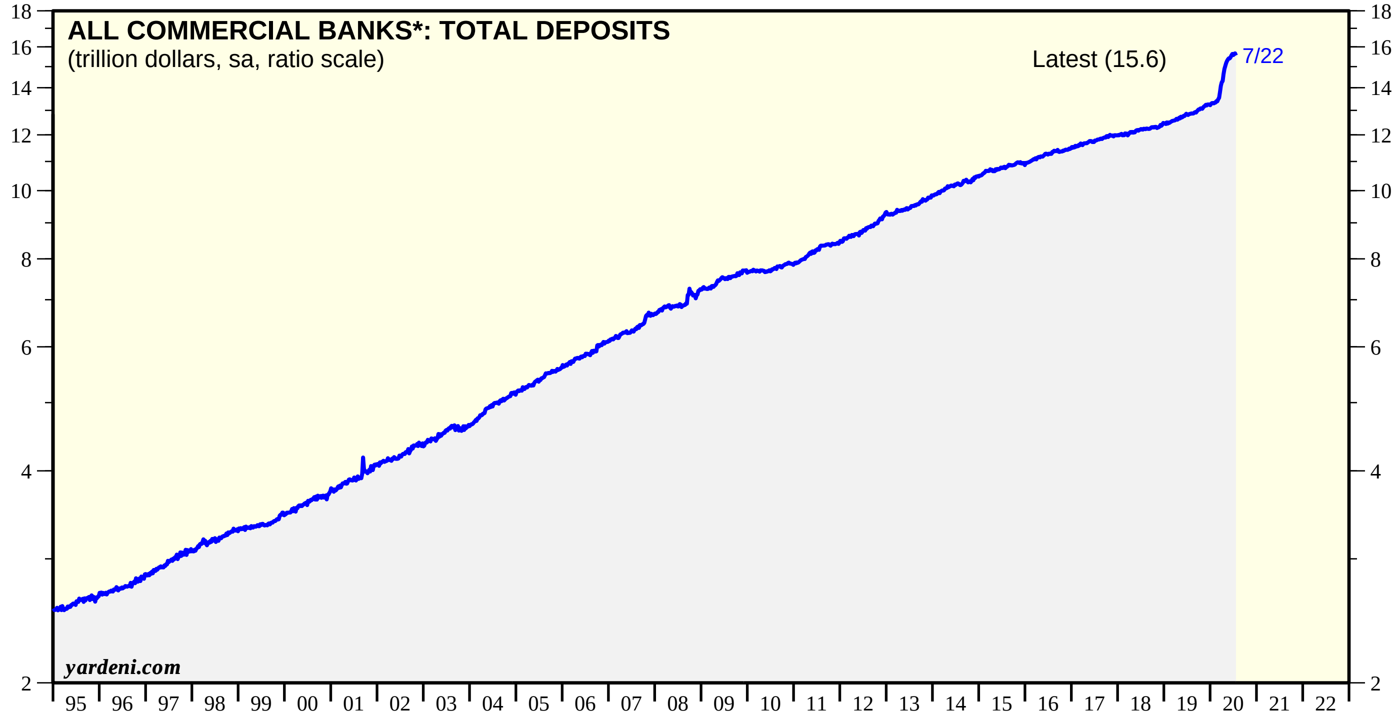
Source: Federal Reserve Board, Table H.4.1.

Figure 2.



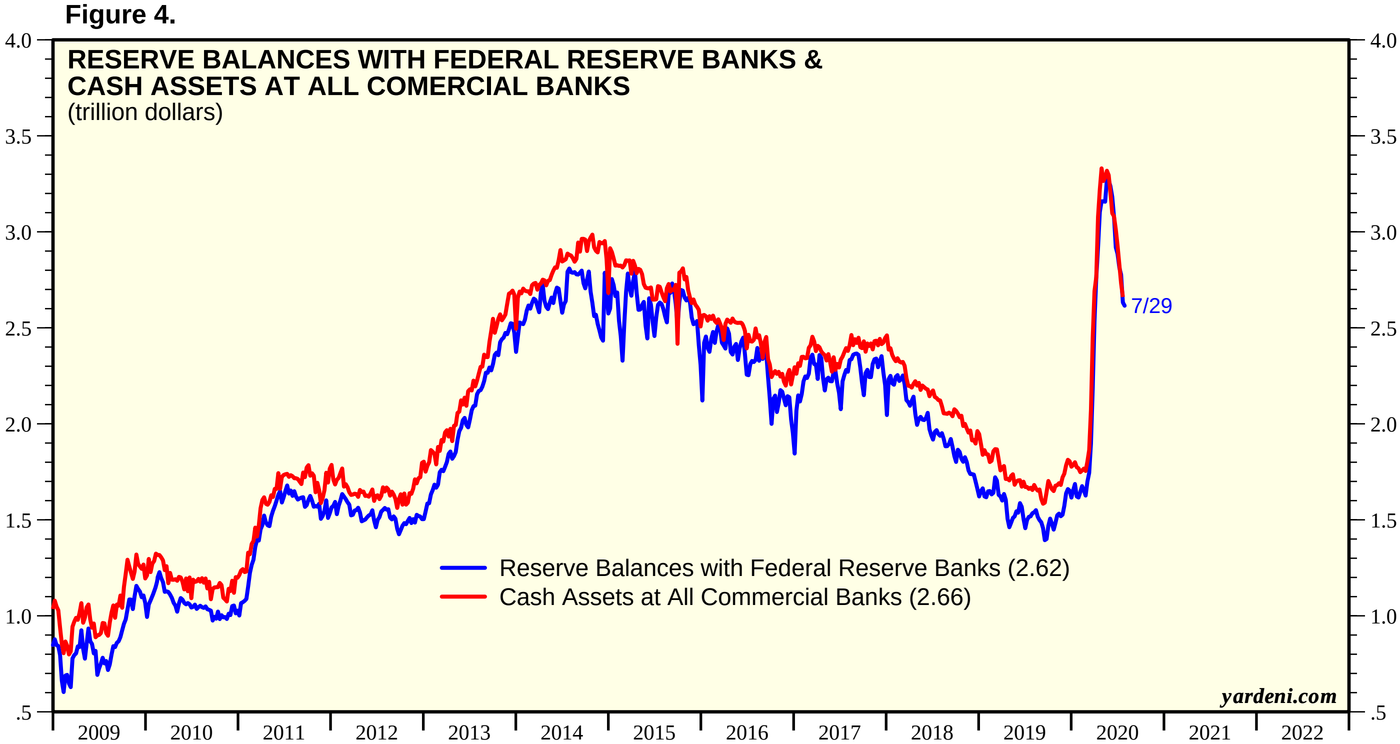
Source: Federal Reserve Board, Table H.4.1.

Figure 3.



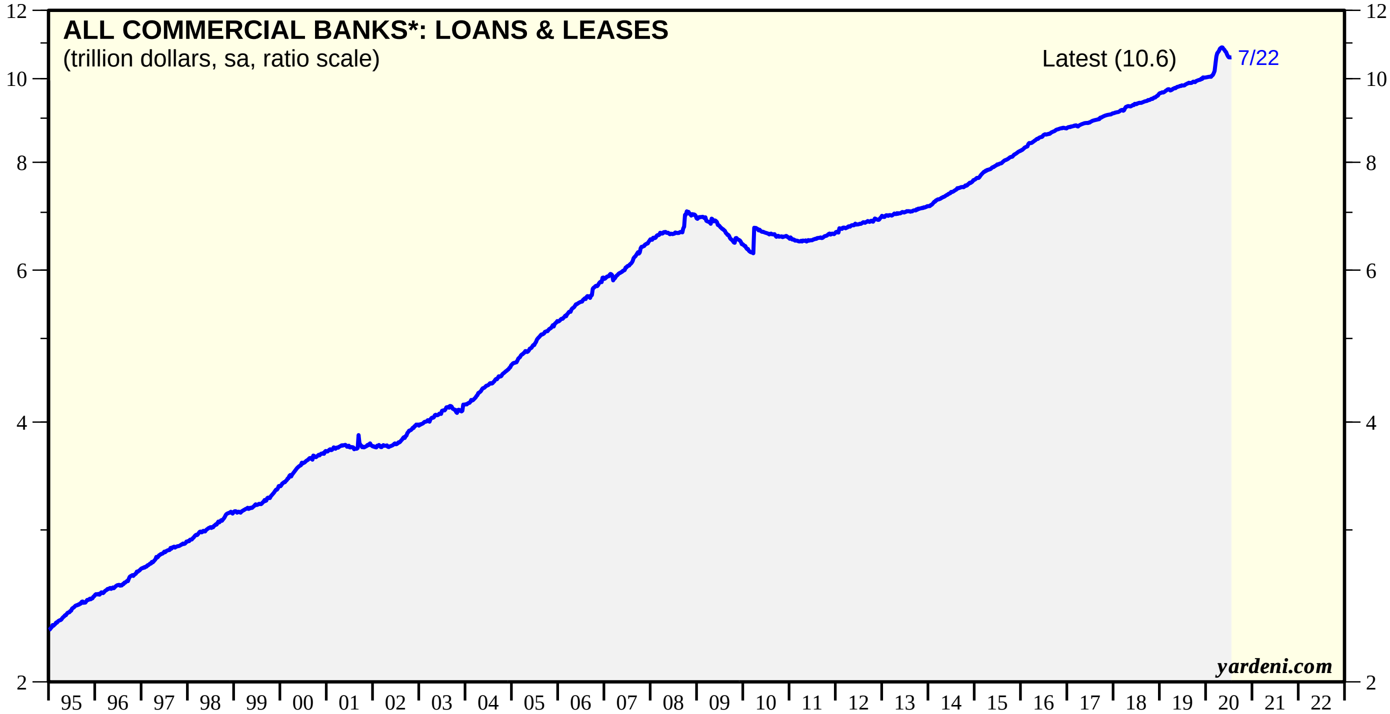
* Includes domestically chartered commercial banks and foreign-related ones.
Source: Federal Reserve Board.

Figure 4.



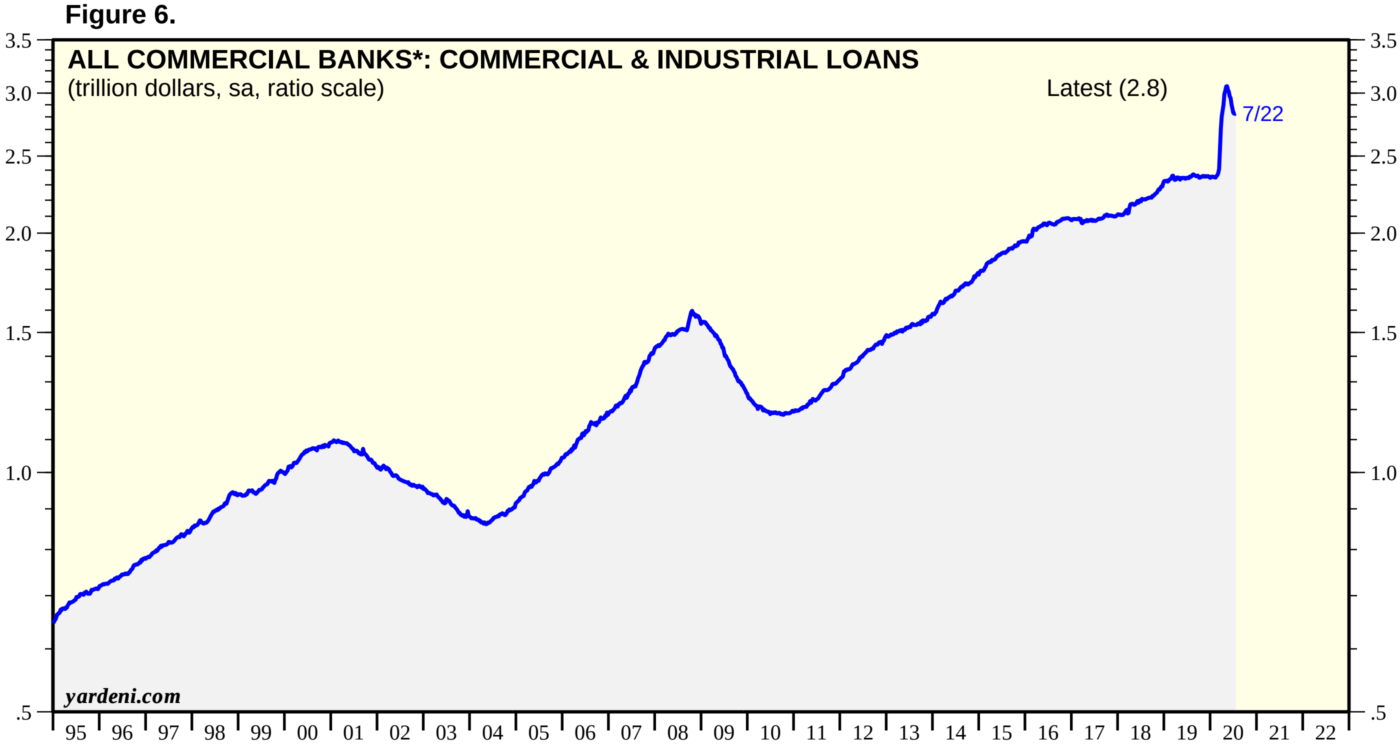
Source: Federal Reserve Board Release H.4.1 and H.8.

Figure 5.



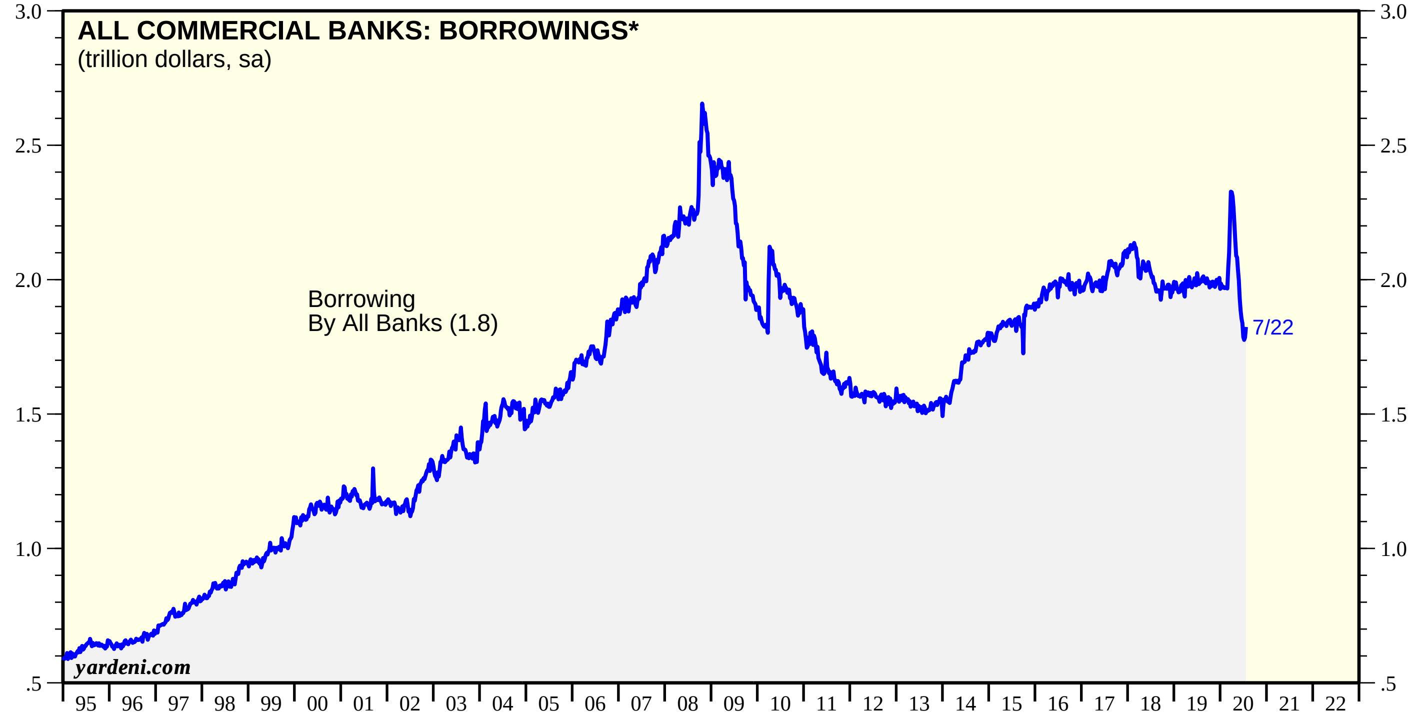
* Includes domestically chartered commercial banks and foreign-related ones.
Source: Federal Reserve Board.

Figure 6.



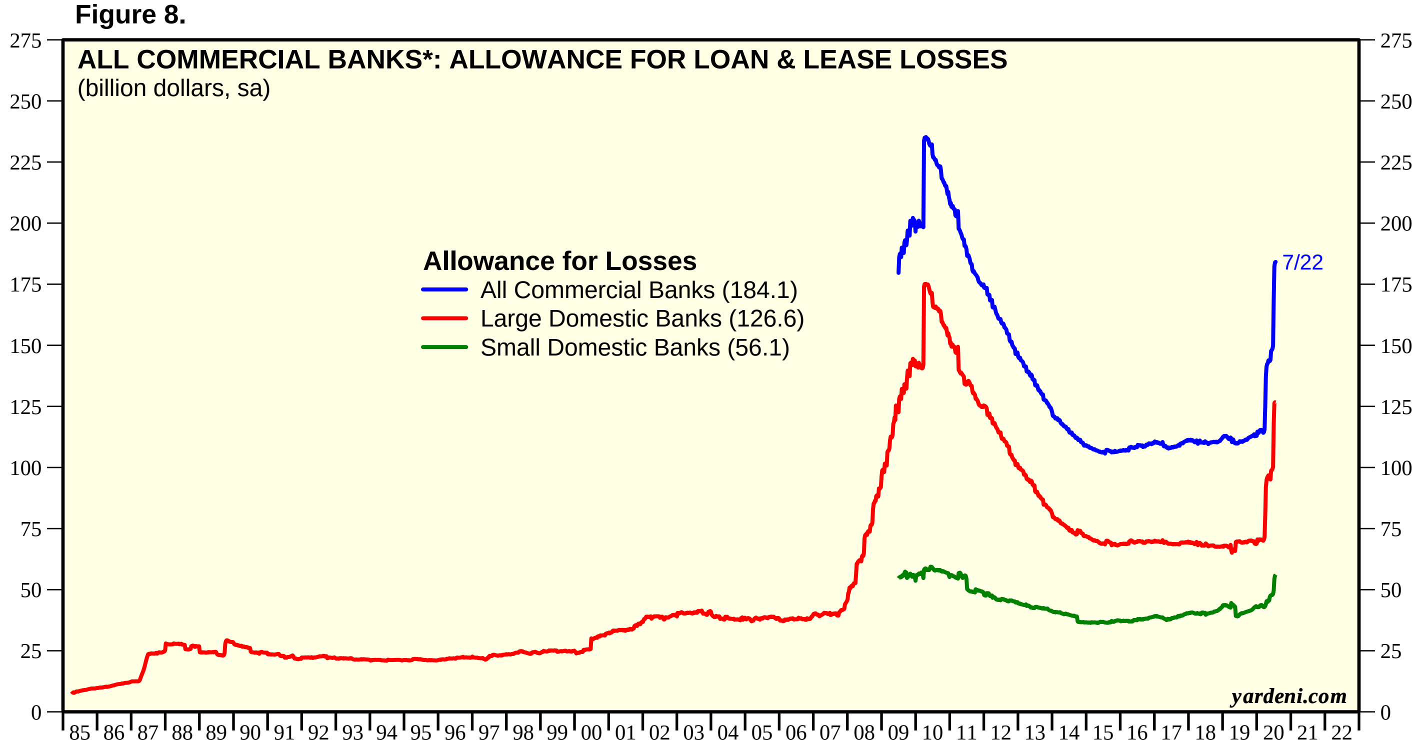
* Includes domestically chartered commercial banks and foreign-related ones.
Source: Federal Reserve Board.

Figure 7.



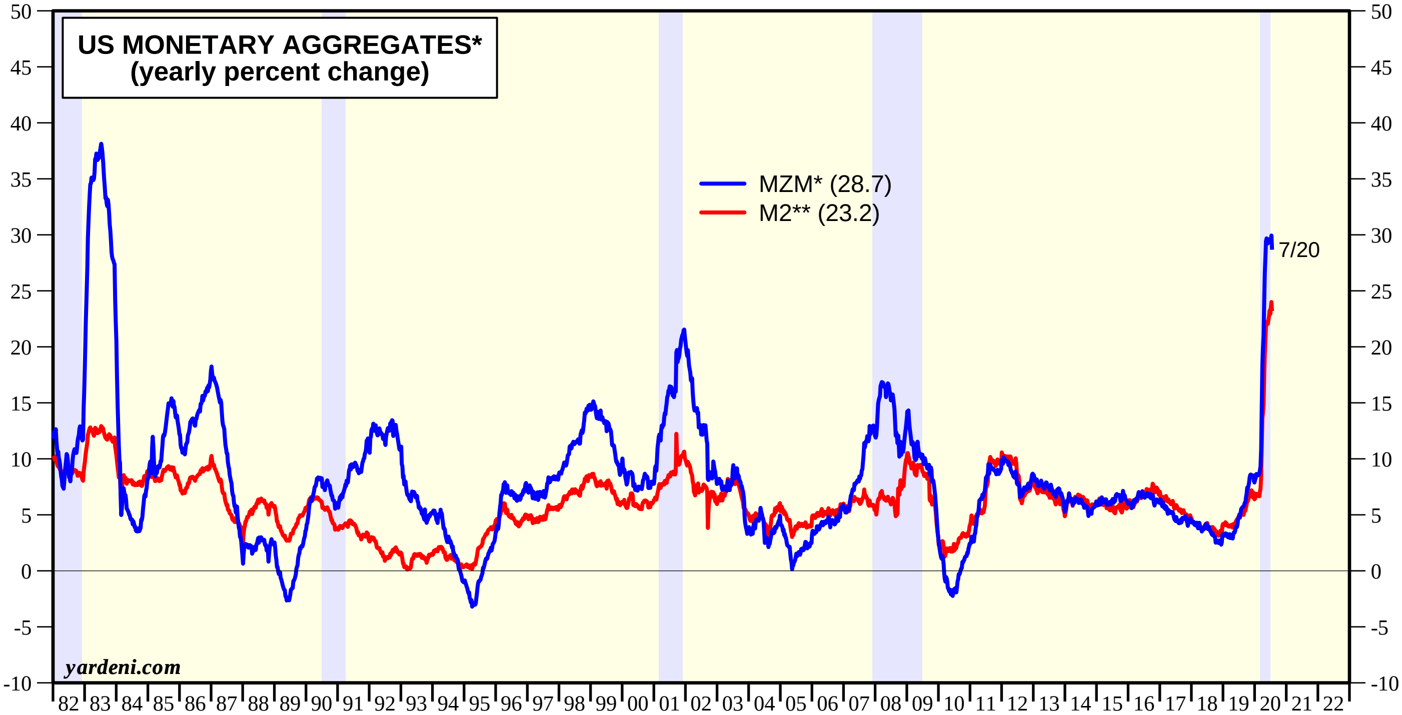
* From banks and nonbanks in the US.
Source: Federal Reserve Board.

Figure 8.



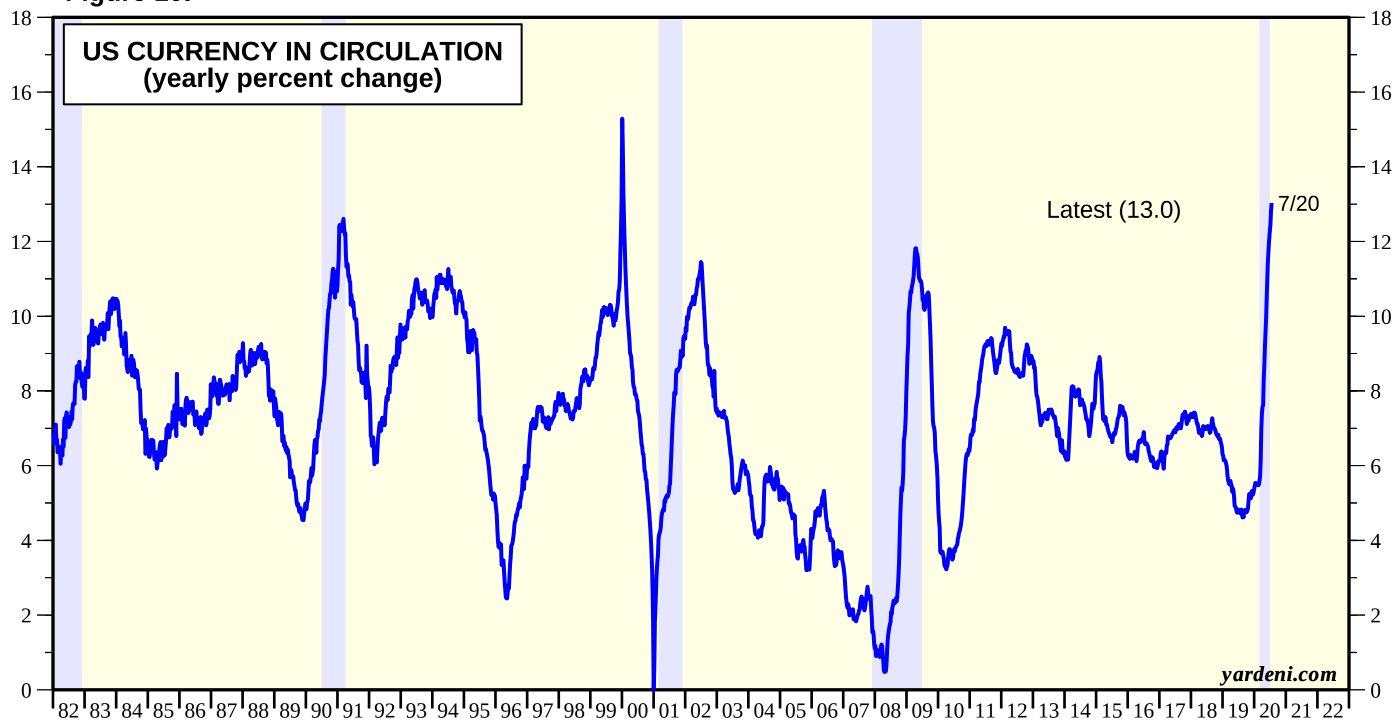
* Includes domestically chartered commercial banks and foreign-related ones.
Source: Federal Reserve Board and Haver Analytics.

Figure 9.



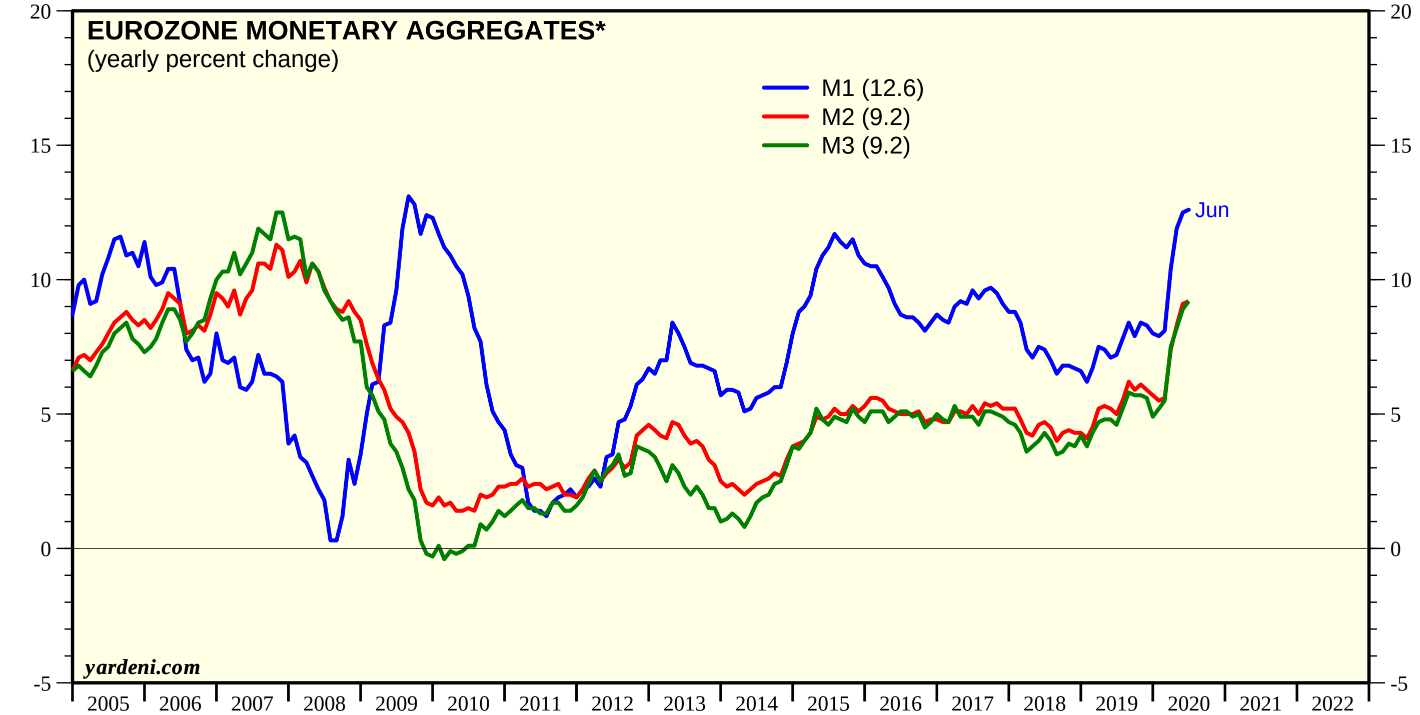
* Money Zero Maturity is M2 less time deposits plus all money market funds.
** M2 is M1 plus most savings accounts, money market accounts, retail money market mutual funds, and small denomination time deposits (certificates of deposit of under $100,000).
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 10.



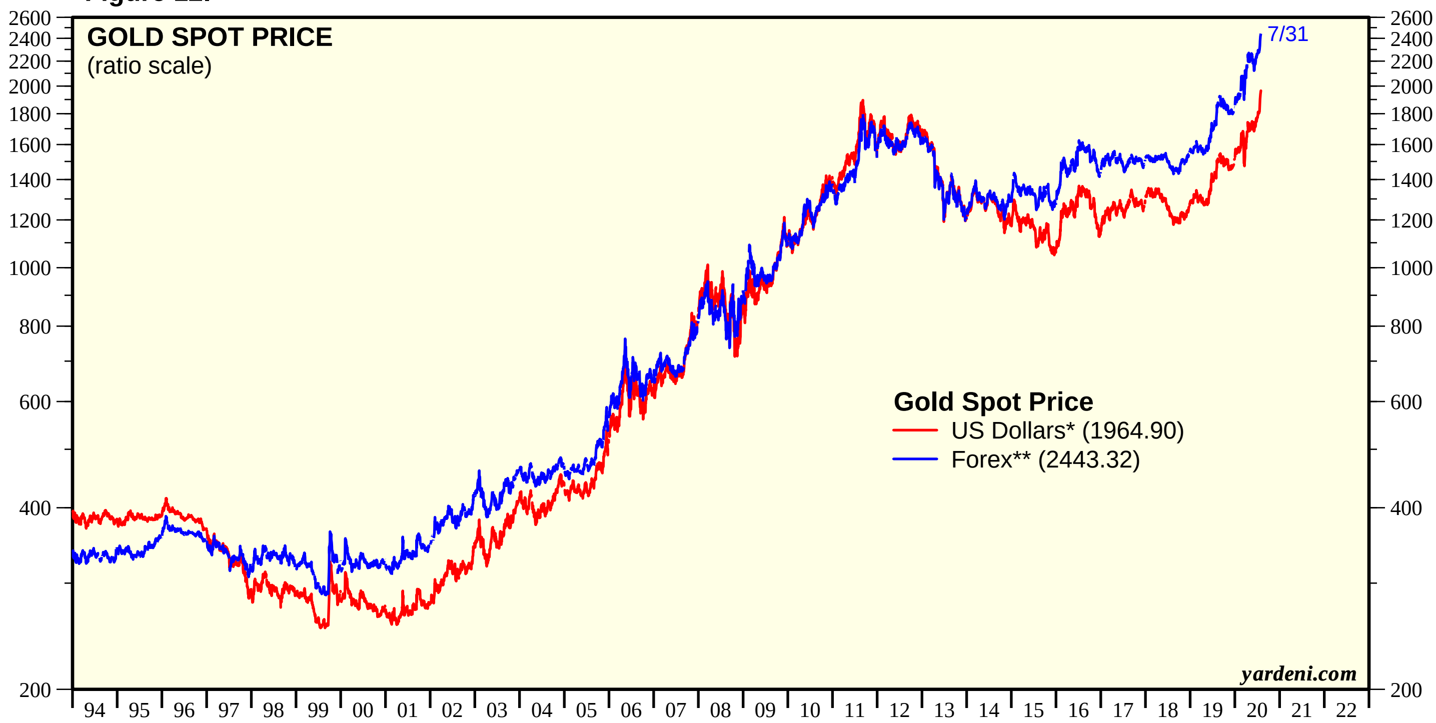
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Federal Reserve Board.

Figure 11.



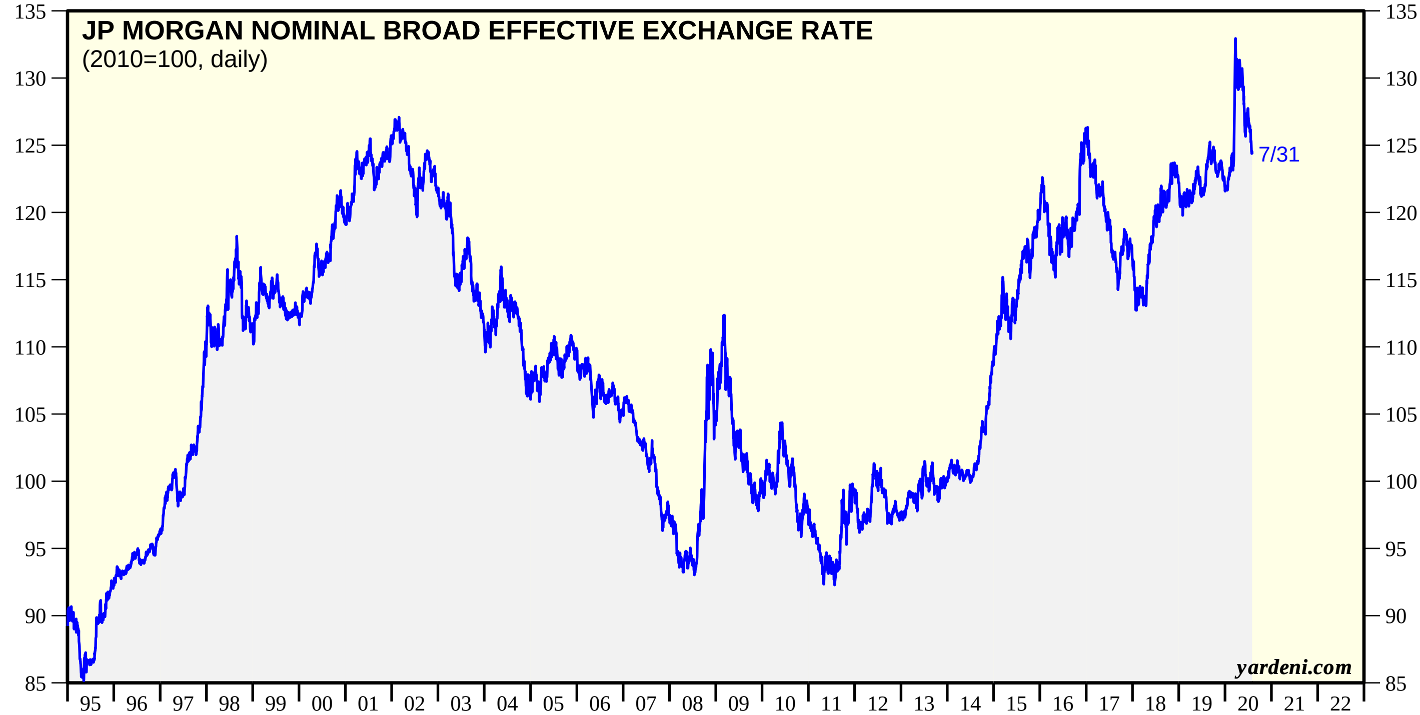
* Includes currency in circulation.
Source: European Central Bank and Haver Analytics.

Figure 12.



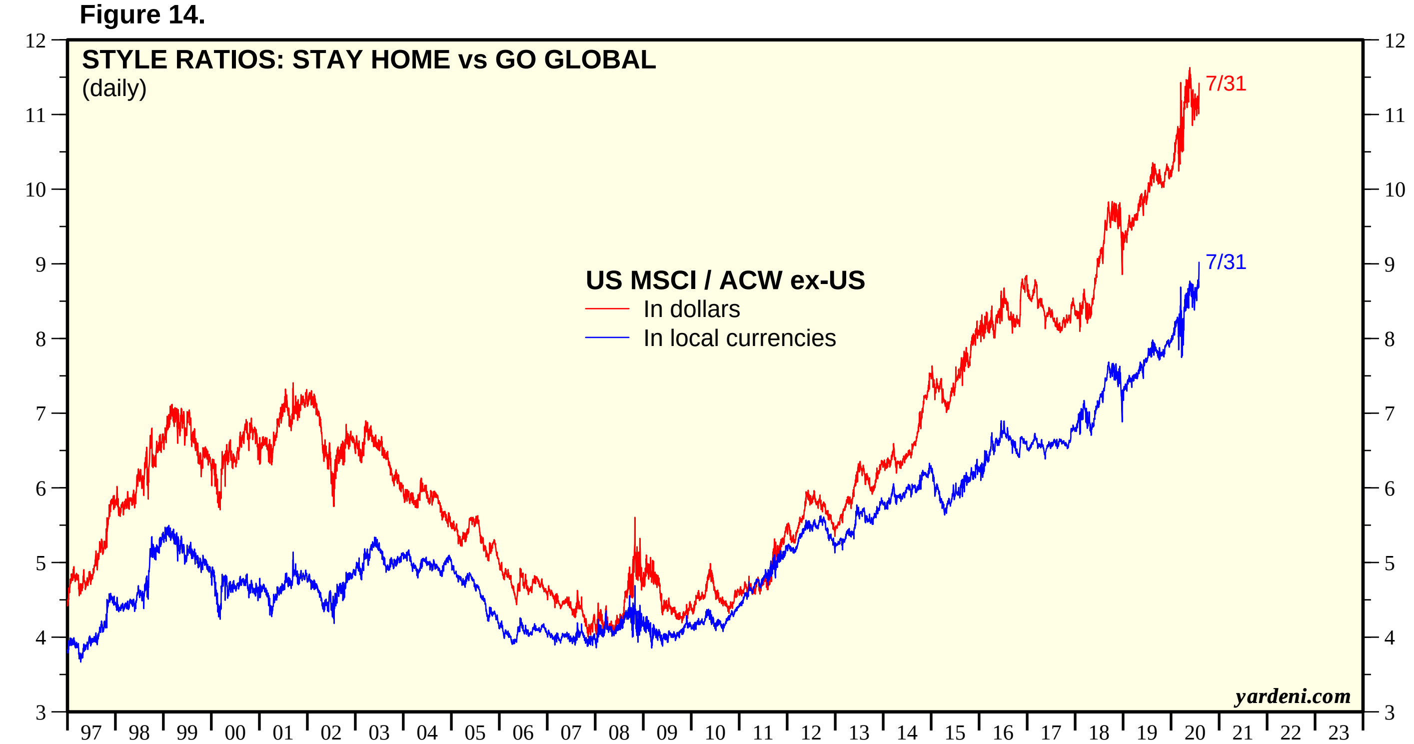
* Cash price. London gold bullion, PM Fix.
** Dollar price times JP Morgan trade-weighted dollar.
Source: Haver Analytics and JP Morgan.

Figure 13.



* Argentina, Australia, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Czech Republic, Denmark, Ecuador, Egypt, France, Germany, Hong Kong, Hungary, Japan, India, Indonesia, Israel, Italy, Korea, Kuwait, Malaysia, Mexico, Morocco, New Zealand, Nigeria, Norway, Pakistan, Panama, Peru, Philippines, Poland, Romania, Russia Saudi Arabia, Singapore, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, United Kingdom, Ukraine, Uruguay, Venezuela, Vietnam, and United States.
Source: JP Morgan.

Figure 14.



Source: MSCI.