

Chart Collection for Morning Briefing

Yardeni Research, Inc.

August 15, 2019

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516-972-7683

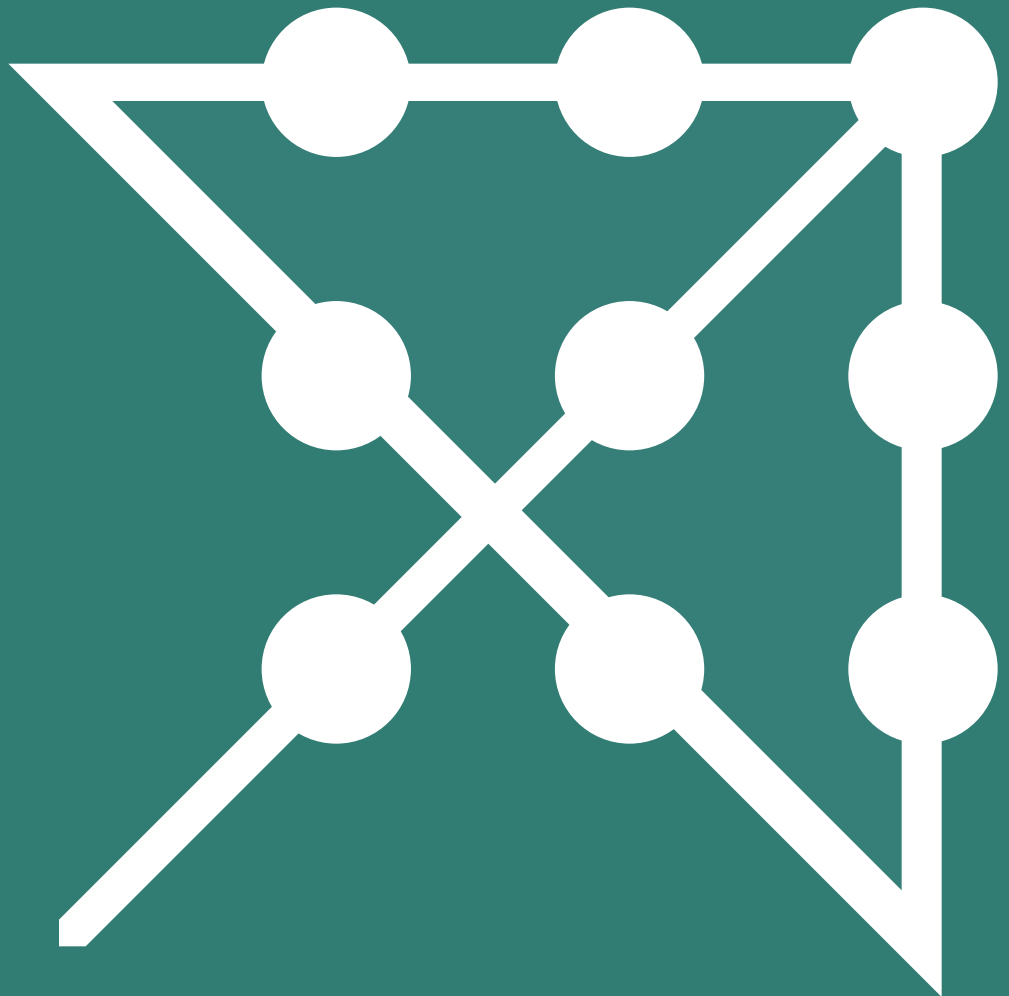
eyardeni@yardeni.com

Mali Quintana

480-664-1333

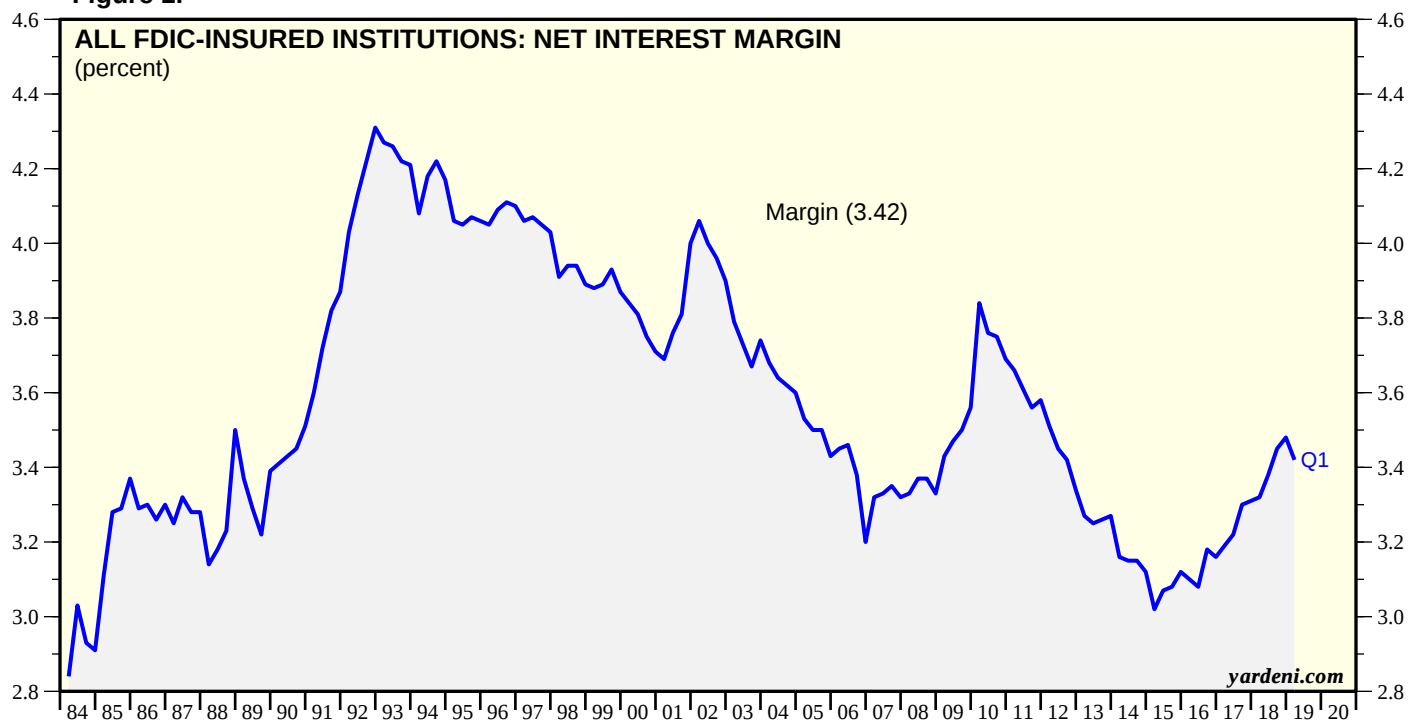
aquintana@yardeni.com

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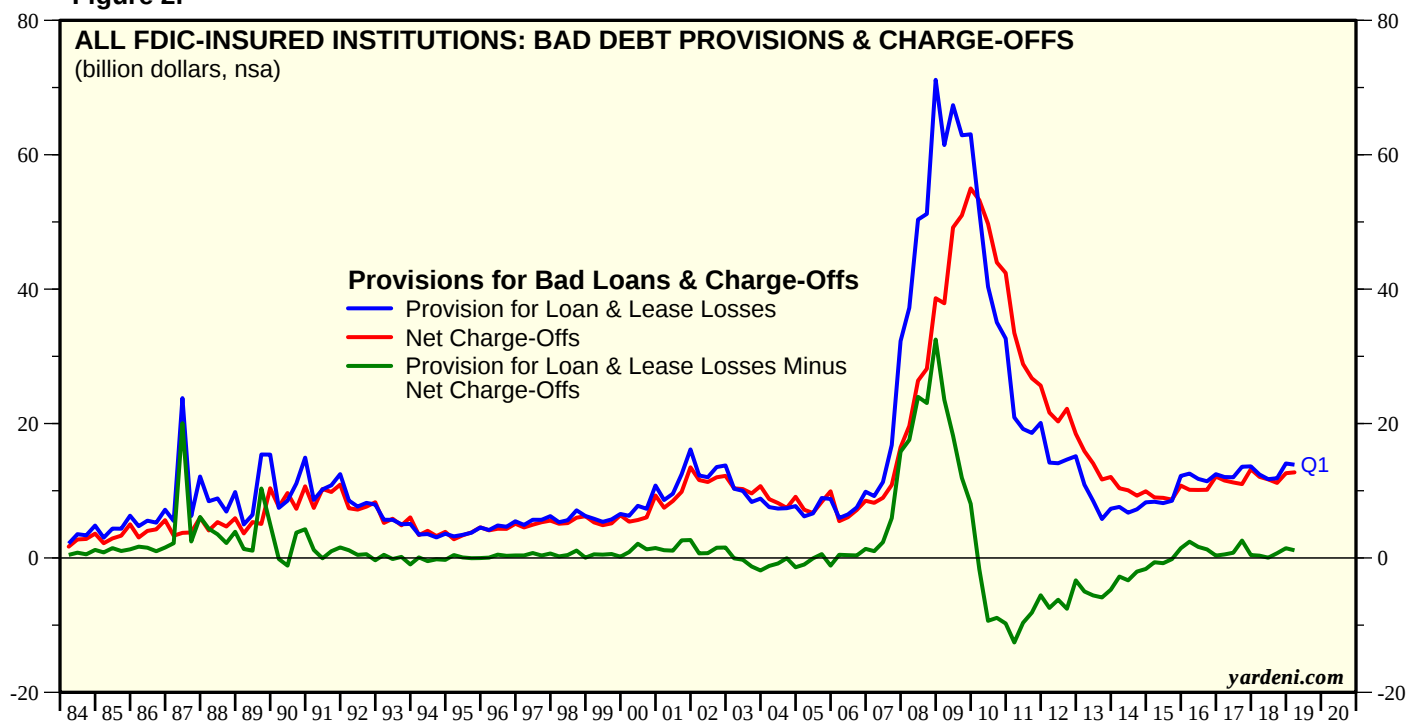
thinking outside the box

Figure 1.



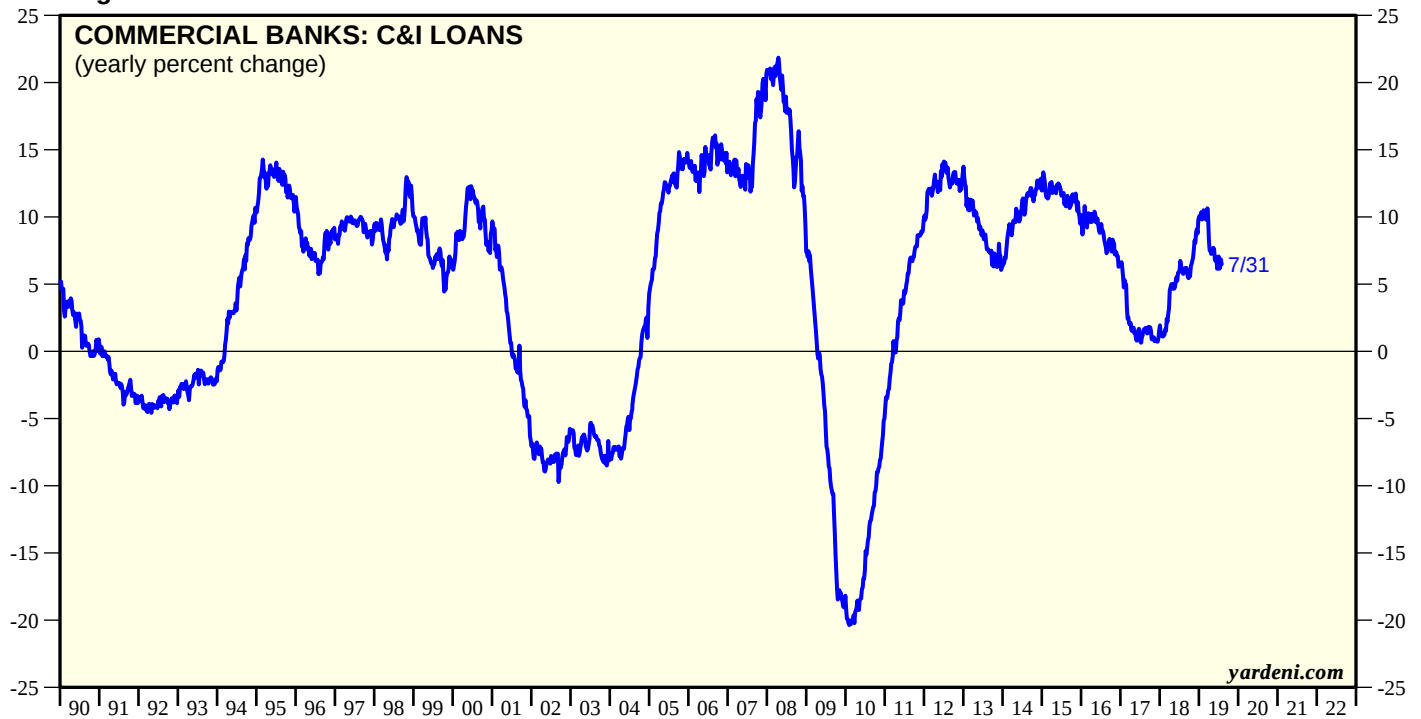
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 2.



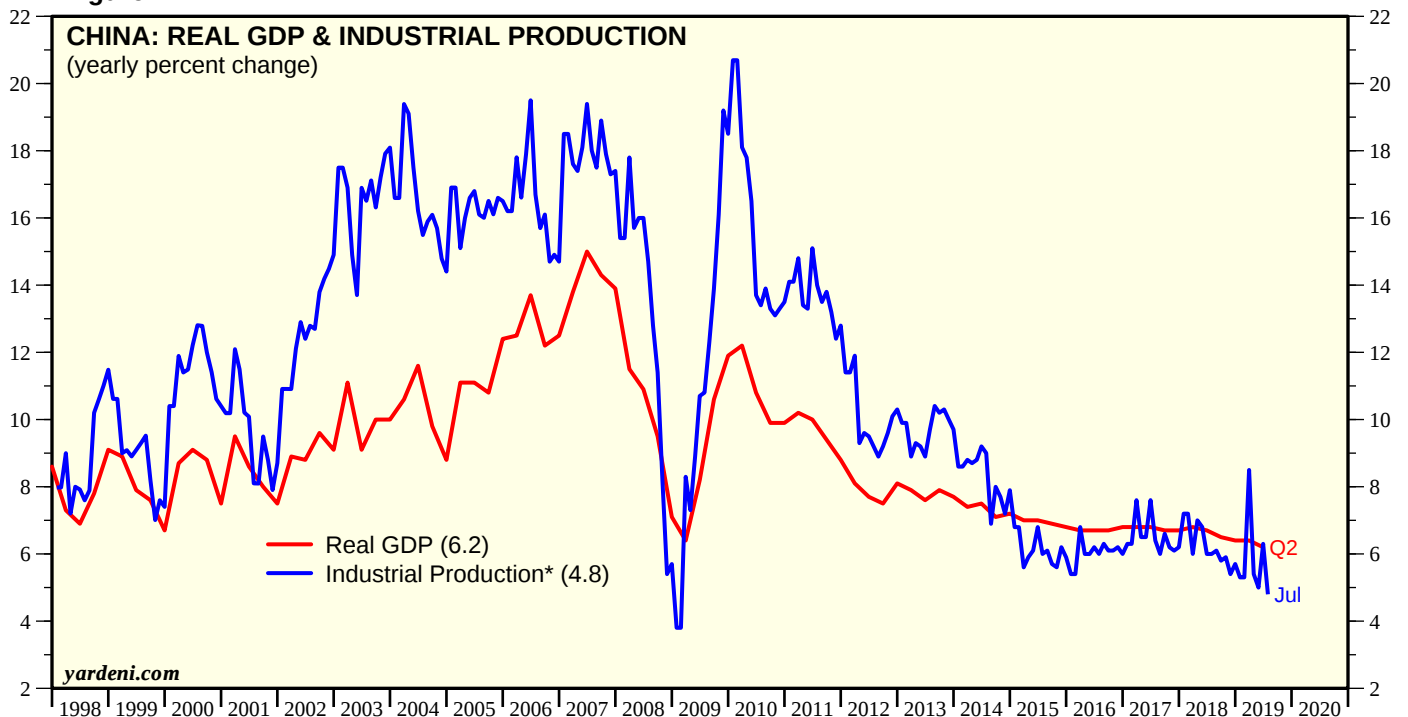
Source: Federal Deposit Insurance Corporation, Quarterly Banking Profile.

Figure 3.



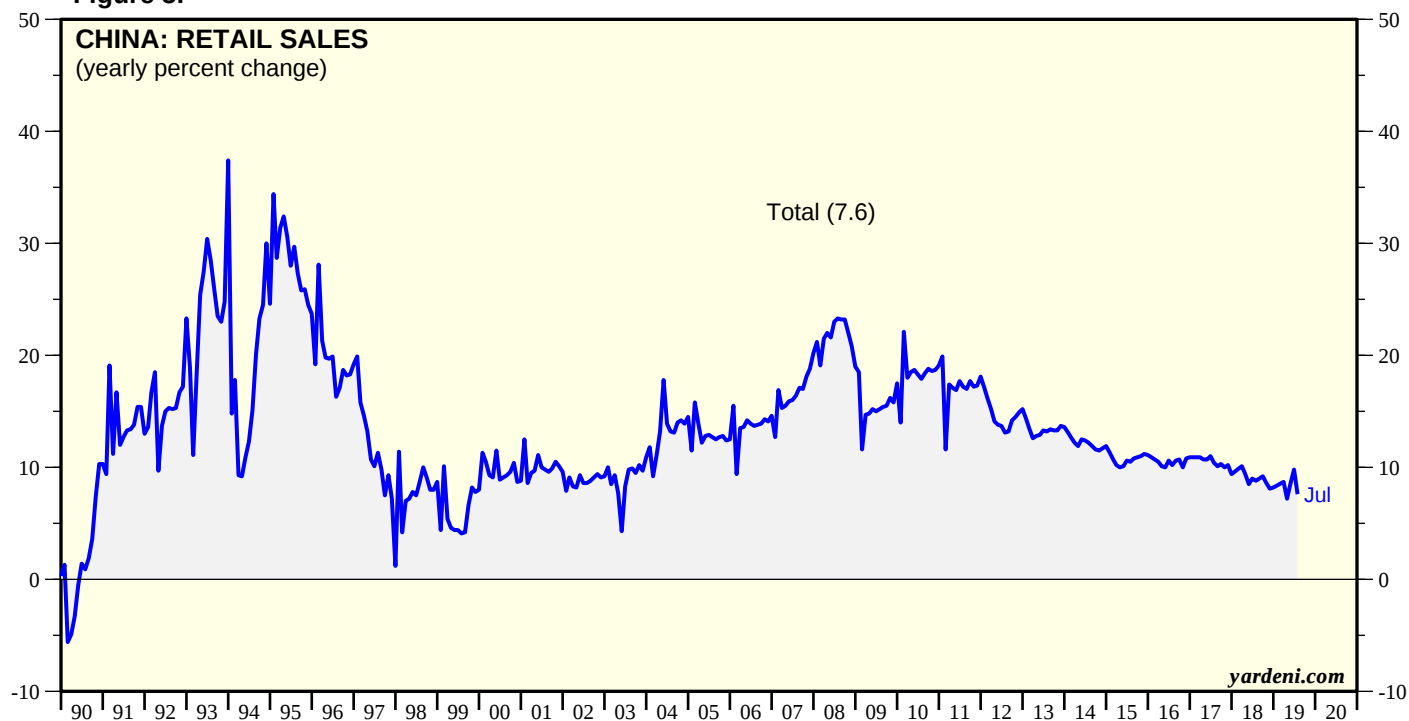
Source: Federal Reserve Board.

Figure 4.



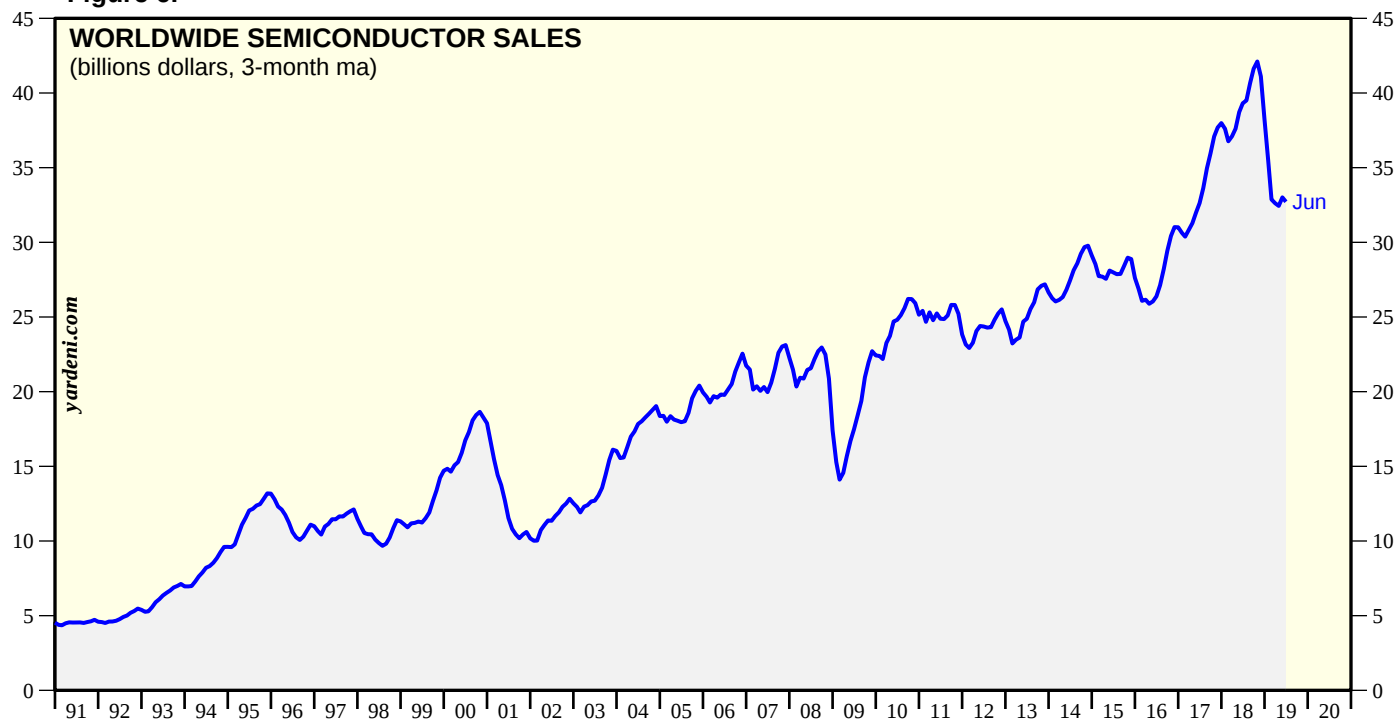
* Value added basis.
Source: Haver Analytics.

Figure 5.



Source: China National Bureau of Statistics.

Figure 6.



Source: Semiconductor Industry Association.

Figure 7.

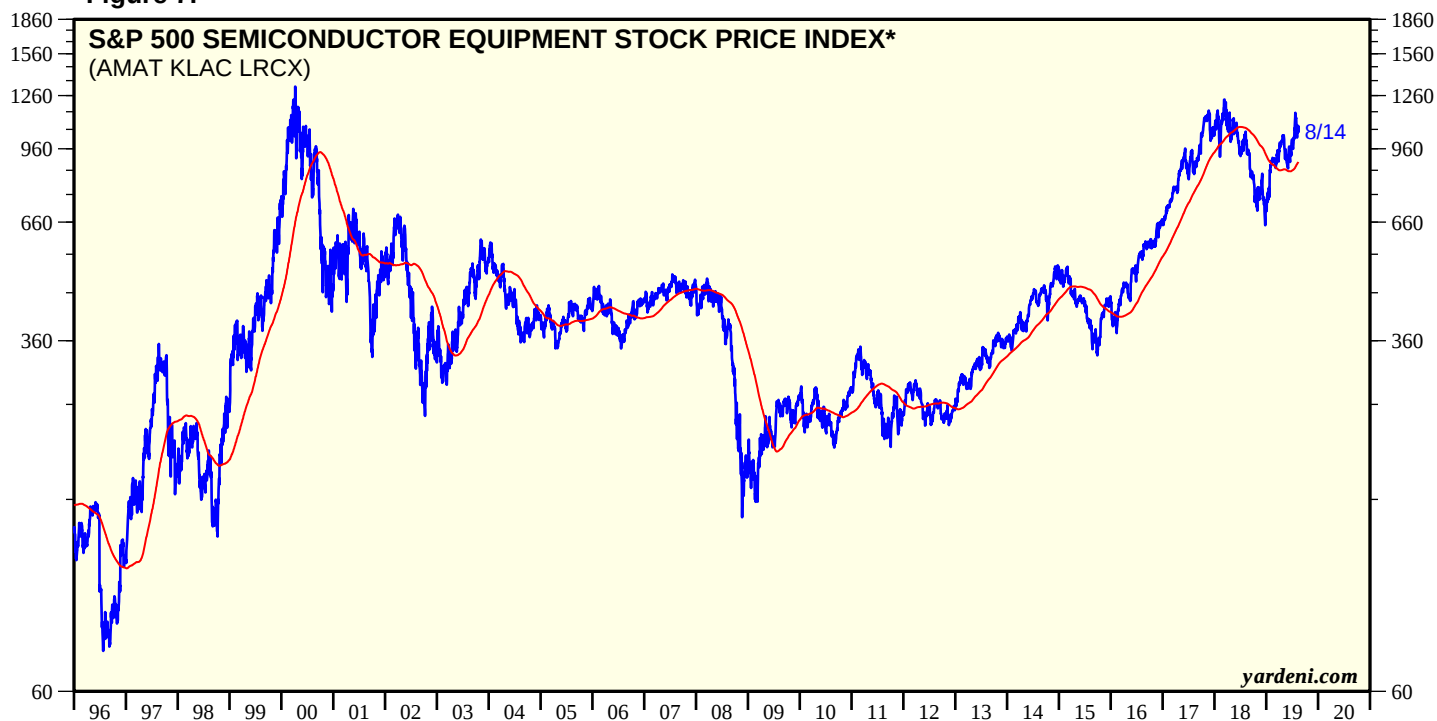


Figure 8.

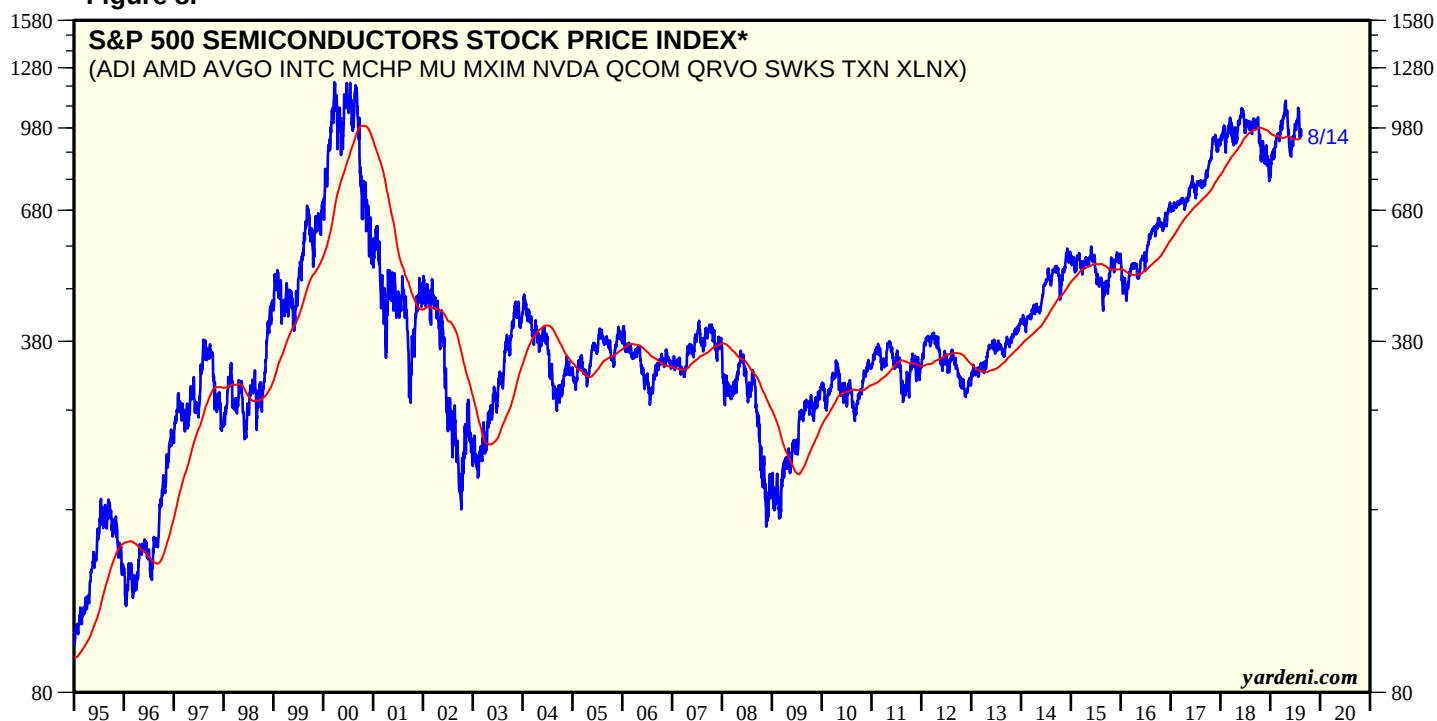
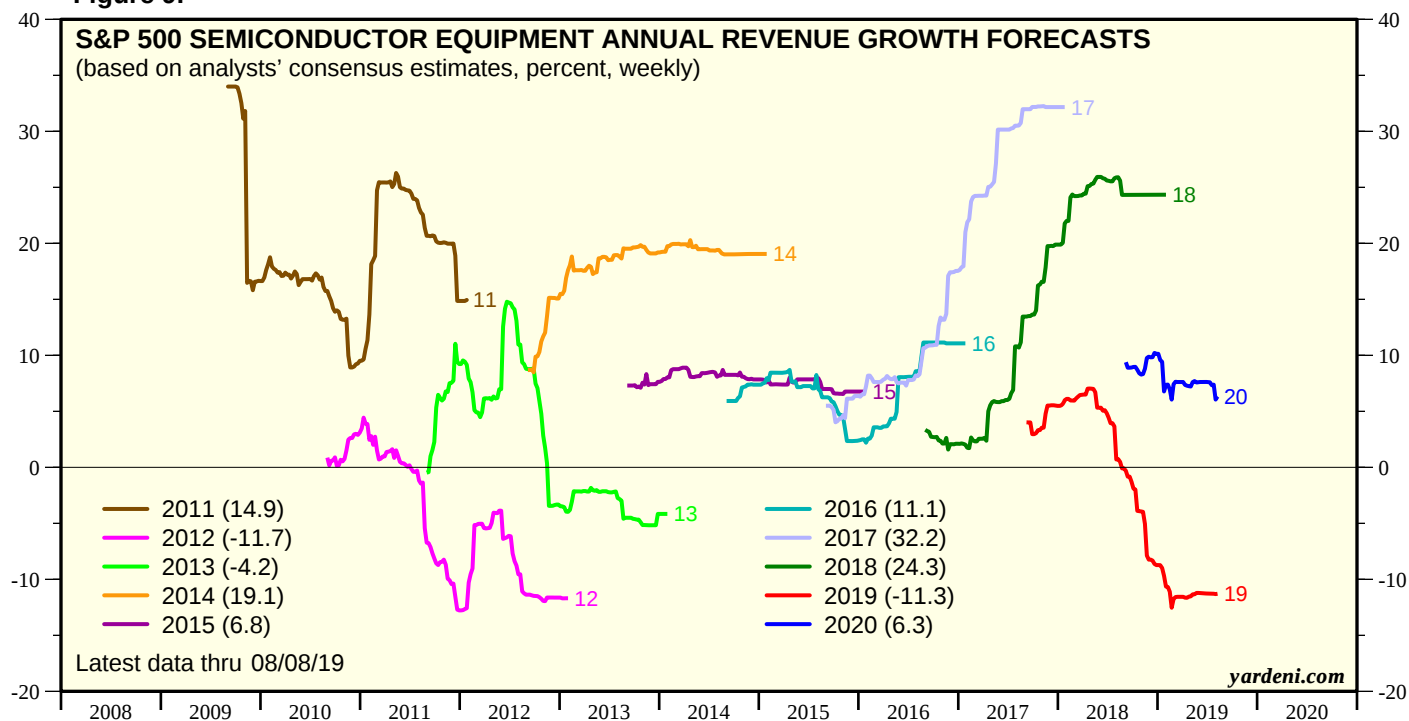
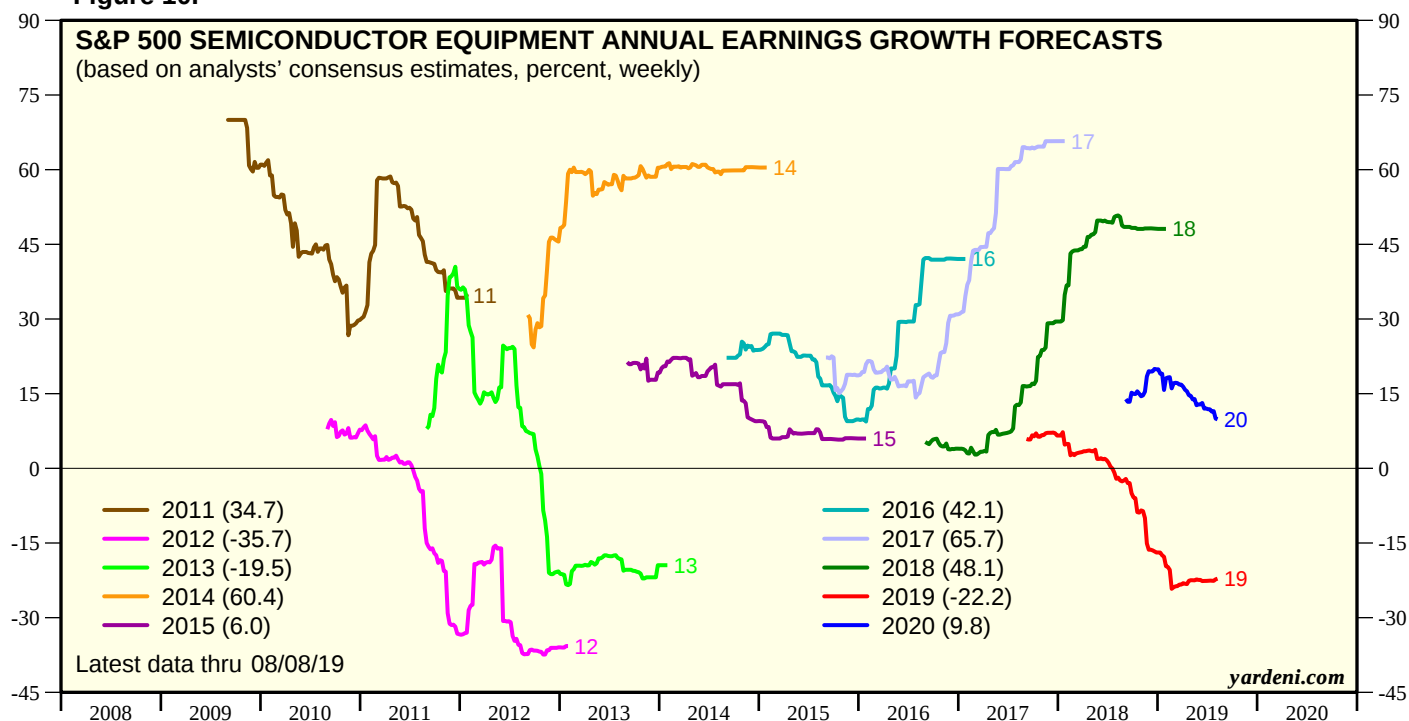


Figure 9.



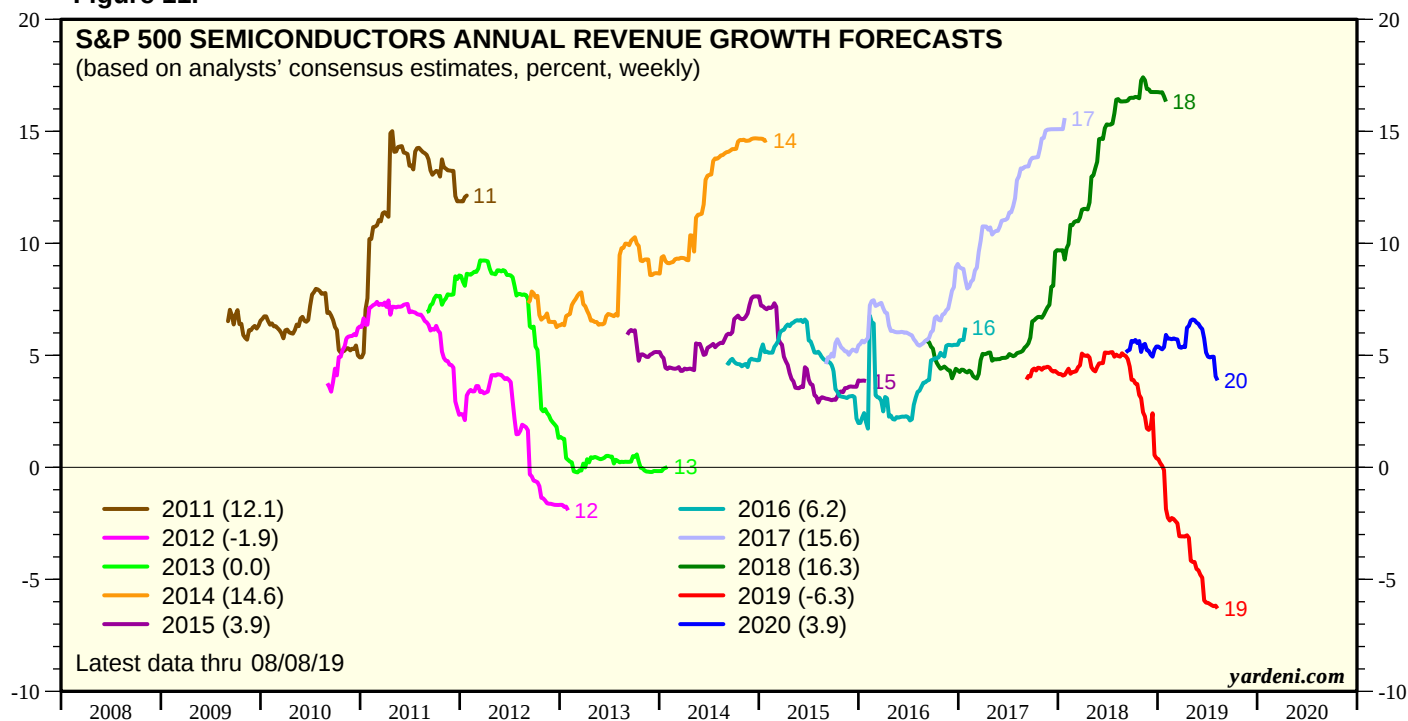
Source: I/B/E/S data by Refinitiv.

Figure 10.



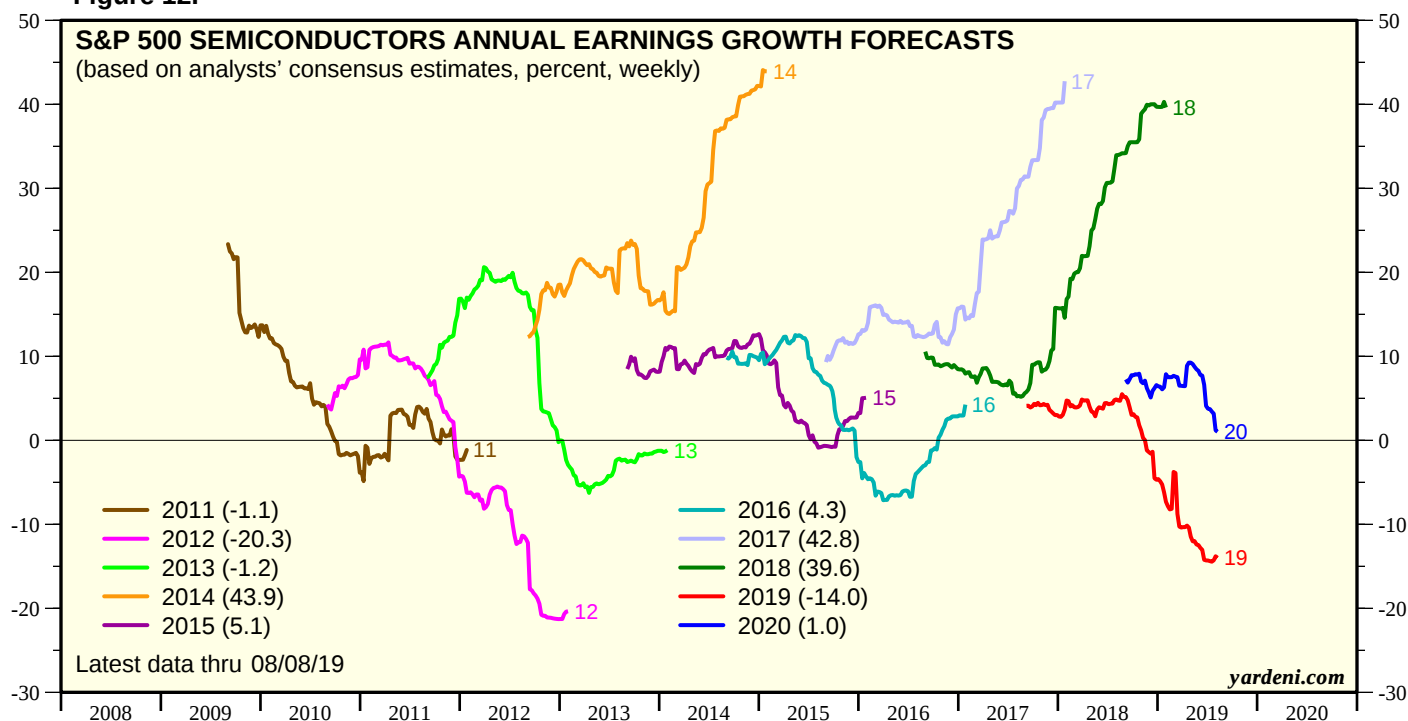
Source: I/B/E/S data by Refinitiv.

Figure 11.



Source: I/B/E/S data by Refinitiv.

Figure 12.



Source: I/B/E/S data by Refinitiv.

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