

Chart Collection for Morning Briefing

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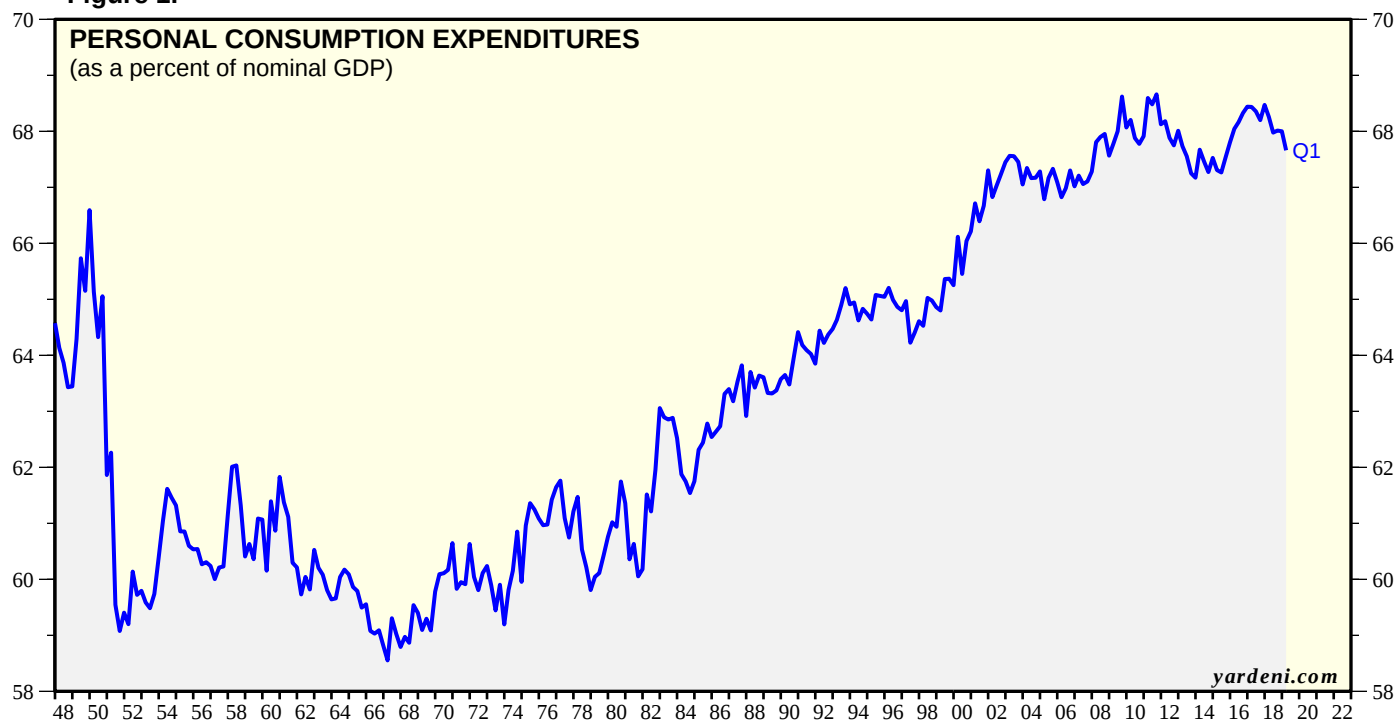
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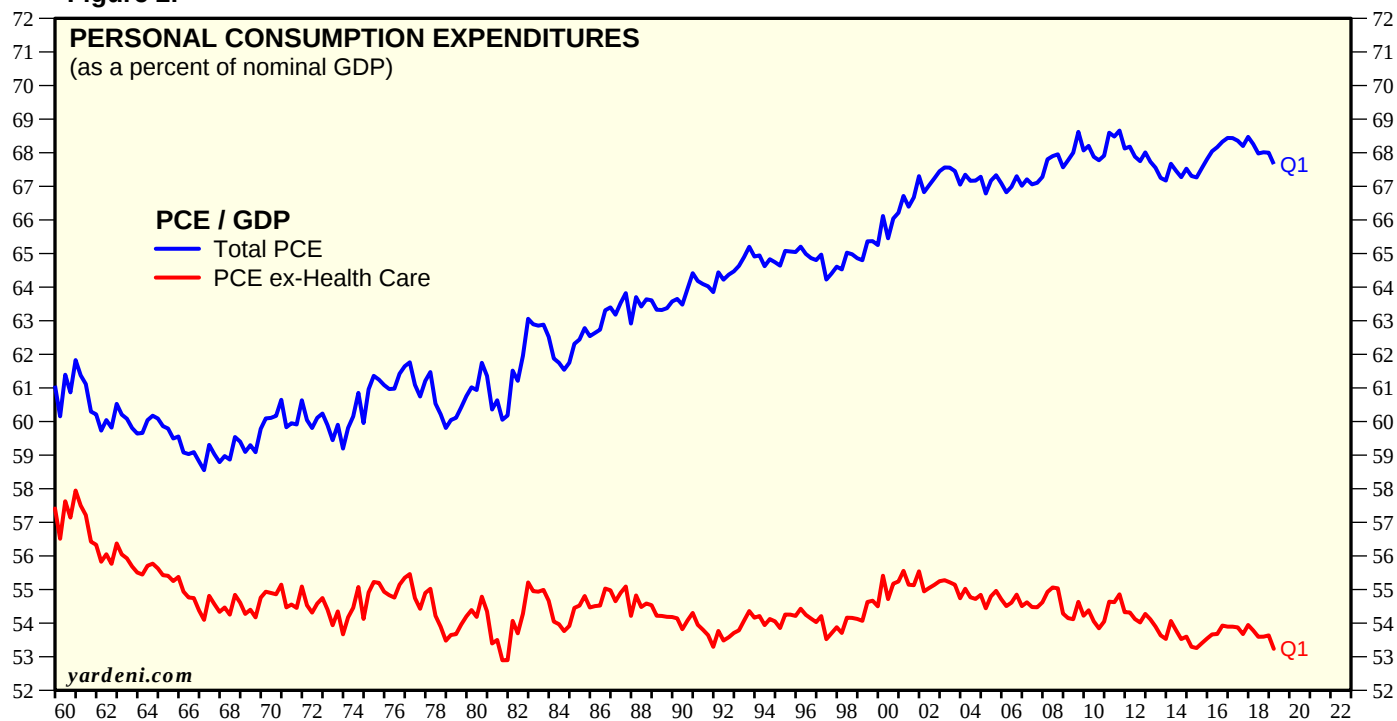
thinking outside the box

Figure 1.



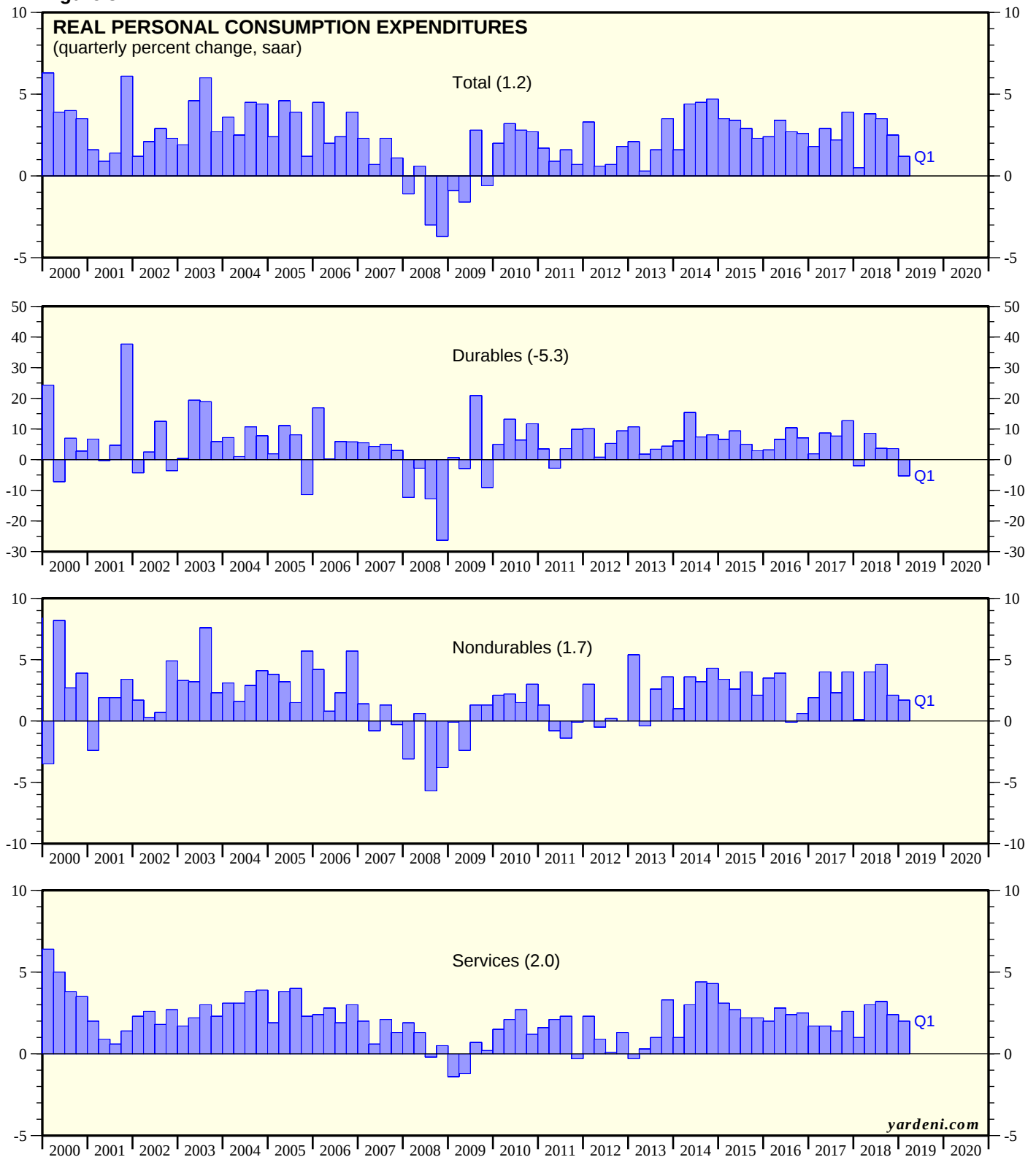
Source: Bureau of Economic Analysis.

Figure 2.



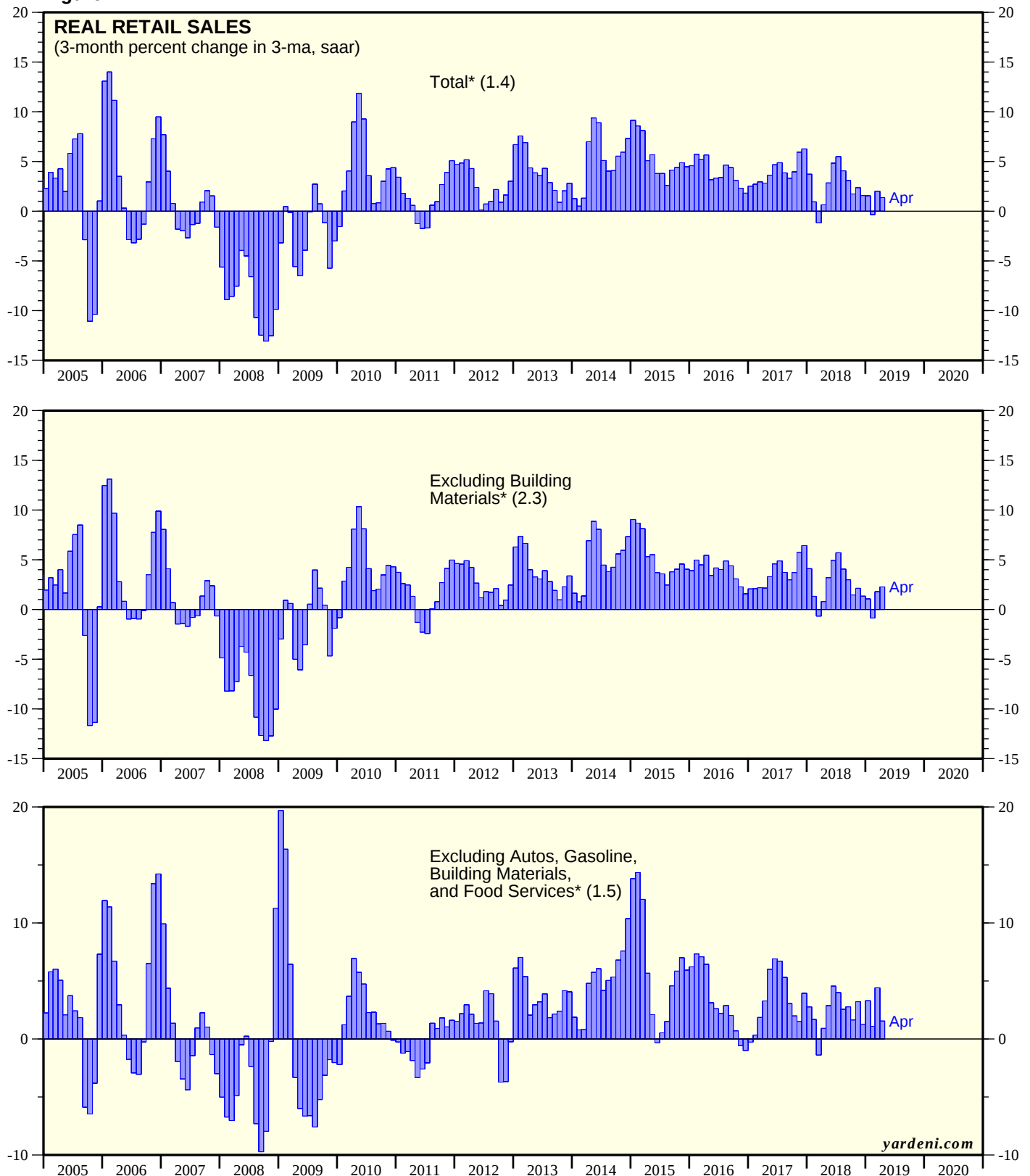
Source: Bureau of Economic Analysis.

Figure 3.



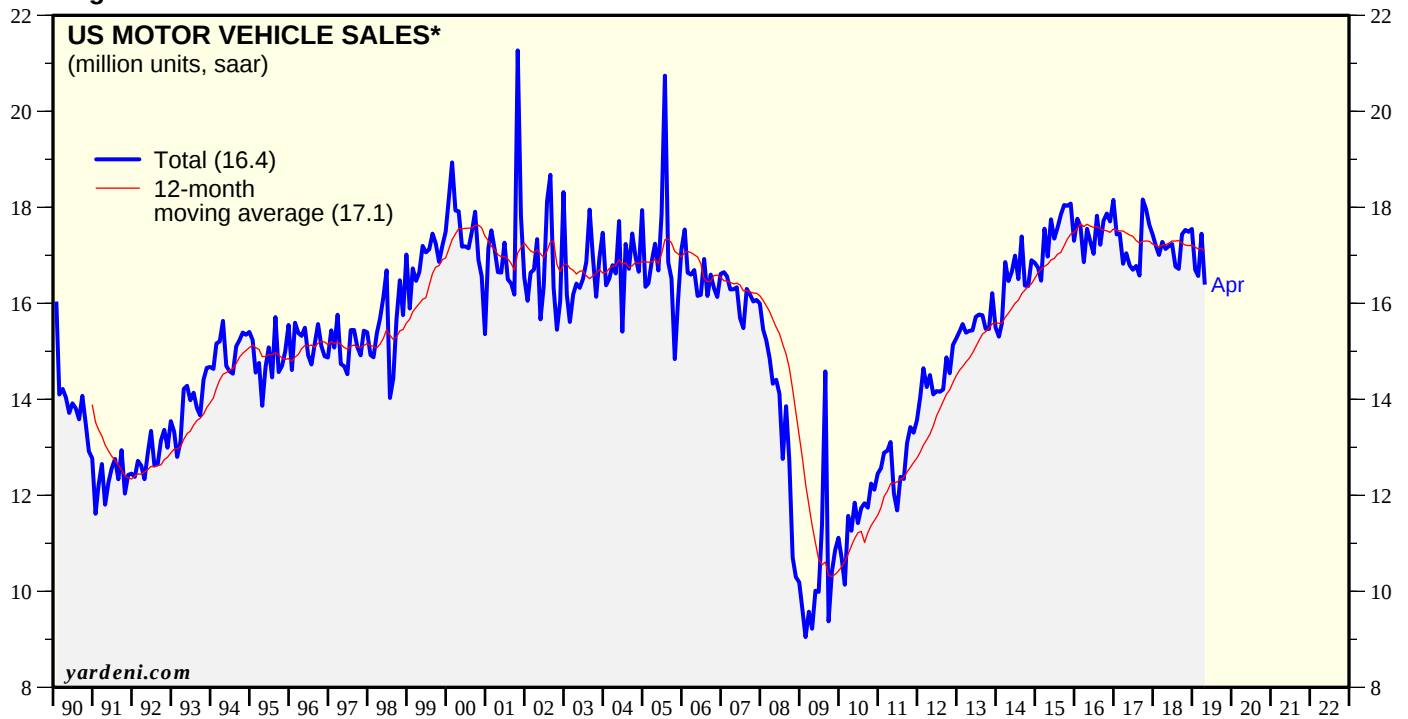
Source: Bureau of Economic Analysis.

Figure 4.



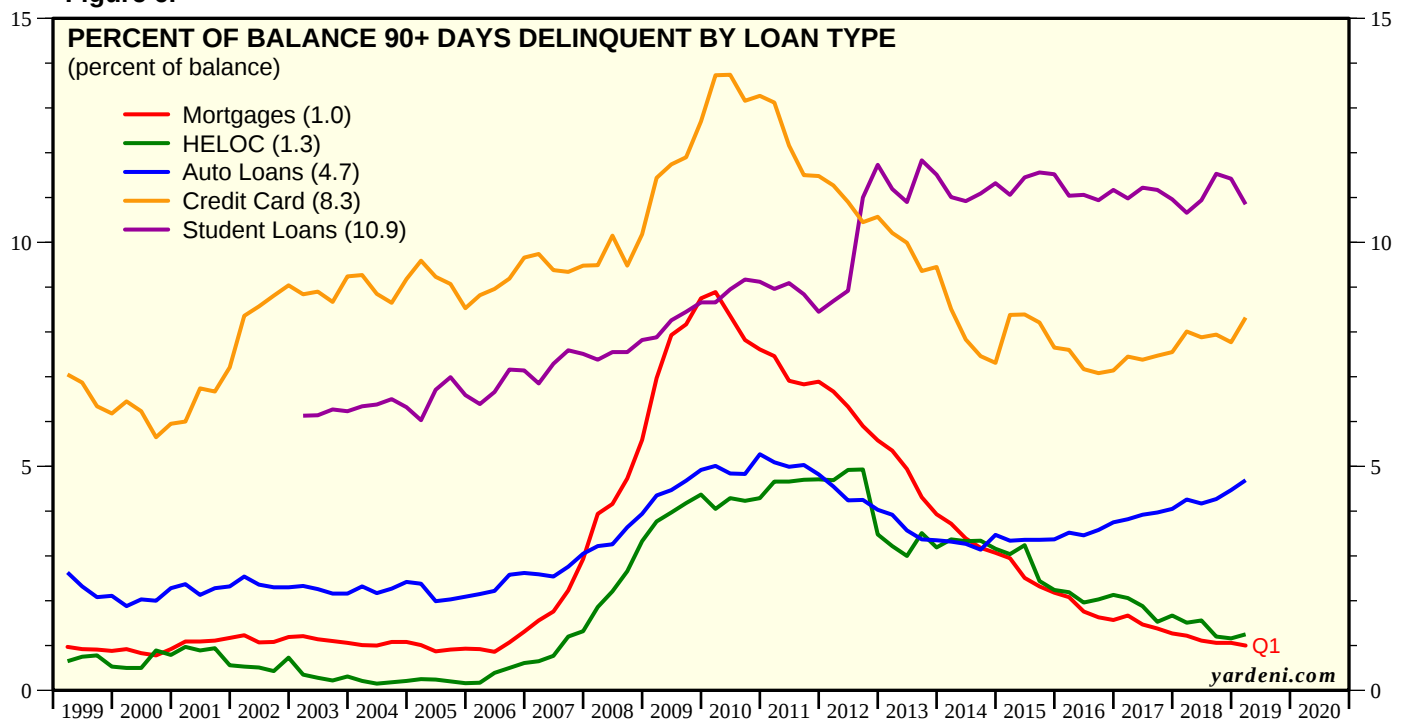
* Deflated by CPI Goods.
Source: Census Bureau and Bureau of Labor Statistics.

Figure 5.



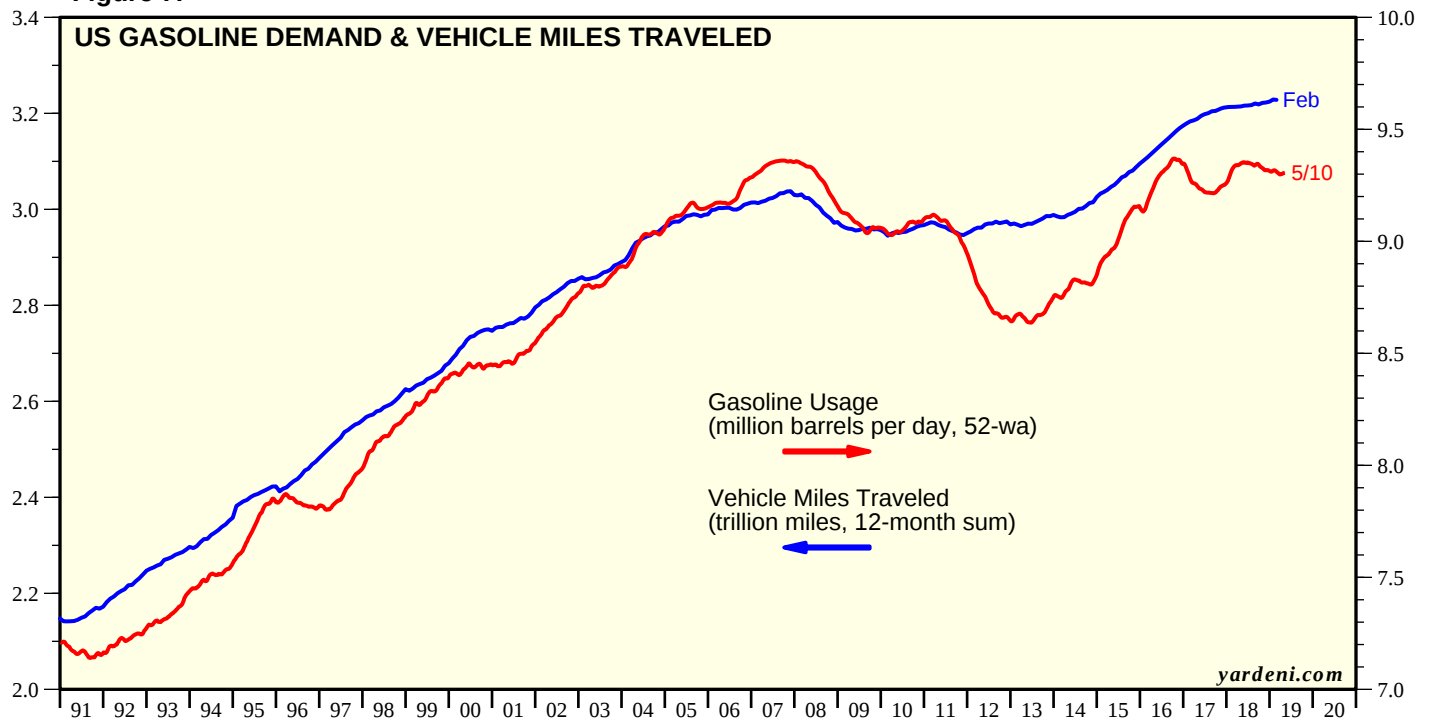
* Includes domestic cars, light trucks, and imports.
Source: Autodata and Haver Analytics.

Figure 6.



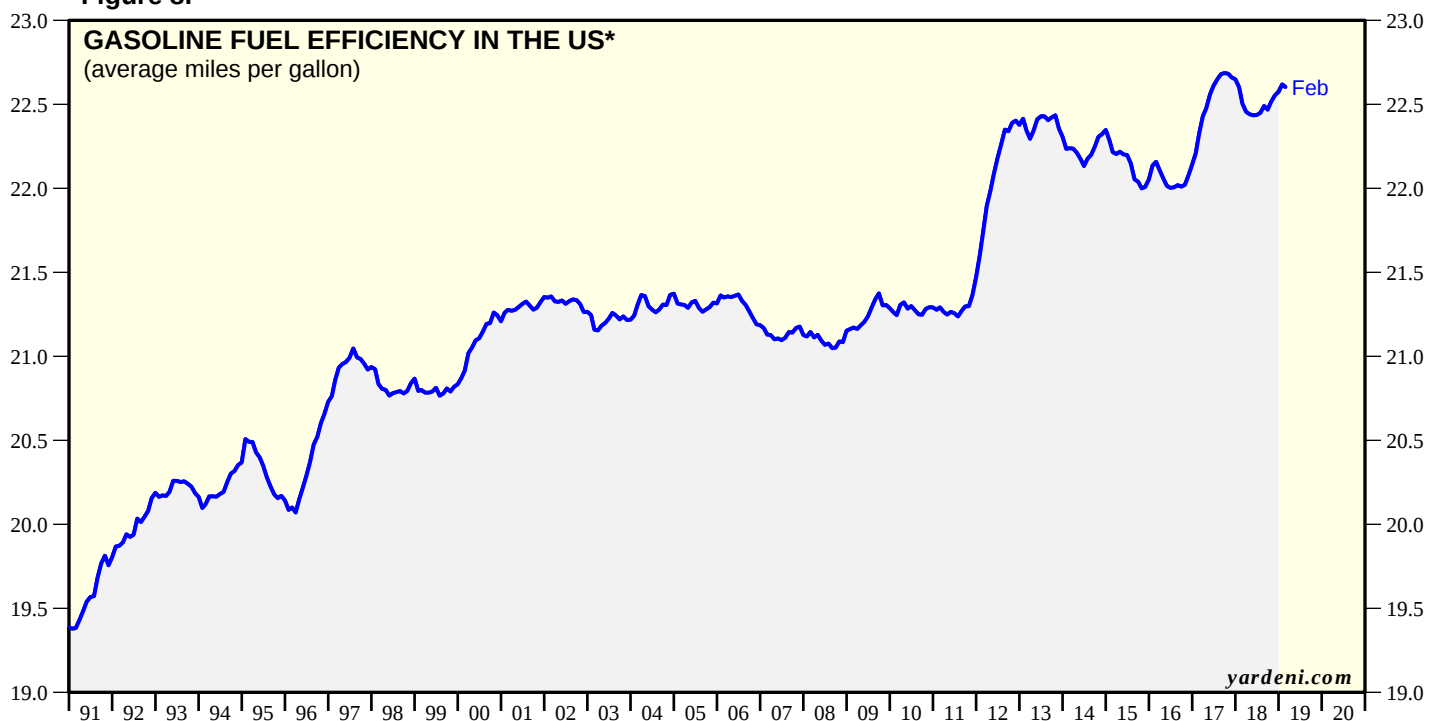
Source: New York Fed Credit Panel.

Figure 7.



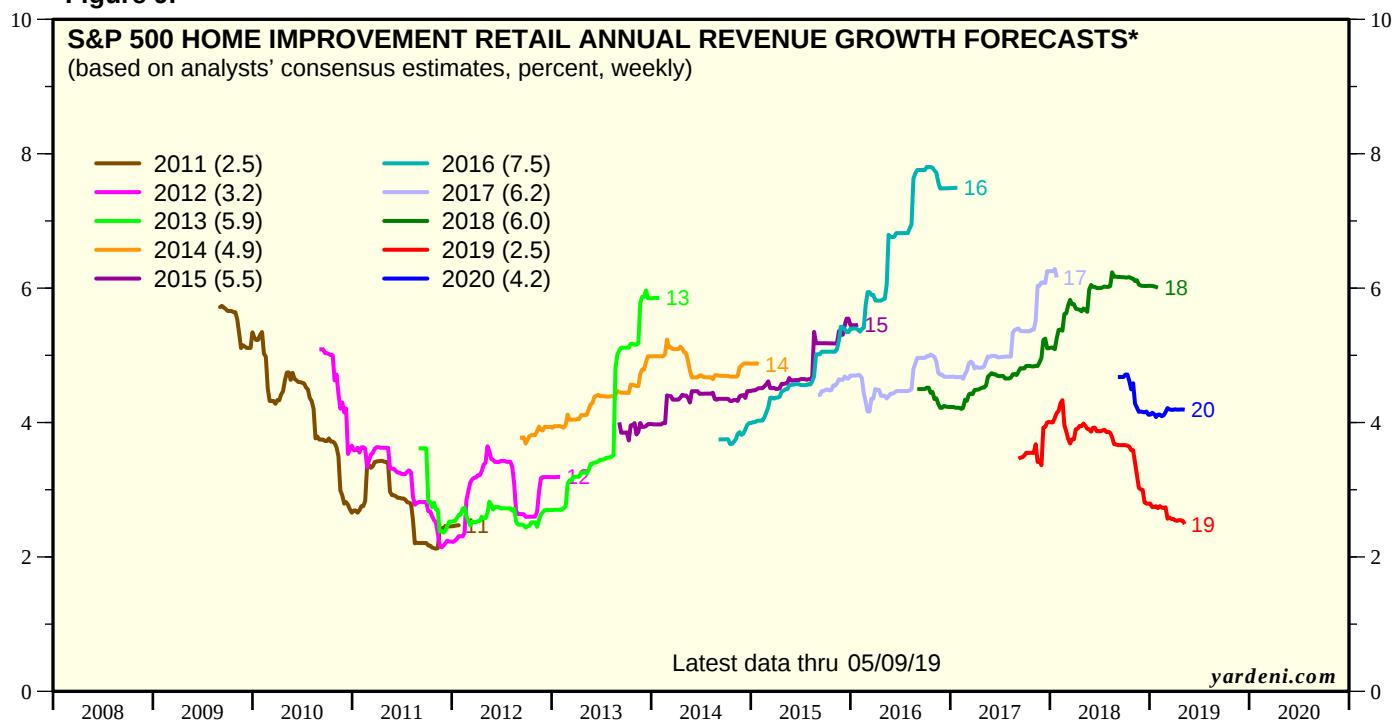
Source: US Department of Energy.

Figure 8.



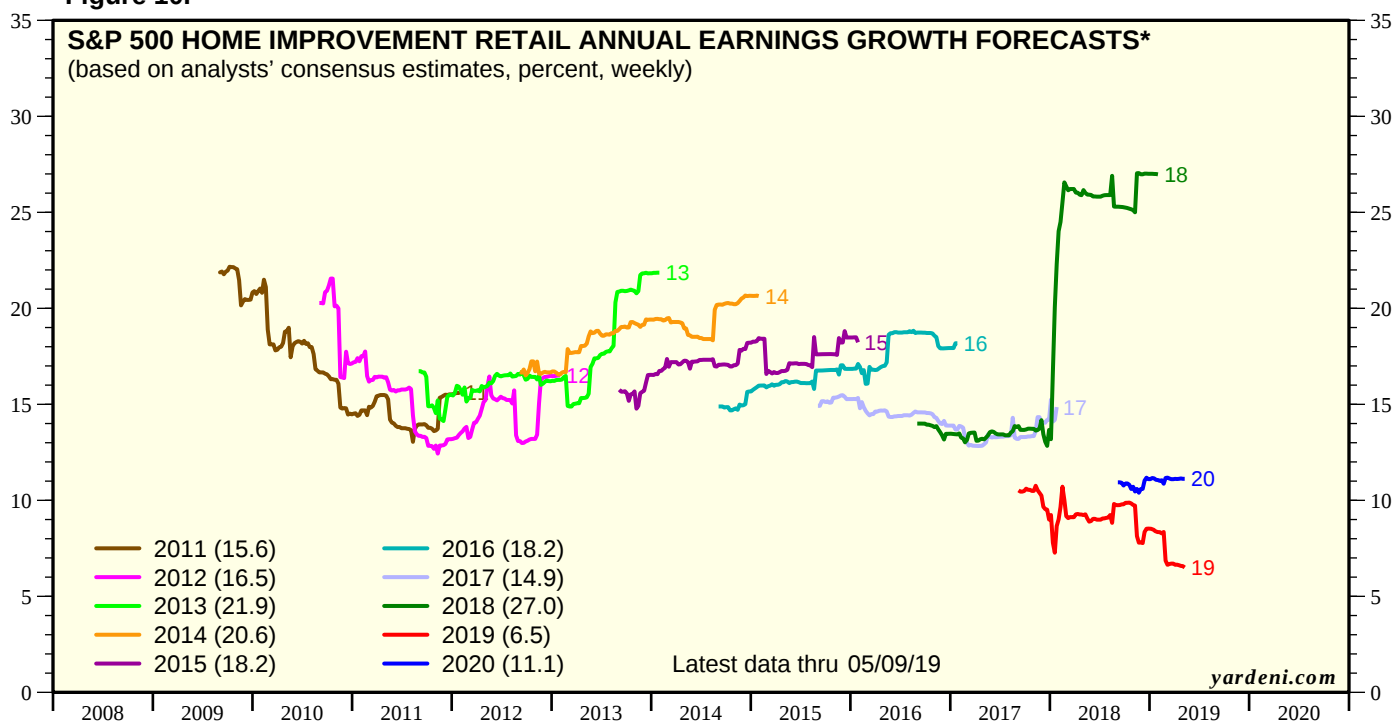
* Vehicle miles traveled (billion miles, 12-month sum) divided by Gasoline usage (billion barrels per day, 52-wa)
Source: US Department of Energy.

Figure 9.



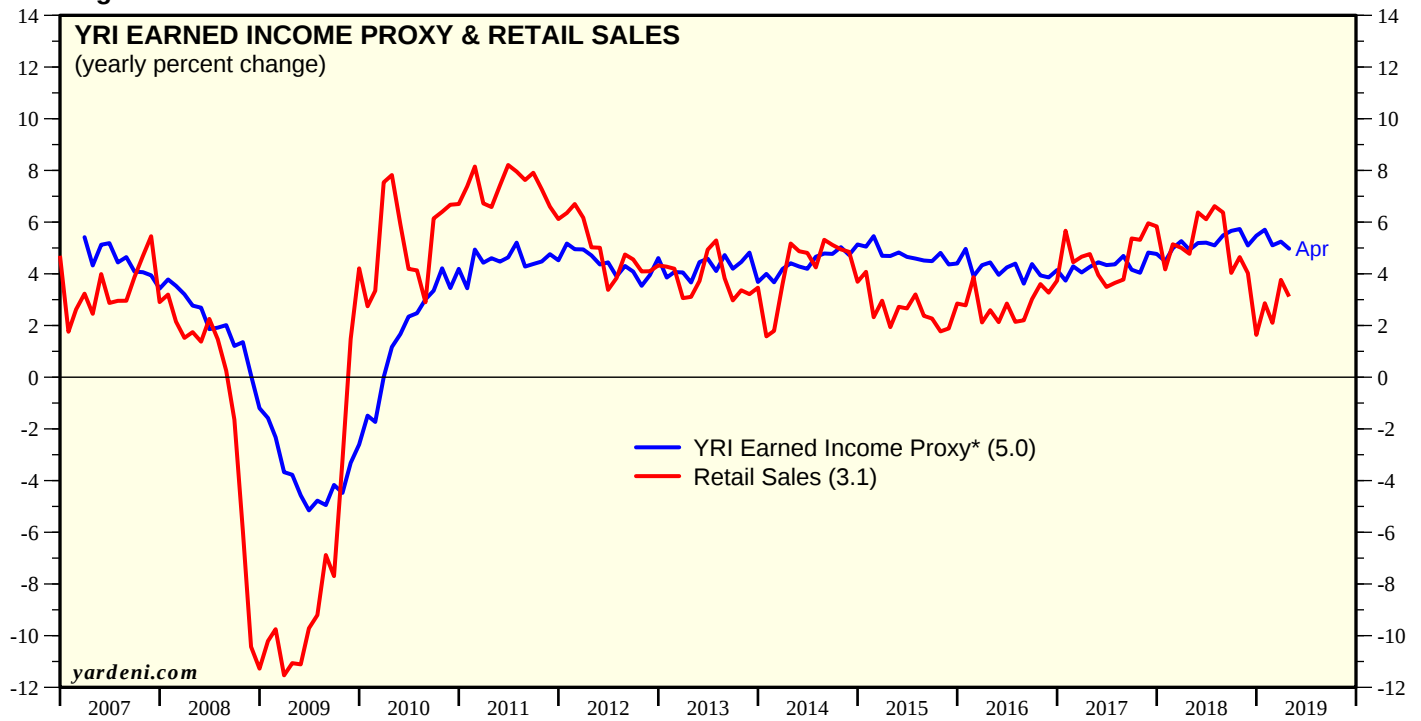
Source: I/B/E/S data by Refinitiv.

Figure 10.



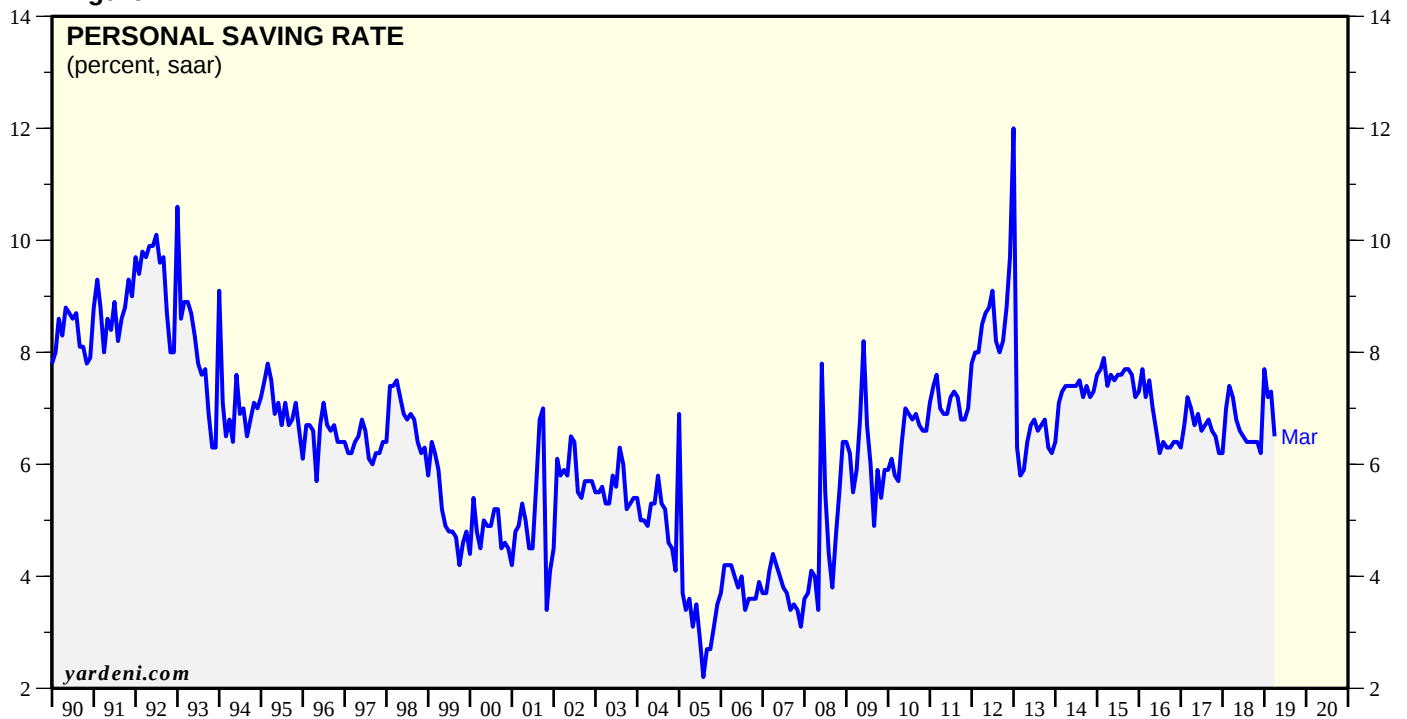
Source: I/B/E/S data by Refinitiv.

Figure 11.



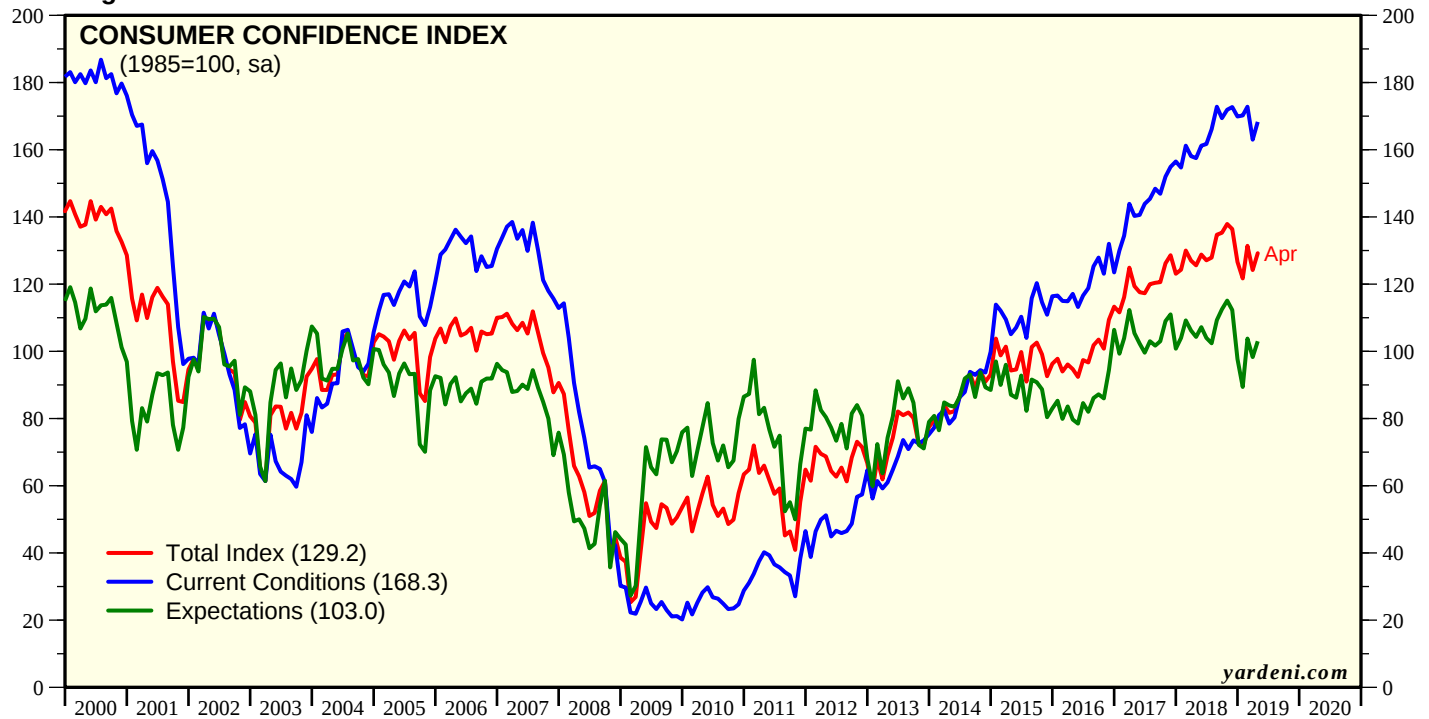
* Aggregate weekly hours times average hourly earnings of total private industries times 52.
 Source: Bureau of Labor Statistics and Bureau of the Census.

Figure 12.



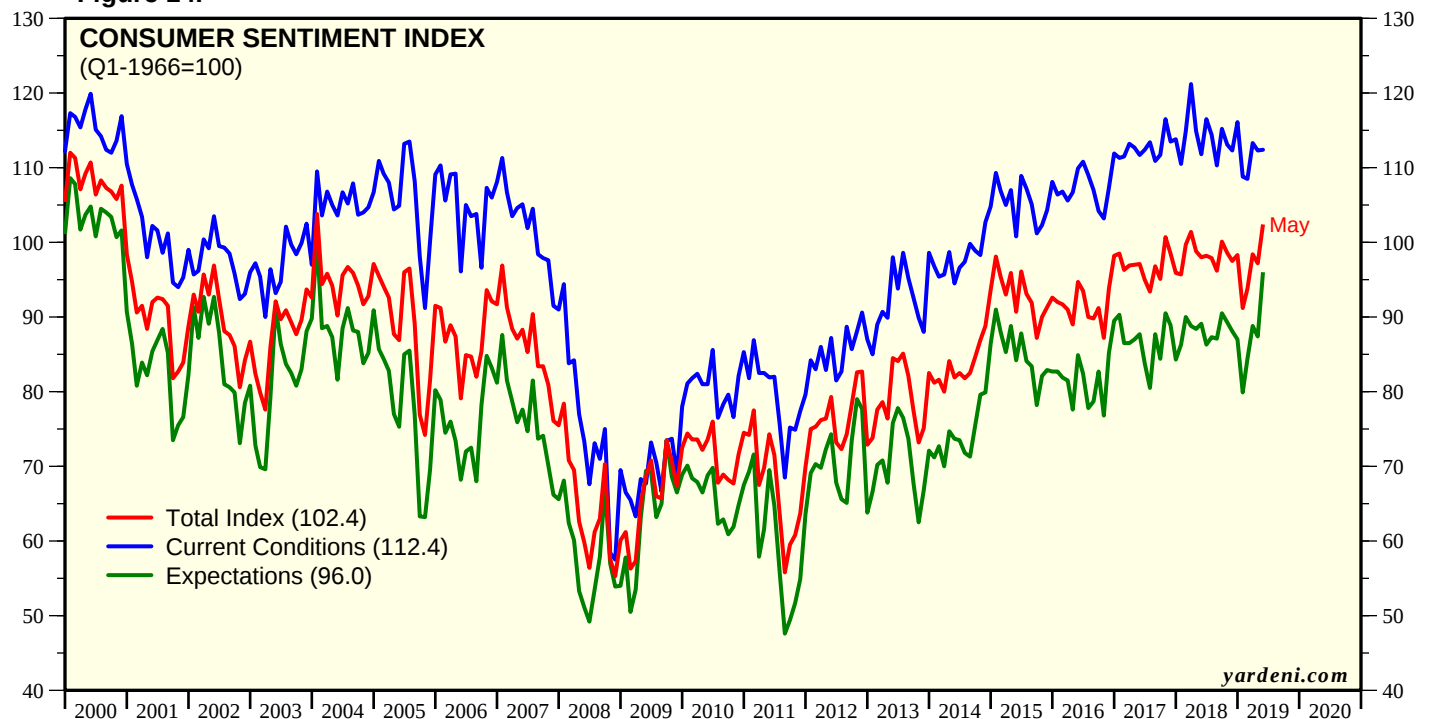
Source: Bureau of Economic Analysis and Haver Analytics.

Figure 13.



Source: The Conference Board.

Figure 14.



Source: University of Michigan Survey Research Center

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