

Chart Collection for Morning Briefing

Yardeni Research, Inc.

December 16, 2019

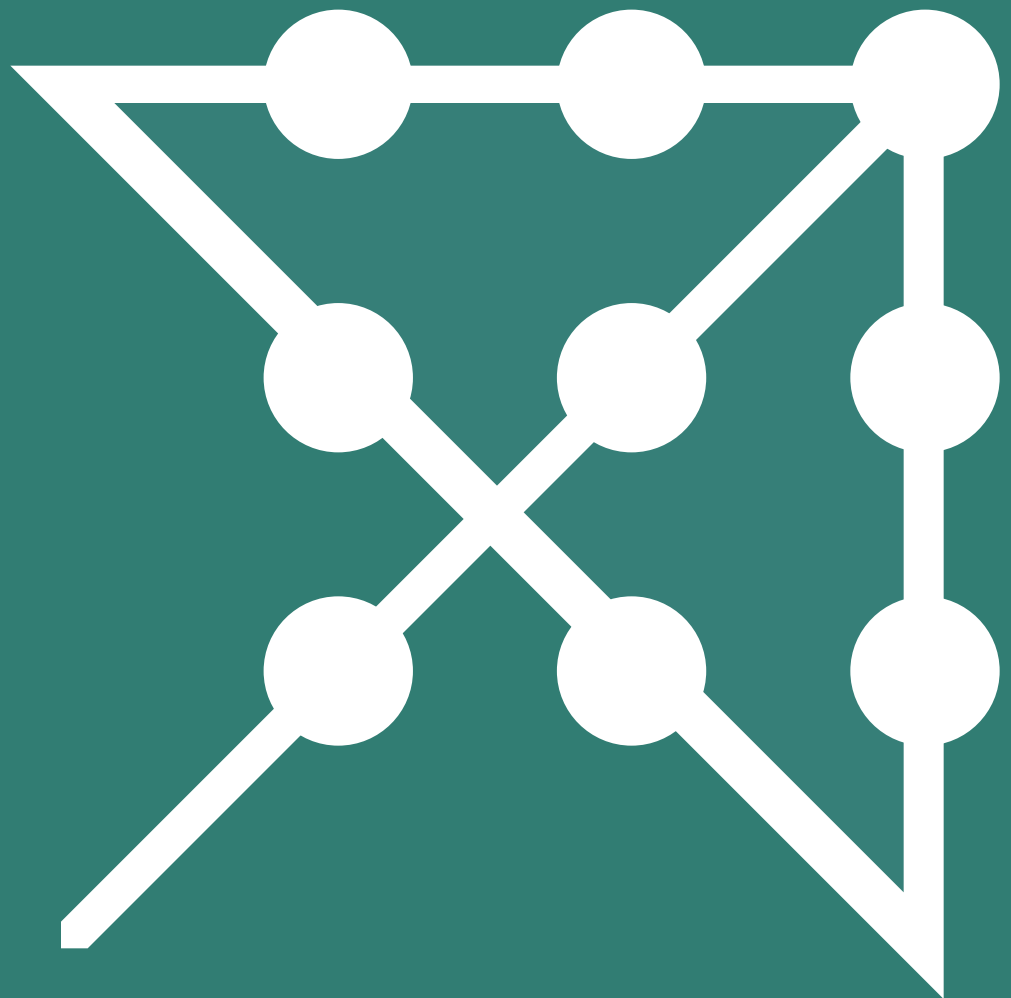
Dr. Edward Yardeni

516-972-7683
eyardeni@yardeni.com

Mali Quintana

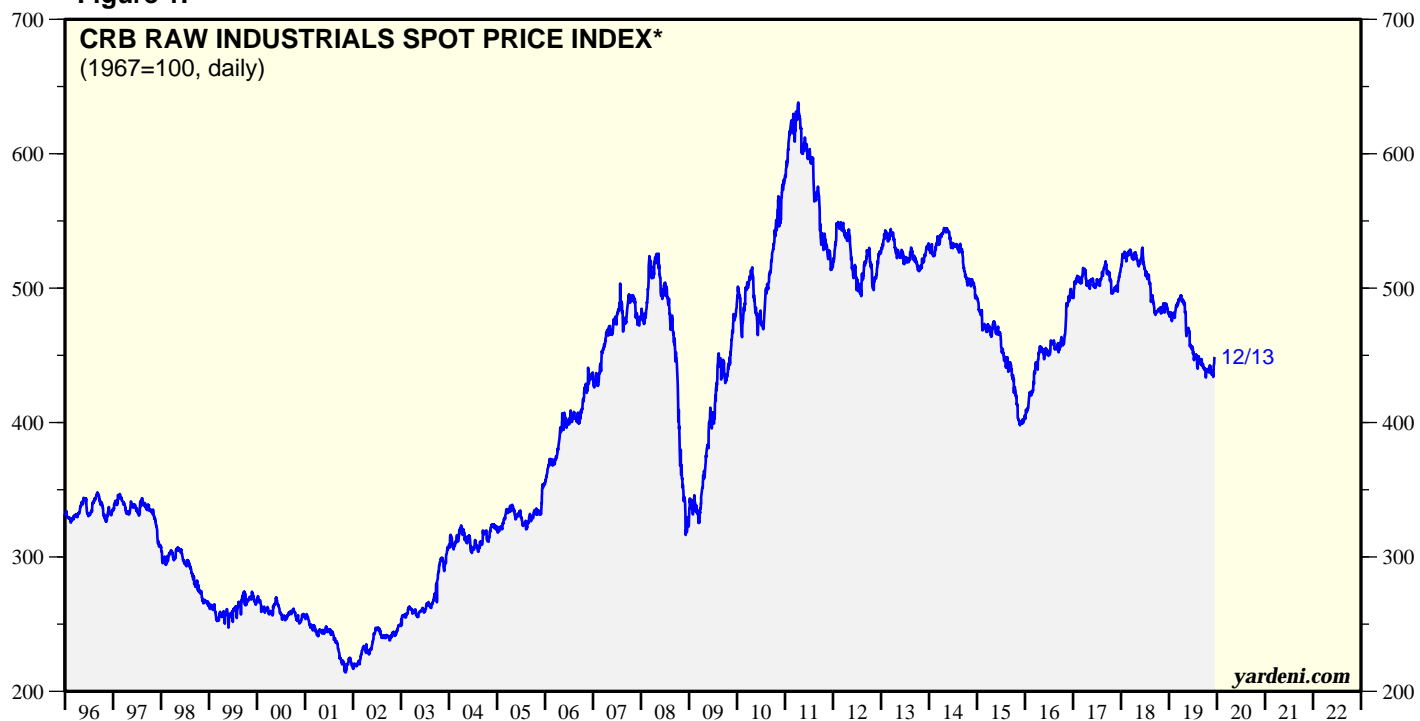
480-664-1333
aquintana@yardeni.com

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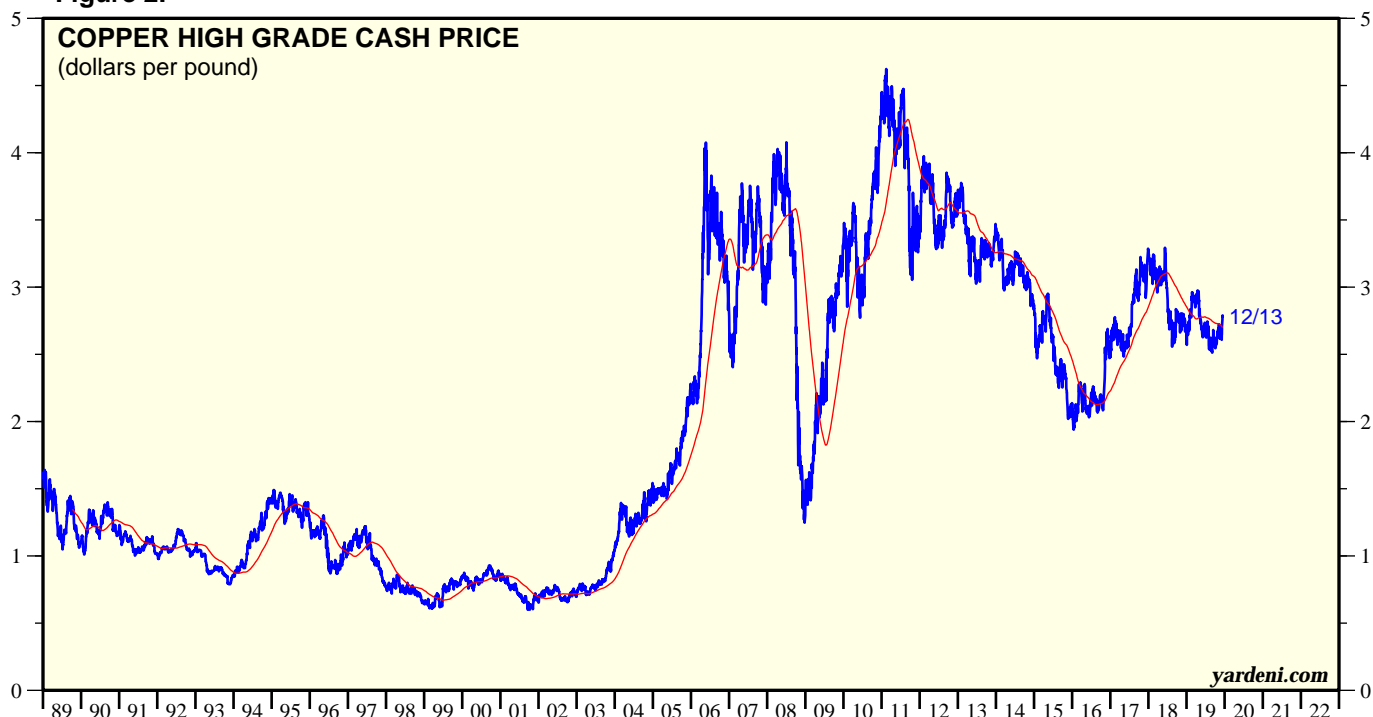
thinking outside the box

Figure 1.



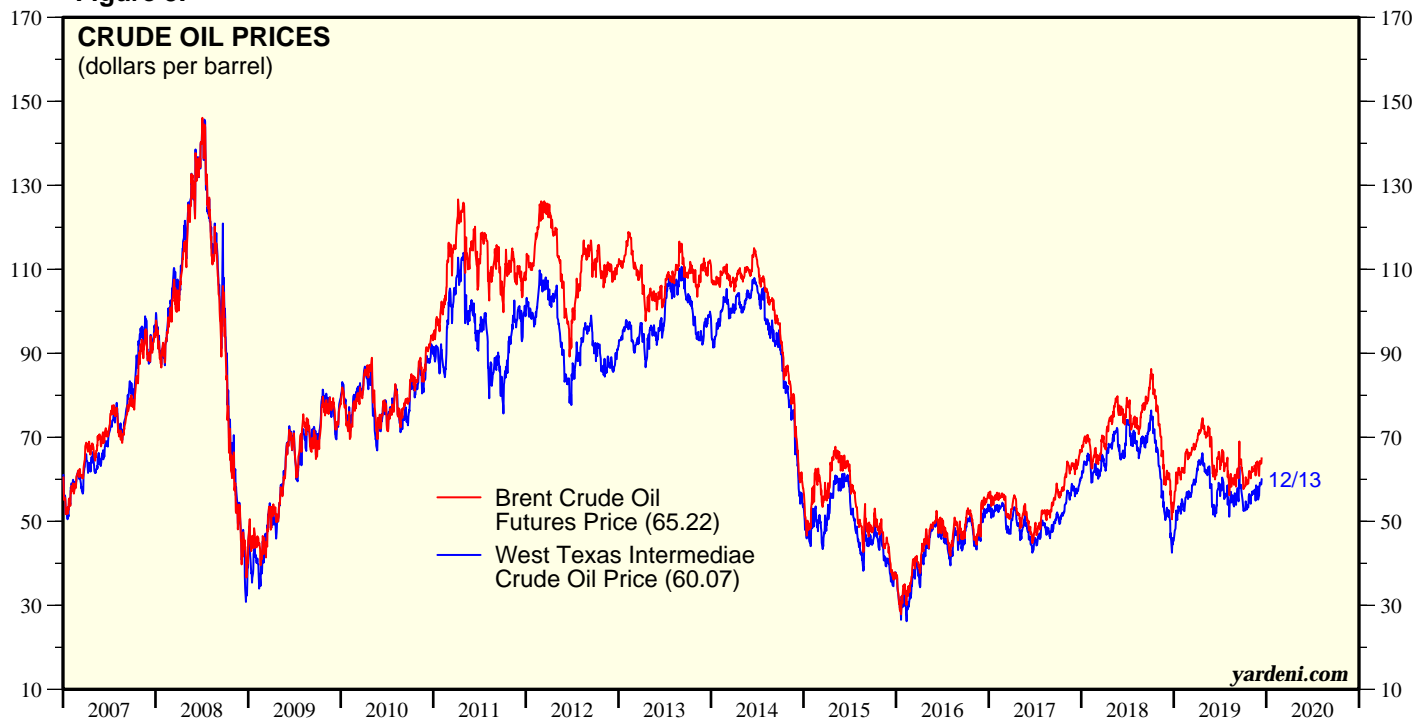
* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
Source: Commodity Research Bureau.

Figure 2.



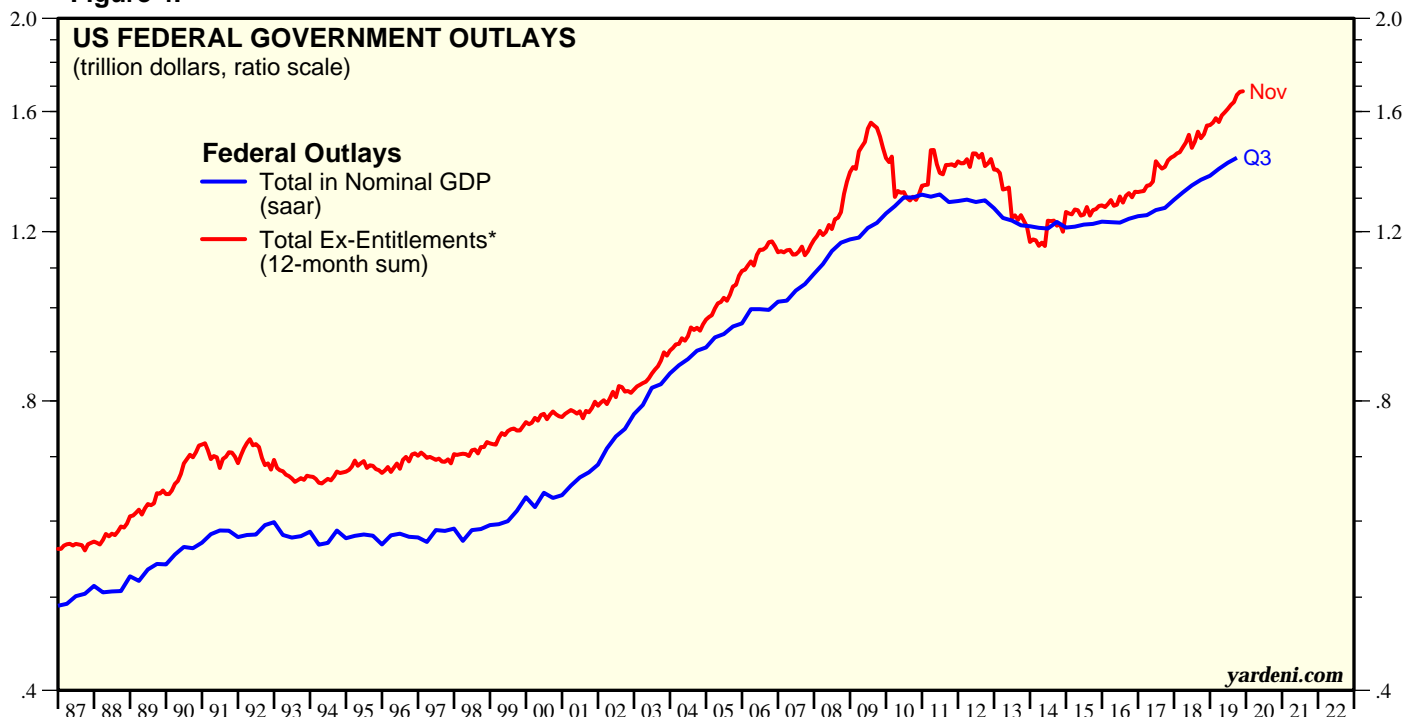
— 200-day moving average.
Source: Haver Analytics.

Figure 3.



Source: Haver Analytics.

Figure 4.



* Total excluding Health, Medicare, Income Security, and Social Security.
Source: US Treasury Department and Bureau of Economic Analysis.

Figure 5.

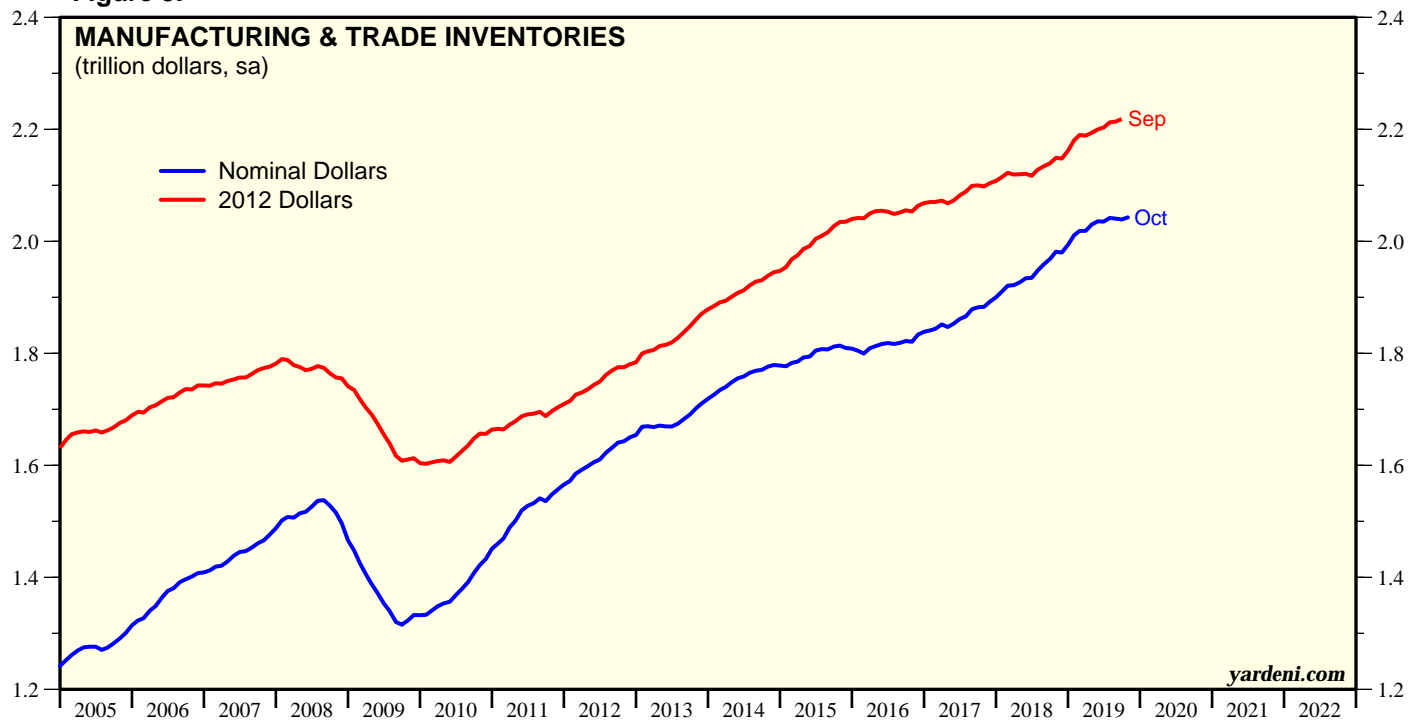
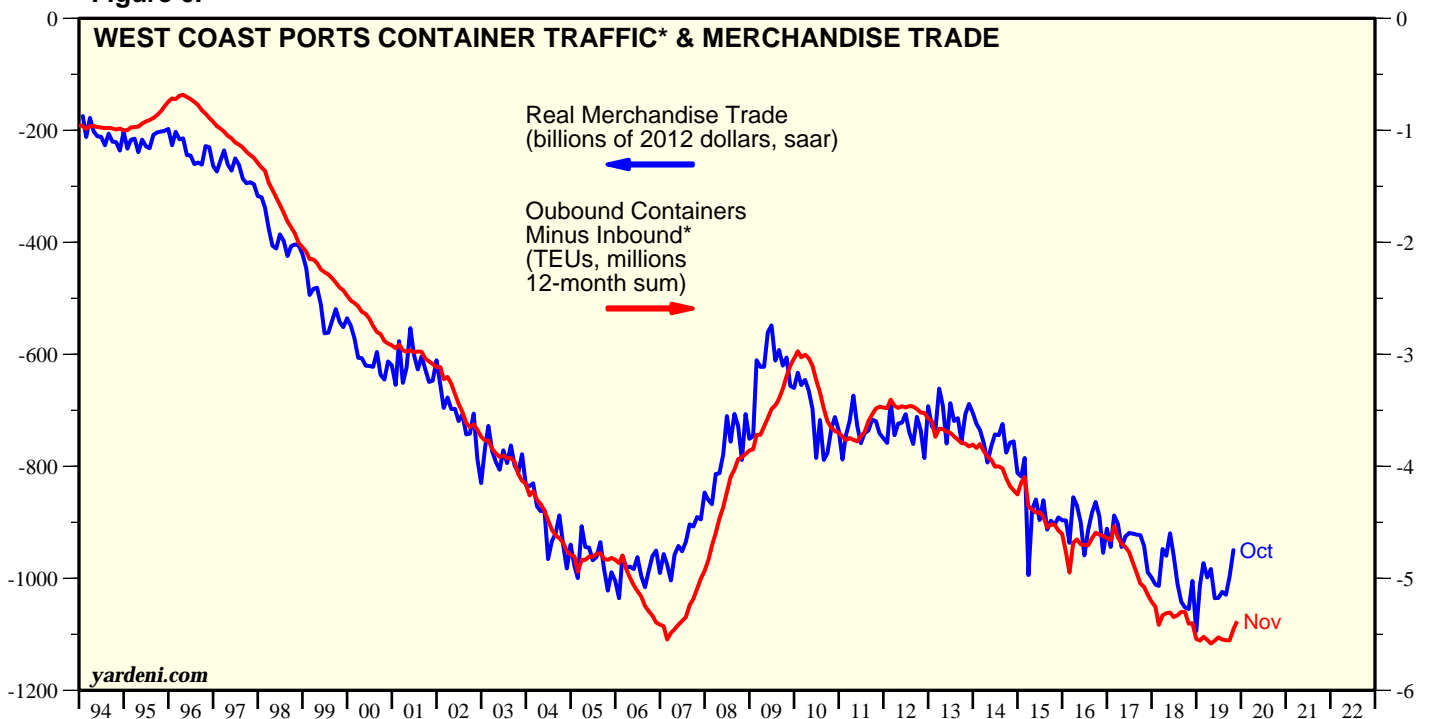
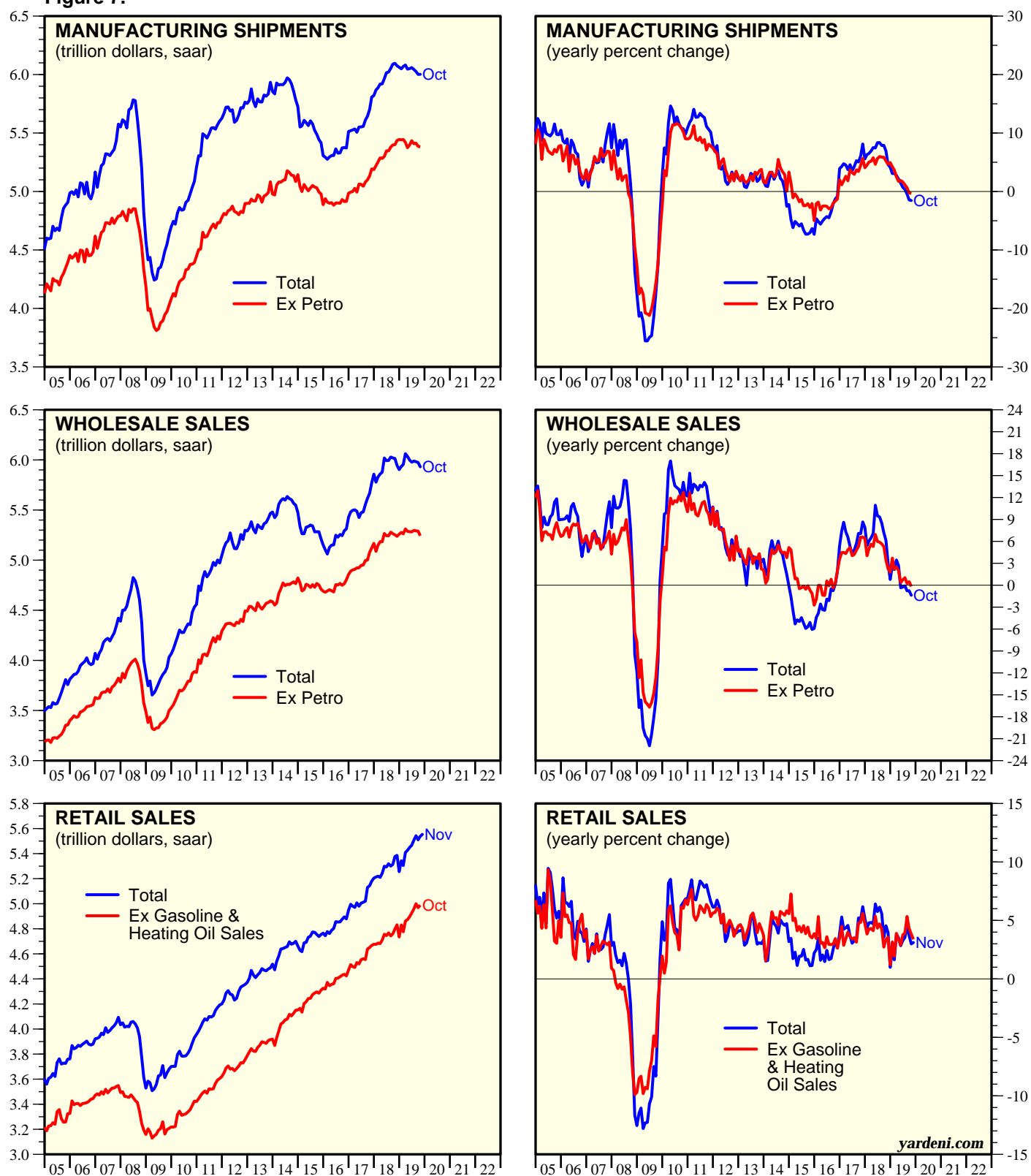


Figure 6.



* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
 Source: Ports of Los Angeles and Long Beach and Bureau of Economic Analysis.

Figure 7.



Source: US Department of Commerce.

Figure 8.

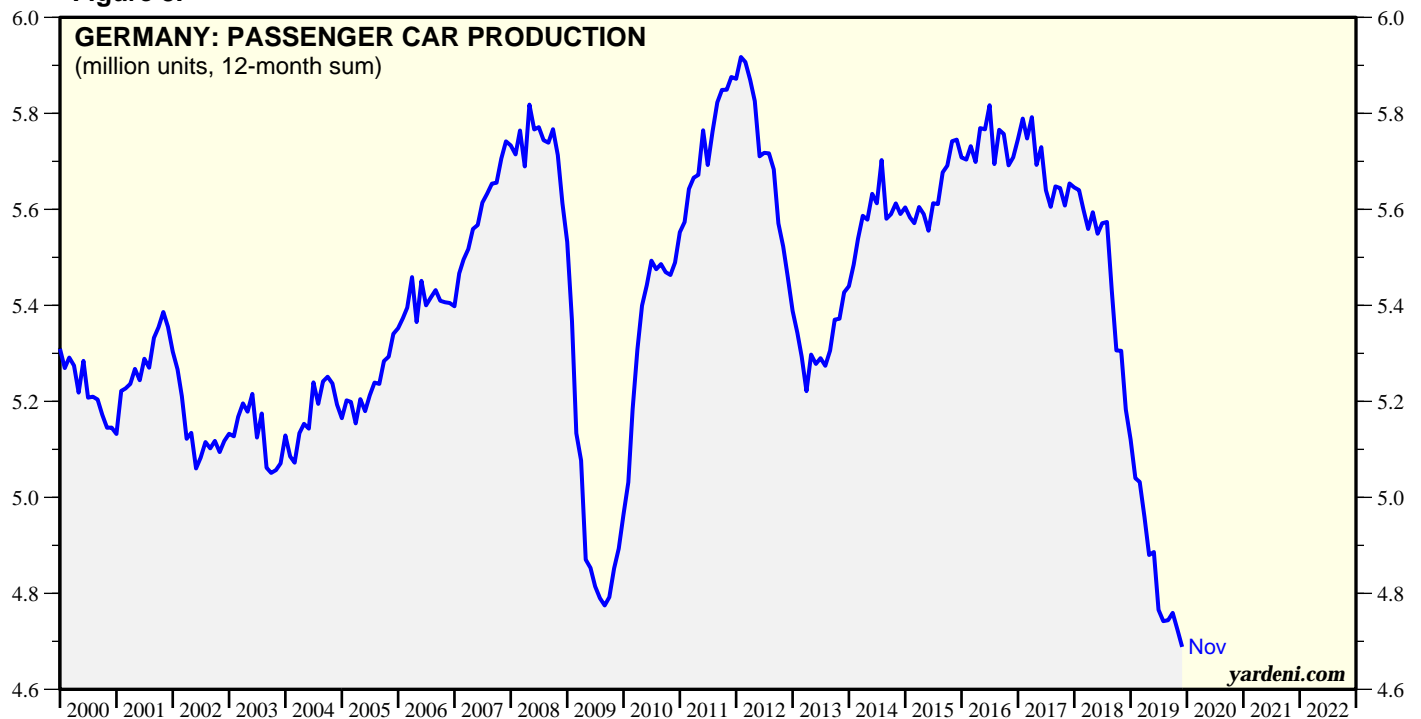


Figure 9.

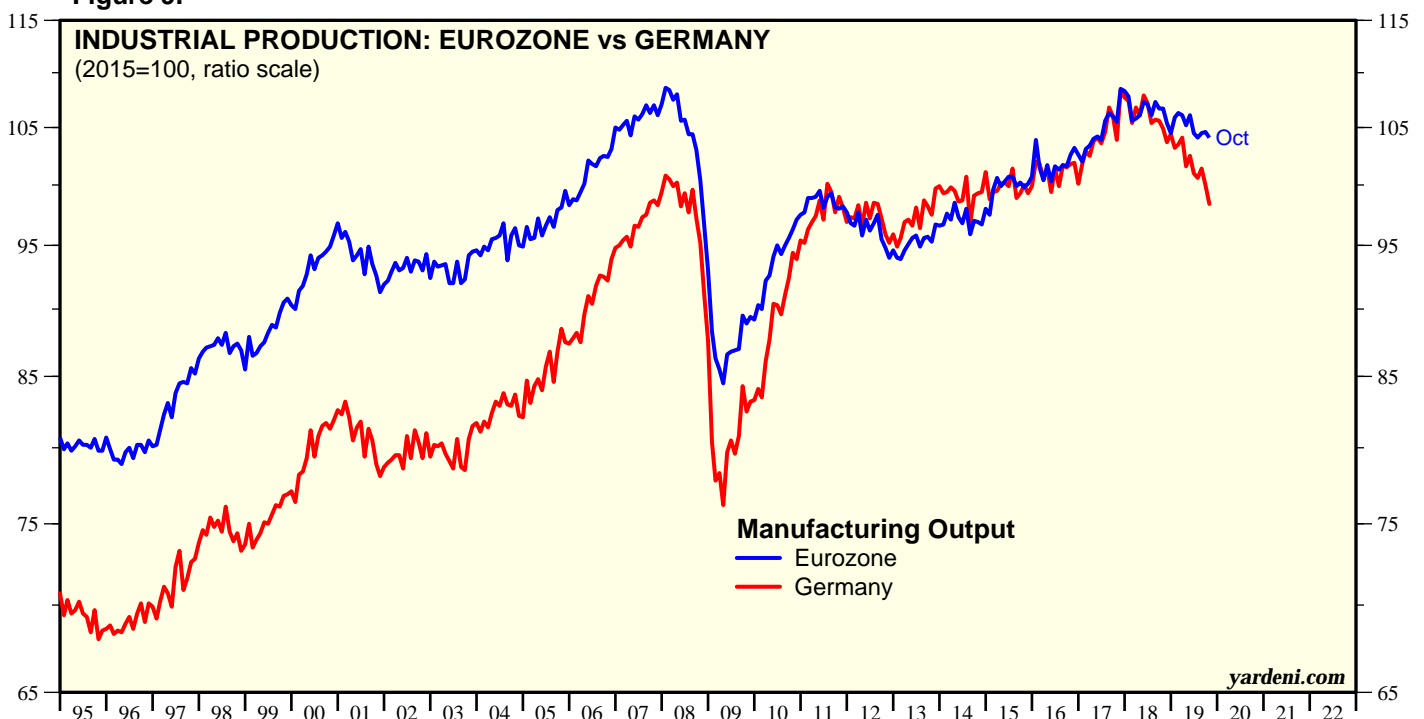
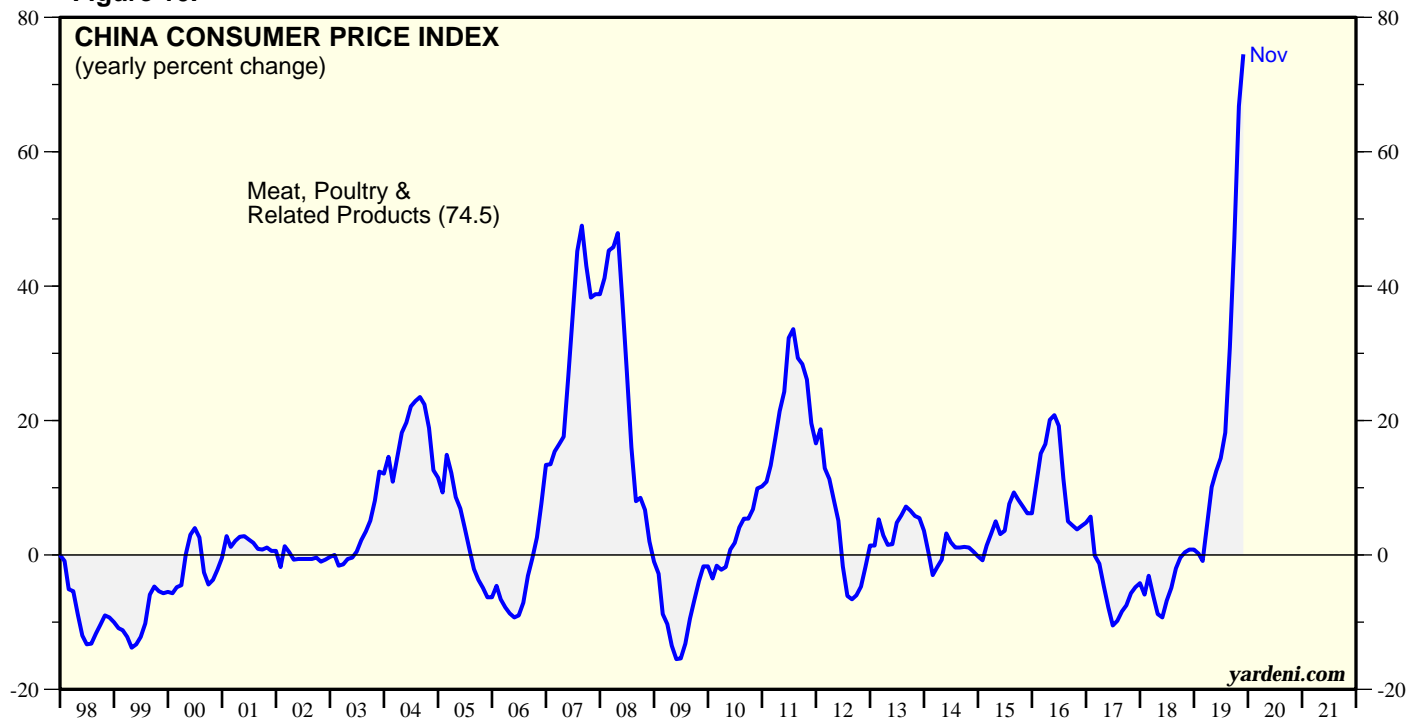
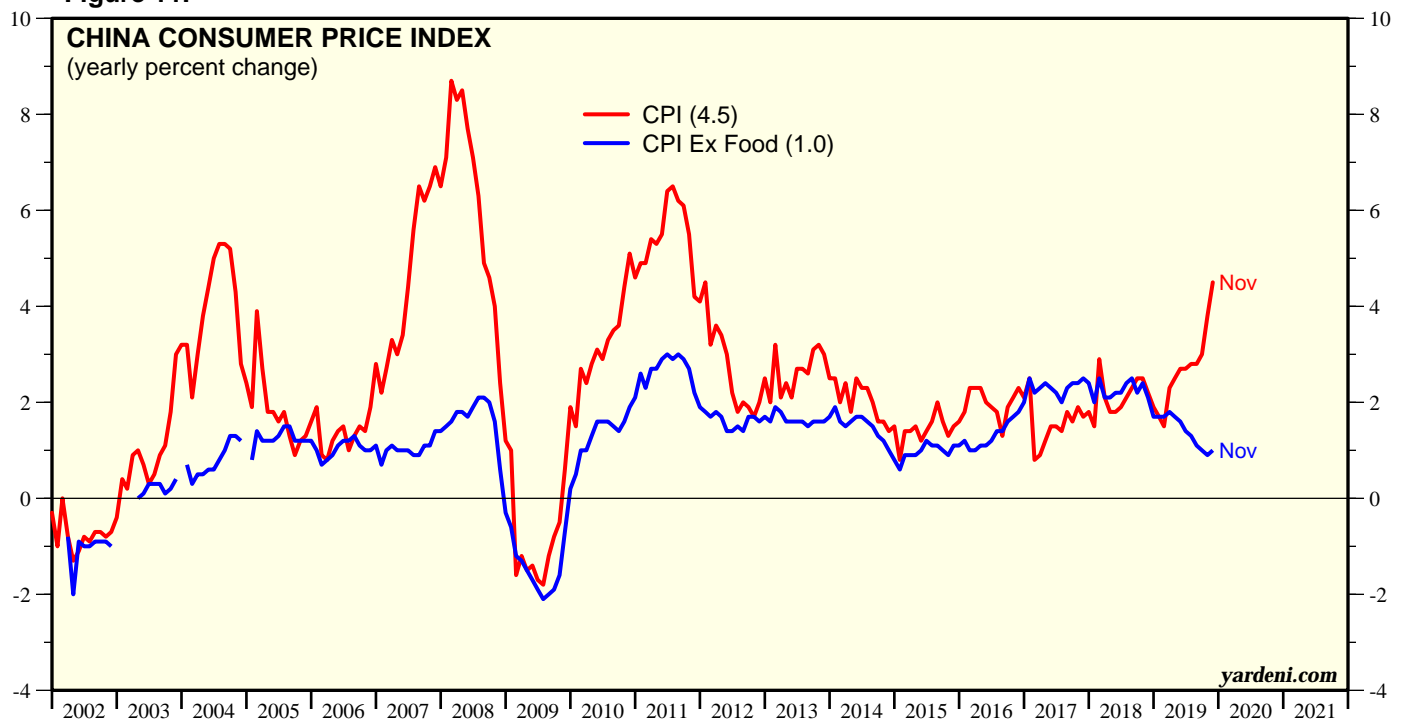


Figure 10.



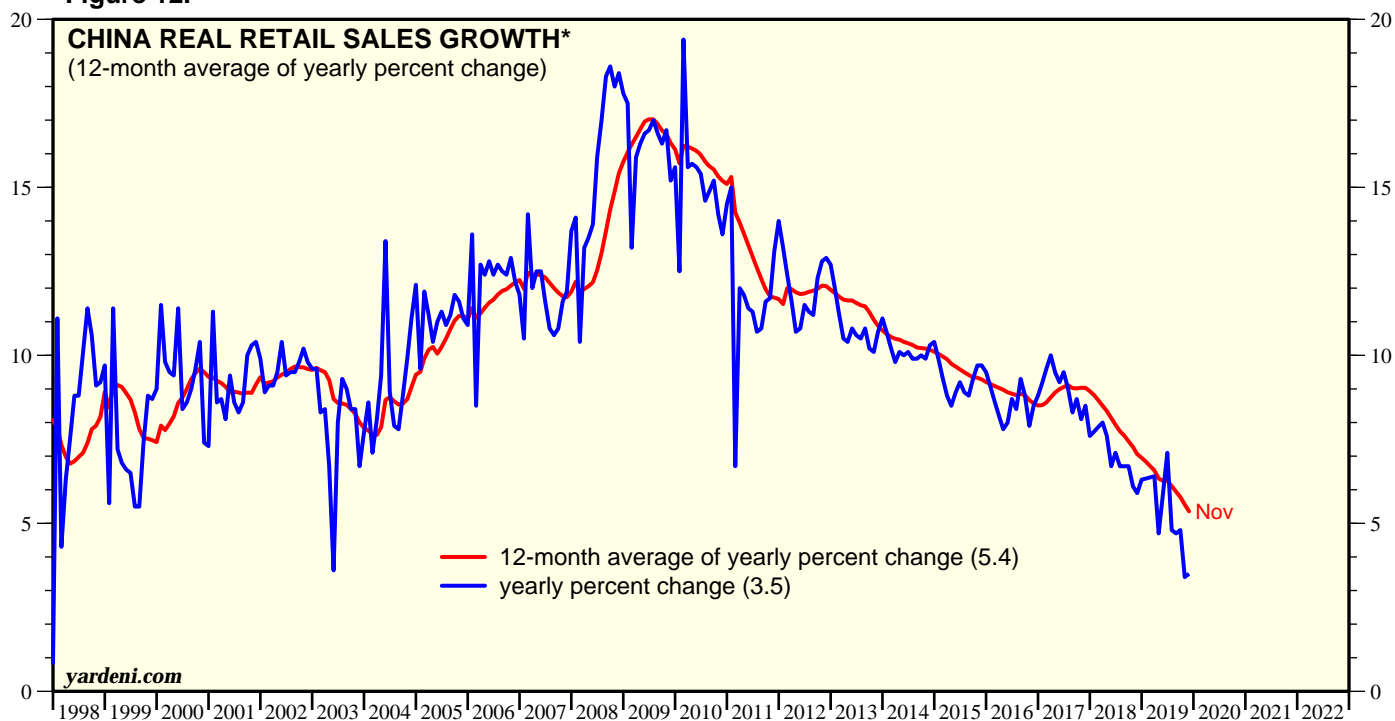
Source: Haver Analytics.

Figure 11.



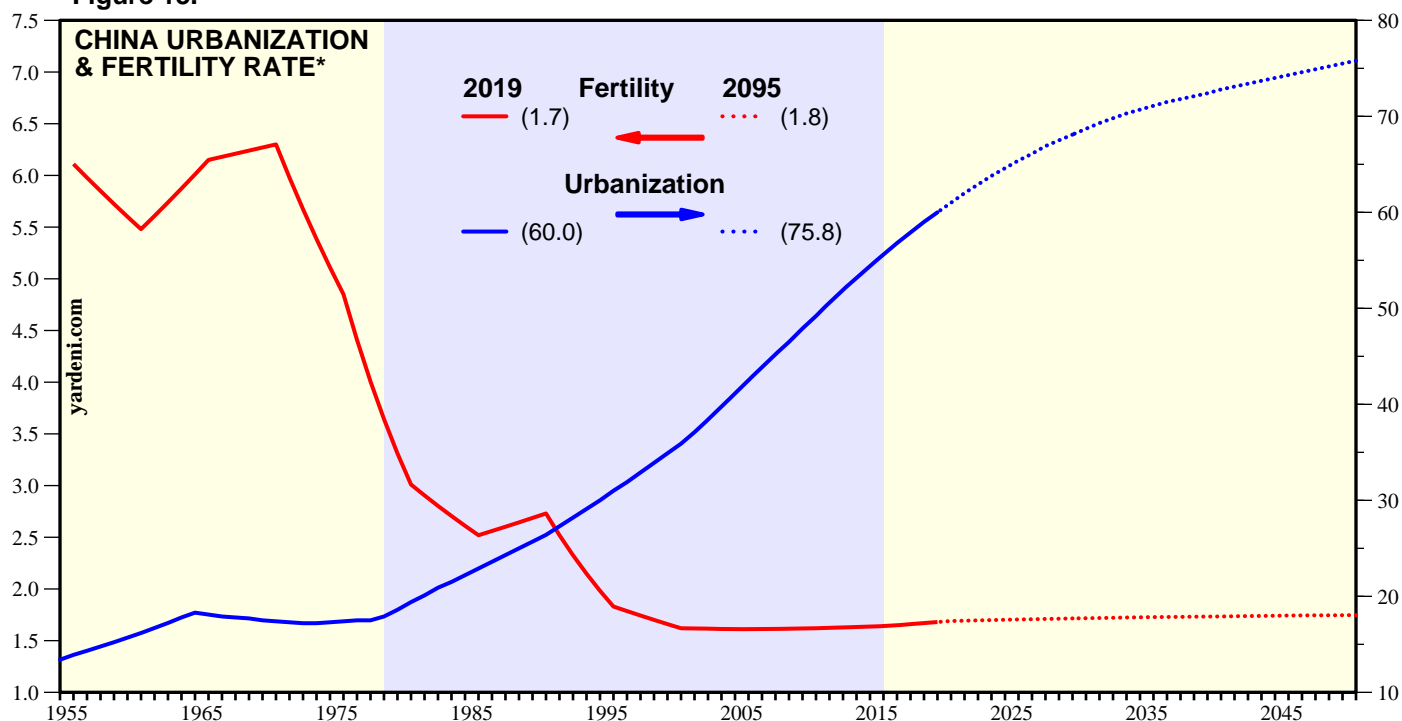
Source: China National Bureau of Statistics.

Figure 12.



* Yearly percent change in retail sales minus yearly percent change in CPI.
Source: China National Bureau of Statistics.

Figure 13.



* Urban population as a percent of total population. Fertility rate is children per woman. Estimates through 2019 (solid line). Projections 2020 through 2095 (dotted line).
Note: Shaded area is China's one-child policy from 1979 to 2015.
Source: United Nations.

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