Chart Collection for Morning Briefing

Yardeni Research, Inc.

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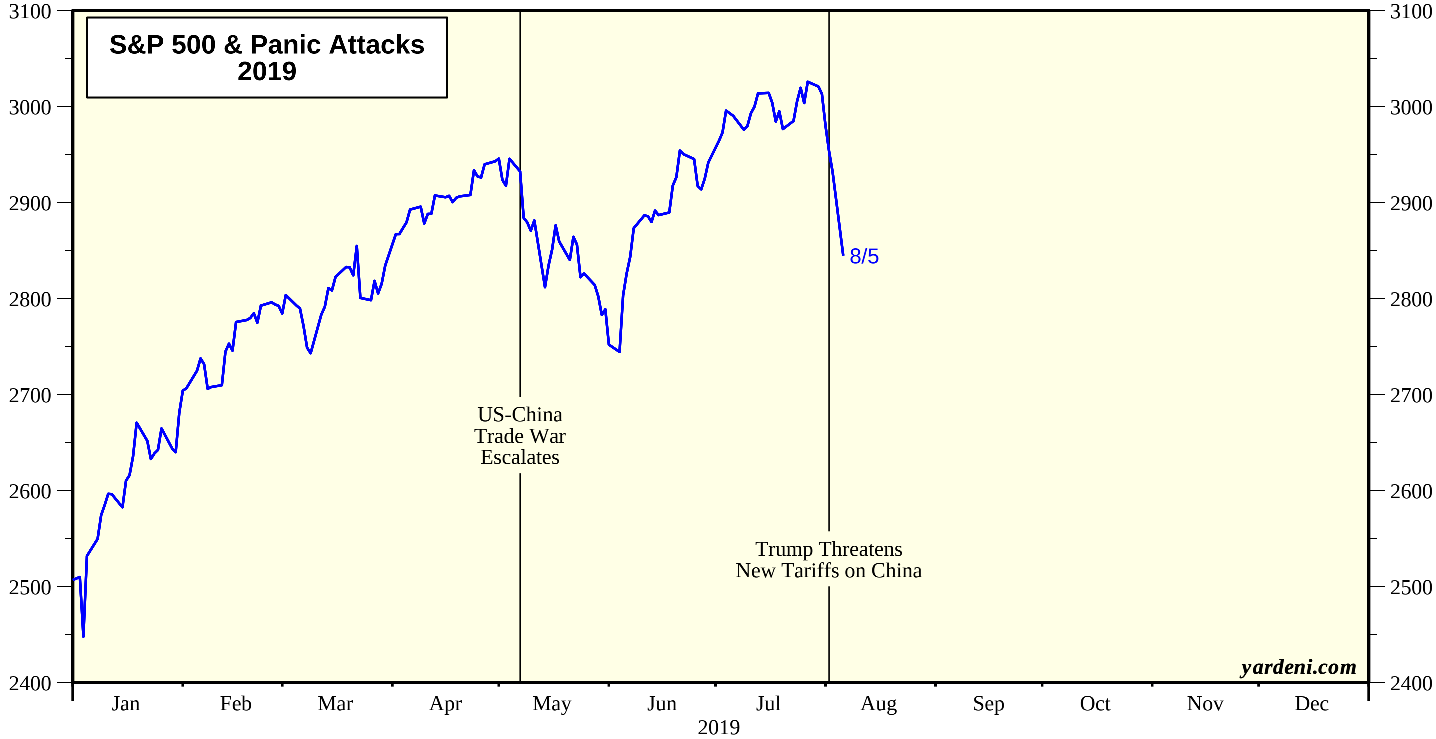
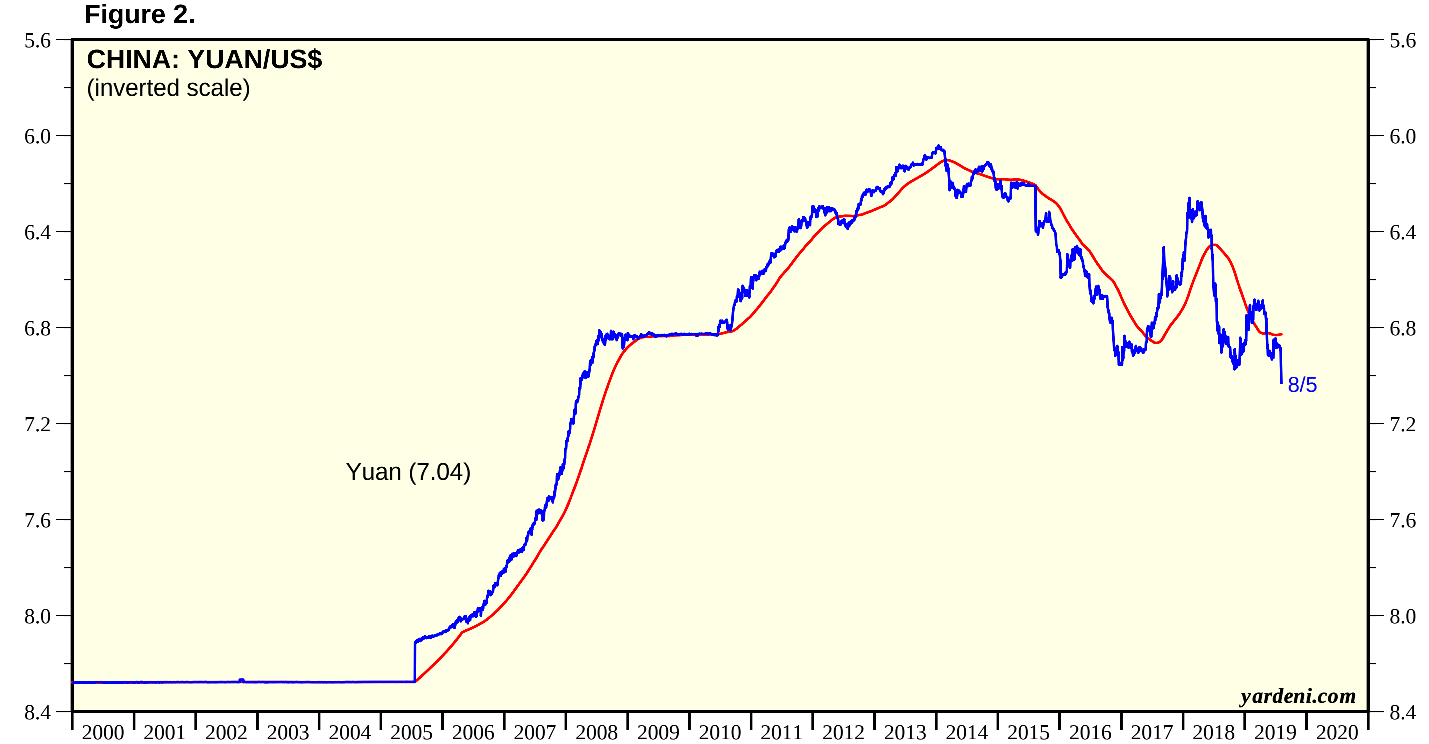
thinking outside the box

Figure 1.



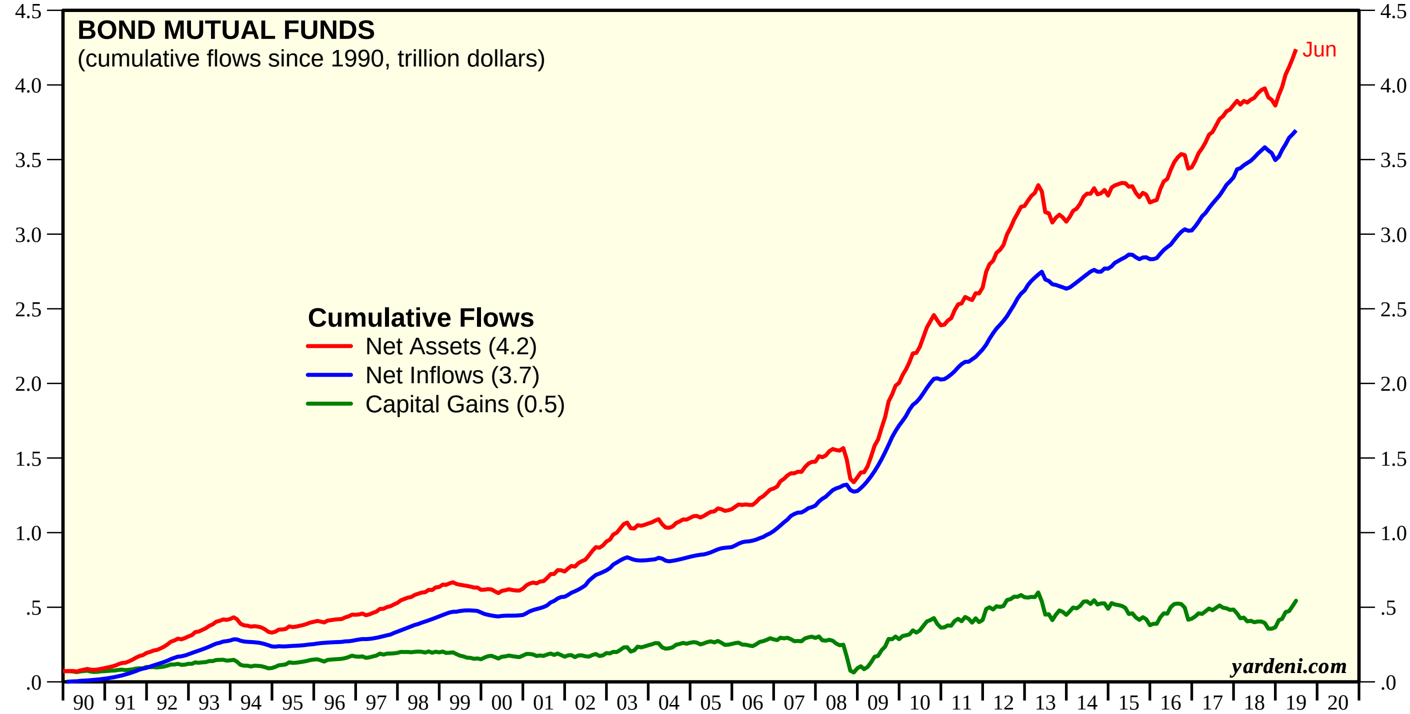
Source: Standard & Poor's.

Figure 2.



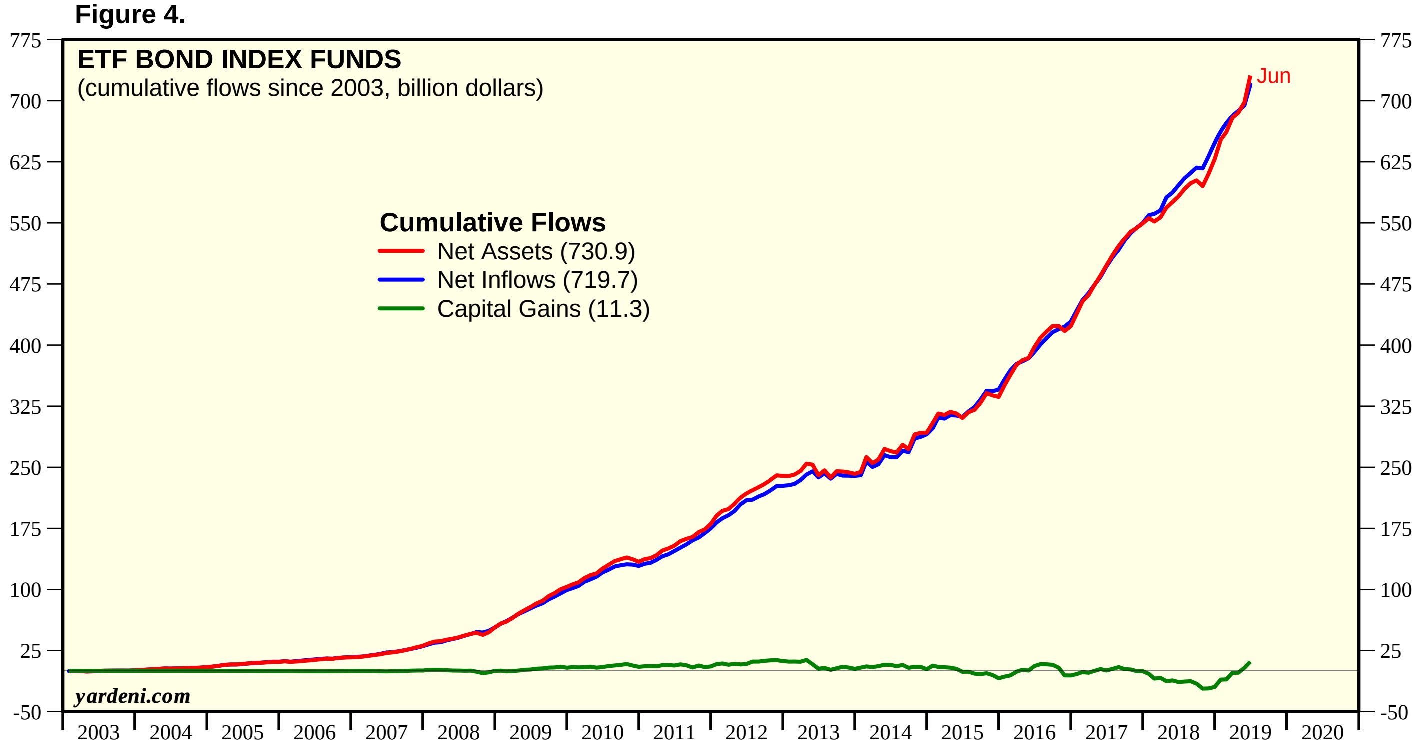
200-day moving average
Source: Haver Analytics.

Figure 3.



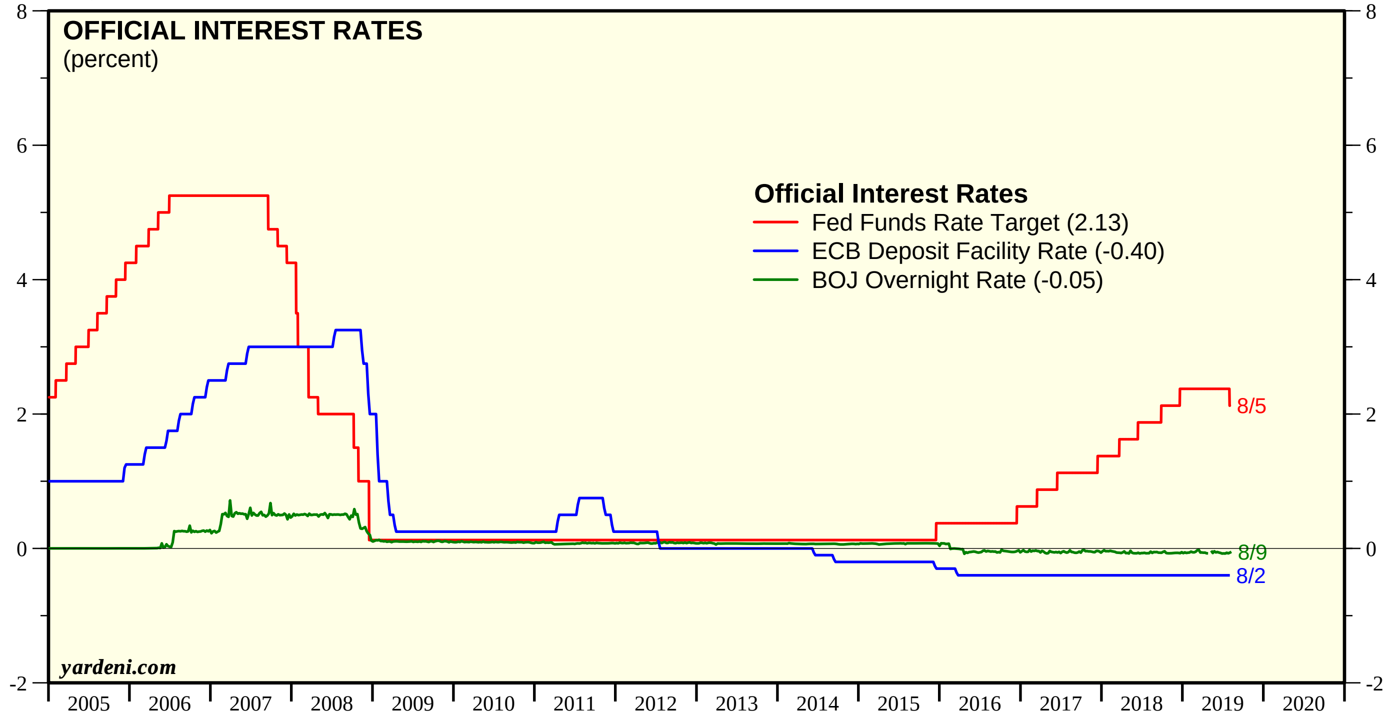
Source: Investment Company Institute.

Figure 4.



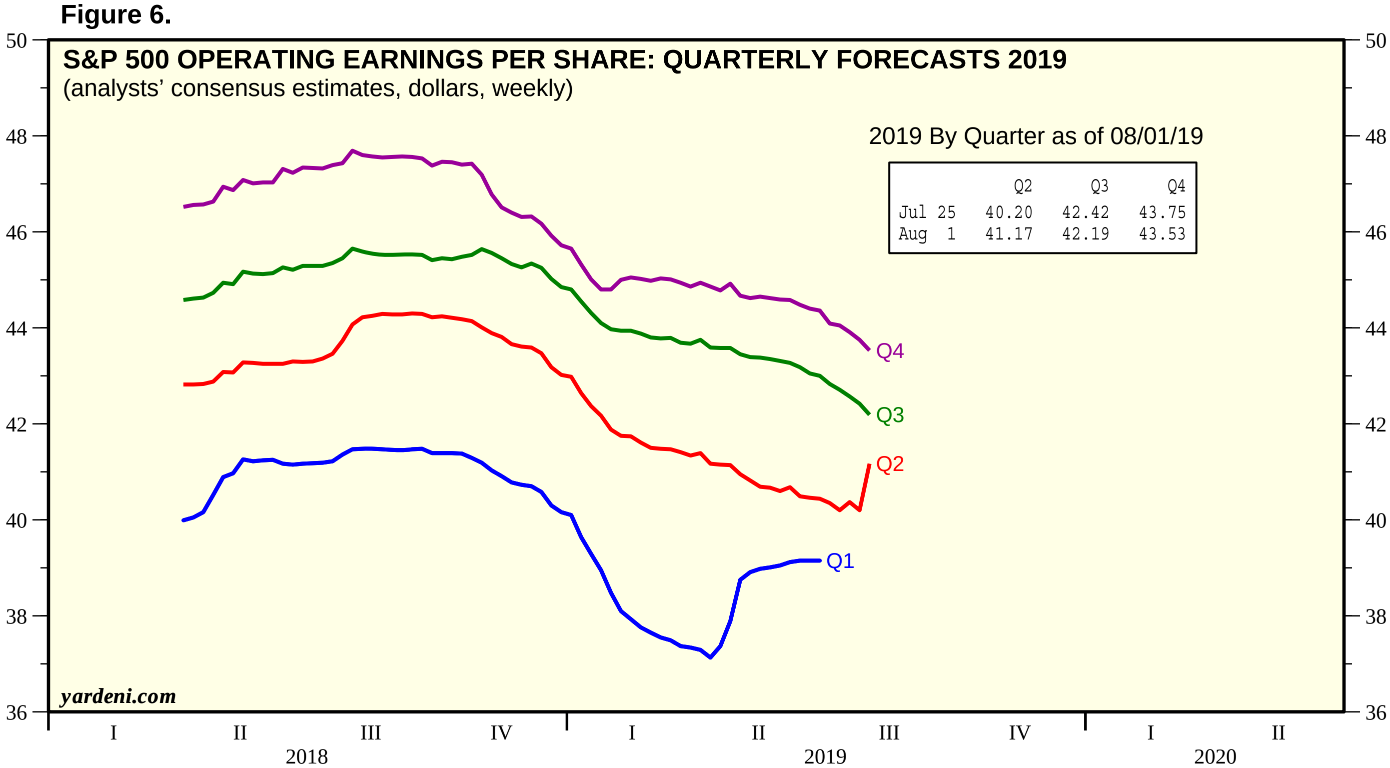
Source: Investment Company Institute.

Figure 5.



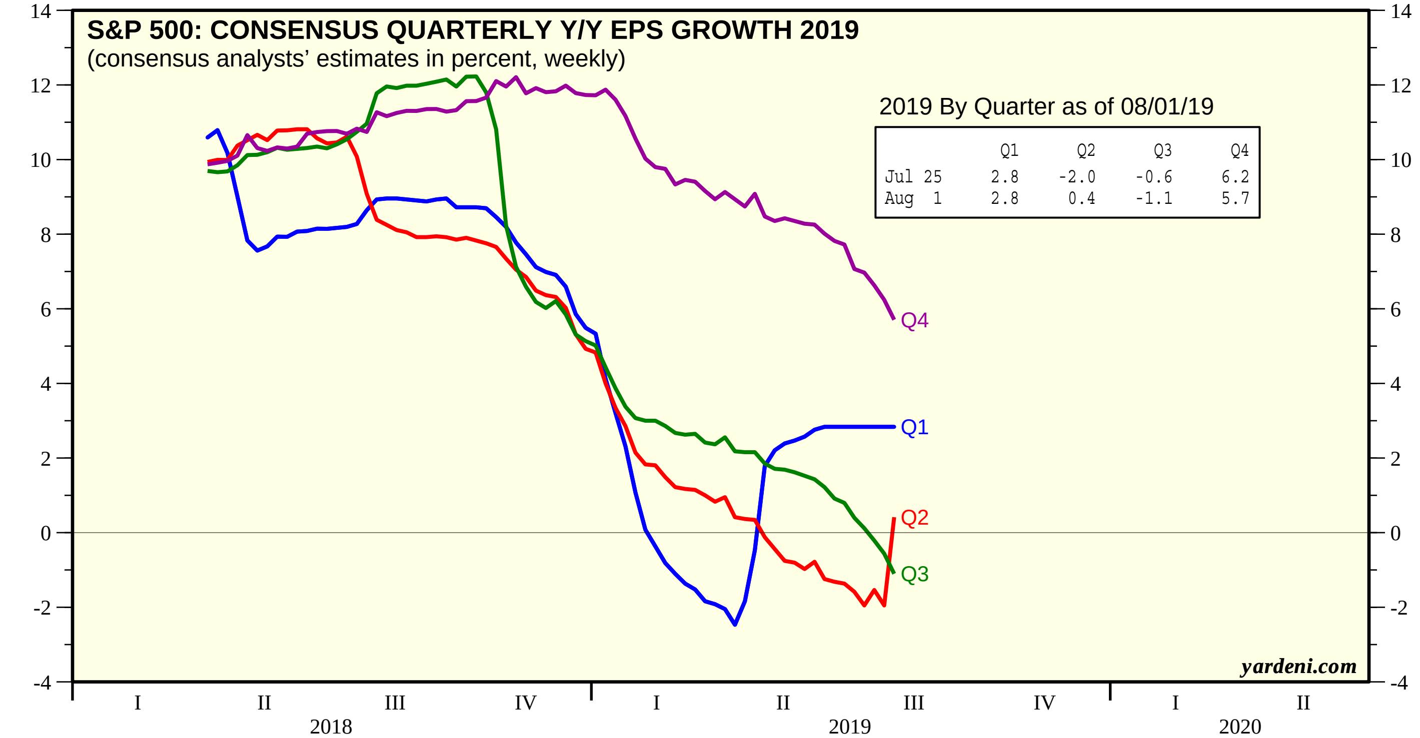
Source: Federal Reserve Board, European Central Bank and Haver Analytics.

Figure 6.



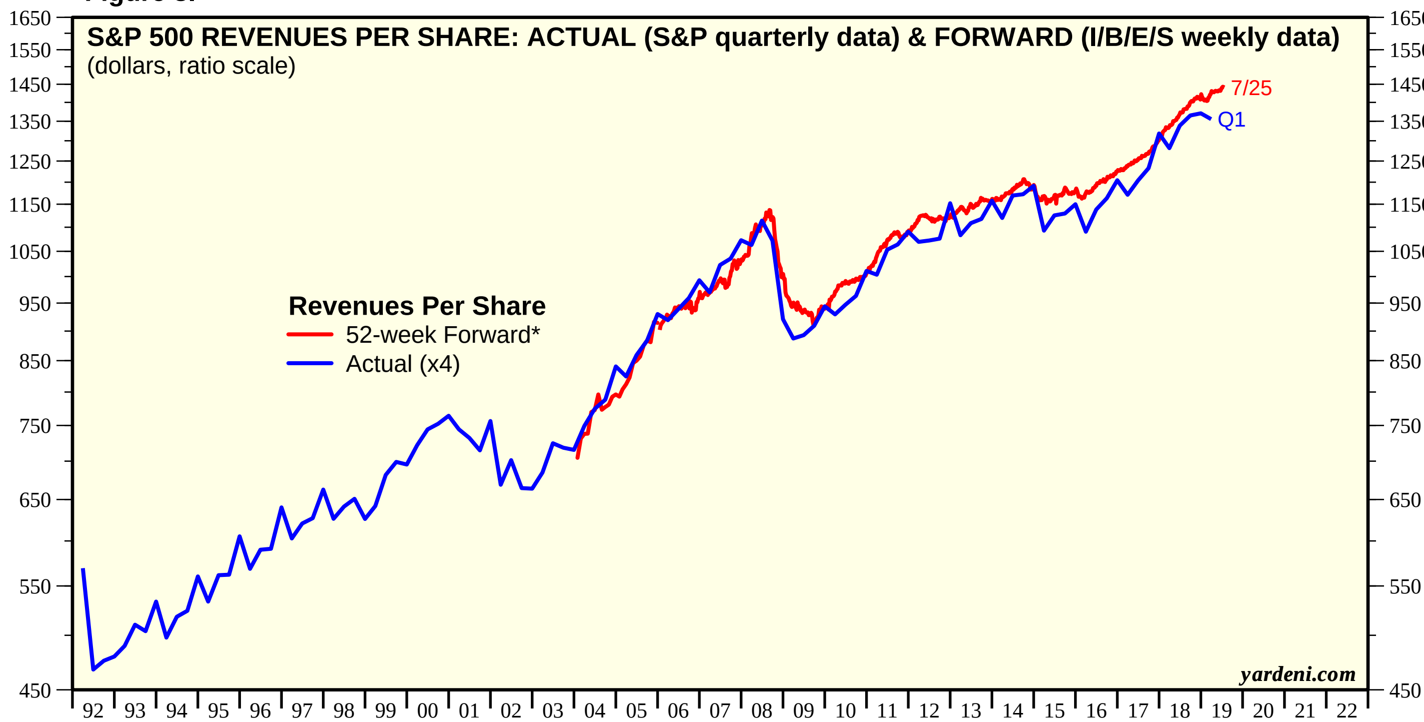
Source: I/B/E/S data by Refinitiv.

Figure 7.



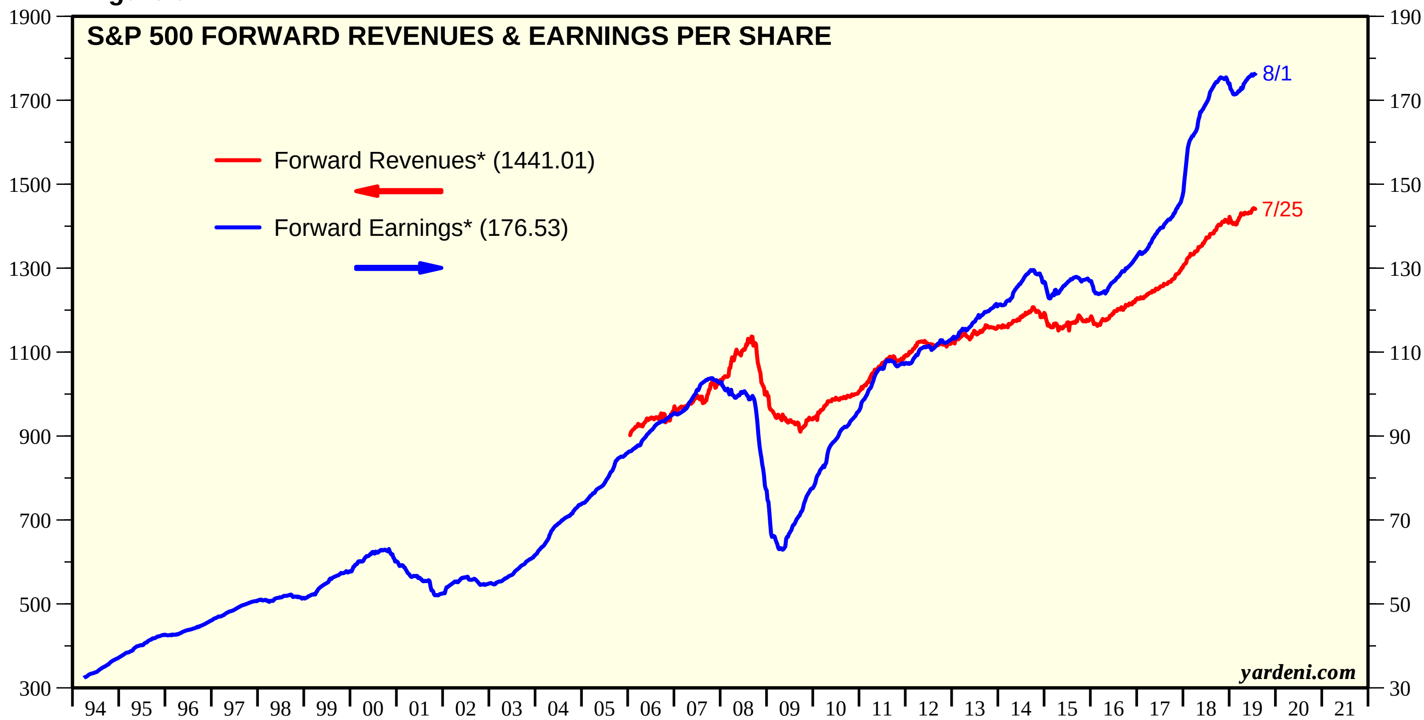
Source: I/B/E/S data by Refinitiv.

Figure 8.



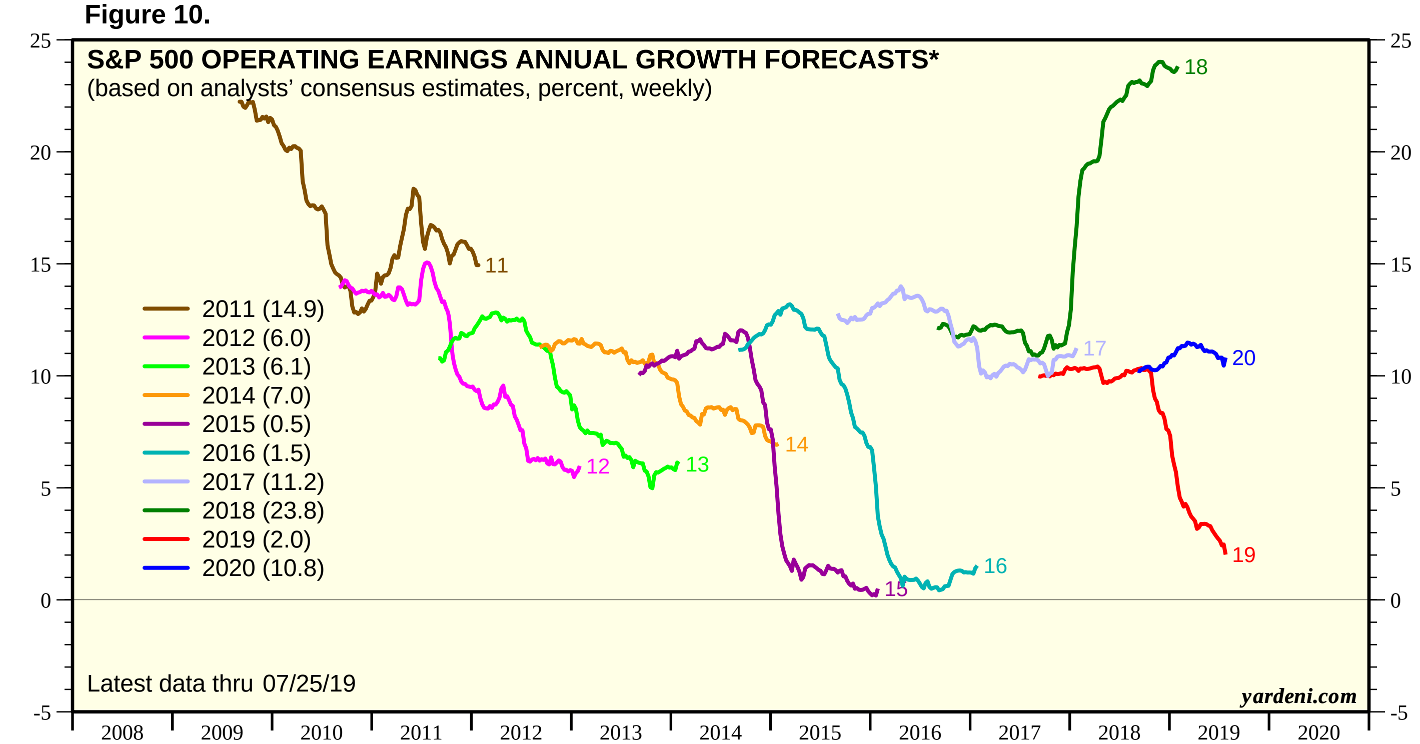
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Standard & Poor's (for actual revenues) and I/B/E/S data by Refinitiv (for forward revenues).

Figure 9.



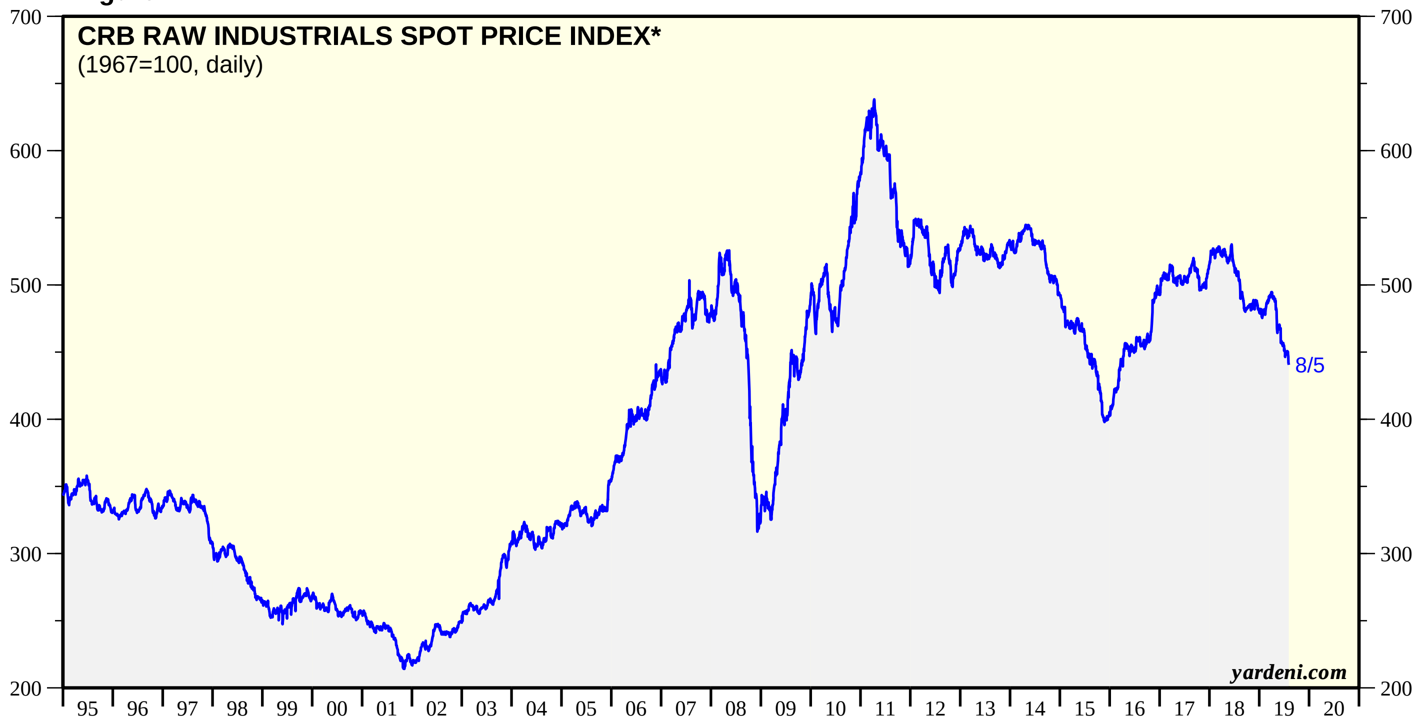
* Time-weighted average of consensus estimates for current year and next year.
Source: I/B/E/S data by Refinitiv and Standard & Poor's.

Figure 10.



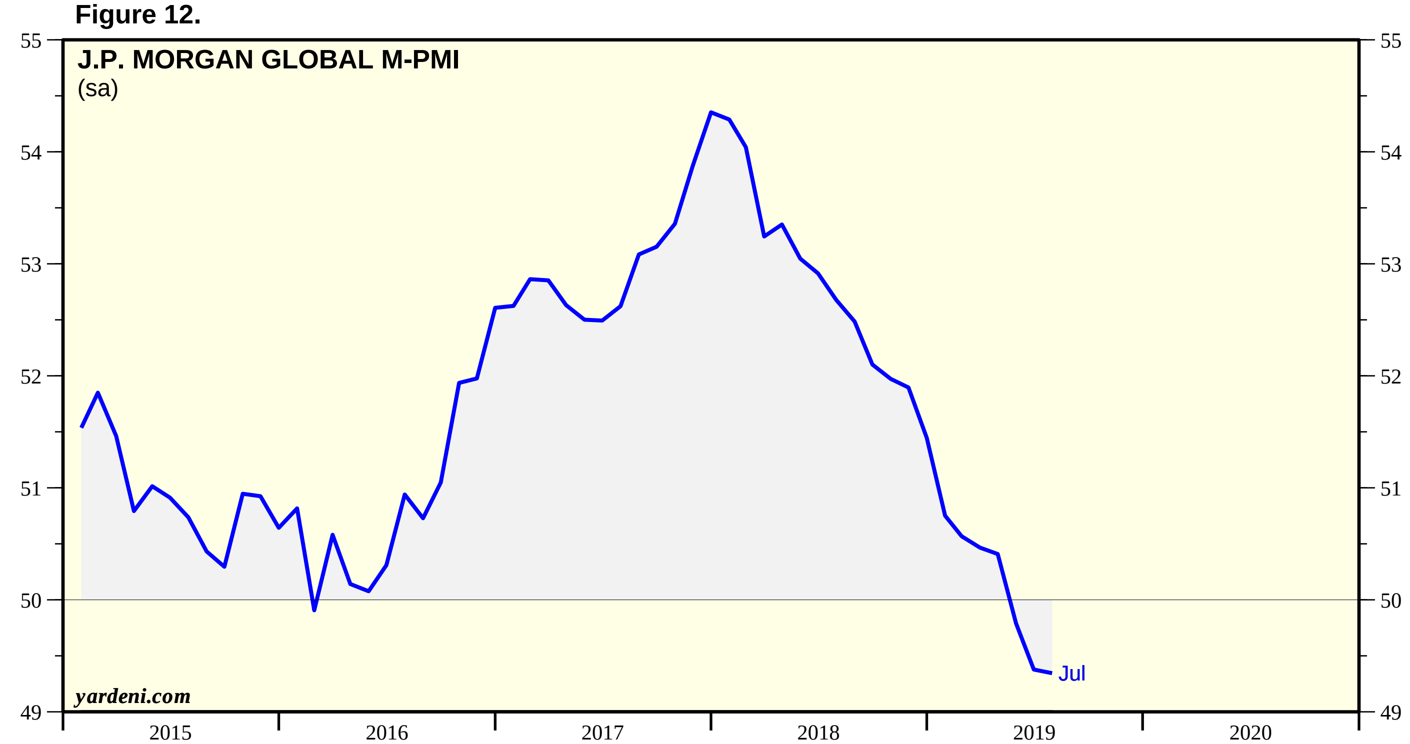
Source: I/B/E/S data by Refinitiv.

Figure 11.



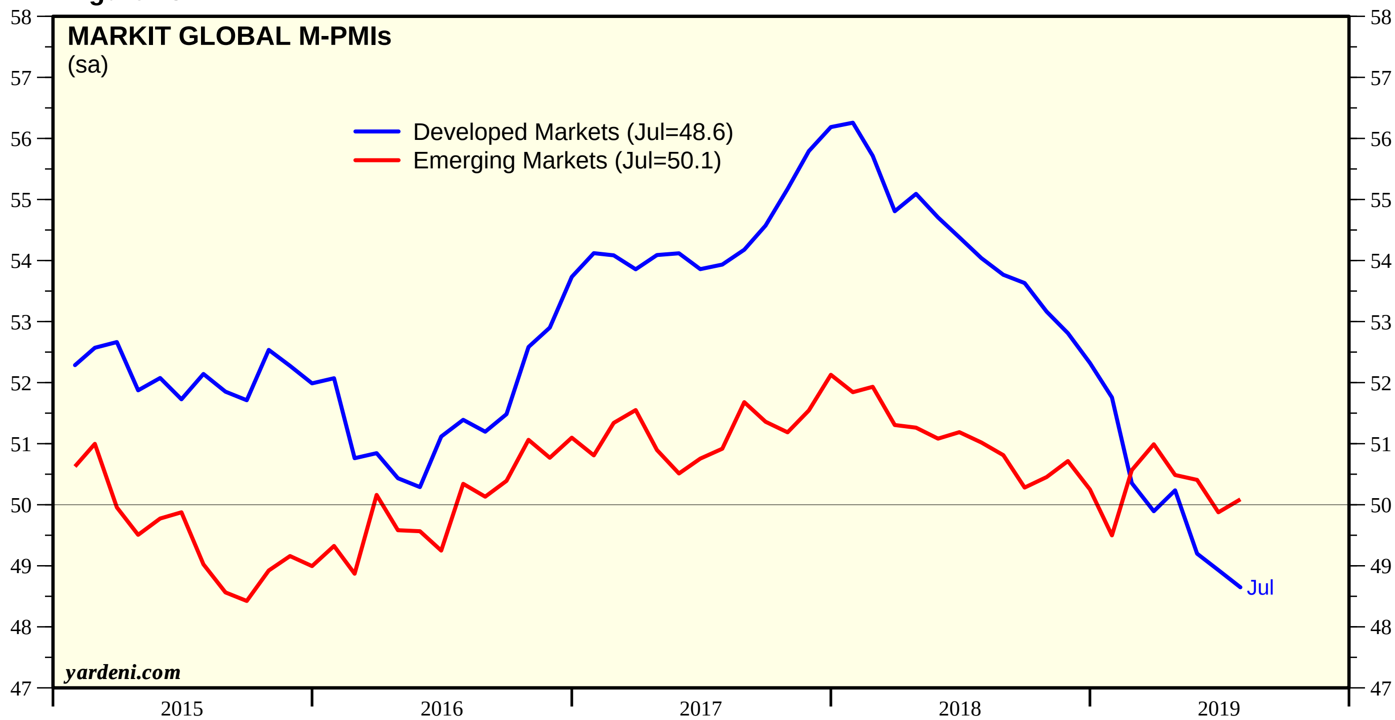
* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
Source: Commodity Research Bureau.

Figure 12.



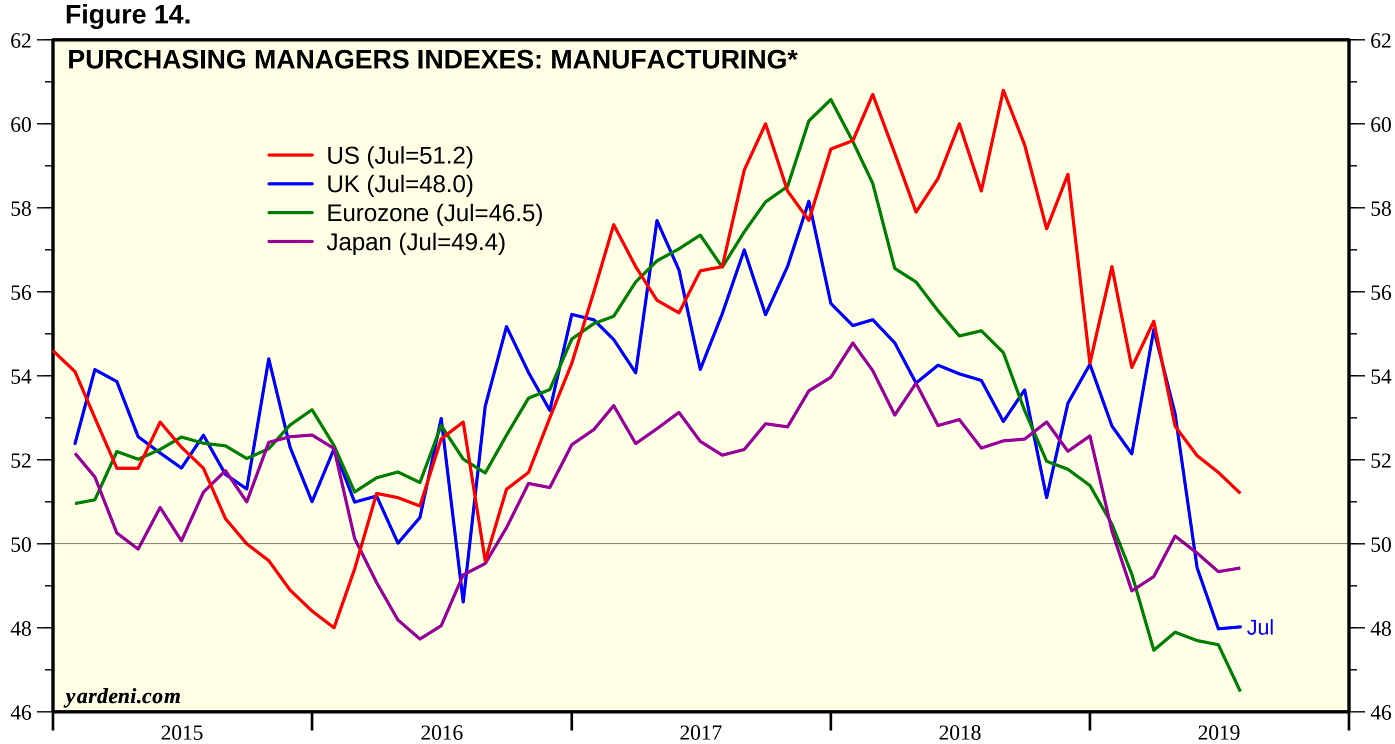
Source: J.P. Morgan and Markit in association with ISM and IFPSM.

Figure 13.



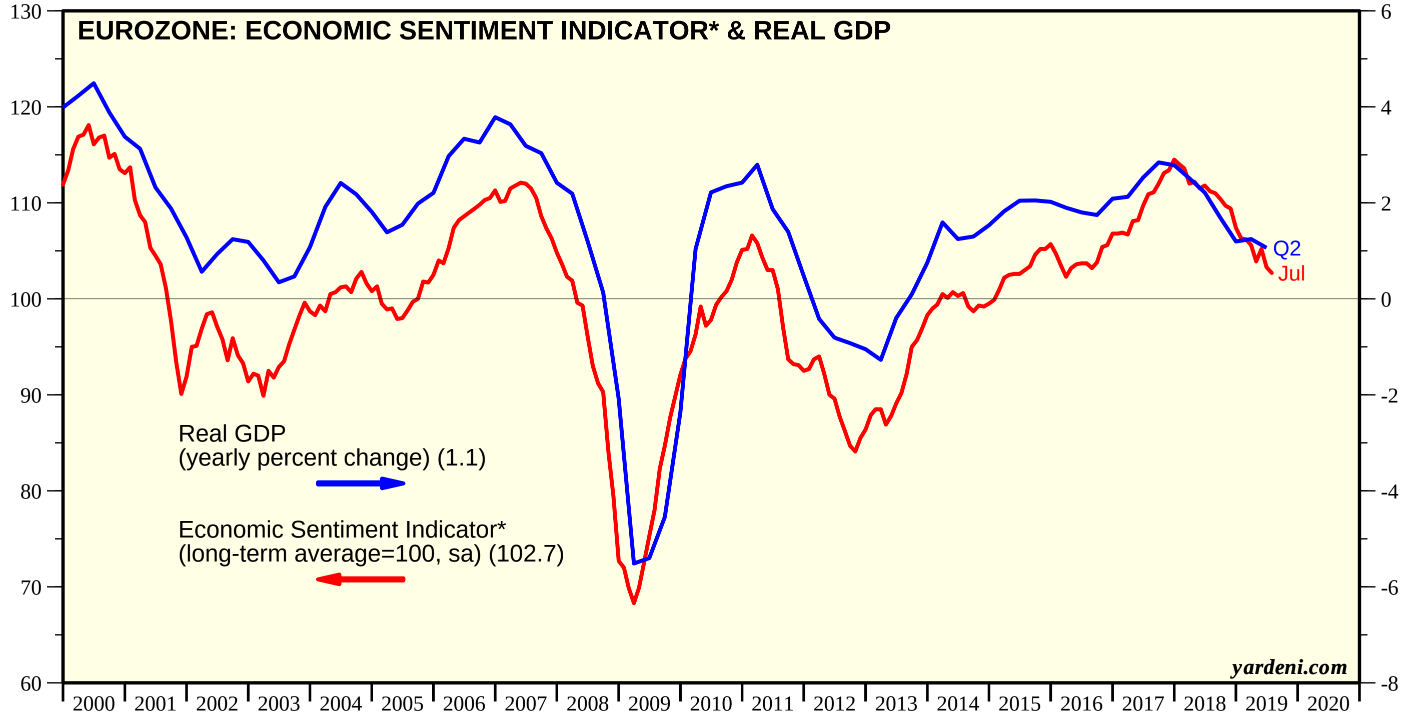
Source: J.P. Morgan and Markit in association with ISM and IFPSM.

Figure 14.



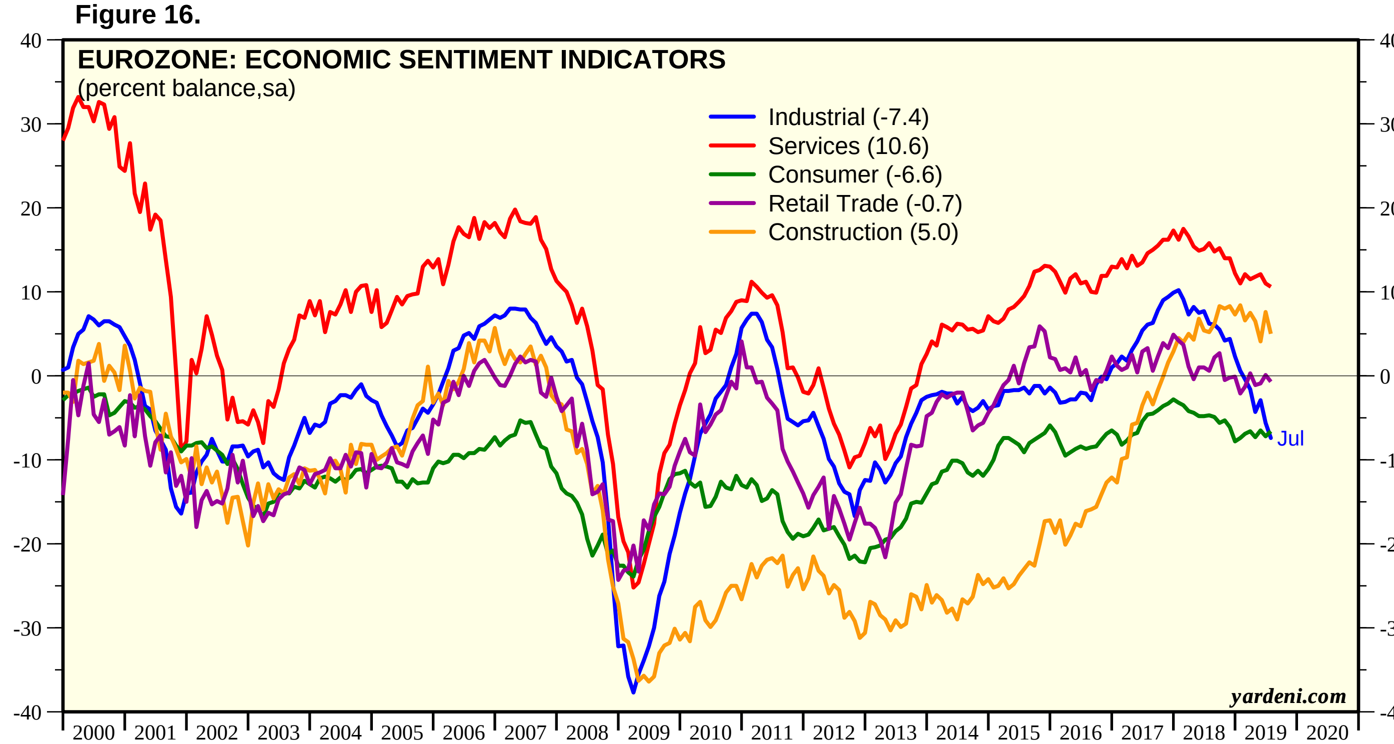
* An index above 50 indicates an increase in manufacturing activity. An index below 50 indicates a decrease in manufacturing activity.
Source: Institute for Supply Management, CIPS, Markit, and Haver Analytics.

Figure 15.



* The overall economic sentiment indicator (ESI) is derived from the industrial (weight 40%), service (30%), consumer (20%), construction (5%), and retail trade (5%) confidence indicators.
Source: Statistical Office of the European Communities, European Commission, and Haver Analytics.

Figure 16.



Source: European Commission.