

Chart Collection for Morning Briefing

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thinking outside the box

Figure 1.

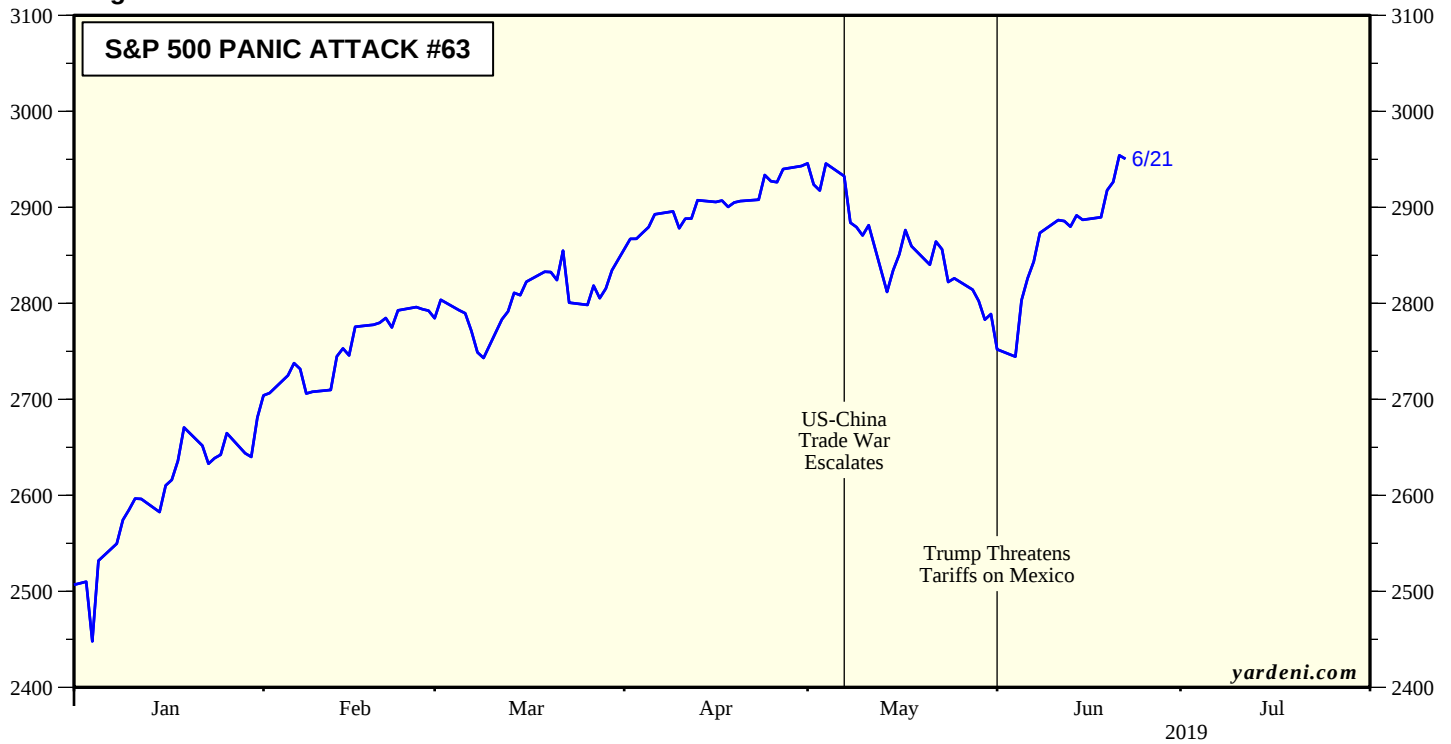


Figure 2.

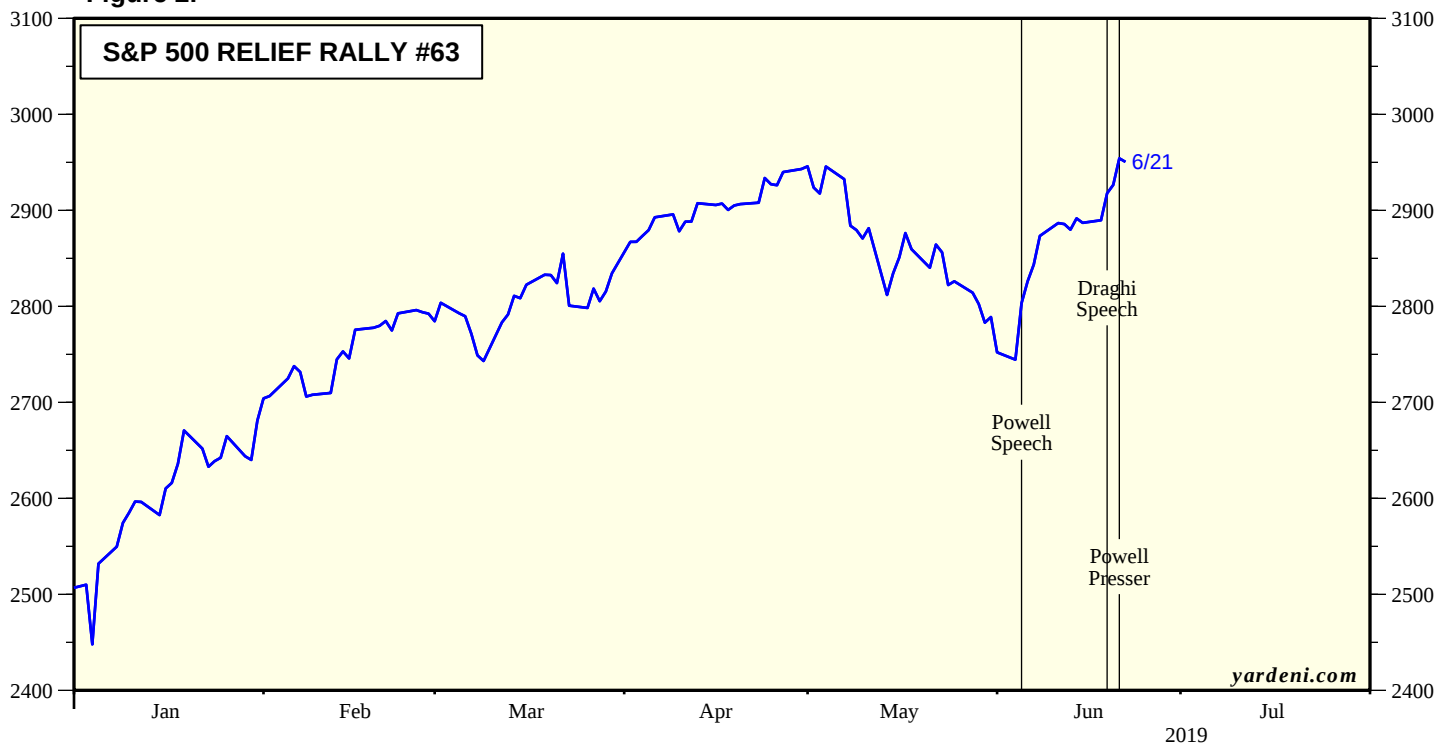
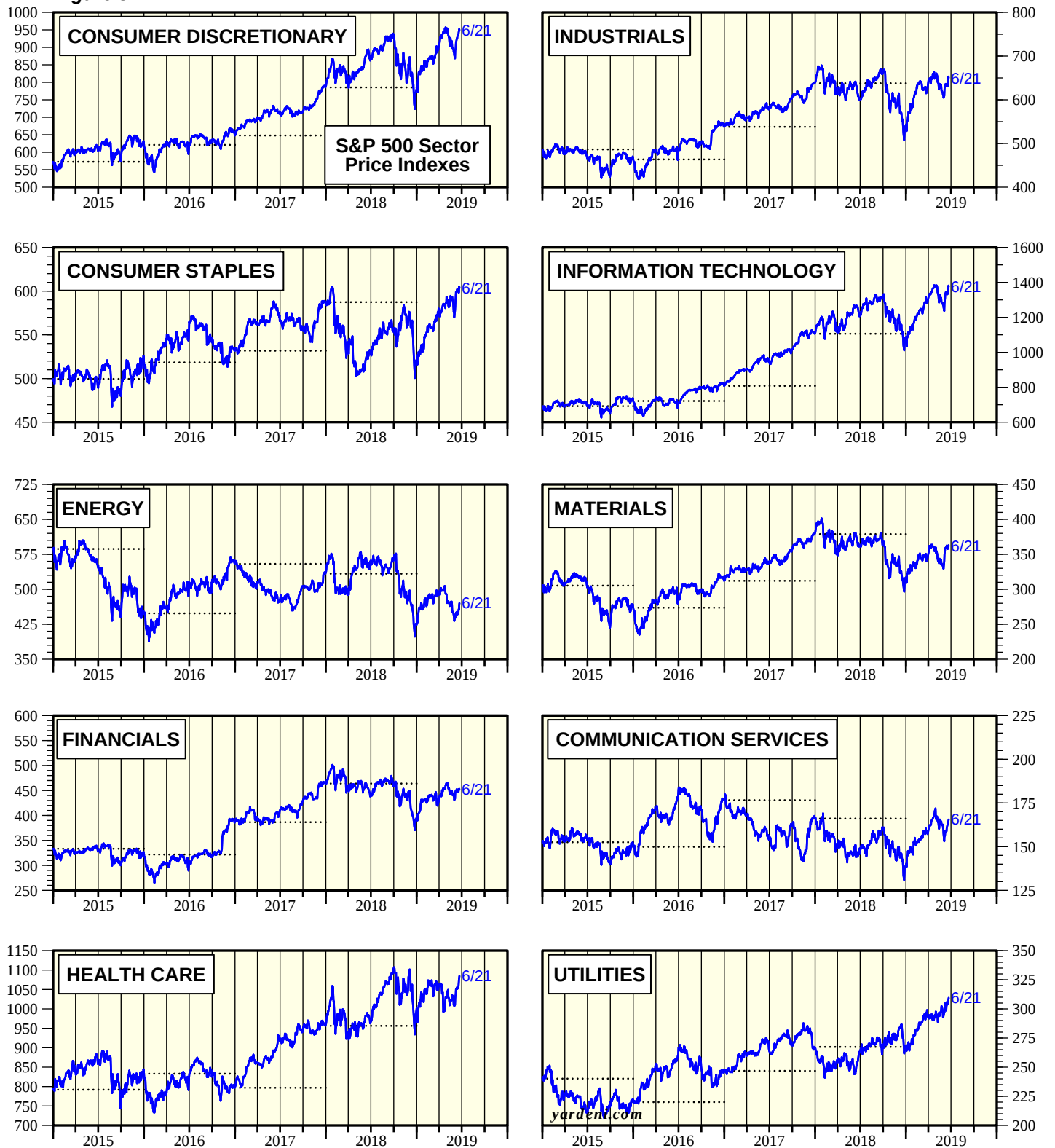


Figure 3.



Source: Standard & Poor's and Haver Analytics.

Figure 4.

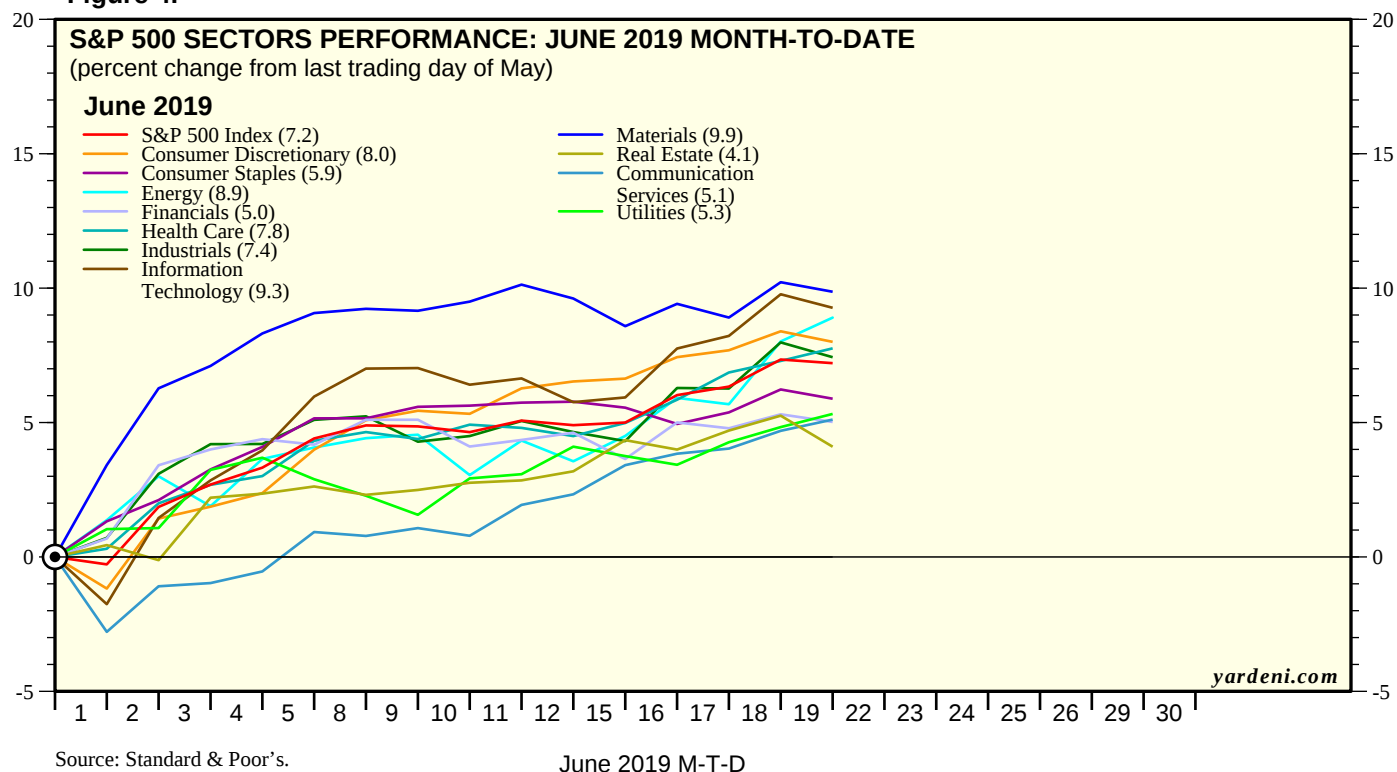


Figure 5.

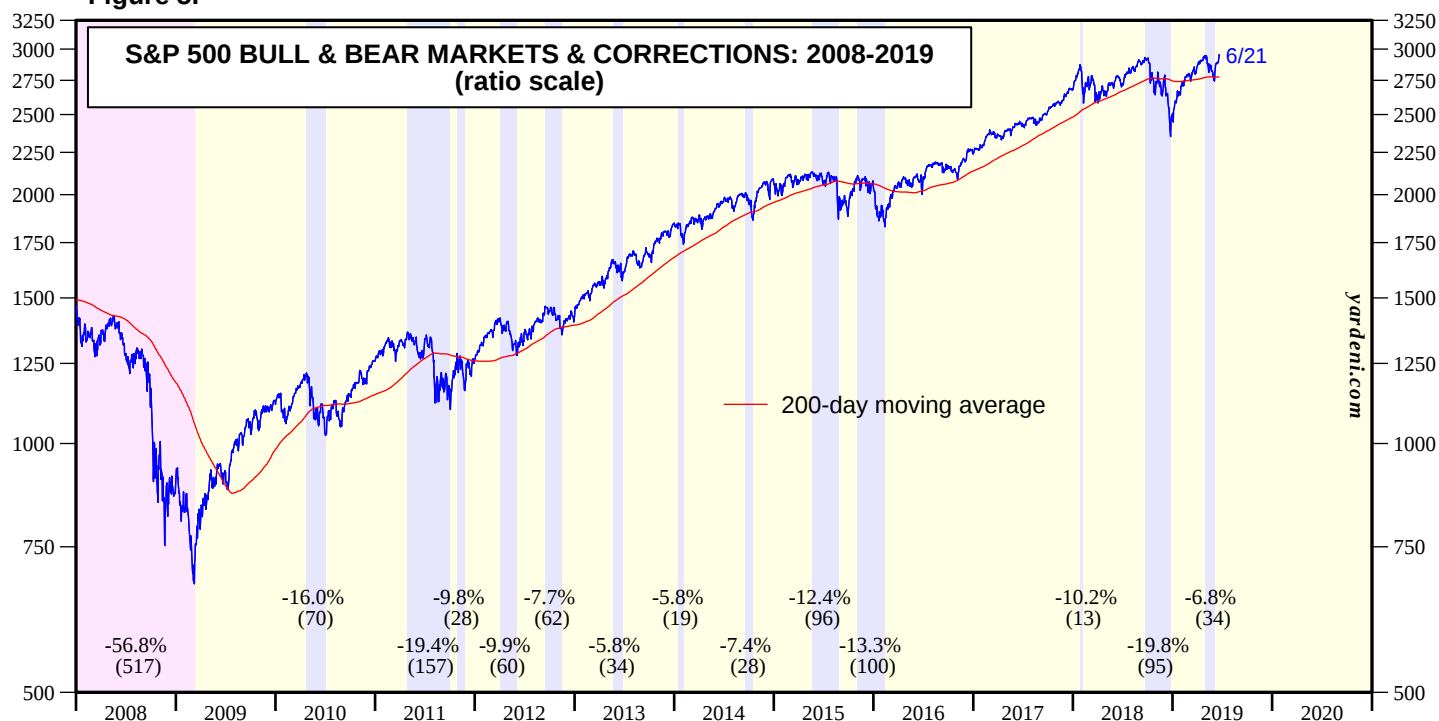
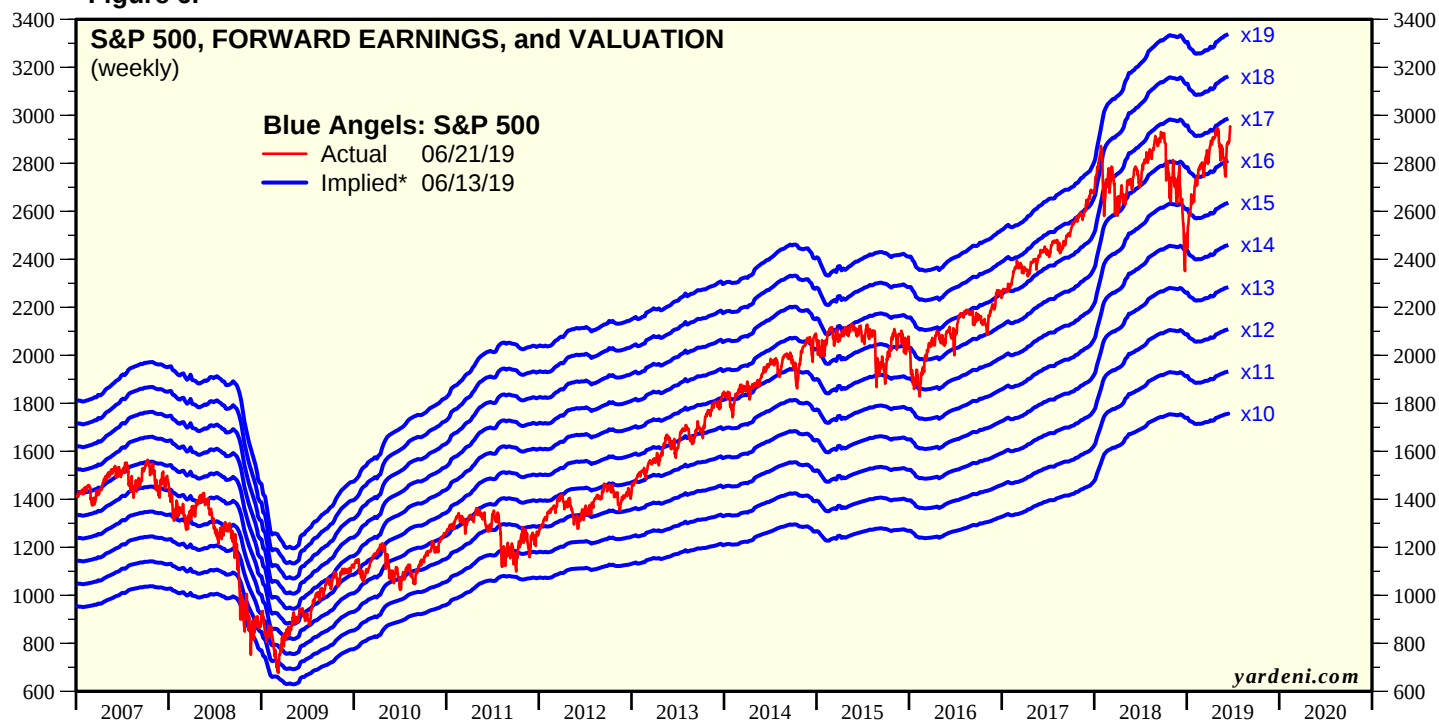
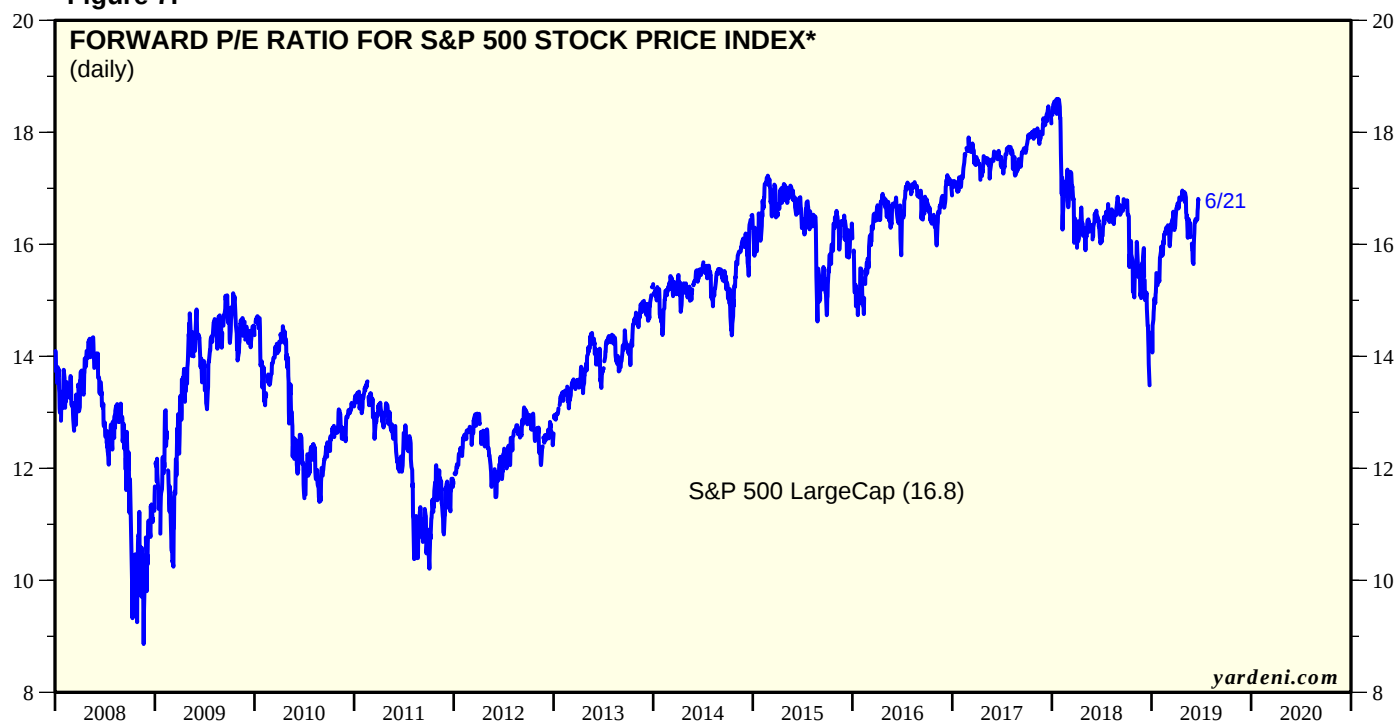


Figure 6.



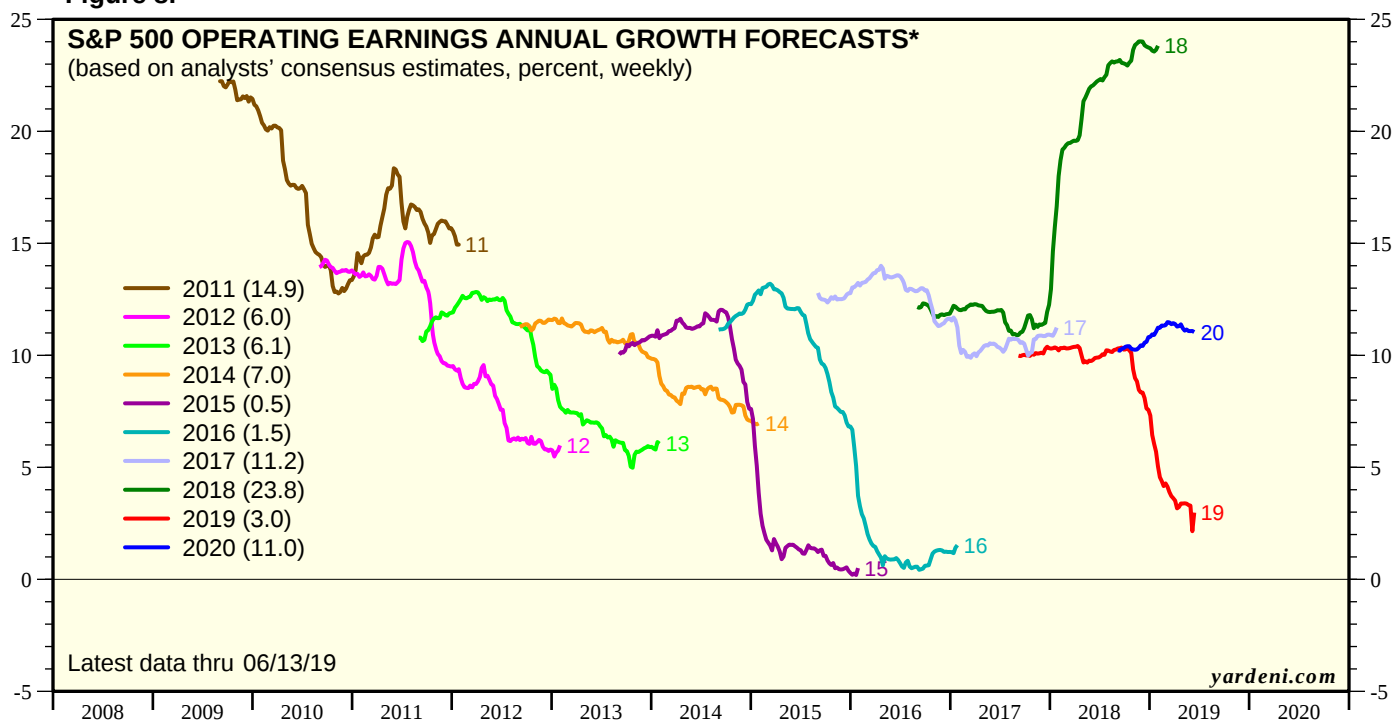
* Implied price index calculated using forward earnings times forward P/Es. Weekly data start January 2007.
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 7.



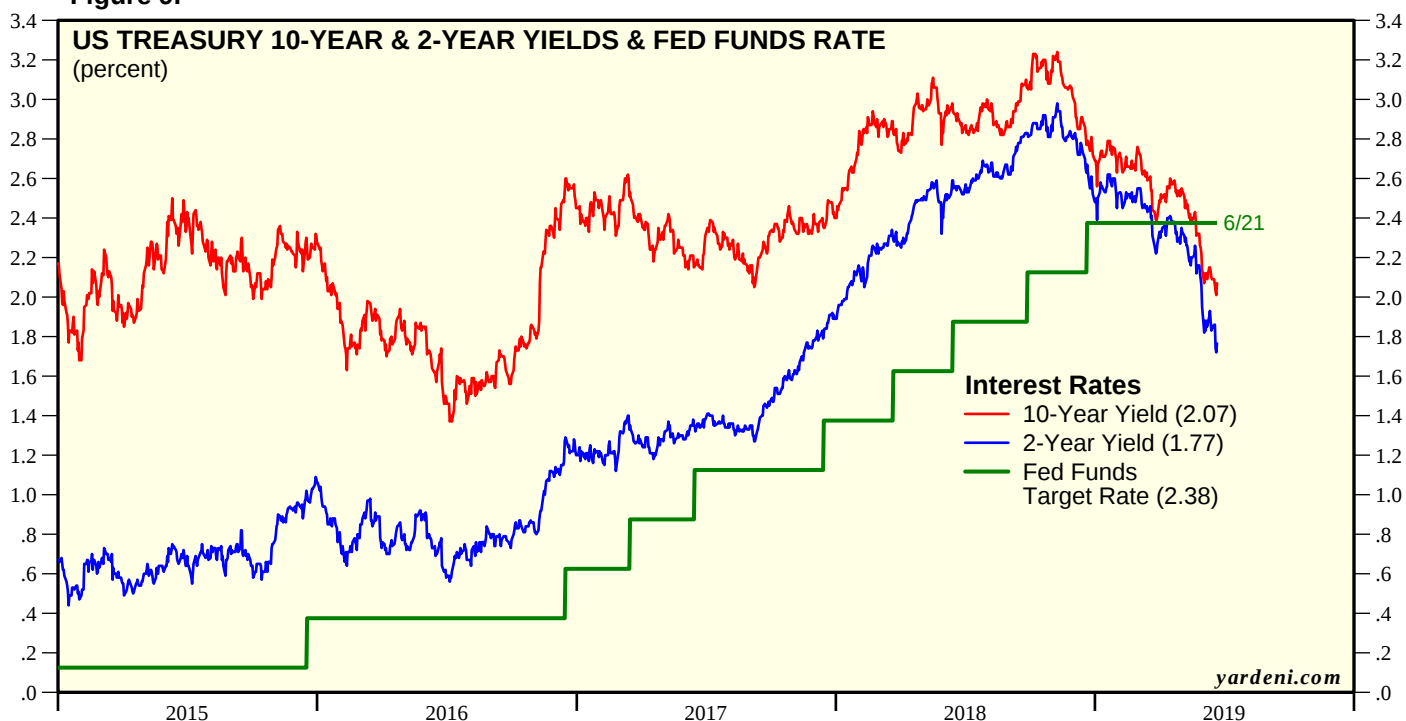
* Daily stock price index divided by 52-week forward consensus expected operating earnings per share.
Source: Standard & Poor's and I/B/E/S data by Refinitiv.

Figure 8.



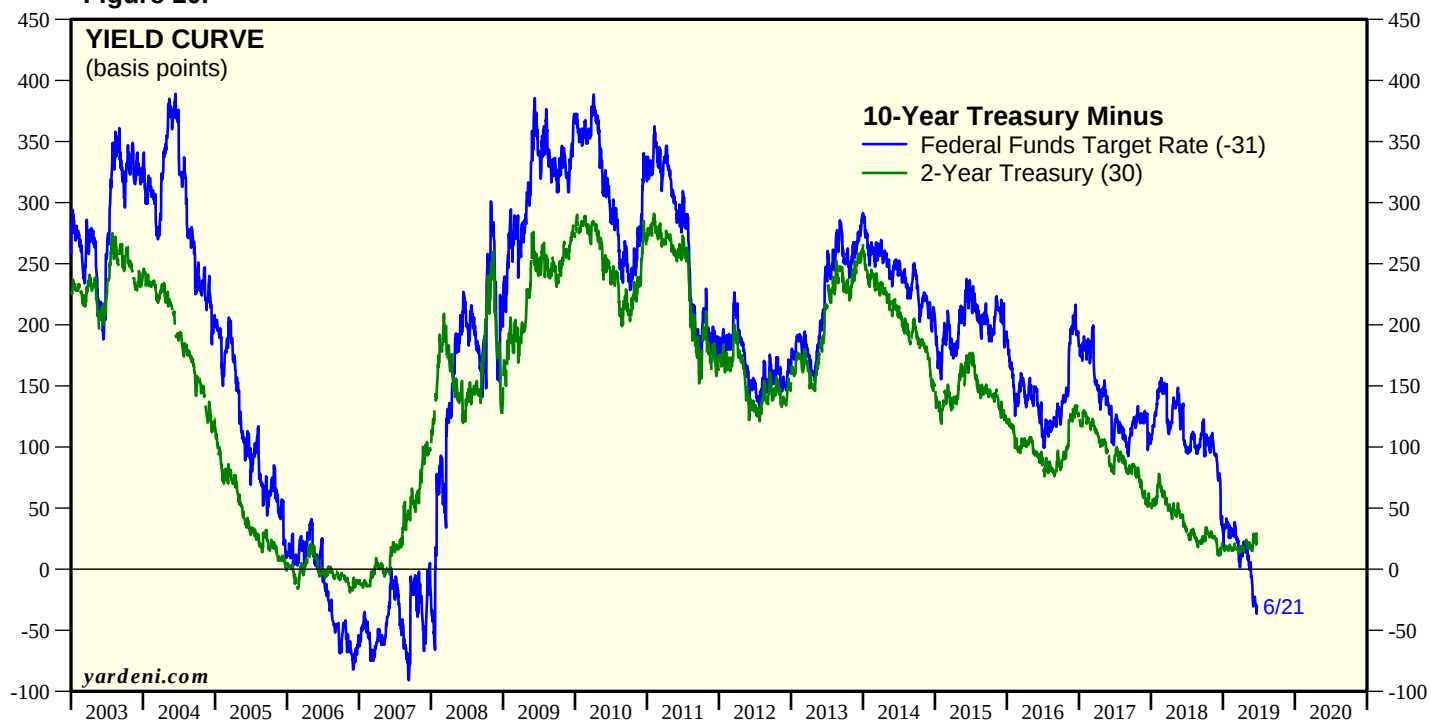
Source: I/B/E/S data by Refinitiv.

Figure 9.



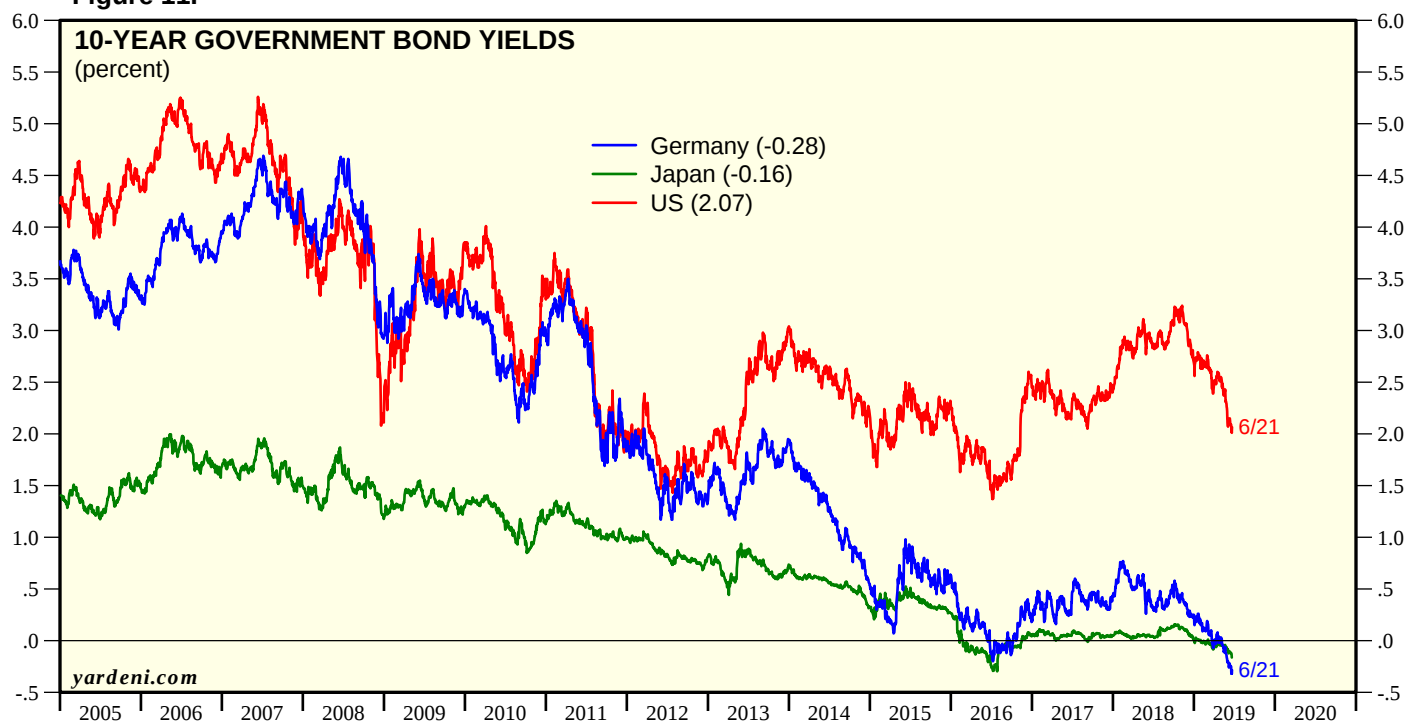
Source: Federal Reserve Board.

Figure 10.



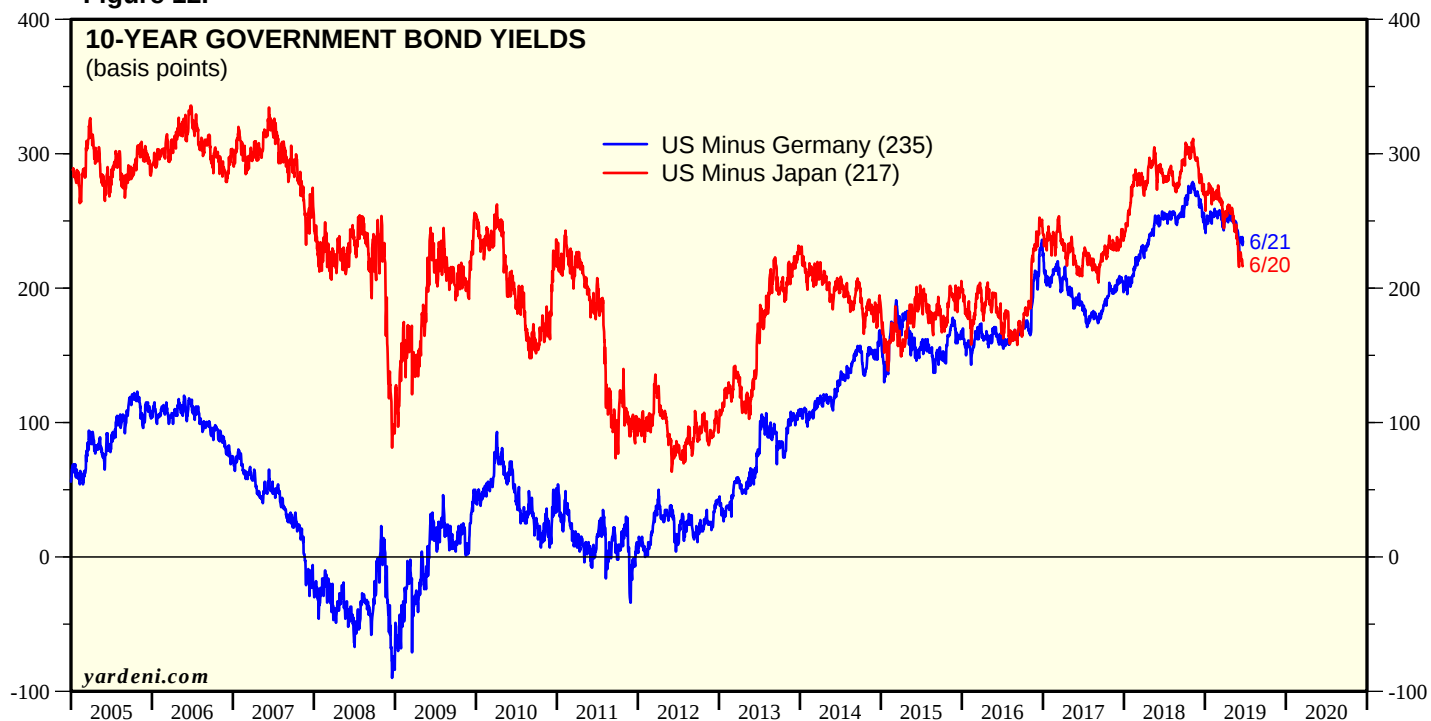
Source: Federal Reserve Board.

Figure 11.



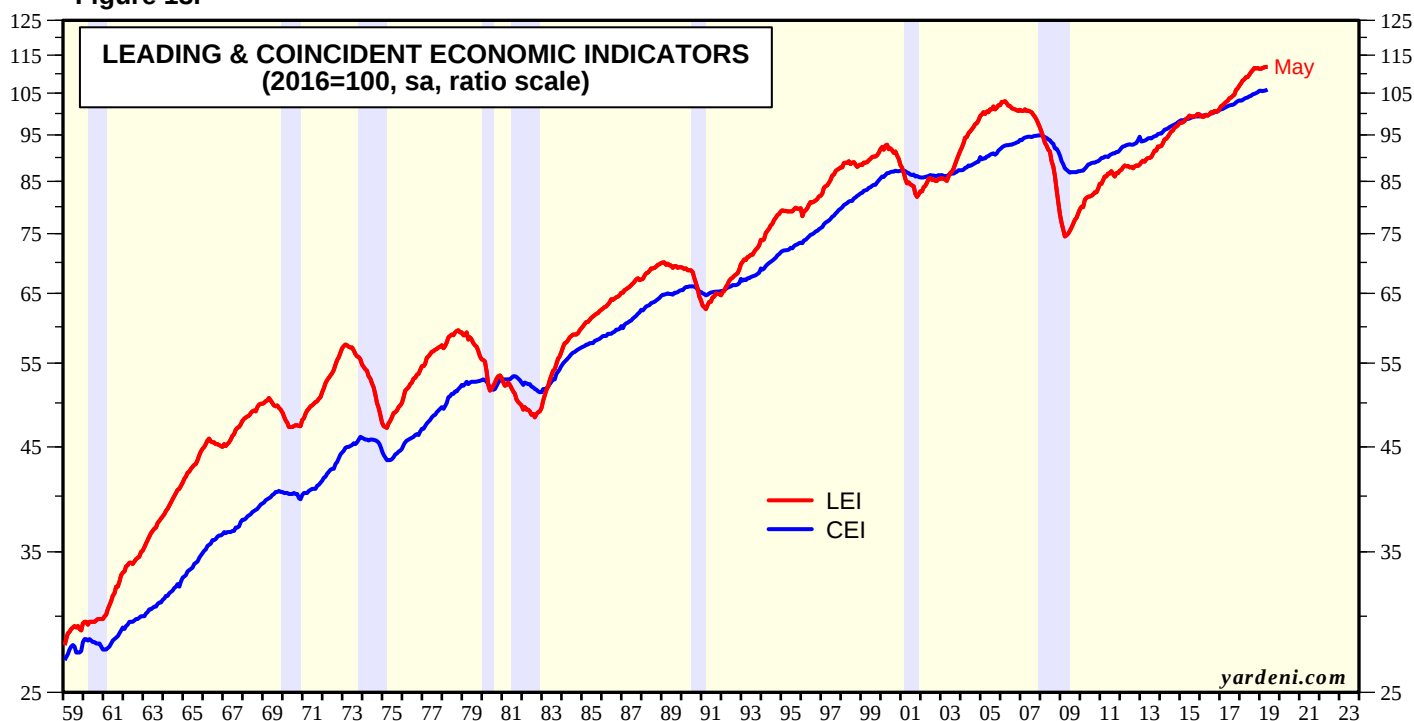
Source: Haver Analytics.

Figure 12.



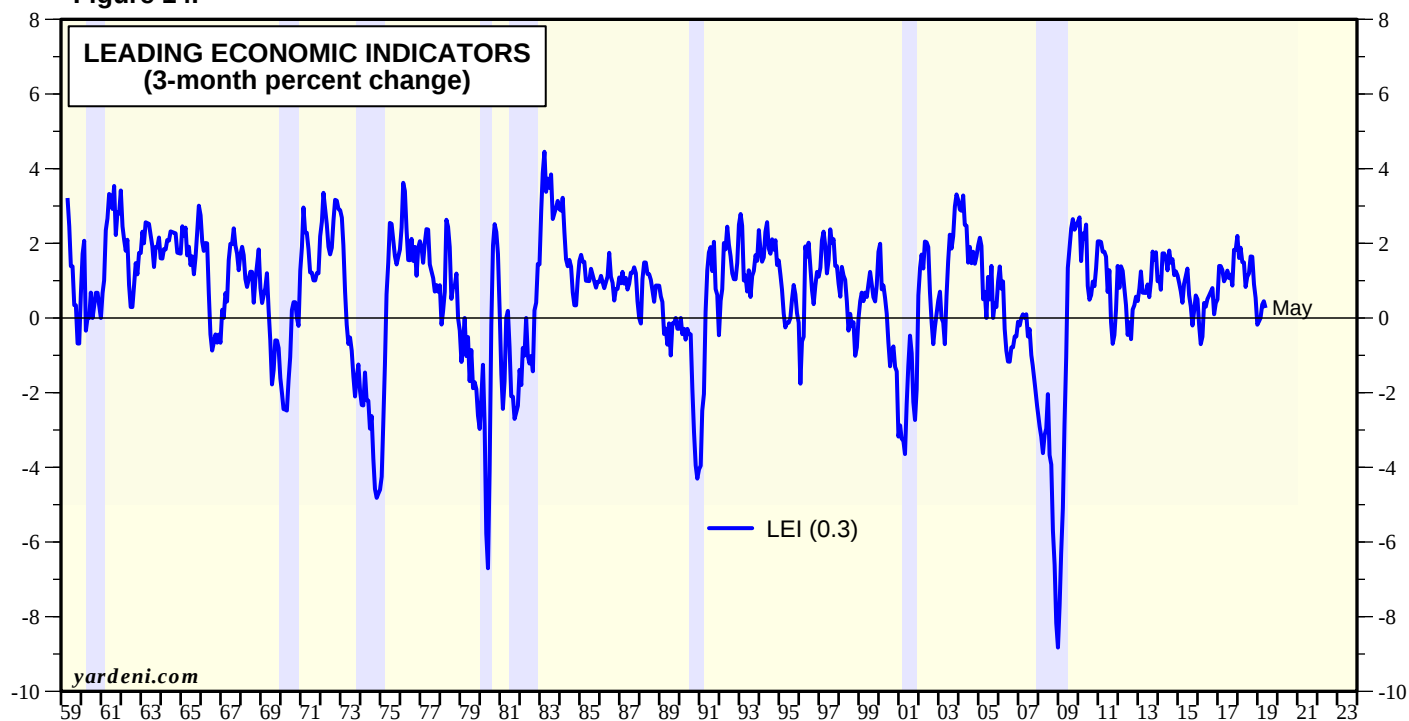
Source: Haver Analytics.

Figure 13.



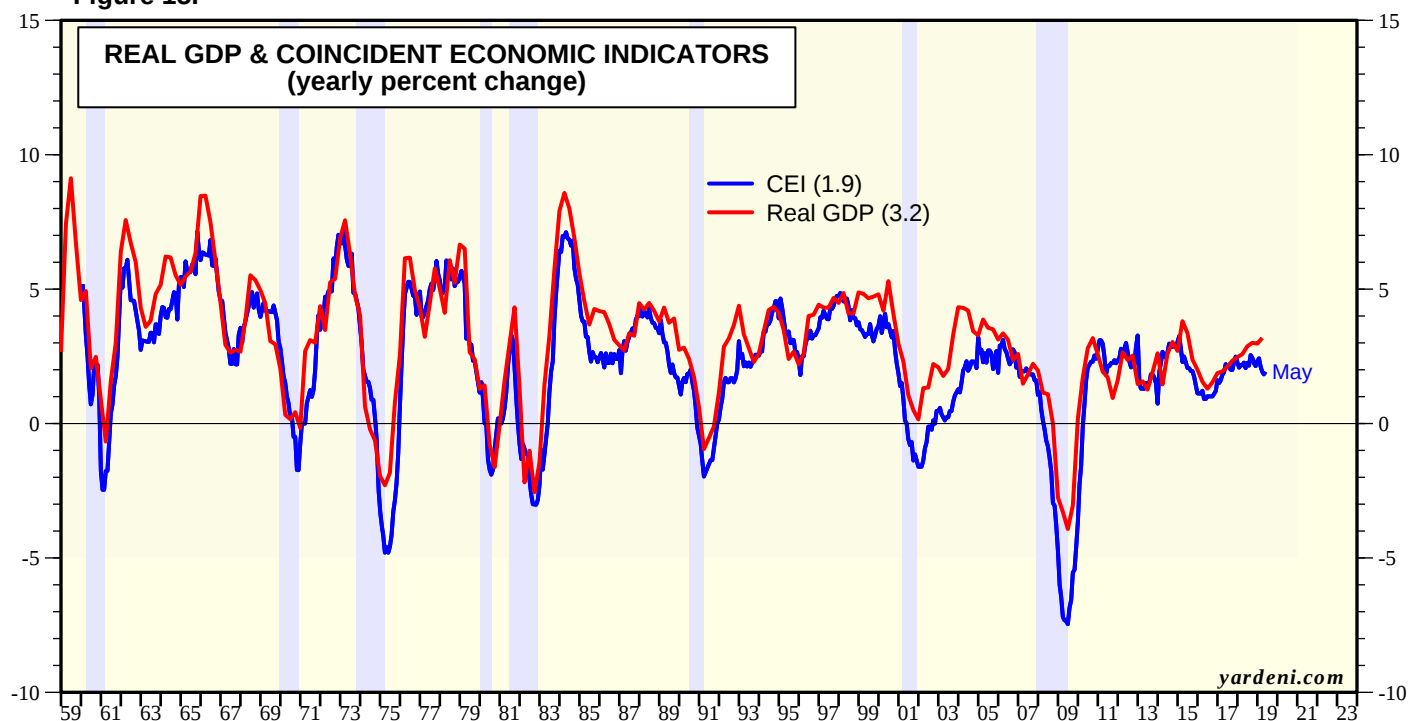
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: The Conference Board.

Figure 14.



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Conference Board.

Figure 15.



Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: Bureau of Economic Analysis and Conference Board.

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