

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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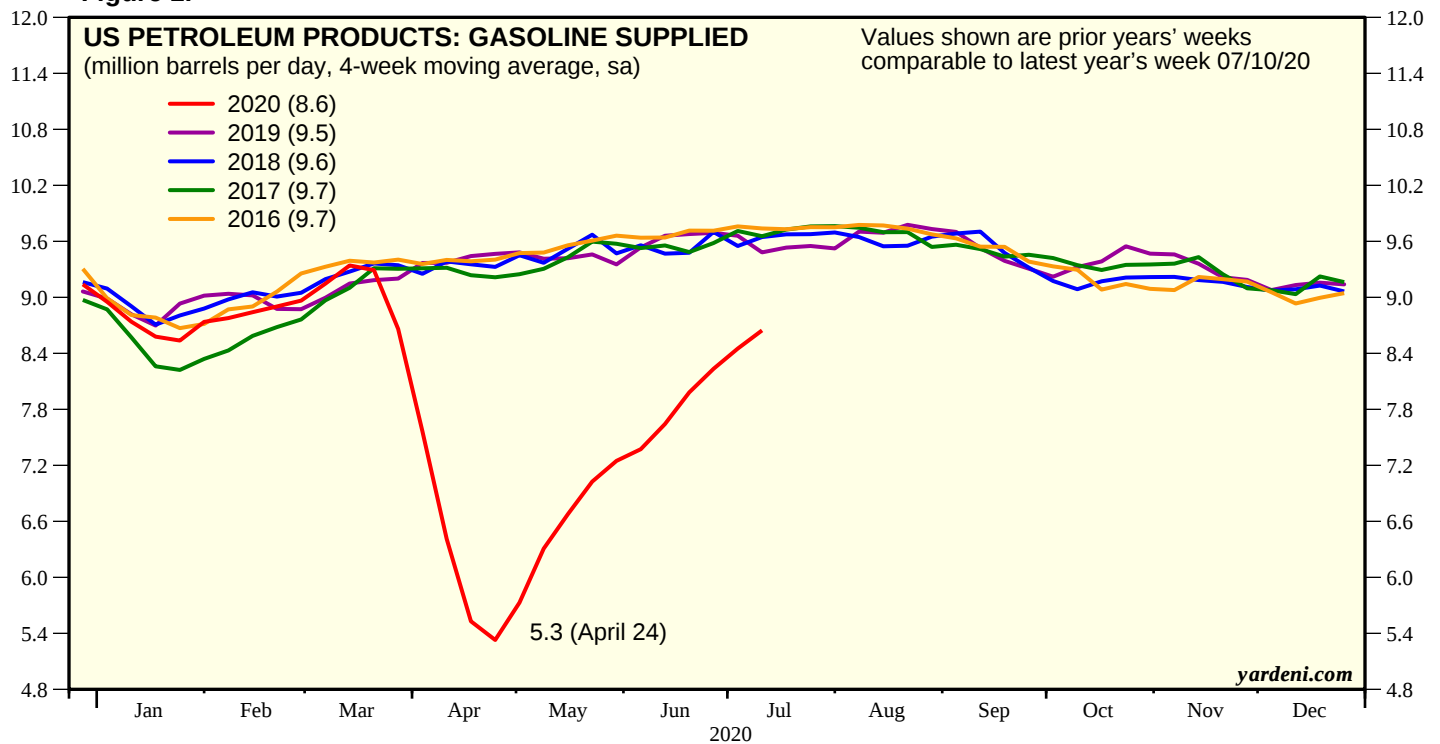
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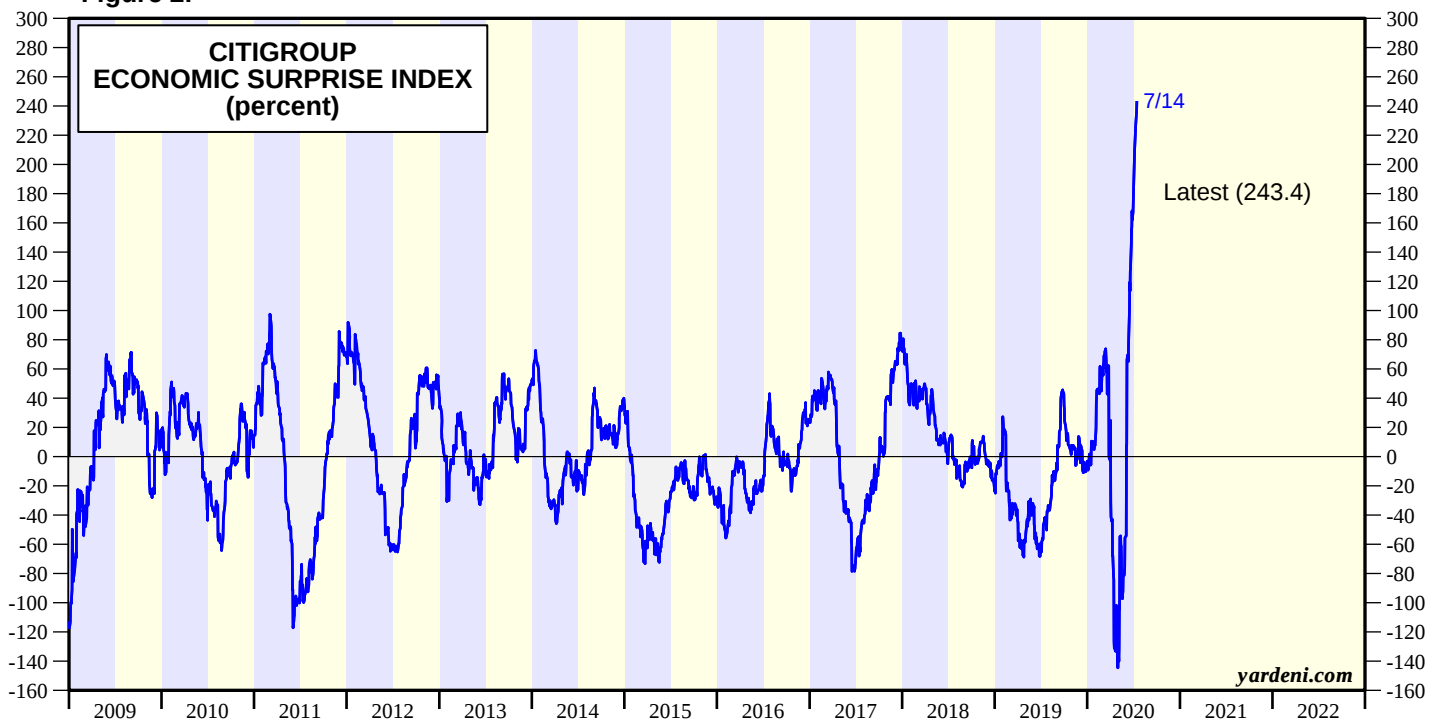
thinking outside the box

Figure 1.



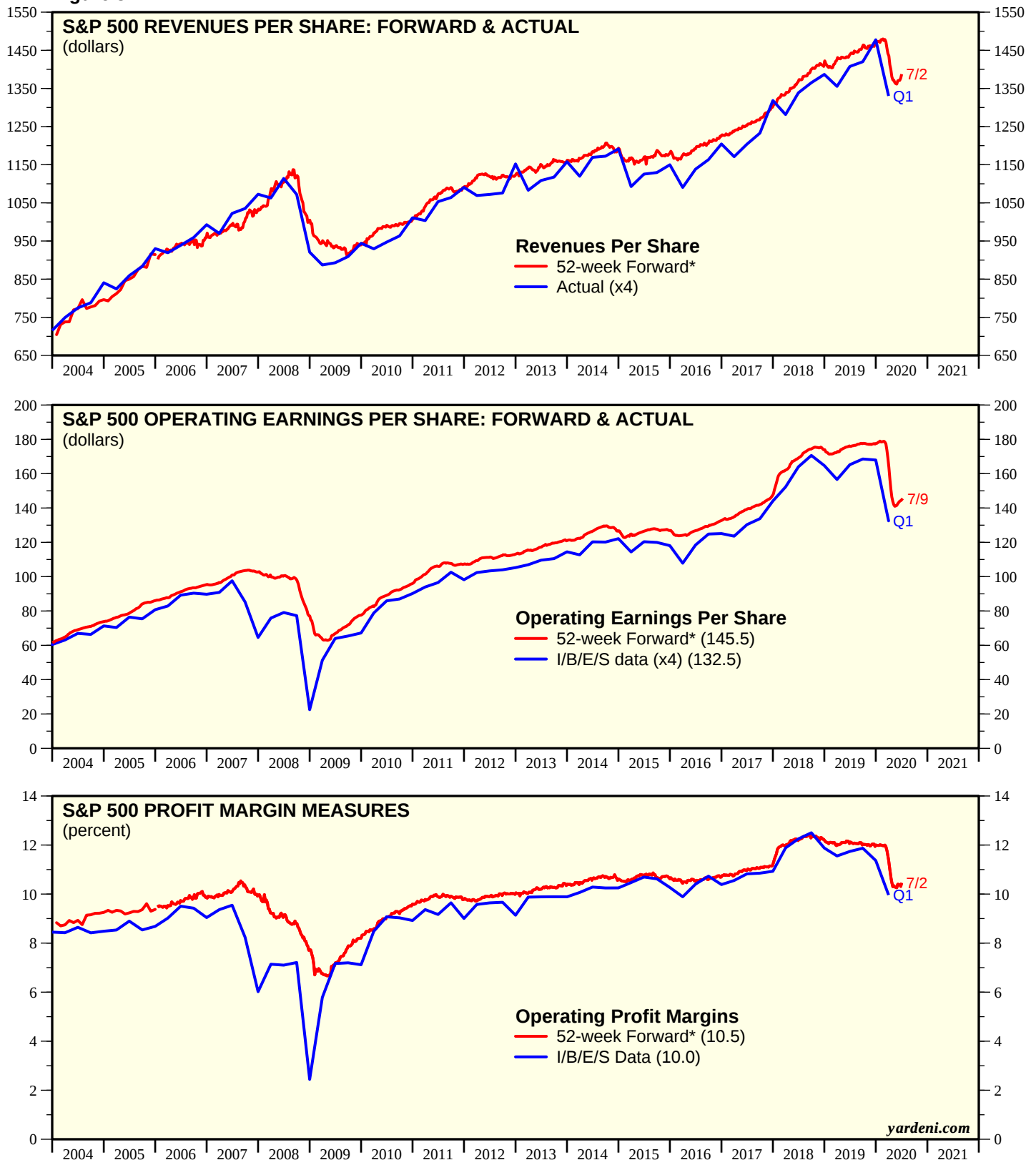
Source: US Department of Energy and Haver Analytics.

Figure 2.



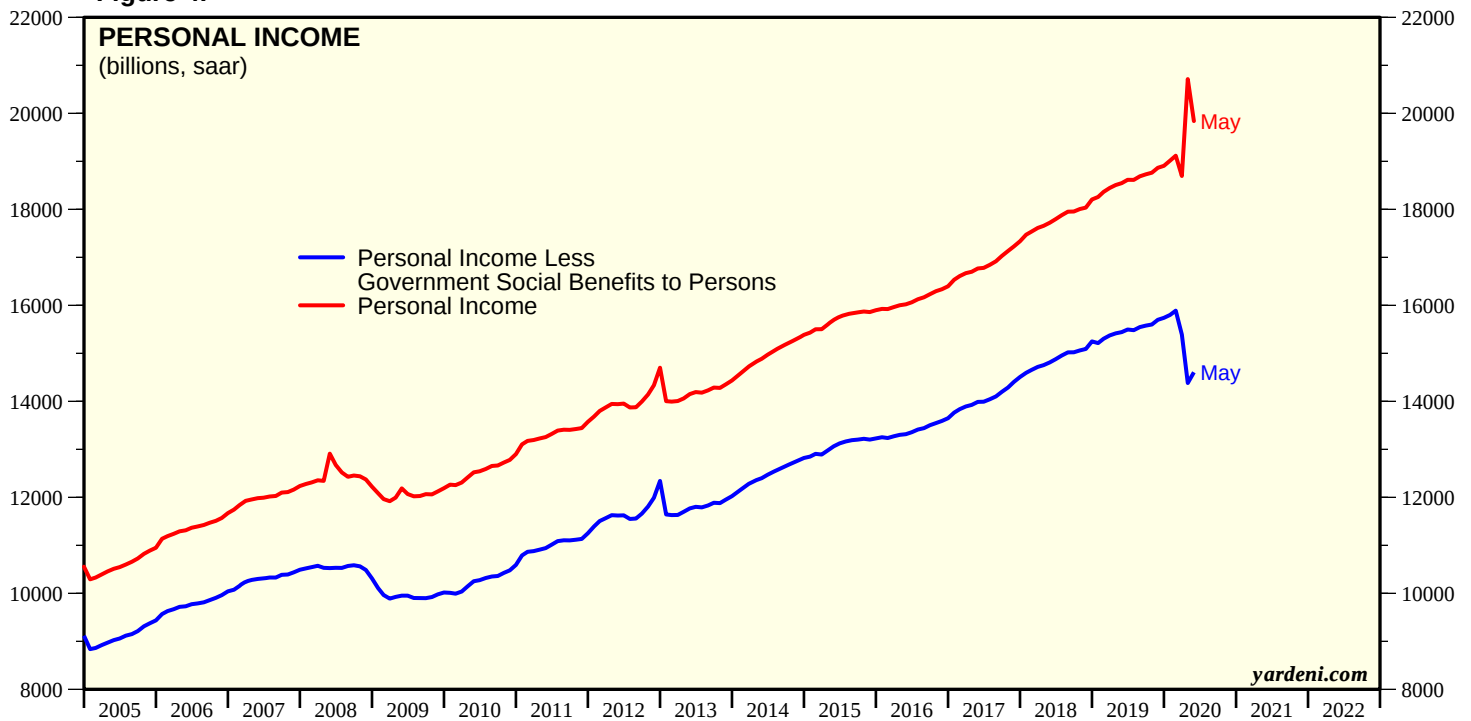
Note: Blue shaded areas denote first half of each year.
Source: Citigroup.

Figure 3.



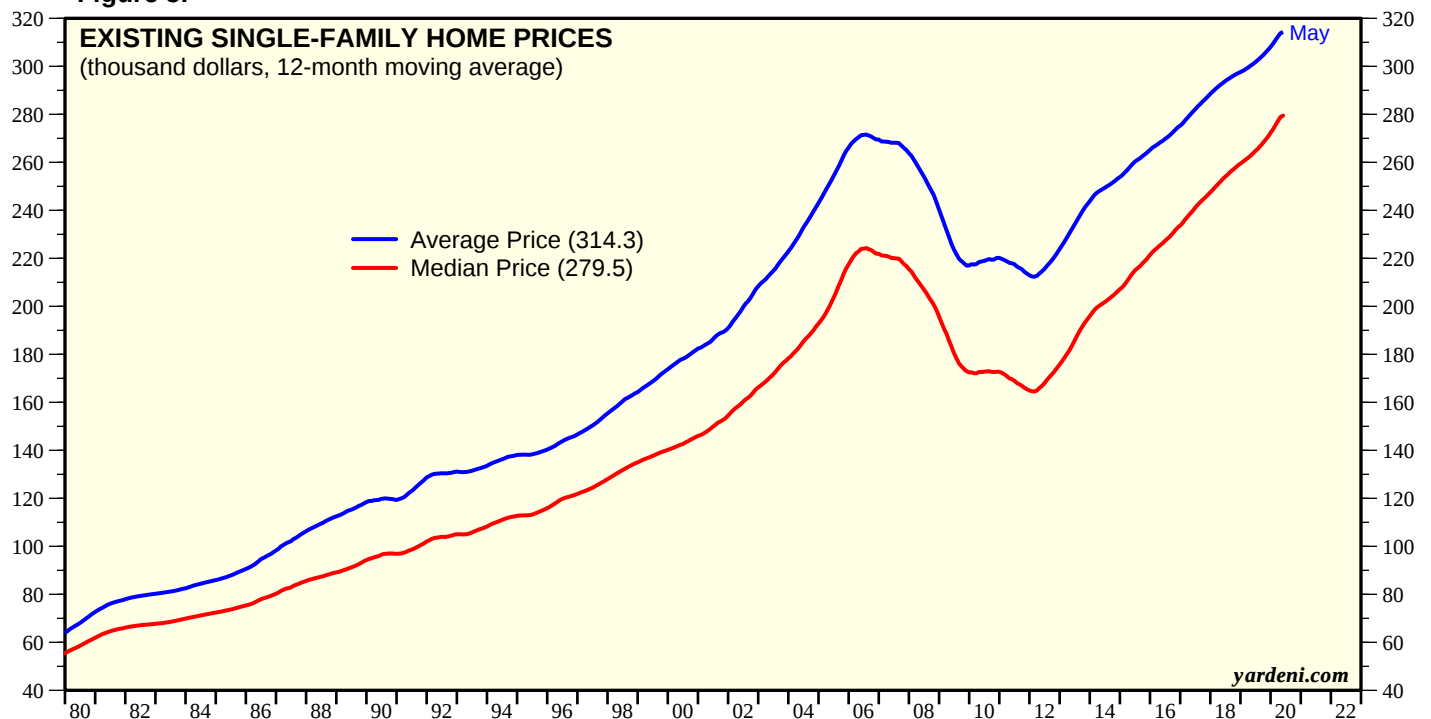
* Time-weighted average of consensus estimates for current and next years.
 Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 4.



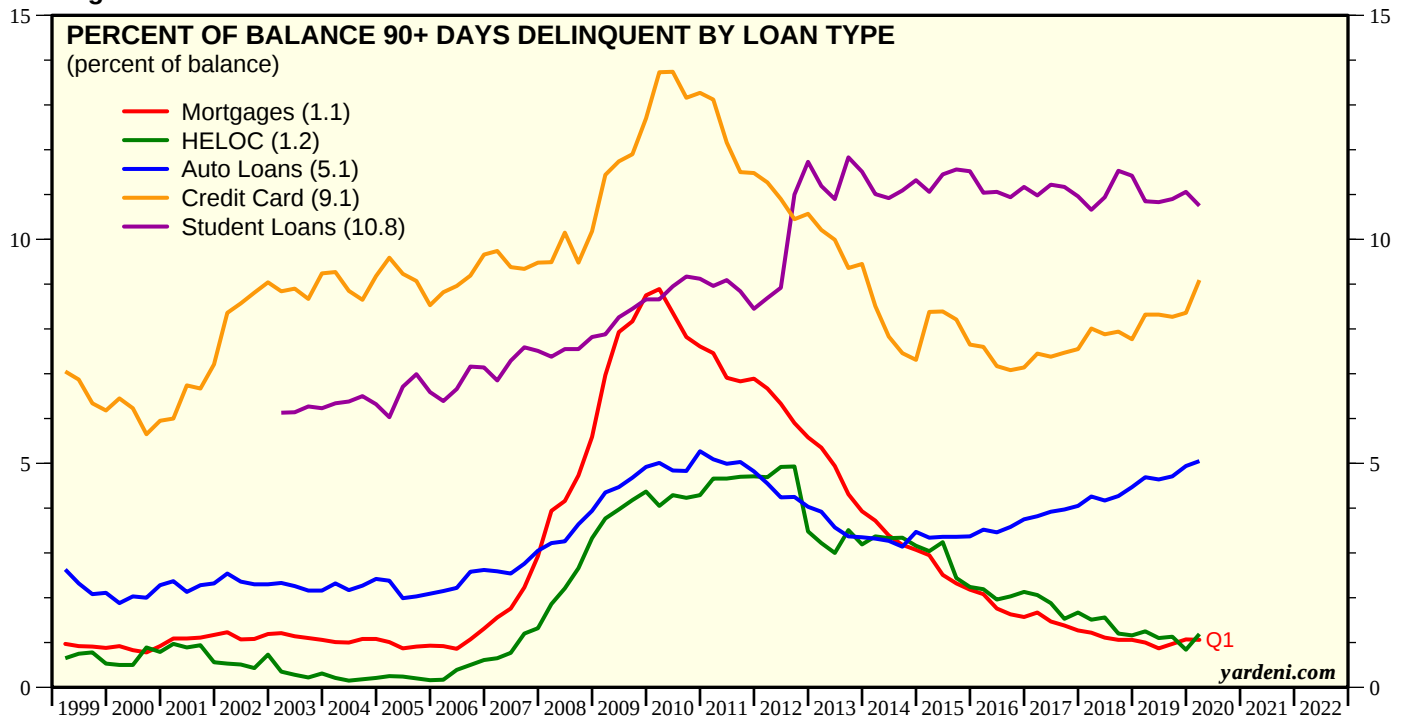
Source: Bureau of Economic Analysis.

Figure 5.



Source: National Association of Realtors.

Figure 6.



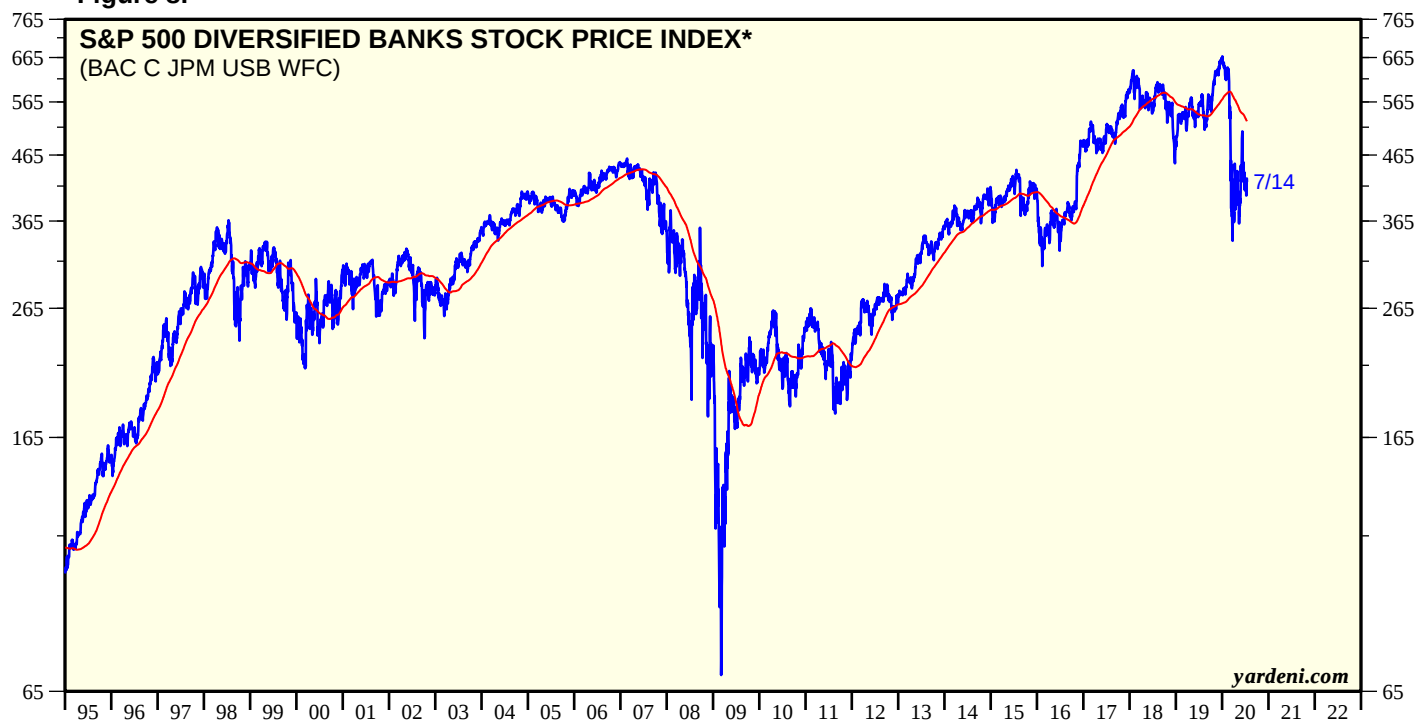
Source: New York Fed Credit Panel.

Figure 7.



Note: Dotted lines show previous years' closing prices.
Source: Standard & Poor's.

Figure 8.

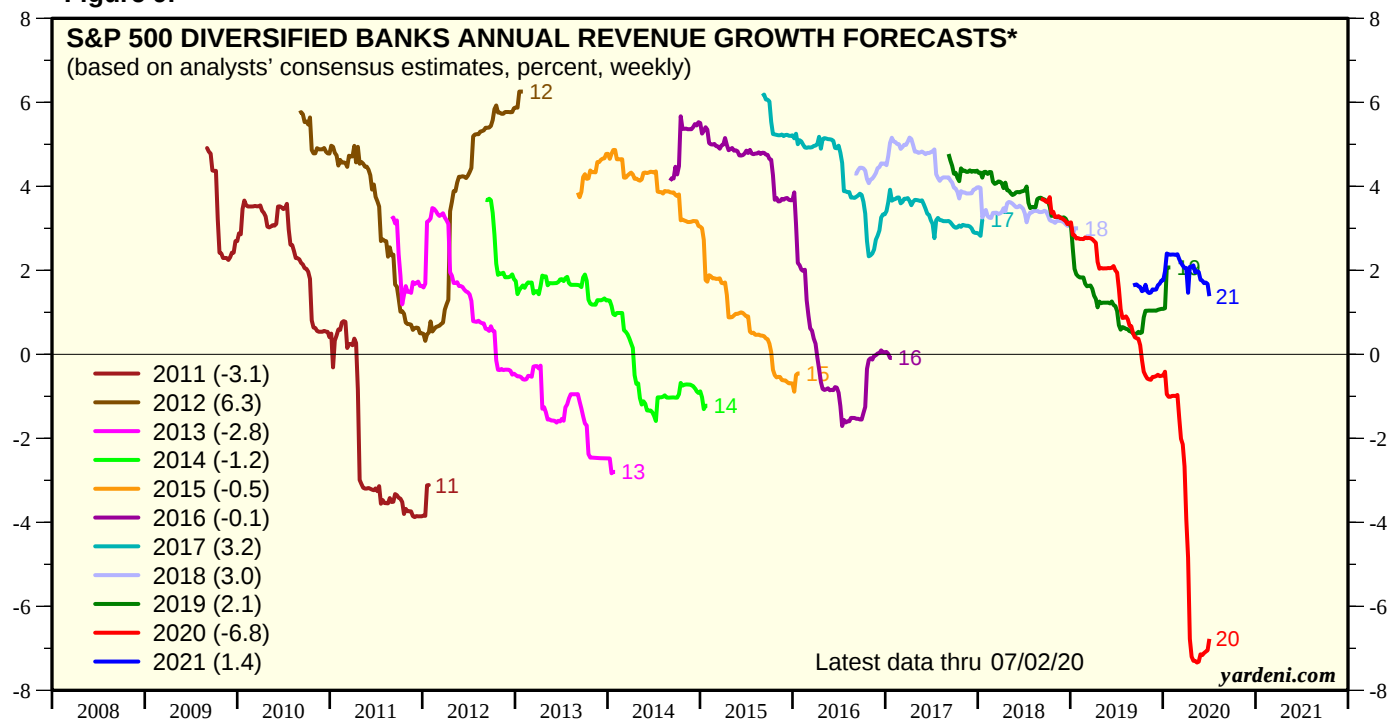


— 200-day moving average.

* Ratio scale.

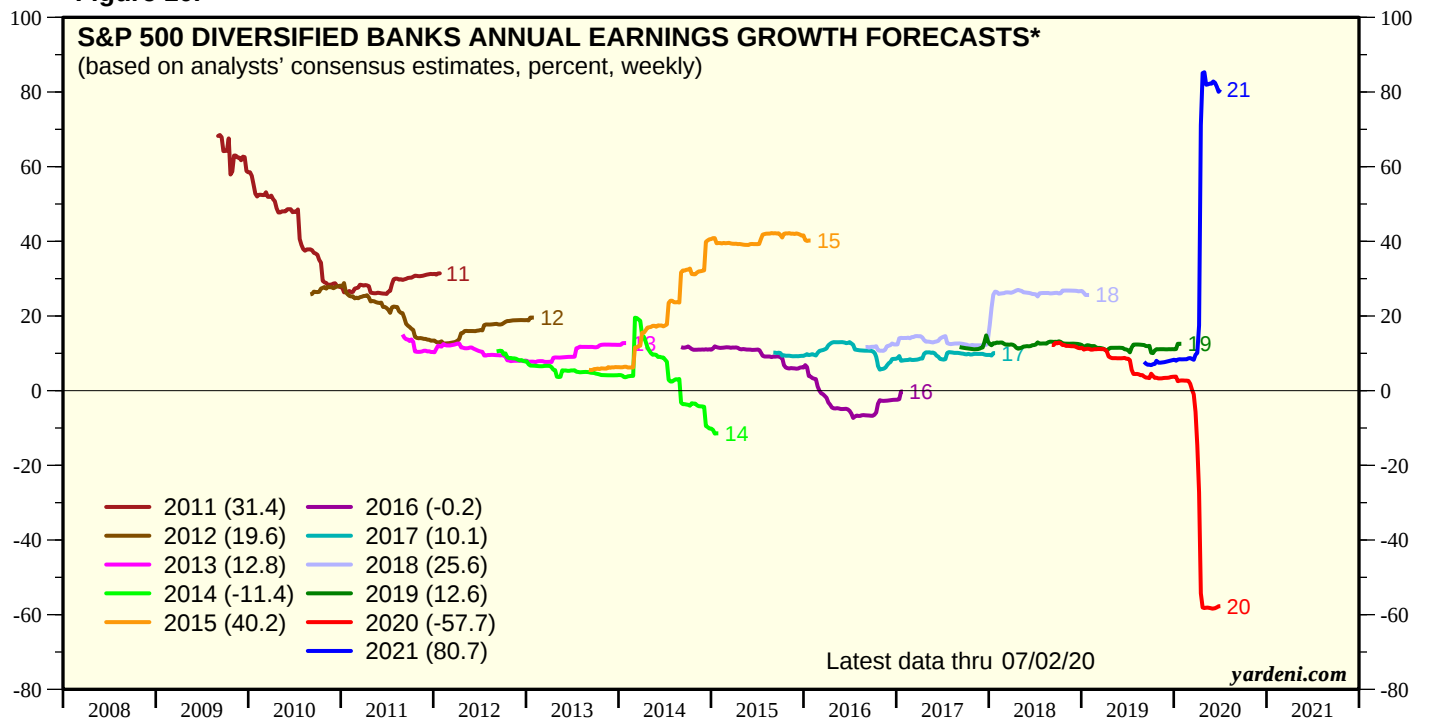
Source: Standard & Poor's and Haver Analytics.

Figure 9.



Source: I/B/E/S data by Refinitiv.

Figure 10.



Source: I/B/E/S data by Refinitiv.

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