Chart Collection for Morning Briefing

Yardeni Research, Inc.

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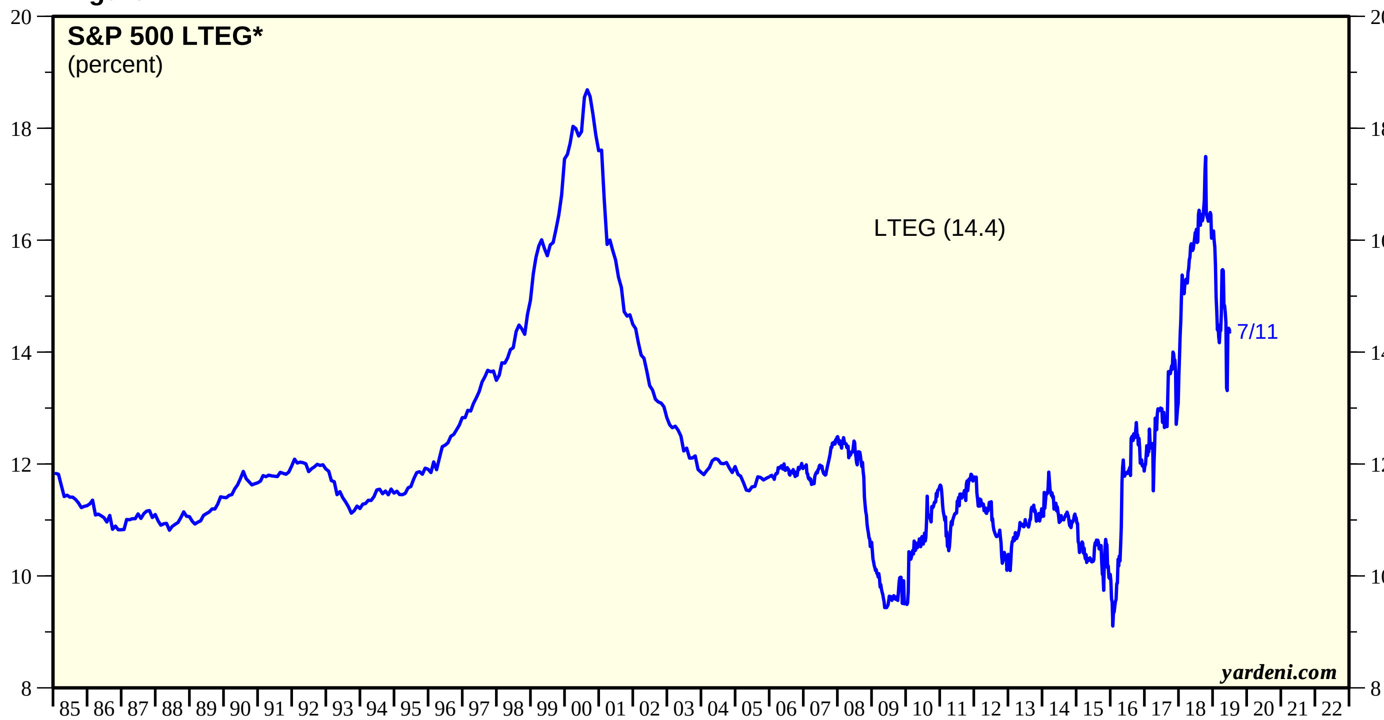
thinking outside the box

Figure 1.

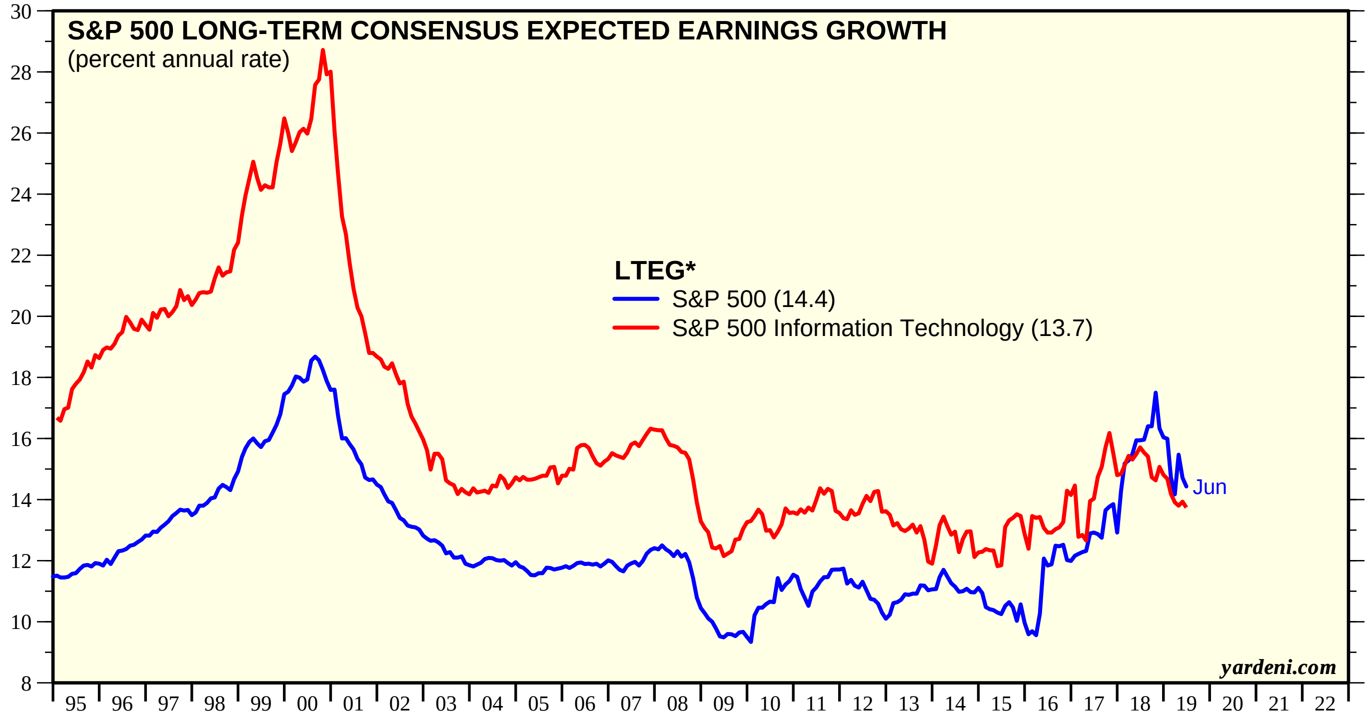


* LTEG is five-year forward consensus expected earnings growth. Monthly data through 2005, then weekly.
Source: I/B/E/S data by Refinitiv.

Figure 2.

* STEG is year-ahead forward consensus expected short-term earnings growth. STRG is year-ahead forward consensus expected short-term revenue growth. LTEG is five-year consensus expected long-term earnings growth.
Source: I/B/E/S data by Refinitiv.

Figure 3.



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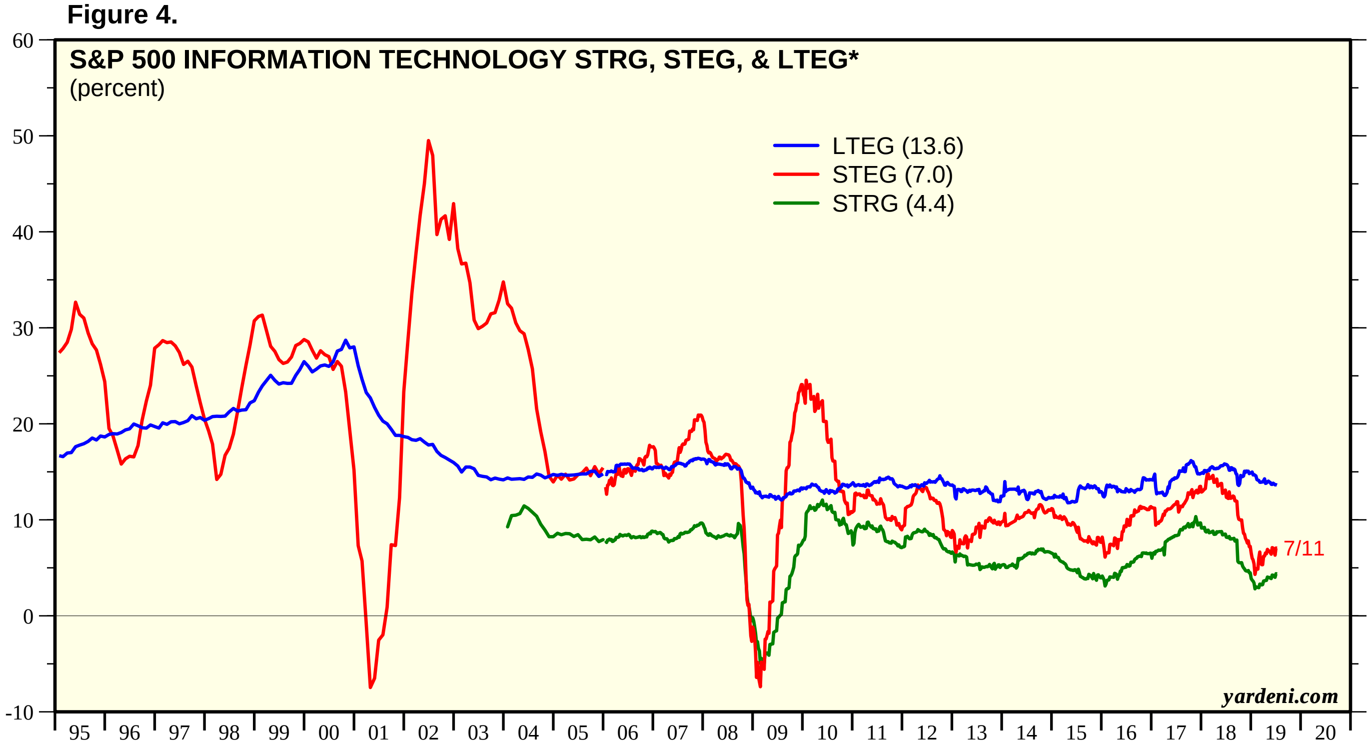
Source: I/B/E/S data by Refinitiv.

Figure 4.



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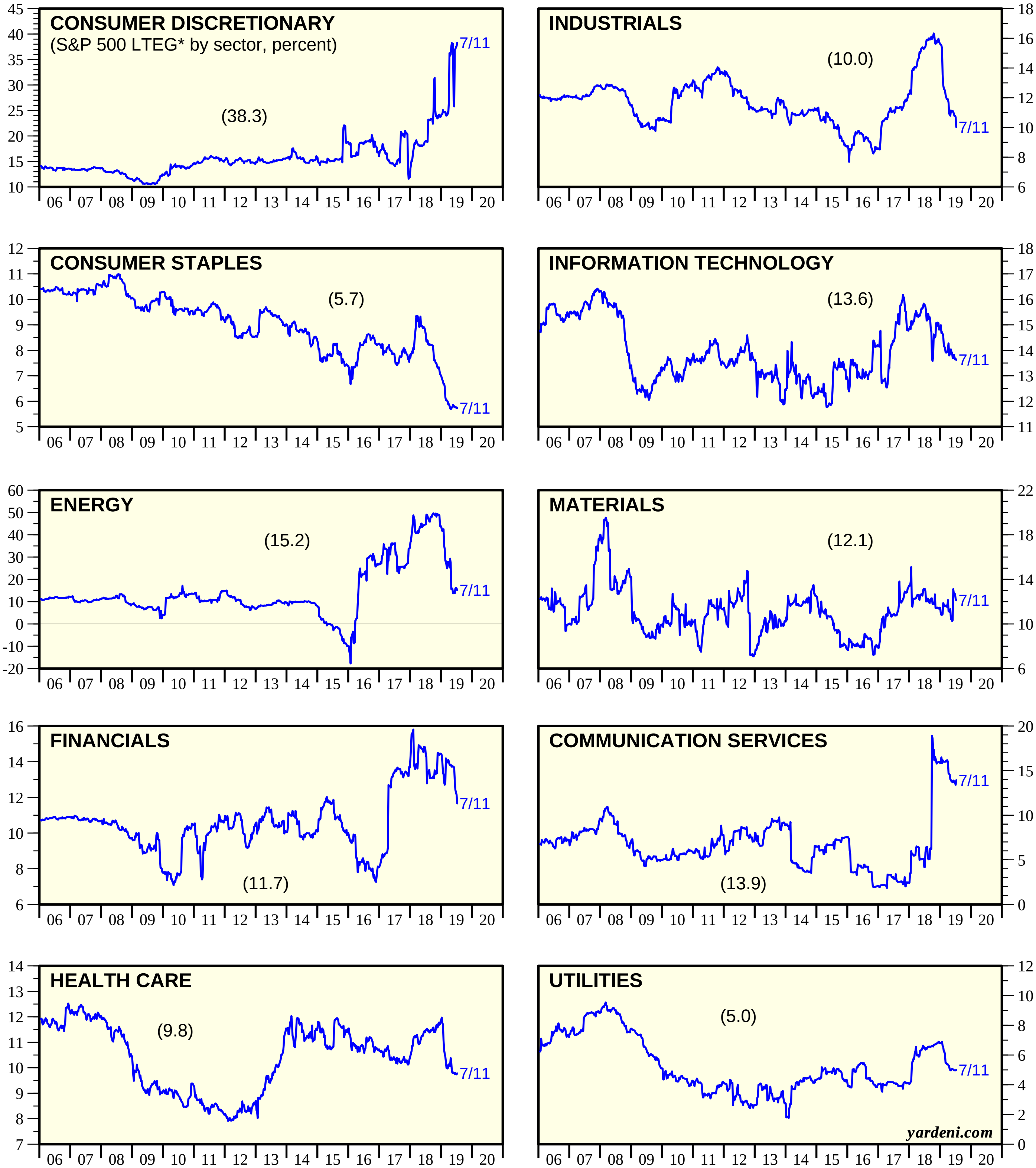
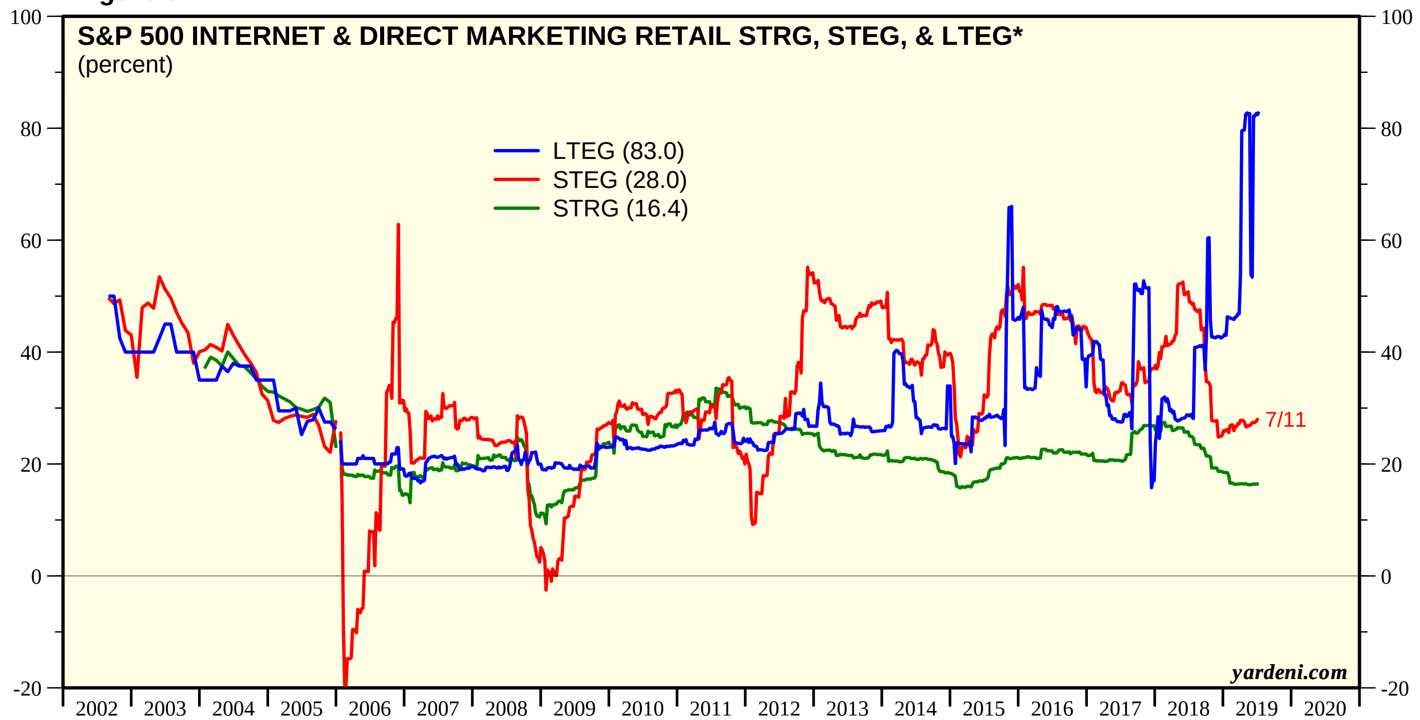
Monthly data through 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

Figure 5.



* LTEG is five-year forward consensus expected earnings growth,
Source: I/B/E/S data by Refinitiv.

Figure 6.



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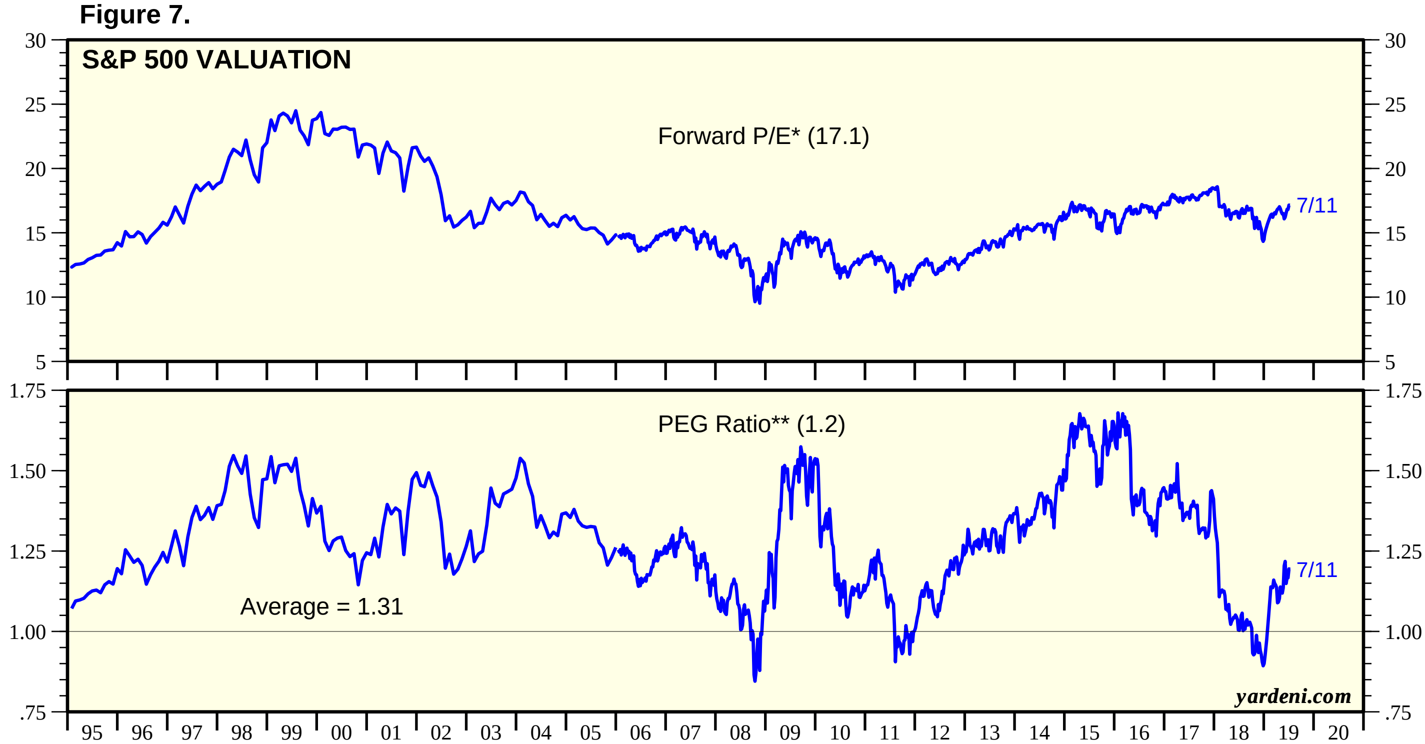
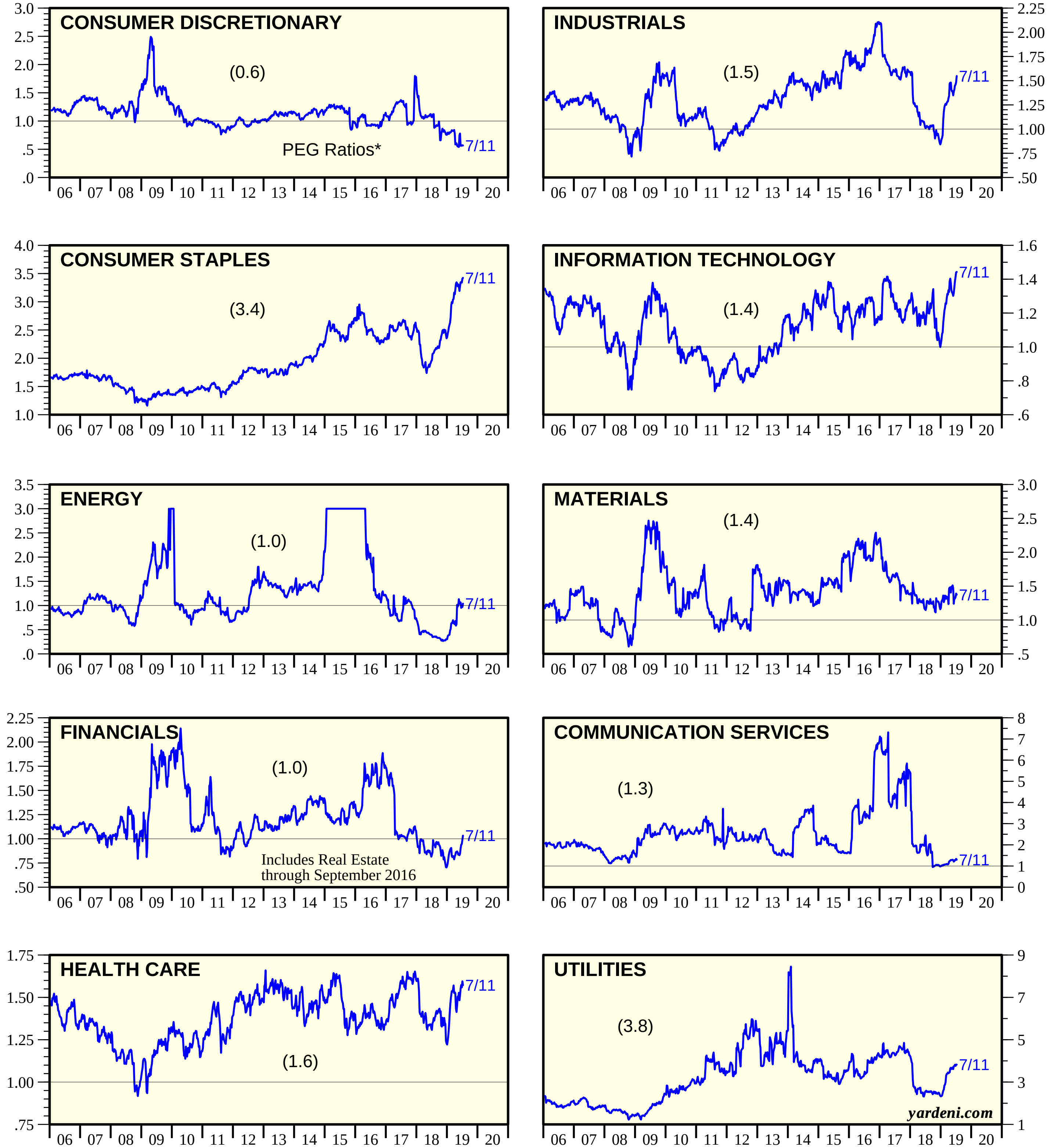
Monthly data through 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

Figure 7.



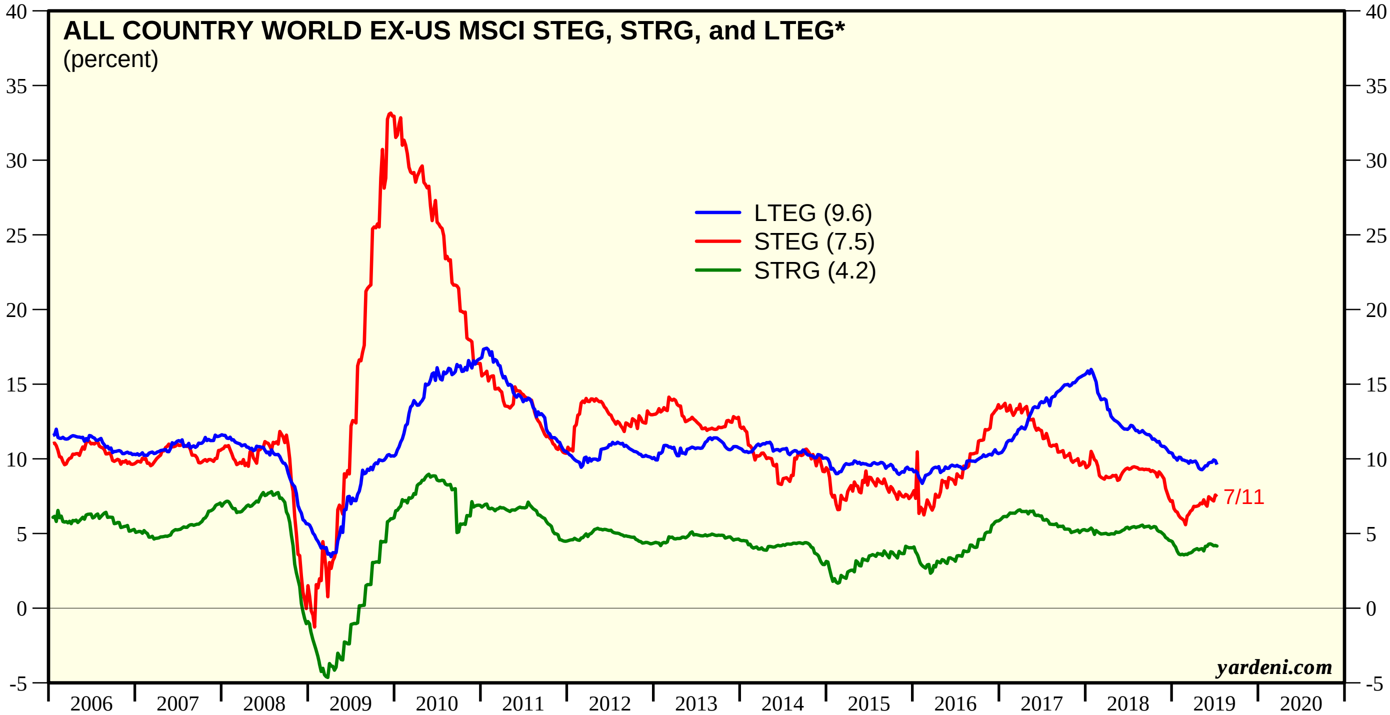
* Price divided by 12-month (52-week) forward consensus expected operating earnings per share. Monthly data through 2005, weekly thereafter.
** P/E relative to consensus 5-year LTEG forecast.
Source: I/B/E/S data by Refinitiv.

Figure 8.



* Sector's forward P/E divided by sector's consensus projected 5-year earnings growth rate.
Source: I/B/E/S data by Refinitiv.

Figure 9.



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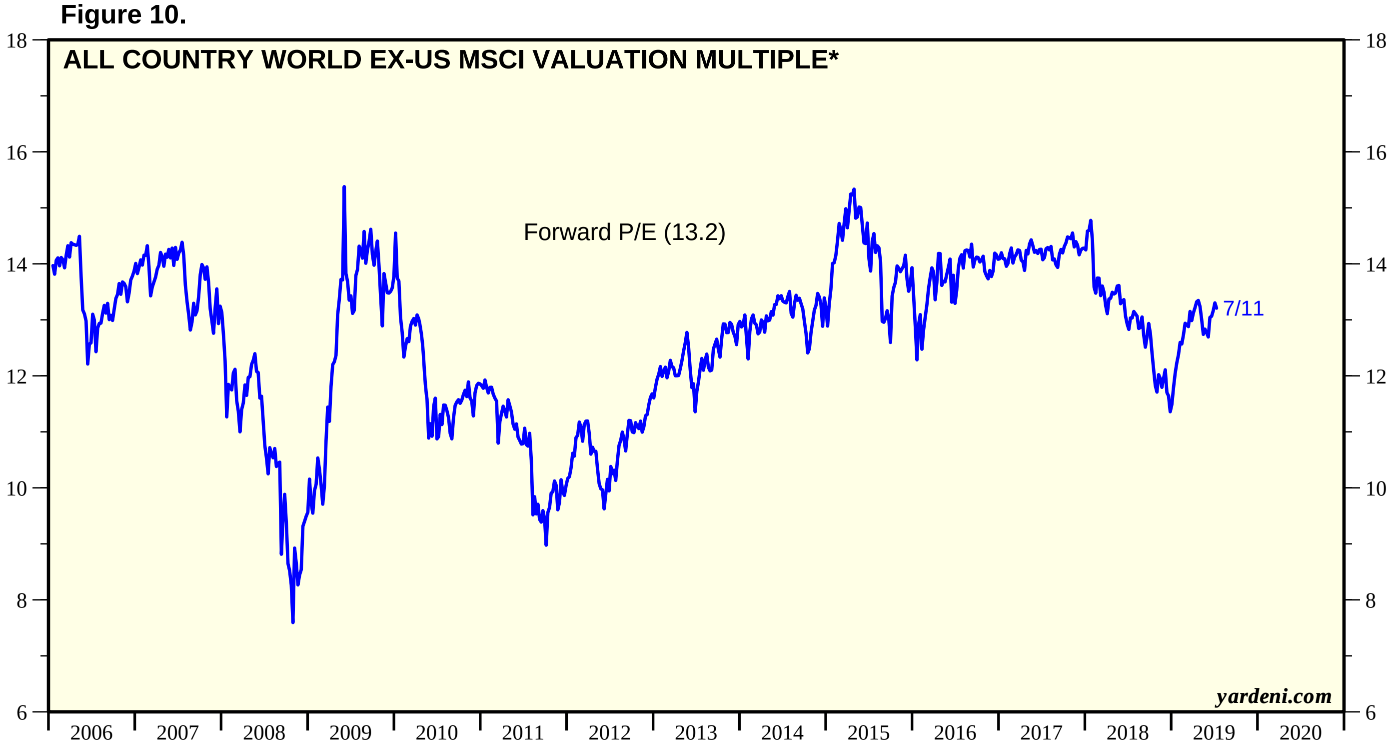
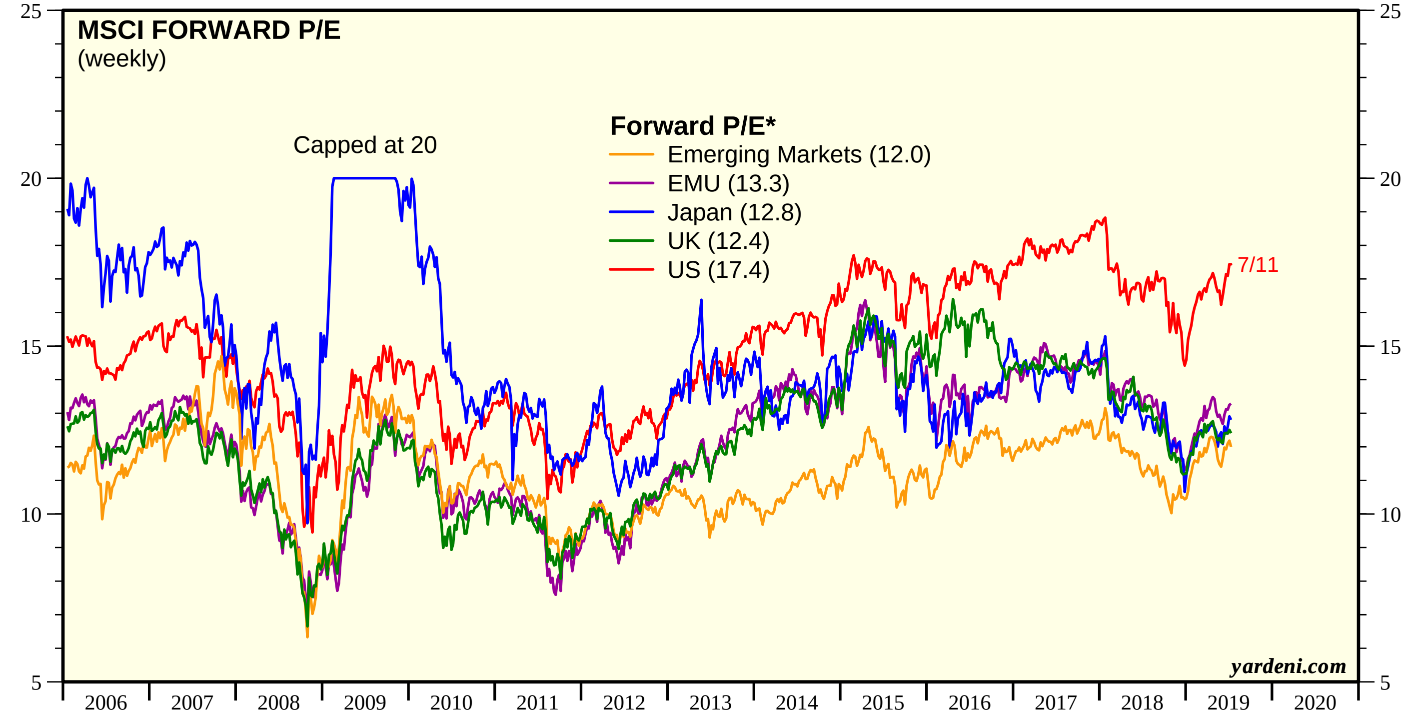
Source: I/B/E/S data by Refinitiv.

Figure 10.



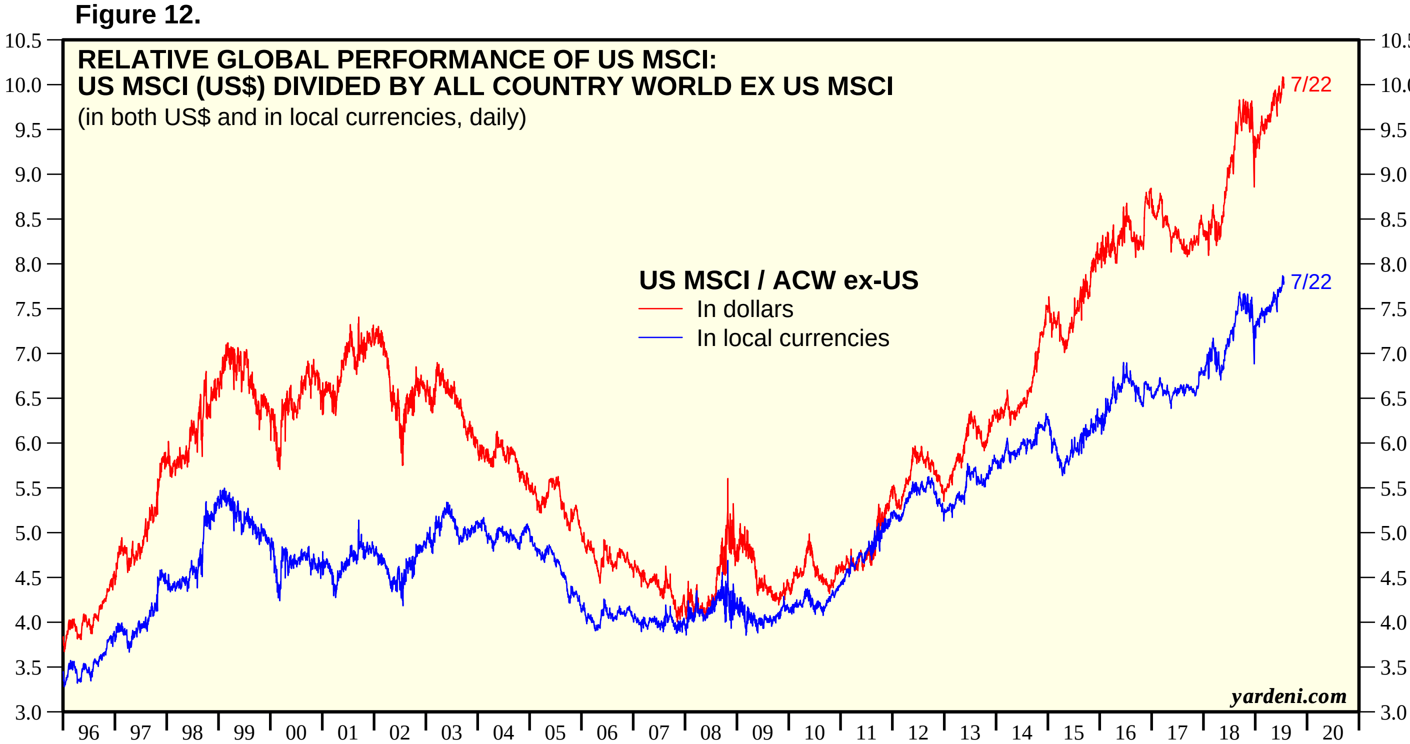
* Price divided by forward consensus expected earnings per share. Monthly data through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

Figure 11.



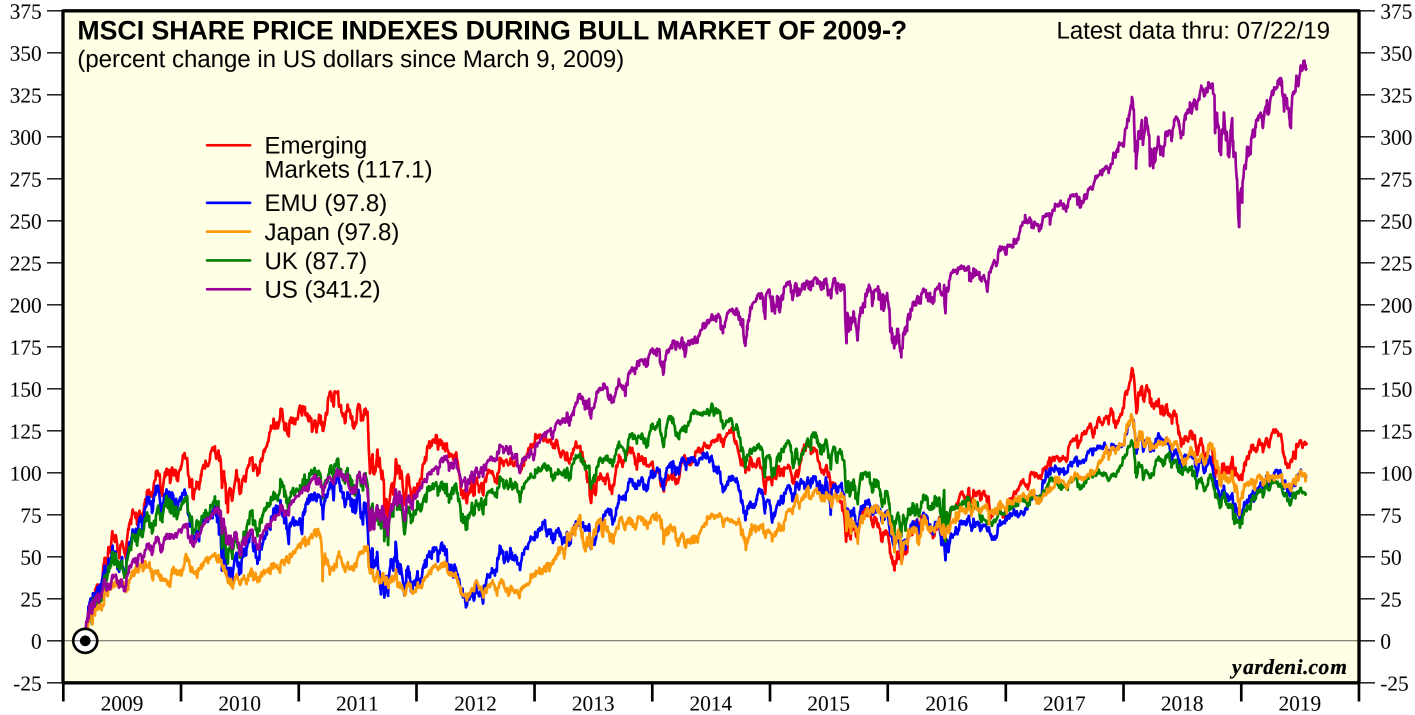
* Price divided by 12-month forward consensus expected operating earnings per share.
Source: I/B/E/S data by Refinitiv.

Figure 12.



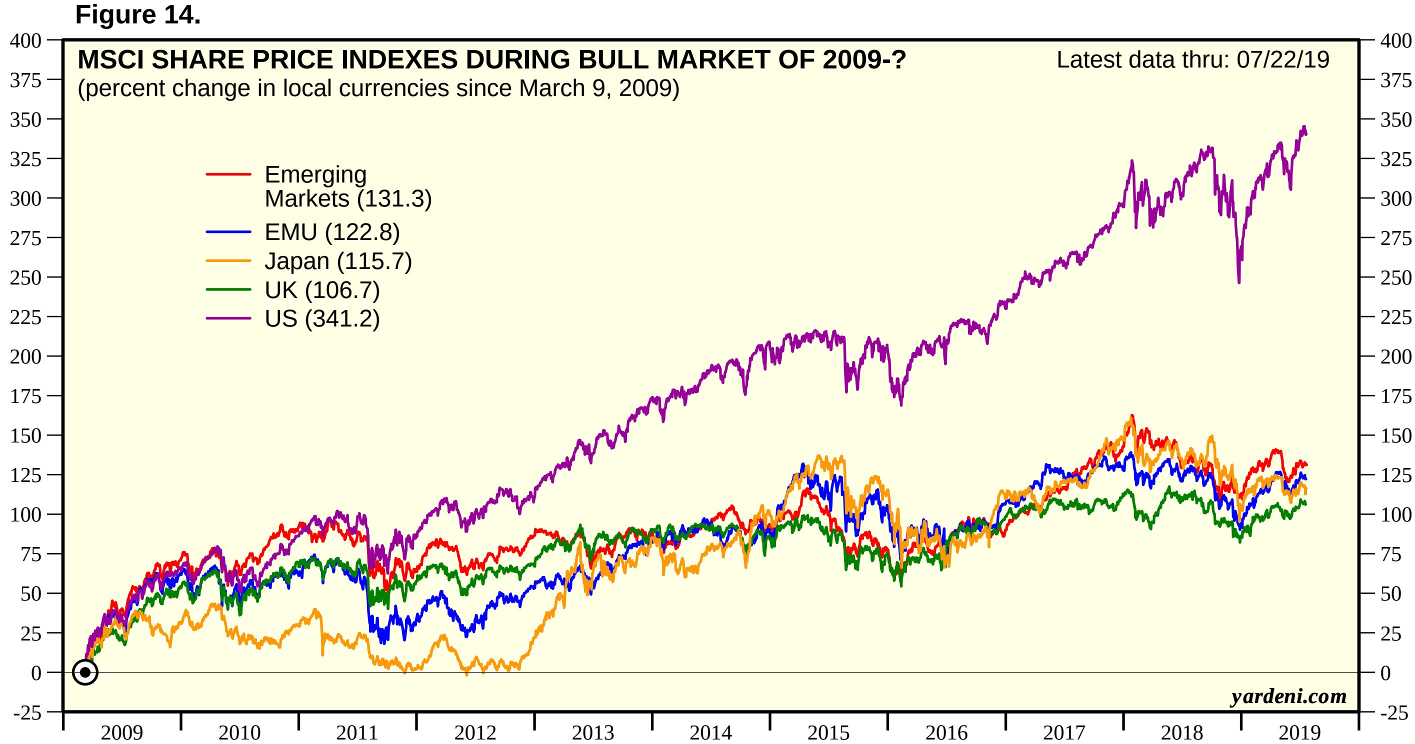
Source: MSCI.

Figure 13.



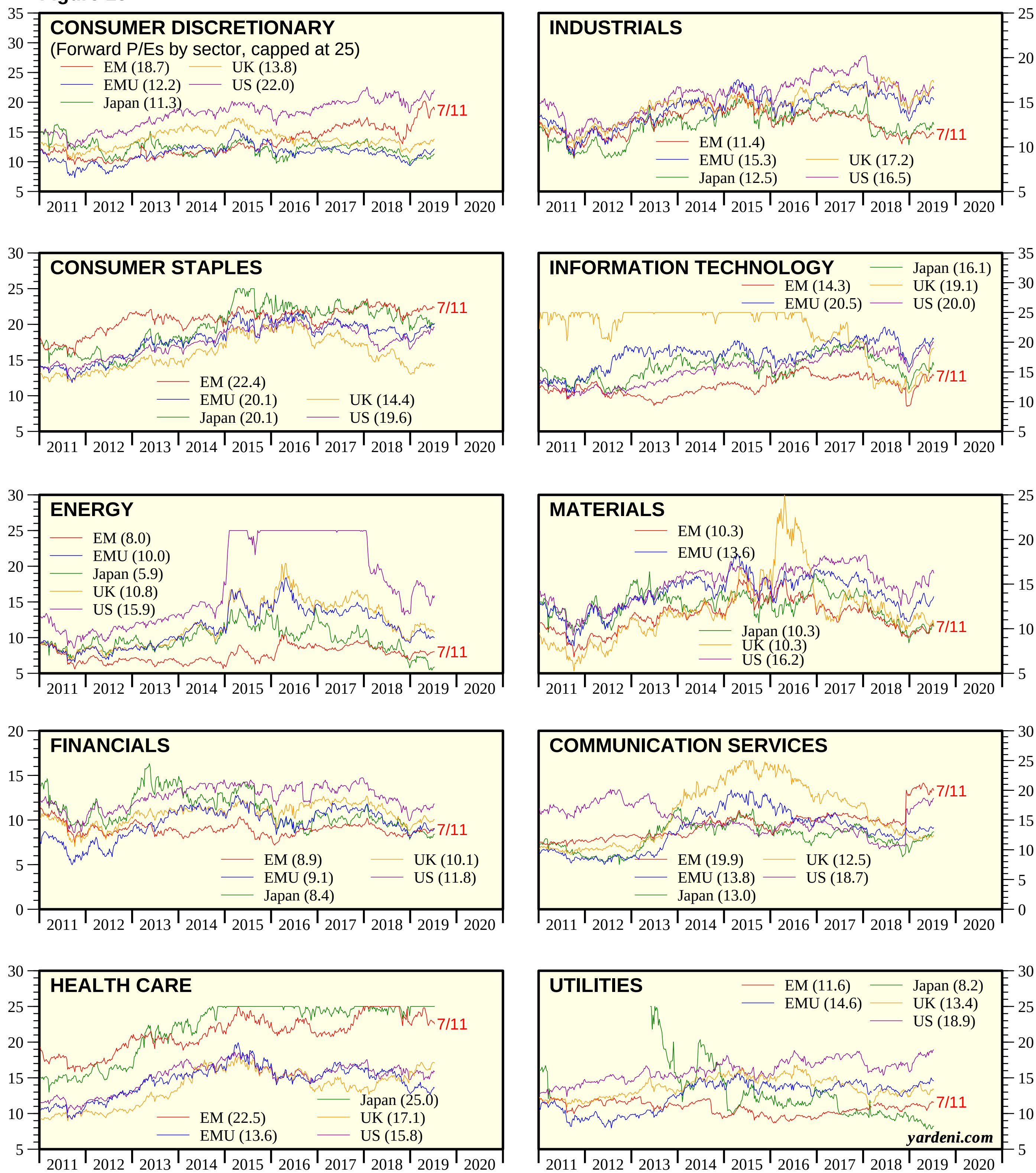
Source: MSCI.

Figure 14.



Source: MSCI.

Figure 15.



Source: Thomson Reuters I/B/E/S.