

Chart Collection for Morning Briefing

Yardeni Research, Inc.

May 27, 2020

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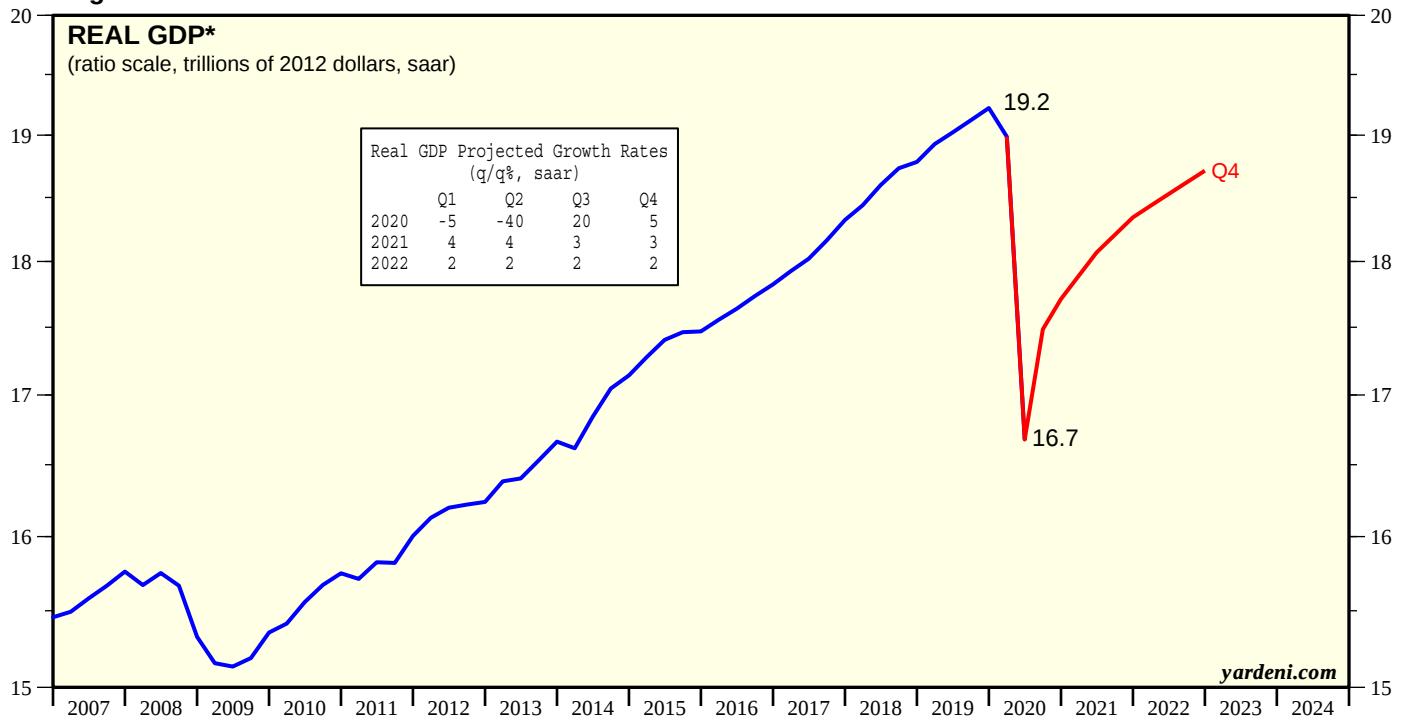
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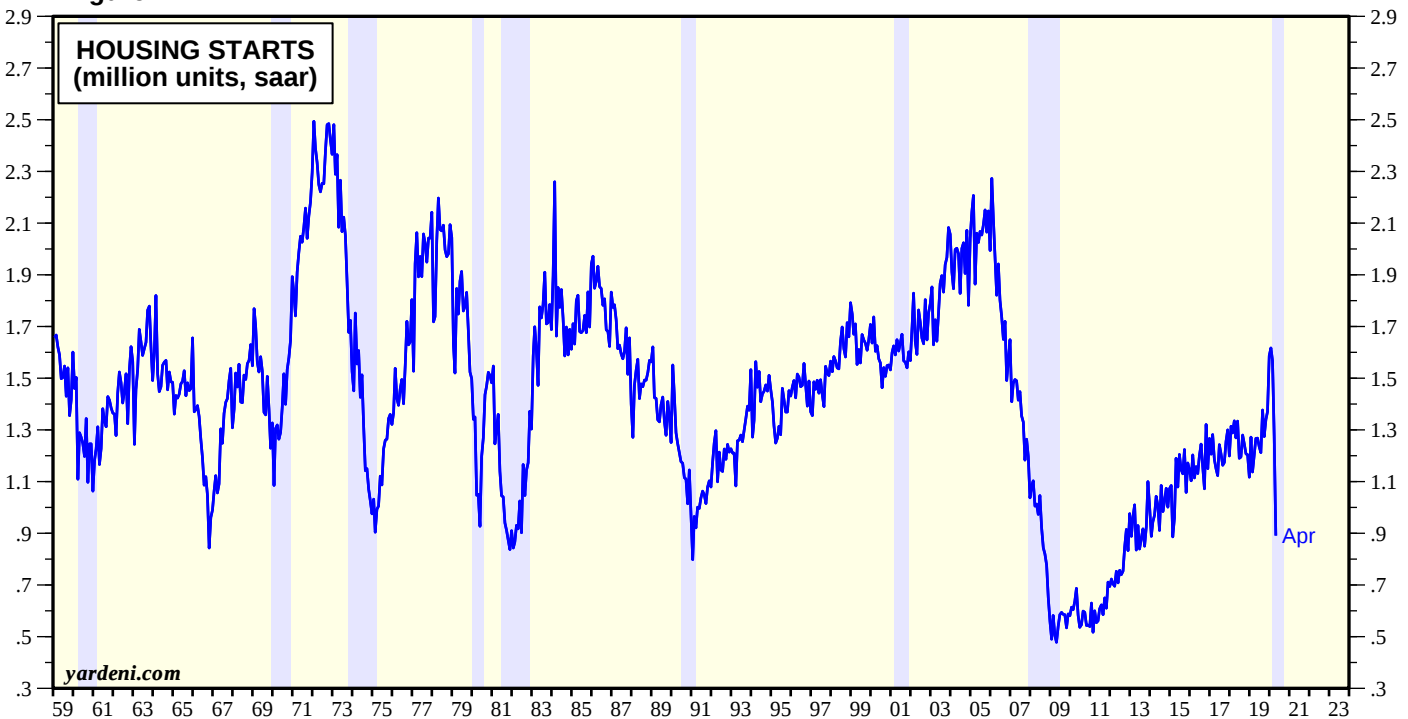
thinking outside the box

Figure 1.



* Red line is YRI forecast for Q2-Q4 2020.
Source: Bureau of Economic Analysis.

Figure 2.



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Census Bureau.

Figure 3.

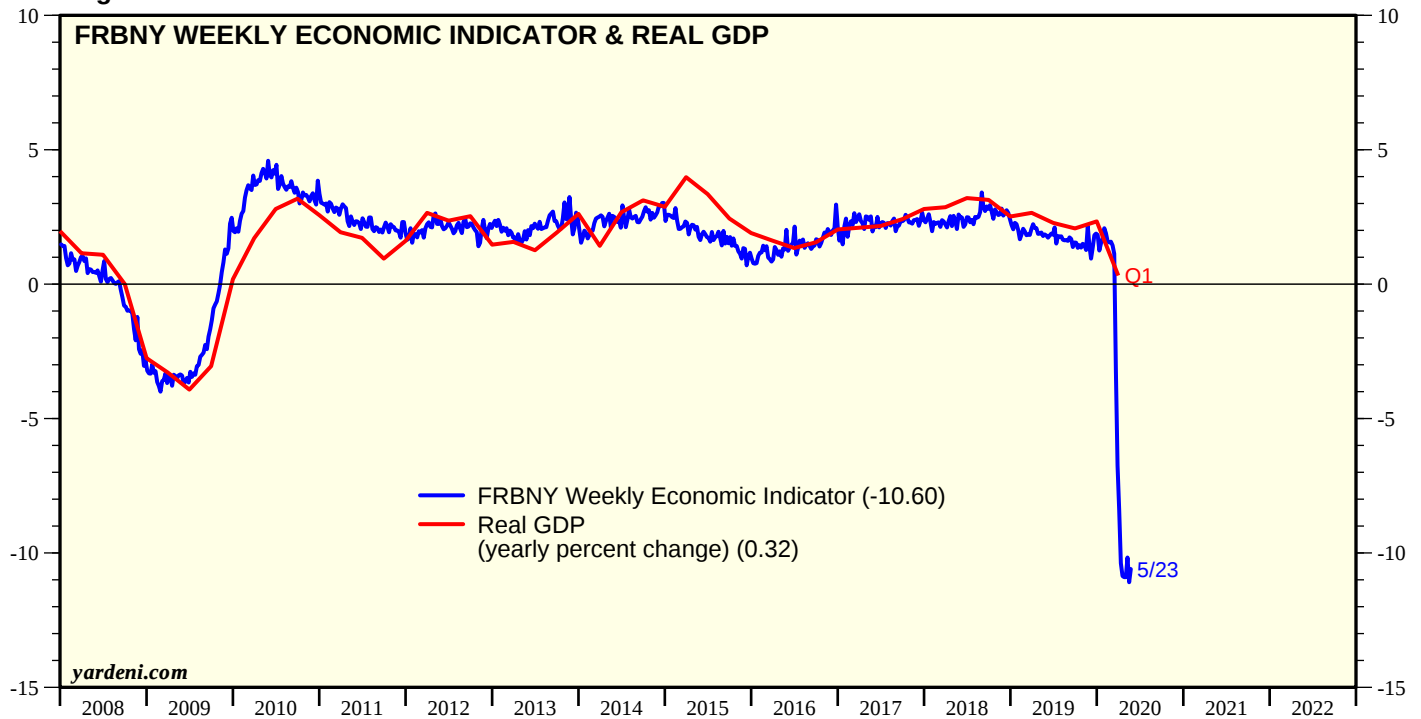


Figure 4.

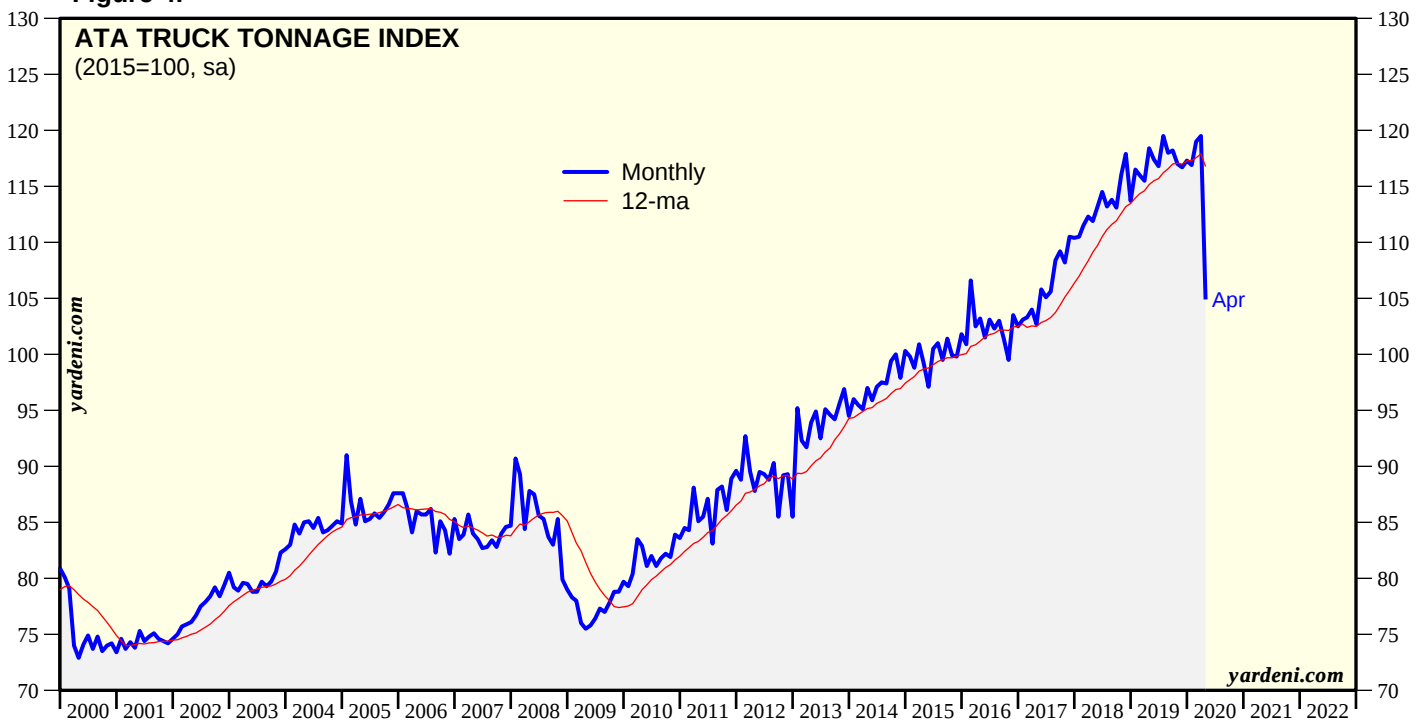
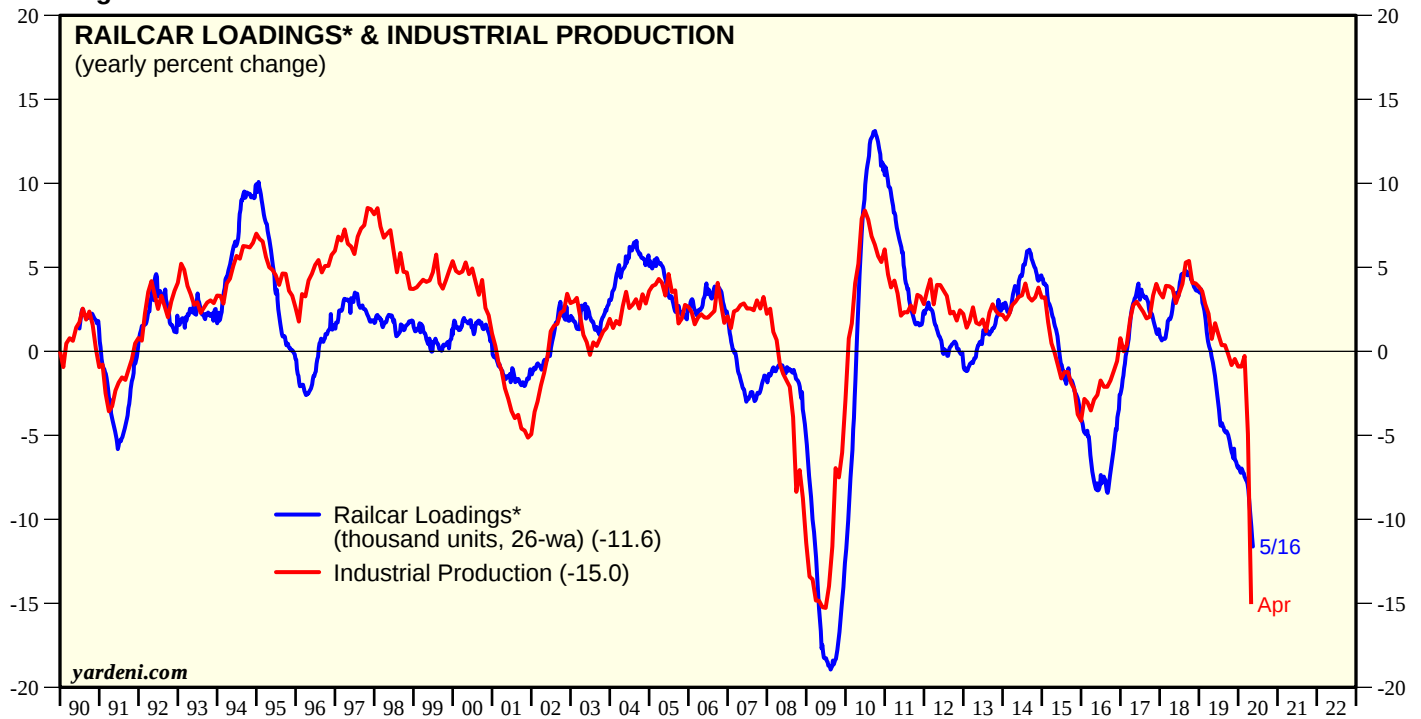
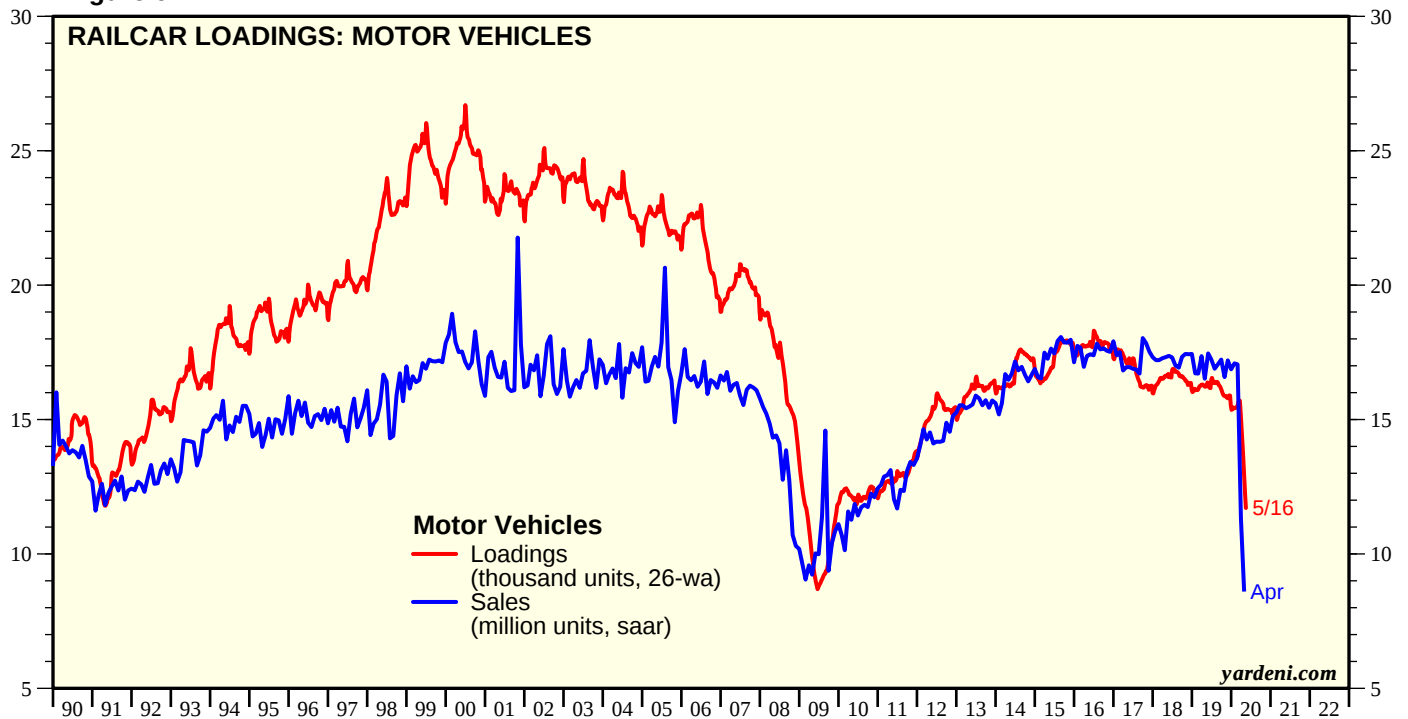


Figure 5.



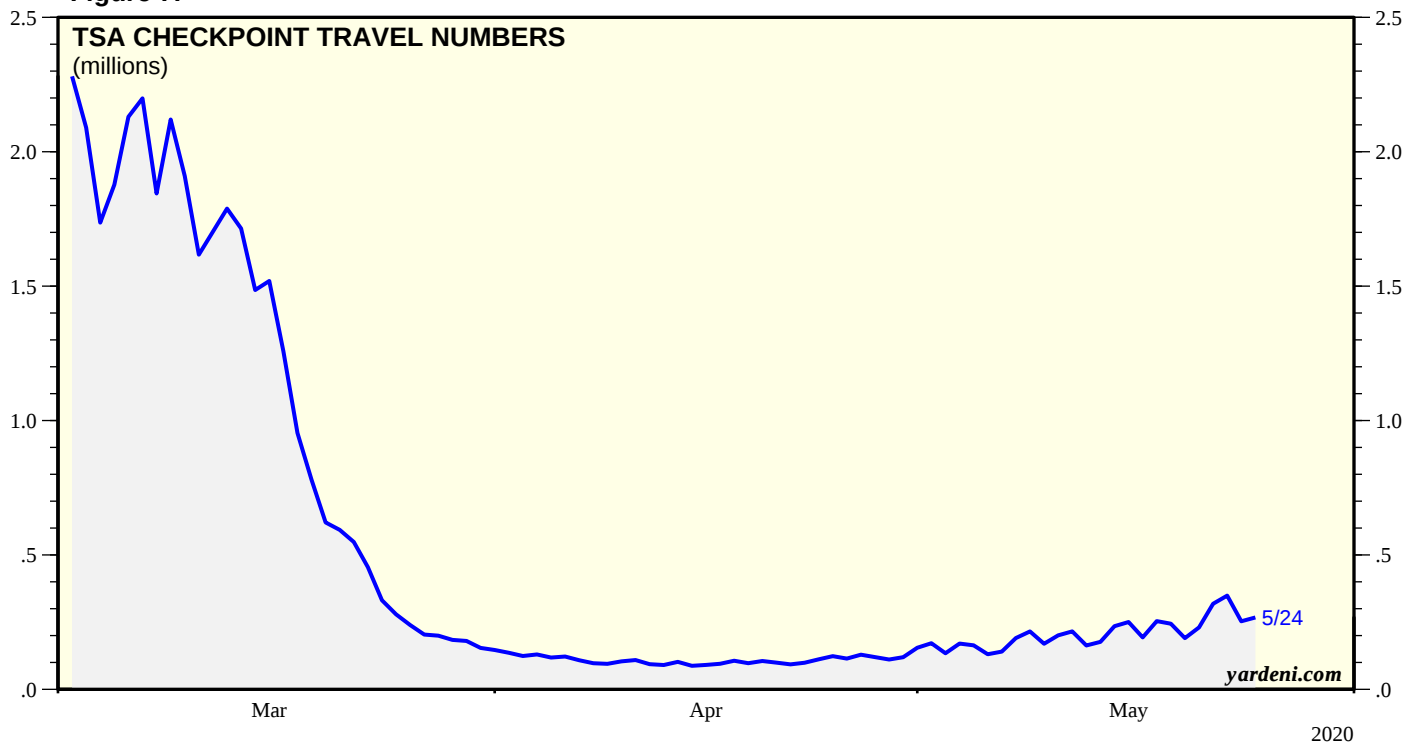
* Carloads plus intermodal.
Source: Atlantic Systems.

Figure 6.



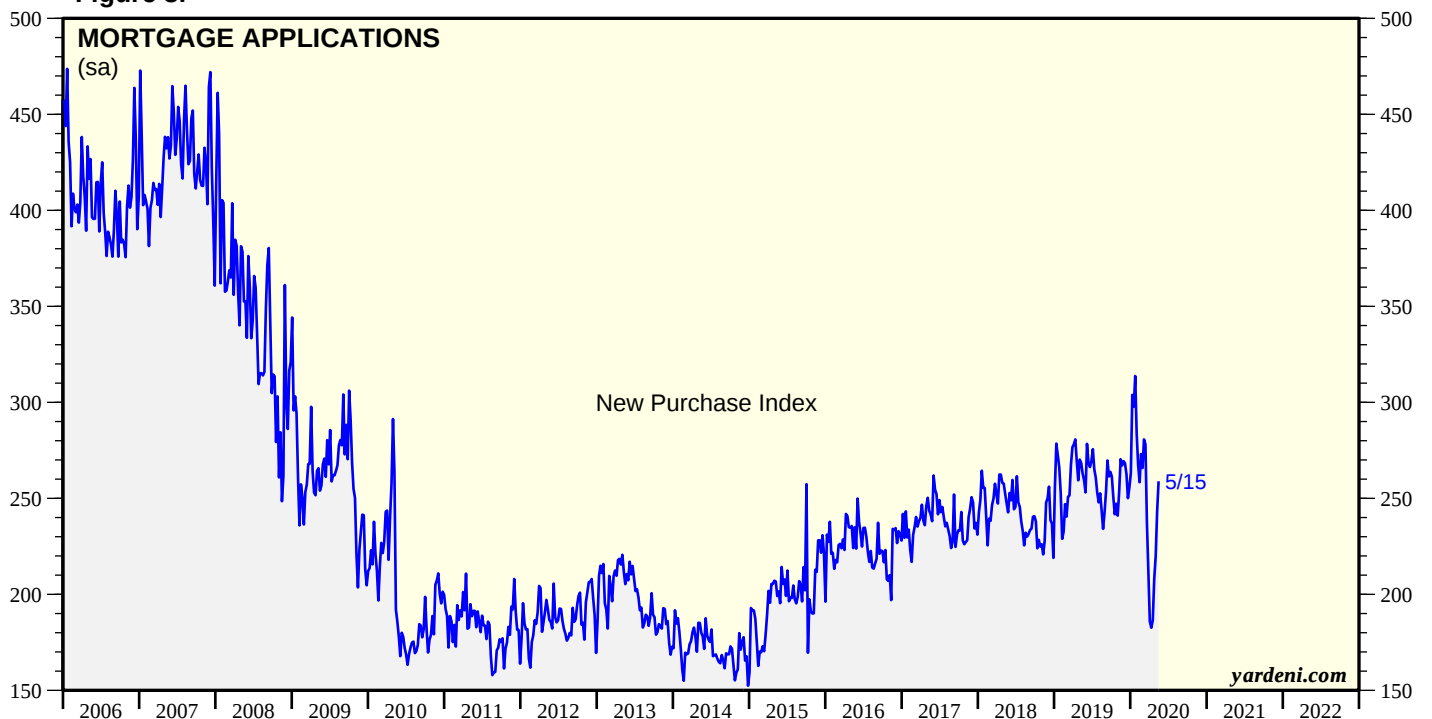
Source: Atlantic Systems and Haver Analytics.

Figure 7.



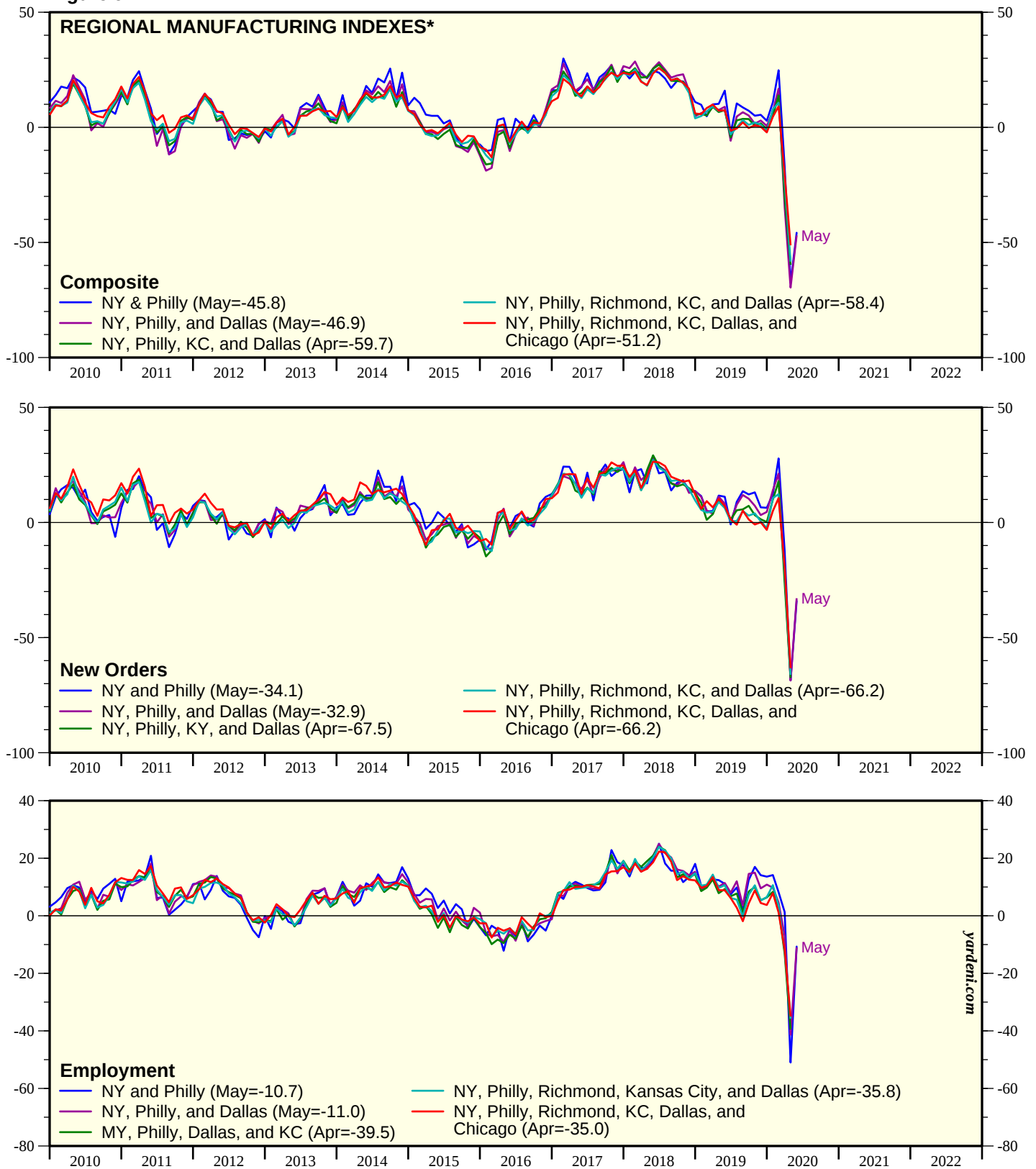
Source: Transportation Security Administration.

Figure 8.



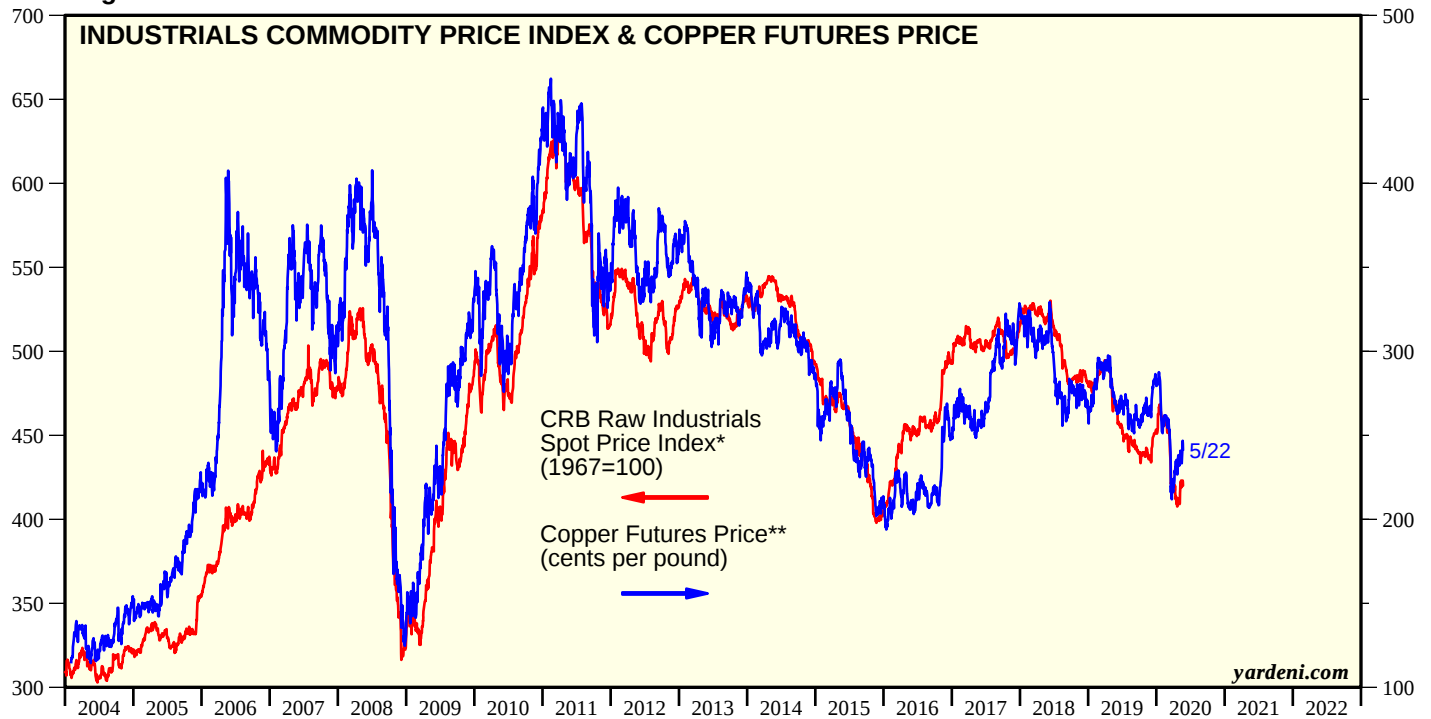
Source: Mortgage Bankers Association.

Figure 9.



* Chicago contains both manufacturing and non-manufacturing firms with global operations.
Source: Federal Reserve Banks of Kansas City, New York, Philadelphia, Richmond, Dallas, and Deutsche Borse Group.

Figure 10.

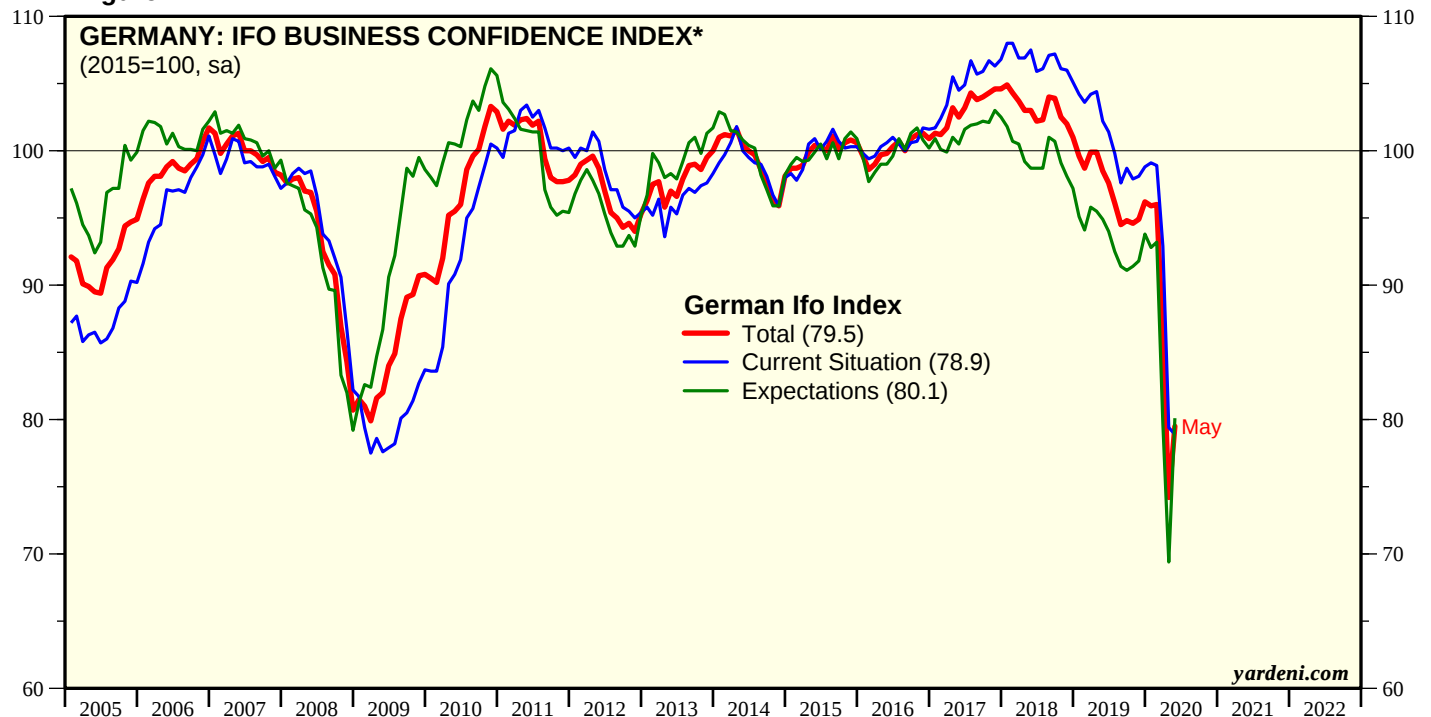


* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.

** Nearby futures contract.

Source: Commodity Research Bureau and Haver Analytics.

Figure 11.



* Ifo introduced new series, which include services for the first time, drastically reducing the weight of the manufacturing sector within the measures.

Source: Ifo-Institut Fur Wirtschaftsforschung.

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