Chart Collection for Morning Briefing

Yardeni Research, Inc.

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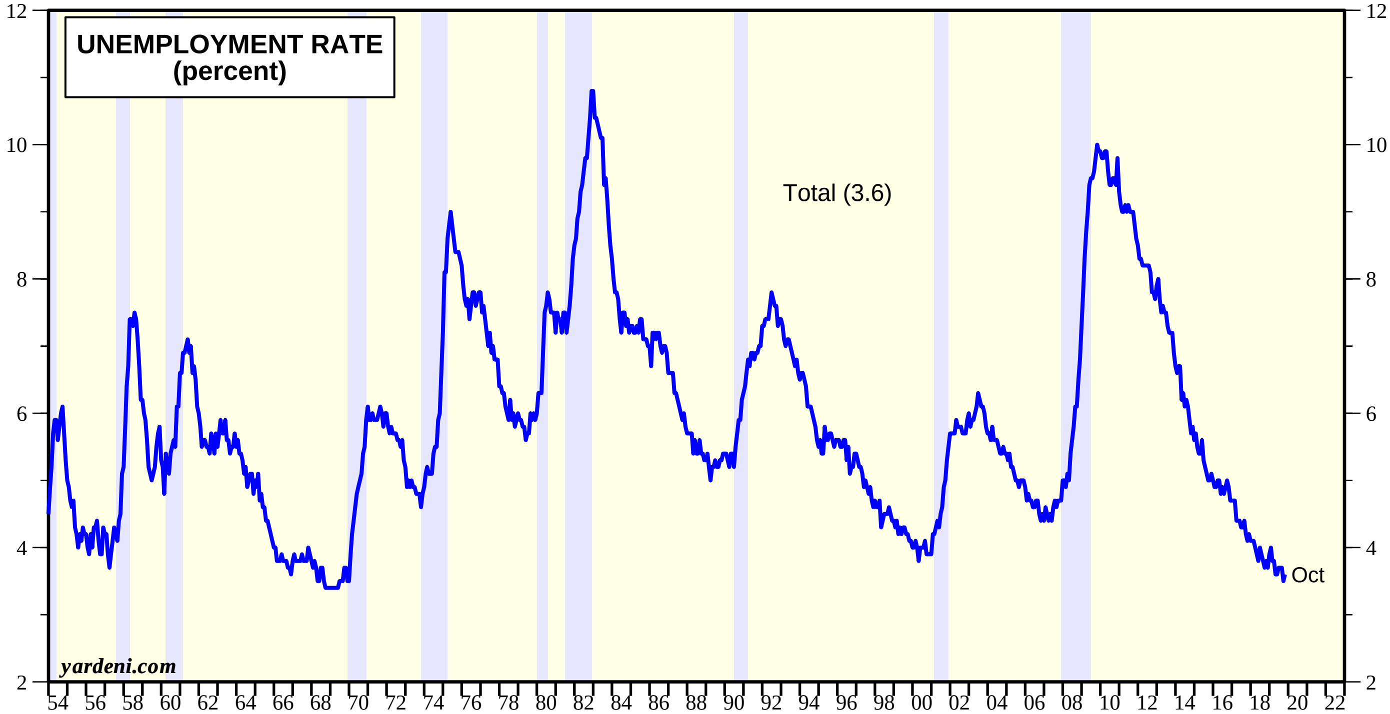
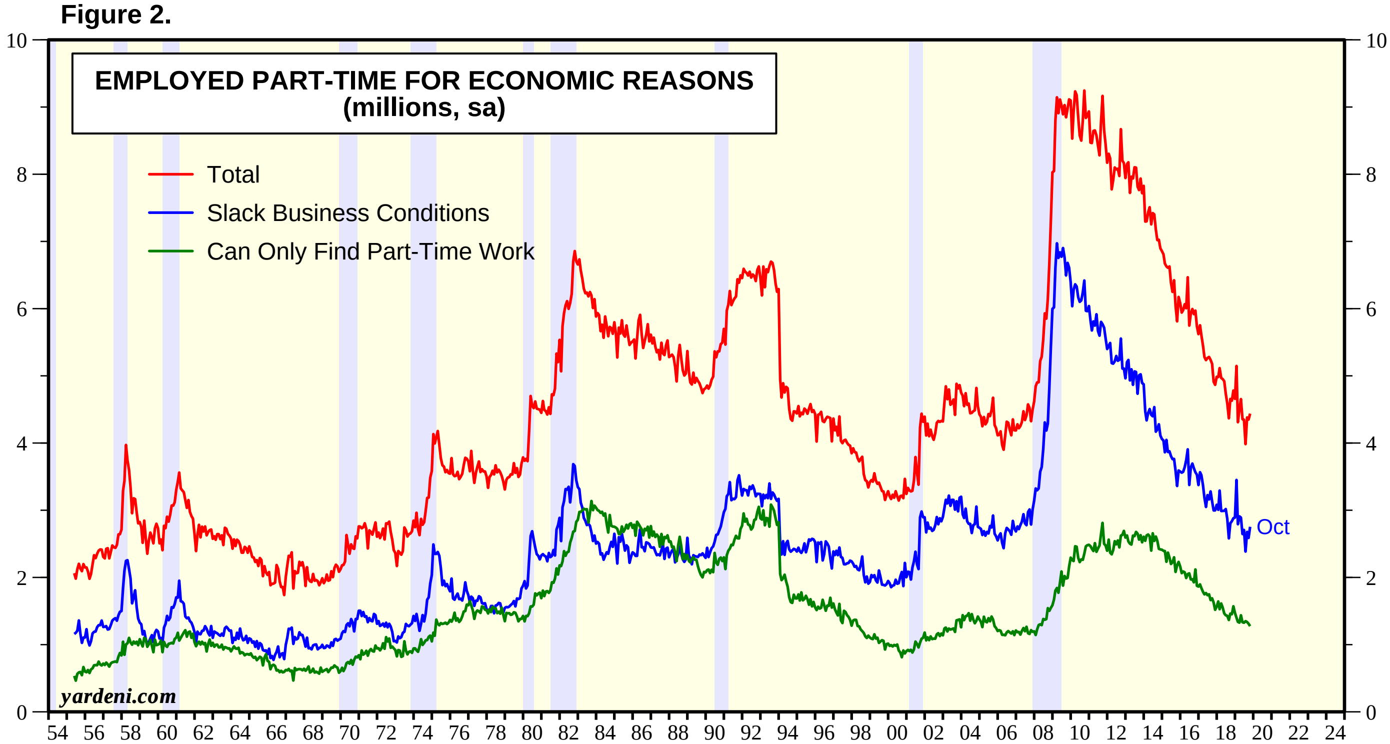
thinking outside the box

Figure 1.



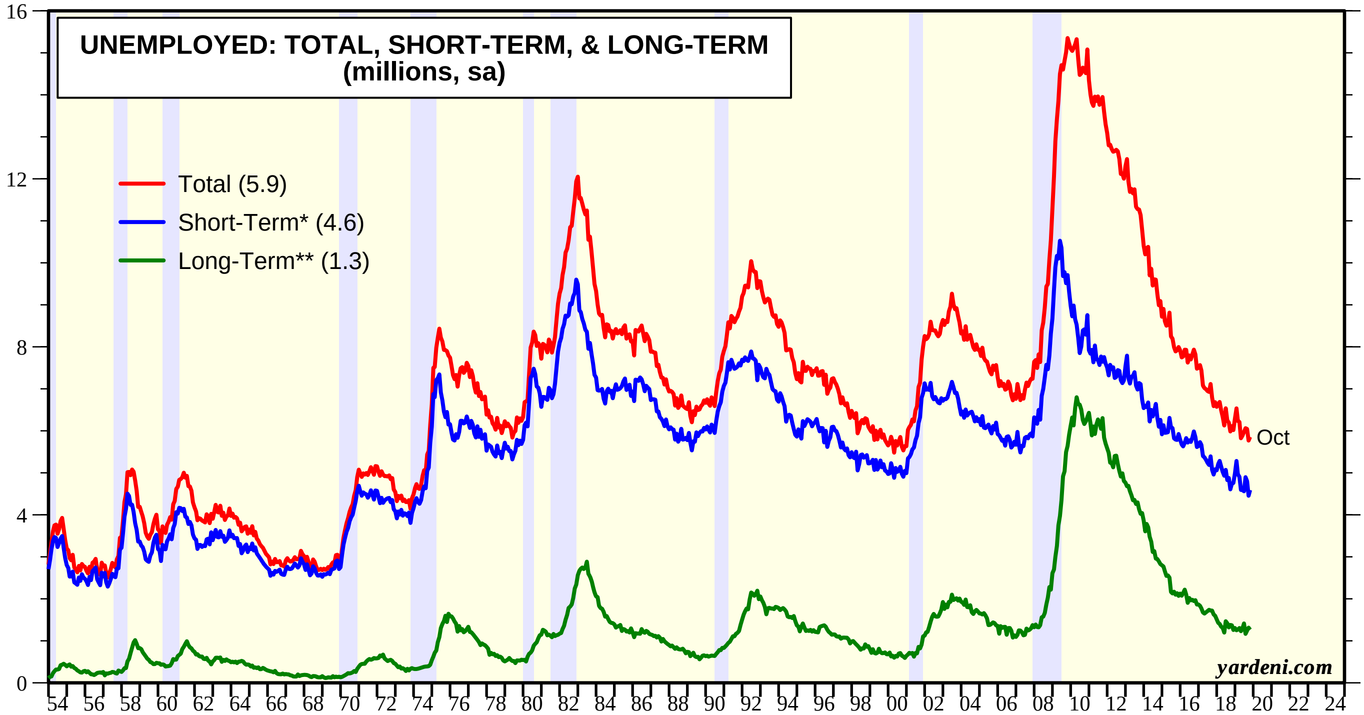
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 2.



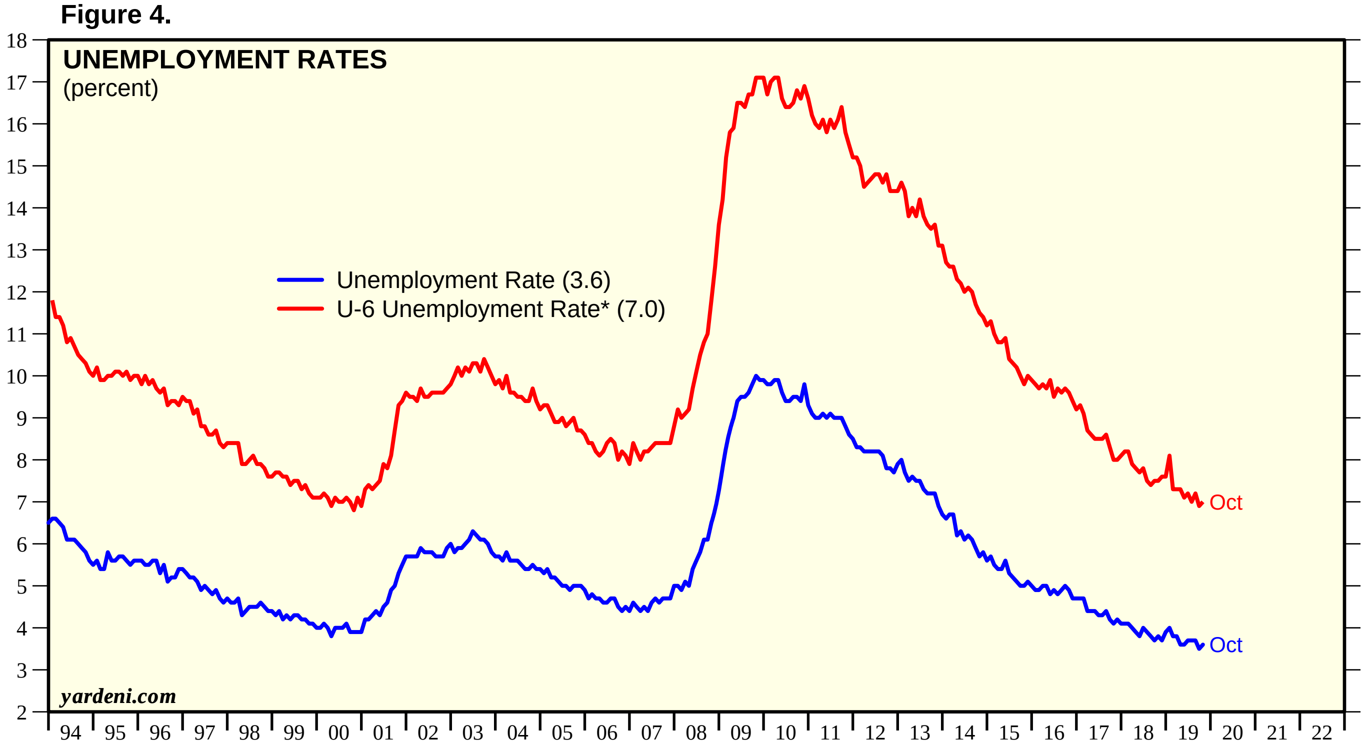
Note: Shaded area denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 3.



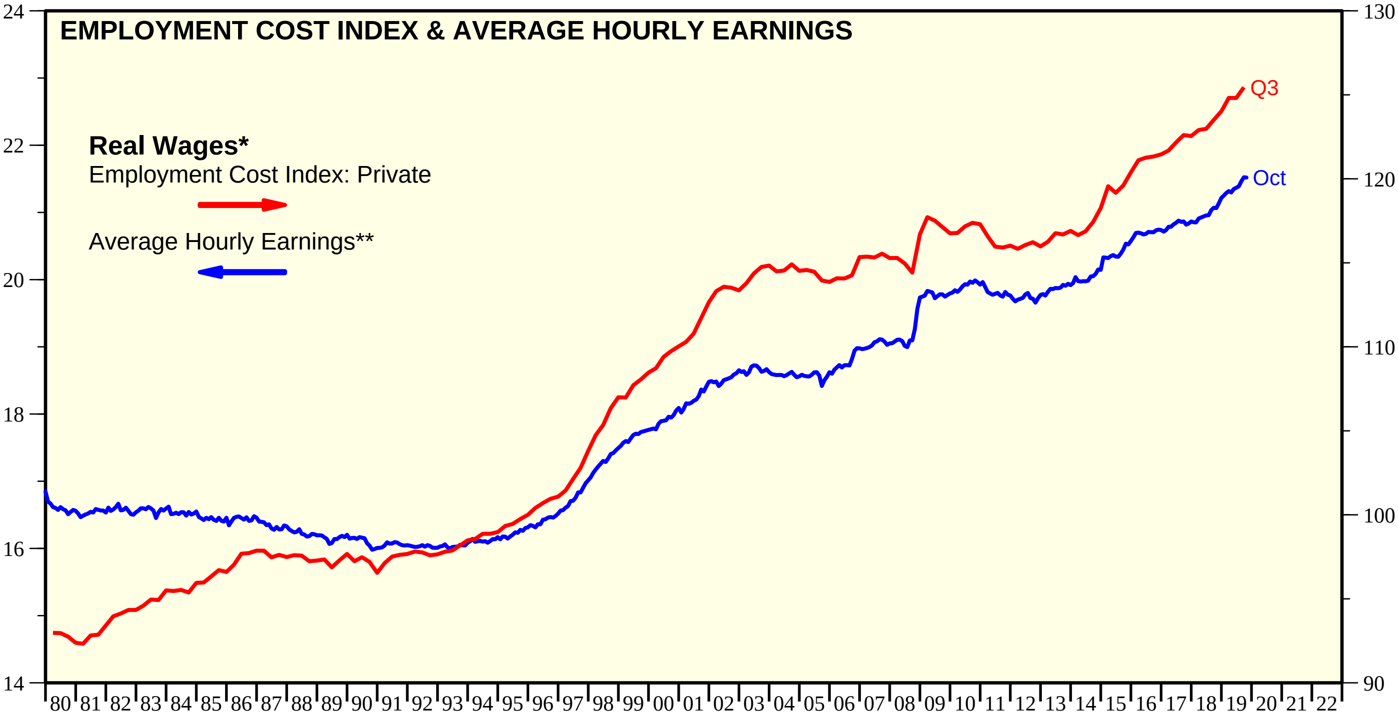
* Unemployed for less than 27 weeks.
** Unemployed for 27 weeks and longer.
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 4.



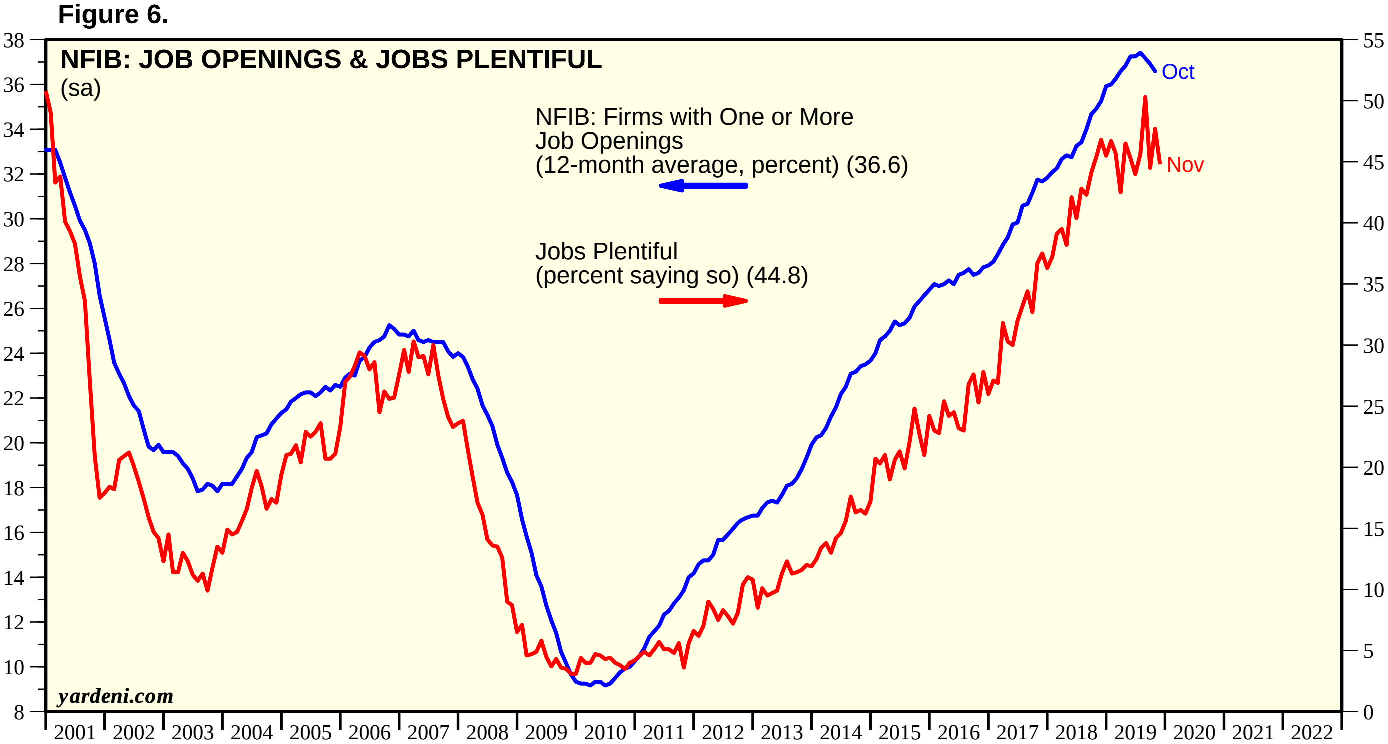
* Total unemployed, plus all persons marginally attached to the labor force, plus total employed part time for economic reasons, as a percent of the civilian labor force plus all persons marginally attached to the labor force.
Source: Bureau of Labor Statistics.

Figure 5.



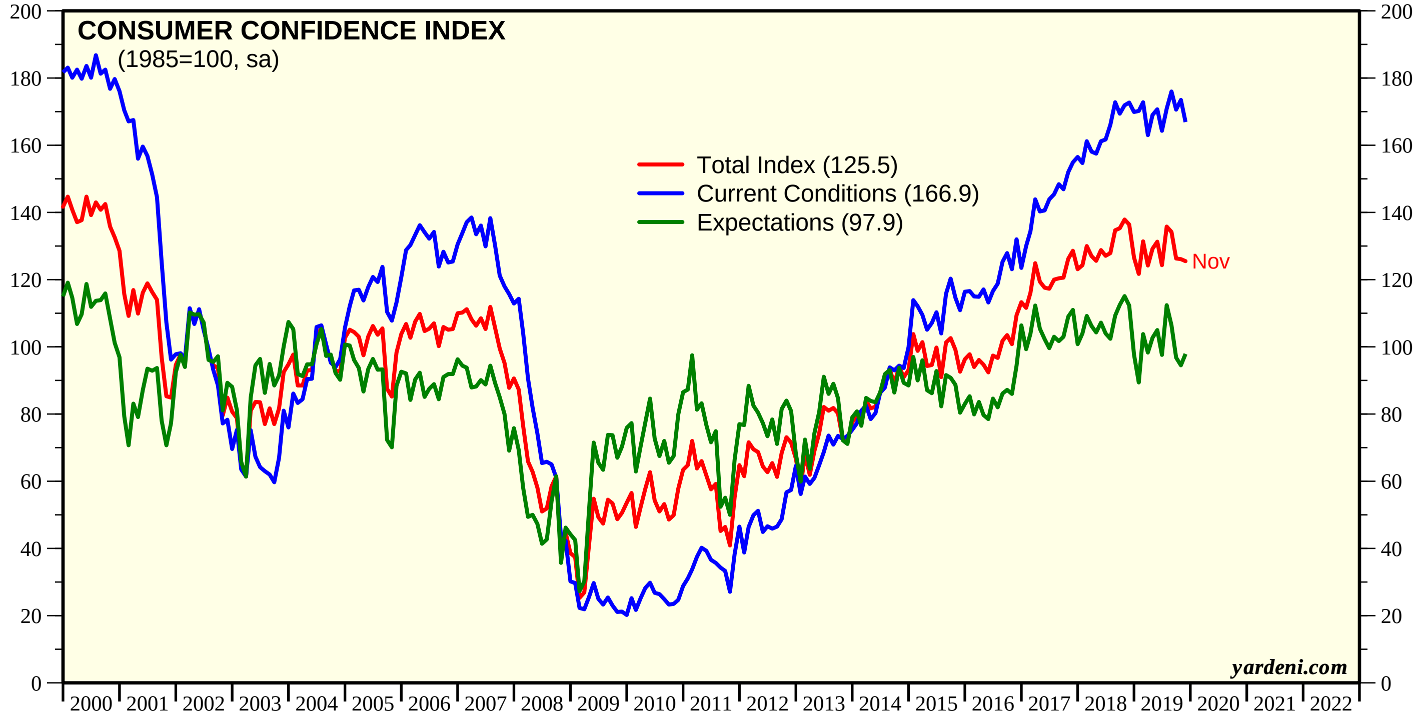
* Using PCED.
** Production and nonsupervisory employees.
Source: Bureau of Labor Statistics.

Figure 6.



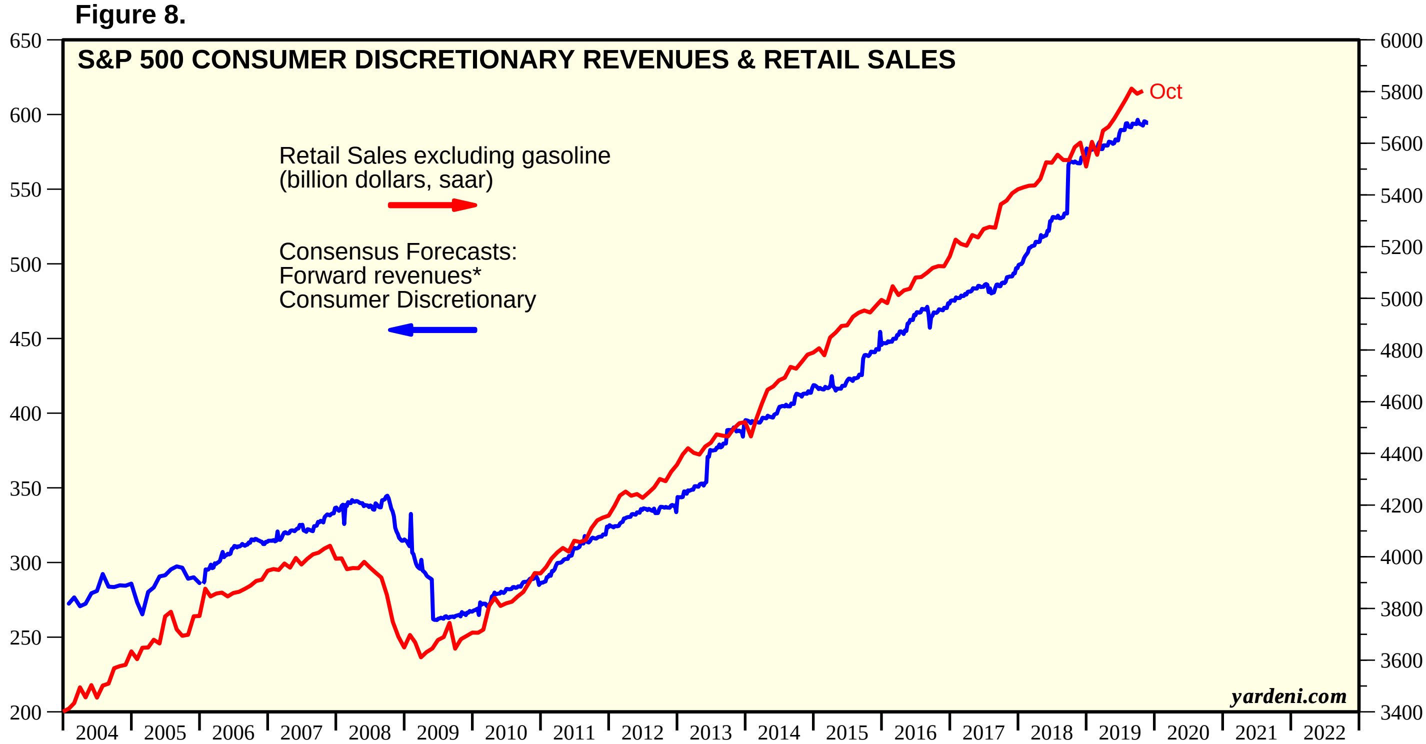
Source: Bureau of Labor Statistics and National Federation of Small Business.

Figure 7.



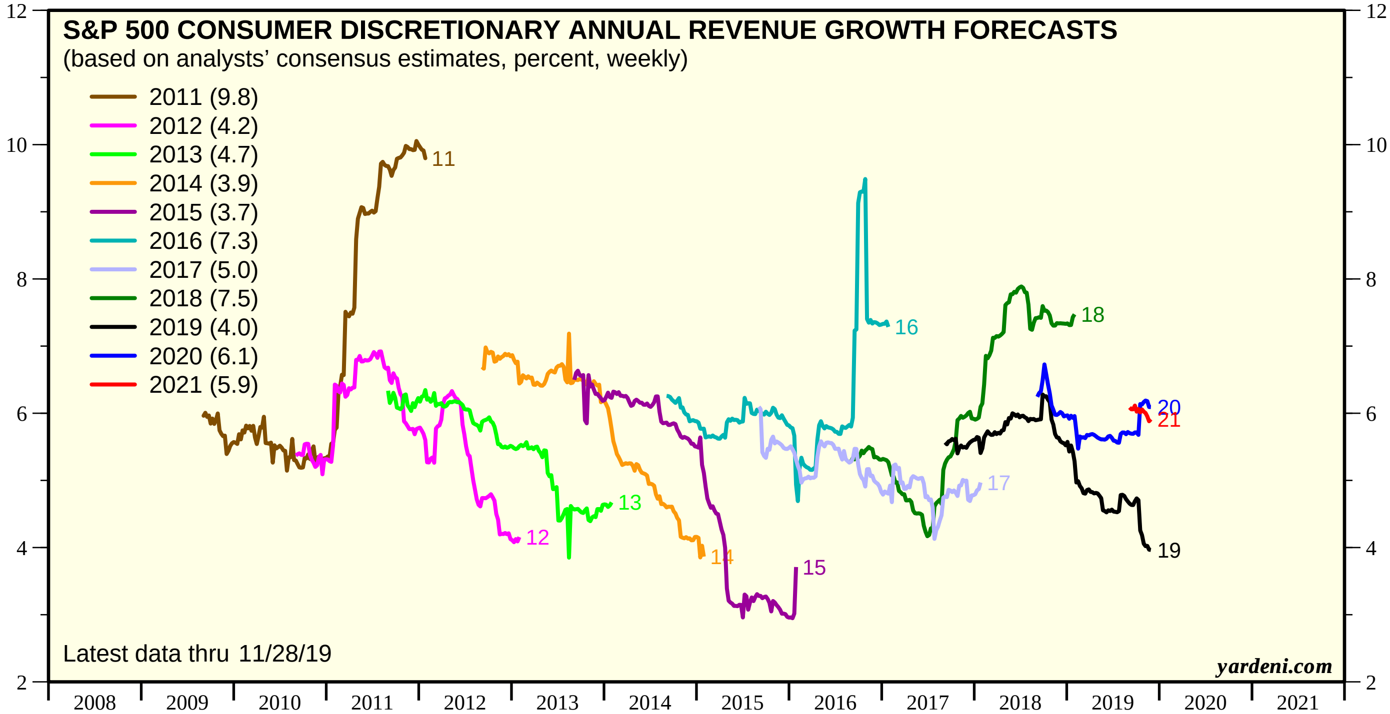
Source: The Conference Board.

Figure 8.



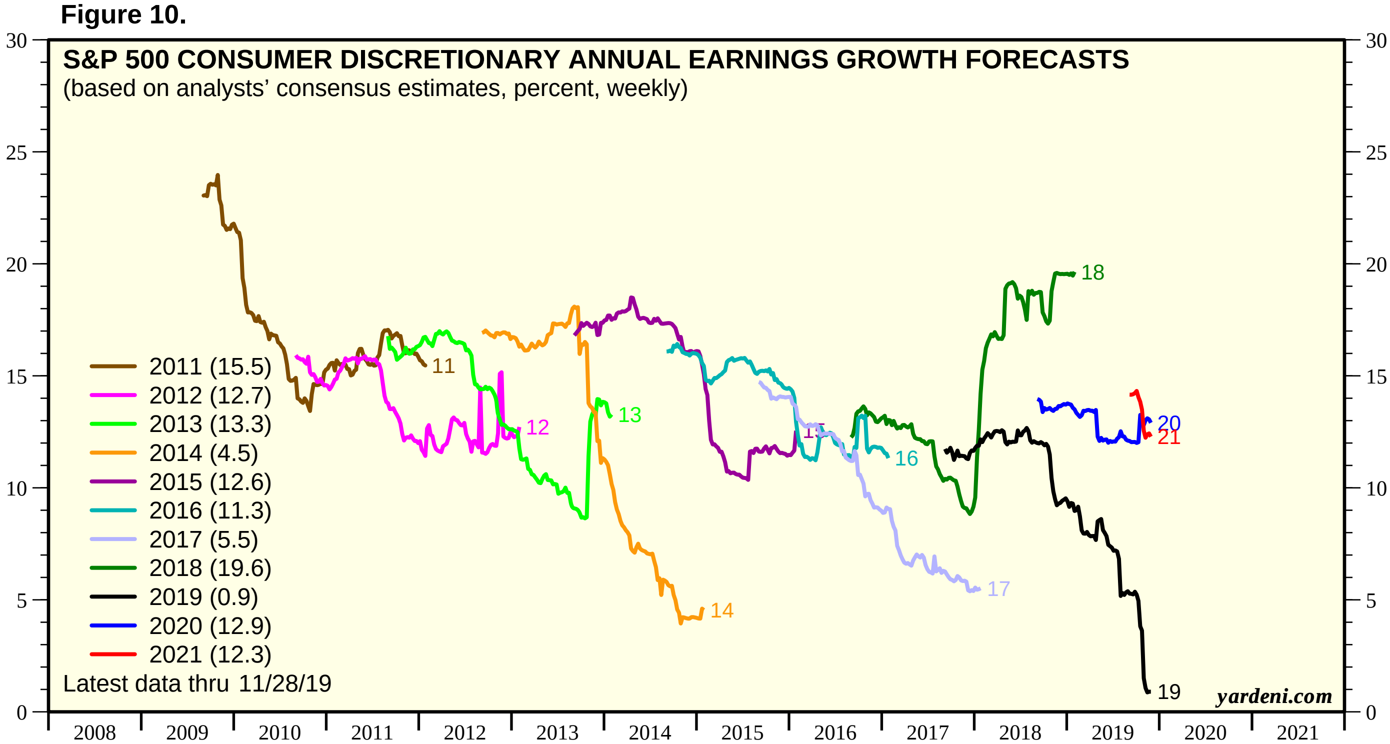
* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

Figure 9.



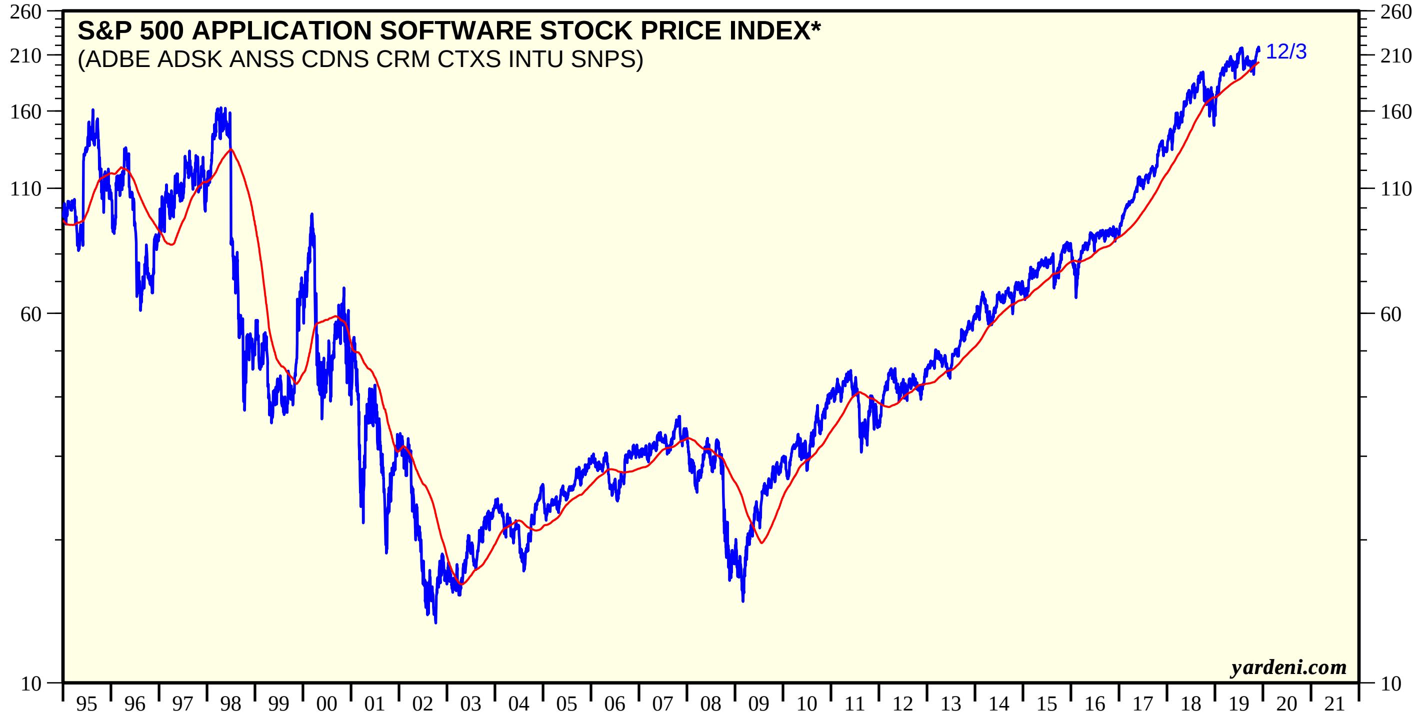
Source: I/B/E/S data by Refinitiv.

Figure 10.



Source: I/B/E/S data by Refinitiv.

Figure 11.

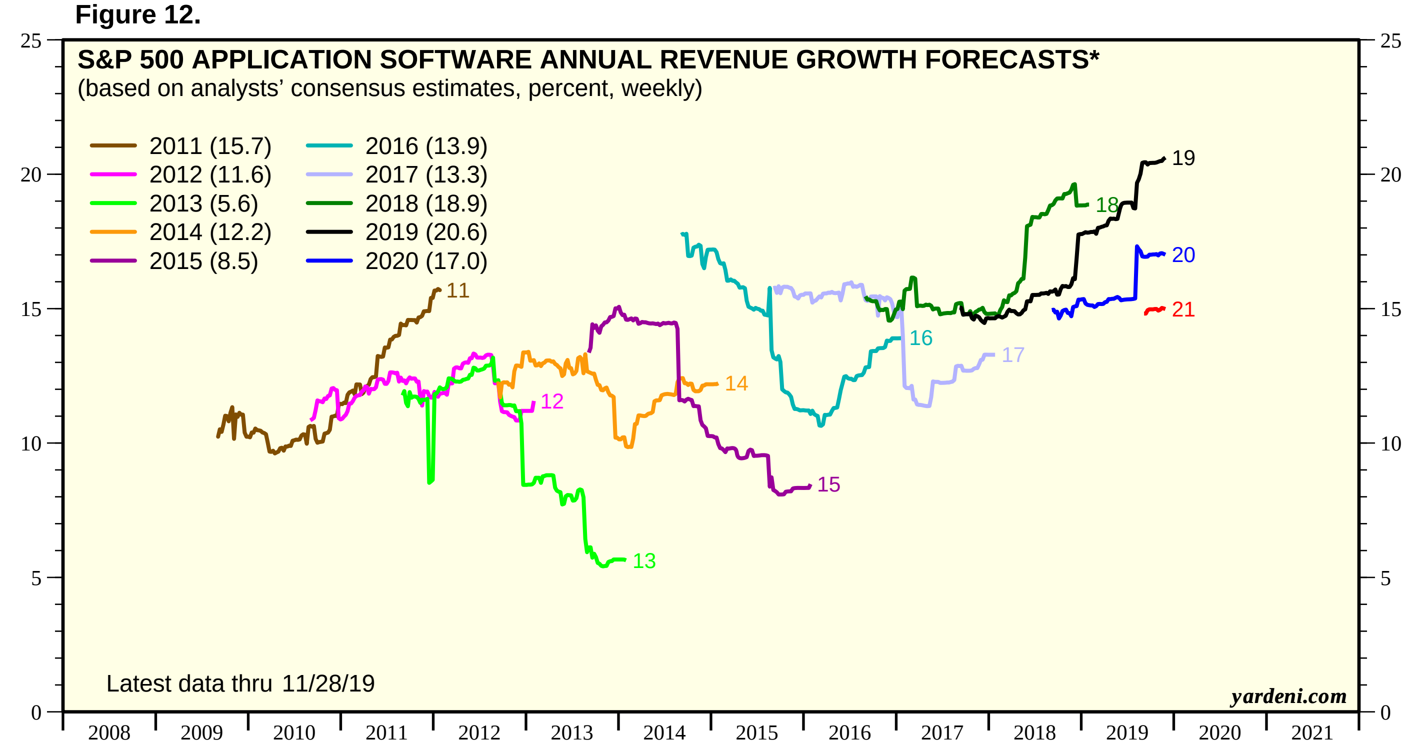


200-day moving average.

* Ratio scale.

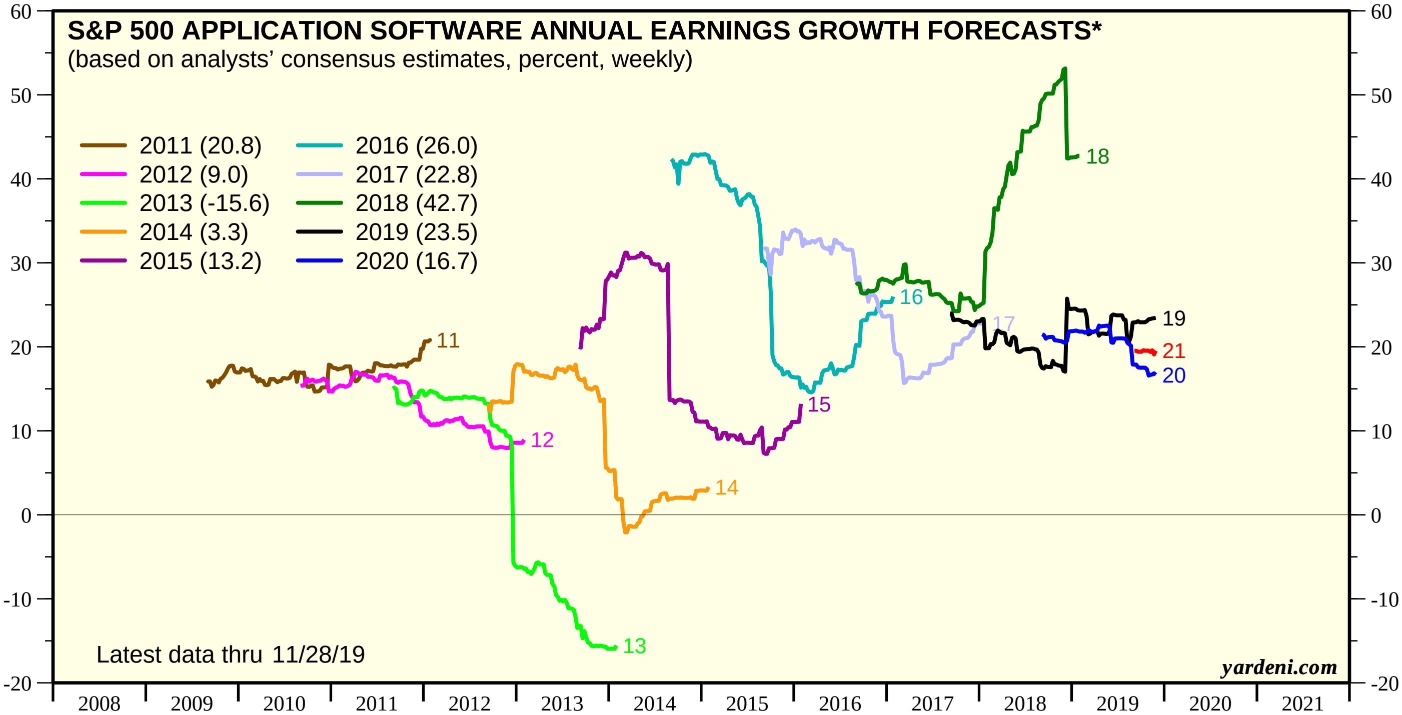
Source: Standard & Poor's and Haver Analytics.

Figure 12.



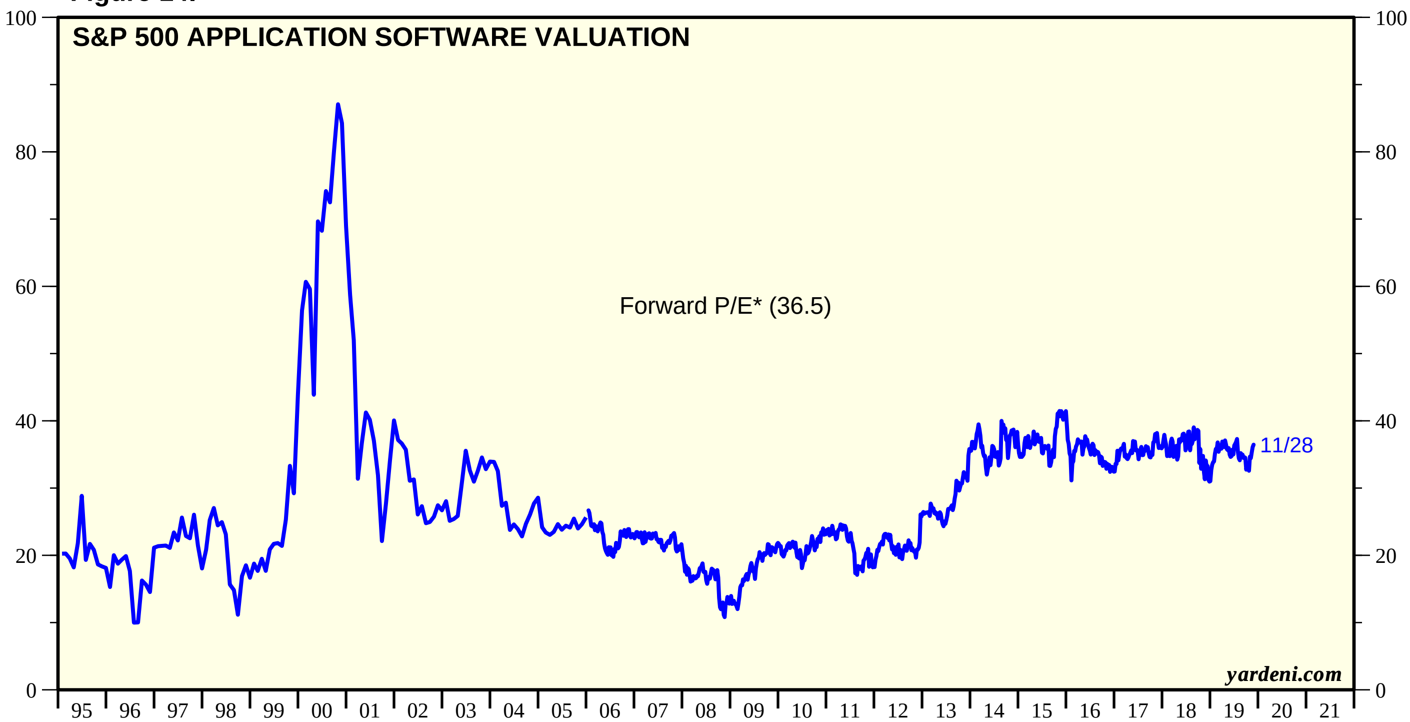
Source: I/B/E/S data by Refinitiv.

Figure 13.



Source: I/B/E/S data by Refinitiv.

Figure 14.



* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: I/B/E/S data by Refinitiv.