

Chart Collection for Morning Briefing

Yardeni Research, Inc.

December 18, 2019

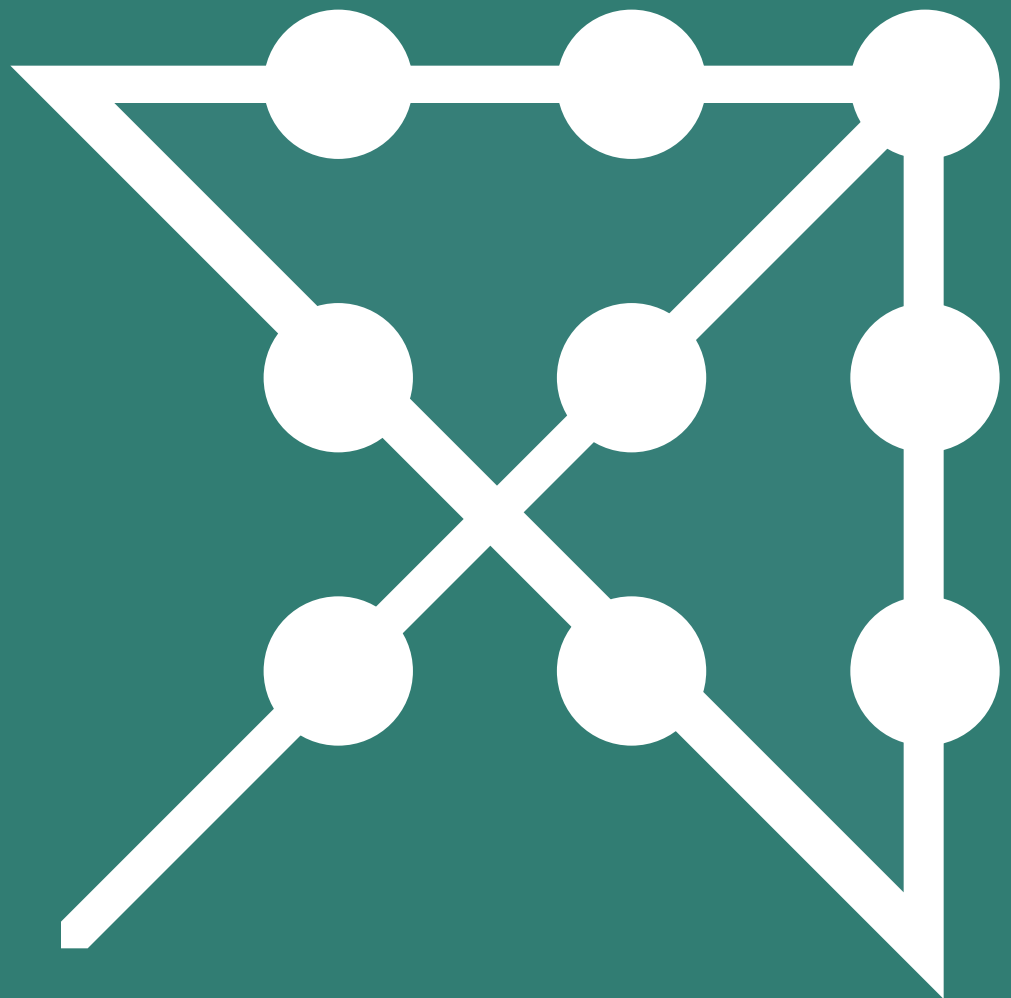
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Mali Quintana

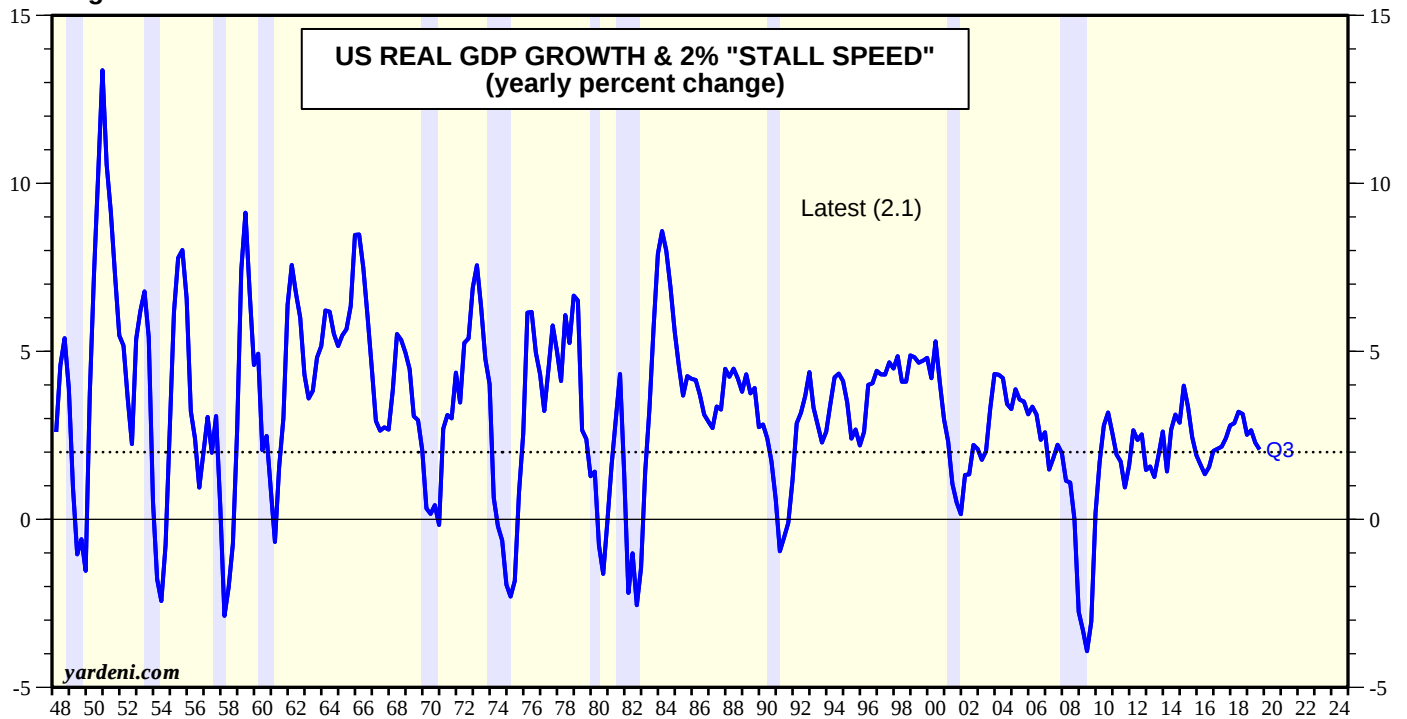
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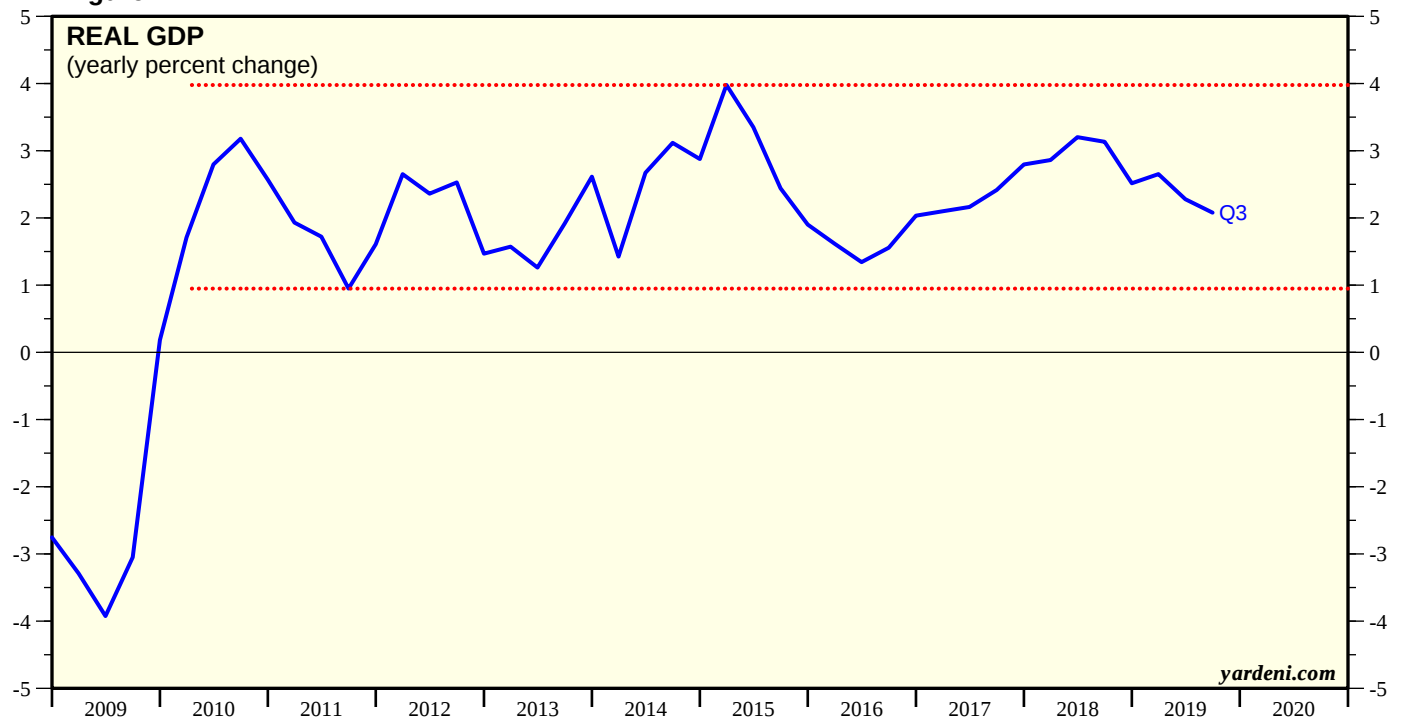
thinking outside the box

Figure 1.



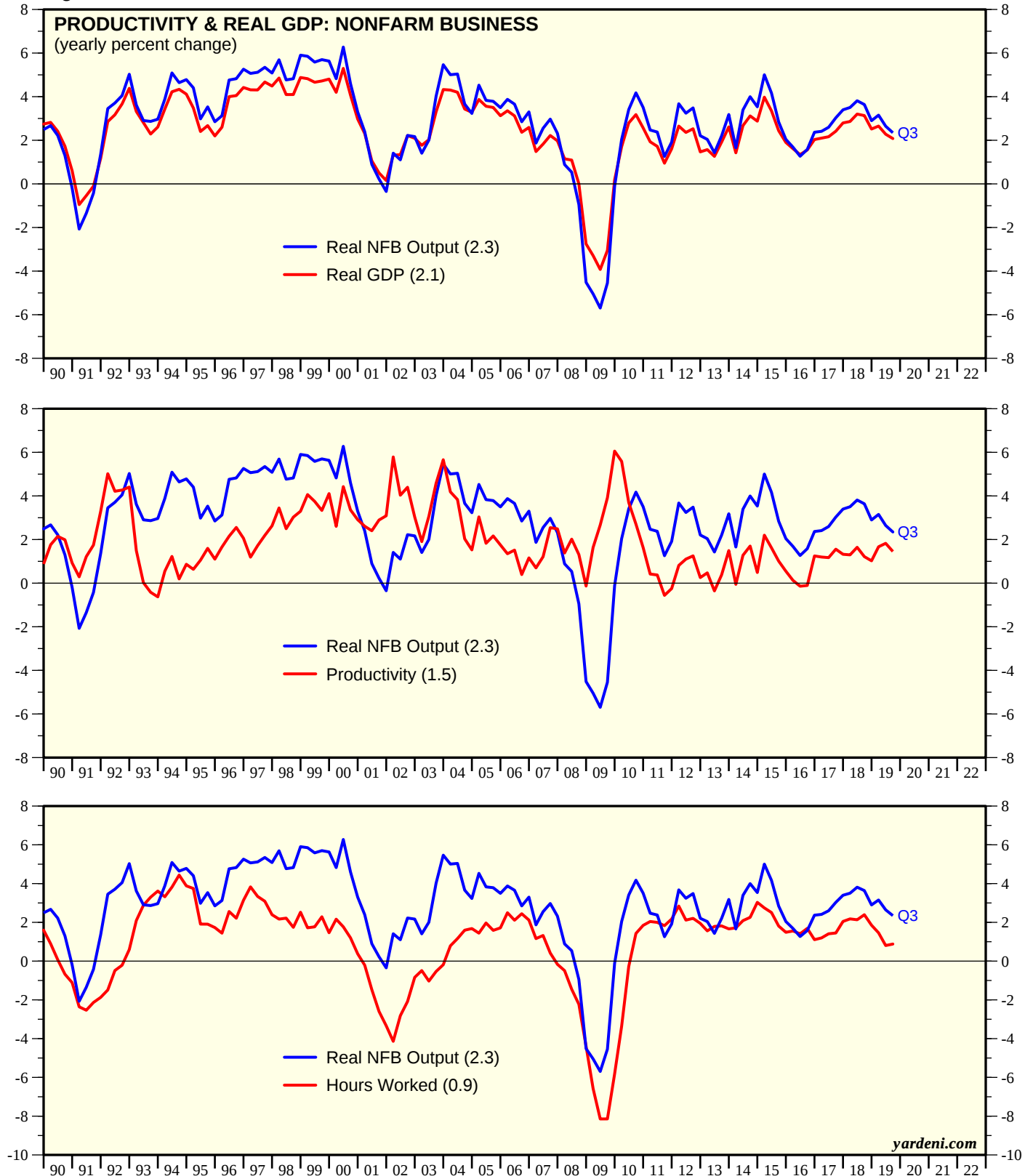
Note: Shaded areas denote recessions according to the National Bureau of Economic Research. Dotted line is 2% "stall speed."
Source: Bureau of Economic Analysis.

Figure 2.



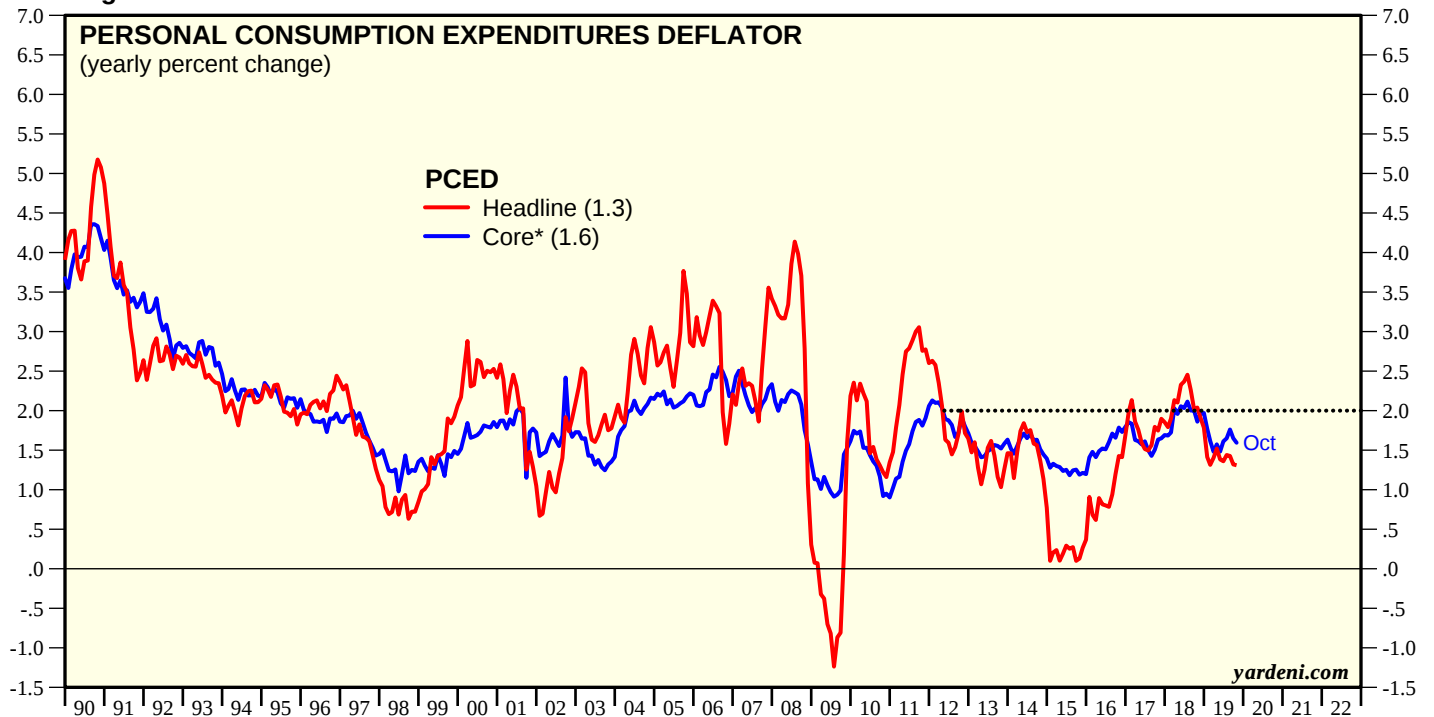
Source: Bureau of Economic Analysis.

Figure 3.



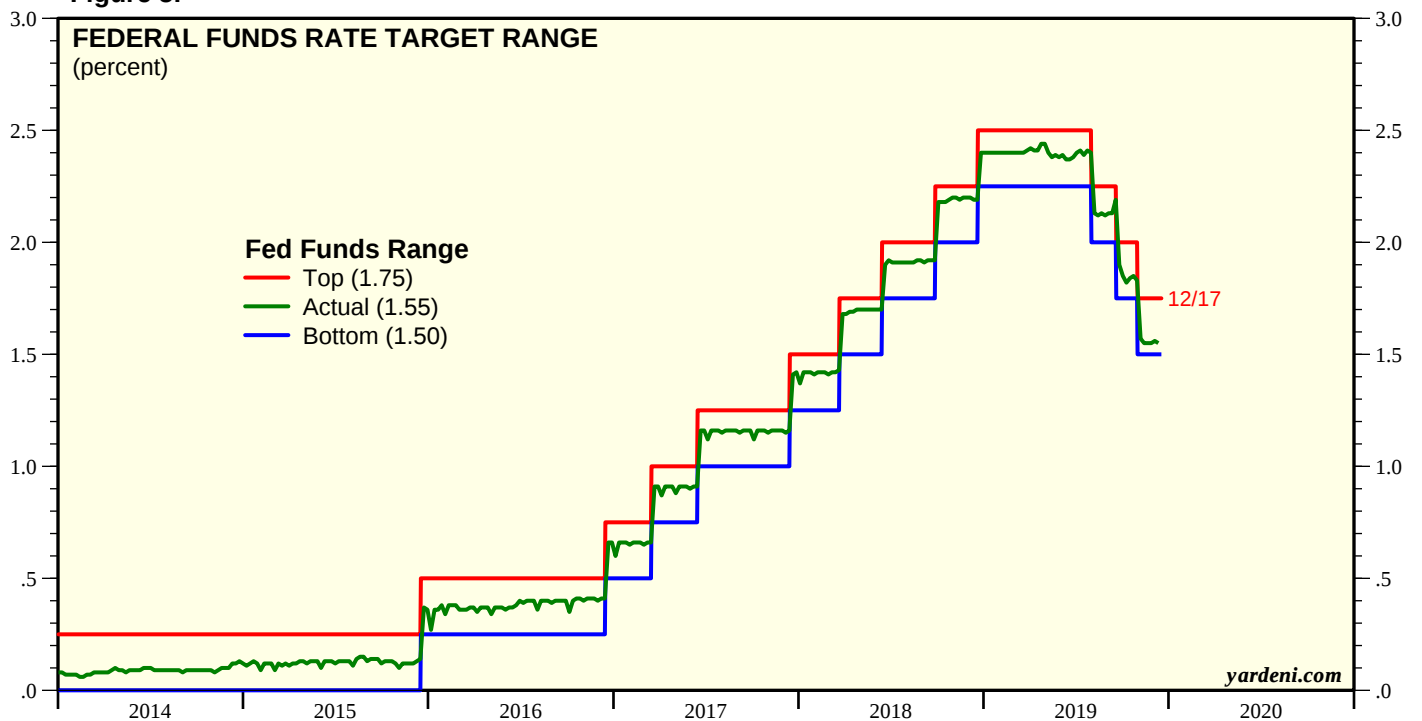
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 4.



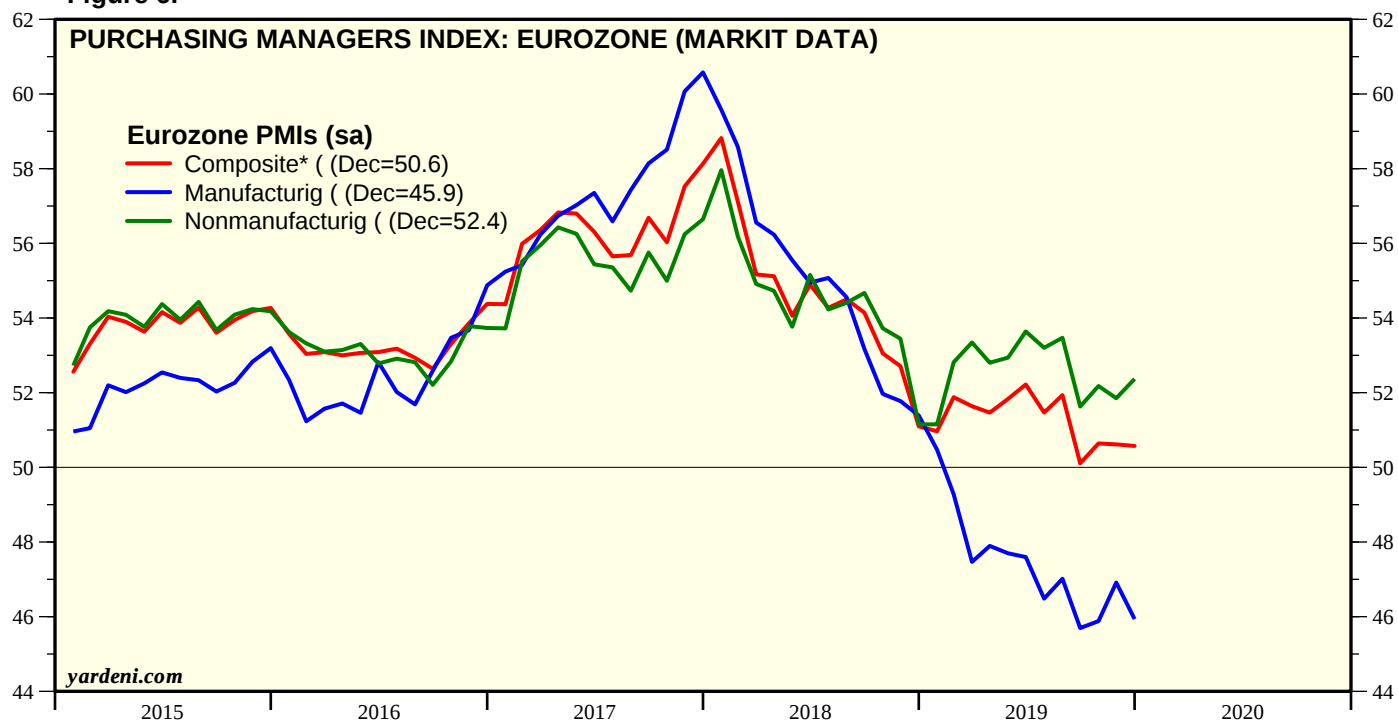
* Excluding food and energy prices.
Note: Dotted line is the Fed's official target set during January 2012.
Source: Bureau of Economic Analysis.

Figure 5.



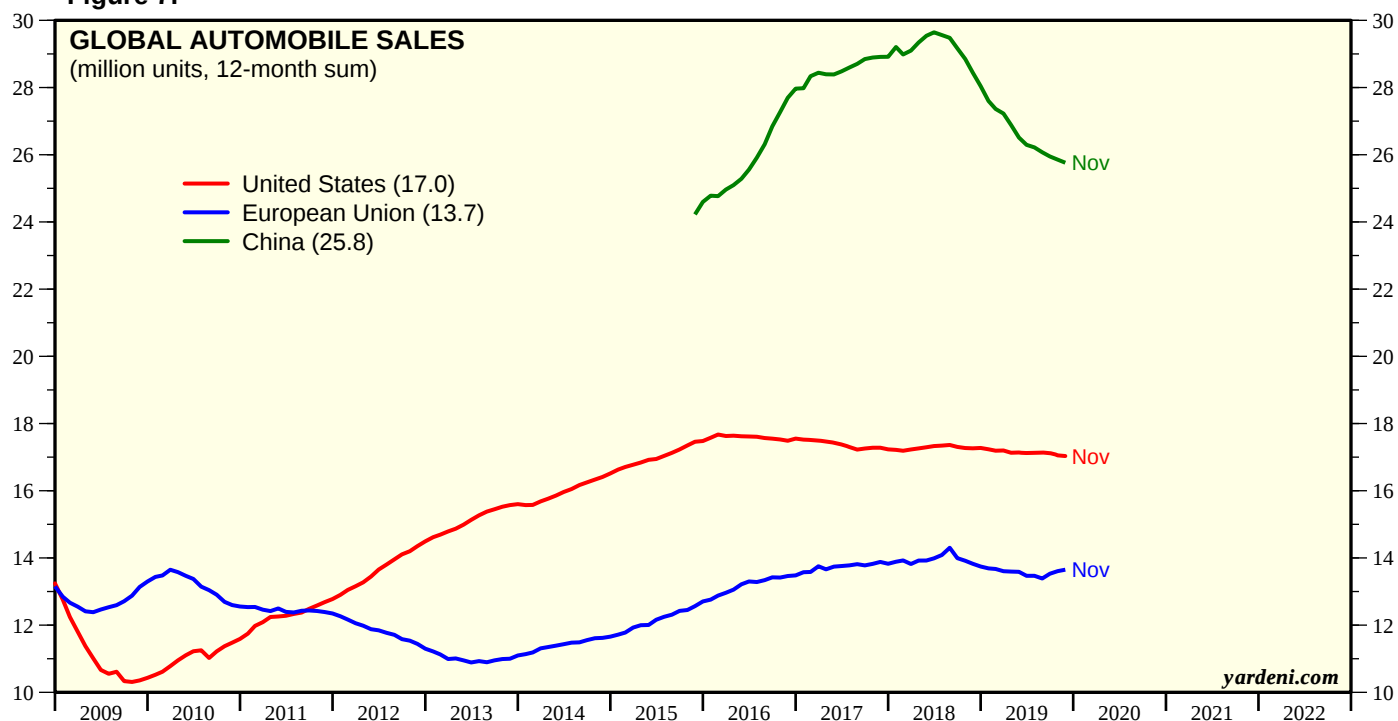
Source: Federal Reserve Board.

Figure 6.



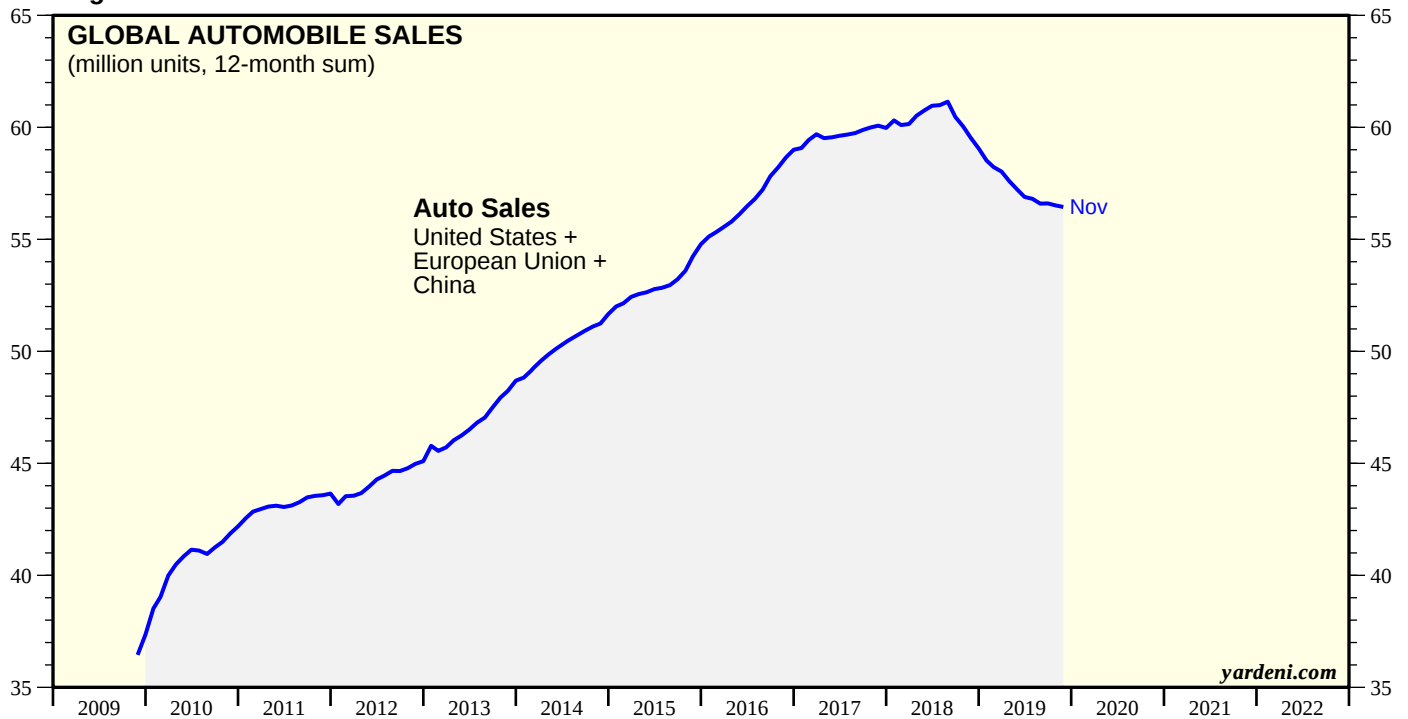
* Composite of M-PMI and NM-PMI.
Source: Markit and Haver Analytics.

Figure 7.



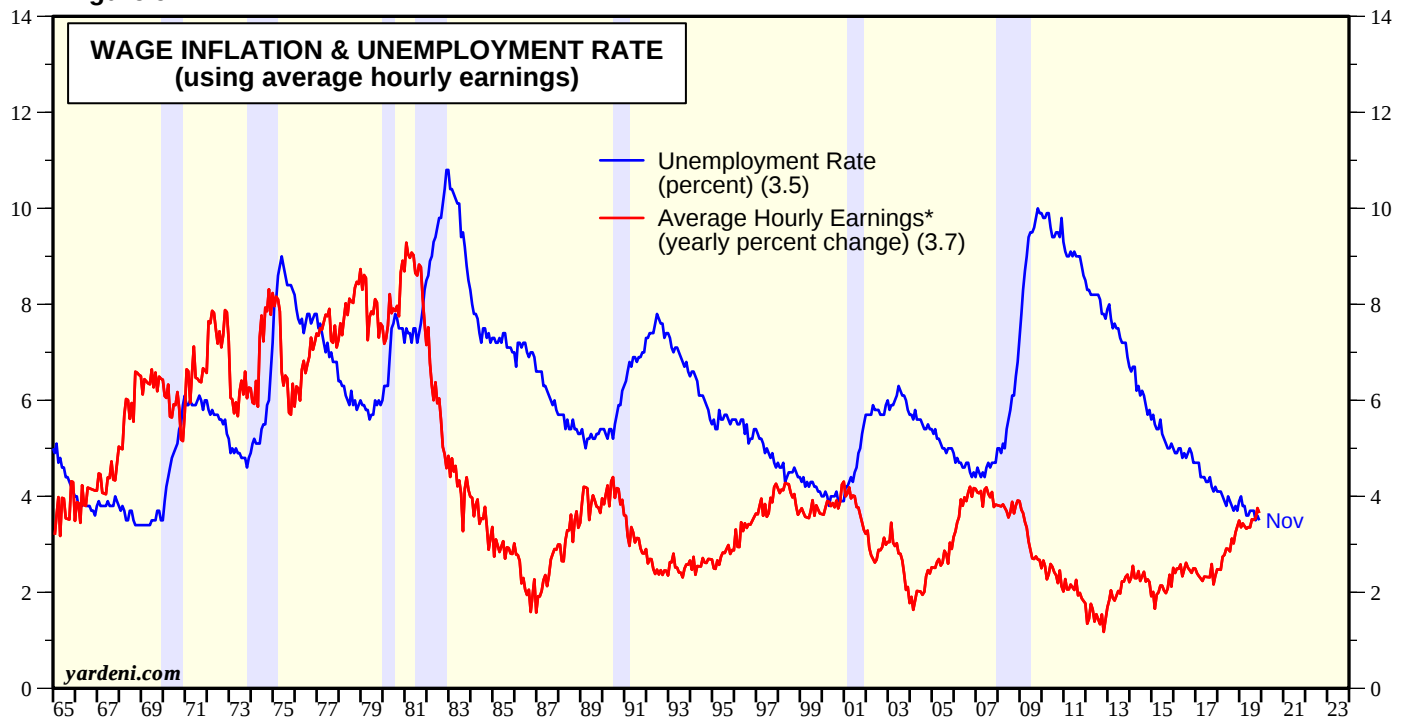
Source: Haver Analytics.

Figure 8.



Source: Haver Analytics.

Figure 9.

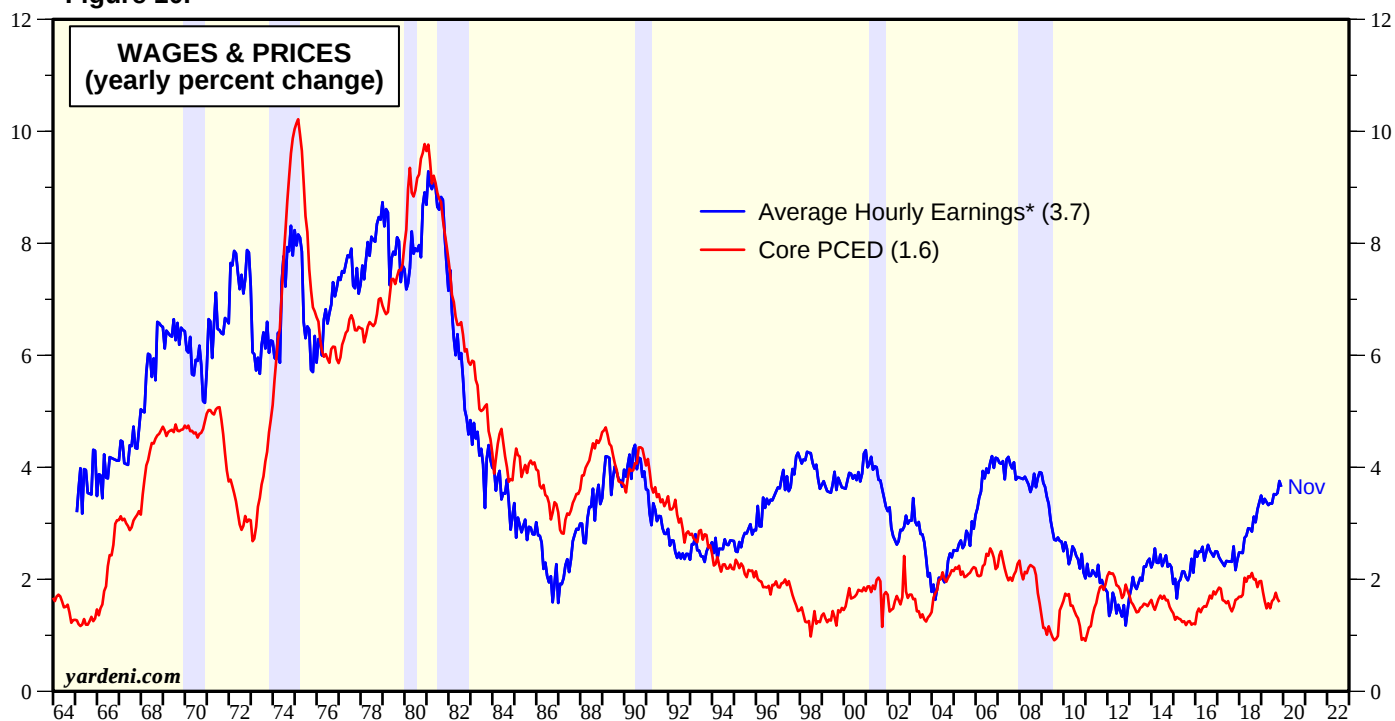


* Production & nonsupervisory workers in private sector.

Note: Shaded areas denote recessions according to the National Bureau of Economic Research.

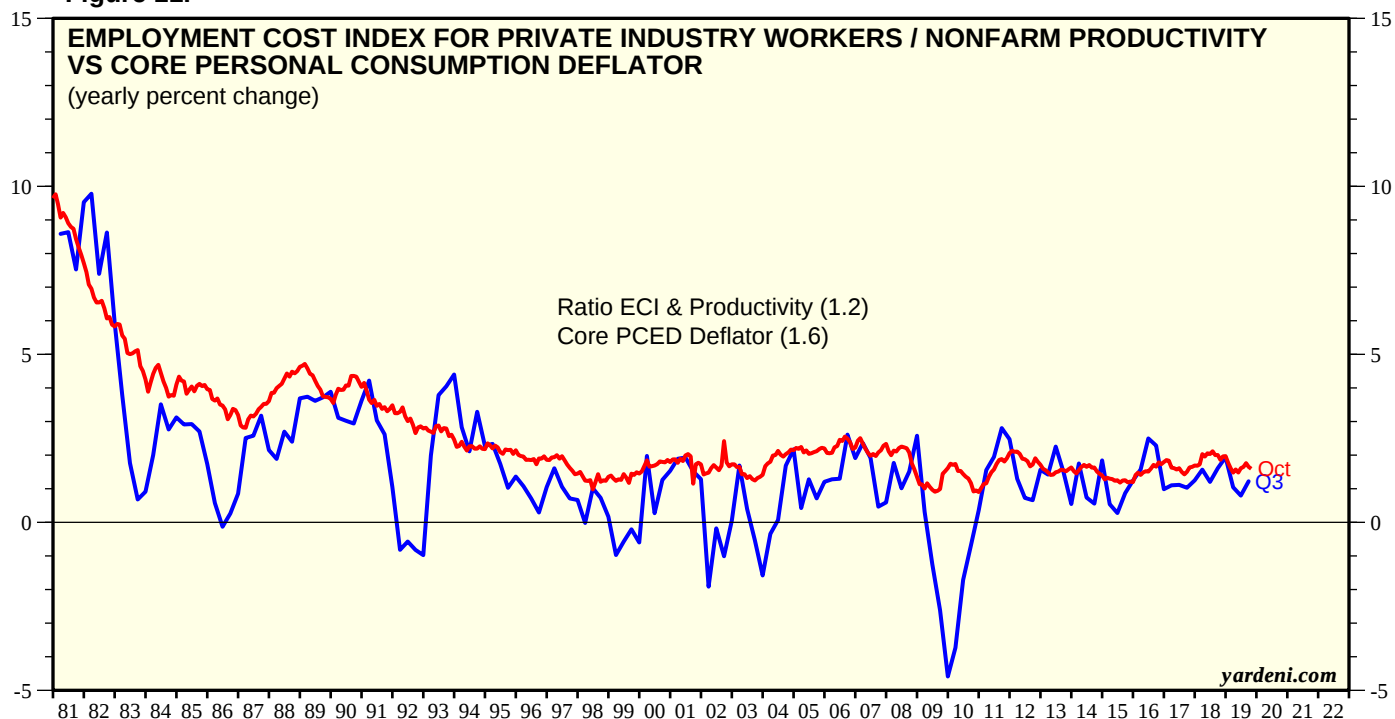
Source: Bureau of Labor Statistics.

Figure 10.



* Production & nonsupervisory workers
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 11.



Source: Bureau of Labor Statistics and Bureau of Economic Analysis.

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