

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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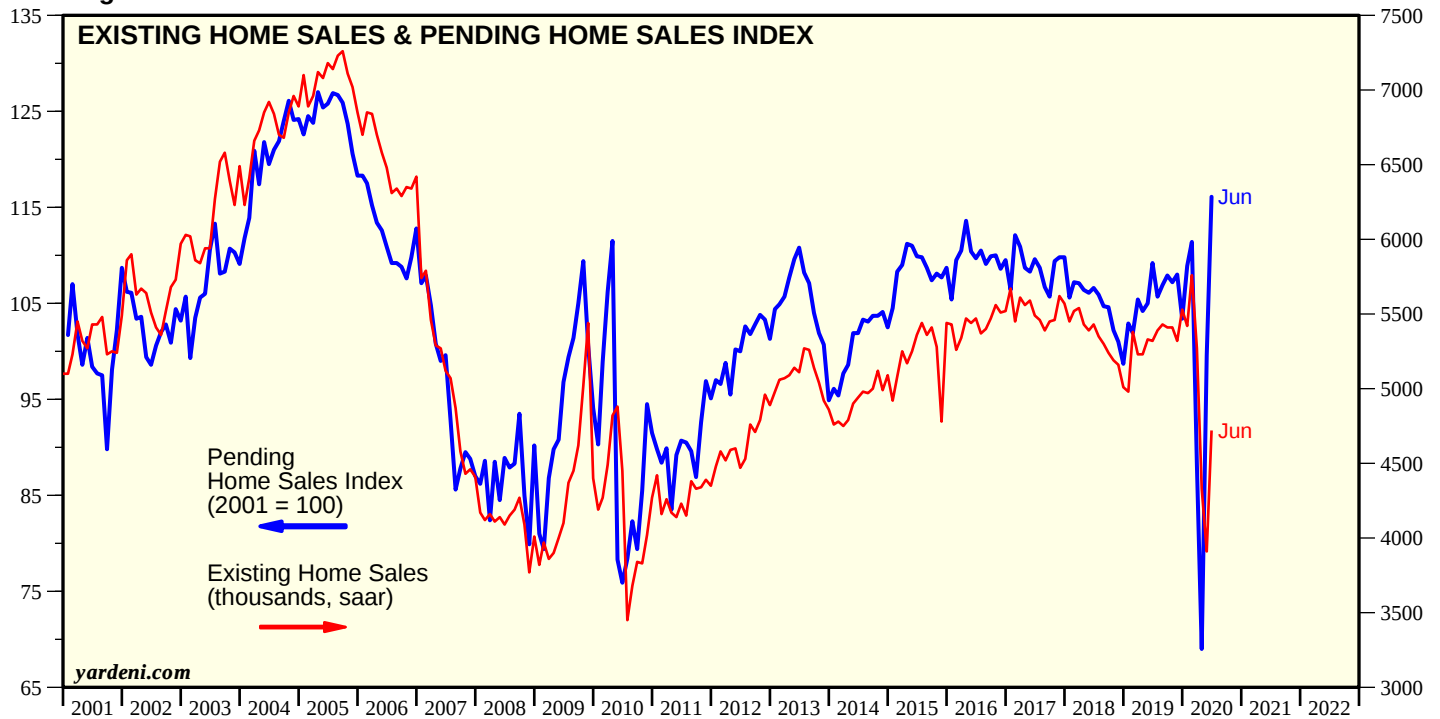
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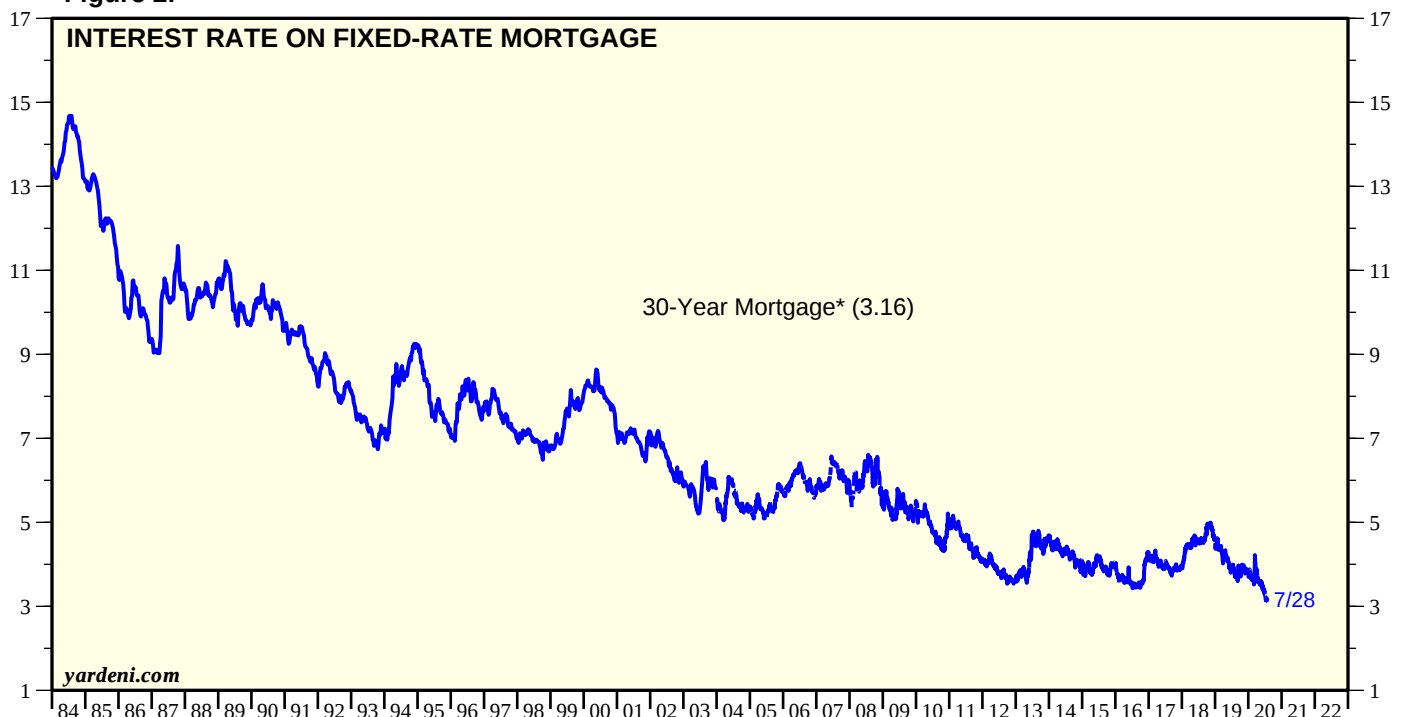
thinking outside the box

Figure 1.



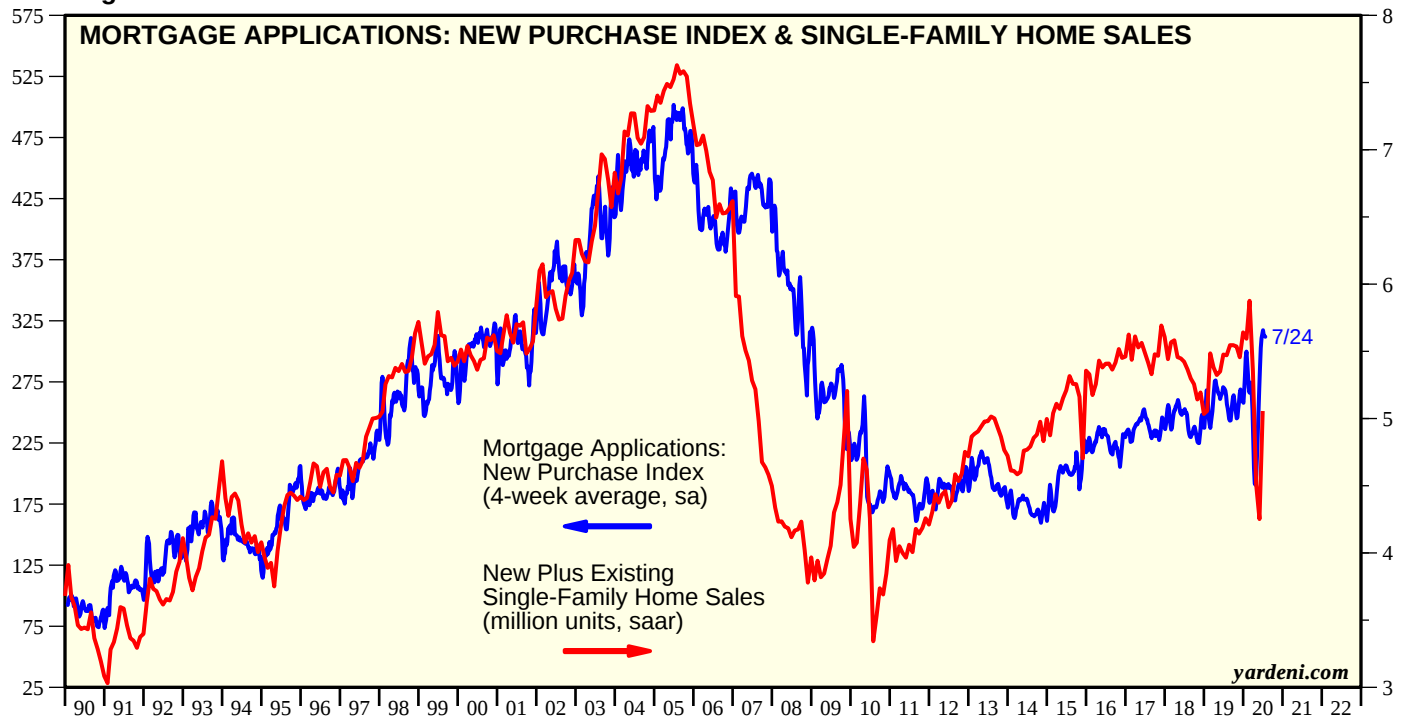
Source: National Association of Realtors.

Figure 2.



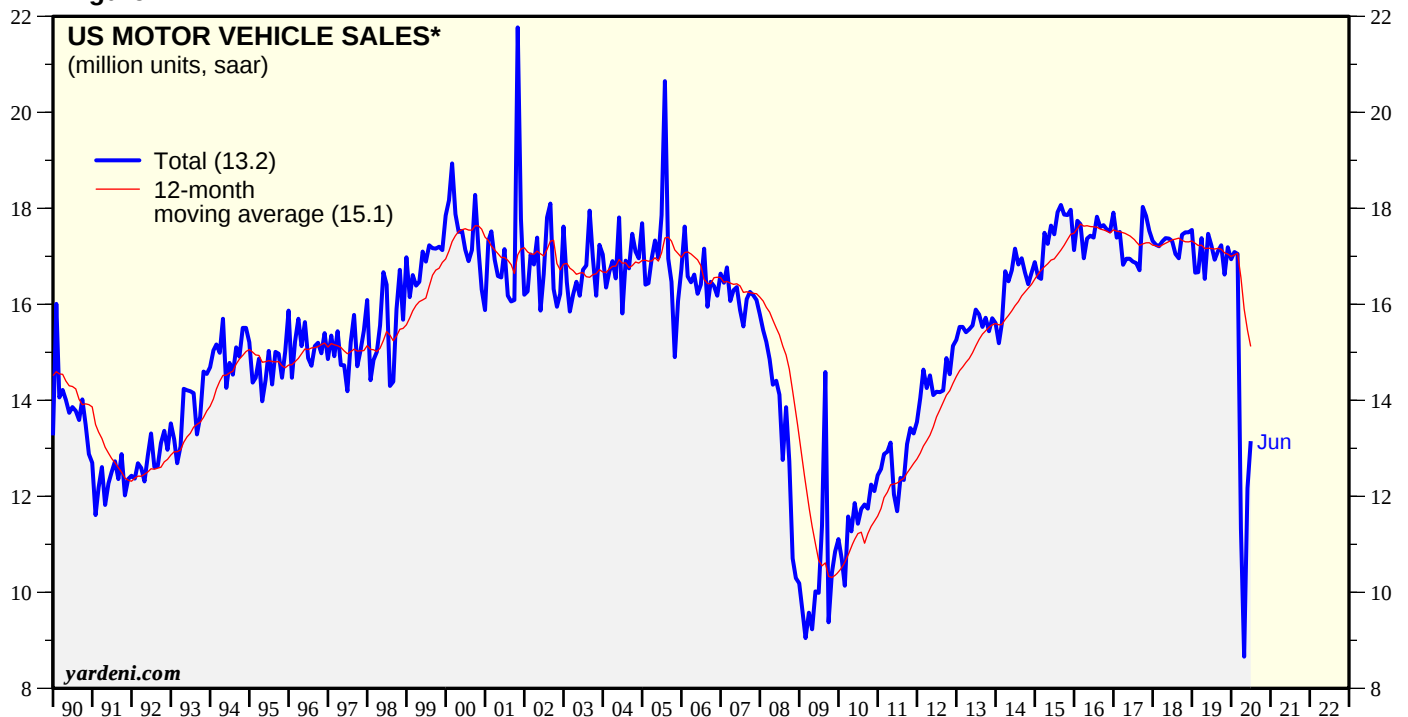
* Average conventional 30-year commitment rate. Weekly data thru December 2003, daily thereafter.
Source: FHLMC Primary Mortgage Market Survey.

Figure 3.



Source: Mortgage Bankers of America.

Figure 4.



* Includes domestic cars, light trucks, and imports.
Source: Autodata and Haver Analytics.

Figure 5.

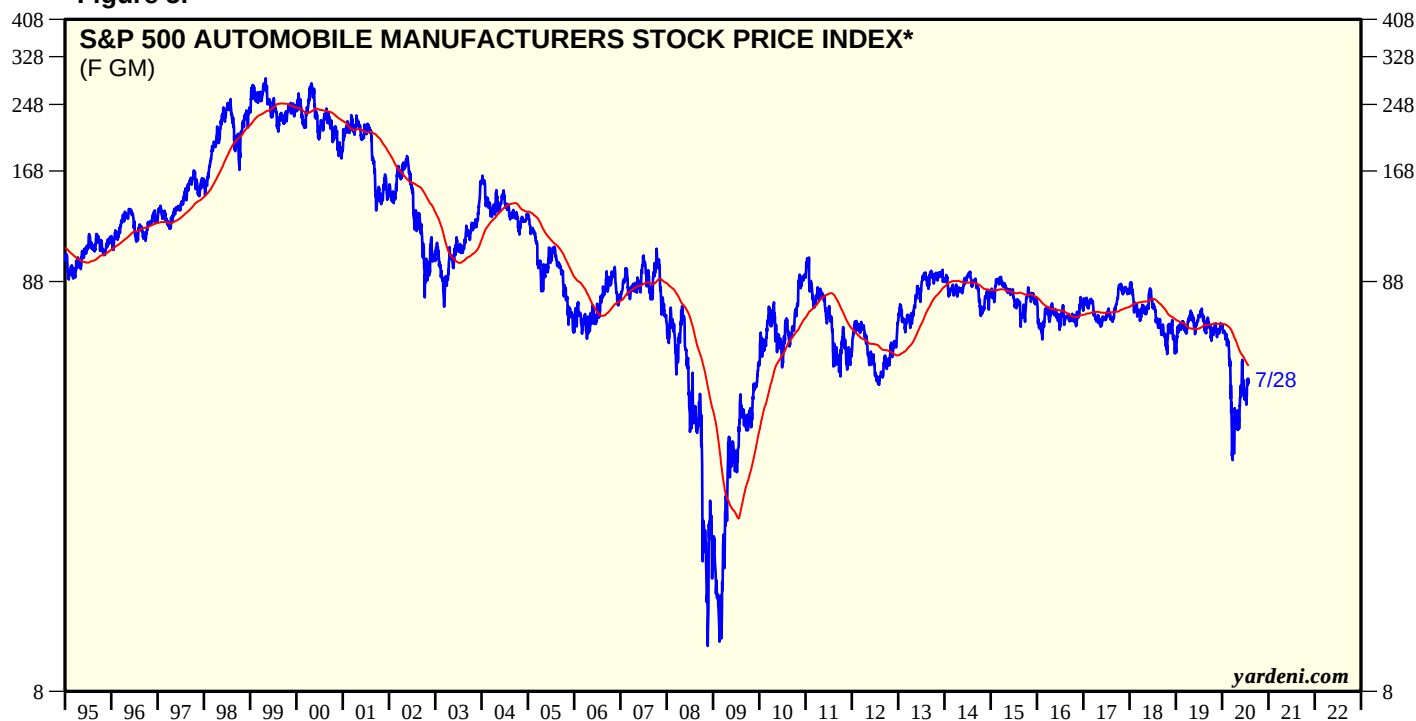


Figure 6.

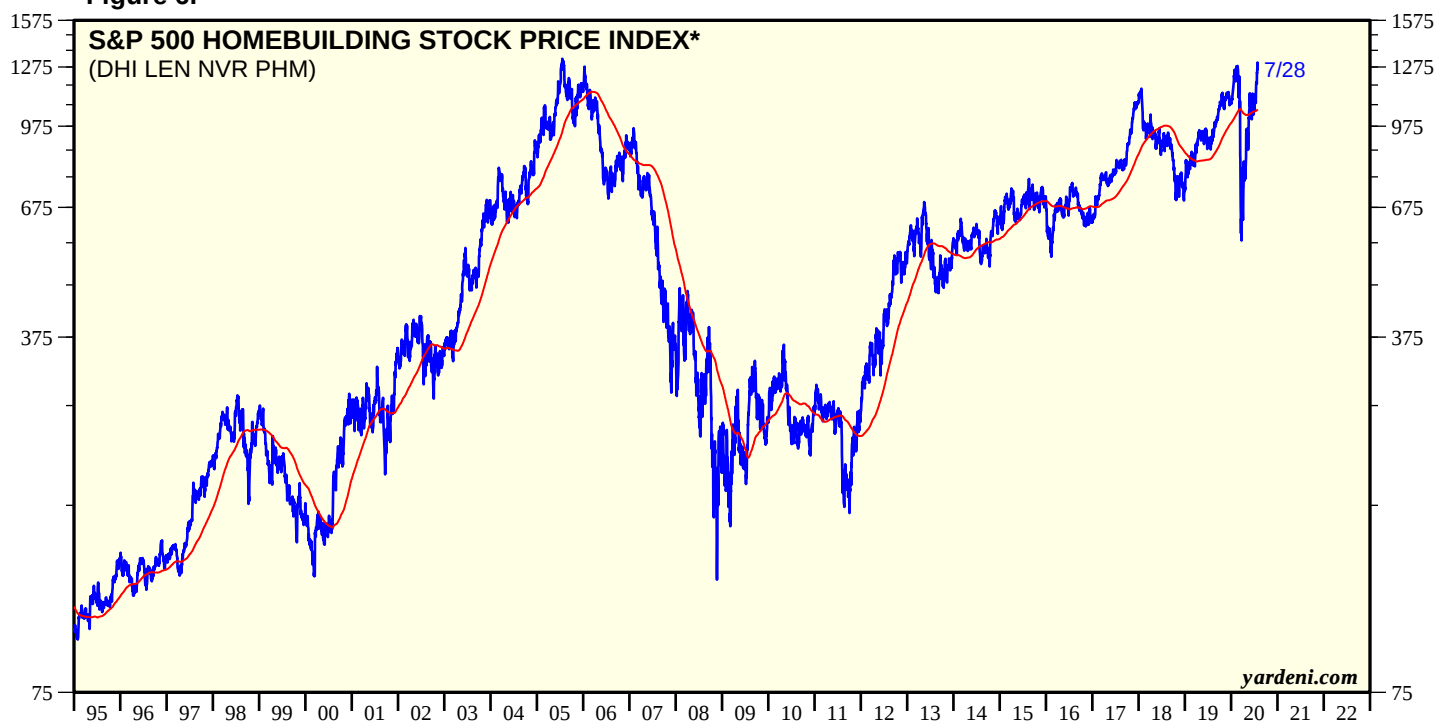
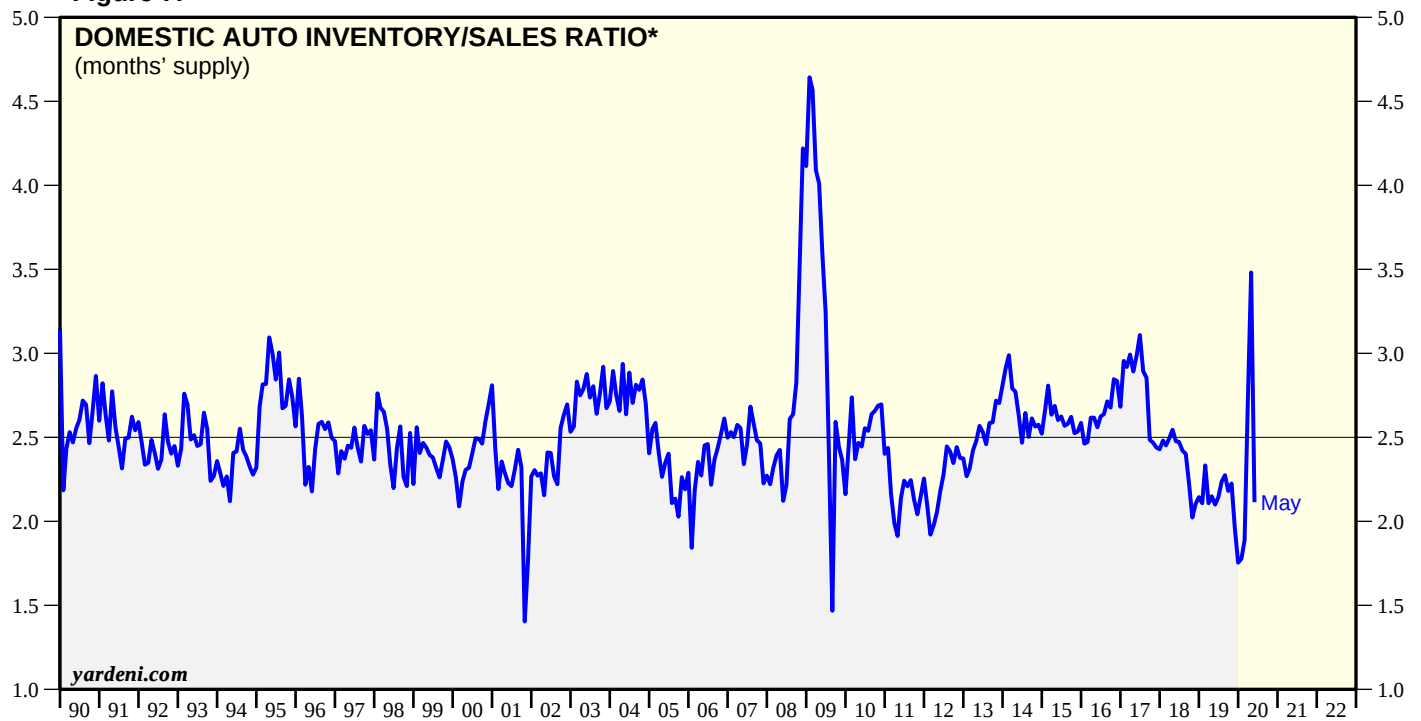
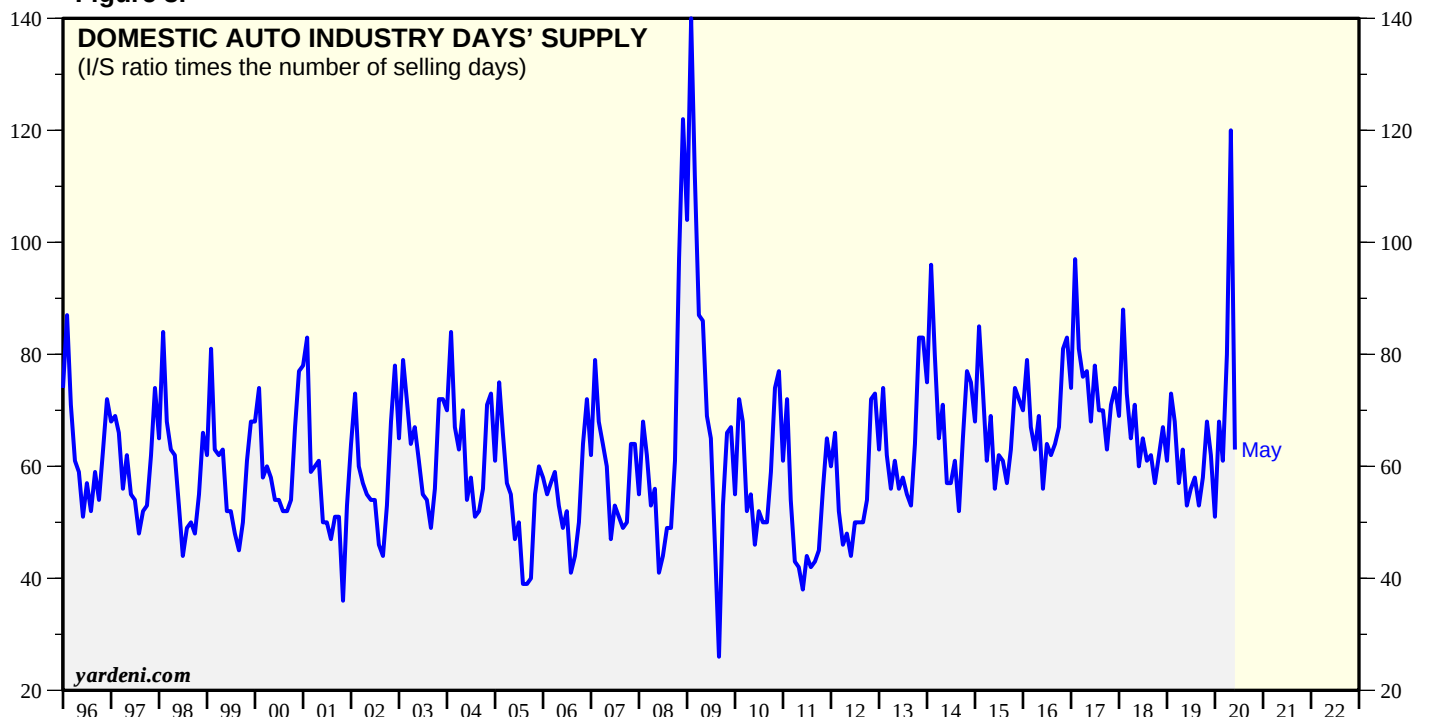


Figure 7.



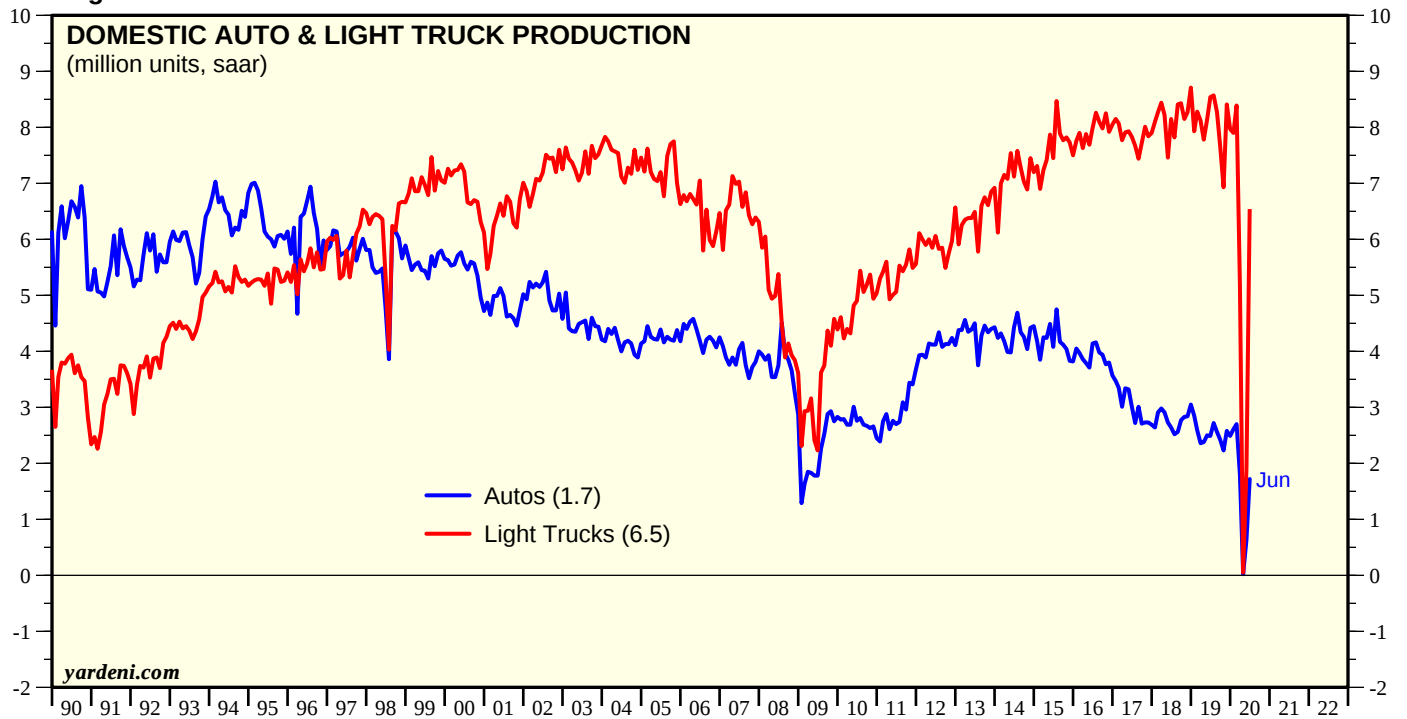
* Autos produced in US, Canada, and Mexico and sold in US.
Source: Bureau of Economic Analysis.

Figure 8.



Source: Bureau of Economic Analysis.

Figure 9.



Source: Bureau of Economic Analysis.

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