Chart Collection for Morning Briefing

Yardeni Research, Inc.

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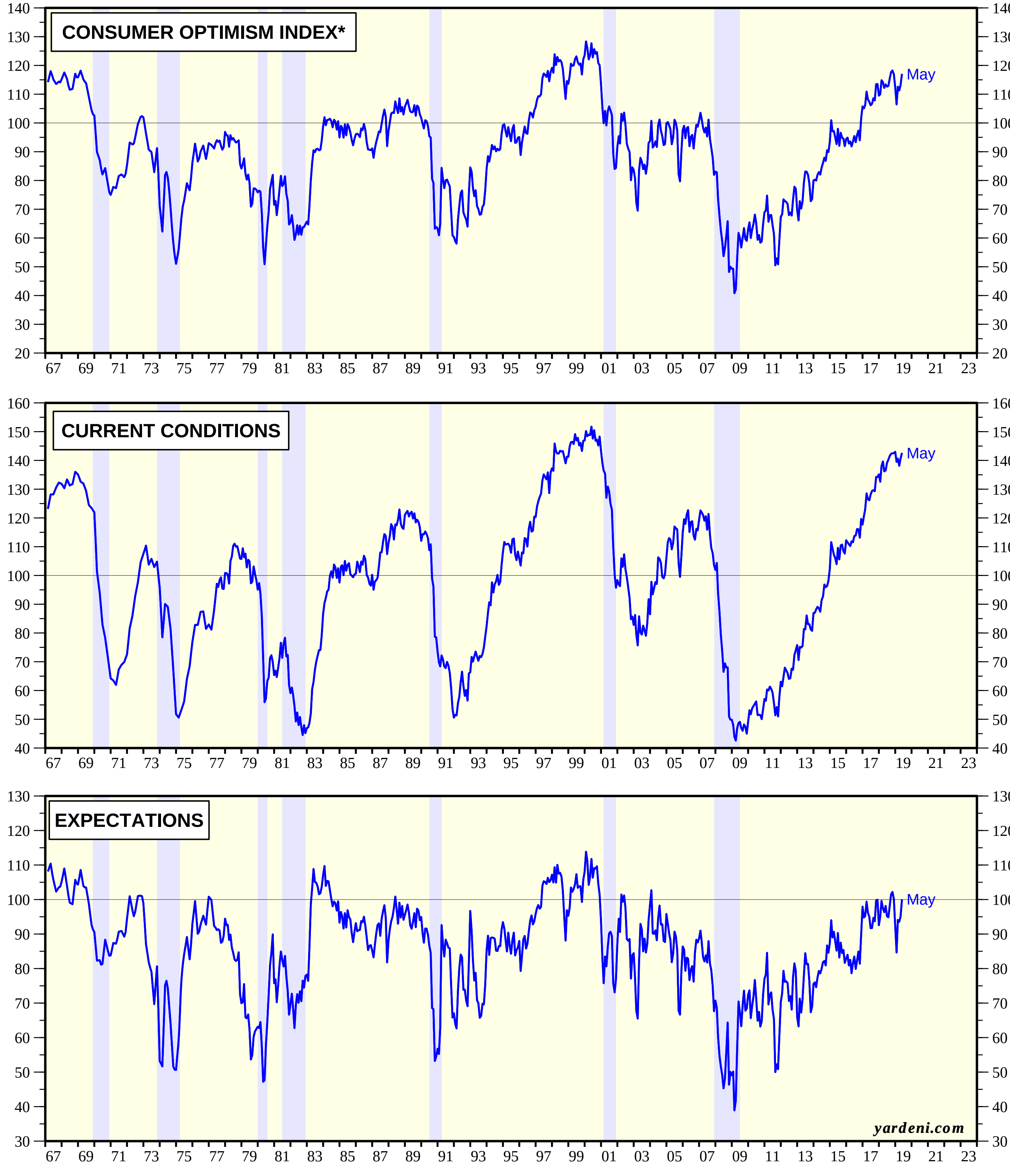
Dr. Edward Yardeni
516-972-7683
eyardeni@yardeni.com

Mali Quintana
480-664-1333
aquintana@yardeni.com

Please visit our sites at
www.yardeni.com
blog.yardeni.com

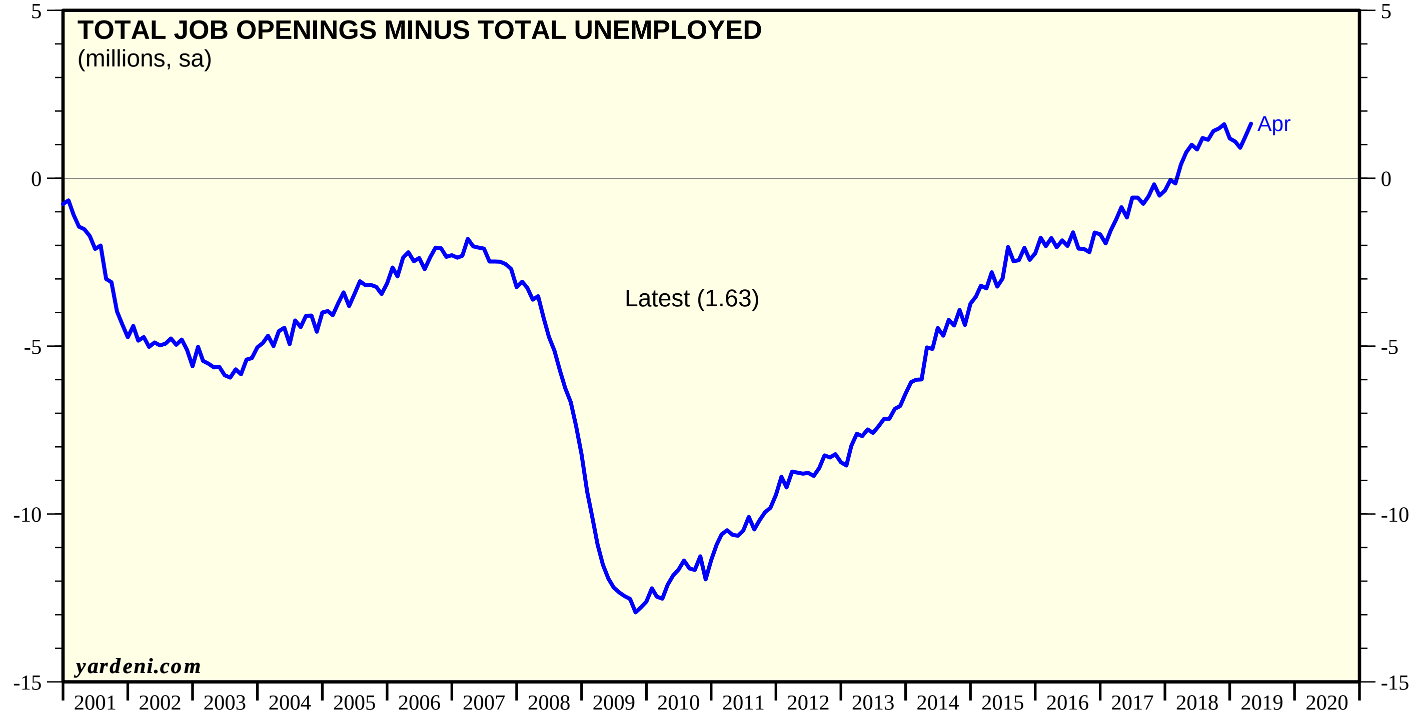
thinking outside the box

Figure 1.



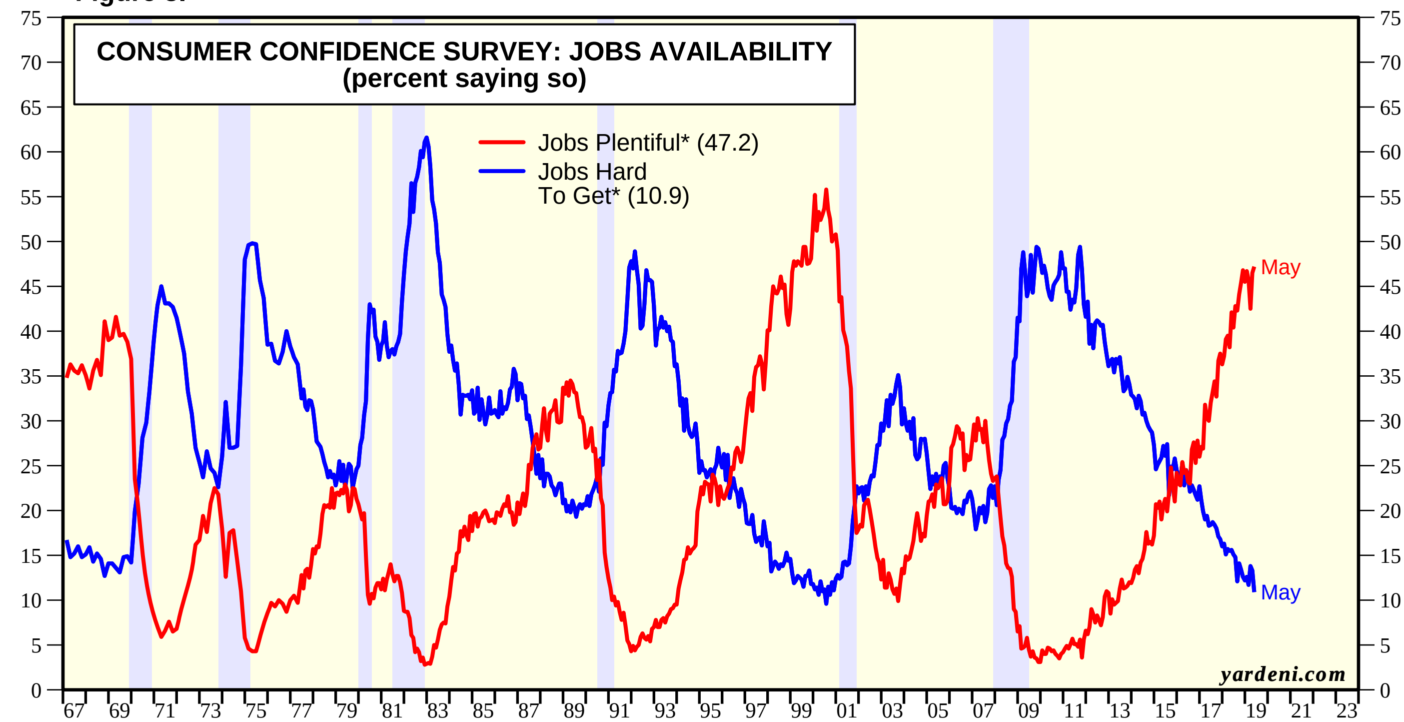
* Average of Consumer Sentiment Index (nsa) and Consumer Confidence Index (sa).
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: The Conference Board and the University of Michigan Survey Research Center.

Figure 2.



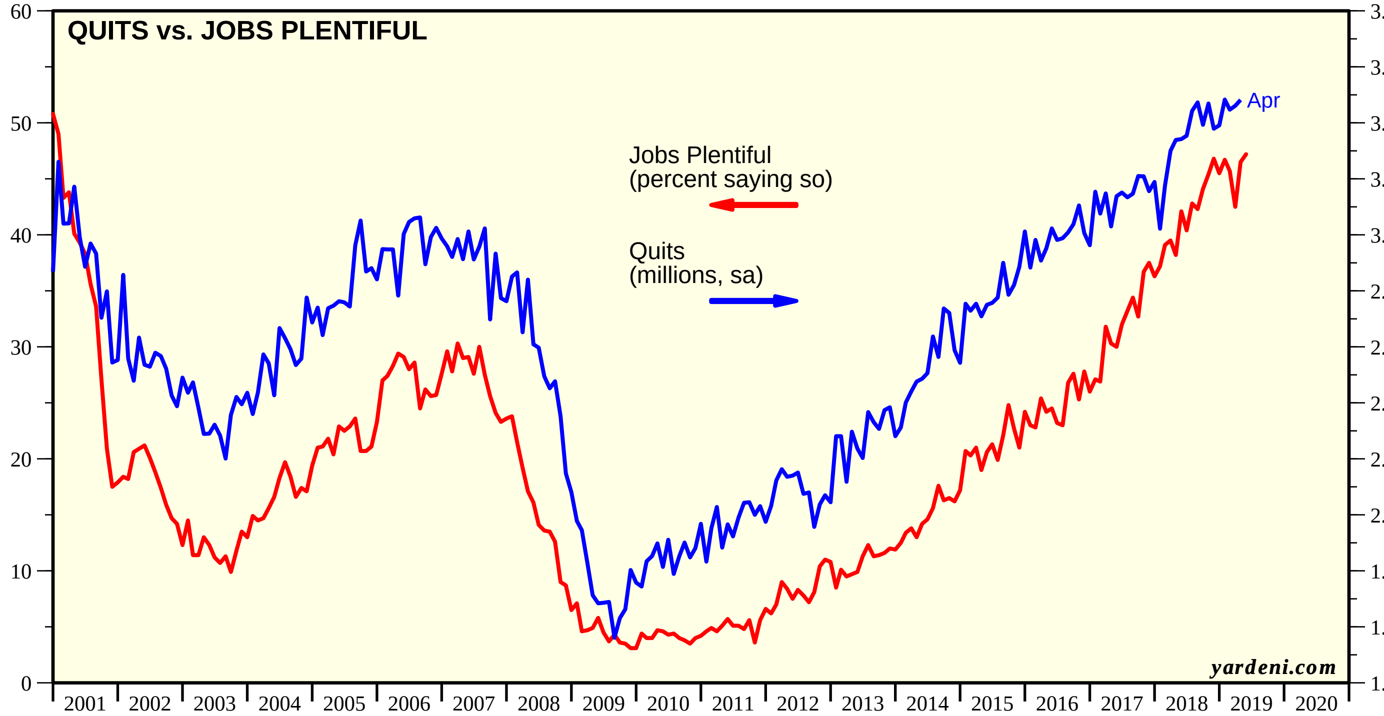
Source: Bureau of Labor Statistics.

Figure 3.



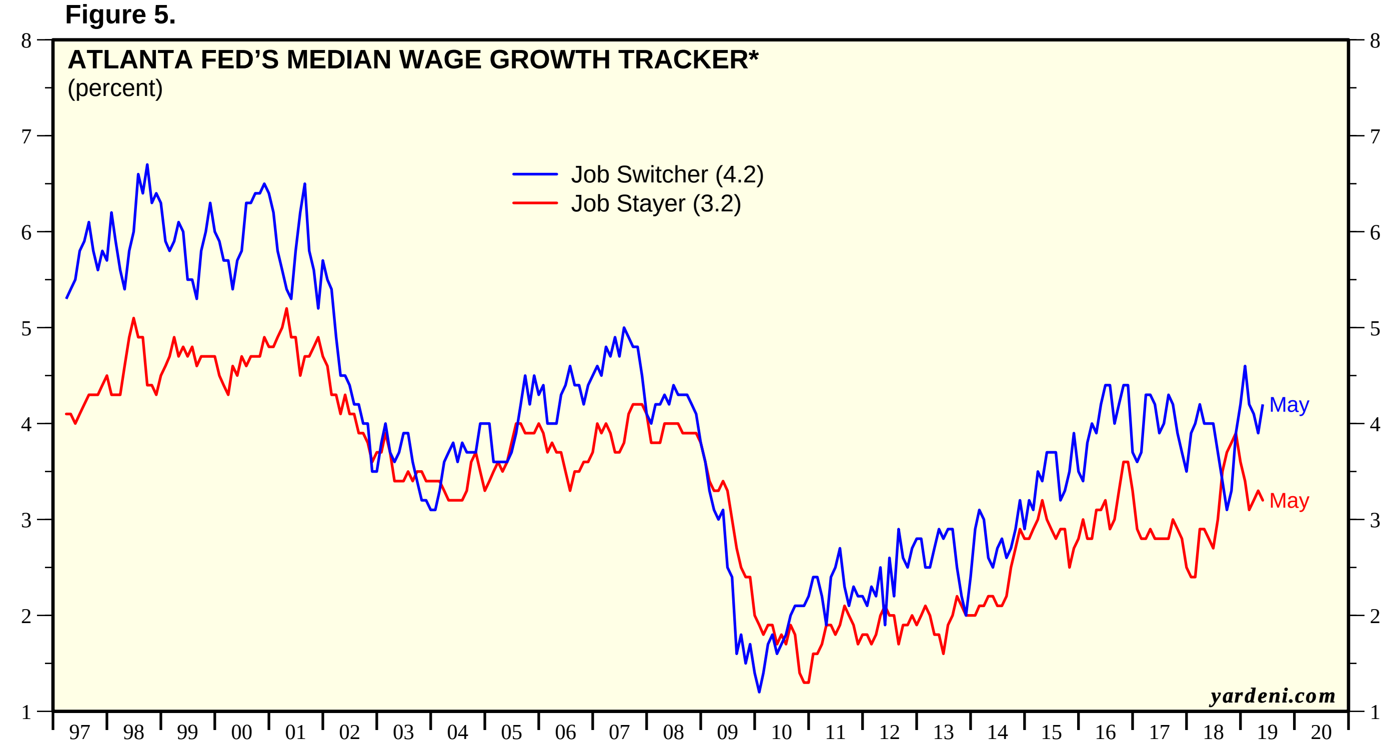
* Every other month from 1967 through mid-1977, then monthly since July 1977. Seasonally adjusted.
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.
Source: The Conference Board.

Figure 4.



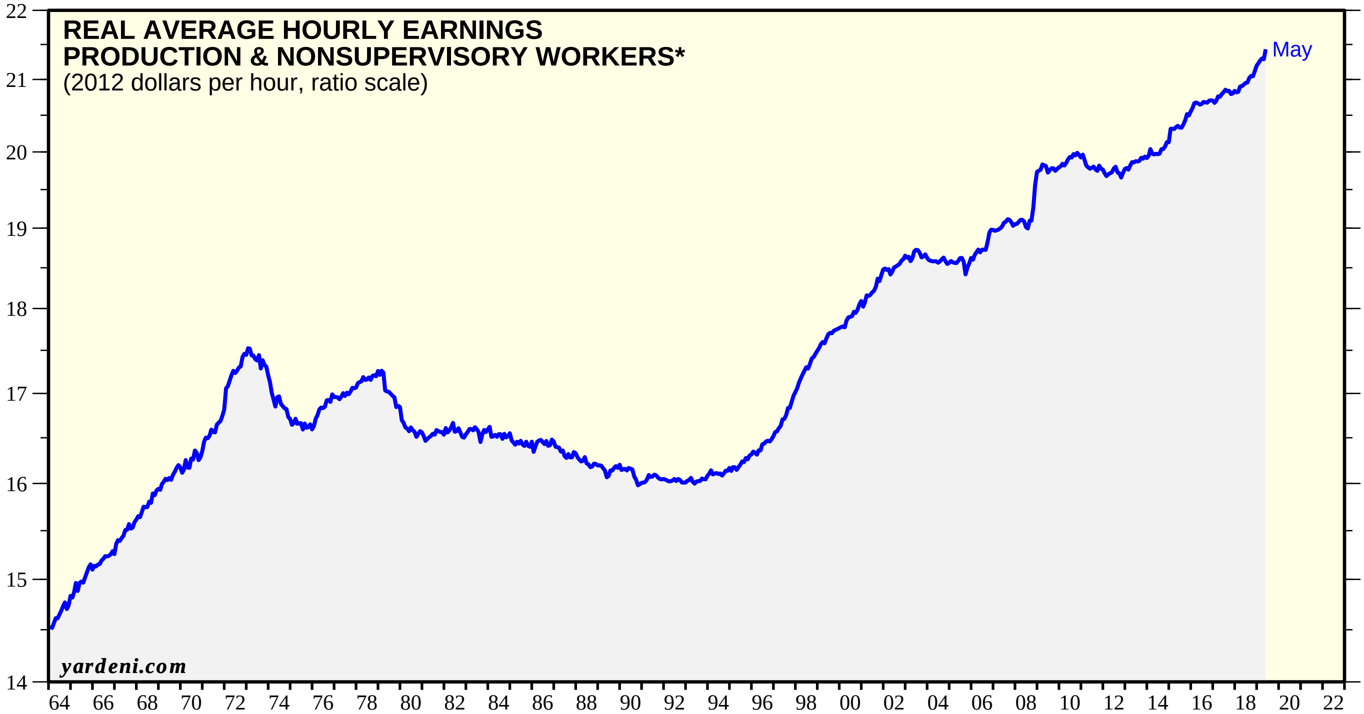
Source: Bureau of Labor Statistics and The Conference Board.

Figure 5.



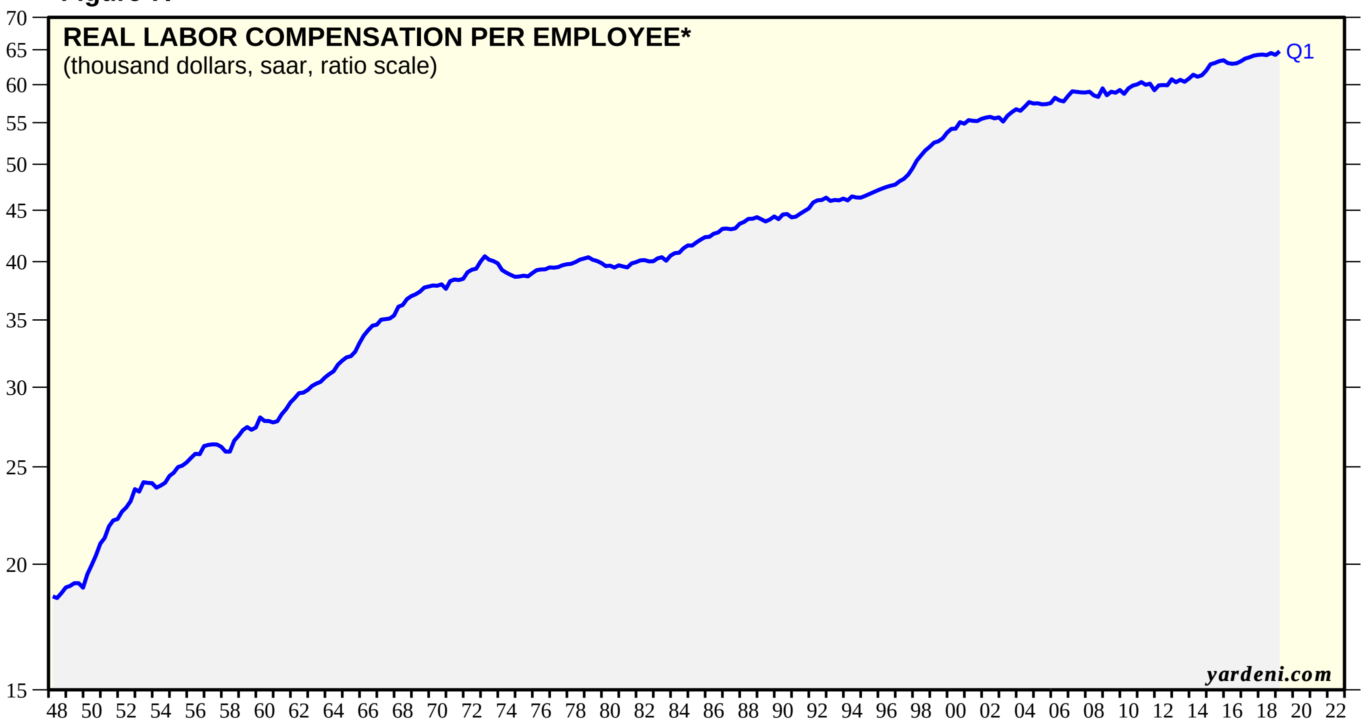
* Three-month moving average of median wage growth.
Source: Bureau of Labor Statistics and Federal Reserve Bank of Atlanta.

Figure 6.



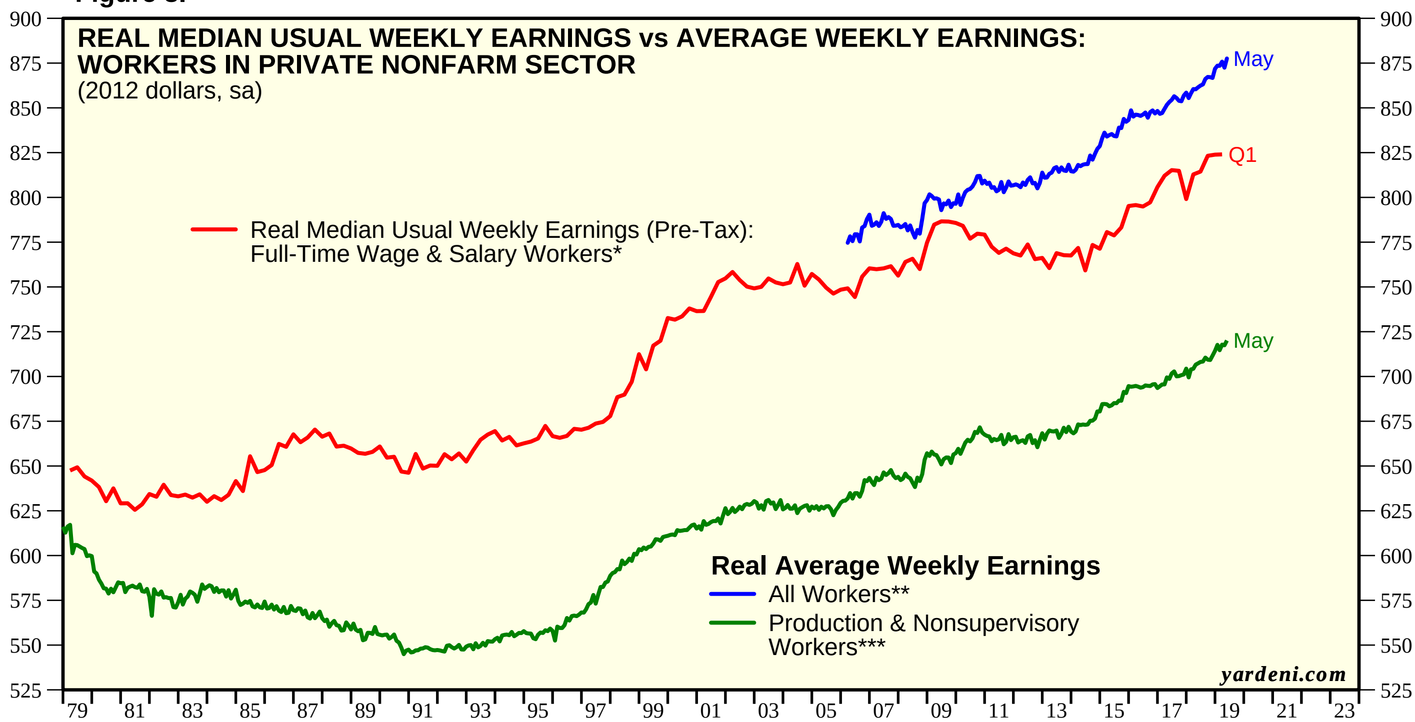
* Average hourly earnings deflated by personal consumption expenditures deflator.
Source: Bureau of Labor Statistics, Bureau of Economic Analysis, and Haver Analytics.

Figure 7.



* Total inflation-adjusted wages, salaries, and benefits (using PCE deflator) divided by the household measure of employment.
Source: Bureau of Economic Analysis.

Figure 8.



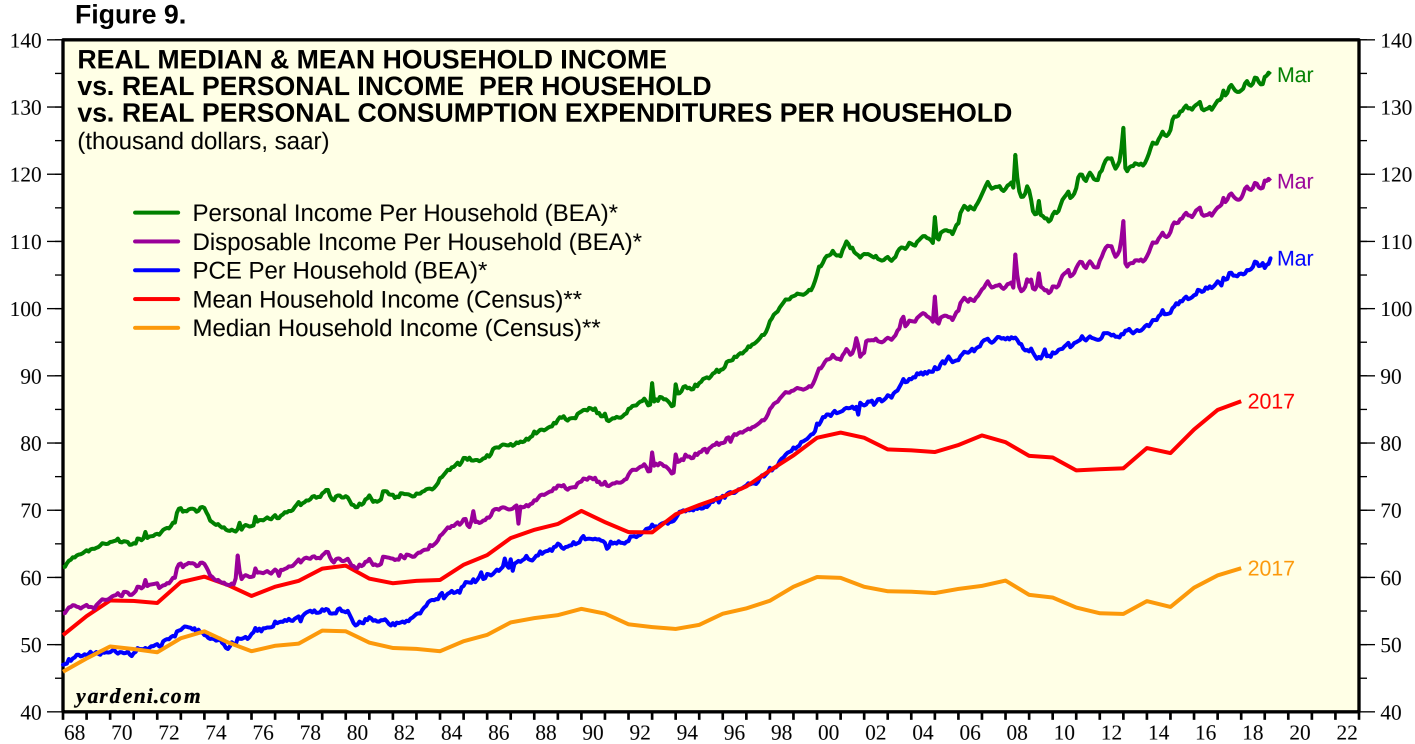
* Data on usual weekly earnings are collected as part of the Current Population Surve in which respondents are asked, among other things, how much each wage and salary worker usually earns. Includes employees in both the private and public sectors, but excludes all self-employed persons.

** Average hourly earnings times average workweek of all employees on private nonfarm payrolls divided by PCED.

*** Average hourly earnings times average workweek of all employees of production & nonsupervisory workers divided by PCED.

Source: Bureau of Labor Statistics.

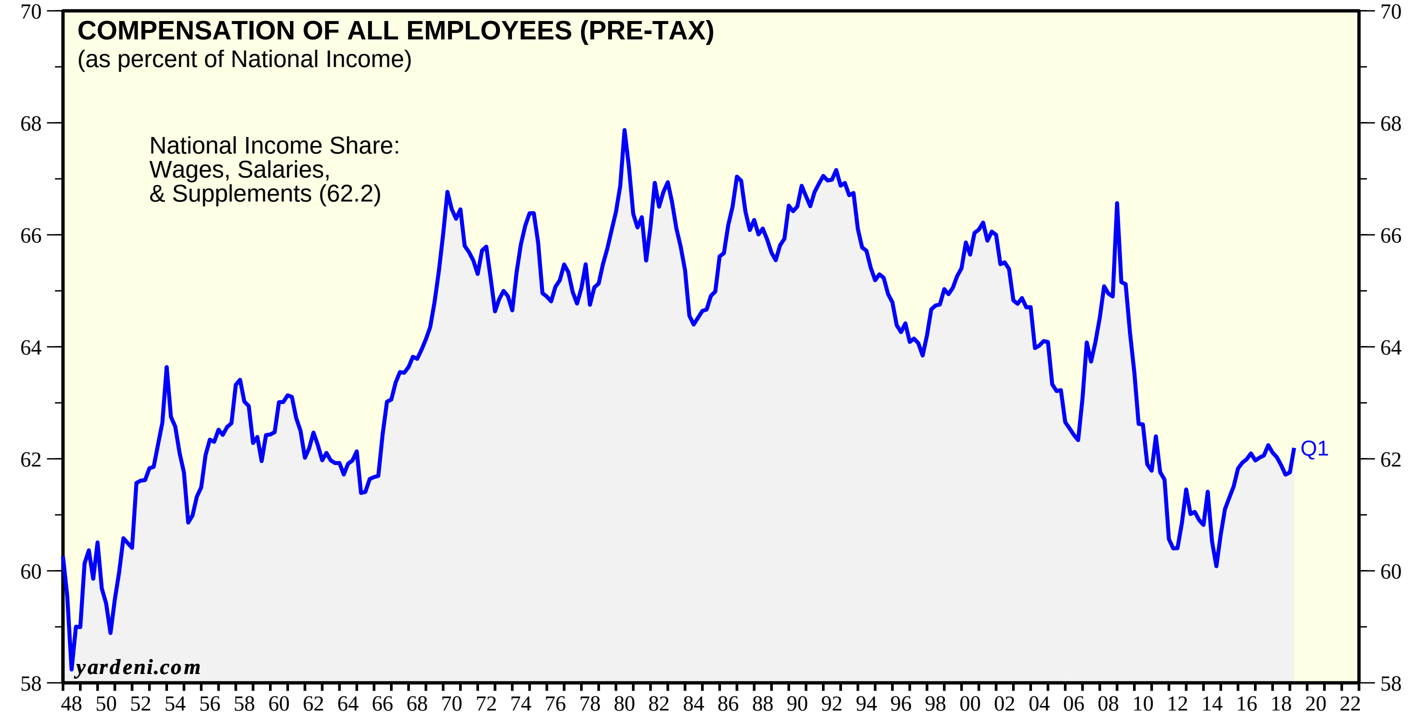
Figure 9.



* 2009 dollars using PCED. **2015 dollars using CPI.

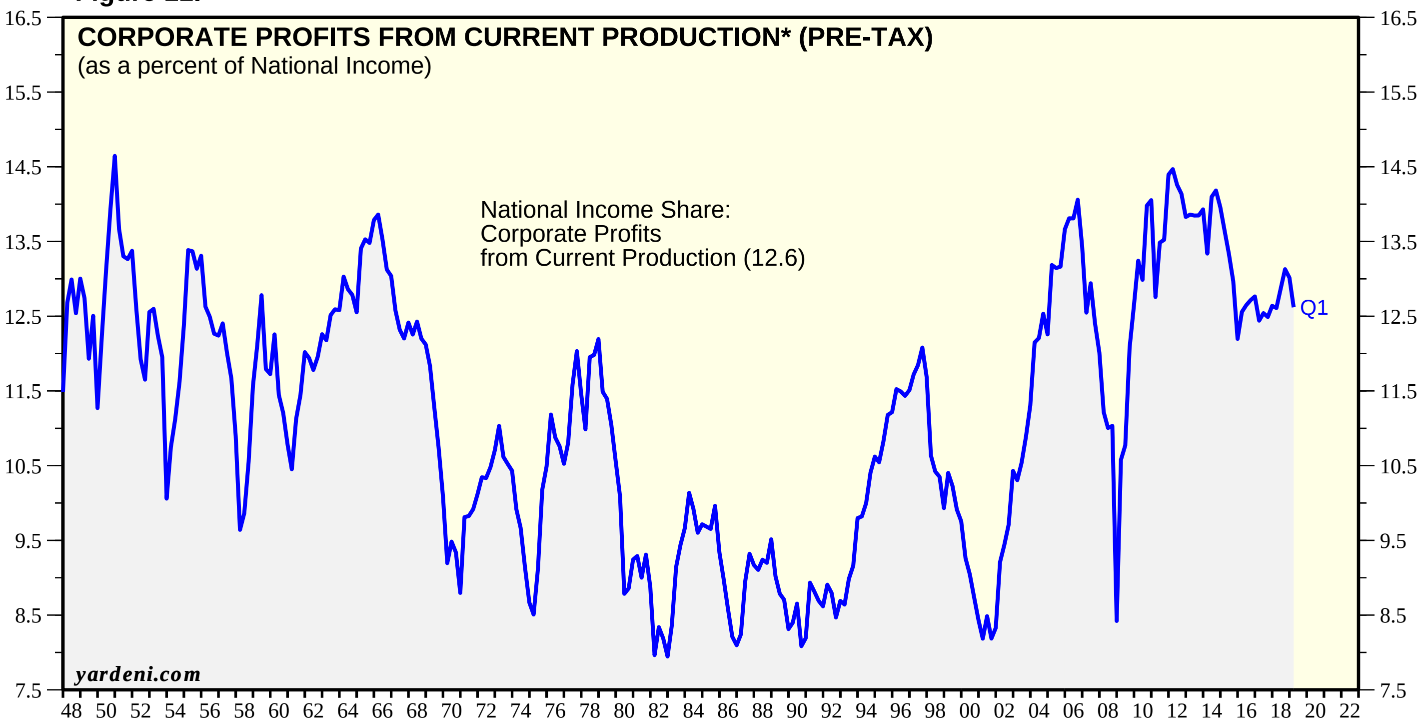
Source: Bureau of Economic Analysis, Census Bureau and Current Population Reports.

Figure 10.



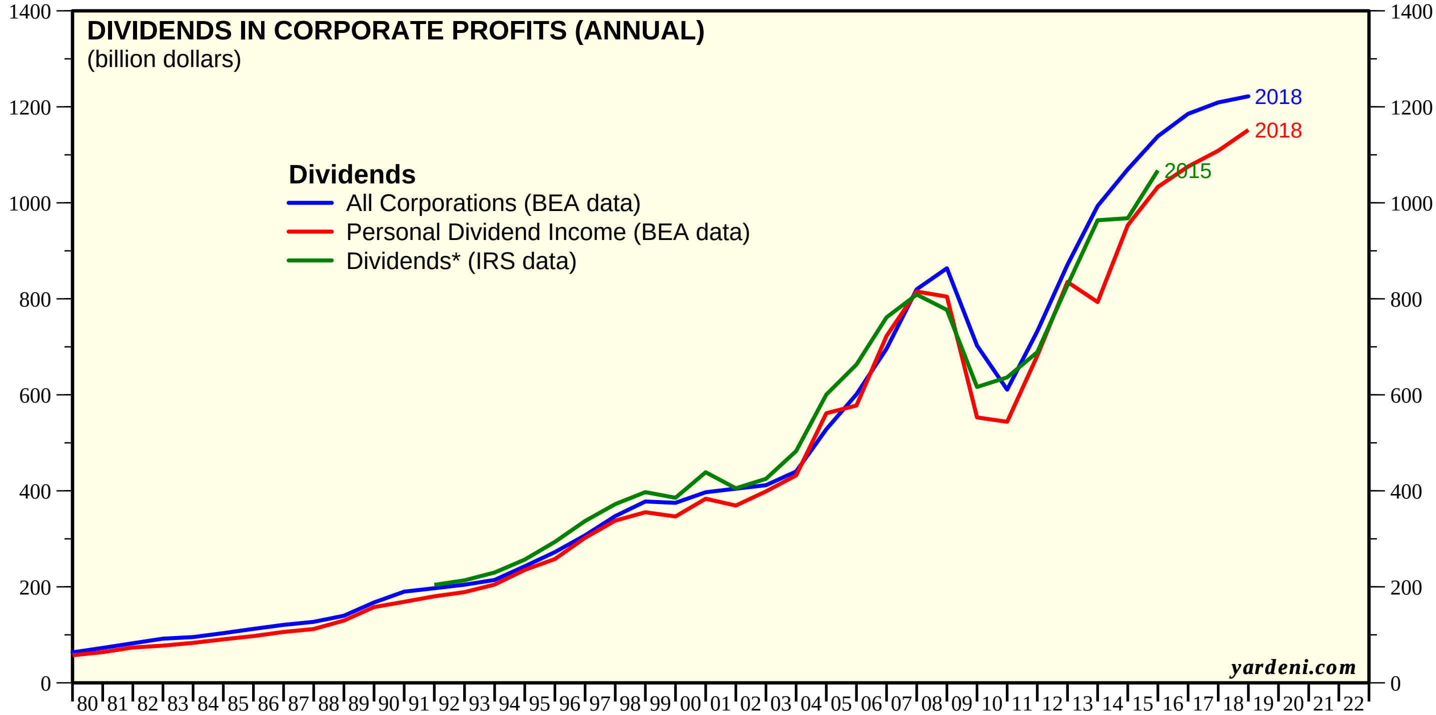
Source: Bureau of Economic Analysis.

Figure 11.



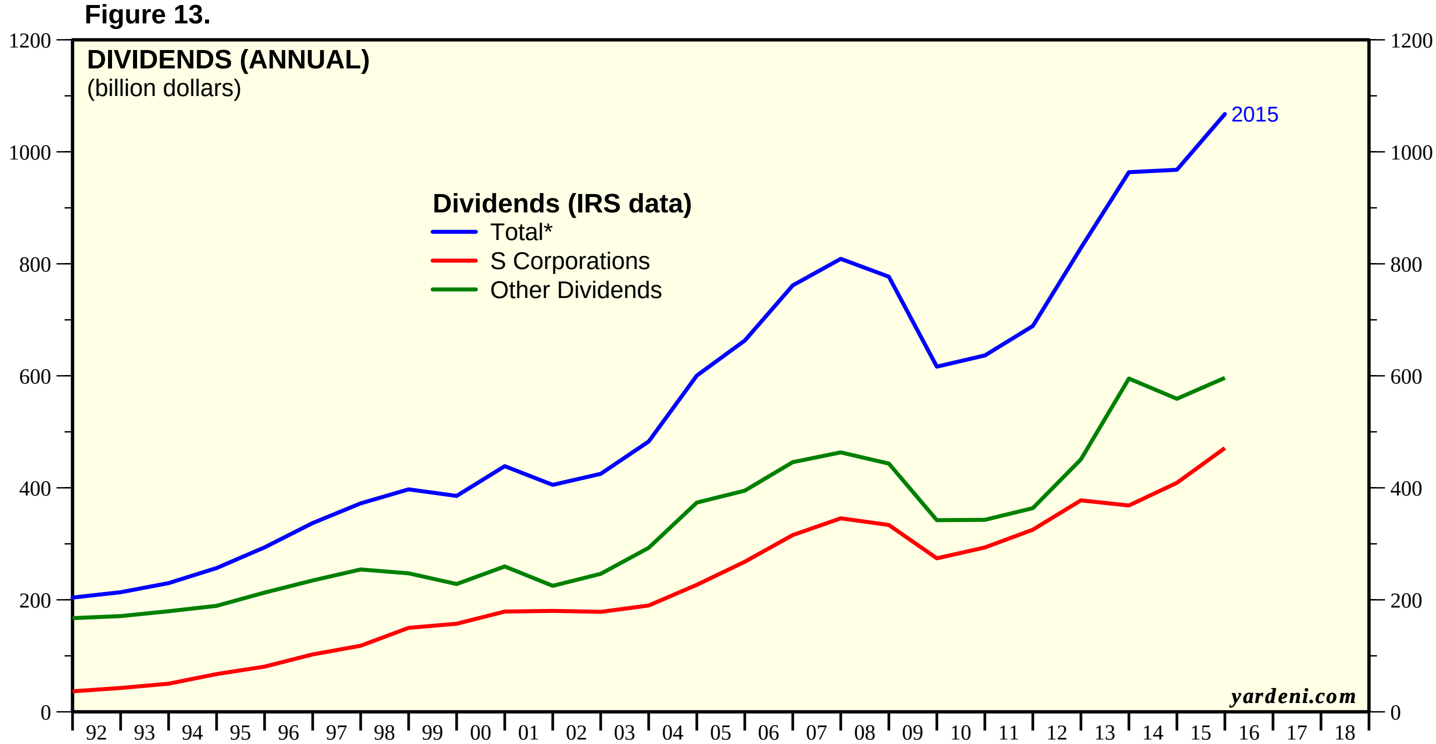
* Includes Inventory Valuation Adjustment and Capital Consumption Adjustment.
Source: Bureau of Economic Analysis.

Figure 12.



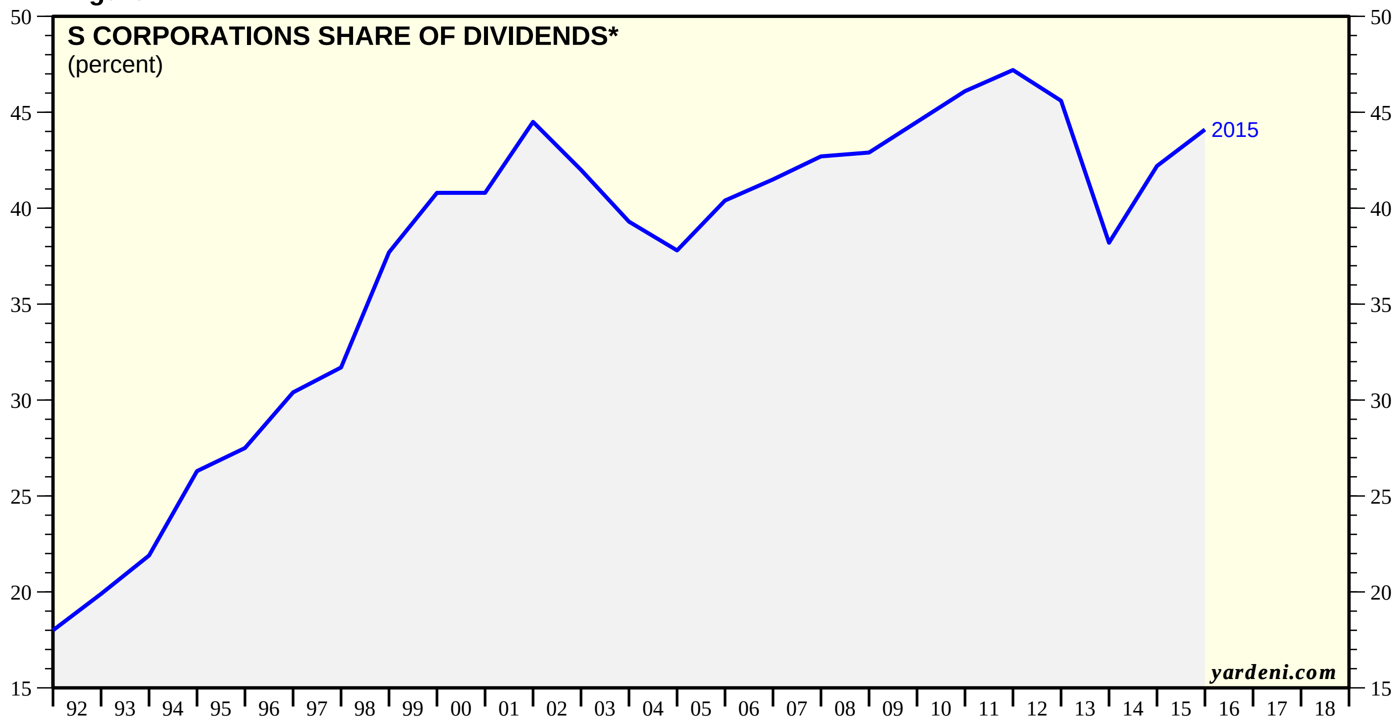
* Excluding Regulated Investment Companies
Source: Bureau of Economic Analysis and IRS Statistics of Income.

Figure 13.



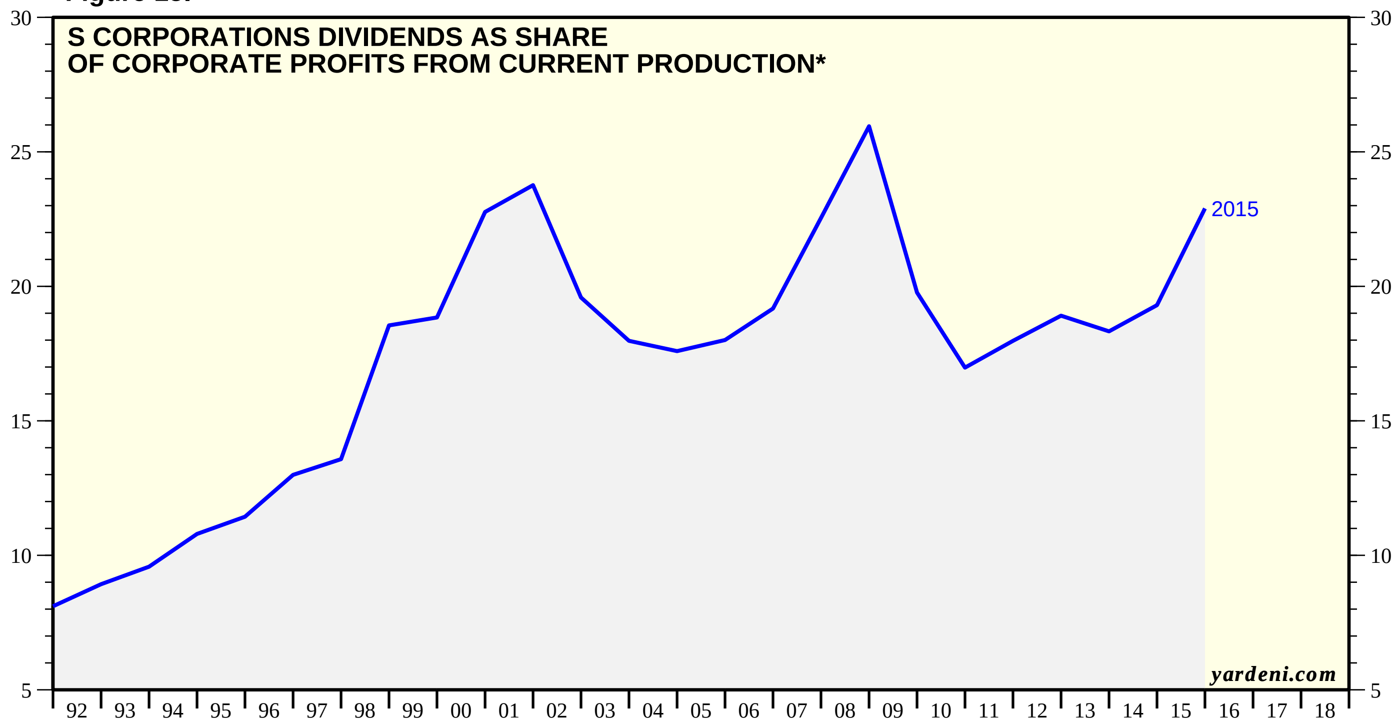
* Excluding Regulated Investment Companies
Source: IRS Statistics of Income.

Figure 14.



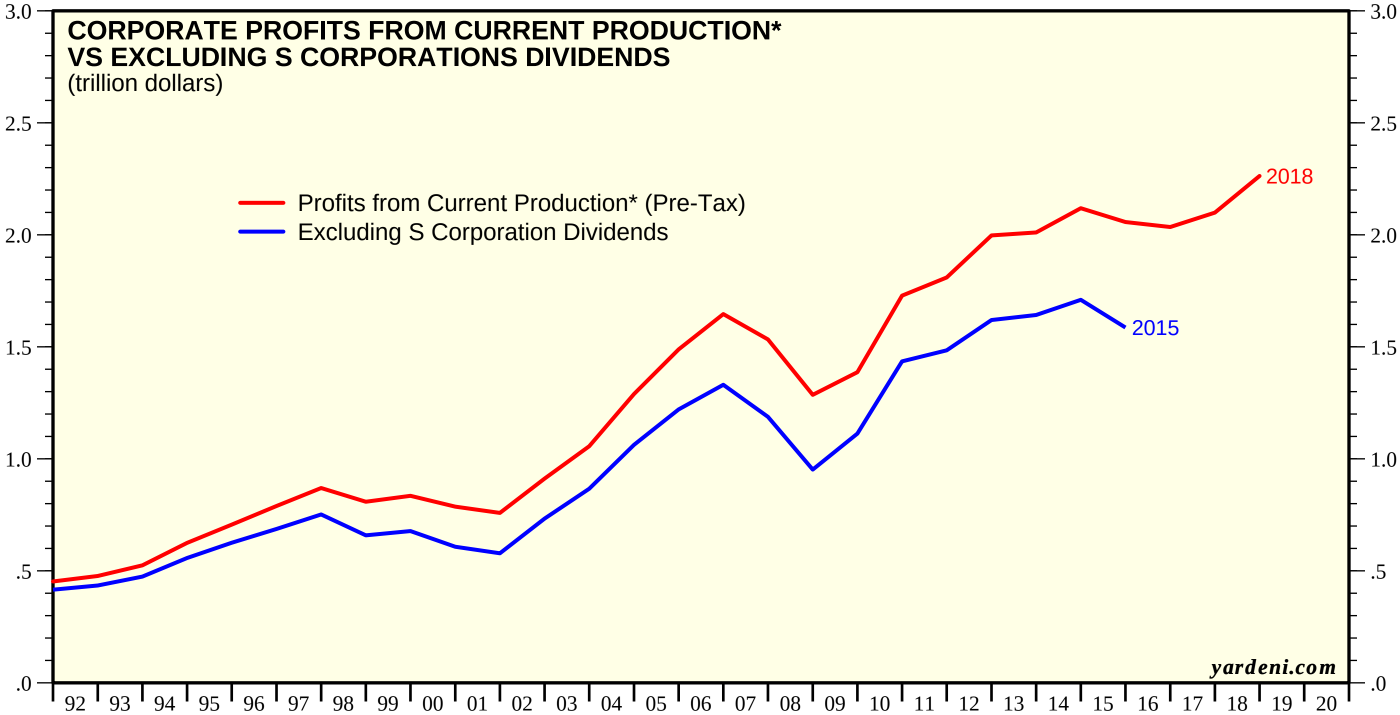
* Excluding Regulated Investment Companies
Source: IRS Statistics of Income.

Figure 15.



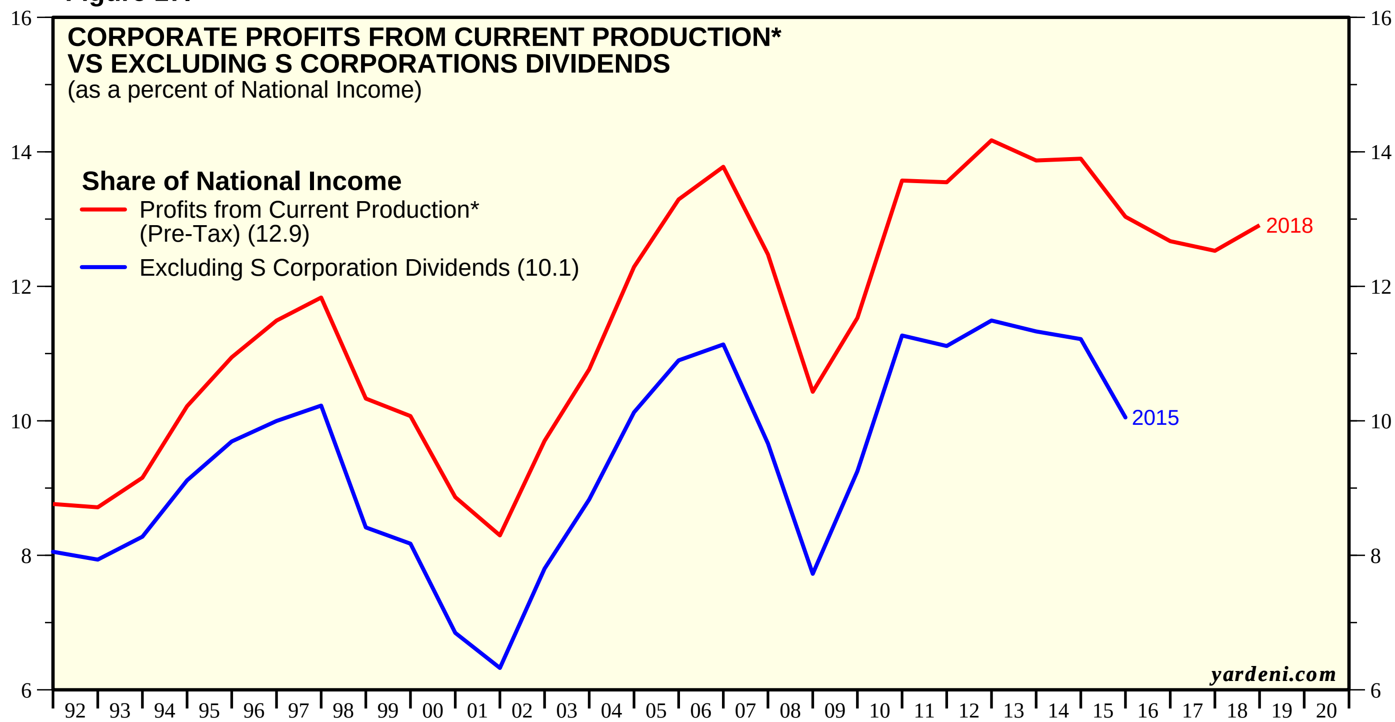
* Includes Inventory Valuation Adjustment and Capital Consumption Adjustment.
Source: Bureau of Economic Analysis and IRS Statistics of Income.

Figure 16.



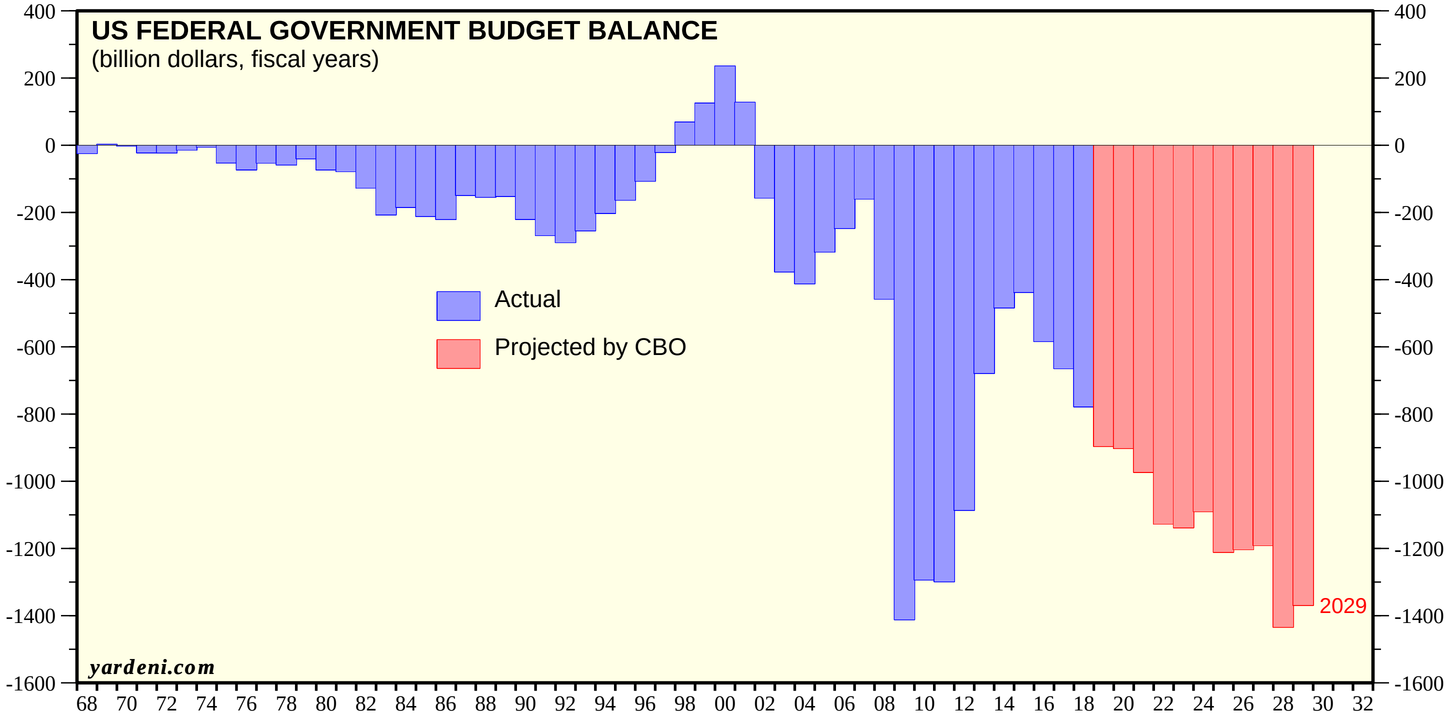
* Includes Inventory Valuation Adjustment and Capital Consumption Adjustment.
Source: Bureau of Economic Analysis and IRS Statistics of Income.

Figure 17.



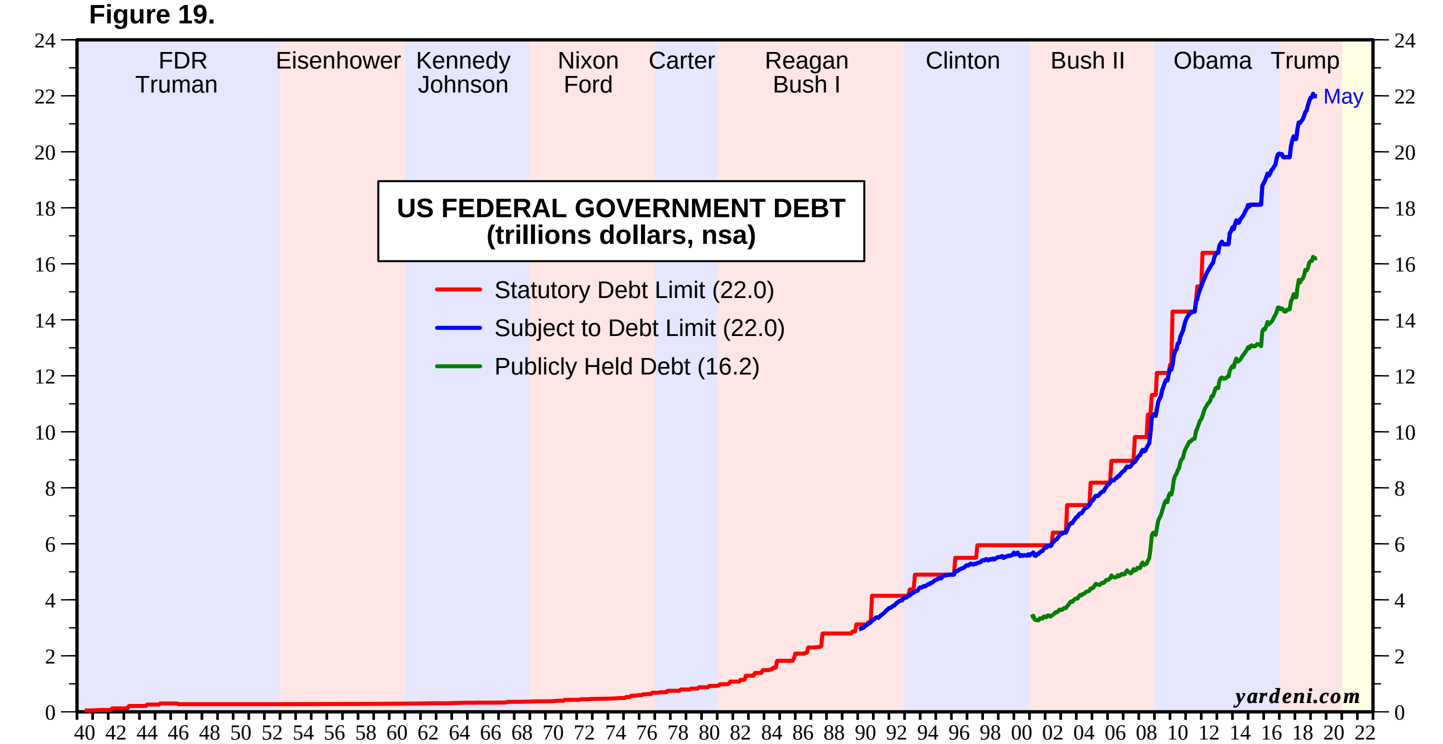
* Includes Inventory Valuation Adjustment and Capital Consumption Adjustment.
Source: Bureau of Economic Analysis and IRS Statistics of Income.

Figure 18.



Source: Congressional Budget Office.

Figure 19.



Note: Blue (red) shades represents Democrats (Republicans) in White House.
Source: Monthly Statement of the Public Debt of the United States.