Chart Collection for Morning Briefing

Yardeni Research, Inc.

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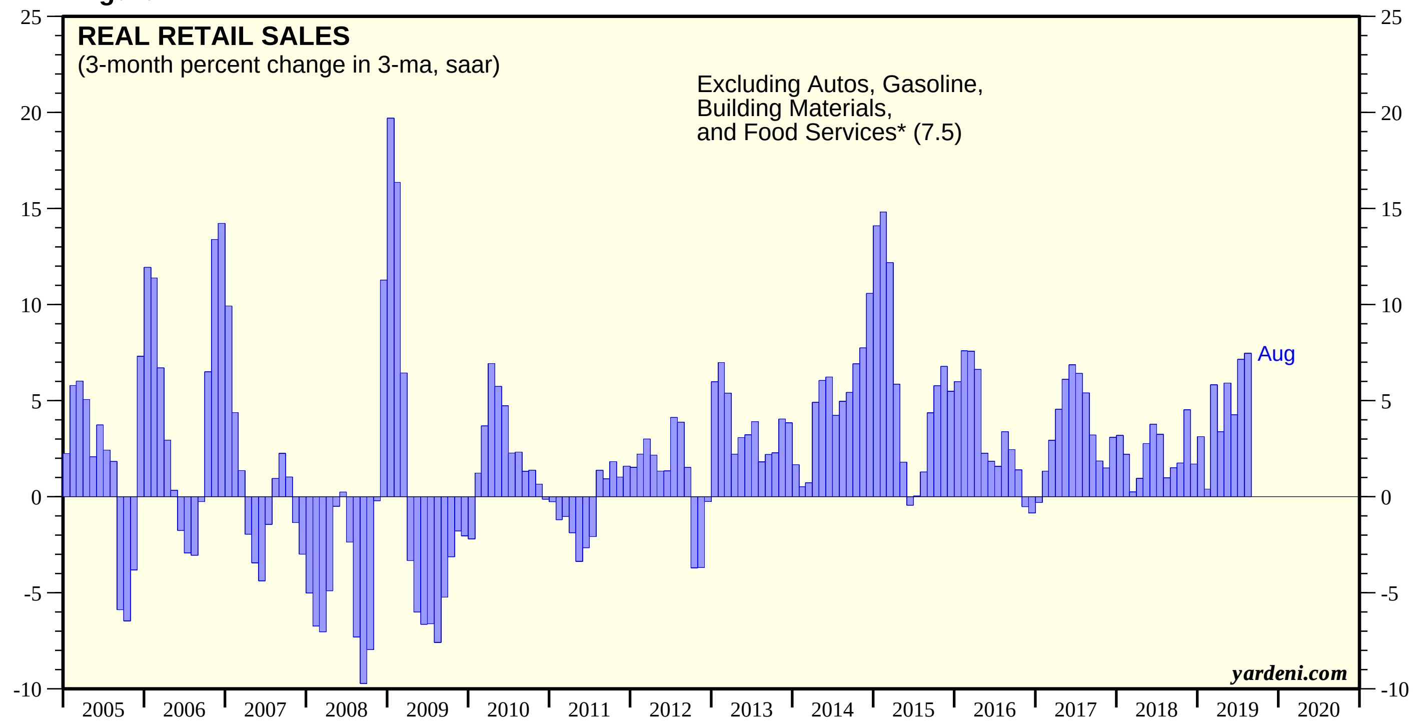
Dr. Edward Yardeni
516-972-7683
eyardeni@yardeni.com

Mali Quintana
480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

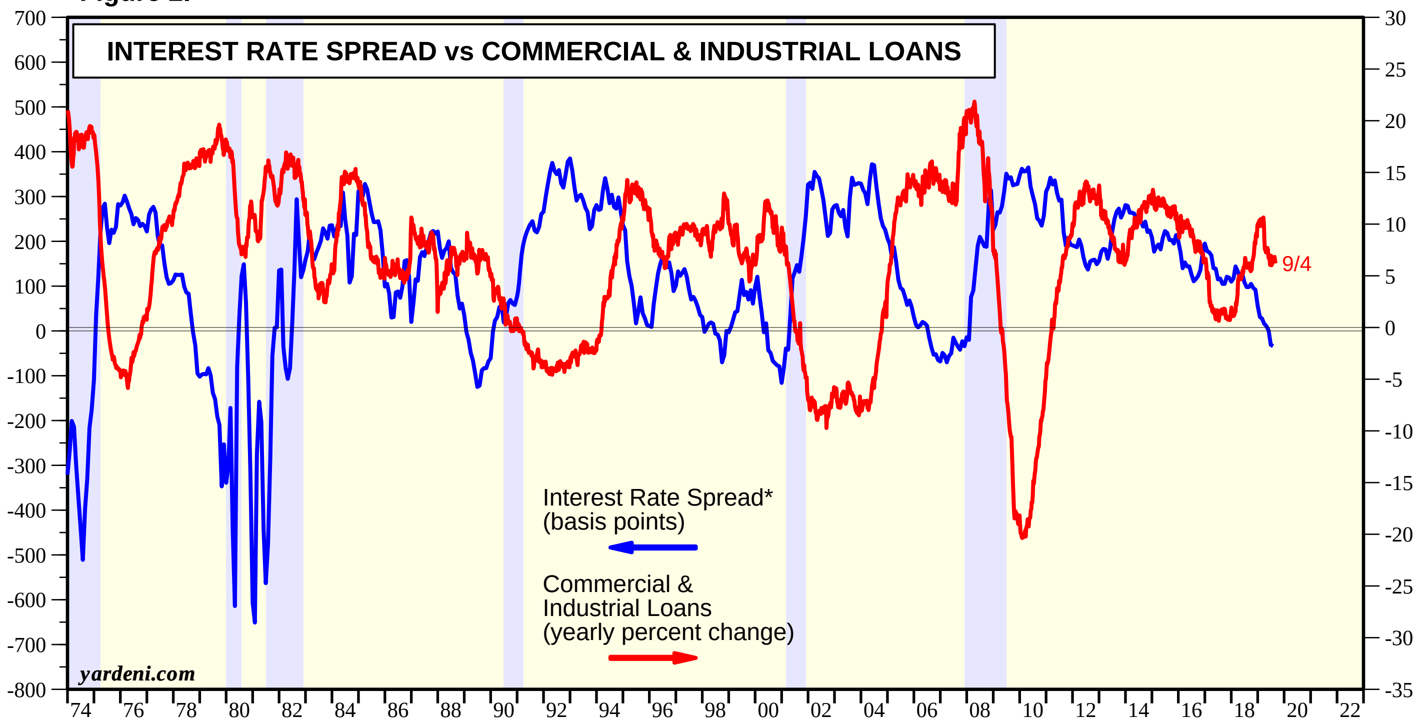
thinking outside the box

Figure 1.



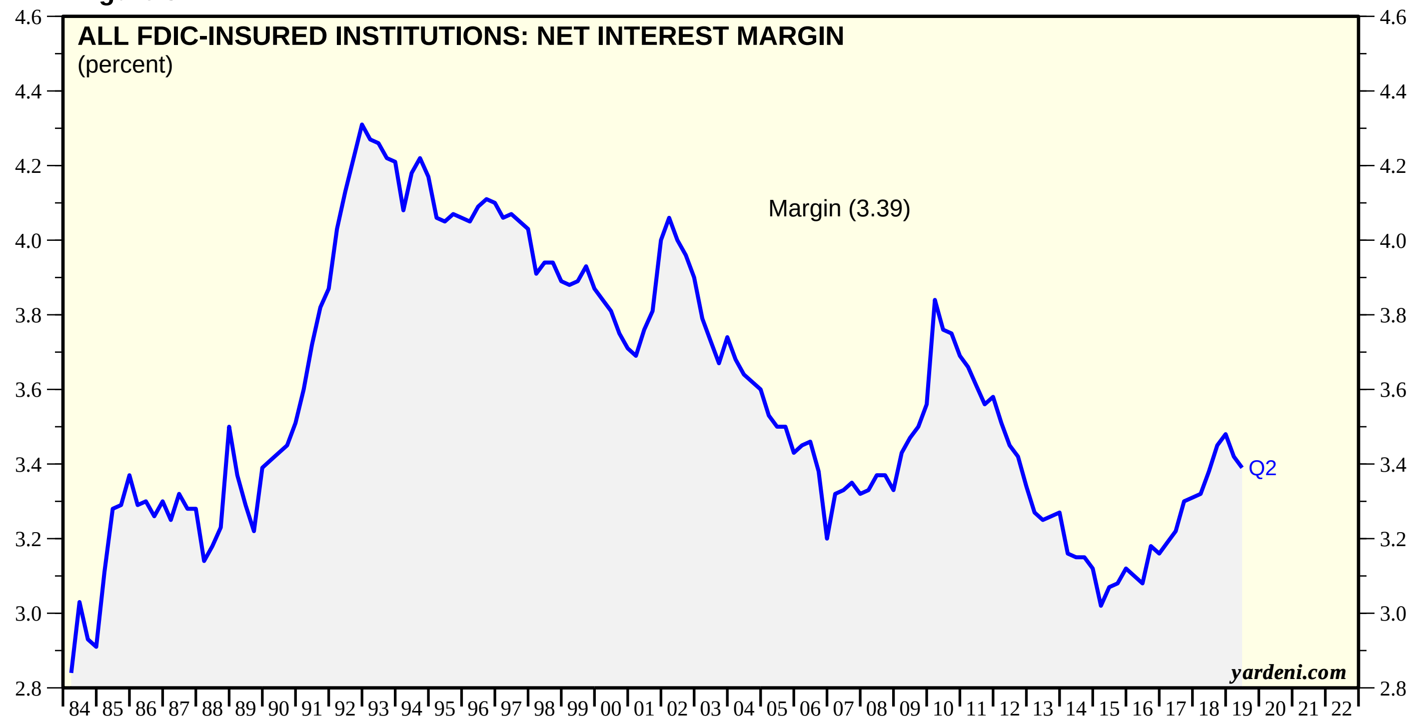
* Deflated by CPI Goods.
Source: Census Bureau and Bureau of Labor Statistics.

Figure 2.



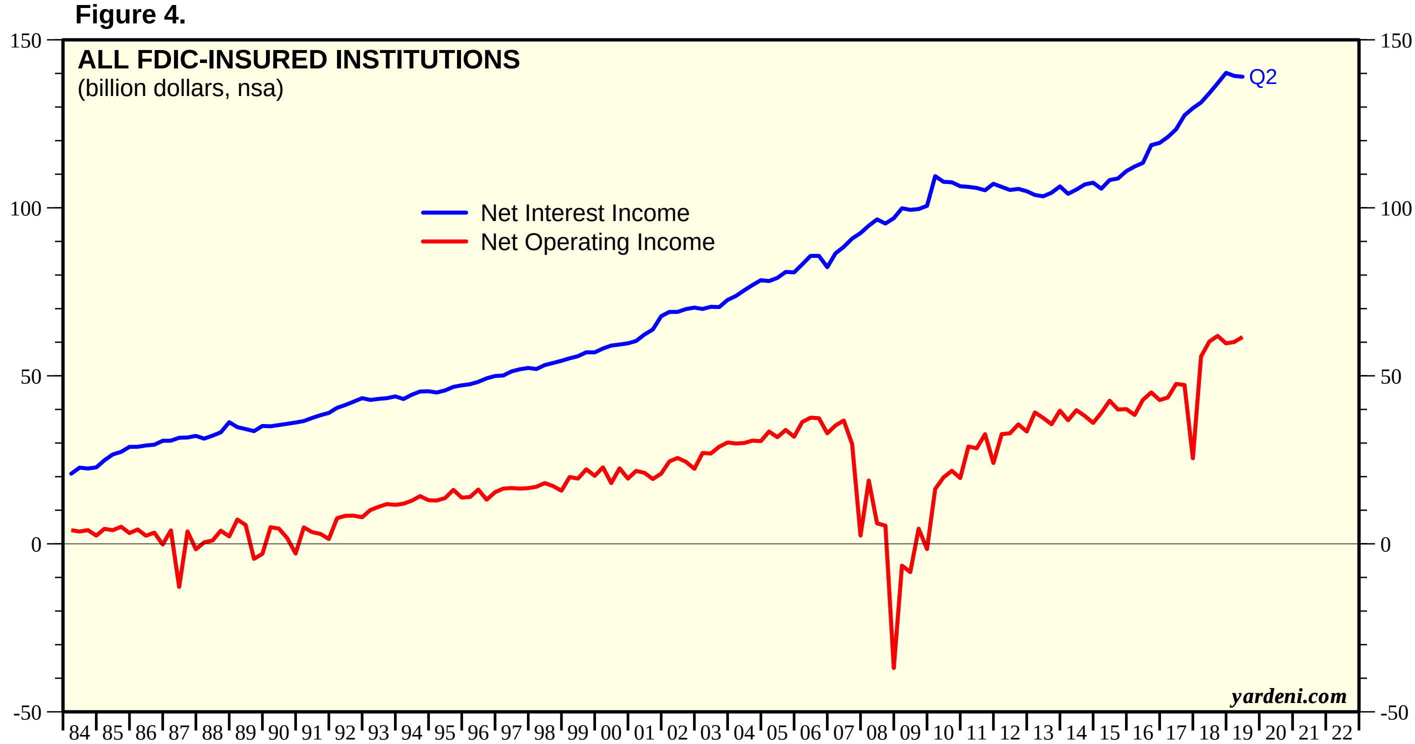
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
* 10-year Treasury yield less federal funds rate.
Source: Federal Reserve Board.

Figure 3.



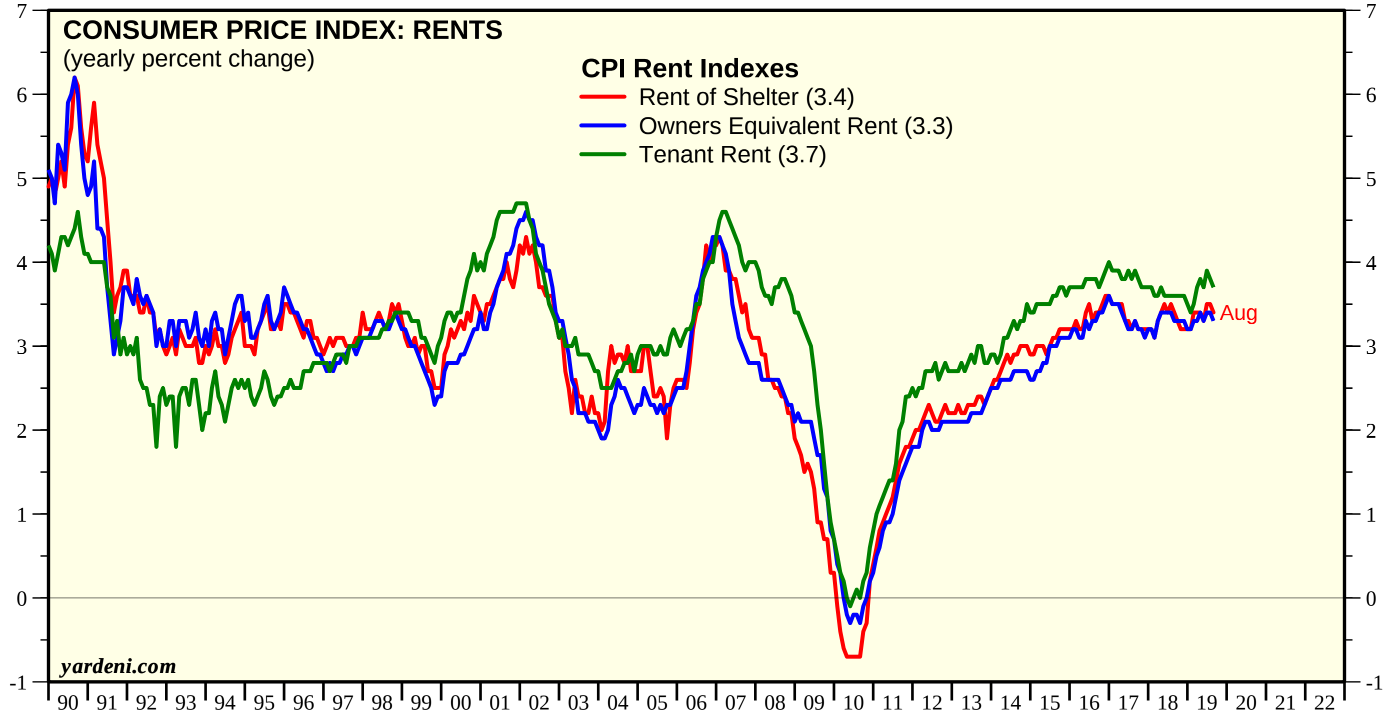
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 4.



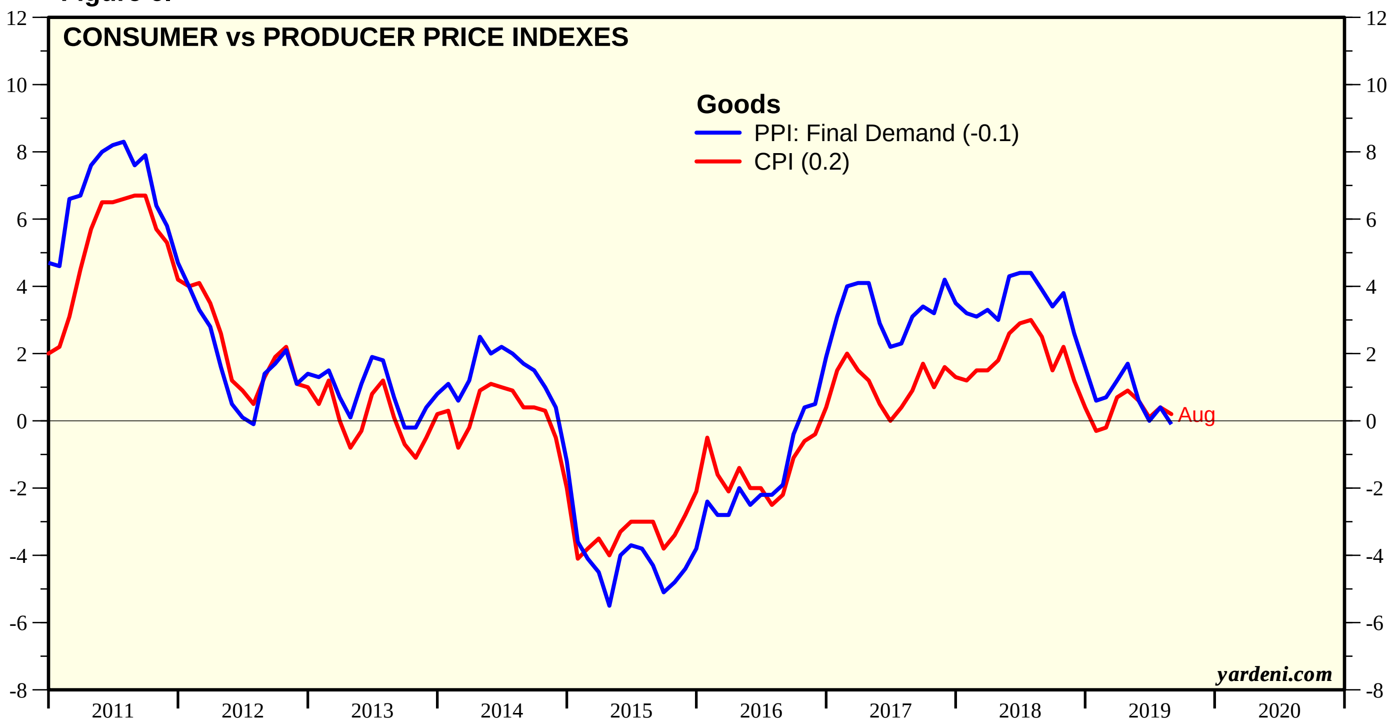
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 5.



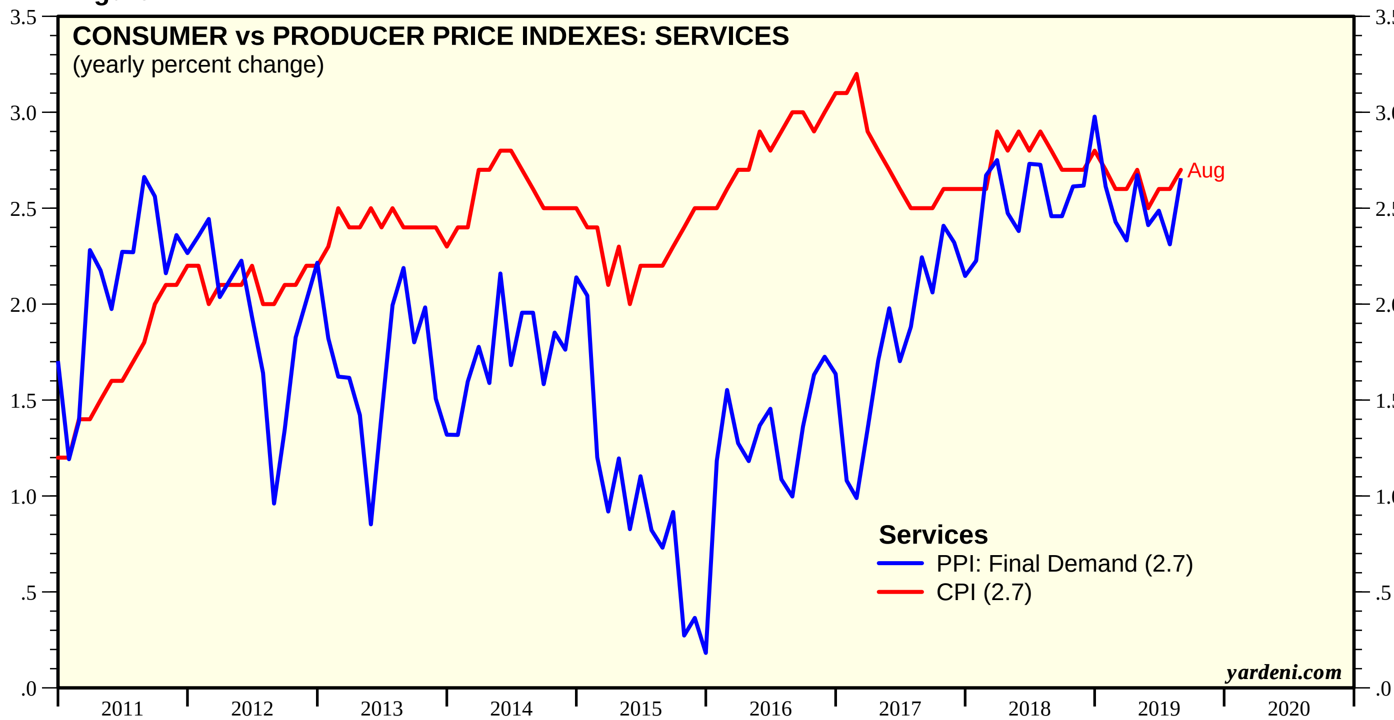
Source: Bureau of Labor Statistics.

Figure 6.



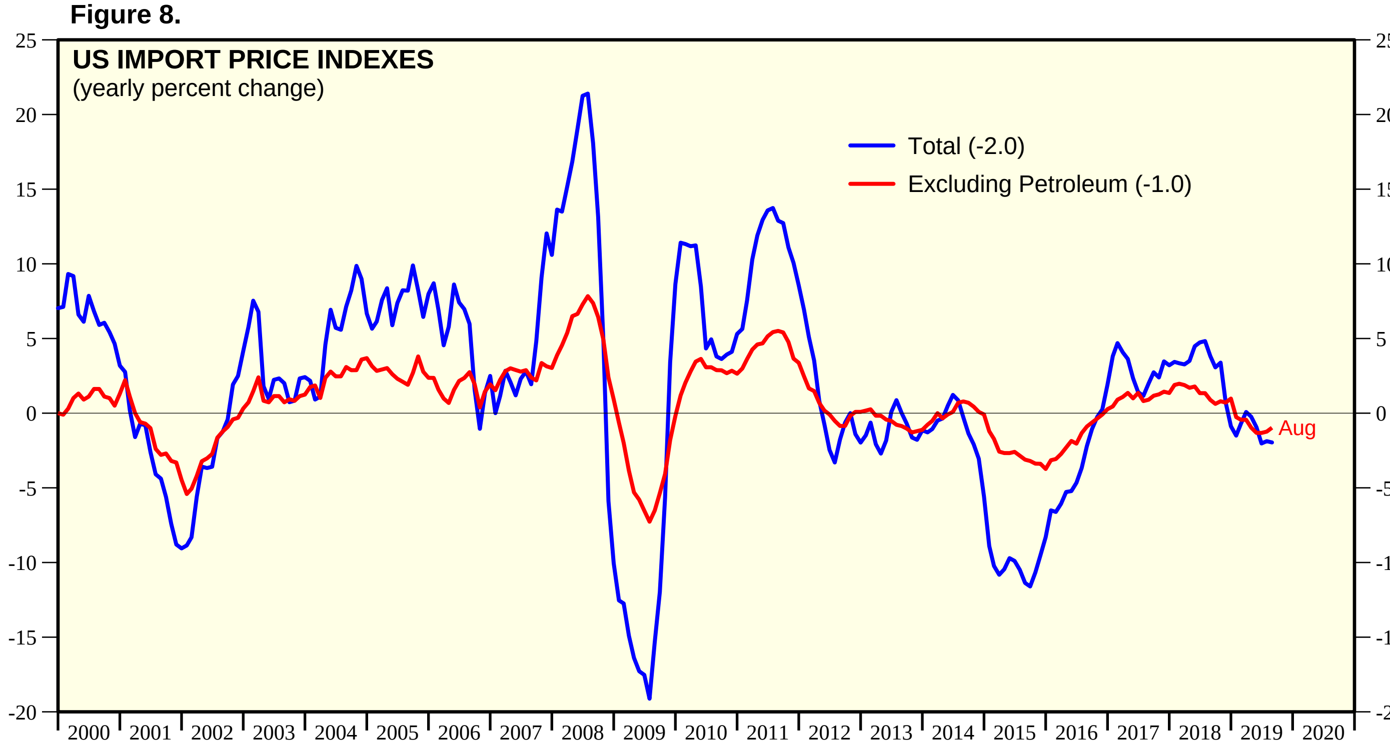
Source: Bureau of Labor Statistics.

Figure 7.



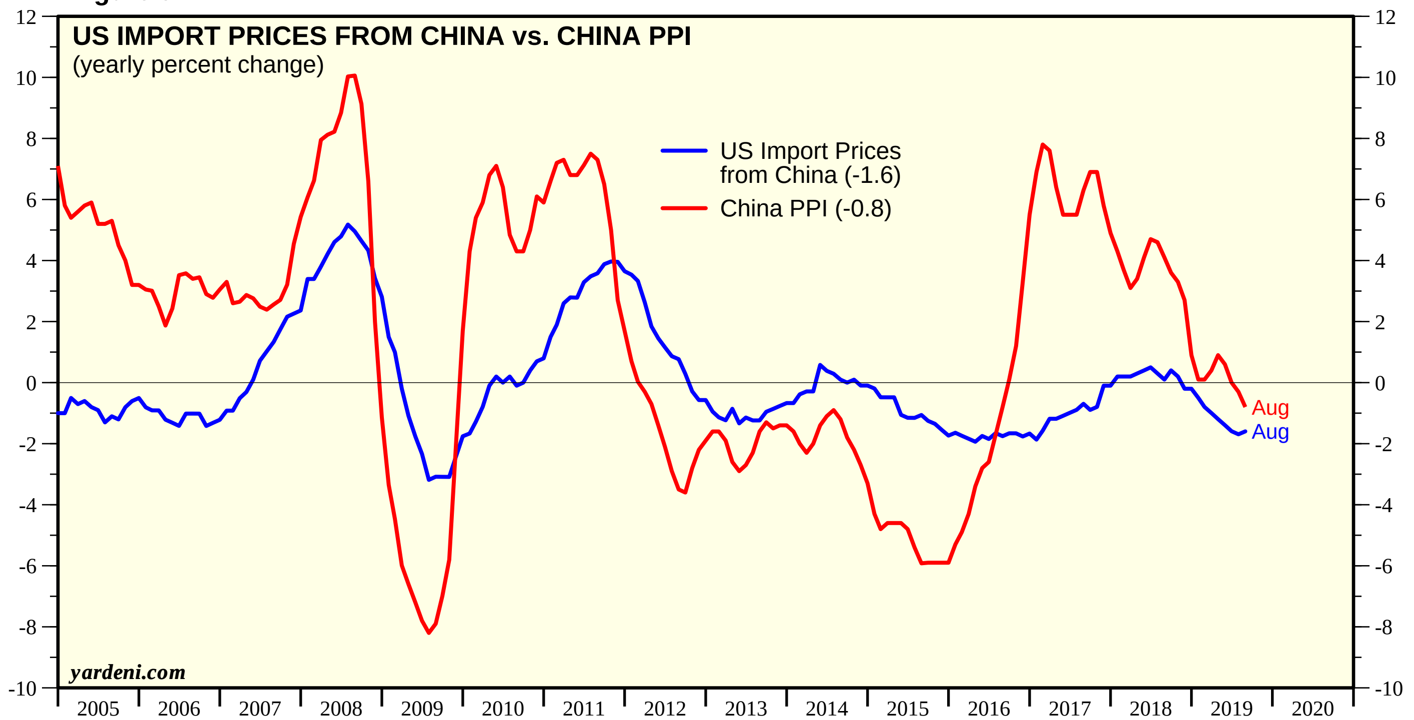
Source: Bureau of Labor Statistics.

Figure 8.



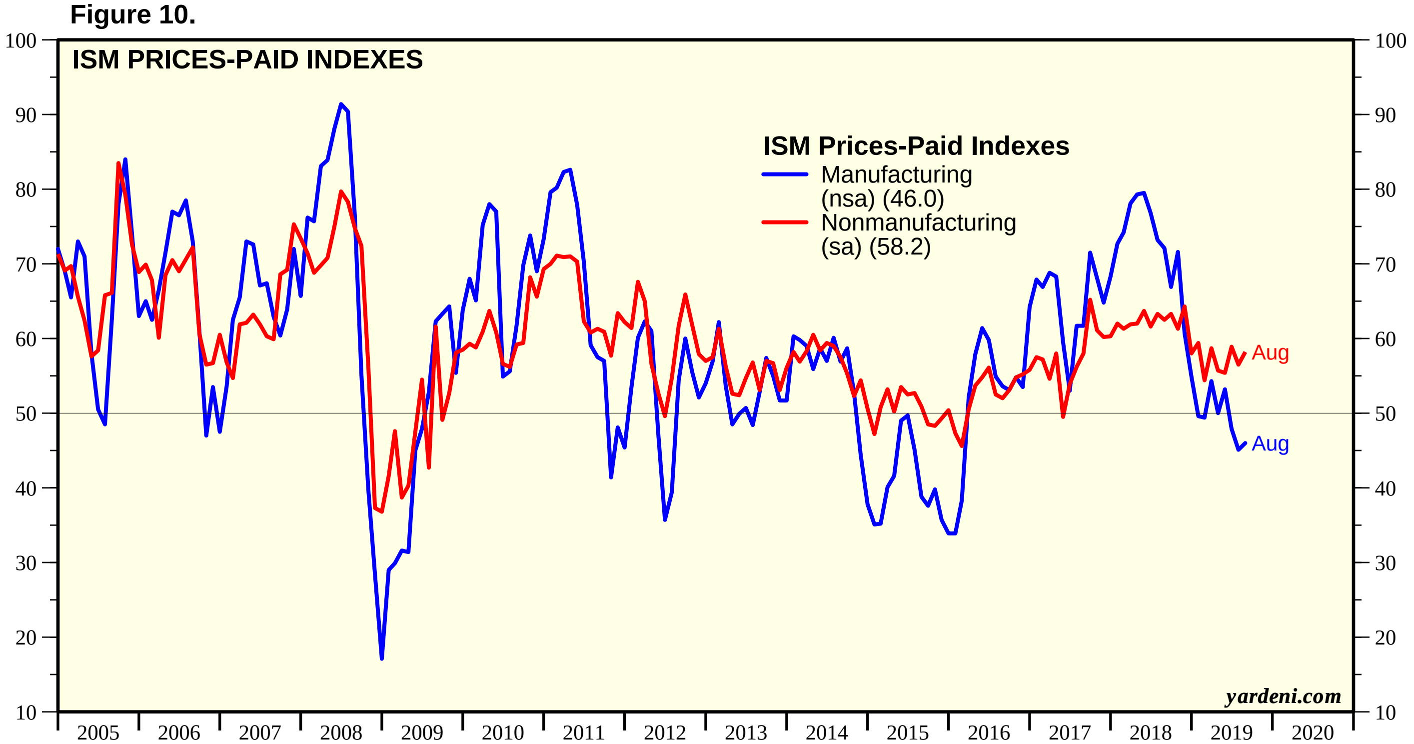
Source: Bureau of Labor Statistics.

Figure 9.



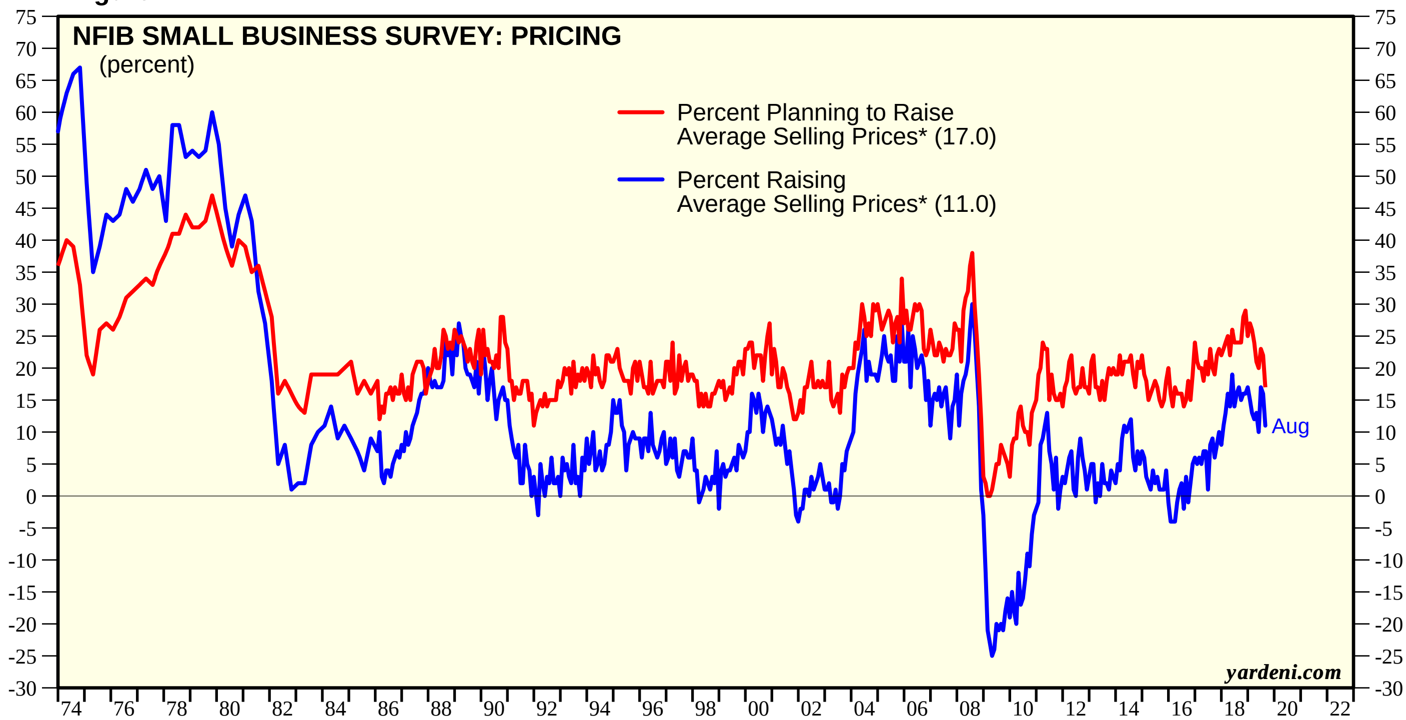
Source: Bureau of Labor Statistics and China National Bureau of Statistics.

Figure 10.



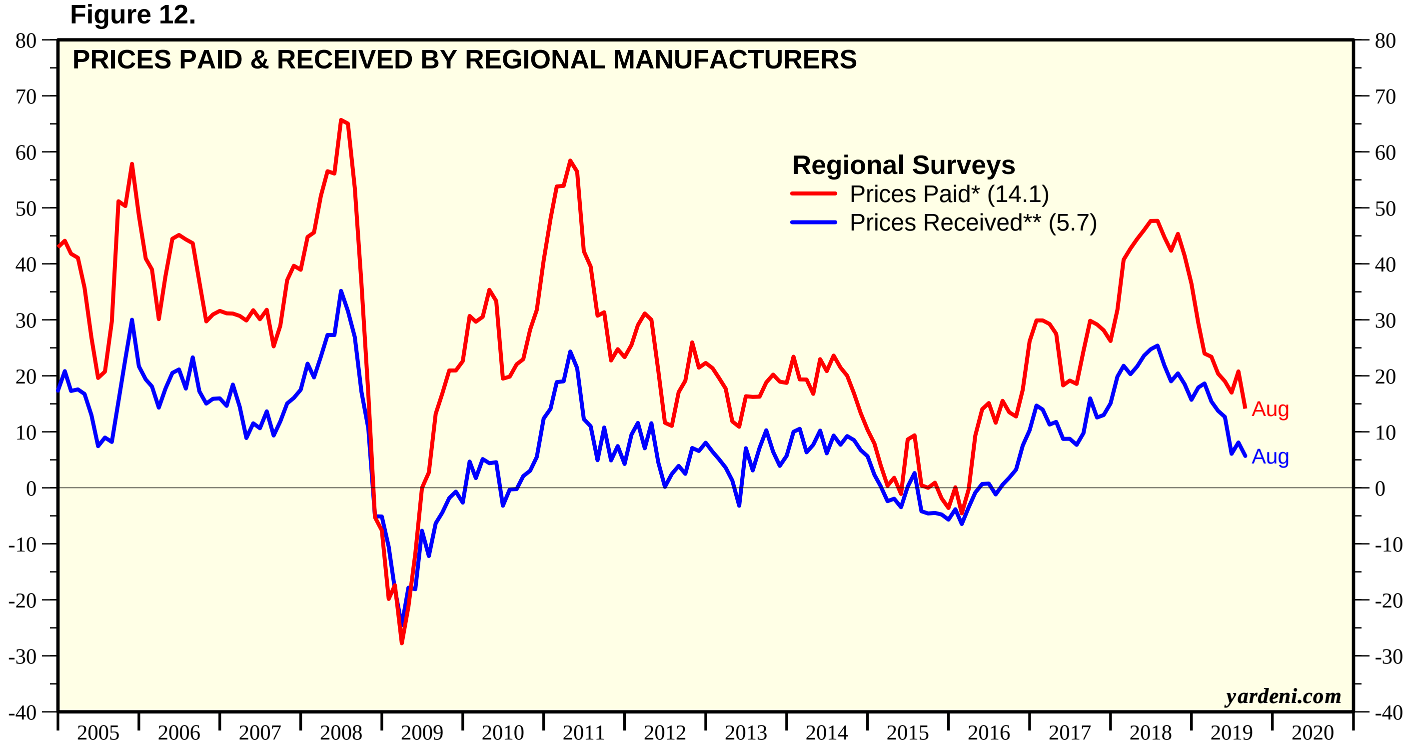
Source: Institute for Supply Management.

Figure 11.



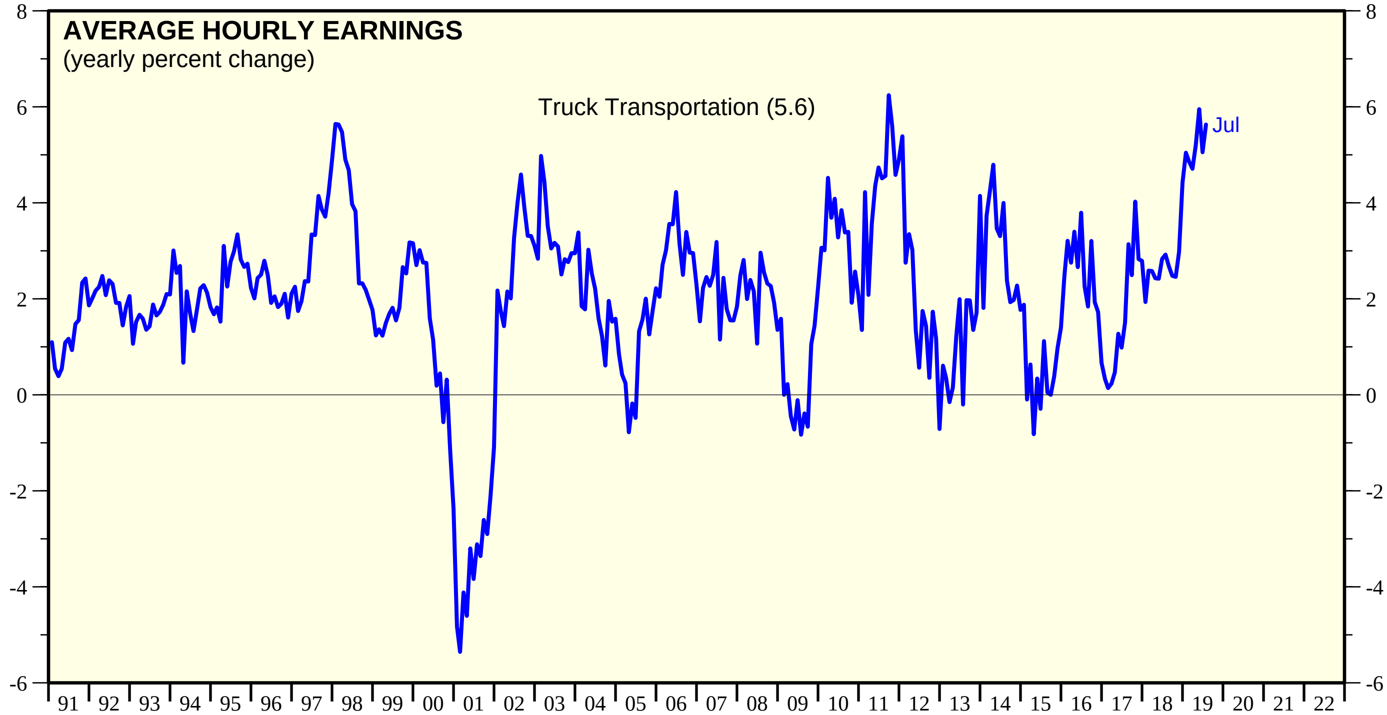
* First month of every quarter from 1974 to 1986, then monthly.
Source: National Federation of Independent Business.

Figure 12.



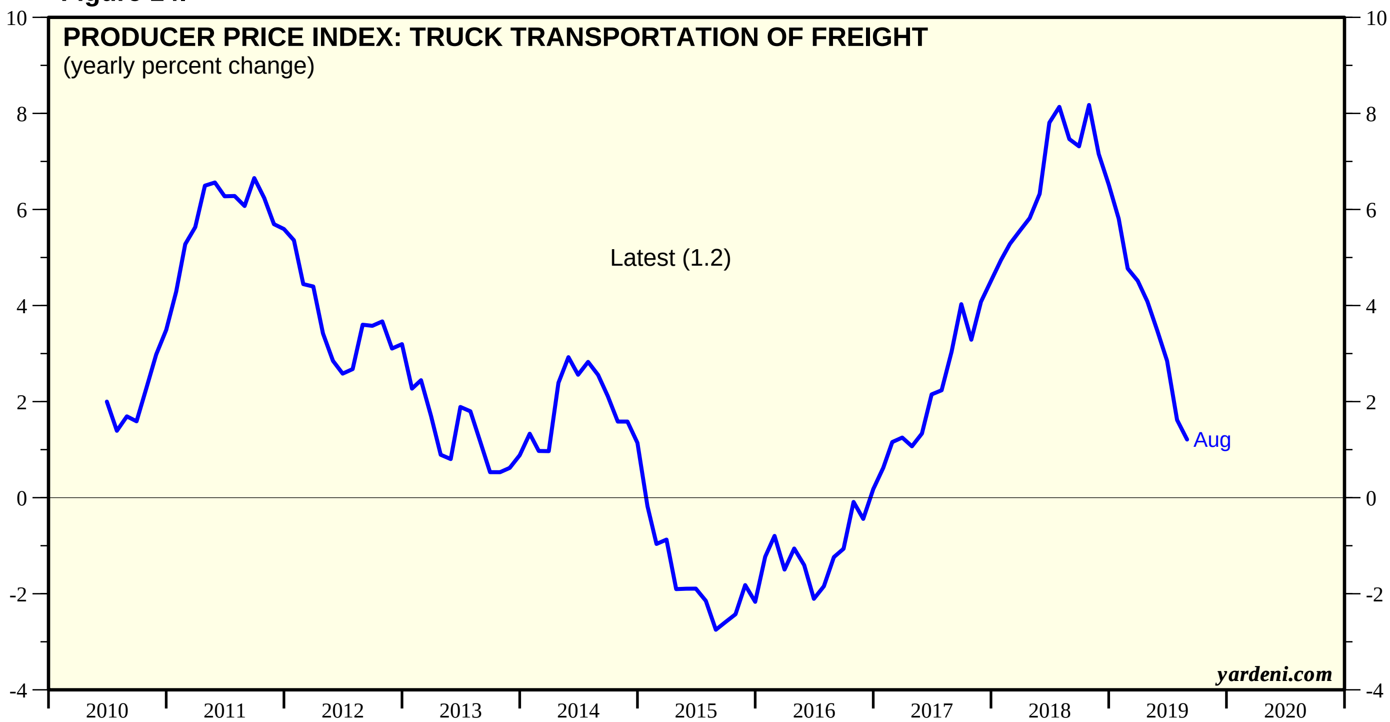
* Average of prices paid Dallas, Kansas City, New York, Philly, and Richmond. Richmond prices are not diffusion indexes, but rather average annualized inflation rates. They are mulitplied by 10 in this chart for easier comparisons to other regional diffusion indexes.
** Average of prices received Dallas, Kansas City, New York, Philly, and Richmond.
Source: Federal Reserve Banks of Dallas, Kansas City, New York, Philadelphia, and Richmond.

Figure 13.



Source: Bureau of Labor Statistics.

Figure 14.



Source: Bureau of Labor Statistics.