

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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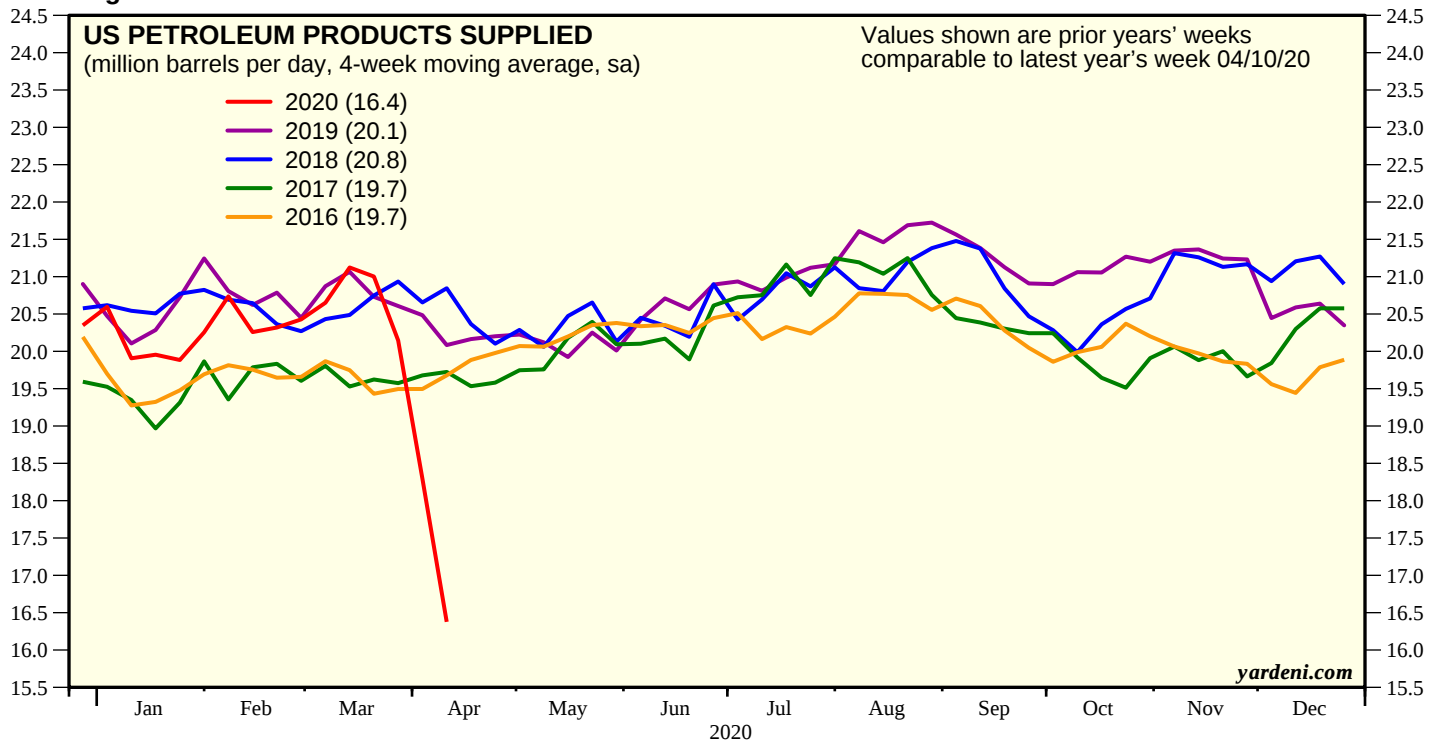
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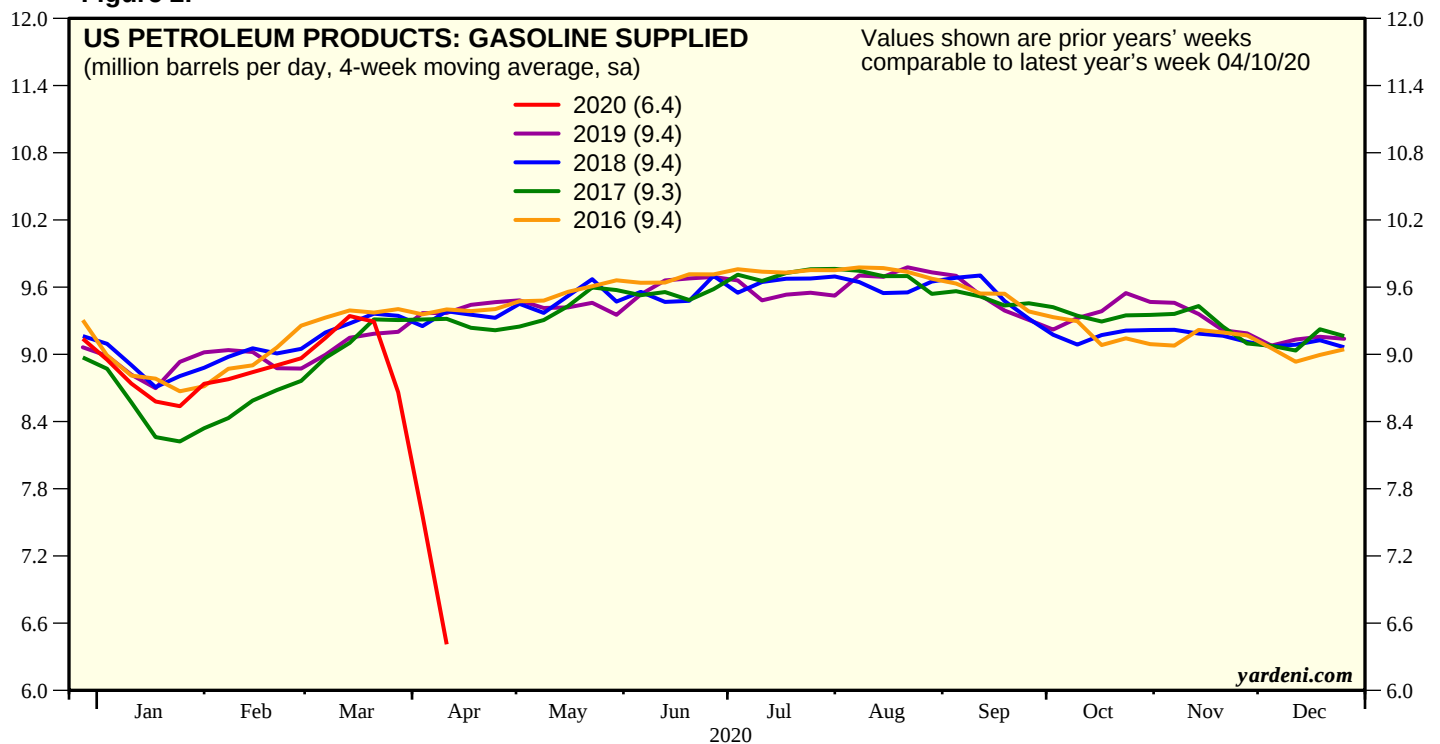
*thinking outside the box*

**Figure 1.**



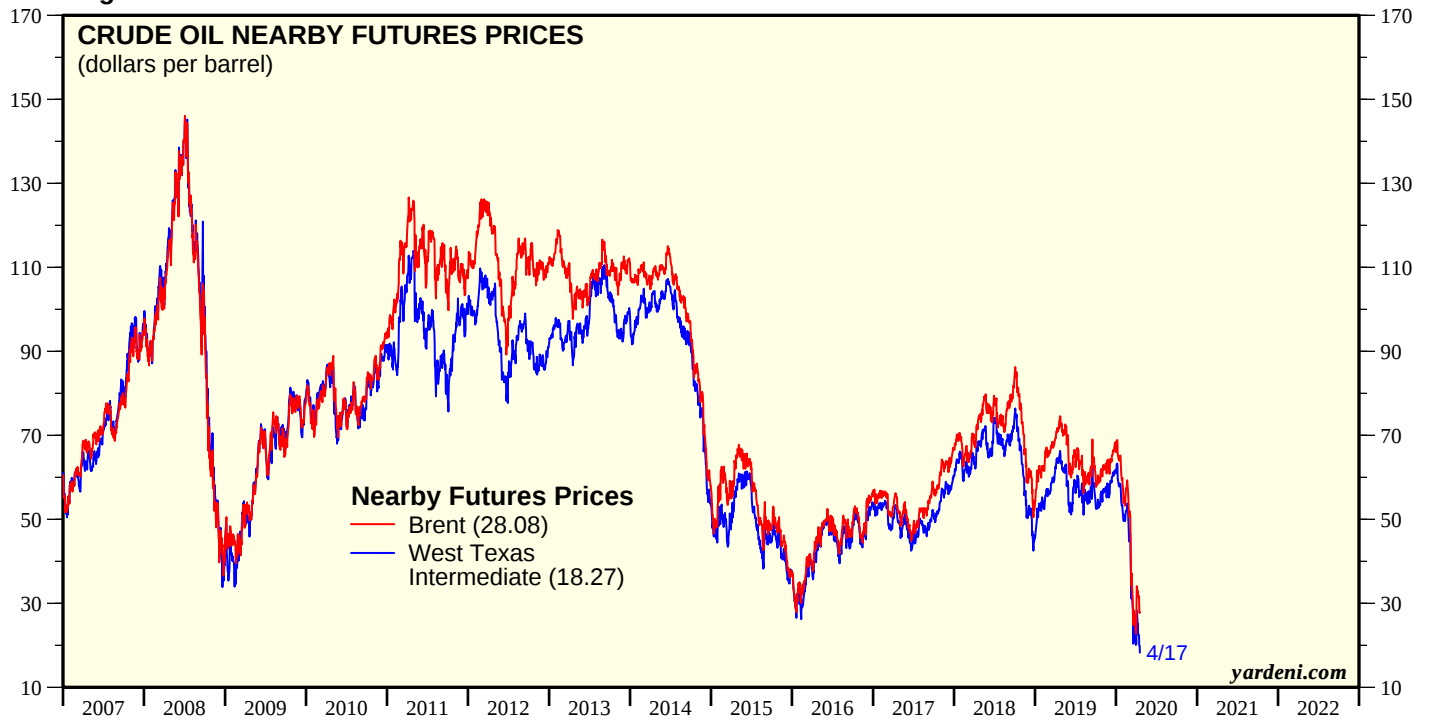
Source: US Department of Energy and Haver Analytics.

**Figure 2.**



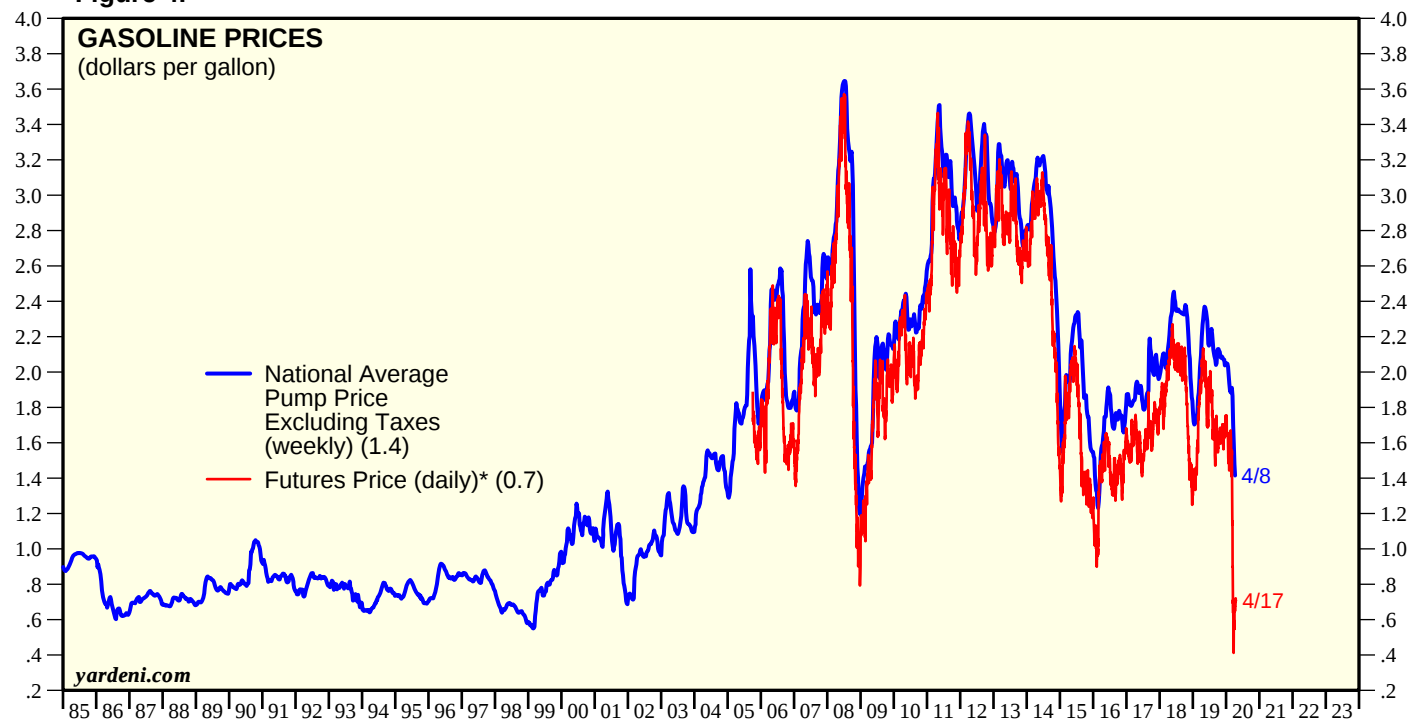
Source: US Department of Energy and Haver Analytics.

**Figure 3.**



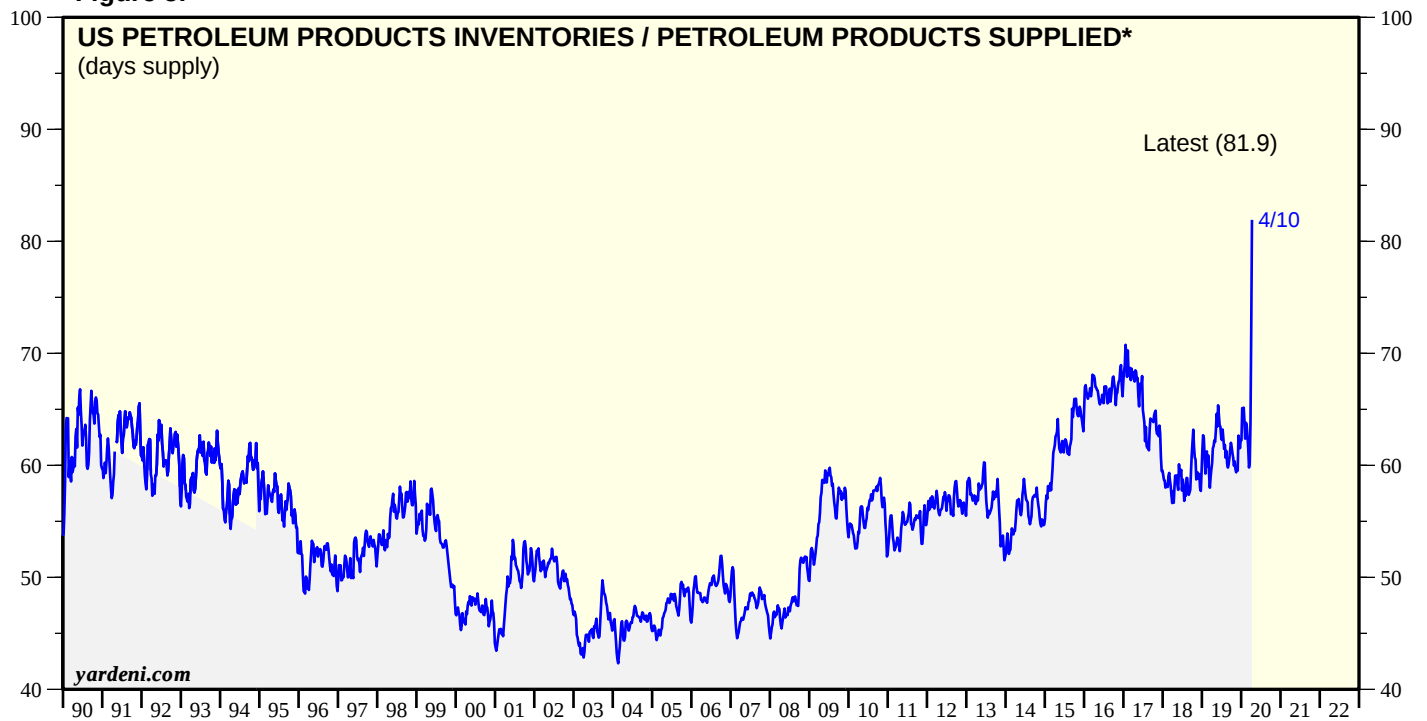
Source: Haver Analytics.

**Figure 4.**



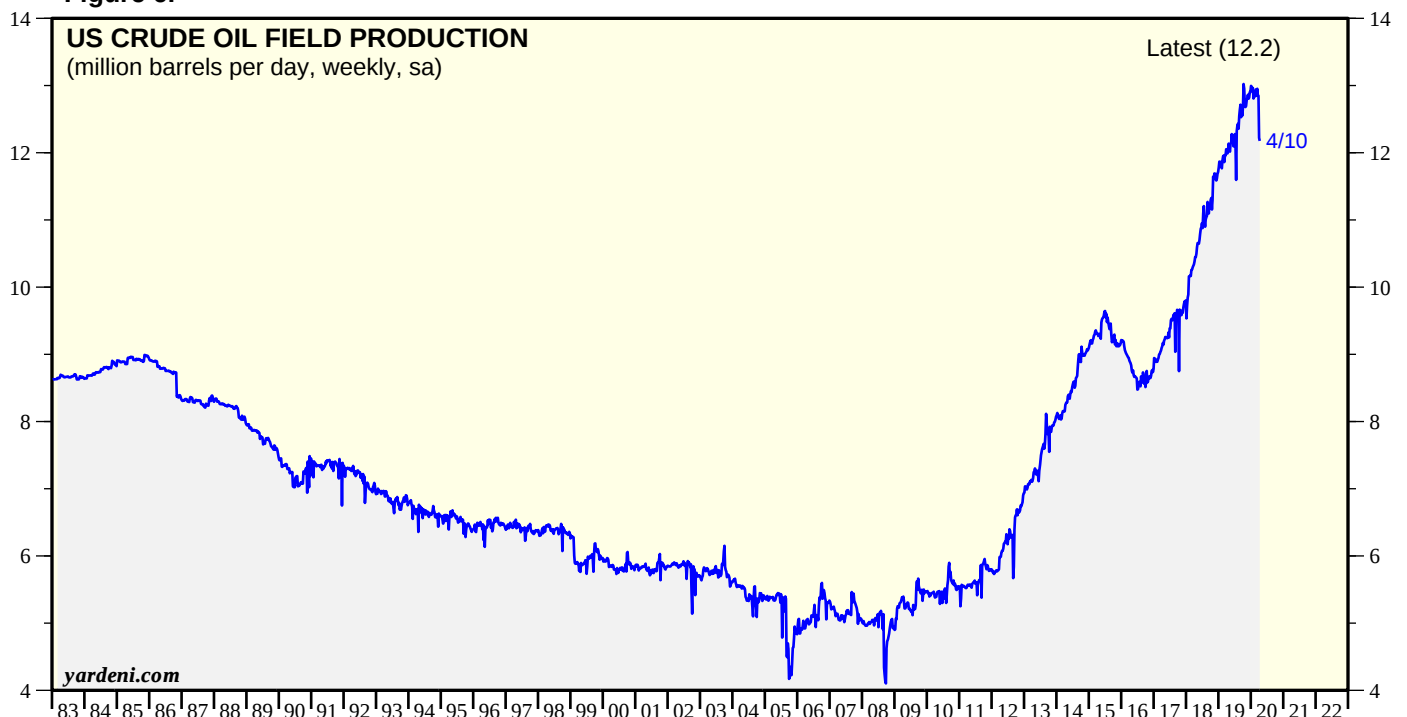
\* Nearby contract.  
Source: Oil & Gas Journal and Haver Analytics.

**Figure 5.**



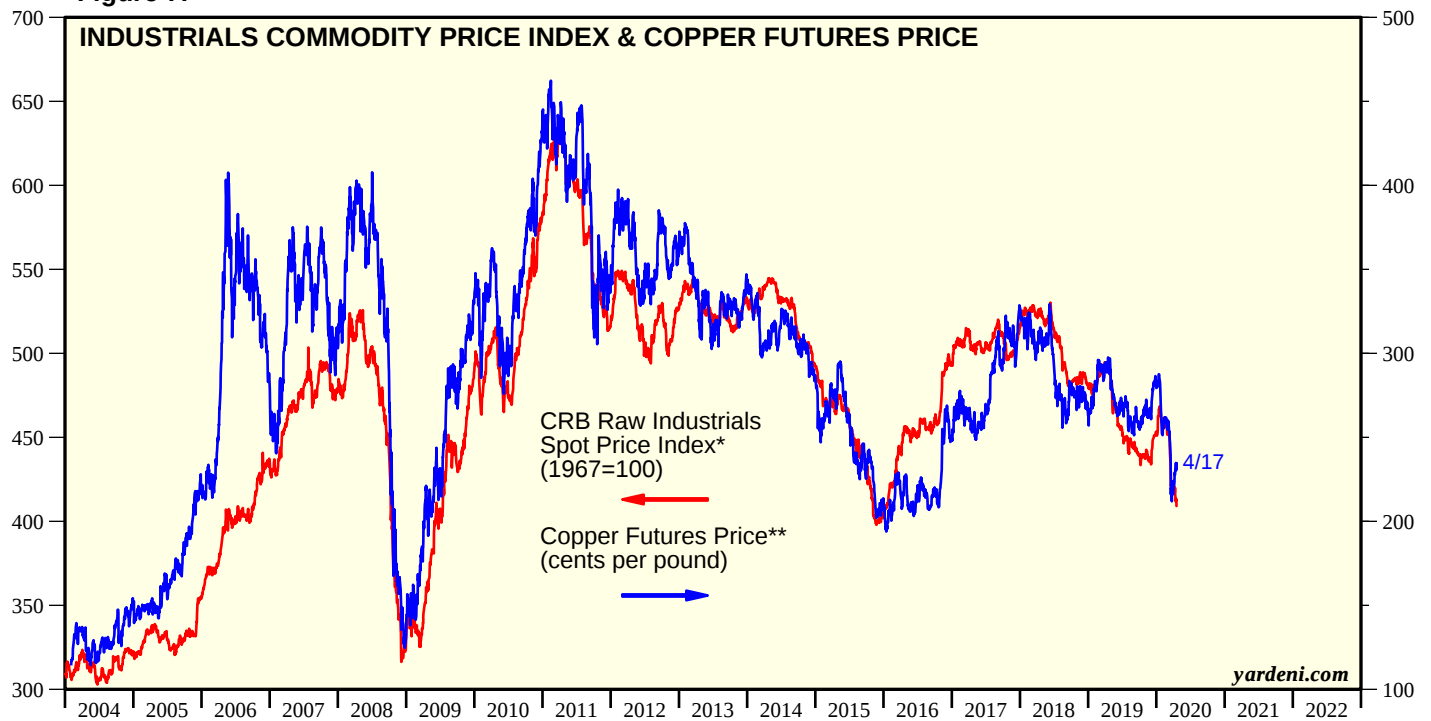
\* Includes US crude oil. Excludes Strategic Petroleum Reserve.  
Source: Department of Energy and Haver Analytics.

**Figure 6.**



Source: US Department of Energy and Haver Analytics.

**Figure 7.**

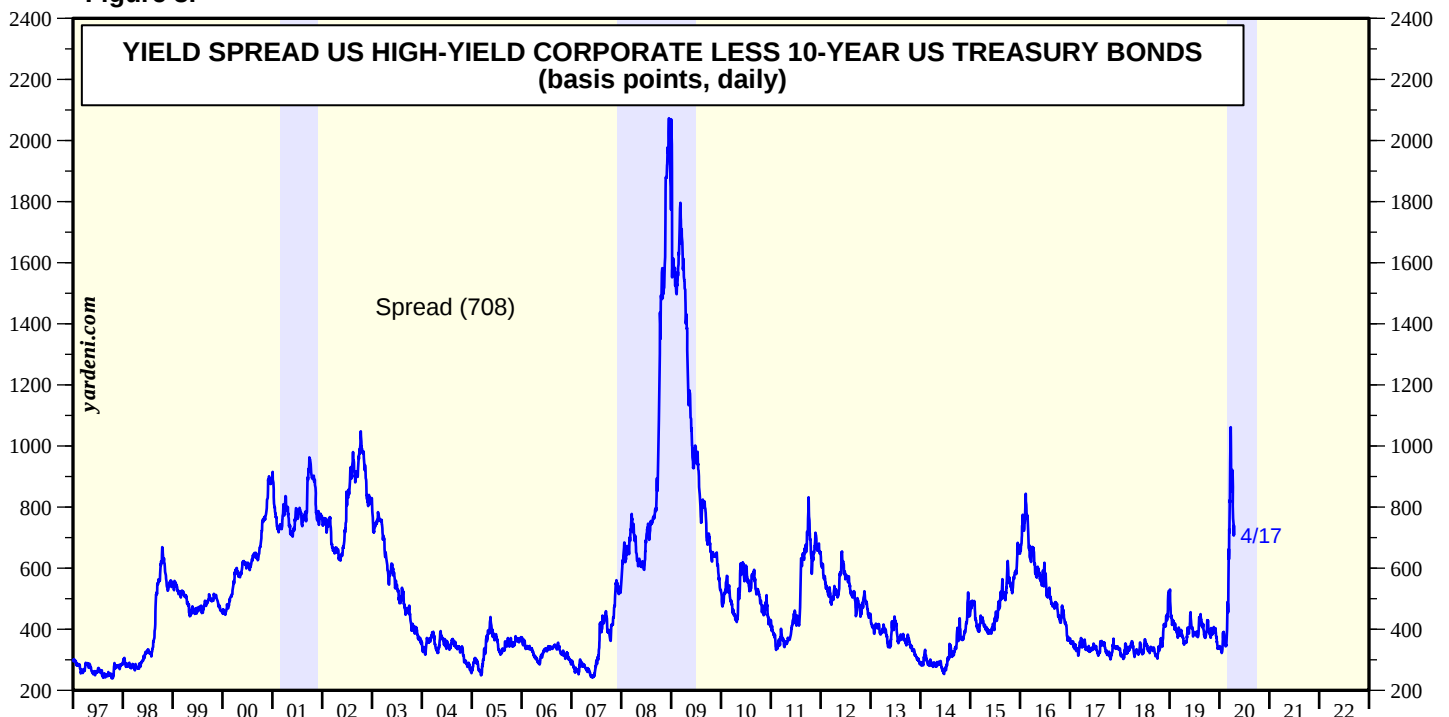


\* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.

\*\* Nearby futures contract.

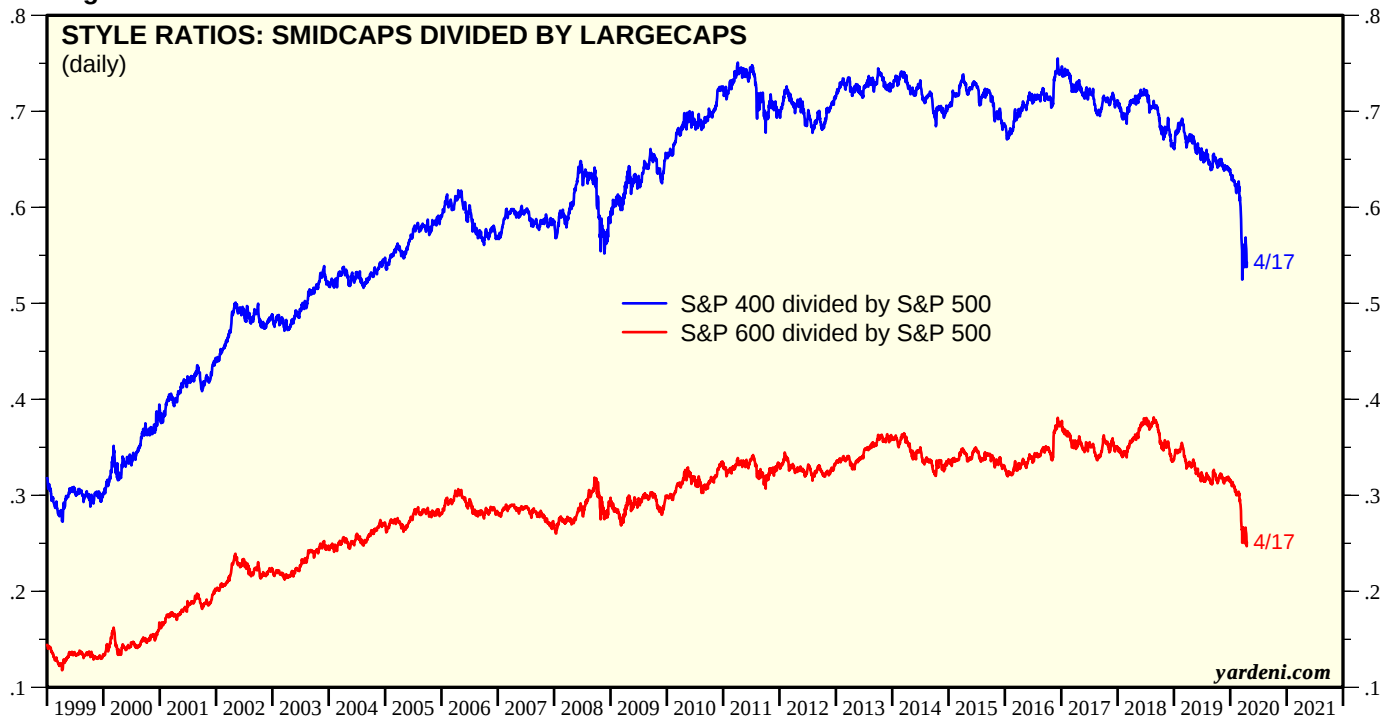
Source: Commodity Research Bureau and Haver Analytics.

**Figure 8.**



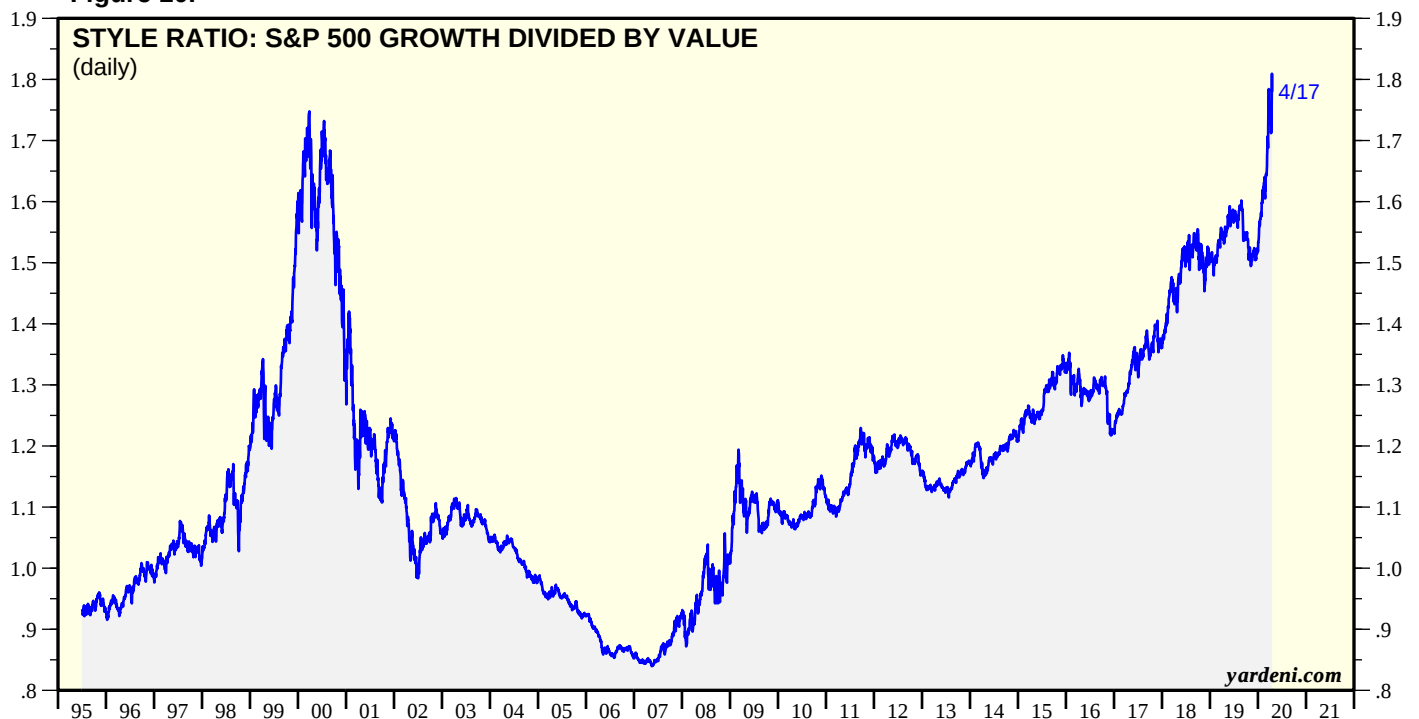
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: Bank of America Merrill Lynch and Federal Reserve Board.

**Figure 9.**



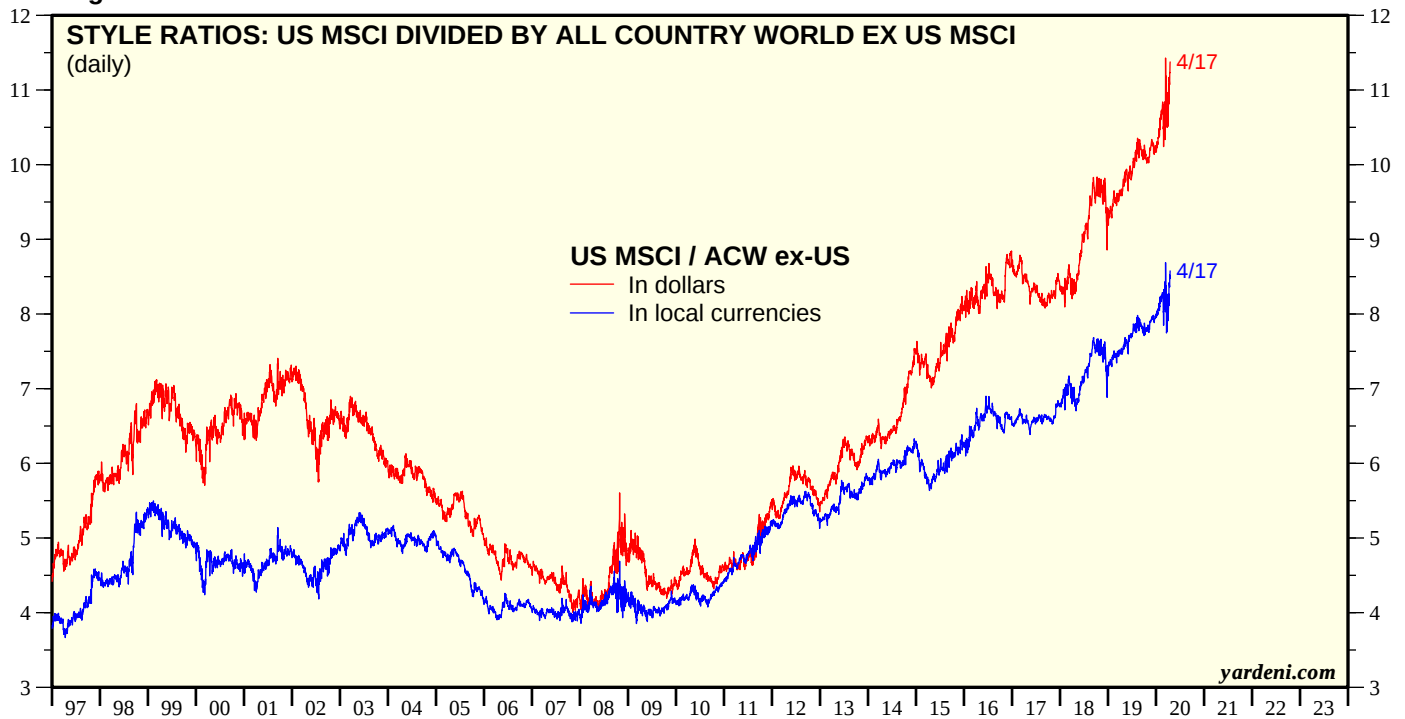
Source: Standard & Poor's.

**Figure 10.**



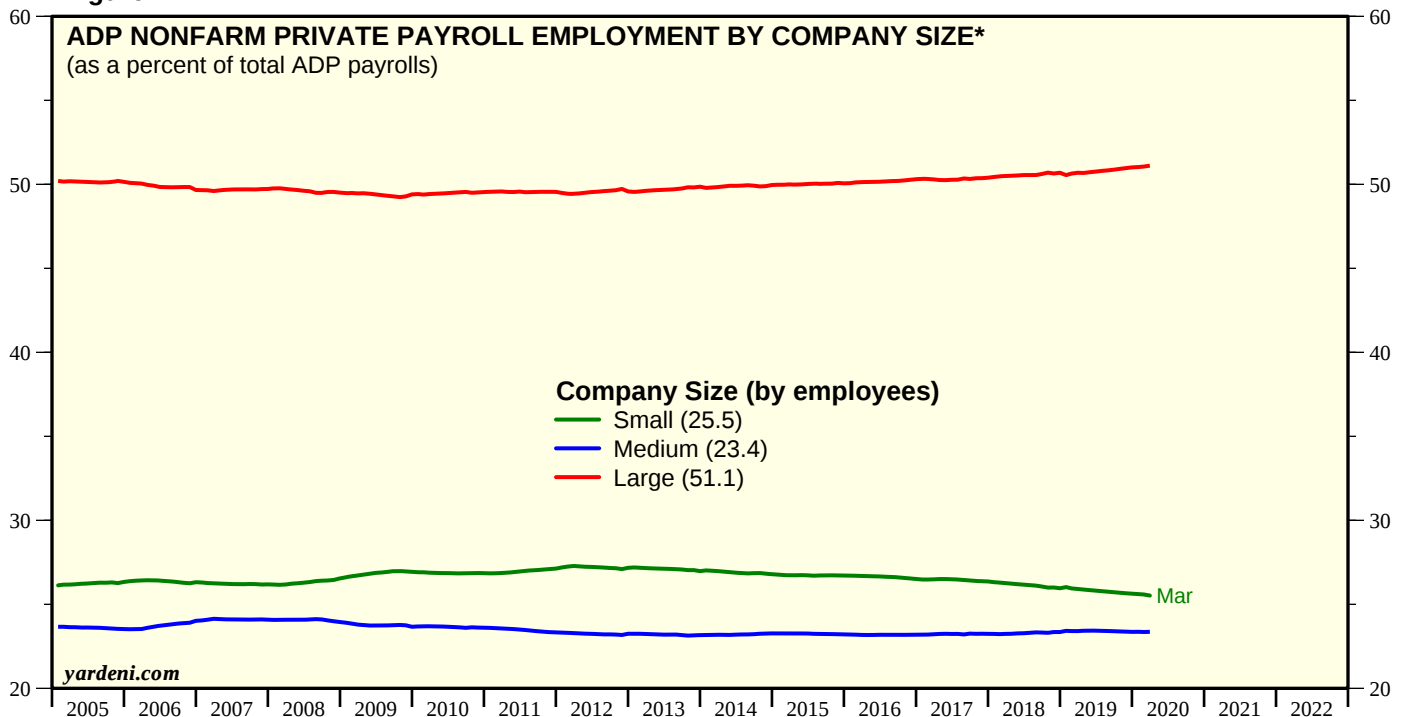
Source: Standard & Poor's and Haver Analytics.

**Figure 11.**



Source: MSCI.

**Figure 12.**



\* Company size by employees: Small (1-49), Medium (50-499), and Large (over 500).  
Source: ADP.

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