Chart Collection for Morning Briefing

Yardeni Research, Inc.

September 5, 2019

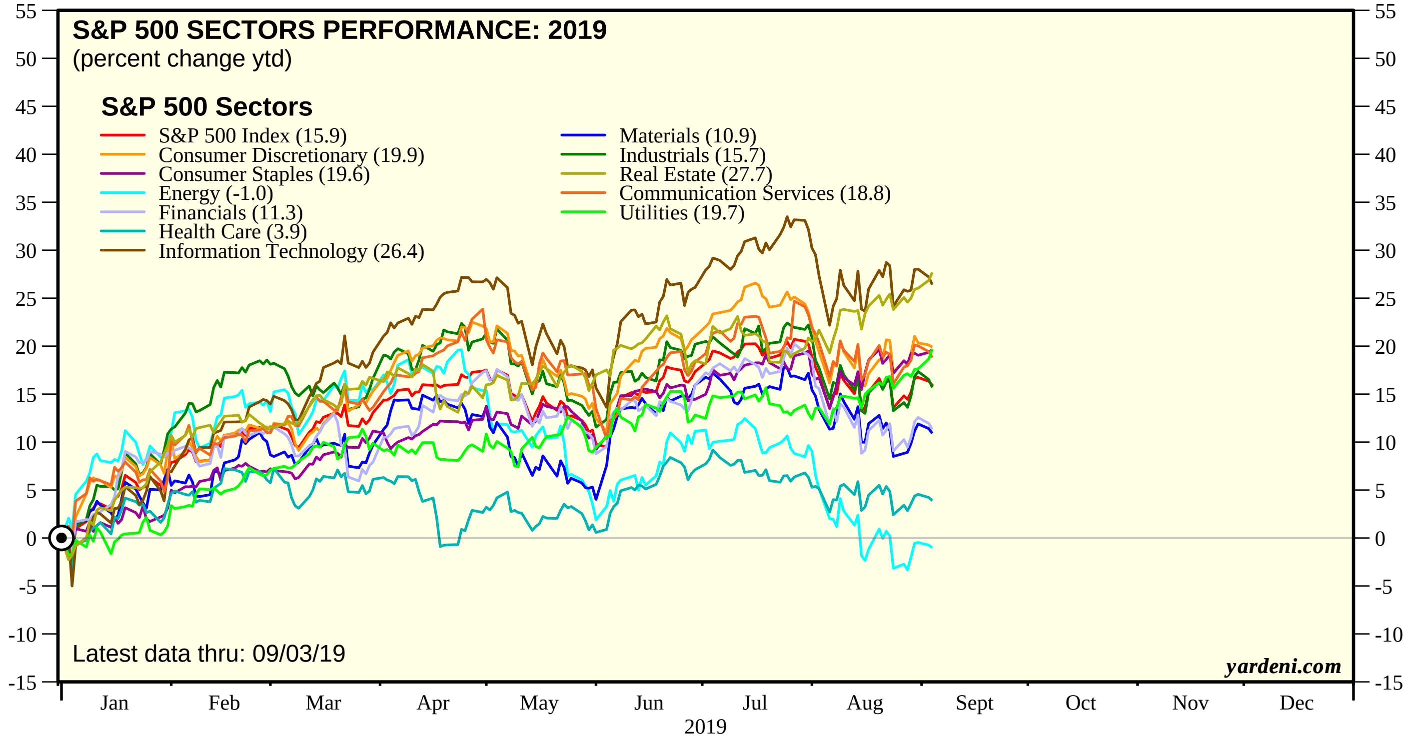
Dr. Edward Yardeni
516-972-7683
eyardeni@yardeni.com

Mali Quintana
480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

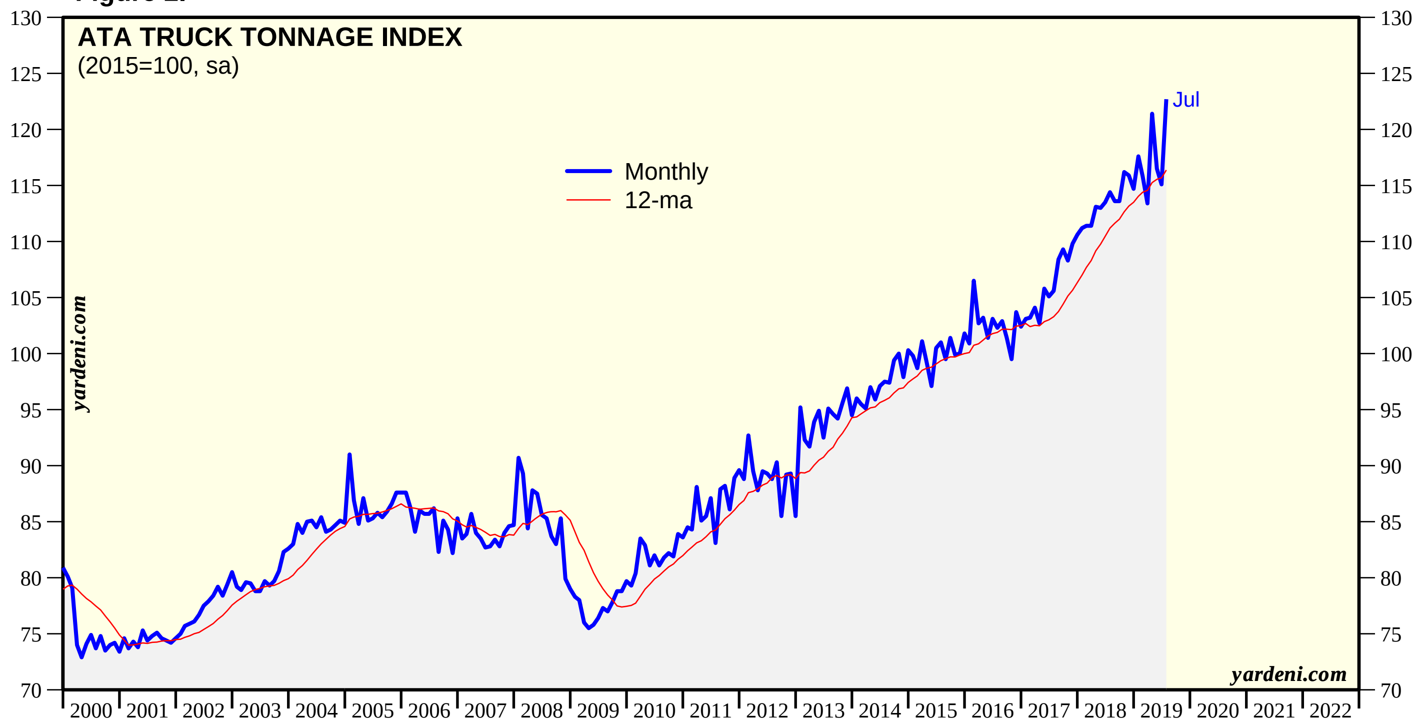
thinking outside the box

Figure 1.



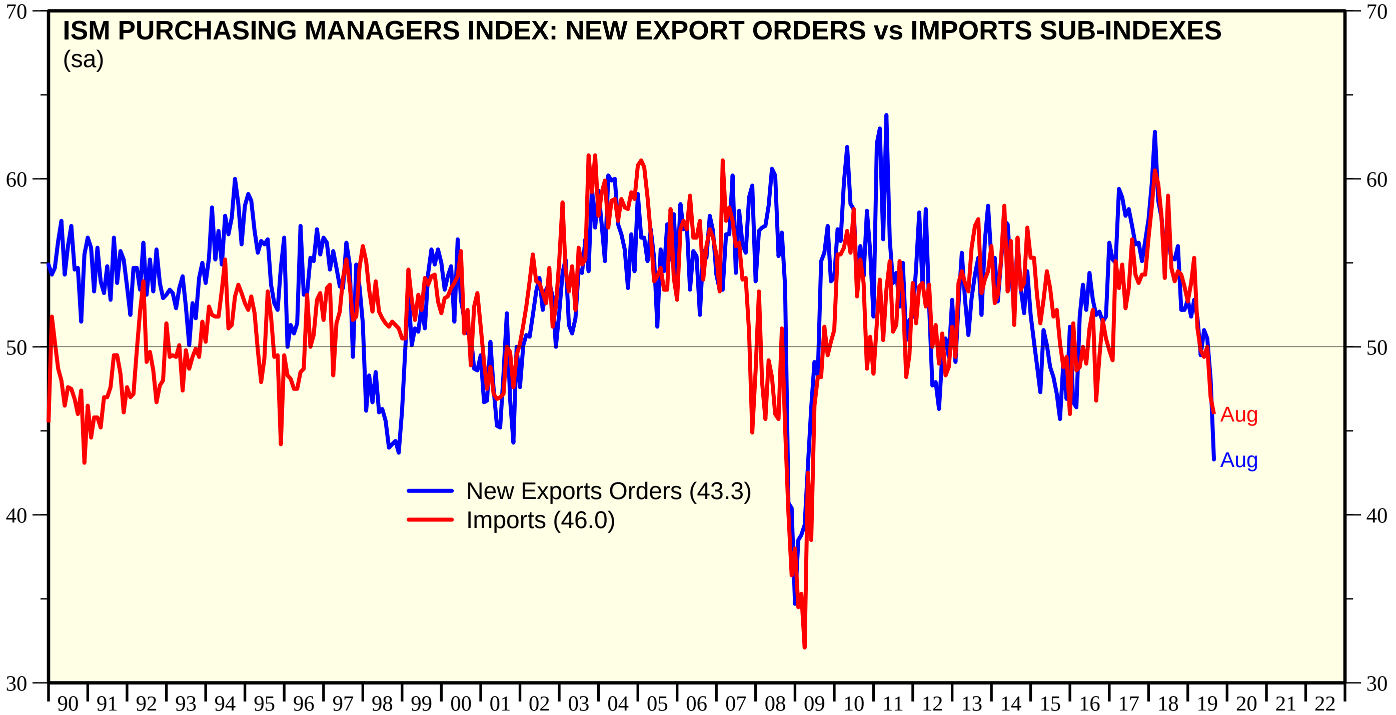
Source: Standard & Poor's.

Figure 2.



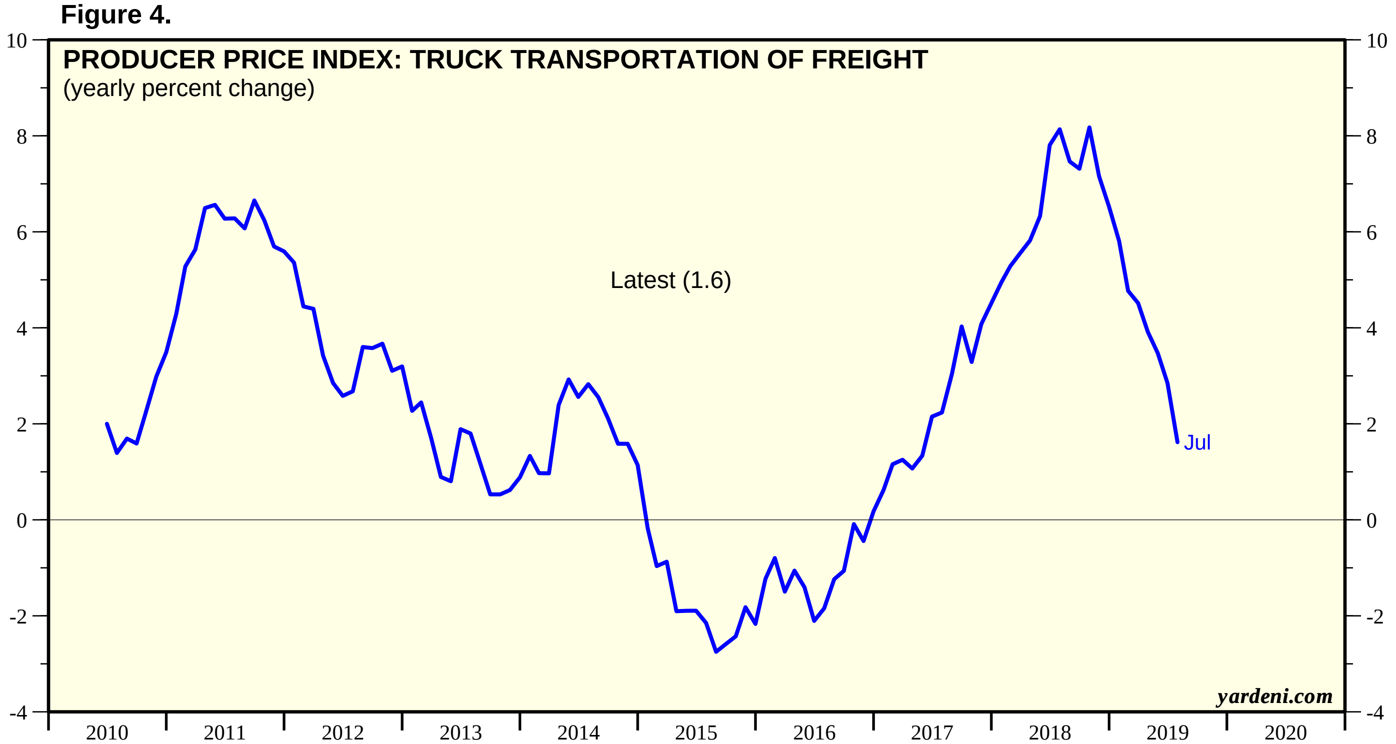
Source: American Trucking Association.

Figure 3.



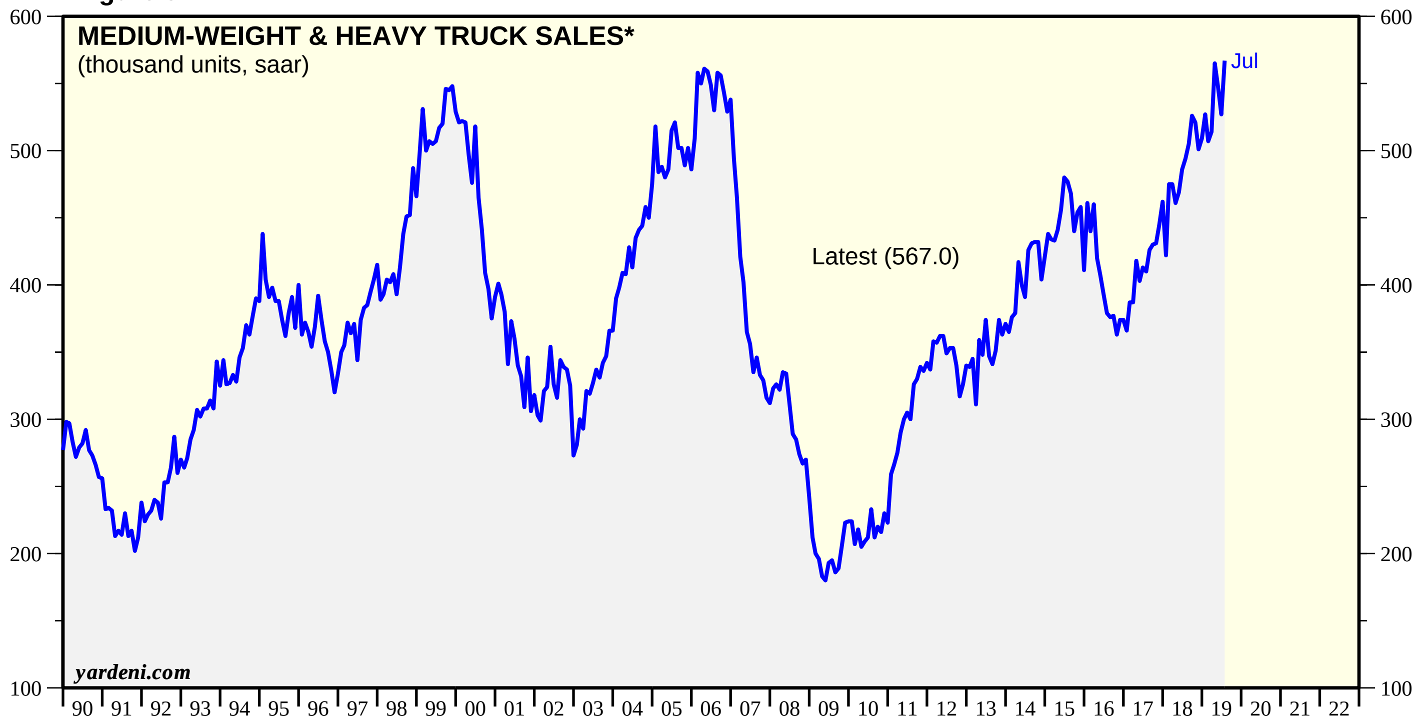
Source: Institute of Supply Management.

Figure 4.



Source: Bureau of Labor Statistics.

Figure 5.

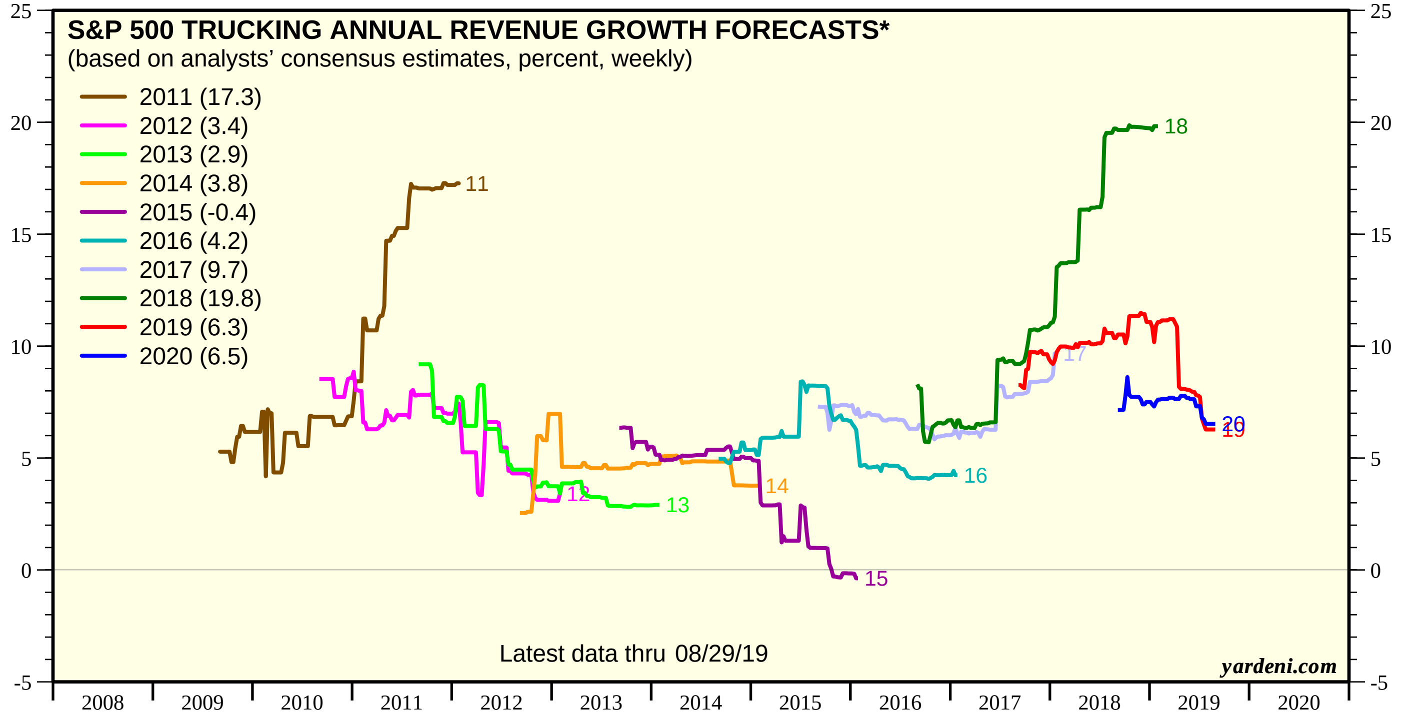


* Class III & IV trucks with a gross vehicle weight of more than 14,001 lbs.
Source: Bureau of Economic Analysis.

Figure 6.

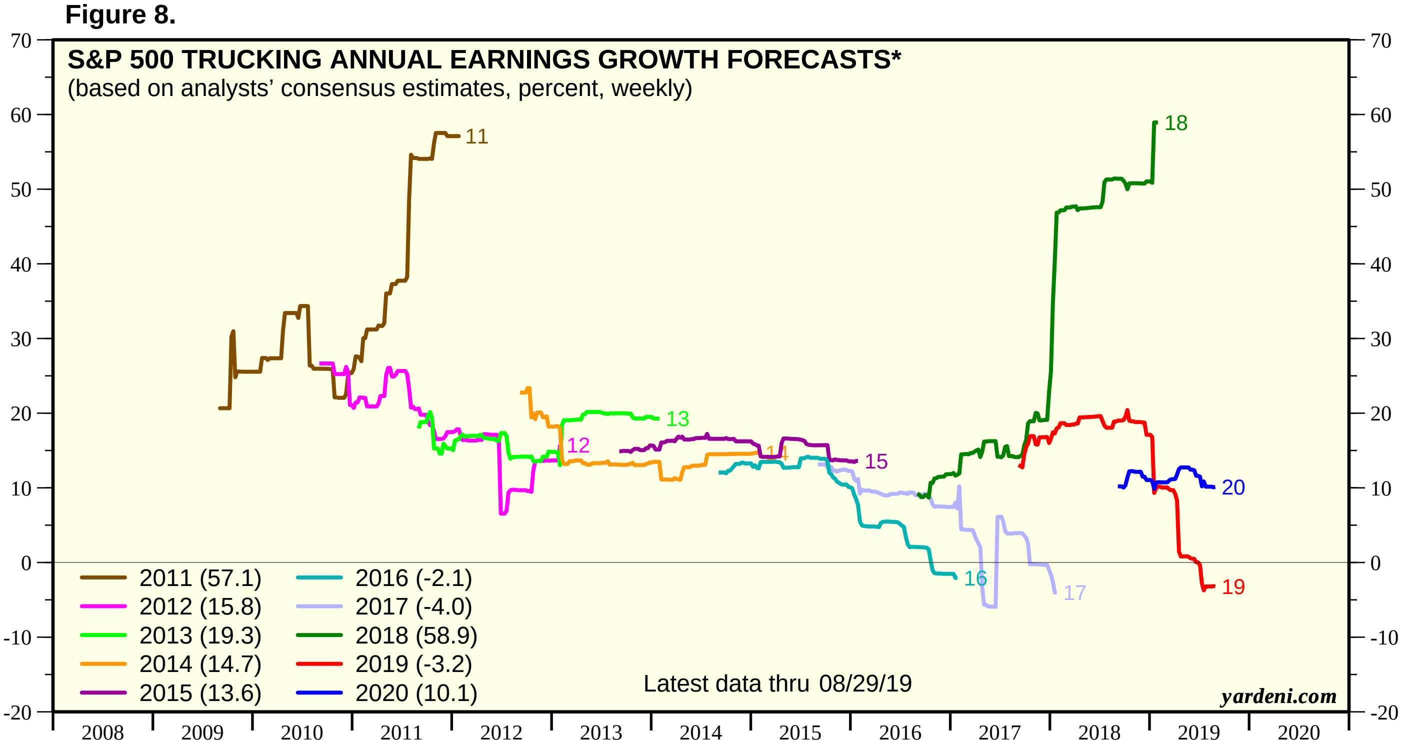
200-day moving average.
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 7.



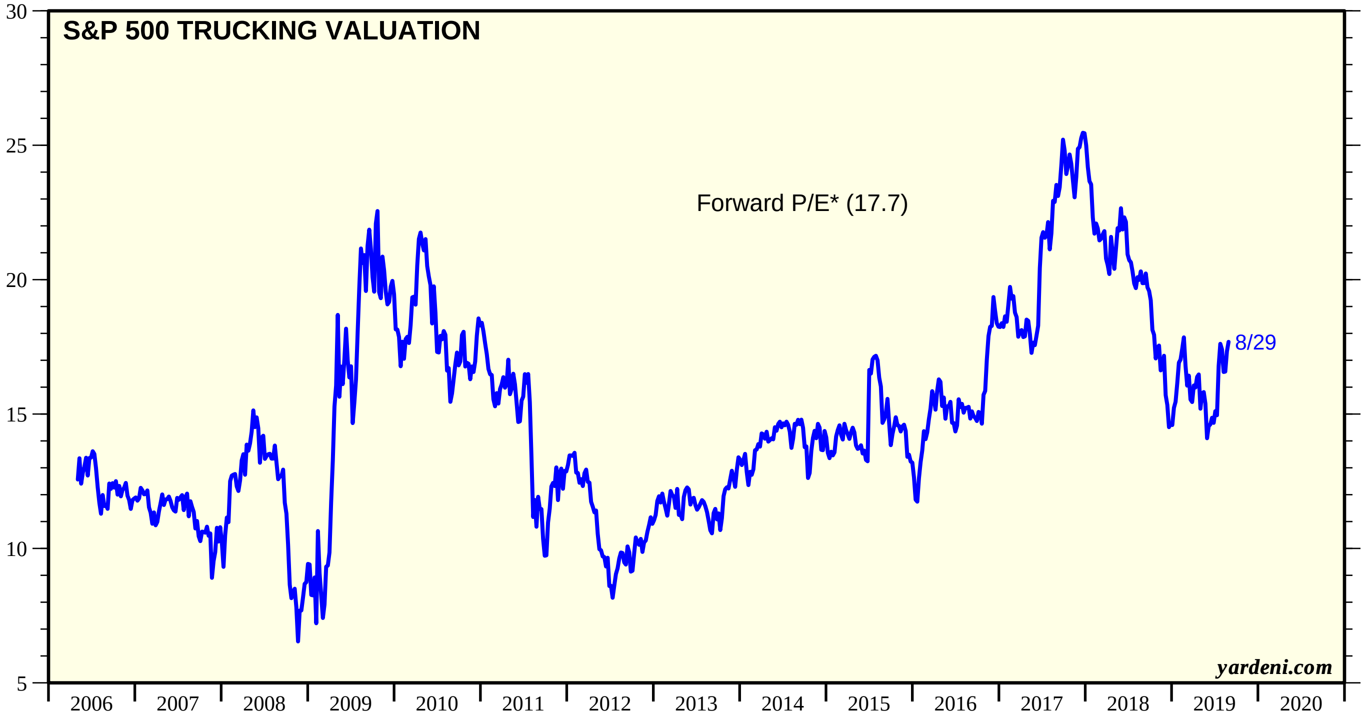
Source: I/B/E/S data by Refinitiv.

Figure 8.



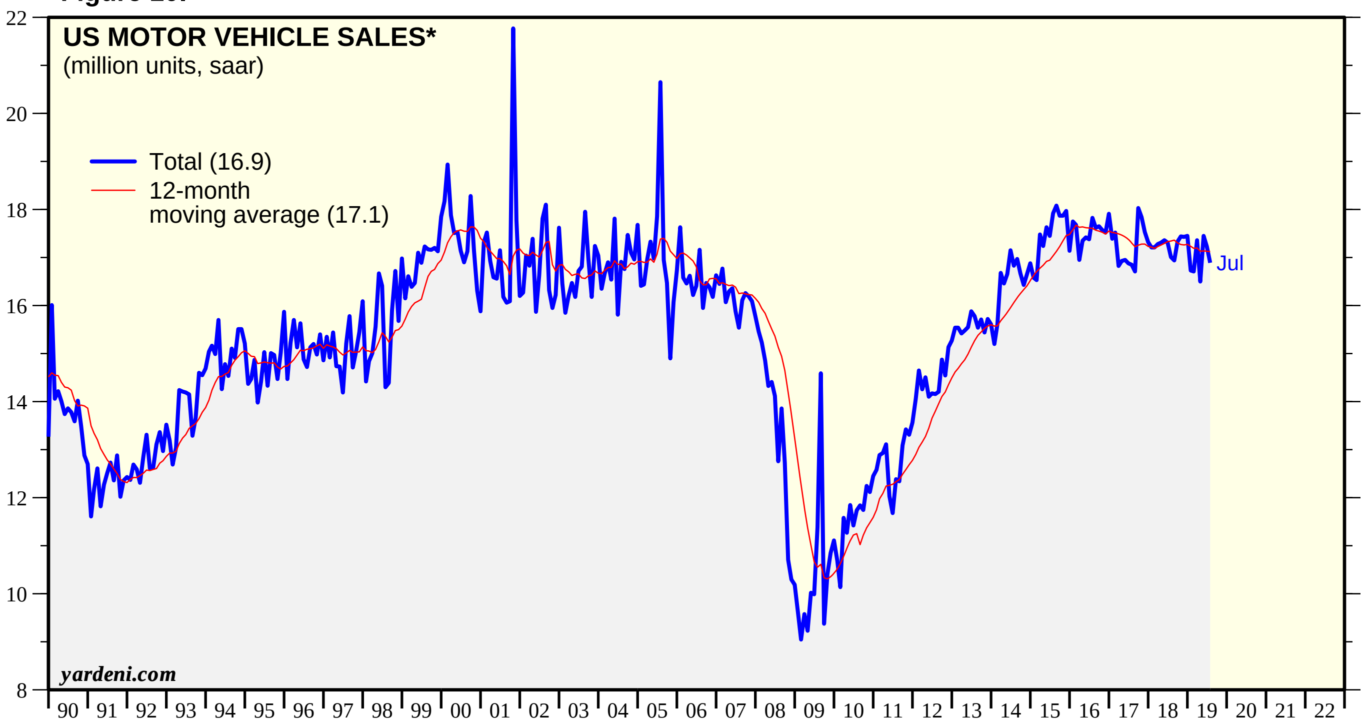
Source: I/B/E/S data by Refinitiv.

Figure 9.



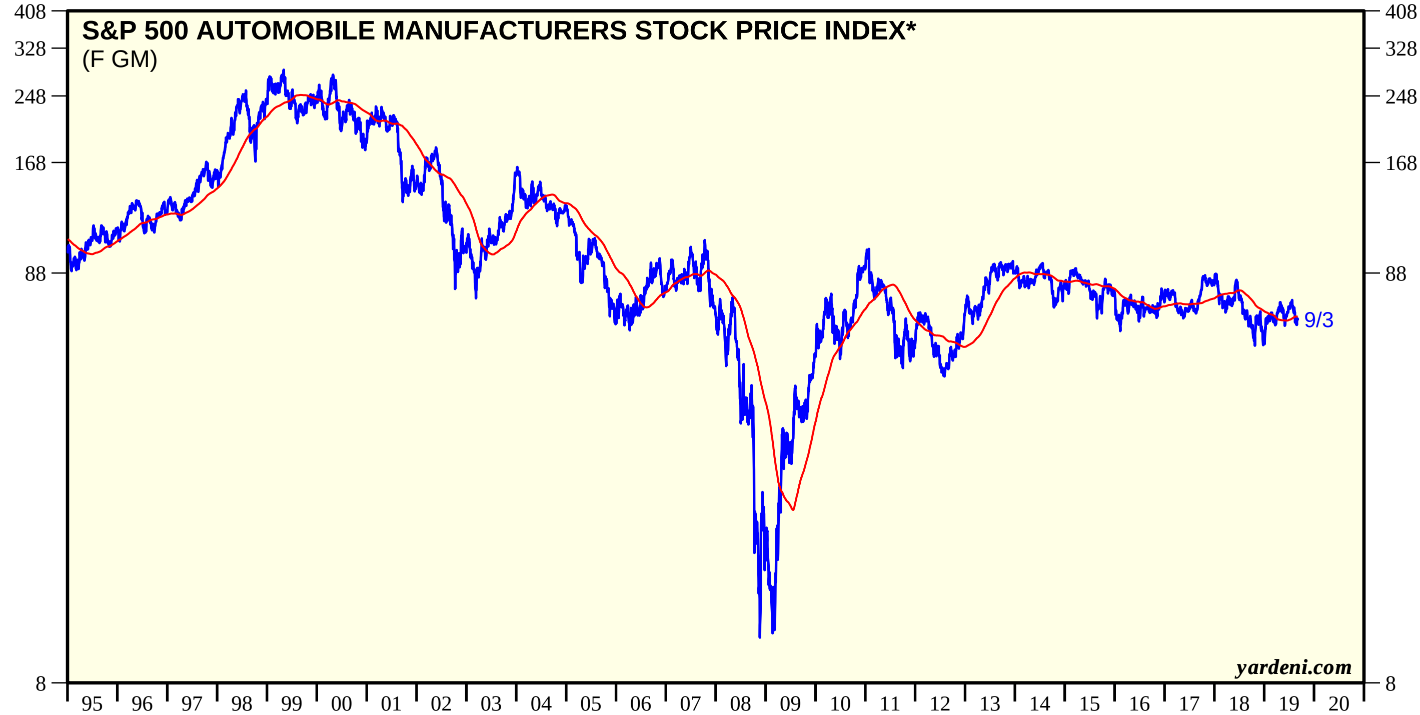
* Price divided by 12-month forward consensus expected operating earnings per share.
Source: Thomson Reuters I/B/E/S.

Figure 10.



* Includes domestic cars, light trucks, and imports.
Source: Autodata and Haver Analytics.

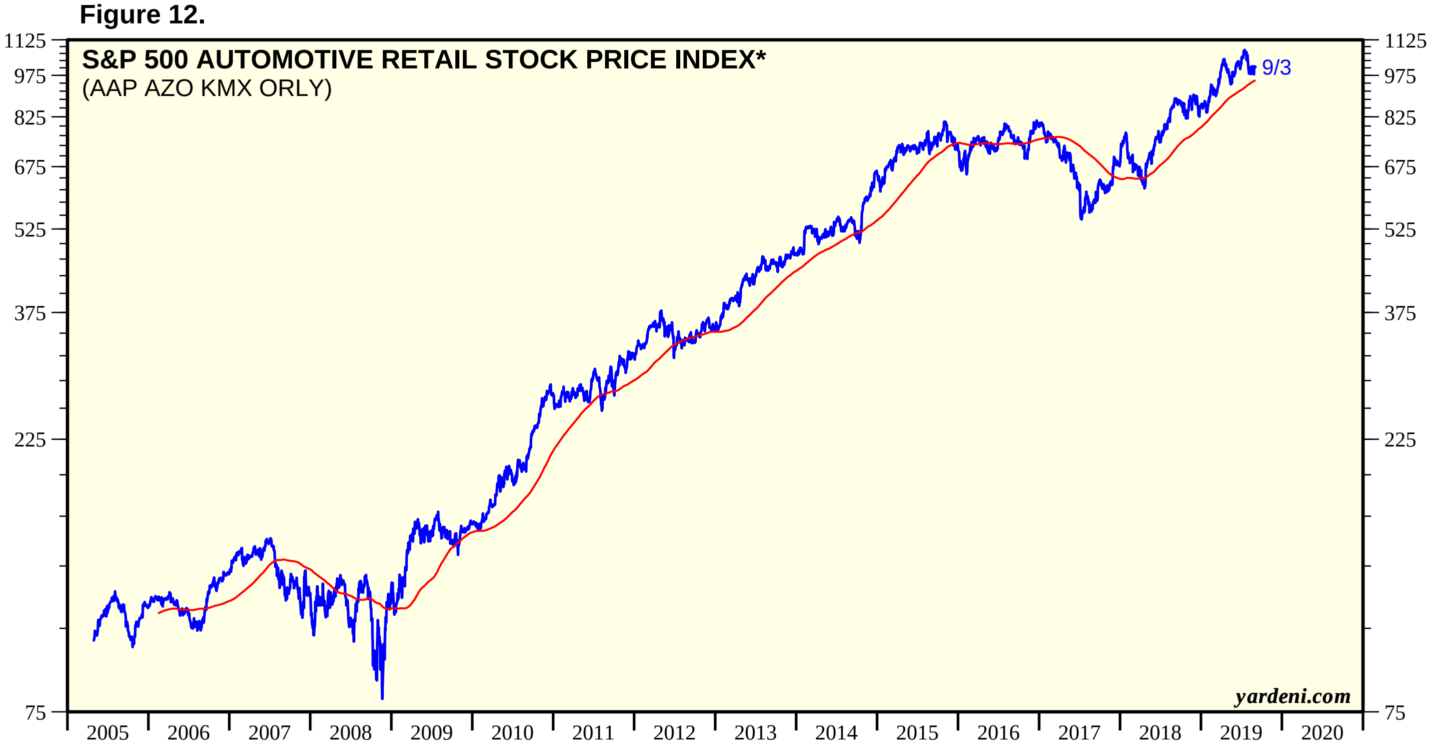
Figure 11.



200-day moving average.

* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

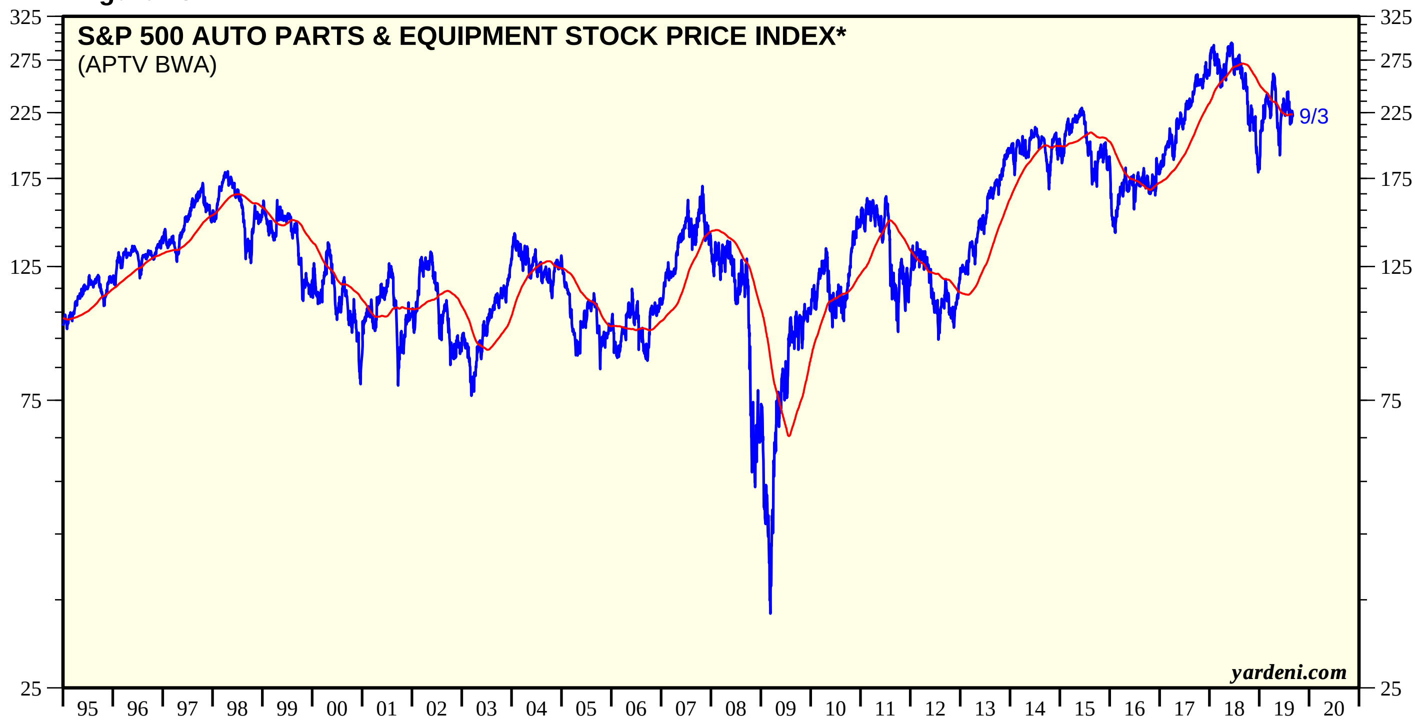
Figure 12.



200-day moving average.

* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

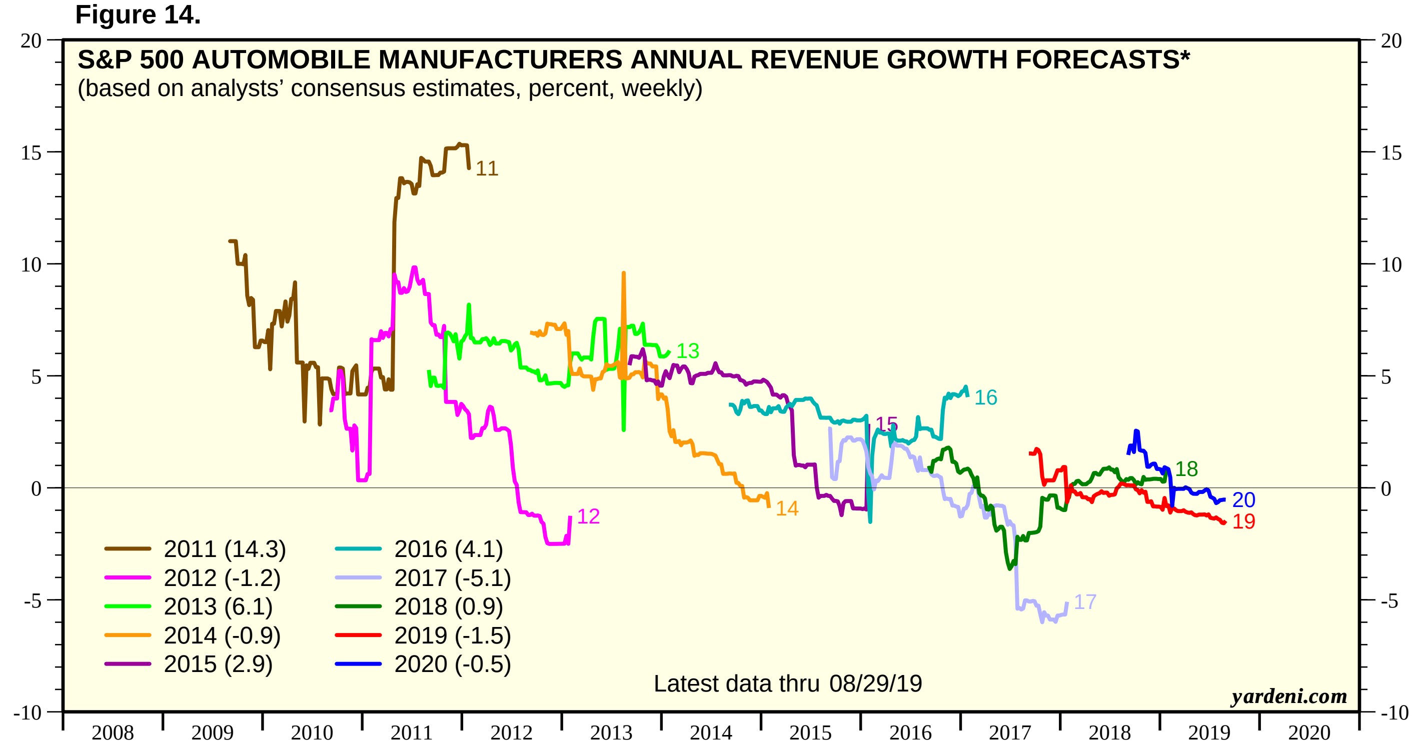
Figure 13.



200-day moving average.

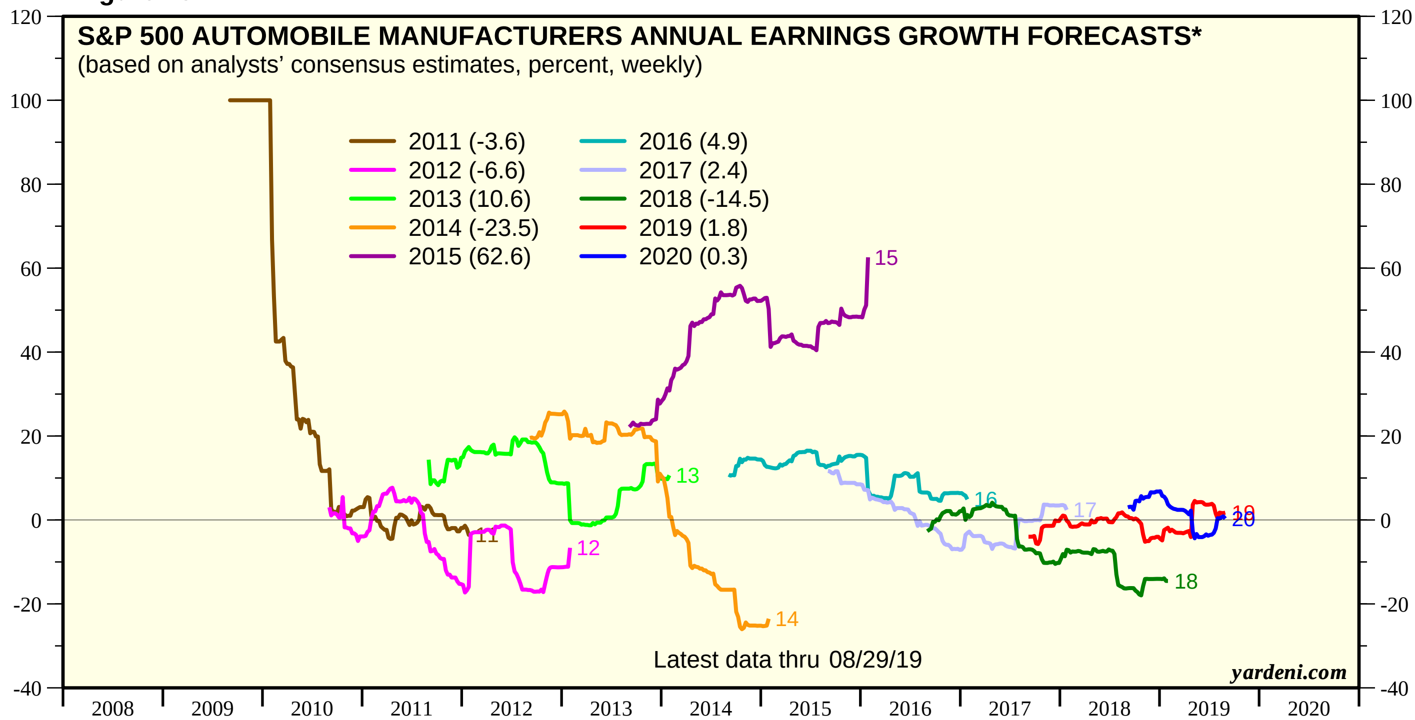
* Ratio scale.
Source: Standard & Poor's and Haver Analytics.

Figure 14.



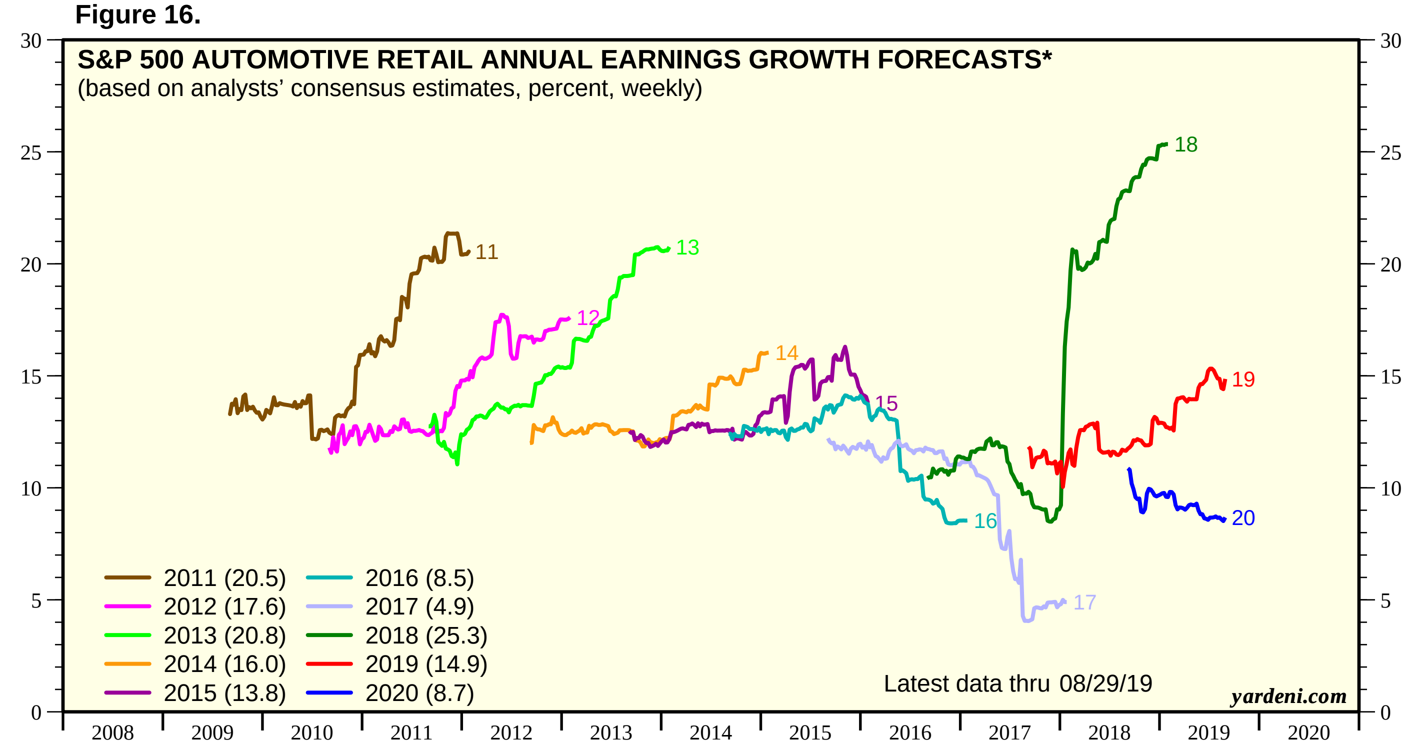
Source: I/B/E/S data by Refinitiv.

Figure 15.



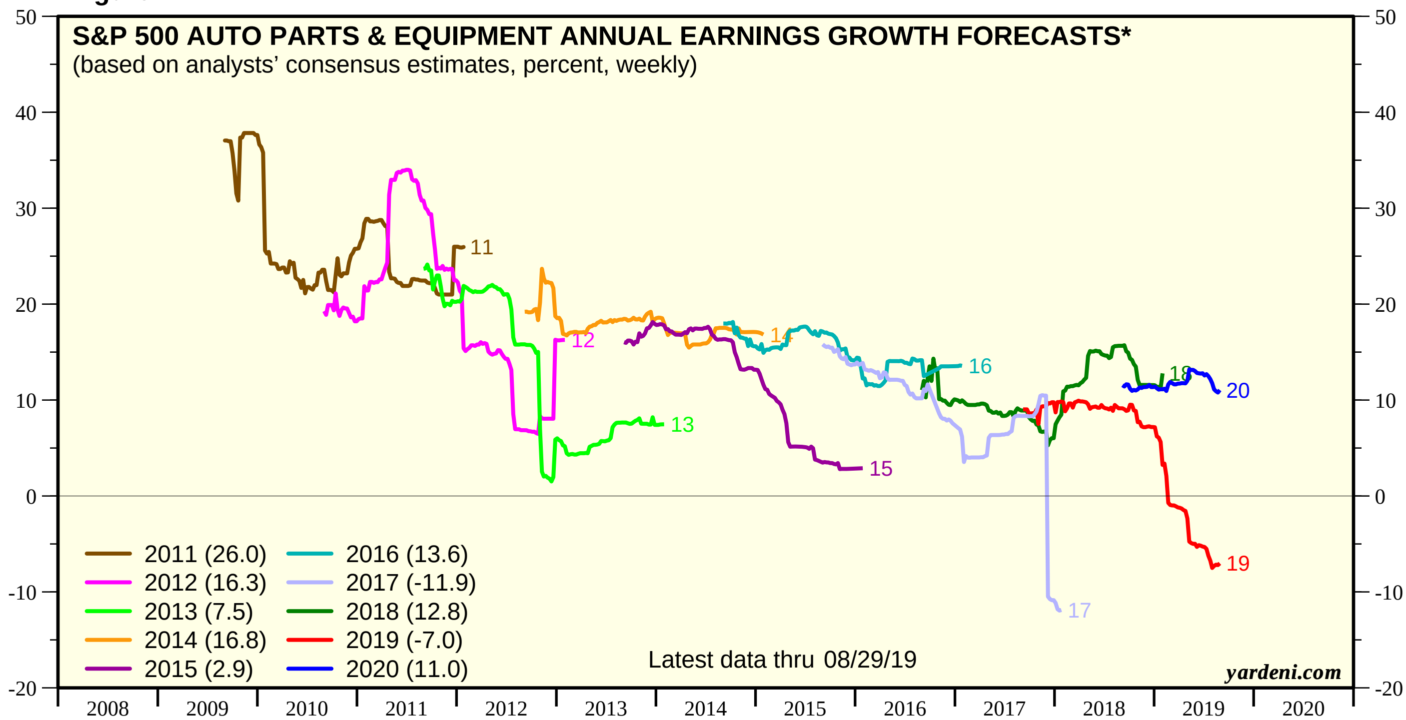
Source: I/B/E/S data by Refinitiv.

Figure 16.



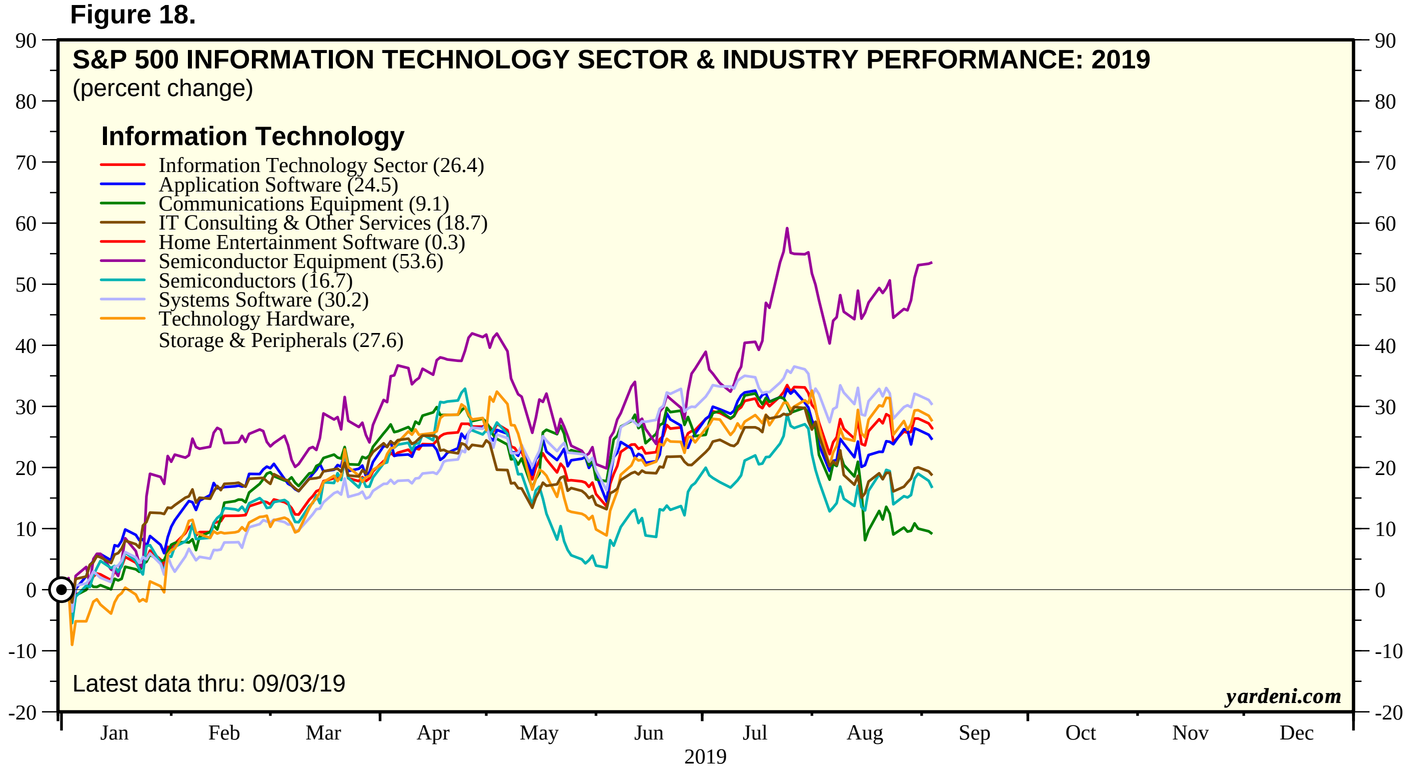
Source: I/B/E/S data by Refinitiv.

Figure 17.



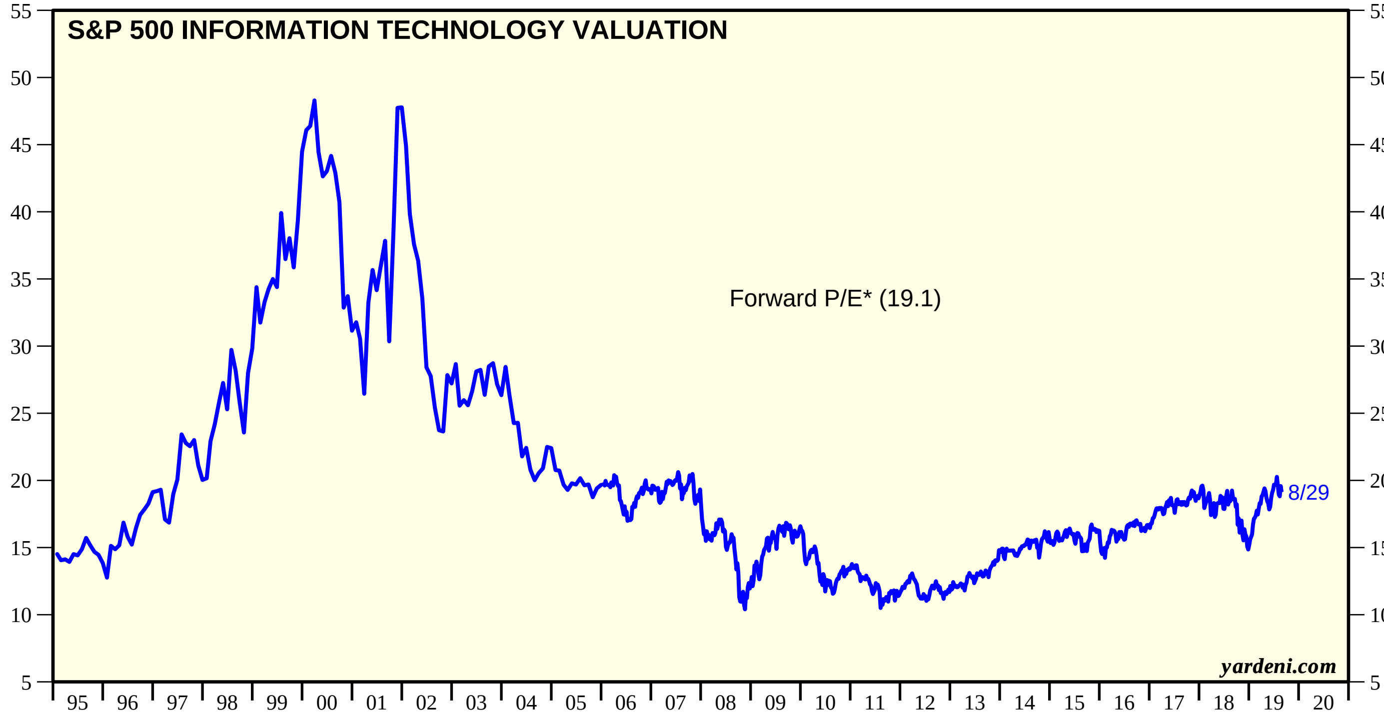
Source: I/B/E/S data by Refinitiv.

Figure 18.



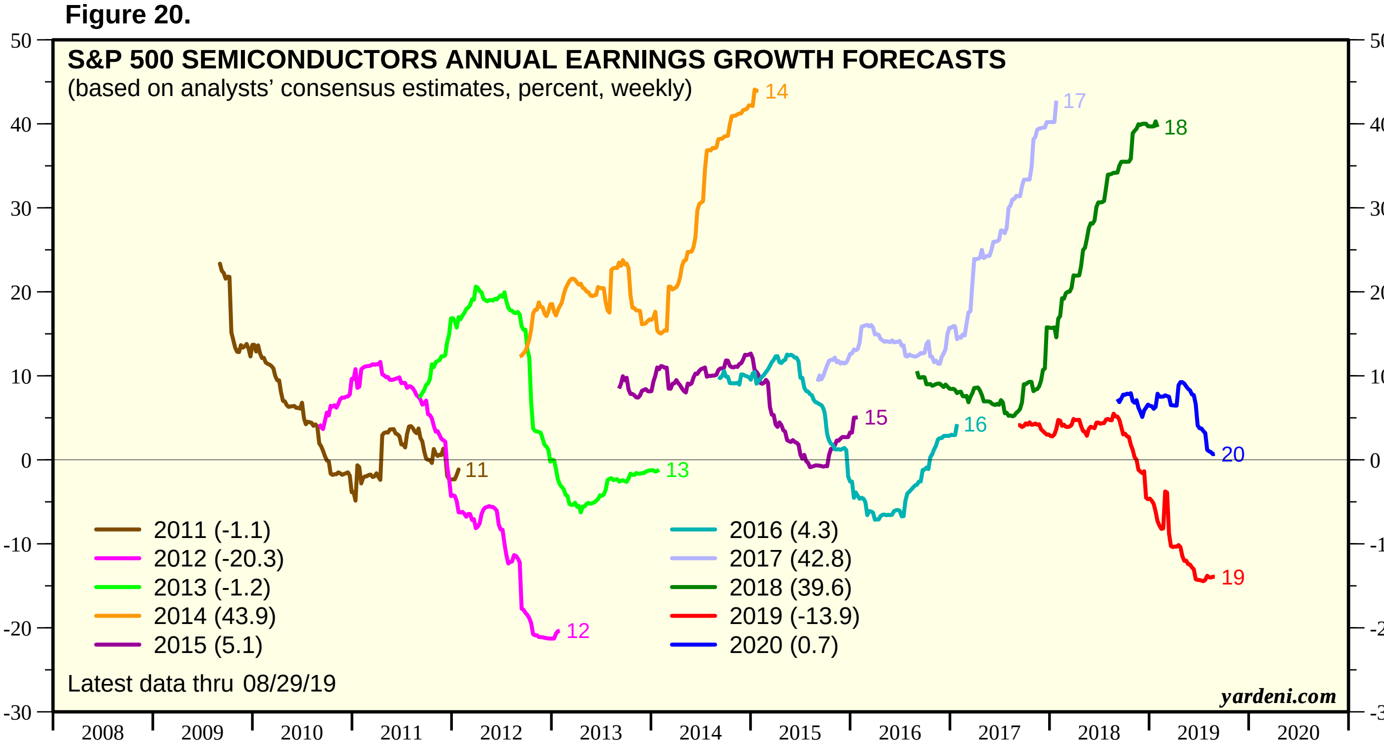
Source: Standard & Poor's.

Figure 19.



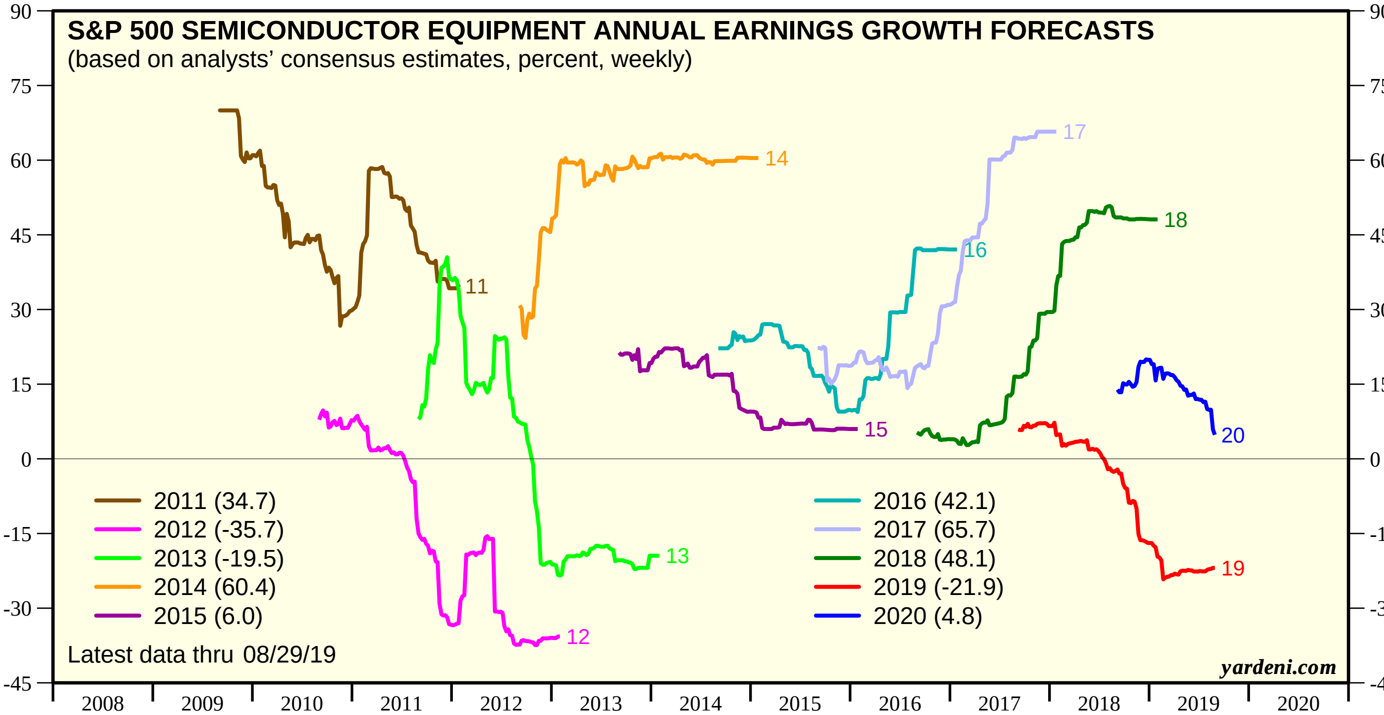
* Price divided by 12-month forward consensus expected operating earnings per share.
Source: Thomson Reuters I/B/E/S.

Figure 20.



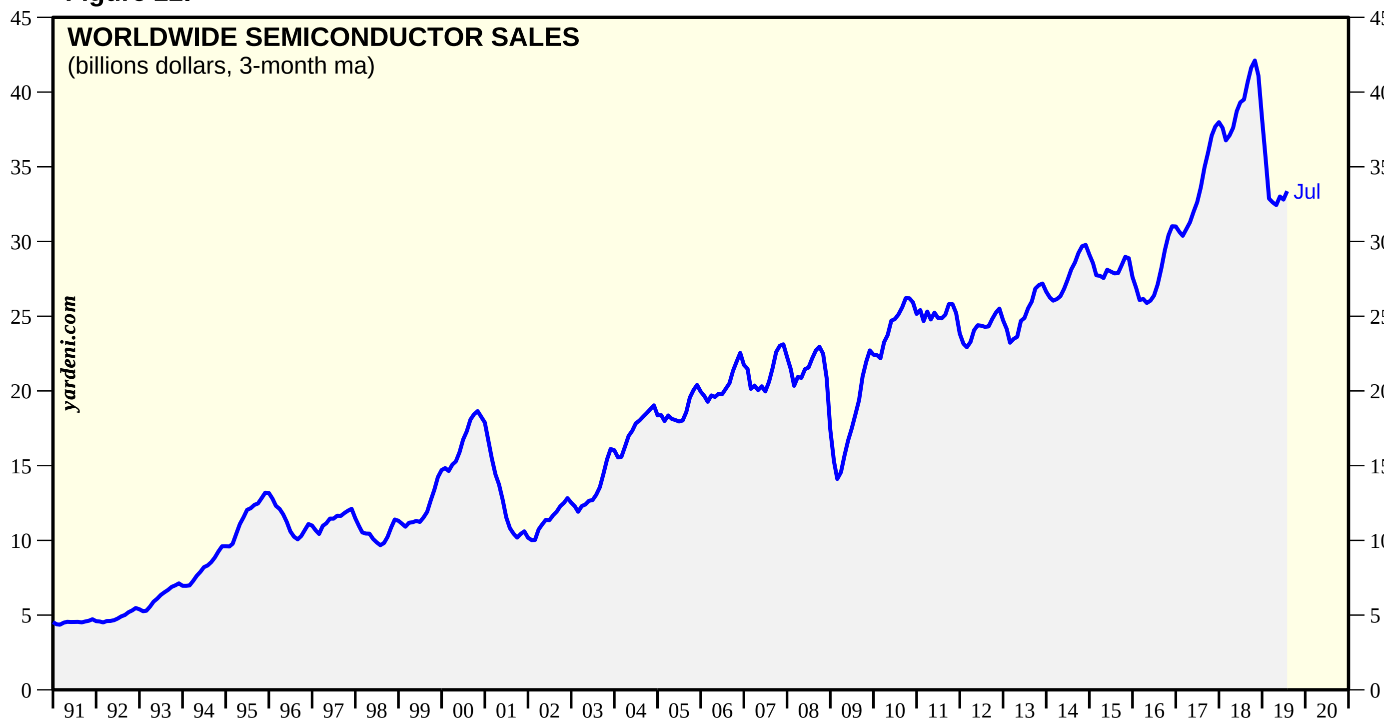
Source: I/B/E/S data by Refinitiv.

Figure 21.



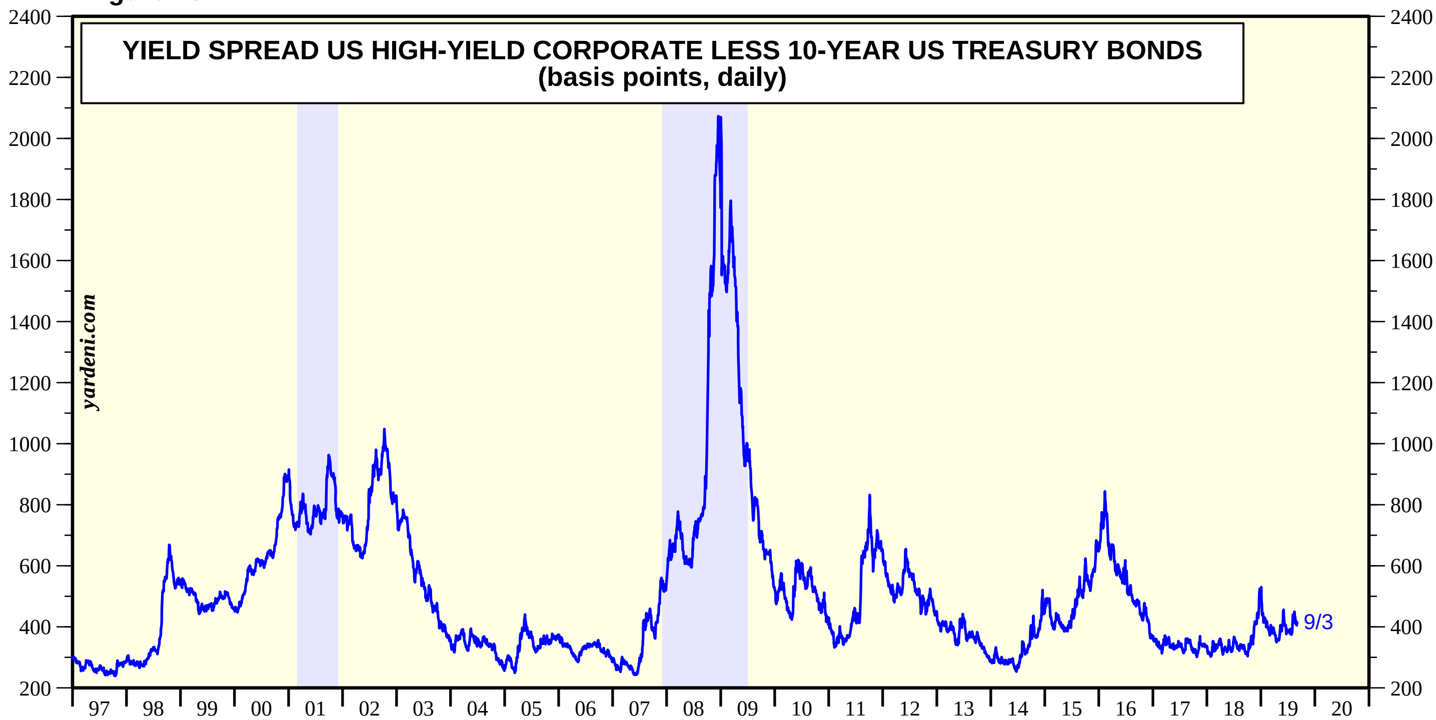
Source: I/B/E/S data by Refinitiv.

Figure 22.



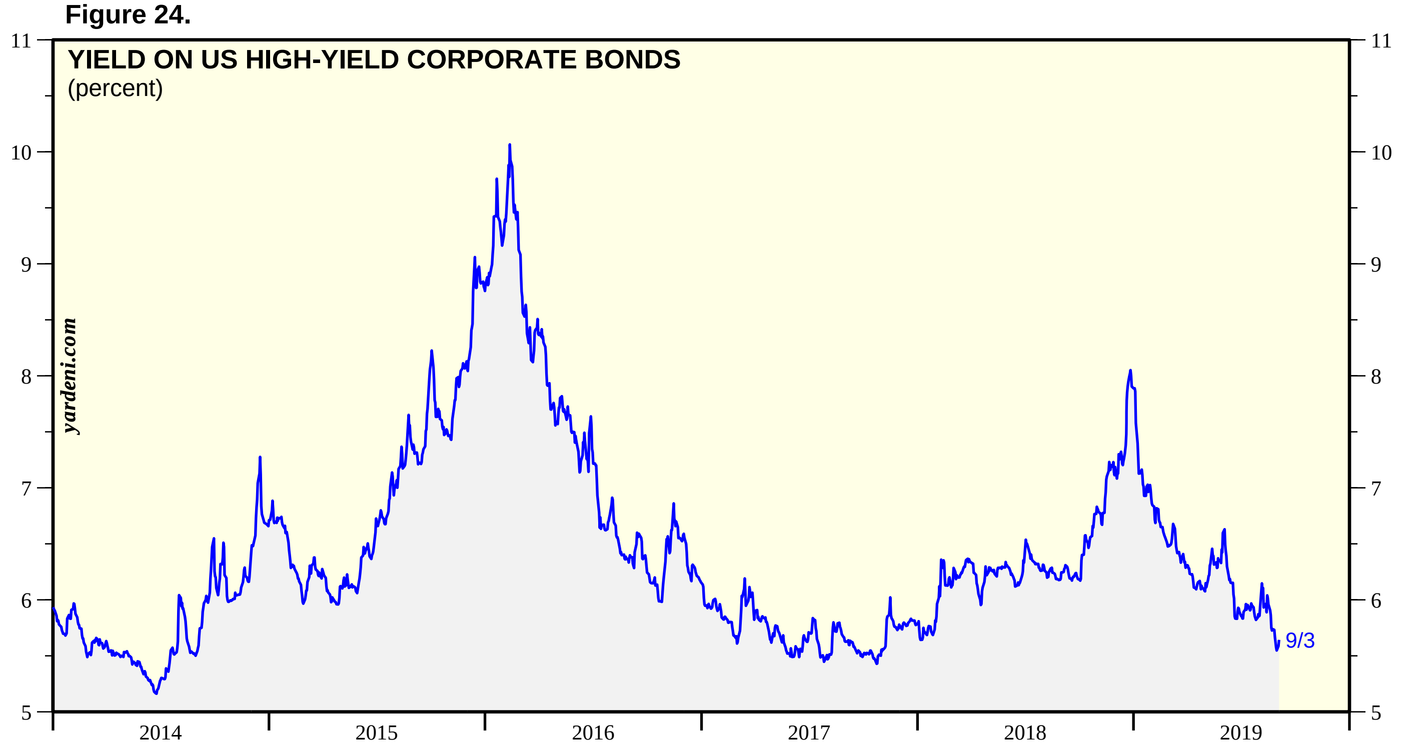
Source: Semiconductor Industry Association.

Figure 23.



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bank of America Merrill Lynch and Federal Reserve Board.

Figure 24.



Source: Bank of America Merrill Lynch.