

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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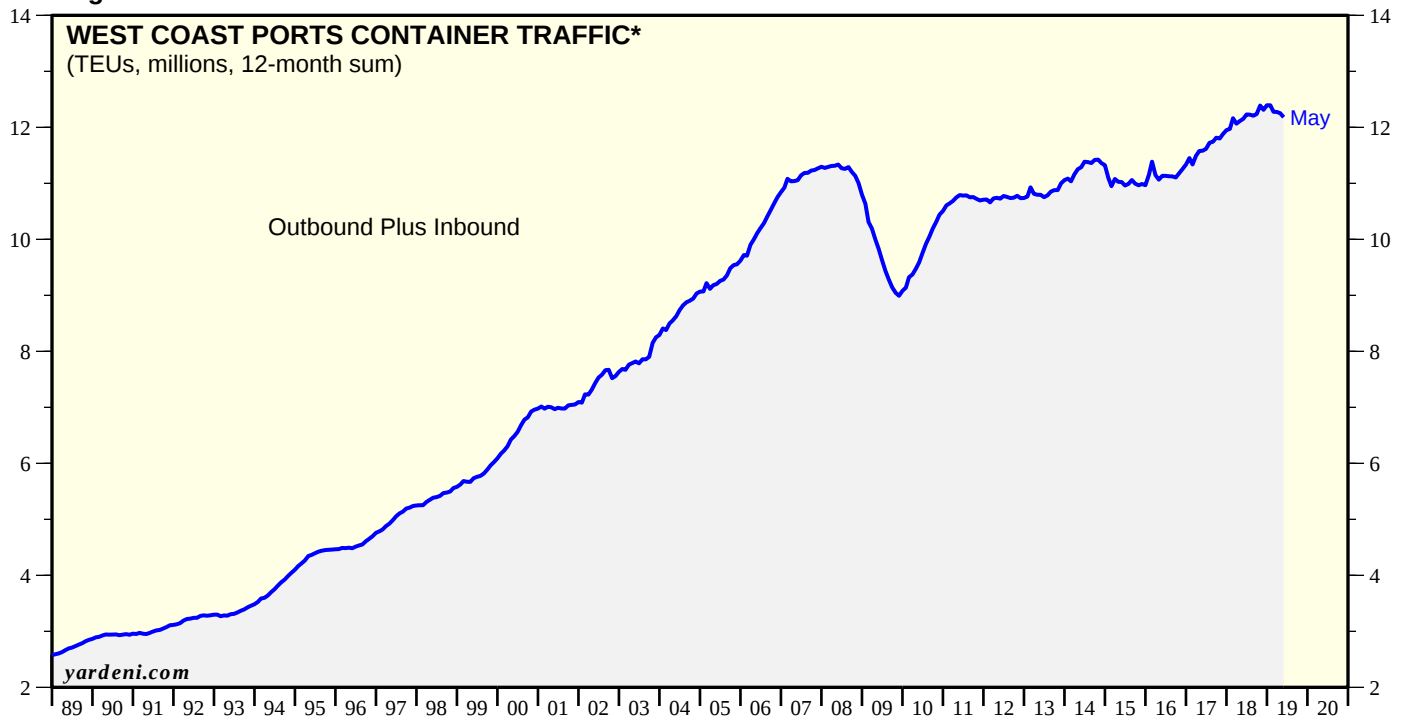
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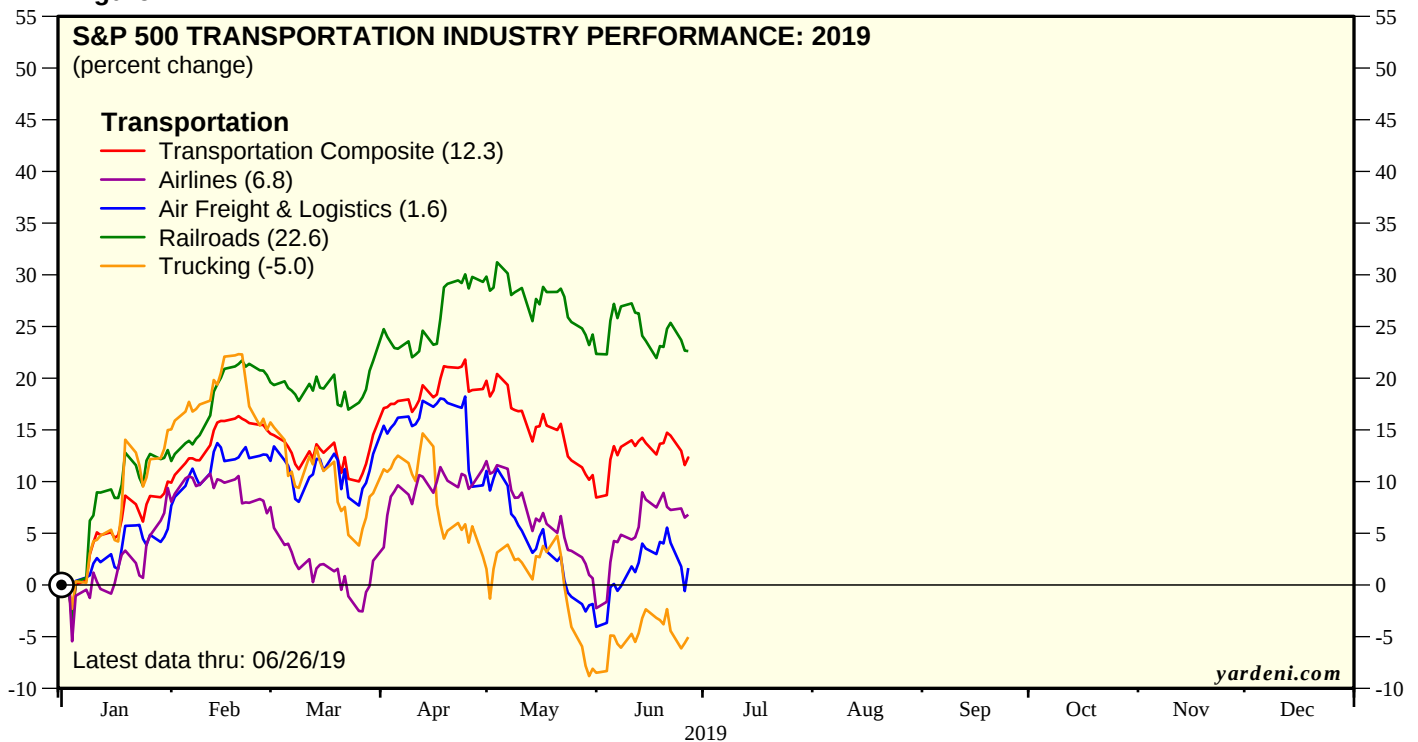
thinking outside the box

Figure 1.



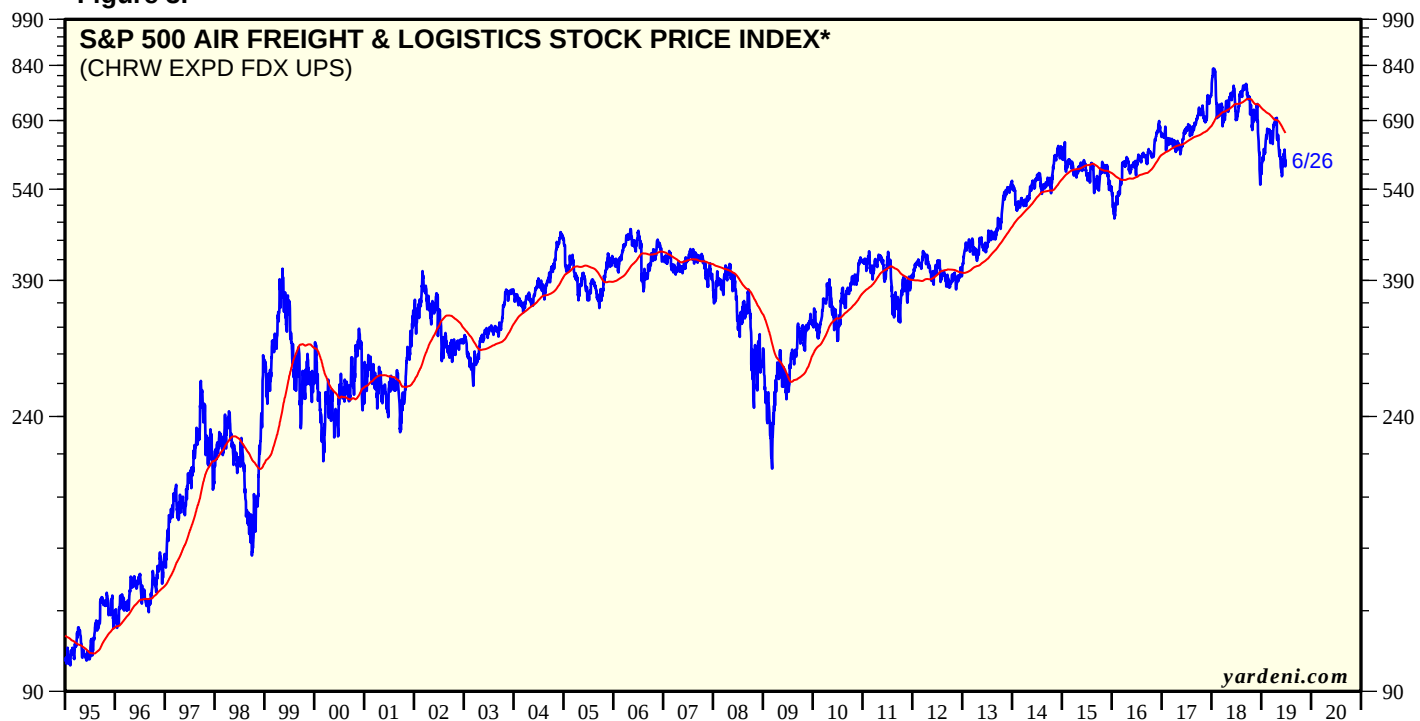
* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach.

Figure 2.



Source: Standard & Poor's.

Figure 3.

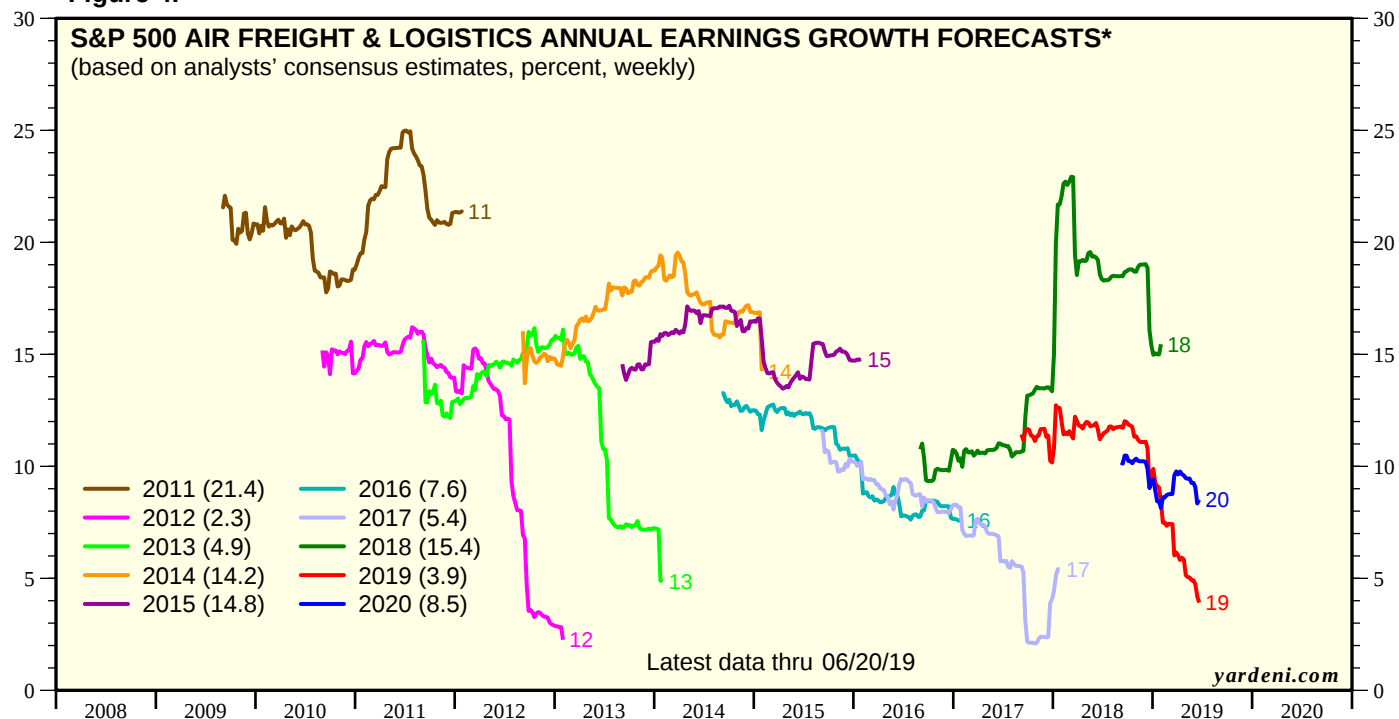


— 200-day moving average.

* Ratio scale.

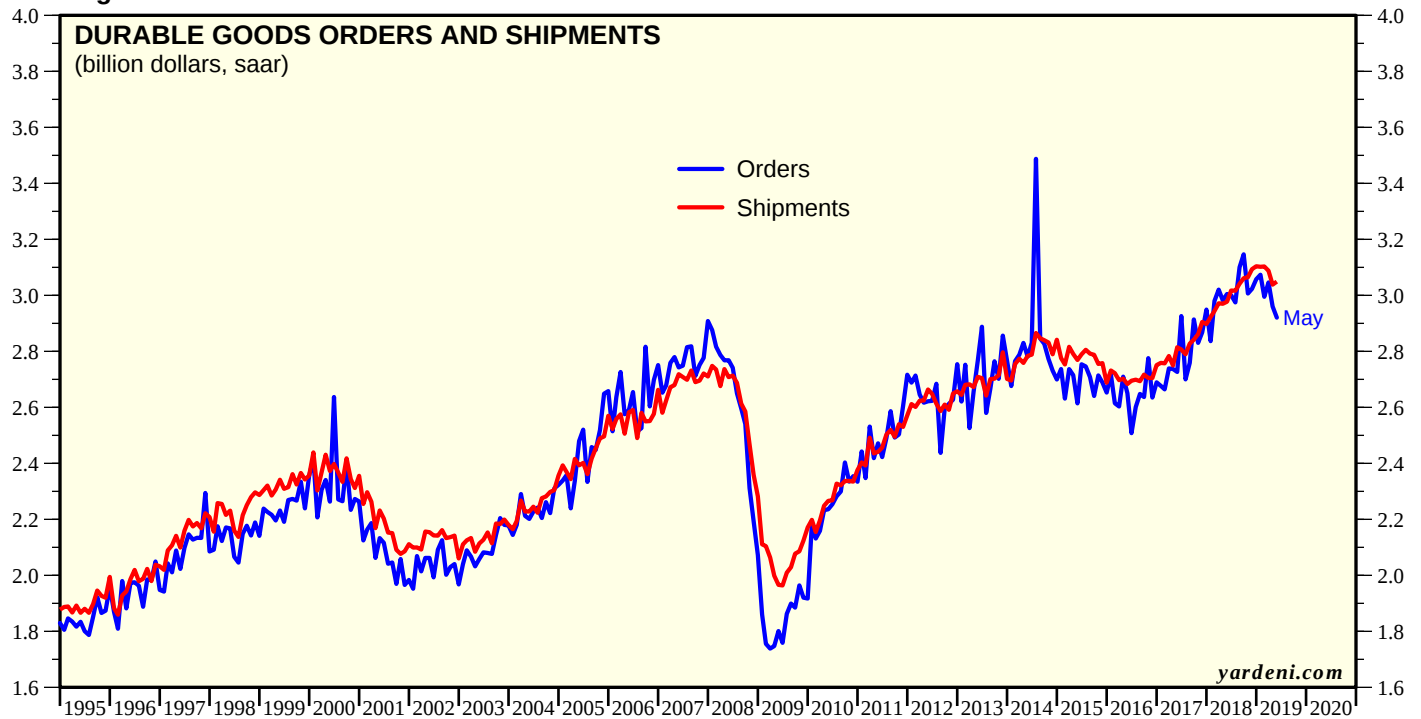
Source: Standard & Poor's and Haver Analytics.

Figure 4.



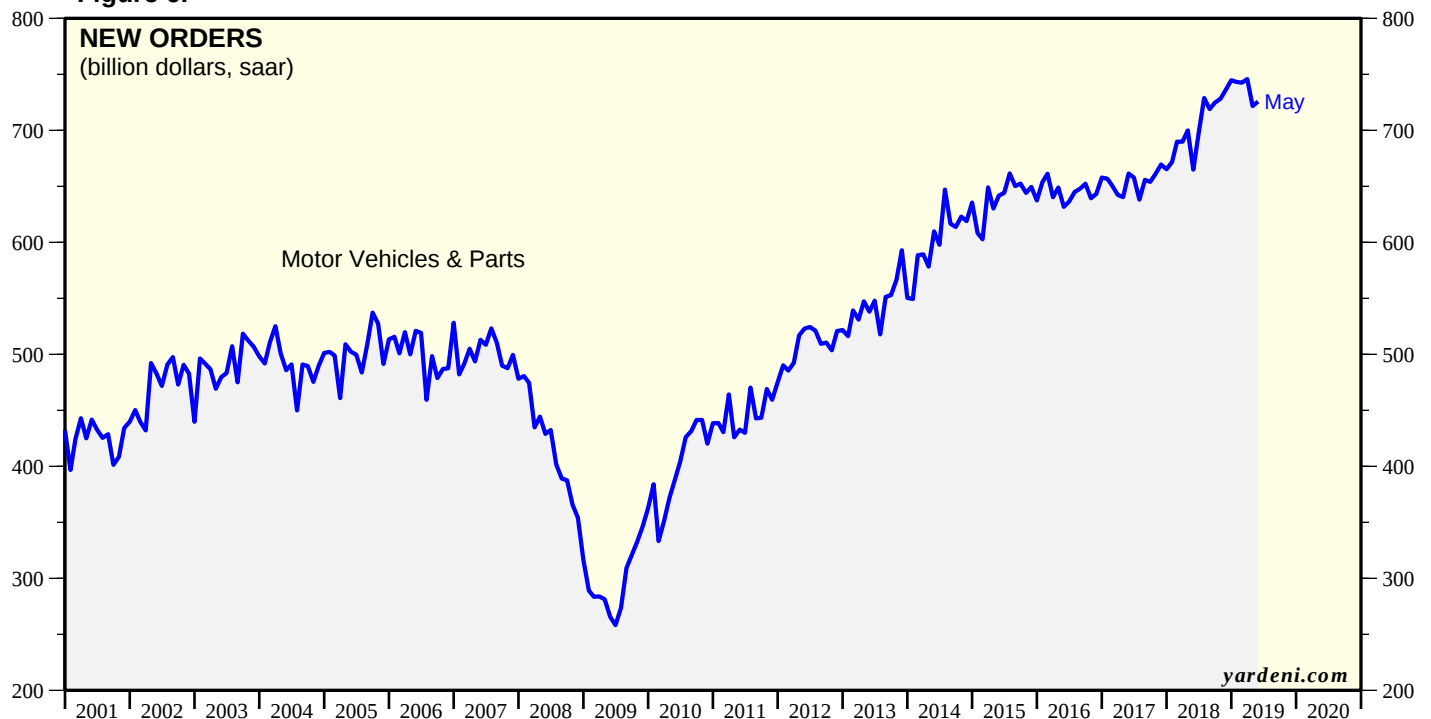
Source: I/B/E/S data by Refinitiv.

Figure 5.



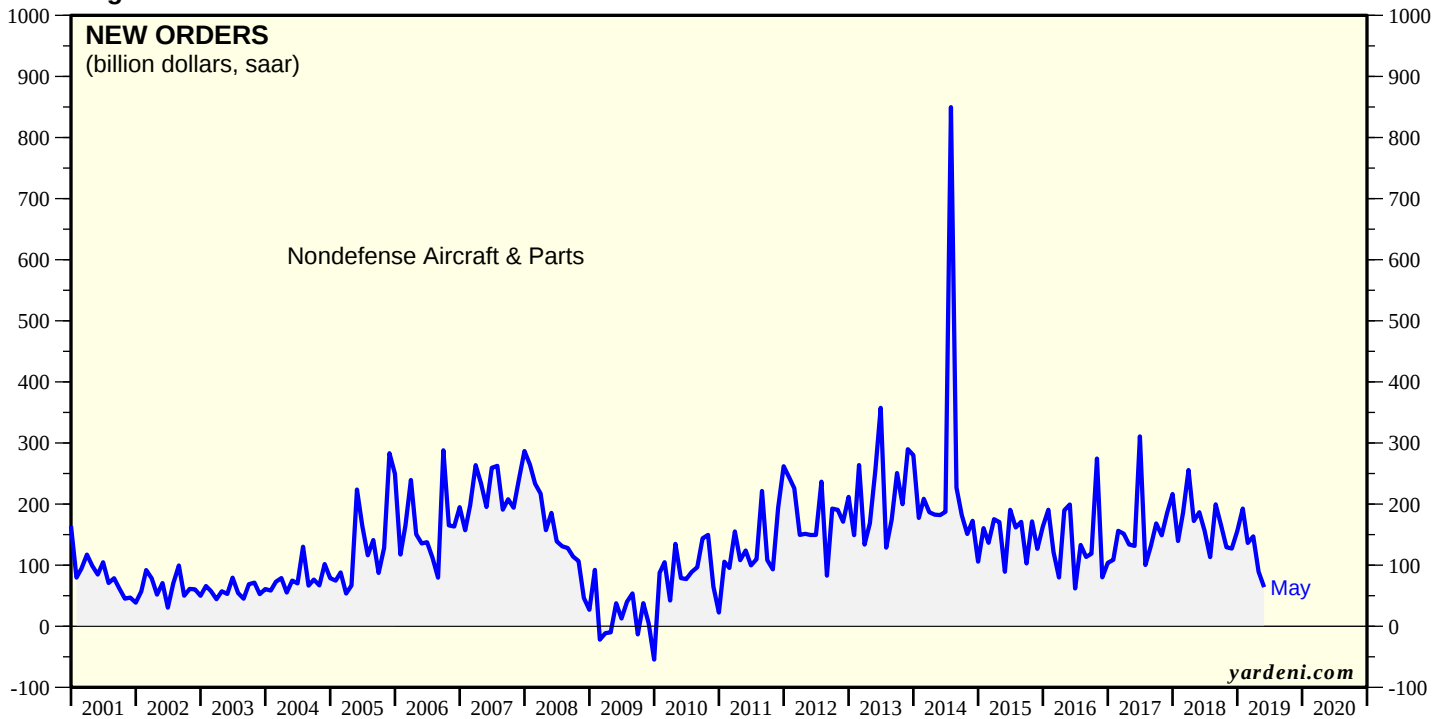
Source: Census Bureau.

Figure 6.



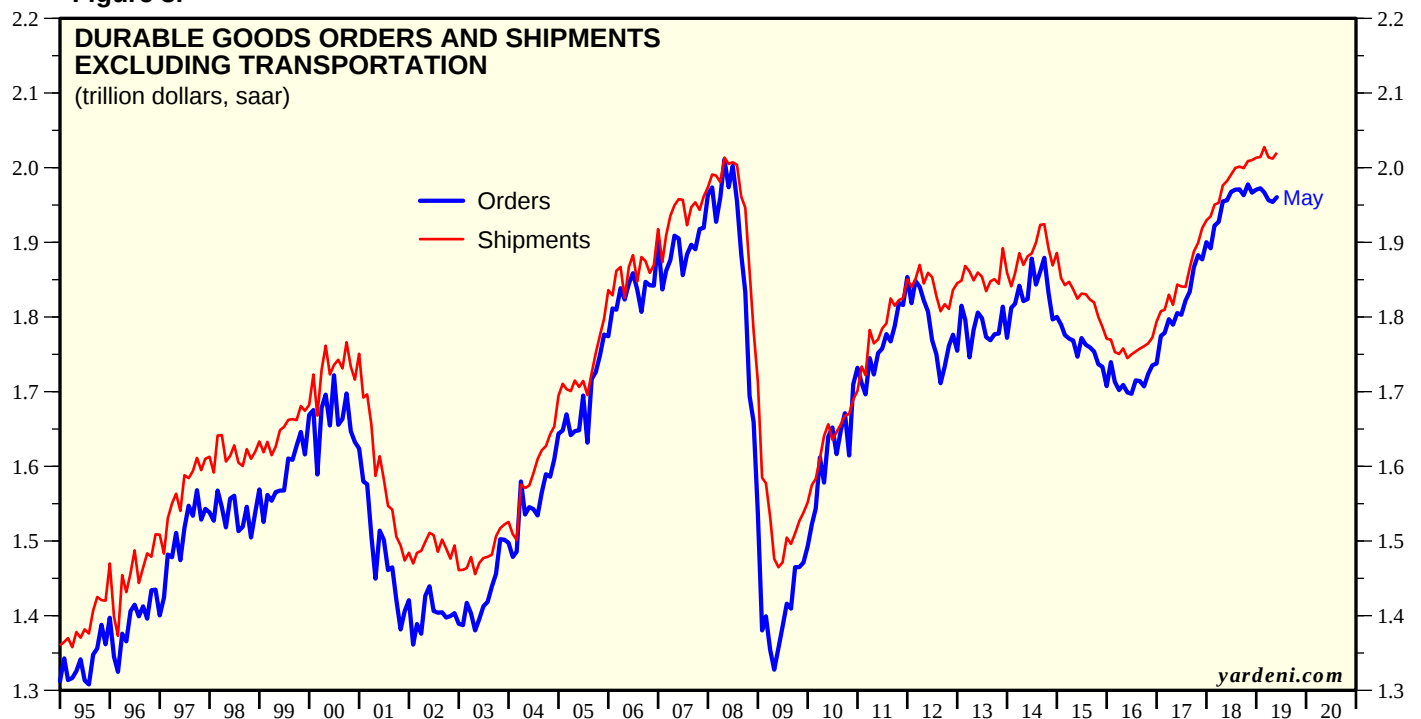
Source: Bureau of the Census.

Figure 7.



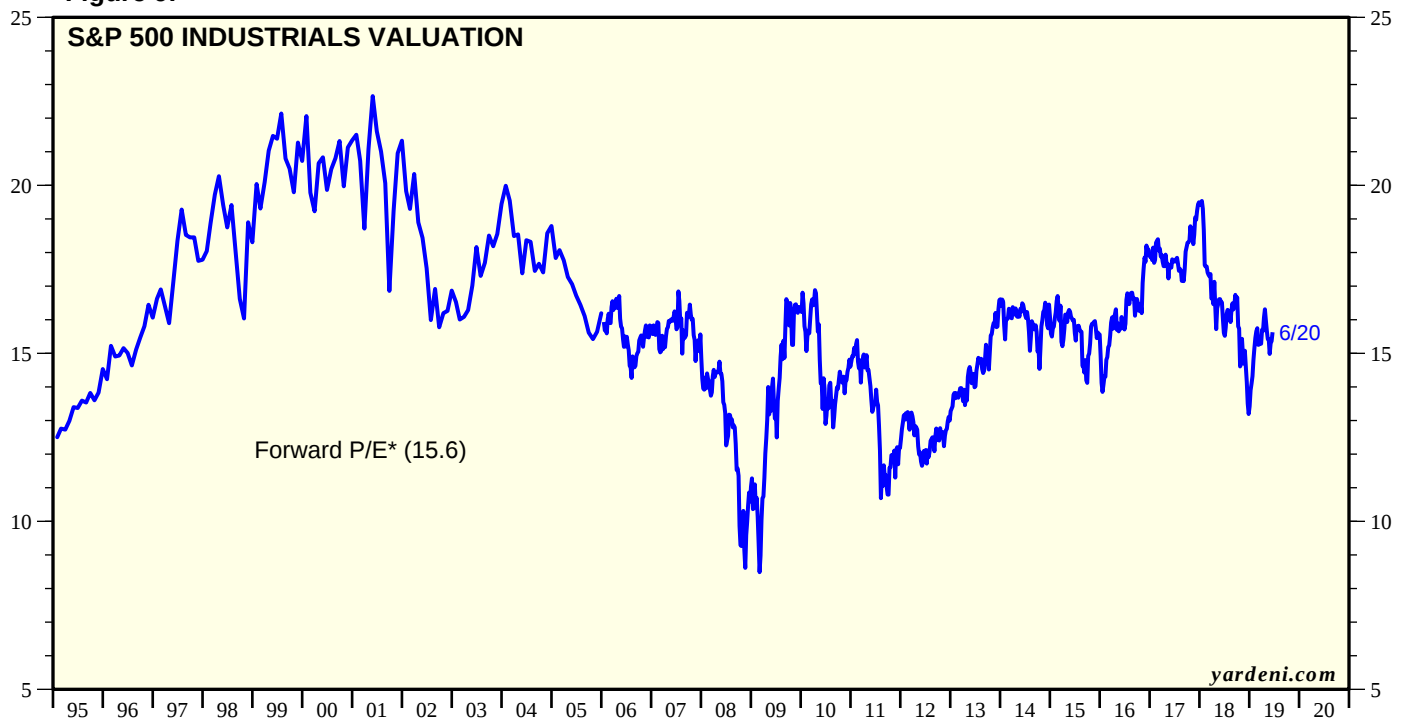
Source: Bureau of the Census.

Figure 8.



Source: Census Bureau

Figure 9.



* Price divided by forward consensus expected operating earnings per share.
Source: Thomson Reuters I/B/E/S.

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