

Chart Collection for Morning Briefing

Yardeni Research, Inc.

September 23, 2019

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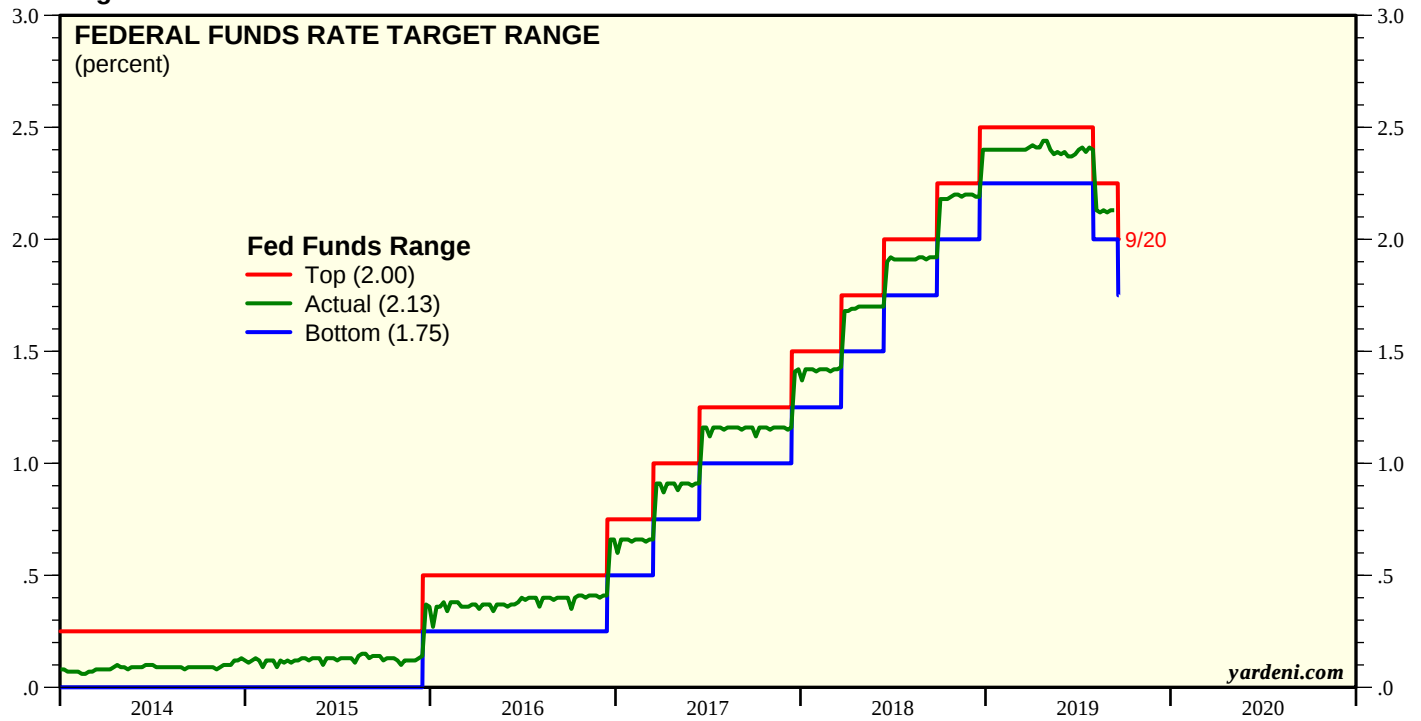
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thinking outside the box

Figure 1.



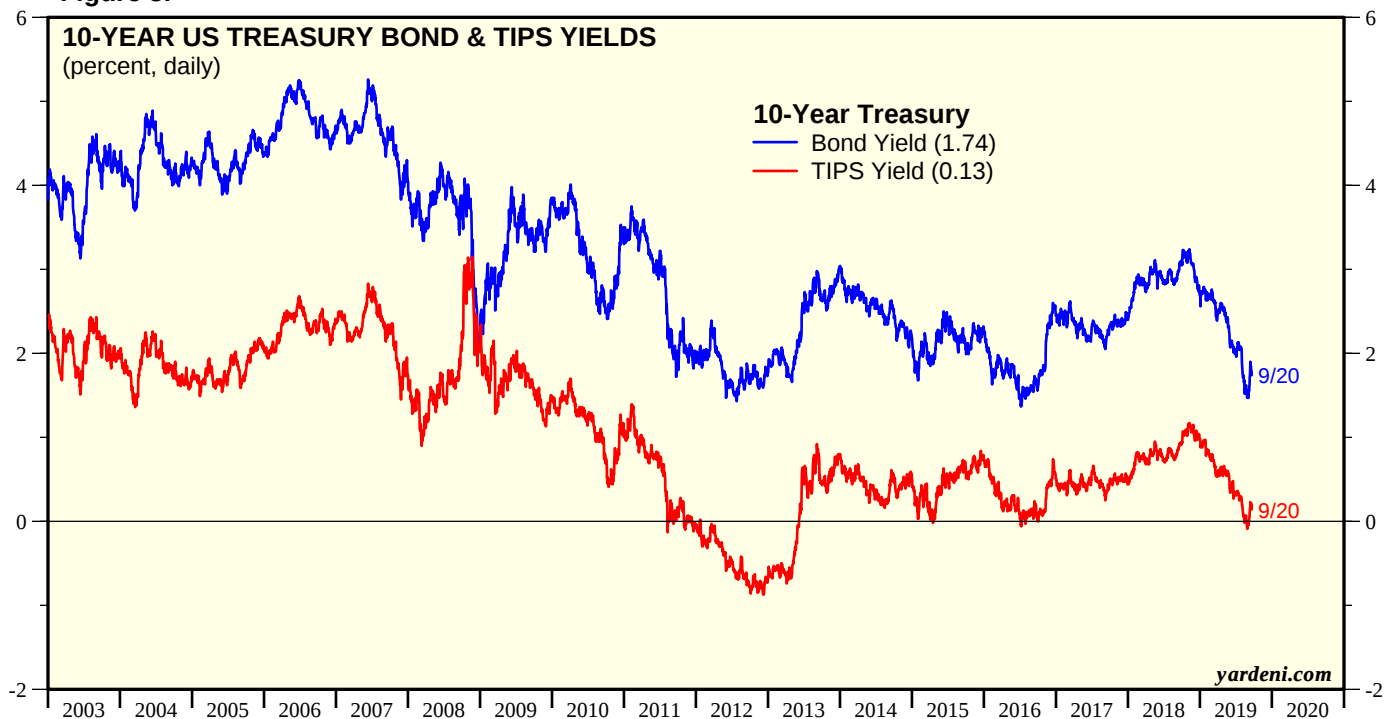
Source: Federal Reserve Board.

Figure 2.



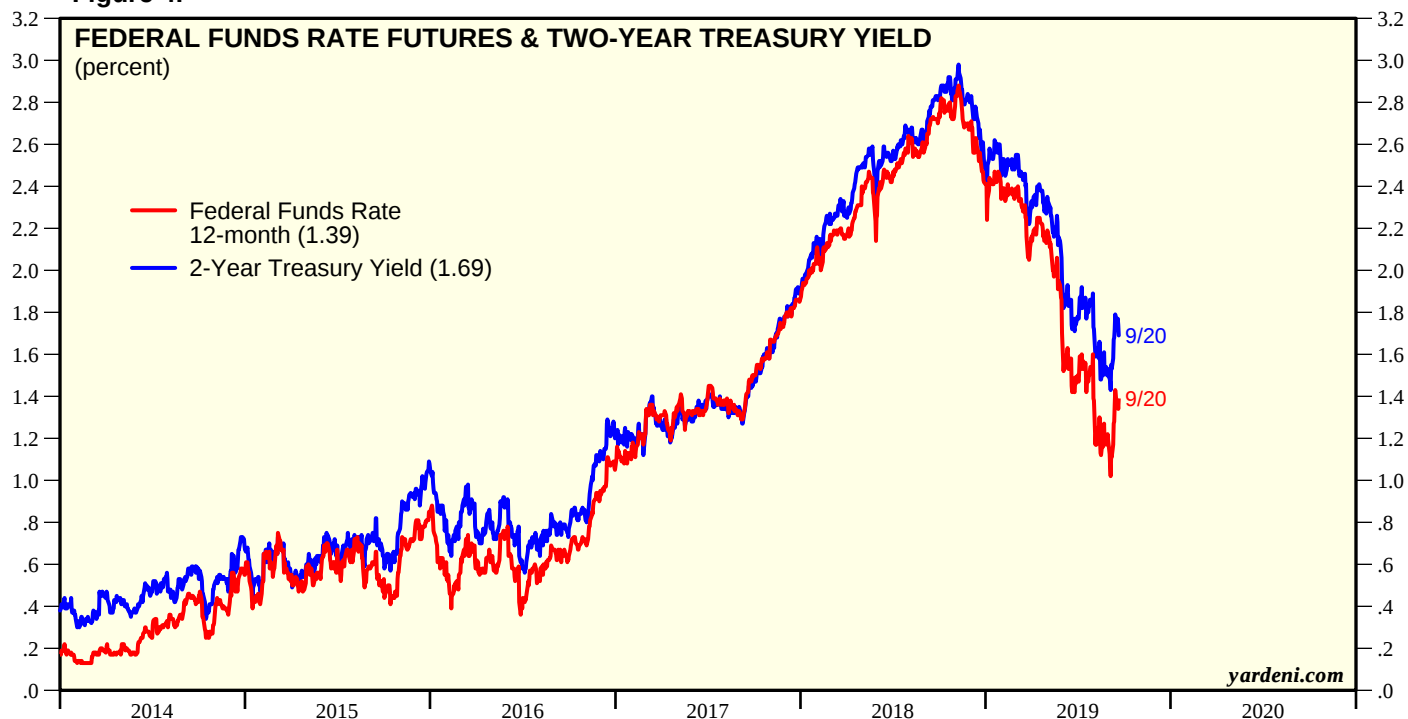
Note: Dotted lines show previous years' closing prices.
Source: Standard & Poor's.

Figure 3.



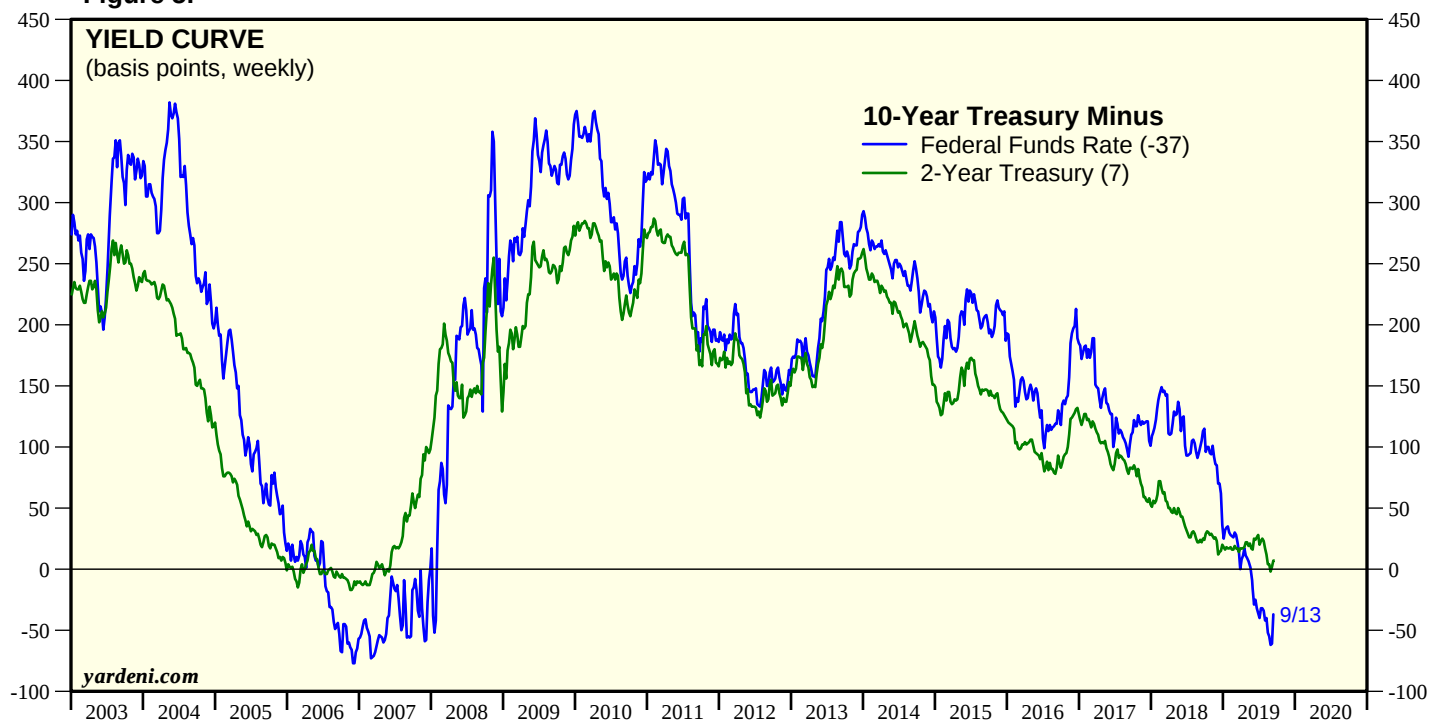
Source: Federal Reserve Board.

Figure 4.



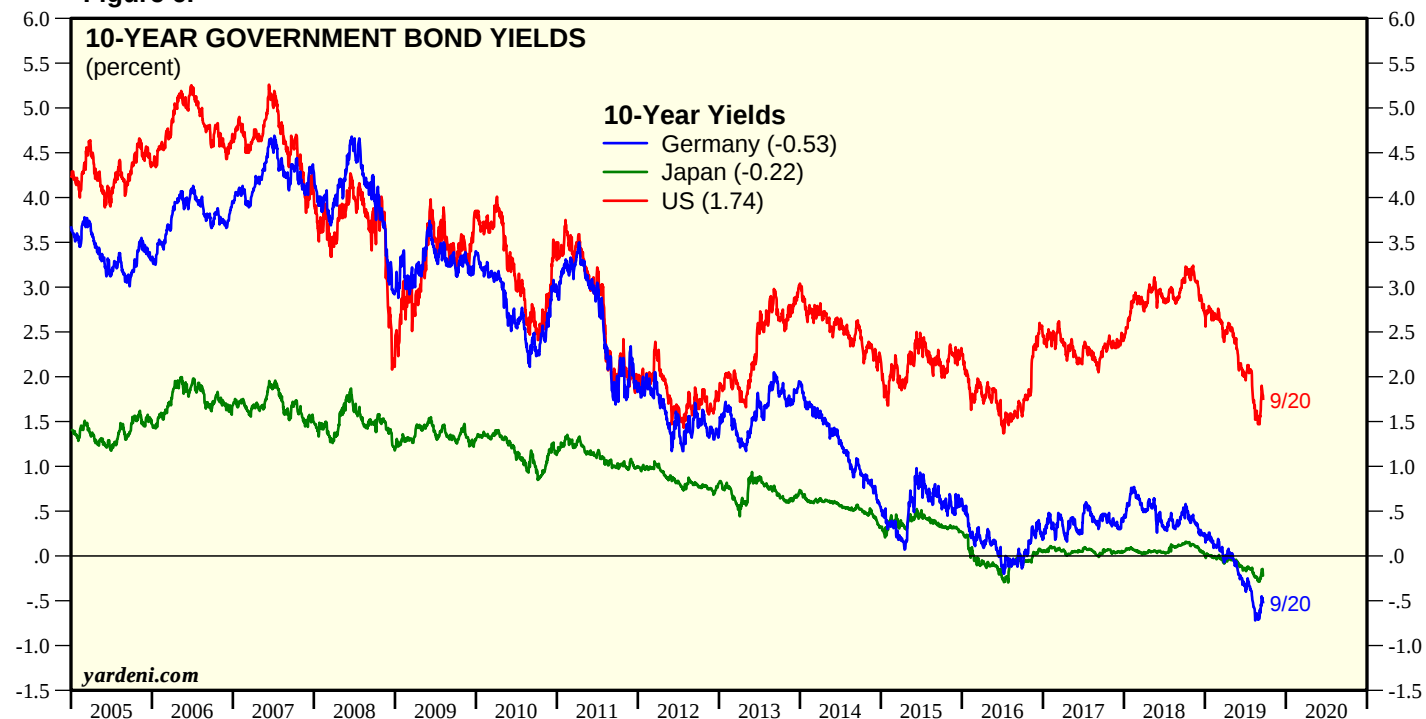
Source: Chicago Mercantile Exchange and Federal Reserve Board.

Figure 5.



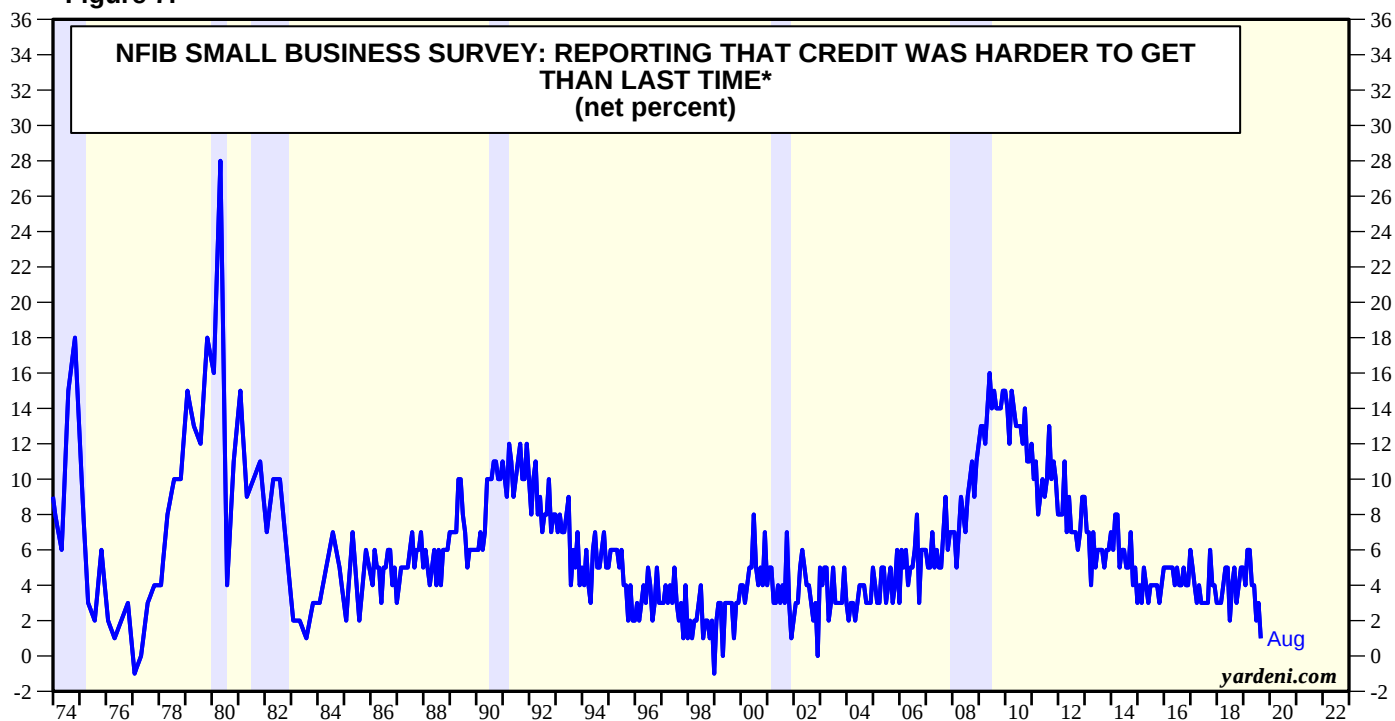
Source: Federal Reserve Board.

Figure 6.



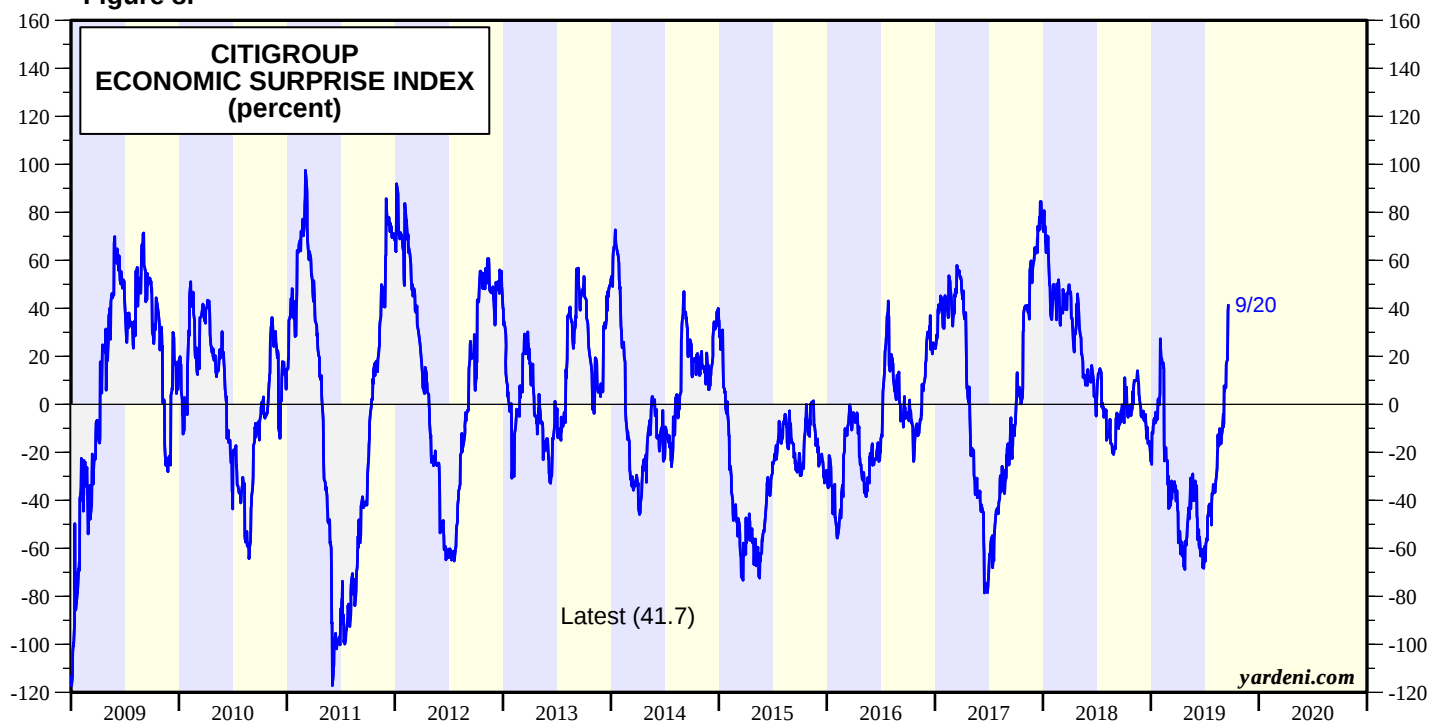
Source: Haver Analytics.

Figure 7.



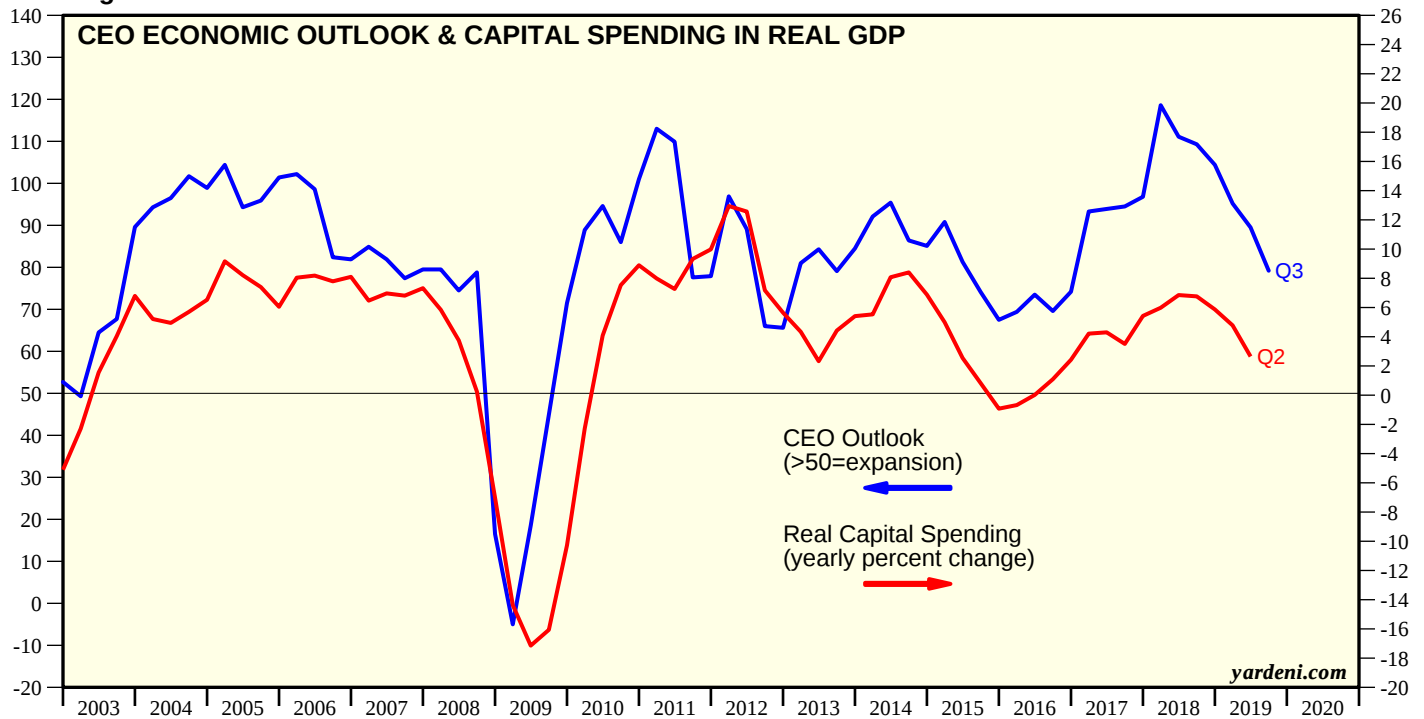
* First month of every quarter from 1974 to 1986, then monthly.
 Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
 Source: National Federation of Small Business.

Figure 8.



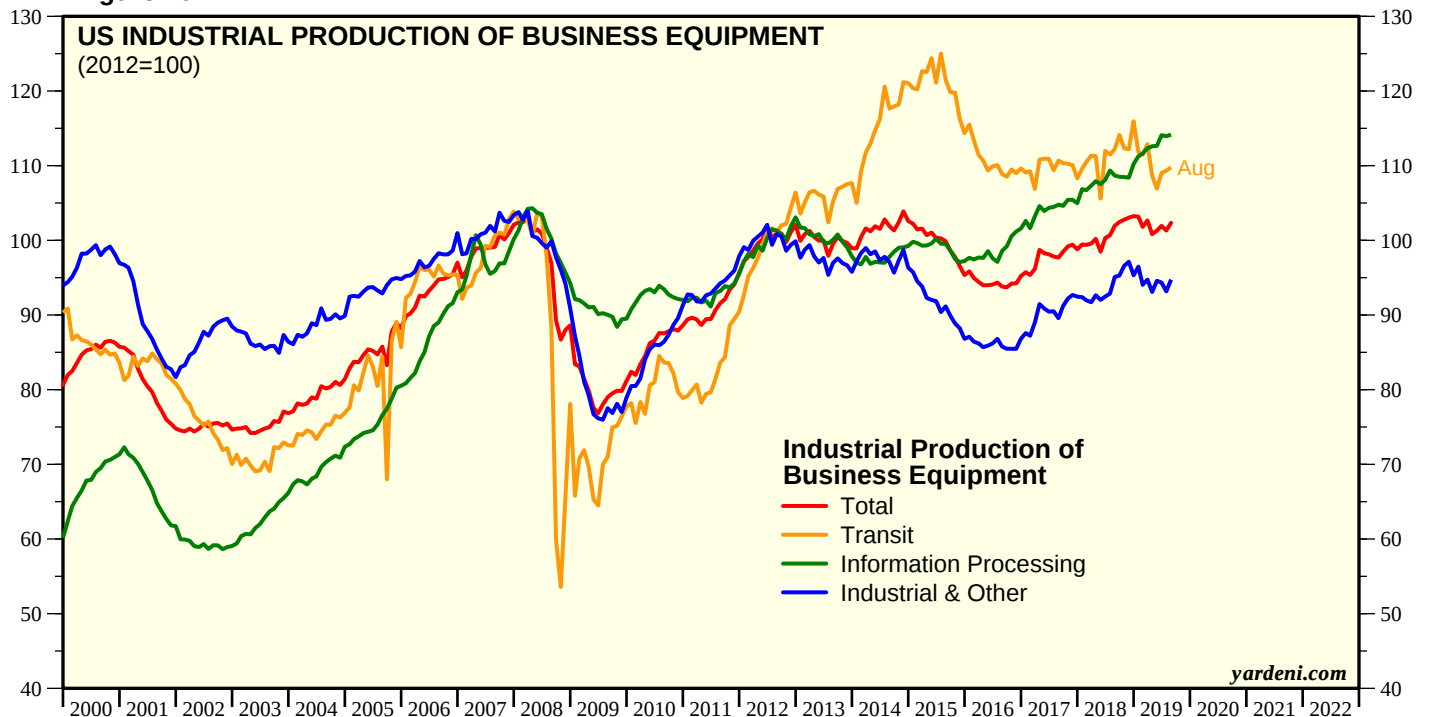
Note: Blue shaded areas denote first half of each year.
 Source: Citigroup.

Figure 9.



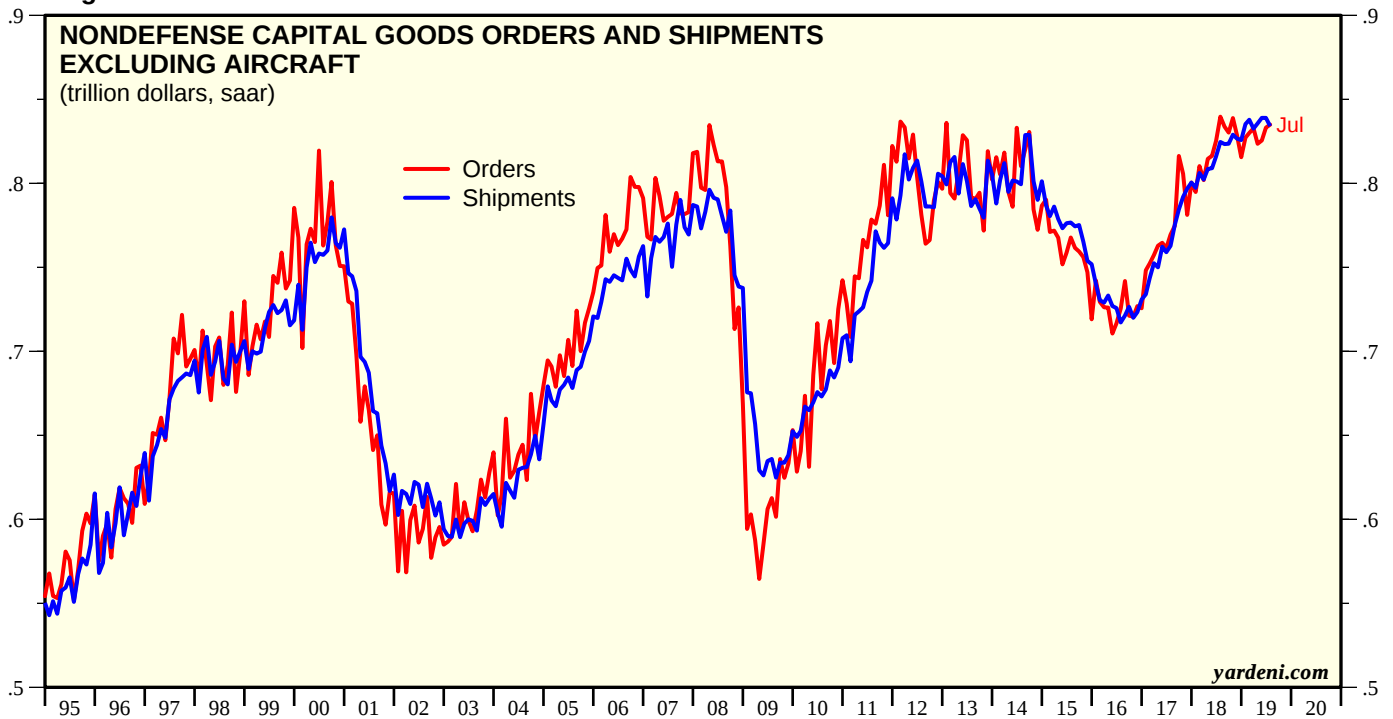
Source: Business Roundtable, Bureau of Economic Analysis, and Haver Analytics.

Figure 10.



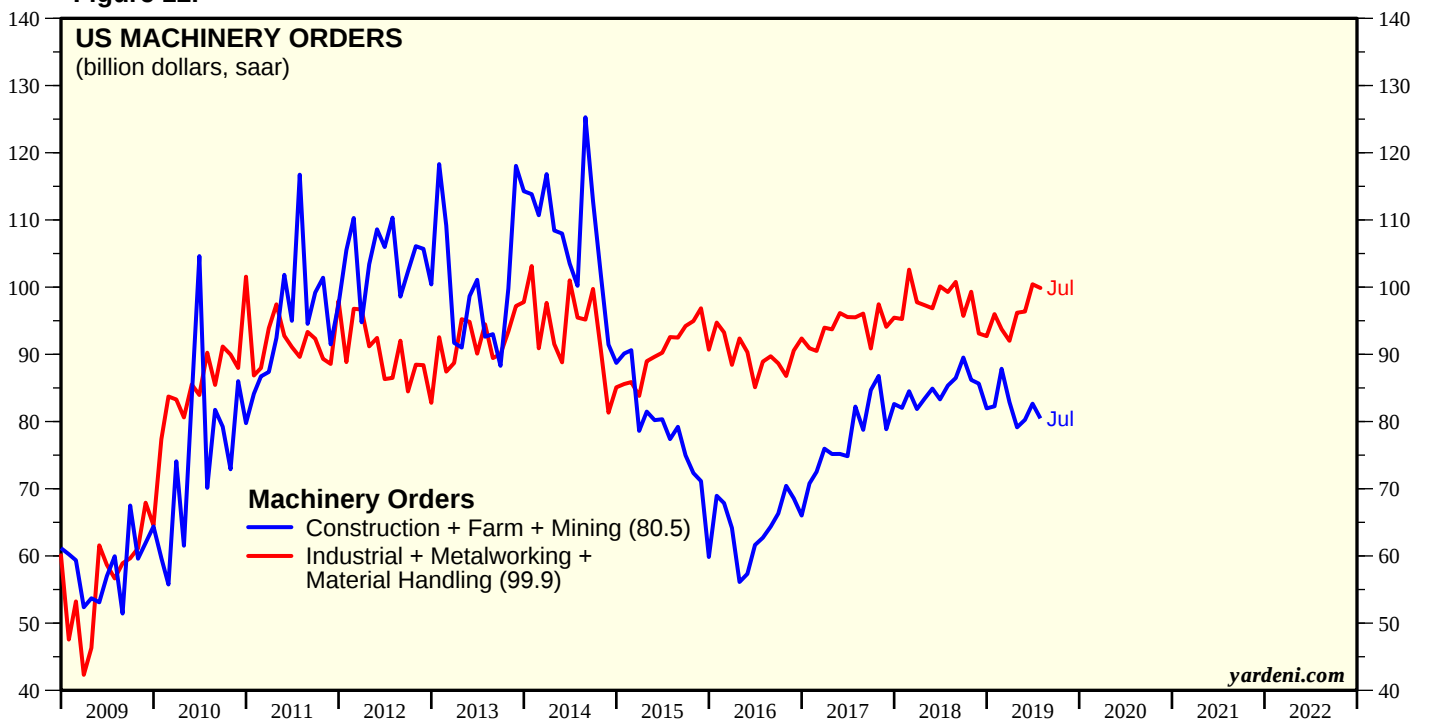
Source: Federal Reserve Board.

Figure 11.



Source: Census Bureau.

Figure 12.



Source: Bureau of the Census.

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