

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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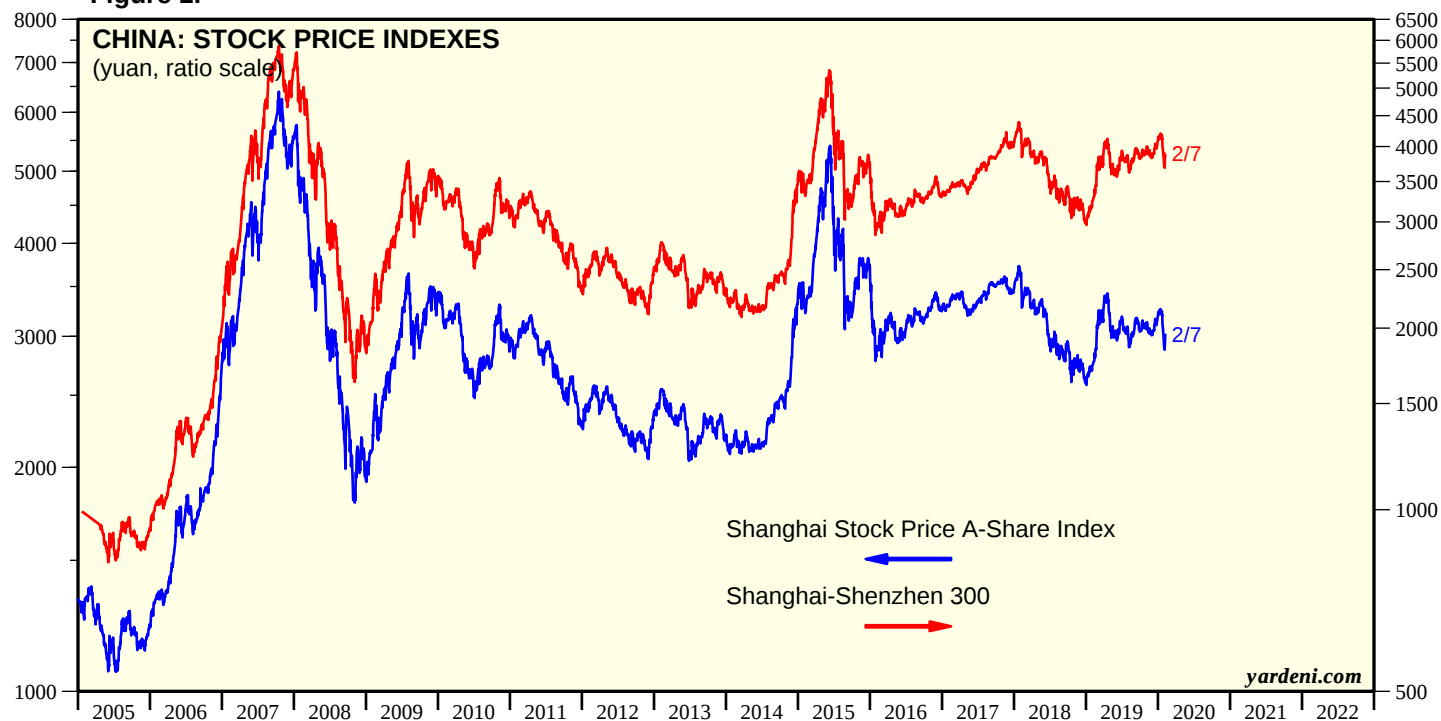
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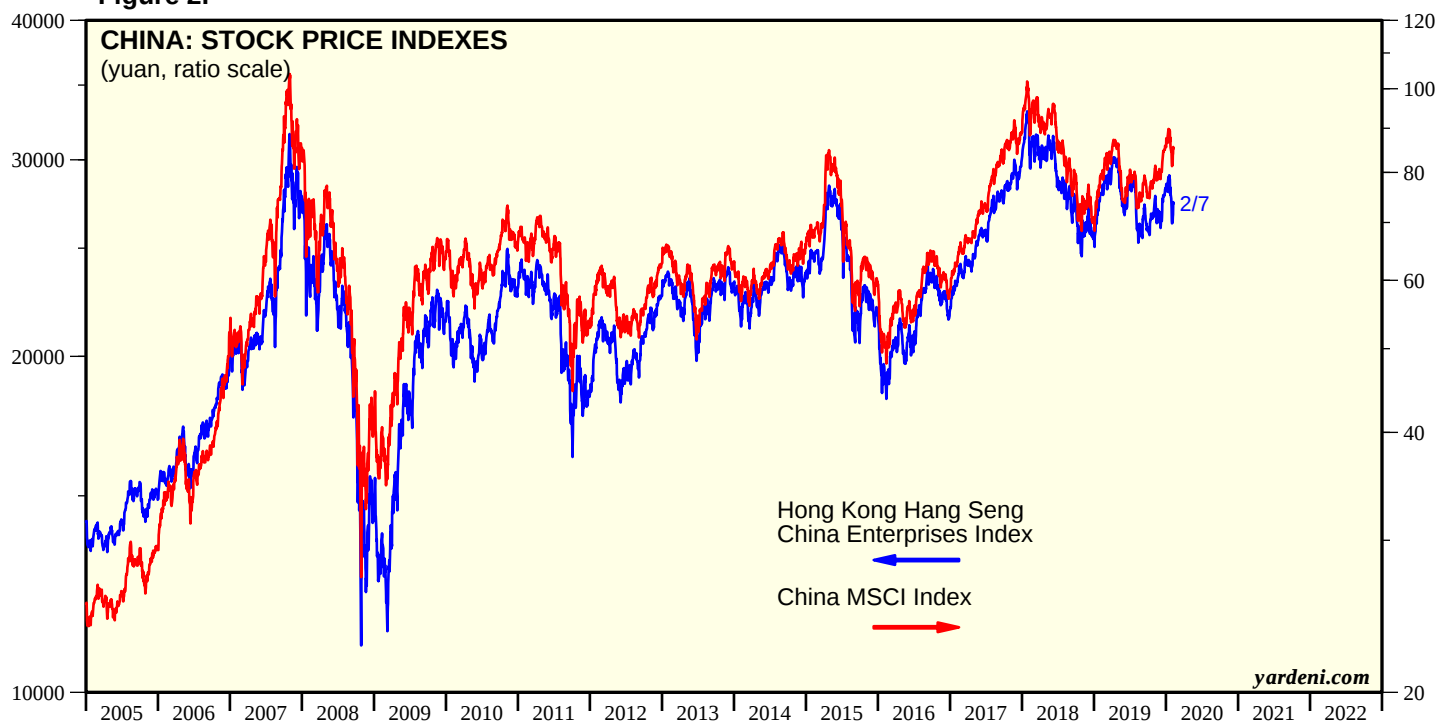
thinking outside the box

Figure 1.



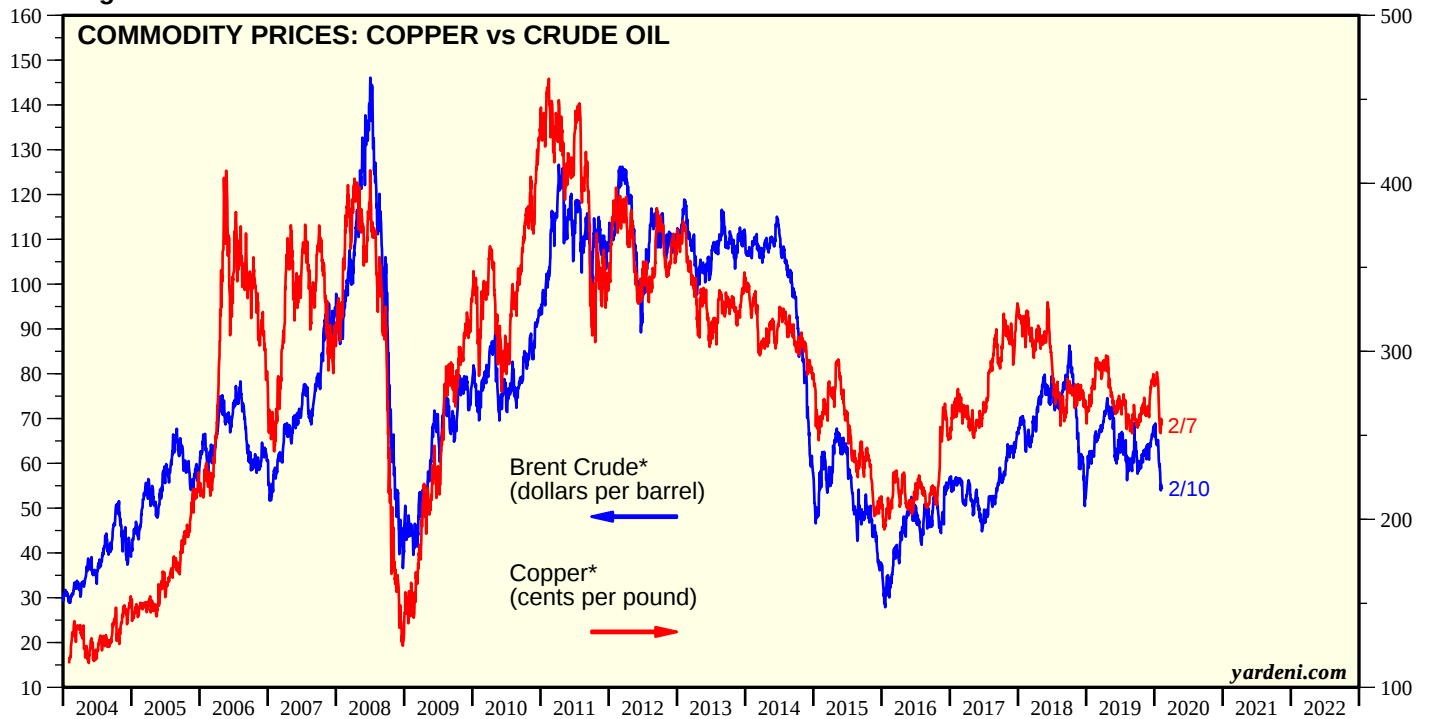
Source: Haver Analytics.

Figure 2.



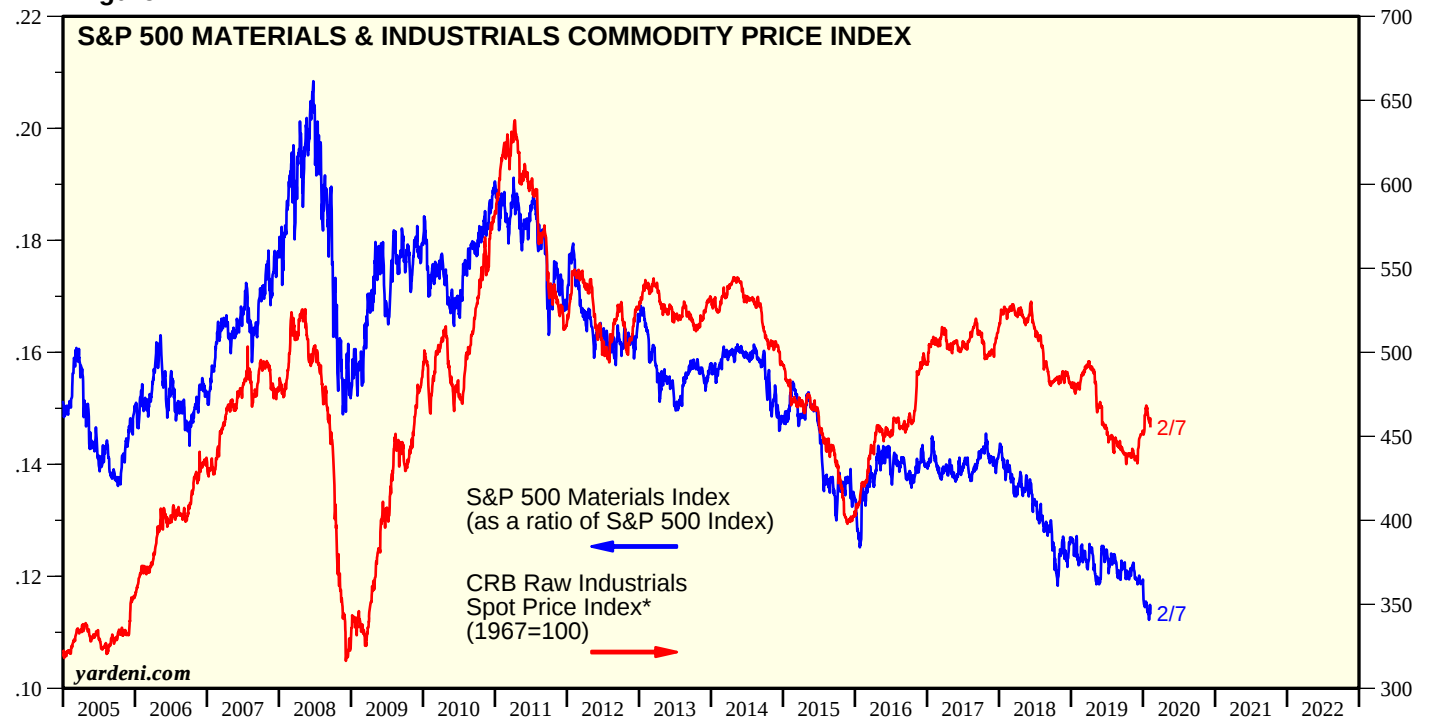
Source: MSCI and Haver Analytics.

Figure 3.



* Nearby futures price.
Source: Haver Analytics.

Figure 4.



* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
Source: Standard & Poor's and Commodity Research Bureau.

Figure 5.



Figure 6.

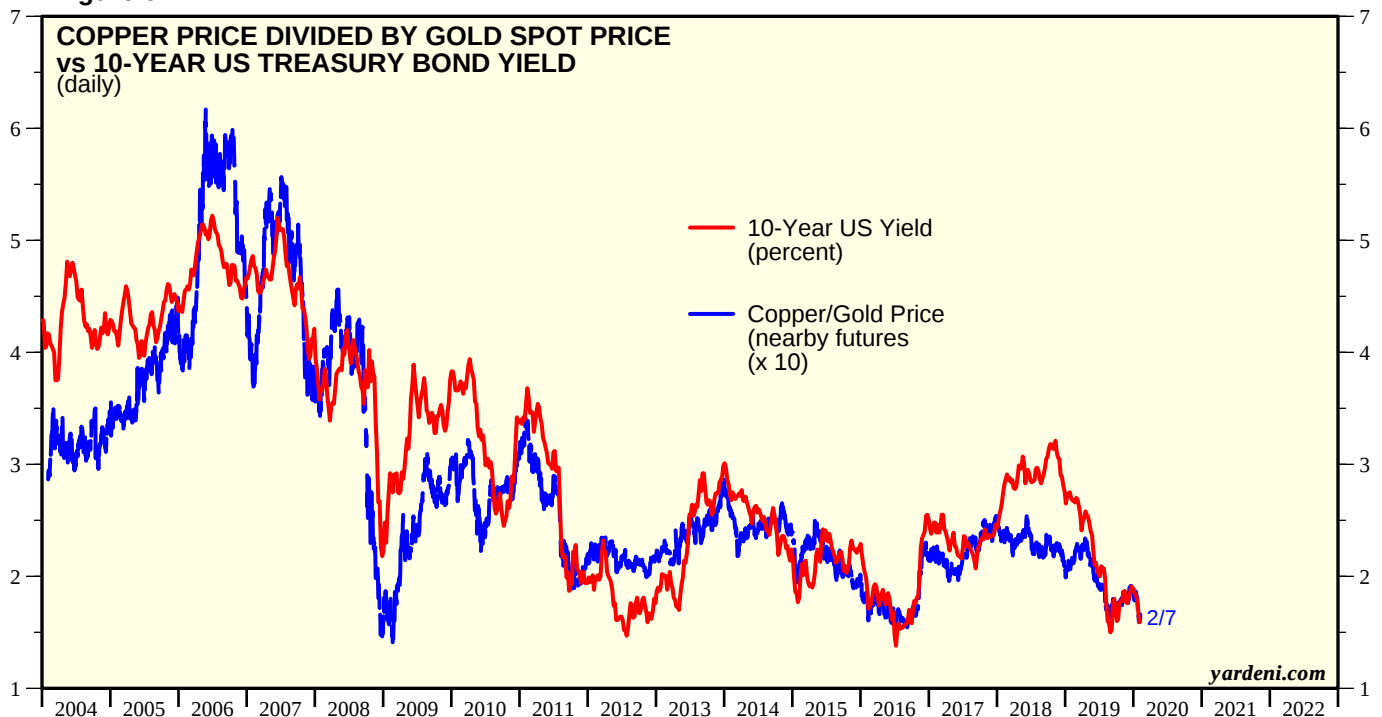
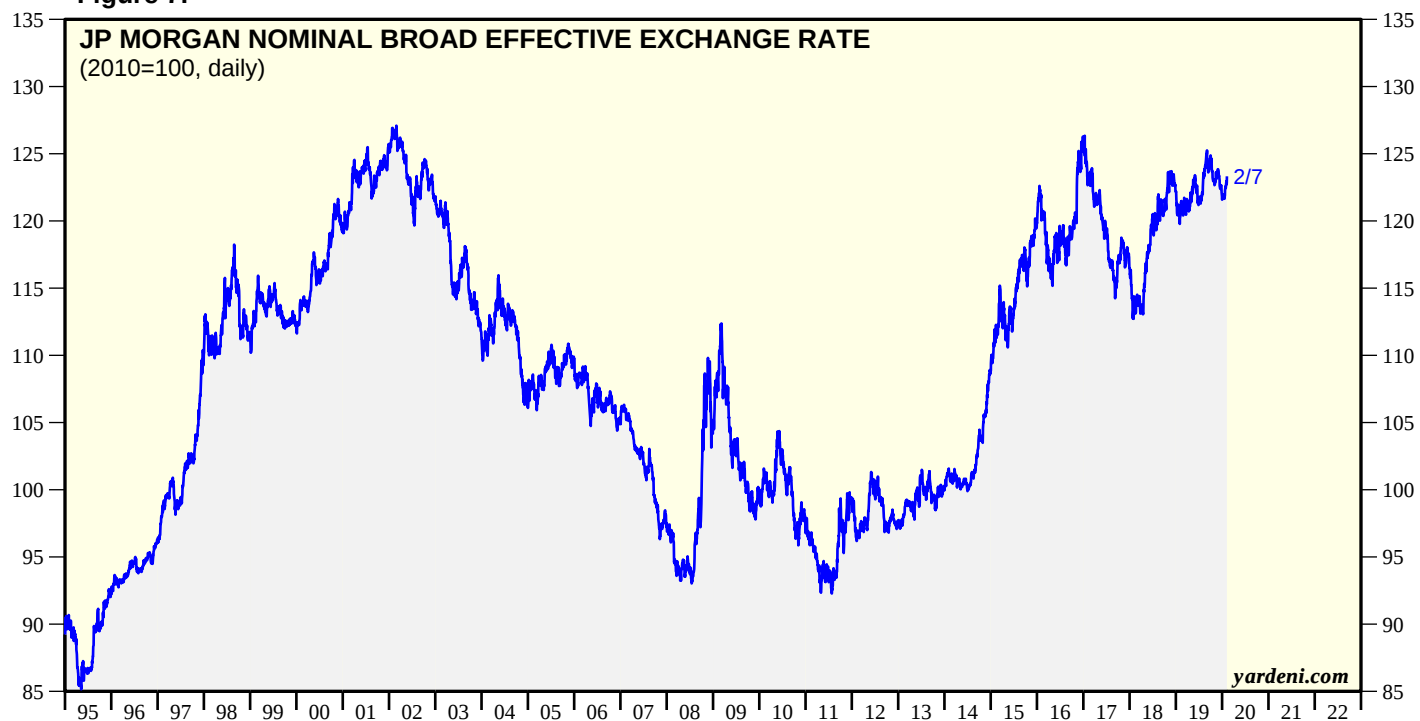
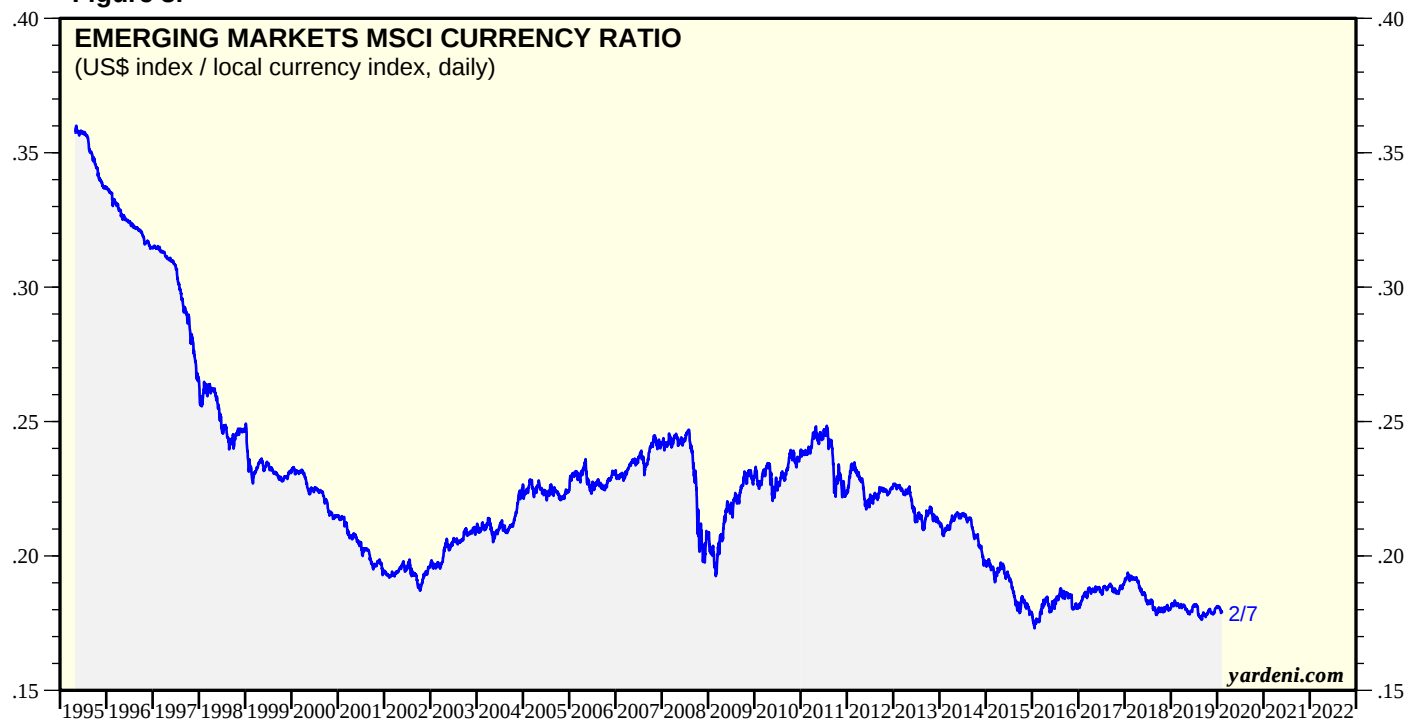


Figure 7.



* Argentina, Australia, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Czech Republic, Denmark, Ecuador, Egypt, France, Germany, Hong Kong, Hungary, Japan, India, Indonesia, Israel, Italy, Korea, Kuwait, Malaysia, Mexico, Morocco, New Zealand, Nigeria, Norway, Pakistan, Panama, Peru, Philippines, Poland, Romania, Russia Saudi Arabia, Singapore, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, United Kingdom, Ukraine, Uruguay, Venezuela, Vietnam, and United States.
Source: JP Morgan.

Figure 8.



Source: MSCI.

Figure 9.

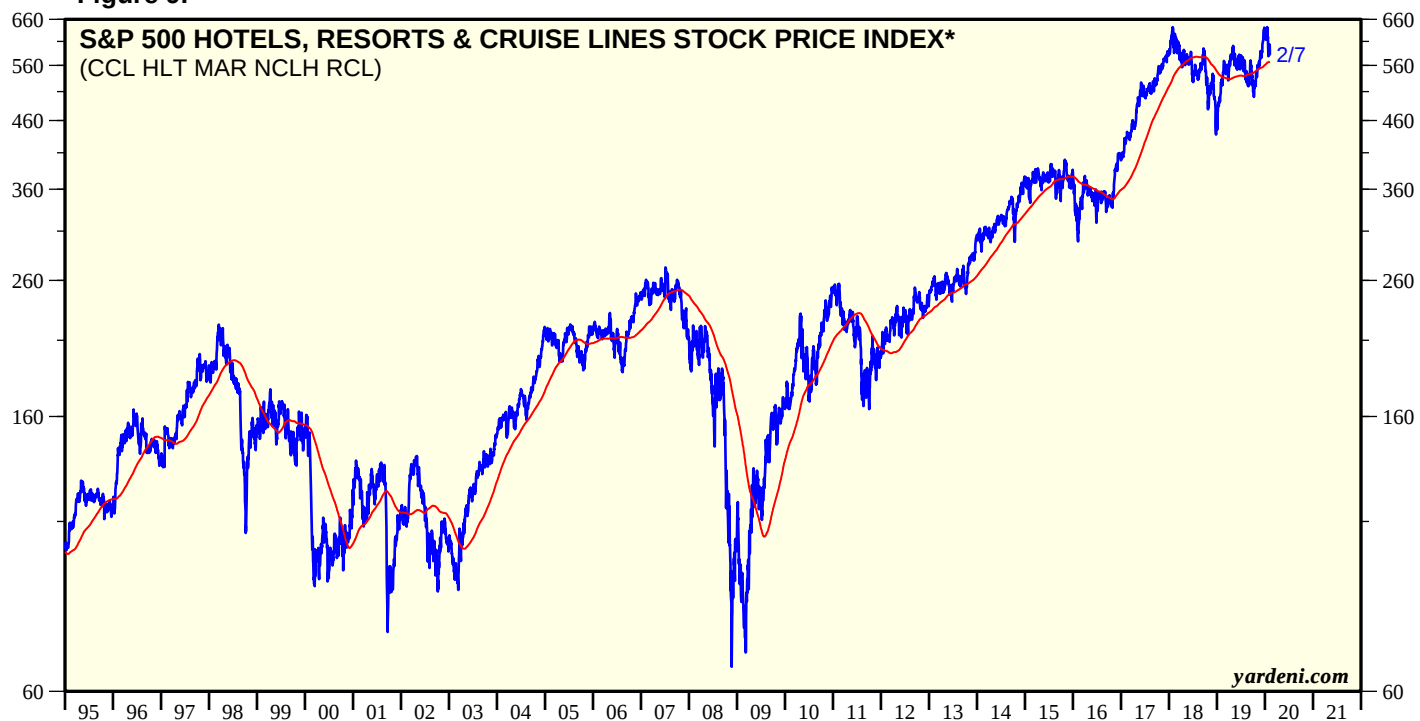


Figure 10.

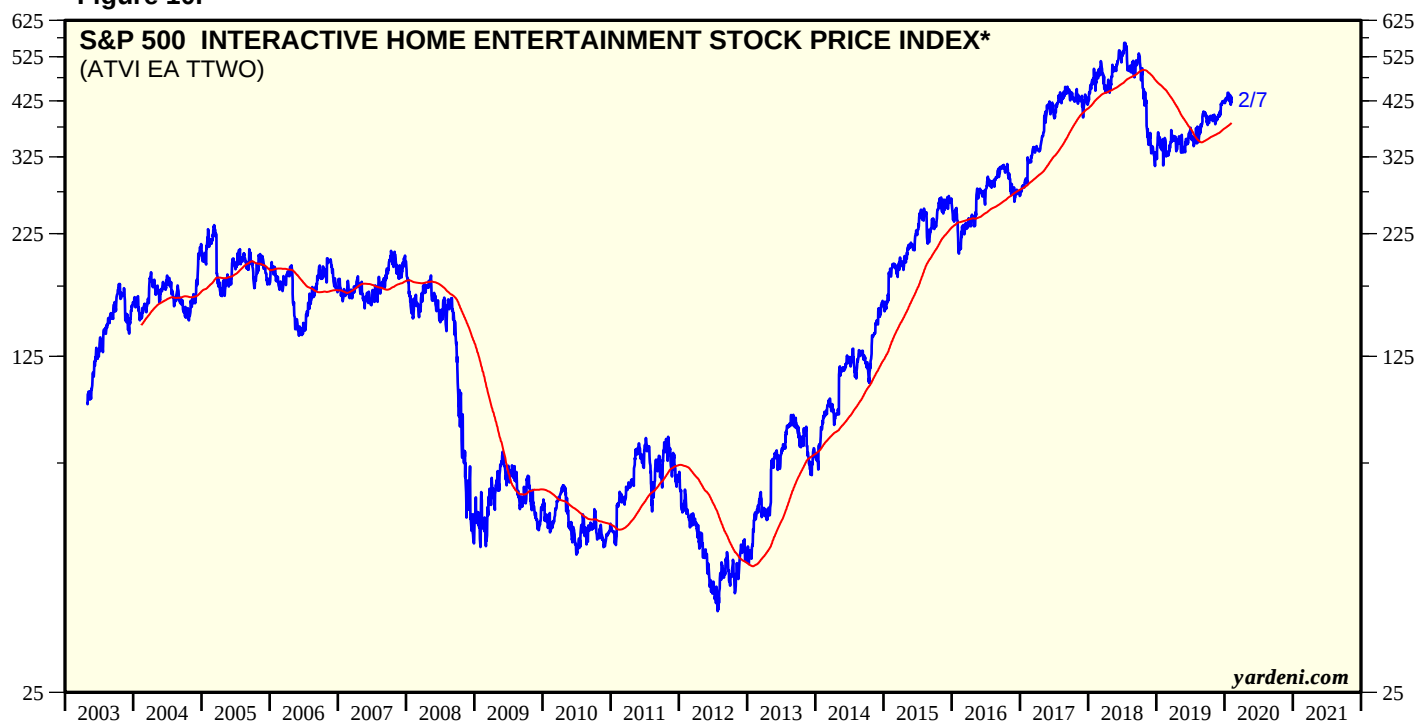
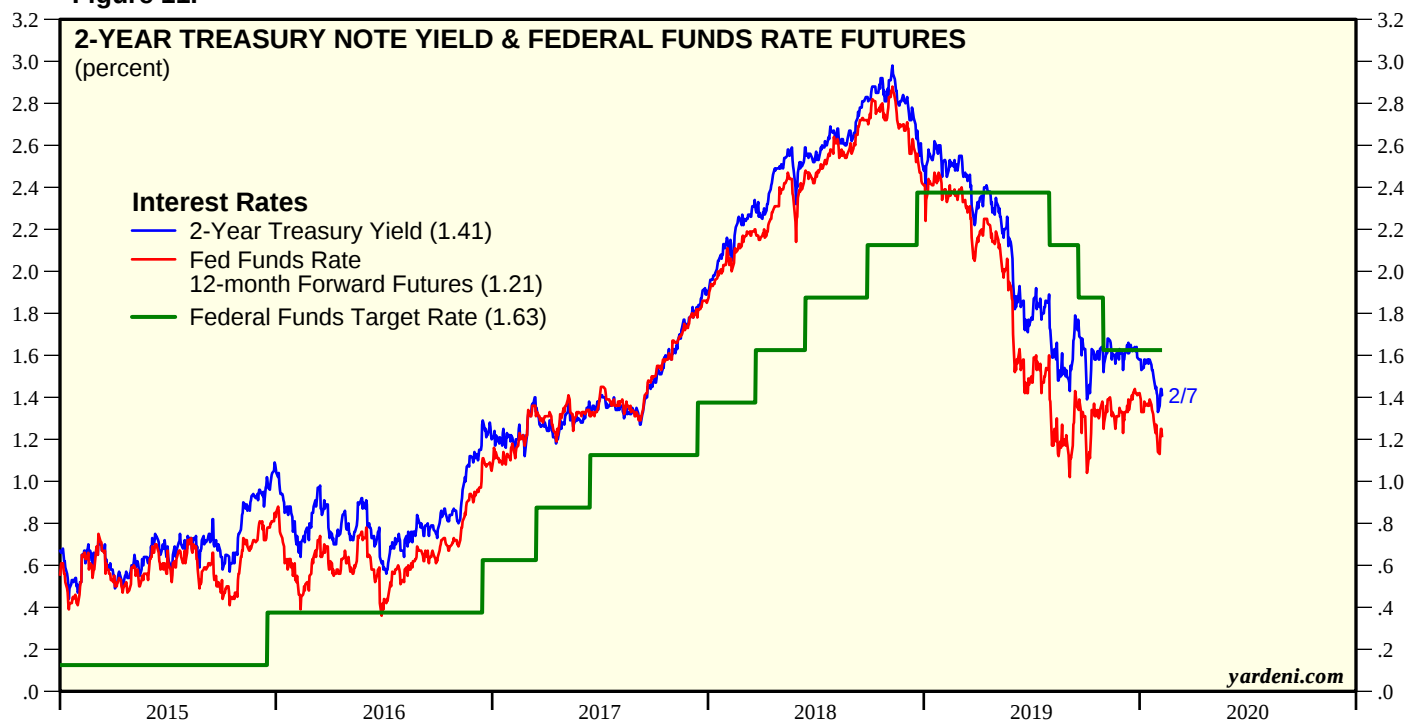
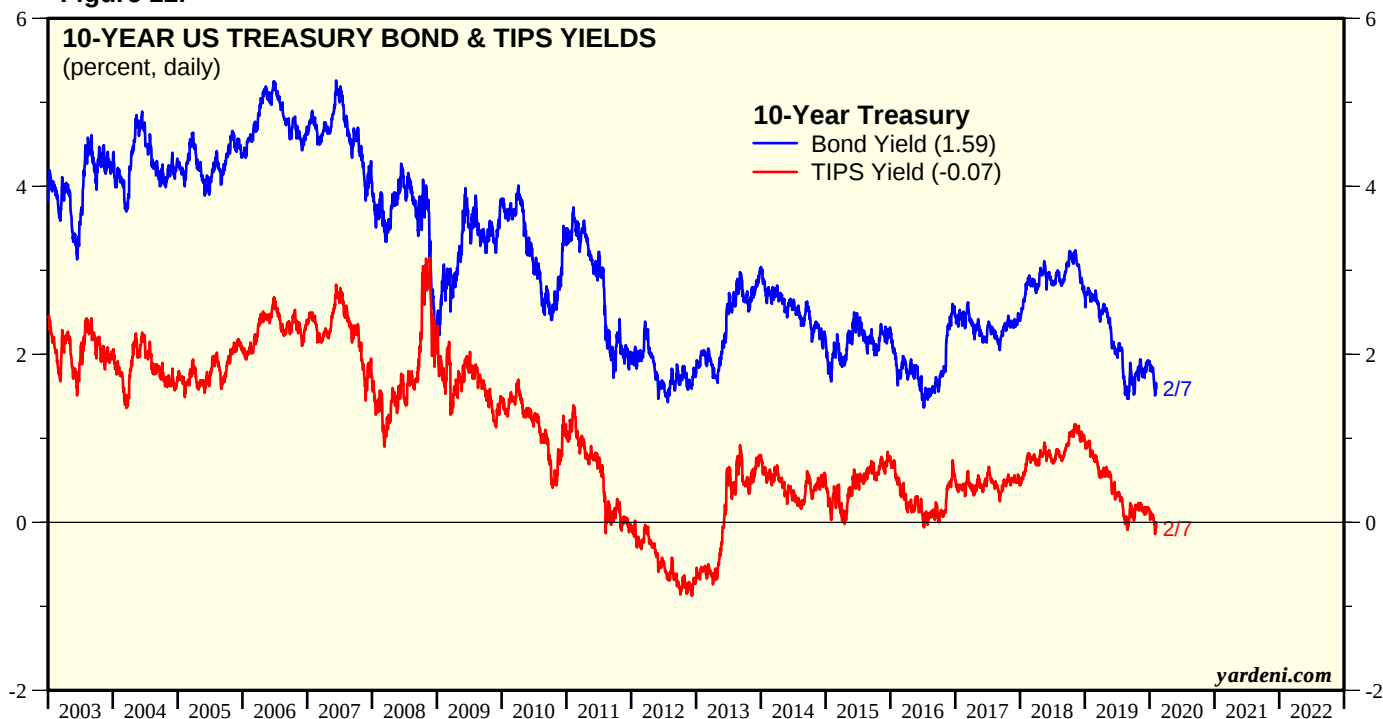


Figure 11.



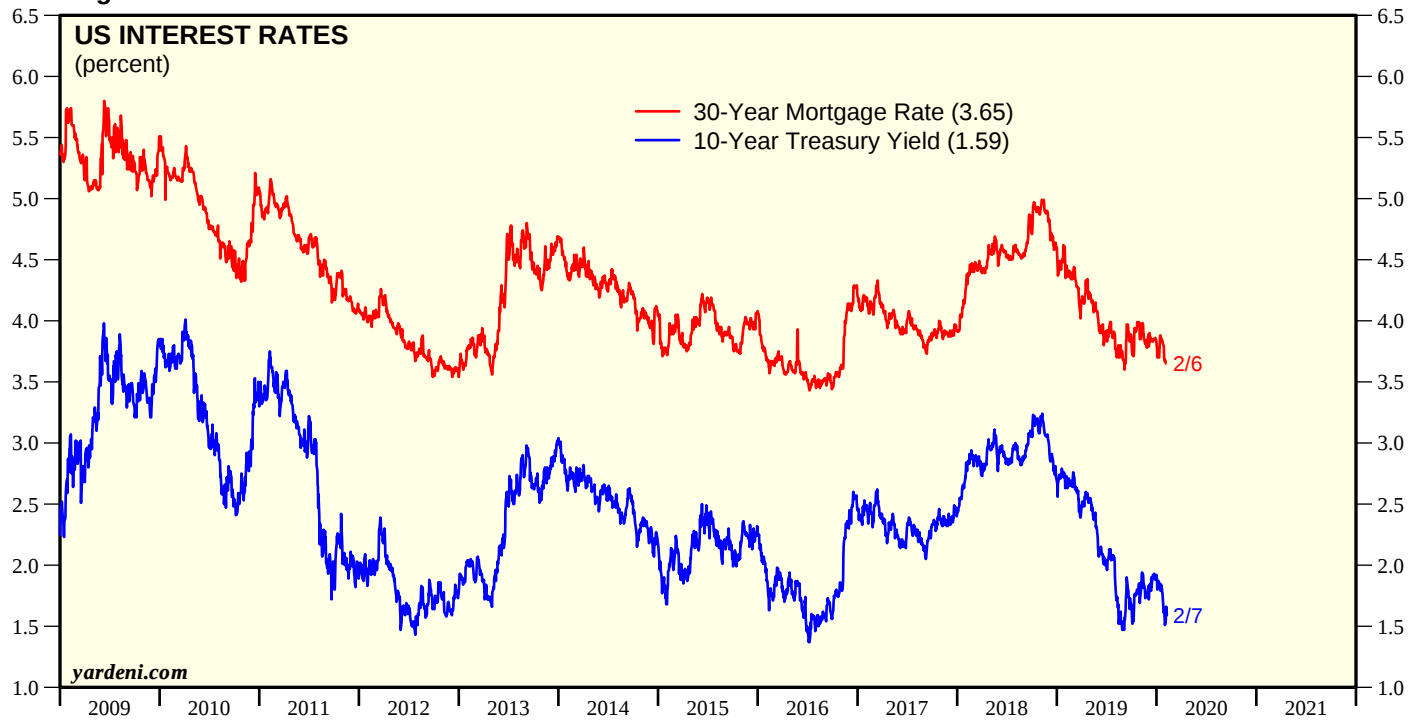
Source: US Treasury & Chicago Mercantile Exchange.

Figure 12.



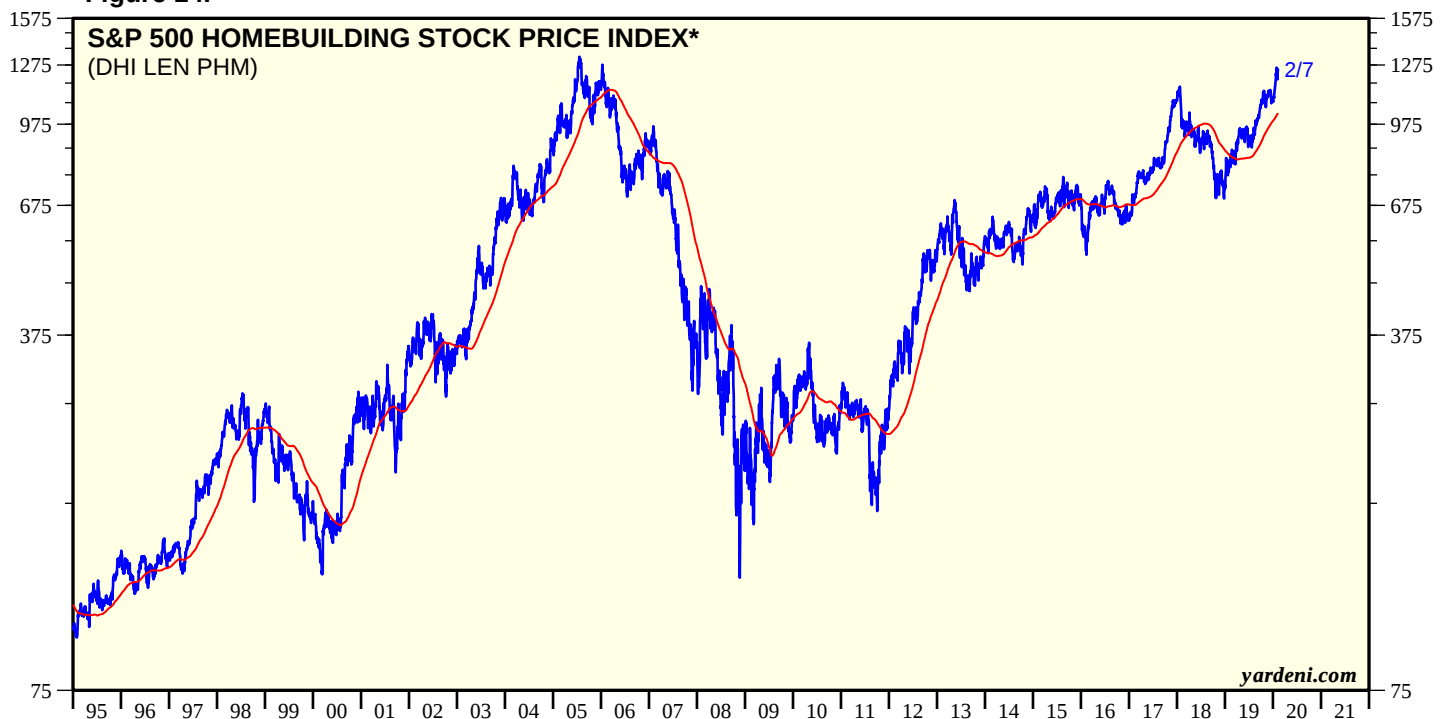
Source: Federal Reserve Board.

Figure 13.



Source: Board of Governors of the Federal Reserve System.

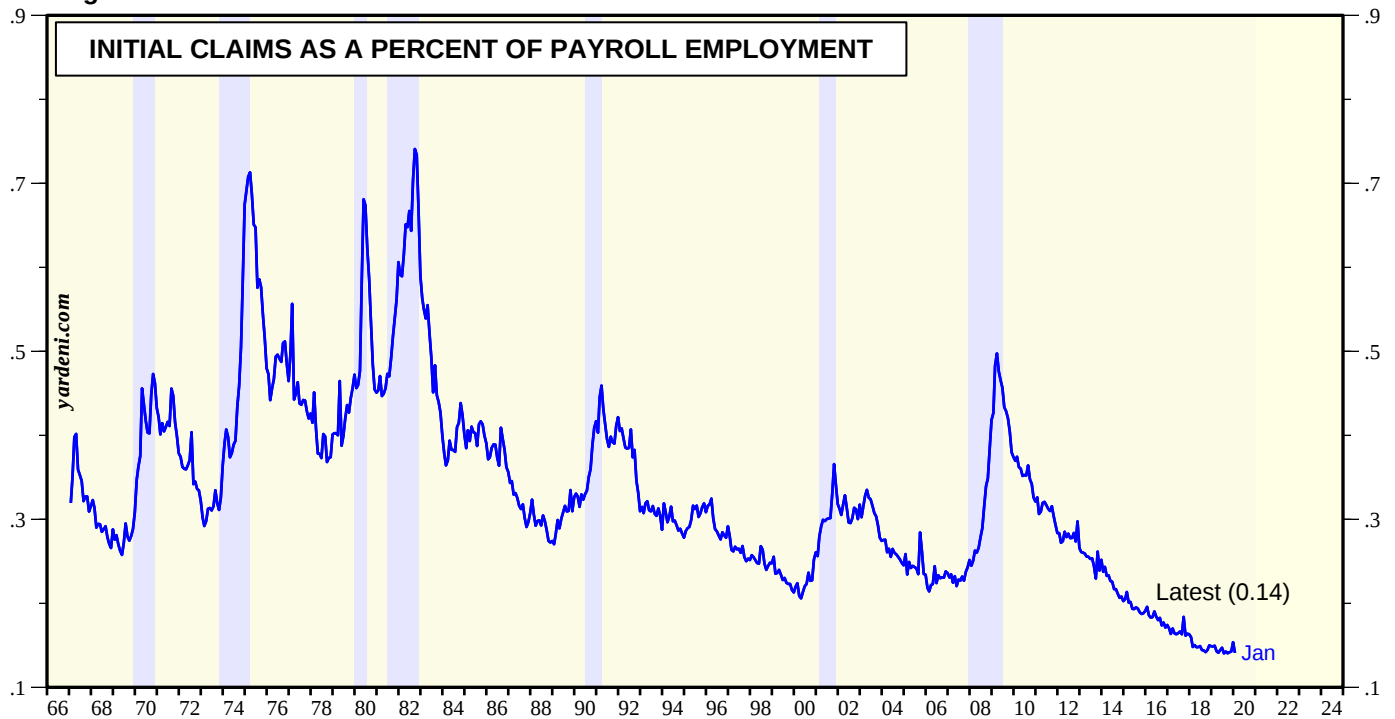
Figure 14.



* Ratio scale.

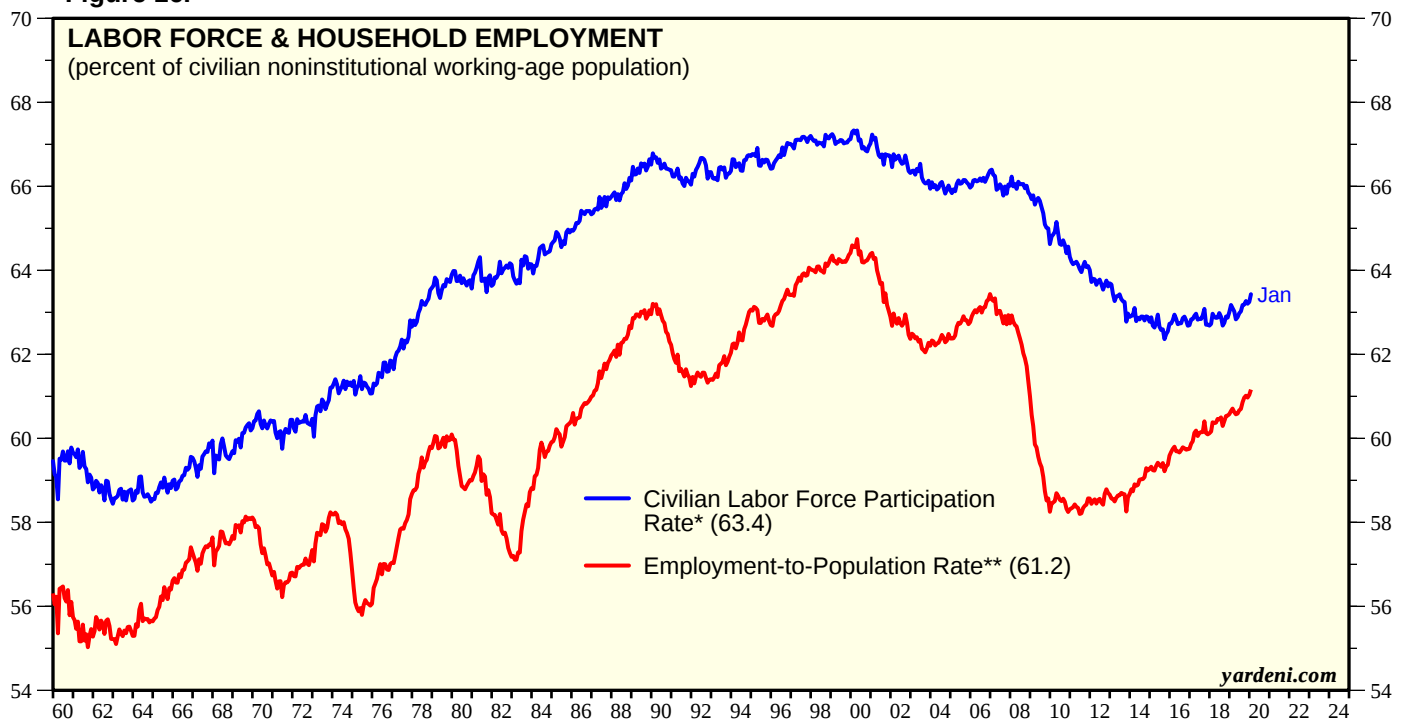
Source: Standard & Poor's and Haver Analytics.

Figure 15.



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 16.



* Labor force divided by working-age population.
** Household employment divided by working-age population.
Source: US Department of Labor, Bureau of Labor Statistics.

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