

Chart Collection for Morning Briefing

Yardeni Research, Inc.

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Dr. Edward Yardeni

516-972-7683

eyardeni@yardeni.com

Mali Quintana

480-664-1333

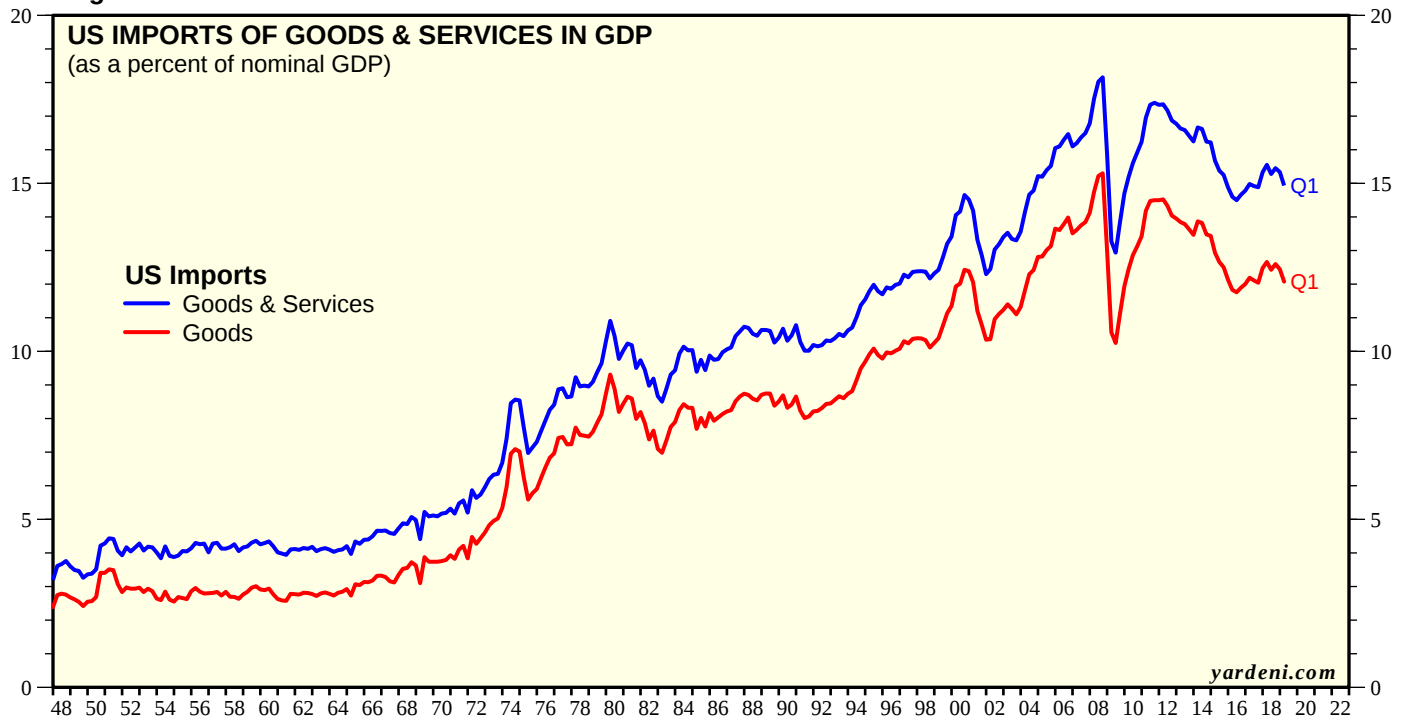
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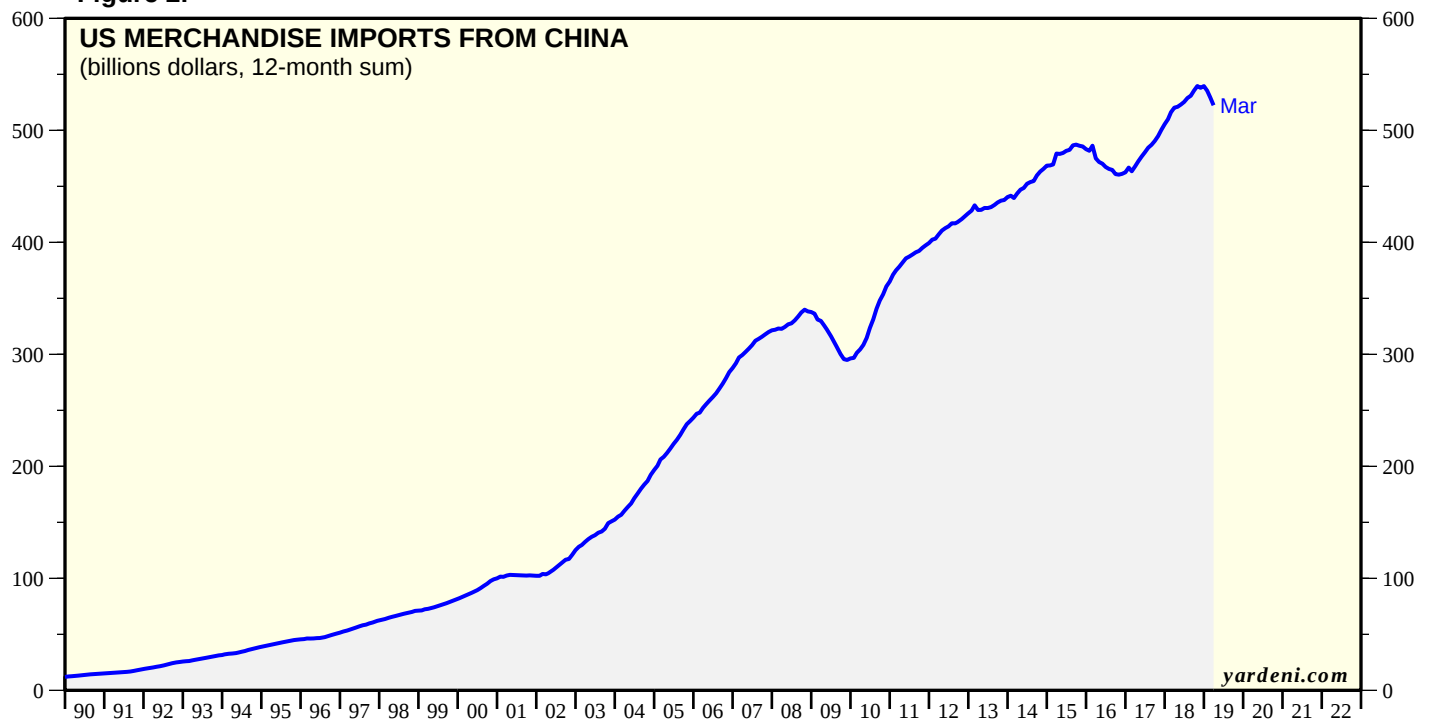
thinking outside the box

Figure 1.



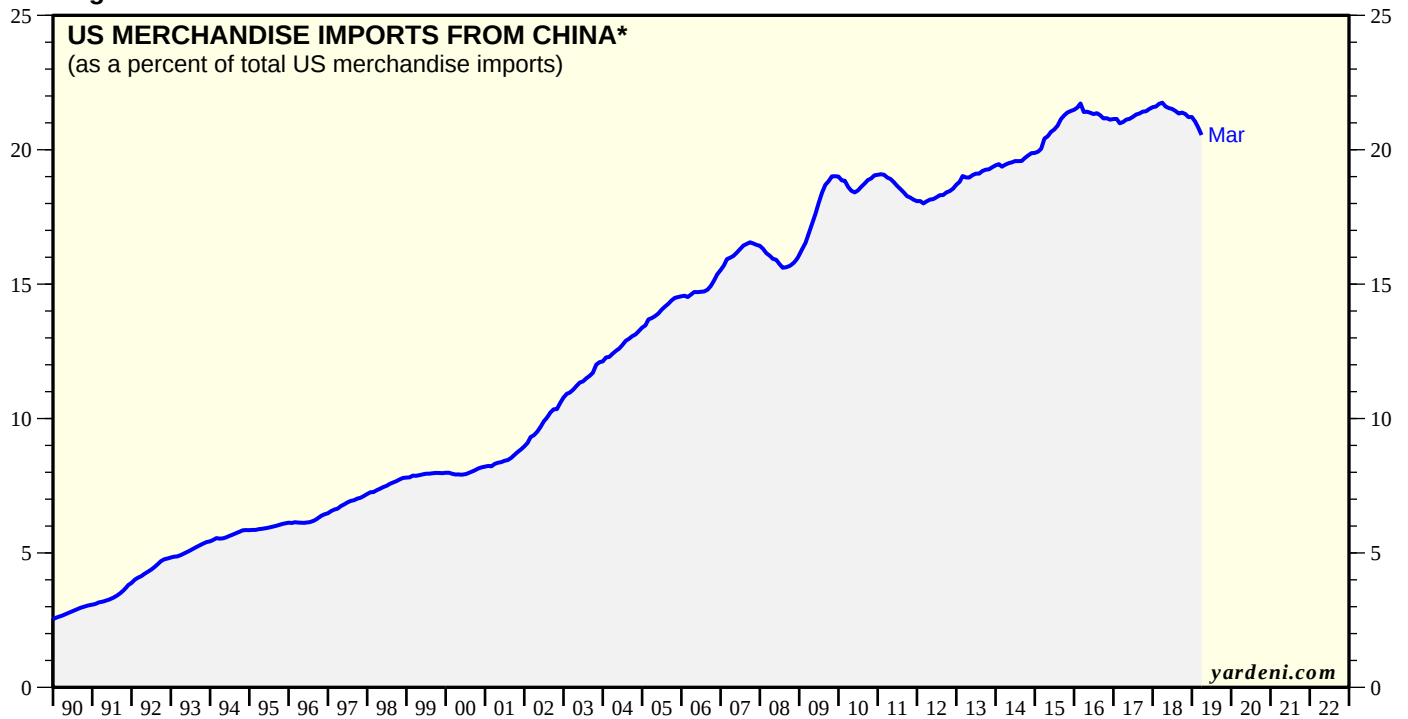
Source: Bureau of Economic Analysis.

Figure 2.



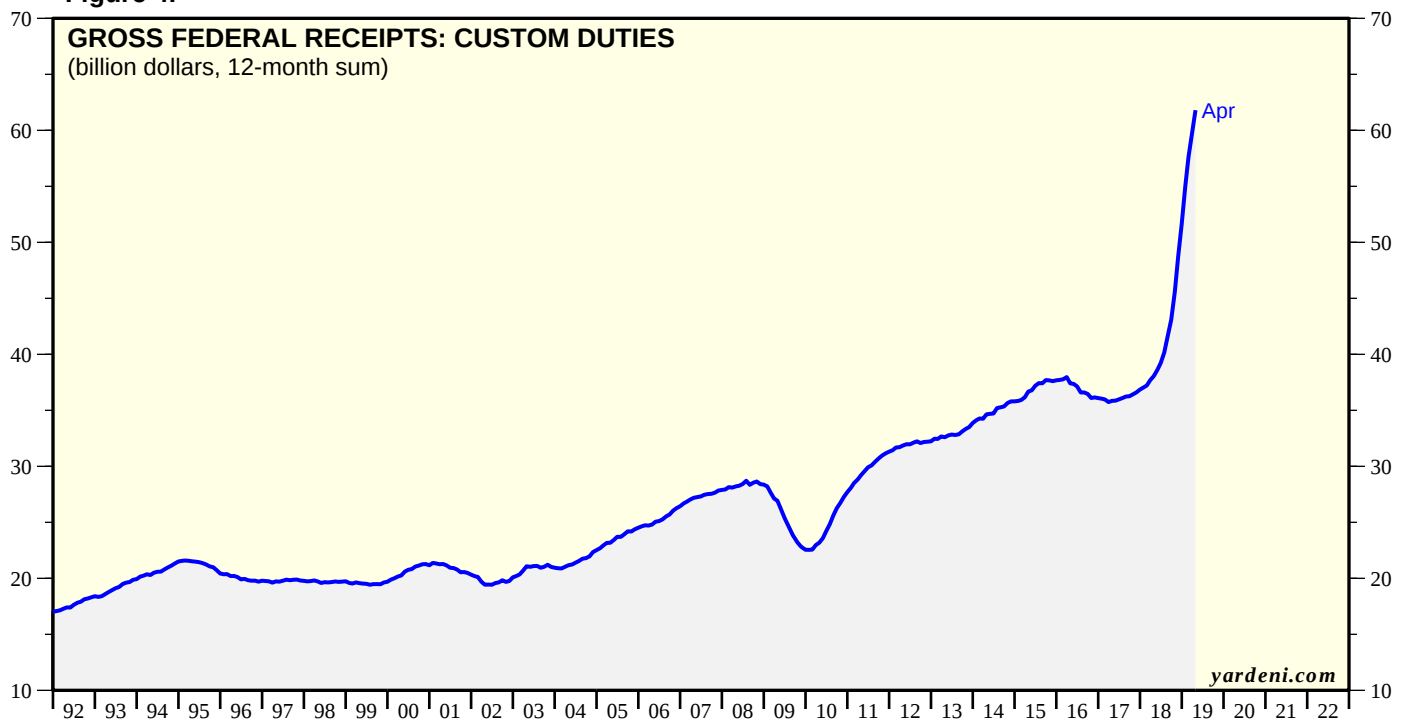
Source: Bureau of Economic Analysis and Census Bureau.

Figure 3.



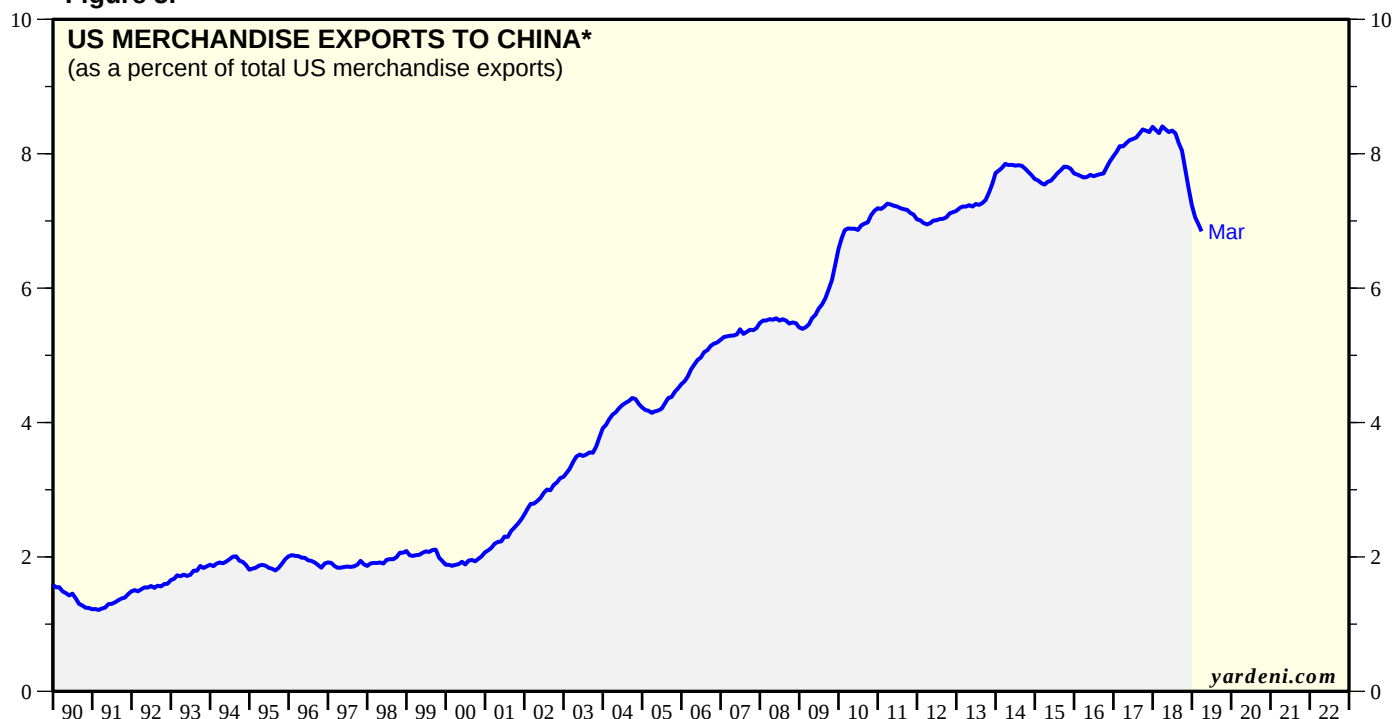
* 12-month sum.
Source: Bureau of Economic Analysis and Census Bureau.

Figure 4.



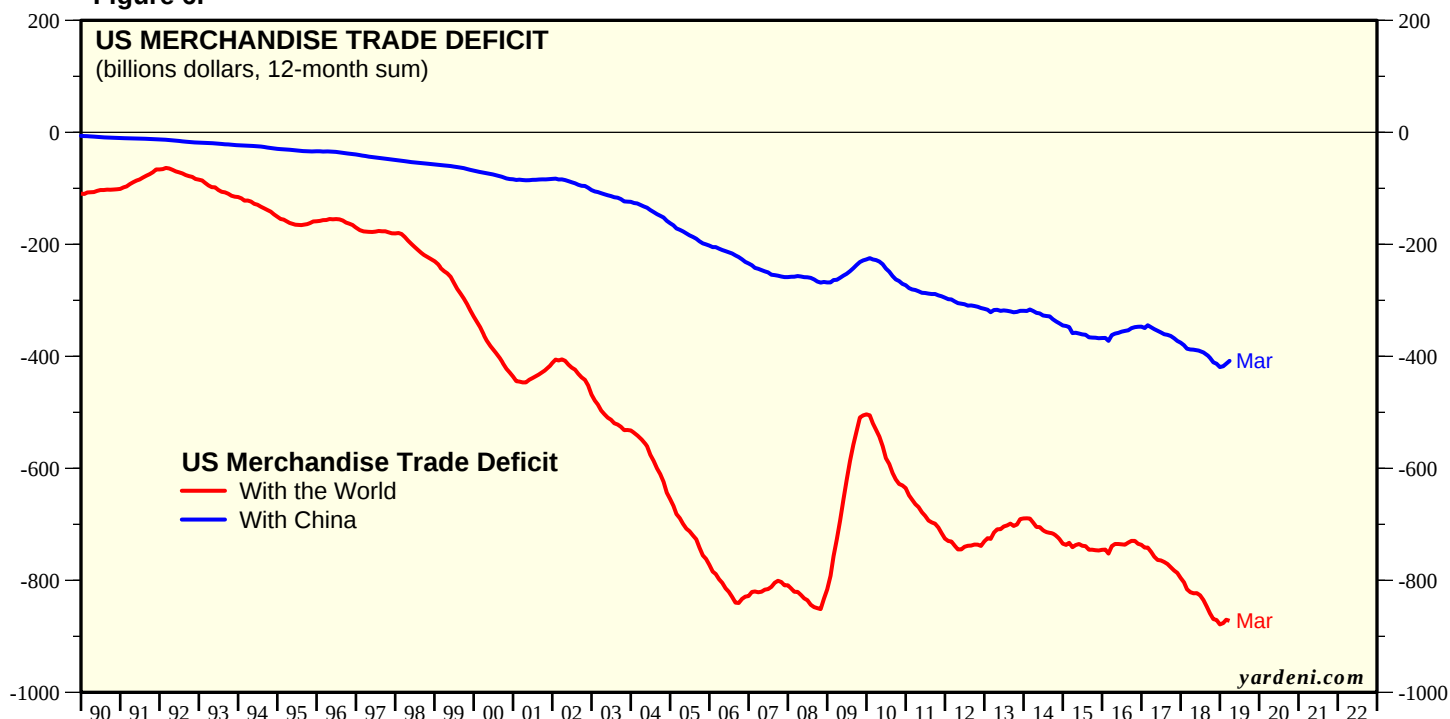
Source: US Treasury.

Figure 5.



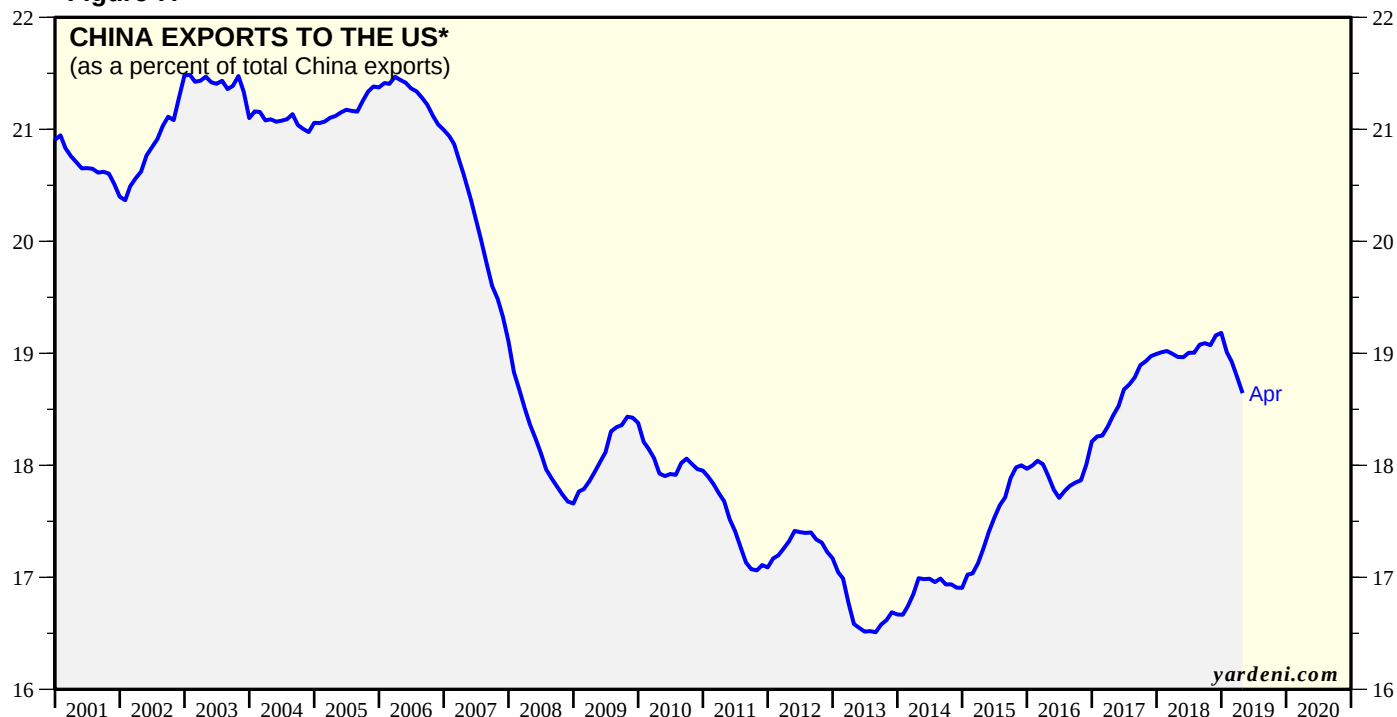
* 12-month sum.
Source: Bureau of Economic Analysis and Census Bureau.

Figure 6.



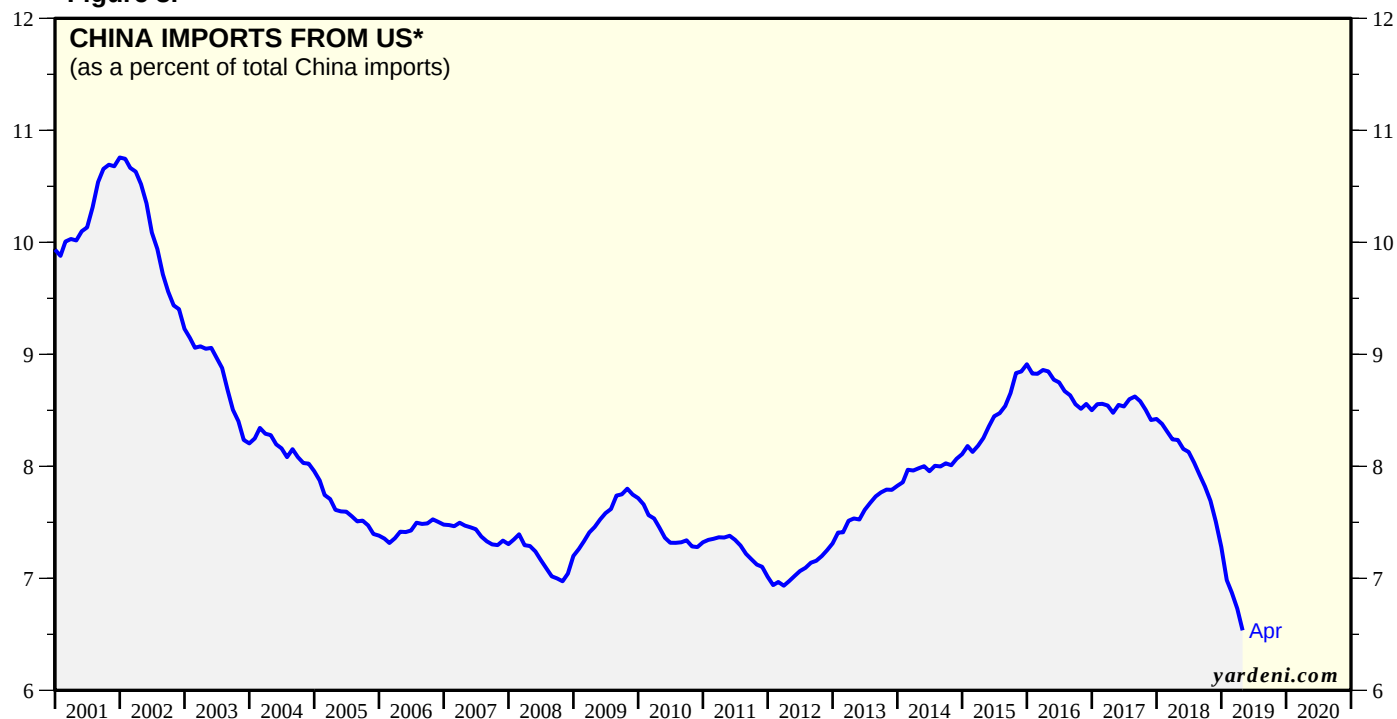
Source: Haver Analytics.

Figure 7.



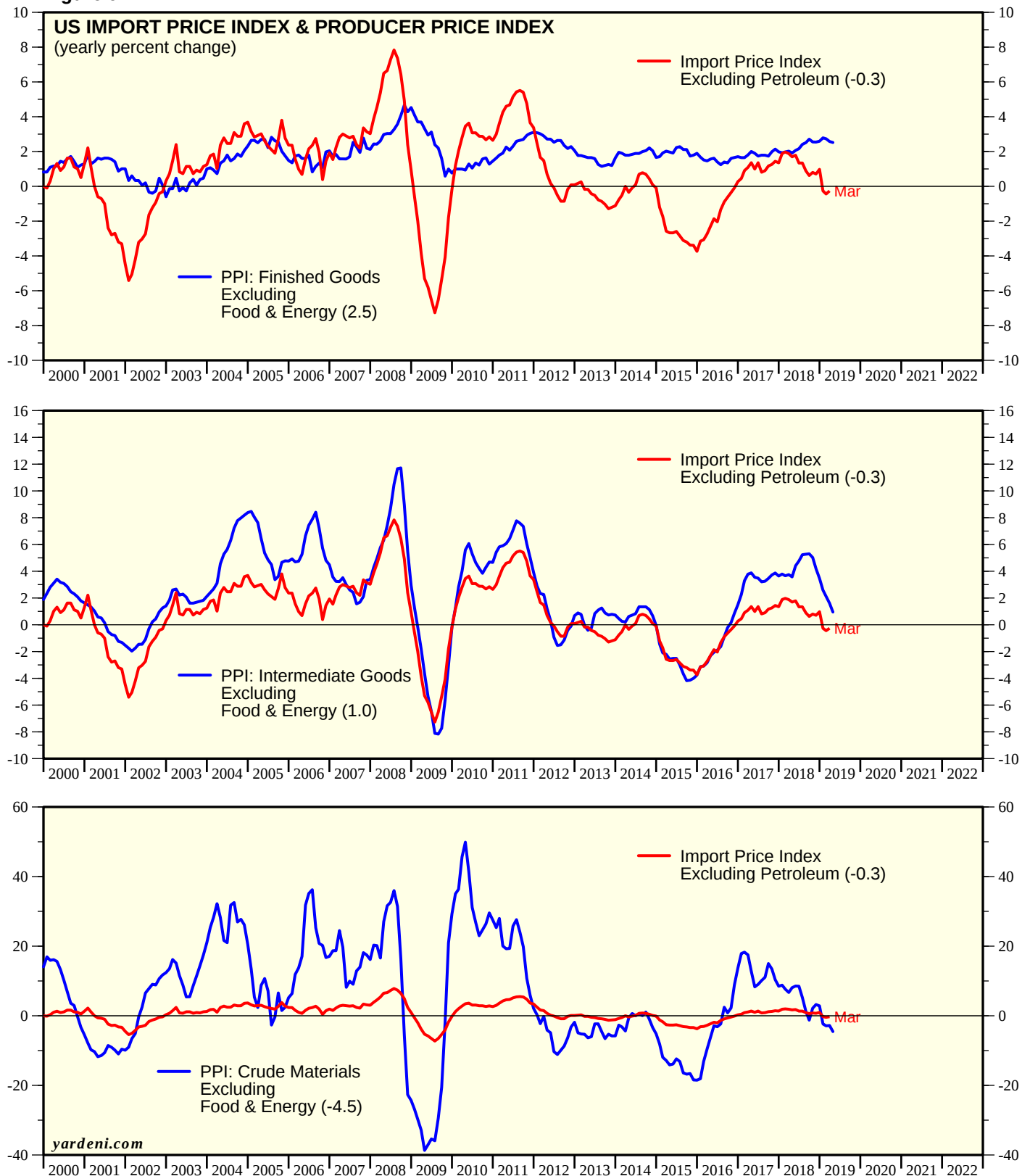
* 12-month sum in yuan.
Source: China Customs/Haver Analytics.

Figure 8.



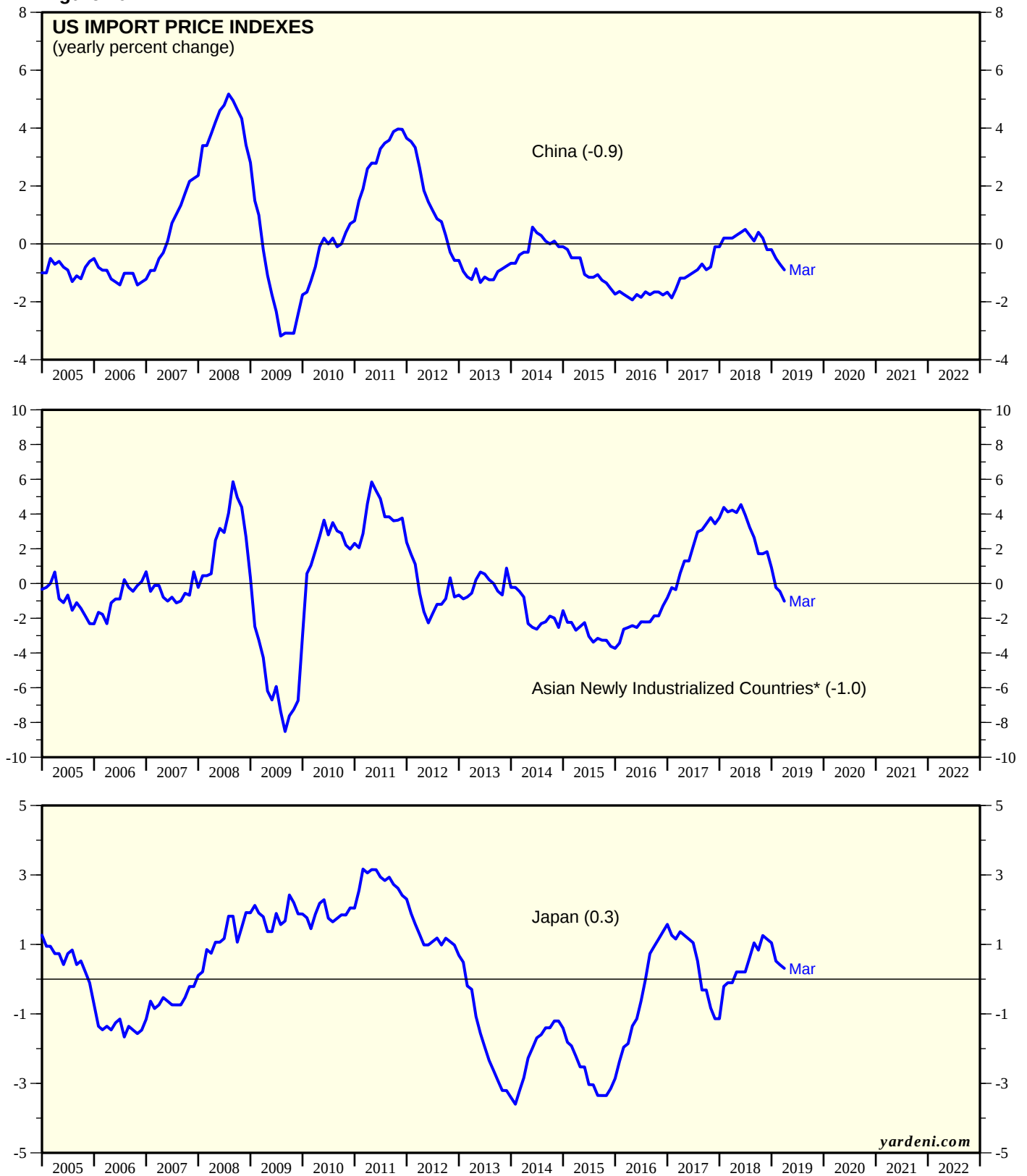
* 12-month sum in yuan.
Source: China Customs/Haver Analytics.

Figure 9.



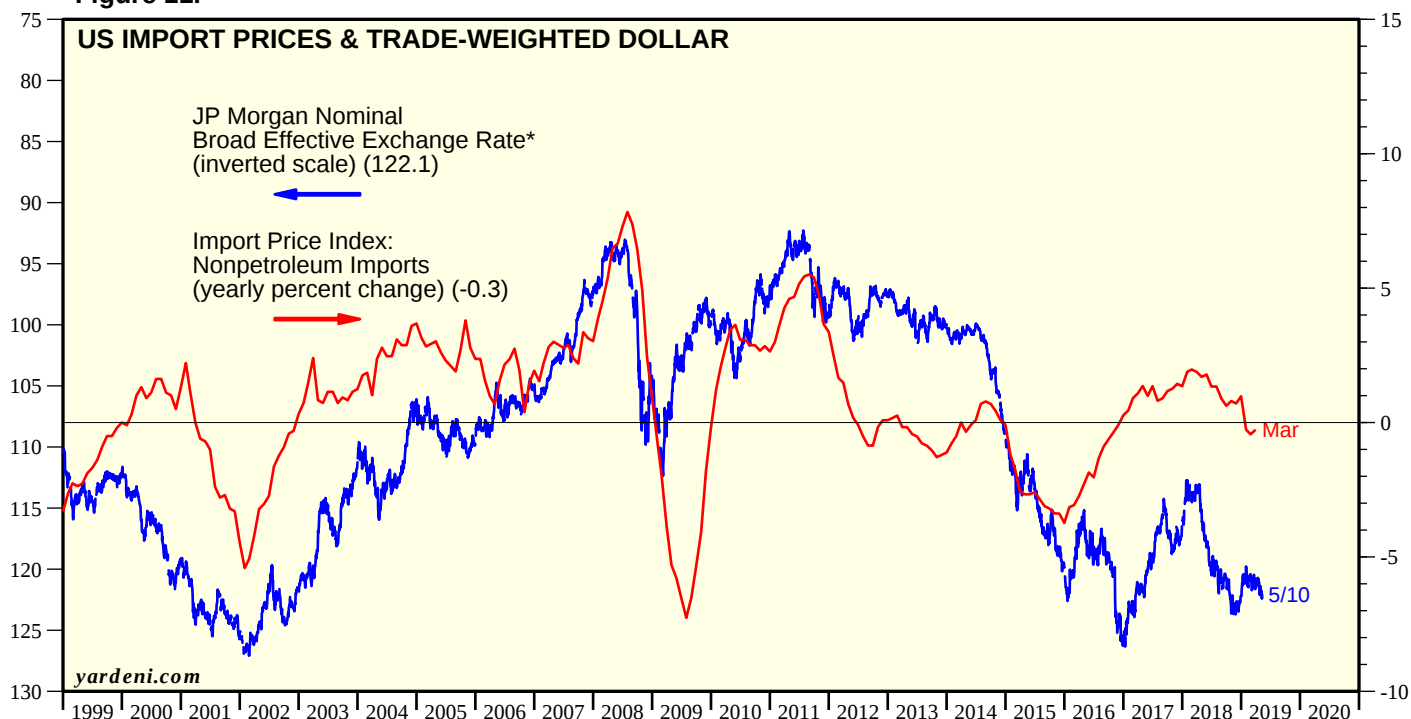
Source: Haver Analytics.

Figure 10.



* Includes Hong Kong, Singapore, South Korea, Taiwan.
Source: Bureau of Labor Statistics.

Figure 11.



* Argentina, Australia, Brazil, Bulgaria, Canada, Chile, China, Colombia, Croatia, Czech Republic, Denmark, Ecuador, Egypt, France, Germany, Hong Kong, Hungary, Japan, India, Indonesia, Israel, Italy, Korea, Kuwait, Malaysia, Mexico, Morocco, New Zealand, Nigeria, Norway, Pakistan, Panama, Peru, Philippines, Poland, Romania, Russia Saudi Arabia, Singapore, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, United Kingdom, Ukraine, Uruguay, Venezuela, Vietnam, and United States.
Source: Bureau of Labor Statistics and JP Morgan.

Figure 12.

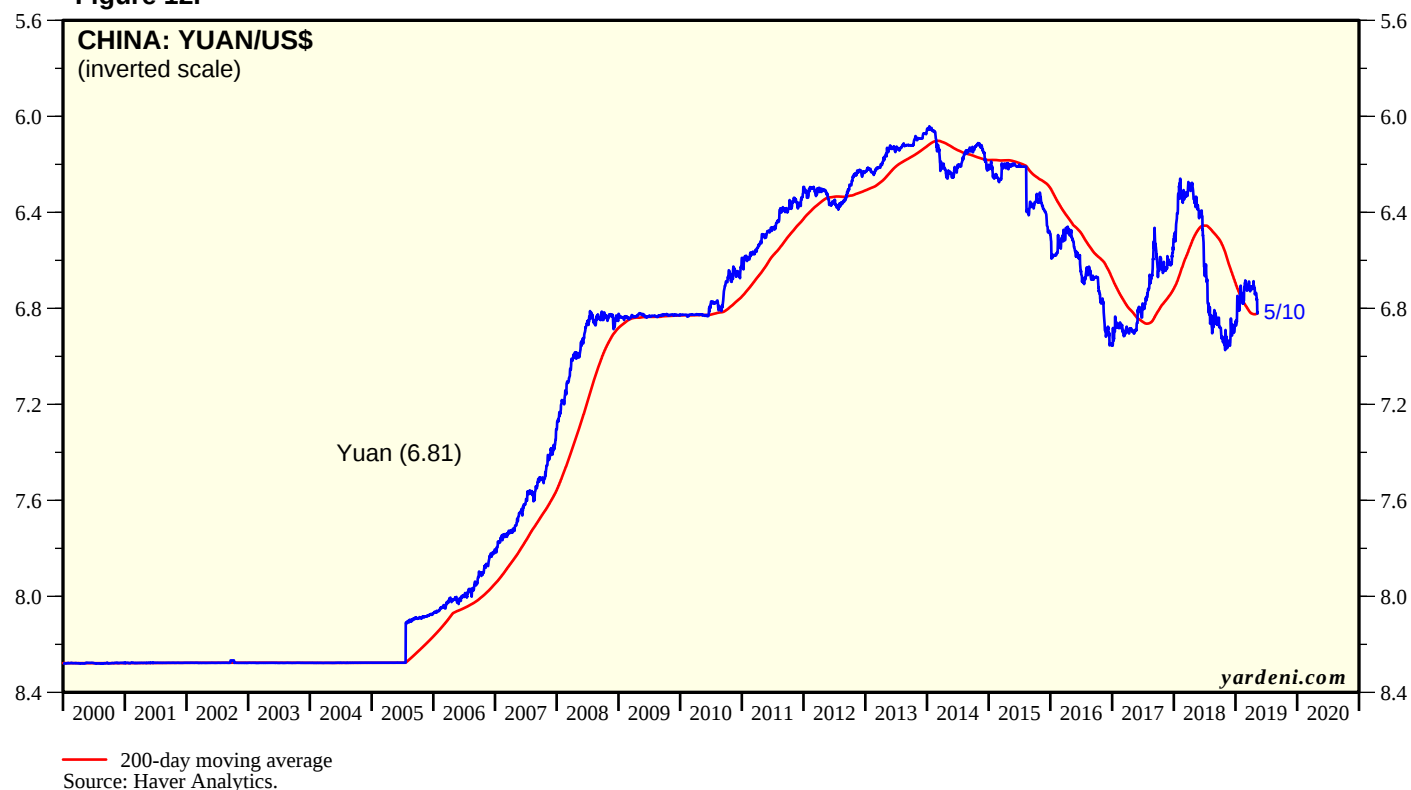
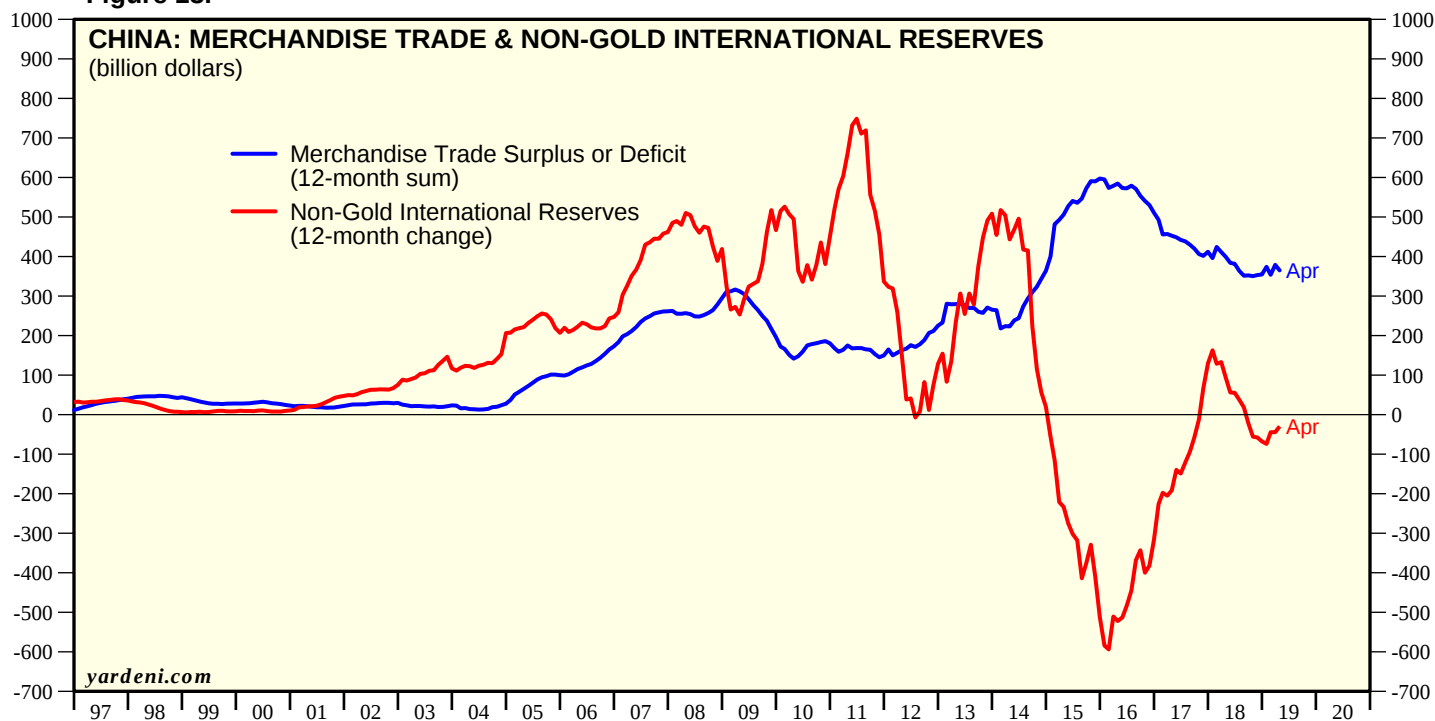
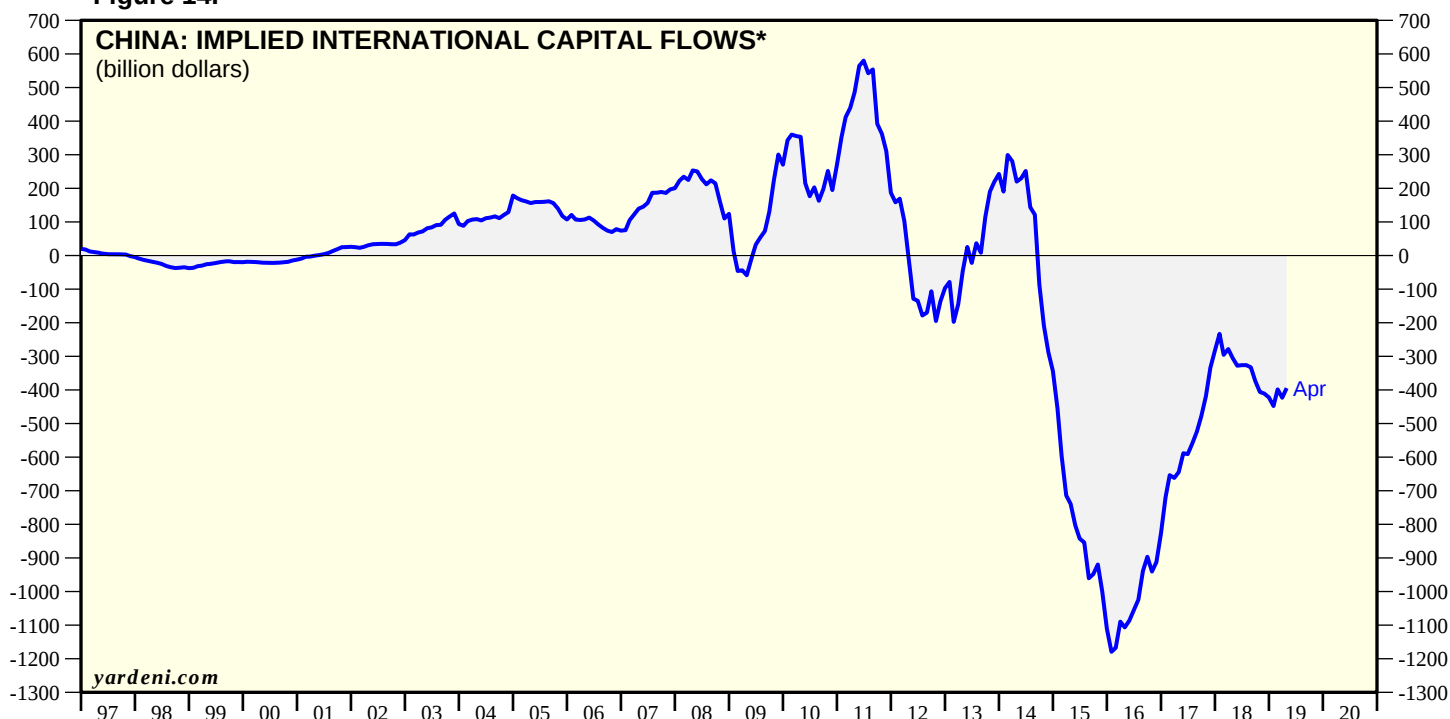


Figure 13.



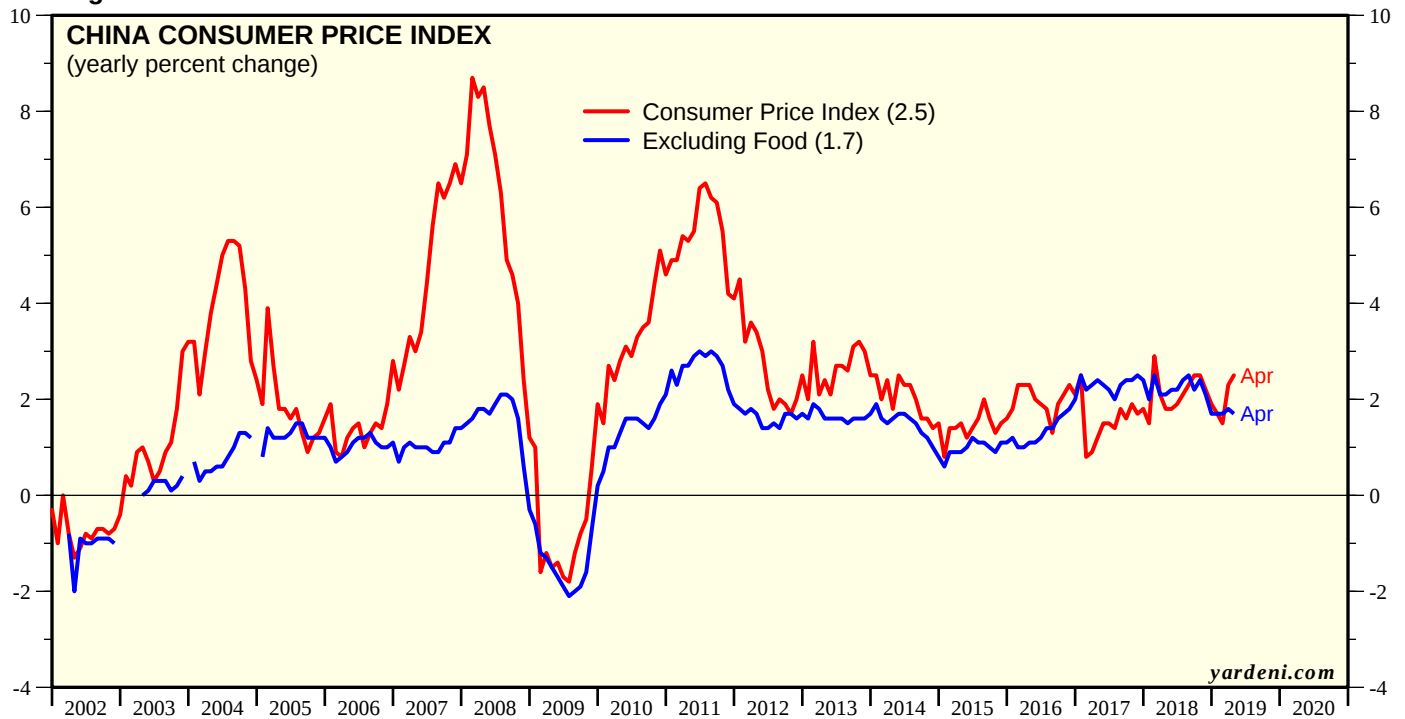
Source: China Customs and Haver Analytics.

Figure 14.



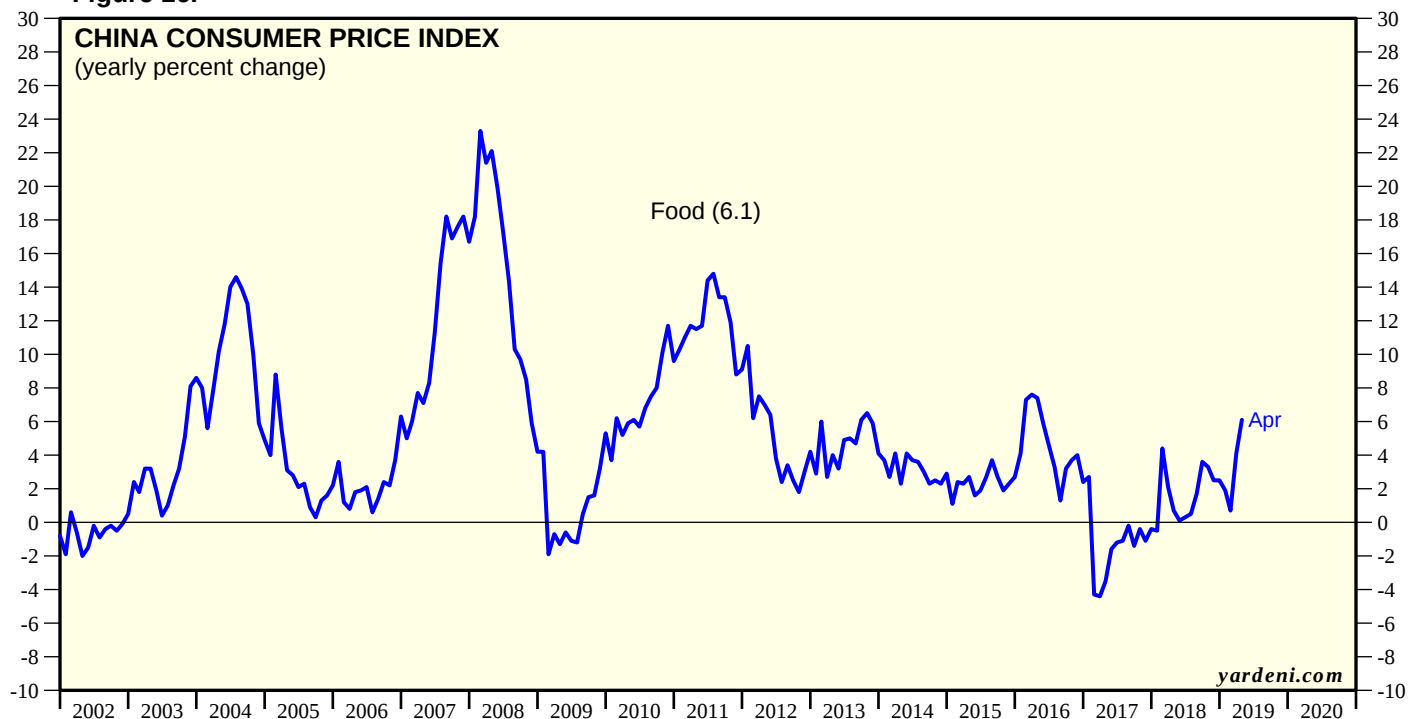
* 12-month change in non-gold international reserves minus 12-month sum of the merchandise trade surplus (deficit).
 Source: China Customs and Haver Analytics.

Figure 15.



Source: China National Bureau of Statistics.

Figure 16.



Source: China National Bureau of Statistics.

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