Chart Collection for Morning Briefing

Yardeni Research, Inc.

November 12, 2019

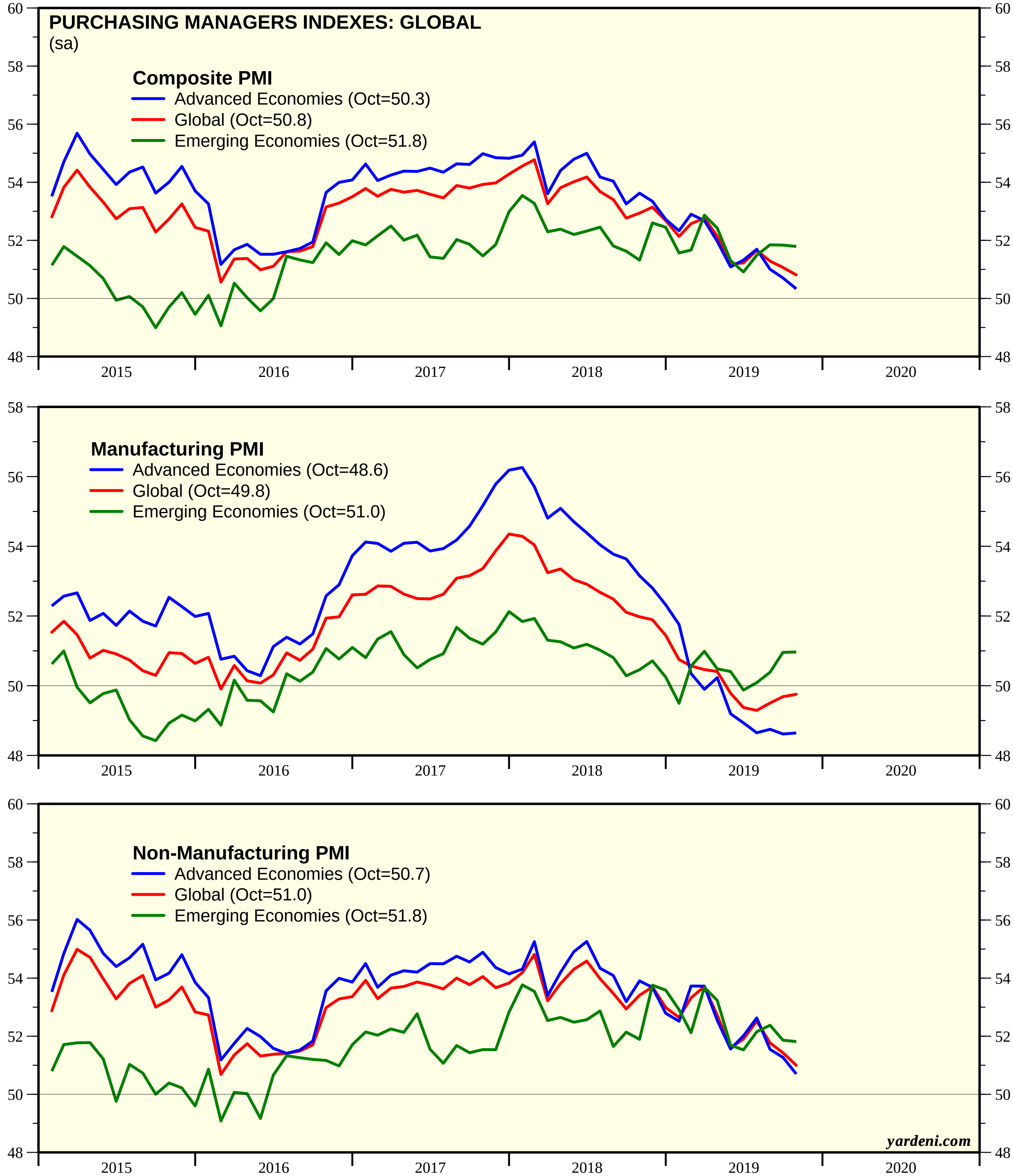
Dr. Edward Yardeni
516-972-7683
eyardeni@yardeni.com

Mali Quintana
480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

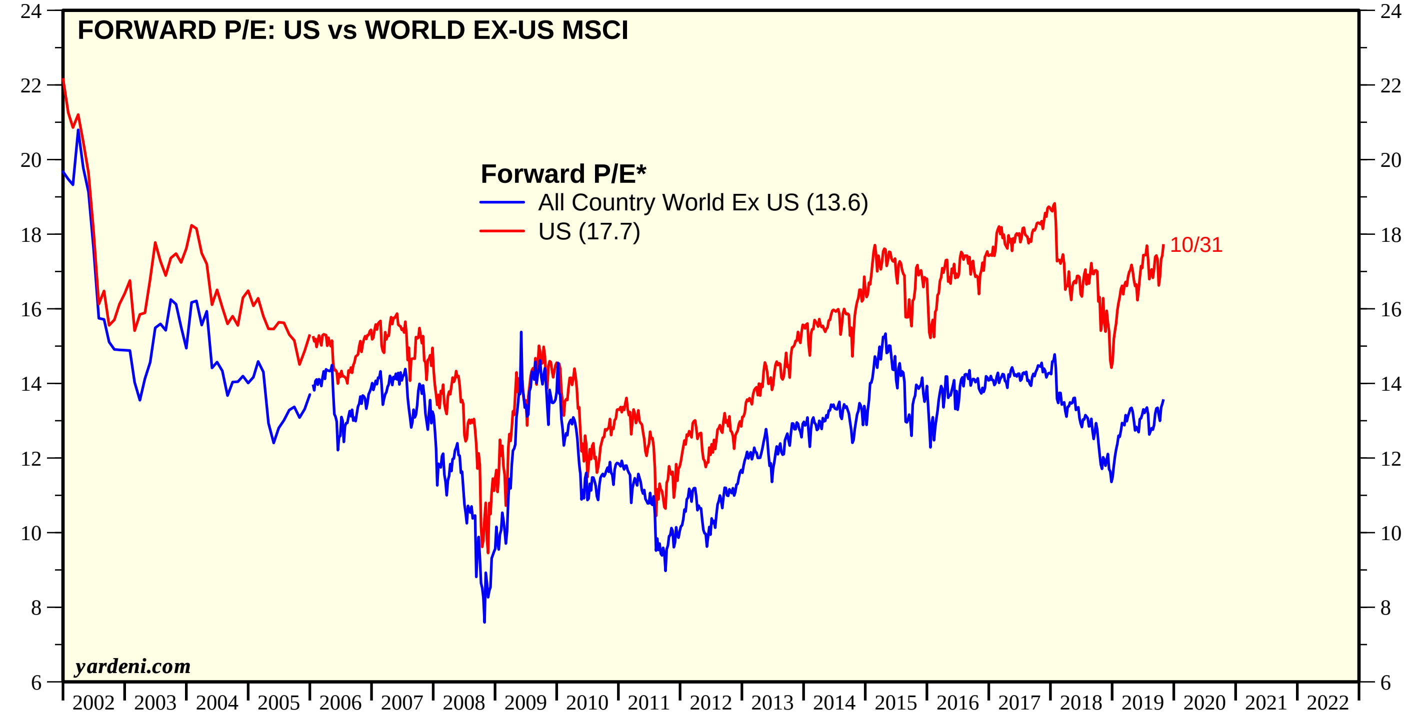
thinking outside the box

Figure 1.



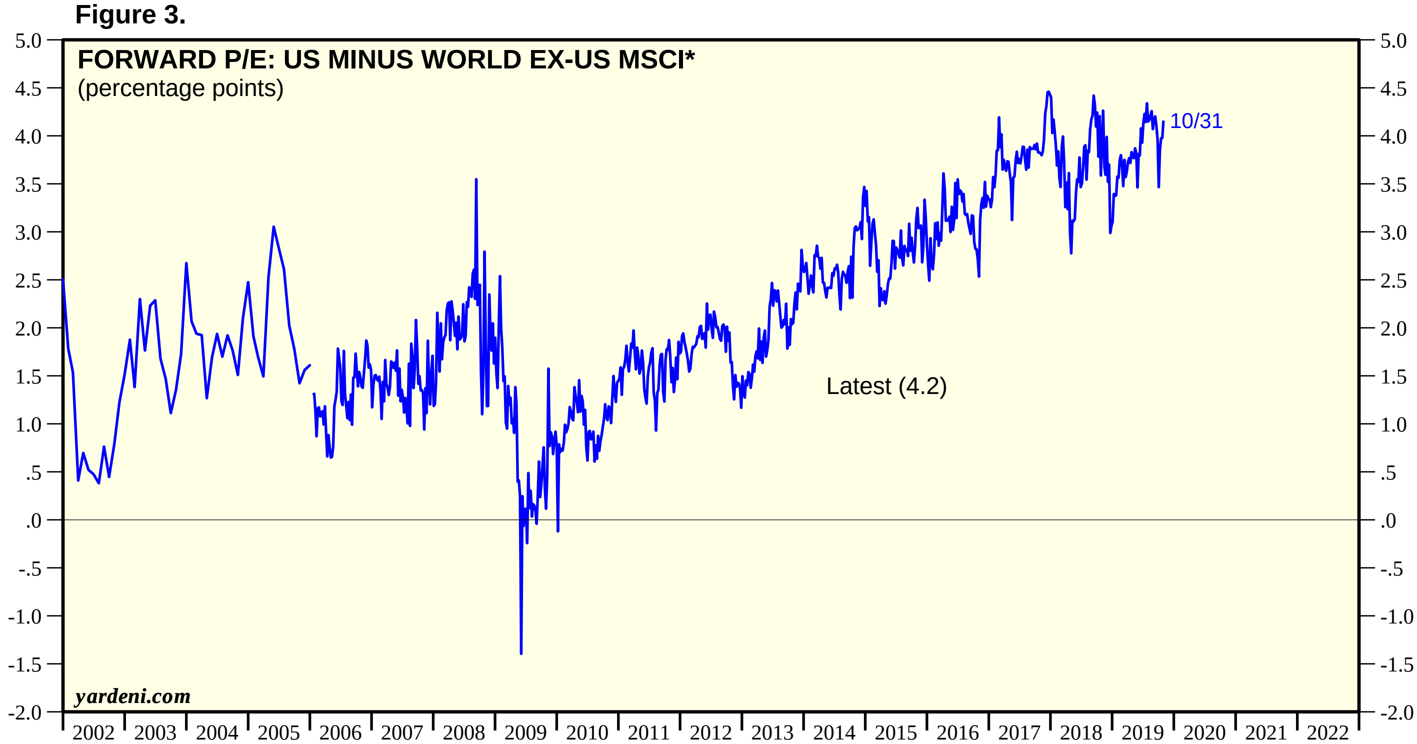
Source: JP Morgan, Markit, and Haver Analytics.

Figure 2.



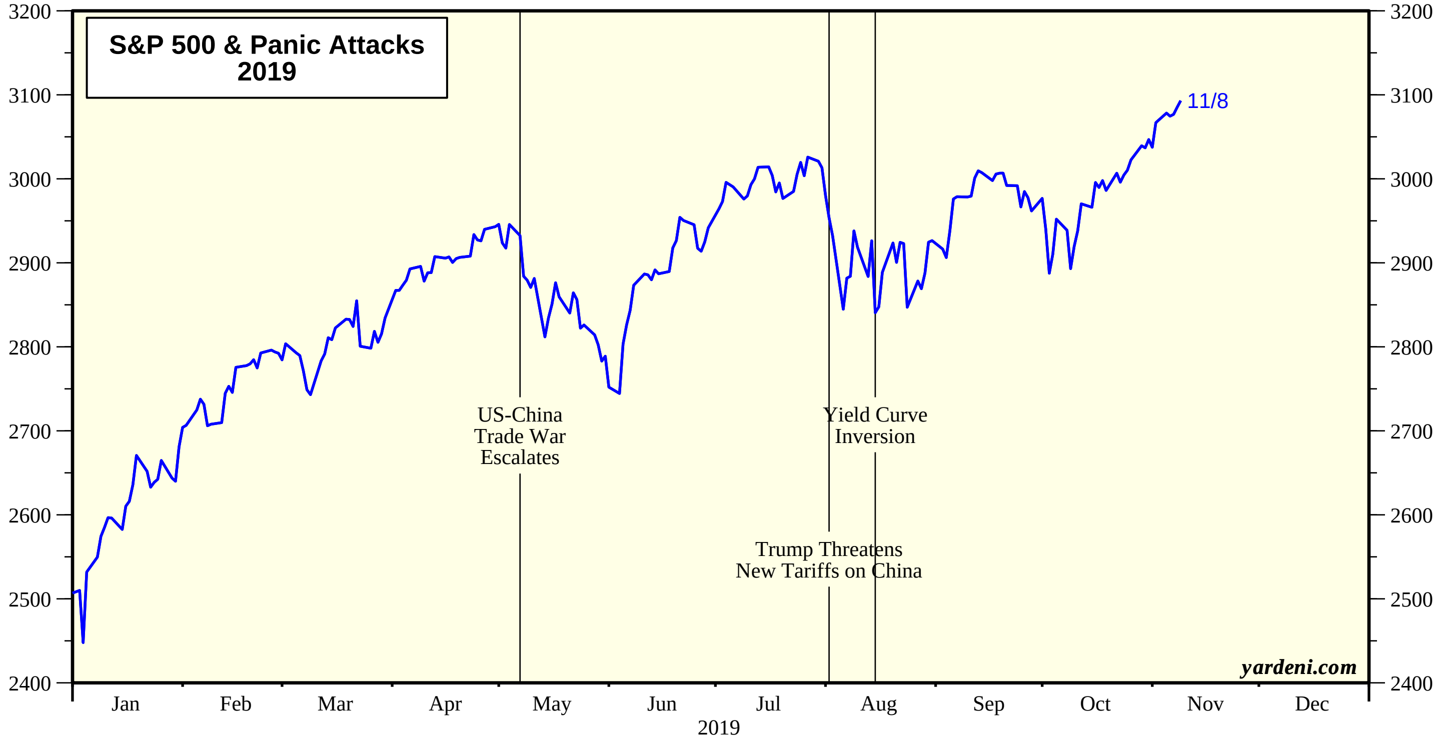
* Price divided by 12-month forward consensus expected operating earnings per share. Monthly through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

Figure 3.



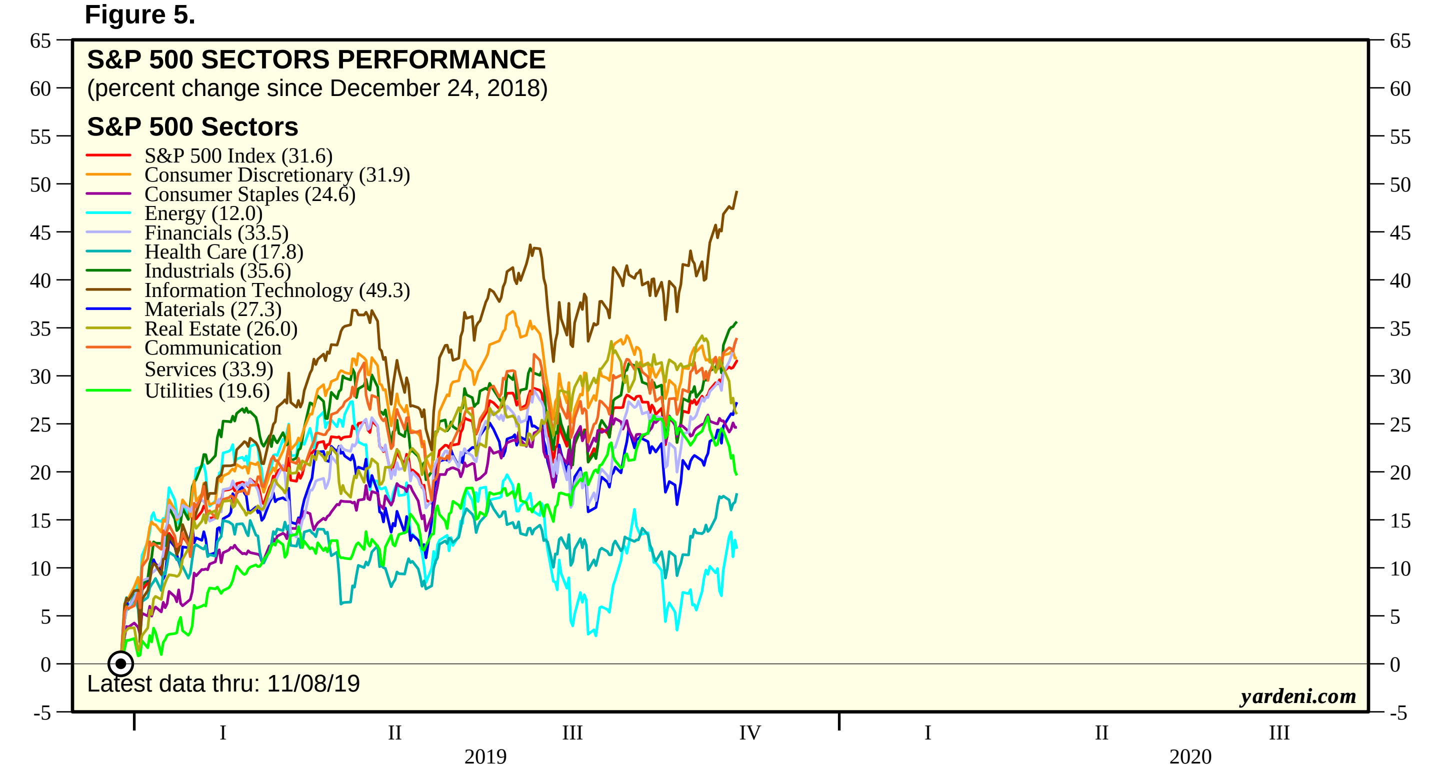
* Price divided by 12-month forward consensus expected operating earnings per share. Monthly through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

Figure 4.



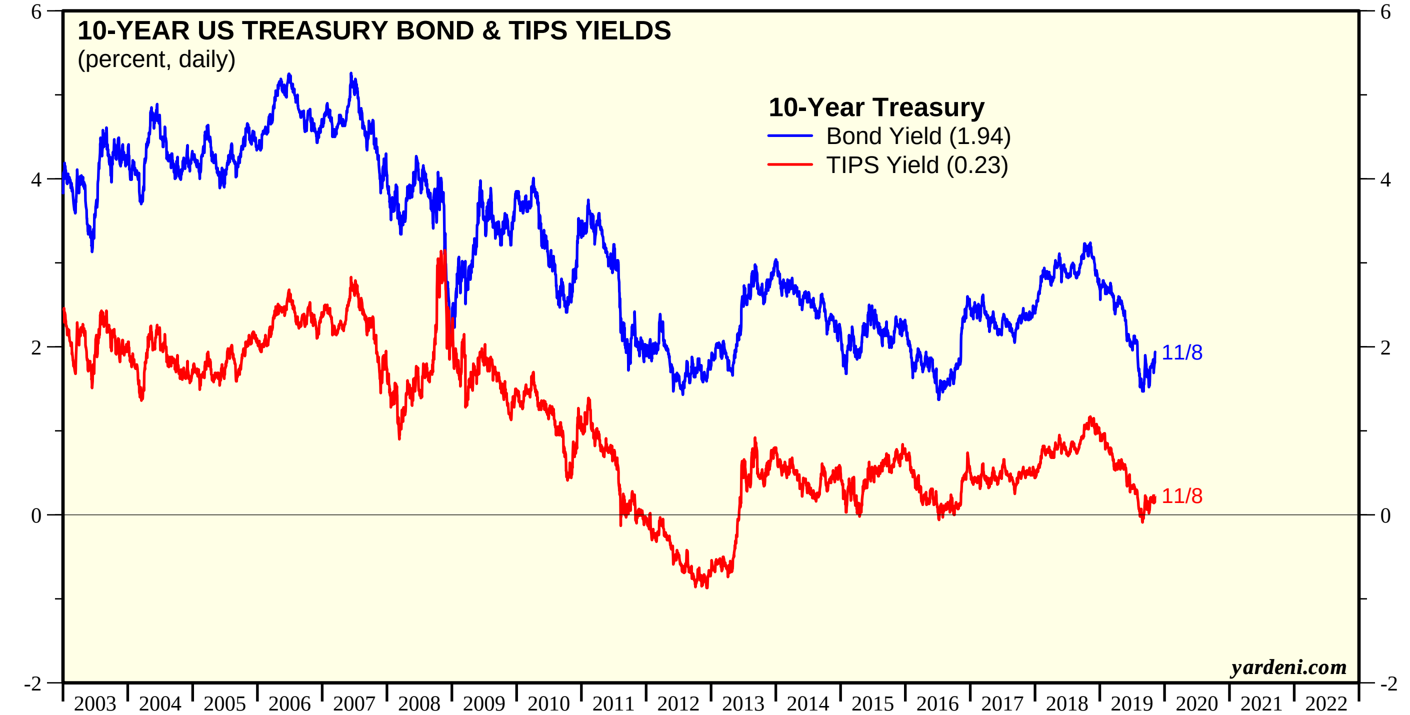
Source: Standard & Poor's.

Figure 5.



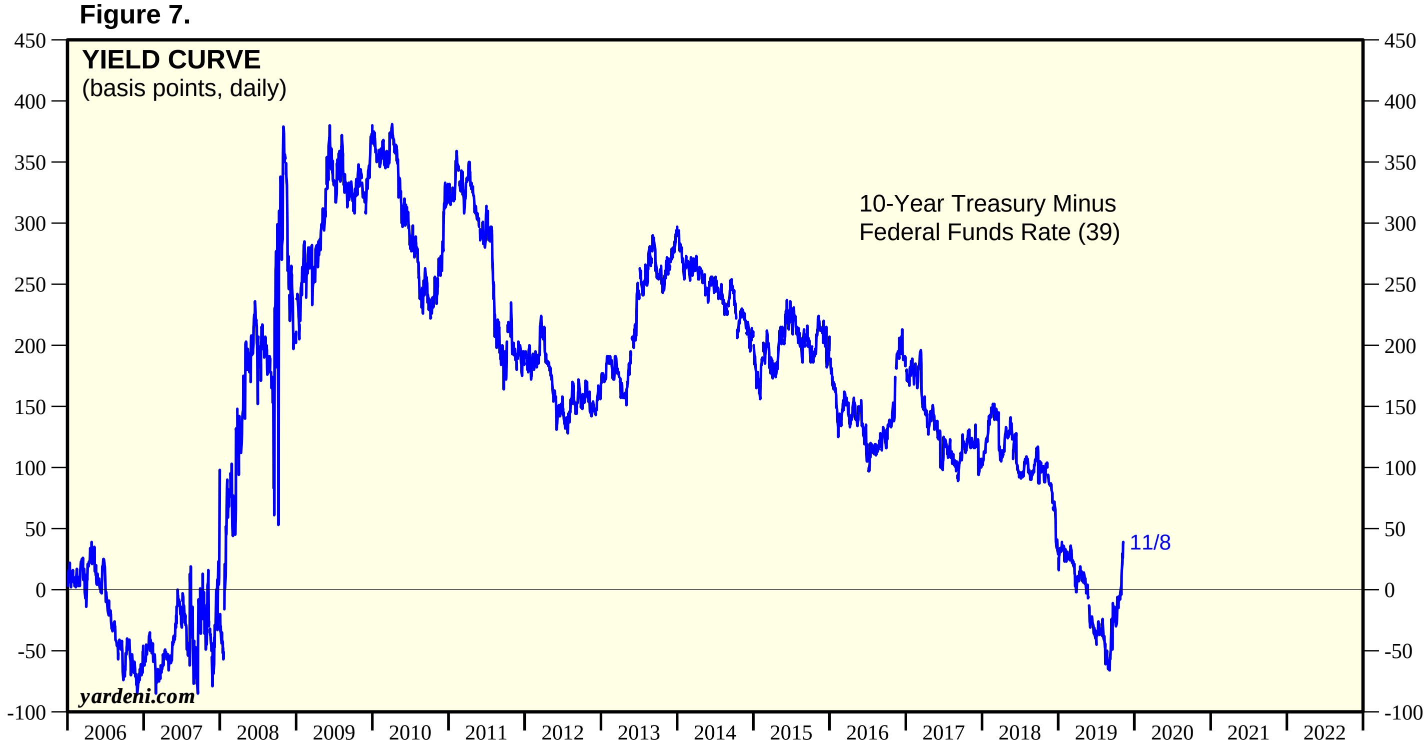
Source: Standard & Poor's.

Figure 6.



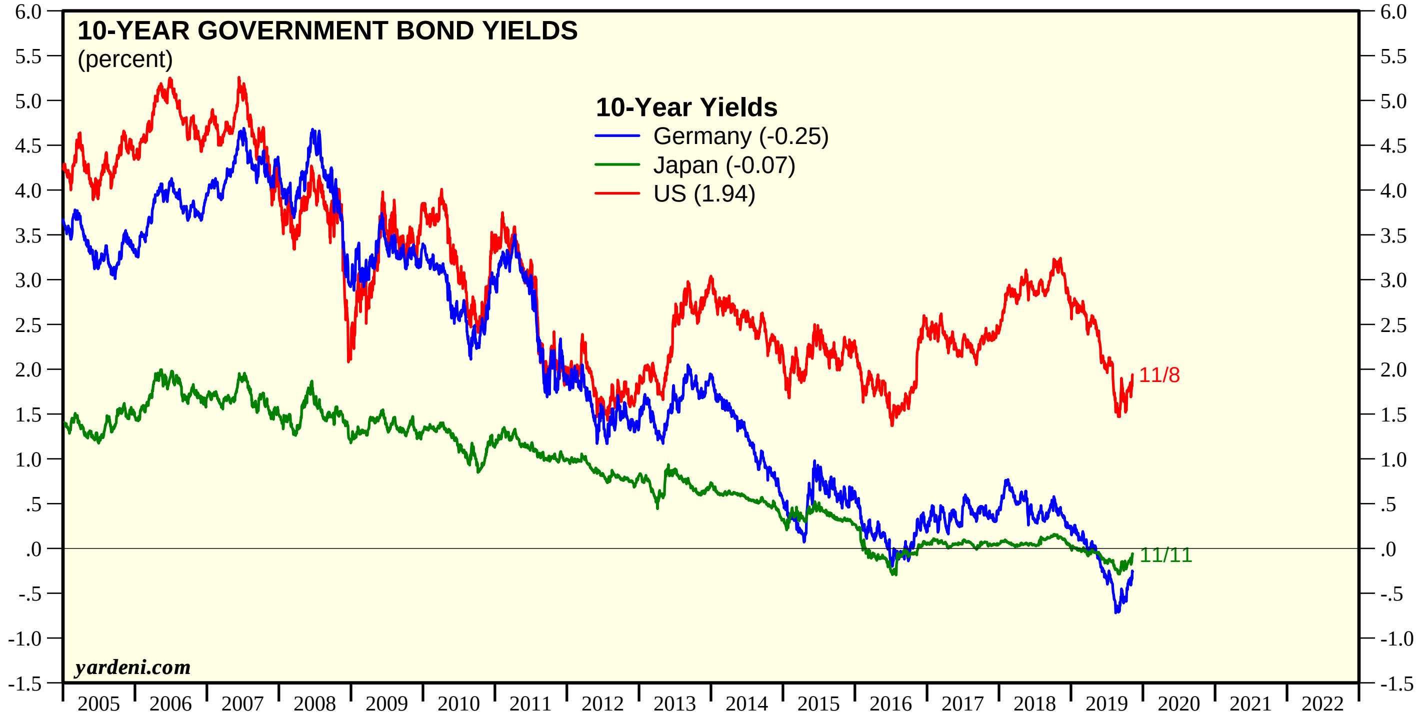
Source: Federal Reserve Board.

Figure 7.



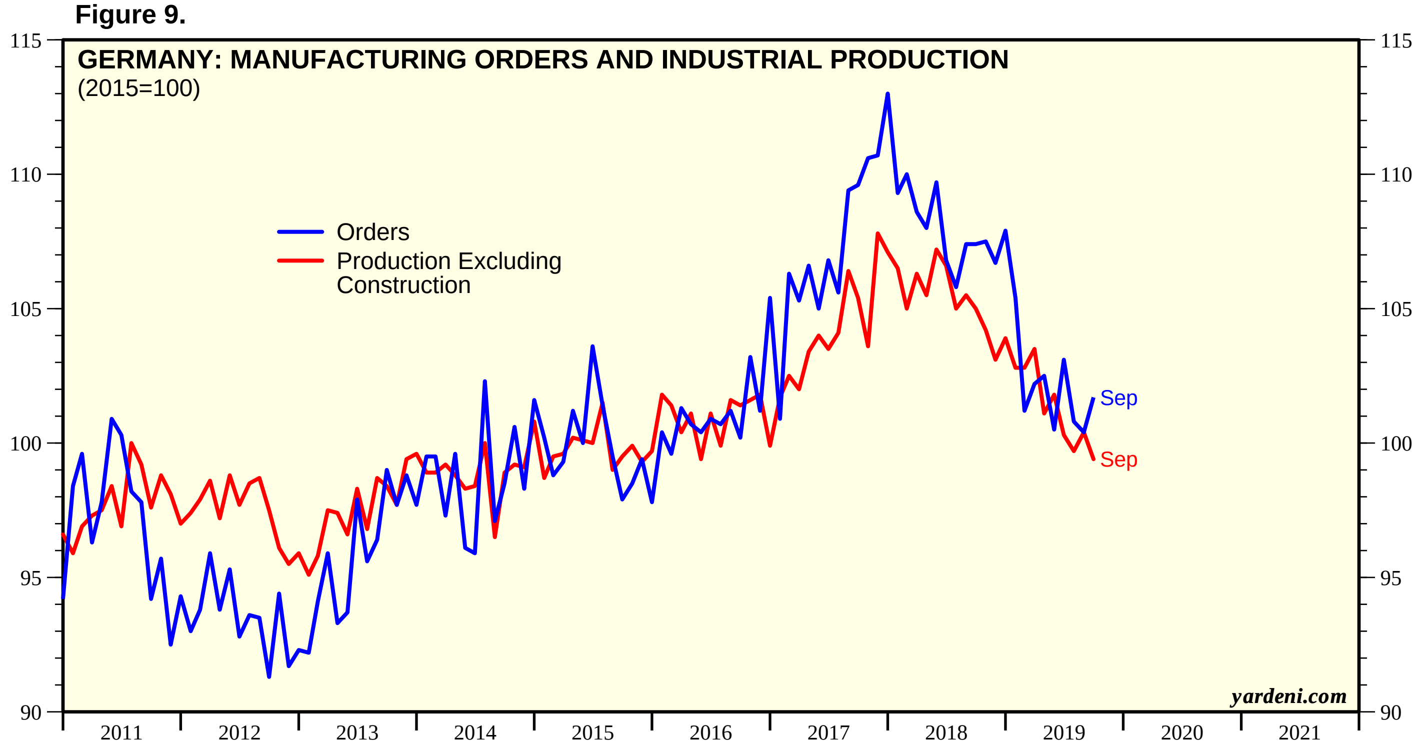
Source: Federal Reserve Board.

Figure 8.



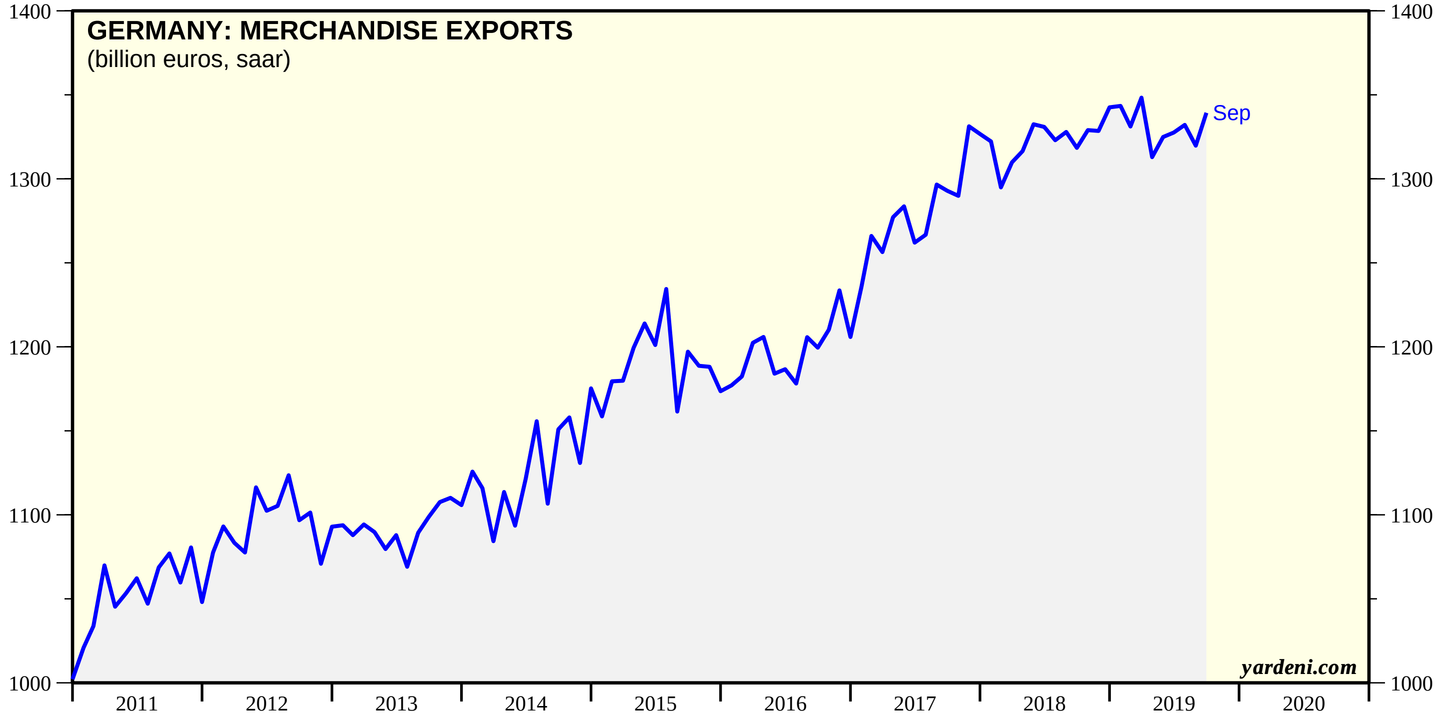
Source: Haver Analytics.

Figure 9.



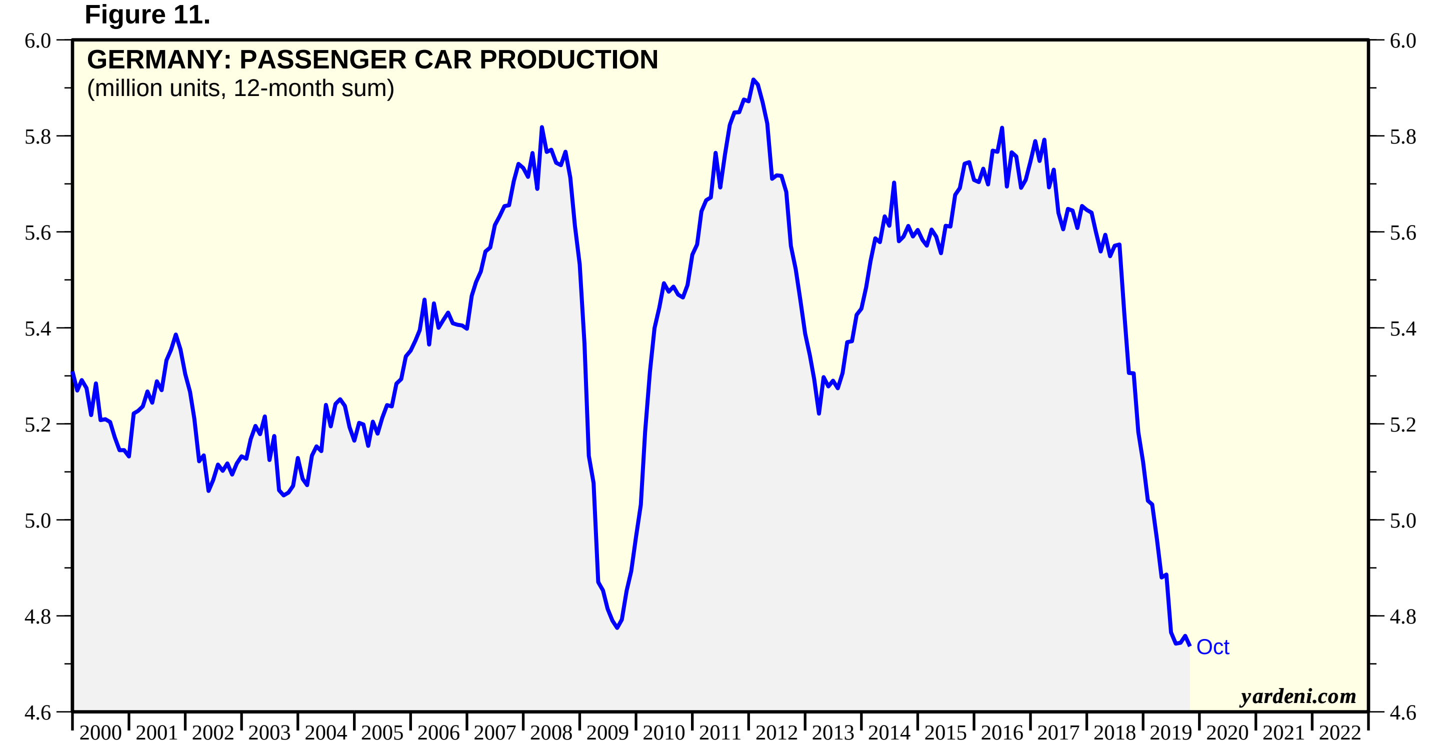
Source: Haver Analytics.

Figure 10.



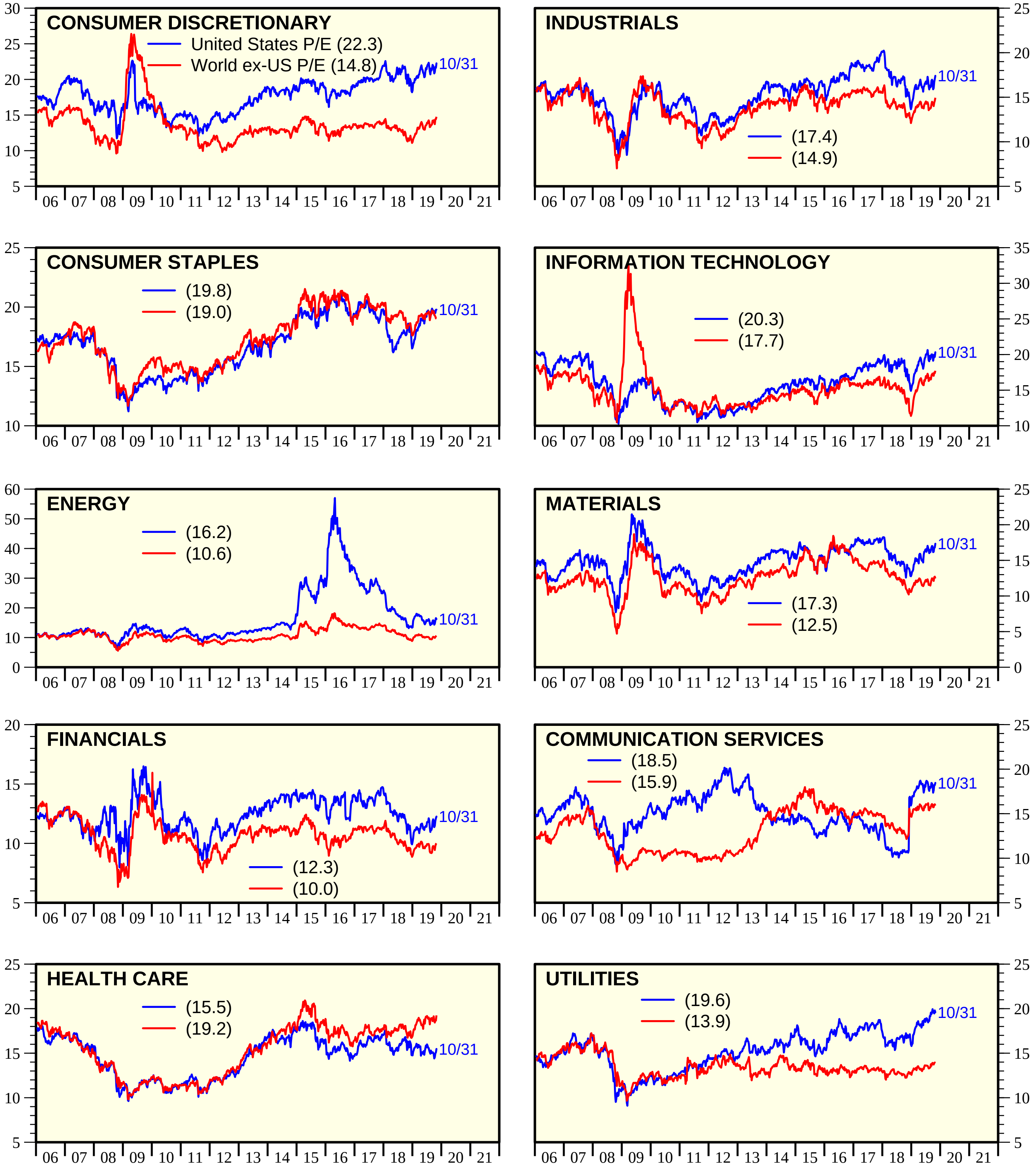
Source: Haver Analytics.

Figure 11.



Source: Verband der automobilindustrie.

Figure 12.



Source: MSCI and I/B/E/S data by Refinitiv.