

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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Dr. Edward Yardeni

516-972-7683

eyardeni@yardeni.com

Mali Quintana

480-664-1333

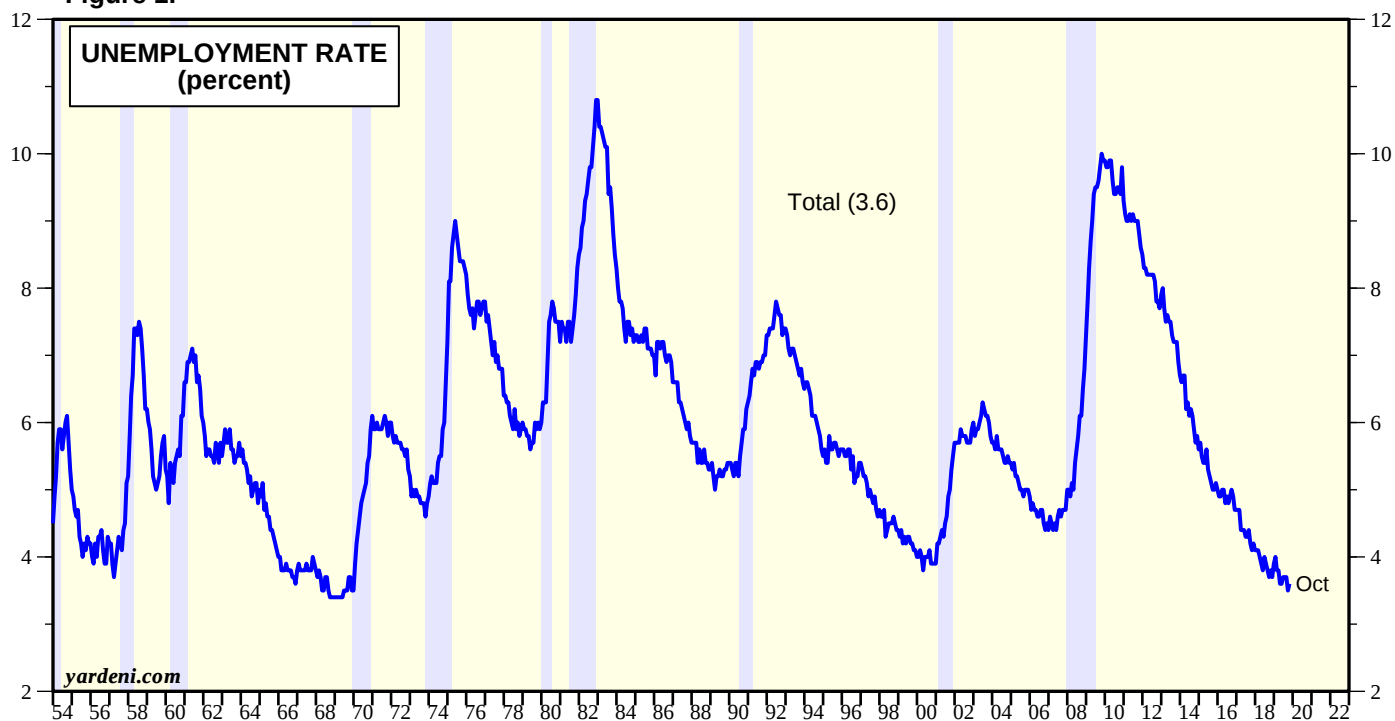
aquintana@yardeni.com

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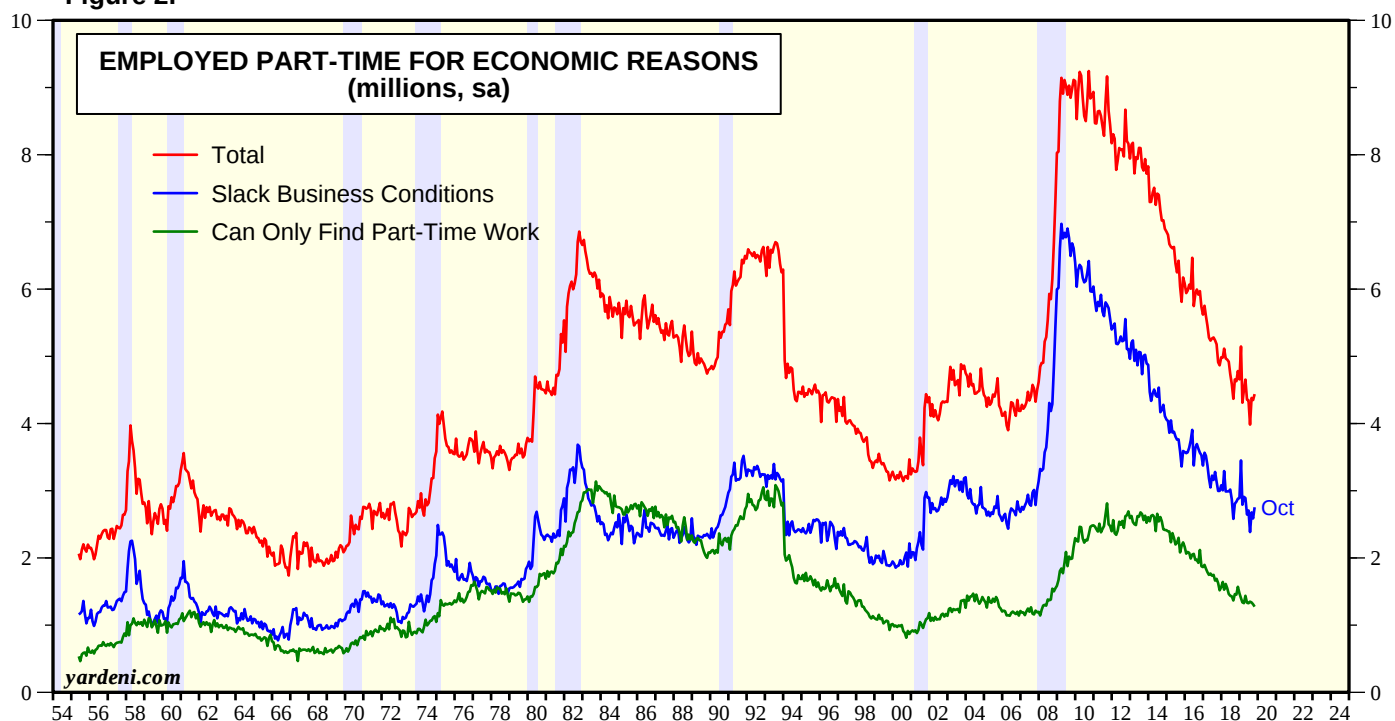
thinking outside the box

Figure 1.



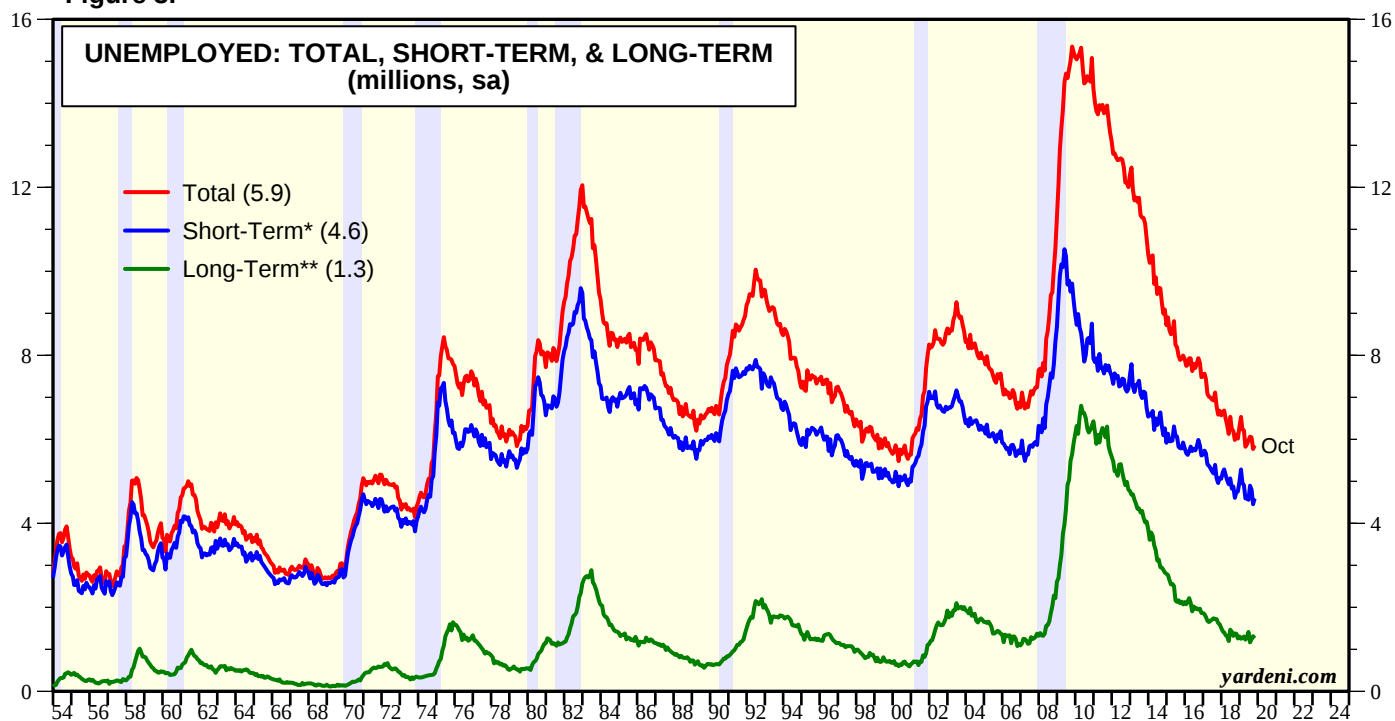
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 2.



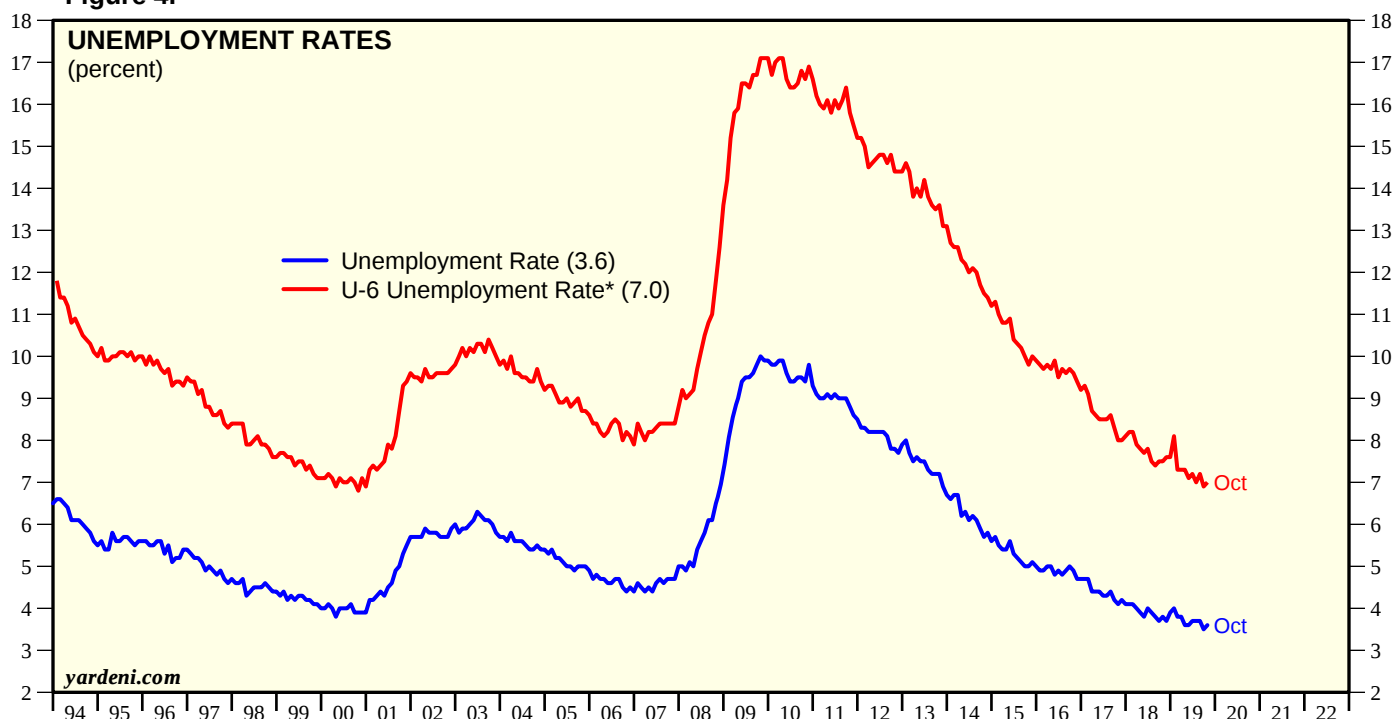
Note: Shaded area denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Labor Statistics.

Figure 3.



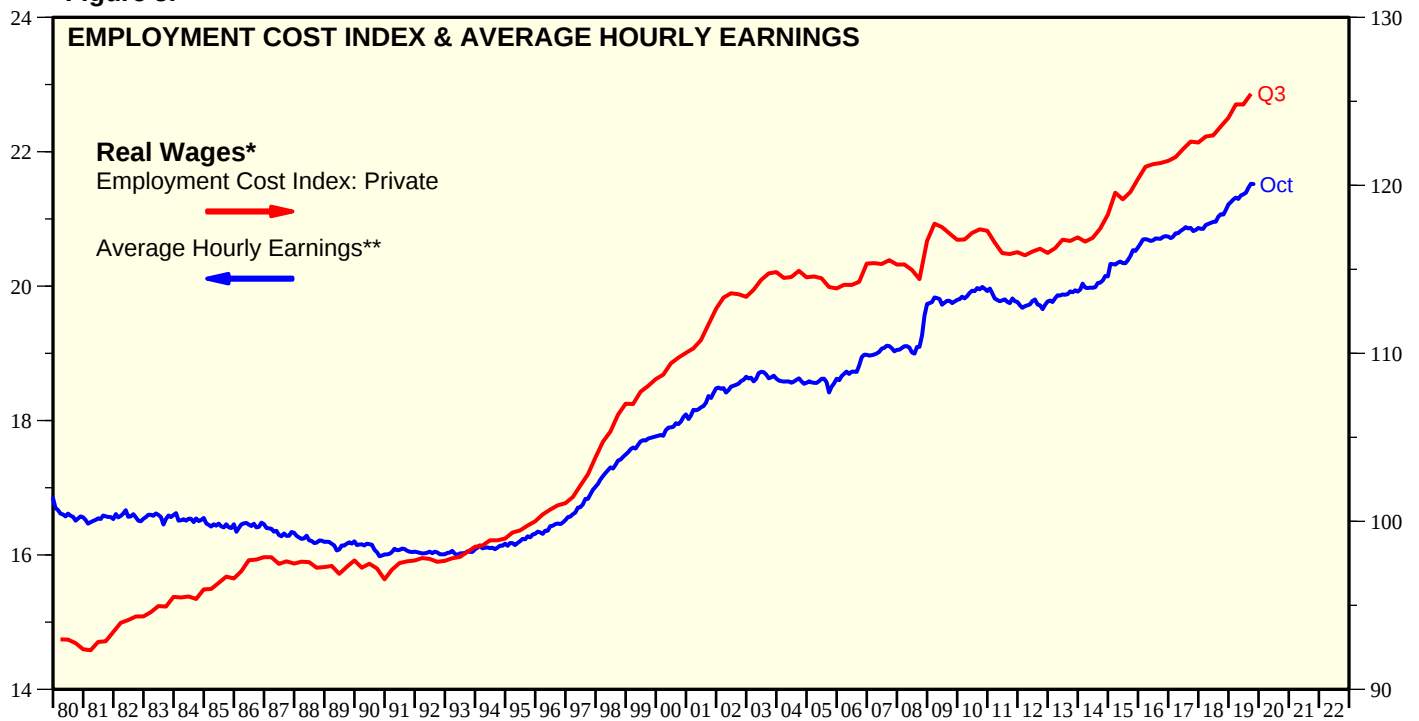
* Unemployed for less than 27 weeks.
 ** Unemployed for 27 weeks and longer.
 Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: Bureau of Labor Statistics.

Figure 4.



* Total unemployed, plus all persons marginally attached to the labor force, plus total employed part time for economic reasons, as a percent of the civilian labor force plus all persons marginally attached to the labor force.
 Source: Bureau of Labor Statistics.

Figure 5.

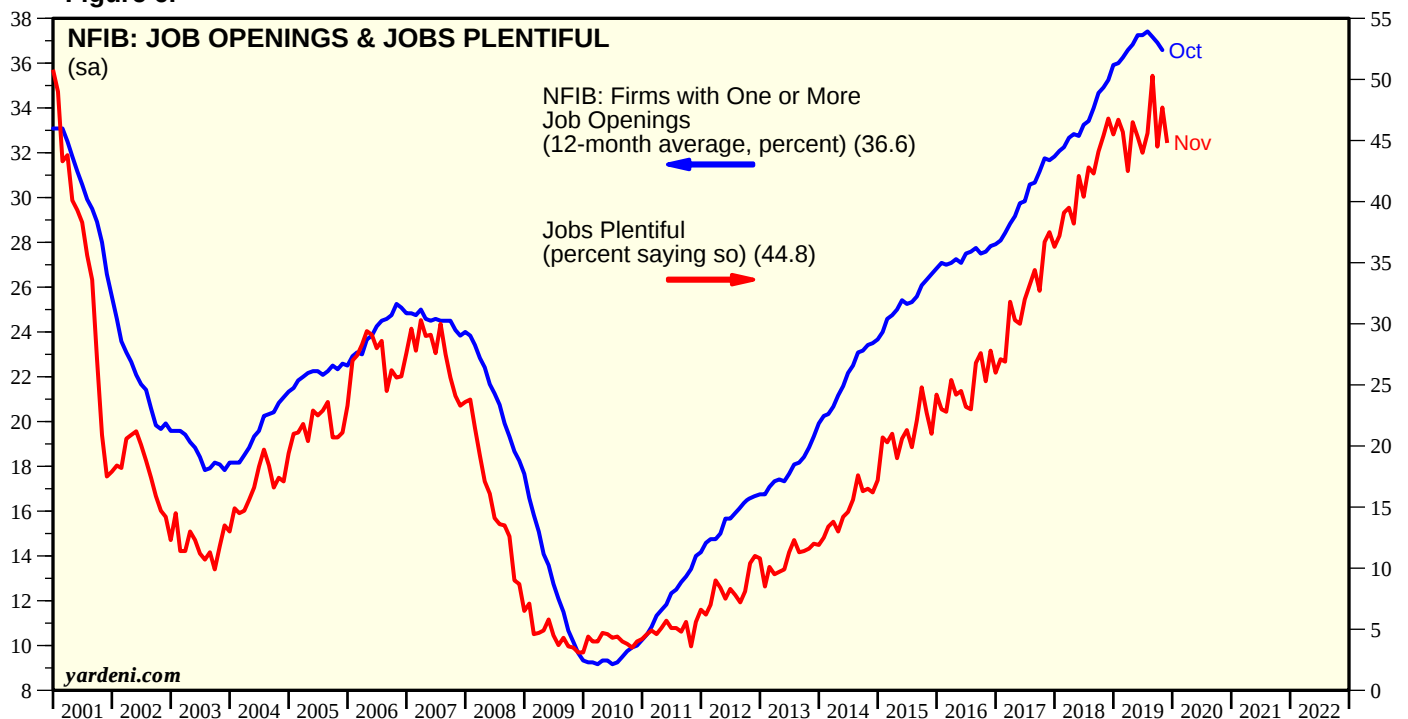


* Using PCED.

** Production and nonsupervisory employees.

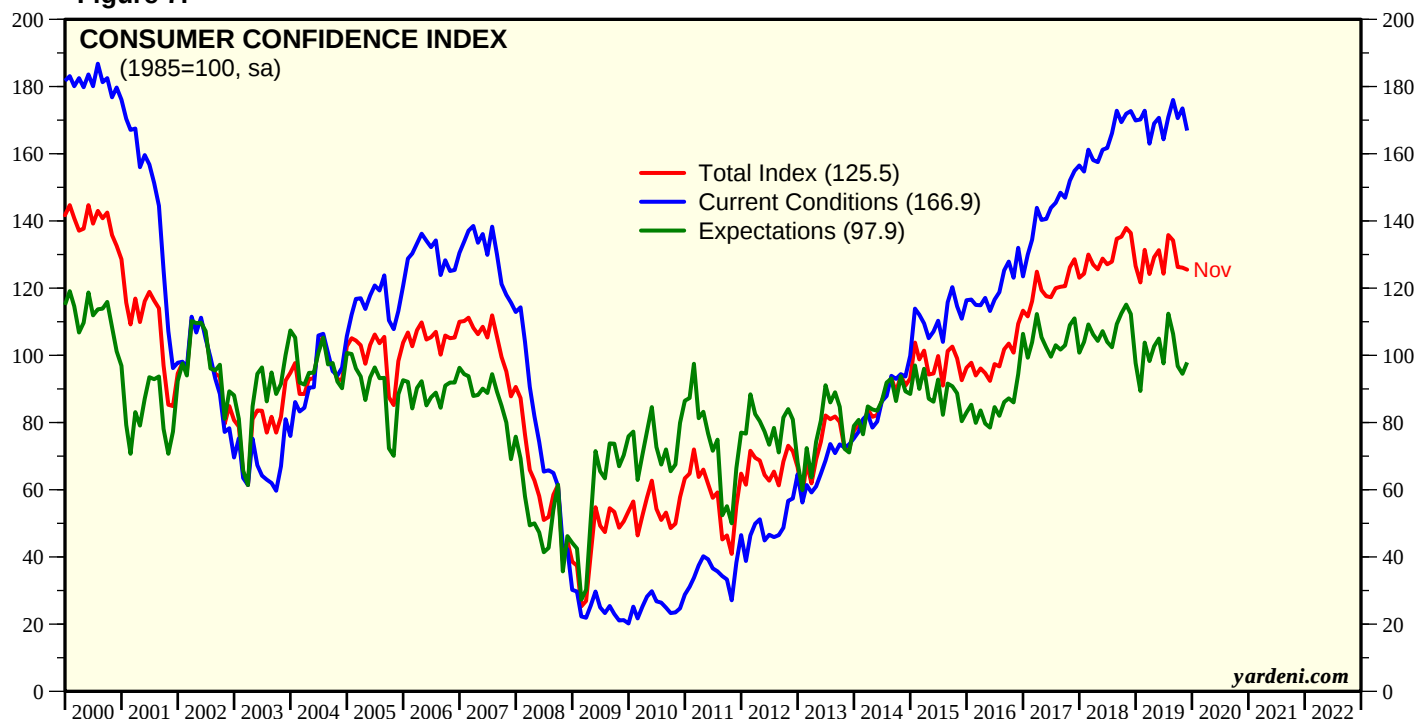
Source: Bureau of Labor Statistics.

Figure 6.



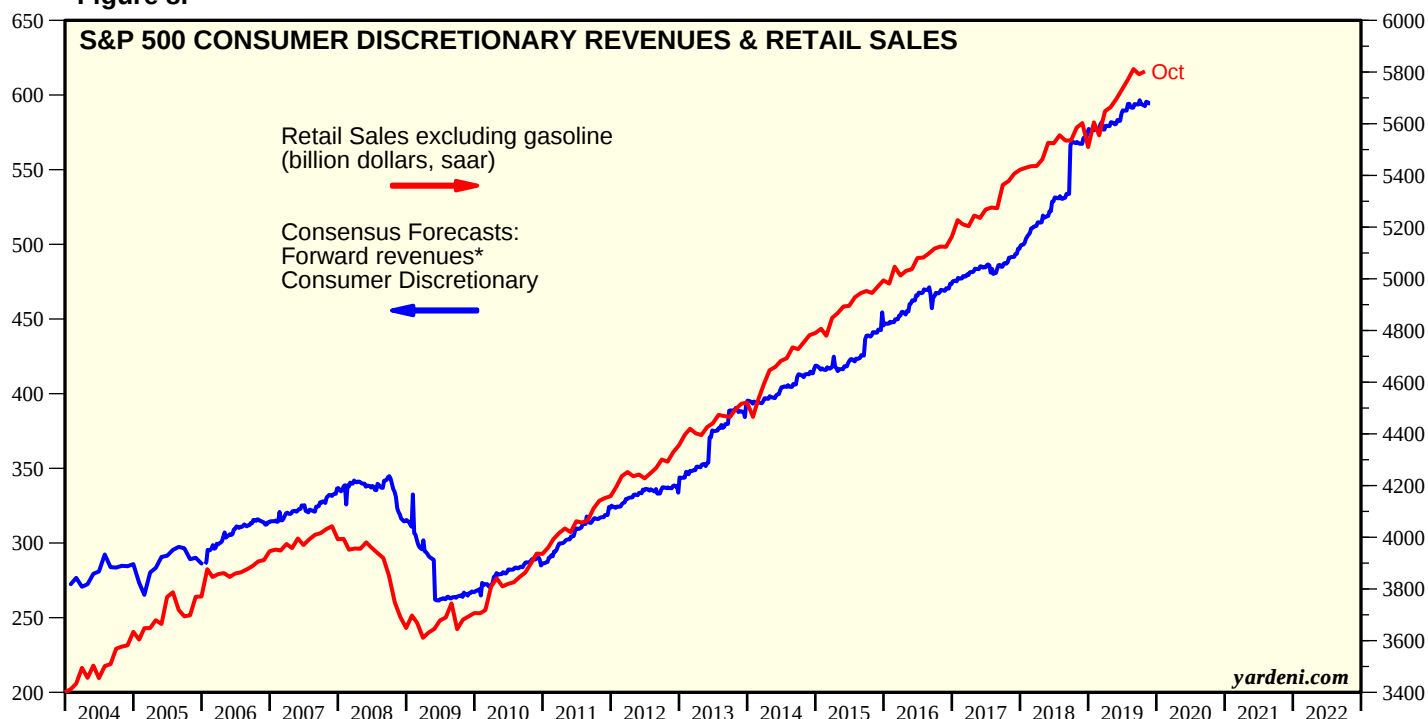
Source: Bureau of Labor Statistics and National Federation of Small Business.

Figure 7.



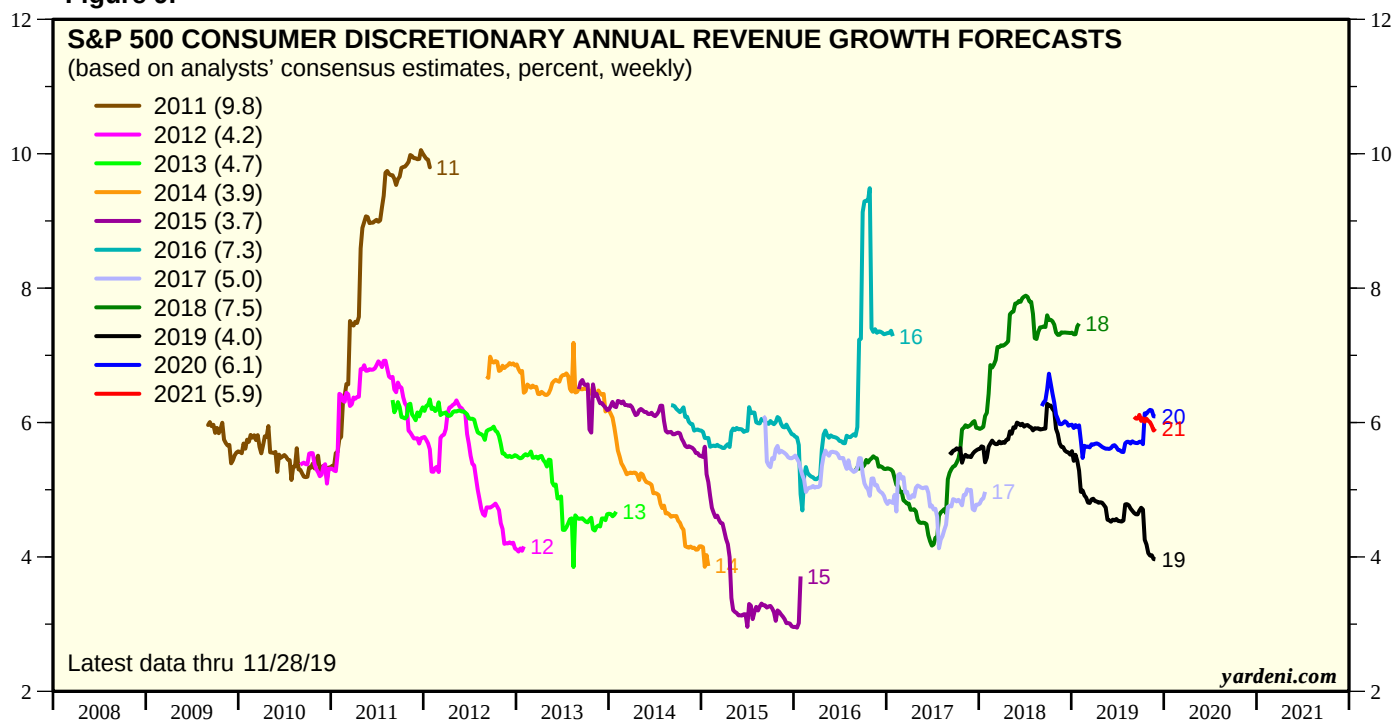
Source: The Conference Board.

Figure 8.



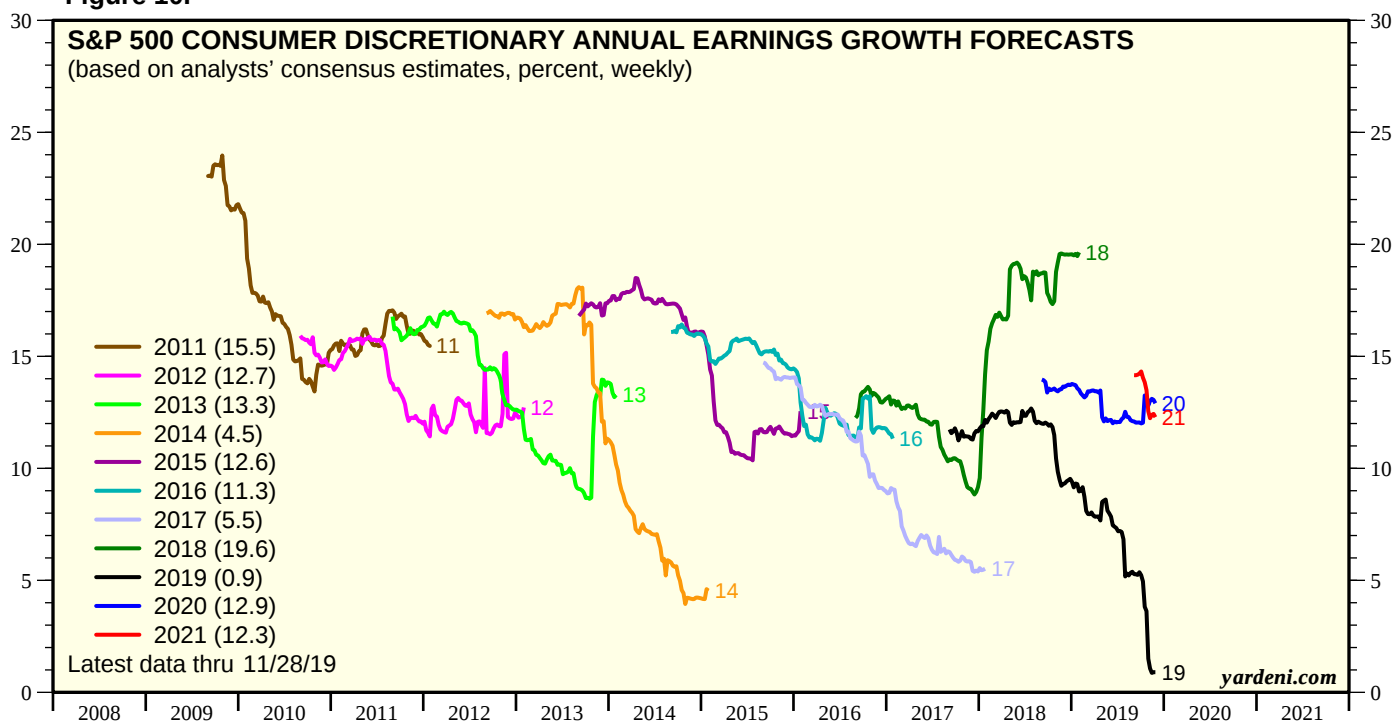
* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.
Source: Thomson Reuters I/B/E/S and US Department of Commerce, Bureau of the Census.

Figure 9.



Source: I/B/E/S data by Refinitiv.

Figure 10.



Source: I/B/E/S data by Refinitiv.

Figure 11.

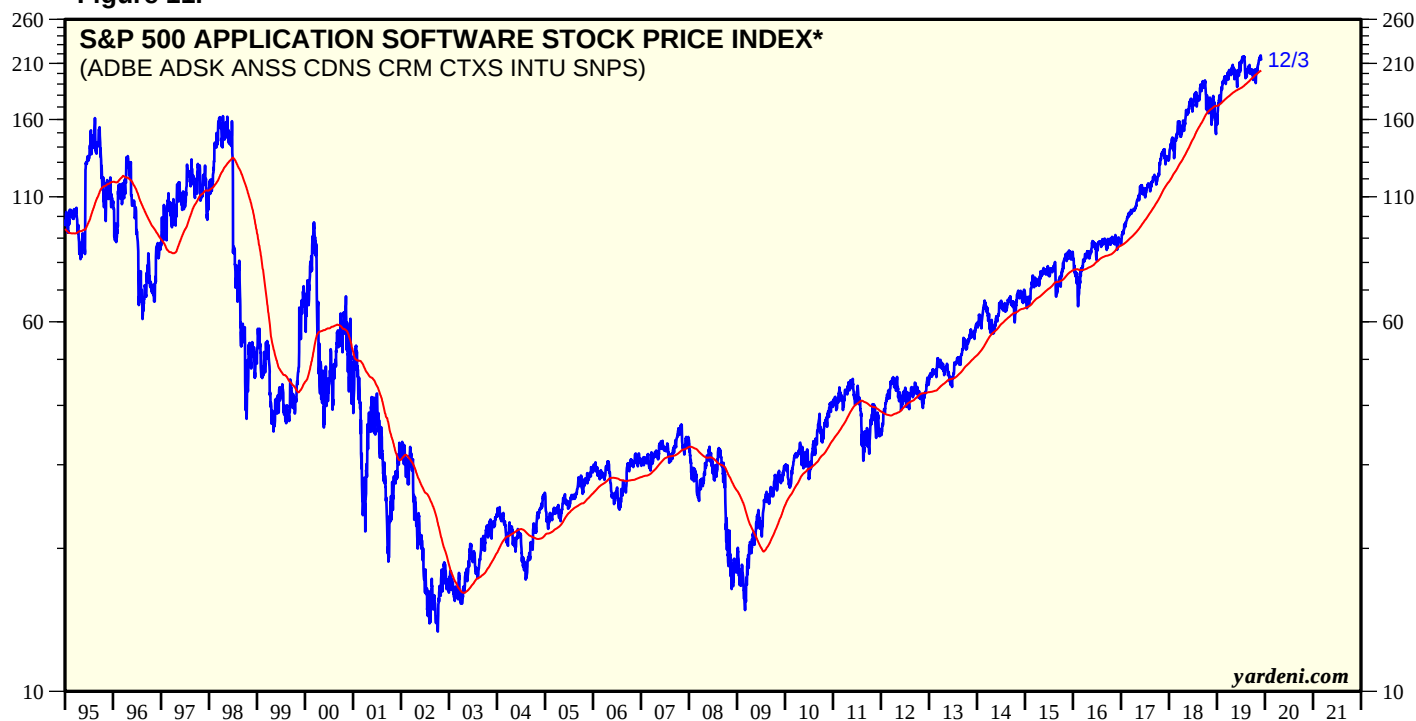
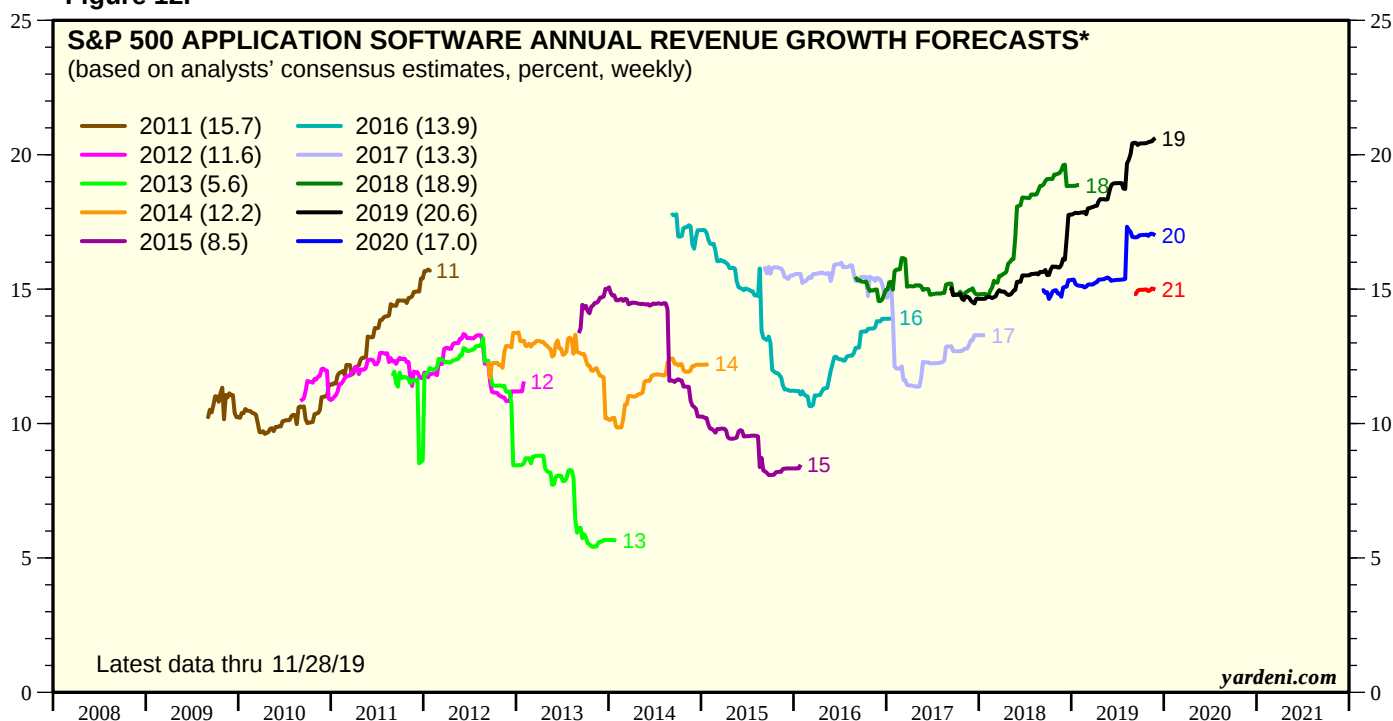
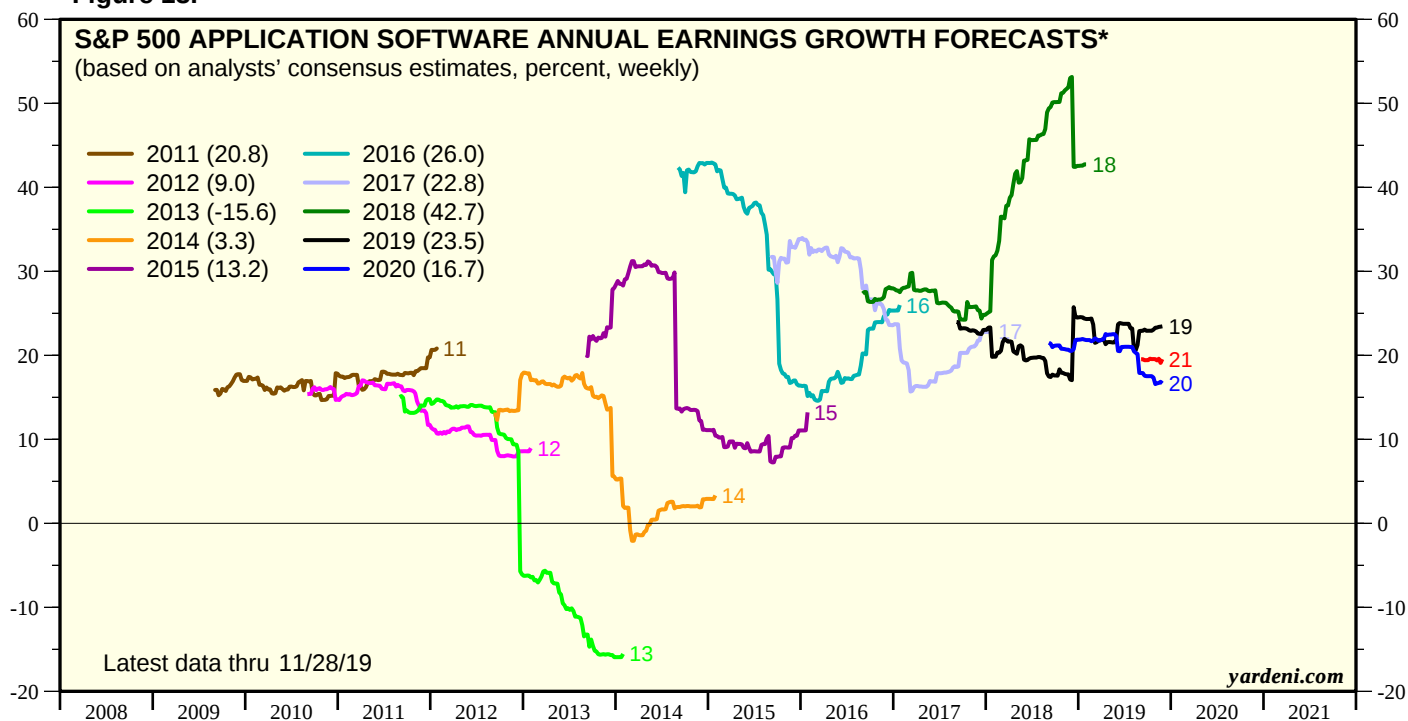


Figure 12.



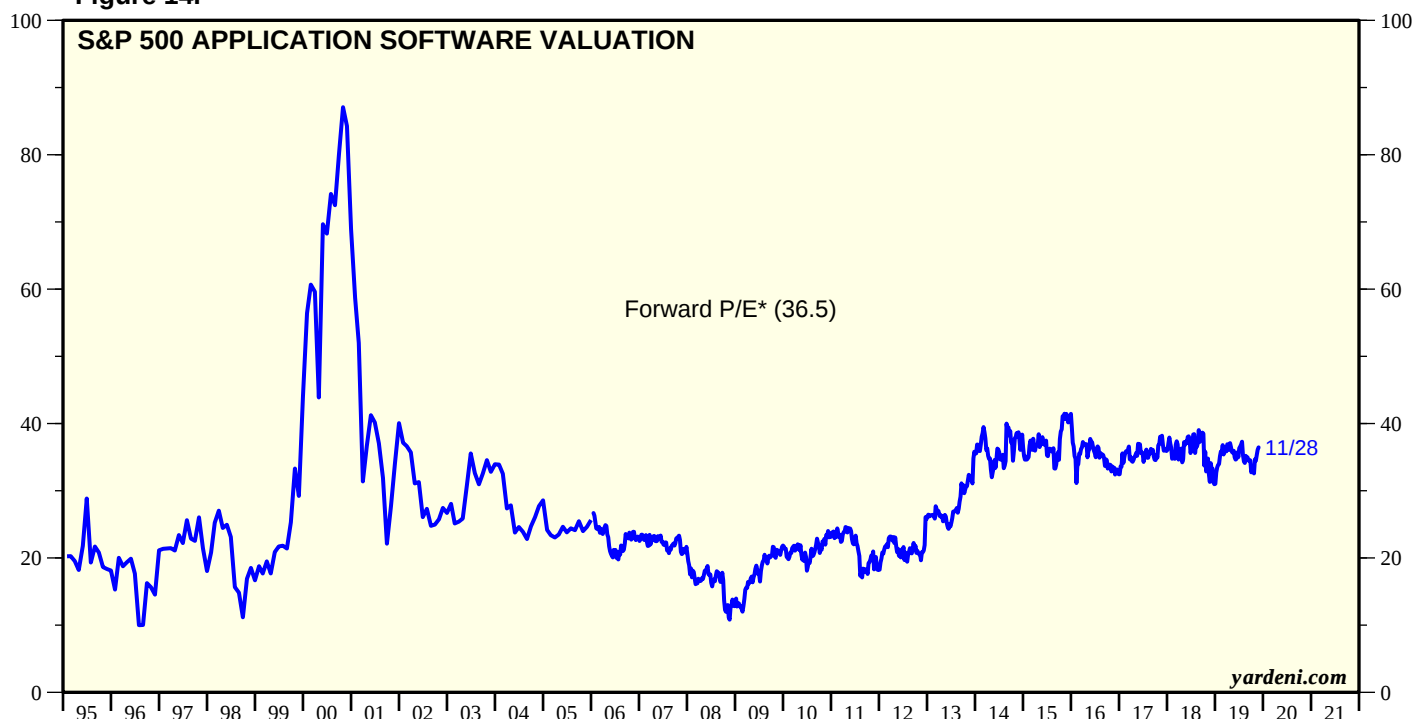
Source: I/B/E/S data by Refinitiv.

Figure 13.



Source: I/B/E/S data by Refinitiv.

Figure 14.



* Price divided by forward consensus expected operating earnings per share. Monthly through 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

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