## **Chart Collection for Morning Briefing**

Yardeni Research, Inc.

June 29, 2020

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## Mali Quintana

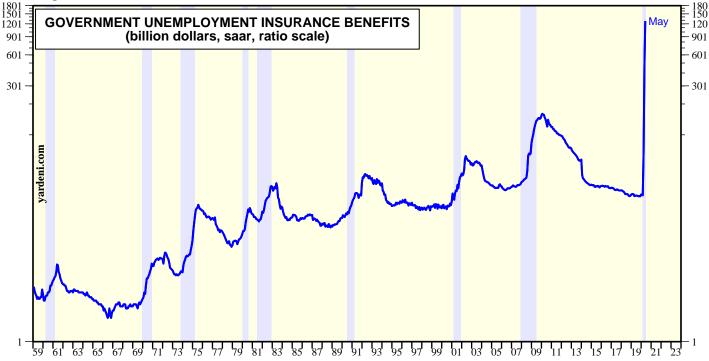
480-664-1333 aquintana@yardeni.com

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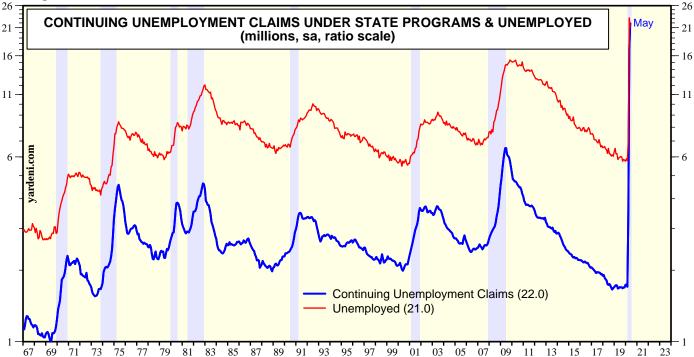
thinking outside the box



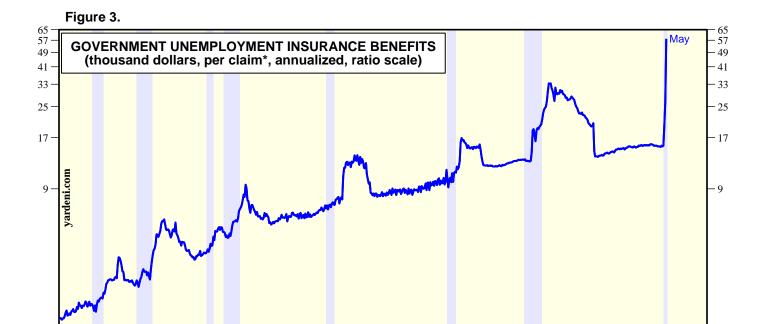


Note: Shaded areas denote recessions according to the National Bureau of Economic Research. Source: Bureau of Labor Statistics.

Figure 2.

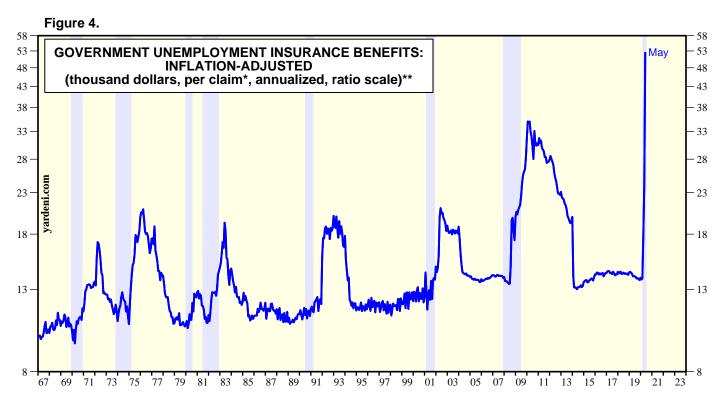


Note: Shaded areas denote recessions according to the National Bureau of Economic Research. Source: Bureau of Labor Statistics.



\* Claims are for regular state programs. Extended benefits claims are not included, and were significant during 2009 and 2010. Federal pandemic unemployment benefit claims are assumed to have been collected along with state payments.
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

89 91 93 95 97 99 01 03 05

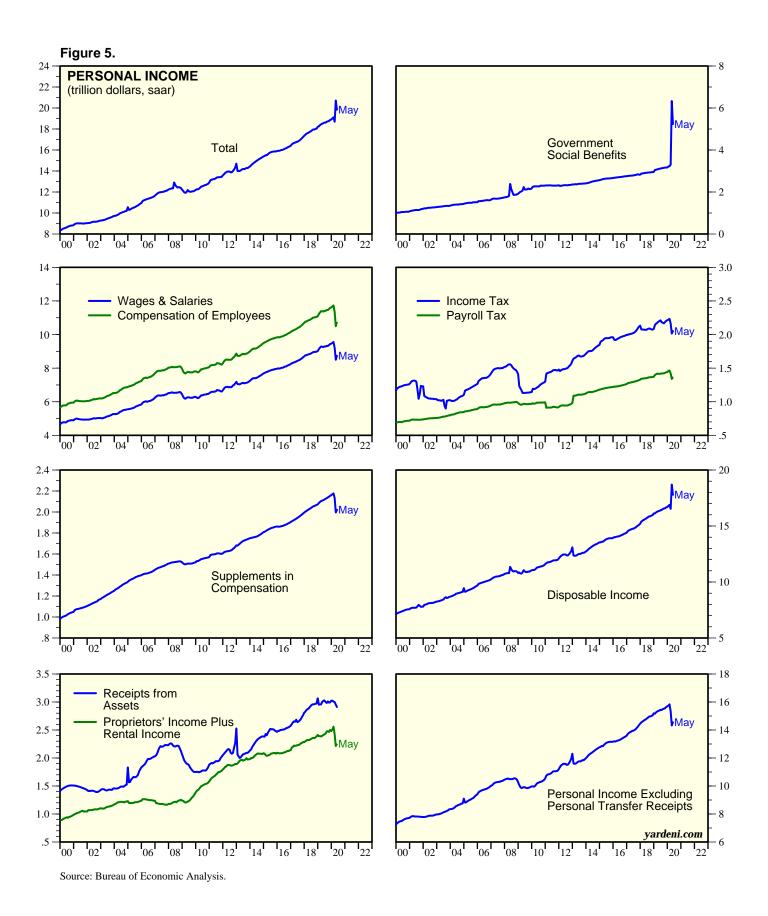


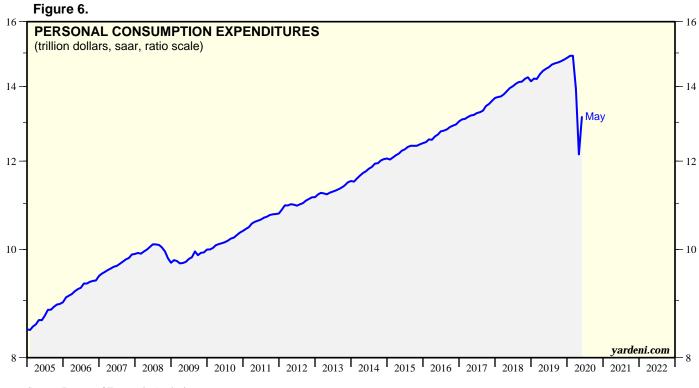
<sup>\*</sup> Claims are for regular state programs. Extended benefits claims are not included, and were significant during 2009 and 2010. Federal pandemic unemployment benefit claims are assumed to have been collected along with state payments.

<sup>\*\*</sup> Nominal series divided by personal consumption expenditures deflator.

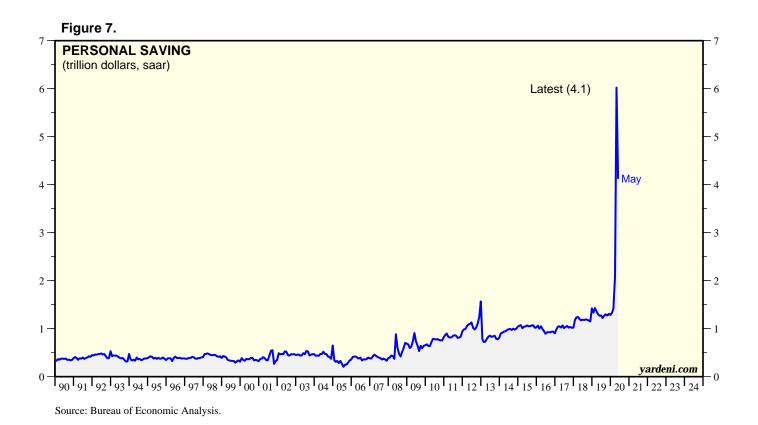
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.

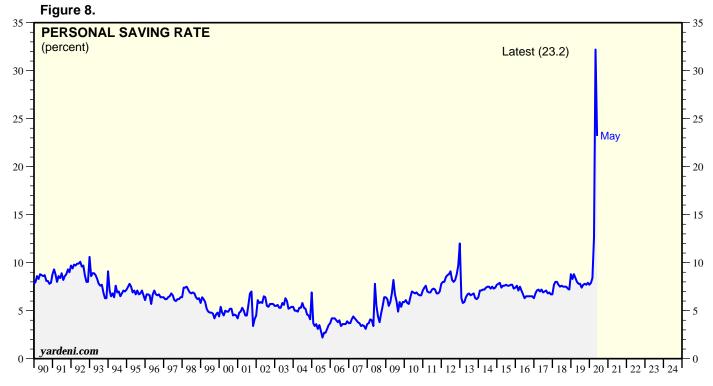
Source: Bureau of Labor Statistics.



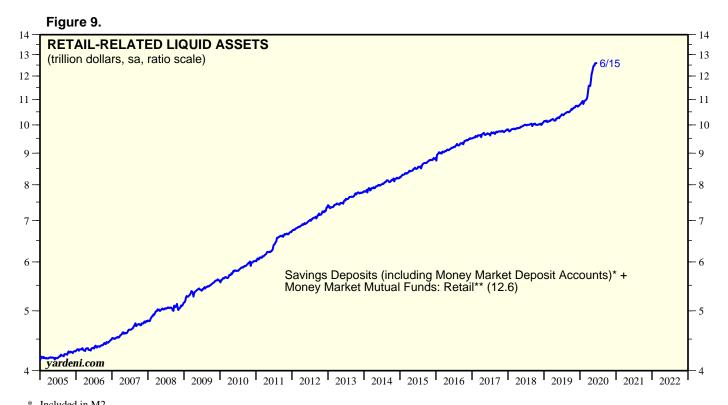




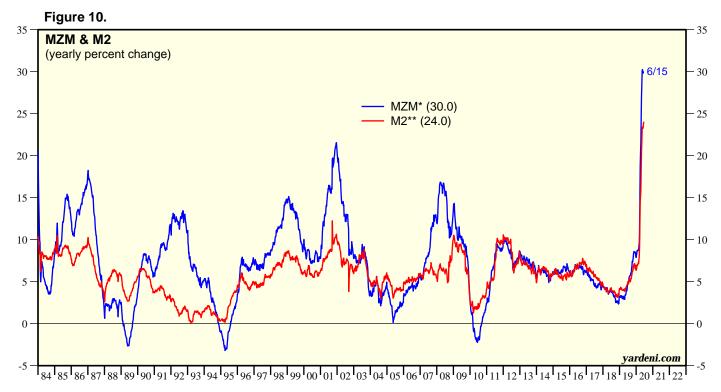




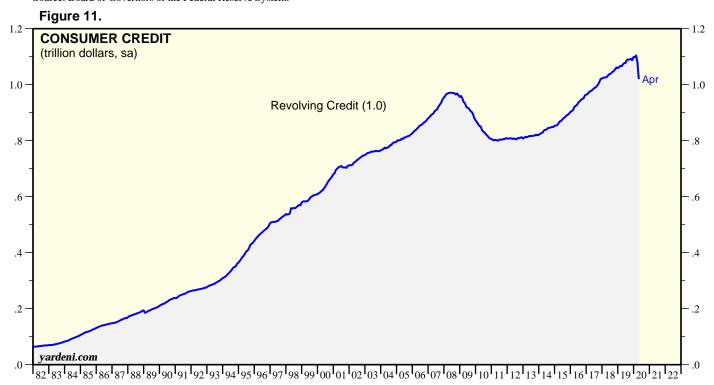
Source: Bureau of Economic Analysis.



Included in M2.
 Included in M2. IRA and Keogh account balances are excluded.
 Source: Board of Governors of the Federal Reserve System.



MZM = M2 less small-denomination time deposits plus institutional money funds. M2 = M1 plus (1) savings deposits (including money market deposit accounts); (2) small-denomination time deposits (time deposits in amounts of less than \$100,000), less individual retirement account (IRA) and Keogh balances at depository institutions; and (3) balances in retail money market mutual funds, less IRA and Keogh balances at money market mutual funds. Source: Board of Governors of the Federal Reserve System.



Break-adjusted level series are calculated by Haver Analytics using the level data and the break-adjusted percent changes reported by the FRB. Source: Board of Governors of the Federal Reserve System.

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