Chart Collection for Morning Briefing

Yardeni Research, Inc.

March 11, 2020

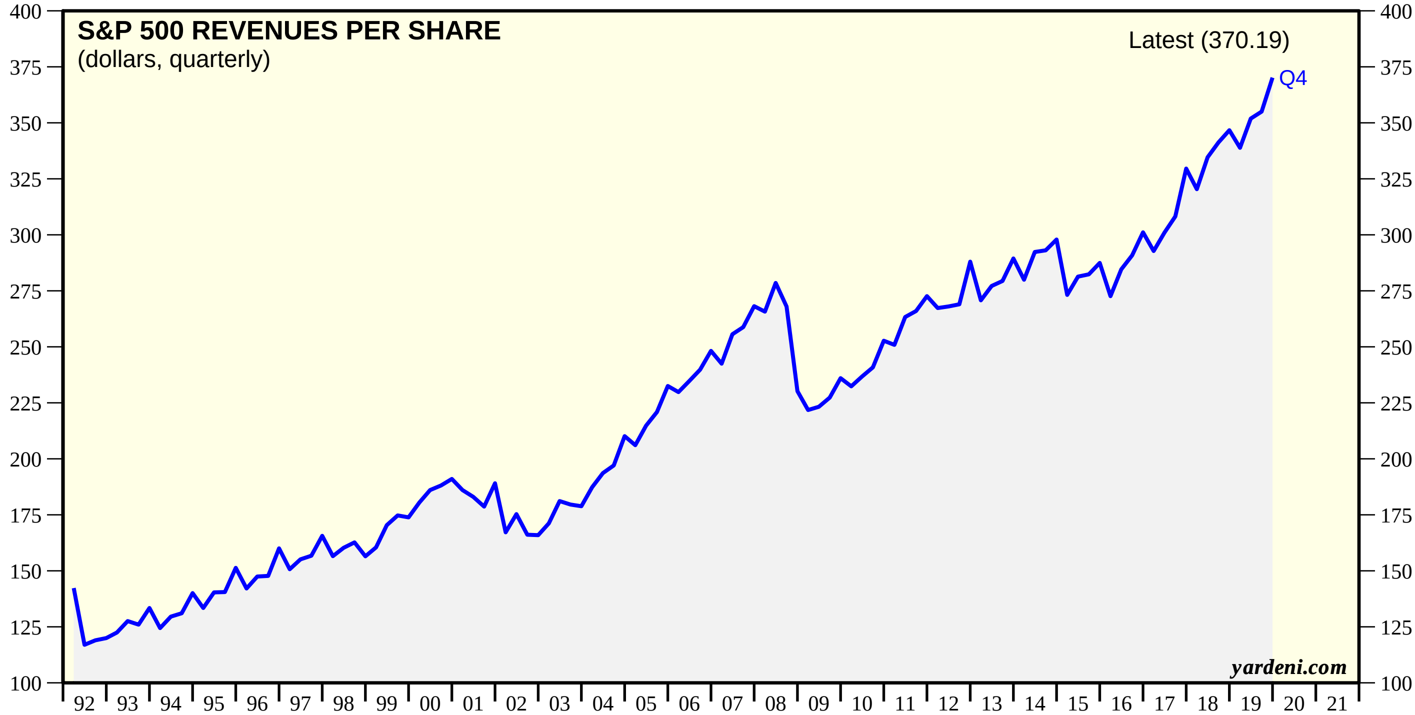
Dr. Edward Yardeni
516-972-7683
eyardeni@yardeni.com

Mali Quintana
480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

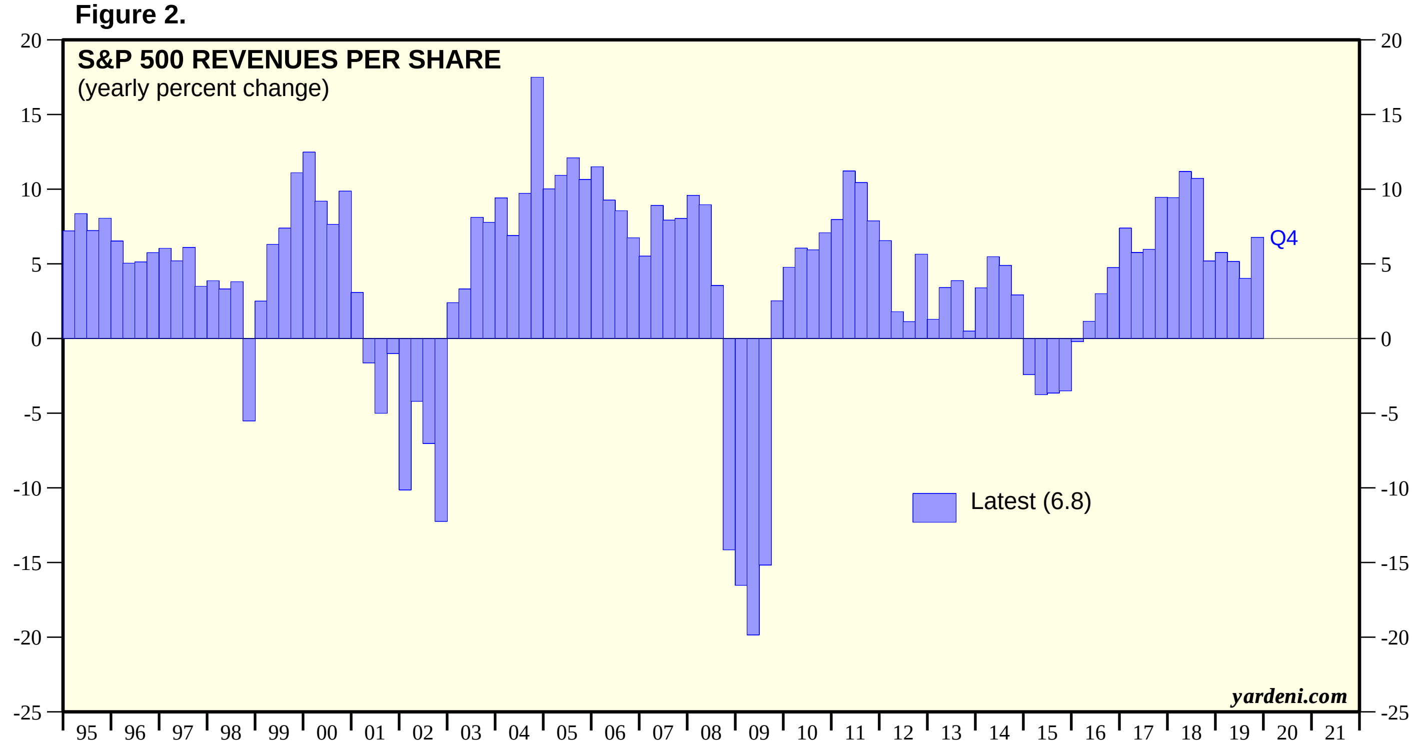
thinking outside the box

Figure 1.



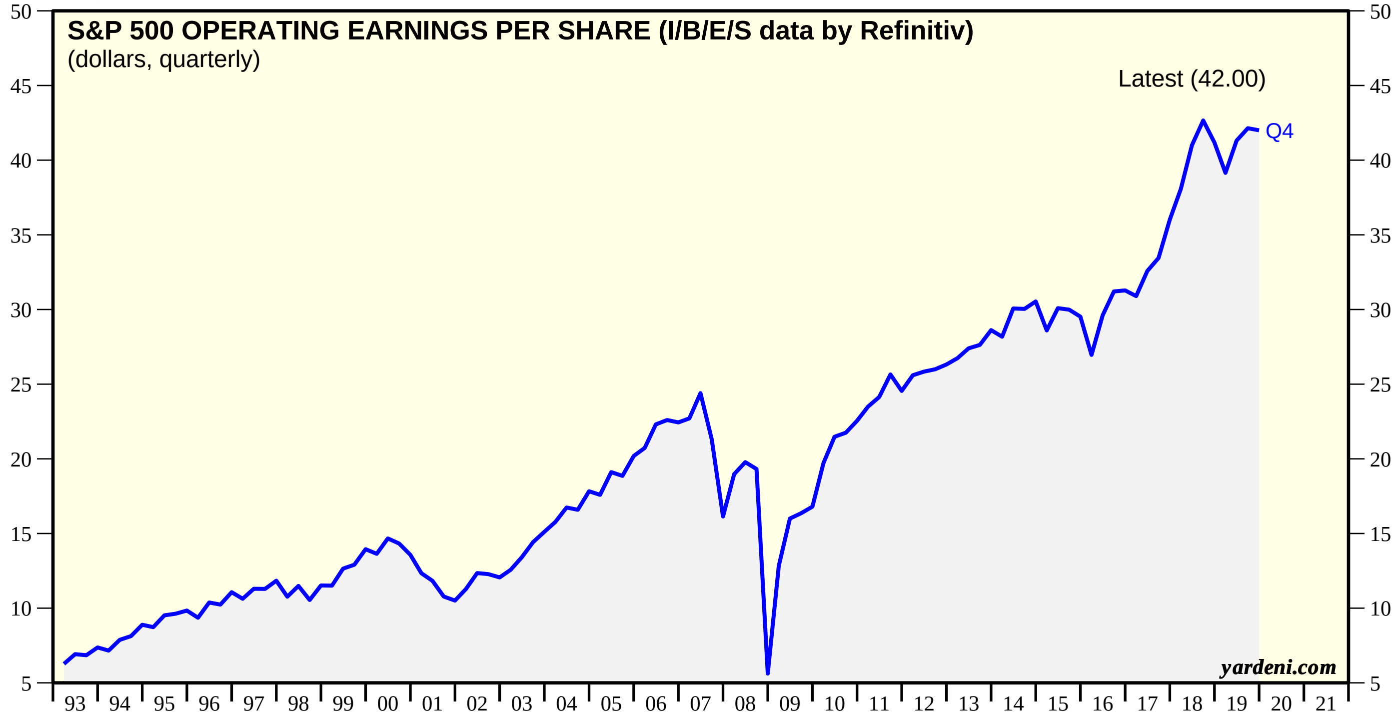
Source: Standard & Poor's.

Figure 2.



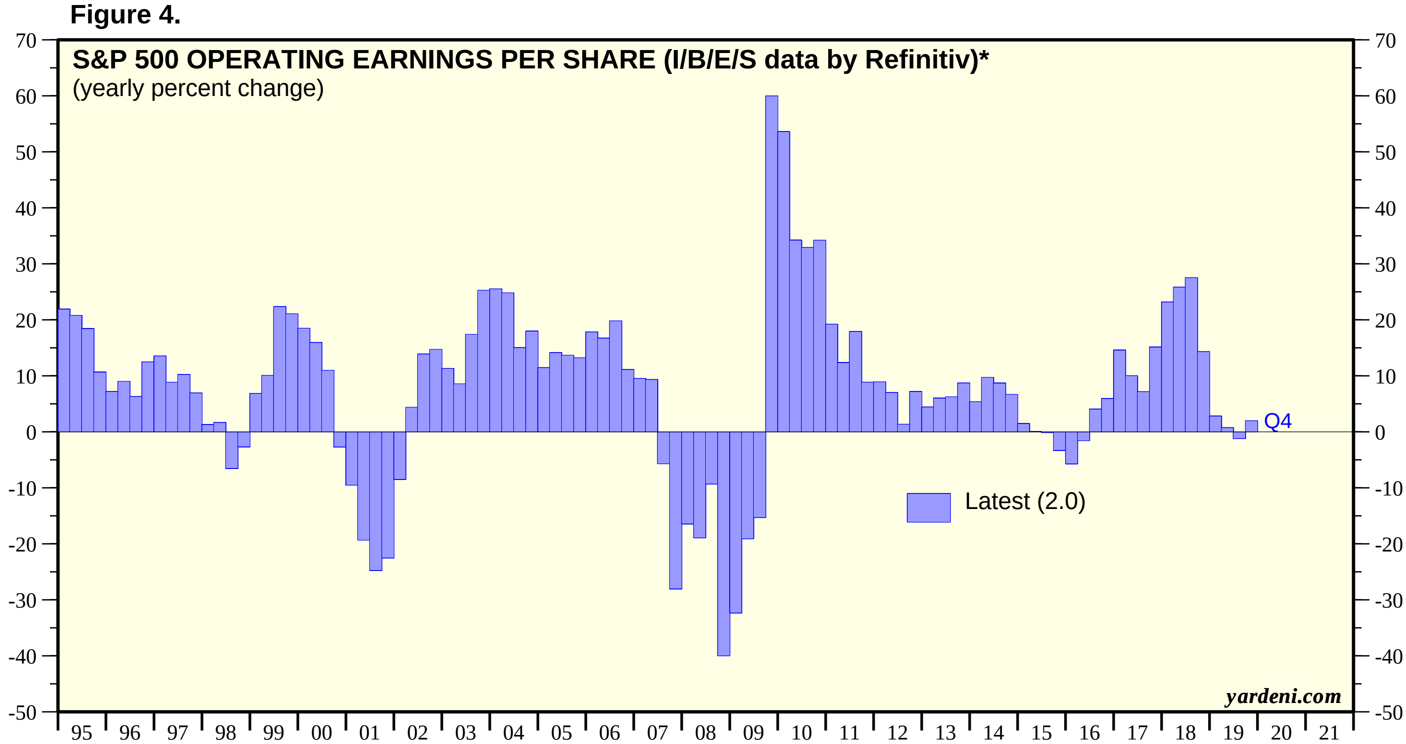
Source: Standard & Poor's.

Figure 3.



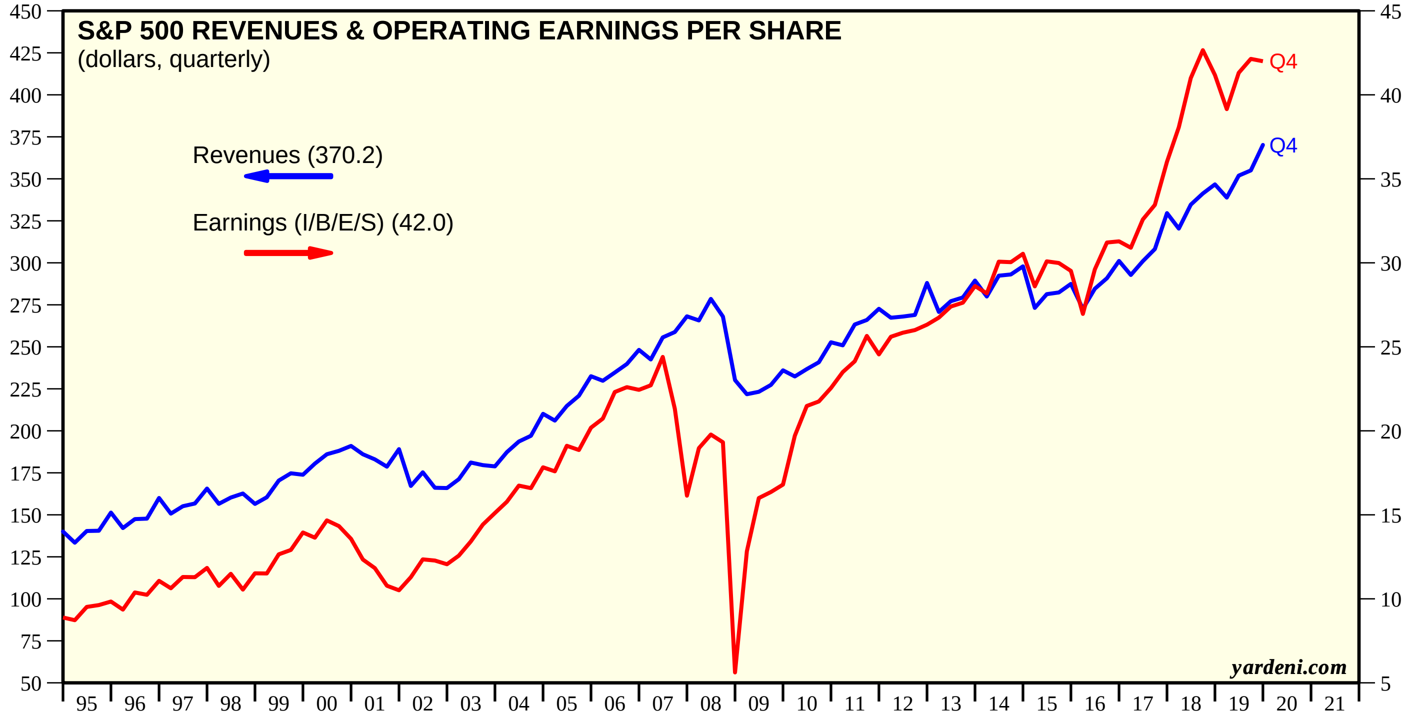
Source: I/B/E/S data by Refinitiv.

Figure 4.



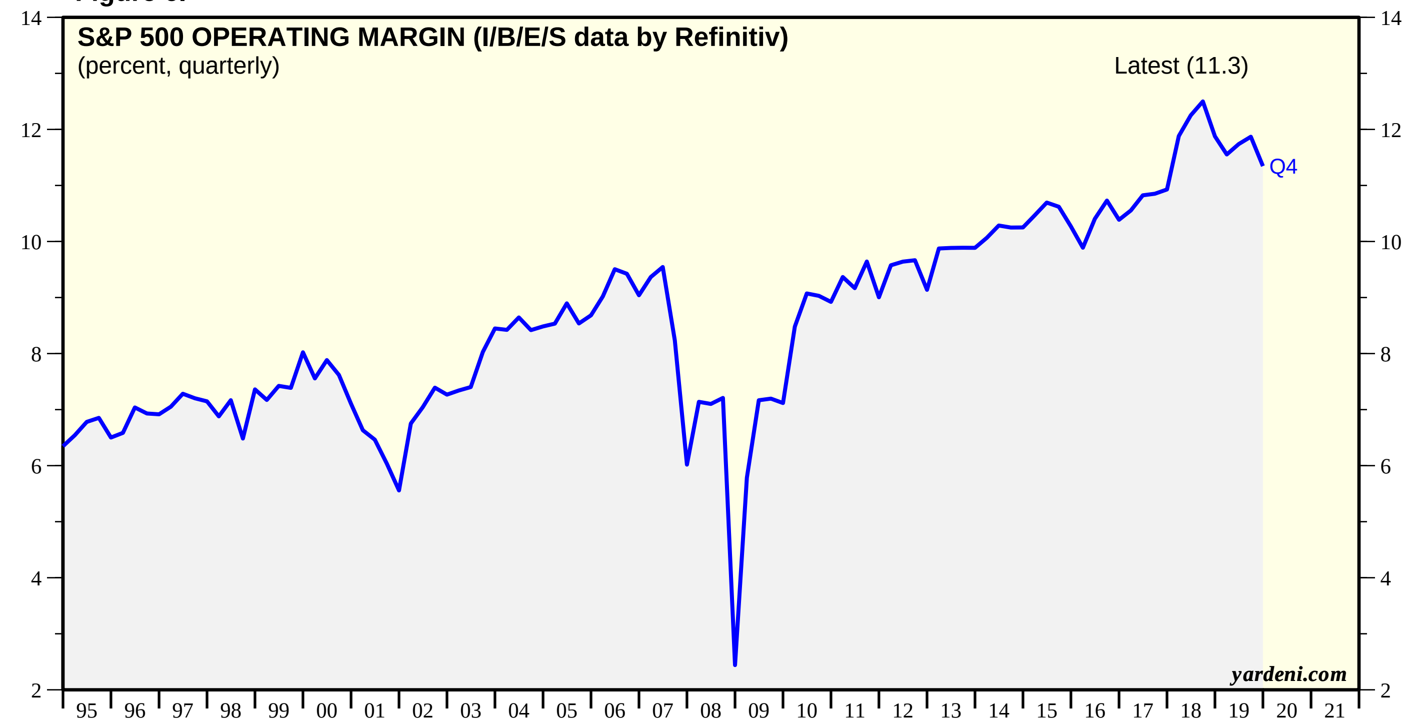
* Due to extreme values, Q4-2008's -65.2% is capped at -40% and Q4-2009's +198.9% is capped at 60%.
Source: I/B/E/S data by Refinitiv.

Figure 5.



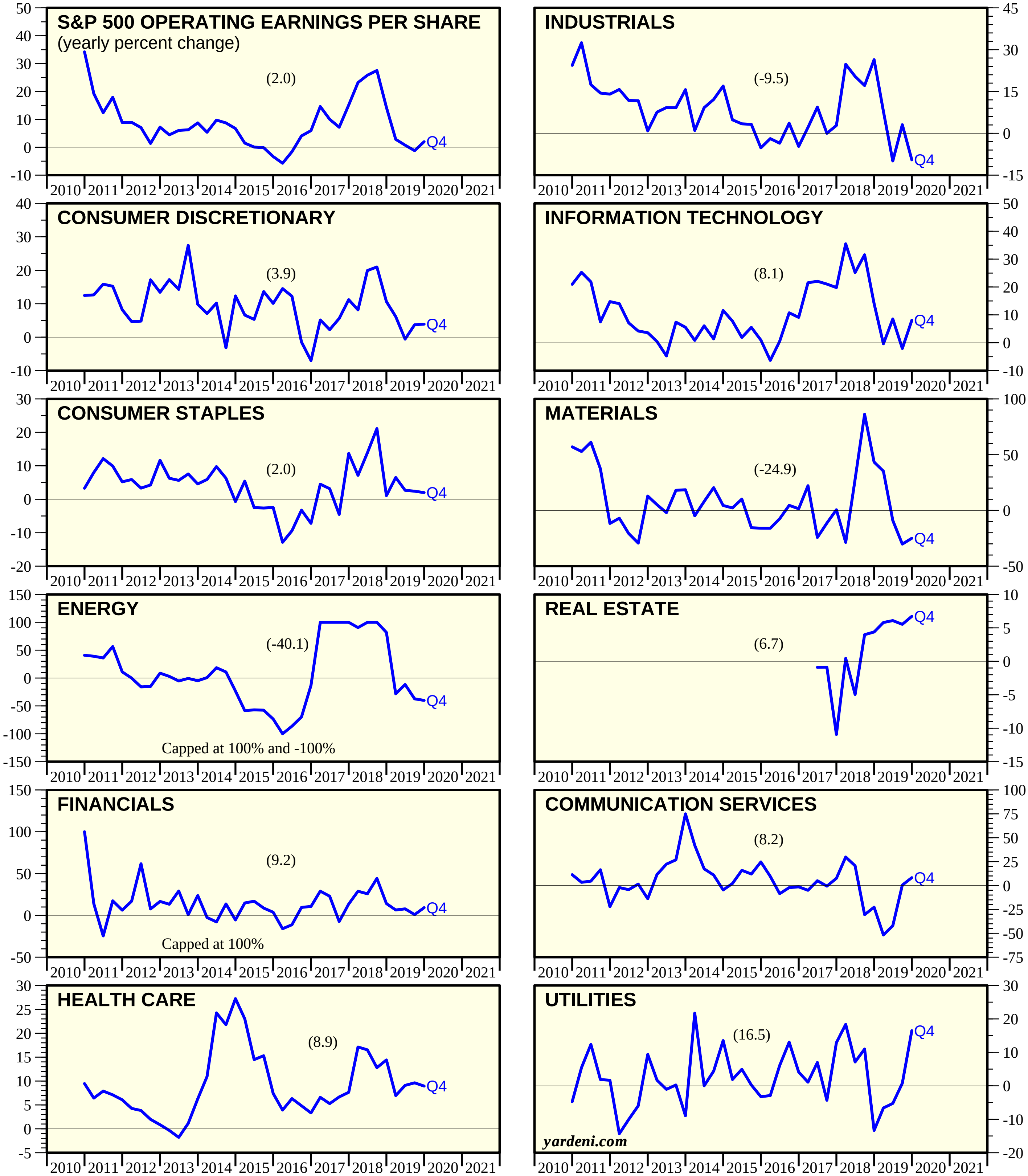
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 6.



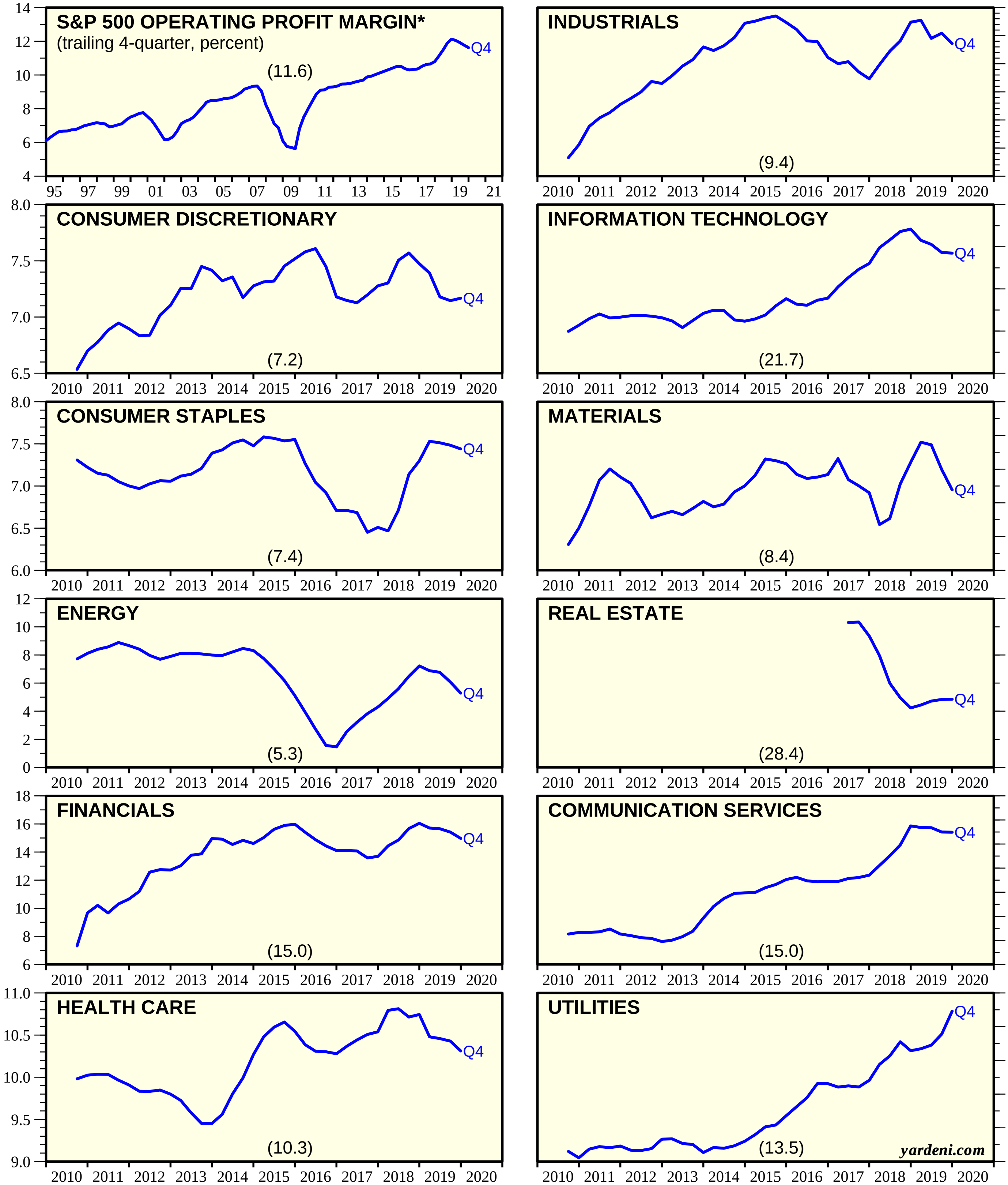
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 7.



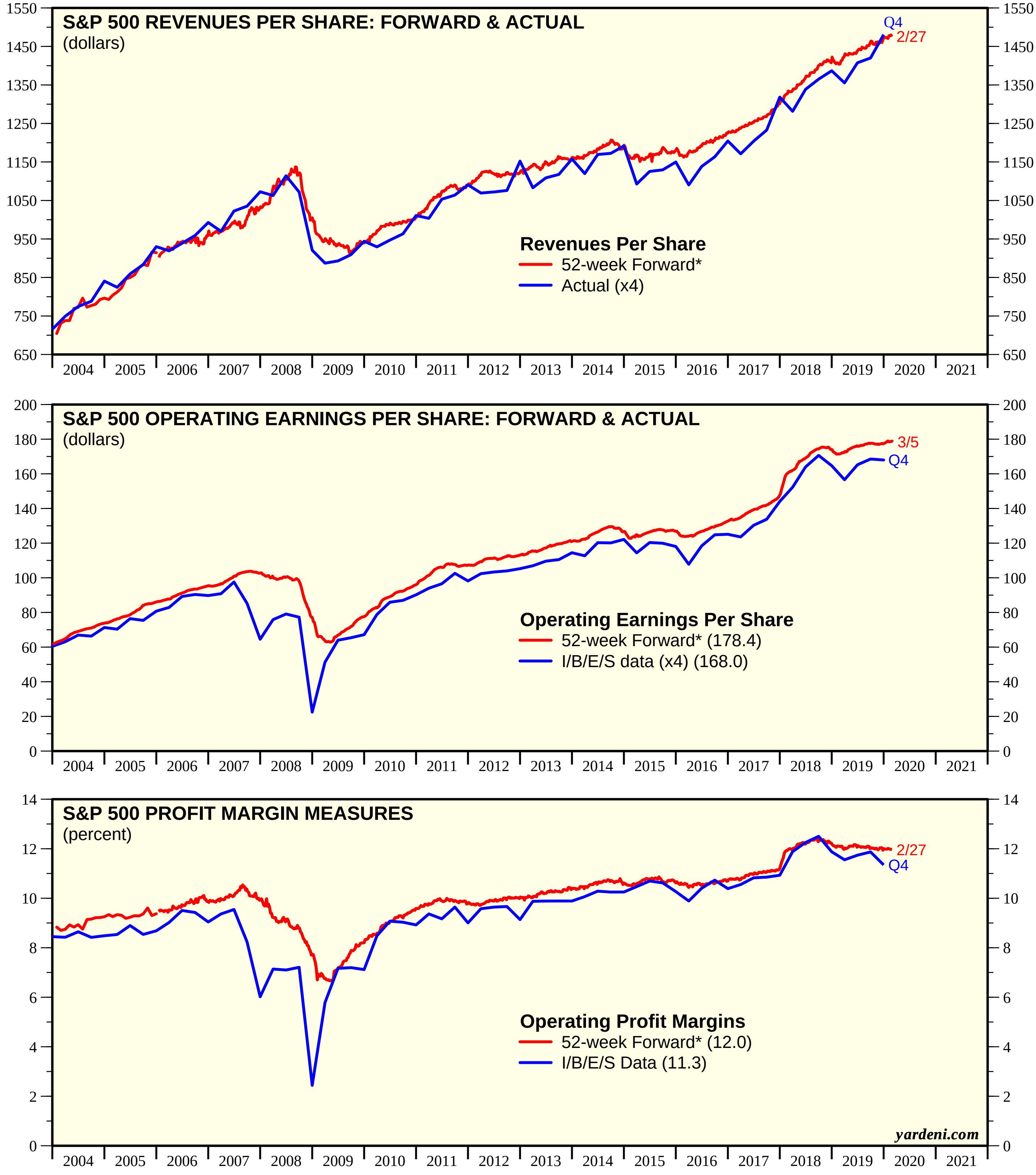
Source: I/B/E/S data by Refinitiv.

Figure 8.



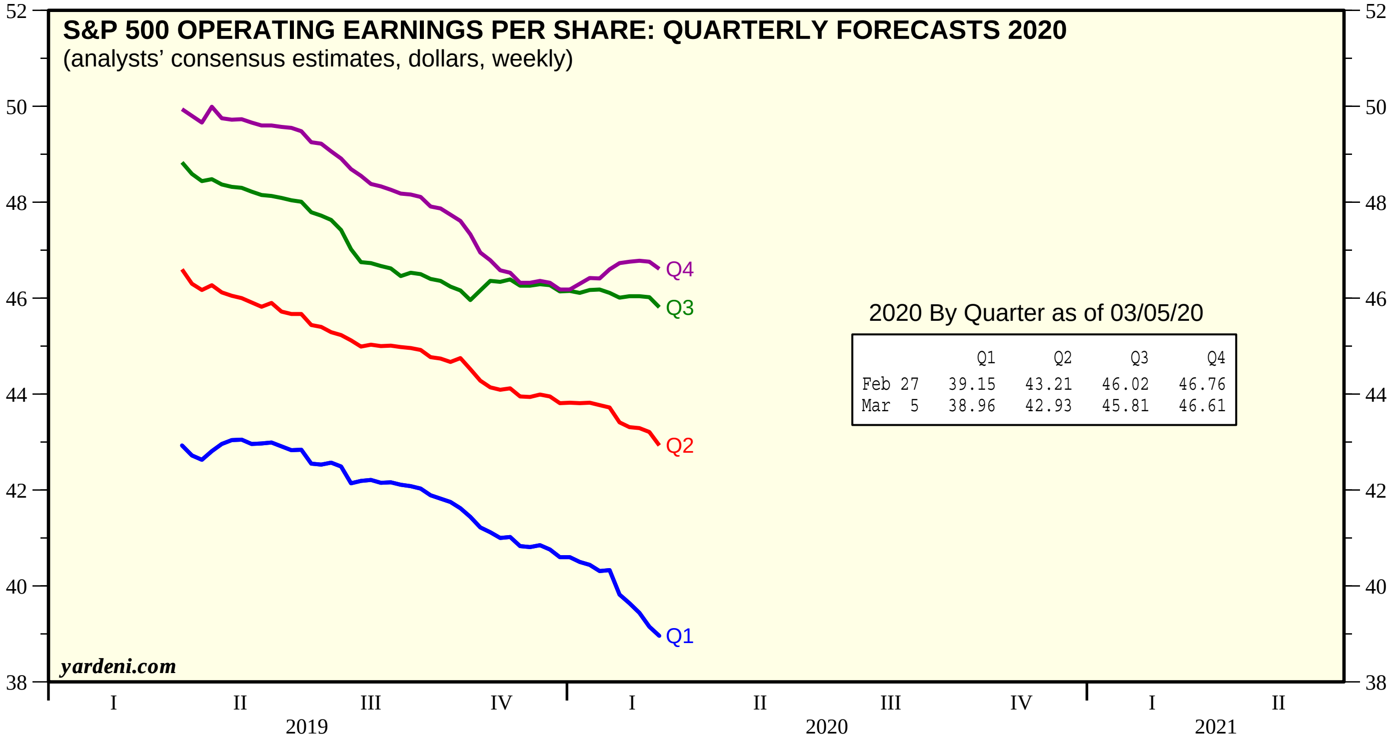
* Operating margin in percent and based on trailing 4-quarter earnings per share and sales.
Source: I/B/E/S data by Refinitiv for earnings and Standard & Poor's for sales.

Figure 9.



* Time-weighted average of consensus estimates for current and next years.
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

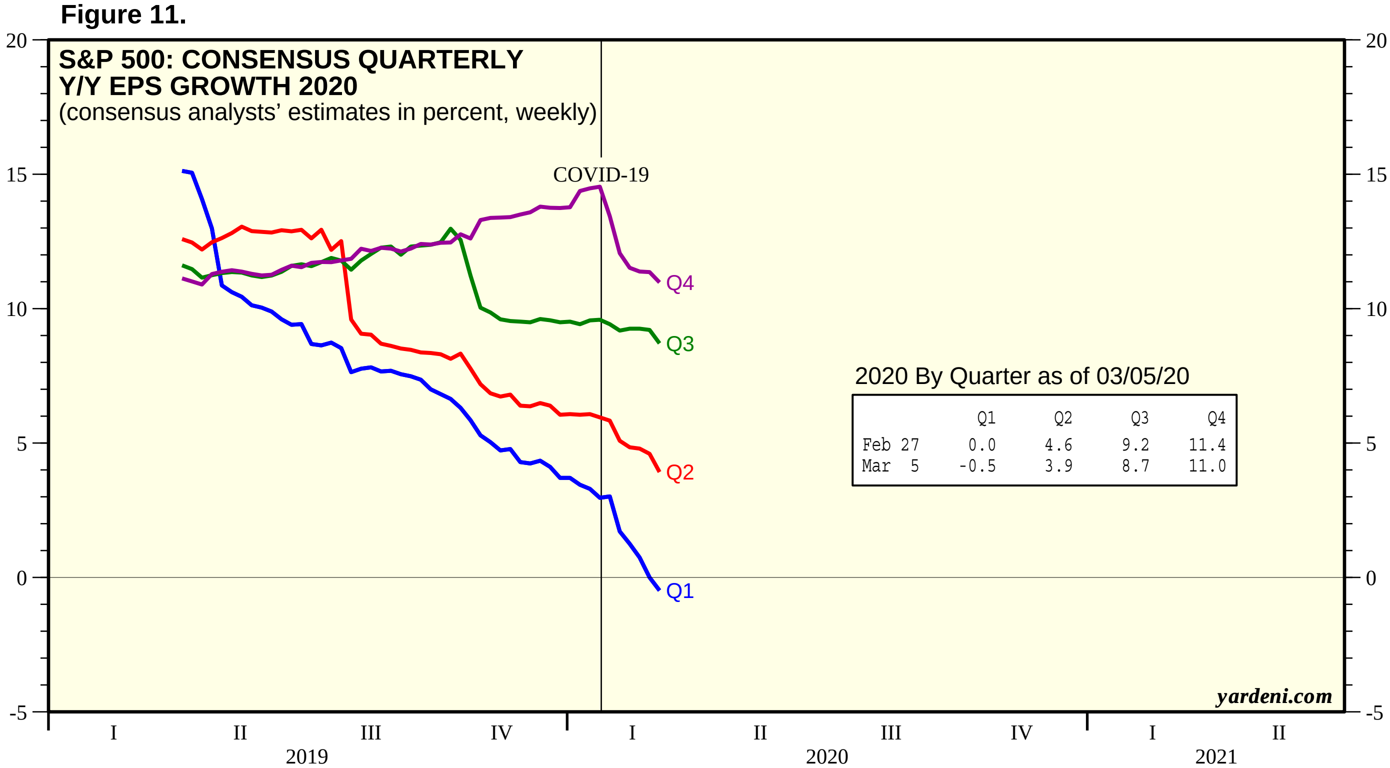
Figure 10.



	Q1	Q2	Q3	Q4
Feb 27	39.15	43.21	46.02	46.76
Mar 5	38.96	42.93	45.81	46.61

Source: I/B/E/S data by Refinitiv.

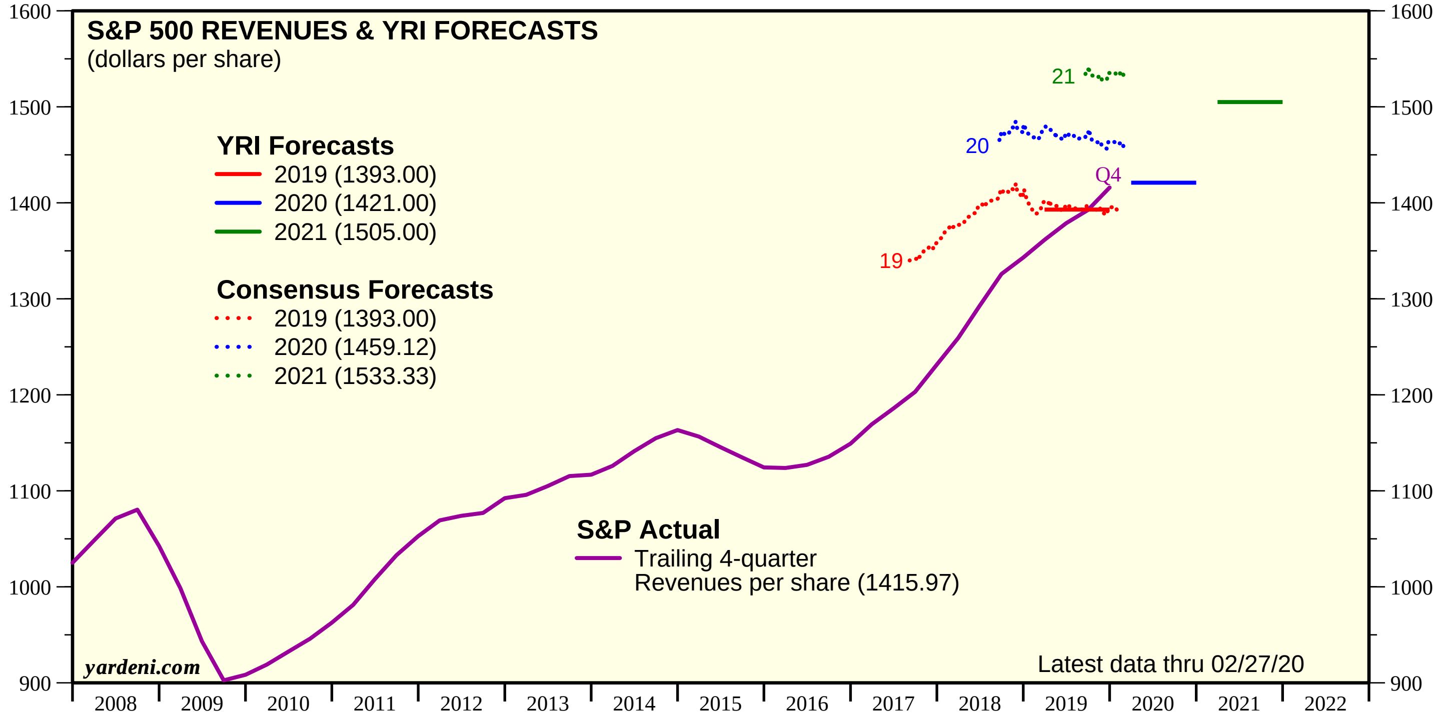
Figure 11.



	Q1	Q2	Q3	Q4
Feb 27	0.0	4.6	9.2	11.4
Mar 5	-0.5	3.9	8.7	11.0

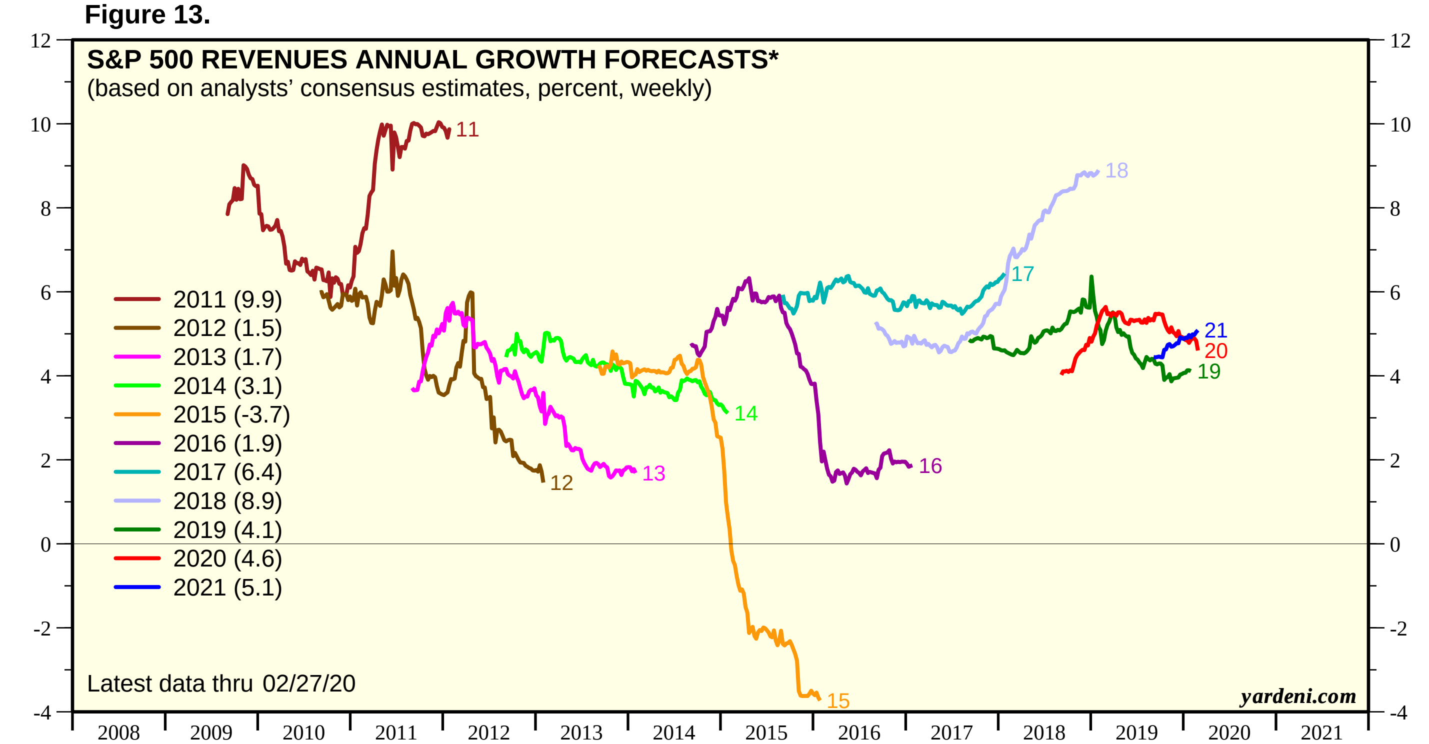
Source: I/B/E/S data by Refinitiv.

Figure 12.



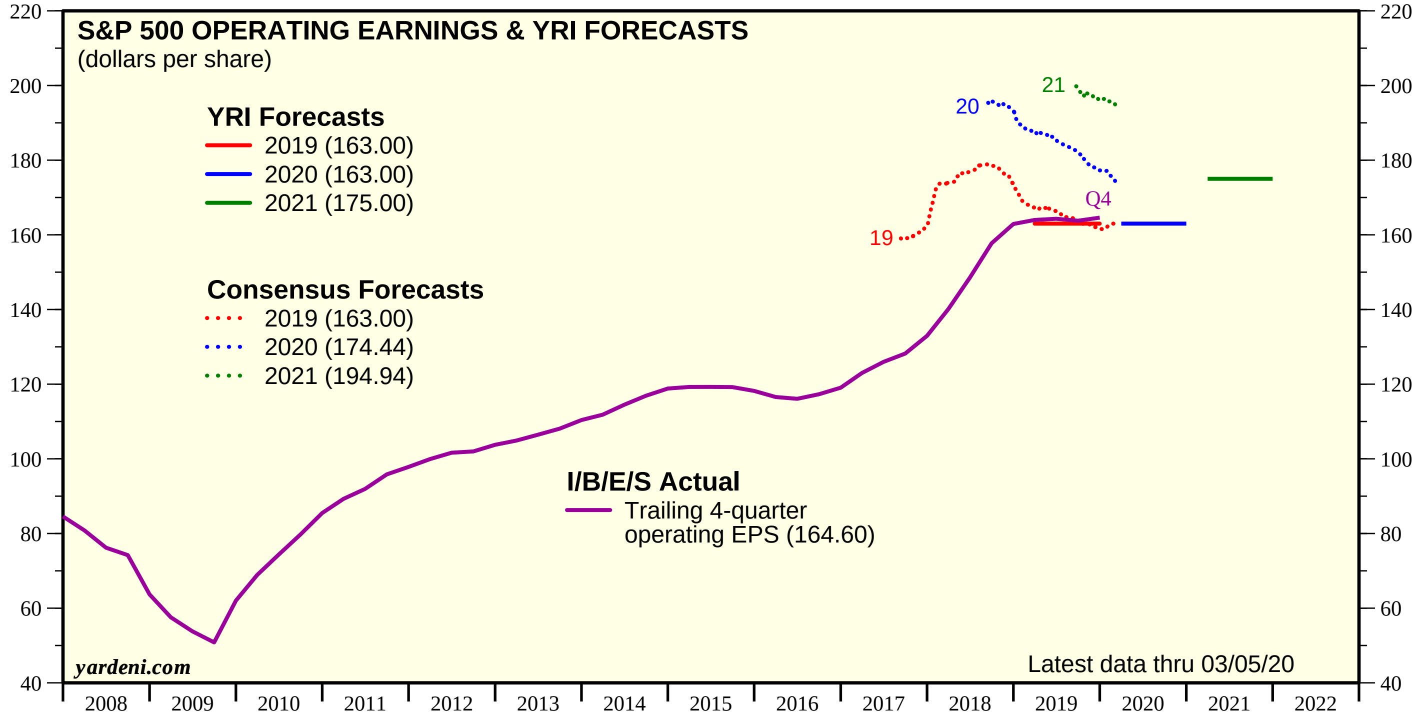
Source: I/B/E/S data by Refinitiv.

Figure 13.



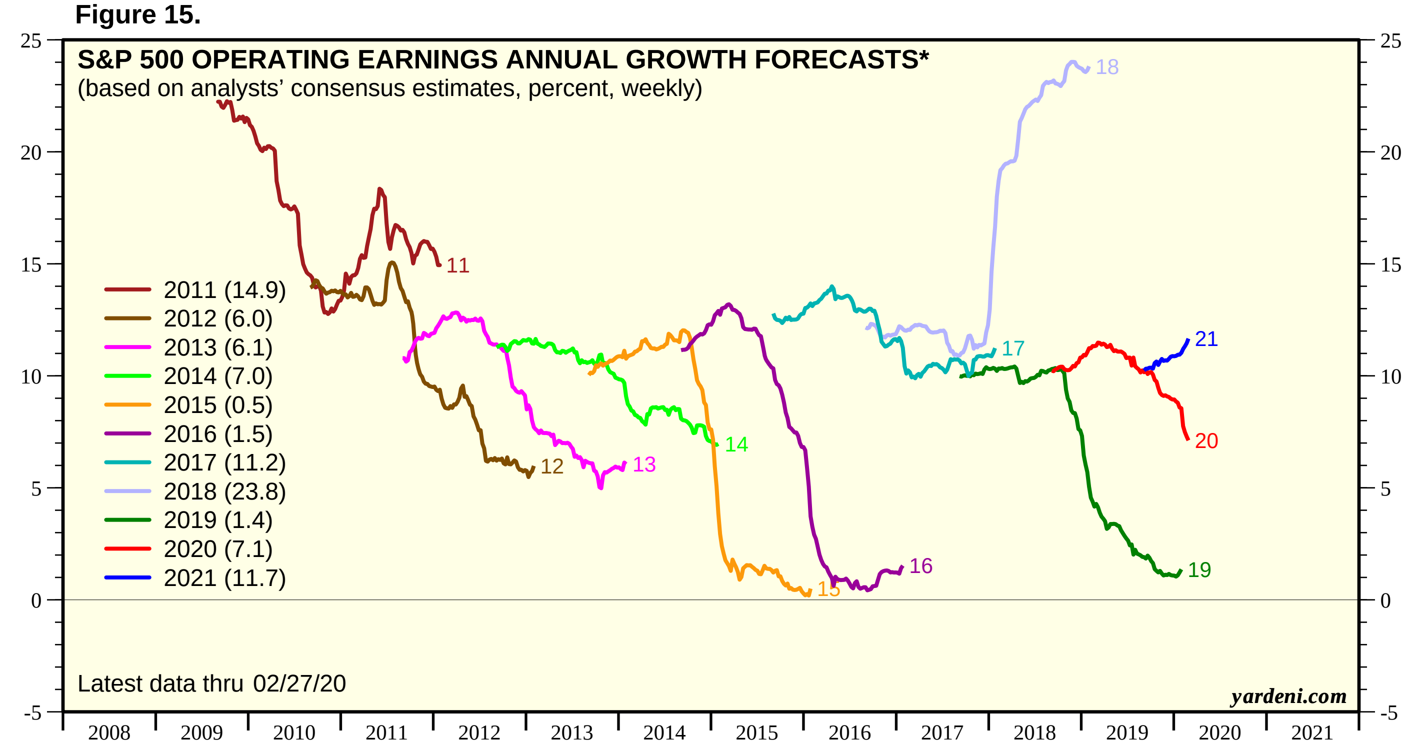
Source: I/B/E/S data by Refinitiv.

Figure 14.



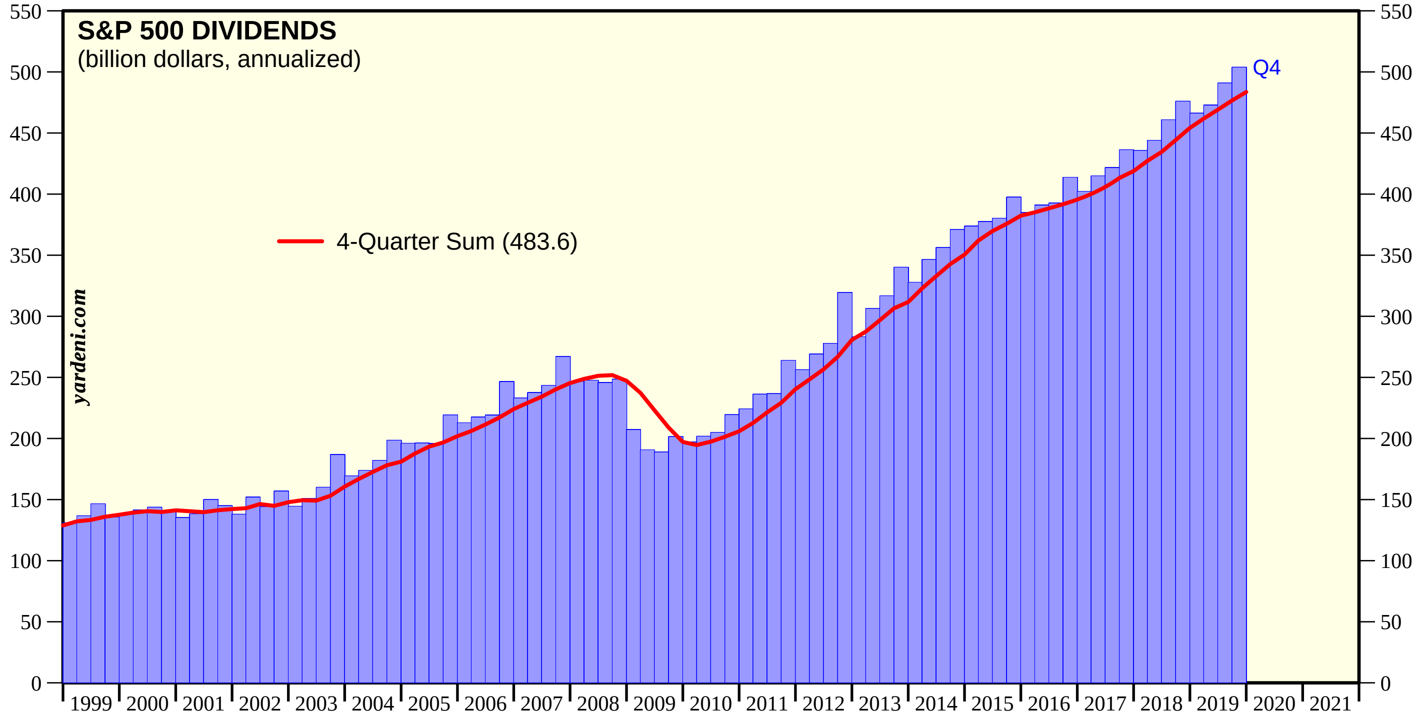
Source: I/B/E/S data by Refinitiv.

Figure 15.



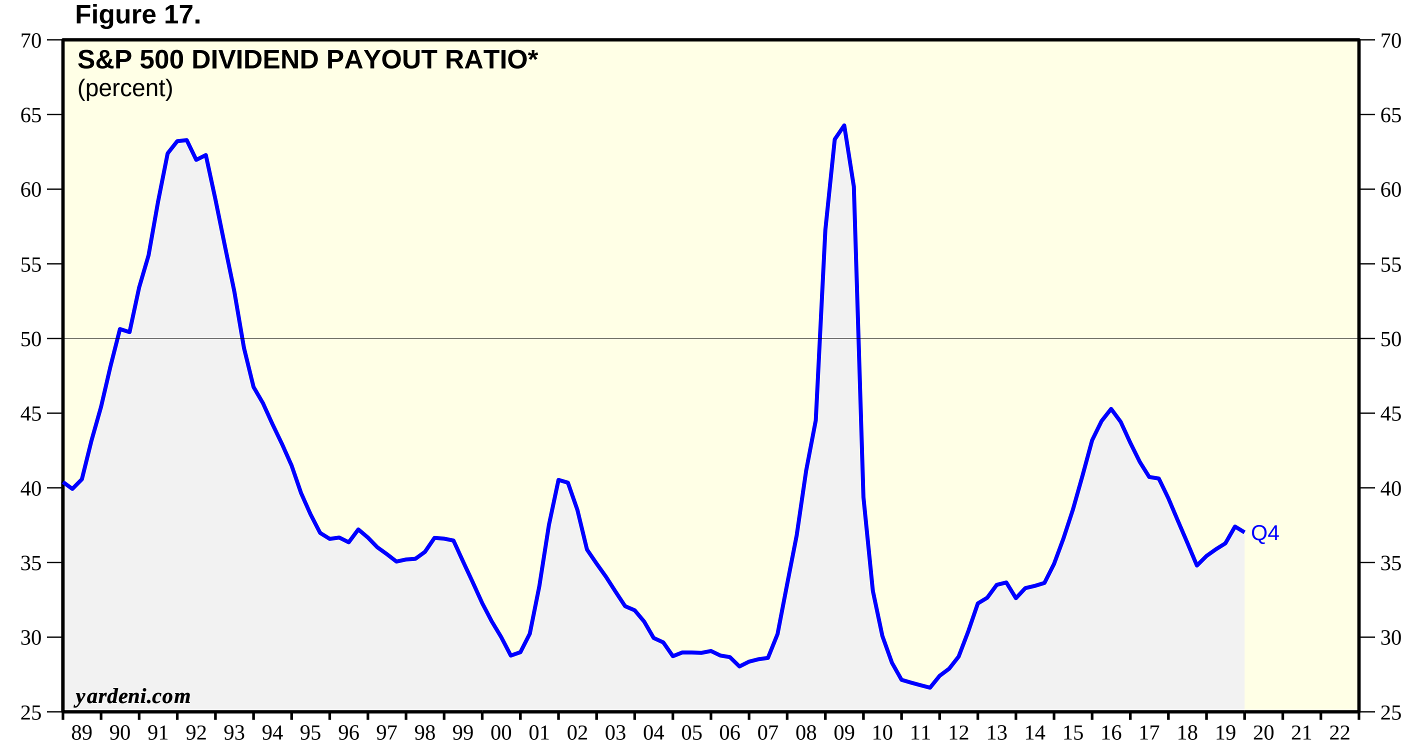
Source: I/B/E/S data by Refinitiv.

Figure 16.



Source: Standard & Poor's.

Figure 17.



* Four-quarter trailing total dividends divided by four-quarter aggregate operating earnings.
Source: Standard & Poor's.