

Chart Collection for Morning Briefing

Yardeni Research, Inc.

October 1, 2019

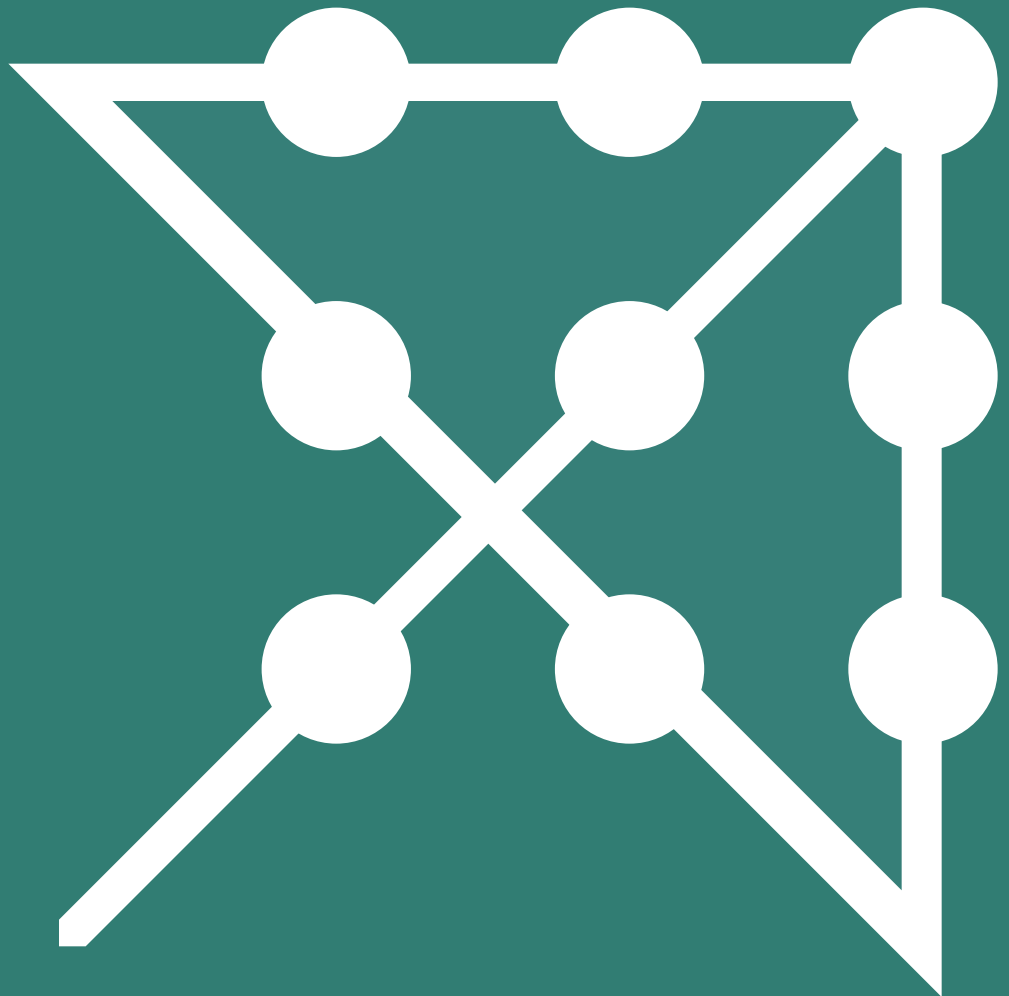
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Mali Quintana

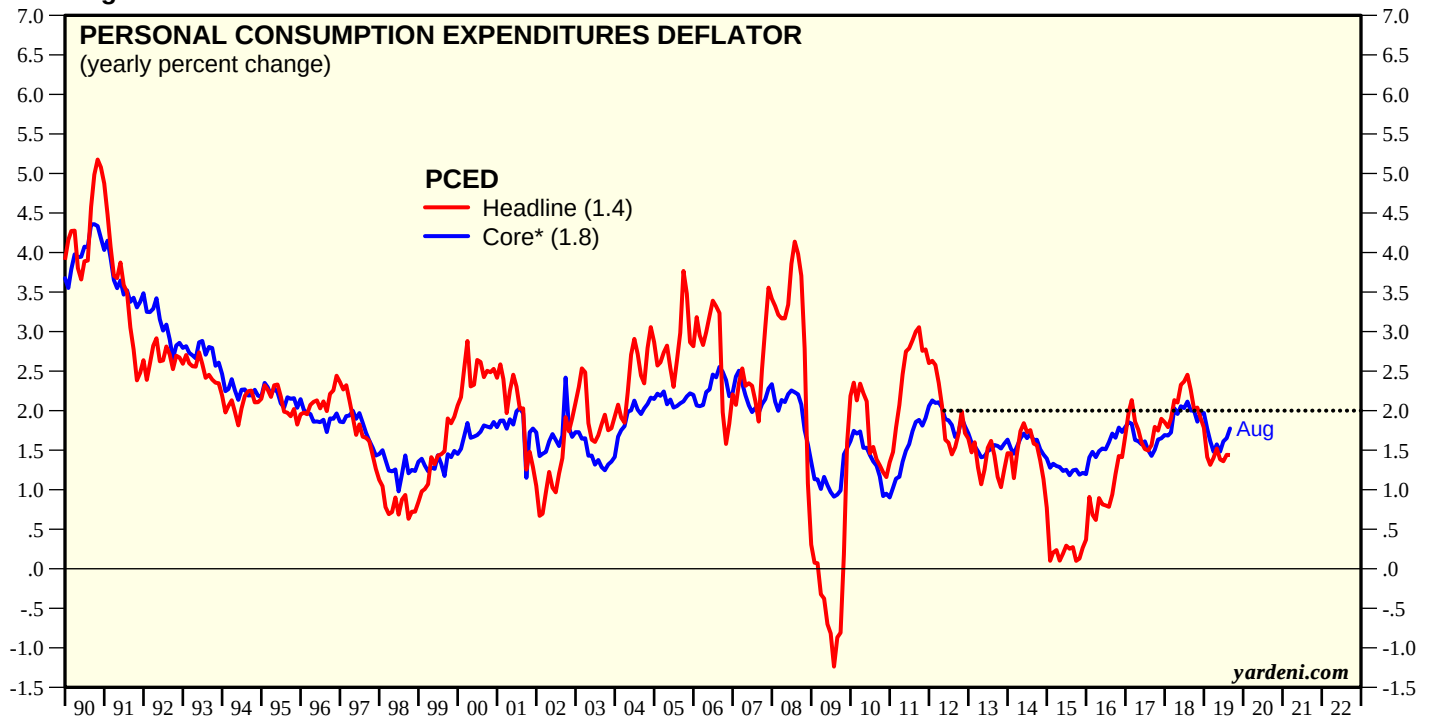
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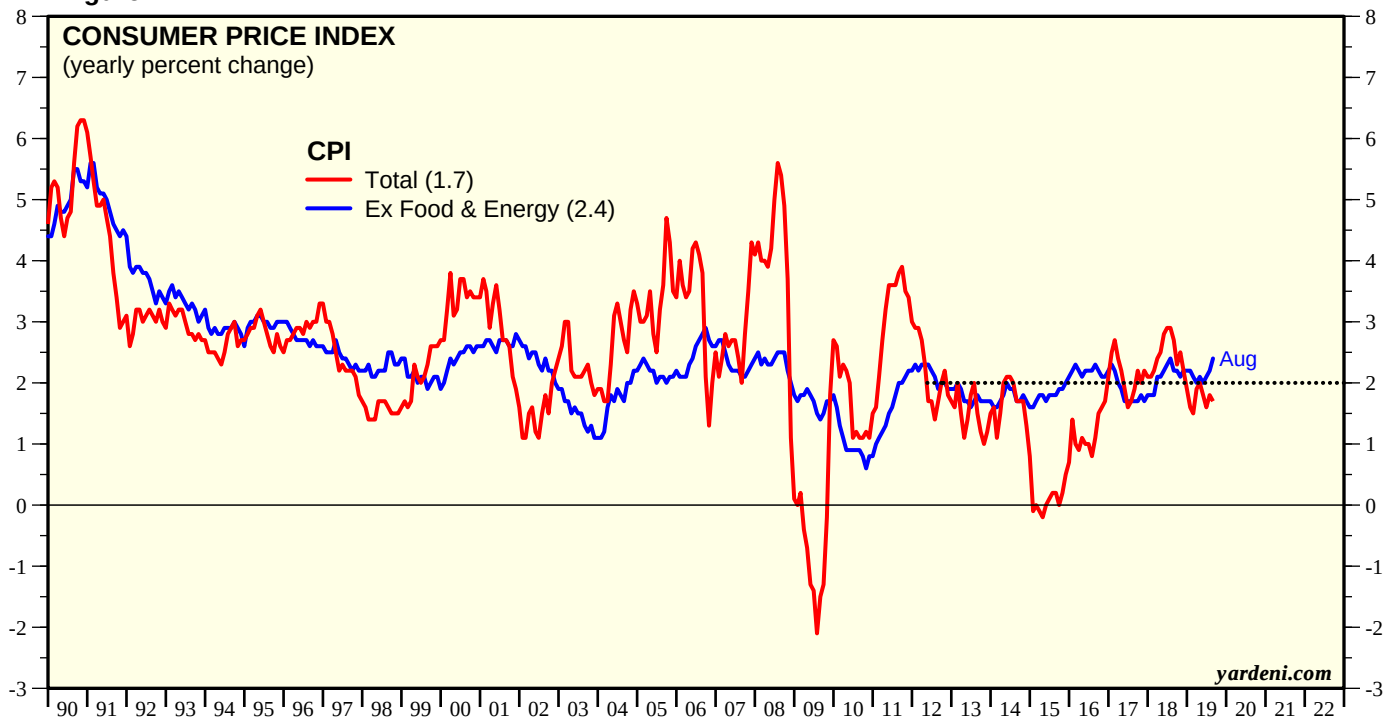
thinking outside the box

Figure 1.



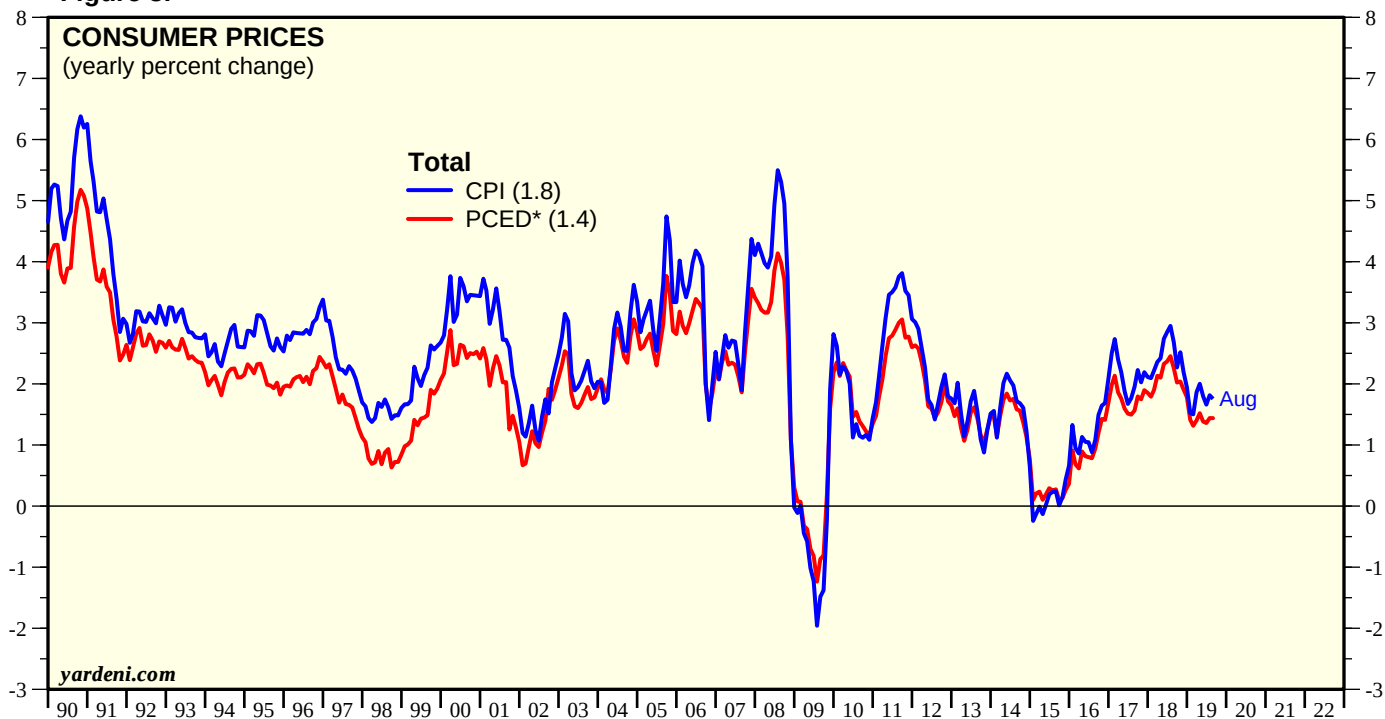
* Excluding food and energy prices.
Note: Dotted line is the Fed's official target set during January 2012.
Source: Bureau of Economic Analysis.

Figure 2.



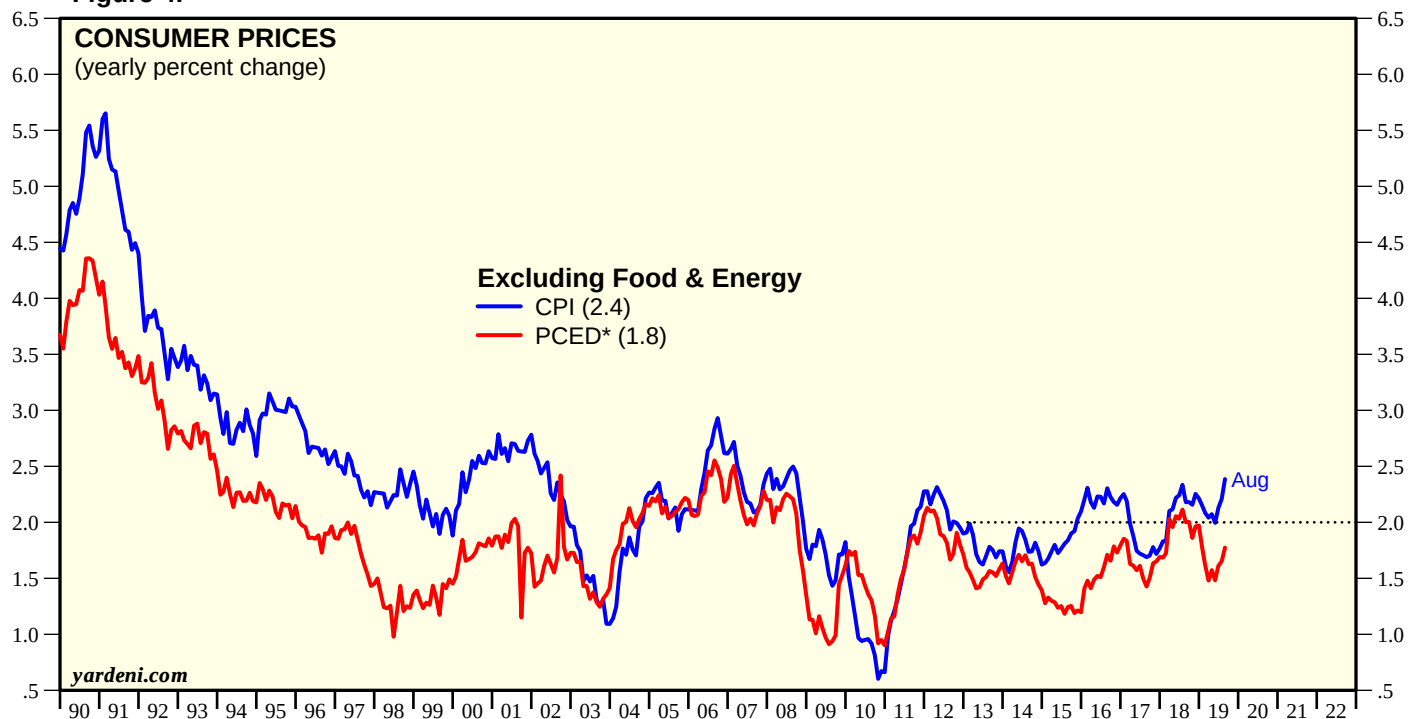
Note: Dotted line is the Fed's official 2% inflation target for the personal consumption expenditures deflator measure of inflation.
Source: Bureau of Labor Statistics.

Figure 3.



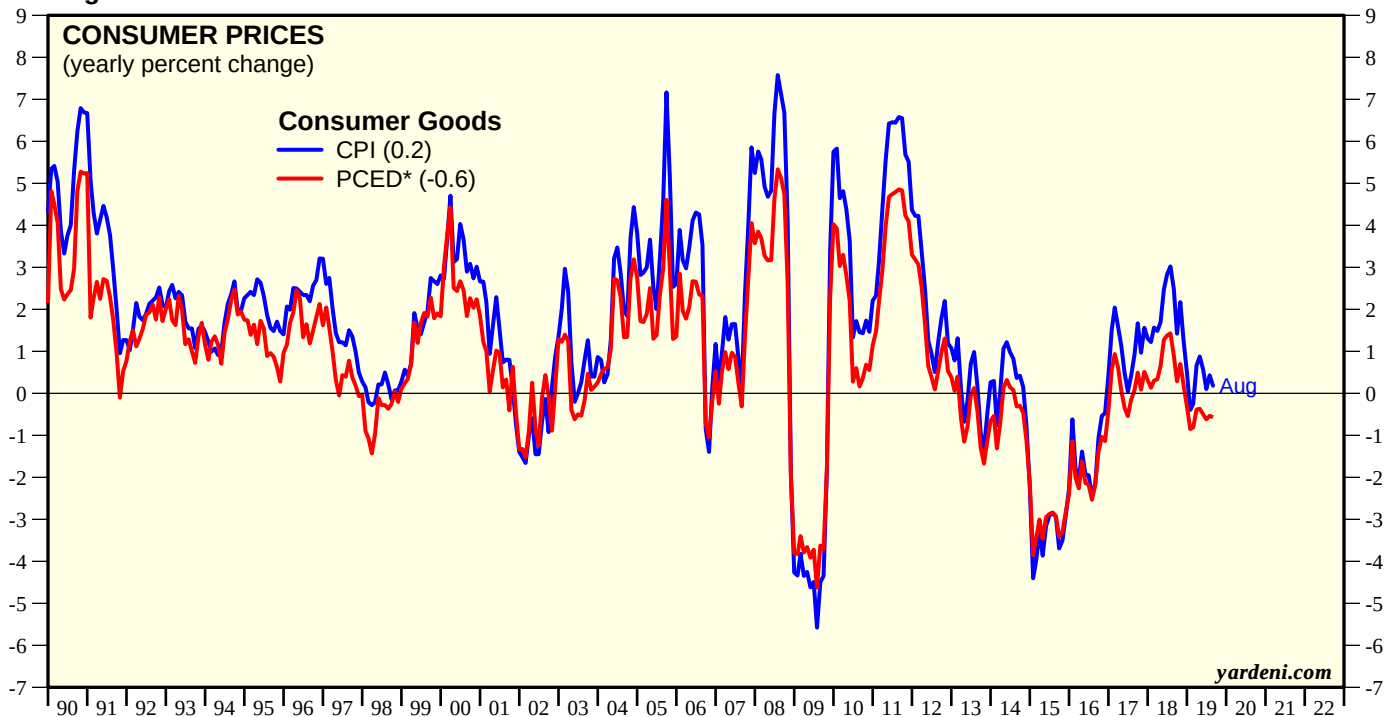
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 4.



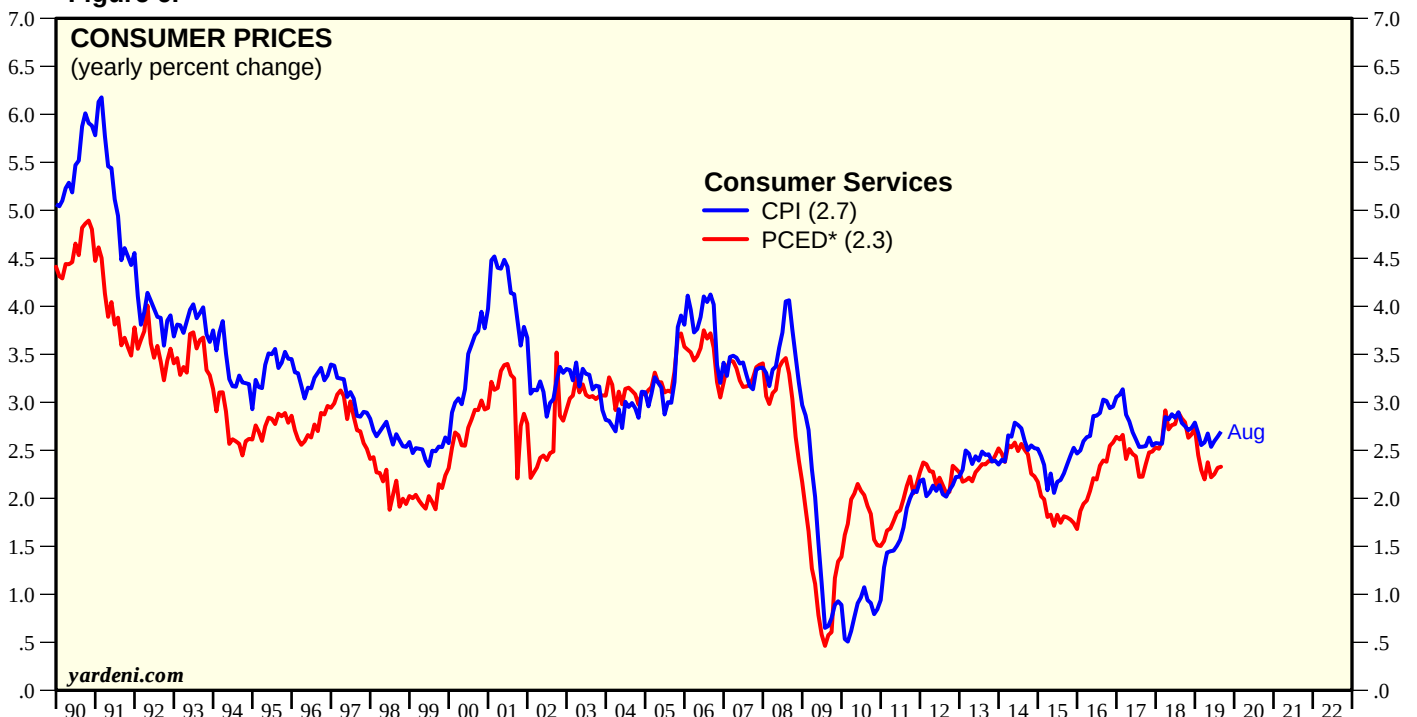
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 5.



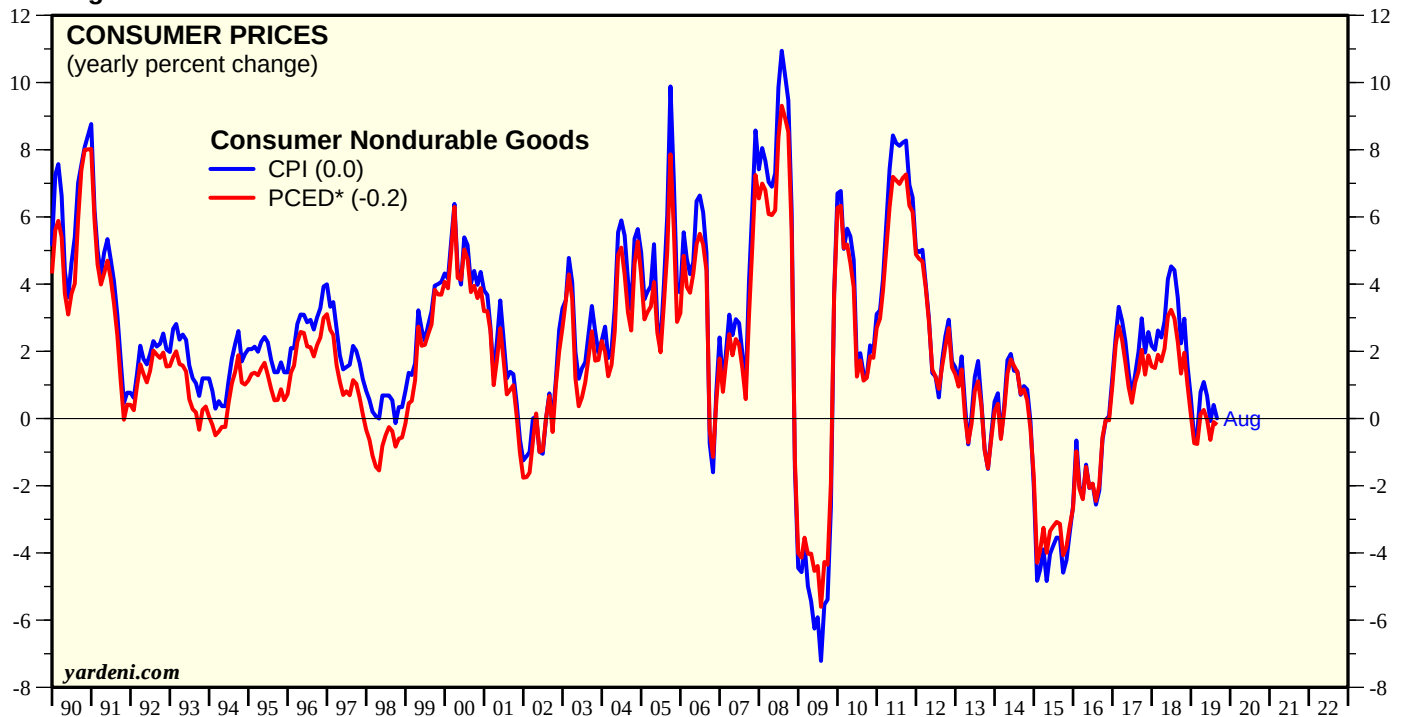
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 6.



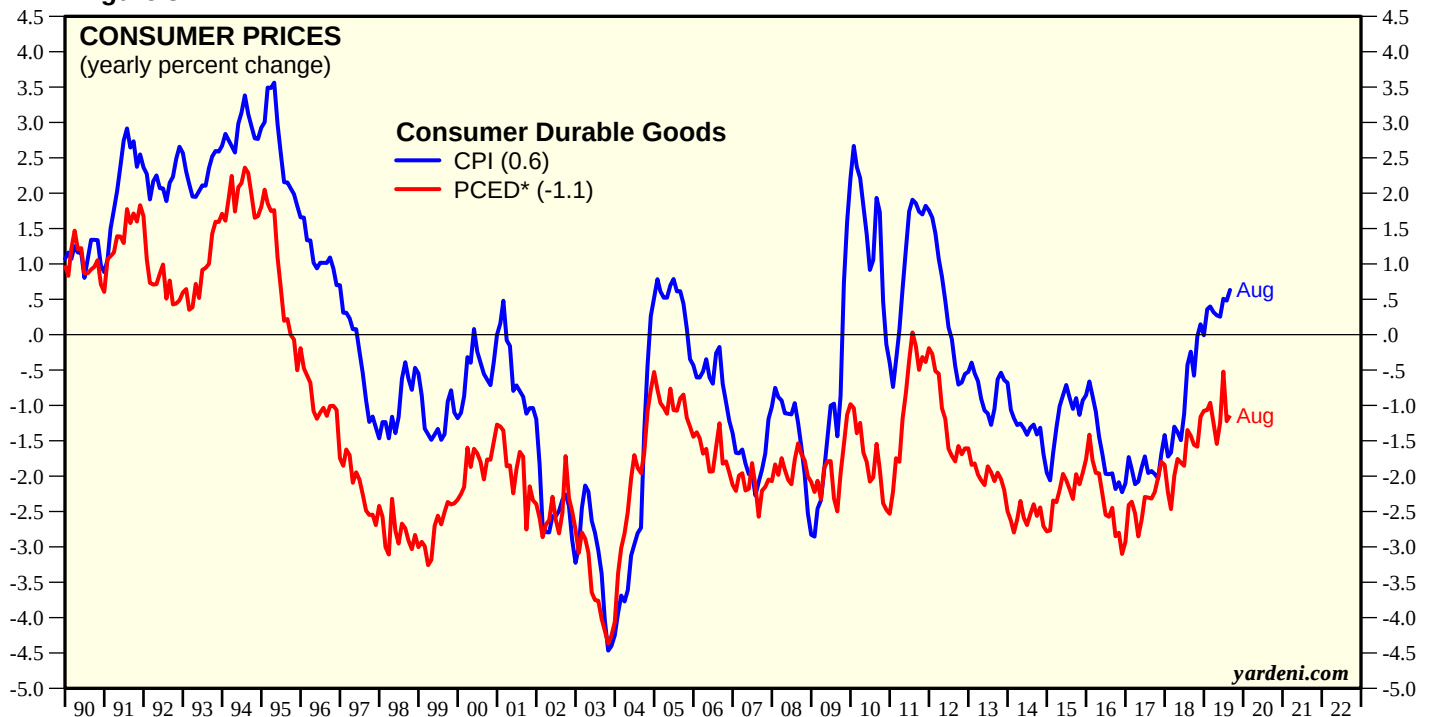
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 7.



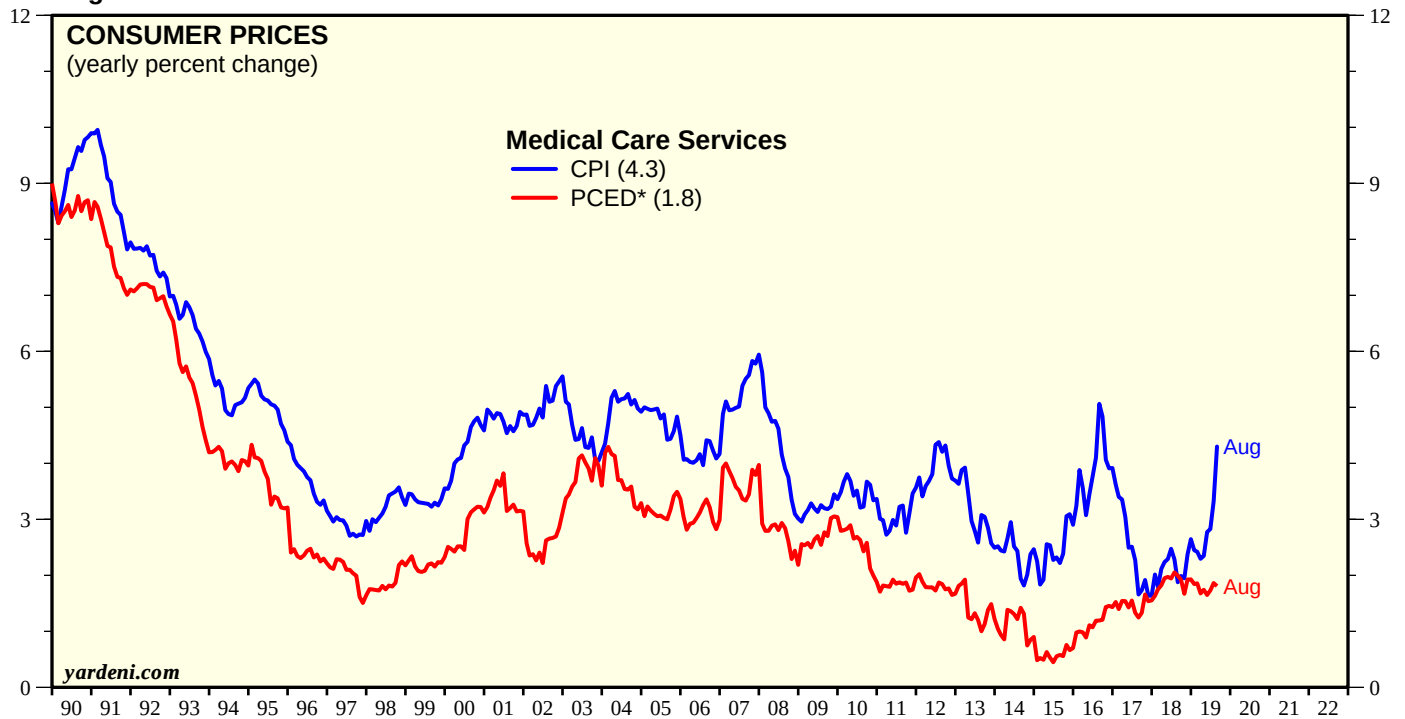
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 8.



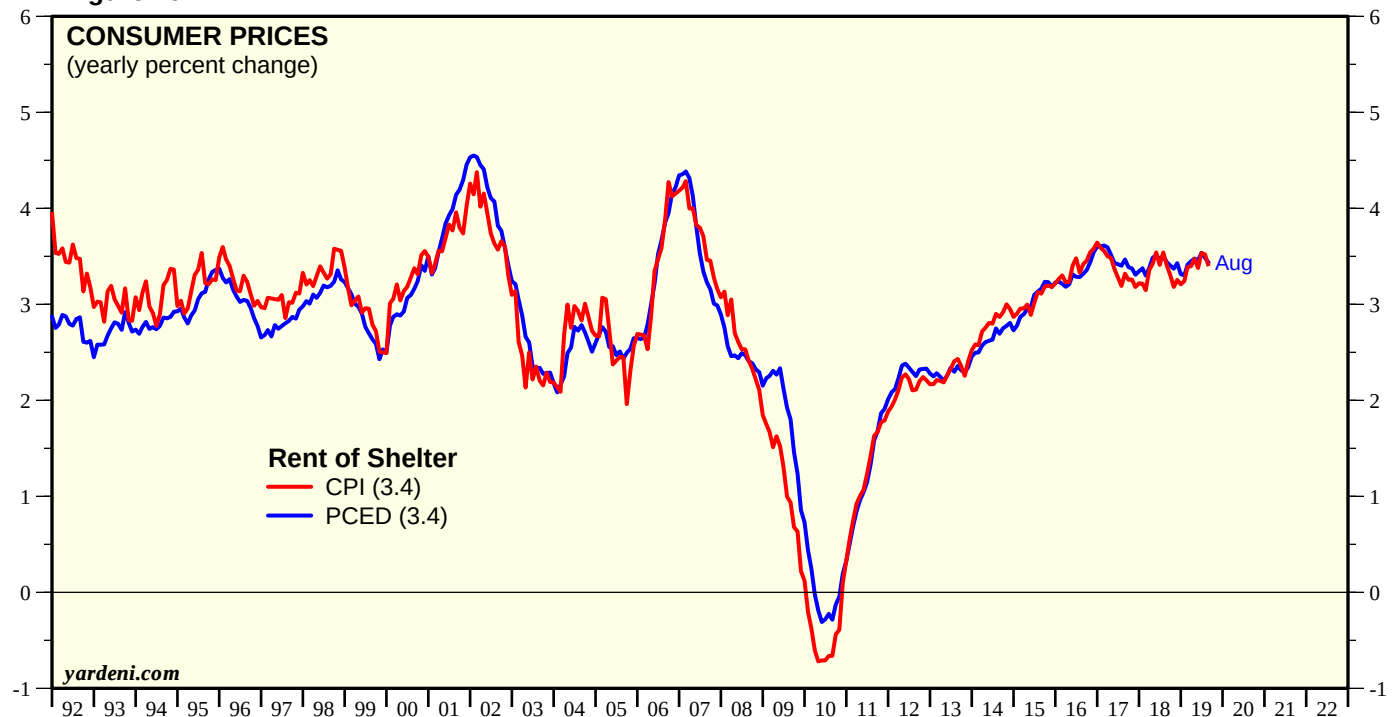
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 9.



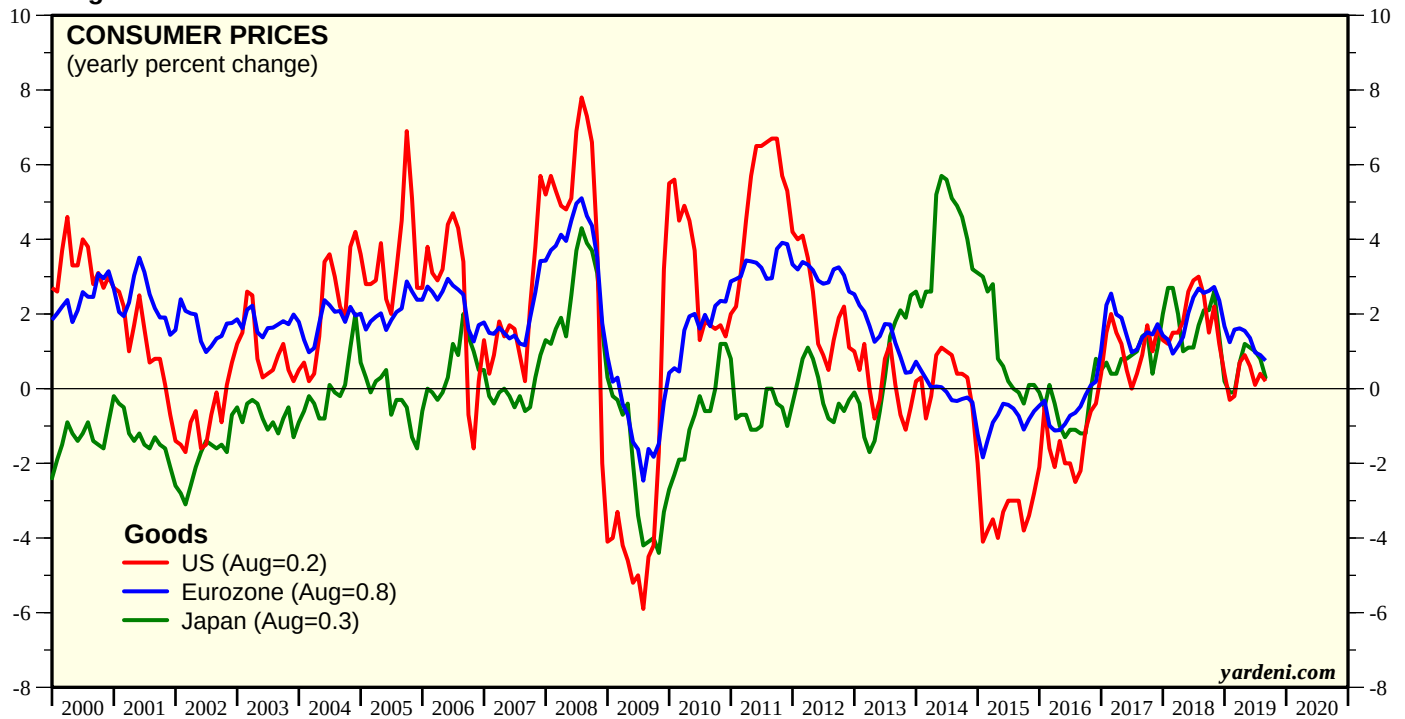
* Personal consumption expenditures deflator.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 10.



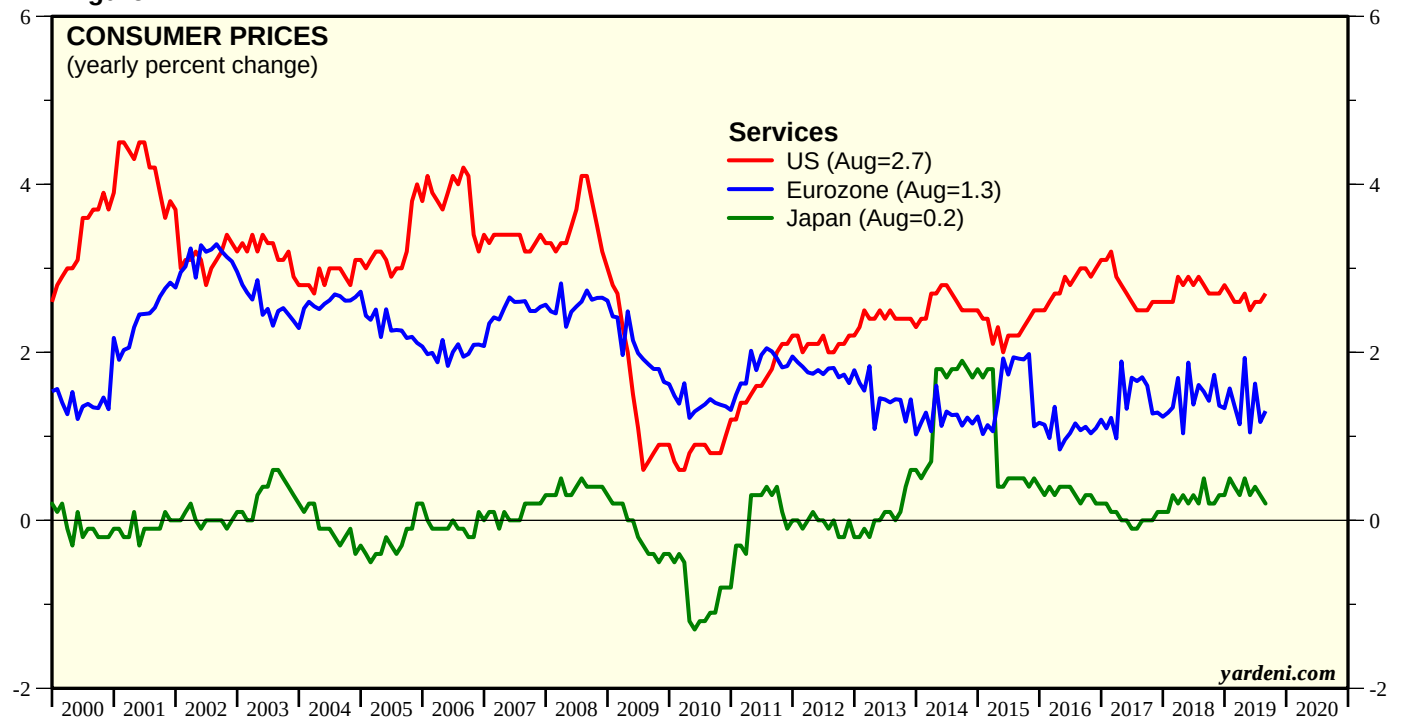
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 11.



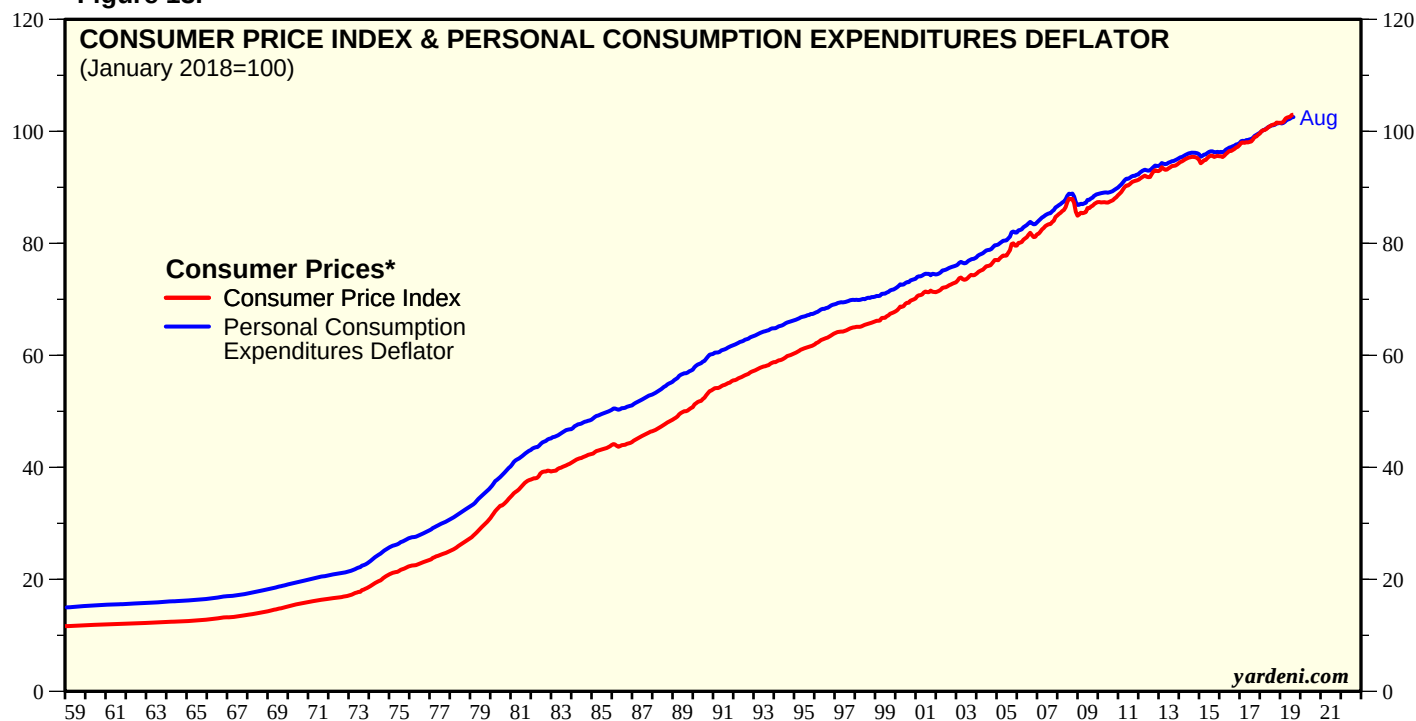
Source: Haver Analytics.

Figure 12.



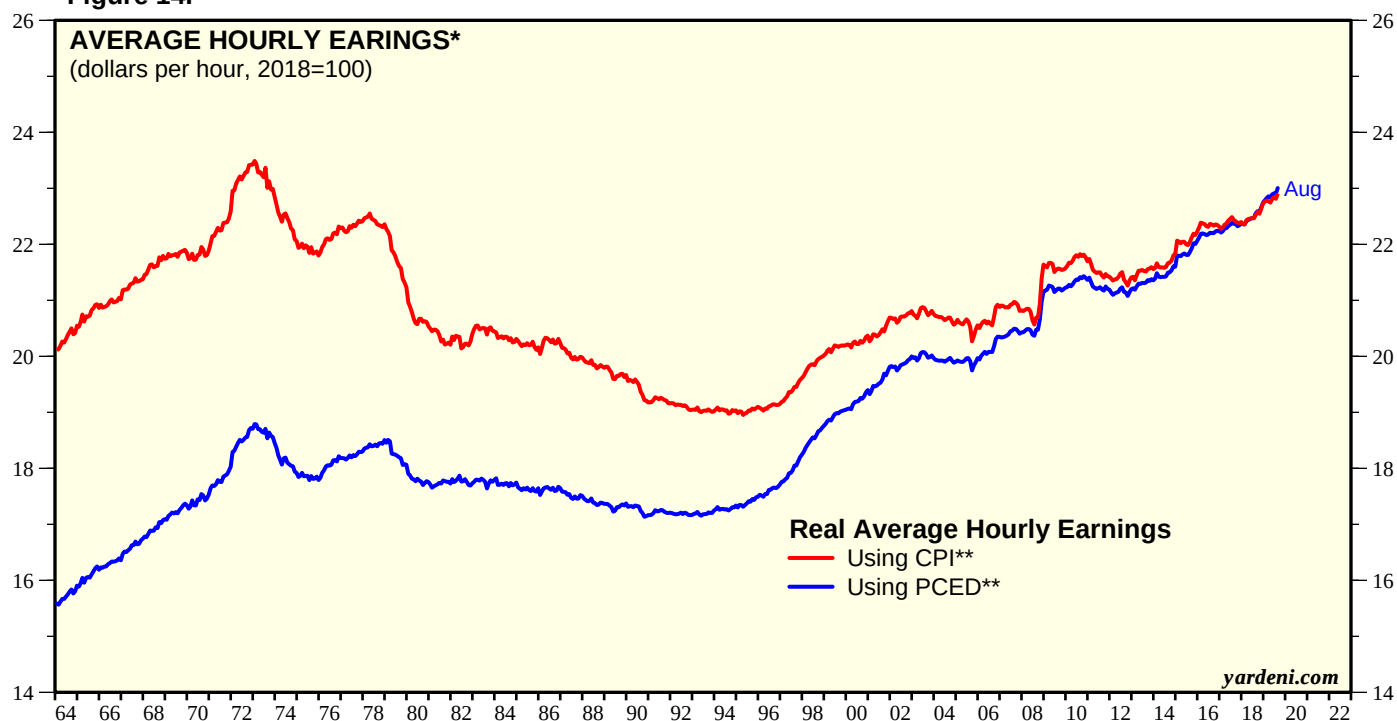
Source: Haver Analytics.

Figure 13.



* CPI and PCED divided by their respective January 2018 values.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

Figure 14.



* Production and non-supervisory workers.
** CPI and PCED divided by their respective January 2018 values.
Source: Bureau of Economic Analysis and Bureau of Labor Statistics.

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