

Chart Collection for Morning Briefing

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June 24, 2020

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thinking outside the box

Figure 1.

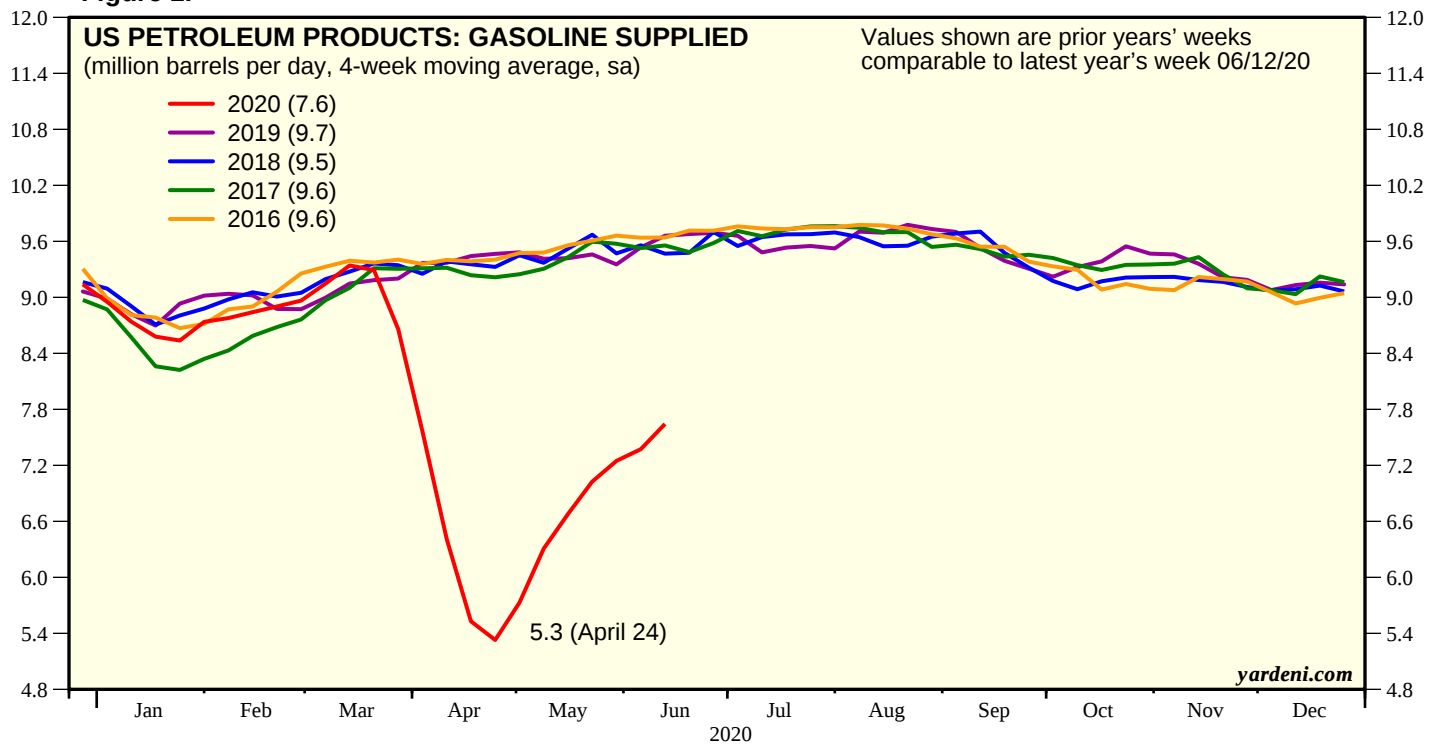
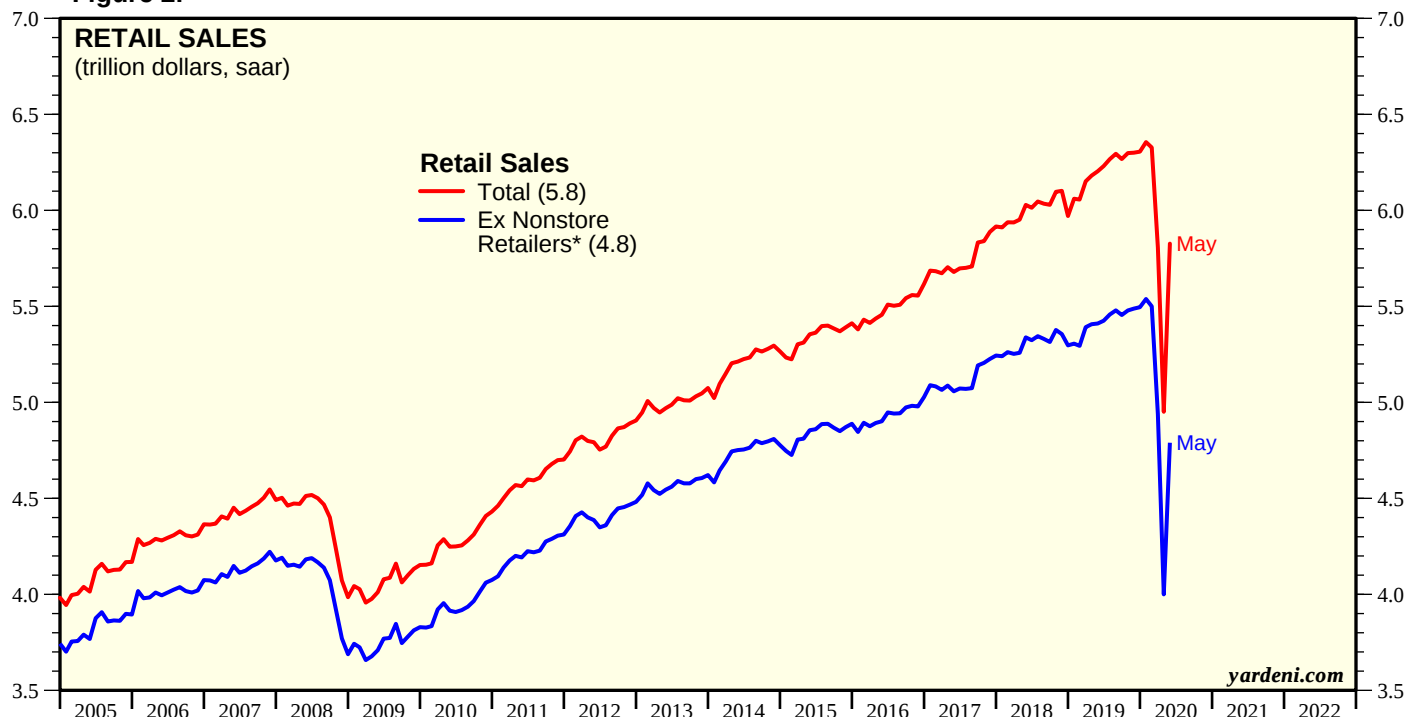
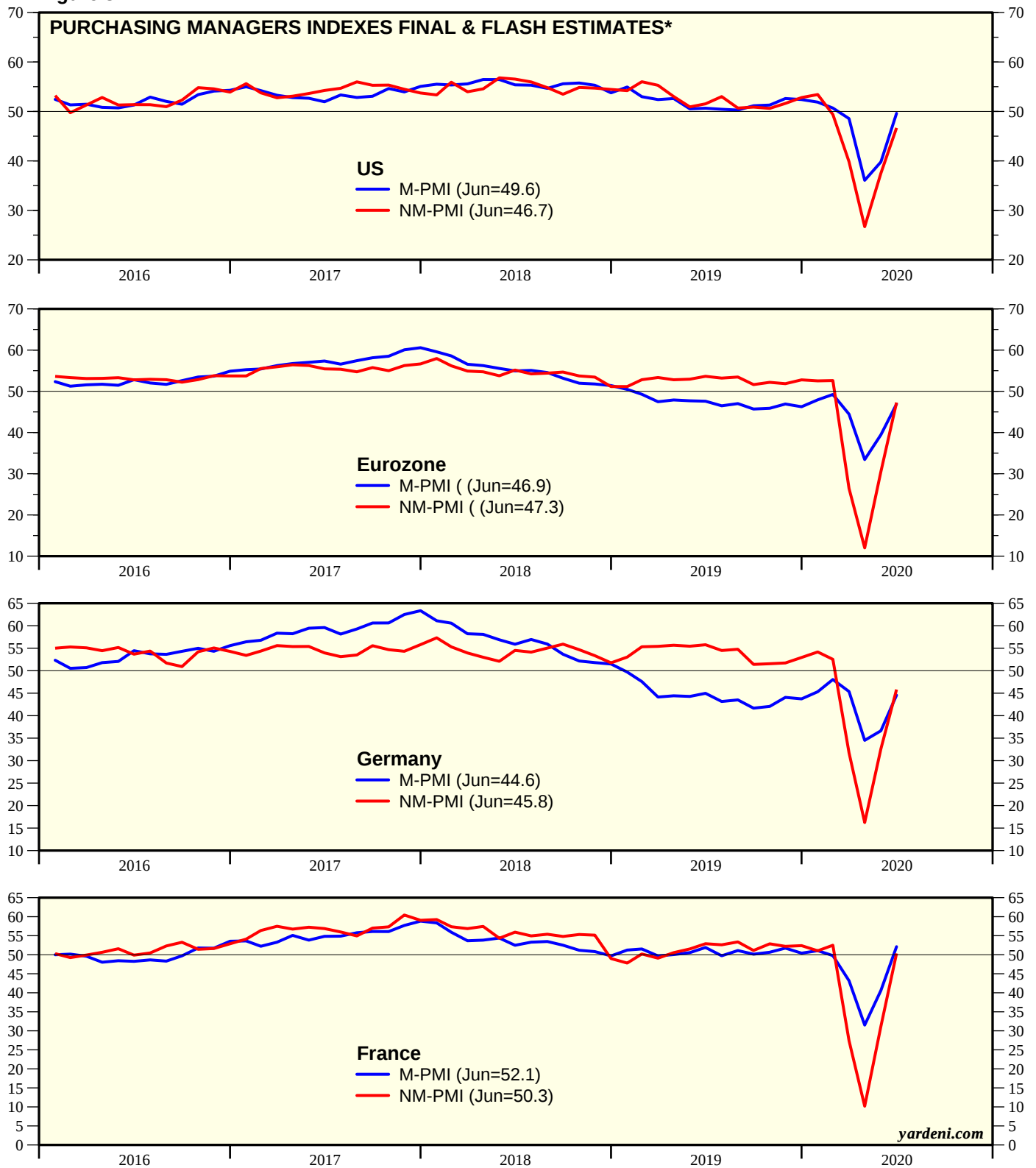


Figure 2.



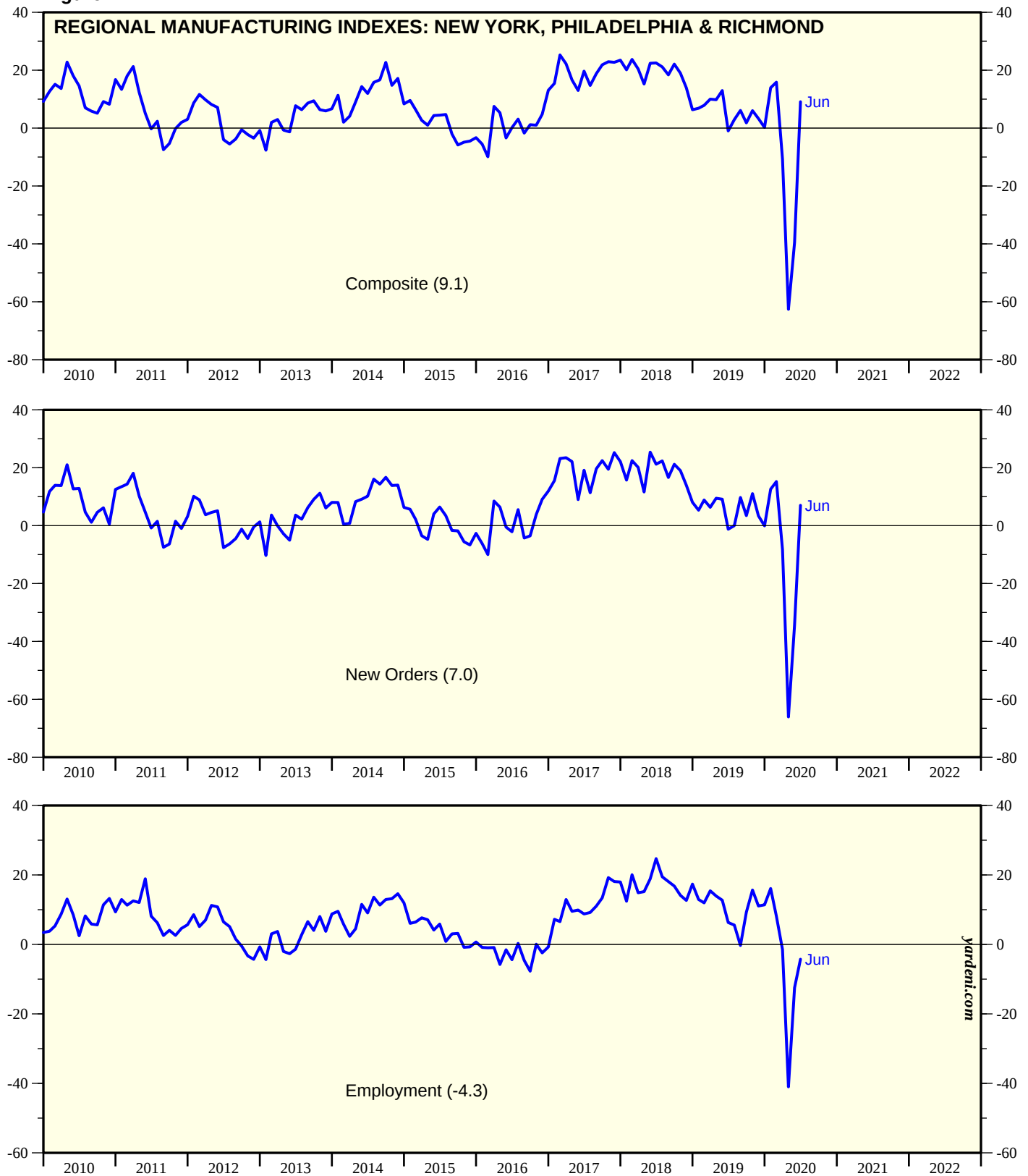
* Nonstore retailers include online vendors.
Source: Census Bureau.

Figure 3.



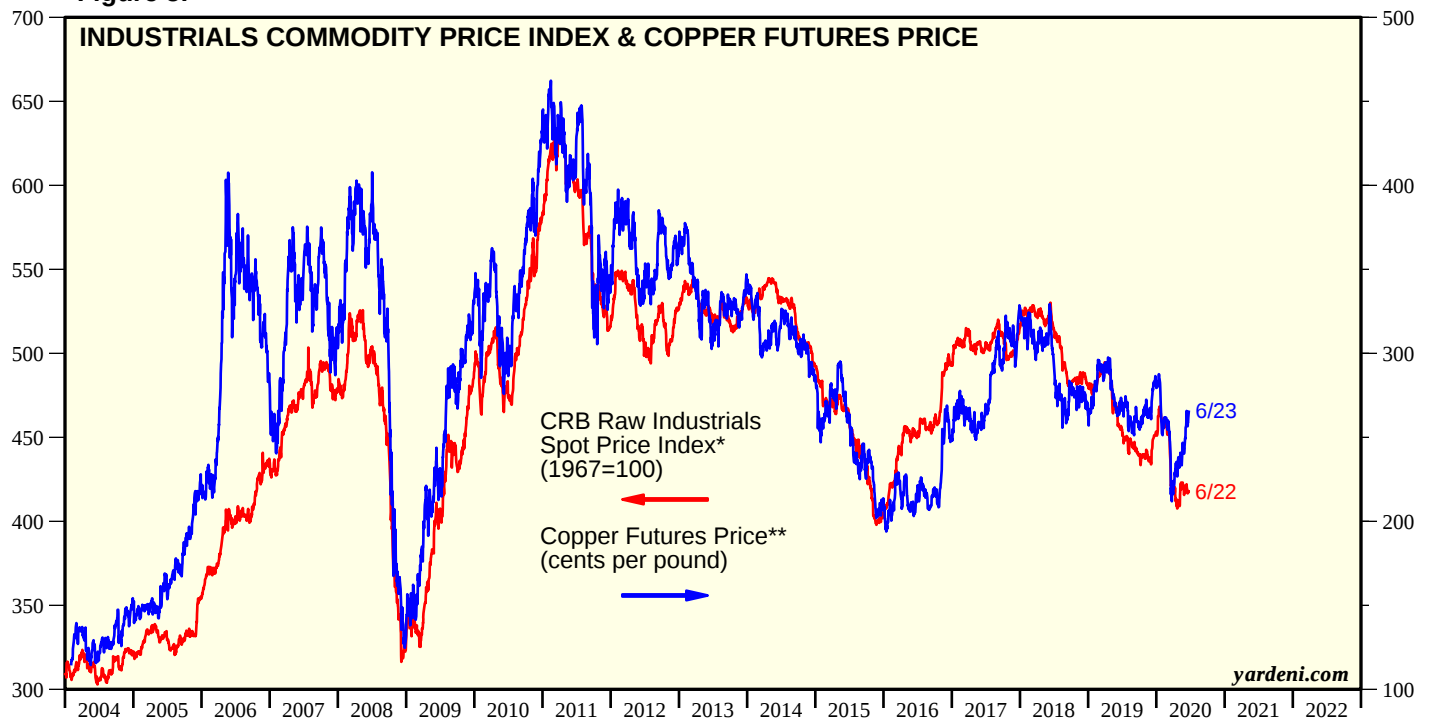
*Manufacturing (M-PMI), and Non-Manufacturing (NM-PMI).
 Source: IHS Markit and Haver Analytics.

Figure 4.



Source: Federal Reserve Banks of New York, Philadelphia, and Richmond.

Figure 5.

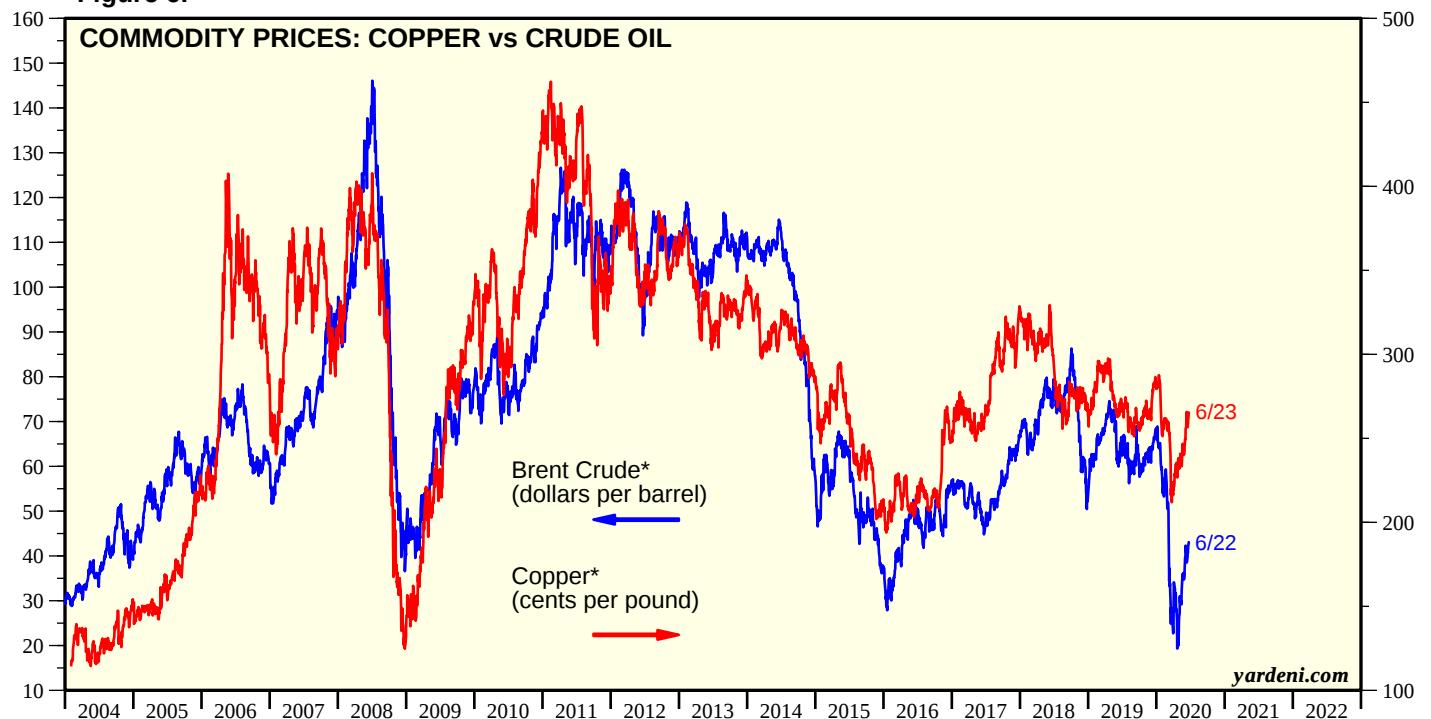


* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.

** Nearby futures contract.

Source: Commodity Research Bureau and Haver Analytics.

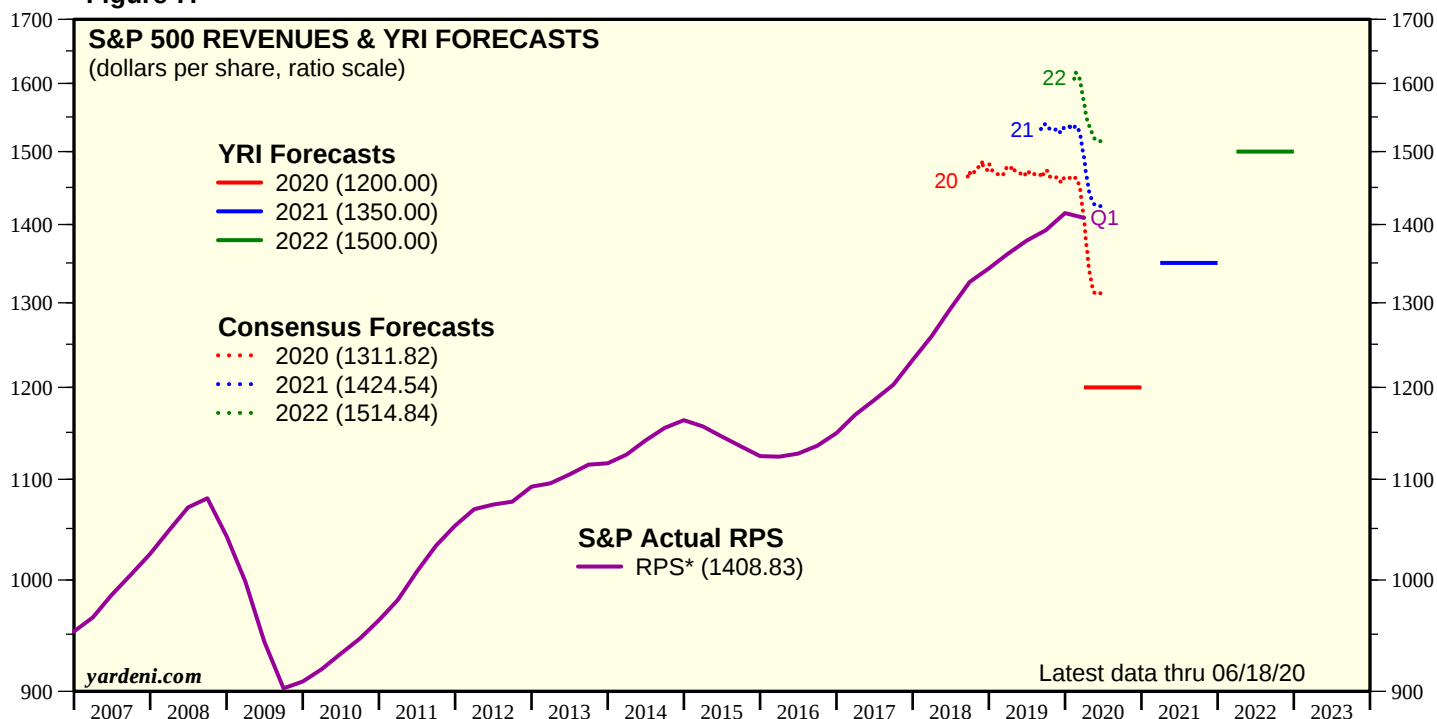
Figure 6.



* Nearby futures price.

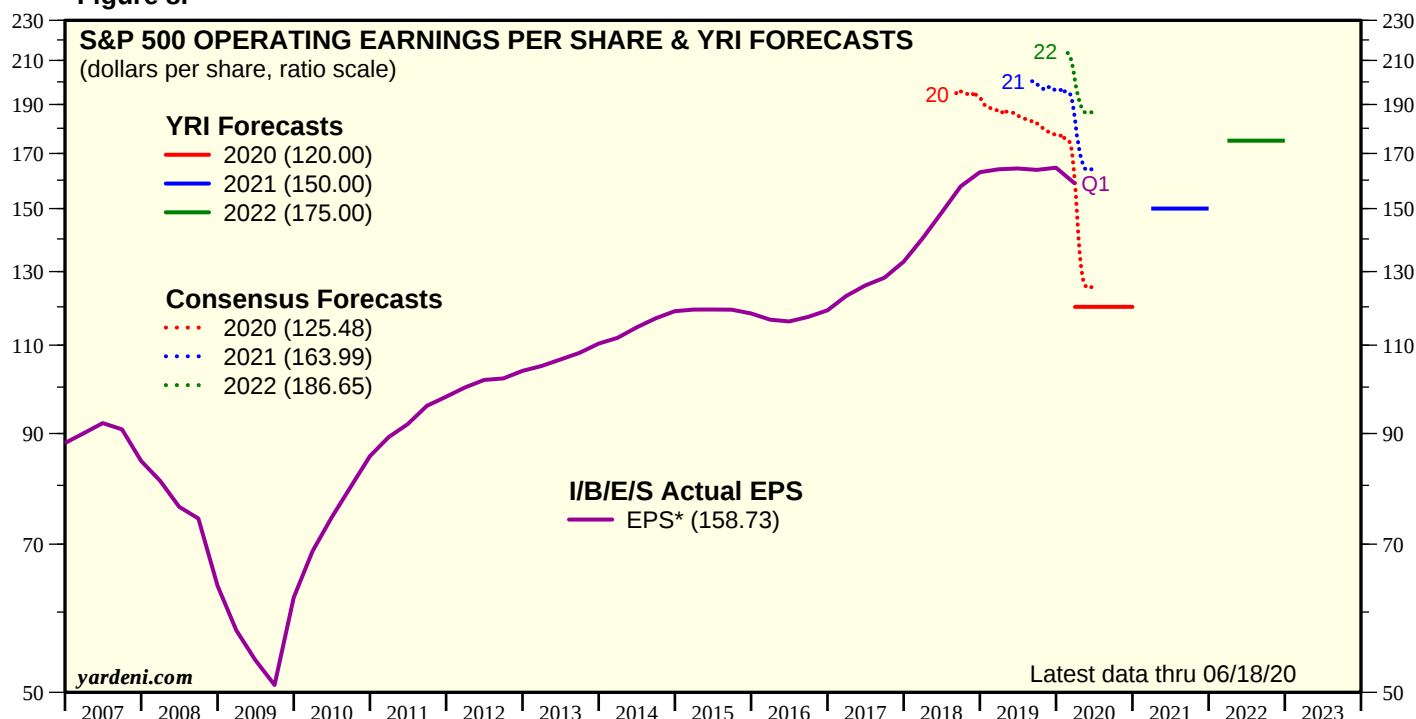
Source: Haver Analytics.

Figure 7.



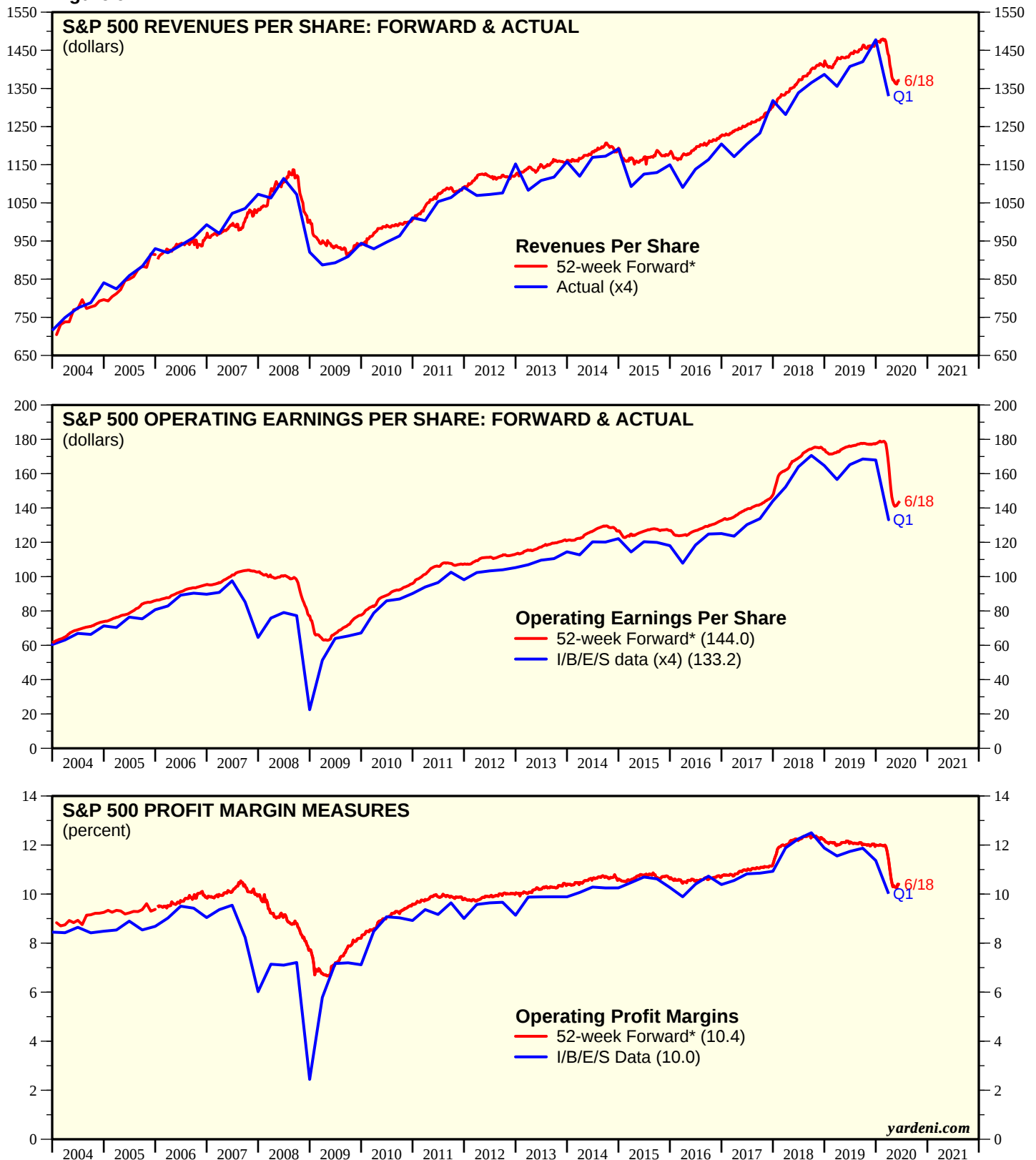
* Four-quarter trailing sum of revenues per share.
Source: I/B/E/S data by Refinitiv.

Figure 8.



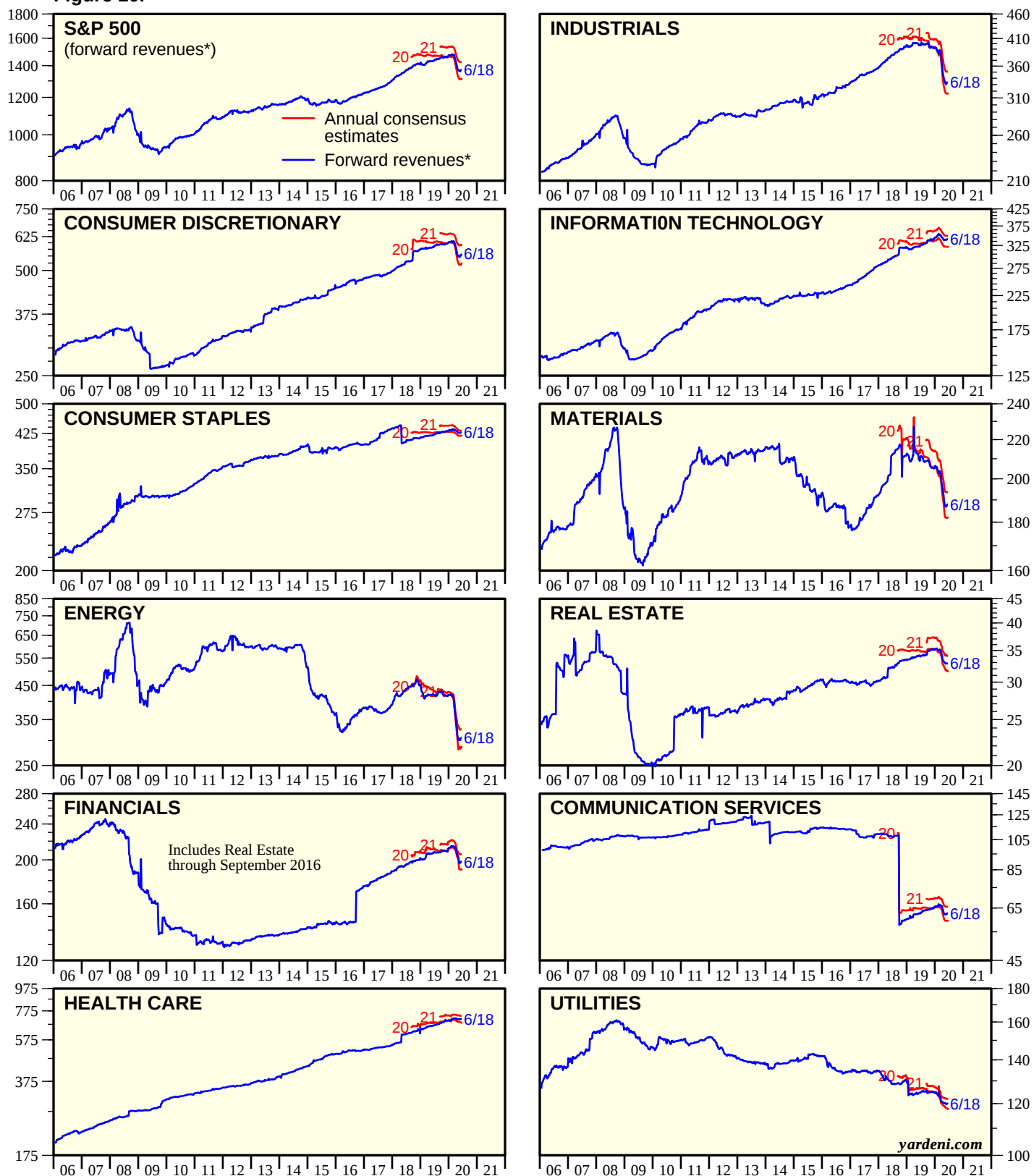
* Four-quarter trailing sum of operating earnings per share.
Source: I/B/E/S data by Refinitiv.

Figure 9.



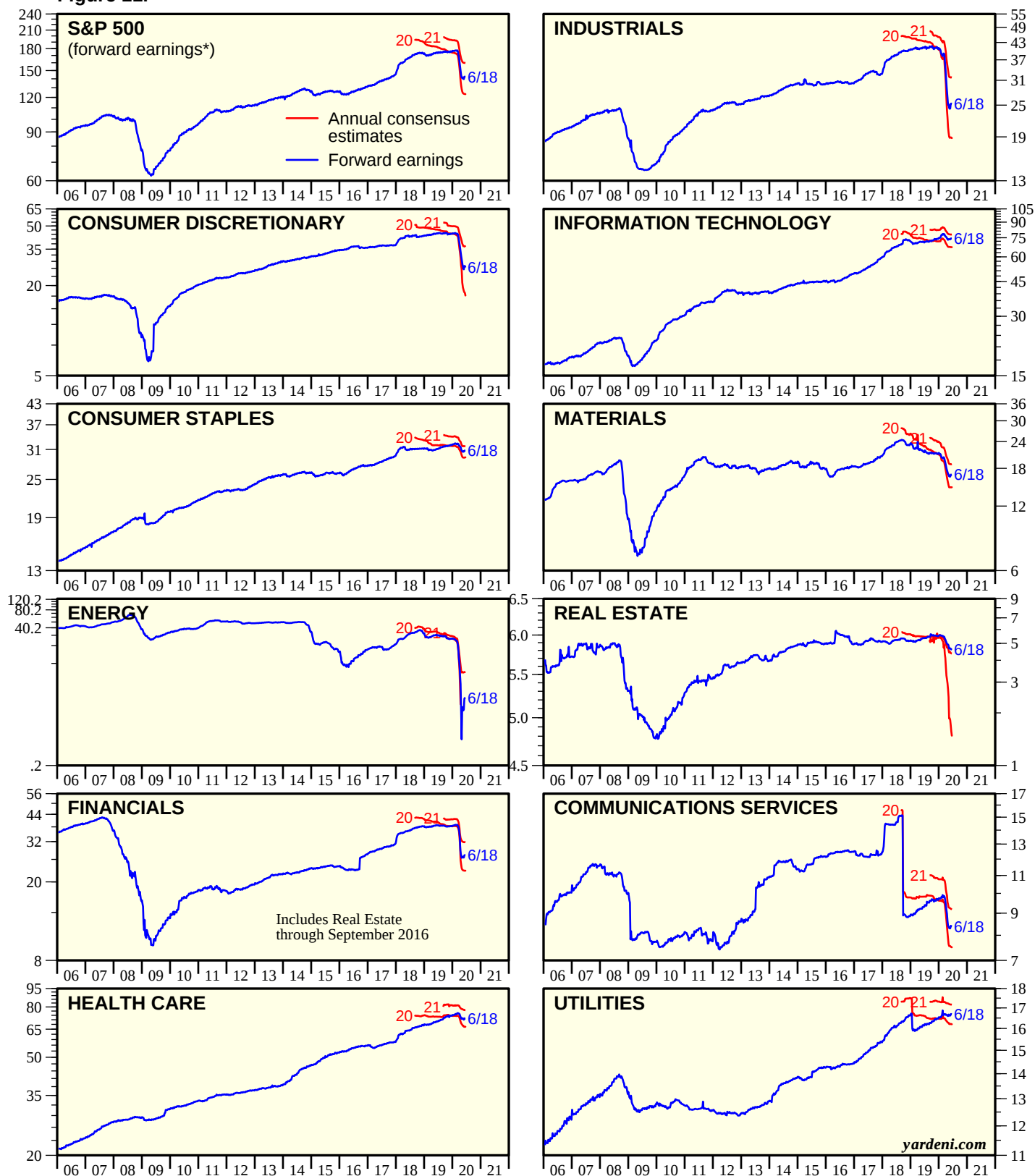
* Time-weighted average of consensus estimates for current and next years.
 Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 10.



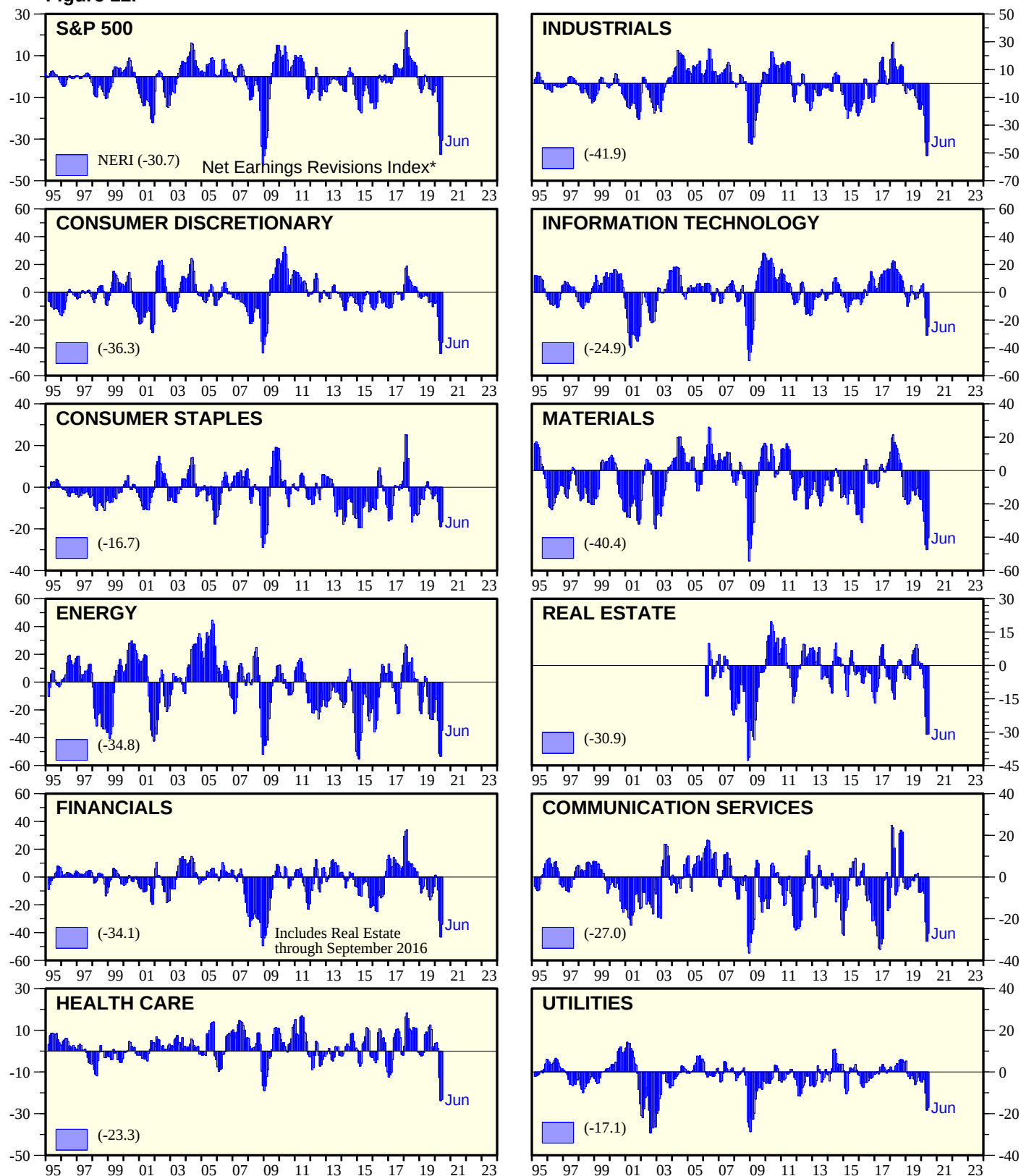
*Time-weighted average of consensus estimates for current year and next year.
Source: I/B/E/S data by Refinitiv.

Figure 11.



* Time-weighted average (in blue) of consensus operating earnings estimates for current and next year (in red).
Source: I/B/E/S data by Refinitiv.

Figure 12.



* Three-month moving average of the number of estimates up less number of estimates down, expressed as a percentage of the total number of estimates.
Source: I/B/E/S data by Refinitiv.

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