

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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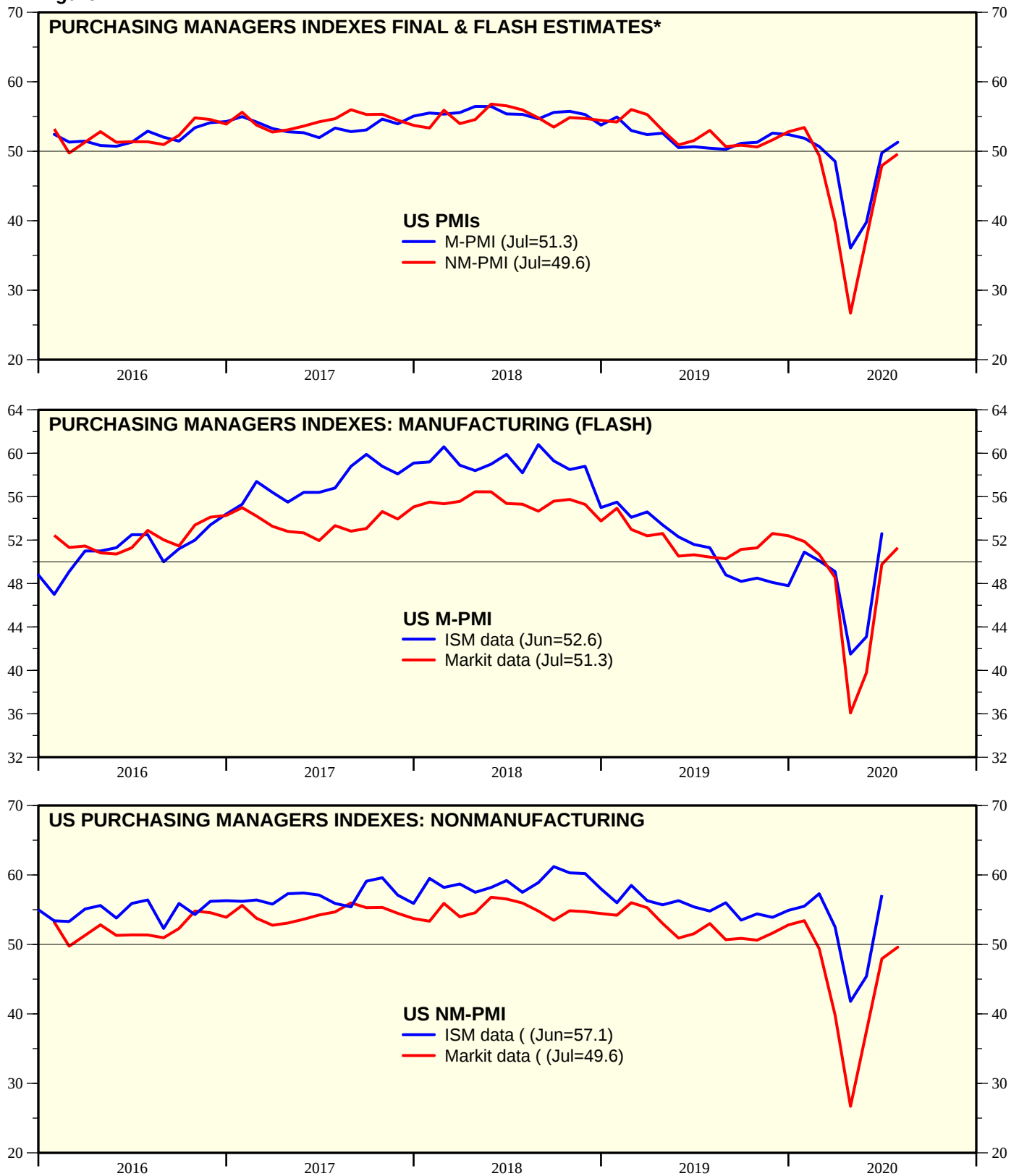
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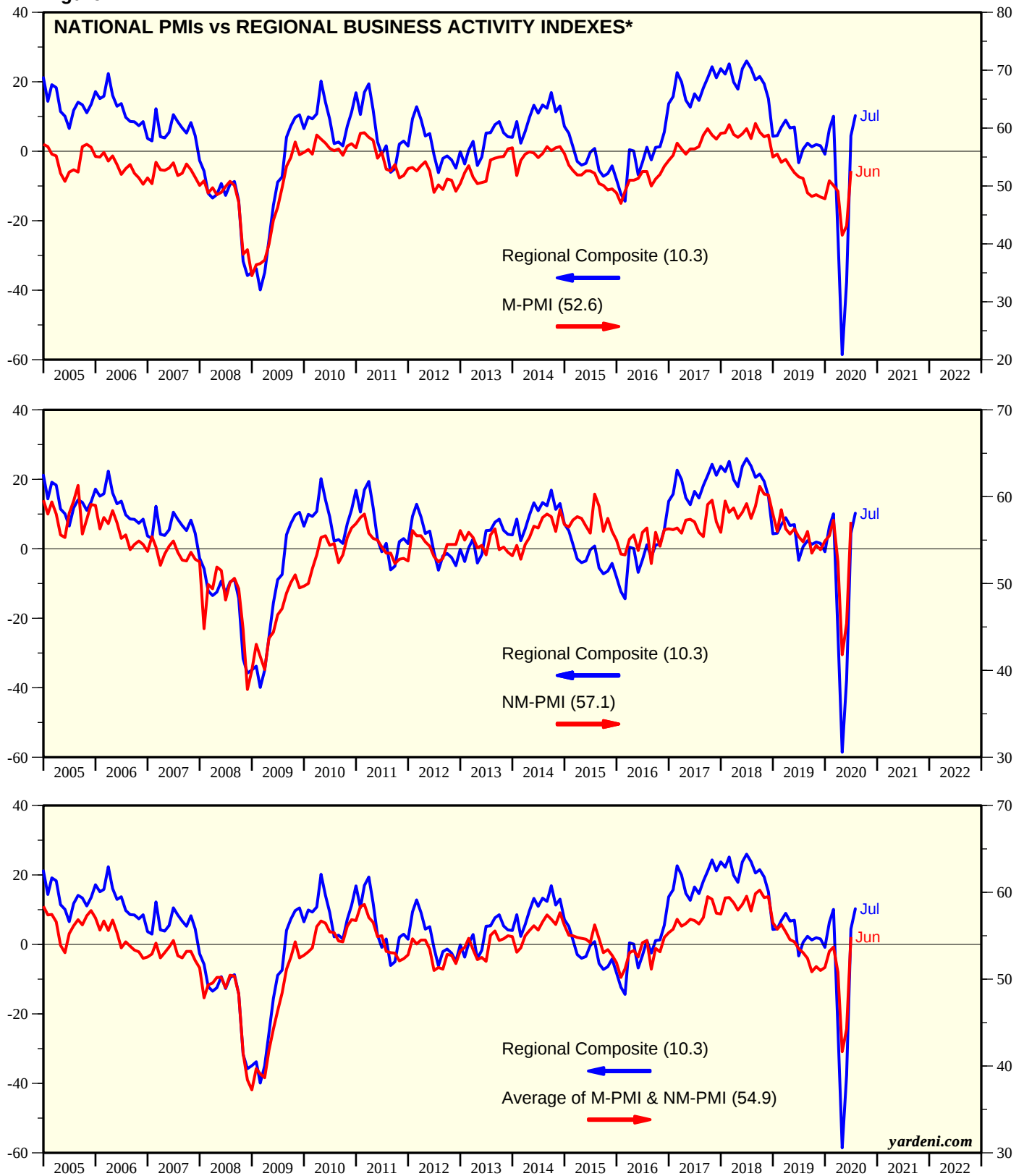
thinking outside the box

Figure 1.



Source: Markit and Institute for Supply Management.

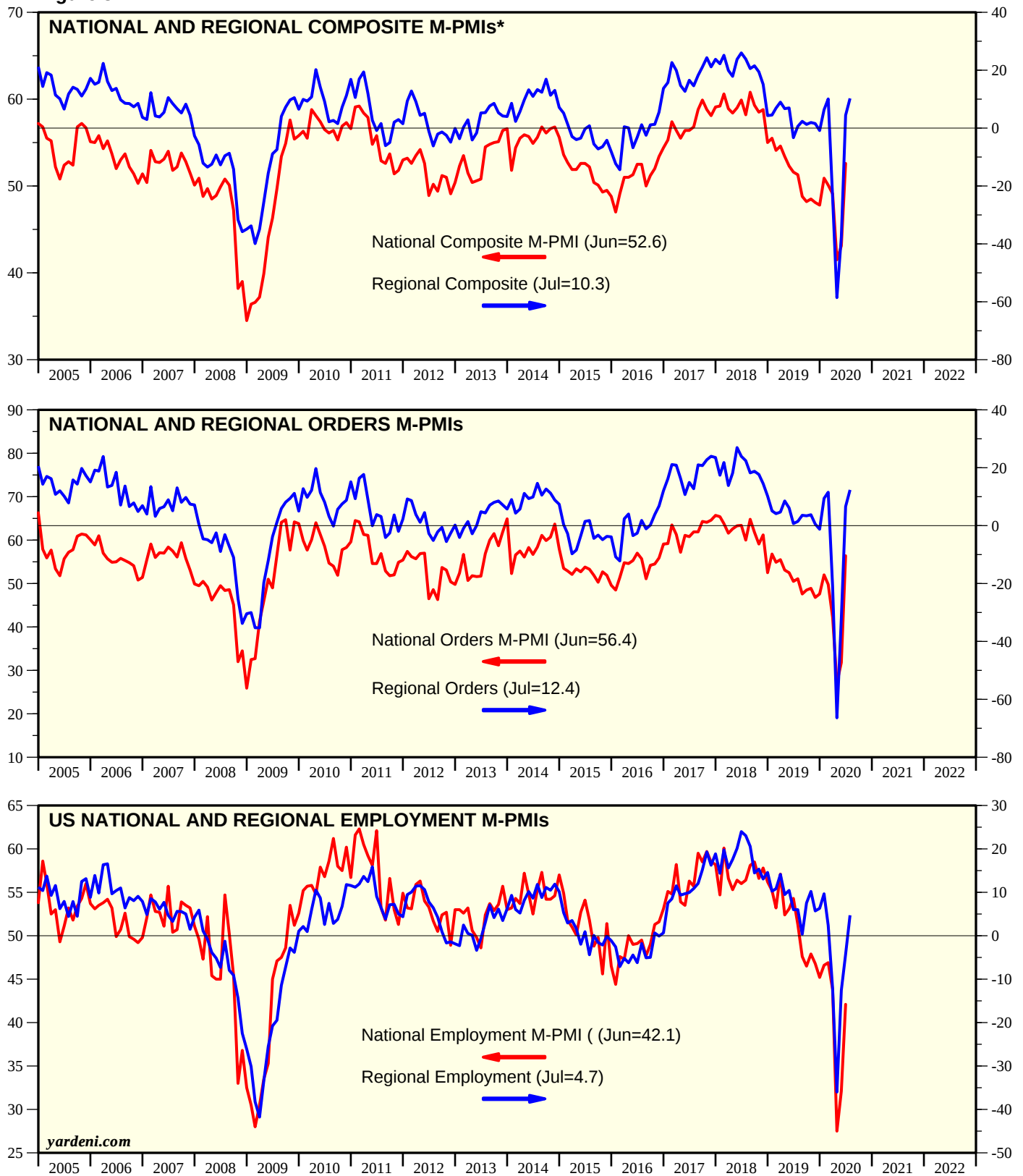
Figure 2.



*Average of Dallas, Kansas City, New York, Philadelphia, and Richmond.

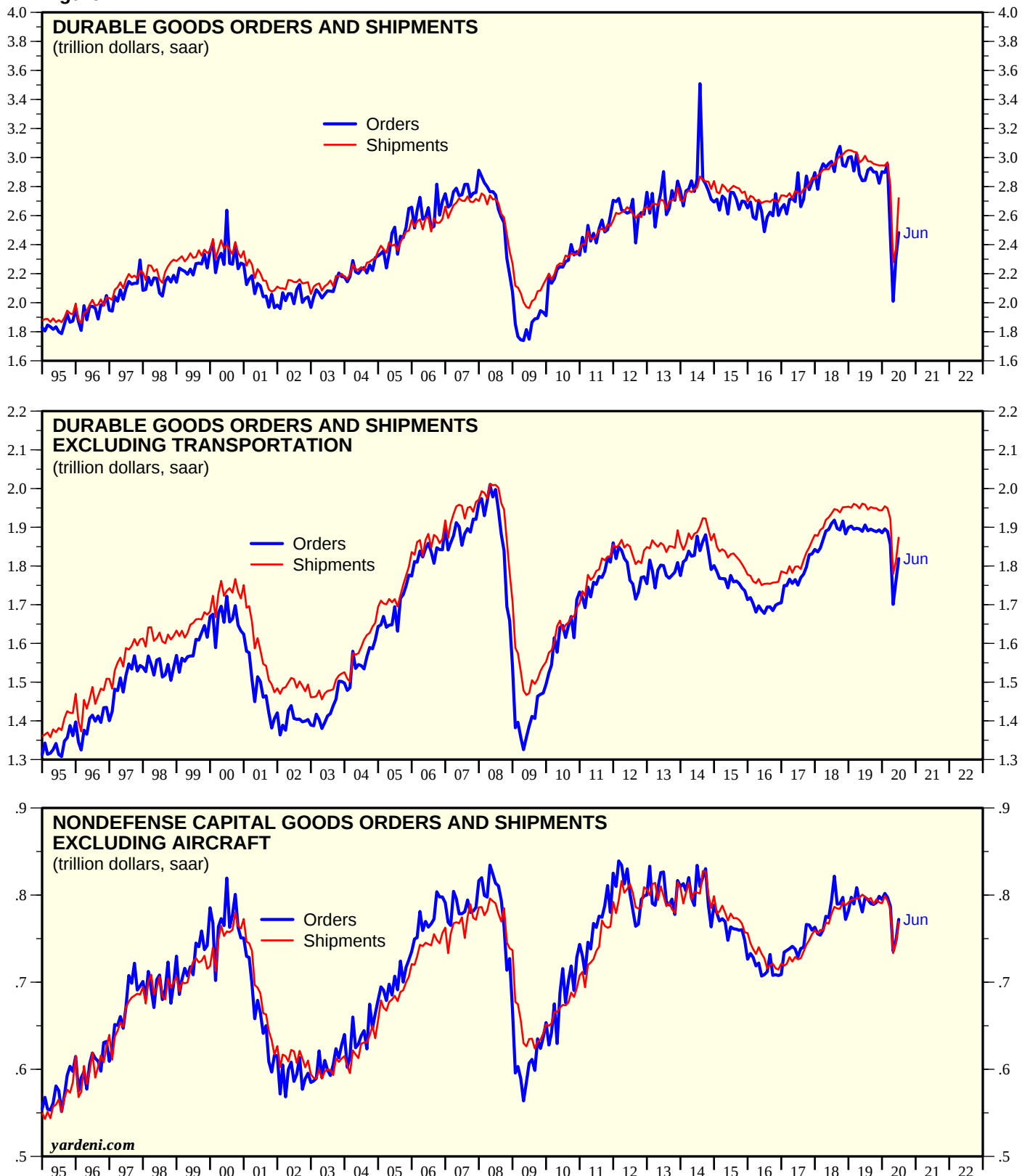
Source: Institute for Supply Management, Federal Reserve Banks of Kansas City, New York, Philadelphia, Richmond, and Dallas.

Figure 3.



*Average of Dallas, Kansas City, New York, Philadelphia, and Richmond.
Source: Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond.

Figure 4.



Source: Bureau of the Census.

Figure 5.

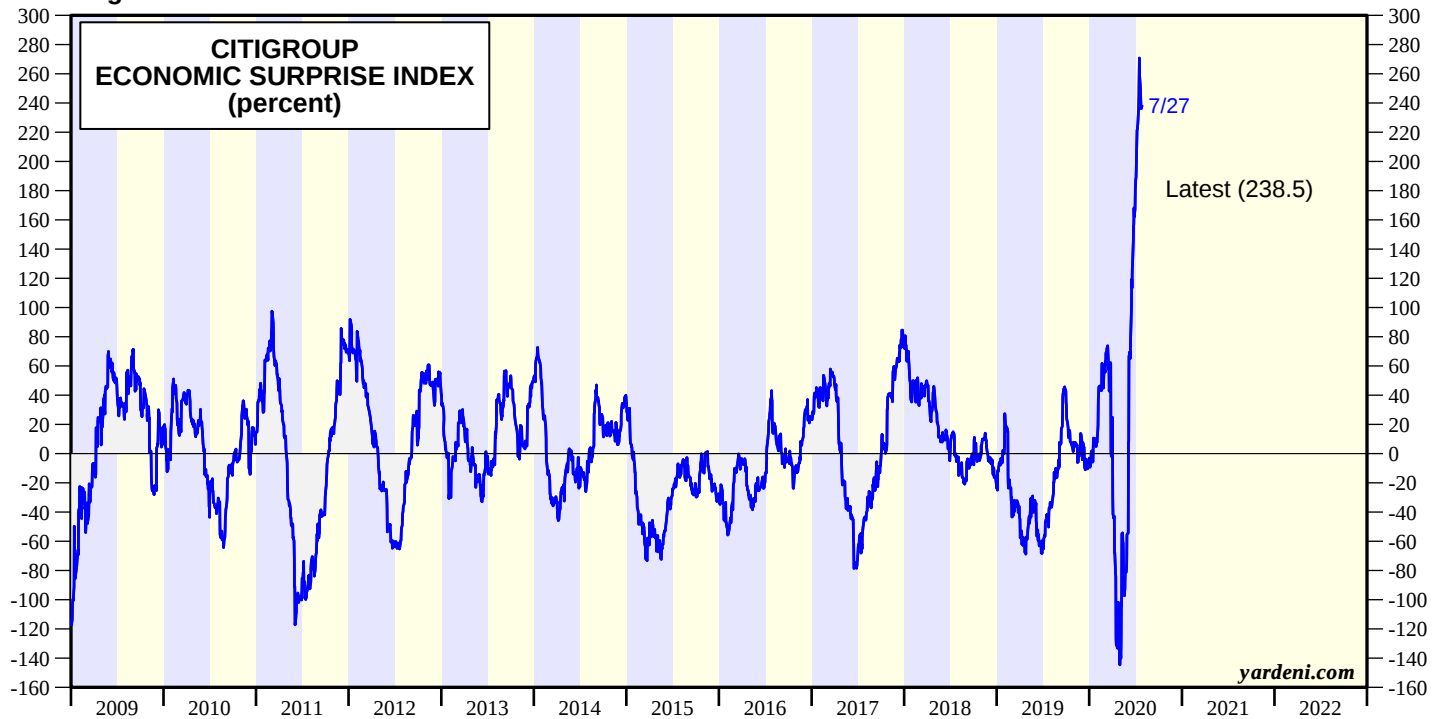
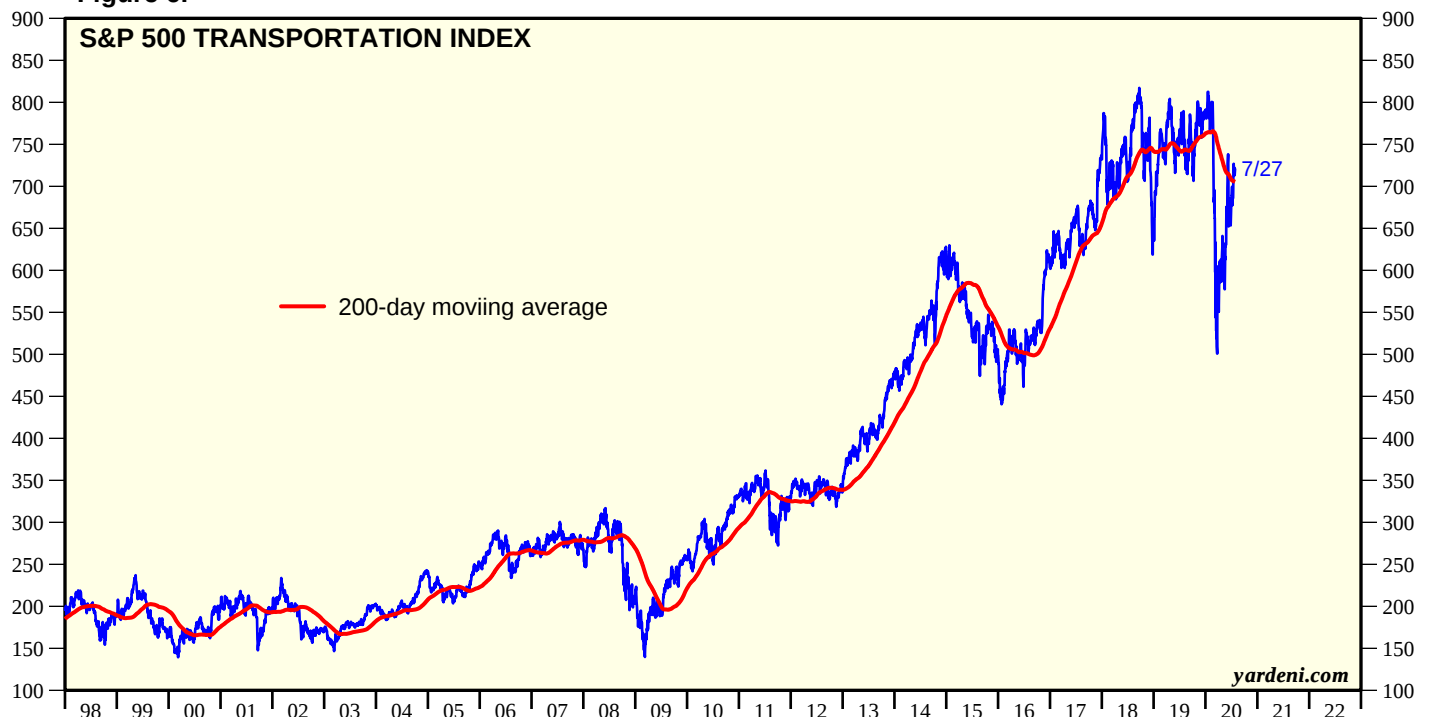
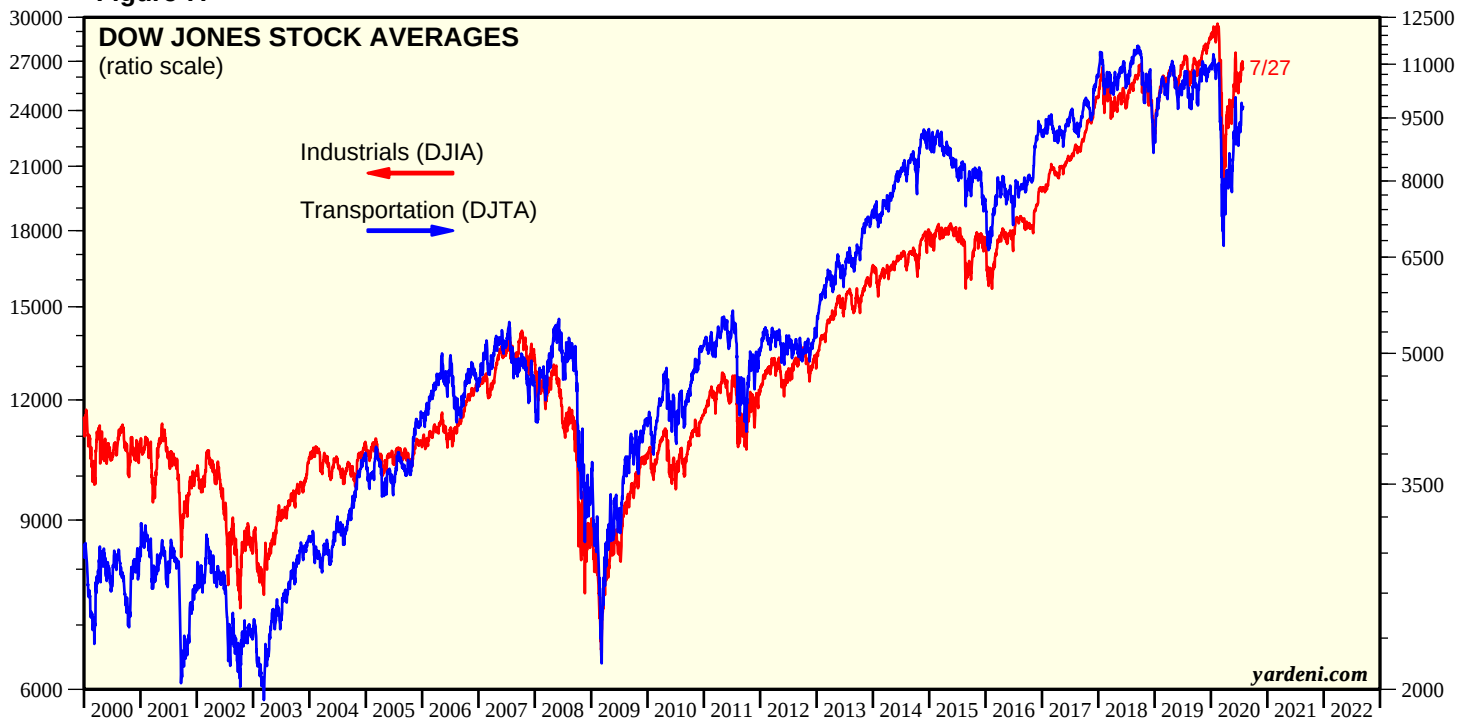


Figure 6.



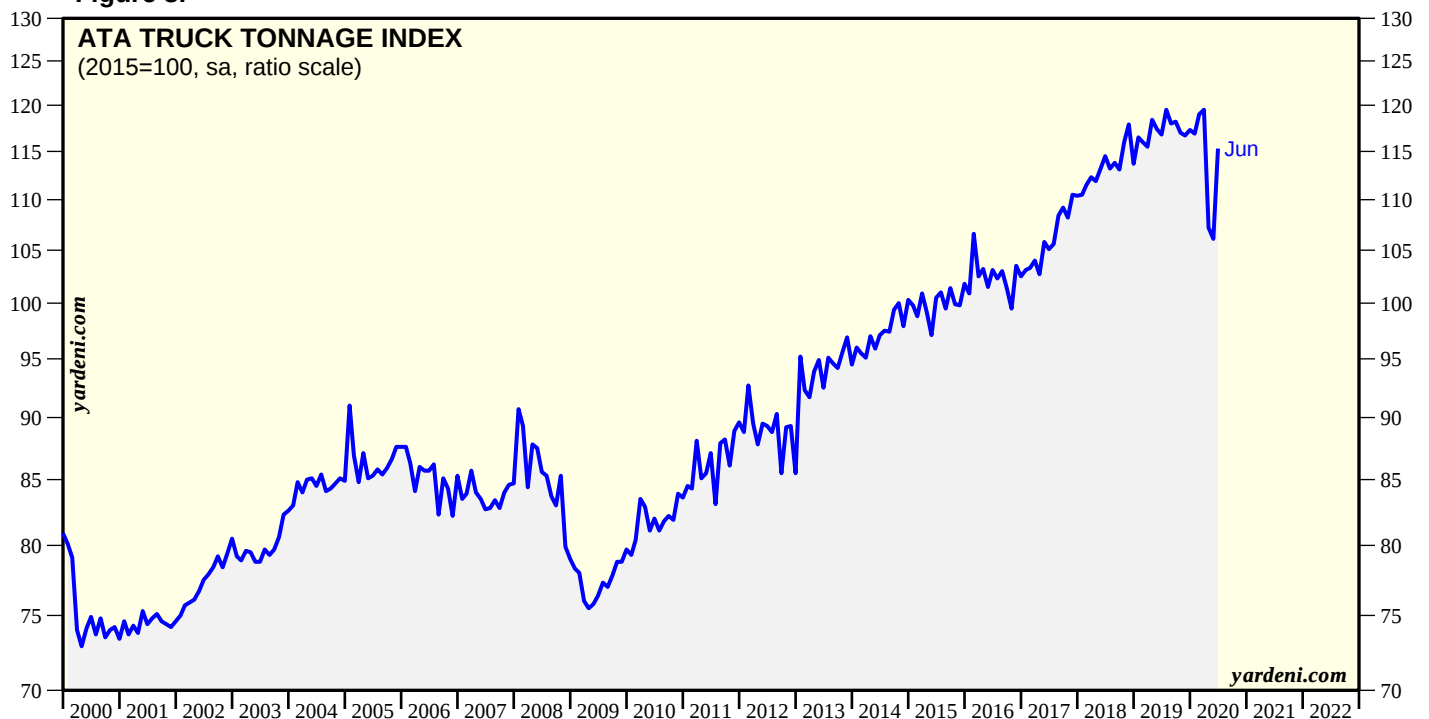
Source: Standard & Poor's.

Figure 7.



Source: The Wall Street Journal.

Figure 8.



Source: American Trucking Association.

Figure 9.

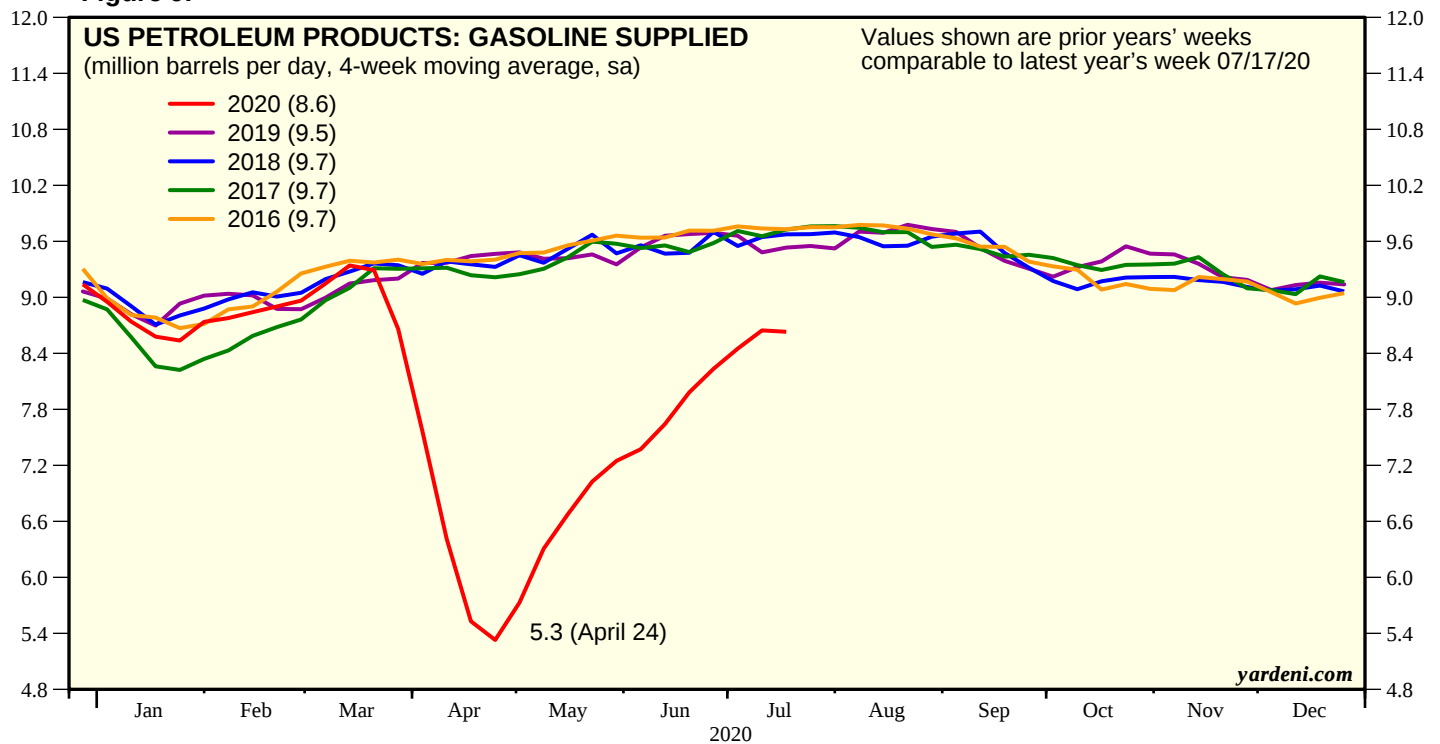


Figure 10.

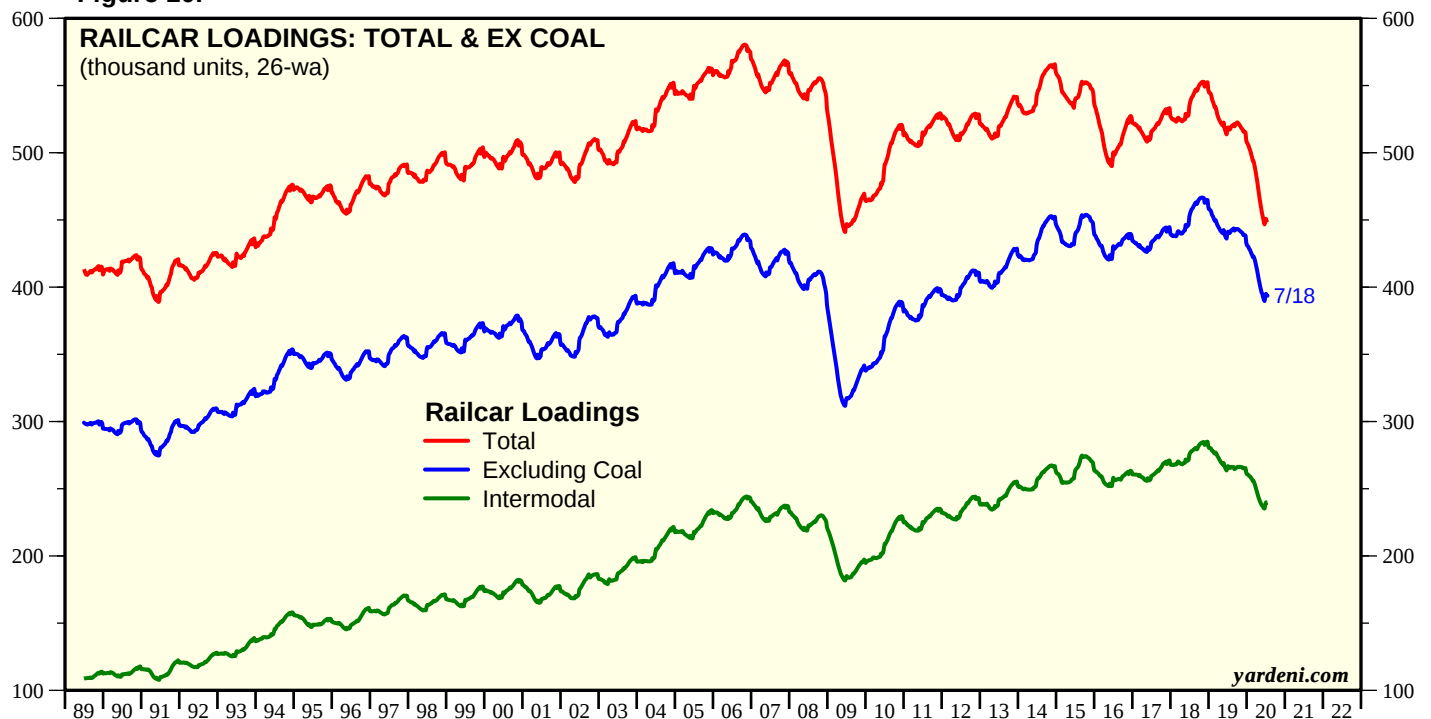
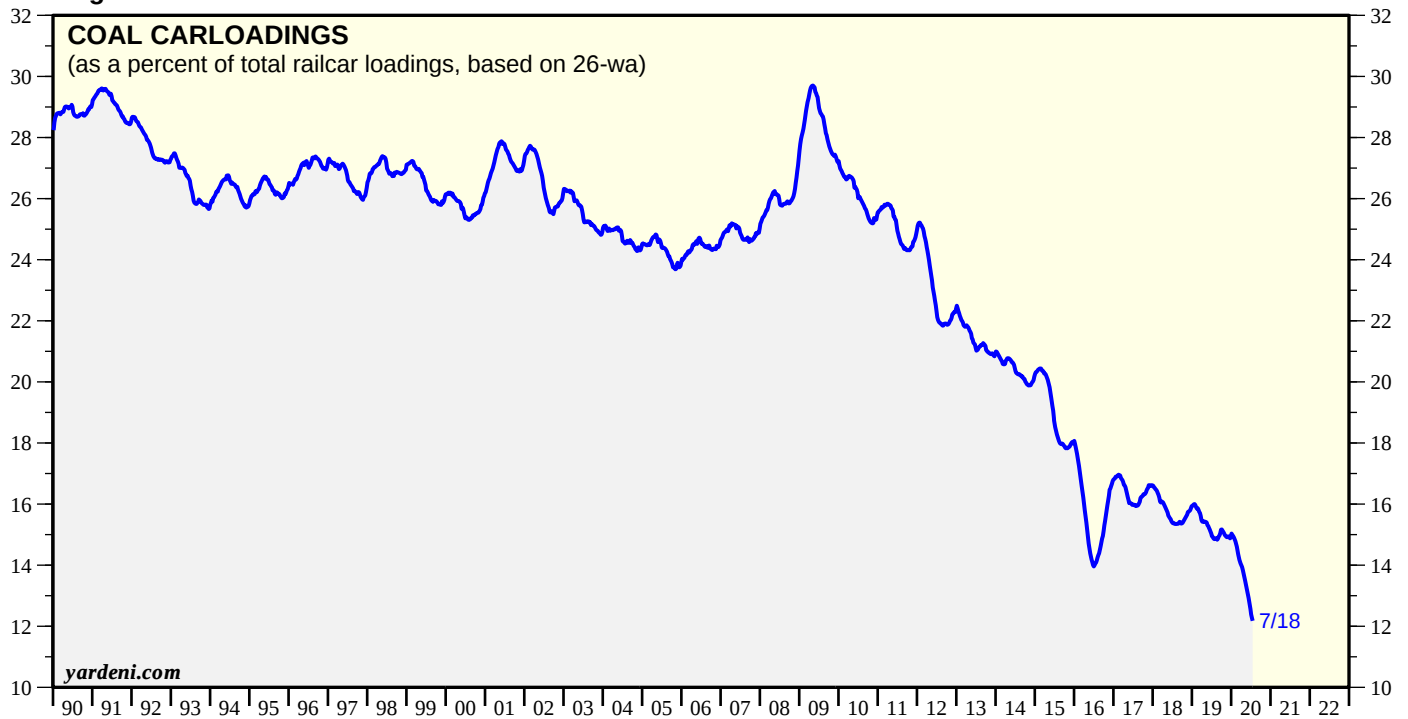
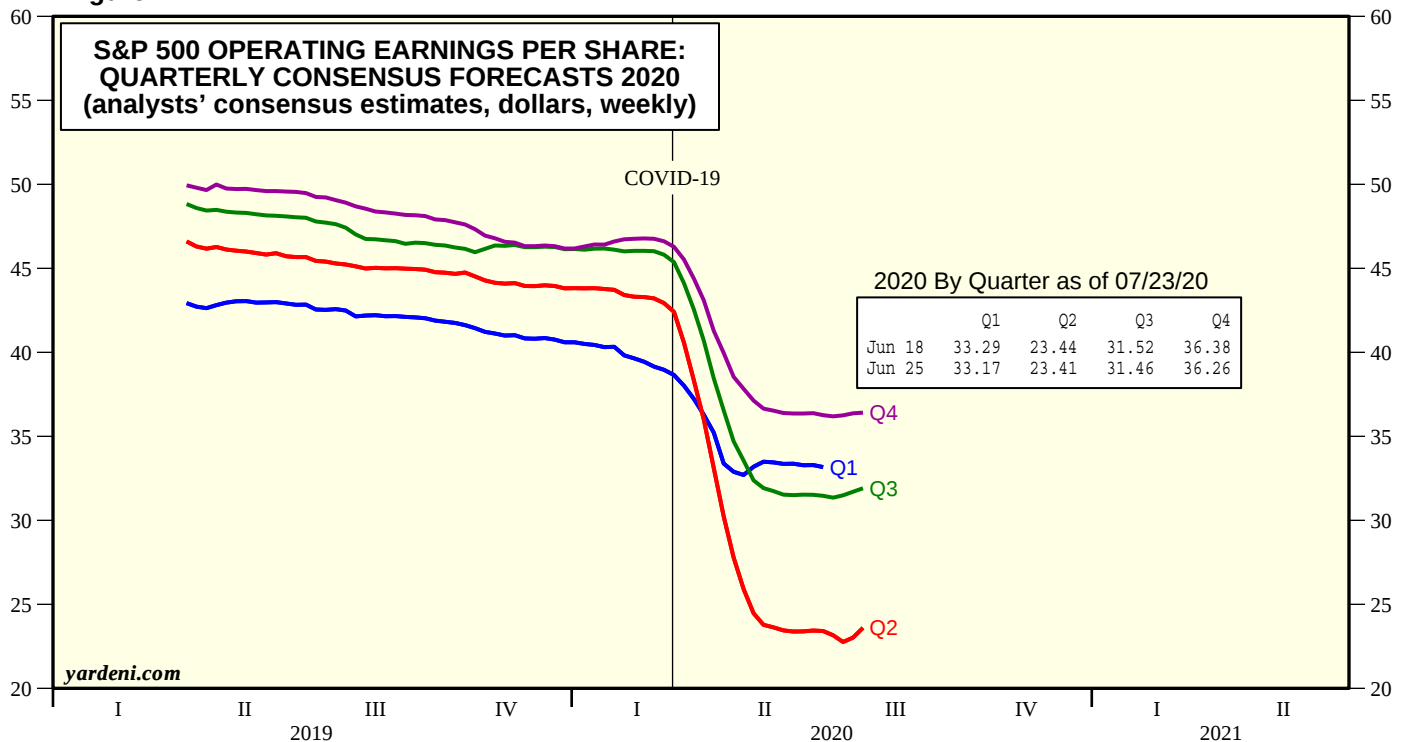


Figure 11.



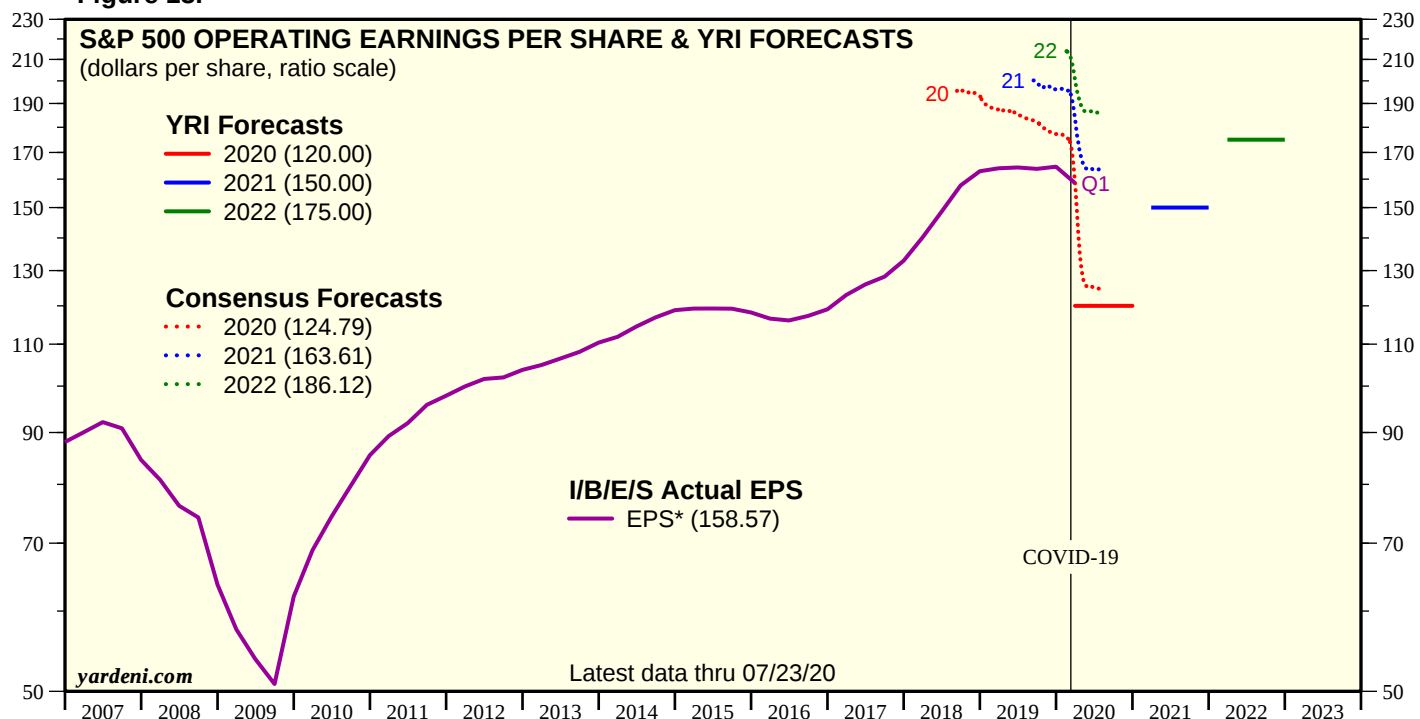
Source: Atlantic Systems.

Figure 12.



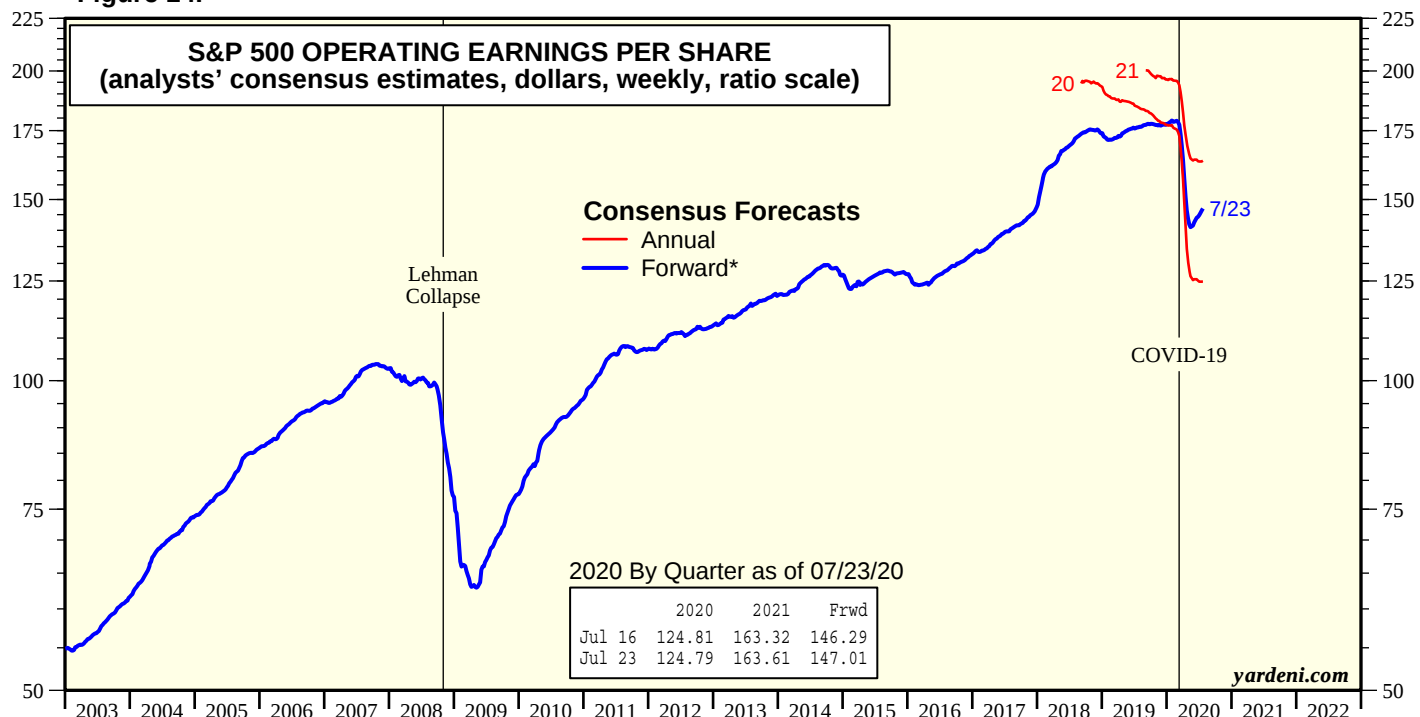
Note: COVID-19 = WHO declares global pandemic on 3/11/2020.
Source: I/B/E/S data by Refinitiv.

Figure 13.



* Four-quarter trailing sum of operating earnings per share.
Note: COVID-19 = WHO declares global pandemic on 3/11/2020.
Source: I/B/E/S data by Refinitiv.

Figure 14.



* Time-weighted average of consensus estimates for current year and next year.
Note: Lehman collapsed 9/15/2008. COVID-19 = WHO declares global pandemic on 3/11/2020.
Source: I/B/E/S data by Refinitiv.

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