

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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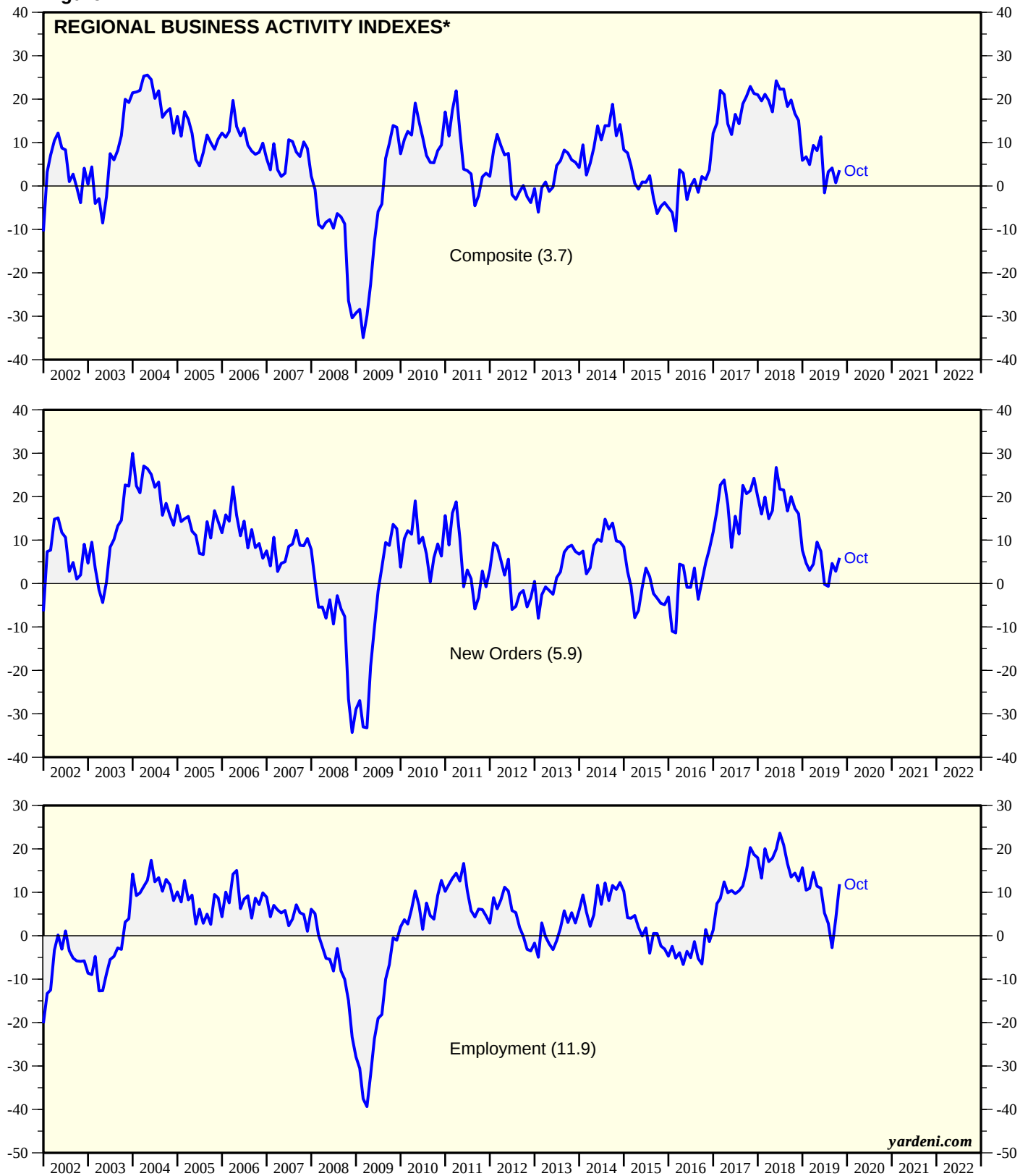
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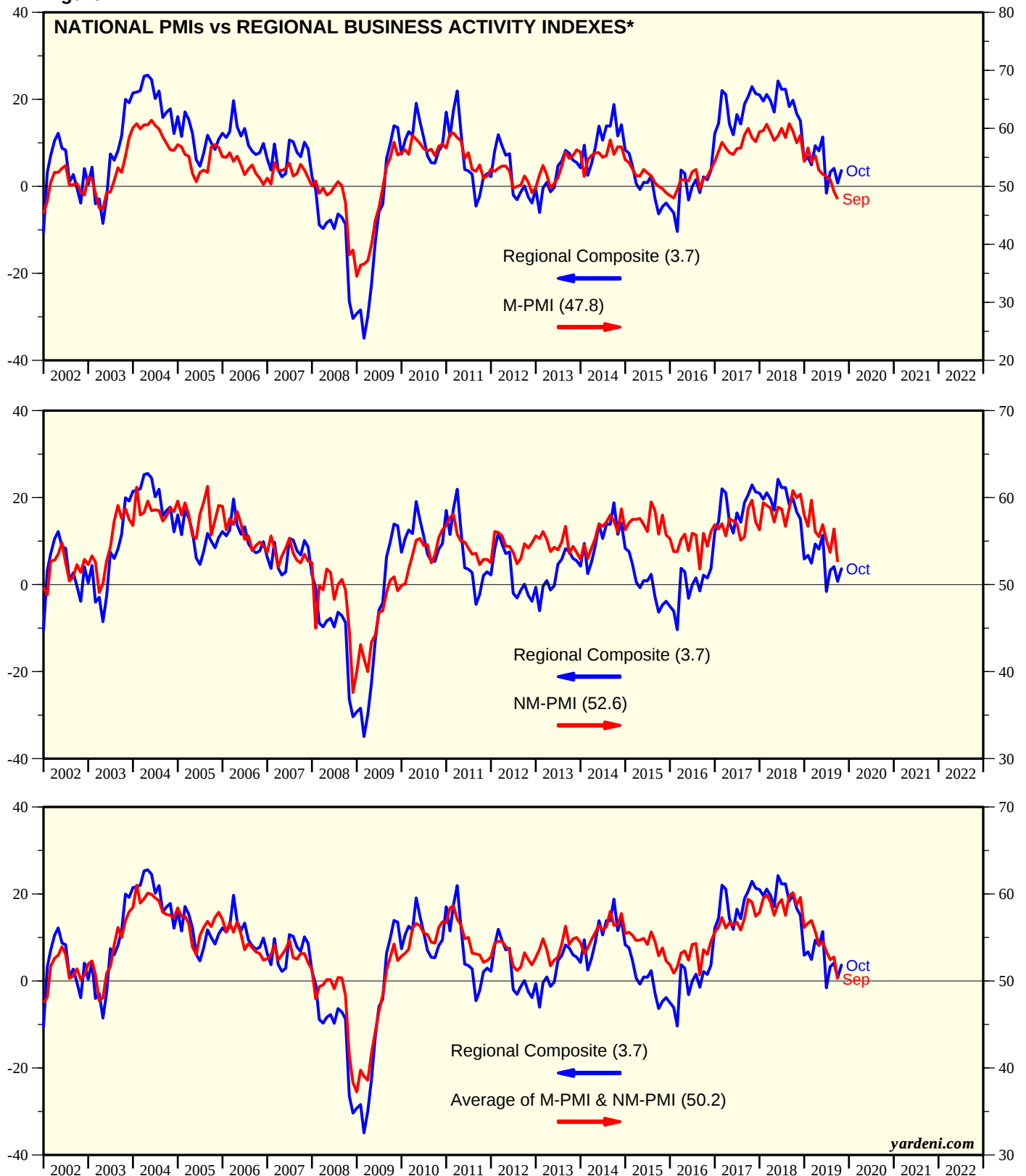
*thinking outside the box*

**Figure 1.**



\*Average of New York, Kansas City, Richmond, and Philadelphia.  
Source: Federal Reserve Banks of Kansas City, New York, Philadelphia, and Richmond.

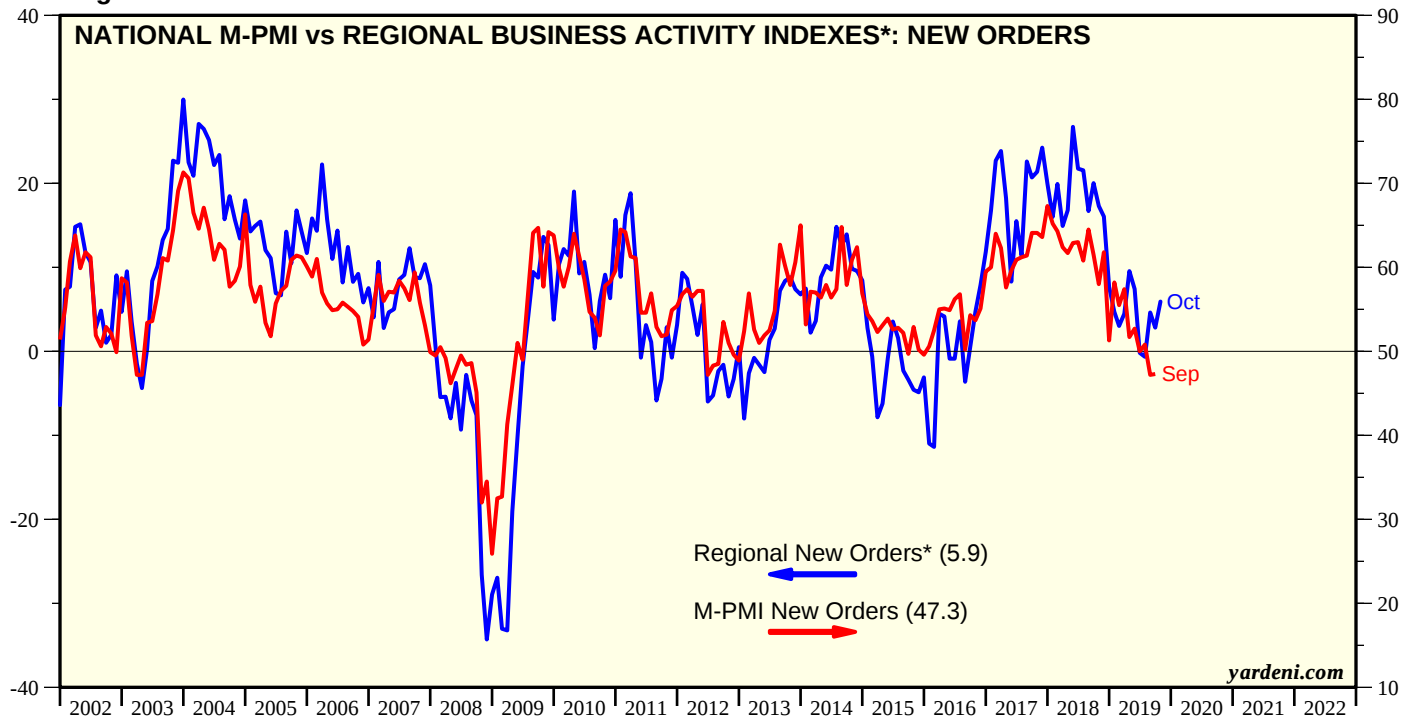
Figure 2.



\* Average of New York, Kansas City, Richmond, and Philadelphia.

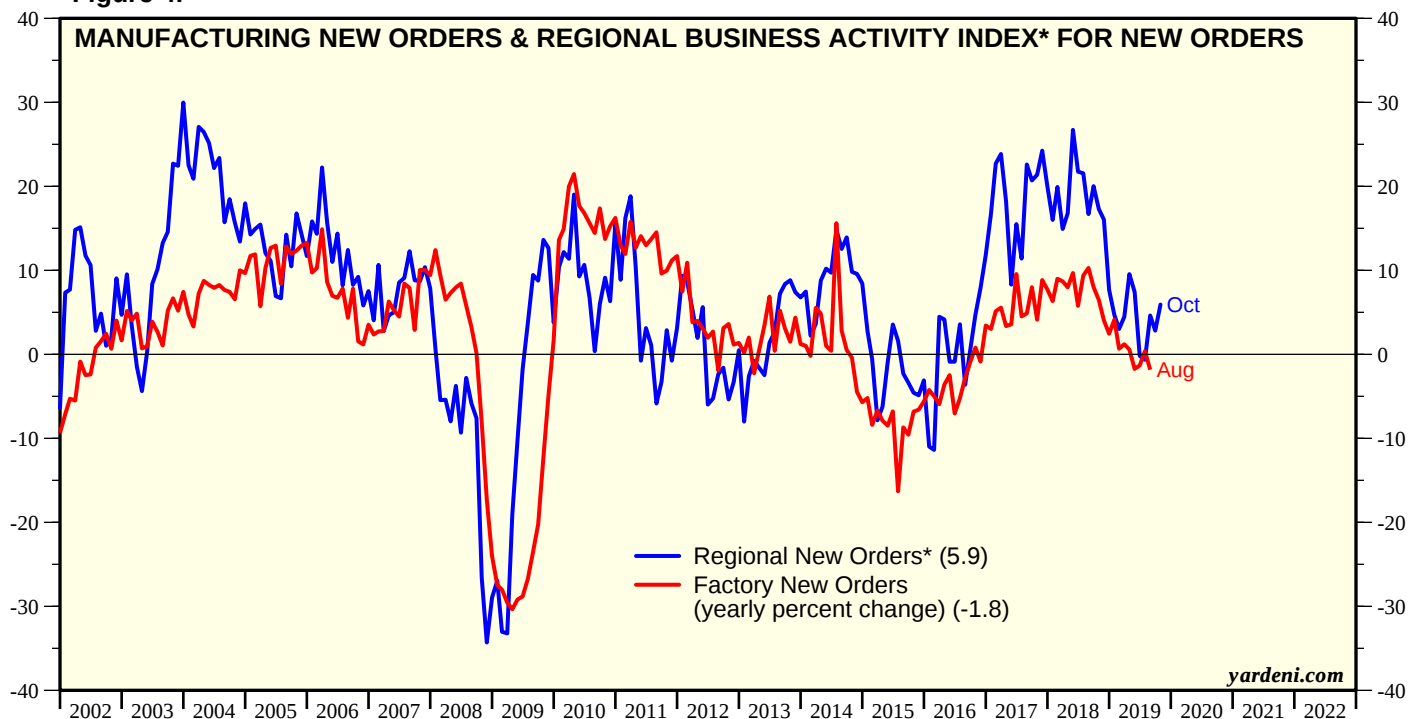
Source: Institute for Supply Management, Federal Reserve Banks of Kansas City, New York, Philadelphia, and Richmond.

**Figure 3.**



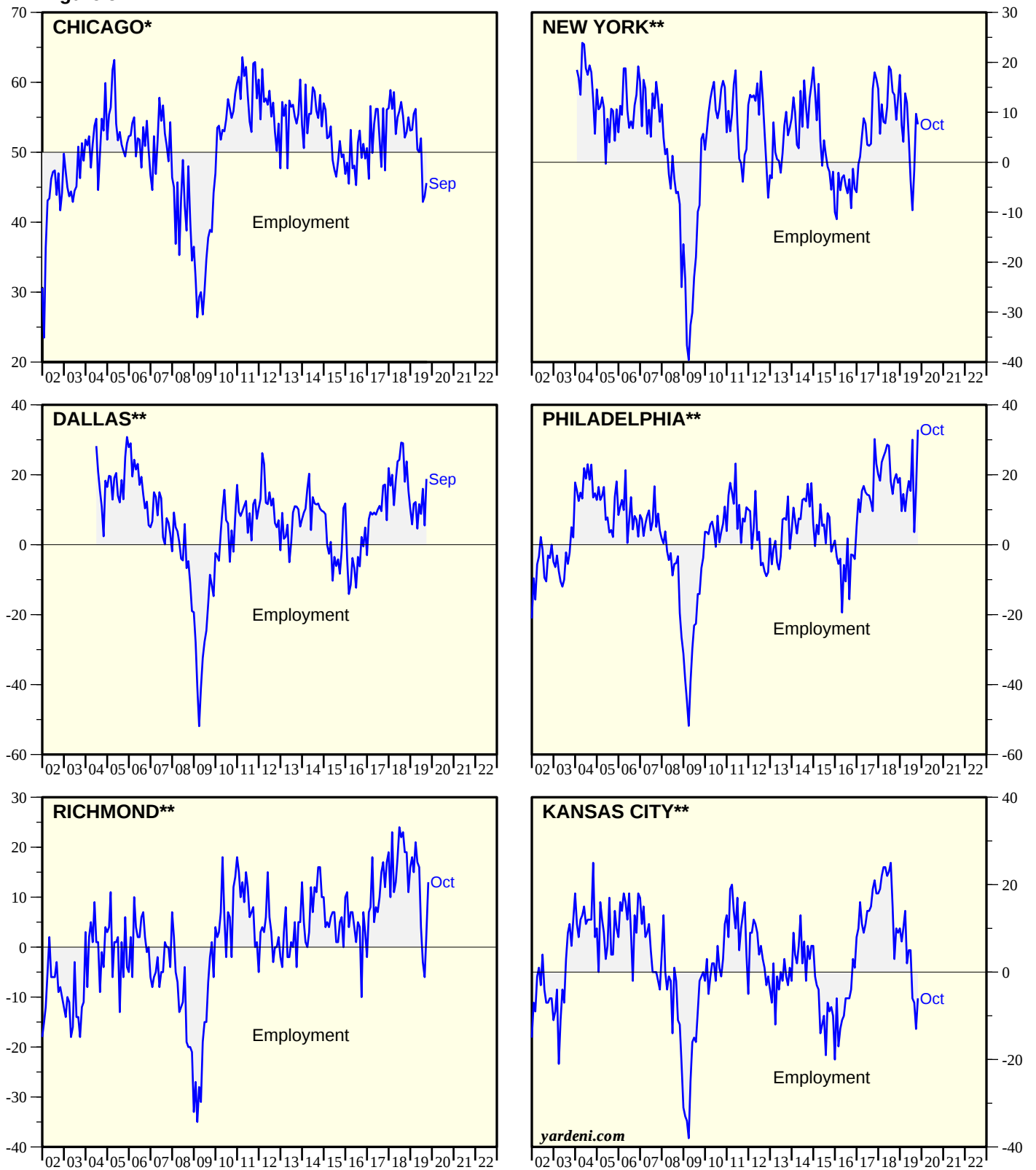
\* Average of New York, Kansas City, Richmond, and Philadelphia.  
Source: Institute for Supply Management, Federal Reserve Banks of Kansas City, New York, Philadelphia, and Richmond.

**Figure 4.**



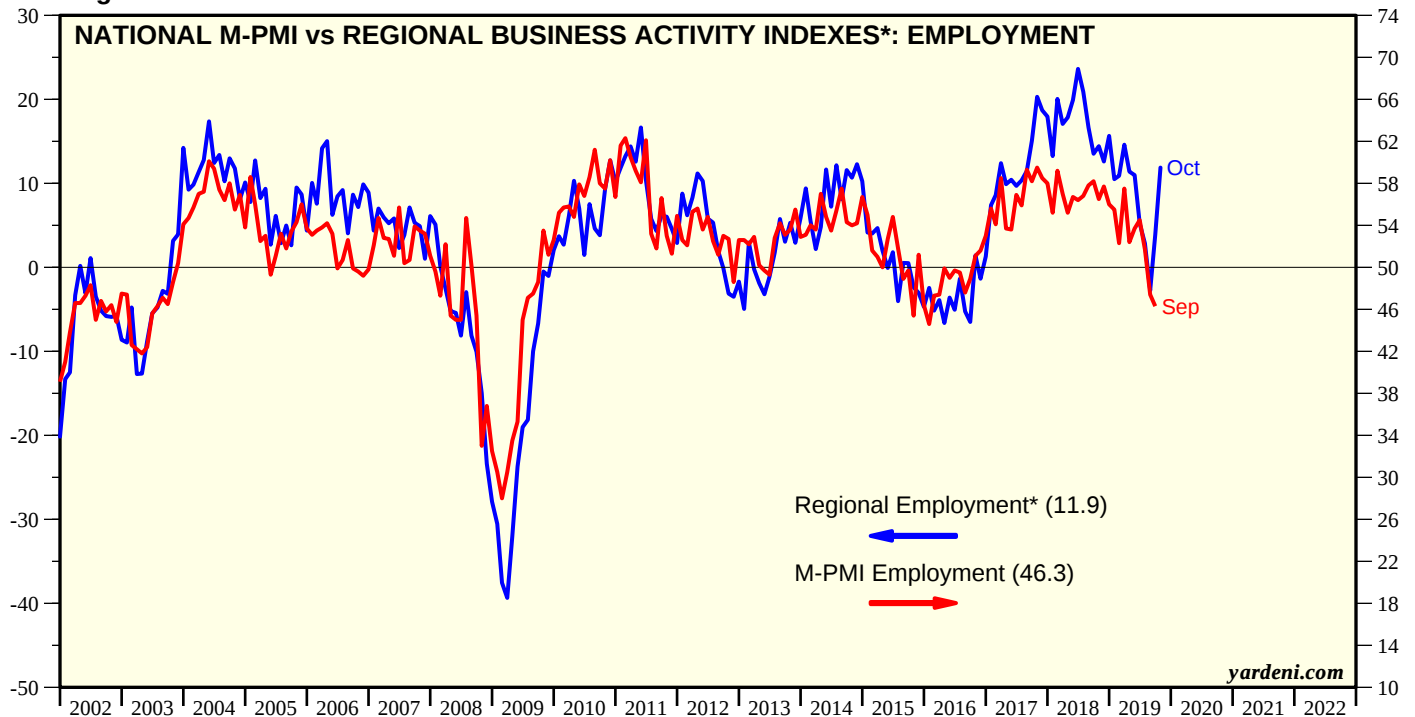
\* Average of New York, Kansas City, Richmond, and Philadelphia.  
Source: Census Bureau, Federal Reserve Banks of Kansas City, New York, Philadelphia, and Richmond.

**Figure 5.**



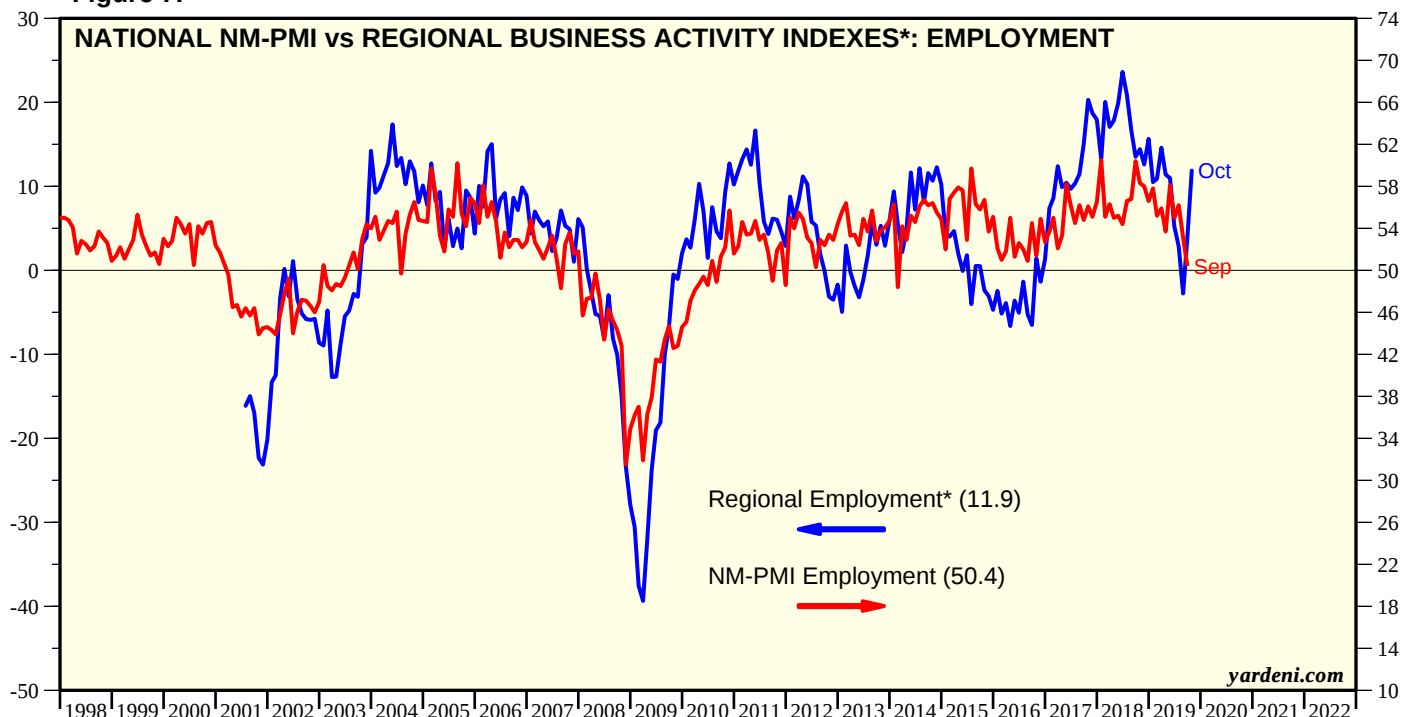
\*Regional ISM survey. \*\*Regional Fed Survey.  
Source: Haver Analytics.

**Figure 6.**



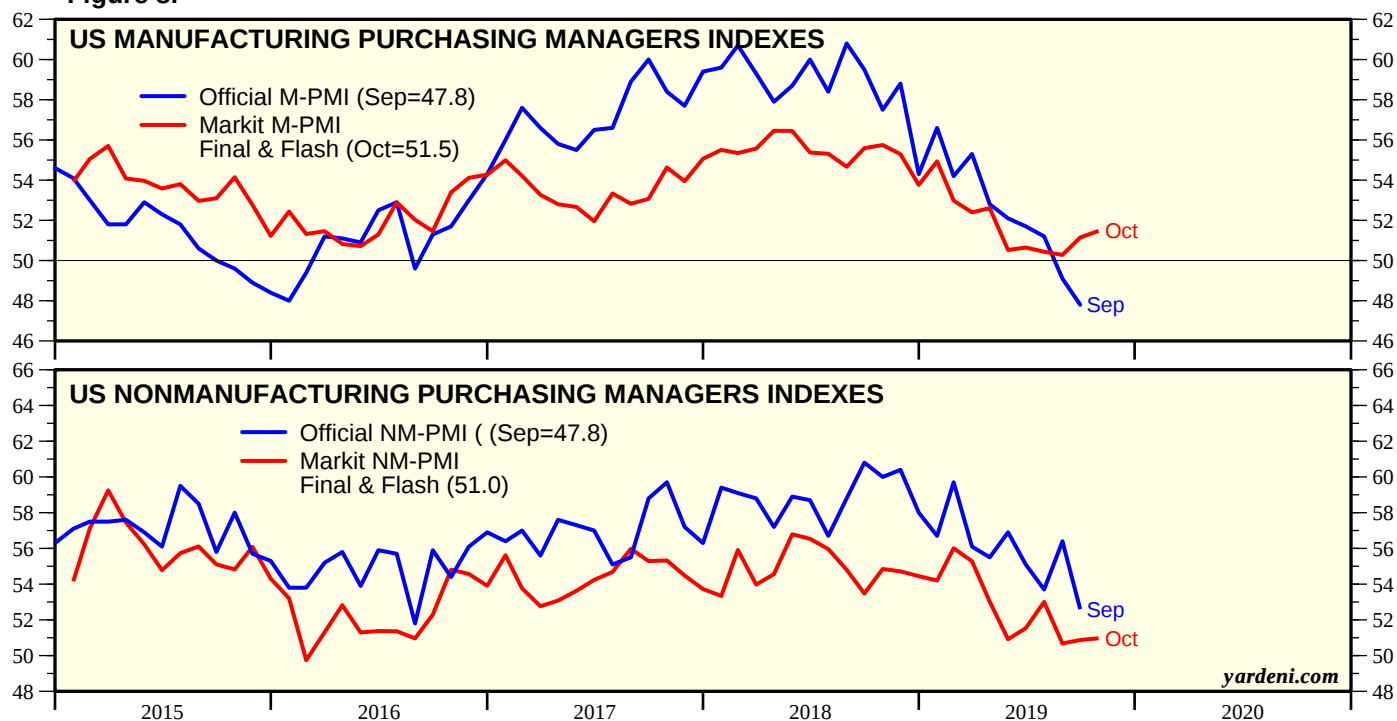
\* Average of New York, Kansas City, Richmond, and Philadelphia.  
Source: Institute for Supply Management, Federal Reserve Banks of Kansas City, New York, Philadelphia, and Richmond.

**Figure 7.**



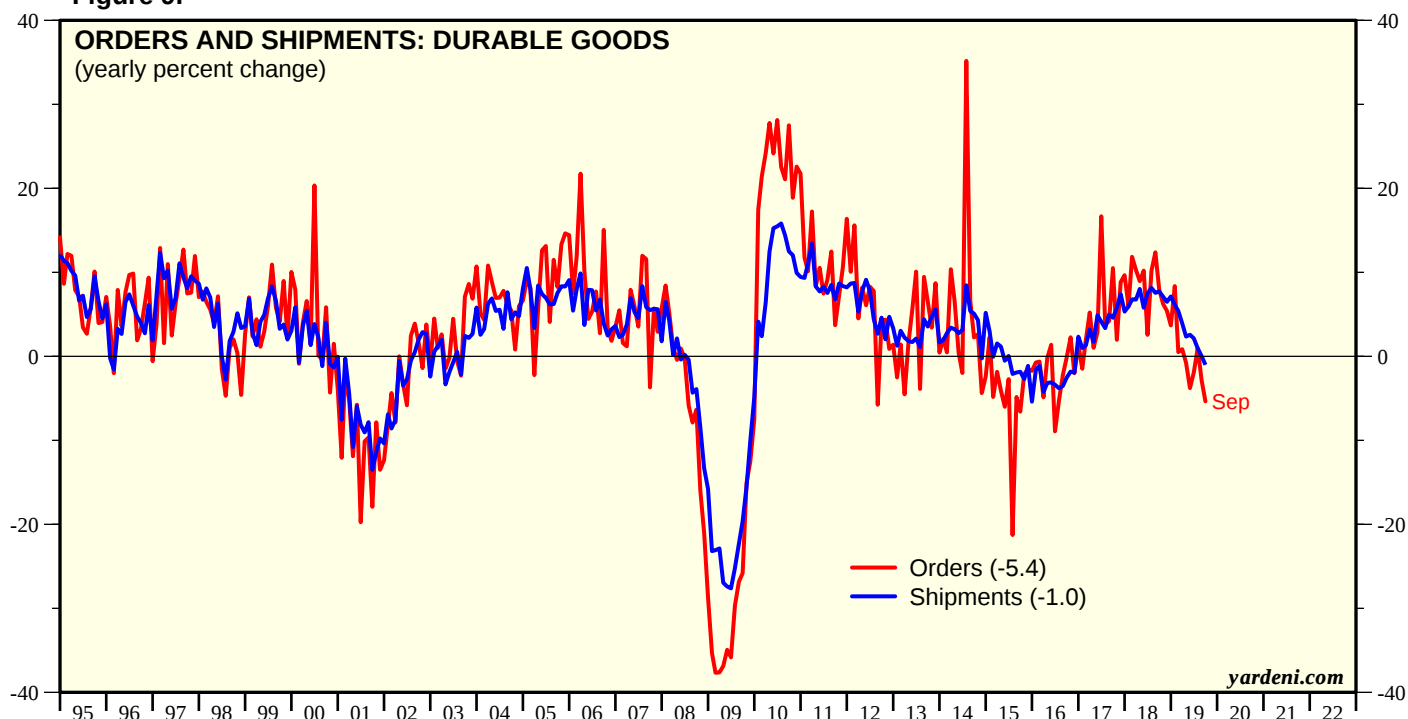
\* Average of New York, Kansas City, Richmond, and Philadelphia.  
Source: Institute for Supply Management, Federal Reserve Banks of Kansas City, New York, Philadelphia, and Richmond.

**Figure 8.**



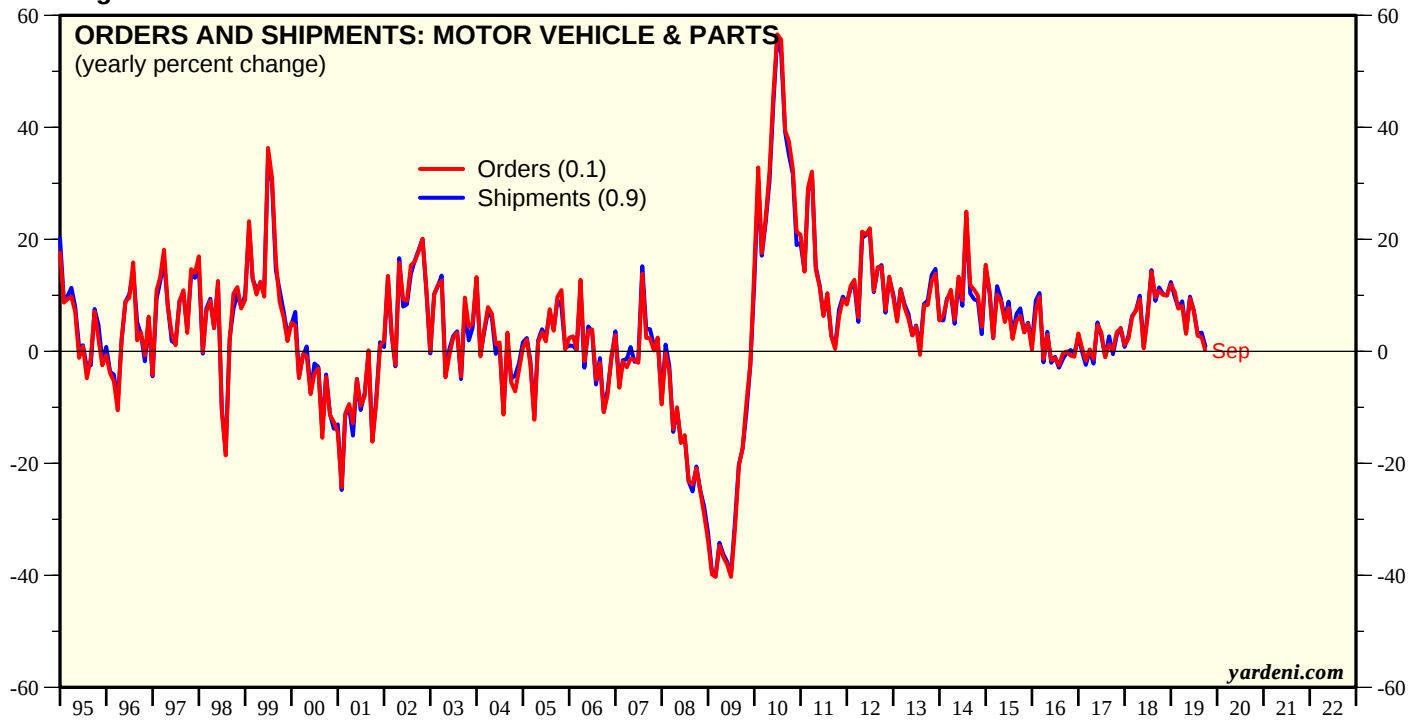
Source: Markit and Institute for Supply Management.

**Figure 9.**



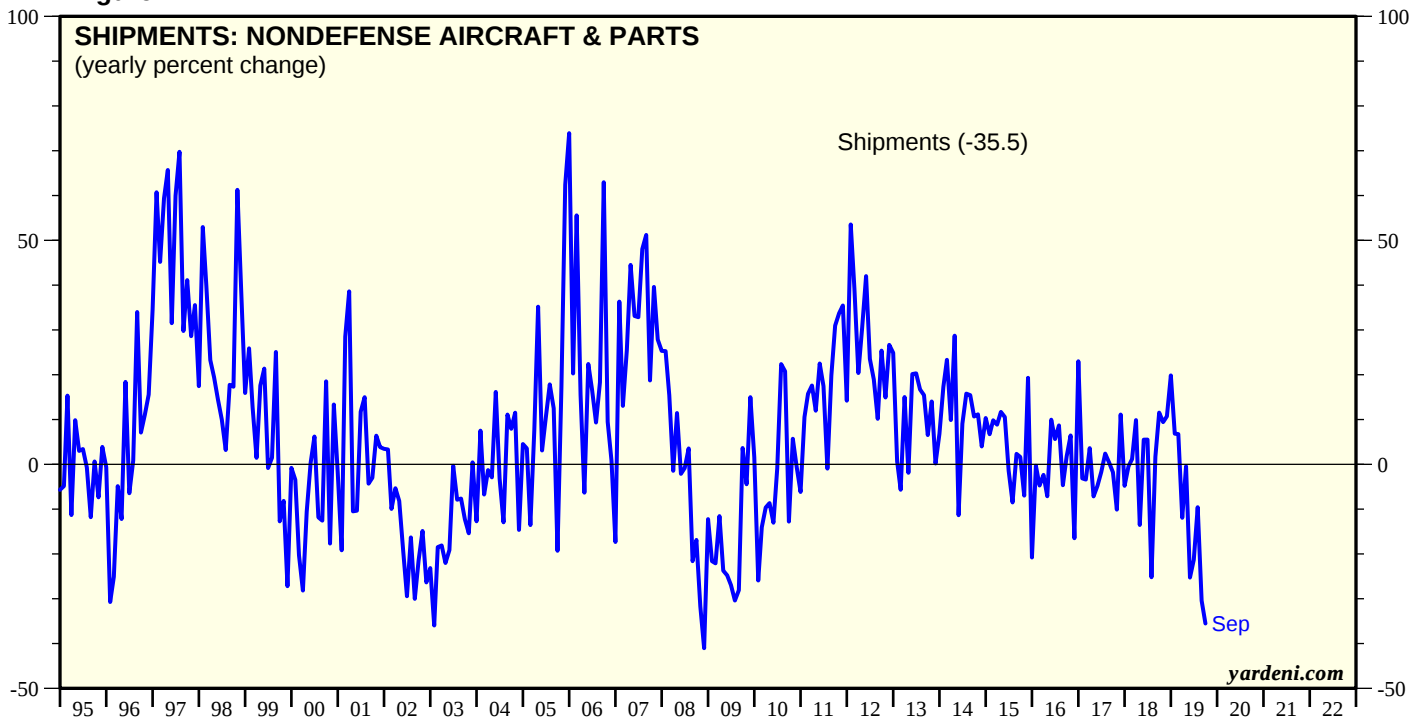
Source: Census Bureau.

**Figure 10.**



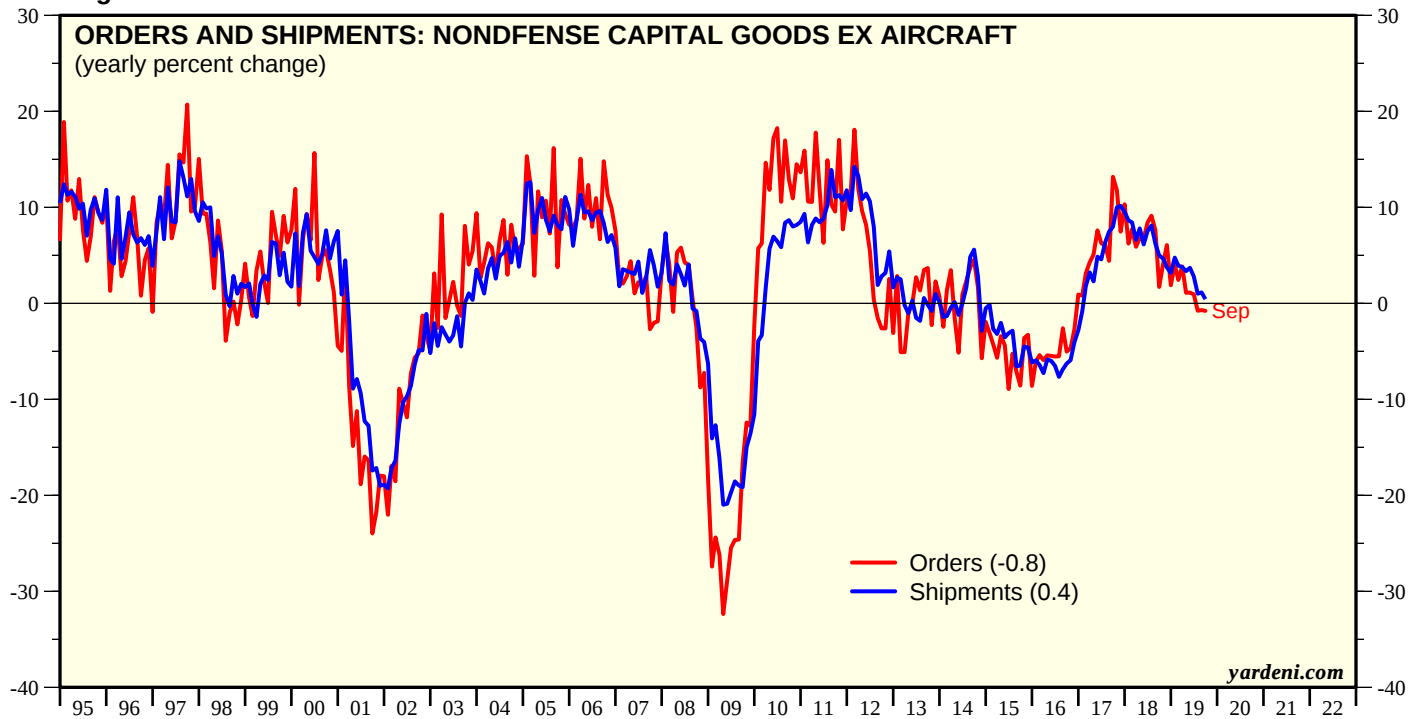
Source: Census Bureau.

**Figure 11.**



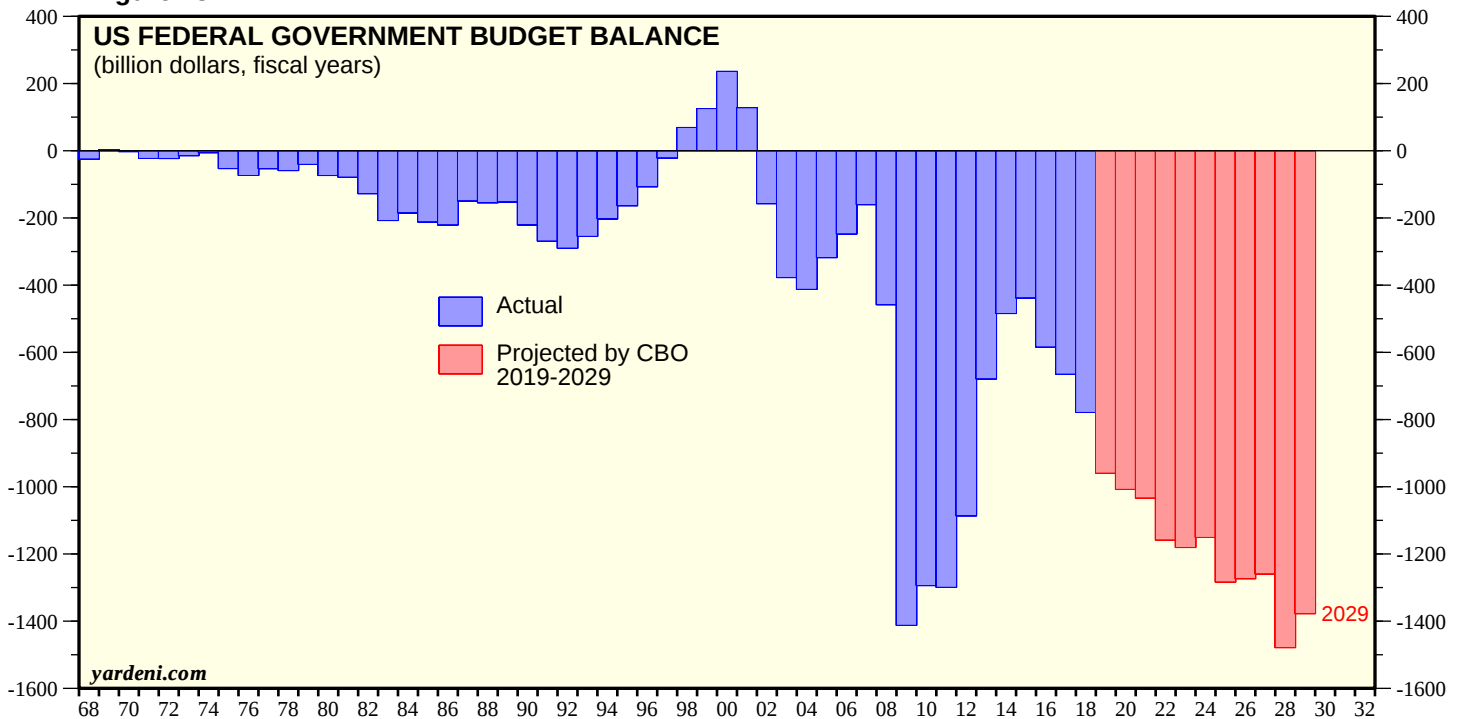
Source: Census Bureau.

**Figure 12.**



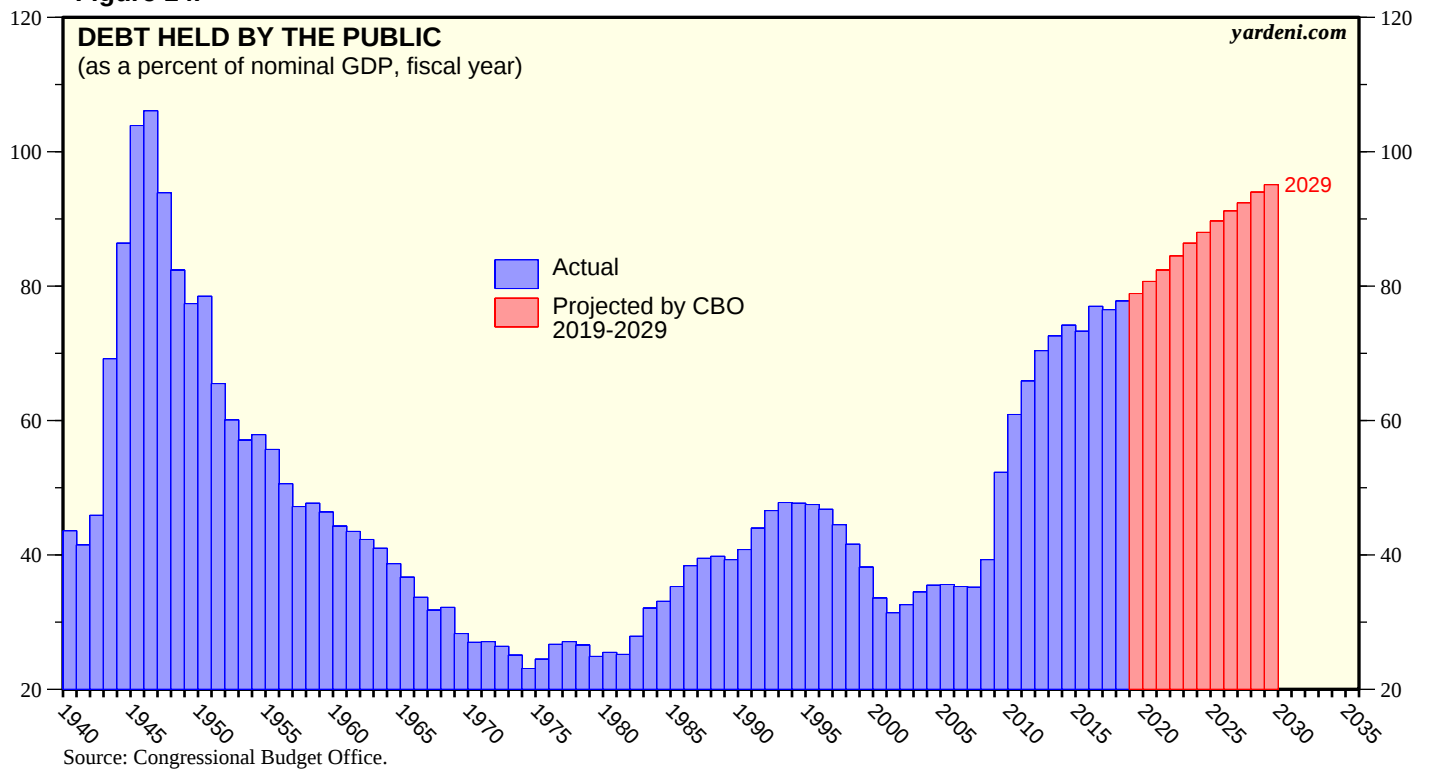
Source: Census Bureau.

**Figure 13.**

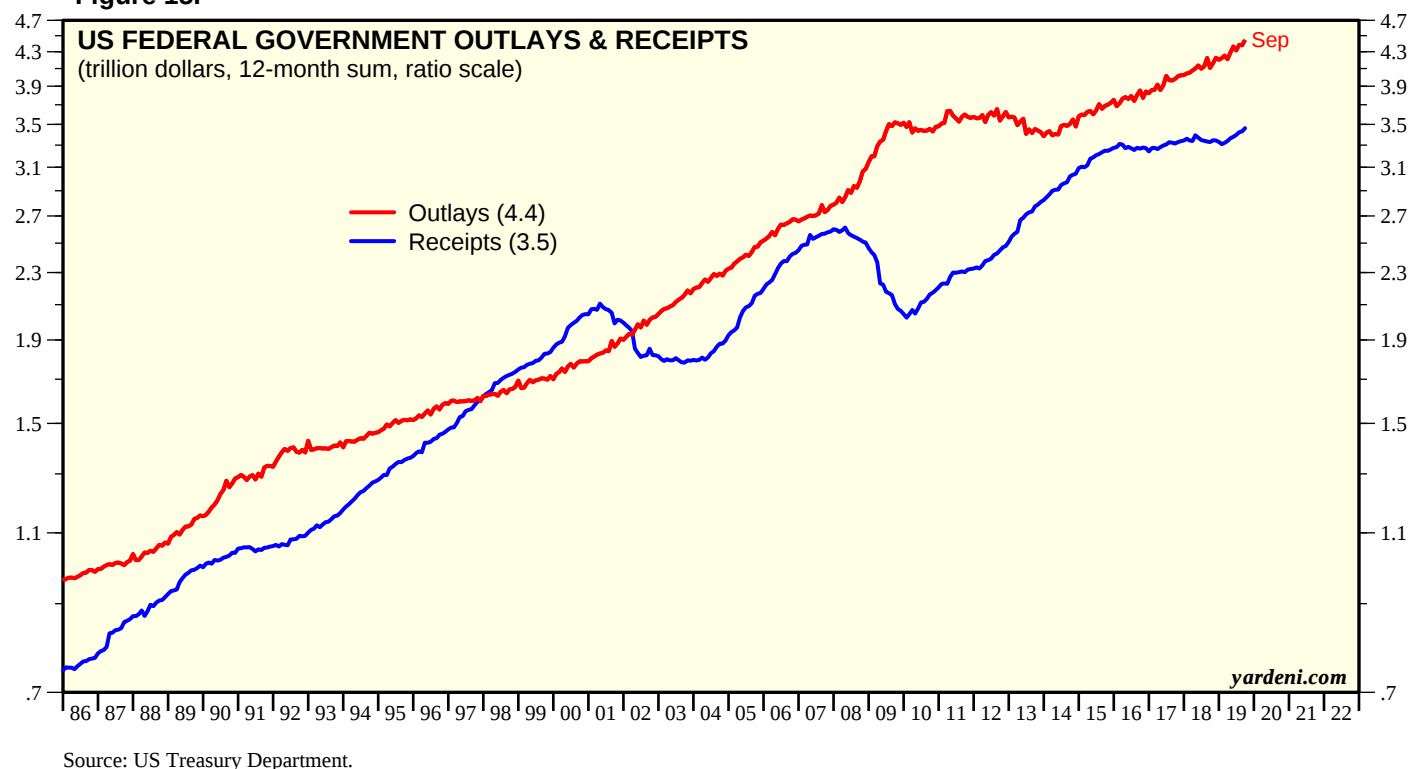


Source: Congressional Budget Office.

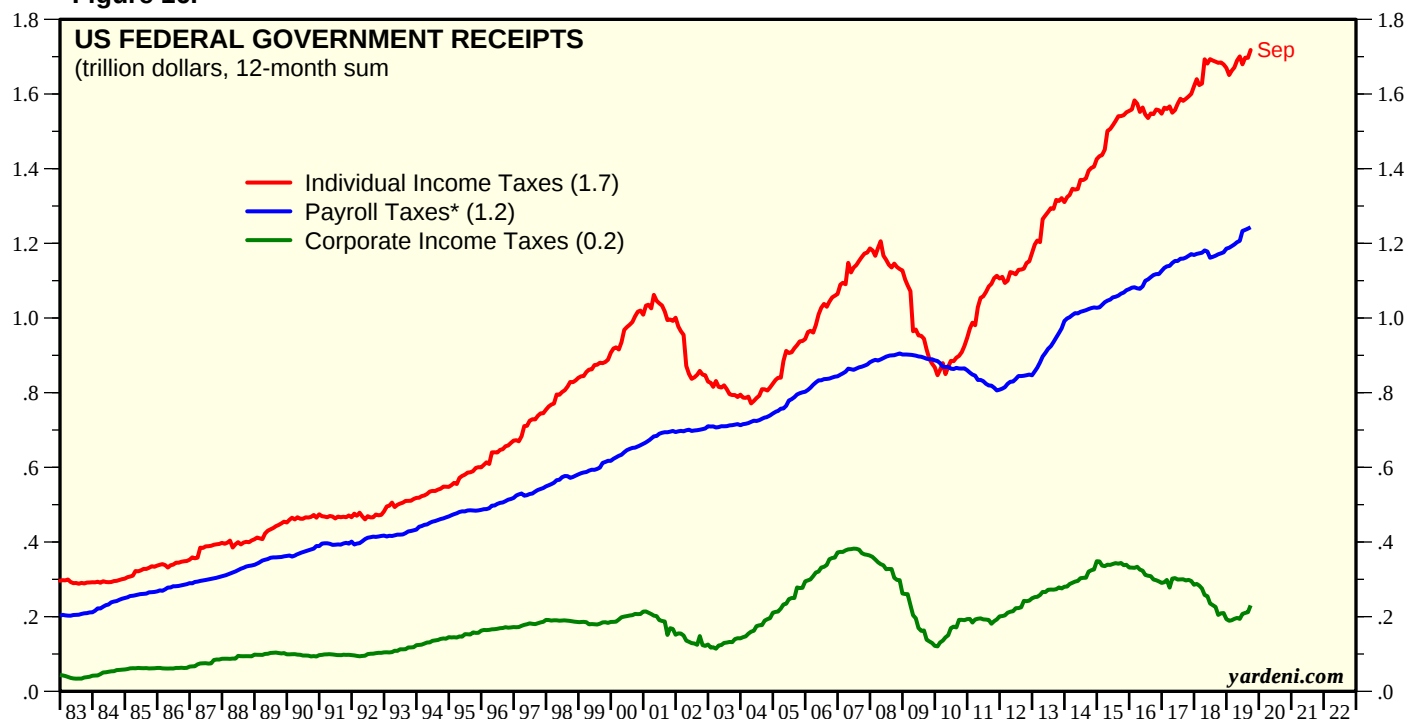
**Figure 14.**



**Figure 15.**

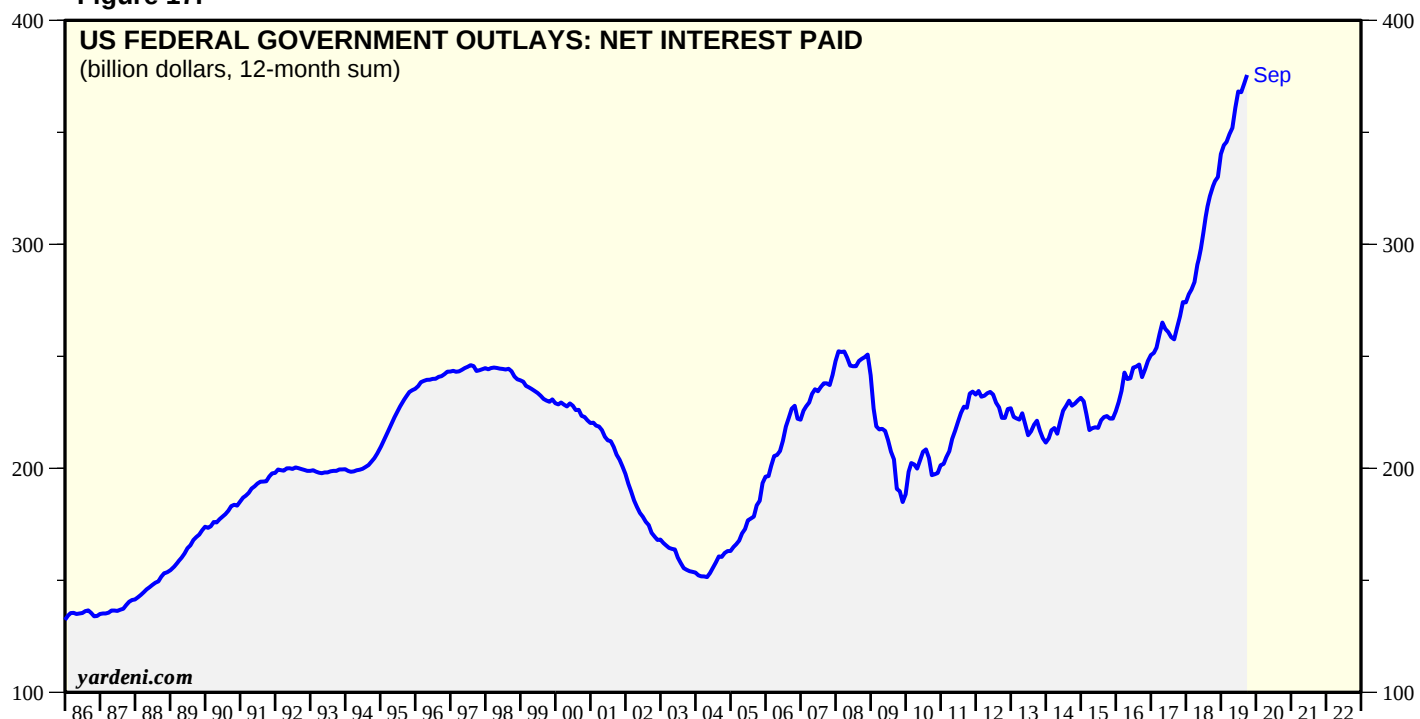


**Figure 16.**



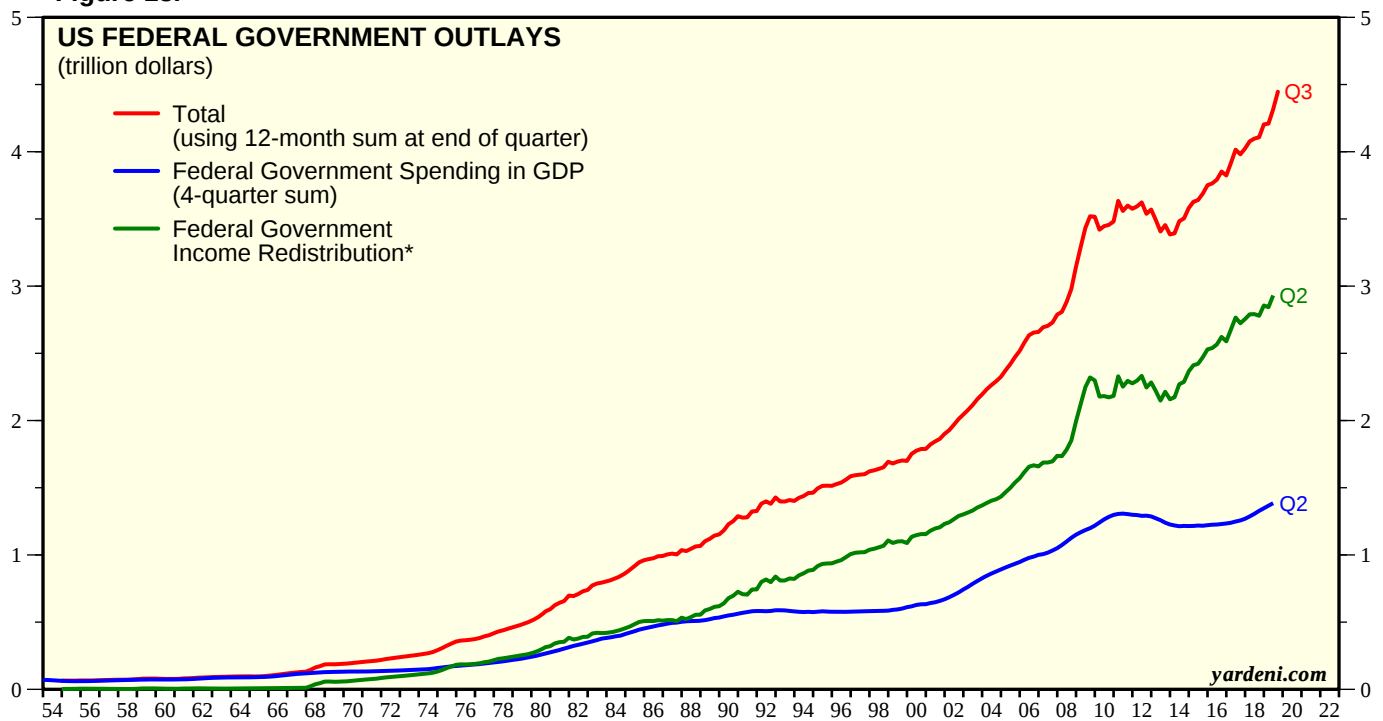
\* Employment and general retirement, unemployment insurance, and other retirement.  
Source: US Treasury Department.

**Figure 17.**



Source: US Treasury Department.

**Figure 18.**



\* Total federal government spending (using 12-month sum at end of quarter) minus federal government spending in GDP (using 4 quarter sum).  
Source: US Treasury Department and Bureau of Economic Analysis.

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