Chart Collection for Morning Briefing

Yardeni Research, Inc.

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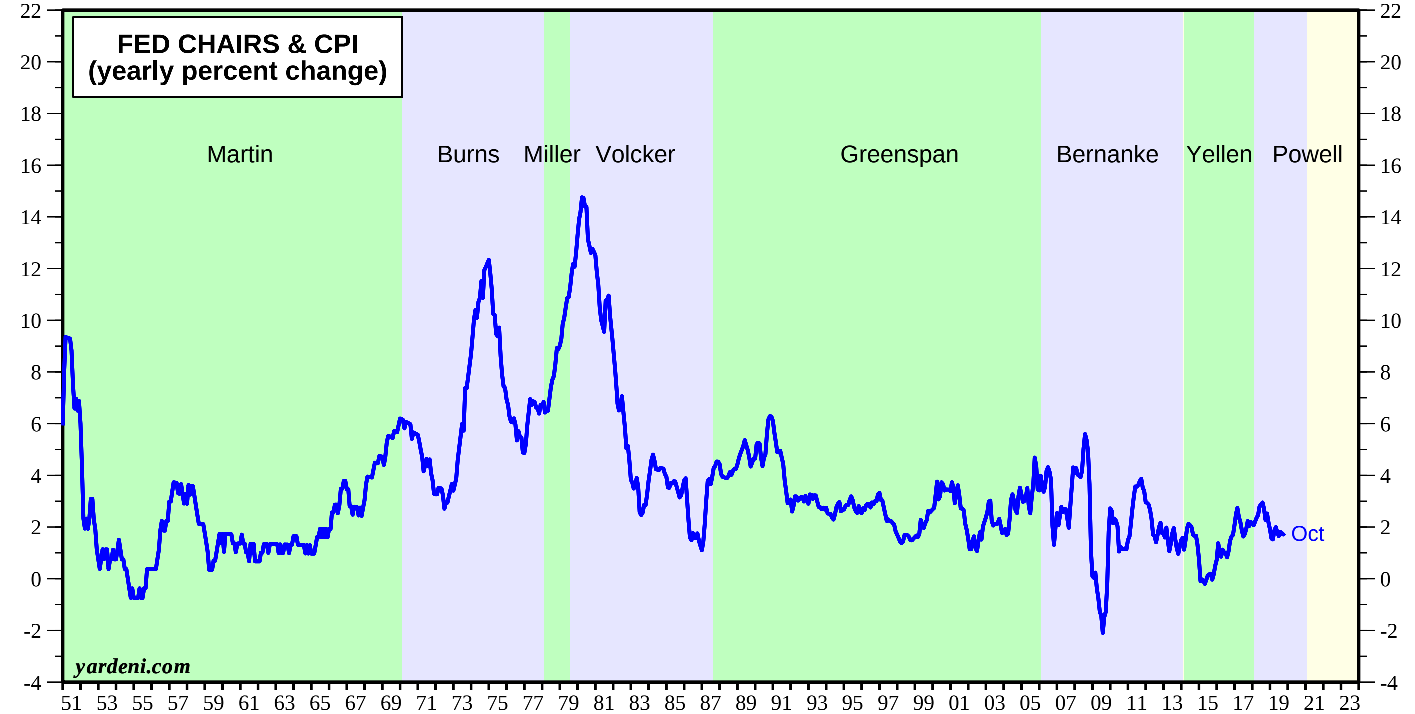
Dr. Edward Yardeni
516-972-7683
eyardeni@yardeni.com

Mali Quintana
480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

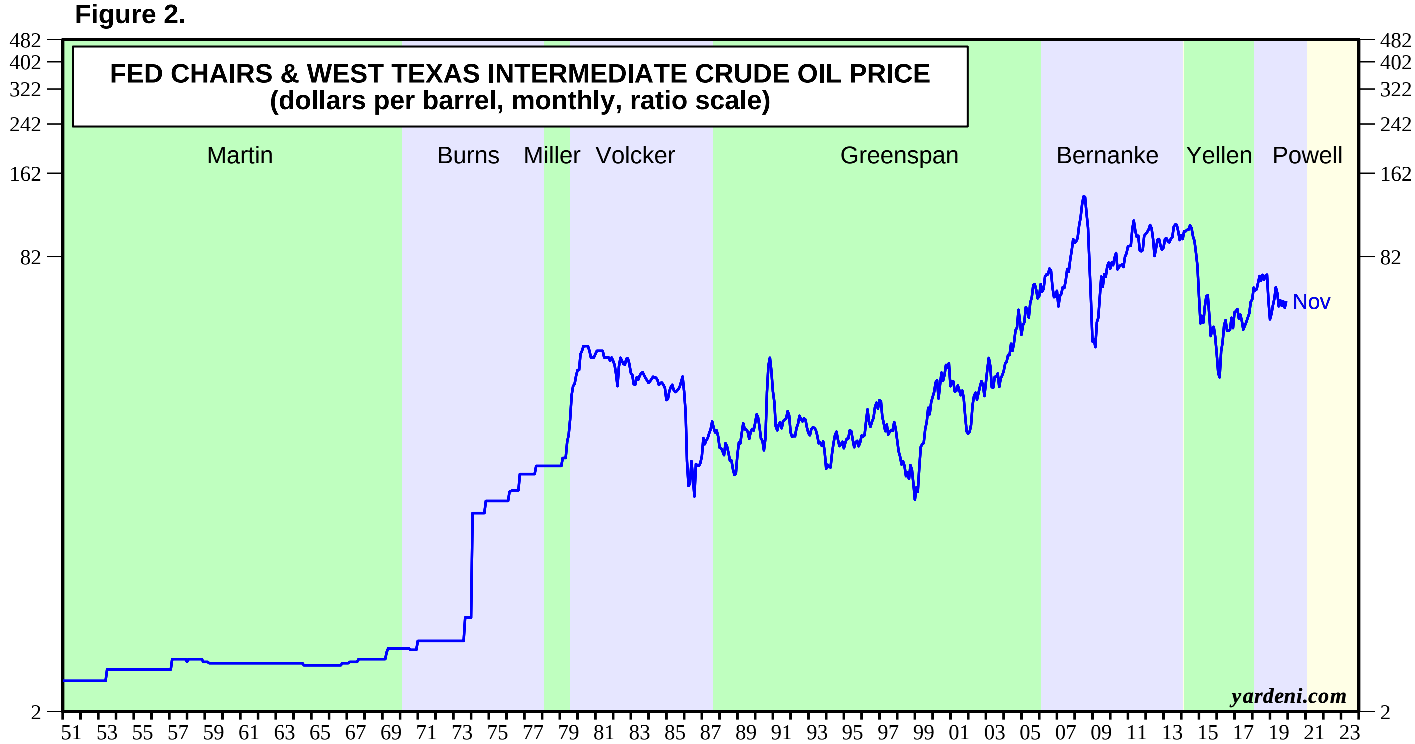
thinking outside the box

Figure 1.



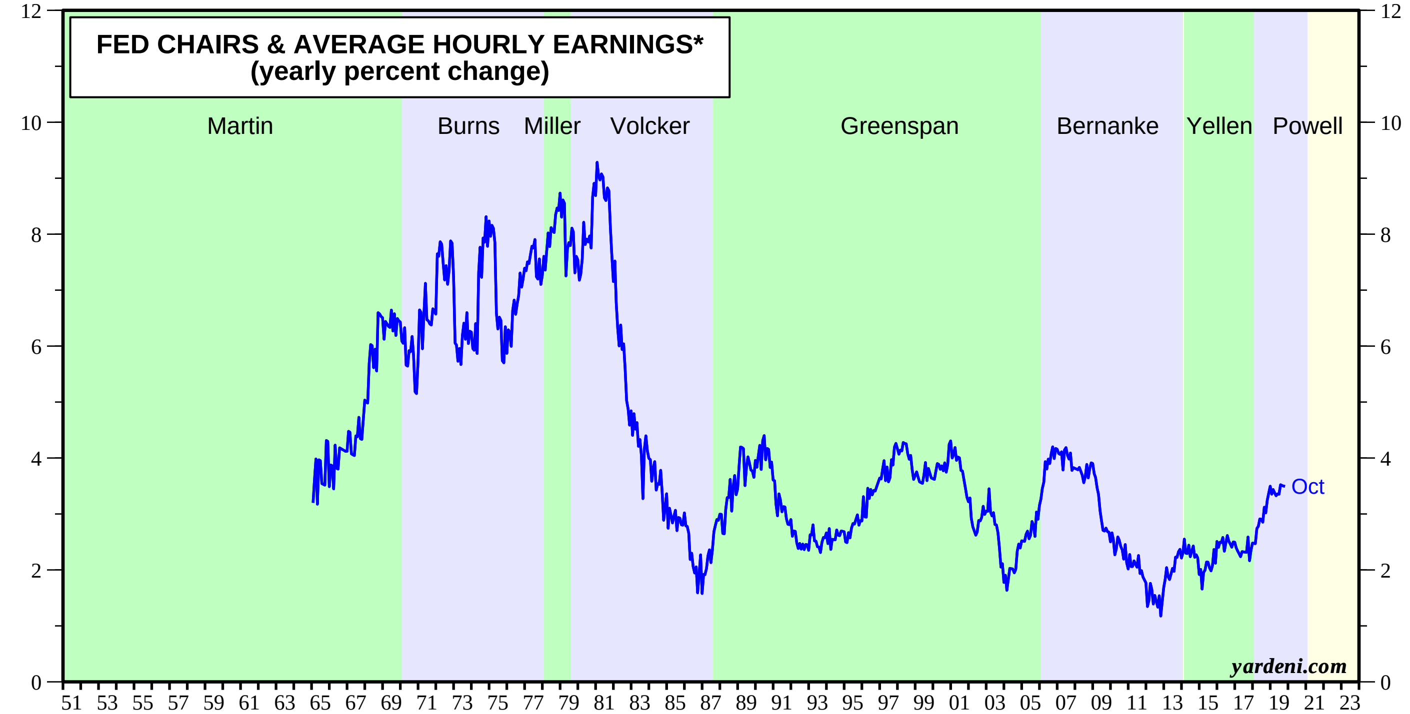
Note: Shades denote terms of Fed chairs.
Source: Bureau of Labor Statistics.

Figure 2.



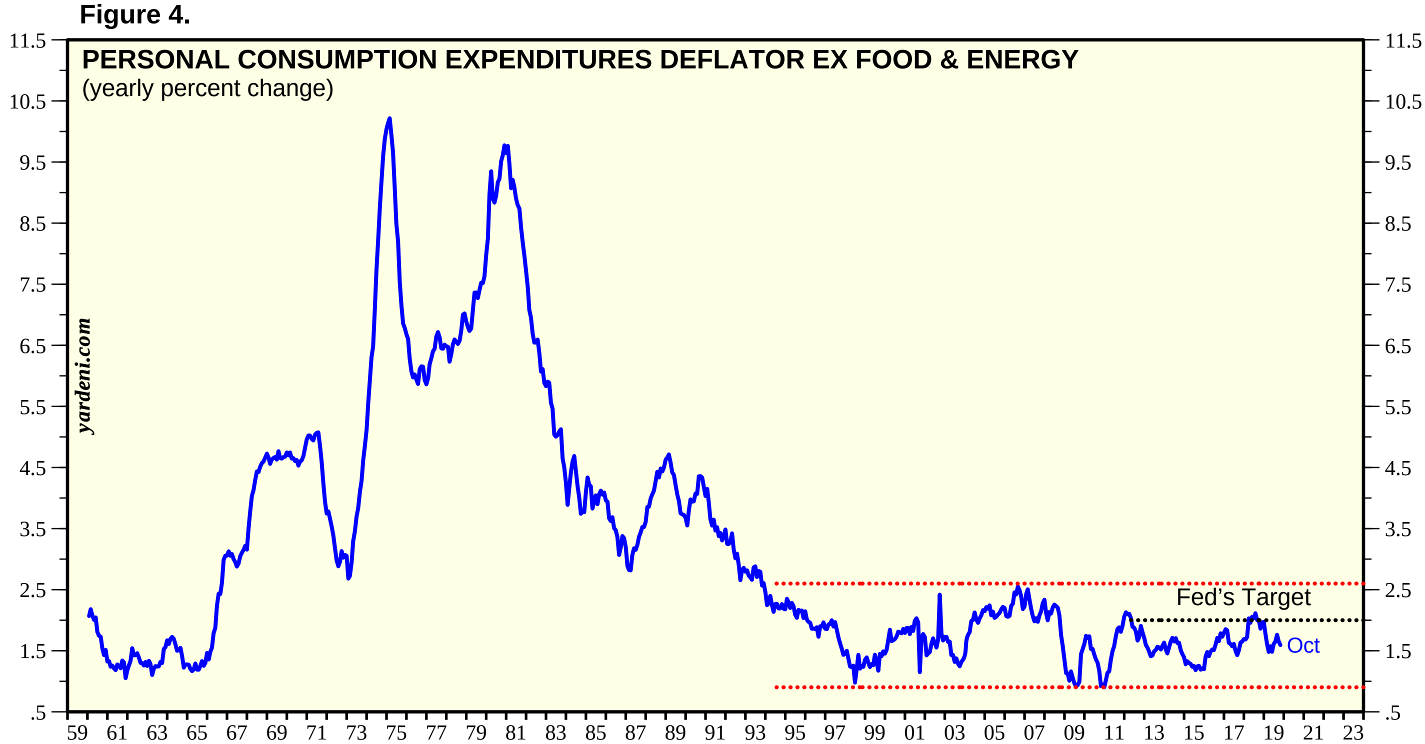
Note: Shades denote terms of Fed chairs.
Source: Haver Analytics.

Figure 3.



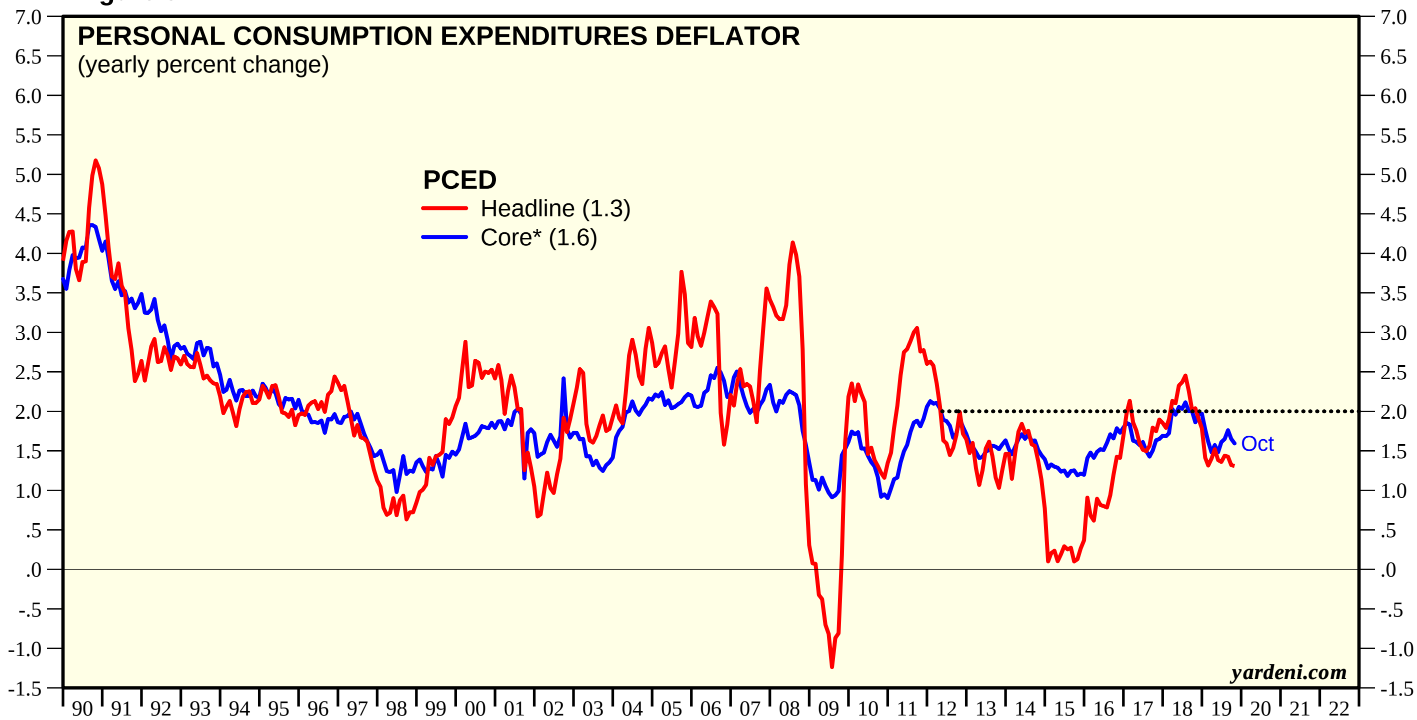
* Production & nonsupervisory workers.
Note: Shades denote terms of Fed chairs.
Source: Bureau of Labor Statistics.

Figure 4.



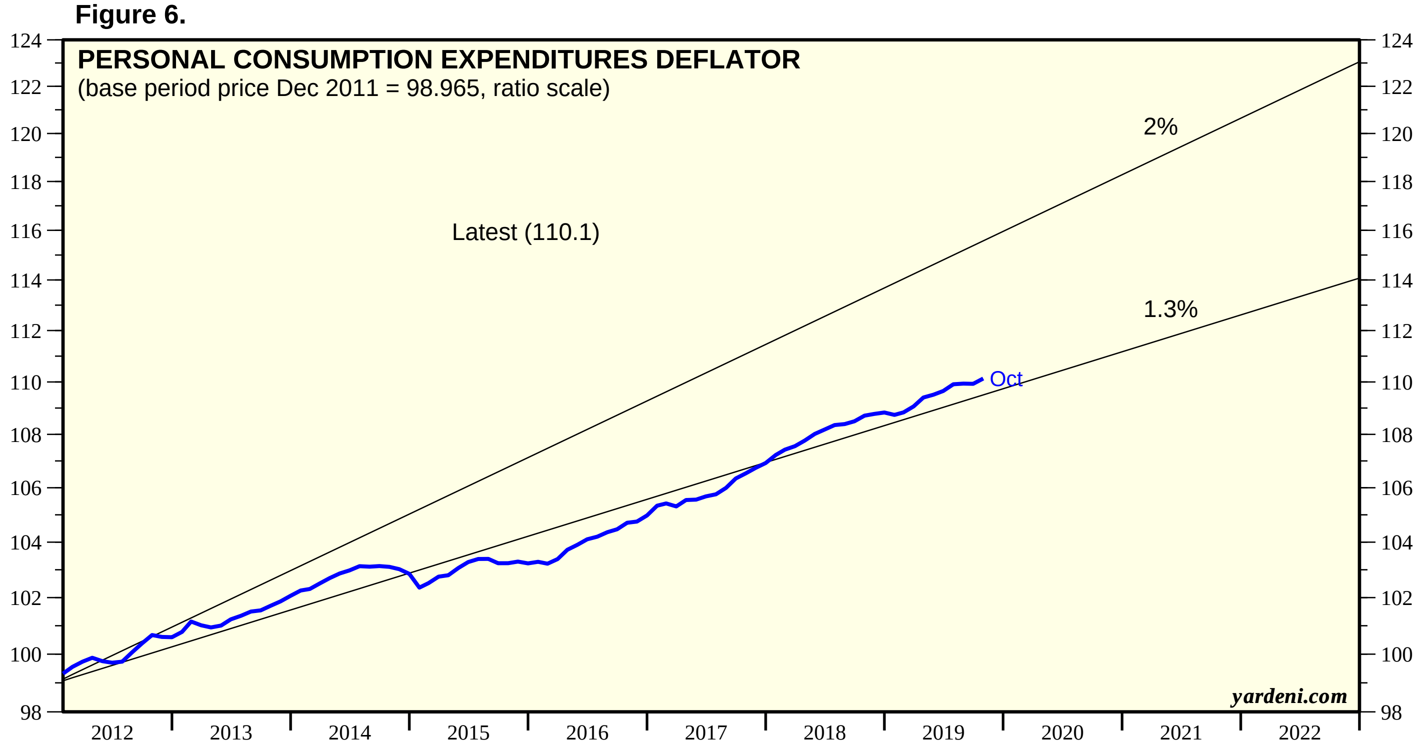
Source: Bureau of Economic Analysis.

Figure 5.



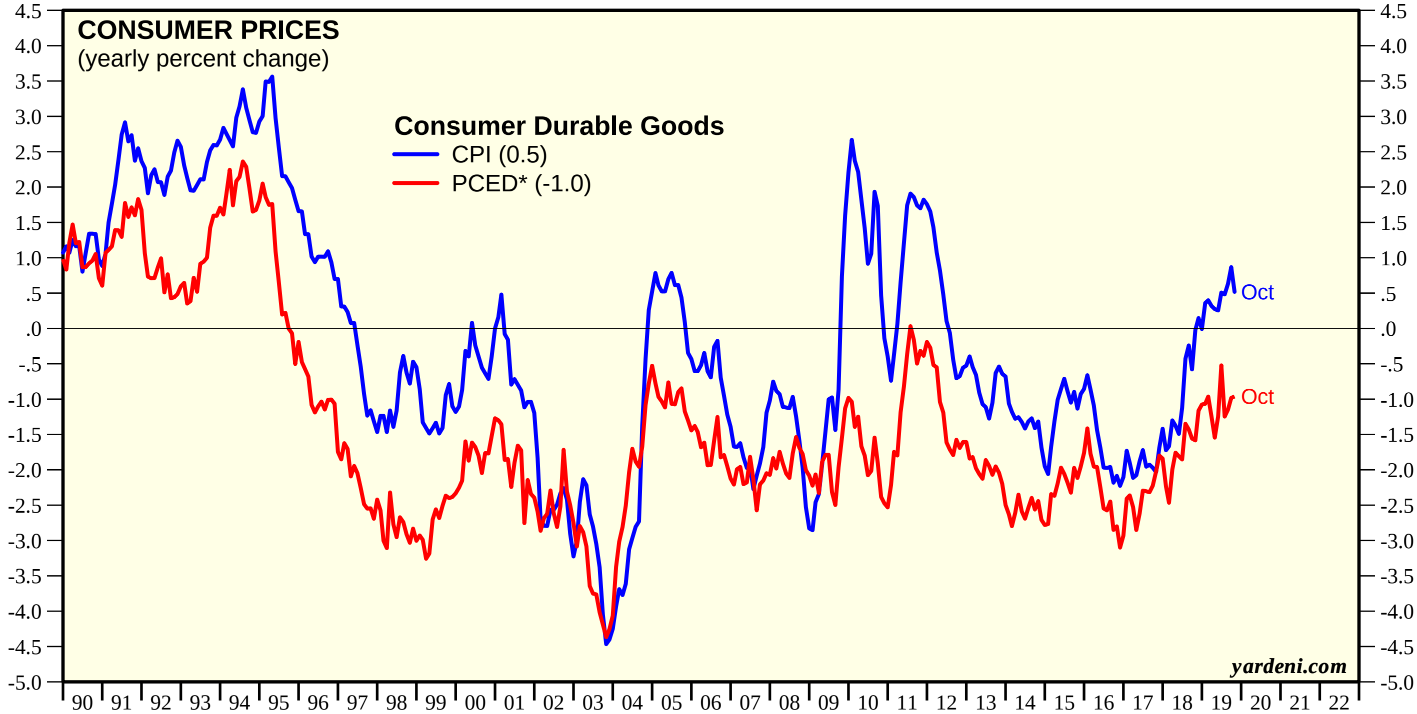
* Excluding food and energy prices.
Note: Dotted line is the Fed's official target set during January 2012.
Source: Bureau of Economic Analysis.

Figure 6.



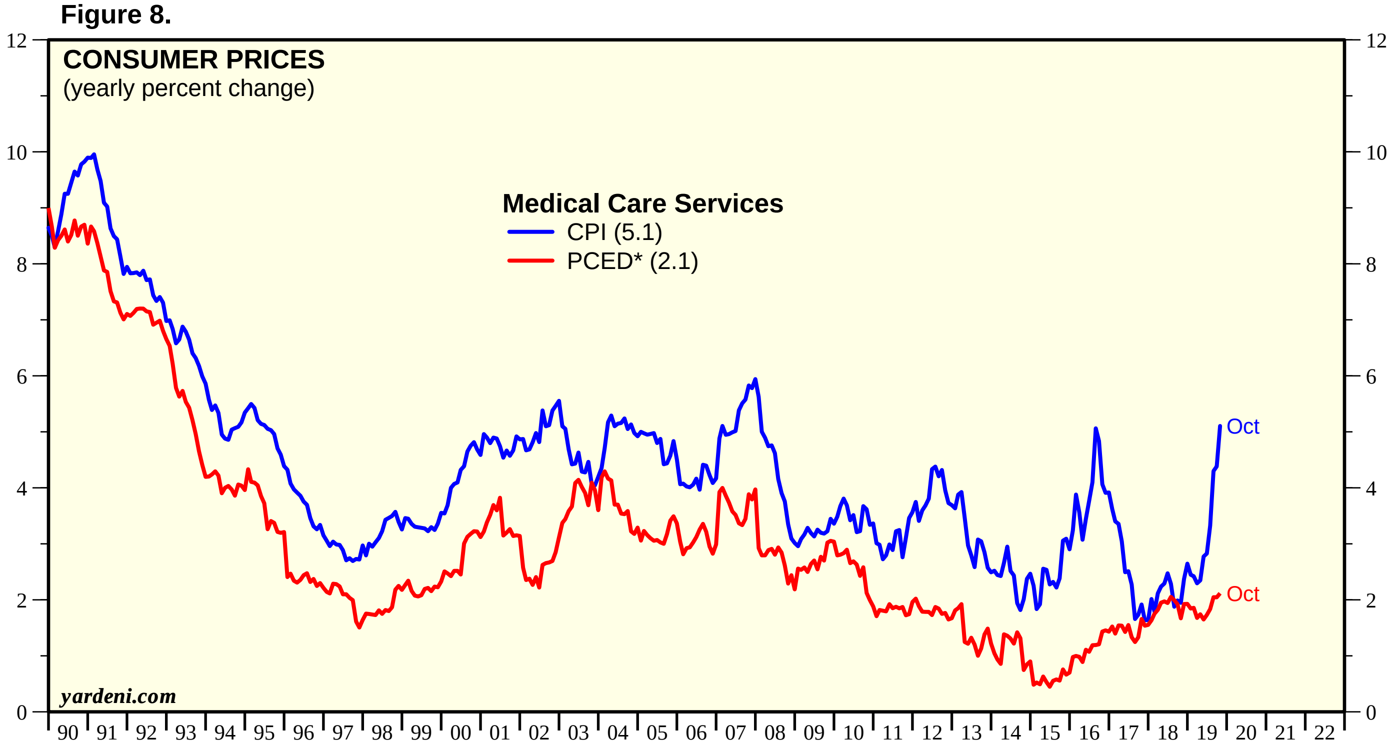
Source: Bureau of Economic Analysis.

Figure 7.



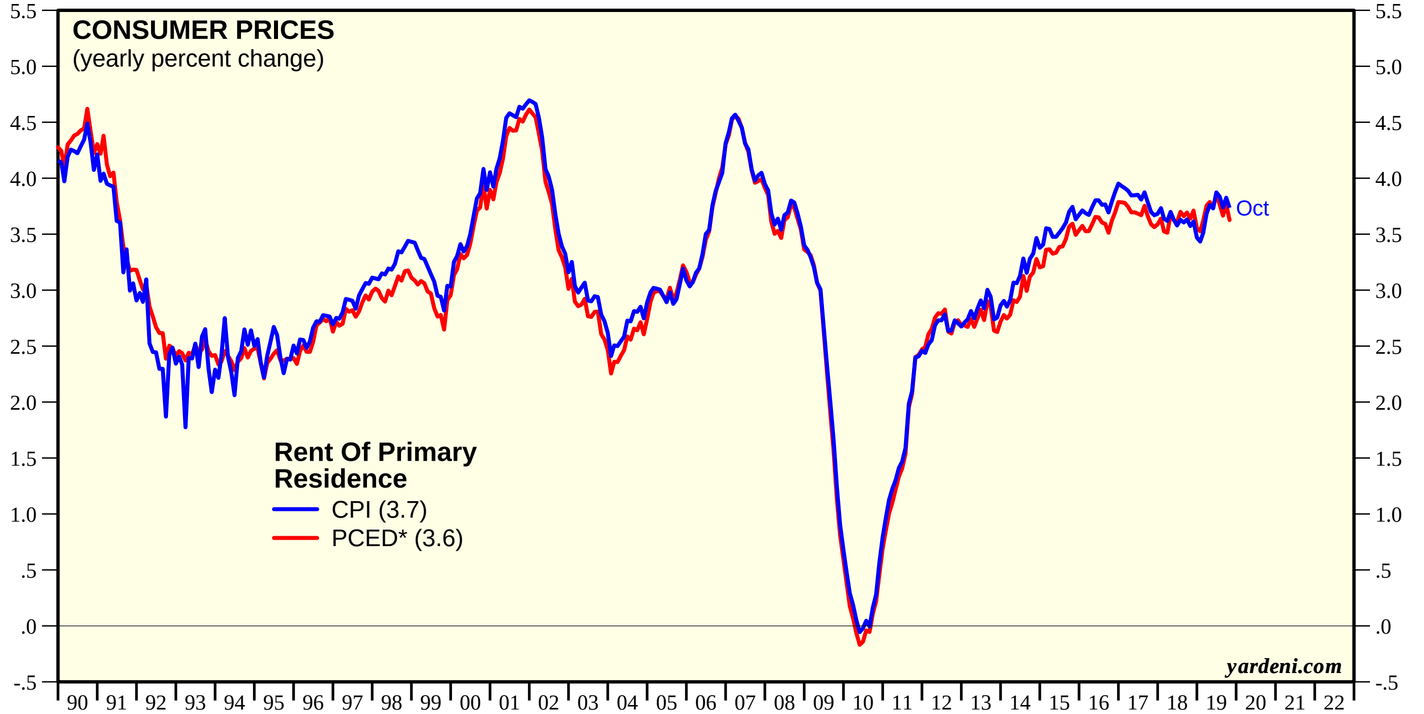
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 8.



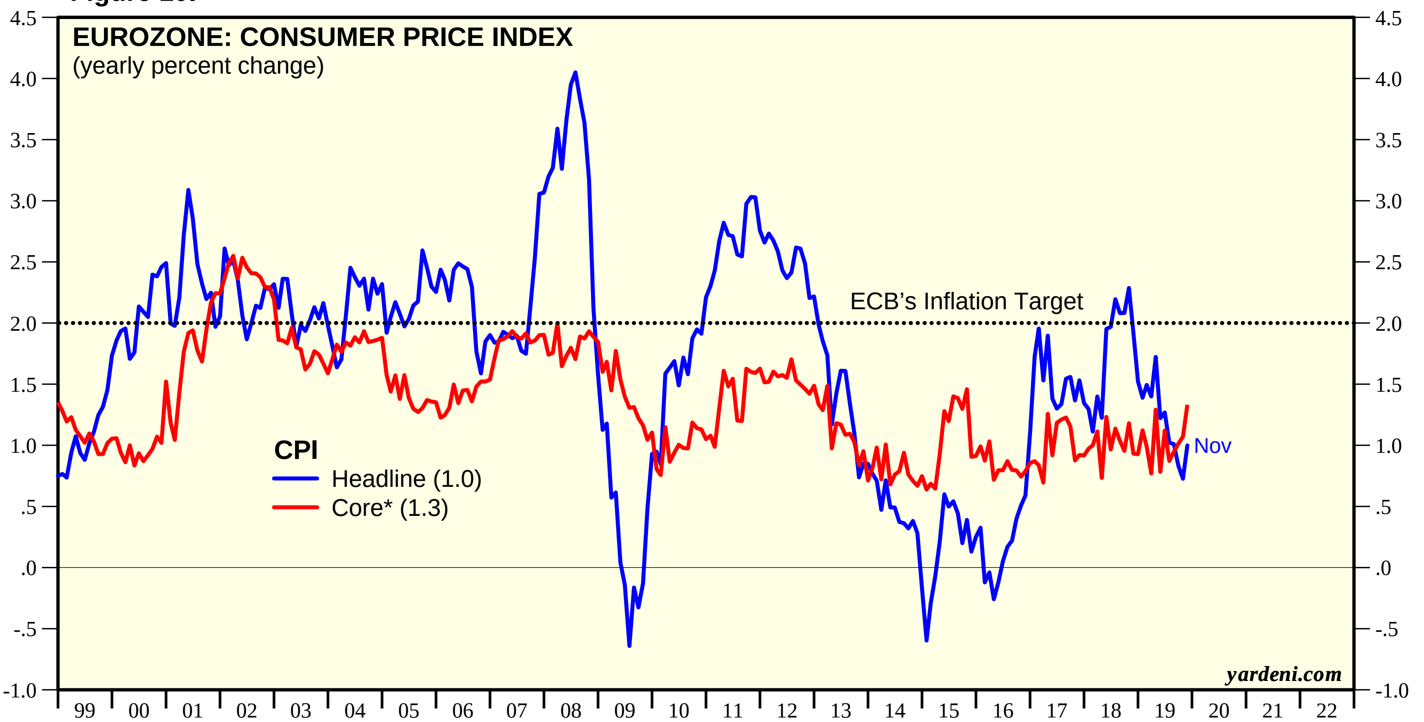
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 9.



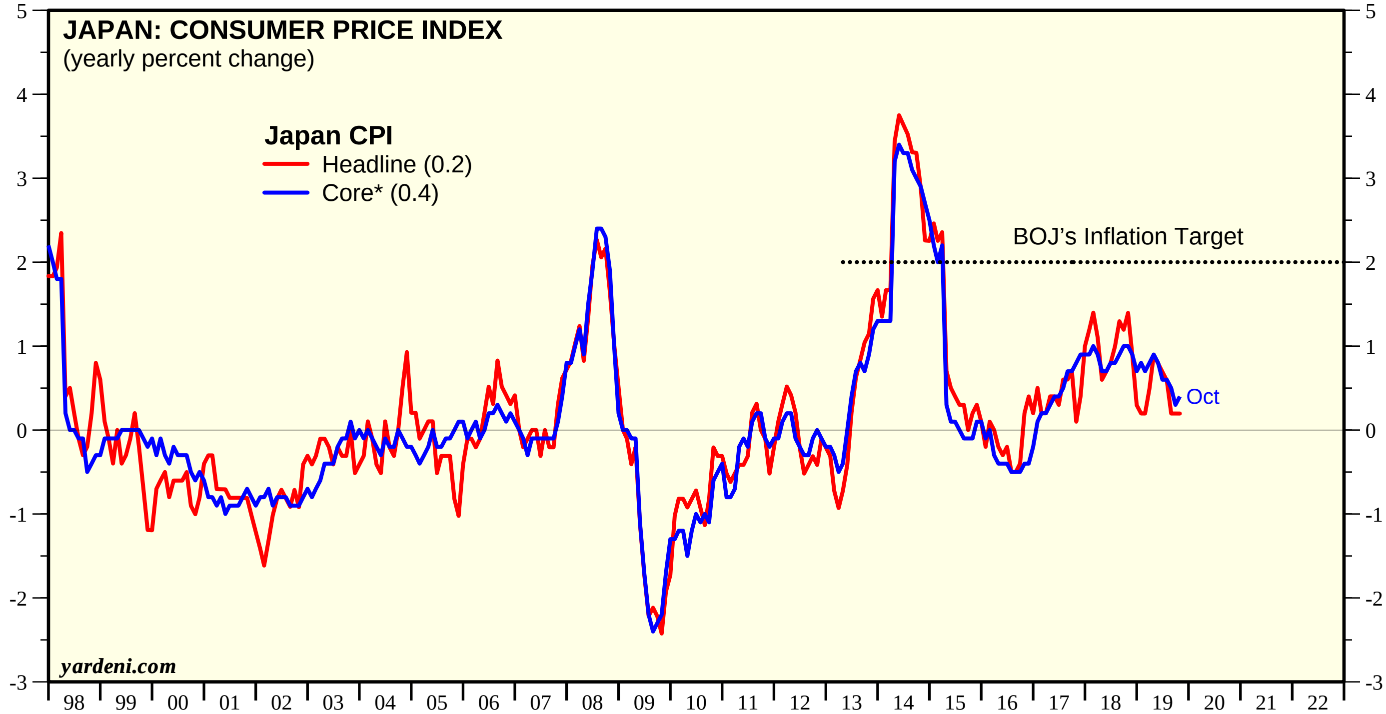
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 10.



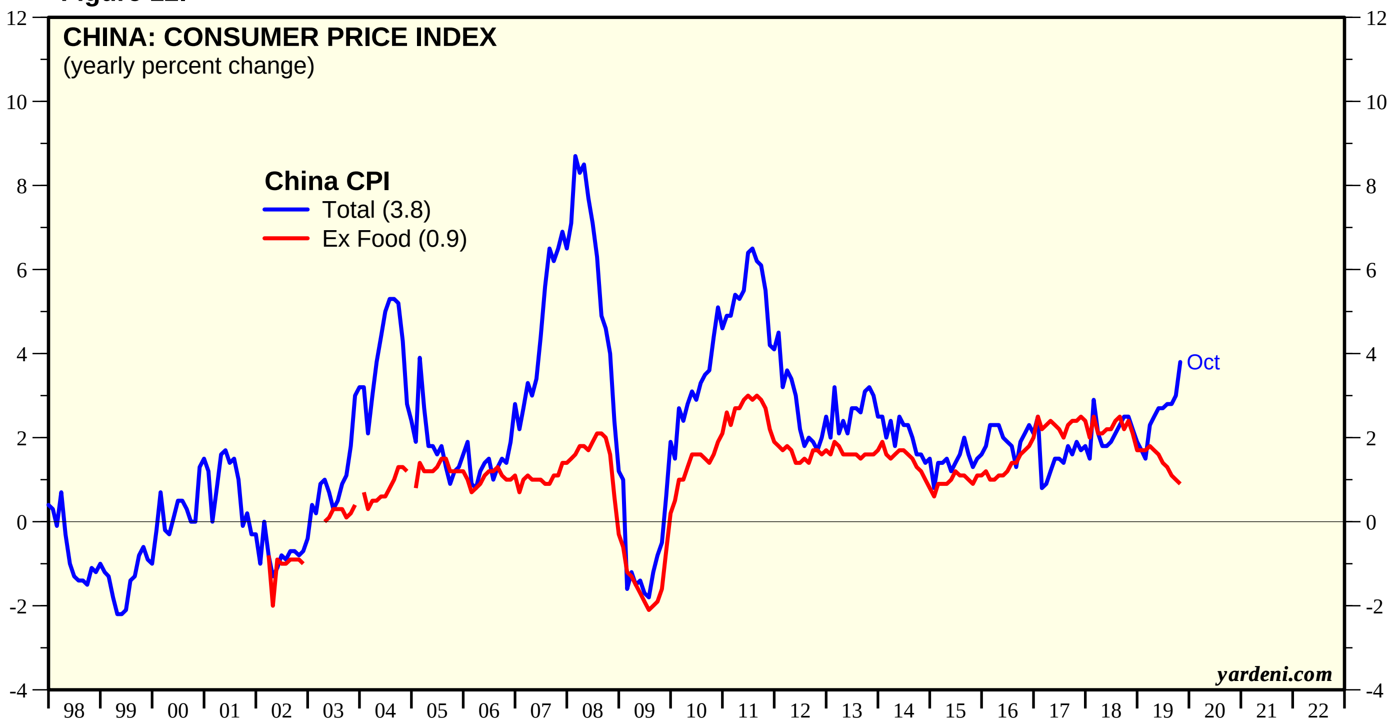
* Excluding energy, food, alcohol, and tobacco.
Source: Statistical Office of the European Communities.

Figure 11.



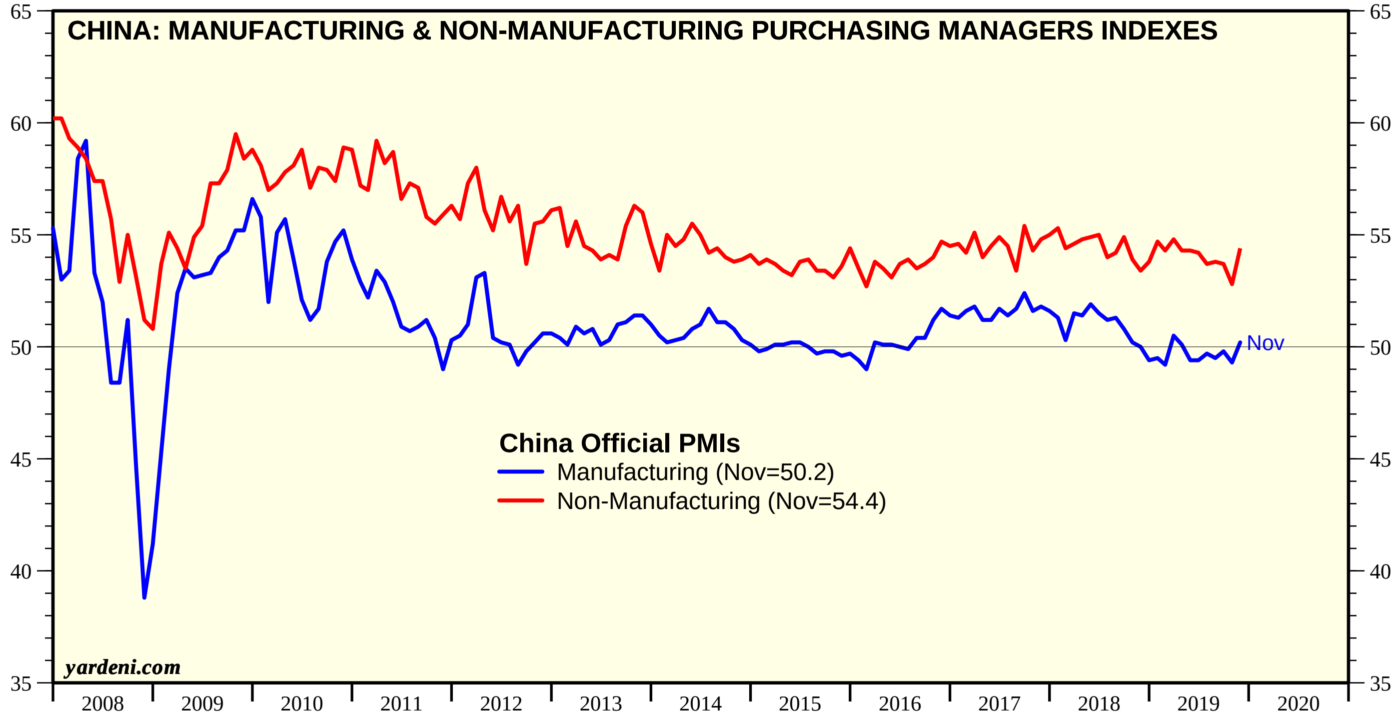
* Excluding fresh food.
Source: Ministry of Internal Affairs and Communications.

Figure 12.



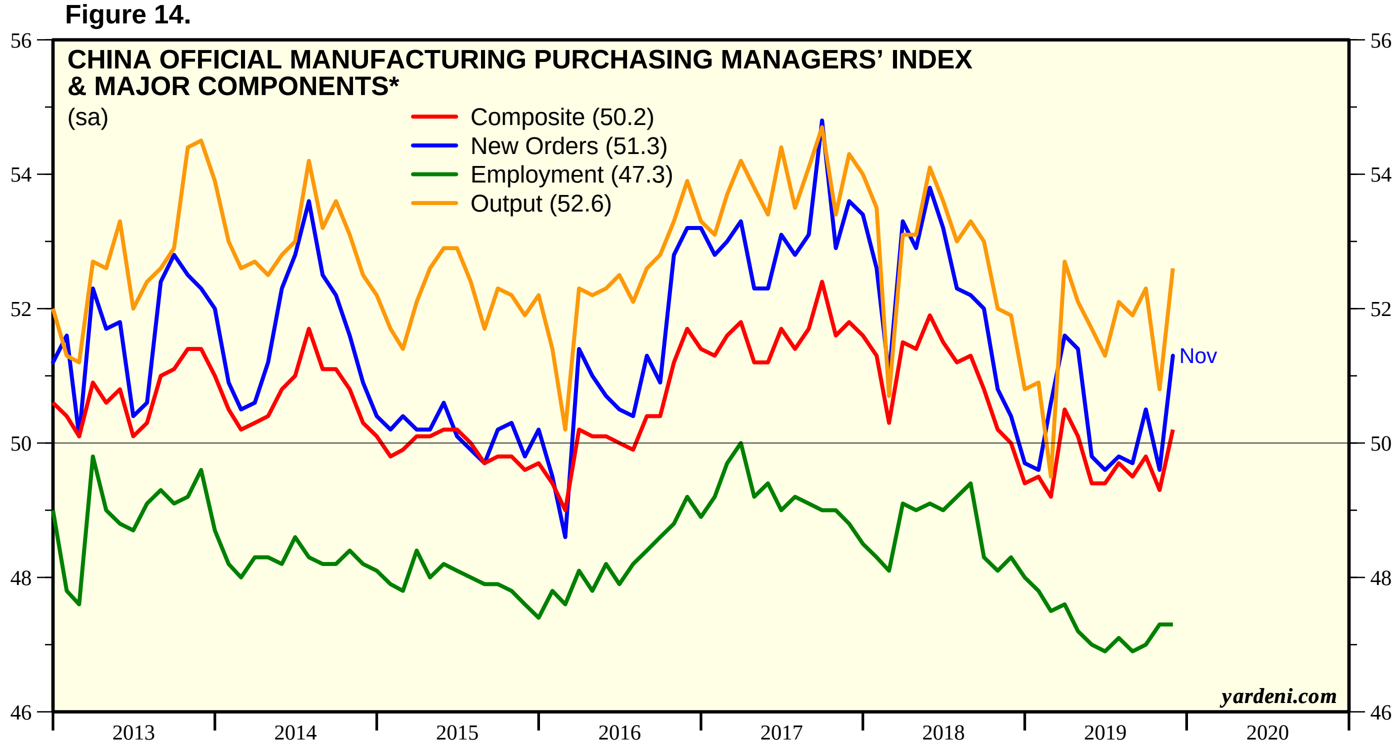
Source: Haver Analytics.

Figure 13.



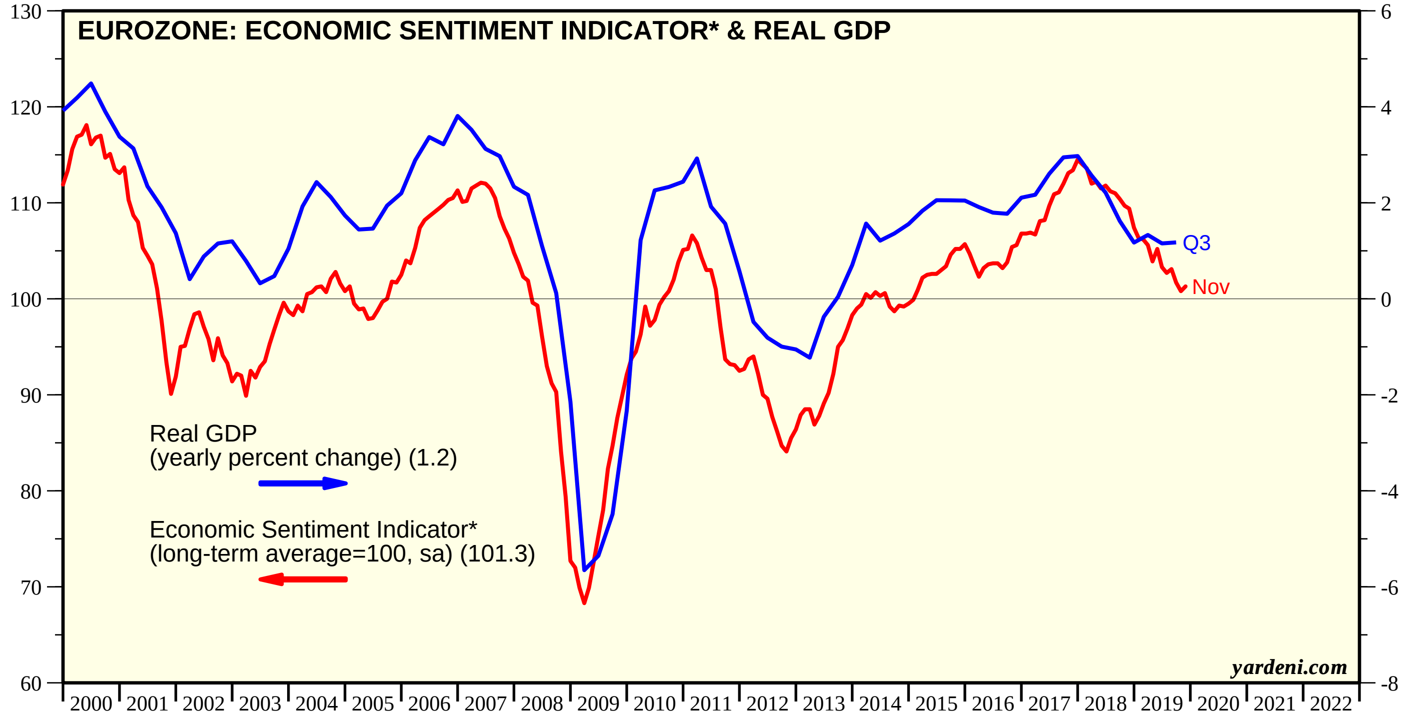
Source: China Federation Logistics & Purchasing and Haver Analytics.

Figure 14.



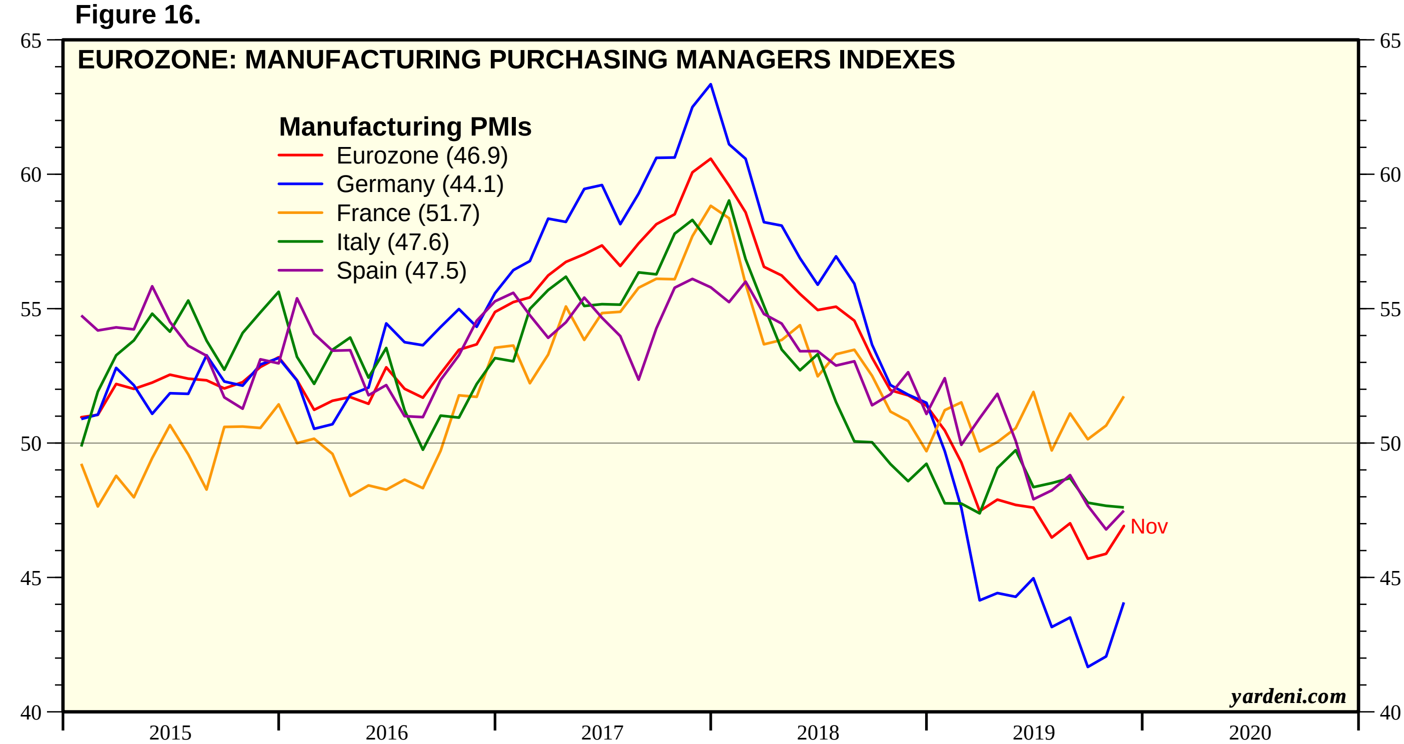
* An index above 50 indicates an increase in activity. An index below 50 indicates a decrease in activity.
Source: China Federation of Logistics & Purchasing and Haver Analytics.

Figure 15.



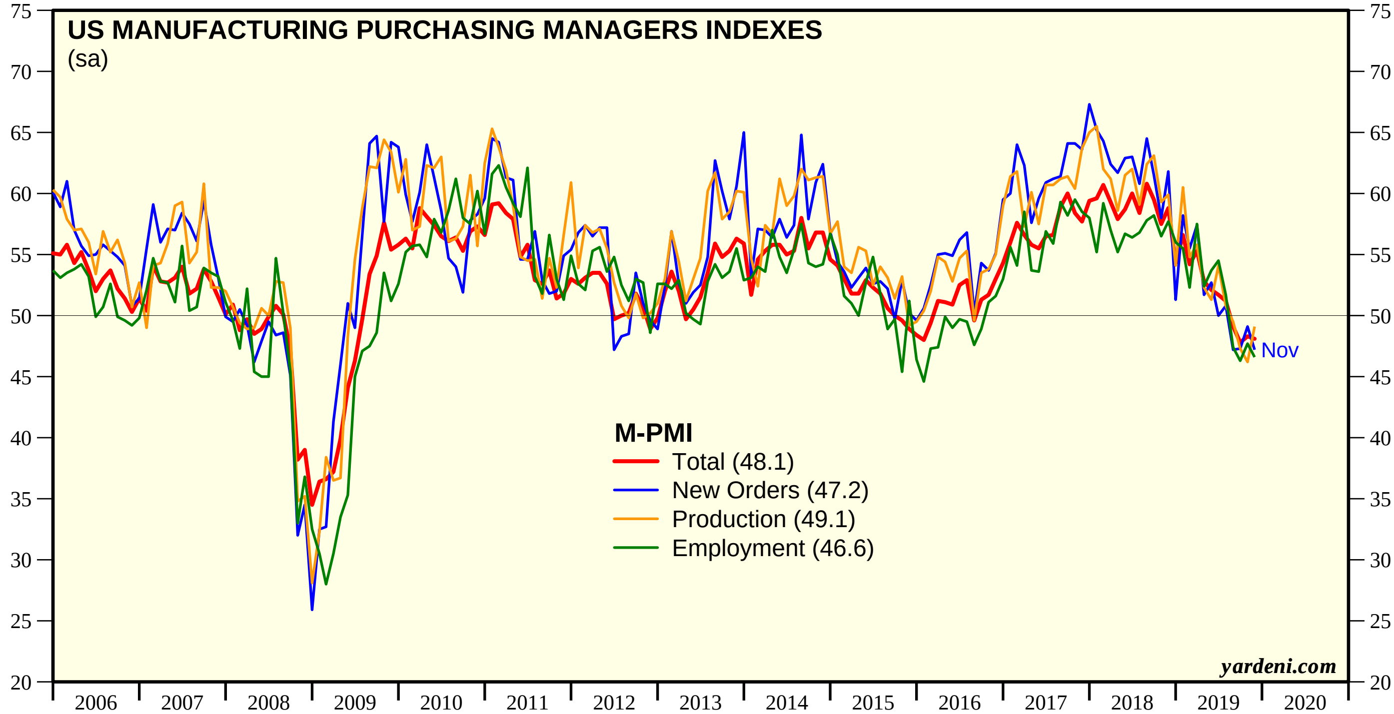
* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%), and retail trade (5%) confidence indicators.
Source: Statistical Office of the European Communities, European Commission, and Haver Analytics.

Figure 16.



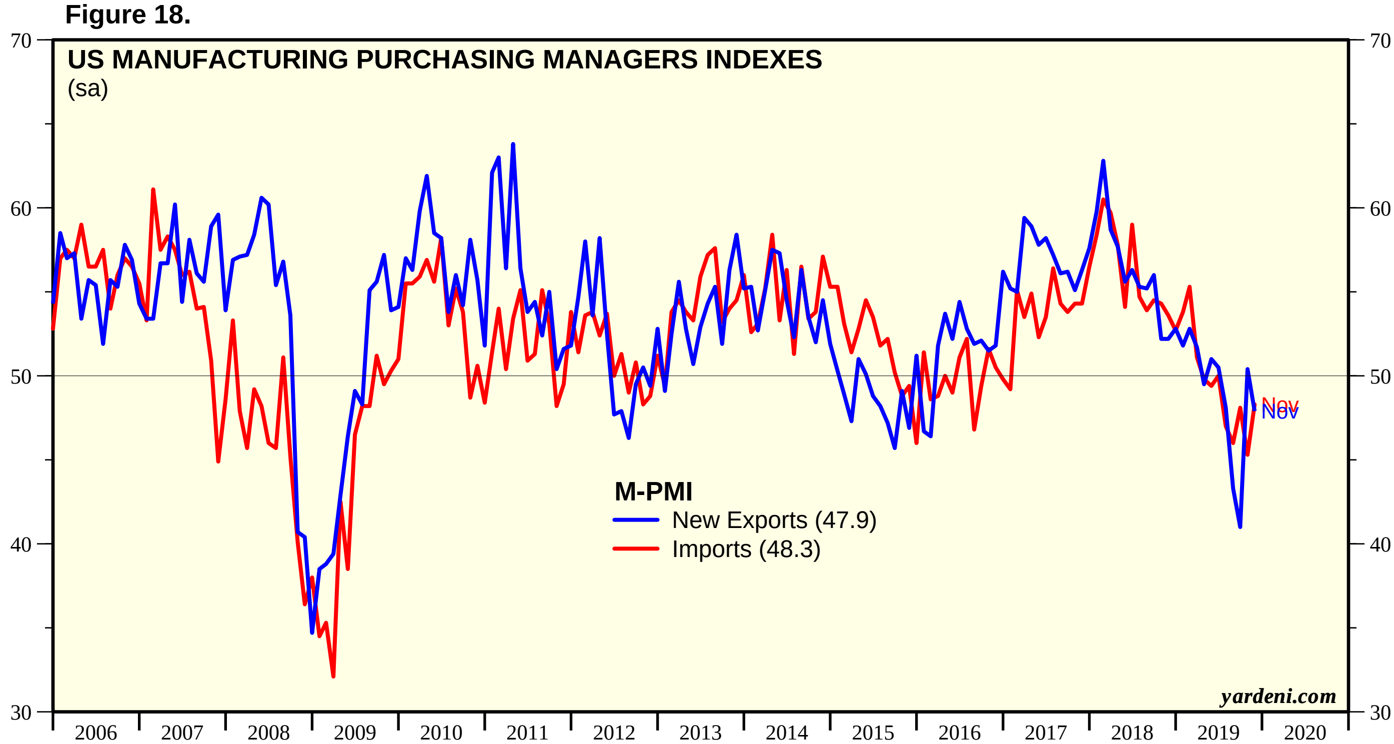
Source: CIPS, Reuters, and Haver Analytics.

Figure 17.



Source: Institute for Supply Management.

Figure 18.



Source: Institue of Supply Management.