

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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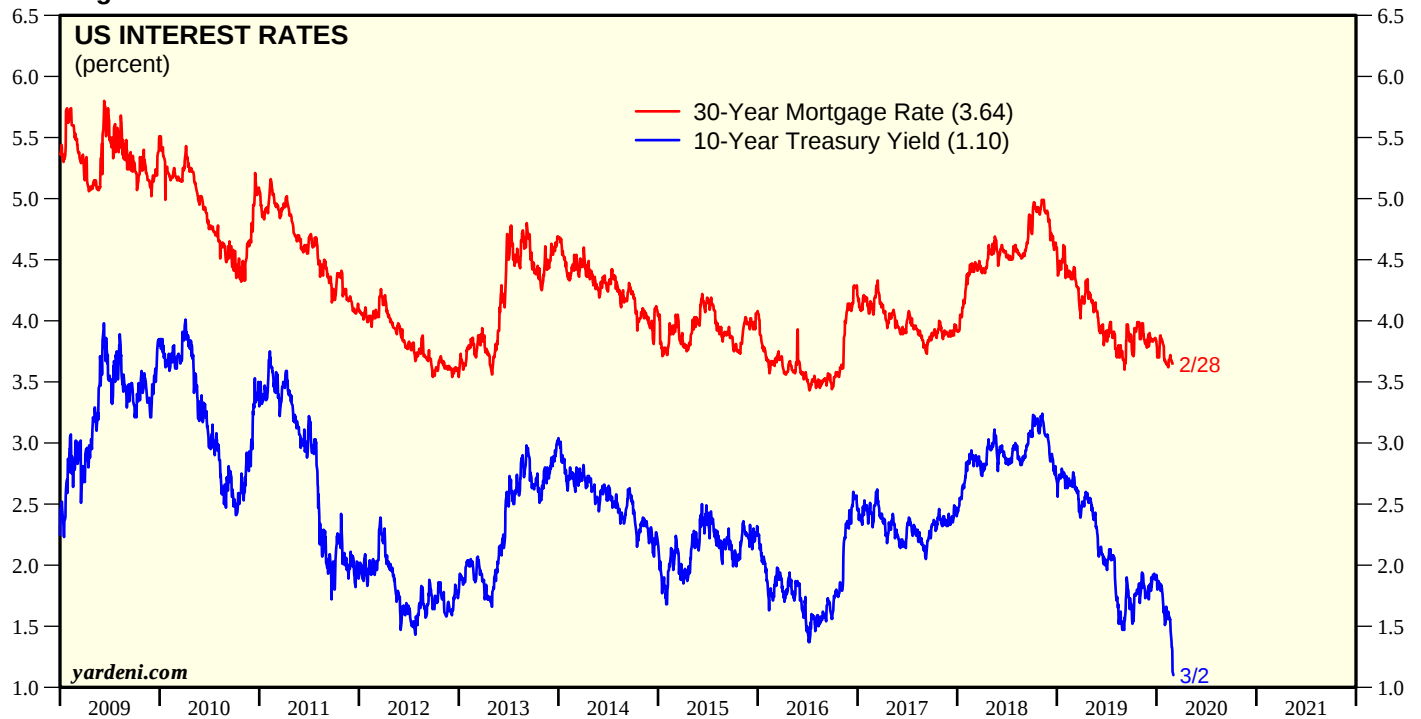
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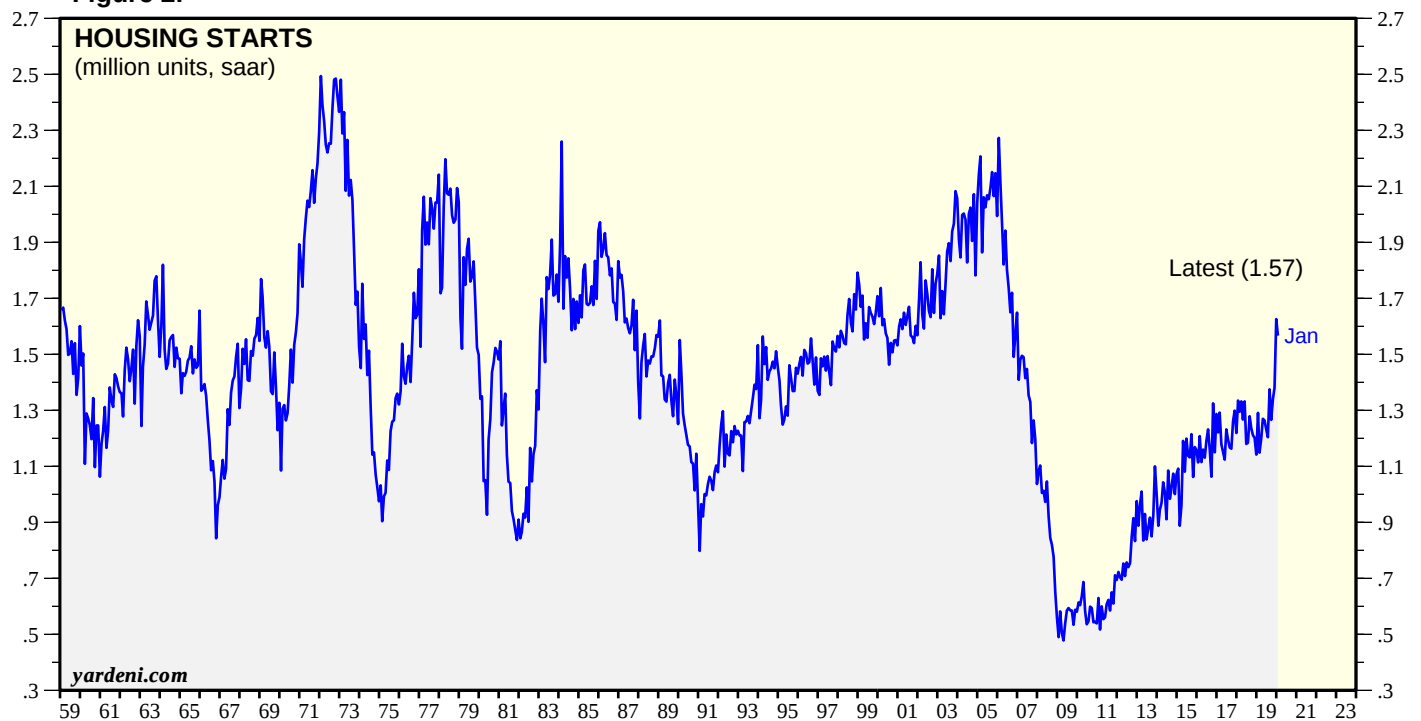
thinking outside the box

Figure 1.



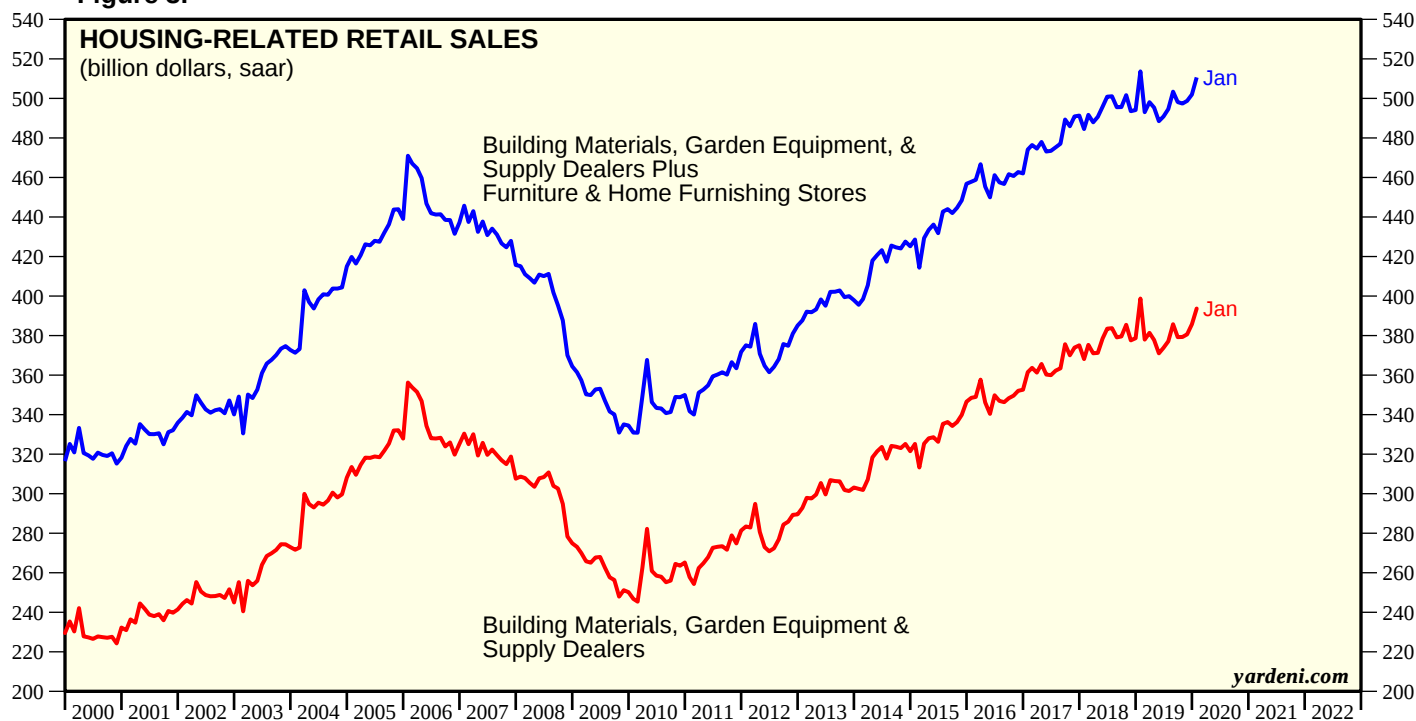
Source: Board of Governors of the Federal Reserve System.

Figure 2.



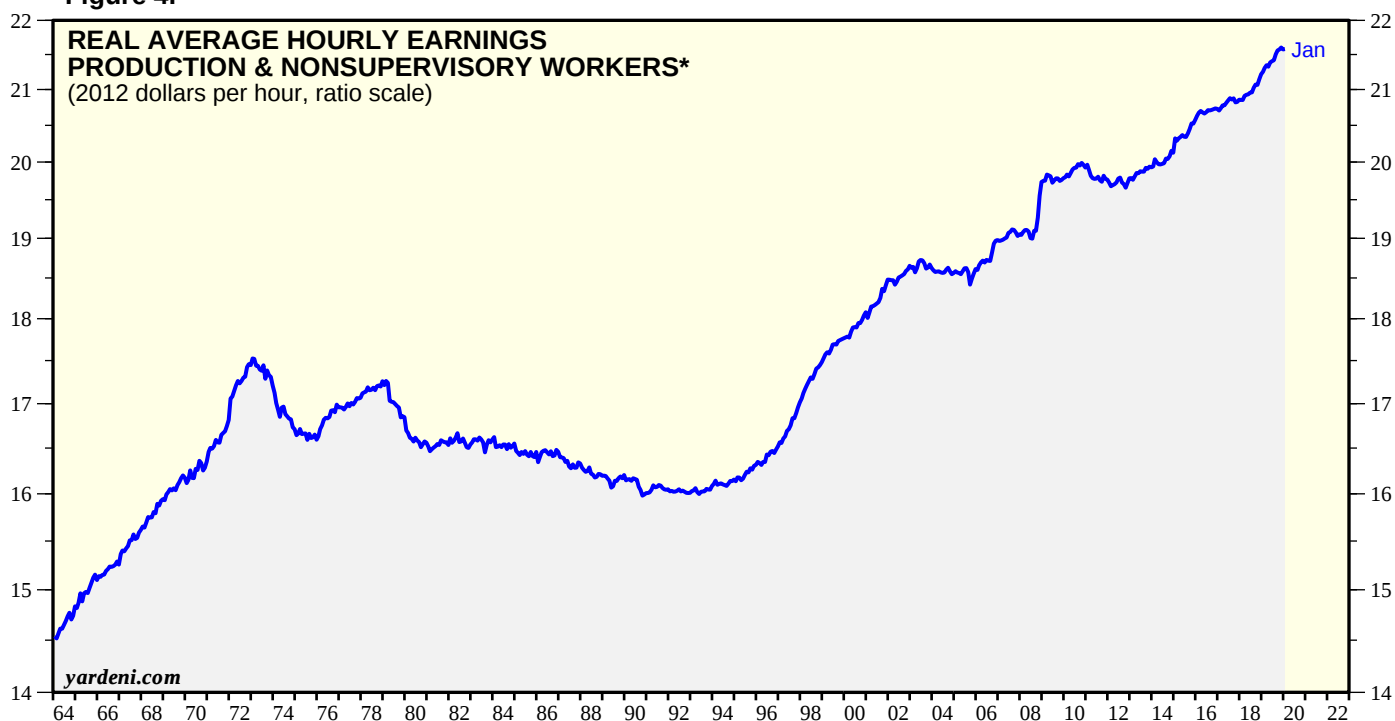
Source: US Department of Commerce, Bureau of the Census.

Figure 3.



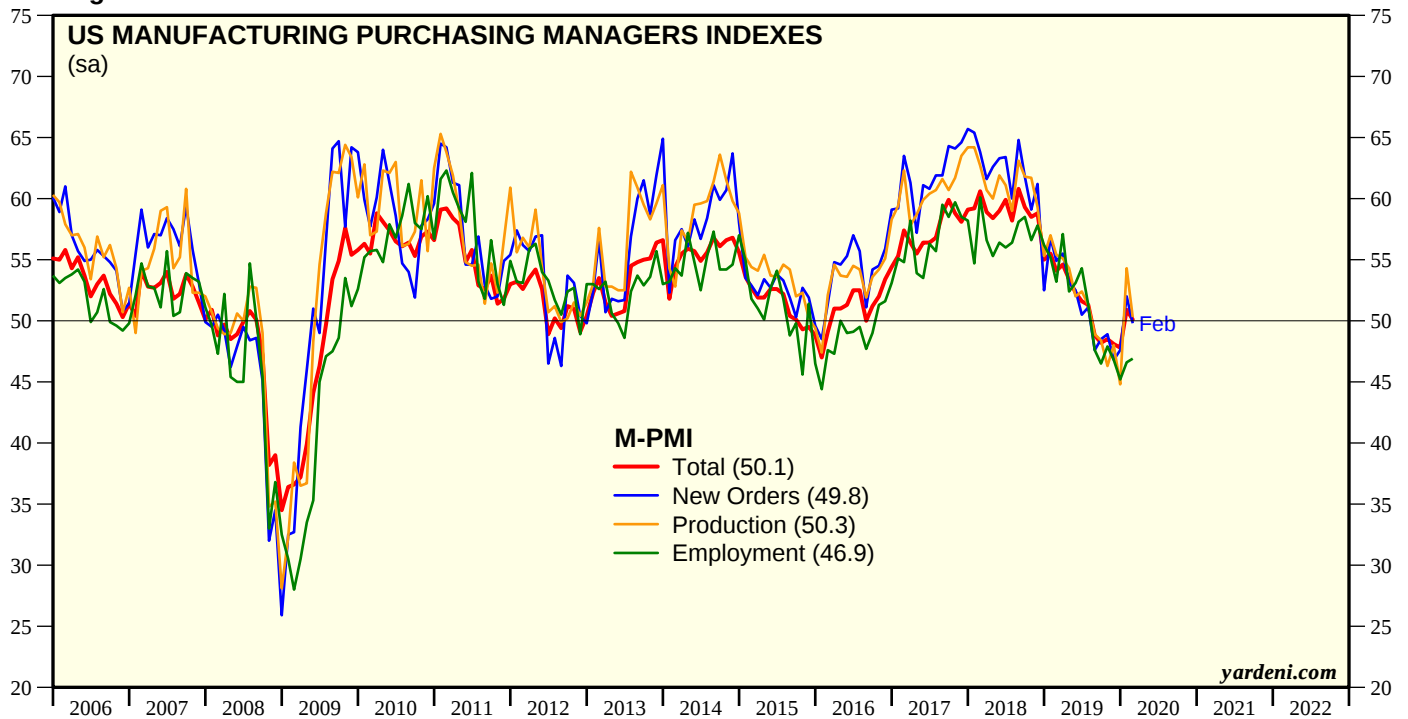
Source: Bureau of the Census.

Figure 4.



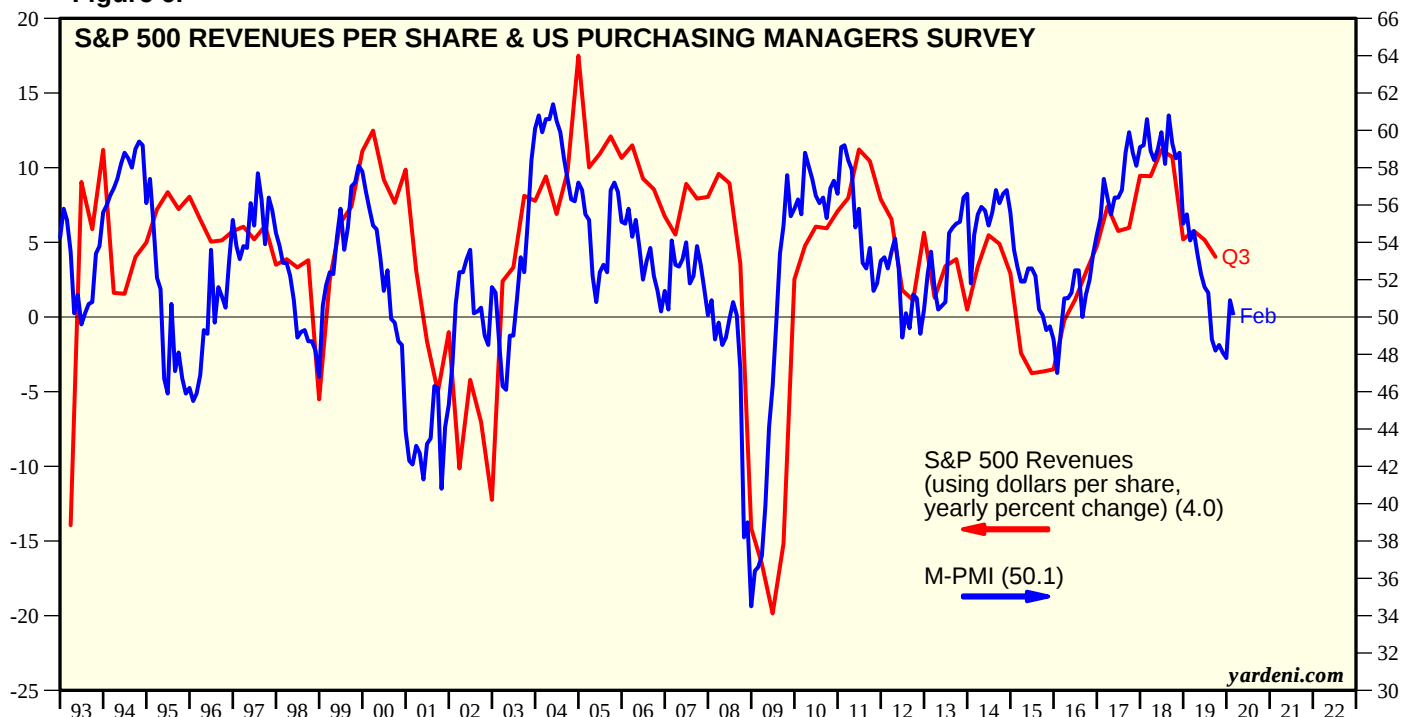
* Average hourly earnings deflated by personal consumption expenditures deflator.
Source: Bureau of Labor Statistics, Bureau of Economic Analysis, and Haver Analytics.

Figure 5.



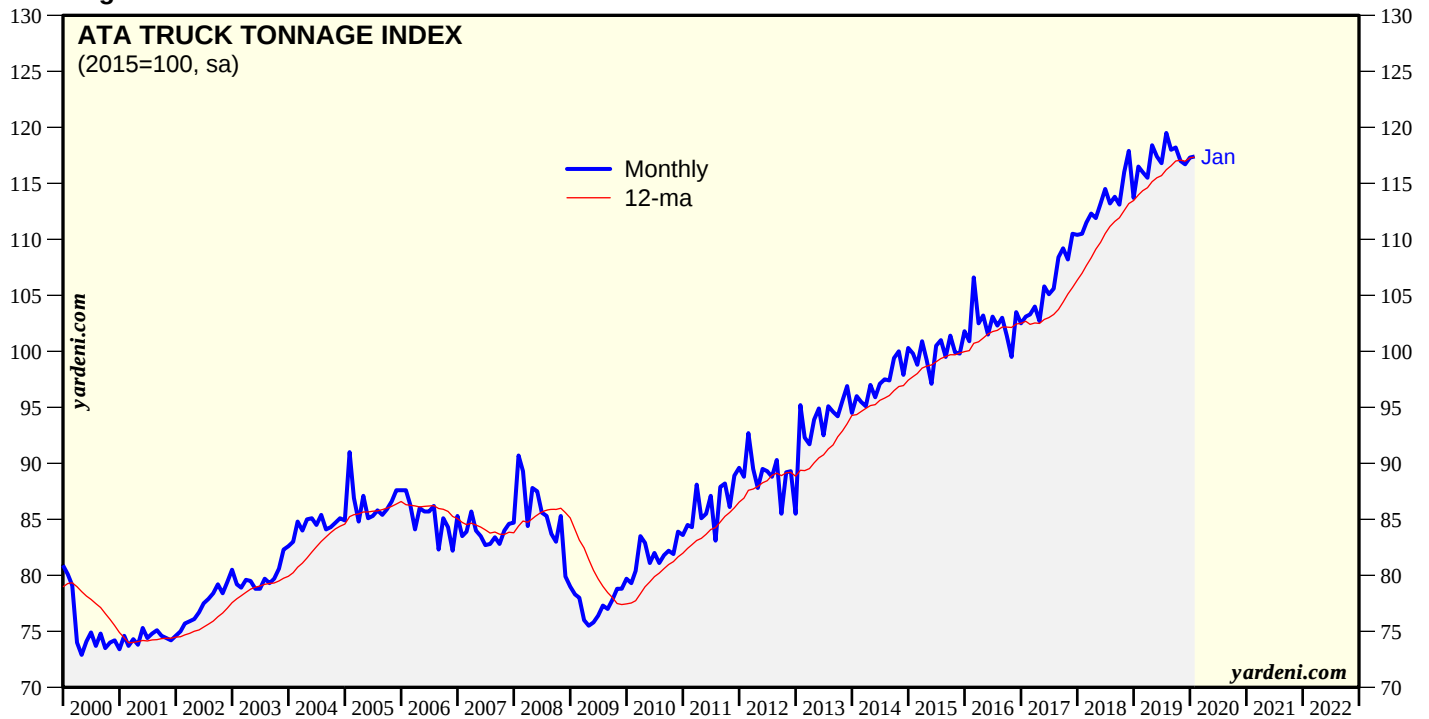
Source: Institute for Supply Management.

Figure 6.



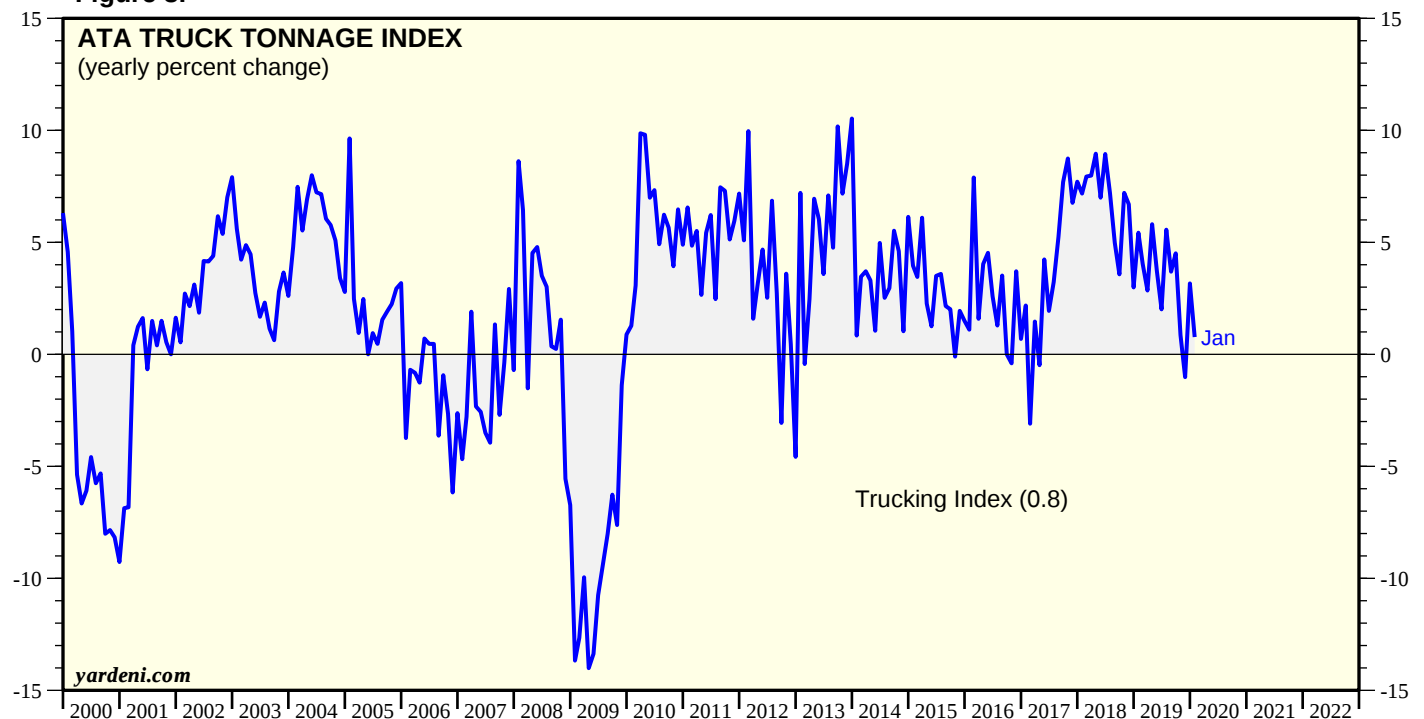
Source: Standard & Poor's and Institute for Supply Management.

Figure 7.



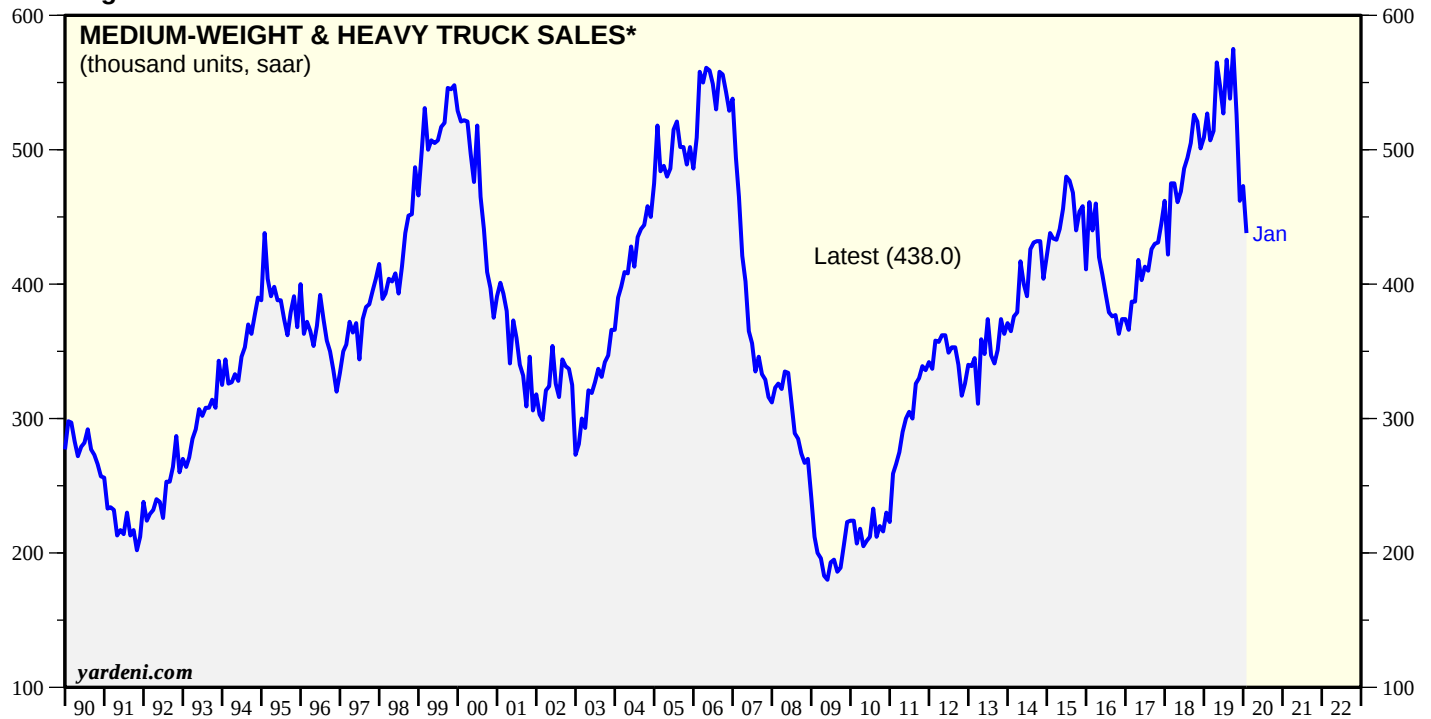
Source: American Trucking Association.

Figure 8.



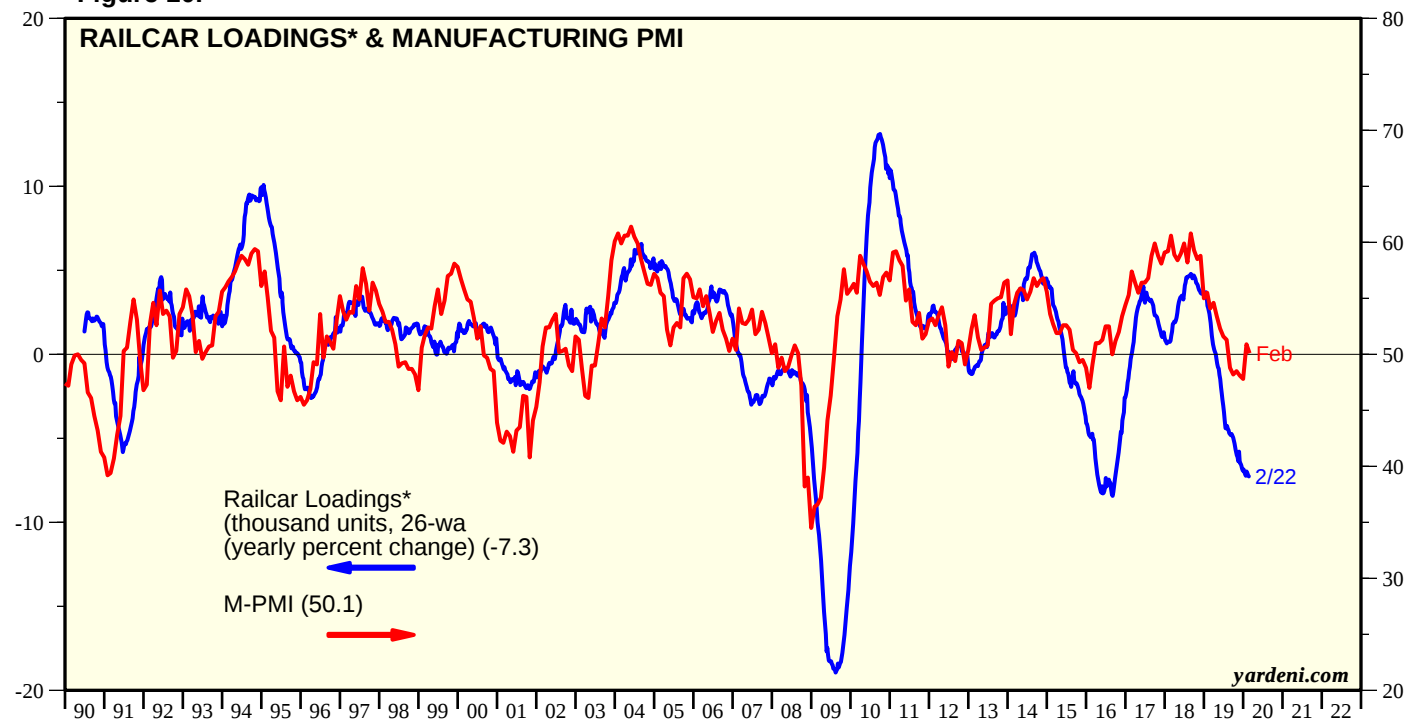
Source: American Trucking Association.

Figure 9.



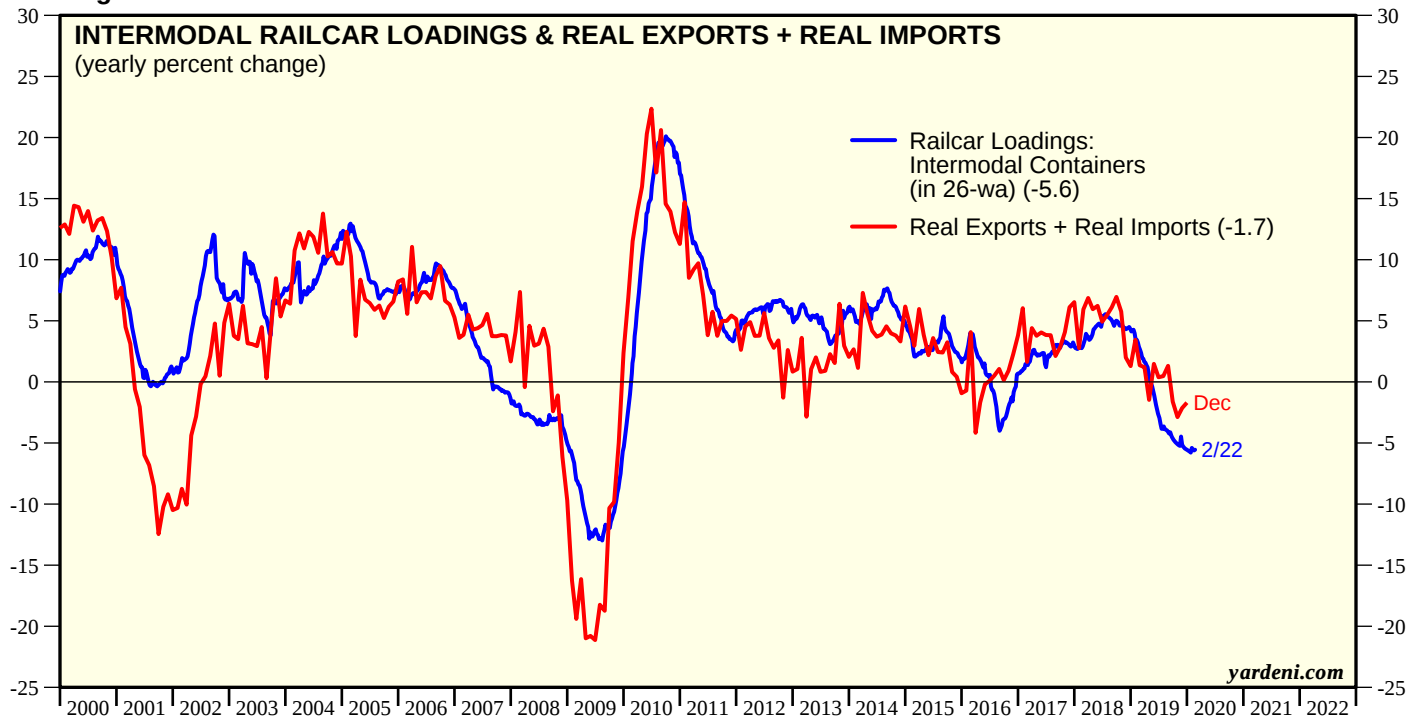
* Class III & IV trucks with a gross vehicle weight of more than 14,001 lbs.
Source: Bureau of Economic Analysis.

Figure 10.



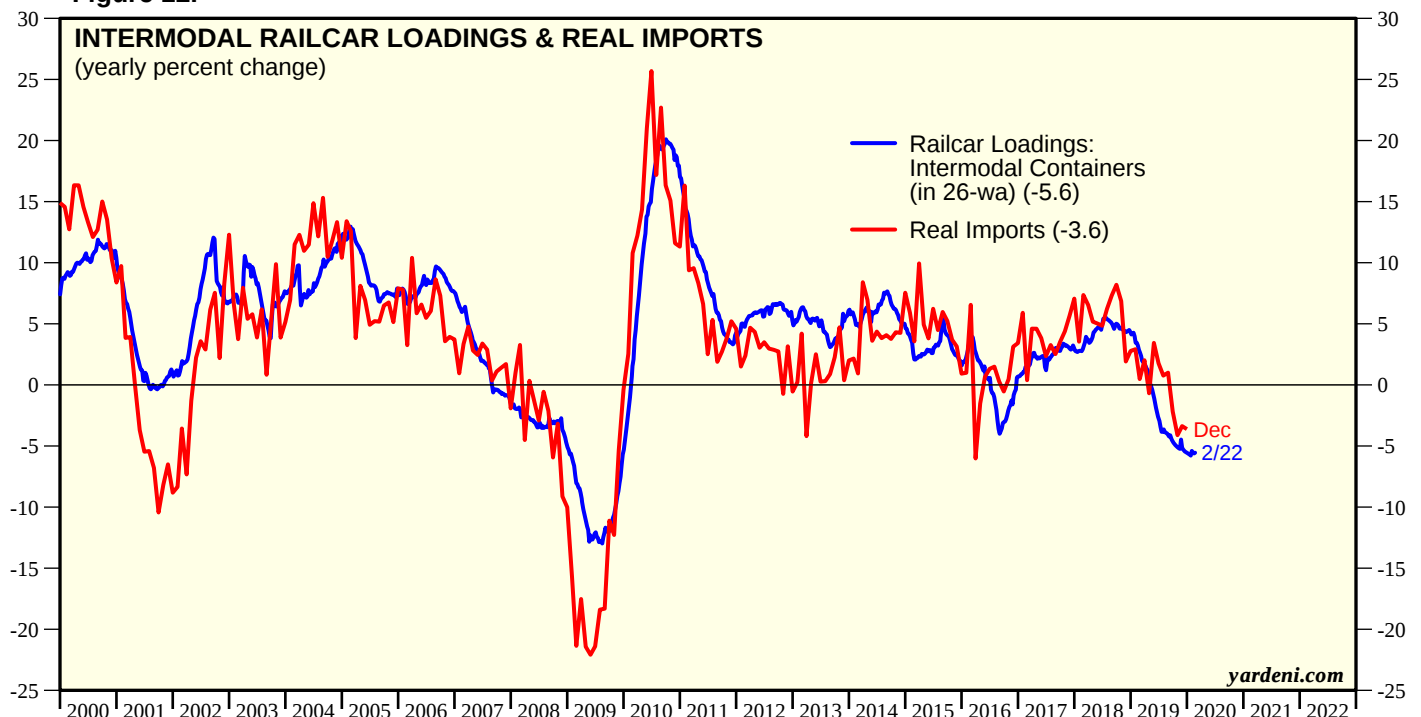
* Carloads plus intermodal.
Source: Institute for Supply Management and Atlantic Systems.

Figure 11.



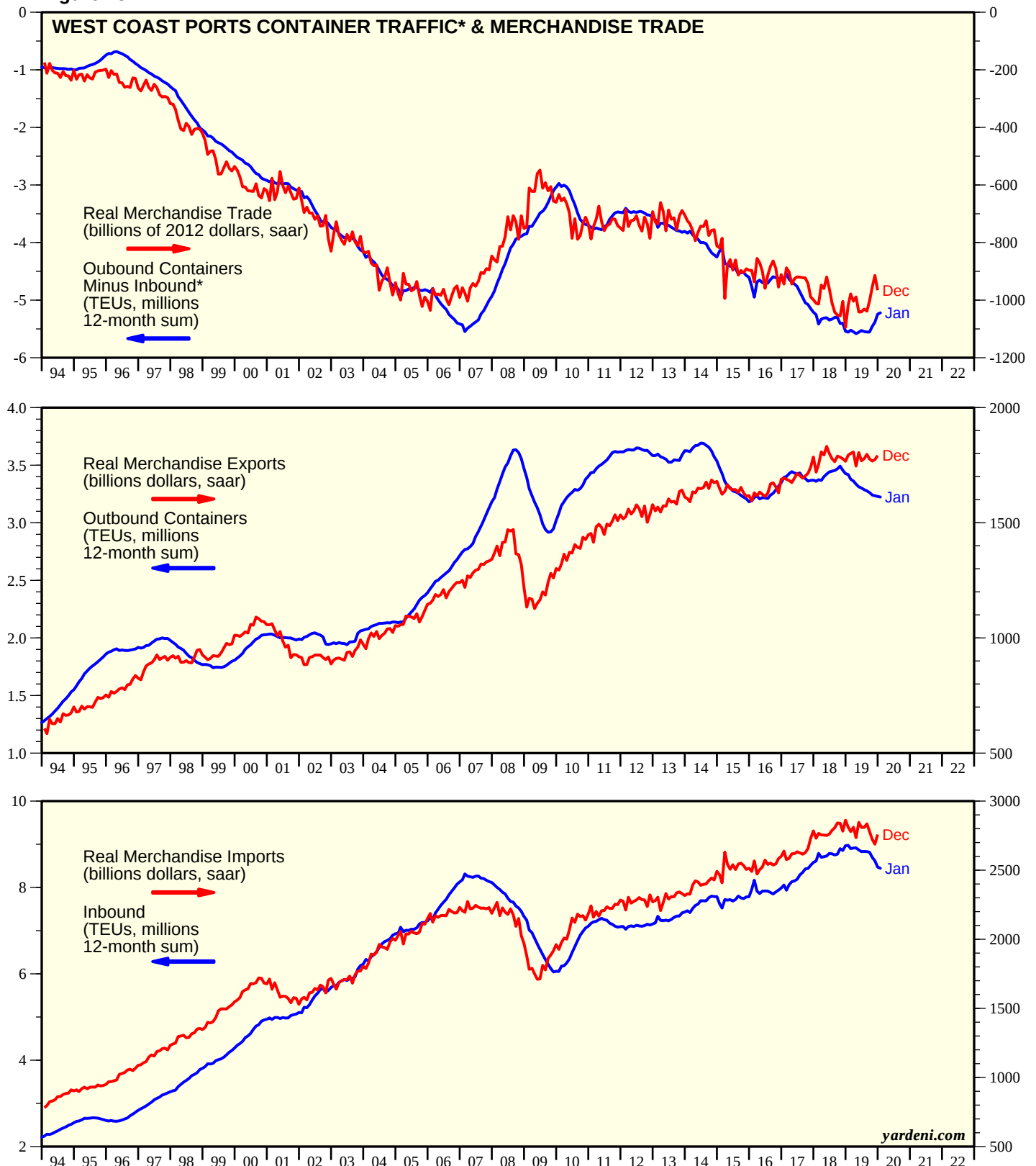
Source: Atlantic Systems and Census Bureau.

Figure 12.



Source: Atlantic Systems and Census Bureau.

Figure 13.



*Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs = 20-foot equivalent units.

Source: Ports of Los Angeles and Long Beach and Census Bureau.

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