

# Chart Collection for Morning Briefing

Yardeni Research, Inc.

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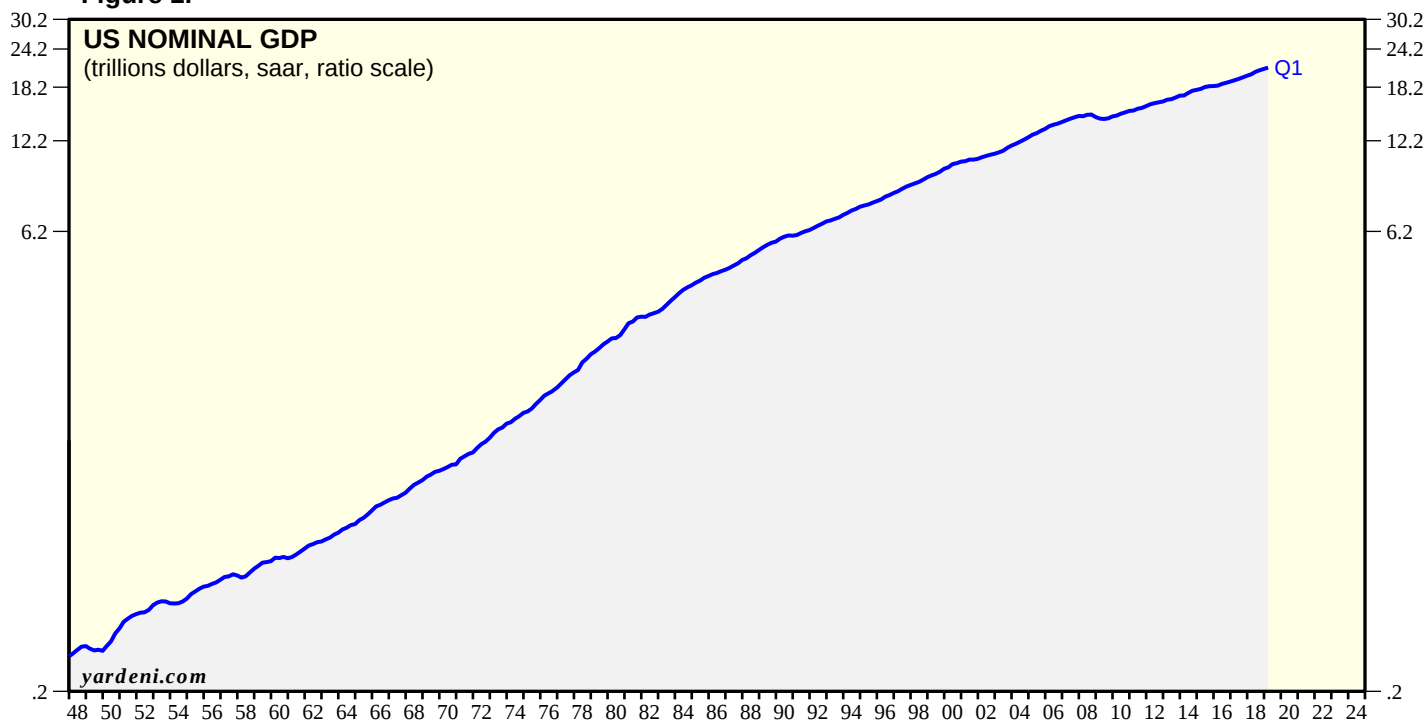
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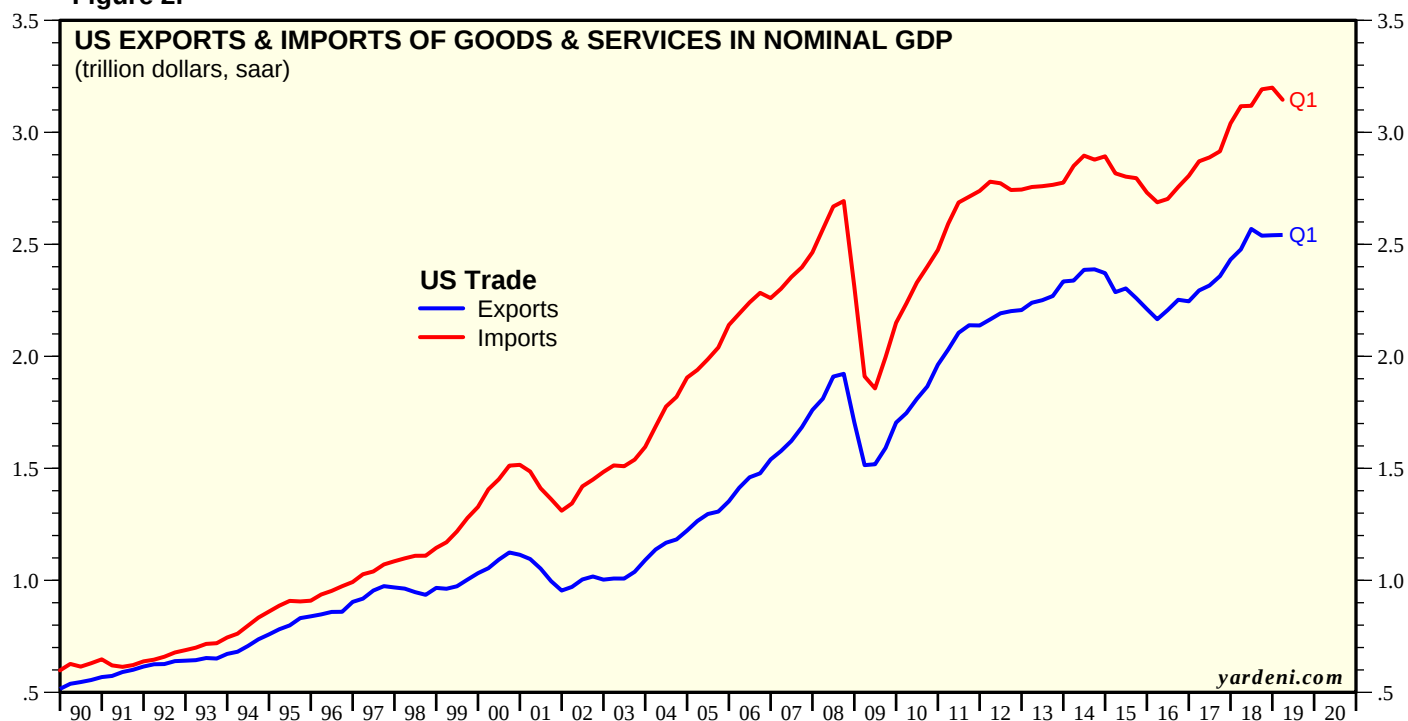
*thinking outside the box*

**Figure 1.**



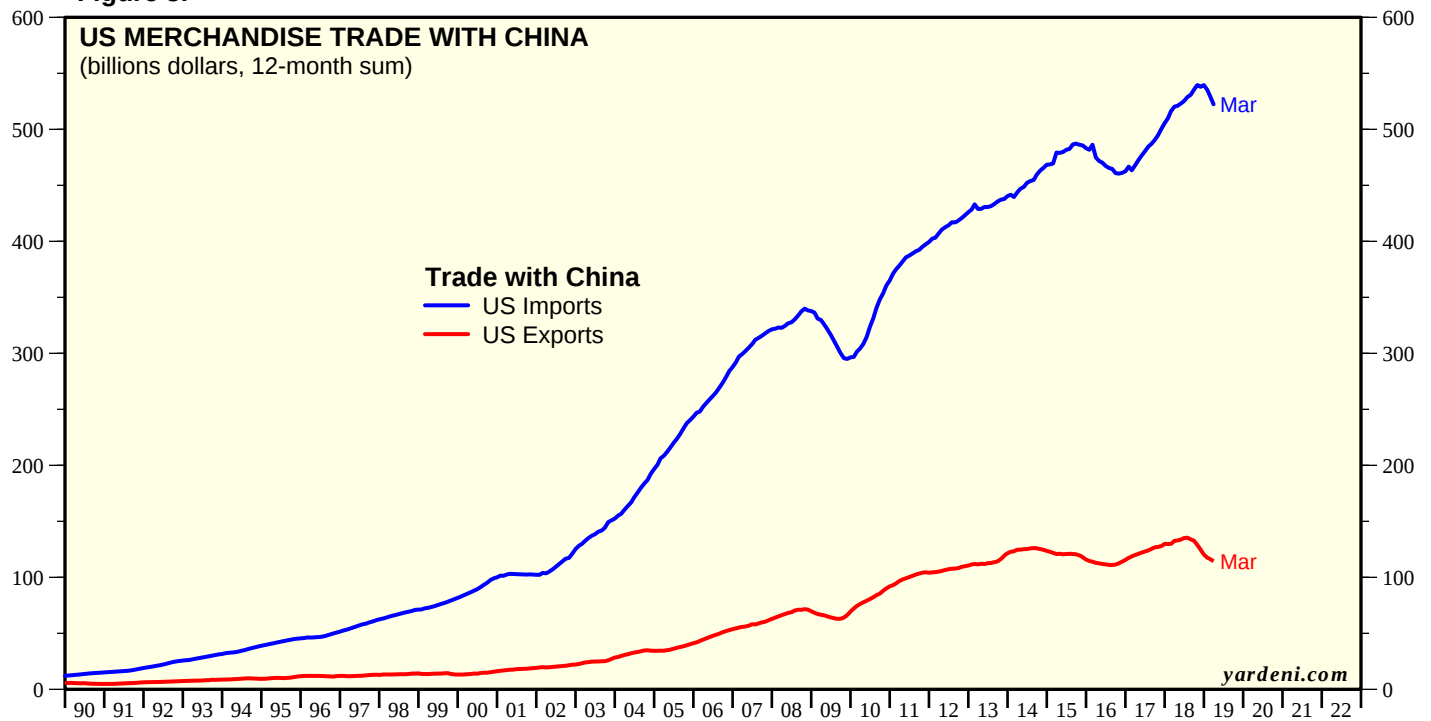
Source: Bureau of Economic Analysis.

**Figure 2.**



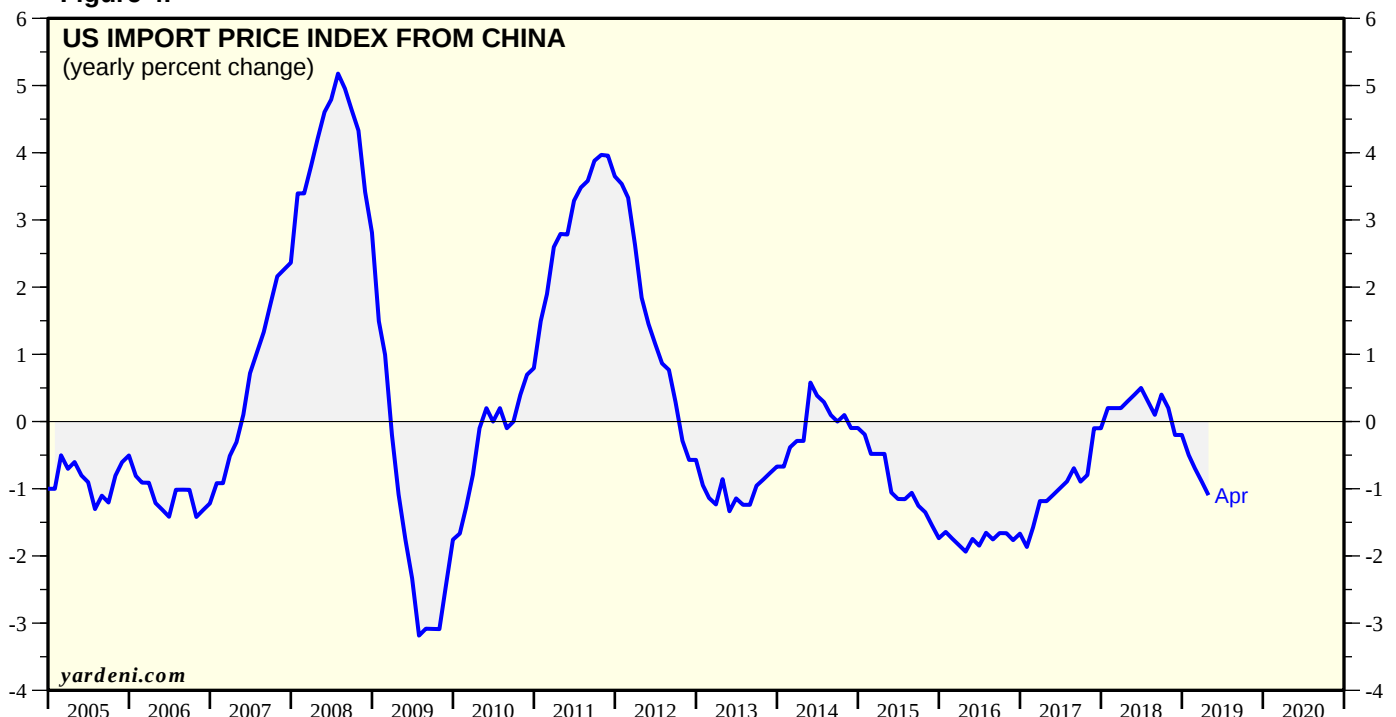
Source: Bureau of Economic Analysis.

**Figure 3.**



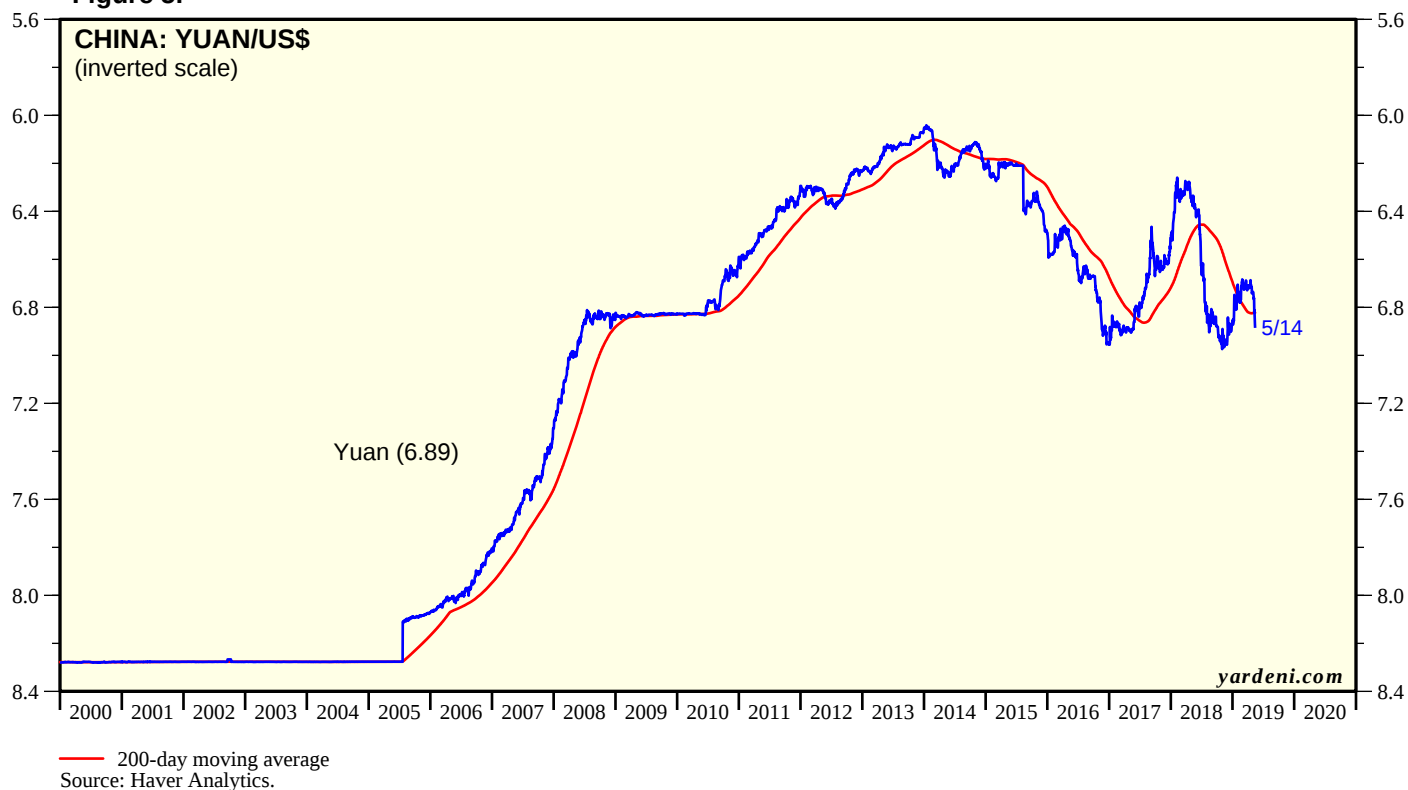
Source: Bureau of Economic Analysis and Census Bureau.

**Figure 4.**

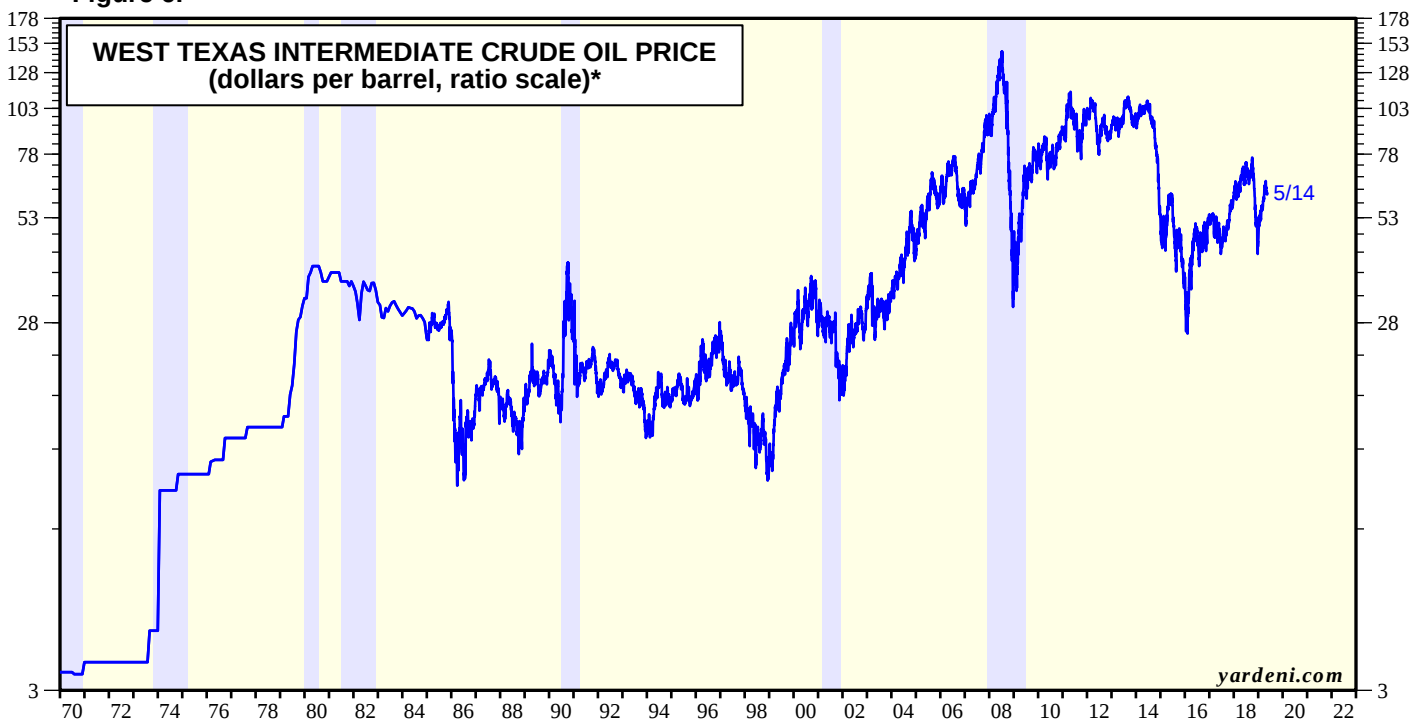


Source: Bureau of Labor Statistics and China National Bureau of Statistics.

**Figure 5.**



**Figure 6.**



\* Monthly from 1946 to 1984, then daily.  
Note: Shaded areas denote recessions according to the National Bureau of Economic Research.  
Source: Haver Analytics.

Figure 7.

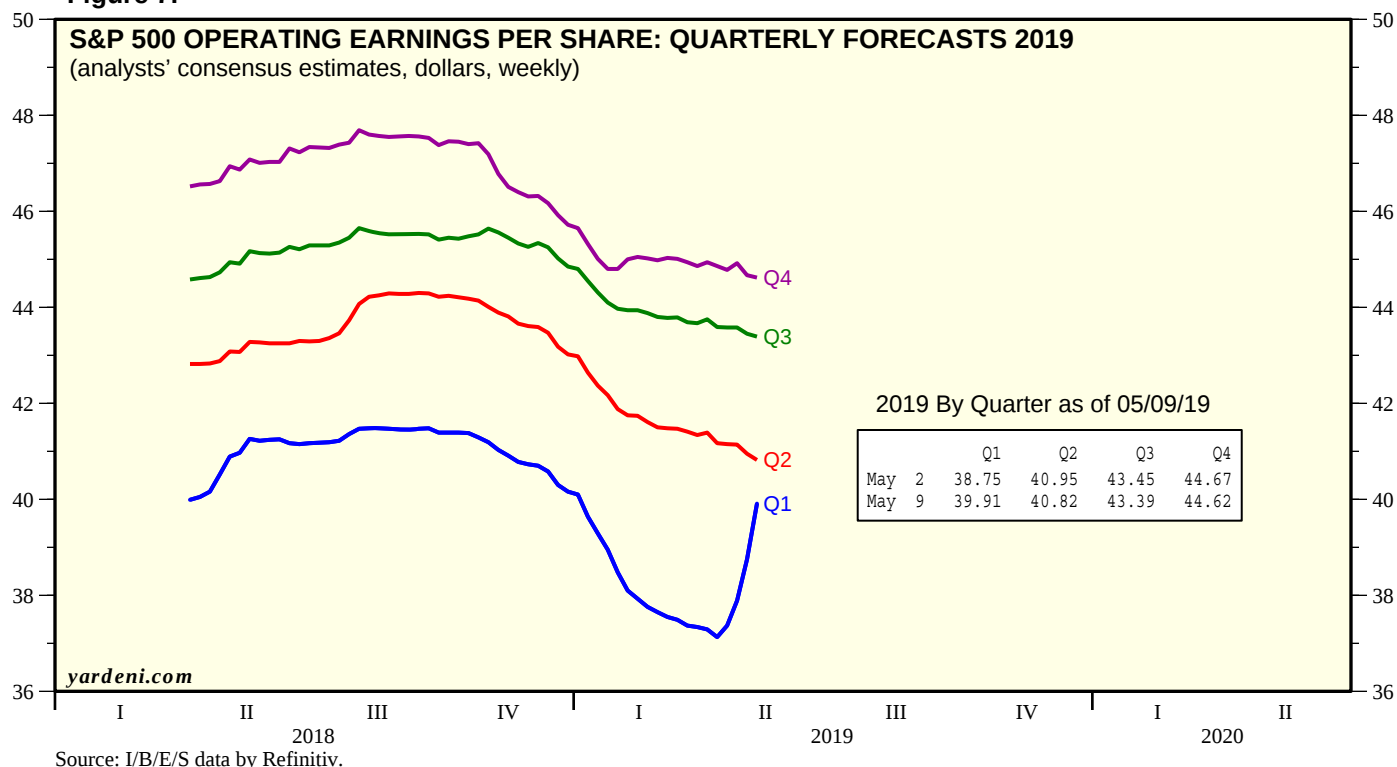
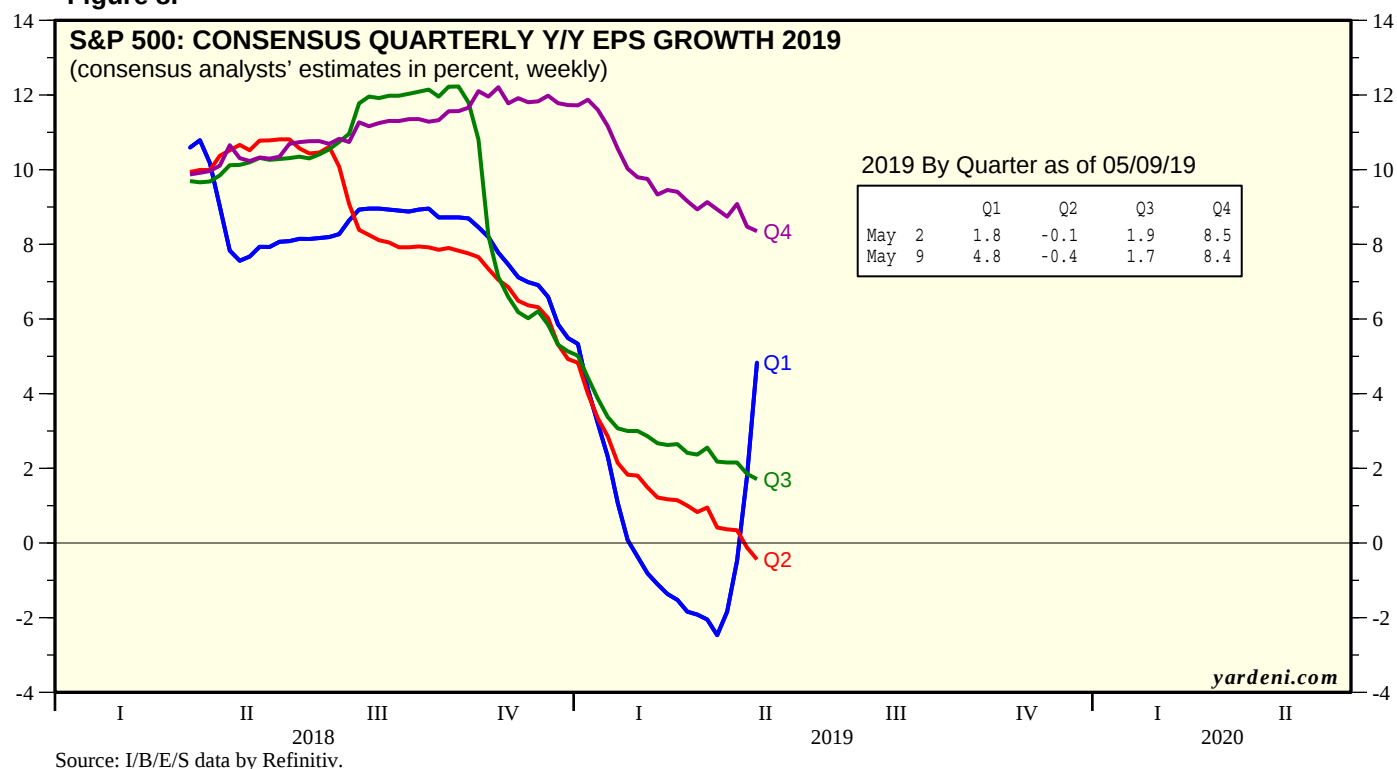
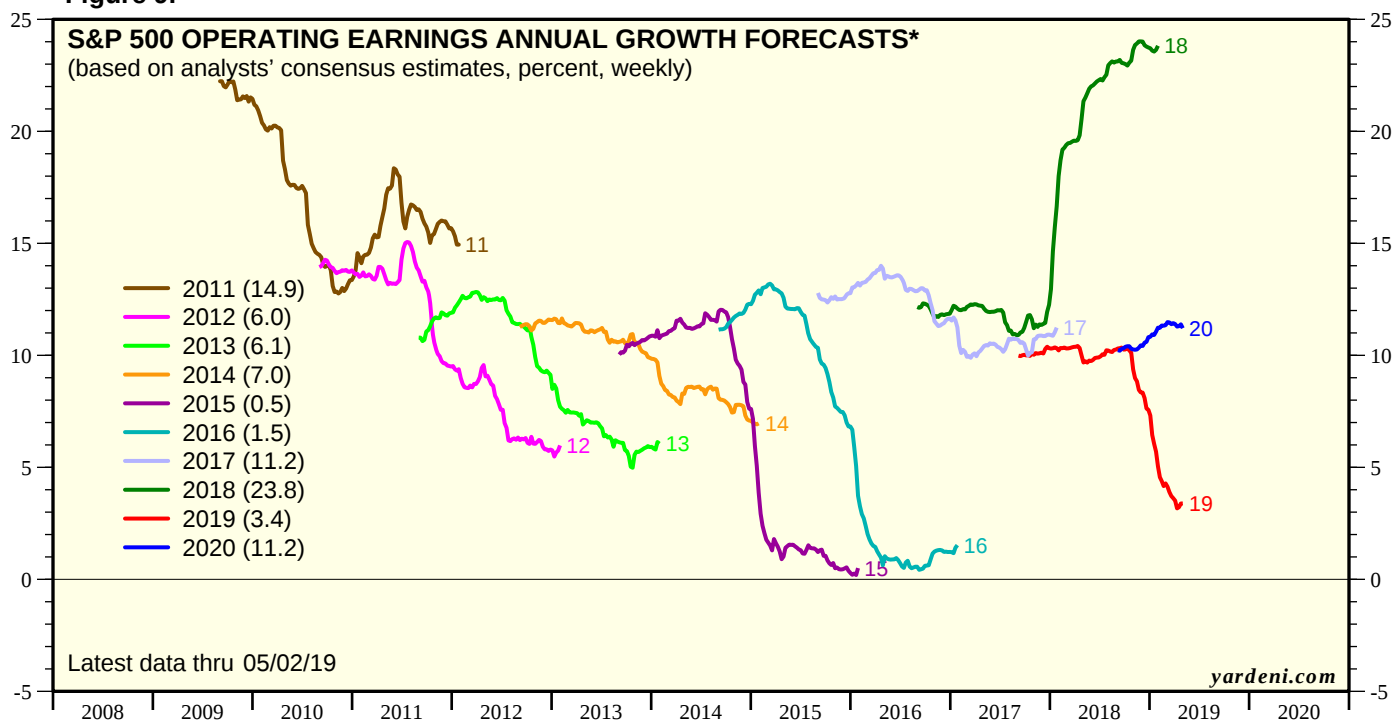


Figure 8.

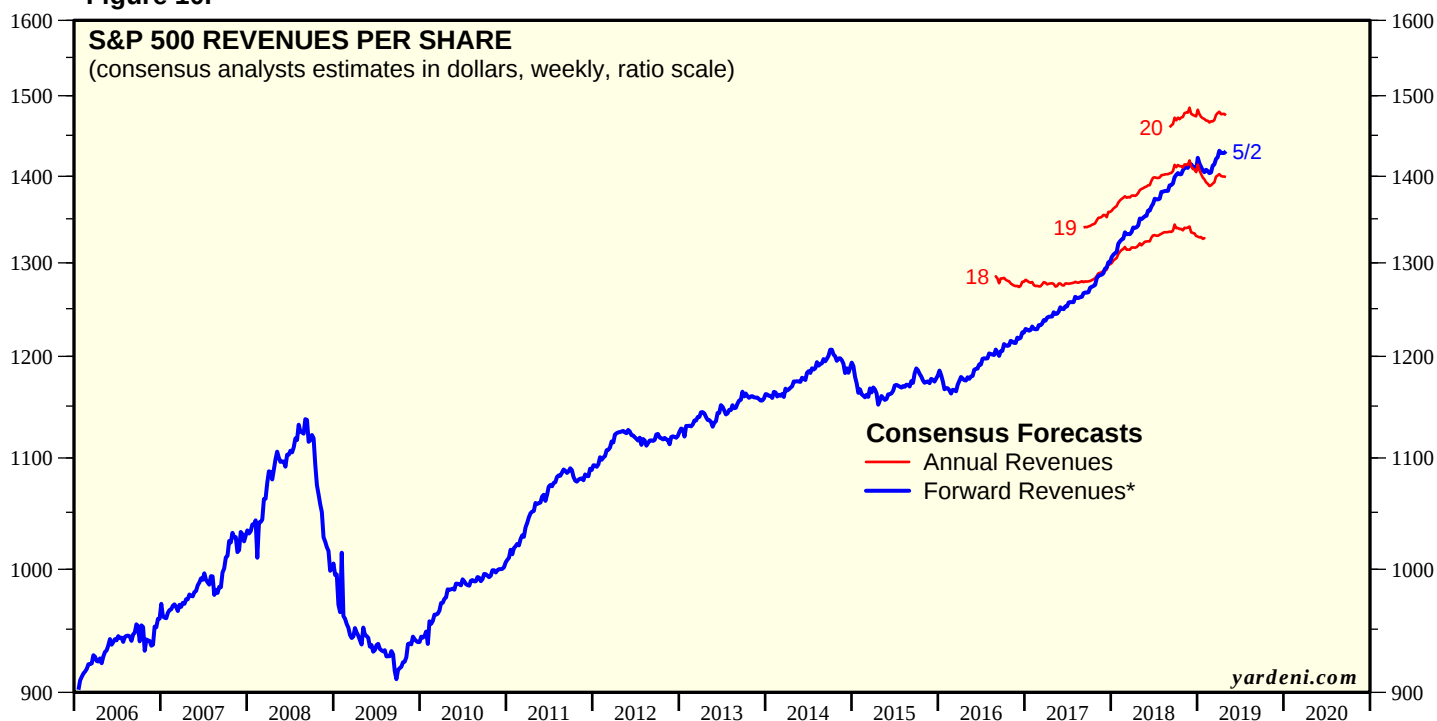


**Figure 9.**



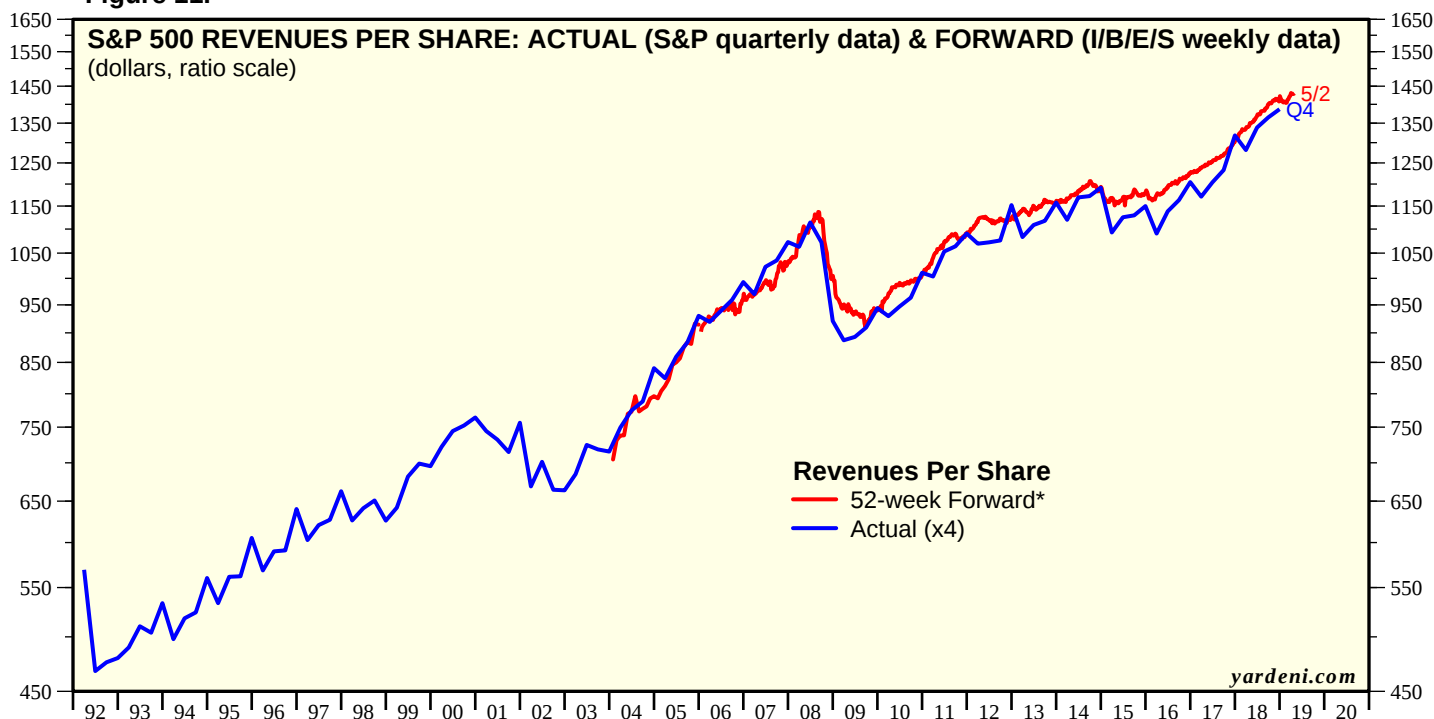
Source: I/B/E/S data by Refinitiv.

**Figure 10.**



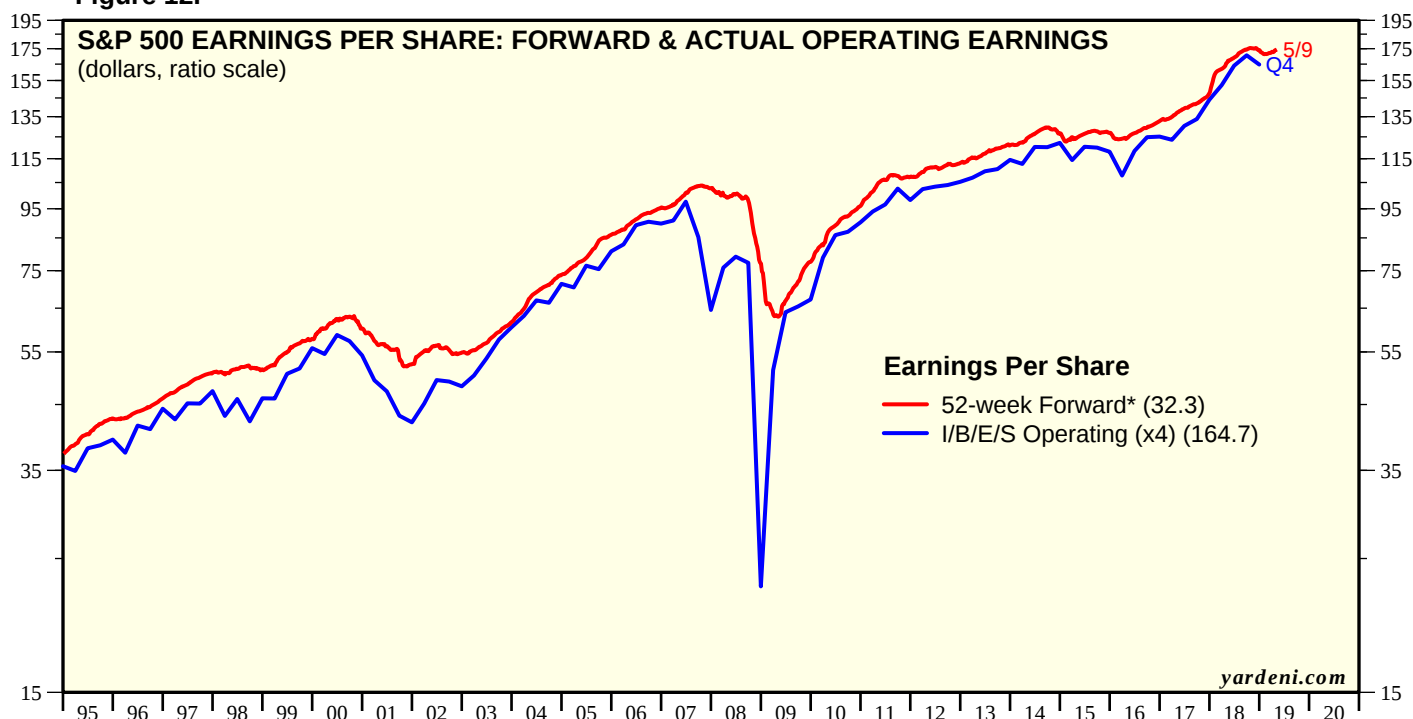
\* Time-weighted average of consensus revenue estimates for current and next year.  
Source: I/B/E/S data by Refinitiv.

**Figure 11.**



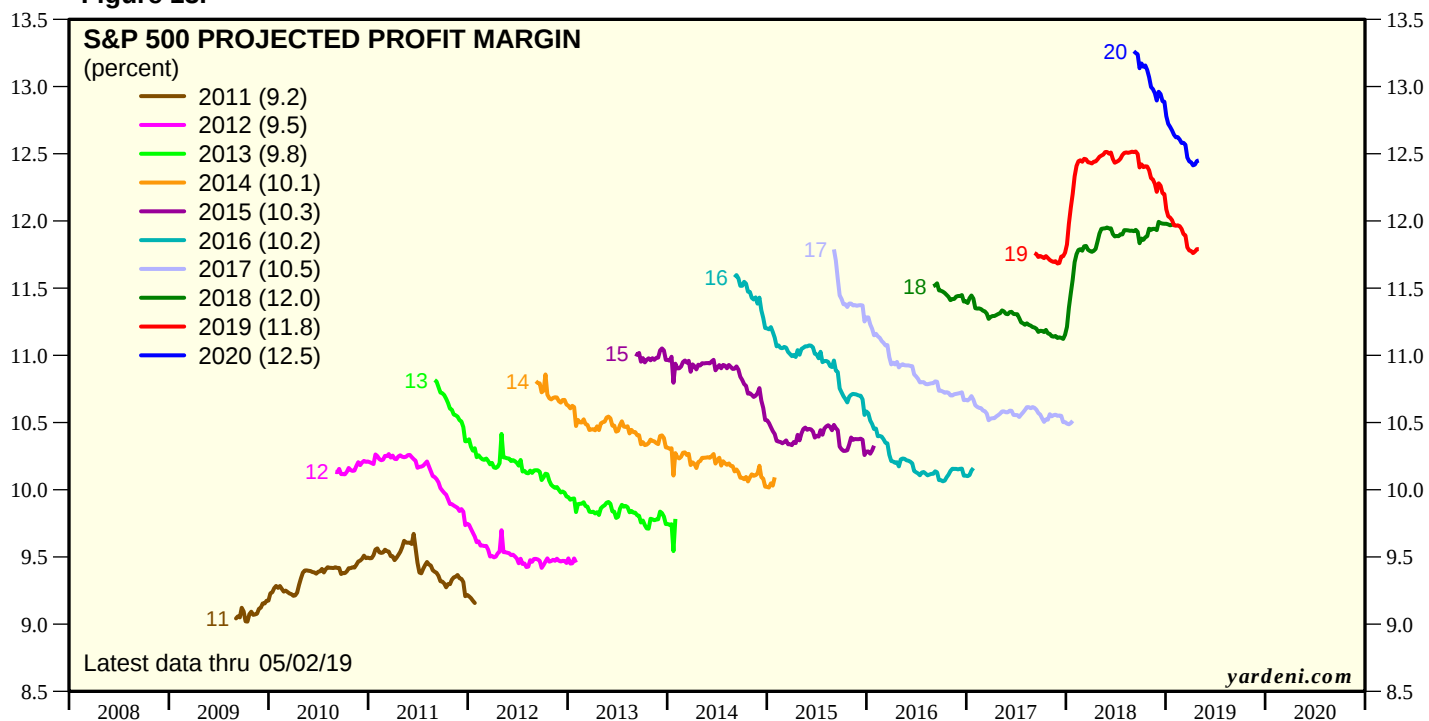
\* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.  
 Source: Standard & Poor's (for actual revenues) and I/B/E/S data by Refinitiv (for forward revenues).

**Figure 12.**



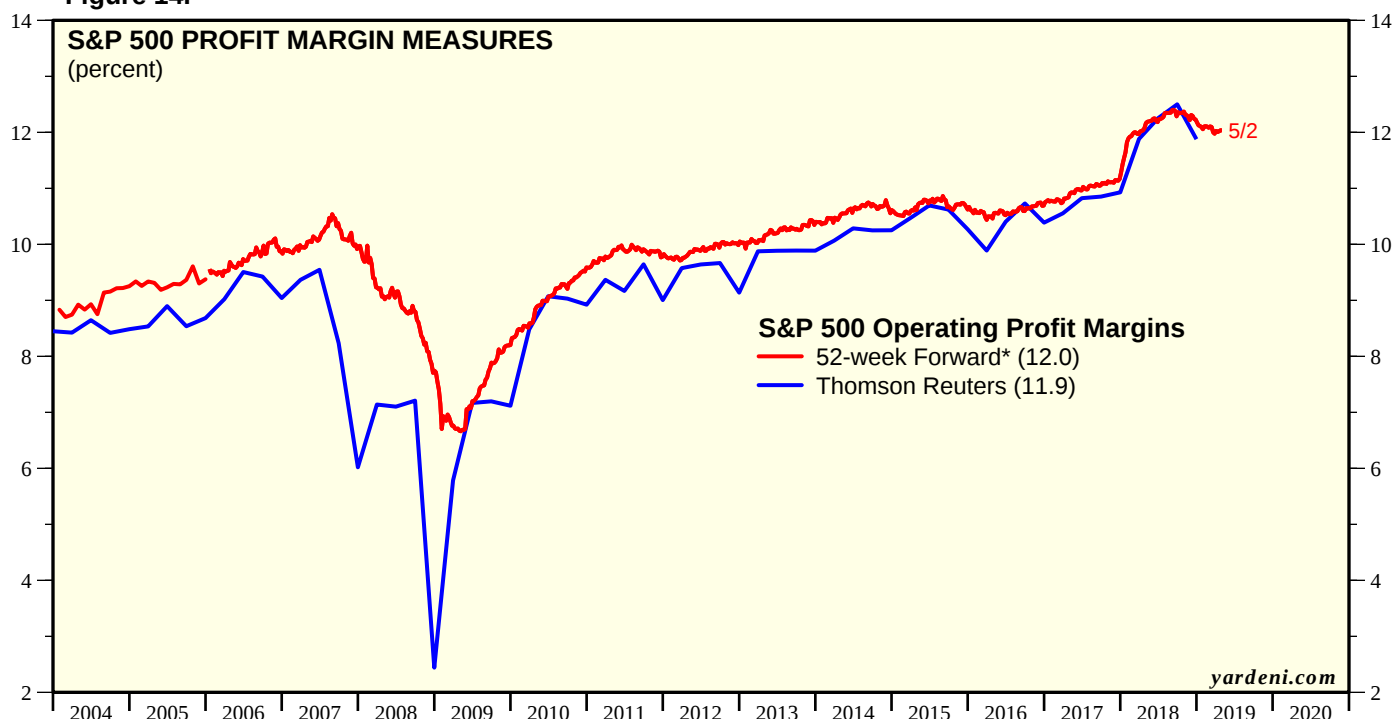
\* Time-weighted average of consensus operating earnings estimates for current and next years.  
 Source: I/B/E/S data by Refinitiv.

**Figure 13.**



Source: I/B/E/S data by Refinitiv.

**Figure 14.**



\* Time-weighted average of consensus operating earnings estimates for current and next years.  
Source: Standard & Poor's (for actual revenues) and I/B/E/S data by Refinitiv (for forward revenues).

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