Chart Collection for Morning Briefing

Yardeni Research, Inc.

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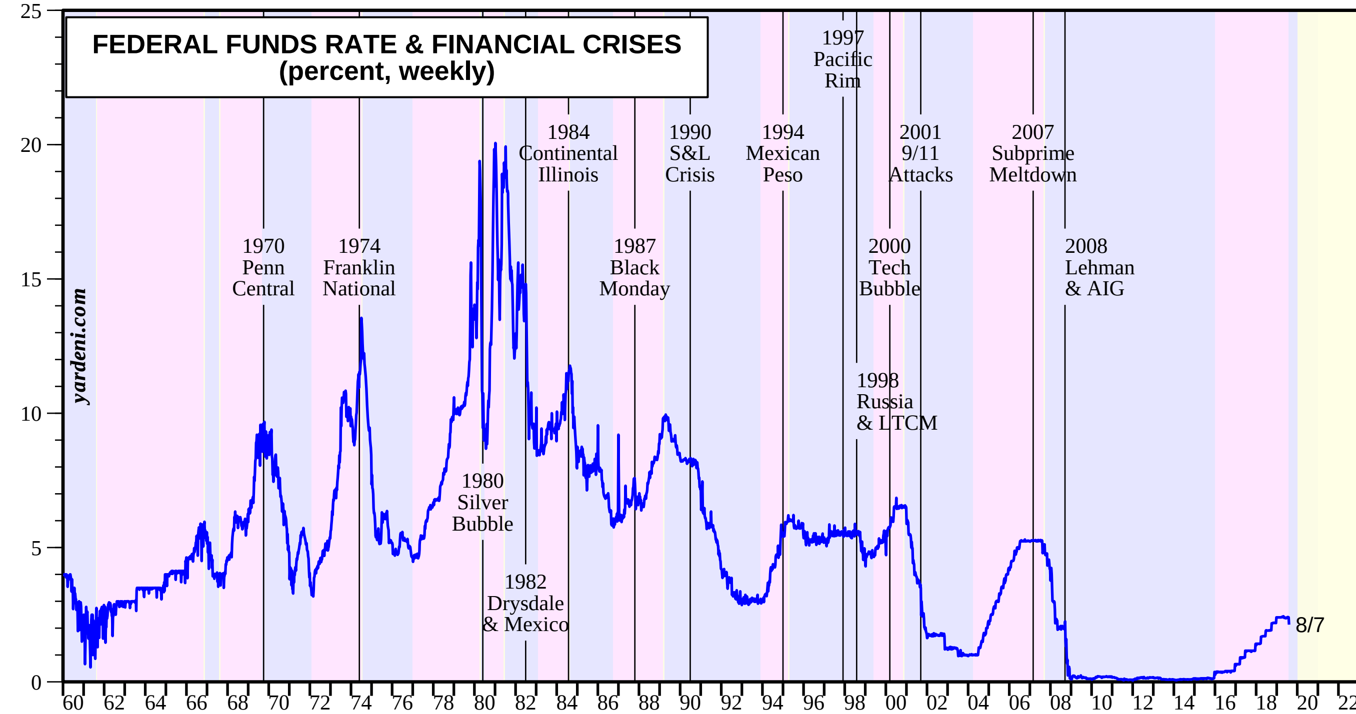
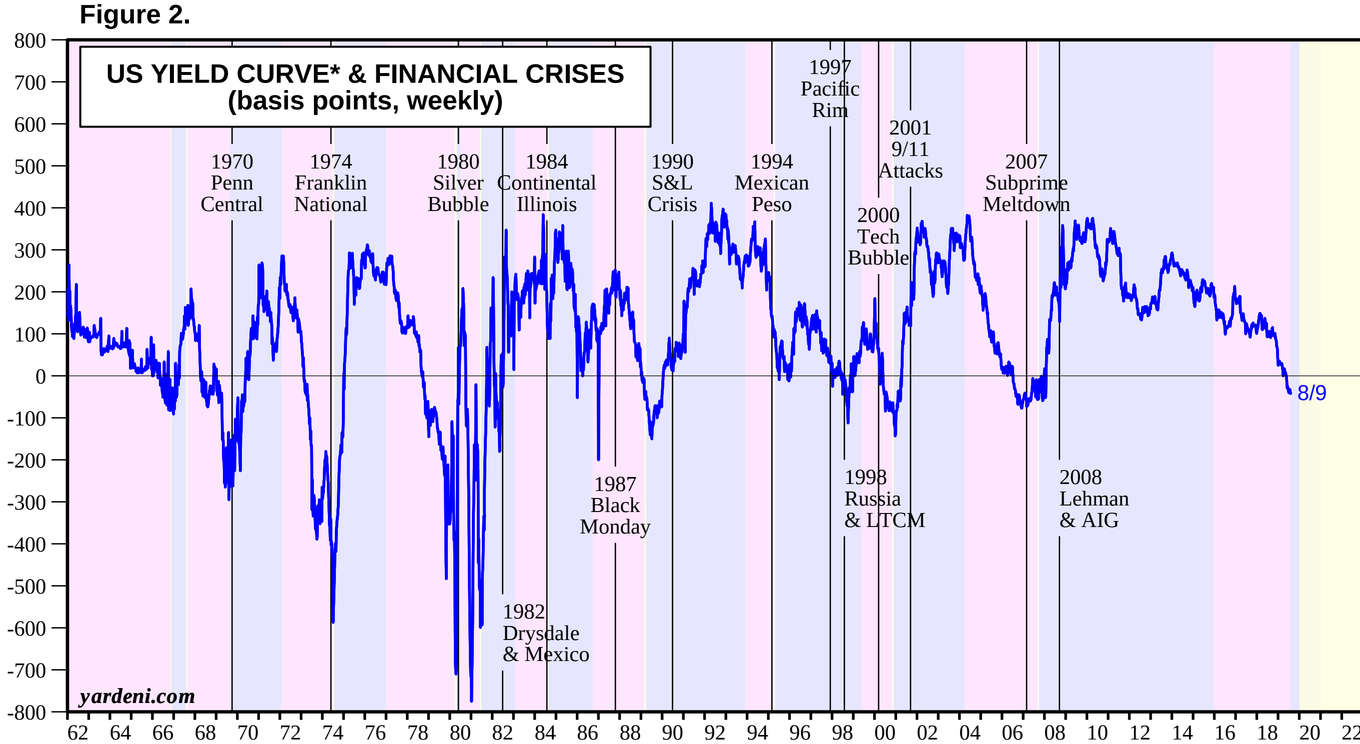
thinking outside the box

Figure 1.



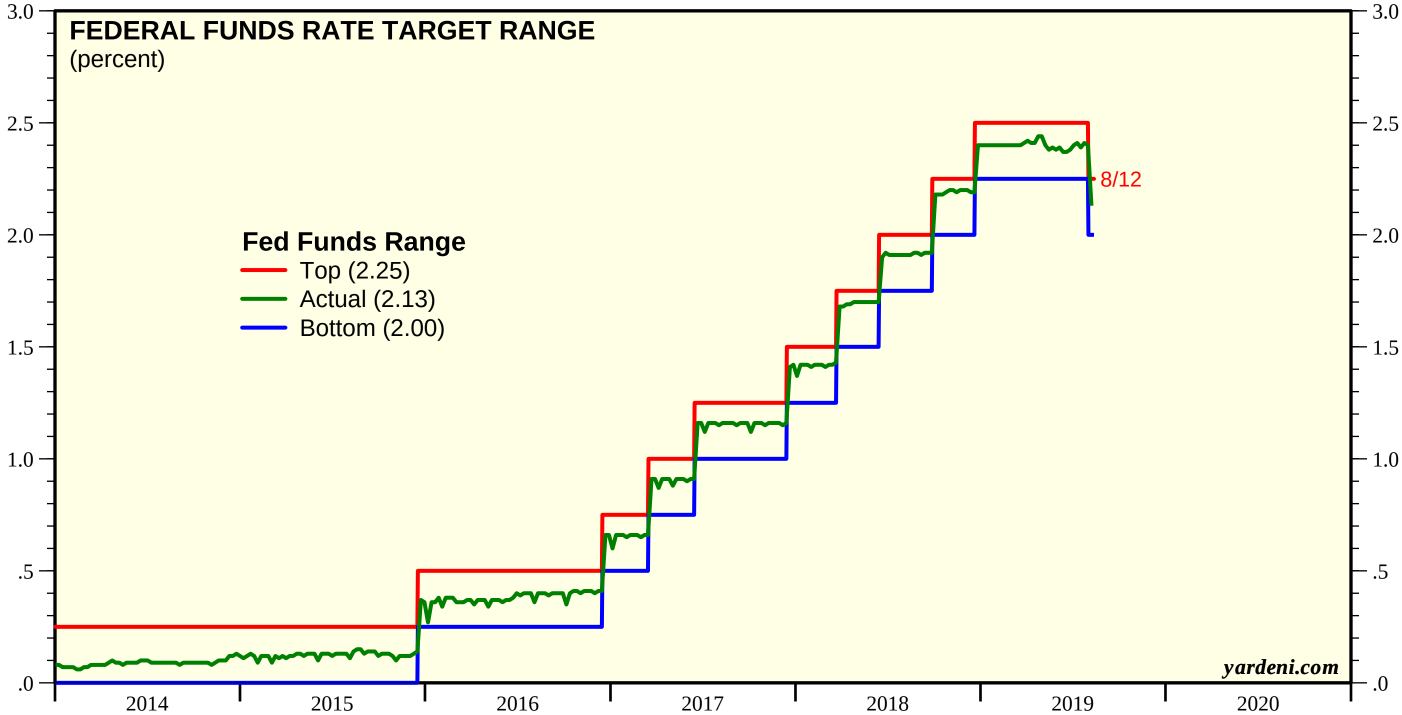
Note: Blue shaded areas denote periods of monetary easing between cyclical peaks and troughs in the federal funds rate. Red shaded areas denote monetary tightening periods.
Source: Federal Reserve Board.

Figure 2.



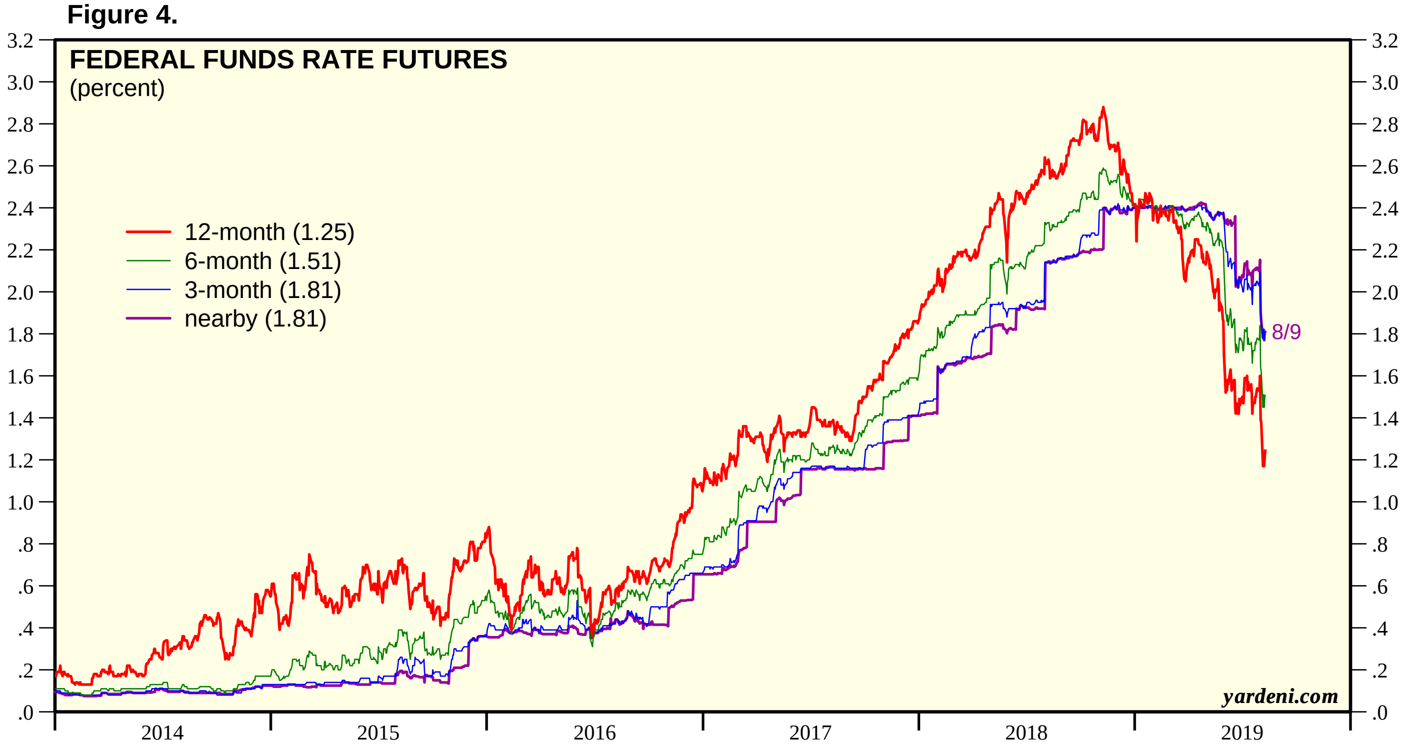
* 10-year US Treasury yield less federal funds rate.
Note: Blue shaded areas denote periods of monetary easing between cyclical peaks and troughs in the federal funds rate. Red shaded areas denote monetary tightening periods.
Source: Federal Reserve Board.

Figure 3.



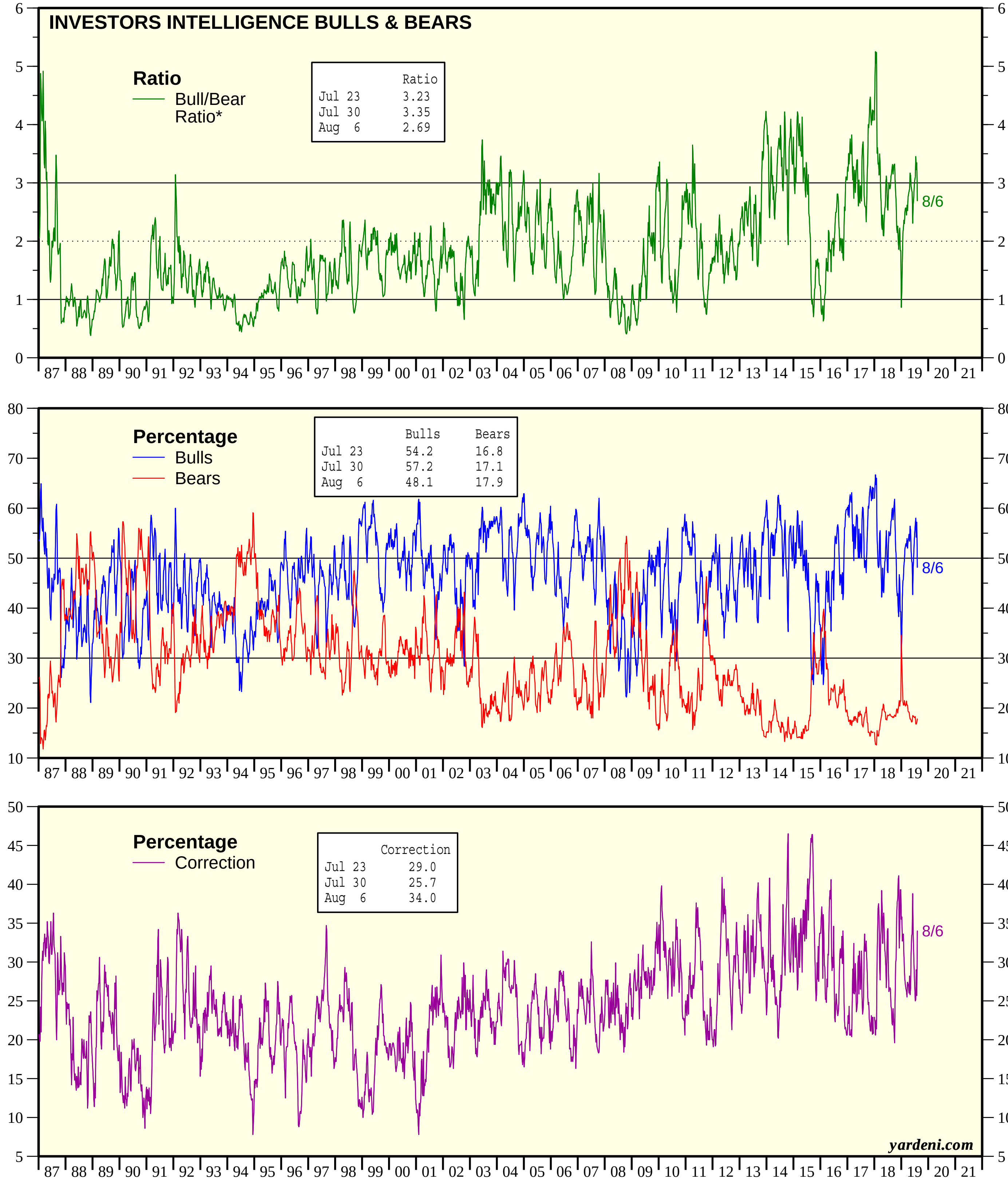
Source: Federal Reserve Board.

Figure 4.



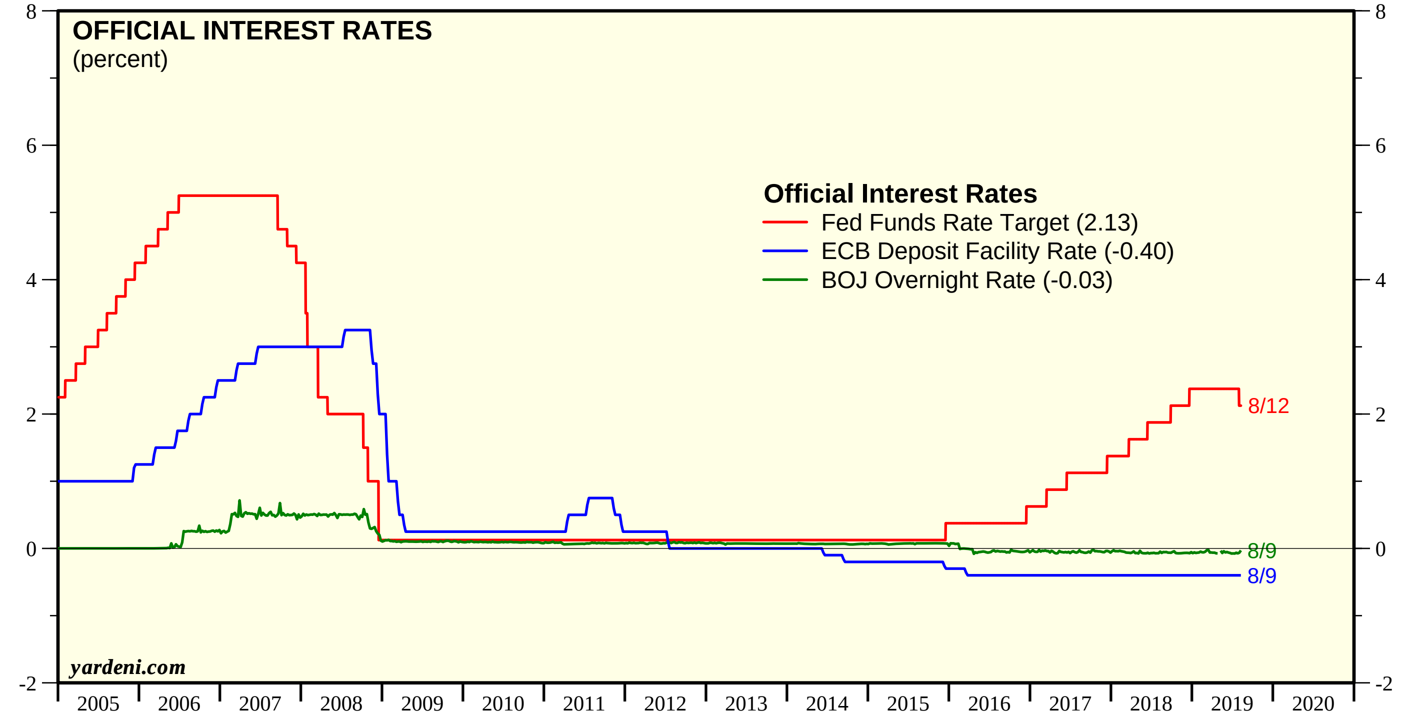
Source: Chicago Mercantile Exchange.

Figure 5.



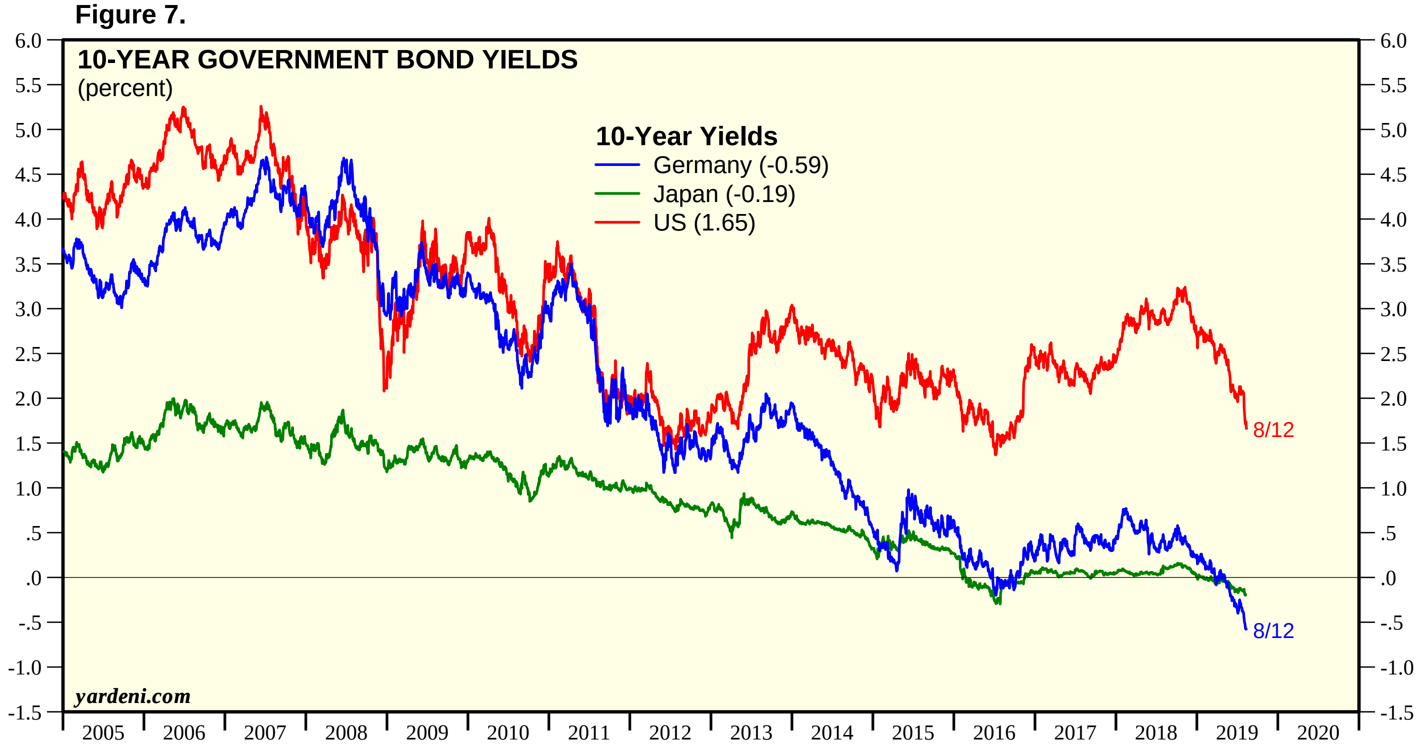
Source: Investors Intelligence.

Figure 6.



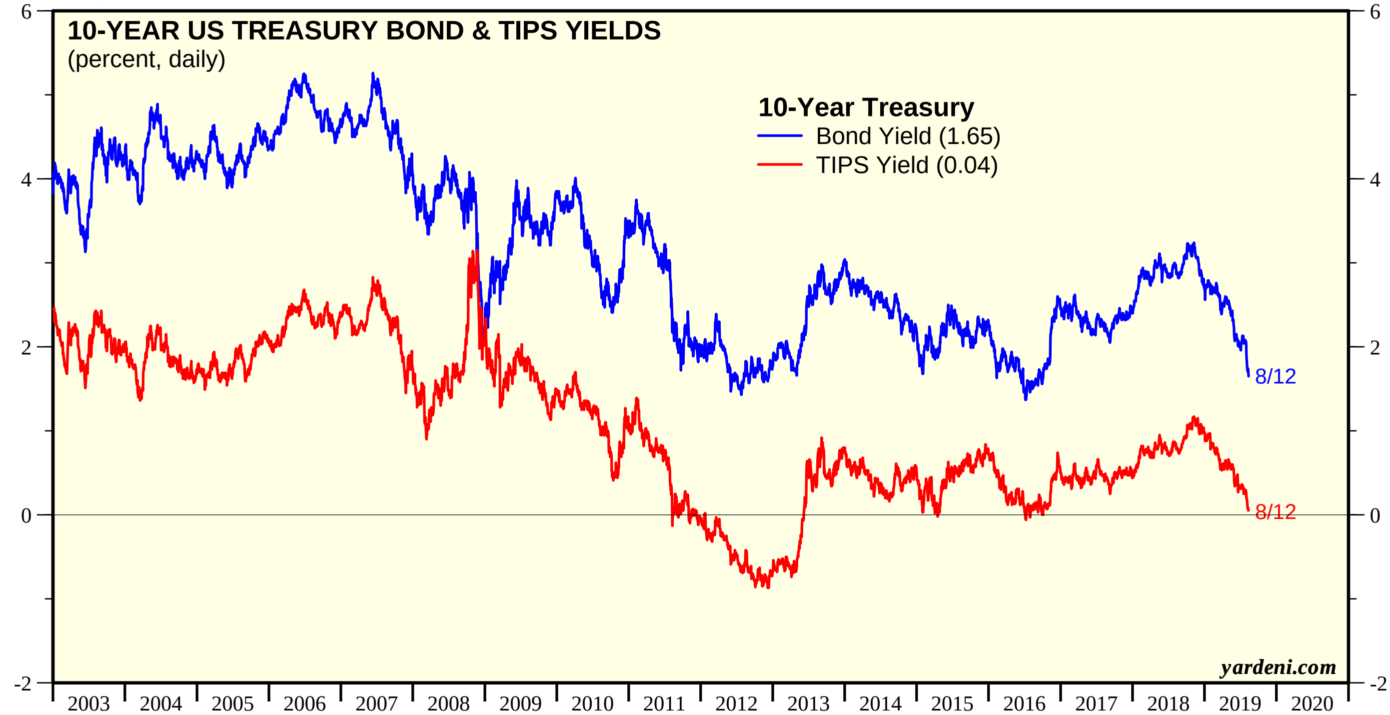
Source: Federal Reserve Board, European Central Bank and Haver Analytics.

Figure 7.



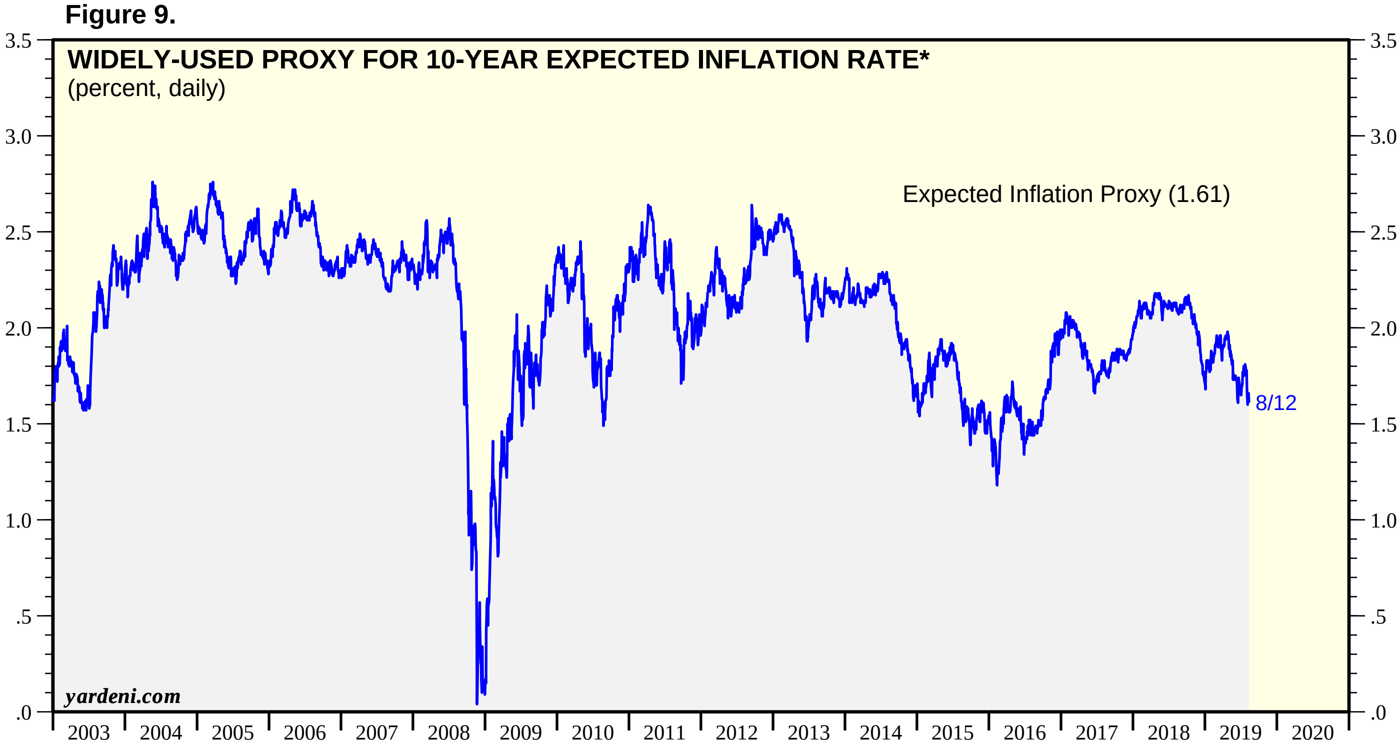
Source: Haver Analytics.

Figure 8.



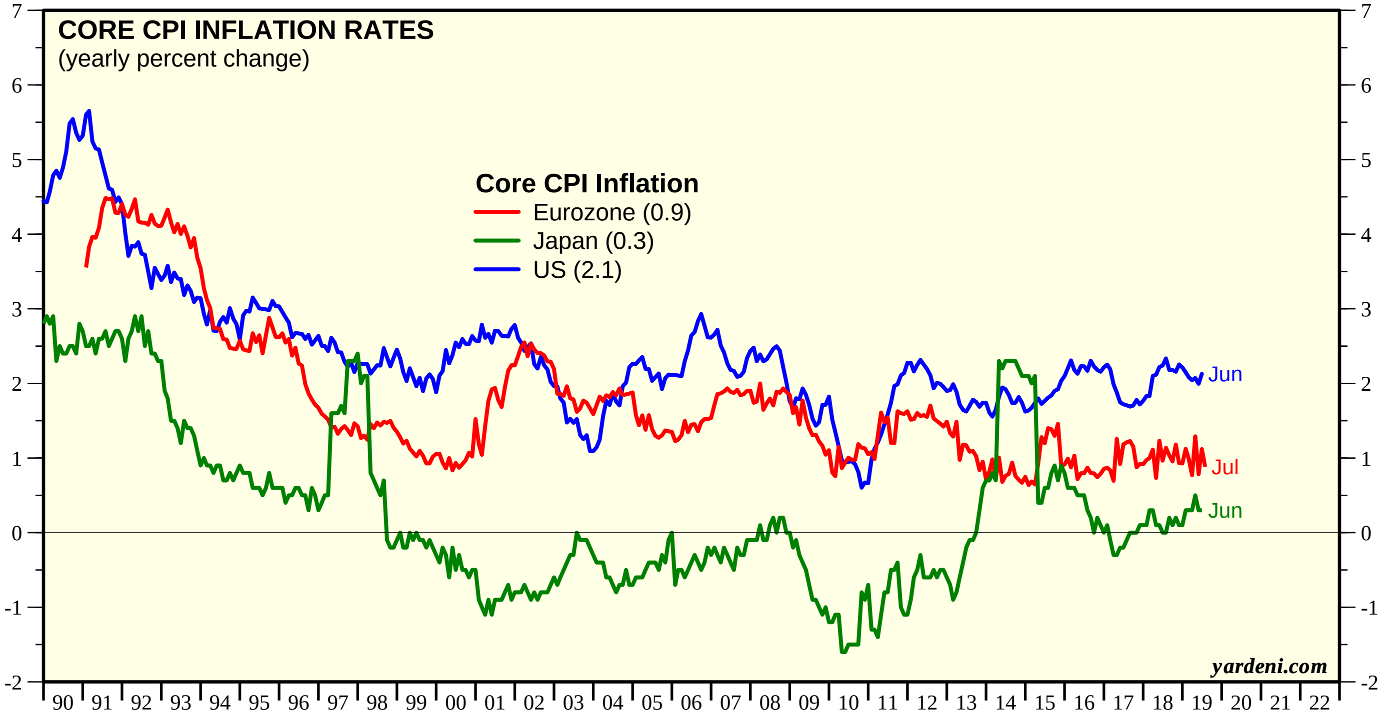
Source: Federal Reserve Board.

Figure 9.



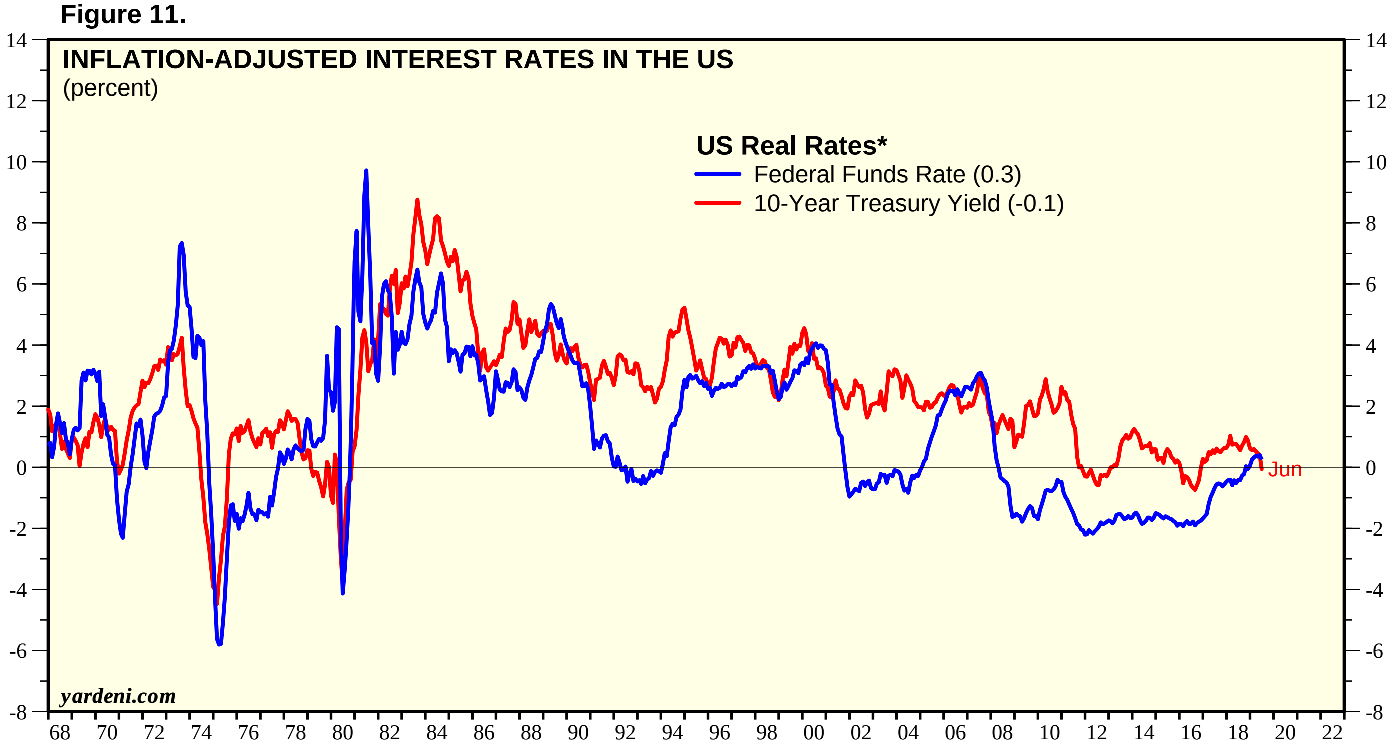
* Nominal 10-year US Treasury bond yield minus 10-year TIPS yield.
Source: Federal Reserve Board.

Figure 10.



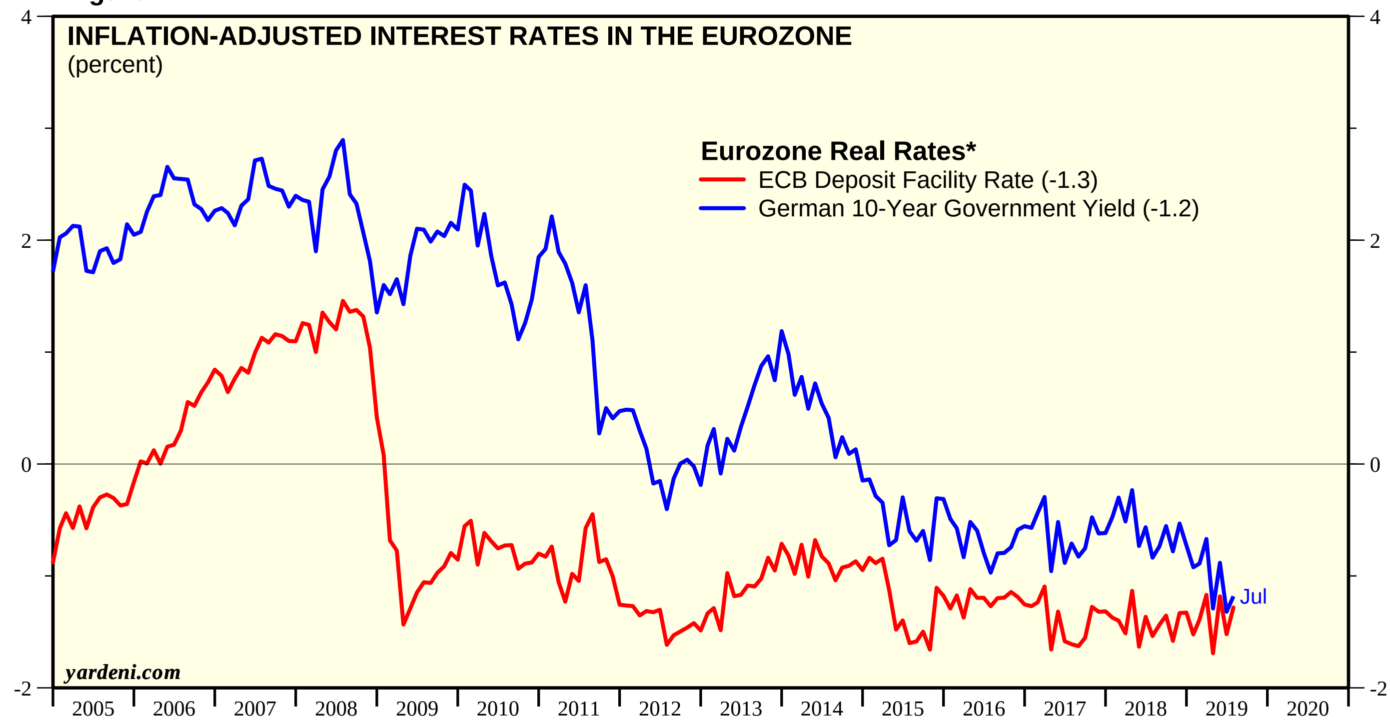
Source: Haver Analytics.

Figure 11.



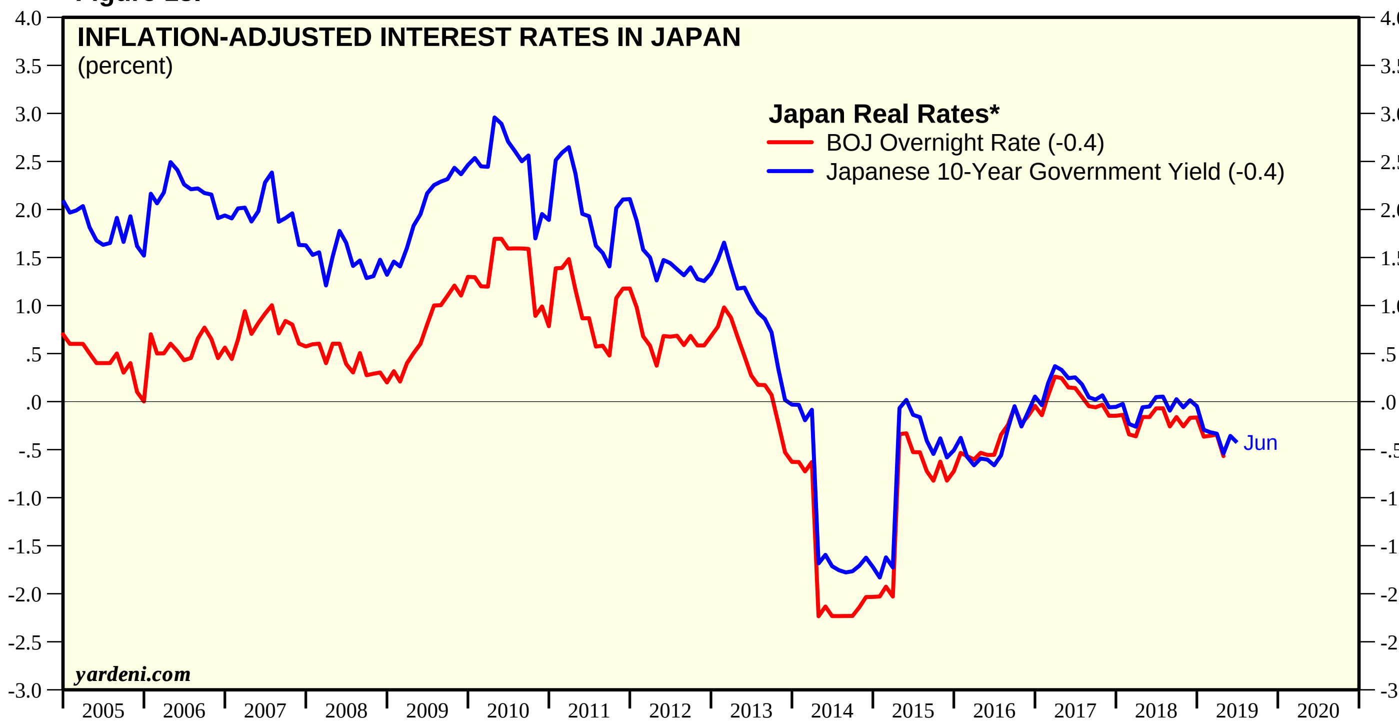
* Using core CPI inflation rate.
Source: Board of Governors of the Federal Reserve System and Bureau of Labor Statistics.

Figure 12.



* Using core CPI inflation rate.
Source: Haver Analytics.

Figure 13.



* Using core CPI inflation rate
Source: Federal Reserve Board and Haver Analytics.