Chart Collection for Morning Briefing

Yardeni Research, Inc.

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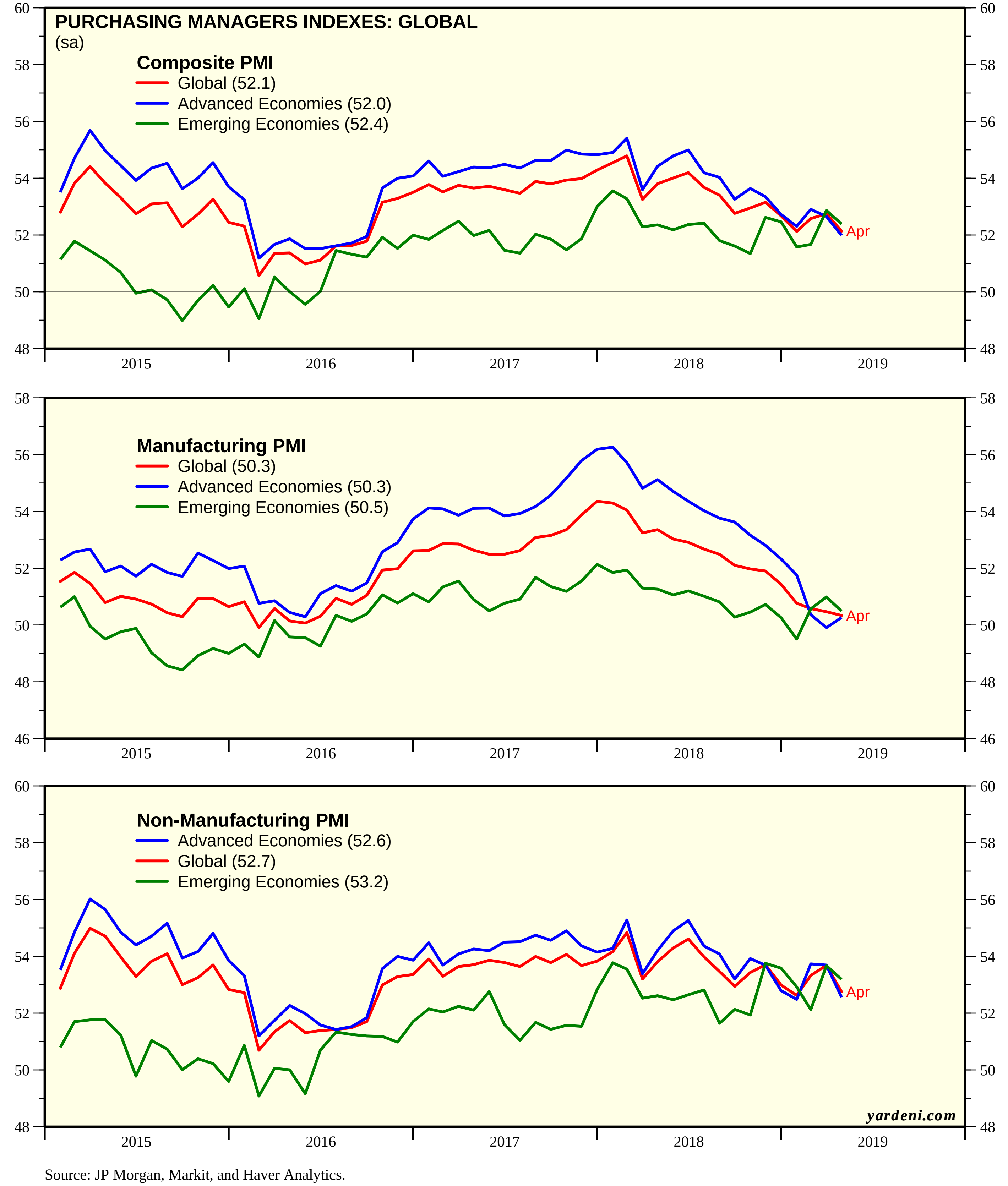
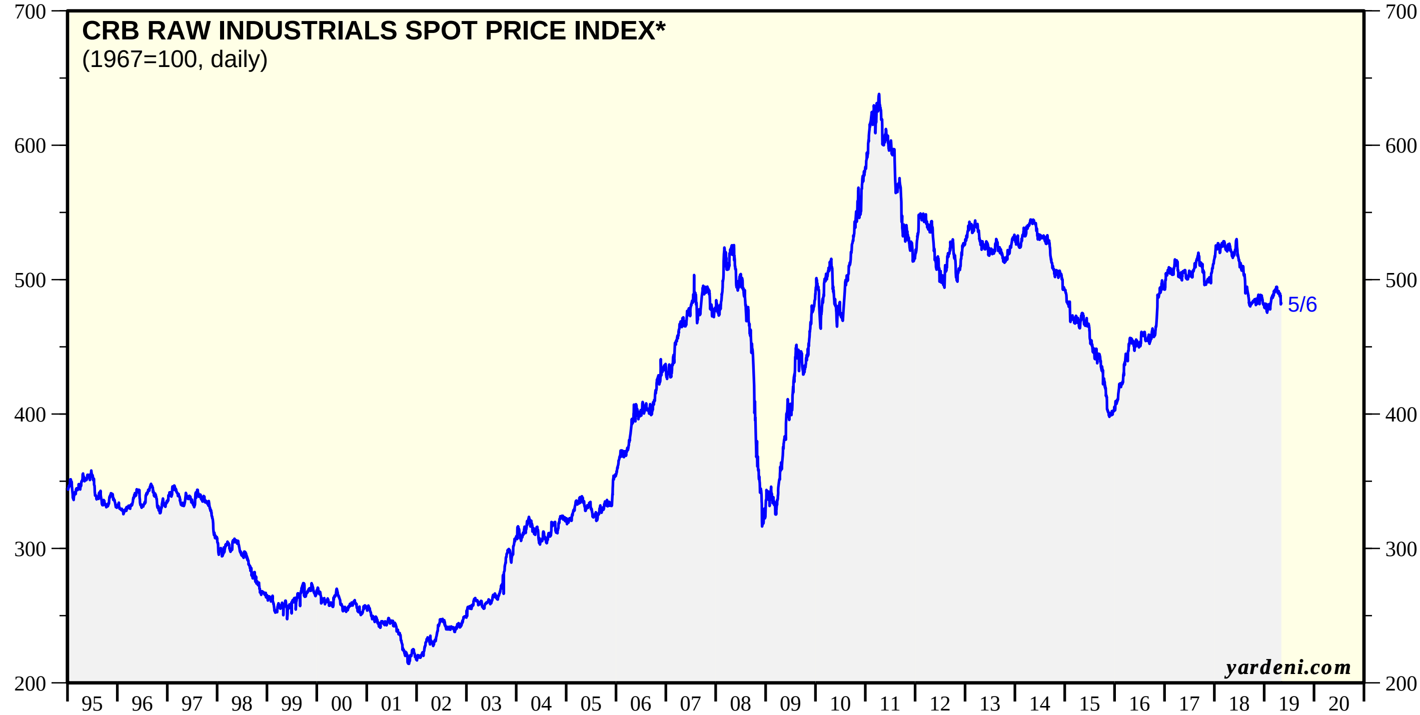
thinking outside the box

Figure 1.



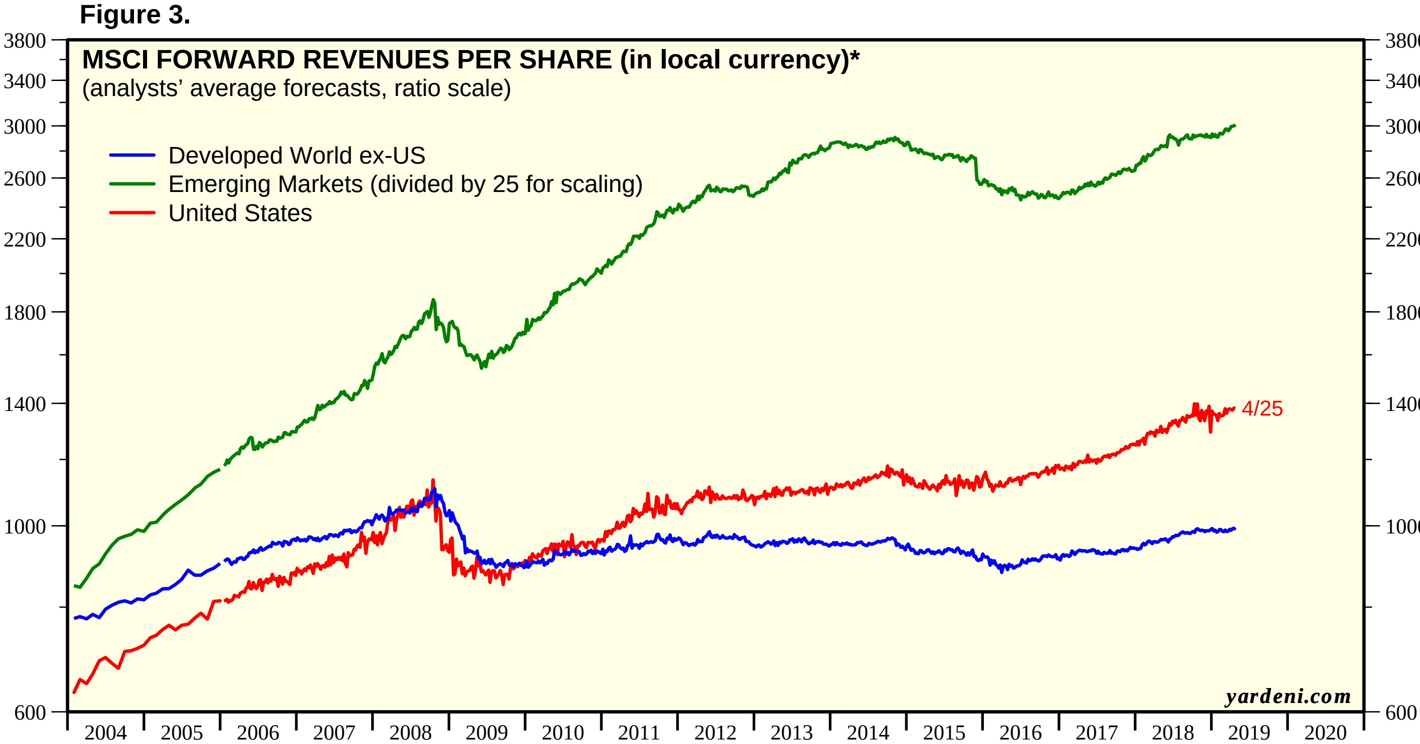
Source: JP Morgan, Markit, and Haver Analytics.

Figure 2.



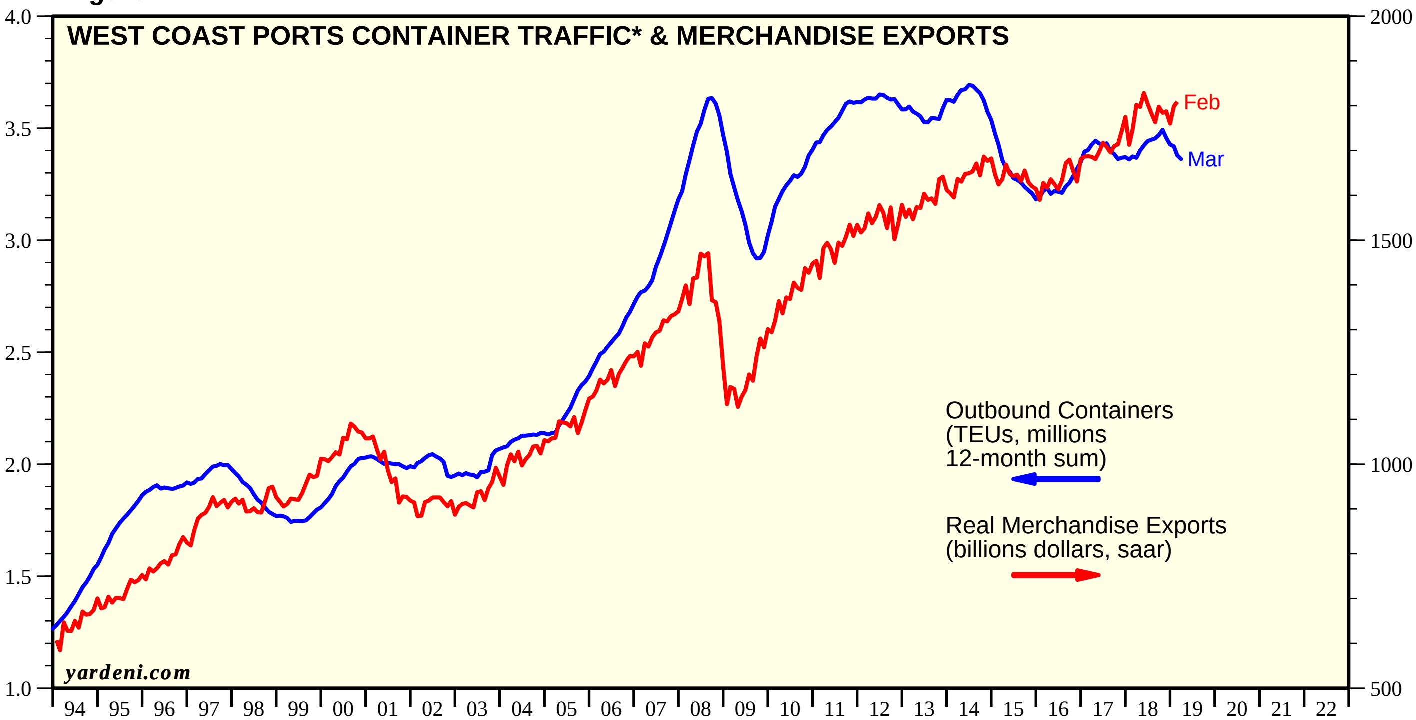
* Includes copper scrap, lead scrap, steel scrap, tin, zinc, burlap, cotton, print cloth, wool tops, hides, rosin, rubber, and tallow.
Source: Commodity Research Bureau.

Figure 3.



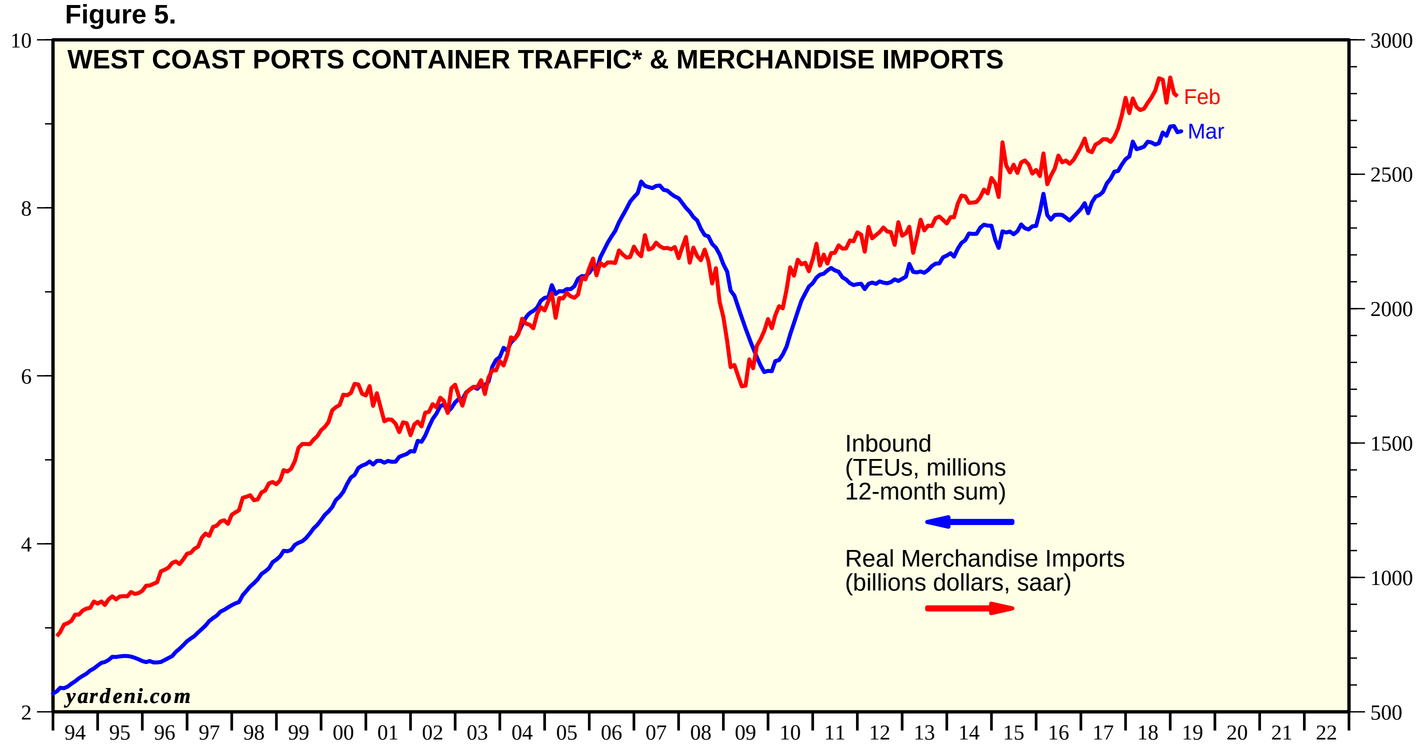
* Time-weighted average of the consensus estimates for current and next year. Monthly through December 2005, weekly thereafter.
Source: I/B/E/S data by Refinitiv.

Figure 4.



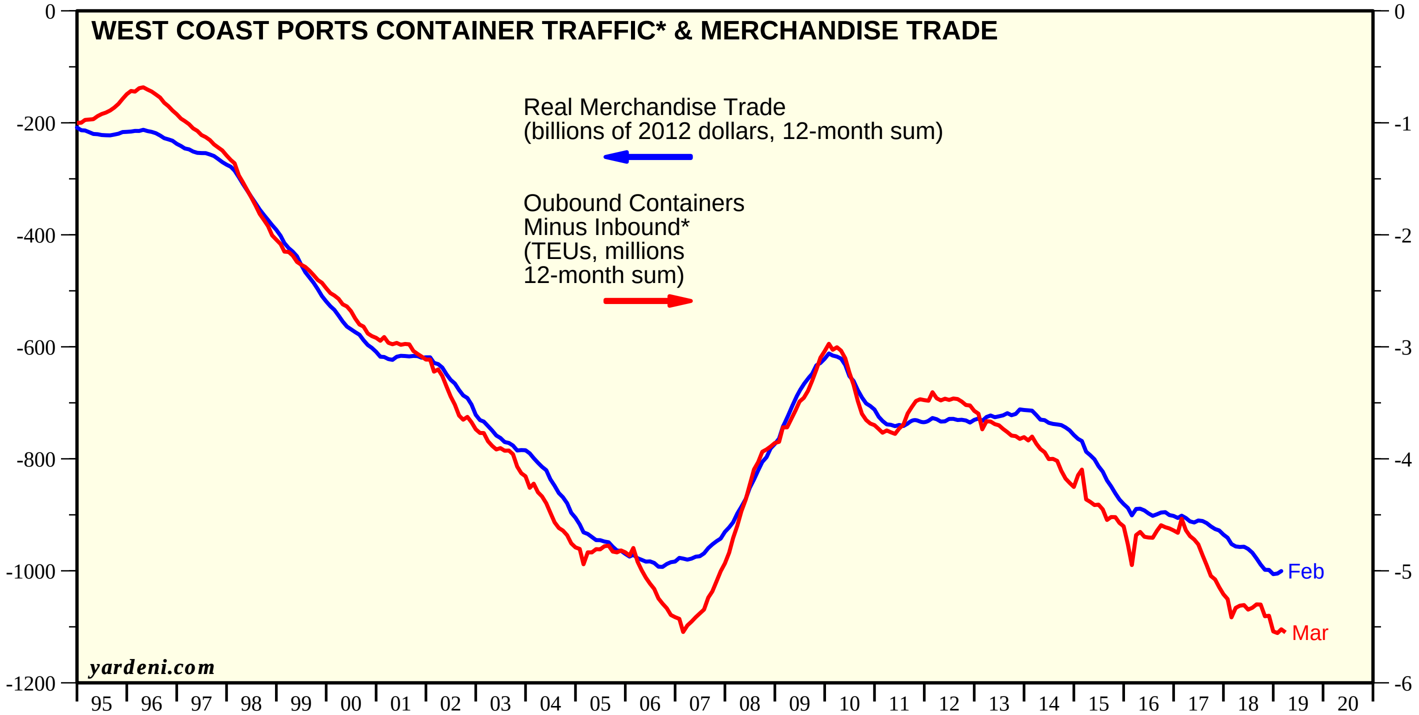
* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Bureau of Economic Analysis.

Figure 5.



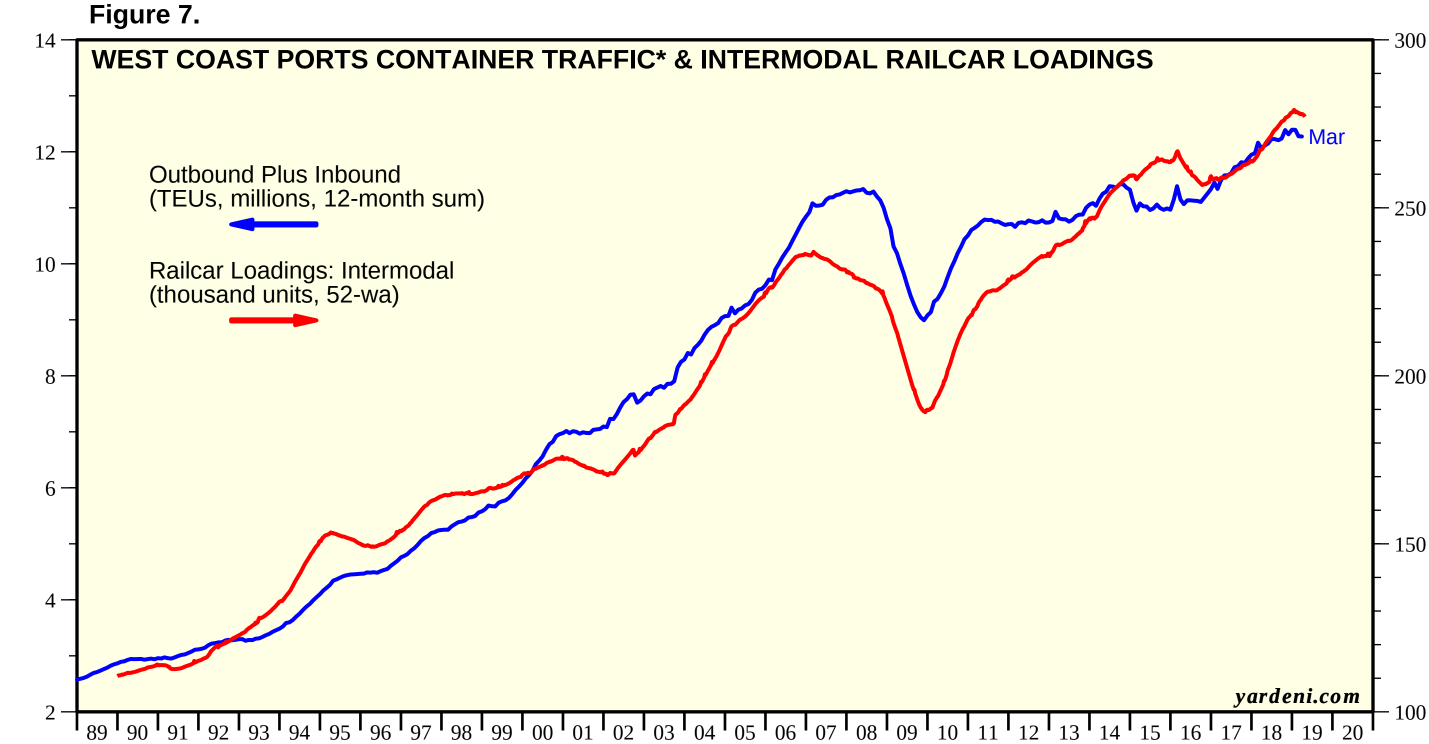
* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Bureau of Economic Analysis.

Figure 6.



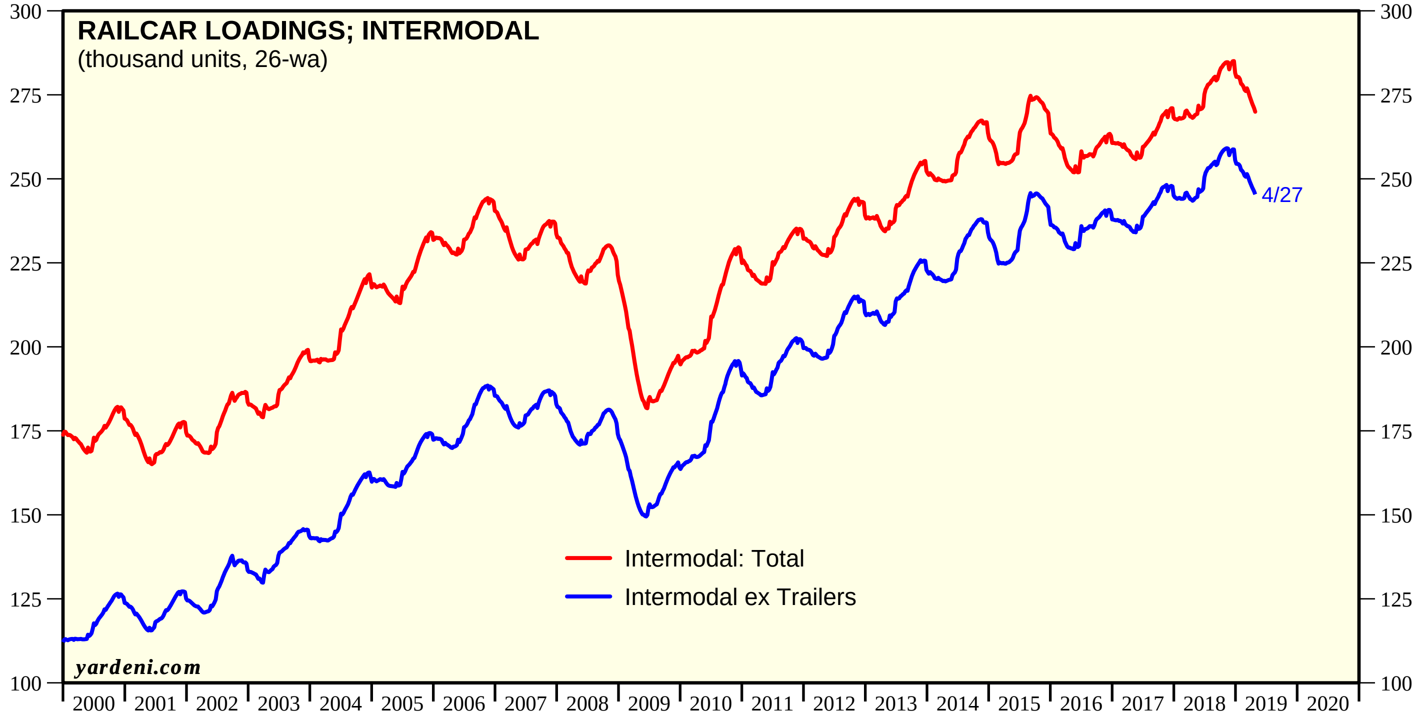
* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Bureau of Economic Analysis.

Figure 7.



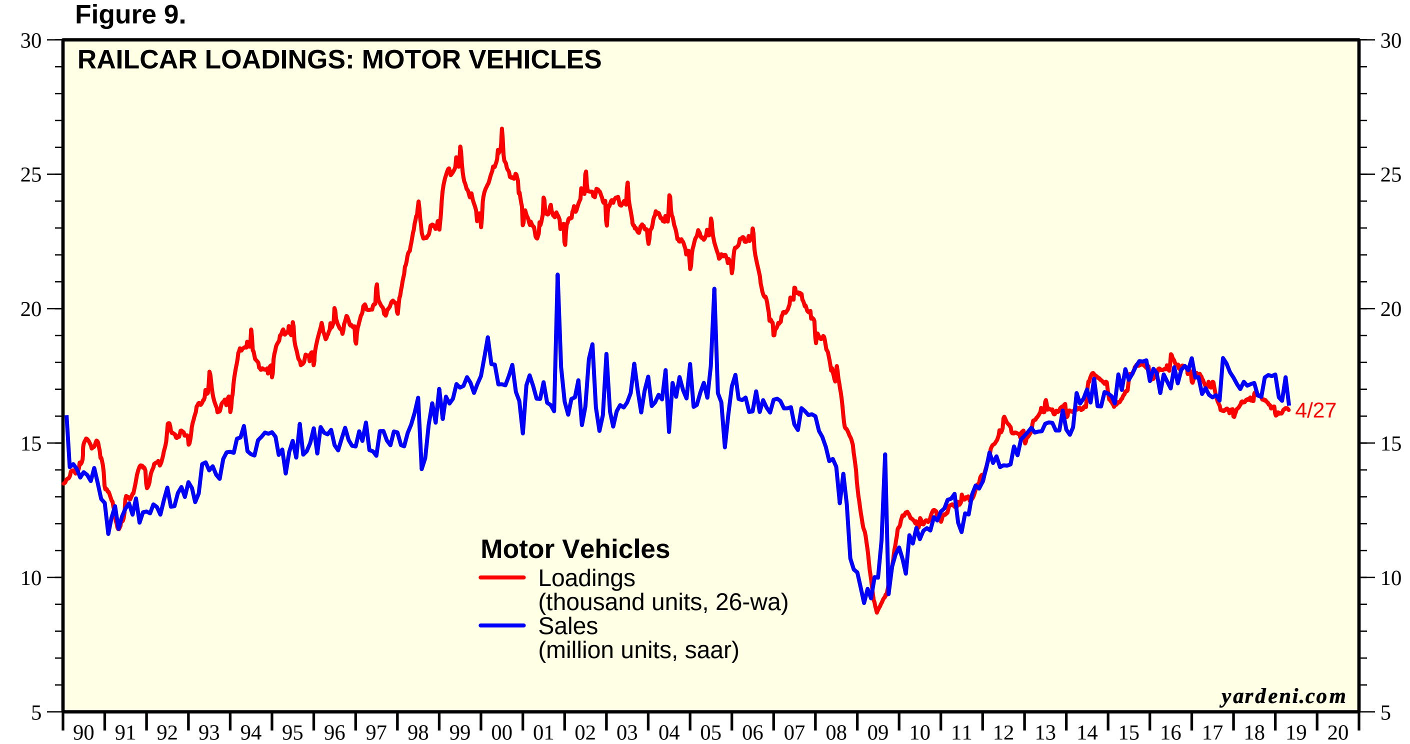
* Sum of Port of Los Angeles and Port of Long Beach Loaded Containers. TEUs=20-foot equivalent units.
Source: Ports of Los Angeles and Long Beach and Atlantic Systems.

Figure 8.



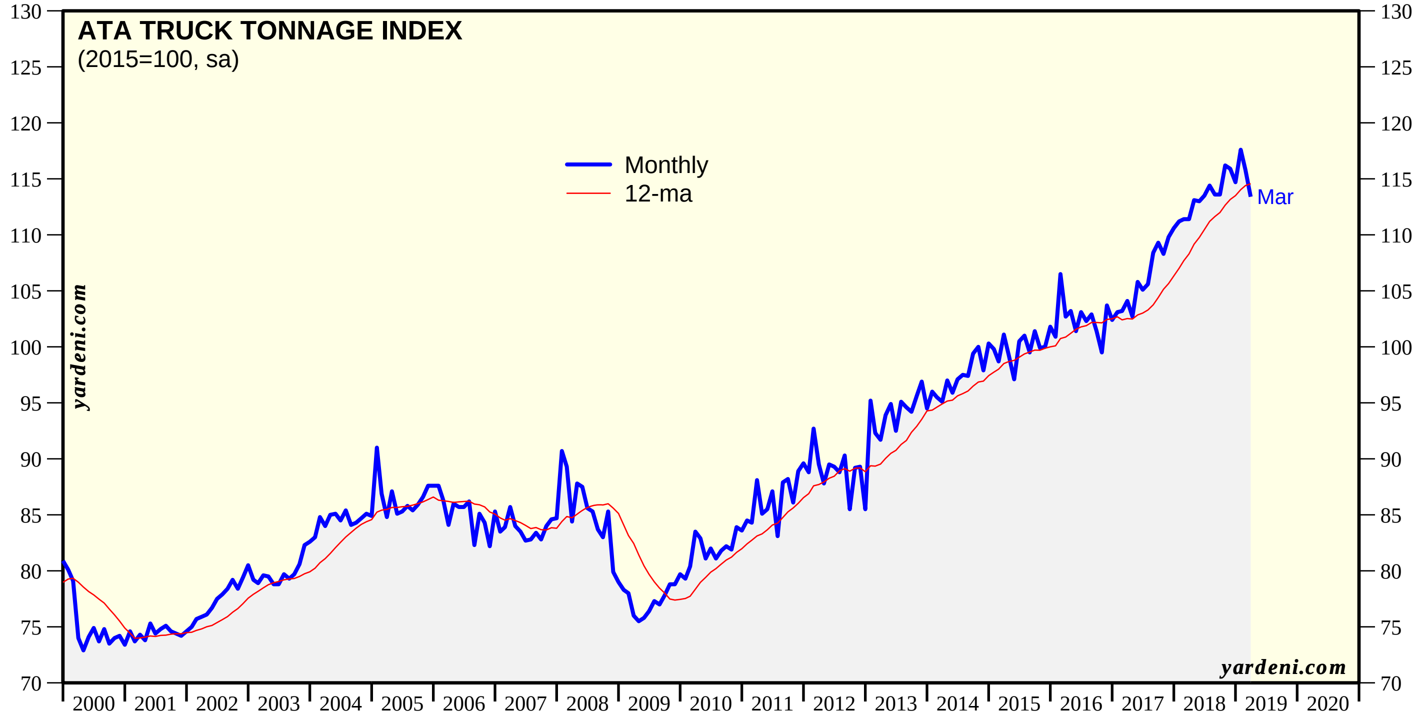
Source: Atlantic Systems.

Figure 9.



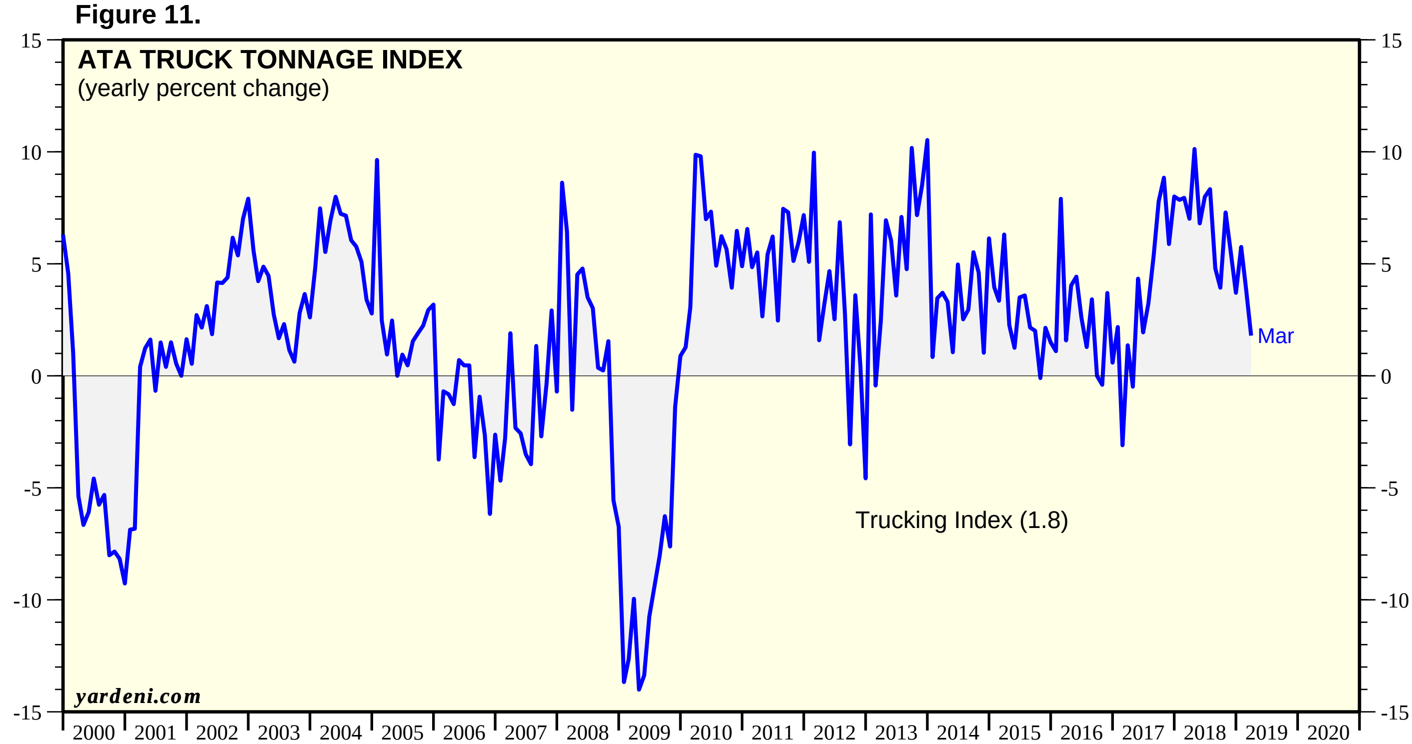
Source: Atlantic Systems and Haver Analytics.

Figure 10.



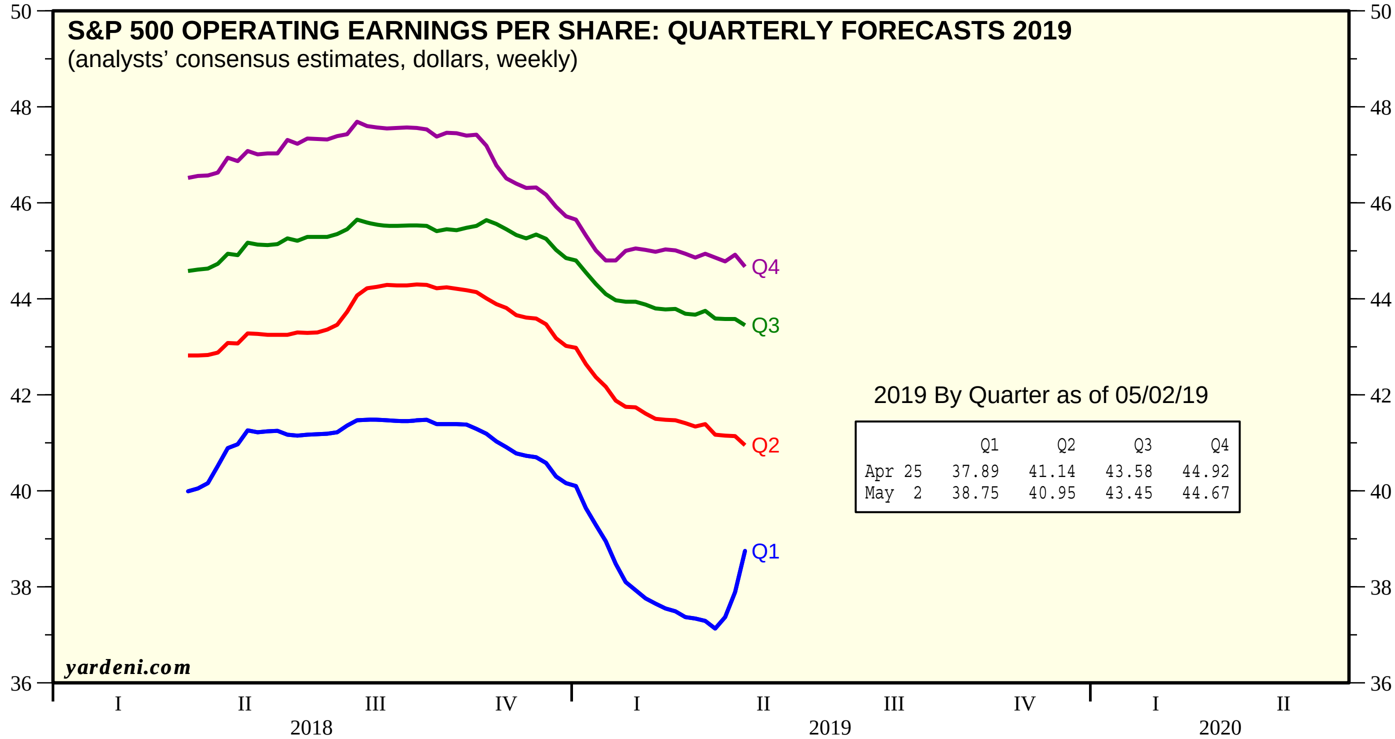
Source: American Trucking Association.

Figure 11.



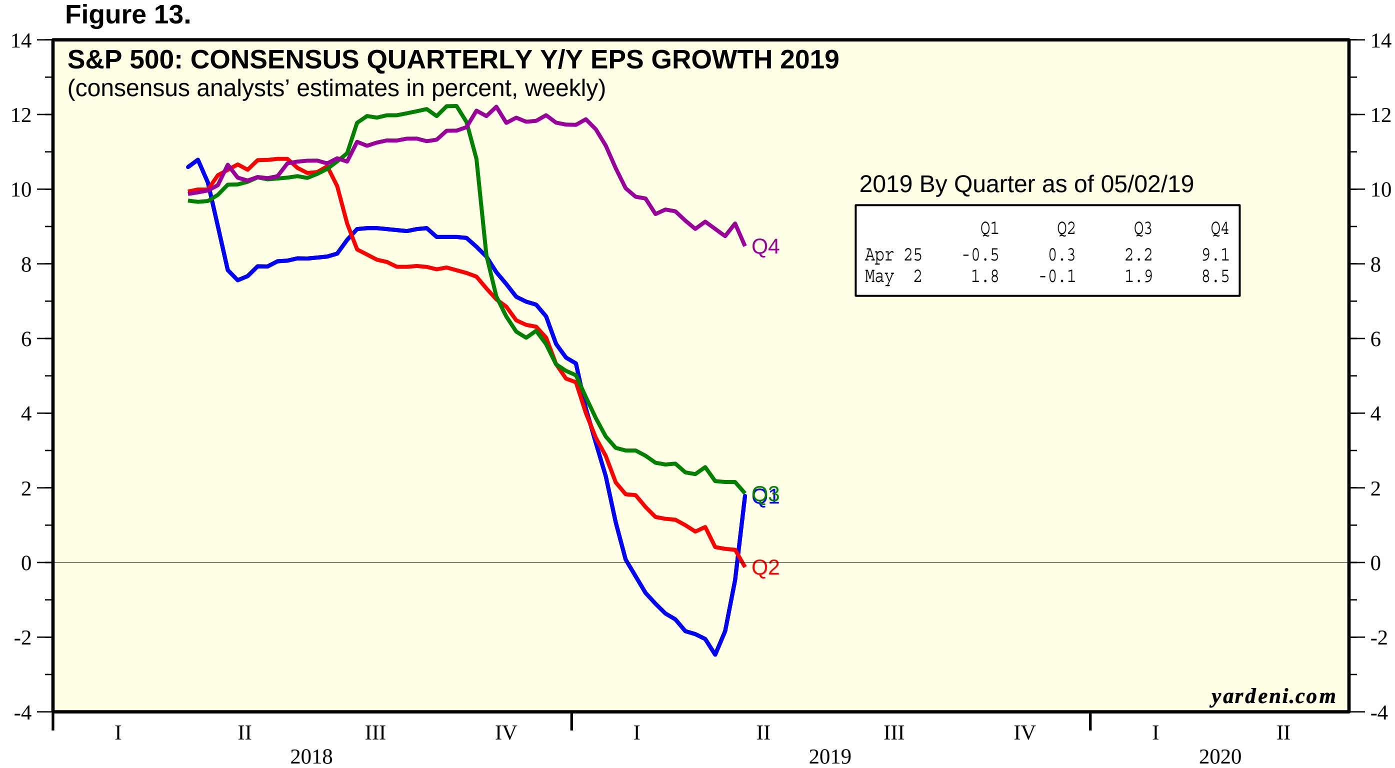
Source: American Trucking Association.

Figure 12.



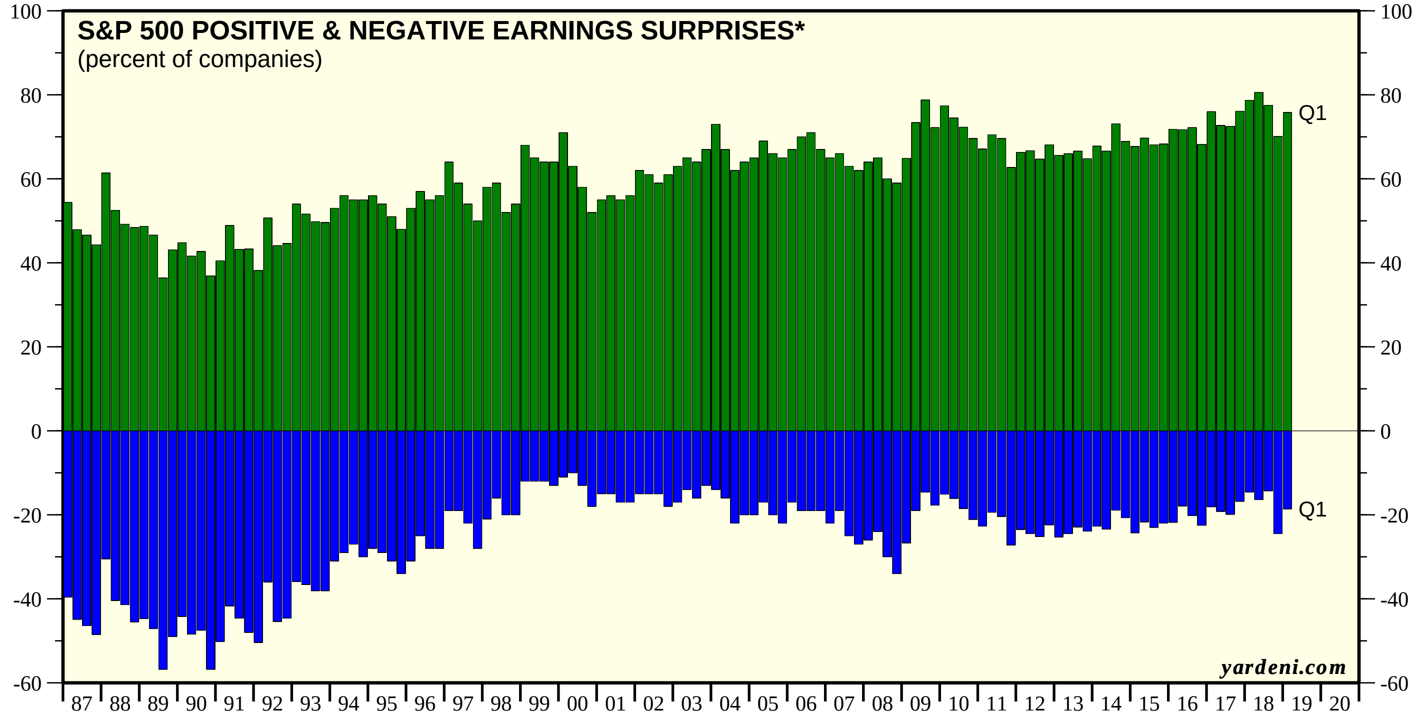
Source: I/B/E/S data by Refinitiv.

Figure 13.



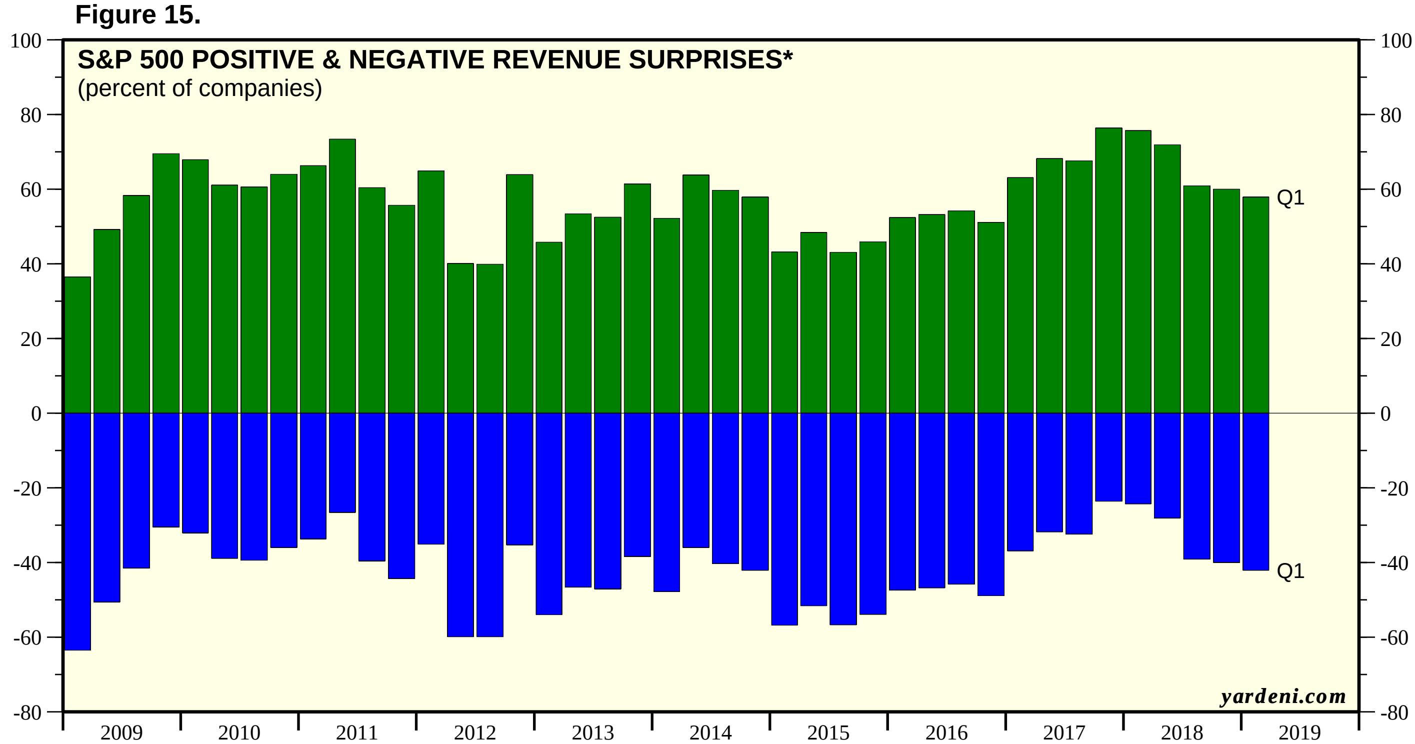
Source: I/B/E/S data by Refinitiv.

Figure 14.



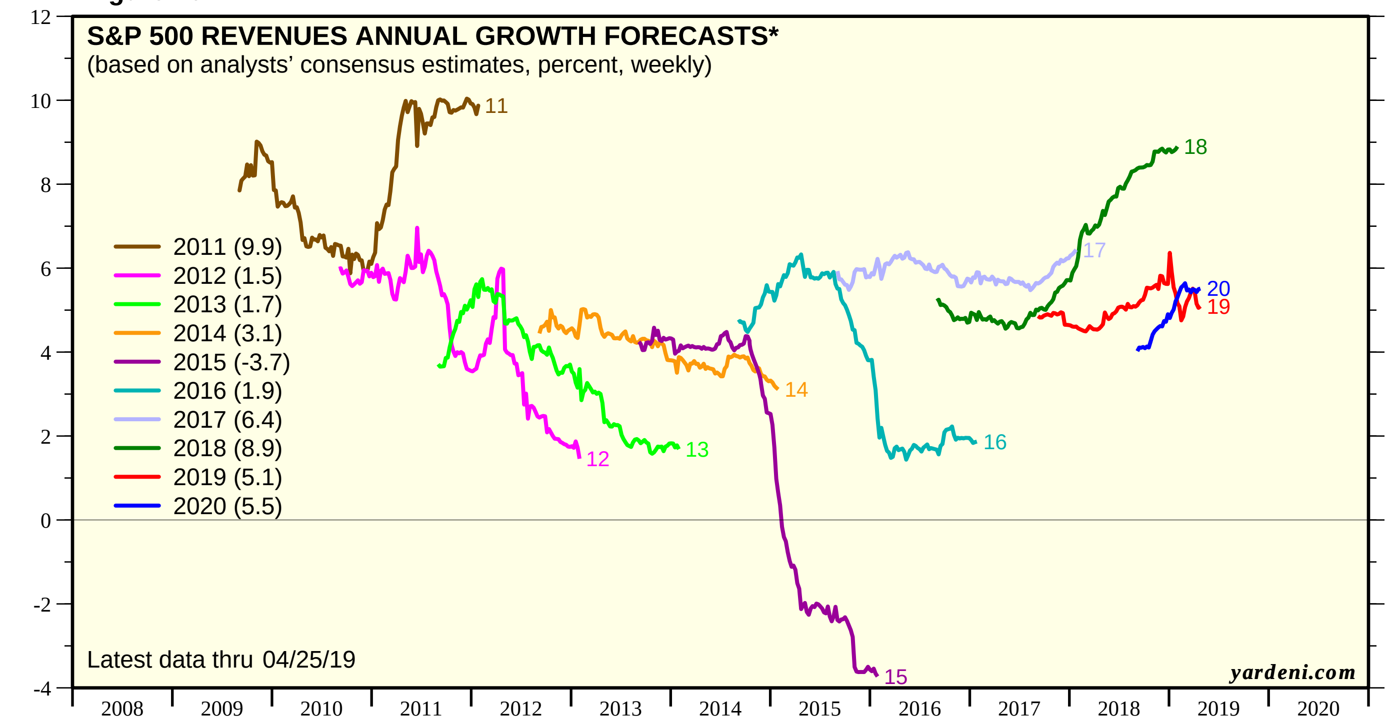
* Percentage of S&P 500 companies that reported earnings above or below the consensus estimate at the time of the earnings report.
Source: I/B/E/S data by Refinitiv and Yardeni Research Inc.

Figure 15.



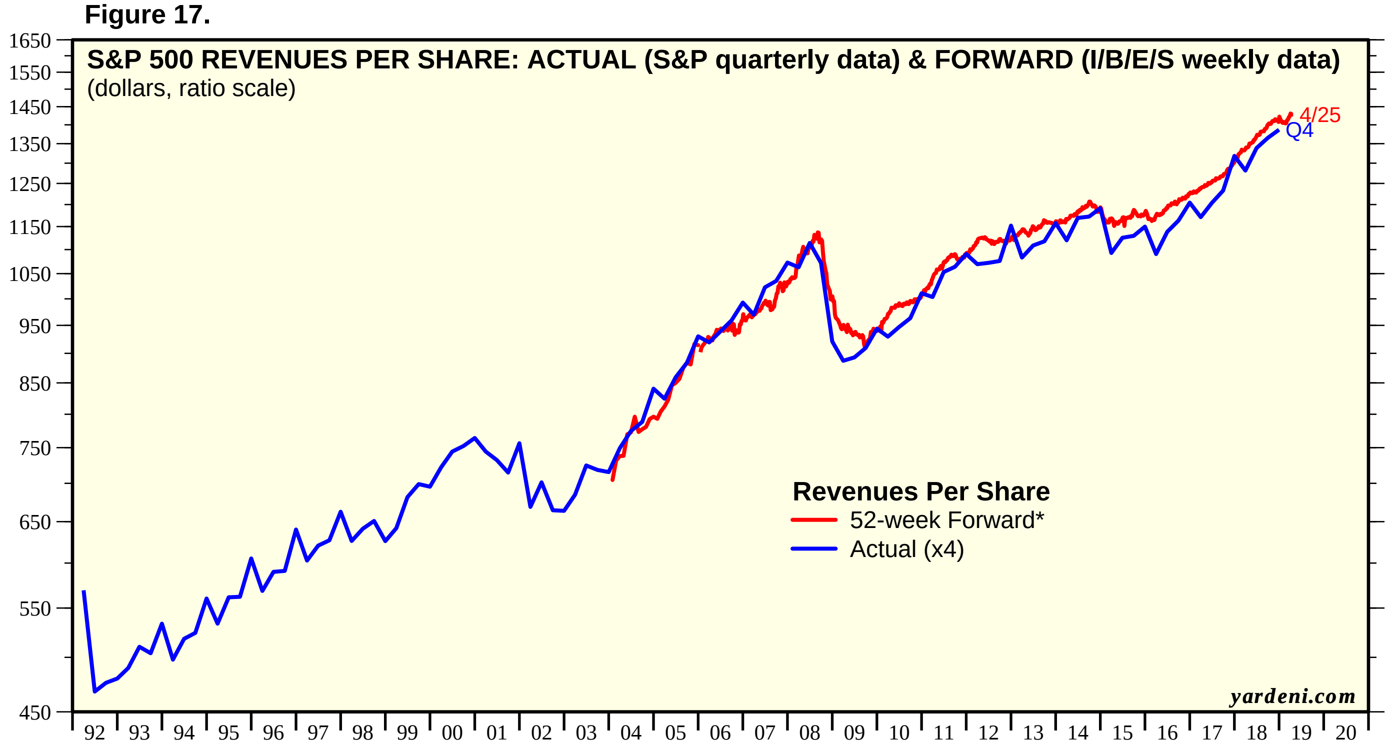
* Percentage of S&P 500 companies that reported revenues above or below the consensus estimate at the time of the earnings report.
Source: I/B/E/S data by Refinitiv and Yardeni Research Inc.

Figure 16.



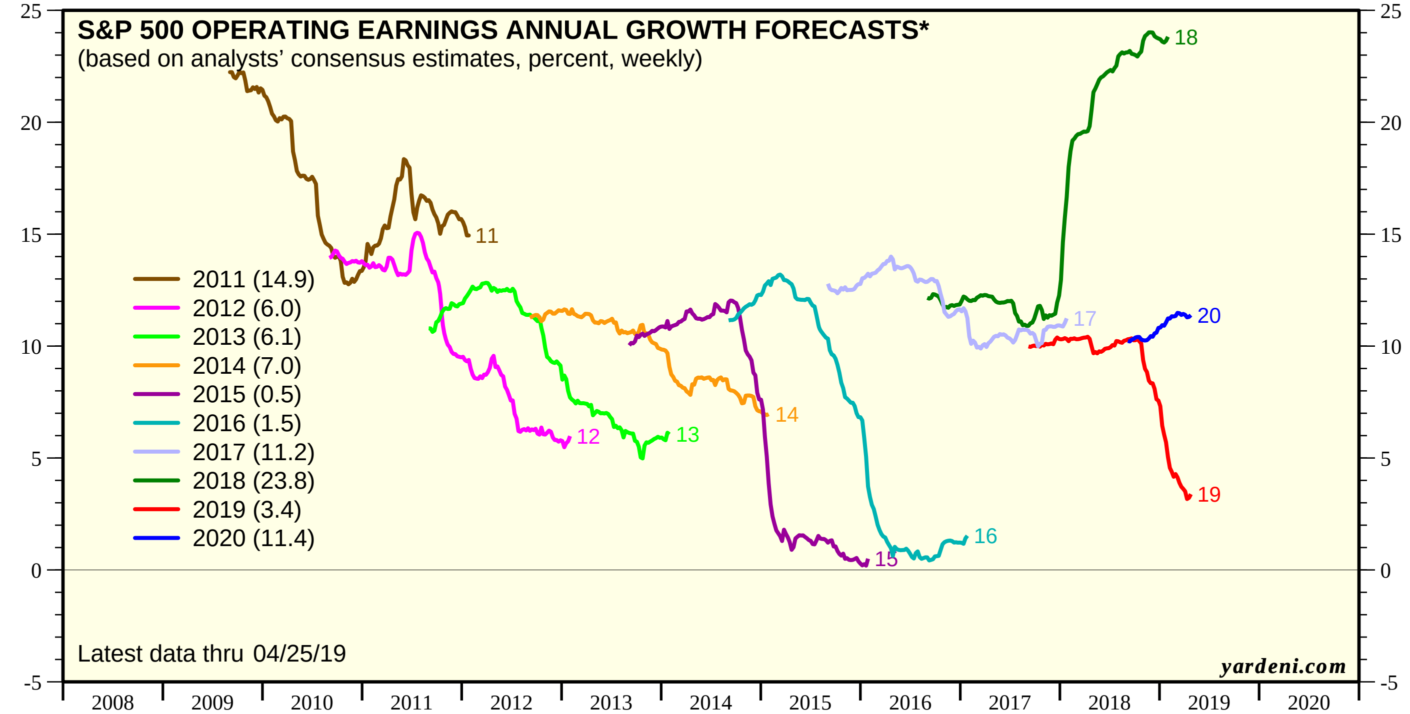
Source: I/B/E/S data by Refinitiv.

Figure 17.



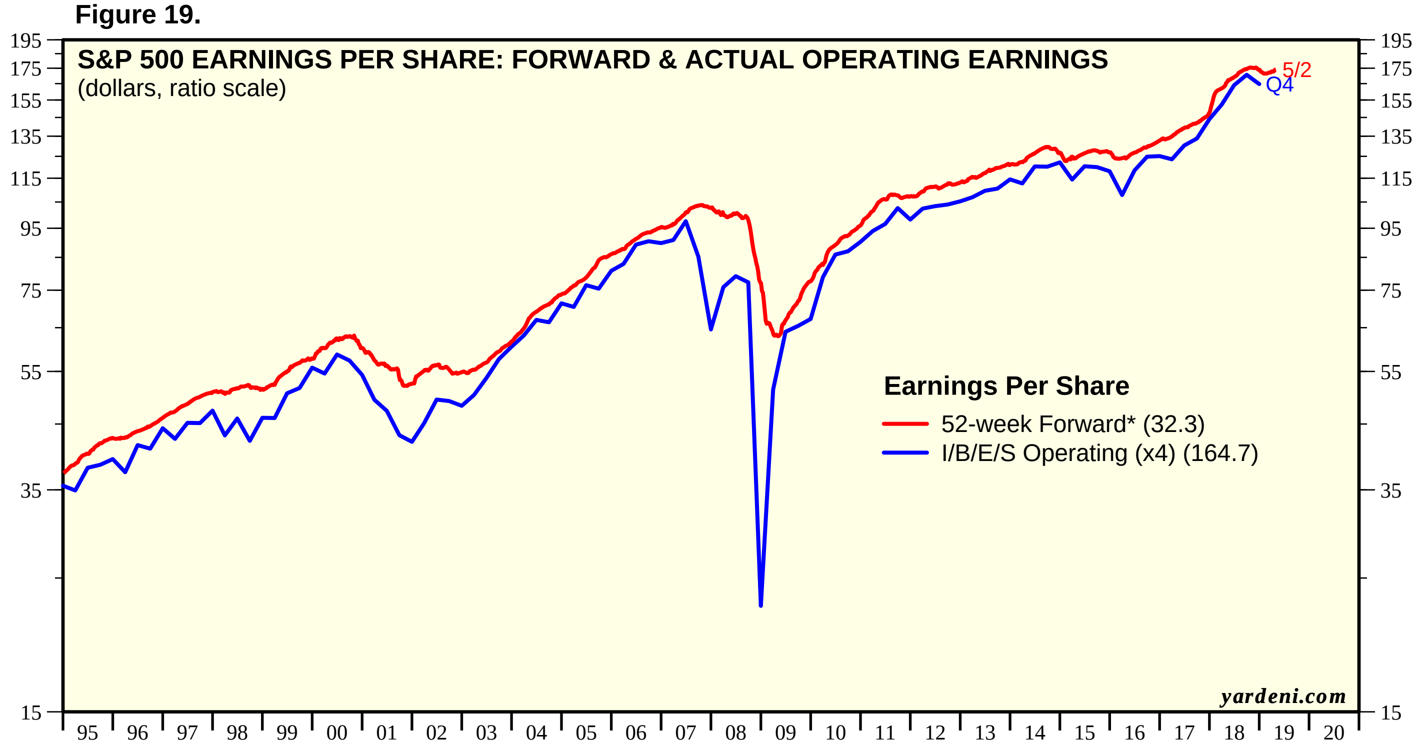
* Time-weighted average of consensus estimates for current year and next year. Monthly through December 2005, then weekly.
Source: Standard & Poor's (for actual revenues) and I/B/E/S data by Refinitiv (for forward revenues).

Figure 18.



Source: I/B/E/S data by Refinitiv.

Figure 19.



* Time-weighted average of consensus operating earnings estimates for current and next years.
Source: I/B/E/S data by Refinitiv.

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