Chart Collection for Morning Briefing

Yardeni Research, Inc.

April 30, 2020

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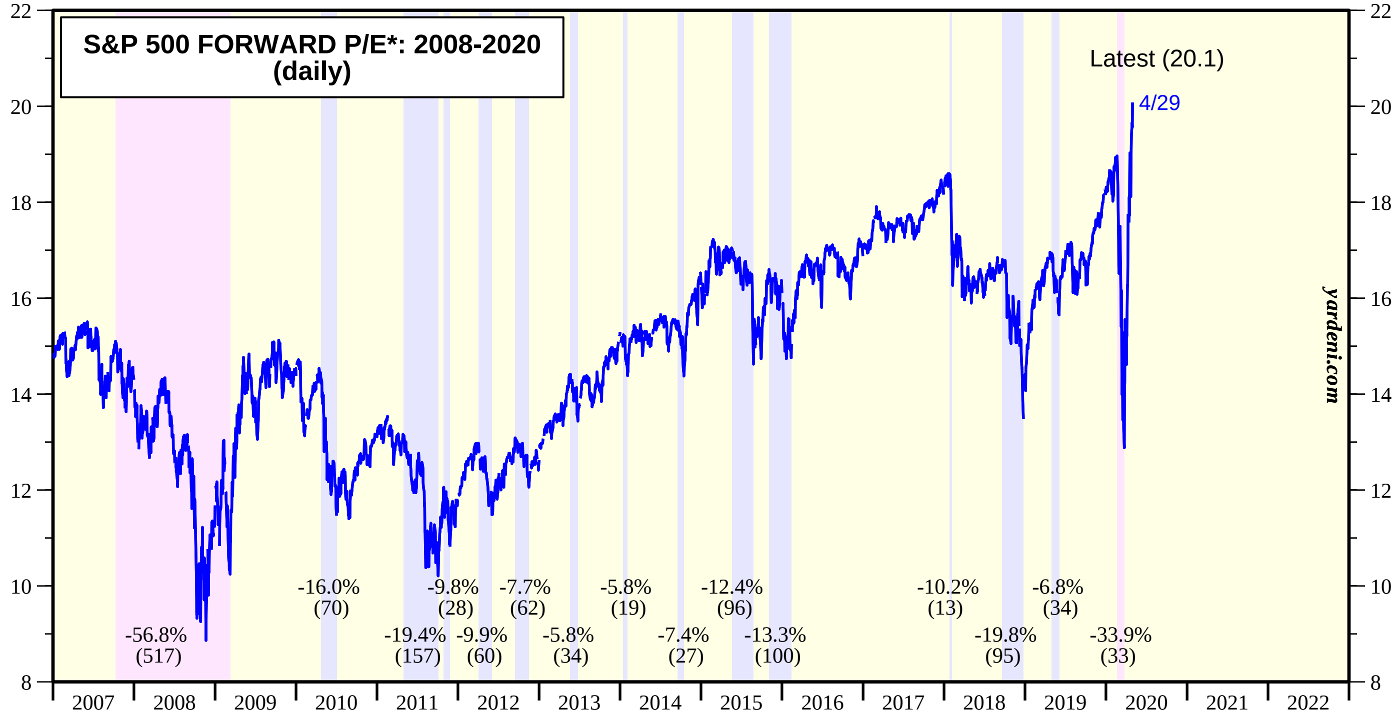
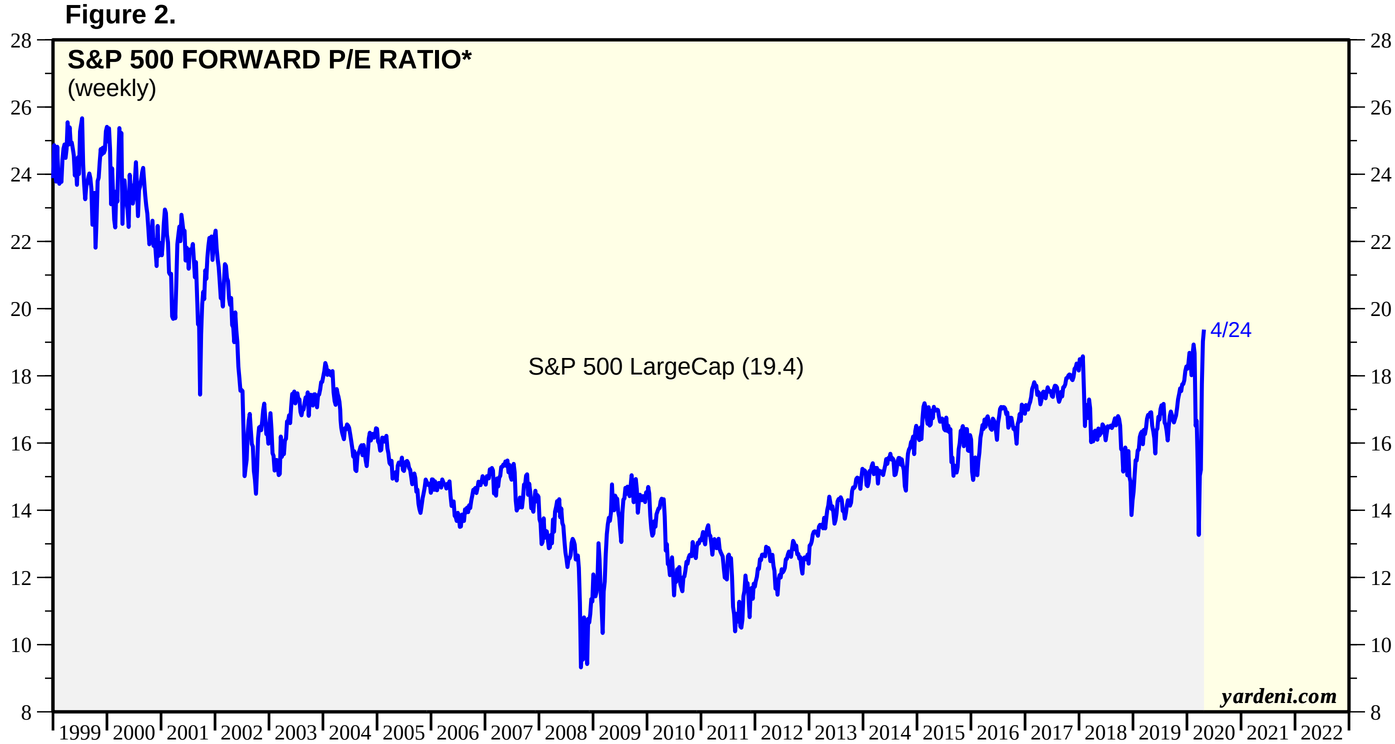
thinking outside the box

Figure 1.



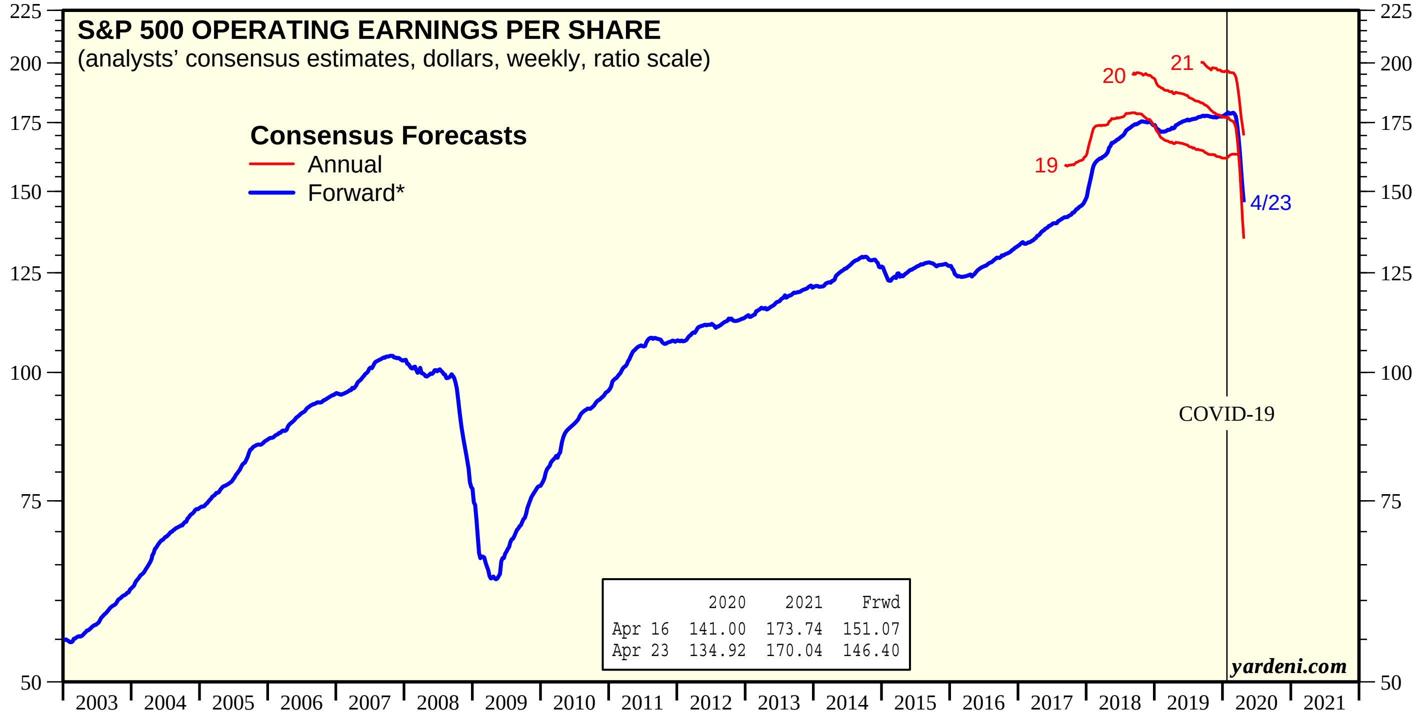
* Time-weighted average of consensus S&P 500 operating earnings estimates for current year and next year.
Note: Numbers above time line show corrections (declines of 10% or more in the S&P 500) and minor selloffs (declines of 5%-10%). Bear markets are declines of 20% or more. Number of calendar days in parentheses
Source: Standard & Poor's.

Figure 2.



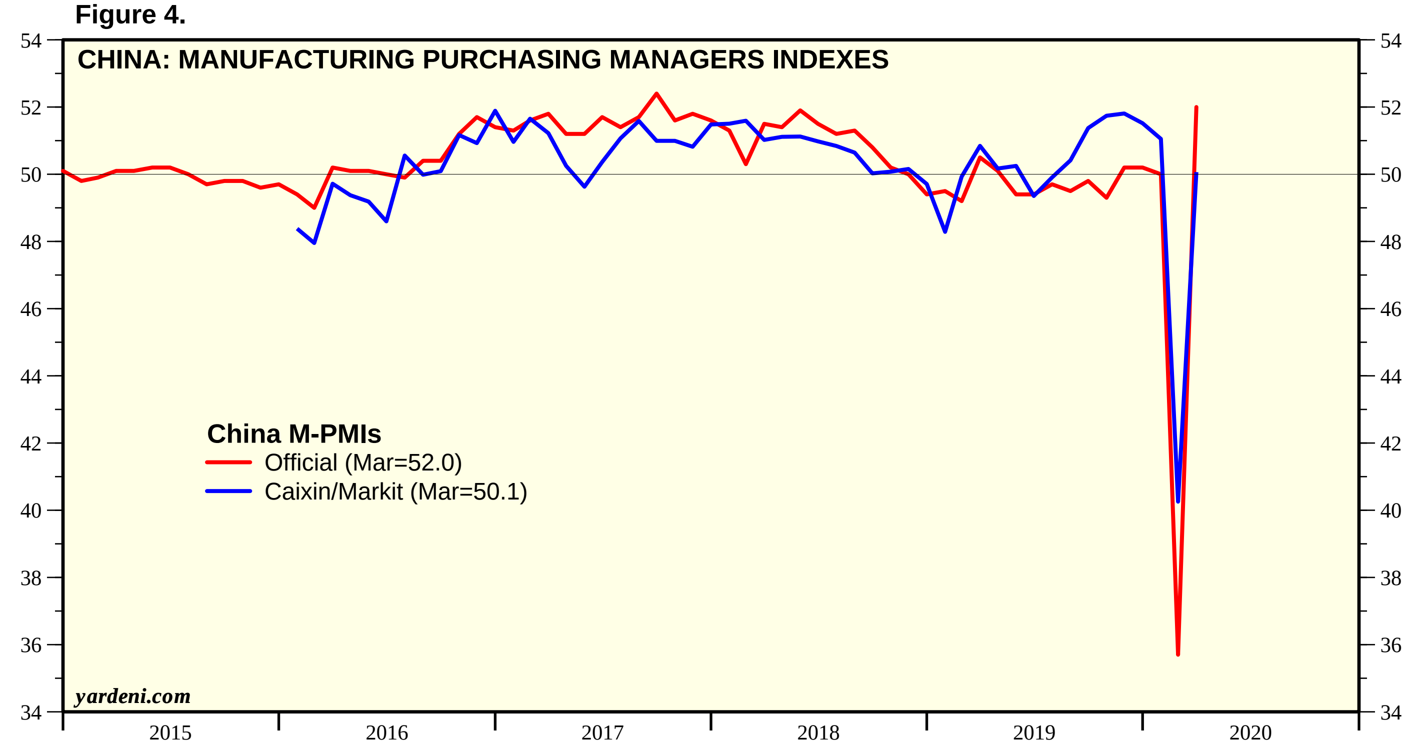
* Price divided by 52-week forward consensus expected operating earnings per share.
Source: I/B/E/S data by Refinitiv.

Figure 3.



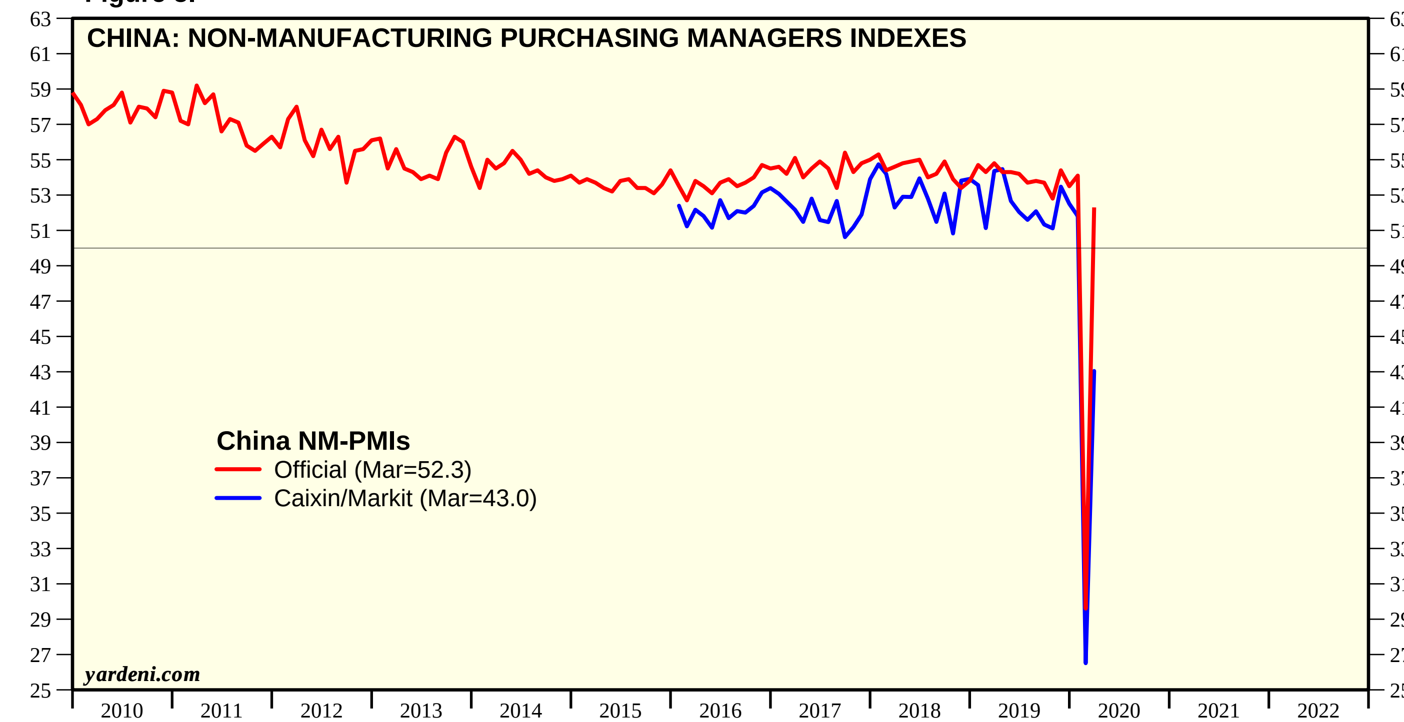
* Time-weighted average of consensus estimates for current year and next year.
Source: I/B/E/S data by Refinitiv.

Figure 4.



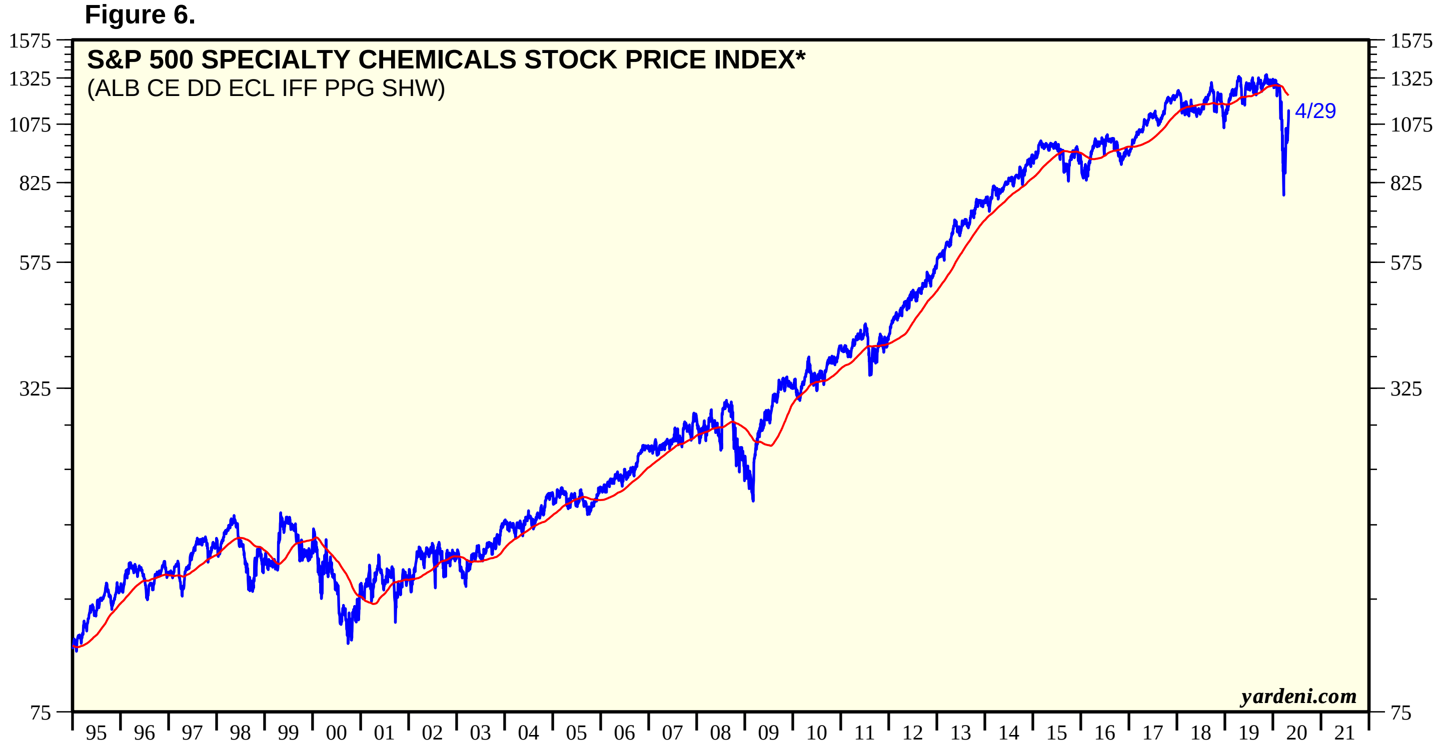
Source: Markit and China Federation of Logistics & Purchasing.

Figure 5.



Source: China Federation of Logistics & Purchasing,Caixin/Markit, and China NM-PMIs.

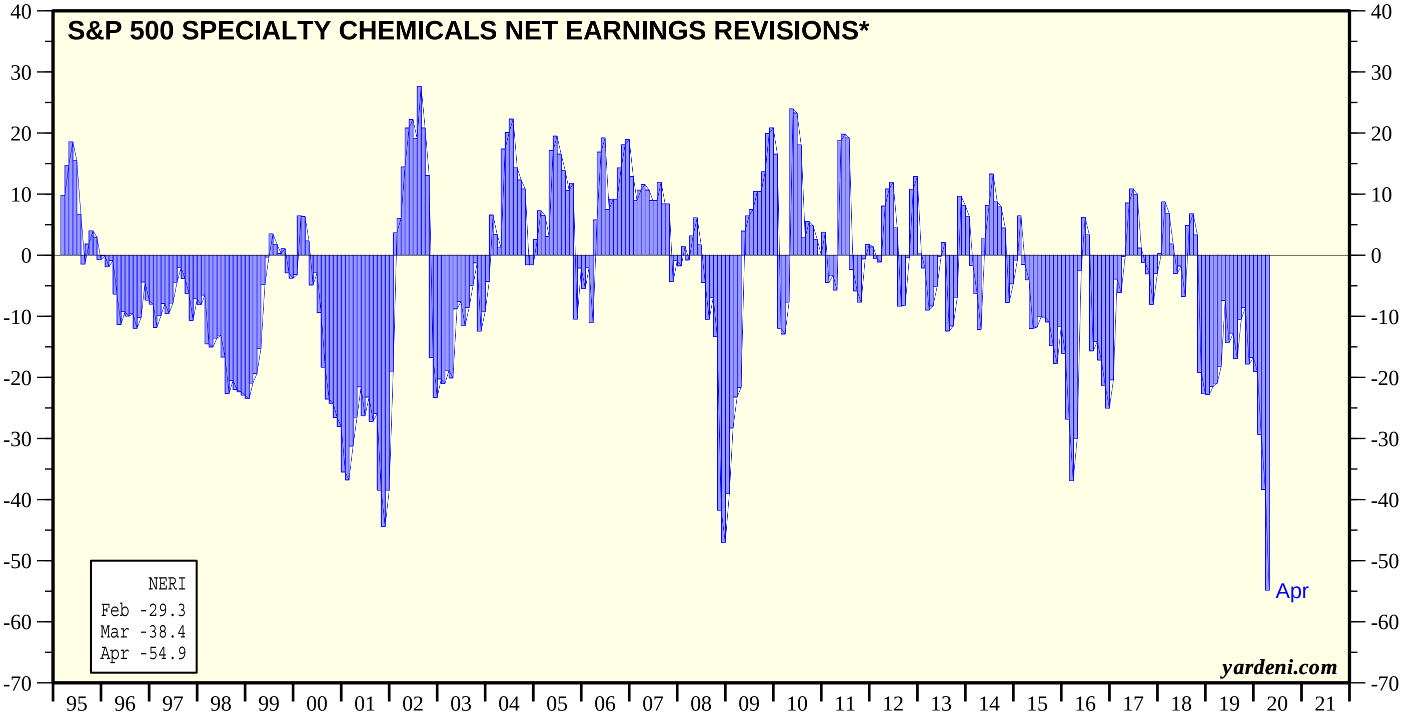
Figure 6.



200-day moving average.

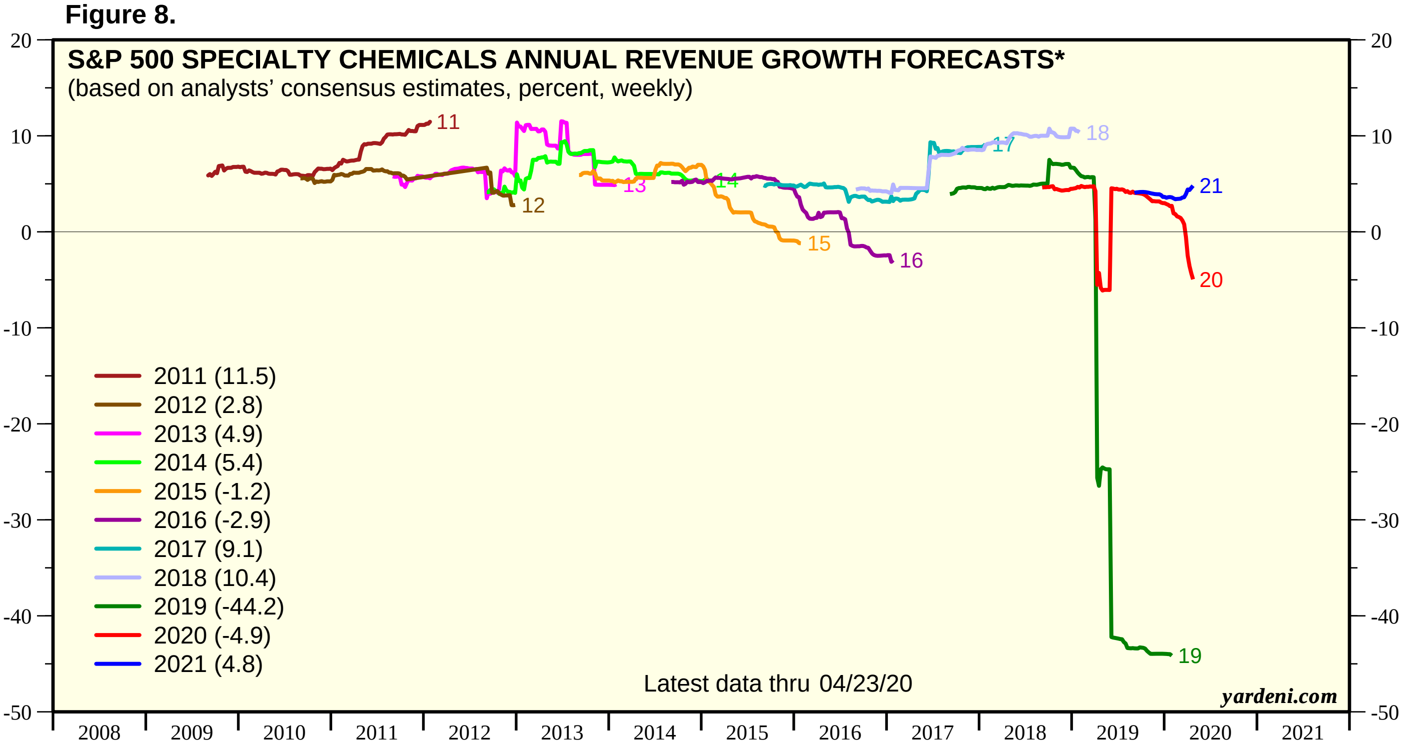
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 7.



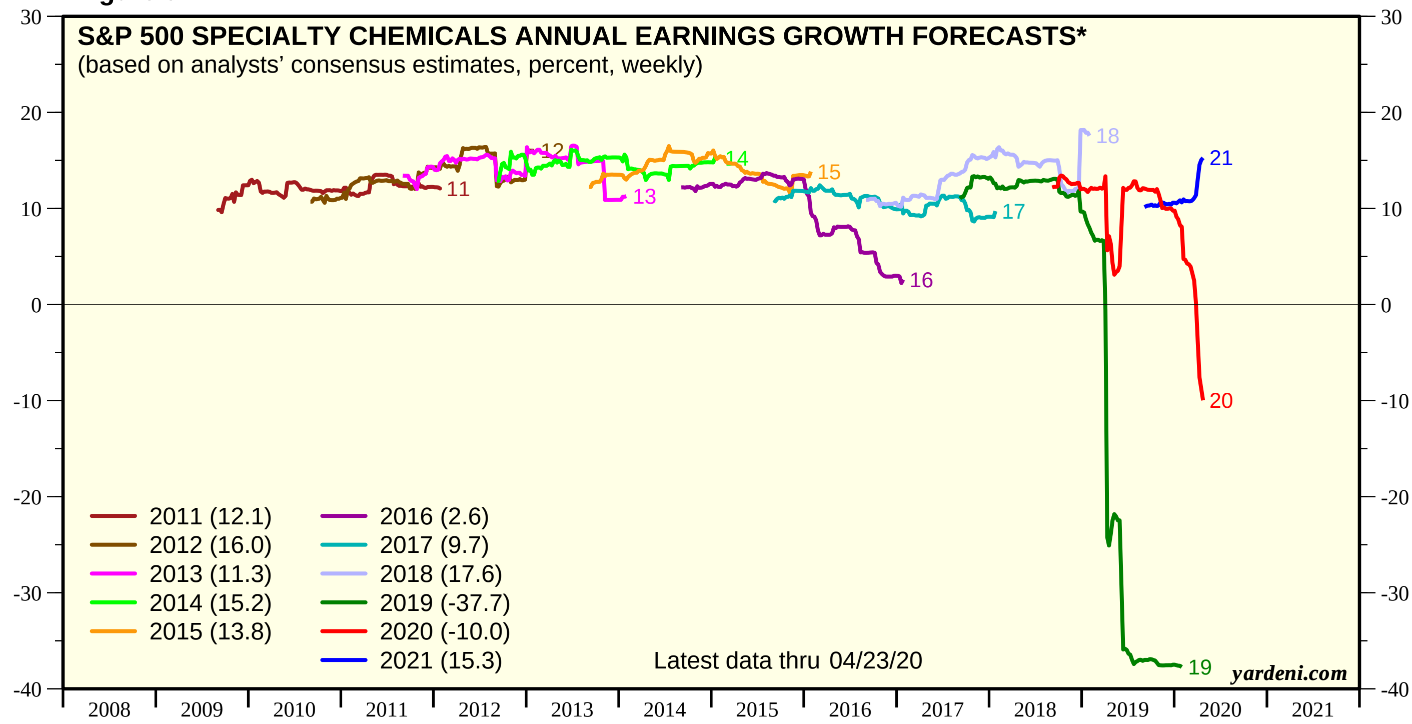
* Three-month moving average of the number of forward earnings estimates up less number of estimates down, expressed as a percentage of the total number of forward earnings estimates.
Source: I/B/E/S data by Refinitiv.

Figure 8.



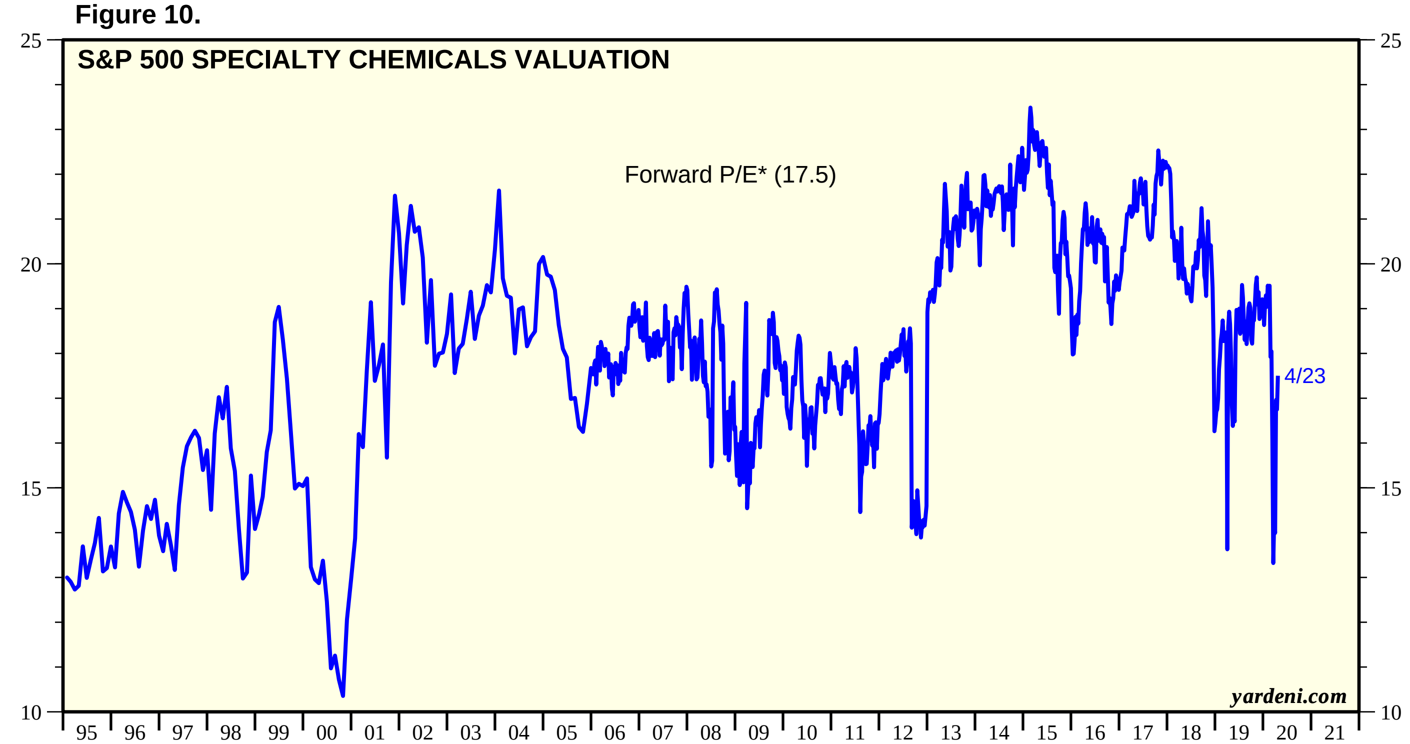
Source: I/B/E/S data by Refinitiv.

Figure 9.



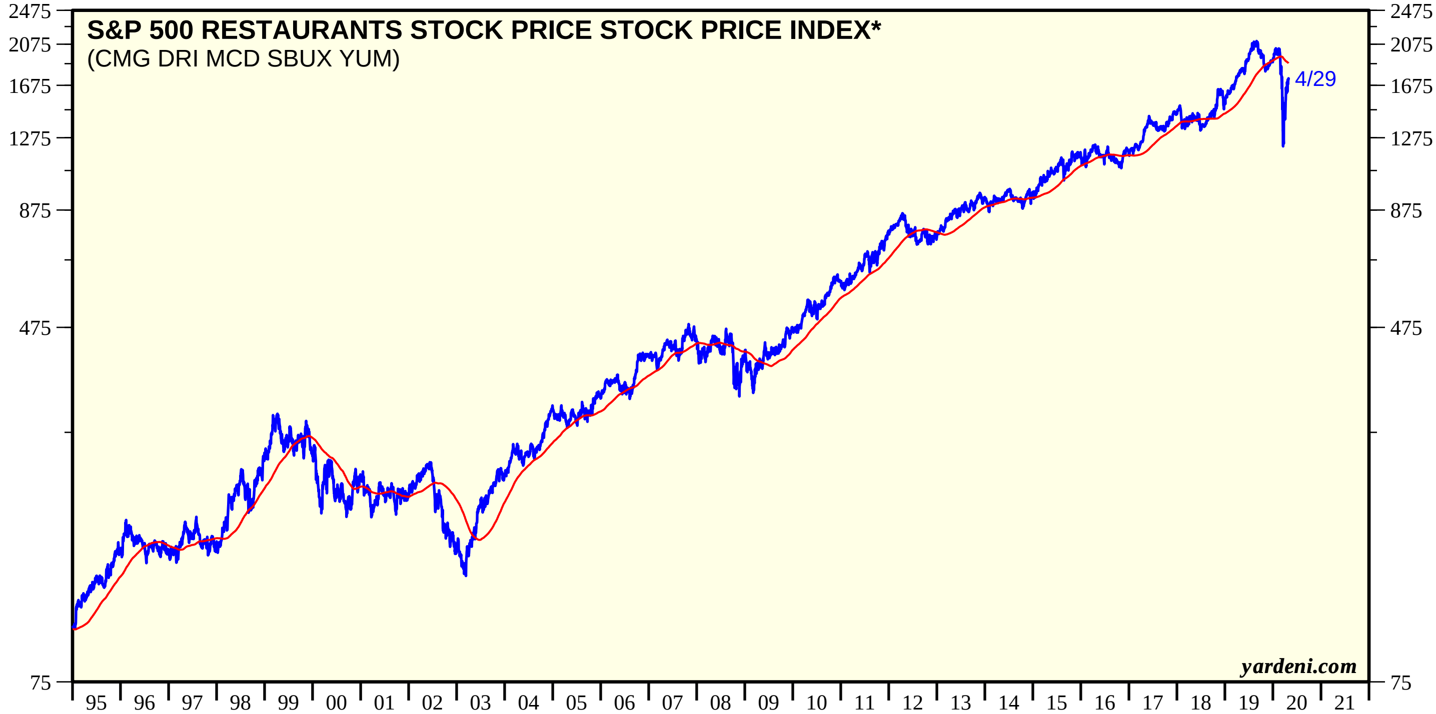
Source: I/B/E/S data by Refinitiv.

Figure 10.



* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

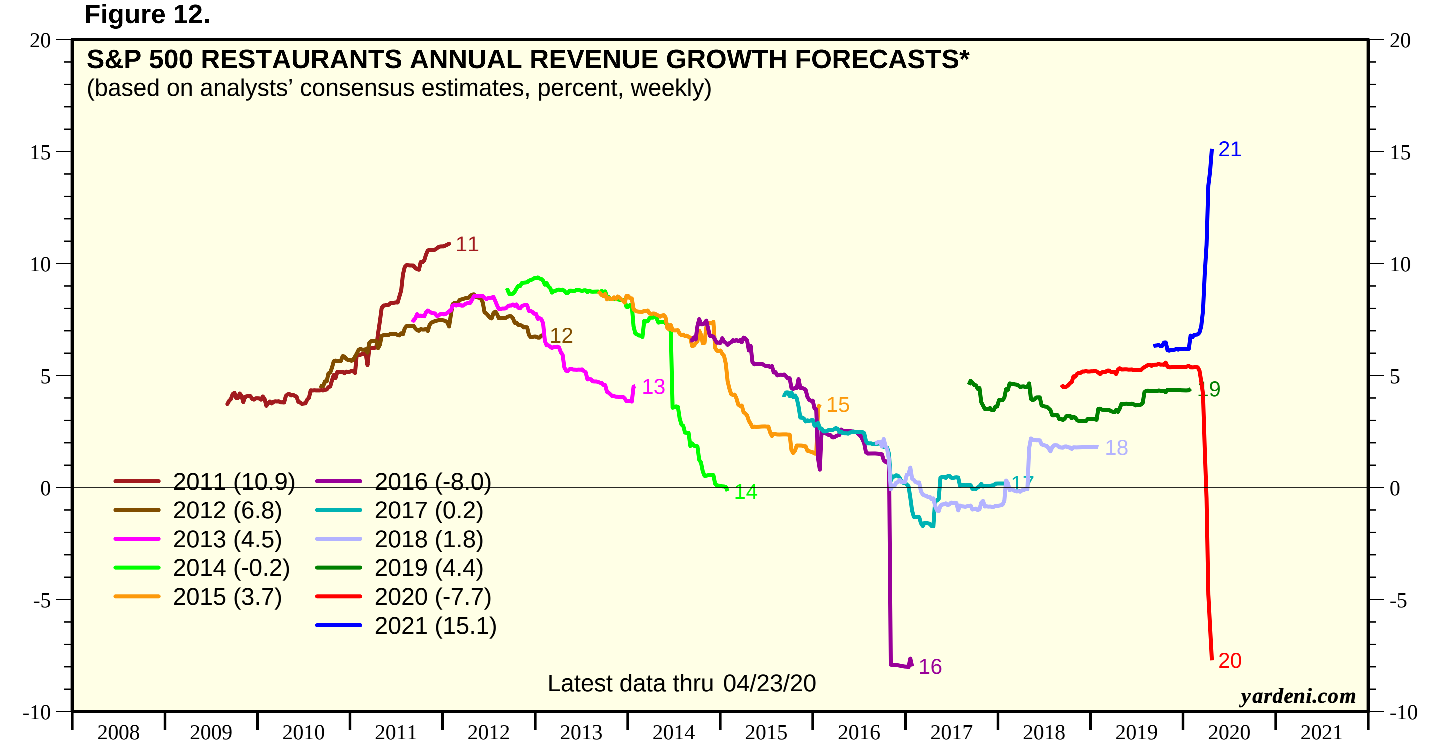
Figure 11.



200-day moving average.

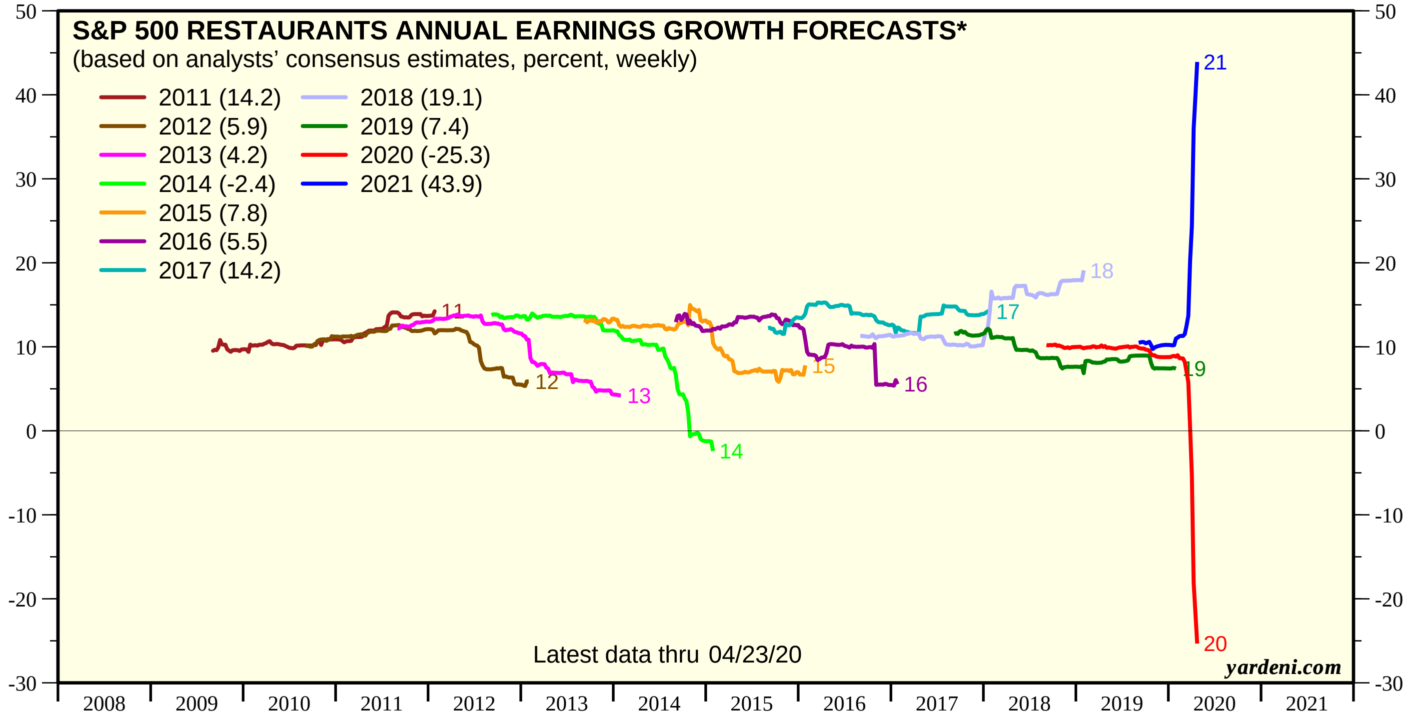
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 12.



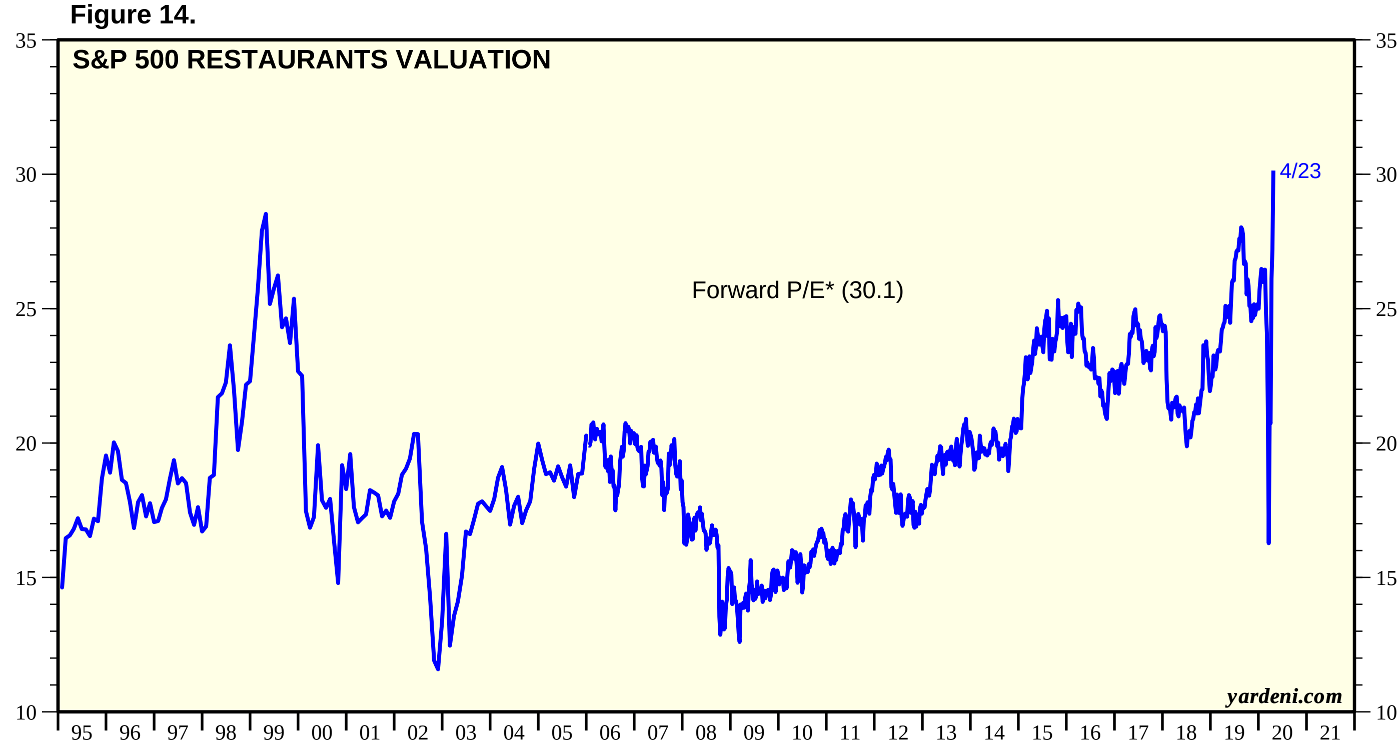
Source: I/B/E/S data by Refinitiv.

Figure 13.



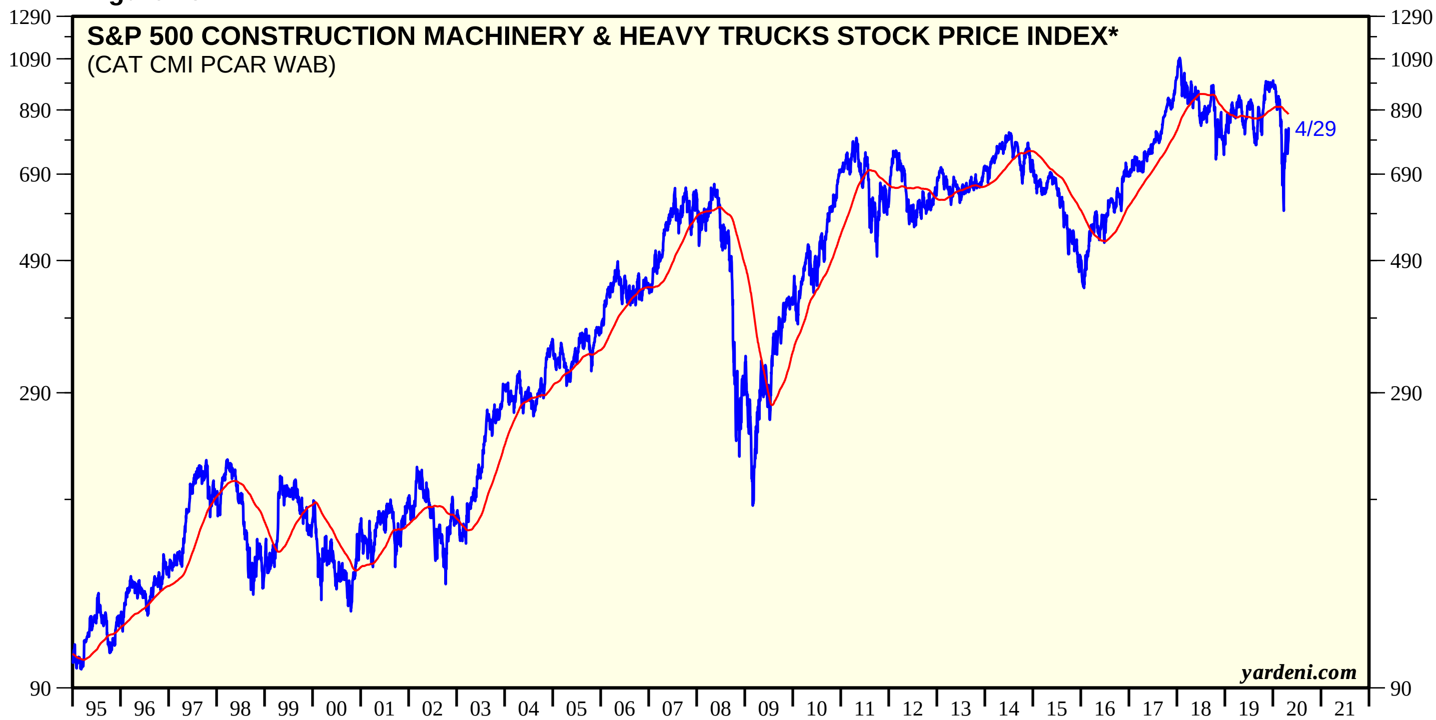
Source: I/B/E/S data by Refinitiv.

Figure 14.



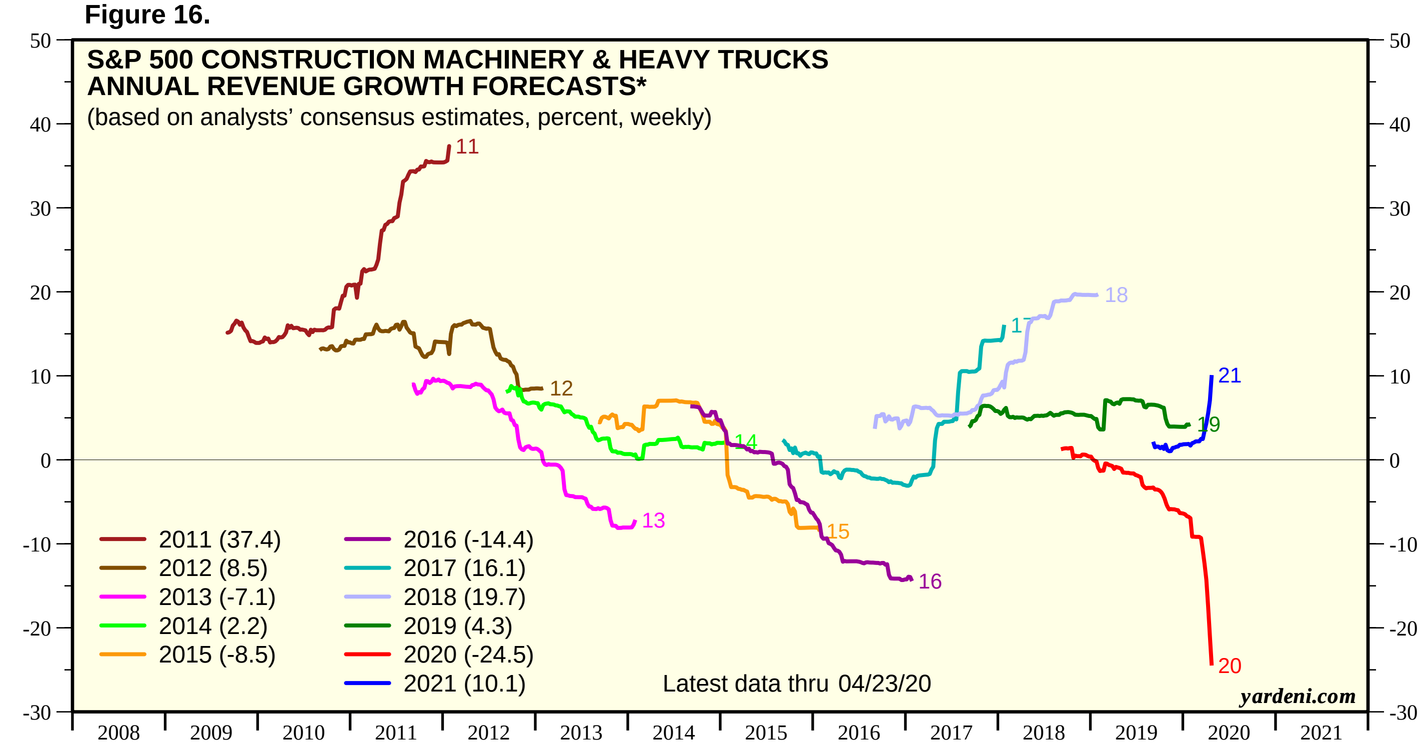
* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: Thomson Reuters I/B/E/S.

Figure 15.



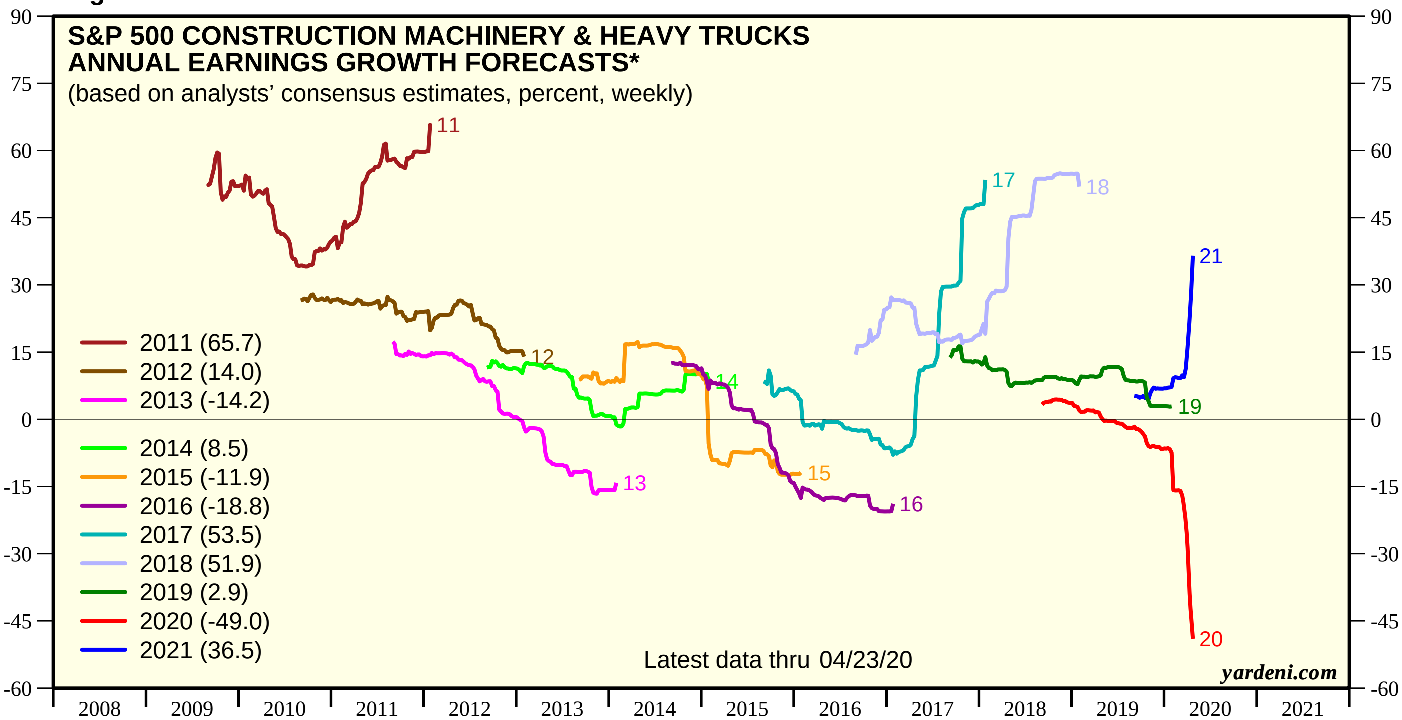
200-day moving average.
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 16.



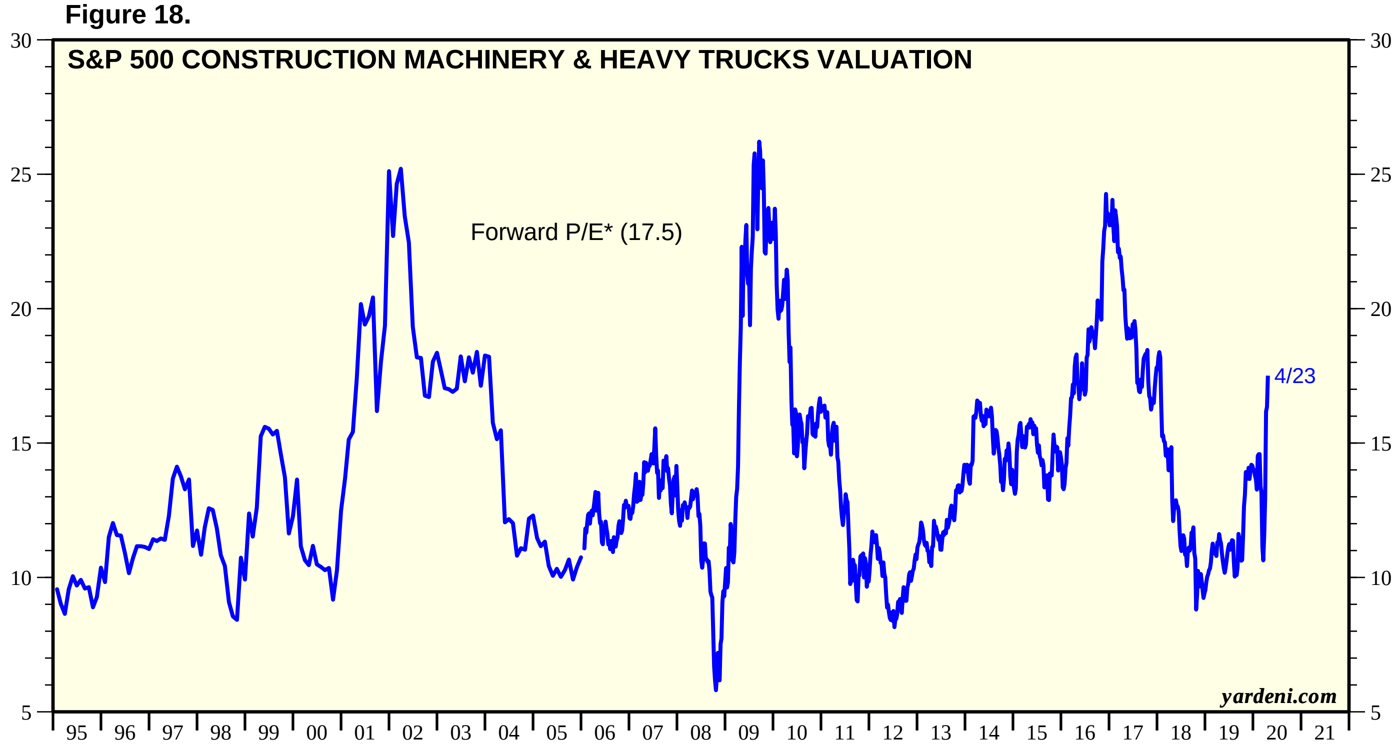
Source: I/B/E/S data by Refinitiv.

Figure 17.



Source: I/B/E/S data by Refinitiv.

Figure 18.



* Price divided by forward consensus expected operating earnings per share.
Source: Thomson Reuters I/B/E/S.